## BASIC SCIENCE

# The effects of COX-1 and COX-2 inhibitors on prostaglandin **synthesis and the formation of heterotopic bone in a rat model**

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## **Abstract**

*Introduction* Traumatic heterotopic ossification (HO) is a common clinical condition associated with various orthopedic procedures that involve injury to soft tissues near bone. In this study, we tested the hypothesis that the prophylactic effects of NSAID's in the treatment of HO are mediated via inhibition of the COX-2 enzyme. Here we describe a rat model that simulates HO in the human that was used to test the above hypothesis.

*Materials and methods* Heterotopic ossification was surgically induced in the quadriceps by injury to the muscle and femoral periosteum and transplantation of donor bone marrow cells containing osteoprogenitors into the site of injury. HO was imaged and quantified by micro-CT scanning of femurs removed from sacrificed animals at 6 weeks post-injury, three-dimensional computer reconstructions of

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the scanned bones and computer-assisted morphometric analysis. Prostaglandin  $E_2$  (PGE<sub>2</sub>) synthesis was quantified using an enzyme immunoassay system. The effects of a nonselective COX inhibitor or specific inhibitors of COX-1 or COX-2 following oral administration on the content of ectopic bone and PGE<sub>2</sub> were also measured.

*Results* Micro-CT and histological analyses demonstrated that all of the femurs in operated limbs developed HO in the vastus lateralis muscle belly of the quadriceps close to the anterior femur. Only the COX-1,2 nonselective and COX-2 inhibitors significantly decreased HO formation (by about one-third in each case;  $P < 0.05$ ). PGE<sub>2</sub> synthesis at the site of injury was increased 50- and 100-fold (to 25 ng/g tissue) within 1 and 7 days, respectively, post-injury with the levels declining to near baseline within 2 weeks of surgery. Both the COX-1,2 nonselective and COX-2 inhibitors significantly decreased PGE<sub>2</sub> levels to  $25\%$  of control HO levels within 24 h of the first administration, even at low dosages. The COX-1 inhibitor only produced the same effect after 1 week of administration.

*Conclusion* These findings suggest that although inhibitors of COX-2 or COX-1 reduced  $PGE_2$  synthesis, only the COX-2 enzyme plays a role in the mechanism of traumatic HO.

Keywords Heterotopic · Ossification · Prostaglandins · Cyclooxygenase-1 · Cyclooxygenase-2

# **Introduction**

The prevention of heterotopic ossification (HO) is of particular clinical and scientific interest because of its prevalence and capacity to cause long-term disability [[44\]](#page-10-0). HO is the extraskeletal formation of mature trabecular bone in areas

in which it is not regularly present and is observed following orthopedic surgical procedures accompanied by trauma to the soft tissue.

Heterotopic ossification is observed in the clinical setting following surgery or burns resulting in the calcification of ligaments, tendons, and scars. Although its incidence varies widely, HO is typically seen in 20–30% of hip arthroplasty cases  $[34, 11, 15, 14]$  $[34, 11, 15, 14]$  $[34, 11, 15, 14]$  $[34, 11, 15, 14]$  $[34, 11, 15, 14]$  $[34, 11, 15, 14]$  $[34, 11, 15, 14]$ . It is also found that the severity of the HO response in these patients is related to the extent of soft tissue trauma. Functional loss appears to be associated with surgical approaches that require significant periosteal and muscle stripping, especially that of the hip abductor musculature, which result in pericapsular hematomas  $[25, 53, 23]$  $[25, 53, 23]$  $[25, 53, 23]$  $[25, 53, 23]$  $[25, 53, 23]$  $[25, 53, 23]$ . These findings suggest that trauma is an important factor in the mechanism of the HO that can result from these surgical procedures.

Traditional methods of preventing HO include either radiation  $[8, 36]$  $[8, 36]$  $[8, 36]$  $[8, 36]$  $[8, 36]$  or non-steroidal anti-inflammatory drugs  $(NSAIDS)$   $[34, 36, 1, 27, 42]$  $[34, 36, 1, 27, 42]$  $[34, 36, 1, 27, 42]$  $[34, 36, 1, 27, 42]$  $[34, 36, 1, 27, 42]$  $[34, 36, 1, 27, 42]$  $[34, 36, 1, 27, 42]$  $[34, 36, 1, 27, 42]$  $[34, 36, 1, 27, 42]$  $[34, 36, 1, 27, 42]$ . While radiation can be effective as a preoperative therapy, risks still include genetic alterations, malignancy, and gonadal effects  $[8, 10, 33]$  $[8, 10, 33]$  $[8, 10, 33]$  $[8, 10, 33]$  $[8, 10, 33]$  $[8, 10, 33]$  $[8, 10, 33]$ . NSAIDs have prominent adverse side effects that include gastrointestinal (GI) problems, renal toxicity and platelet deficiency  $[53, 13, 20, 28, 35]$  $[53, 13, 20, 28, 35]$  $[53, 13, 20, 28, 35]$  $[53, 13, 20, 28, 35]$  $[53, 13, 20, 28, 35]$  $[53, 13, 20, 28, 35]$  $[53, 13, 20, 28, 35]$  $[53, 13, 20, 28, 35]$  $[53, 13, 20, 28, 35]$  $[53, 13, 20, 28, 35]$  $[53, 13, 20, 28, 35]$ . Previous studies indicate that the main side effects of traditional NSAID's are due to the inhibition of COX-1-dependent prostaglandins synthesis since constitutive levels of this isoenzyme are involved in the regulation of some of the physiological functions described above. As a result, there is current interest in exploring the effects of specific inhibitors of COX-2 enzymes, which are not expressed in platelets or the GI tract to the same degree as COX-1 [[28](#page-10-15), [35](#page-10-16), [22](#page-10-17), [6,](#page-10-18) [37](#page-10-19), [55](#page-11-1)].

