

Serum ferritin levels and endocrinopathy in medically treated patients with β thalassemia major

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Abstract The association between iron overload indices and pathology of the heart and liver in transfusion-dependent patients with β thalassemia major (TM) has been extensively studied. Nonetheless, data on endocrine disease remains limited. This was a cross-sectional study of 382 TM patients treated with regular transfusions and desferrioxamine at the Thalassemia Center in Dubai, UAE. Retrieved data included demographics, splenectomy status, steady-state serum ferritin levels, and the presence of endocrinopathies (diabetes mellitus, hypothyroidism, hypoparathyroidism, and hypogonadism). Multivariate logistic regression analyses were used to determine which variables were independently associated with the occurrence of each endocrinopathy. The mean age of patients was 15.4 ± 7.6 years, with an equal sex distribution. The mean serum ferritin level was 2597.2 ± 1976.8 $\mu\text{g/l}$. The frequencies of specific endocrinopathies were diabetes mellitus (10.5%), hypothyroidism (6.3%), hypoparathyroidism (10.5%), and hypogonadism (25.9%). On multivariate logistic regression analysis, patients with a serum ferritin level $>2,500$ $\mu\text{g/l}$, but not $>1,000$ – $2,500$ $\mu\text{g/l}$, were 3.53 times (95% CI 1.09–11.40) more likely to have diabetes mellitus, 3.25 times (95% CI 1.07–10.90) more likely to have hypothyroidism, 3.27 times (95% CI 1.27–8.39) more likely to have hypoparathyroidism, and

2.75 times (95% CI 1.38–5.49) more likely to have hypogonadism compared to patients with a serum ferritin level $\leq 1,000$ $\mu\text{g/l}$. However, splenectomized patients with serum ferritin levels $\leq 2,500$ $\mu\text{g/l}$ had comparably high rates of all endocrinopathies as patients with serum ferritin levels $>2,500$ $\mu\text{g/l}$. Endocrinopathy is common in TM patients treated with desferrioxamine therapy, especially in patients with serum ferritin levels $>2,500$ $\mu\text{g/l}$ or those splenectomized.

Keywords Thalassemia major · Iron overload · Ferritin · Diabetes mellitus · Hypothyroidism · Hypoparathyroidism · Hypogonadism

Introduction

In patients with β thalassemia major (TM), long-term transfusion therapy for the correction of anemia results in toxic iron overload. The level of iron overload is generally proportional to the number of transfused units and is cumulative [1, 2]. Uncontrolled iron overload has serious clinical consequences resulting in significant morbidity and mortality. Frequent manifestations include liver damage, cardiac disease, and endocrine dysfunction. Iron overload can also result in arthropathy, neurodegenerative disorders, hyperpigmentation, pulmonary hypertension, and carcinogenesis [1, 3]. Cardiac disease caused by transfusional iron overload remains the principal cause of death in patients with TM over the past 25 years, which was largely attributed to poor compliance with the subcutaneous iron chelator desferrioxamine [4–6]. Studies have identified a significantly lower risk of cardiac disease and death in at least two thirds of cases where serum ferritin levels have been maintained

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below 2,500 $\mu\text{g/l}$ over a period of a decade or more [4]. Observations with larger patient numbers show that maintenance of an even lower serum ferritin of 1,000 $\mu\text{g/l}$ may be associated with additional advantages [7]. Nonetheless, with the advent of orally active chelating drugs and novel imaging techniques for the detection of iron overload in the heart (T2* magnetic resonance imaging [MRI]), the relative risk of death from iron-induced cardiomyopathy continues to fall [8]. The case with other organs, like the endocrine glands, has not been extensively evaluated. Such study remains essential to be able to provide holistic management to patients with TM, by aiming to prevent morbidity as well as mortality. In this study, we evaluate the rate of endocrine complications in a group of TM patients medically treated with regular transfusions and desferrioxamine. Association between the occurrence of endocrinopathy and serum ferritin levels is also determined.

