# ORIGINAL ARTICLE

# Pulmonary  $O_2$  uptake and muscle deoxygenation kinetics are slowed in the upper compared with lower region of the moderate-intensity exercise domain in older men

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Abstract This study sought to determine the effect of the pre-transition work rate (WR) and WR transition magnitude on the adjustment of pulmonary oxygen uptake  $(VO_{2p})$ kinetics) in older men. Seven men (69  $\pm$  5 years; mean  $\pm$ SD) each performed 4–6 cycling transitions from 20 W to either a WR corresponding to 90% estimated lactate threshold (full step, FS) or 2 equal-step transitions (lower step, LS; upper step, US) to the same end-exercise WR as in FS. Gas exchange was analysed breath-by-breath and muscle deoxygenation  $(\Delta[HHb])$  was measured with NIRS. The time constant ( $\tau$ ) for VO<sub>2p</sub> was greater in US (53  $\pm$ 17 s) and FS (44  $\pm$  11 s) compared to LS (37  $\pm$  9 s);  $\tau VO_{2p}$  for US also trended ( $p = 0.05$ ) towards being greater than FS. The  $VO_{2p}$  gain in US (9.97  $\pm$  0.41 mL/ min/W) was greater than LS (9.06  $\pm$  1.17;  $p = 0.06$ ) and FS (9.13  $\pm$  0.54;  $p < 0.05$ ). The O<sub>2</sub> deficit was greater in US  $(0.25 \pm 0.08 \text{ L})$  than LS  $(0.19 \pm 0.06 \text{ L})$ ; yet the 'accumulated  $O_2$  deficit' (0.44  $\pm$  0.13 L;  $O_2$  deficit from LS + US) was similar to that of FS  $(0.42 \pm 0.13)$  L;  $p = 0.38$ ). The effective  $\Delta$ [HHb] response time ( $\tau' \Delta$ [HHb])

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Department of Physiology and Pharmacology, The University of Western Ontario, London, ON, Canada for US  $(36 \pm 12 \text{ s})$  was greater than LS  $(27 \pm 6 \text{ s})$ ;  $p = 0.07$ ) and FS (26  $\pm$  4 s;  $p < 0.05$ ), suggesting that the slowed adjustment of muscle  $O_2$  extraction was associated with the slowed  $VO<sub>2</sub>$  kinetics of the US. Despite already slowed  $VO_{2p}$  kinetics, older men exhibit further slowing when small WR transitions are initiated from an elevated pre-transition WR, yet this results in no cumulative impact on O2 deficit. This slowing in US compared to LS does not appear to be related to local  $O_2$  availability.

Keywords Oxygen uptake kinetics - Near-infrared spectroscopy · Oxygen deficit · Older adults

#### Introduction

An approximately linear relationship exists between work rate (WR) and oxygen consumption during steady-state, constant-load exercise performed within the moderateintensity domain; yet it is during non-steady state transitions between WRs, when this linear relationship is temporarily challenged (Hughson et al. [2001;](#page-9-0) Poole et al. [2007](#page-9-0); Whipp and Wasserman [1972](#page-9-0)), where insights can be gained into the control mechanisms governing the delivery and consumption of oxygen  $(VO<sub>2</sub>)$ . Thus, the study of pulmonary  $VO_2$  ( $VO_{2p}$ ) kinetics has become an area of interest for exercise physiologists. Following an abrupt increase in WR within the moderate-intensity domain (i.e., below the lactate threshold),  $VO_{2p}$  exhibits an exponential increase, after a brief period (i.e., the ''cardiodynamic'' phase), eventually resulting in the attainment and maintenance of a steady-state  $VO_{2p}$  (Whipp and Ward [1990](#page-9-0); Whipp and Wasserman [1972\)](#page-9-0). Outside of these tightly controlled laboratory situations, however, humans rarely perform prolonged bouts of constant WR exercise, but instead experience frequent fluctuations in exercise intensity and metabolic rate even during activities of daily living. As such, both the WR prior to a transition and the magnitude of the change in WR are practical concerns that have been considered within the literature. Several studies (Brittain et al. [2001](#page-9-0); Hughson and Morrissey [1982;](#page-9-0) Mac-Phee et al.  $2005$ ) have demonstrated a slowed  $VO_{2p}$ adjustment and increased  $O_2$  cost per unit increase in WR (VO<sub>2</sub> gain;  $\Delta$ VO<sub>2p</sub>/ $\Delta$ WR) in young adults when transitions were performed in the upper (i.e., from an elevated initial WR and metabolic rate) compared with the lower region of the moderate-intensity exercise domain.

