



Distal chevron metatarsal osteotomy is a viable treatment option for hallux valgus with metatarsus adductus—multicentre retrospective study

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Received: 6 April 2021 / Accepted: 14 June 2021 / Published online: 24 June 2021
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Abstract

Purpose The purpose of this study was to evaluate the radiographic and clinical outcomes of patients with hallux valgus (HV) with concomitant metatarsus adductus (MA) treated with distal chevron metatarsal osteotomy (DCMO), without any procedure for the second or third metatarsal.

Methods A multicentre retrospective study involving four hospitals was conducted. A total of 45 feet from 38 patients who had received DCMO for HV with MA with at least one year post-operative follow-up were analysed. HV angle (HV \hat{a}), inter-metatarsal angle (IM \hat{a}), MA angle (MA \hat{a}), and the lateral sesamoid grade were measured. Foot function index (FFI) and visual analogue scale (VAS) were recorded. Patients were divided into mild ($18^\circ \leq \text{MA}\hat{a} < 20^\circ$) and moderate ($20^\circ \leq \text{MA}\hat{a}$) MA groups, and results were compared.

Results The mean HV \hat{a} and IM \hat{a} improved significantly from 35.1° and 14.4° pre-operatively to 10.6° and 7.1° one year post-operatively ($p < 0.001$). There were no differences in pre-operative HV \hat{a} , IM \hat{a} , or the sesamoid grade, and also no difference in post-operative HV \hat{a} or the sesamoid grade between mild and moderate MA groups. Only the mean post-operative IM \hat{a} showed a difference between the two groups (8.3° vs. 6.3° ; $p = 0.019$). All clauses of FFI and VAS improved significantly ($p < 0.001$). When the extent of improvement was compared between the two groups, there were no significant differences in any category ($p > 0.05$). The total rate of recurrence (HV $\hat{a} \geq 20^\circ$) was 11.1% (5/45), and although the moderate group (4/29, 13.8%) had a higher proportion than the mild group (1/16, 6.3%), this was not statistically significant ($p = 0.641$).

Conclusion DCMO for patients with HV with MA had satisfactory radiographic and clinical outcomes with minimal recurrence. Except in cases of severe combined deformity, we recommend performing DCMO alone without any additional procedure or manipulation of the other metatarsals as a viable treatment option.

Keywords Metatarsus adductus · Hallux valgus · Distal chevron metatarsal osteotomy · Functional outcome

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Introduction

Metatarsus adductus (MA) is a transverse plane deformity of the forefoot with the metatarsus in adduction. It is associated with hallux valgus (HV) and is a risk factor for recurrence after corrective surgery for HV [1, 2].

Since MA can cause the gap between the first and second metatarsals to narrow, it can present a challenge for patients requiring correction of the first metatarsal. Various methods have been used for surgical correction of HV with MA, including scarf osteotomy, proximal first metatarsal osteotomy, first tarsometatarsal joint arthrodesis, and additional osteotomies for the second and third metatarsals [3–8]. However, the published literature on this topic is limited, and

there are no clear guidelines for the surgical method to be employed depending on the severity of the MA deformity.

Distal chevron metatarsal osteotomy (DCMO) has traditionally been recommended for correction of mild HV deformity [9]. However, it has become a popular procedure even for moderate to severe deformities when combined with soft tissue procedures and Akin osteotomy [10–12]. Stable osteotomy and rapid bone healing are possible after DCMO so that full weight-bearing ambulation immediately after surgery is permissible [13–15].

DCMO is an operative technique for osteotomy of the first metatarsal laterally displacing the distal part of the osteotomy site. Since it does not entail any procedure for the second metatarsal, it is not a method for correcting the MA angle (MA \hat{a}). Also, it is a pure translation technique, with the amount of translation being limited by the width of the metatarsal bone and the remaining contact surface [16]. There are currently no available data regarding radiographic changes, clinical outcomes, or recurrence rates after DCMO surgery for correction of HV with MA.

The aims of this multicentre study were to investigate the results of DCMO for HV with MA by evaluating the radiographic results and clinical outcomes after DCMO for HV with MA. Furthermore, we divided subjects into mild and moderate groups depending on the severity of MA and compared the results after DCMO.

