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Is the Scotia Sea a centre of Antarctic marine diversification? Some evidence of cryptic speciation in the circum-Antarctic bivalve *Lissarca notorcadensis* **(Arcoidea: Philobryidae)**

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Abstract The bivalve *Lissarca notorcadensis* is one of the most abundant species in Antarctic waters and has colonised the entire Antarctic shelf and Scotia Sea Islands. Its brooding reproduction, low dispersal capabilities and epizoic lifestyle predict limited gene flow between geographically isolated populations. Relationships between specimens from seven regions in the Southern Ocean and outgroups were assessed with nuclear 28S rDNA and mitochondrial cytochrome oxidase subunit I (COI) genes. The 28S dataset indicate that while *Lissarca* appears to be a monophyletic genus, there is polyphyly between the Limopsidae and Philobryidae. Thirteen CO1 haplotypes were found, mostly unique to the sample regions, and two distinct lineages were distinguished. Specimens from the Weddell and Ross Sea form one lineage while individuals from the banks and islands of the Scotia Sea form the other. Within each lineage, further vicariance was observed forming six regionally isolated groups. Our results provide initial evidence for reproductively isolated populations of *L. notorcadensis*. The islands of the Scotia Sea appear to act as centres of speciation in the Southern Ocean.

Keywords *Lissarca notorcadensis* · Bivalvia · Antarctic · Cytochrome oxidase I · Cryptic species

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Introduction

Antarctica represents an unrivalled laboratory for undertaking evolutionary studies of the origins and maintenance of biodiversity (Clarke [2000\)](#page-8-0). The Antarctic continent and islands are separated from neighbouring landmasses by sheer distance and in the marine realm the Polar Front acts as a barrier to dispersal. Within Antarctica, marine and terrestrial habitats can be isolated by geological (e.g. distance, fragmented landscapes), physical (e.g. oceanic gyres, ice sheets/shelves, temperature) or ecological (e.g. niche variety, food availability) barriers. Habitat fragmentation can hinder dispersal among populations, limit gene flow and lead to allopatric speciation (e.g. Avise [2004](#page-8-1); Frankham et al. [2004;](#page-8-2) Wagner and Liebherr [1992](#page-9-0)). The Antarctic fauna provides an excellent opportunity to study colonisation and gene flow between separated habitats, along environmental gradients and over evolutionary time-scales. Previously, the marine and terrestrial Antarctic invertebrate fauna had been considered to be low in species richness but having a high level of endemism (e.g. Boenigk et al. [2006](#page-8-3); Clarke and Johnston [2003;](#page-8-4) Gutt et al. [2000;](#page-8-5) Maslen and Convey [2006](#page-9-1); Stary and Block [1998\)](#page-9-2). Recent studies using molecular genetics have revealed that the species richness in Antarctica is higher than previously suggested (Allcock et al. [1997;](#page-8-6) Freckman and Virginia [1997;](#page-8-7) Held and Waegele [2005](#page-8-8); Lörz et al. [2006](#page-9-3); Pawlowski et al. [2002](#page-9-4); Stevens et al. [2006\)](#page-9-5). On land, glacial events are important in structuring the genetic diversity of terrestrial arthropods (Allegrucci et al. [2006](#page-8-9); Frati et al. [2001;](#page-8-10) Stevens and Hogg, [2003,](#page-9-6) [2006](#page-9-7)). In the sea, ice-sheet cycles, covering the continental shelf, and separation of water masses are of

great consequence in the make-up of marine biodiversity and the radiation of species (Held [2000;](#page-8-11) Held and Wägele [2005](#page-8-8); Page and Linse [2002](#page-9-8); Raupach et al. [2004](#page-9-9); Raupach and Wägele [2006\)](#page-9-10). Few studies have analysed the intraspecific genetic variability in Antarctic marine invertebrates (Held and Leese [2006;](#page-8-12) Held and Wägele [2005](#page-8-8); Raupach and Wägele [2006\)](#page-9-10) and none so far have focussed on molluscan species.