In order to better understand the cause of traumatic HO, our laboratory developed a rodent model that mimics the physiological changes that are theoretically induced by various orthopedic procedures to predispose the patient to ectopic bone formation. Experimental HO induction can be accomplished in one (or a combination) of three ways: (a) trauma to soft tissue  $[40]$  $[40]$ , (b) transplantation of certain cell types that possess the ability to form bone and (c) induction caused by interaction between undifferential mesenchymal cells and transplanted epithelial cells [[2,](#page-9-1) [3](#page-10-21)] or bone morphogenetic protein (BMP) [\[5](#page-10-22)]. The single injury traumatic HO rat model reported here has been adapted from the rabbit model reported by Schneider et al. [[54\]](#page-11-2). The Schneider model has been modified in the current study by the elimination of intramedullary reaming so as to avoid the introduction of bone chips into the surrounding soft tissue.

In a previously reported study, we have found, using the Michelsson multiple injury HO model [[40\]](#page-10-20), that prostaglandins are up regulated within 24–48 h of the initial injury and preceded the formation of HO by several weeks [[4\]](#page-10-23). An obligate role for prostaglandins in the pathophysiological mechanism of HO was also demonstrated [\[4](#page-10-23)]. However, the repeated injury model used in this latter investigation does not closely replicate the type of injury caused by orthopedic procedures that predispose the patient to HO. In addition, the comparative roles of COX-1 and COX-2 in the etiology of traumatic HO were not examined. Therefore, our objectives in the current study using a more clinically relevant single injury model were the following: (a) to quantitate the amount of HO in a rat HO model using a micro-CT analysis procedure; (b) to measure increases in the synthesis of prostaglandin  $E_2$  (PGE<sub>2</sub>) before HO formation occurs; and (c) to compare the various effects of prophylactically administered COX-1, COX-2, and nonspecific COX inhibitors on PGE<sub>2</sub> formation and HO content in the rat model in vivo. The latter objective would help to define the roles of prostaglandin synthesis, COX-1 and COX-2 in HO. In this study, we have shown that prostaglandin synthesis plays a significant role in traumatic HO. Findings obtained through the use of specific inhibitors also suggest that COX-2 rather than COX-1 is more involved in the etiology of this metabolic bone disorder.

## <span id="page-1-0"></span>**Materials and methods**

## Materials

The COX-1 inhibitor SC-560 and the COX-2 inhibitor celecoxib were obtained from Pharmacia, Inc. (IL, USA). Purina 1002 Rodent Chow pellets with and without coformulation with COX inhibitors were obtained from Purina (IN, USA). Ibuprofen was obtained from Sigma Chemical Co. (MA, USA). SEP-PAK cartridges were obtained from Water Associates (Milford, MA, USA). Enzyme immunoassay (EIA) kits were obtained from Cayman Chemical (Ann Arbor, MI, USA). BioRad protein dye reagent was obtained from BioRad Laboratories (Hercules, CA, USA). All other chemicals used were of reagent grade and were obtained from Fisher Scientific (NJ, USA).

#### *Animals and surgery*

A total of 250–300 g skeletally mature syngeneic (inbred) Lewis rats were utilized to induce HO. Skeletally mature Lewis rats underwent a surgical procedure in which HO forms in the vastus lateralis muscle belly of the quadriceps close to the anterolateral surface of the femur. Seven experimental animal groups (9–15 rats per group) were operated on and analyzed (see Table [1\)](#page-2-0). The surgical induction of HO was performed as follows. A longitudinal incision was performed along the proximal–lateral thigh. After elevation of a skin flap to expose the quadriceps, the muscle was split longitudinally (in line with the muscle fibers) to separate

<span id="page-2-0"></span>**Table 1** Classification of experimental groups

COX target	Drug	Dosage (mg/kg)	Surgery	Group classification
			Yes	Control HO
Type II	Celecoxib	1.0	Yes	Low $COX-2$
Type II	Celecoxib	10	Yes	High COX-2
Type $I + II$	Ibuprofen	10	Yes	Low COX-1,2
Type $I + II$	Ibuprofen	25	Yes	High $COX-1,2$
Type I	SC-560	0.1	Yes	Low $COX-1$
Type I	SC-560	1.0	Yes	High COX-1
			No	No surgery

the rectus femoris muscle belly from the distal vastus lateralis and these two muscle bellies were elevated to expose the femur. The rectus femoris fibers were split in line as the dissection was carried down to the femur. Four Kocher clamps were then placed across the proximal vastus lateralis for 10 min to simulate surgical iatrogenic damage to the muscle and produce myonecrosis that has been postulated to be essential for HO induction [\[54](#page-11-2), [17](#page-10-24)]. Part of the periosteum of the anterior femur was surgically disrupted and left in place to release osteogenic factors. Syngeneic bone marrow cells (100 million cells in 0.075 ml) were removed from one femur and one tibia of a donor Lewis rat (not subjected to surgical intervention to induce HO). The bone marrow cells were then transplanted to muscle via placement over the proximal–anterolateral femur as a source of osteoprogenitor cells (Fig. [1a](#page-2-1)). The vastus lateralis was unclamped and restored to its normal position covering the anterolateral surface of the femur (Fig. [1b](#page-2-1)). The wound was then closed in layers with gut sutures and a sterile dressing applied. Since common orthopedic surgeries that predispose the patient to HO, such as total hip replacement, can release stem cells from bone marrow, the rat HO induction procedure utilized here provides a physiologically relevant traumatic HO model.