Materials and methods

This multicentre retrospective study was conducted after approval by the institutional review board. Data were collected from four hospitals for patients with HV with MA who had undergone DCMO from 2010 to 2018. Patients aged above 19 years with available weight-bearing radiographs pre-operatively, three months post-operatively, and one year post-operatively were included. Patients who received DCMO with concurrent Akin osteotomy were included, but those who received any other form of surgical procedure for the second or third metatarsal were excluded. Other exclusion criteria were patients with a follow-up period < one year, missing radiographs three month or one year post-operatively, unavailable clinical outcome scores, presence of rheumatoid arthritis, and a history of ipsilateral foot and ankle surgery.

To set an adequate criterion for MA \hat{a} , the available literature was thoroughly reviewed for reference. The normal range for MA \hat{a} has been reported as being between 10 and 21 $^{\circ}$ [17–19]. In a study involving newborns, MA \hat{a} measured close to 25 $^{\circ}$ but decreased to 15 $^{\circ}$ by adulthood [1, 17, 19]. Depending on the study, the method for measuring MA \hat{a} and its normal range showed variability and inconsistency, and there is no widely accepted consensus on determining

and classifying the severity of MA. Yu et al. classified metatarsus adductus into three categories using a traditional method, with 15 to 20 $^{\circ}$ as mild, 21 to 25 $^{\circ}$ as moderate, and greater than 25 $^{\circ}$ as severe [20]. This classification system lacks clinical evidence and does not correlate with the disease prognosis. In this multicentre study, a total of 312 DCMO cases for HV performed from 2010 to 2018 across four institutions had both pre-operative and one year post-operative radiographs available. The number of cases with a MA \hat{a} of 15 $^{\circ}$ or higher was 142 (45.5%), 18 $^{\circ}$ or higher was 88 (28.2%), and 20 $^{\circ}$ or higher was 61 (19.6%). Reaux et al. reported that in a study of 230 patients with HV, the incidence of associated MA was 35% [1]. Aiyer et al. published a study of 587 patients with HV with a 29.5% incidence of MA, and Loh et al. reported a similar figure in a study of 206 patients with HV with 33% prevalence of MA [5, 8]. Previous studies that had analysed the results of surgery for HV with MA had set the criteria for MA as MA \hat{a} of 15 $^{\circ}$ or higher [3] or 20 $^{\circ}$ or higher [5, 7]. Referencing the previously published literature and considering that setting the cutoff at 15 $^{\circ}$ or 20 $^{\circ}$ increased or decreased the proportion of MA too dramatically, criteria for MA were defined as MA \hat{a} of 18 $^{\circ}$ or higher for this study. Of the 88 cases with MA \hat{a} \geq 18 $^{\circ}$, 45 feet from 38 patients were enrolled for the final analysis after applying the aforementioned exclusion criteria. There were two men and 36 women, with a mean age of 57.9 years (range, 19–77 years) and a mean follow-up period of 20.5 months (range, 12–87 months).

Radiographic analysis

Hallux valgus angle (HV \hat{a}), first-to-second inter-metatarsal angle (IM \hat{a}), and MA \hat{a} were measured on weight-bearing foot anteroposterior radiographs. Subluxation of the lateral sesamoid was classified into stages 0–3 [21–23].

MA \hat{a} was measured using the modified Sgarlato's method [18]. A line was drawn connecting the most lateral points of the fifth metatarso-cuboid and calcaneo-cuboid joints, and another line was drawn connecting the most medial points of the talo-navicular and medial cuneiform-first metatarsal joints. A third line was made to connect the midpoint of the first two lines. A fourth line, drawn perpendicular to the third, was defined as the longitudinal axis of the lesser tarsus. MA \hat{a} was defined as the angle between the longitudinal axis of the lesser tarsus and the longitudinal axis of the second metatarsal (Fig. 1).

Patients with MA \hat{a} < 20 $^{\circ}$ were classified as mild, and those with MA \hat{a} \geq 20 $^{\circ}$ were classified as moderate. Of a total of 45 patients, 16 were in the mild group, and 29 were in the moderate group.