Since the early days of exploration of the Southern Ocean, molluscs were a major subject of scientific investigations (Dell [1990](#page-8-13); Hain [1990;](#page-8-14) Powell [1951\)](#page-9-11). Overall the bivalve and gastropod fauna of Antarctic waters is probably described more completely than any other group of benthic marine invertebrates (Clarke and Johnston [2003](#page-8-4)). Current biogeographic results using SOMBASE, the Southern Ocean Mollusc Data-base (Griffiths et al. [2003](#page-8-15)), showed that the Scotia-Arc and Peninsula region appears to be a hot spot of species richness (Linse et al. [2006](#page-9-12)). In order to address fundamental evolutionary questions pertaining to the origins and diversification of Antarctic marine fauna (such as why the Scotia Arc region is so species-rich, where the origin of Antarctic species is, how the isolation of water masses supports radiation and what are the roles of islands and shallow shelves as possible stepping stones of colonisation and radiation in Antarctica?), we queried SOMBASE for a suitable taxon/ species-complex. The ideal target species or group had to have a circum-Antarctic and sub-Antarctic distribution. This might give the possibility to link the evolutionary history of the species with plate tectonics (Barker and Burrell [1977;](#page-8-16) Lawver and Gahagan [2003](#page-9-13)) and oceanographic current systems such as the northbound currents along the western Antarctic Peninsula towards the Scotia Arc islands (Hofmann et al. [1998\)](#page-8-17), its counter current in the Bransfield Strait (Stein and Heywood [1994;](#page-9-14) Whitworth et al. [1994\)](#page-9-15), and water mass circulation in the Weddell Sea (Fahrbach et al. [1992,](#page-8-18) [1994](#page-8-19); Orsi et al. [1993\)](#page-9-16).

Among the species found to be suitable for this study the small philobryid bivalve *Lissarca notorcadensis* Melvill and Standen 1907 stood out because of its wide distributional range (Dell [1990;](#page-8-13) Hain [1990\)](#page-8-14), reproductive mode (Prezant et al. [1992](#page-9-17)), ecological success (Brey and Hain [1992;](#page-8-20) Brey et al. [1993](#page-8-21)) and regional morphological differences (Cope and Linse [2006](#page-8-22)). The species is attached by byssus threads to the spines of cidaroid sea urchins reaching densities of 350 individuals/cidaroid (Brey and Clarke [1993;](#page-8-23) Brey et al. [1993](#page-8-21); Hain [1990](#page-8-14)). Morphometric population studies on *L. notorcadensis* indicated that large-shelled adults live on the top end of the spines while the juveniles live on the more protected bases of the spines and lead to the hypothesis that parents and offspring live on the same cidaroid (Brey et al. [1993](#page-8-21)). Following this hypothesis gene flow within and between populations would be limited and genetic differences should be detectable with molecular techniques.

The aim of this study is to test three hypotheses using *L. notorcadensis* as the model species: (1) The current species richness of bivalves in the Antarctic and sub-Antarctic regions is higher than suggested because of existence of cryptic species, (2) The isolated Scotia Arc Islands have acted as centres for speciation in the Scotia Sea region, and (3) the Weddell Sea Gyre isolates Weddell Sea populations from populations of the western Antarctic Peninsula and Scotia Arc Islands.

Materials and methods

Specimen collection

Individuals of *L. notorcadensis* were collected during research expeditions of RV "Polarstern" to the Scotia Sea (ANT XIX 3–5: ANDEEP I/II & LAMPOS), to the eastern Weddell Sea (ANT XXI-2: BENDEX) and RV "Tangaroa" to the Ross Sea (TAN0402/BIOROSS 2004) (Fig. [1](#page-2-0)). The sampling included Shag Rocks (SR), Saunders and Southern Thule of the South Sandwich Islands (SSI), Herdman Bank (HB), Discovery Bank (DB), South Orkney Islands (SO), Elephant Island (EI), the eastern Weddell Sea (WS) and the northeastern Ross Sea (RS). When the samples reached the deck, invertebrates were sorted by hand with focus on *L. notorcadensis*. Specimens were immediately fixed in pre-cooled 96% ethanol, kept at -20° C for at least 48 h and then refrigerated for later molecular analysis. Additionally specimens of *Lissarca miliaris* (Philippi 1845) were collected in the intertidal of Signy Island/South Orkney islands.