Rats that underwent the surgical procedure to induce HO were subclassified into seven experimental groups (Table [1\)](#page-2-0). All except the No Surgery Group were subjected to this procedure. The No Surgery and Control HO (induction of HO without COX treatment) groups were administered ad libitum Purina 1002 Rodent Chow pellets and were not administered COX inhibitors. The remaining groups were fed rodent chow coformulated as pellets (beginning on the day of surgery) containing one of two (average daily dosages) dosages of either the nonselective COX inhibitor ibuprofen (10 or 25 mg/kg), the COX-2 inhibitor celecoxib (1 or 10 mg/kg), or the COX-1 selective inhibitor SC-560  $[38]$  $[38]$  (0.[1](#page-2-0) or 1 mg/kg) (Table 1) for a period of 28 days following surgery. The selective COX-1 inhibitor is a synthetic analog of celecoxib (Compound 38;  $C_{17}H_{12}CH_3N_2O$ )



Schematic For Surgical Induction of HO in Rat Model **b**



<span id="page-2-1"></span>**Fig. 1** Schematic diagram depicting the procedure for the surgical induction of heterotopic ossification  $(HO)$  in the rat quadriceps (vastus lateralis muscle belly). The clamping of the retracted muscle and placement of donor bone marrow cells from a syngeneic rat over the anterolateral surface of the recipient rat femur near a region of surgically disrupted periosteum is shown in **a**. The unclamping of the muscle and restoration to its normal position covering the anterolateral surface of the femur is shown in **b**

in which the methyl and  $H_2$ NSO<sub>2</sub> groups of the COX-2 inhibitor are replaced by a methoxy group and a chlorine at positions *X* and *Y*, respectively, of the diarylpyrazole backbone structure [[49\]](#page-11-3). The COX-2 inhibitor and the nonselective COX inhibitor were administered over a range of pharmacological doses shown to be effective in treating arthritis pain or decreasing markers of COX-2 activity in humans [\[39](#page-10-26), [28\]](#page-10-15). SC-560 was administered over a range of dosages shown to block more than  $90\%$  of PGE<sub>2</sub> production in gastric mucosa ( $ED_{50} = 0.2$  mg/kg), which is COX-1 dependent, with no effect on  $PGE<sub>2</sub>$  synthesis in a model of lipopolysaccharide-induced inflammation, a COX-2-dependent process [[56\]](#page-11-4). The dosage calculations were based on an average food pellet consumption of 10 g (two 5-g pellets) per day for each rat. In another arm of the study, separate experimental groups of rats were administered COX inhibitors as described in Table [1](#page-2-0) beginning on the day of surgical induction of HO and continuing until the time of sacrifice at 1, 7, 14, or 21 ( $6-8$  rats per time point) days post-surgery at the end of each experimental period. Operated lower limbs of the rats were dissected, and the vastus

lateralis muscle belly of the quadriceps was removed for subsequent protein and prostaglandin analyses. All of the rats administered COX inhibitors showed normal daily body mass gains following surgery until sacrifice with no showed evidence of GI bleeding. The surgical and drug administration protocols were each IACUC-approved.

# *CT scanning and reconstruction–quantitation of heterotopic bone*

Following sacrifice, each operated hind limb was dissected and the femurs were disarticulated at the hip and knee. Femoral specimens were trimmed leaving most of the vastus intermedius (anterior surface) and vastus lateralis (lateral surface) still attached to the bone. Trimmed femoral specimens were positioned in a saline-filled scan tube. Femurs with attached partial quadriceps and heterotopic bone were imaged in three dimensions by scanning in a small-animal micro-CT (MS-8, EVS, G.E. Medical Systems, ON, Canada). Isotropic voxel resolution for each scan was  $17 \mu m$ . Scans of a phantom gave Hounsfield Unit (HU) calibration values for air, saline and bone mineral (1.18 g/ cc, SB3). In conventional CT the X-ray source and detector rotate around the patient. In contrast, in micro-CT the sample rotates and translates longitudinally while the X-rays in a fan beam peaked at 25 keV pass through a fluorescent Xray-to-light conversion crystal and are imaged onto a charge-coupled detector (CCD) array. For multiple X-ray projections spanning 360° around the longitudinal axis of the specimen, the illumination pattern generated by the crystal for each projection is detected and converted into a discrete pattern of stored charge in the CCD array. Charge is digitized and stored until 400 projections, at small increments of specimen rotation around 360°, are acquired to image cross-sectional "slices" of the specimen. Since the size of a detector element is  $25 \times 25 \mu$ m, the slice thickness is 25  $\mu$ m [[32\]](#page-10-27). The two-dimensional (2D) distribution of Xray density in each slice is then calculated from the data acquired for the 400 projections. This procedure is repeated for successive slices and a 3-D distribution of X-ray absorption is then built up by applying a modified Parker reconstruction algorithm to the recorded images obtained for all of the slices [[21\]](#page-10-28). Reconstructed grayscale volumes for each femur were extracted and segmented with a global threshold of 300 HU to separate mineralized tissue from the marrow and soft tissues [[24\]](#page-10-29).

For each femur, the combined cross-sectional area of ectopic bone in 15 slices was quantified using a Bioquant computer program to obtain a measure of HO content. Slices were saved as tagged image format files (tiff) at 1 mm intervals (along the longitudinal axis of the bone) beginning with a point immediately distal to the lesser trochanter and proceeding distally. The saved slices were then

viewed and the ectopic bone cross-sectional area was traced and quantified in number of pixels (1 pixel =  $25 \mu m^2$ ) using the Bioquant program.

# *Histological analysis of heterotopic bone*

Femurs were fixed in 10% formalin overnight, dehydrated through a graded series of ethanol solutions, decalcified in 10% EDTA at 4°C for 1 week and dehydrated. The dehydrated specimens were embedded in polymethylmethacrylate (PMMA) and  $10 \mu m$  sections were prepared. These sections were stained with trichrome to label collagen fibrils in the matrix of femoral and ectopic lamellar bone and examined by light microscopy.