Hughson and Morrissey [\(1982](#page-9-0)) proposed a model whereby the slowed  $VO_{2p}$  adjustment observed in transitions performed from a higher initial WR was limited by bulk  $O_2$  delivery. Specifically, a rapid withdrawal of parasympathetic neural activity would explain similarly rapid adjustments in the heart rate (HR) response during rest-to-work transitions, whereas the relatively slower sympathetic activation during work-to-work transitions may underlie the observation of slower HR adjustments. A role for  $O_2$  transport in limiting the adjustment of muscle  $O<sub>2</sub>$  utilization in the upper region of the moderate-intensity domain was further supported by the findings of MacPhee et al. ([2005\)](#page-9-0), who reported slowed femoral (conduit) artery blood flow and slowed HR kinetics in transitions performed from an elevated compared to a lower baseline metabolic and work rate. Whether this suggested relationship between slowed bulk delivery of  $O_2$  and slowed adjustment of  $VO_{2p}$ has implications for the matching of  $O_2$  distribution within the microvasculature, however, remains unclear. In addition to slowed  $VO_{2p}$  kinetics in the upper region of the moderate-intensity domain, MacPhee et al. also observed a greater mean response time for near-infrared spectroscopy (NIRS) derived muscle deoxygenation  $(\Delta$ [HHb]), reflecting the balance between  $O_2$  delivery and  $O_2$  utilization within the microvasculature, possibly suggesting that local muscle  $O<sub>2</sub>$  delivery was improved relative to metabolic demand and that a greater reliance on  $O_2$  extraction was not required to meet the  $O_2$  requirements of the muscle. This latter observation of a slowed  $\Delta$ [HHb] adjustment from an elevated baseline may, in fact, support the proposal of Brittain et al. ([2001\)](#page-9-0), that a hierarchical recruitment pattern exists which favours recruitment of the most efficient (i.e., lowest  $VO<sub>2</sub>$  gain) fibres with inherently fast kinetics during transitions from low pre-transition WRs, and therefore only less efficient, slower adjusting fibres are available to address the added demands of a subsequent transition to a higher WR within the moderate-intensity domain. It is conceivable that the faster and slower  $VO_{2p}$  profiles observed in the lower and upper regions of the moderateintensity domain, respectively, are governed by independent physiological mechanisms.

Advanced age has been linked to a slowed  $VO_{2p}$ response during moderate-intensity exercise transitions (Babcock et al. [1994](#page-9-0); Bell et al. [1999;](#page-9-0) DeLorey et al. [2004](#page-9-0); Murias et al. [2010;](#page-9-0) Scheuermann et al. [2002](#page-9-0)). At present it is unknown whether the already slowed  $VO_{2p}$  kinetics in older adults are further slowed when transitions are performed from an elevated initial WR as is the case in younger adults. Such a response could potentially result in a greater accumulated  $O<sub>2</sub>$  deficit and disruption to cellular metabolic stability (Zoladz et al. [2006\)](#page-9-0), which may compromise exercise tolerance. From a practical perspective in older adults, it may be that transitioning from near rest, to a lower moderate-intensity (functionally serving as a lowintensity ''warm-up'') and then to a higher moderateintensity of exercise may not be beneficial, particularly if the work in the higher ranges of the moderate-intensity domain is performed by fibres that had not previously been recruited; on the other hand, it may also be that this type of incremental ''warm-up'' exercise may favour improved local muscle blood flow and  $O_2$  delivery. Therefore, the purpose of the present study was to investigate the effect of the pre-transition WR and metabolic rate (since these were not dissociated from one another in the present study), and WR transition magnitude (i.e., a "full step" to 90% of lactate threshold versus two ''half steps'' to the same endexercise WR) on the parameters of  $VO_{2p}$  and  $\Delta$ [HHb] kinetics in older men. It was hypothesized that: (1) the adjustment of  $VO_{2p}$  following a small increase in WR within the moderate-intensity domain from an elevated baseline WR would be slower and have a larger  $VO<sub>2</sub>$  gain than either large or small magnitude changes in WR performed from a low baseline WR; (2) small WR transitions performed from a low baseline WR would result in faster  $VO_{2p}$  kinetics and a smaller  $VO_2$  gain than large WR transitions performed from an identical low baseline WR; (3) the adjustment of  $\Delta$ [HHb] would be slower in response to transitions performed from an elevated baseline compared to a lower baseline metabolic and work rate.

### Methods

## Participants

Seven older men  $(69 \pm 5 \text{ years}; \text{ mean } \pm \text{ SD}; \text{ Table } 1)$  $(69 \pm 5 \text{ years}; \text{ mean } \pm \text{ SD}; \text{ Table } 1)$ volunteered and gave written consent to participate in the study. All procedures were approved by The University of Western Ontario Research Ethics Board for Health Sciences Research Involving Human Subjects. All participants were recreationally active and non-smokers. Additionally, no participants were taking medications that would affect the cardiorespiratory or haemodynamic responses to exercise.

#### <span id="page-2-0"></span>Protocol

On day one, participants reported to the laboratory to perform a ramp incremental test (20–25 W/min) to the limit of tolerance on a cycle ergometer (model: H-300-R Lode; Lode B.V., Groningen, Holland) for determination of peak  $VO_2$  ( $VO_{2\text{peak}}$ ) and the estimated lactate threshold  $(\theta_L)$ .  $\theta_L$  was determined by visual inspection as the VO<sub>2</sub> at which  $CO<sub>2</sub>$  output ( $VCO<sub>2</sub>$ ) began to increase out of proportion in relation to  $VO<sub>2</sub>$  with a systematic rise in minute ventilation-to- $VO<sub>2</sub>$  ratio and end-tidal  $PO<sub>2</sub>$ , whereas minute ventilation-to- $VCO_2$  ratio and end-tidal  $PCO_2$  were stable (Beaver et al. [1986\)](#page-9-0).

