

## Symptomatic knee osteonecrosis in patients with systemic lupus erythematosus: a case–control study

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**Abstract** To explore the associated risk factors of symptomatic knee osteonecrosis (KON) in patients with systemic lupus erythematosus (SLE), we conducted a retrospective case–control study to compare the clinical and laboratory features between SLE patients with and without symptomatic KON matched by age and gender. Univariate and multivariate regression analyses were used to evaluate possible associated risk factors. Twenty (one male, nineteen females) out of 3941 lupus patients were identified as symptomatic KON, which was confirmed by magnetic resonance imaging. The mean age at KON onset was 34.4 (range 12–67) years, and the median course of lupus at KON onset was 72.5 (range 8–123) months. Univariate and multivariate analyses identified that the prevalence of cutaneous vasculitis (OR 5.23; 95 % CI 1.11–24.70), hyperfibrinogenemia (OR 4.75; 95 % CI 1.08–20.85), and elevated IgG levels (OR 6.05; 95 % CI 1.58–23.16) were statistically higher in KON group, and hydroxychloroquine (HCQ) usage was statistically lower in KON group (OR 0.27; 95 % CI 0.07–0.97). Glucocorticoid usage, in terms of maximal dose, duration of treatment, and the percentage of receiving methylprednisolone

pulse therapy, did not show statistical difference between the two groups ( $p > 0.05$ ). Symptomatic KON is a relatively rare complication of SLE. Cutaneous vasculitis, hyperfibrinogenemia, and elevated IgG levels are possible risk factors, whereas HCQ may provide a protective effect. Our results suggest that lupus activity as well as hypercoagulation status may play a role in the pathogenesis of KON in lupus.

**Keywords** Systemic lupus erythematosus (SLE) · Knee · Osteonecrosis

### Introduction

Osteonecrosis is a common bone complication of systemic lupus erythematosus (SLE), which is reported in 3–30 % lupus patients [1–7]. The key mechanism of osteonecrosis (ON) is destruction of the nourishing vessels of bone, which leads to osseous ischemia, degeneration, and necrosis [8]. The most common site of ON is femoral head, while knee and shoulder ON are less frequent [9]. Knee osteonecrosis (KON) typically involves the distal femur and proximal tibia, and presents with asymptomatic or symptomatic pain around the knees, which mimics the symptoms of lupus-associated non-erosive arthritis. Similar to femoral head necrosis (FHN), KON is an important disabling bone complication with increased risk of developing septic arthritis. Early diagnosis and intervention are essential for better outcome of KON. Given the insidious feature of ON, to clarify the possible risk factors for KON could help clinicians to identify susceptible individuals and provide prophylactic suggestions. However, few data on KON are available to date. The proposed risk factors of osteonecrosis including

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glucocorticoid (GC) use, presence of antiphospholipid antibodies (aPL) or antiphospholipid syndrome (APS), lupus disease activity, vasculitis and cytotoxic treatment [1, 3–6, 10–12], mainly derive from FHN studies, and conflicting results have been derived from clinical studies [1, 6, 13]. To this point, we conducted a retrospective case–control study to summarize the clinical features of SLE patients with symptomatic KON and explore the possible associated risk factors.

## Methods

### Patients and controls

The medical records of 3941 SLE in-patients at Peking Union Medical College Hospital (Beijing China) from January 2008 to December 2014 were retrospectively reviewed.

**Patients:** A total of 20 patients with symptomatic KON confirmed by magnetic resonance imaging (MRI) were included.

**Controls:** Eighty age- and gender-matched lupus patients without symptomatic KON admitted during this period were randomly selected as controls with a ratio of 1:4 (KON: control). All patients fulfilled the 2009 Systemic Lupus International Collaborating Clinic revision of the American College of Rheumatology Classification Criteria for SLE [14]. SLE disease activity at the time of KON was evaluated using the SLE disease activity index (SLEDAI) [15]. The local institutional review board approved this study. Since the study based on a review of medical records which has been obtained for clinical purposes, the requirement for written informed consent was waived.