Materials and methods

This was a cross-sectional study of all living transfusion-dependent TM patients registered at the Thalassemia Center in Dubai, UAE, until the end of 2006 ($n=382$). Diagnosis of TM was based on clinical history and laboratory confirmation by hemoglobin electrophoresis and DNA testing. The mean age at diagnosis was 10.1 months (range 2–40 months). All patients were treated with the same protocol at the center. Following diagnosis, regular transfusions are administered every 3–4-week intervals with the aim of maintaining a pretransfusion hemoglobin level of 90–95 g/l. The mean age at the start of transfusion therapy was 17.4 months (range 2–60 months). Iron chelation therapy is initiated after 1 year of regular transfusion therapy and when serum ferritin level reaches around 1,000 $\mu\text{g/l}$, using subcutaneous desferrioxamine at an average dose of 40 mg/kg/day used for 5–6 nights per week over 10–12 h.

For this analysis, retrieved data included demographics (age and sex), splenectomy status, and steady-state serum ferritin levels. Data was also retrieved for the presence of each of four endocrinopathies: 1. diabetes mellitus: a fasting blood sugar level ≥ 126 mg/dl, or 2-h postprandial blood sugar level ≥ 200 mg/dl, or symptoms of hyperglycemia and a casual (random) plasma glucose level ≥ 200 mg/dl [9]; 2. hypothyroidism: a thyroid stimulating hormone level >4.7 $\mu\text{U/l}$ and a free T4 level <0.8 ng/dl [10]; 3. hypoparathyroidism: normal or inappropriately low intact parathyroid hormone level in a patient with subnormal serum albumin corrected total or ionized calcium values, after hypomagnesemia has been ruled out (evaluation for vitamin D deficiency was not a common practice at the time of diagnosis) [11]; 4. hypogonadism: absence of breast development in girls by

the age of 15 years and absence of testicular enlargement in boys by the age of 17 years [7].

For each specific endocrinopathy, patients were divided as cases and controls. For cases, the retrieved age was that at diagnosis of the endocrinopathy, and the retrieved steady-state serum ferritin level was the mean of all available serial laboratory records in the 2 years prior to the diagnosis of the endocrinopathy. For controls, retrieved age was that at the time of analysis and retrieved steady-state serum ferritin level was the mean of all available serial laboratory records of the 2 years prior to analysis.

Statistical analysis

Descriptive statistics are expressed as means \pm standard deviation (SD) or percentages. Bivariate analysis was performed to determine the association between serum ferritin levels and study variables using the independent-samples *t*-test (for sex and splenectomy status) and the Pearson's correlation coefficient (for age). Differences in serum ferritin levels and other study variables between cases and controls for each endocrinopathy were evaluated by the independent-samples *t*-test and the chi-square test. Multivariate logistic regression analyses were used to determine which variables were significantly and independently associated with each endocrinopathy. The modifying effect of splenectomy on the association between serum ferritin level and the rate of endocrinopathies was evaluated by the chi-square and Fisher's exact tests. All *P*-values are two sided with the level of significance set at <0.05 .

Results

Patients characteristics

A total of 382 patients were included in this analysis. The mean age of patients was 15.4 ± 7.6 years (range 2–37 years), with 192 patients (50.3%) being males. Thirty patients (7.9%) were splenectomized. The mean serum ferritin level for the whole sample at the time of study was 2597.2 ± 1976.8 $\mu\text{g/l}$ (range 175–12,788 $\mu\text{g/l}$), with 41 patients (10.7%) having serum ferritin levels $\leq 1,000$ $\mu\text{g/l}$, 207 patients (54.2%) having serum ferritin levels $>1,000$ –2,500 $\mu\text{g/l}$, and 134 patients (35.1%) having serum ferritin levels $>2,500$ $\mu\text{g/l}$. There was a significant positive correlation between serum ferritin level and age but with poor linearity ($r=0.416$, $P<0.001$). Serum ferritin levels were comparable between males and females ($P=0.697$).

A total of 122 patients (31.9%) had at least one endocrinopathy and 53 patients (13.9%) had multiple endocrinopathies. The frequencies of specific endocrinopathies were

as follows: diabetes mellitus ($n=40$, 10.5%), hypothyroidism ($n=24$, 6.3%), hypoparathyroidism ($n=40$, 10.5%), and hypogonadism ($n=99$, 25.9%).