Recurrence of HV was defined as HV \hat{a} of 20 $^{\circ}$ or higher one year post-operatively [5–7].



Fig. 1 Modified Sgarlato's angle measurement. The line (a) extends between the most lateral point of the fifth metatarso-cuboid and the calcaneo-cuboid joints. The line (b) extends between the most medial point of the talo-navicular and the medial cuneiform-first metatarsal joints. The line (c) extends between midpoints of lines (a) and (b). The line (d) represents the longitudinal axis of the second metatarsal. The line (e) is perpendicular to line (c) and represents the longitudinal axis of the lesser tarsus. Sgarlato's angle is between the lines (d) and (e). In this case, the angle was 25.5°

Clinical analysis

Foot function index (FFI), visual analogue scale (VAS), and subjective patient satisfaction were recorded pre-operatively and one year post-operatively. FFI consists of 23 questionnaires, including subscales for pain (nine elements), disability (nine elements), and activity limitation (five elements) [24]. The 100-mm VAS is a validated self-assessment tool for evaluating pain [25]. Patients were also asked to categorise their current state as 'very satisfied', 'satisfied',

'fair', 'dissatisfied', or 'very dissatisfied' before surgery and one year after surgery.

Operative technique

Data was collected from four hospitals, and all surgeries were performed according to a standardised protocol, as described below, by orthopaedic surgeons with a foot and ankle fellowship.

The patient was placed in the supine position. For all cases, initial lateral release of the first metatarsal was performed via a lateral incision. After adductor tenotomy and metatarso-sesamoid capsular release for lateral soft tissue release, gentle varus brisement was performed. To evaluate the appropriate amount of lateral release, the varus stress test of the first metatarsophalangeal joint (MTPJ) was performed, with approximately 20° of varus shift deemed optimal. With the medial approach, a T-shaped incision was made at the medial capsule, and depending on the severity of the deformity, a 5–8-mm-wide vertical limb of the capsule was removed. Bunionectomy was performed using an oscillating microsaw, cutting parallel to the medial aspect of the first metatarsal shaft. For the 60° chevron osteotomy, the apex was placed approximately 5–7 mm from the articular surface at the centre of the first metatarsal head, and following the osteotomy, the metatarsal head was translated laterally by 5–9 mm. For patients with a large distal metatarsal articular angle (DMA \hat{a}), simultaneous correction of DMA \hat{a} was attempted by rotating the distal fragment medially [26]. To fix the displaced distal fragment, two 1.1-mm Kirschner wires were inserted from a point 2 cm proximal to the osteotomy site, and any remaining prominent bone was excised. If there was a cancellous bone defect around the osteotomy site, or a bone cyst, or a low density of cancellous bone, autologous bone graft was applied using the bunionectomied bone or the removed fragments of the proximal bony prominence. Capsulorrhaphy was performed with the pronated toe in supination. If residual deformity persisted after DCMO and accompanying soft tissue procedures, Akin phalangeal osteotomy was performed, according to the judgment of the surgeon. Osteotomy was performed 7 mm distal to the proximal phalangeal base, and for patients with no residual hallux pronation, 1–3-mm medial closing wedge osteotomy was indicated with an attempt to greenstick the lateral cortex. For patients with residual toe pronation, complete osteotomy was performed, followed by derotation. Fixation was done using two 1.1-mm Kirschner wires. The Akin procedure was skipped in five feet (11.1%).

Post-operative rehabilitation

For six weeks following surgery, a 1.5-cm gauze spacer was placed in the first web space. Immediate full weight-bearing

and ambulation with hard-soled shoes were allowed. At two weeks post-operatively, MTPJ motion exercise was provided to achieve the full range of motion. At six weeks post-operatively, ordinary shoes were permitted. The Kirschner wires were removed eight to 12 weeks post-operatively. Return to normal sports activity was allowed two months post-operatively.