DNA extraction, PCR amplification and DNA sequencing

Genomic DNA was isolated from the entire specimen in small individuals. DNA was extracted with the DNeasy Tissue Extraction Kit (Qiagen, Crawley, West Sussex, United Kingdom) as directed by the manufacturer.

Partial 28S rDNA (domain 2) was amplified using the primers LSU 5 and LSU 3 (Littlewood [1994\)](#page-9-18). The fragment contains the domans $1-3$. PCR amplification was performed in a $50 \mu l$ reaction volume, containing the following: $50-100$ ng of template DNA, $200 \mu M$ of

Fig. 1 Distribution records and sample sites of *L. notorcadensis*. *White circles* sample sites, *black circles* distribution records, *black line* Polar Front DB Discovery Bank, *EI* Elephant Island, *HB* Herdman Bank, *SG* South Georgia, *SO* South Orkney Islands, *SR* Shag Rocks, *SSI* South Sandwich Islands (Figure modified from Cope and Linse [2006](#page-8-22))

each dNTP, $0.5 \mu M$ of each primer, $10 \times$ Qiagen PCR Buffer and $5 \times Q$ -solution. Thermal cycling began with a single denaturation step at 94°C for 5 min. Then 40 cycles were performed consisting of denaturation at 94°C for 30 s, annealing at 54°C for 30 s, and extension at 72°C for 60 s. A single extension step at 72°C for 7 min was used to complete extension of DNA fragments.

A fragment of the coding COI region was amplified using the primers HCO 1490 and LCO 2198 (Folmer et al. [1994\)](#page-8-24). Thermal cycle conditions were 95°C for 4 min and then 5 cycles of 94°C for 60 s, 45°C for 90 s, and 72°C for 9 s followed by 35 cycles of 94°C for 60 s, 52°C for 60 s, and 72°C for 60 s and finished with 72°C for 5 min.

PCR products were purified with QIAquick Spin Columns (Qiagen). Approximately 200 ng of double stranded PCR product was used in cycle sequencing reactions following the protocol outlined in the DYEnamic ET Dye Terminator Cycle Sequencing kit for MegaBACE DNA (Amersham Biosciences, Little Chalfont, Buckinghamshire, United Kingdom). Unincorporated dyes were removed from sequencing reaction products by using DyeEX 96 Kit (Qiagen) following the manufacturer's instructions. Reaction products were visualised on a MegaBACE 500 automated DNA sequencer (Amersham Pharmacia, Little Chalfont, Buckinghamshire, United Kingdom).

The sequences were aligned and proofread in CodonCode Aligner Version 1.5.2 (CodonCode Coporation 2006). Additional 28S and COI sequences from GenBank were added as outgroups to the aligned dataset, selected from the sister-taxon *Cosa* (Philobryidae) and the related families Limopsidae (*Empleconia* and *Limopsis*) and Arcidae (*Barbatia* and *Scapharca*) (Table [1\)](#page-3-0).

Ambiguous alignment positions associated with gaps in the 28S sequences were omitted from the dataset.

Phylogenetic analysis

Phylogenetic reconstruction was conducted using maximum parsimony (MP) optimality criterion and maxi-mum likelihood (ML) in PAUP*b10 (Swofford [2002\)](#page-9-19). A heuristic search was conducted with maximum trees held set to 1,000, 50 random additions, tree bisection reconnection (TBR) branch swapping, with five trees held at each step and with "MulTrees" turned off. One thousand bootstrap pseudoreplicates were conducted to assess the reliability of the reconstructed nodes. We used an iterative optimisation approach to find an appropriate substitution model for ML analyses: the data were used to construct a neighbour joining tree in PAUP*b10. From this tree, parameters were estimated and used for likelihood analysis (heuristic search, one random addition, TBR). Parameters were re-estimated and the process repeated until the likelihood scores converged. The tree topology was assessed by a likelihood search with 500 bootstrap pseudo-replicates. Bayesian phylogenetic reconstruction was conducted using Mr Bayes v3.1.2 (Ronquist and Huelsenbeck [2003](#page-9-20), [2005\).](#page-9-21) A six parameter model was used with a gamma distribution and proportion of invariant sites

Table 1 continued

In bold are GenBank accession number of the outgroup taxa

h haplotype, *HG* haplotype group, *spec no.* specimen number

Fig. 2 Molecular phylogeny of single gene analysis of the 28S rDNA gene for the reduced *L. notorcadensis* sequence set. Tree was produced by ML analysis. Support values in italics are ML bootstrap values of 1,000 replicates. Bayesian support values (posterior probabilities) are underlined

0.0080

 $(GTR + I + \Gamma)$ with flat priors. 50,000,000 generations with four chains were run, sampling every 50th generation.