Subsequent to the incremental test, participants completed 4–6 square-wave transitions within the moderateintensity domain in each of two upright leg cycling exercise protocols (Fig. [1\)](#page-3-0). One of these protocols required participants to perform transitions consisting of 6 min of baseline cycling at 20 W, followed by 2 equal 6 min step transitions (lower step, LS; upper step, US) to a final WR corresponding to 90%  $\theta_{\text{L}}$  (*n* = 6 repetitions of this protocol) while the second protocol required participants to perform 6-min transitions from 20 W to a WR corresponding to 90%  $\theta_L$  (full step, FS;  $n = 4$  repetitions of this protocol). Each visit to the laboratory was separated by at least 24 h.

## Measurements

Gas exchange measurements were similar to those previously described (Babcock et al. [1994\)](#page-9-0). Briefly, inspired and expired flow rates were measured using a low dead space (90 mL) bidirectional turbine (Alpha Technologies VMM 110) which was calibrated before each test using a syringe of known volume. Inspired and expired gases were continuously sampled (50 Hz) at the mouth and analysed for concentrations of  $O_2$ ,  $CO_2$ , and  $N_2$  by mass spectrometry (Innovision, AMIS 2000, Lindvedvej, Denmark) after calibration with precision-analysed gas mixtures. Changes in gas concentrations were aligned with gas volumes by measuring the time delay for a square-wave bolus of gas passing the turbine to the resulting changes in fractional gas concentrations as measured by the mass spectrometer. Data were transferred to a computer, which aligned concentrations with volume information to build a profile of each breath. Breath-by-breath alveolar gas exchange was calculated by using algorithms of Beaver et al. ([1981\)](#page-9-0).

HR was monitored continuously by electrocardiogram (three-lead arrangement) using PowerLab (ML132/ML880; ADInstruments, Colorado Springs, CO). Data were recorded using LabChart v4.2 (ADInstruments, Colorado Springs, CO) on a separate computer.

Local muscle deoxygenation profiles of the quadriceps vastus lateralis muscle were made with NIRS (Hamamatsu NIRO 300, Hamamatsu Photonics, Hamamatsu, Japan). Optodes were placed on the belly of the muscle midway between the lateral epicondyle and greater trochanter of the femur. The optodes were housed in an optically dense plastic holder and secured on the skin surface with tape and then covered with an optically dense, black vinyl sheet, thus minimizing the intrusion of extraneous light. The thigh was wrapped with an elastic bandage to minimize movement of the optodes.

The physical principles of tissue spectroscopy and the manner in which these are applied have been explained by DeLorey et al. [\(2003](#page-9-0)). Briefly, one fiber optic bundle carried the NIR-light produced by the laser diodes to the tissue of interest while a second fiber optic bundle (interoptode spacing  $= 5$  cm) returned the transmitted light from the tissue to a photon detector (photomultiplier tube) in the spectrometer. Four laser diodes ( $\lambda = 775$ , 810, 850, and 910 nm) were pulsed in a rapid succession and the light was detected by the photomultiplier tube for online estimation and display of the concentration changes from the resting baseline for oxyhaemoglobin  $(\Delta[\text{HbO}_2])$ ,  $\Delta[\text{HHb}]$ , and total haemoglobin ( $\Delta[Hb_{tot}]$ ). Changes in light intensities were recorded continuously at 2 Hz and transferred to a computer for later analysis. The NIRS-derived signal was zero set with the subject sitting in a resting steady-state on the cycle ergometer prior to the onset of baseline exercise and changes in the concentration are reported as a delta  $(\Delta)$  in arbitrary units (a.u.).

## Data analysis

 $VO<sub>2p</sub>$  and HR data were filtered by removing aberrant data points that lay outside 4 SD of the local mean. Data for each repetition of a similar protocol were then linearly interpolated to 1 s intervals, time-aligned such that time zero represented the first transition and ensemble-averaged





<span id="page-3-0"></span>

Fig. 1 Schematic diagram of exercise protocols. a Participants performed two equal (LS lower step, US upper step) 6-min step transitions from 20 W to a WR corresponding to 90%  $\theta_L$ .

to yield a single averaged response for each subject for a given exercise protocol. These averaged responses were further time-averaged into 5-s bins. The on-transient responses for  $VO_{2p}$  and HR were modelled using the following equation:

$$
Y_{(t)} = Y_{\text{BSLN}} + A \left( 1 - e^{-(t - \text{TD})/\tau} \right)
$$
 (1)

where  $Y_{(t)}$  represents the  $VO_{2p}$  or HR at any given time (t);  $Y_{\text{BSLN}}$  is the steady-state baseline value of Y before an increase in WR; A is the amplitude of the increase in Y above  $Y_{\text{BSLN}}$ ;  $\tau$  represents the time required to attain 63% of the steady-state amplitude; and TD represents the mathematically generated time delay through which the exponential model is predicted to intersect the baseline. After excluding the initial 20 s of data from the model, while still allowing TD to vary freely (in order to optimize accuracy of parameter estimates),  $VO_{2p}$  data were modelled to the end of the 6-min exercise transition; HR data were modelled from the first datum after a transition to the end of the 6-min exercise transition. The model parameters were estimated by least-squares nonlinear regression (Origin, OriginLab Corp., Northampton, MA, USA) in which the best fit was defined by minimization of the residual sum of squares and minimal variation of residuals around the Y-axis ( $Y = 0$ ). The 95% confidence interval  $(CI_{95})$  for the estimated time constant was determined after preliminary fit of the data with  $Y_{\text{BSLN}}$ , A, and TD constrained to the best-fit values and the  $\tau$  allowed to vary. In addition, a value for the mean response time (Linnarsson [1974\)](#page-9-0) or effective response time (Whipp and Ward [1990\)](#page-9-0) of  $VO_{2p}$  ( $\tau'VO_{2p}$ ) was estimated using the function described in Eq. 1, but with data from the initial 20 s following exercise onset included in the model and TD constrained to 0 s. This approach characterizes the entire response (i.e., Phases I, II and III) and allows for an accurate estimate of the  $O_2$  deficit (Rossiter et al. [1999](#page-9-0)), computed as the product of  $\tau' VO_{2p}$  and the amplitude of the  $VO_{2p}$  response from this alternate model (A').