### Statistical analysis

Data regarding clinical features, laboratory indices, and treatment history were collected and compared between the KON and the control group. Chi-square test ( $\chi^2$  test), Student's *t* test, and Mann–Whitney test were used to analyze categorical data, numerical data with normal distribution, and numerical data without normal distribution, respectively. A univariate analysis was performed to determine variables associated with symptomatic KON. A multivariate logistic stepwise regression was performed with all independent variables with a  $p < 0.05$ ; a stepwise forward method was used for variable selection. A  $p < 0.05$  was considered statistically significant. IBM SPSS version 19 was used for all data analyses.

## Results

### Patient demographics

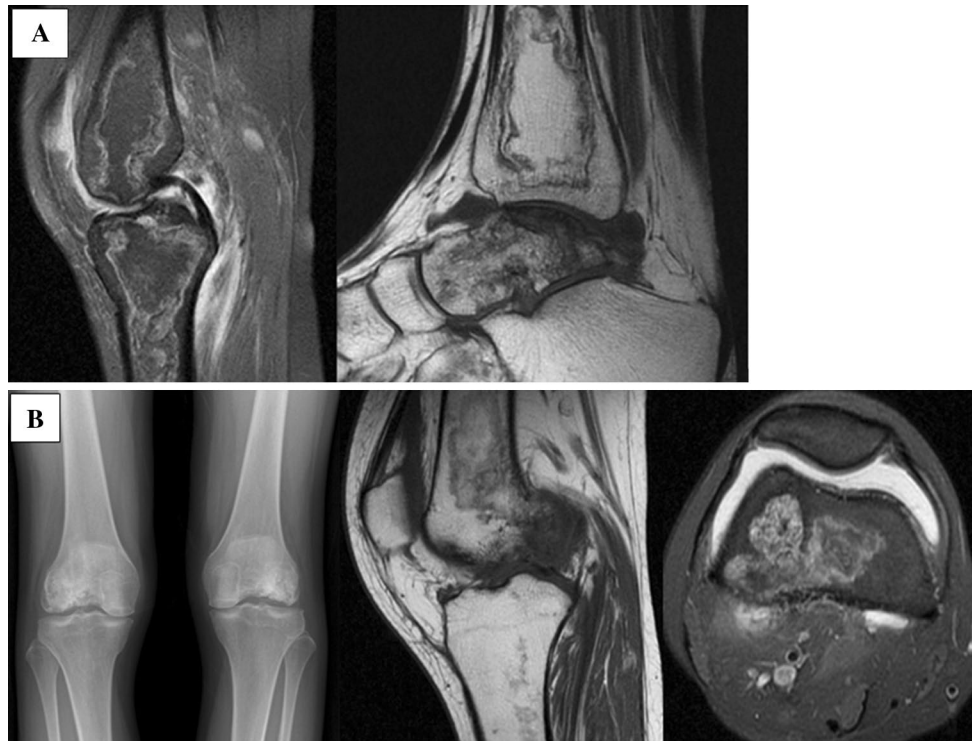
Twenty patients (nineteen females, one male) were diagnosed with symptomatic KON and the mean age was 34.4 (range 12–67) years at KON onset. All the symptomatic KON patients had no history of smoking, alcohol abuse, oral contraceptives, or trauma. The median course of lupus at KON onset and the median duration of KON symptoms to diagnosis were 72.5 (range 8–123) months and 2 (range 1–24) months, respectively.

### Articular manifestations in SLE patients with systemic KON: symptoms and imaging

All the patients in symptomatic KON group reported pain with or without tenderness on the affected knee(s). Swollen knees and limited motion of the lower limbs were observed in 9 and 11 patients, respectively. Additionally, complicated septic arthritis happened in two patients with the consequence of severe functional impairment. Lesions on MRI were shown as irregular, annular-shaped long T1 and long T2 signals on T1WI and T2WI short tau inversion recovery in the proximal tibia and/or distal femur (Fig. 1). Abnormal plain film findings were observed in 3/14 patients (21.4 %). Bilateral KON were documented in twelve patients (60 %). Half of the patients (10 patients, 50 %) developed simultaneous distal femur and proximal tibia involvement. Distal tibia involvement complicated with calcaneus osteonecrosis was observed in three patients. FHN was found only in four patients (Table 1).