Serum ferritin levels vs. endocrinopathy

Mean serum ferritin levels were significantly higher in patients with diabetes mellitus, hypothyroidism, hypoparathyroidism, and hypogonadism compared to patients without these endocrinopathies (Fig. 1). Bivariate associations between other study parameters and the specific endocrinopathies are summarized in Table 1. On multivariate logistic regression analysis, and after adjusting for age, sex, and splenectomy status, patients with a serum ferritin level $>2,500$ $\mu\text{g/l}$, but not $>1,000$ – $2,500$ $\mu\text{g/l}$, were 3.53 times (95% confidence interval [CI] 1.09–11.40) more likely to have diabetes mellitus, 3.25 times (95% CI 1.07–10.90) more likely to have hypothyroidism, 3.27 times (95% CI 1.27–8.39) more likely to have hypoparathyroidism, and 2.75 times (95% CI 1.38–5.49) more likely to have hypogonadism compared to patients with a serum ferritin level $\leq 1,000$ $\mu\text{g/l}$ (Table 2). Splenectomy was also independently and significantly associated with higher adjusted odds of all endocrinopathies.

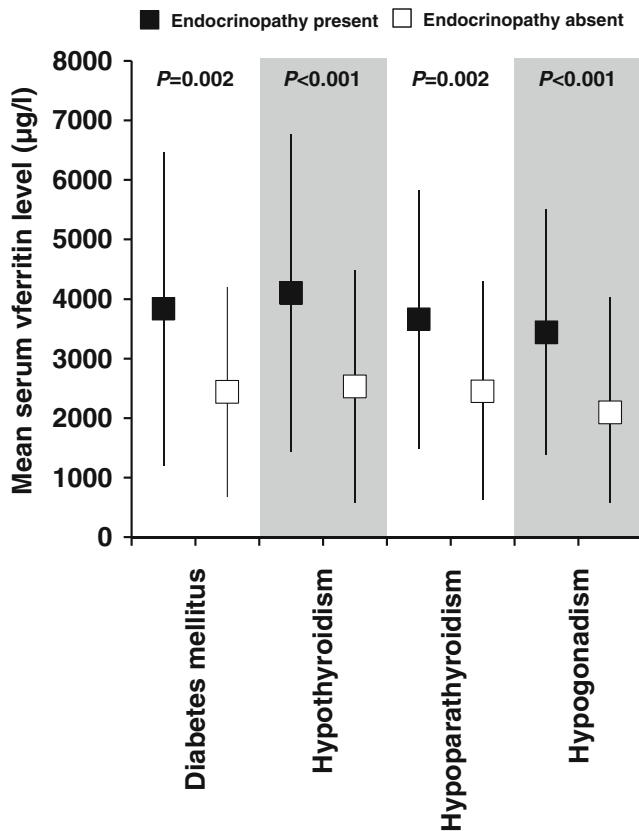


Fig. 1 Comparison of mean serum ferritin levels in patients with and without endocrinopathy. Data presented as means (*squares*) and standard deviations (*whiskers*)

Table 1 Bivariate associations between study parameters and endocrinopathy

Variable	Endocrinopathy		Hypothyroidism		Hypoparathyroidism		Hypogonadism	
	Yes <i>n</i>	No <i>n</i>	Yes <i>n</i>	No <i>n</i>	Yes <i>n</i>	No <i>n</i>	Yes <i>n</i>	No <i>n</i>
Diabetes mellitus								
Mean serum ferritin level ± SD ($\mu\text{g/l}$)	3835.8 ± 2633.3	2437.2 ± 1766.2**	4,101 ± 2668.1	2,528.6 ± 1955.8***	3660.8 ± 2175.4	2451.9 ± 1832.3**	3440.2 ± 2062.1	2290.8 ± 1726.6***
Mean age ± SD (years)	18.8 ± 4.5	14.5 ± 7.3***	17.8 ± 4.2	14.9 ± 7.5**	18.1 ± 4.6	14.7 ± 7.4***	16.6 ± 1.9	13 ± 7***
Male (%)	45	50.9	54.2	50	42.5	52.1	43.4	52.7
Splenectomized (%)	35	4.7***	33.3	6.1***	32.5	5***	24.2	2.1***