### *Prostaglandin analysis*

Prostaglandins were extracted from the vastus lateralis muscle belly of the quadriceps following the method of Powell [[50\]](#page-11-5). The muscle tissue was frozen in liquid nitrogen followed by manual grinding by mortar and pestle. Ground muscle homogenate was mixed with 15% ethanol. After vortexing and centrifugation, the supernatants were acidified with  $1 N$  HCL. Prostaglandins were separated from other lipids by column chromatography utilizing SEP-PAK cartridges (Water Associates, Milford, MA, USA). In a stepwise fashion, the fatty acids, leukotrienes and polar lipids were eluted with ethanol and neutral lipids were eluted with petroleum ether. Methyl formate was then used to elute prostaglandins. Methyl formate eluants were evaporated under a stream of liquid nitrogen at a bath temperature of  $60^{\circ}$ C. After re-suspension in EIA buffer, EIA kits (Cayman Chemical, Ann Arbor, MI, USA) were used to determine the levels of  $PGE<sub>2</sub>$  in the muscle tissue extracts. Protein assays were also performed using BioRad protein dye reagent (BioRad Laboratories, Hercules, CA, USA) to express prostaglandin concentrations per milligram of muscle protein.

# *Statistical analysis*

All of the data was analyzed by one-way analysis of variance (ANOVA) and Tukey–Kramer multiple comparisons test to identify statistically significant differences between individual experimental groups. The threshold for a statistically significant difference was set at  $P < 0.05$ .

# **Results**

All of the animals studied developed HO in operated limbs. None of the rats that were subjected to surgical induction of HO manifested any level of disability in



**Fig. 2** Micro-CT three-dimensional (3-D) reconstruction of the right proximal femur from a rat in which HO was surgically induced in the quadriceps. At 6 weeks following surgical induction of HO, the rat was sacrificed and the femur was removed from the right operated limb and scanned in a small animal micro-CT as described in "[Materials and](#page-1-0) [methods"](#page-1-0). A 3-D computer reconstruction of the scanned bone was performed as described in ["Materials and methods](#page-1-0)"; a proximal segment of the reconstructed femur is shown in the figure. The figure shows a column of heterotopic bone, identified by the large arrow, in union with the anteromedial surface of the femur. An island of extraskeletal bone, identified by the small arrow, can also be seen in the muscle over the anterolateral surface of the femur. The femoral head and the lesser trochanter are identified by *one* and *two stars*, respectively

<span id="page-4-0"></span>operated hind limbs and all showed normal daily body mass gains following surgery until sacrifice. Femurs were removed after sacrifice at 6 weeks post-surgery and scanned by micro-CT. A 3-D computer reconstruction of the proximal segment of one of these scanned femurs is shown in Fig. [2.](#page-4-0) An island of extraskeletal bone can be seen in the muscle over the anterolateral surface of the femur (Fig. [2;](#page-4-0) small arrow). An anterior proximal view of this femur shows a layer of heterotopic bone over the anterolateral surface (Figs. [2,](#page-4-0) [3a](#page-5-0); small arrow). This band of ectopic bone was observed over the anterolateral surface of the femur in all of the operated limbs (92 limbs). In several femurs, a column of heterotopic bone that appears to unite with the anteromedial surface of the femur was observed at 6 weeks following surgical induction of HO (Figs. [2,](#page-4-0) [3](#page-5-0)b; large arrow). A micro-CT cross-section shows that this newly formed column of bone shows a marrow cavity containing a trabecular bony structure (Fig. [3c](#page-5-0); arrow), resembling the HO that is observed clinically. In contrast, the normal structure of the femur (no surgery to induce HO) shows no ectopic bone near the anterolateral or anteromedial surfaces (Fig. [3](#page-5-0)a).

Two-dimensional micro-CT cross-sectional slices and histological analyses were obtained for femurs from rats subjected to surgical induction of HO. Micro-CT and histology reveal a band of heterotopic bone close to the anterolateral surfaces of the femurs (Figs. [4,](#page-5-1) [5,](#page-6-0) [6](#page-6-1); large white arrows mark HO on the anterior surface; small white arrows mark HO on the lateral surface). This newly formed bone appears to be separated from the femur by a marrowlike space, although it also appears to unite with the femoral cortex at its anterior and lateral surfaces (Figs. [4,](#page-5-1) [5\)](#page-6-0). The space separating the heterotopic bone from the femur appears to contain trabecular bone (Fig. [4;](#page-5-1) control bone) and newly formed bone marrow (Fig. [5](#page-6-0); shown by black arrow) with fat cells (small white spaces). Micro-CT analysis showed that the bone and tissue mineral densities of the band of putative heterotopic bone observed over the femoral anterolateral surface are significantly less than those of femoral cortical bone (Table [2\)](#page-6-2). Histological analysis shows areas of genuine extraskeletal bone cleanly separated from the femur (Figs. [5,](#page-6-0) [6;](#page-6-1) indicated by the cross-hatched arrows).

When the COX-2 inhibitor celecoxib was orally administered at 10 mg/kg for 28 days following surgery (COX-2 Group), the band of heterotopic bone can still be viewed in micro-CT cross-sections of femurs removed after sacrifice at 6 weeks post-surgery (Fig. [4](#page-5-1)). Ultrastructural analysis of femurs from the COX-2 Group revealed bands of heterotopic bone separated from the cortical bone by newly formed bone marrow. However, each band of HO in the COX-2 Group was narrower and shorter in the anterior-toposterior dimension compared to the Control Group (Figs. [5,](#page-6-0) [6;](#page-6-1) large white arrows mark HO on the anterior surface; small white arrows mark HO on the lateral surface; black arrows mark newly formed bone marrow). In contrast, no heterotopic bone could be seen in any of the crosssections of femurs in the No Surgery (no surgical induction of HO) group (Fig. [4\)](#page-5-1).

A selective COX-2 inhibitor (celecoxib), selective COX-1 inhibitor (SC-560), or a nonselective COX-1,2 inhibitor (ibuprofen) were each orally administered in pellet form at two different dosages to rats for 4 weeks following surgery to induce HO. The quantitative effects of these experimental treatments on both heterotopic bone content in the vastus lateralis muscle belly of the quadriceps were measured after sacrifice at 42 days post-surgery. Treatment effects on  $PGE<sub>2</sub>$  levels at various times (1, 7, 14 or 21 days) after surgical induction of HO were also measured.