### Systemic manifestation in SLE patients with symptomatic KON

For those patients with symptomatic KON, the mean SLEDAI at the time of KON was  $8.95 \pm 7.0$  (range 2–23). Rash (15 patients, 75 %) was the most commonly occurred initial symptom of lupus in this cohort. During disease development, cutaneous vasculitis, livedoreticularis and Raynaud phenomenon have been occurred to seven patients (35 %), three patients (15 %) and nine patients (45 %), respectively, and two of these patients had all the three manifestations simultaneously. Lupus nephritis (11 patients, 55 %) and hematologic involvement (16 patients, 80 %) were also very common. Four patients (20 %) had neuropsychiatric involvement. Serositis, seen in two patients (10 %), and thrombosis events, seen in one patient (5 %), were rather rare (Table 2).



**Fig. 1** Typical magnetic resonance images of knee osteonecrosis (KON) from two patients. **a** Patient 1: multiple osteonecrosis involving the knee and the ankle. **b** Patient 2: KON shown by plain film and MRI

### Comparison between SLE Cases with and without symptomatic KON

The majority of patients in both groups had multiple systemic involvements, and APS complications, comorbidities of hypertension, diabetes, and hyperlipidemia were comparable between KON group and the control group. No significant difference in arthritis occurrence was observed between the two groups. Moreover, visceral involvements, including hematological disorders, lupus nephritis, neuropsychiatric lupus, and pulmonary hypertension, were not significantly different between the two groups ( $p > 0.05$ ). But the prevalence of cutaneous vasculitis, thrombocytopenia, hyperfibrinogenemia, elevated IgG levels, and positive aPL were all significantly higher in KON group ( $p < 0.05$ ). SLEDAI at the onset of KON is not significantly different from that of the control group ( $p > 0.05$ ). Differences of other laboratory findings between the two groups, including hypoalbuminemia, hypocomplementemia, and serum autoantibodies profile, were unremarkable (Table 2).

The multivariate logistic regression analysis showed that SLE patients with cutaneous vasculitis (OR 5.23; 95 % CI 1.11–24.70), hyperfibrinogenemia (OR 4.75; 95 % CI 1.08–20.85), and elevated IgG levels (OR 6.05; 95 % CI 1.58–23.16) had a significantly increased risk of developing KON, while hydroxychloroquine (HCQ) intake (OR

0.27; 95 % CI 0.07–0.97) seemed to protect lupus patients against the development of KON (Table 3).

Before the occurrence of KON, all the patients in both groups had received GC treatment. No significant differences ( $p > 0.05$ ) were found in the initial dose (the median and the interquartile range IQR were 60 mg/day and 50–60 mg/day vs. 50 mg/day and 46.25–60 mg/day, respectively), the maximal dose (the median and the IQR were 72.5 mg/day and 60–625 mg/day vs. 100 mg/day and 60–1250 mg/day, respectively), or the duration of GC treatment (the median and the IQR were 36 months and 16.5–83 months vs. 32 months and 9–60 months, respectively) between symptomatic KON group and the control group. Development of symptomatic KON after GC therapy occurred as early as 1 week after pulse methylprednisolone therapy in one patient, and within 2 months in two patients. The percentage of patients receiving methylprednisolone pulse therapy between KON and the control group was not significantly different (30 % vs. 45 %,  $p > 0.05$ ). However, HCQ usage was less frequent in KON group (35 % vs. 63.8 %, respectively;  $p = 0.020$ ; Table 2).

### Treatment and prognosis for SLE patients with symptomatic KON

Patients with active disease were administered medium-to-large doses of GCs and potent immunosuppressive agents.