Statistical analysis

Student's *t*-test was used to compare radiographic outcomes before surgery, three months post-operatively, and one year post-operatively. When the difference between the samples' means could not be assumed to be normally distributed, Wilcoxon signed-rank test was used. For comparison of clinical outcomes before surgery and one year after surgery, Wilcoxon signed-rank test was used. To evaluate differences between mild and moderate groups before surgery and one year after surgery, Wilcoxon rank-sum test was applied. Fisher's exact test was used to examine the recurrence rate in both groups. In all instances, *p*-value < 0.05 was considered to be statistically significant. All analyses were performed using SAS version 9.4 (SAS Institute, Inc., Cary, NC USA) and R statistical software, version 3.6.3).

Results

Radiographic outcomes

The mean HVâ improved significantly from 35.1° (range, 11.5–58.5°) pre-operatively to 11.0° (range, –4.0–34.6°, *p* < 0.001) three months post-operatively, and 10.6° (range, –2.0–29.0°, *p* < 0.001) one year post-operatively. The mean IMâ improved from 14.4° (range, 7.1–23.0°) pre-operatively to 7.8° (range, 1.0–26.9°, *p* < 0.001) three months post-operatively and 7.1° (range, 2.0–12.0°, *p* < 0.001) one year post-operatively. Lateral sesamoid position also showed a statistically significant improvement (*p* < 0.001). Meanwhile, the average MMA was recorded

as 21.5° (range, 18.1–38.8°) pre-operatively, 21.5° (range, 17.1–38.2°, *p* = 0.767) three months post-operatively, and 21.2° (range, 16.0–37.9°, *p* = 0.218) at the final follow-up, showing no statistically significant change (Table 1) (Fig. 2).

There were no statistically significant differences in the pre-operative mean HVâ, IMâ, or the sesamoid grade between mild and moderate MA groups (*p* = 0.126, 0.924, and 0.689, respectively). At one year post-operatively, there were still no significant differences in the mean HVâ or sesamoid grade between the two groups (*p* = 0.713 and 0.403, respectively), but the mean IMâ differed between mild (8.3°, range, 5.0–12.0°) and moderate MA (6.3°, range 2.0–11.0°) groups (*p* = 0.019). When changes in radiographic parameters from the pre-operative period to one year post-operatively were examined, only IMâ was significantly different between the mild and moderate MA groups (median, –5.50° vs. –7.40°; *p* = 0.036), while changes in HVâ, MAâ, and the sesamoid position were statistically insignificant (*p* = 0.056, 0.361, and 0.225, respectively; Table 2).

Clinical outcomes

All clauses of FFI and VAS improved significantly one year post-operatively compared to pre-operatively (all *p* < 0.001; Table 3). Subjective patient satisfaction, which was 'very dissatisfied' for 21 patients and 'dissatisfied' for 24 patients before surgery, improved to 'very satisfied' for 24 patients, 'satisfied' for 16 patients, and 'fair' for five patients post-operatively. When mild and moderate MA groups were divided separately and the analysis performed for each group, results also showed a significant improvement in all outcomes one year post-operatively. When the extent of improvement was compared between the two groups, there were no significant differences in any category (all *p* > 0.05; Table 4).

Recurrence rates

Recurrence was defined as a measured HVâ ≥ 20° one year post-operatively, and five cases (11.1%) were identified.

Table 1 Radiographic measurements pre-operatively and 3 months and 1 year post-operatively

	Pre-operative	3 months	1 year	<i>P</i> value for change at 3 months	<i>P</i> value for change at 1 year
HVâ (°)	35.1 (11.9; 11.5–58.5)	11.0 (8.3; –4.0–34.6)	10.6 (6.9; –2.0–29.0)	<0.001	<0.001
IMâ (°)	14.4 (3.8; 7.1–23.0)	7.8 (4.1; 1.0–26.9)	7.1 (2.6; 2.0–12.0)	<0.001	<0.001
MAâ (°)	21.5 (3.4; 18.1–38.8)	21.5 (3.6; 17.1–38.2)	21.2 (3.84; 16.0–37.9)	0.767	0.218
Sesamoid (grade; 0–3)	2.4 (0.6; 1.0–3.0)	1.5 (0.8; 0.0–3.0)	1.4 (0.7; 0.0–3.0)	<0.001	<0.001