Pair-wise distances were calculated in MEGA v 3 (Kumar et al. [2004\)](#page-9-22). The evolutionary relationships among COI haplotypes were reconstructed using statistical parsimony in TCS v1.21 (Clement et al. [2000\)](#page-8-25). In order to explore protein evolution, sequences were translated into amino acids and phylogenies reconstructed in MEGA.

Results

Partial sequences of the 28S rDNA and COI genes were generated to examine the phylogenetic relationships and population structure of *L. notorcadensis*. For the first 28S rDNA gene segment we determined sequences of 36 *L. notorcadensis* and one *L. miliaris* and added Genbank sequences of one phylobryid, four limopsids and one arcid as outgroup taxa. The aligned 28S rDNA dataset comprised 806 characters of which 106 were variable and 55 were parsimony informative. Within *L. notorcadensis* only 16 characters varied. Average base frequencies were pi(A)21.5%, $pi(C) = 24.3\%$, $pi(G) = 33.2\%$ and $pi(T) = 20.9\%$.

Within *Lissarca* there was not enough resolution to identify any structure using ML, MP or Bayesian analyses. However, between *Lissarca* and the included phylobryids and limopsids, the three analysis techniques yielded congruent results.

The ML Trees were rooted with the arcid *Barbatia* to reveal the phylogenetic position of *Lissarca* within the Limopsidae and Phylobryidae (Fig. [2](#page-4-0)). The topology of the tree shows that neither of the sister families is monophyletic but supports *Lissarca* as a monophyletic taxon.

For the COI segment we obtained sequences of 27 *L. notorcadensis* and added Genbank sequences of one phylobryid, one limopsid and two arcids as outgroup taxa. The length of the aligned COI dataset consisted of 337 nucleotides of which 169 were variable and 93 **Fig. 3** Molecular phylogeny of single gene analysis of the COI mtDNA gene for *L. notorcadensis*. Tree was produced by ML analysis. ML and MP support values are bootstrap values of 1,000 replicates, MP values are in *bold*, ML values are in *italics*. Bayesian support values (posterior probabilities) are *underlined*. A lineage A, B lineage B, HG haplotype group

were parsimony informative. Within *L. notorcadensis*, the COI fragment revealed 27 variable sites and thirteen haplotypes forming six haplotype groups (Table [1](#page-3-0)). Of the 27 detected nucleotide substitutions, 21 were third codon, 5 second codon and 1 first codon. The unusual ratio, due to a comparatively high number of second codon changes, prompted us to investigate the geographic associations of second position variation. Of the five second position changes, three of them separate WS and RS from the SA. Within the Weddell Sea/Ross Sea group there were ten variable sites, all third positions. Within the Scotia arc group there were nine variable sites; one first position, two second position and six third position changes. The second position changes form two groups; ESA and SO form one group while SR and EI form a second.

Tree topologies from MP, ML and Bayesian analyses were congruent and revealed two major, highly supported lineages in *L. notorcadensis*; lineage A comprising individuals from the banks and islands of the Scotia Sea, and lineage B individuals from the Weddell and Ross Seas (Fig. [3\)](#page-5-0). Within Lineage A, four well supported haplotype groups (HG) were identified: HG1 includes individuals from around the South Sandwich Islands, Discovery Bank and Herdman Bank. HG2 contains a single haplotype from South Orkneys, HG3 contains a single haplotype from Elephant Island, and HG4 contains two haplotypes from Shag Rocks near South Georgia. Lineage B consists of two strongly supported haplotype groups, Weddell Sea and Ross Sea with three haplotypes each. Pair-wise genetic differences highlight within-lineage variabilities (Fig. [4\)](#page-6-0). The East Scotia Arc (ESA) group is clearly different from the Elephant Island and Shag Rock groups. The statistical parsimony networks in Fig. [5](#page-6-1) graphically display the genetic and geographic associations of haplotypes (Fig. [5\)](#page-6-1).