The  $\Delta$ [HHb] profile has been described to consist of a time delay at the onset of exercise, followed by an increase in the signal with an ''exponential-like'' time course. The



b Participants performed a single 6-min step transition (FS full step) from 20 W to a WR corresponding to 90%  $\theta_L$ 

time delay for the  $\Delta$ [HHb] response (TD  $\Delta$ [HHb]) was determined using second-by-second data (DeLorey et al. [2003](#page-9-0)) and corresponded to the time, after the onset of exercise, at which the  $\Delta$ [HHb] signal began a systematic increase from its nadir value. Determination of the TD  $\Delta$ [HHb] was made on individual trials and averaged to yield three values (i.e., LS, US, FS) for each individual. The  $\Delta$ [HHb] data were modelled using Eq. 1; the fitting window for the ''exponential'' response spanned from the end of the TD  $\Delta$ [HHb] to 90 s into each transition. As described previously (duManoir et al. [2010\)](#page-9-0), different fitting strategies ranging from 90 to 180 s into a transition resulted in minimal differences in estimates of  $\tau$ [HHb]. The early exponential increase in  $\Delta$ [HHb] was well-characterized in the 90 s following exercise onset in participants from the present study, whereas longer fitting windows risked poorer fitting of the early transient. Baseline  $\Delta$ [HHb] ( $\Delta$ [HHb]<sub>BSLN</sub>) values were computed as the mean value in the 60 s prior to a transition, and  $\Delta$ [HHb]<sub>BSLN</sub> for the US were calculated independently from the steady state predicted by the exponential fit from the LS. Whereas the  $\tau\Delta$ [HHb] described the time course for the increase in  $\Delta$ [HHb], the overall change of the effective  $\Delta$ [HHb] ( $\tau' \Delta$ [HHb] = TD  $\Delta$ [HHb] +  $\tau \Delta$ [HHb]) described the overall time course of the  $\Delta$ [HHb] from the onset of each step transition.

## **Statistics**

Data are presented as means  $\pm$  SD. Repeated measures analyses of variance (ANOVA) were used to determine statistical significance for the dependent variables. A Tukey post hoc analysis was used when significant differences were found for the main effects of each dependent variable. All statistical analyses were performed using SPSS Version 16.0, (SPSS Inc., Chicago, IL). Statistical significance was declared when  $p < 0.05$ .

# Results

Figures [2](#page-4-0) and [3](#page-5-0) display the  $VO_{2p}$  and  $\Delta$ [HHb] responses, respectively, to each of the two exercise protocols from a <span id="page-4-0"></span>representative subject. Group mean parameter estimates for  $VO<sub>2p</sub>$ , HR and  $\Delta$ [HHb] kinetics are presented in Table [2.](#page-6-0)  $\tau VO_{2p}$  was greater ( $p < 0.05$ ) in the US (53  $\pm$  17 s) and FS (44  $\pm$  11 s) compared to the LS (37  $\pm$  9 s);  $\tau VO_{2p}$  for the US also trended towards being greater ( $p = 0.05$ ) than the FS. The trend of smallest, intermediate and greatest  $\tau VO_{2p}$  values in the LS, FS and US, respectively, was observed in six of seven participants (Fig. [4](#page-6-0)). The  $VO_{2p}$ gain in the US  $(9.97 \pm 0.41 \text{ mL/min/W})$  was greater  $(p < 0.05)$  than that observed in the FS (9.13  $\pm$  0.54 mL/ min/W;  $p < 0.05$ ) and trended towards being greater  $(p = 0.06)$  than in the LS  $(9.06 \pm 1.17 \text{ mL/min/W})$ . By design, the US was initiated from an elevated  $VO_{2p}$  baseline (VO<sub>2pBSLN</sub>;  $1.07 \pm 0.09$  L/min) compared to the FS  $(0.85 \pm 0.09)$  L/min) and LS  $(0.83 \pm 0.06)$  L/min). The steady-state  $VO_{2p}$  ( $VO_{2pSS}$ ) attained in the US and FS was identical  $(1.32 \pm 0.17$  and  $1.32 \pm 0.18$  L/min, respectively), while the  $VO<sub>2pSS</sub>$  (1.07  $\pm$  0.09 L/min; Table [2\)](#page-6-0) required by the LS was lower ( $p < 0.05$ ). The O<sub>2</sub> deficit  $(\tau'VO_{2p} \times A')$  was greater  $(p < 0.05)$  in the US  $(0.25 \pm 0.08 \text{ L})$  compared to the LS  $(0.19 \pm 0.06 \text{ L})$ ; Fig. [5](#page-7-0)); this was observed in all seven participants. The 'accumulated  $O_2$  deficit' (0.44  $\pm$  0.13 L), calculated as the sum of the  $O<sub>2</sub>$  deficit from the LS and US, was not different from the  $O_2$  deficit calculated for the FS (0.42  $\pm$  0.13 L).