The content of ectopic bone was quantified directly by micro-CT and computer-assisted analysis as described in ["Materials and methods"](#page-1-0). HO content differed significantly between the various experimental groups  $(P < 0.0048)$ . It was also demonstrated that Control HO formation was significantly reduced by 32 and  $34\%$ 

<span id="page-5-0"></span>**Fig. 3** Close-up anterior proximal view of the femur shown in Fig. [2](#page-4-0) in comparison with that of a control femur from a rat which did not undergo surgical induction of HO. The two bones were scanned by micro-CT at different times. **a** *Left* control (No Surgery) femur. **b** *Right* HO (surgical induction of HO) femur that was also shown in Fig. [2.](#page-4-0) **b** A layer of heterotopic bone covering the anterolateral surface (shown by *small arrow*; see Fig. [5](#page-6-0) for 2-D view) and also the column of heterotopic bone described above in Fig. [2](#page-4-0) on the anteromedial surface (*large arrow*). The image under **a** shows normal femoral structure with no ectopic bone on either the anterolateral or anteromedial surfaces. **c** Micro-CT crosssection of the column of heterotopic bone described above showing marrow cavity with trabecular structure (*arrow*)



No Surgery No HO induction

COX-2 Group  $HO +$  celecoxib

Control Group **HO** induction alone

<span id="page-5-1"></span>**Fig. 4** Effects of celecoxib administration on ectopic bone formation imaged by micro-CT scanning and computer reconstruction. Rats either underwent the surgical procedure to induce HO (Control Group), underwent surgical HO induction and then were orally administered celecoxib at 10 mg/kg for 28 days following surgery (COX-2 Group), or were not operated on (No Surgery). All of the rats in these groups were sacrificed 42 days later. Femurs were removed, scanned by micro-CT and 2-D cross-sectional slices of the scanned femurs were

obtained as described in "[Materials and methods"](#page-1-0). The figure shows micro-CT cross-sectional slices of one representative femur from each of these three experimental groups taken approximately at midshaft level. A band of heterotopic bone in the control and COX-2 groups is observed to form a union with the anterior and lateral surfaces of the femur (as shown by the *large* and *small arrows*, respectively). This band was also shown in 3-D in Fig. [3](#page-5-0)

following prophylactic treatment with either a COX-2 (1 mg/kg;  $P < 0.05$ ) or a nonselective COX-1,2 (10 mg/kg; *P* < 0.05) inhibitor, respectively (Fig. [7\)](#page-7-0). Treatment with two different dosages of a COX-1 inhibitor  $(0.1 \text{ or } 1 \text{ mg/kg})$ failed to produce a statistically significant effect on the content of HO (Fig. [7\)](#page-7-0).

When the quadriceps content of  $PGE<sub>2</sub>$  was measured by ELISA, it was shown that baseline (No Surgery Group) levels of 500 ng  $PGE_2/g$  quadriceps muscle were increased almost 50-fold in the HO Group within 24 h of injury. These peak levels were maintained for 7 days post-surgery and then declined dramatically to near baseline by day 14.



<span id="page-6-0"></span>**Fig. 5** Ultrastructural analysis of heterotopic bone. At 6 weeks following surgical induction of HO, rats were sacrificed and the femurs were removed from the operated limbs. Femurs were fixed in  $10\%$ formalin, dehydrated, decalcified, embedded in PMMA, and  $10 \mu m$ sections were prepared, stained and examined by light microscopy as described in ["Materials and methods"](#page-1-0). The figure shows a crosssection of a femur taken approximately at mid-shaft. An area of genuine extraskeletal bone cleanly separated from the femur is indicated by the *cross-hatched arrow*. A band of heterotopic bone (*stained green*) can be seen to form a union with the anterior and lateral surfaces as identified by the large and *small white arrows*, respectively. The heterotopic bone is separated from the femur by newly formed bone marrow (*black arrow*). Magnification  $1 \times 20$ 

Data indicates that even at a low dosage, the COX-2 inhibitor reduced  $PGE_2$  to 25% of control HO levels during the first day alone.

When the data were expressed as ng  $PGE_2/mg$  protein, the same general trends were observed. Within 24 hrs of surgery, prostaglandin synthesis had increased 45- to 50 fold from the baseline (No Surgery) level of 6 ng/mg protein to almost 300 ng/mg protein. At 7 days following surgery, PGE<sub>2</sub> levels had increased dramatically and decreased to almost baseline by day 14 (100-fold) compared to the ng  $PGE_{2}/g$  wet weight measurement (Fig. [8](#page-7-1)). The difference observed between the 1- and 7-day experimental groups in  $PGE<sub>2</sub>$  levels demonstrates that prosta $1<sub>mm</sub>$ 



<span id="page-6-1"></span>Fig. 6 Ultrastructural analysis of the effects of celecoxib administration on heterotopic bone formation. At 6 weeks following surgical induction of HO, rats in the COX-2 Group were sacrificed and femurs were removed from operated limbs. Femurs were prepared for histological analysis as described in Fig. [5](#page-6-0) and ["Materials and methods](#page-1-0)". The figure shows a cross-section of a femur taken approximately at mid-shaft. An area of genuine extraskeletal bone cleanly separated from the femur is indicated by the *cross-hatched arrow*. Two bands of heterotopic bone (*stained green*) can be seen to form a union with the anterior and lateral surfaces as identified by the *large* and *small white arrows*, respectively. The heterotopic bone is separated from the femur by newly formed bone marrow (*black arrow*). Magnification  $1 \times 20$ 

glandin synthesis was continuing to increase up to 1 week post-surgery. The levels of  $PGE_2$  synthesis measured in the presence of the COX-1 inhibitor at a dosage of 0.1 mg/kg after 1 day of treatment were very similar to those in the Control HO Group. This dosage has shown to block more than 90% of gastric mucosa COX-1 activity [[56\]](#page-11-4). Our finding supports the view that the COX-1 inhibitor was less potent than the  $COX-2$  inhibitor in its effects on prostaglandin synthesis in the rat HO model. Nevertheless,  $PGE<sub>2</sub>$  levels were significantly decreased by all three COX inhibitors, at the higher of the two dosage levels, to 5–10% of the Control HO Group level at 1 or 7 days postsurgery (Fig.  $8$ ).