Discussion

The work presented here has detected population structure within *L. notorcadensis* and explored unresolved issues in the systematics of the Philobryidae and Limopsidae. Based on shell and soft part morphology, Tevez [\(1977\)](#page-9-23) suggested the ancestry of the Philobryidae to be traced to the Limopsidae. On a molecular level, the relationships between these two families have not been adequately studied. Matsumoto [\(2003\)](#page-9-24), in his phylogeny of the Pteriomorpha using the CO1 gene, cited *Cosa waikikia* (Dall, Bartsch and Rehder 1939) and the limopsid *Empleconia cumingii* (Adams 1863) as examined species in his dataset but only the latter was used in his analysis. The Matsumoto 28S and CO1 sequences for *Cosa* and *Empleconia* were included in our analyses. As the position of the philobryid *Cosa* within the Limopsidae questions the monophyly of these families, only further analyses including more species of the philobryid genera, like *Adacnarca*, *Philobrya* and *Cratis*, will resolve this question.

Our primary goal was to establish a model to address the three a priori hypotheses relating to (1) the underestimation of biodiversity in Antarctic and sub-Antarctic Mollusca, (2) the Scotia Arc is a source of

Fig. 4 Pair-wise genetic differences within and between the lineages A and B of COI haploype groups of *L. notorcadensis*. *n* number of specimens

Fig. 5 Statistical parsimony networks displaying the genetic and geographic associations of haplotypes. *Dashes* 18 steps separating networks, *EI* Elephant Island, *ESA* East Scotia Arc, *SO* South Orkney Islands, *SR* Shag Rocks, *WS* Weddell Sea, *RS* Ross Sea

biodiversity, and (3). the Weddell Sea gyre isolates Weddell Sea populations from those of the Scotia Sea.

The 28S data set was not informative enough to confidently distinguish geographic differences, the CO1 results clearly identified two deeply diverged lineages separating continental Antarctic from Scotia Sea samples, and six geographically explicit haplotype groups indicating discrete populations, one each in the

Weddell and Ross Seas, and four in the Scotia Sea. These lineages are also supported by phenotypic data. Cope and Linse (2006) (2006) found significant difference in the shell length/height ratios between Scotia Sea specimens and Weddell/Ross Sea specimens. Whether or not the populations from the Weddell Sea and Ross Sea are typical of a linked circum-Antarctic distribution is not tested here. Even so, the Antarctic Peninsula appears to be associated with a barrier for the Antarctic lineage sampled, so the samples we examined from the Weddell Sea and the Ross Sea are likely to be at the extremes of the range of this population and thus should reflect the greatest genetic distance. However, the variation within the Scotia Sea lineage exceeds that within the continental Antarctic Lineage (Fig. [4\)](#page-6-0). A study on the isopod *Glyptonotus antarcticus* Eights, 1852 found a strikingly similar pattern regarding the genetic versus the geographic distances between Ross Sea, Weddell Sea and Antarctic Peninsula populations (Held and Wägele [2005](#page-8-8)). Using mitochondrial 16S sequences from specimens collected in the eastern Weddell Sea, at Elephant Island, Adelaide Island/Antarctic Peninsula and in the Ross Sea, Held and Wägele ([2005\)](#page-8-8) found 11 unique haplotypes forming four haplotype groups. One group contained the haplotypes from Elephant Island and Adelaide Island and another the Ross Sea individuals while two haplotype groups occurred in the Weddell Sea. The pairwise genetic differences between the Ross Sea group and the Weddell Sea groups were smaller than those between the former groups and the Elephant/Adelaide Island group. As suggested by Held and Wägele [\(2005](#page-8-8)) in the case of the isopod, we find it likely that the continental Antarctic and Scotia Sea populations may in fact denote cryptic species and supports the premise of the first hypothesis.