The HR response was similar to that of  $VO_{2p}$  in that differences in  $HR_{BSLN}$ ,  $HR_{AMP}$  and  $HR_{SS}$  were identified depending on the condition (Table [2\)](#page-6-0); yet,  $\tau$ HR remained unchanged across the three different exercise intensity transitions ( $p = 0.11$ ; Table [2](#page-6-0)).

The adjustment of muscle deoxygenation was slowest  $(p<0.05)$  in the US; specifically,  $\tau\Delta[HHb]$  was greater  $(p < 0.05)$  in the US (22  $\pm$  10 s) compared to the FS  $(13 \pm 4 \text{ s})$  or the LS  $(11 \pm 5 \text{ s})$ , and  $\tau'\Delta$ [HHb] was greater  $(p < 0.05)$  in the US (36  $\pm$  12 s) than the FS (26  $\pm$  4 s) and trended towards being greater  $(p = 0.07)$  than the LS  $(27 \pm 6 \text{ s})$ . Finally, the index of the steady-state, end-exercise  $\Delta$ [HHb] amplitude ( $\Delta$ [HHb]<sub>EE-AMP</sub>) to VO<sub>2p</sub> amplitude ( $VO<sub>2pAMP</sub>$ ) did not differ amongst the three conditions (LS,  $14.3 \pm 11.8$ ; US,  $12.5 \pm 8.9$ ; FS,  $13.1 \pm 9.3$ ).

# Discussion

This study investigated the effects of the pre-transition WR and metabolic rate, and WR transition magnitude on the adjustment of  $VO<sub>2p</sub>$ ,  $\Delta$ [HHb] and HR during the exercise on-transient in a group of older men. The main findings were as follows: (1) moderate-intensity step transitions initiated from an elevated baseline WR and metabolic rate (i.e., US) resulted in a greater  $\tau VO_{2p}$  and greater  $VO_2$  gain than step transitions initiated from a baseline WR of 20 W (i.e., LS and FS); (2) the slowed  $VO_{2p}$  kinetics of the US



Fig. 2  $VO_{2p}$  (empty circle) response (5-s average) in a representative subject with mono-exponential models superimposed. Residuals to the fitted functions are shown as fluctuating "randomly" around zero error. a Displays a response to the two-step protocol depicted in Fig. [1a](#page-3-0); b displays a response to the FS protocol depicted in Fig. [1](#page-3-0)b). Dashed line represents the beginning of new WR

were accompanied by a slowed adjustment of  $\Delta$ [HHb] in comparison to the LS and FS; (3) the 'accumulated  $O_2$ deficit' for two equal step transitions did not differ from the  $O<sub>2</sub>$  deficit incurred for a single-step transition to the same end-exercise WR despite being elevated in the US compared to LS. Collectively, these findings suggest that the physiological response of older adults to these perturbations may comprise: (1) an improved local blood flow or  $O<sub>2</sub>$  availability during the US; (2) a systematic, hierarchal recruitment pattern that favours recruitment of highest efficiency, fastest kinetic fibres to perform the work demanded by the LS, with lower-efficiency, slower kinetic fibres to address the energy demands of the US, and a mixture of these fibres (with intermediate efficiency and kinetic properties) to perform the work required by the FS; and (3) no net effect on the proportion of energy that is derived through non-aerobic pathways.

<span id="page-5-0"></span>

Fig. 3  $\Delta$ [HHb] (empty circle) response (5-s average) in a representative subject with mono-exponential models superimposed. a Displays a response to the two-step protocol depicted in Fig. [1](#page-3-0)a); b displays a response to the FS protocol depicted in Fig. [1b](#page-3-0)). Dashed line represents the beginning of new WR

The participants tested in the present study were comparable to similar groups of older men tested in our laboratory; the  $\tau VO_{2p}$  values in the full step (44  $\pm$  11 s), which are greater than those generally reported for healthy younger adults  $({\sim}20-30 \text{ s})$  (DeLorey et al. [2004](#page-9-0); Gurd et al. [2006](#page-9-0), [2008;](#page-9-0) Murias et al. [2010](#page-9-0)), are similar to pretraining values recently reported  $(43 \pm 11 \text{ s})$  by Murias et al. [\(2010](#page-9-0)) in a study of older men of the same age and fitness (age,  $68 \pm 7$  years,  $VO_{2\text{peak}}$ ,  $2.3 \pm 0.5$  L/min). Therefore, in agreement with the stated hypothesis, despite the already slowed  $VO_{2p}$  kinetics in these older men (compared to the  $\sim$  25 s  $\tau VO_{2p}$  values observed in younger adults), the adjustment of  $VO<sub>2p</sub>$  in response to the US was slowed even further and with a larger  $VO_{2p}$  gain than in either the FS or LS in this group of older men; yet, as stated, the cumulative effect of this slow, inefficient adjustment is negated by the more rapid and efficient response to the LS, such that the accumulated  $O<sub>2</sub>$  deficit did not differ from the  $O_2$  deficit accrued in the FS. These results also agree with those reported in younger individuals who performed similar exercise protocols (Brittain et al. [2001;](#page-9-0) Hughson and Morrissey [1982](#page-9-0); MacPhee et al. [2005](#page-9-0)).