<span id="page-6-2"></span>**Table 2** Micro-CT analysis of bone and tissue mineral density in femoral cortex and heterotopic bone

Type of bone	Location	$BMD$ (mg/cc)	$TMD$ (mg/cc)	<b>BVF</b>
Orthot.	Cortex	$1.220 \pm 30$	$1.222 \pm 30$	$0.996 \pm 0.002$
HO	Opposite anterolateral femur	$830 \pm 27*$	$831 \pm 27$ *	$0.999 \pm 0.0003$

*BMD* bone mineral density, *TMD* tissue mineral density, *BVF* bone volume fraction in orthotopic (orthot.) cortical bone, *HO* heterotopic bone was analyzed by micro-CT and expressed as mean  $\pm$  SE. Total volume = total number of voxels. Tissue mineral volume = number of voxels which exceeded a global threshold for bone of 300 HU (see "[Materials and methods](#page-1-0)"). BMD = mass of bone in mg/total volume (cc). TMD = mass of bone mineral in mg/tissue mineral volume (cc). BVF = tissue mineral volume/total volume

\* Significantly less than orthotopic cortical bone based on Student's  $t$  test ( $P < 0.001$ )



<span id="page-7-0"></span>Fig. 7 Effects of COX-1, COX-2 and COX-1,2 inhibitors on the amount of ectopic bone formation. The treatment groups were described in Table [1.](#page-2-0) Animals in the COX treatment groups were orally administered COX inhibitors for 28 days following surgery and thereafter were fed normal rat chow as described in "[Materials and meth](#page-1-0)[ods"](#page-1-0). Animals underwent the surgical procedure to induce HO and were sacrificed 42 days later. Femurs were removed, scanned by micro-CT, 2-D cross-sectional slices of the scanned femurs were obtained and ectopic bone content was quantified as described in "[Materials and](#page-1-0) [methods"](#page-1-0). HO content in the COX treatment groups is expressed as a percentage of HO content in the control HO (surgical induction of HO without COX inhibitor) group and is presented as means  $\pm$  SE ( $N = 9$ – 15 femurs). Control HO content =  $9.027 \pm 0.88$  mm<sup>2</sup> (mean  $\pm$  SE). ANOVA indicated that the mean HO content differed significantly between experimental groups ( $P < 0.0048$ ). \* Significantly less than control HO (*P* < 0.05) based on ANOVA and Tukey–Kramer multiple comparisons test



<span id="page-7-1"></span>Fig. 8 Time-dependent changes in the levels of PGE<sub>2</sub> in the vastus lateralis muscle belly of the quadriceps during the development of HO and effects of COX inhibitor administration. PGE<sub>2</sub> levels are expressed as picograms of prostaglandin per milligram protein of muscle tissue and presented as means  $\pm$  SE ( $N = 6-8$ ). PGE<sub>2</sub> content was analyzed at 21 days post-surgery only for the Control HO group. ANOVA indicated that the mean HO content differed significantly between experimental groups for the 1-day ( $P < 0.0006$ ) and 7-day ( $P < 0.0001$ ) time points. \* Significantly greater than No Surgery Group ( $P < 0.05$ ); \*\* significantly less than Control HO, day 1 ( $P < 0.05$ ); \*\*\* less than Control HO, day 1 (*P* < 0.01); + less than Control HO, day 7 (*P* < 0.001); ++ greater than No Surgery, day 7 (*P* < 0.001) based on ANOVA and Tukey–Kramer multiple comparisons test. Control PGE<sub>2</sub> content  $=$  $6.01 \pm 0.21$  pg/mg protein (mean  $\pm$  SE)

## **Discussion**

We have demonstrated that this rat HO model reproducibly forms heterotopic bone in all 92 operated limbs. The bone that was observed ectopically contained bone marrow and exhibited a BMD and TMD substantially less than that of femoral cortical bone. This latter finding further supports the induction of HO in this model, since it is more consistent with newly formed (immature) heterotopic bone than with orthotopic bone already formed at the time of surgery. Micro-CT imaging and histology demonstrated the presence of genuine extraskeletal bone cleanly separated from the femur (Figs.  $2, 5, 6$  $2, 5, 6$  $2, 5, 6$  $2, 5, 6$ ) or a column of heterotopic bone that most likely first developed in soft tissue and then united with the anteromedial femur. Importantly, we have previously shown that even after the periosteum was covered with bone wax to prevent elevation of the membrane from the cortex and the release of osteoprogenitors, the amount of ectopic bone formed in this model and its distance from the femur were unchanged [[7](#page-10-30)]. The covering of the periosteum also had no impact on the decrement in HO produced by prophylactic treatment with a COX-2 inhibitor [\[7\]](#page-10-30). Consequently, although disrupted periosteal cells probably release osteogenic substances such as BMP's [\[9](#page-10-31)] into the surrounding soft tissues, the ossification promoted by our surgical procedure is likely to have developed ectopically and not from periosteal tissue or osteoprogenitors.