** $P < 0.01$; *** $P < 0.001$

Table 2 Multivariate logistic regression analysis to determine independent risk factors for endocrinopathy

Variable	Endocrinopathy							
	Diabetes mellitus		Hypothyroidism		Hypoparathyroidism		Hypogonadism	
	AOR	95% CI	AOR	95% CI	AOR	95% CI	AOR	95% CI
Serum ferritin level ($\mu\text{g/l}$)								
$\leq 1,000$	1.00	Referent	1.00	Referent	1.00	Referent	1.00	Referent
$>1,000$ – $2,500$	3.20	0.48–26.85	2.12	0.26–17.45	1.63	0.34–7.96	1.38	0.45–4.22
$>2,500$	3.53	1.09–11.40	3.25	1.07–10.90	3.27	1.27–8.39	2.75	1.38–5.49
Age, 5-year increase	1.20	0.89–1.60	0.99	0.71–1.37	1.03	0.79–1.37	1.37	1.09–1.72
Sex								
Male	1.00	Referent	1.00	Referent	1.00	Referent	1.00	Referent
Female	1.09	0.53–2.23	0.69	0.30–1.60	1.31	0.64–2.68	1.44	0.86–2.42
Splenectomized								
No	1.00	Referent	1.00	Referent	1.00	Referent	1.00	Referent
Yes	7.43	2.98–18.57	6.12	2.08–18.00	7.70	3.00–19.75	10.43	4.00–27.23

AOR adjusted odds ratio, CI confidence interval

A closer look at the effect of splenectomy

The mean age at splenectomy was 8.3 ± 5.3 years (range 4–21 years) which preceded the patients current analysis by 16.6 ± 6.7 years (range 3–25 years). The indication for splenectomy was hypersplenism in 14 (46.6%) patients and hypersplenism with splenomegaly in 16 (53.4%) patients. All patients were already on regular transfusion therapy at the time of splenectomy, and the mean serum ferritin level was significantly higher in splenectomized compared to non-splenectomized patients ($3,392 \pm 2,599.3$ vs. $2,529.5 \pm 1,903.9$ $\mu\text{g/l}$, $P=0.022$).

Splenectomy significantly increased the rates of all endocrinopathies in both patients with serum ferritin levels \leq and $>2,500$ $\mu\text{g/l}$ (Fig. 2). However, the significantly increased rate of endocrinopathies observed in patients with serum ferritin levels $>2,500$ $\mu\text{g/l}$ compared to patients with $\leq 2,500$ $\mu\text{g/l}$ was only evident in the non-splenectomized group. Splenectomized patients with serum ferritin levels $\leq 2,500$ $\mu\text{g/l}$ had comparably high rates of all endocrinopathies as patients with serum ferritin levels $>2,500$ $\mu\text{g/l}$ (Fig. 2).