**Table 1** Clinical features of 20 systemic lupus erythematosus (SLE) patients with symptomatic KON

Gender	Age	Duration of SLE before KON (months)	SLEDAI at the time of KON	MRI	Systemic involvement				Location of osteonecrosis						
					H	K	L	N	Distal femur		Proximal tibia		Other locations		
										Bilateral	Unilateral	Bilateral	Unilateral		
1	F	67	24	+	-	-	-	+	+	+	-	-	-	Left femur head	
2	F	26	107	+	+	+	-	-	+	+	-	-	-		
3	F	17	33	+	+	+	-	-	+	+	-	-	-		
4	F	23	24	+	+	-	-	-	+	+	-	-	-	Right distal tibia, Calcaneus	
5	F	44	15.5	+	-	+	-	-	-	+	+	-	+		
6	F	43	29	+	+	-	-	-	+	+	-	-	+		
7	F	48	118	+	+	-	+	-	-	+	+	-	-		
8	F	22	107	+	+	-	+	-	+	+	-	-	+		
9	F	33	31	+	+	+	-	-	-	+	+	-	+		
10	F	26	84	+	-	+	-	-	-	+	+	-	+		
11	F	44	94	+	+	-	-	-	-	+	+	-	+	Left distal tibia, Patella	
12	F	43	84	+	-	+	-	-	+	-	-	-	+	Right proximal fibula, Calcaneus	
13	M	44	70	+	+	-	-	-	-	+	+	-	-	Left proximal fibula, Femur head	
14	F	41	79	+	+	+	-	-	+	+	-	-	-		
15	F	34	33	+	+	-	-	-	-	+	+	-	-		
16	F	18	7	+	+	+	-	-	-	+	+	-	-	Bilateral femur head	
17	F	28	123	+	+	-	-	+	-	+	+	-	+	left patella	
18	F	47	119	+	+	+	-	-	-	-	+	+	-	Bilateral distal tibia, Calcaneus	
19	F	12	8	+	+	-	+	-	-	-	-	-	+	Bilateral distal tibia	
20	F	49	75	+	-	+	-	-	-	+	+	-	-	Bilateral femur head	

KON knee osteonecrosis, SLEDAI SLE disease activity index, H hematologic, K kidney, L lung, N neuropsychiatric, MRI magnetic resonance imaging, GC Glucocorticoid

**Table 2** Systemic involvement and laboratory findings of patient with (KON group) or without KON (control group)

Clinical features	KON group ( <i>n</i> = 20)	Control group ( <i>n</i> = 80)	<i>p</i> value	Odds ratio	95 % CI
General data					
Age (years)	34.4 ± 13.4	37.6 ± 13	0.326		
Disease duration (months) <sup>§</sup>	72.5 (8–123)	55.5 (4–336)	0.501		
SLEDAI <sup>#</sup>	8.95 ± 7.0	10.53 ± 7.1	0.376		
Comorbidities					
Diabetes mellitus	1 (5 %)	9 (11.3 %)	0.682	2.11	0.32–14.14
Hyperlipidemia	12 (60 %)	37 (46.3 %)	0.774	1.33	0.49–3.62
Hypertension	4 (20 %)	21 (26.3 %)	0.323	0.64	0.29–1.43
Systemic involvement					
Malar rash	7 (35 %)	22 (27.5 %)	0.509	1.42	0.50–4.02
Livedoreticularis	3 (15 %)	2 (2.5 %)	0.053	6.88	1.07–44.41
Cutaneous vasculitis	7 (35 %)	6 (7.5 %)	<b>0.001*</b>	6.64	1.92–22.94
Arthritis	14 (70 %)	49 (61.3 %)	0.468	1.48	0.51–4.25
Raynaud phenomenon	9 (45 %)	21 (26.3 %)	0.102	2.30	0.84–6.32
Myopathy	6 (30 %)	14 (17.5 %)	0.211	2.02	0.66–6.17
Nephritis	11 (55 %)	57 (71.3 %)	0.163	0.49	0.18–1.35
Nephritic syndrome	4 (20 %)	30 (37.5 %)	0.189	0.42	0.13–1.36
Neuropsychiatric lupus	4 (20 %)	23 (28.7 %)	0.577	0.62	0.19–2.05
Hematologic involvement	16 (80 %)	62 (77.5 %)	1.000	1.16	0.35–3.91
Pulmonary hypertension	5 (25 %)	14 (17.5 %)	0.444	1.57	0.49–5.04
Laboratory findings					
Thrombocytopenia	8 (40 %)	14 (17.5 %)	<b>0.030*</b>	3.14	1.08–9.11
Hypoalbuminemia	12 (60 %)	38 (47.5 %)	0.317	1.66	0.61–4.49
Hyperfibrinogenemia	9 (45 %)	9 (11.3 %)	<b>&lt;0.001*</b>	6.46	2.10–19.81
Elevated serum IgG	11 (55 %)	17 (21.3 %)	<b>0.003*</b>	4.53	1.62–12.70
Positive aPL	6 (30 %)	6 (7.5 %)	<b>0.006*</b>	5.29	1.49–18.78
Hypocalcemia	9 (45 %)	25 (31.3 %)	0.246	1.80	0.66–4.89
Positive anti-dsDNA	15 (75 %)	54 (67.5 %)	0.517	1.44	0.47–4.41
Positive anti-SSA	12 (60 %)	42 (52.5 %)	0.547	1.36	0.50–3.68
Positive anti-RNP	10 (50 %)	34 (42.5 %)	0.546	1.35	0.51–3.61
Positive anti-Sm	6 (30 %)	24 (30 %)	1.000	1.00	0.34–2.91
Hypocomplementemia	11 (55 %)	60 (75 %)	0.078	0.41	0.15–1.13
Treatment before KON					
Pulse MP	6 (30 %)	36 (45 %)	0.224	0.52	0.18–1.50
Duration of GC (months) <sup>§</sup>	36 (16.5–83)	32 (9–60)	0.253	–	–
Initial dose of GC (mg) <sup>§</sup>	60 (50–60)	50 (46.25–60)	0.341	–	–
Maximal dose of GC (mg) <sup>§</sup>	72.5 (60–625)	100 (60–1250)	0.449	–	–
Hydroxychloroquine	7 (35 %)	51 (63.8 %)	<b>0.020*</b>	0.31	0.11–0.85