Another trauma HO model in rabbits, which also involved periosteal disruption, showed that heterotopic bone formed at a quadriceps site separate from the femur even when the muscle was isolated from the periosteum by a silicon membrane barrier [[40\]](#page-10-20). Also, like our previous study [\[7](#page-10-30)], ectopic bone failed to develop in the region of the periosteum between the barrier and the femur, suggesting that periosteal elevation per se did not account for the observed HO when no barrier was employed [[40](#page-10-20)]. In the absence of membrane, the HO in this rabbit model resembled the anterolateral band of ectopic bone observed in the current study since it also coalesced with the femur [[40\]](#page-10-20). These studies [\[7,](#page-10-30) [40](#page-10-20)] and our current results suggest that, following our HO induction procedure, as transplanted bone marrow or muscle-derived stem cells  $[47]$  differentiate into osteoblasts, bone initially forms at an ectopic site in muscle and then later grows toward the femur. Therefore, the rat model employed in the current study is likely to stimulate osteoprogenitors in soft tissue close to a site of injury, causing them to differentiate into osteoblasts and form genuine extraskeletal bone, thereby reproducing the basic mechanism of traumatic HO observed following orthopedic surgery.

Of interest is our finding that only the  $COX-2$  inhibitor decreased HO content whereas a COX-1 inhibitor had no effect. The  $COX-2$  inhibitor was also more potent than a

COX-1 inhibitor in reducing  $PGE_2$  synthesis. We focused on  $PGE_2$  because it is the major prostanoid secreted by osteoblastic cells [\[60](#page-11-7)]. A number of reports have established that the administration of type E prostaglandins has an overall anabolic effect in bone when applied systemically  $[31, 41]$  $[31, 41]$  $[31, 41]$  $[31, 41]$  $[31, 41]$ . We also found that, although PGE, levels were sharply increased within 1–7 days of HO induction, the levels declined dramatically between 7 and 14 days. This is because there was only a single episode of trauma occurring on day 0. We believe that the transient increase in prostaglandin levels can play an important role in the mechanism of ectopic osteogenesis in our model for a number of reasons. First,  $PGE<sub>2</sub>$  can increase the expression of osteoblast transcription factors in mesenchymal stem cells after less than 2 weeks of exposure  $[62]$  $[62]$ . Second, since  $PGE_2$ increases the expression of BMP-2 [[63\]](#page-11-9) and BMP-7 [\[64](#page-11-10)] in mesenchymal stem cells and osteoblast precursors, respectively, PGE<sub>2</sub> may also regulate ectopic osteogenesis via the induction of BMP's. This induction of BMP's may occur very early in our model, since we have preliminary results showing that BMP-2 and BMP-7 expression increases dramatically in the injured tissue in our model from 2 to 7 days following HO induction and persists through 14 days (unpublished data). Therefore, the early up regulation of prostaglandins may exert a more longterm regulatory effect on HO that extends well beyond the initial phase of enhanced prostaglandin synthesis. Therefore, our study revealed that surgical induction of HO dramatically increased the tissue levels of a prostaglandin that is likely to regulate bone formation and that the inhibition of COX-2 dependent prostaglandin synthesis was associated with a decrease in the content of HO. Our overall results from the micro-CT and prostaglandin analyses also suggest that prophylactic treatment of HO with a COX-2 or COX-1,2 inhibitor is likely to be effective when given within  $1-$ 7 days after surgery and that the clinical usefulness of a more extended treatment period is questionable.

In our HO model, an inflammatory repair process is triggered by surgical injury to soft tissues near bone. Therefore, we hypothesized that the COX-2 isoenzyme, which is up regulated in the process of inflammation  $[19, 29]$  $[19, 29]$  $[19, 29]$  $[19, 29]$  $[19, 29]$ , is more likely than the COX-1 enzyme to play an important role in this traumatic HO model. This theory is supported by our results, since inhibitors of COX-2 reduced heterotopic bone formation in our model. These results are consistent with other previous reports showing that  $COX-2$  –/  $-$  knockout mice have decreased bone density  $[45]$  $[45]$ , suggesting that COX-2 is required for intramembranous and endochondral bone repair [[62\]](#page-11-8). In the latter study, measures of new bone growth in several inflammatory and noninflammatory in vivo models of skeletal remodeling showed a 60–80% decline in the COX-2 knockout mouse compared to wild type [[62\]](#page-11-8). A more recent report showed that in a model of BMP-2-induced bone formation, mineralization was decreased almost 80% in COX-2 knockout mice compared to the wild type [[16\]](#page-10-36). Another recent study showed that the selective blockade of COX-2 inhibited HO induced by the implantation of demineralized bone matrix in a rat muscle pouch in 40% of the treated rats, although the results were not statistically significant  $[43]$  $[43]$ . We showed here that COX-2 inhibition decreased HO content by only 32–34%. However, it is important to note that PGE<sub>2</sub> levels remained two to tenfold that of baseline (No Surgery) levels after administration of a COX-2 inhibitor or COX-1,2 inhibitor (Figs. [7,](#page-7-0) [8\)](#page-7-1). Our results suggest that if higher dosages had been employed, COX-2 activity and HO content may have been further reduced. Therefore, all of these findings strongly suggest that COX-2 is required to a significant degree for normal as well as heterotopic bone formation.

Despite our findings that inhibitors of COX-2 or COX-1 reduced prostaglandin levels, it is not clear whether  $PGE<sub>2</sub>$ can be synthesized directly via the COX-2 or COX-1 (or both) pathways in the surgically injured muscle. It is also unclear why a COX-1-selective inhibitor decreased prostaglandin synthesis to the same degree as COX-2 inhibitors in our HO model. One report has demonstrated that the expression of both COX-1 and COX-2 mRNA is increased in the affected muscles of patients with inflammatory myopathies  $[57]$  $[57]$ . These findings  $[57]$  suggest that in the current study, COX-1 and COX-2 each contribute to the synthesis of prostaglandins in the injured muscle during its repair. It is also possible that, in this trauma model, one COX isoenzyme can regulate prostaglandin levels by altering the activity of the other isoenzyme. This could explain why inhibitors of COX-1 and COX-2 were each capable of reducing  $PGE_2$  content by 80–90% in our study. It has been demonstrated that traditional NSAID's that inhibit COX-1 and COX-2 suppress inflammatory cytokine-induced COX-2 mRNA and protein expression [\[49](#page-11-3), [59\]](#page-11-13) and phospholipase-mediated production of arachidonic acid substrate for the COX-2 enzyme  $[61]$  $[61]$  $[61]$ . Therefore, COX-1 may even stimulate prostaglandin synthesis indirectly by up regulating COX-2 activity. Nevertheless, even if COX-1 directly regulated  $PGE_2$  synthesis or acted indirectly through COX-2, our results suggest that COX-1 is not involved in the mechanism of traumatic HO.