Discussion

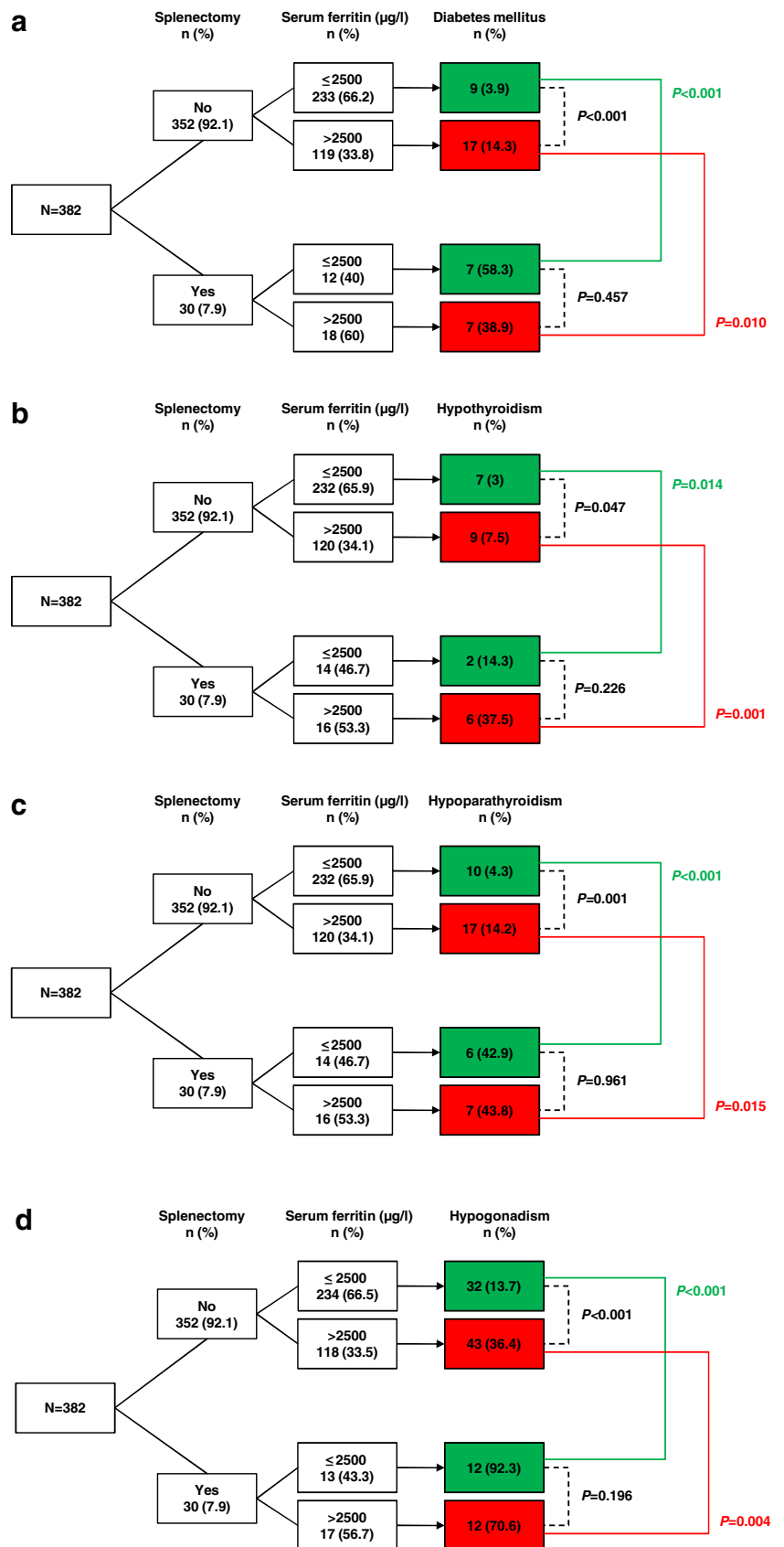
In this study, we demonstrated that endocrinopathy is common in TM patients treated with subcutaneous desferrioxamine therapy and is most probably attributed to poor compliance with therapy as reflected by high levels of serum ferritin. Moreover, we identified a good association between serum ferritin levels and the occurrence of endocrinopathy. Patients with serum ferritin levels $>2,500$ $\mu\text{g/l}$, but not $>1,000$ – $2,500$ $\mu\text{g/l}$, had higher odds of endocrine morbidity compared

to patients with levels $\leq 1,000$ $\mu\text{g/l}$. Interestingly, splenectomy was also strongly associated with the occurrence of endocrine disease.

The rate of endocrinopathy in our cohort is similar to previously published reports from western countries, evaluating TM patients maintained on desferrioxamine therapy [7, 12, 13]. Based on the findings in this report, one cannot determine if this is attributed to suboptimal efficacy of desferrioxamine in chelating iron from endocrine organs or to poor compliance with therapy. However, noting the high mean serum ferritin level in our patients despite adequate dosing, it seems more likely that poor compliance is the major factor. Although desferrioxamine has served TM patients for more than four decades, the burden of prolonged and regular subcutaneous infusions reflected negatively on patients' psychosocial stability and quality of life [14]. Patients with TM are surviving longer and thus given the opportunity to interact more deeply with society, which could substantially accentuate compliance issues [15]. Thus, novel advances in oral iron chelation therapy became the highlight of TM management for the past two decades. The two available oral chelators, deferiprone and deferasirox, have been extensively evaluated for their efficacy and safety in removing cardiac and hepatic iron [16–18]. Nonetheless, data on the efficacy and safety of the two agents in preventing or managing iron toxicity and dysfunction in endocrine glands are limited, and more studies are awaited [19–23].