Bolditalic values indicate statistically significant  $p < 0.05$

KON knee osteonecrosis, CI confidence interval, SLEDAI SLE disease activity index, IgG immunoglobulin G, aPL antiphospholipid antibody, dsDNA double-stranded DNA, SSA Sjogren syndrome type A antigen, RNP ribonucleoprotein, Sm Smith antigen, MP methylprednisolone, GC glucocorticoid

\*  $p < 0.05$ ; ages were shown as mean ± SD; § data were shown as median with range in brackets; \* GC dose was presented as the equivalence of prednisone. # SLEDAI at the time of KON

GC tapering combined with or without low-dose immunosuppressive agent regimen was applied to patients with stable disease. All patients were given HCQ, aspirin, calcium, and vitamin D after the diagnosis of KON; for those with

osteoporosis, diphosphonate was administrated. Most of our patients showed relief of pain and improvement in motor ability. During the time of follow-up (2 months–6 years), one patient with recurrent osteonecrosis developed purulent

**Table 3** Multivariate analysis of patients with and without KON identified potential risk factors for KON

Item	<i>p</i> value	Odds ratio	95 % CI
Cutaneous vasculitis	<b>0.037</b>	5.23	1.11–24.70
Hydroxychloroquine	<b>0.045</b>	0.27	0.07–0.97
Elevated IgG	<b>0.009</b>	6.05	1.58–23.16
Hyperfibrinogenemia	<b>0.039</b>	4.75	1.08–20.85

Bolditalic values indicate statistically significant  $p < 0.05$

CI confidence interval, IgG immunoglobulin G, KON knee osteonecrosis

arthritis after the recent episode of KON, and received joint rinsing and a long course of intravenous antibiotics. In addition, two patients developed FHN during follow-up. In four patients with repeated X-ray or MRI examinations, no progression of KON was observed at a 3- to 5-year follow-up.

## Discussion

In this study, by using multivariate analysis, cutaneous vasculitis, hyperfibrinogenemia, and elevated IgG levels were identified as potential risk factors for symptomatic KON in SLE patients. Unexpectedly, GC dosage was not correlated with KON, and HCQ was shown to be a possible protective factor.

Cutaneous vasculitis was frequently presented in KON patients compared to control patients (35 % vs 7.5 %). Cutaneous vasculitis is generally considered as a sign of active disease and also included in the disease activity indexes such as SLEDAI. Osteonecrosis is more prevalent in lupus patients than in other autoimmune or systemic diseases [16–18], and it has been also reported that lupus disease activity is a fundamental risk factor of osteonecrosis [10]. Cutaneous vasculitis existence may suggest a subpopulation of active lupus patients, in whom active disease participates in the pathogenesis of KON. But we did not observe the correlation of disease activity measured by SLEDAI with the occurrence of symptomatic KON. The possible explanations are the limitations inherent in SLEDAI as well as the relatively small sample size of our study.