The mechanism by which COX-2 inhibitors reduce HO in our model remains to be elucidated. A recent study showed that bone formation was decreased substantially in the COX-2 knockout mouse but remained unimpaired in the COX-1 knockout mouse compared to the wild type. Furthermore, exogenous  $PGE<sub>2</sub>$  restored the expression of the key osteoblast transcription factors *cbfa1* and *osterix* in stem cells from the COX-2 knockout mouse to wild type levels, suggesting an obligate role for  $PGE<sub>2</sub>$  in the regulation of

bone formation by COX-2 [[62\]](#page-11-8). In contrast, we report here that inhibiting nearly 90% of  $PGE<sub>2</sub>$  synthesis with a COX-1 inhibitor is not sufficient to reduce the formation of ectopic bone in a trauma model. This suggests that COX-2 inhibitors decrease HO through effects on other osteogenic factors in addition to  $PGE<sub>2</sub>$ . The role of COX-2 or COX-1-dependent synthesis of  $PGE<sub>2</sub>$  in traumatic HO will be further explored using genetic knockout mice in a future investigation.

The lack of a direct relationship between PGE<sub>2</sub> and HO content may be explained by the complex functional role of COX-2. It was originally believed that COX-2 was exclusively a source of inflammatory and pathologic prostaglandins associated with tumor angiogenesis, tumorigenesis and Alzheimer's disease [[19\]](#page-10-34). More recently, this inducible isoenzyme has been found to regulate a number of normal physiological functions [\[29](#page-10-35), [30](#page-10-38)] in the brain, kidney, pancreas, intestine and blood vessels [[58\]](#page-11-15) under conditions in which COX-1 may be poorly expressed. For example, COX-2 catalyzes the synthesis of prostacyclin [\[39](#page-10-26), [46](#page-11-16)] in vascular endothelial cells, which promotes vasodilatation. It has also been suggested that COX-2 may resolve the pathology of inflammation and wound/gastric ulcer healing perhaps by generating alternative series of prostaglandins such as the cyclopentenone prostaglandins [[18\]](#page-10-39). Therefore, COX-2 might regulate HO through prostaglandins other than PGE<sub>2</sub>. Moreover, other recent studies have demonstrated that NSAID's and selective COX-2 inhibitors act independently of COX activity [\[30](#page-10-38), [26\]](#page-10-40). Some of the COXindependent actions of COX-1 and COX-2 inhibitors include the regulation of cellular signaling molecules such as protein kinase G, NF-kappa B and the antiapoptotic protein Bcl-XL [[26\]](#page-10-40). Some of these COX-independent actions may actually decrease ectopic osteogenesis which could explain why the  $COX-1,2$  inhibitor had a weaker effect at the higher dosage compared to the lower dosage. Therefore, the effects of the COX-2 inhibitors celecoxib and ibuprofen on HO in the rat model studied here may involve the inhibition of prostaglandins other than  $PGE<sub>2</sub>$  or other COX-independent effects. These effects could explain the poor relationship between HO and  $PGE_2$  levels or COX-1,2 inhibitor dosage.

Our findings that inhibitors of COX-1 and COX-2 have different effects on traumatic HO might also be explained by their levels of tissue and cellular expression. It has been shown that when three distinct cell types were examined in muscle, endothelial cells and inflammatory cells in normal muscle tissue were found to synthesize higher levels of COX-1 and COX-2 mRNA compared to muscle cells [\[57](#page-11-12)]. However, when dystrophic muscle was analyzed, only COX-2 expression was increased in muscle cells with no changes observed in COX-2 levels in the other two cell types studied compared to normal muscle [\[57](#page-11-13)]. Therefore,

it is possible in our HO model that muscle cells of the traumatized quadriceps produce significant amounts of COX-2 but not COX-1. It is also possible that COX-2-dependent  $PGE<sub>2</sub>$  produced by injured or necrotic myocytes induces HO through paracrine effects on nearby osteogenic stem cells. Conversely, the significant constitutive activity of COX-1 demonstrated by vascular endothelial cells or inflammatory cells in muscle  $[57]$  $[57]$  may be unrelated to the mechanism of HO yet contribute greatly to the whole muscle concentrations of  $PGE<sub>2</sub>$  measured in this study. This may explain why only the COX-2 inhibitors reduced HO content even though the COX-1 inhibitor also decreased  $PGE<sub>2</sub>$  synthesis.

It has recently been reported that the COX-2 inhibitor, celecoxib demonstrated the same efficacy as indomethacin in the prevention of HO after total hip arthroplasty with significantly fewer side effects  $[51]$  $[51]$ . However, COX-2 inhibitors have been demonstrated to have adverse effects on the cardiovascular system [[52,](#page-11-18) [12\]](#page-10-41). These studies and others discussed above have demonstrated that the biological effects of inhibitors of COX, especially COX-2, are highly complex and deserving of further study to improve their clinical safety and effectiveness. We have utilized a rat model of traumatic HO to investigate the function of COX-2 in bone remodeling and found that a COX-2 inhibitor showed a greater prophylactic efficacy toward HO compared to a COX-1 inhibitor. Our findings strongly suggest that COX-2 inhibitors would be as effective or more effective in the prevention of severe forms of HO than non-selective COX inhibitors that have a wider range of side effects. However, the elucidation of basic mechanisms of HO is especially important given that no treatment strategy has yet to be developed which is completely effective and safe in preventing all forms of traumatic HO. Future studies will identify the cell types and molecular regulatory molecules that are necessary for the development of traumatic HO.

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