We found a significant association between serum ferritin levels and the rate of endocrinopathy, in agreement with previous studies [20, 24–26]. Serum ferritin measurement has traditionally been the method of choice within the clinic as it is easy to assess, inexpensive, and provides repeat serial

Fig. 2 Flow diagrams showing the modifying effect of splenectomy on the association between serum ferritin levels and the rate of **a** diabetes mellitus, **b** hypothyroidism, **c** hypoparathyroidism, and **d** hypogonadism. Data analyzed through the chi-square and Fisher's exact tests



measures that are useful for monitoring chelation therapy. Several studies have shown an association between the level of serum ferritin, especially in serial measurements, and prognosis in TM patients [4, 6, 27, 28]. A lower risk of cardiac disease and death were observed in patients with serum ferritin levels maintained below 2,500 $\mu\text{g/l}$ over a period of a decade or more [4]. Maintenance of an even lower serum ferritin ($< 1,000 \mu\text{g/l}$) was associated with additional protection from cardiac disease and death [7]. Our study adds to these established thresholds by showing that patients with serum ferritin $>2,500 \mu\text{g/l}$ are also at increased risk of endocrine morbidity. This level is similar to that reported in the few studies that tried to establish practical thresholds [20, 25]. This finding remains essential in light of recent advances in the management of cardiac siderosis in TM, where the incidence of cardiac death is expected to decline [8]. However, several limitations exist concerning the use of serum ferritin. It represents an indirect measurement of iron burden and fluctuates in response to inflammation, abnormal liver function, and ascorbate deficiency. Radiological techniques are gradually becoming the new standard for iron overload quantification in target organs. Hepatic (R2 and T2*) and cardiac (T2*) MRI relaxation time techniques have been calibrated against biopsy specimens, and results achieved international reproducibility [29–33]. MRI evaluation of iron content for some endocrine glands, mainly the pancreas and pituitary, also appears to be feasible [34–38]. However, MRI techniques are not always available, especially in developing countries with limited health care resources, where serum ferritin measurement is the only available option. Results on the relationship between serum ferritin levels and MRI-derived iron content in target organs are either lacking or conflicting [29–38]. Evaluation of the utility of serial ferritin measurement, as well as specific markers of dysfunction, to predict tissue iron content and morbidity remains essential.

Similar to other studies, splenectomy was associated with higher occurrence of endocrinopathy [20, 24, 39]. This may, again, be attributed to iron overload reflected by higher serum ferritin levels in splenectomized compared to non-splenectomized patients. The intact spleen may be a reservoir of excess iron and may have a possible scavenging effect on iron free fractions including non-transferrin-bound iron [40]. A role for splenectomy in increased cardiac siderosis has recently been suggested [41]. Nonetheless, splenectomy was also associated with higher rates of endocrinopathy in patients with low serum ferritin levels, suggesting that other contributing factors may be involved. The need for splenectomy has been traditionally regarded as marker of severe disease (ineffective erythropoiesis), and splenectomised patients show higher levels of hemolyzed,

prothrombotic red blood cells and subsequent thrombin generation [42–44]. These factors have been implicated in the pathogenesis of several morbidities in thalassemia patients [45–48]; whether they contribute to the mechanism of endocrine in this patient population disease merits further study.

The main limitation of our study is the lack of objective assessment of compliance. Such evaluation is essential to be able to confirm the reason behind failure of desferrioxamine therapy to prevent iron-related complications.

Our study should raise awareness to the high occurrence of endocrine disease in TM patients non-compliant to desferrioxamine therapy. It also highlights that serum ferritin measurement associates well with the rate of endocrinopathy and may be used to tailor chelation therapy targeted towards prevention of these complications. Further prospective studies are needed to confirm these findings.

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Conflicts of interest ATT is a member of Novartis Speakers' Bureau.

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