Historically, the major hypotheses presented to explain the primary limitation to  $VO<sub>2</sub>$  kinetics are (1) that the rate of adjustment of  $VO<sub>2</sub>$  at exercise onset is limited by the availability of  $O_2$  at active muscle sites (Tschakovsky and Hughson [1999\)](#page-9-0), and (2) that  $VO<sub>2</sub>$  kinetics is limited by a 'sluggish' activation of metabolic pathways and availability of metabolic substrates (other than  $O_2$ ) to the mitochondria [previously referred to as a ''metabolic inertia'' (Grassi [2001](#page-9-0); Poole et al. [2007](#page-9-0))]. The 'double-step' exercise protocol employed in the present study has been used to investigate the mechanisms that govern the rate of adjustment of muscle  $O_2$  utilization (as reflected by the phase II pulmonary  $O_2$  uptake) under conditions of different metabolic demand. Participants in the present study attained identical  $VO<sub>2pSS</sub>$  in both the US and FS; however, the  $\tau VO_{2p}$  in the US was  $\sim 10$  s greater than in the FS, suggesting that even within an individual there may not be a single ''rate-limiting factor'' that governs this response under differing conditions.

The focus of studies using the 'double-step' protocol has been the slowed  $VO_{2p}$  adjustment in the US compared to the LS. While this slower response was observed in the US compared to the LS in the present study, it also should be emphasized that when exercise was initiated from the same starting WR (and metabolic rate),  $\tau VO_{2p}$  was appreciably faster in the LS than in the FS. Hughson and Morrissey [\(1982](#page-9-0), [1983\)](#page-9-0) suggested that the reduced  $\tau VO_{2p}$  in the LS was likely the result of a faster adjustment of bulk  $O<sub>2</sub>$ delivery (i.e., faster HR kinetics); this idea was supported by MacPhee et al. [\(2005\)](#page-9-0) who observed both faster HR and femoral (conduit) artery blood flow kinetics in the LS compared to US during knee-extension exercise. Contrary to these observations in young adults, in the present study no differences were observed in  $\tau$ HR amongst the three conditions in older men. When taken together, the altered  $\tau VO_{2p}$  values across the three conditions, combined with the unaffected  $\tau$ HR estimates reinforces the idea that central, bulk, delivery of  $O_2$  does not appear to limit the Phase II  $VO_{2p}$  response to moderate-intensity exercise. This statement assumes that  $\tau$ HR approximates the time course of adjustment for cardiac output which was not measured.

Brittain et al. ([2001\)](#page-9-0) discussed the possibility that higher-efficiency muscle fibres (i.e., smallest  $VO<sub>2</sub>$  gain) with inherently faster kinetic properties (i.e., smallest  $\tau VO_{2p}$ ) may be preferentially recruited over lower-efficiency, slower kinetic fibres. As such, supposing that the most efficient fibres with the fastest kinetics were recruited

<span id="page-6-0"></span>**Table 2** Parameter estimates for  $VO_{2p}$ , HR and  $\Delta$ [HHb] kinetics for LS, US and FS



Values are mean ± SD

\*  $p < 0.05$  from LS;  $\binom{4}{5}$   $p < 0.05$  from US;  $\binom{4}{5}$   $p = 0.05$  from US;  $\binom{8}{5}$   $p = 0.06$  from LS;  $\binom{4}{5}$   $p = 0.07$  from LS



Fig. 4 Comparison of individual (empty circle) and mean (filled circle)  $\tau VO_{2p}$  values from a lower step versus full step; b upper step versus full step; and c upper step versus lower step; error bars are SD. The line of identity is represented by the *dotted line* 

to perform the work required by the LS, only those fibres with a greater  $VO_2$  gain and  $\tau VO_{2p}$  would be available to address the additional metabolic demands imposed by the US. In this model, the work demanded by the FS would be accomplished by a mixture of fibres with these properties, thereby resulting in an intermediate  $VO_{2p}$  kinetics profile relative to the LS and US. Indeed, data from the present study could be used to support this suggestion, as the  $\tau VO_{2p}$ was fastest in the LS, intermediate in the FS and slowest in the US, while the  $VO<sub>2</sub>$  gain also tended to conform to the proposed model.

The notion that fibre recruitment patterns might underlie the slowed  $VO<sub>2</sub>$  kinetics (and increased  $VO<sub>2</sub>$  gain) observed in the US has recently been examined by DiMenna et al. [\(2010](#page-9-0)). These authors reported similar phase II  $\tau VO_{2p}$ values when transitioning from a raised metabolic rate (approximating 95% of  $\theta_L$ ) but not a raised pre-transition WR (i.e., following an incomplete recovery from a prior

<span id="page-7-0"></span>

Fig. 5  $O_2$  deficit for LS, US, accumulated (i.e., LS + US) and FS.  $*p < 0.05$  from LS;  $^{\dagger}p < 0.05$  from US

bout of heavy-intensity exercise) as compared to a control bout of heavy-intensity exercise; this finding was in opposition to the condition in which the transition to heavy-intensity exercise was initiated from both a raised metabolic rate and WR which yielded a markedly slower response. Since the theoretical model described above would allow for recruitment of muscle fibres from the same pool in both the control condition and the raised metabolic rate condition, but not the raised WR condition, owing to the fact that exercise was initiated from the same pretransition WR in the first two, these results seem to lend support to the notion of a hierarchal recruitment pattern. The impact of these conclusions on the interpretation of the present data is unclear, however, due to the fact that the exercise bouts spanned two different intensity domains. An important consideration, for instance, is the notion that during the initial heavy-intensity exercise bout, the onset of muscle fatigue may occur within the first minute (Sargeant and Dolan [1987\)](#page-9-0), thereby potentially altering recruitment patterns in the subsequent bout.