Elevated IgG level was shown to relate to KON, which has not been reported before. Abnormalities of B cell and plasma cell, which are responsible for autoantibody production, are the fundamental pathogenic mechanisms of SLE. Hyperglobulinaemia correlates with lupus activity to certain extent. As mentioned above, the active disease is an independent risk factor of ON, which may partially explain the high frequency of elevated IgG level in KON patients.

Hypercoagulation status and microvascular thrombosis are proposed to participate in the pathogenesis of KON. In our study, thrombocytopenia and positive aPL were statistically significant in univariate analysis, as well as

hyperfibrinogenemia which was also confirmed by multivariate analyses, indicating hypercoagulation status may play an important role in KON and prophylactic aspirin may be of benefit. However, the association of aPL with osteonecrosis in SLE is controversial [2–4, 6, 19, 20], which justify further studies with a larger sample cohort to elucidate this issue.

Exogenous GCs, an important risk factor for aseptic osteonecrosis [12, 21–24], could promote fat emboli and increase intraosseous pressure secondary to adipocyte hypertrophy and subsequently contribute to bone ischemia [8]. In our study group, two patients developed KON 2 months after receiving high dose of GCs, and one patient developed KON just 1 week after pulse methylprednisolone therapy. Unexpectedly, we did not find that exogenous GCs was closely related with KON ( $p > 0.05$ ). Nevertheless, some other studies have reported that patients can experience osteonecrosis before GCs treatment [1, 25]. Oinuma et al. [9] found that the onset of osteonecrosis in SLE patients could occur very early in the course of the disease, even within the first month of high-dose corticosteroid treatment. Wichak et al. [1] postulated that osteonecrosis was related to the duration of SLE, because the risk of disease exacerbation and exposure to steroids were both increased with prolonged clinical courses. Thus the association of GCs with KON is still pending and more evidence are needed.

One striking finding of our study is HCQ seemed to be a protective factor of KON. Antimalarial drugs are proposed to potentially reduce the risk of FHN by decreasing cholesterol, triglycerides, and low-density lipoprotein levels, and lowering the incidence of thromboembolic events through inhibiting platelet aggregation and suppressing the binding of aPL to phospholipid surface [15, 26, 27]. Antimalarial drugs also contribute to sustained remission of lupus. Similarly, protective effects of HCQ against osteonecrosis have been reported in Thai patients with SLE [27].

The prevalence of FHN is much higher than that of KON, but in our cohort, the concomitant presentation of FHN only occurred in four patients of KON group, indicating that the predisposing risk factors for these two conditions are not same. We propose that KON and FHN may have different pathogenetic mechanisms.

Our study also has limitations. First, the patients were sampled from a single, university-based, nationwide referral center, which might introduce a selection bias toward severe cases. Second, only symptomatic MRI-confirmed KON cases were enrolled, the majority of which were diagnosed within the last 4 years, probably due to the implementation of nationwide MRI application within the past few years. Thus, asymptomatic KON and those with symptoms but mistaken for lupus arthritis or unconfirmed by plain X-ray were not included, which may lead to underestimation of the prevalence of KON. Third, MRI has not been routinely screened in asymptomatic patients of the

control group, which might include asymptomatic KON cases. Finally, data integrity for more detailed medication information might be compromised in such a retrospective study. A large-scale prospective study is warranted, which is, however, difficult to conduct due to the low incidence of KON in SLE. Nevertheless, this study suggests certain risk factors for KON, which are valuable for clinical practice.

## Conclusion

KON in SLE is a complication involving multiple mechanisms. Cutaneous vasculitis, elevated IgG levels, and hyperfibrinogenemia are likely risk factors for KON in SLE patients, while HCQ usage may act as a protective factor.

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## Compliance with ethical standards

**Conflict of interest** None.

**Ethical approval** This is a retrospective study based on a review of medical records obtained for clinical purpose, and the requirement for written informed consent was waived. This article does not contain any studies with human participants or animals performed by any of the authors.

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