Within the Scotia Sea lineage genetic variation is congruent with the general morphological differences found by Cope and Linse ([2006\)](#page-8-22) between Shag Rock and other Scotia Sea specimens. The depth of the divergence between these groups lends support for the second hypothesis. The diversity present among different island groups of the Scotia Arc may be strongly affected by deep water separating habitats and preventing migration. This was found to be the case with the octopod *Pareledone turqueti* where deep water between South Georgia and Shag Rocks presented a barrier to geneflow resulting in profound population structure (Allcock et al. [2007\)](#page-8-26). As *L. notorcadensis* is a brooding species and restricted to shelf upper slope waters (Cope and Linse [2006](#page-8-22)), the deep water is likely to prevent or substantially restrict migration between shallow water habitats. It is interesting to note the pattern of divergence, with Elephant Island specimens more similar to Shag Rock than South Orkney and East Scotia Arc specimens despite greater geographic distance of deep waters separating Elephant Island and Shag Rock relative to that between South Orkney. To further investigate the patterns, processes and depth of divergence between these putative populations, a more intense geographical sampling regime is required together with a multilocus genetic analysis approach.

Our third hypothesis stated that the Weddell Sea gyre partially acted as a barrier to geneflow between Eastern Weddell Sea populations and those of the Antarctic Peninsula and the Scotia arc. Using mitochondrial 16S sequence data Raupach and Wägele [\(2006](#page-9-10)) found strong differentiation between Eastern and Western Weddell Sea samples in the isopod *Acanthaspidia drygalski* Vanhöffen, 1914. This pattern is similar to that of the isopod *Glyptonotus antarcticus* mentioned above (Held and Wägele [2005](#page-8-8)) which does indeed indicate restricted geneflow between the east and west Weddell Sea. Interestingly, divergence between groups within the Weddell Sea was greater than that between the Weddell Sea and the Ross Sea. Our results clearly indicate that Weddell Sea samples are genetically distinct from those of the Scotia arc. However, as there is a similar difference between the Ross Sea and Scotia arc we find no specific evidence supporting the premise that the Weddell Sea gyre is the sole mechanism preventing geneflow.

An interesting question relates to the genetic differences between haplotypes from the geographically well-separated Weddell and Ross Seas that are smaller than those between the neighbouring and connected Weddell and Scotia Seas in our study and in that of Held and Wägele ([2005](#page-8-8)). Not only molecular data show close relations between the Weddell and the Ross Seas. The most recent biogeographic analysis of bivalves and shelled gastropods at various systematic levels showed that the relationships between these two seas are closer than either 's relationship to the Scotia Sea islands (Linse et al*.* [2006\)](#page-9-12). The processes behind these patterns are yet unknown. Possible explanations lie either in the past of the Antarctic continent or in its more recent oceanography. A linking seaway between the Weddell and Ross Seas may have been present during the Eocene to mid-Miocene (50–15 Ma BP), connecting the two and separating them from the West Antarctic, microcontinental fragments that later on formed the Antarctic Peninsula and Scotia arc islands (Lawver and Gahagan [2003](#page-9-13)). Scherer et al*.* [\(1998](#page-9-25)) proposed a Pleistocene collapse of the West Antarctic Ice Sheet providing seaways between the Weddell and Ross Seas which may have facilitated geneflow

between these populations. The present large-scale features in Antarctic oceanography are the clockwise Antarctic circumpolar current (ACC) system, separating the warmer water masses north of the Polar Front from the colder Southern Ocean, the continental, anticlockwise counter current and the Weddell Gyre (Fahrbach et al*.* [1994;](#page-8-19) Orsi et al*.* [1993](#page-9-16), [1995\)](#page-9-26). The continental counter current used as a migration tool could explain the lower genetic variability between the Weddell and Ross Seas under the assumption that related haplotypes occur along the East Antarctic coastline. The strong flowing ACC, initiated in the Early Oligocene (30 Ma BP) (Lawver and Gahagan [2003\)](#page-9-13), is likely to be important for the closer haplotype relationships within the Scotia Sea.

In this study we have identified strong genetic structure in the brooding bivalve *L. notorcadensis* between Antarctic and sub-Antarctic groups, and within the sub-Antarctic specimens sampled throughout the Scotia arc. We have found evidence for cryptic species and it may be that more detailed phylogeographic studies with intensive sampling and multiple single copy loci could uncover the true nature of the genetic structure and identify the processes underlying the patterns.

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