Another possible explanation for the relatively slowed adjustment of  $VO_{2p}$  (and presumably muscle  $VO_2$ ) of the US is a potentially less favourable energetic status at the transition onset in comparison to the LS or FS. The elevated pre-transition WR characteristic of the US is associated with a reduced cellular energetic state in active fibres (i.e., reduced  $PO_2$  and [PCr], increased [ADP], and less negative  $\Delta G_{ATP}$ ) which has the potential to slow the  $VO<sub>2p</sub>$  on-transient response to any subsequent increase in energy demand (Barstow et al. [1994](#page-9-0); Kemp [2008\)](#page-9-0). Further, that a trend for a greater  $VO<sub>2</sub>$  gain was observed in the US compared to LS—two steps of equal WR magnitude, likely requiring the same change in ATP demand—suggests the possibility of a lower P/O ratio of oxidative phosphorylation (ATP produced per atom of  $O_2$  reduced). A reduced P/O ratio would indicate reduced efficiency within the mitochondria during the on-transient of the US; this along with the reduced cellular energetic state in active fibres could potentially lead to both higher  $\tau VO_{2p}$  and  $VO_2$  gain

values which are consistent with the findings in the present study. However, it also is possible that the ATP requirement for the same change in WR is not the same, but instead was greater in the US compared to LS due to the accumulation of metabolites and fall in free energy release with ATP hydrolysis (Zoladz et al. [2006](#page-9-0)). In this case, the P/O would be similar in the LS and US, and the greater  $O_2$ requirement (perhaps relating to a slower adjustment) for a given change in WR would be a consequence of the greater ATP requirement.

The overall adjustment of muscle deoxygenation (as assessed by  $\tau' \Delta$ [HHb]) was slower in the US compared to either the LS ( $p = 0.07$ ) or FS ( $p < 0.05$ ). The TD  $\Delta$ [HHb] remained unchanged amongst the three transition types, likely indicating that an early increase in local blood flow (and  $O_2$  availability) resulting from contributions of the muscle pump and some rapid vasodilation (Tschakovsky and Hughson [1999;](#page-9-0) Tschakovsky et al. [2004](#page-9-0)) shared a similar time course in all conditions. As such, the differences observed in  $\tau' \Delta$ [HHb] can be explained by underlying differences in the  $\tau\Delta$ [HHb] response across the three conditions. Other studies from our laboratory have consistently shown  $\tau' \Delta$ [HHb] values of ~20–25 s (as was observed in the LS and FS) in older adults during upright cycling (DeLorey et al. [2004;](#page-9-0) Murias et al. [2010\)](#page-9-0), so the lengthened response observed in the US is intriguing. Whereas differences were observed with respect to the time course of the  $\Delta$ [HHb] adjustment, no differences were seen in the steady-state reliance on  $O_2$  extraction for a given  $VO_{2p}$  as indicated by the similar  $\Delta[HHb]_{EE\text{-AMP}}/VO_{2pAMP}$ amongst the three conditions; this differs from the greater  $\Delta$ [HHb]<sub>AMP</sub>/VO<sub>2pAMP</sub> in the US compared to LS that was reported by MacPhee et al. ([2005\)](#page-9-0) in young adults performing knee-extension exercise. A similar index of  $\Delta$ [HHb]<sub>AMP</sub>/VO<sub>2pAMP</sub> amongst the three conditions implies that the steady-state reliance on  $O_2$  extraction for a given metabolic demand is stable across conditions; so, for example, transitions requiring a greater  $VO<sub>2</sub>$  gain are accomplished in part by a greater  $O_2$  extraction. However, since the time course of adjustment of  $\Delta$ [HHb] relative to  $VO<sub>2</sub>$  may differ during the on-transient, this relationship can be described as unstable during that period of adjustment. To this end, the present data, reinforce the notion that it is during the non-steady-state on-transient where considering differences in the adjustments of  $VO_{2p}$  and  $\Delta$ [HHb] may be useful in providing meaningful insights into the physiological mechanisms underlying the regulation of oxidative phosphorylation.

The slower adjustment of  $\Delta$ [HHb] observed in the US may suggest an improved  $O_2$  availability prior to and throughout the transition relative to metabolic demand. The  $\Delta$ [HHb] profile is thought to mirror the drop in the microvascular  $PO_2 (PO_{2mv})$  at exercise onset, and as such,

a slow fall in  $PO_{2mv}$  (or  $\Delta$ [HHb]) might be expected with an attenuated reliance on  $O_2$  extraction, a consequence of convective  $O_2$  delivery being in excess relative to the metabolic demand. Such a scenario is conceivable if the local matching of  $O_2$  delivery to  $O_2$  demand (i.e., microvascular  $O_2$  distribution) during the steady state in the LS was poor, thereby creating a condition where adequate  $O_2$ supply to active fibres was accomplished by over-perfusing the muscle as a whole. In such a scenario, availability of  $O_2$ would necessarily be adequate to inactive fibres as well as active fibres; thus, upon initiation of the US, those fibres that were not recruited to perform the work required of the LS would have to supply all of the metabolic substrates other than  $O_2$  (i.e., ADP, Pi, NADH, H<sup>+</sup>). This interpretation of the  $\Delta$ [HHb] data has implications for the greater  $\tau VO_{2p}$  observed in the US. Since a slowed  $\Delta$ [HHb] adjustment (perhaps reflecting a slowed adjustment of  $PO<sub>2mv</sub>$  and therefore a preserved  $O<sub>2</sub>$  driving pressure) would be expected when convective  $O_2$  delivery at exercise onset was in excess of  $O_2$  demand, the fact that  $\tau VO_{2p}$  in the US was greater than that observed in the LS implies that  $O_2$  availability may not play a rate-limiting role in the regulation of  $VO<sub>2</sub>$  kinetics under conditions of elevated pre-transition metabolic and work rates. Using this rationale, and particularly when also considering the greater  $VO<sub>2</sub>$  gain values observed in the US, the present data support the model proposed by Brittain et al.  $(2001)$  $(2001)$  which suggests that higher-efficiency muscle fibres (i.e., smallest  $VO<sub>2</sub>$  gain) with inherently faster kinetic properties (i.e., smallest  $\tau VO_{2p}$ ) may be preferentially recruited over lowerefficiency, slower kinetic fibres.

The trend for speeded and slowed  $VO_{2p}$  kinetics in the LS and US (relative to the FS), respectively, persisted when the  $VO_{2p}$  data were modelled with TD  $VO_{2p}$  constrained to 0 s. The product of greater  $\tau' V O_{2p}$  and A' values in the US compared to the LS resulted in a greater  $O_2$ deficit in the US. Since the  $O_2$  deficit closely reflects the contribution of non-oxidative energy sources, an inflated  $O<sub>2</sub>$  deficit would necessarily imply a greater accumulation of metabolic by-product and greater disturbance of intracellular homeostasis. As first reported by Brittain et al. [\(2001](#page-9-0)) in younger adults, the 'accumulated  $O_2$  deficit,' calculated as the sum of the  $O_2$  deficit conferred in the LS and US, did not differ from that observed in the FS in the present study. This finding may suggest that 'progressive' warm-up activities offer little cardiovascular benefit to older adults when they are performing exercise within the moderate-intensity domain.

It is important to recognize potential limitations associated with the methodology used in the present study. When modelling the on-transient  $VO_{2p}$  response, the confidence in parameter estimates is largely dependent upon the underlying signal-to-noise ratio. Small magnitude WR increments, which are to be expected in older adults, but which were exacerbated in the present study's ''doublestep'' protocol, are likely to give rise to physiological responses with small amplitudes, and as a result, the potentially low signal-to-noise ratio must be considered. In an effort to address potential concerns, several repeats were performed for each of the two exercise protocols (four for FS and six for  $LS + US$ ). We have recently determined that at least three repetitions are required for young adults exercising in the moderate-intensity domain to effectively improve day-to-day reproducibility of both  $\tau VO_{2p}$  and  $\tau'$  $\Delta$ [HHb] (Spencer et al. [2010](#page-9-0)). Given the smaller amplitude of response in older adults, a fourth repetition was added for FS data, and six repetitions were performed for protocols involving the smaller steps (i.e., LS and US). The consistency of findings within subjects resulted in statistically significant findings when comparing the different step transitions. Secondly, concerns may arise regarding the appropriate selection of WRs. Although blood lactate measures were not made in the present study, careful inspection of individual data confirmed the absence of a  $VO<sub>2p</sub>$  slow component (which would be expected had exercise been performed within the heavy-intensity domain). For each individual, a 20-s average taken from  $t = 4\tau$  was used to predict end-exercise  $VO_{2p}$  values by dividing by 0.98 (i.e., given that  $4\tau$  represents the time required to attain  $\sim$ 98% of steady-state amplitude). These 'predicted end-exercise' values were then compared to the observed 20 s end-exercise values. This resulted in individual differences that ranged from  $-0.057$  mL/min (indicating a ''decrease'' from predicted end-exercise values) to 0.026 mL/min (mean  $= -0.017 \pm 0.026$  mL/min). As such we are confident that all transitions were within the moderate-intensity domain.

In conclusion, this study showed that despite presenting with slowed  $VO_{2p}$  kinetics (in the FS compared to values typically reported for healthy, young adults), the  $VO_{2p}$ kinetics in older men was slowed even further during exercise transitions in the US, and that compared to the FS, the  $VO<sub>2</sub>$  kinetics was faster in the LS. Additionally, the  $VO<sub>2</sub>$  gain tended to be greater in the US compared to the LS  $(p = 0.06)$  and FS ( $p < 0.05$ ). Consequently, the O<sub>2</sub> deficit was greater in the US compared to LS, but the overall 'accumulated  $O_2$  deficit' (from LS and US) was similar to the resultant  $O_2$  deficit conferred by the FS. Interestingly, the combination of slowed  $\Delta$ [HHb] and  $VO_{2p}$  adjustments that were observed in the US may suggest that local  $O_2$ availability does not limit  $VO_{2p}$  kinetics in this unique condition. Collectively, these data support the proposed model of preferential recruitment of the most efficient fibres with inherently fast kinetic properties during the LS, and thus only less efficient, slower adjusting fibres are available to meet the demands of the US.

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