The values are presented as mean or grade (SD; range)

HVâ, hallux valgus angle; IMâ, intermetatarsal angle; MAâ, metatarsus adductus angle

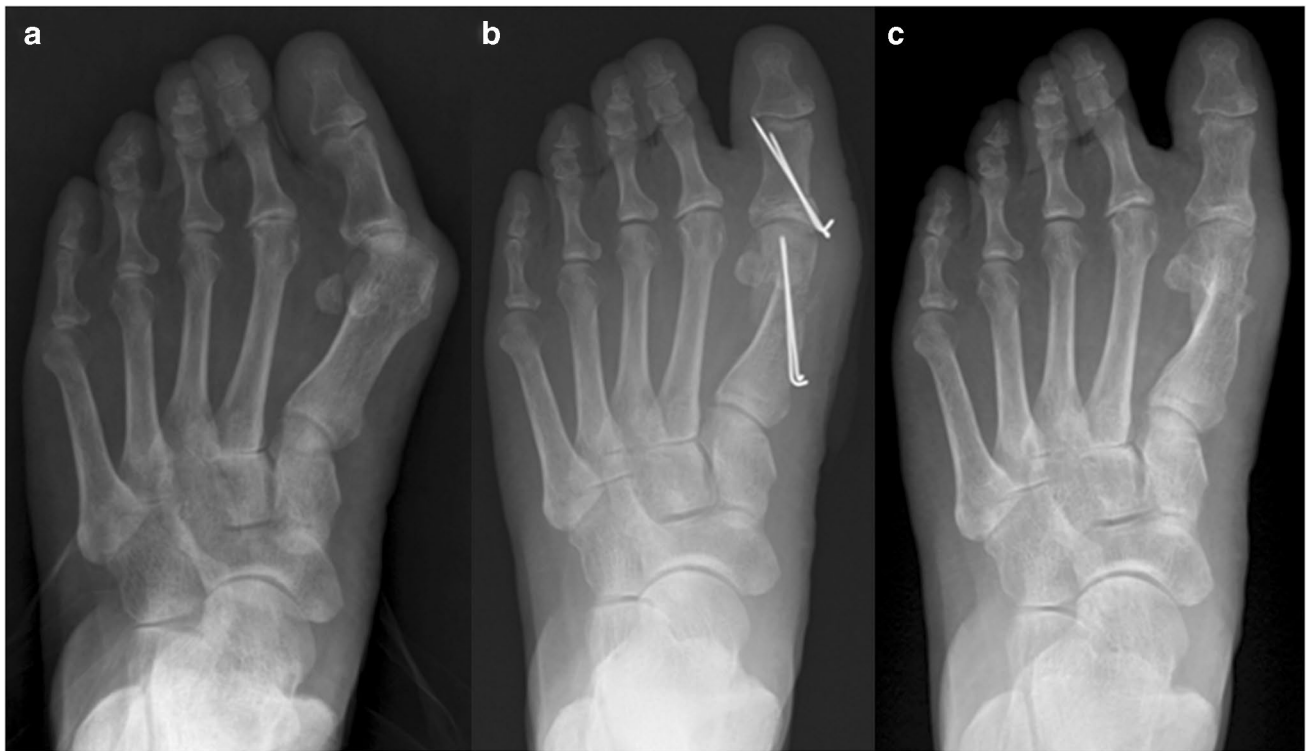


Fig. 2 (a) Pre-operative, (b) 2 weeks post-operative, and (c) 1 year post-operative weight-bearing radiographs of the 60-year-old female patient with a hallux valgus deformity and concomitant metatarsus adductus. Pre-operatively, the patient had a hallux valgus angle (HVâ) of 48.0°, an intermetatarsal angle (IMâ) of 16.1°, and a metatarsus adductus angle (MAâ) of 25.0°. Post-operatively, the patient had a HVâ of 10.0°, an IMâ of 4.0°, and a MMA of 23.5°

of 48.0°, an intermetatarsal angle (IMâ) of 16.1°, and a metatarsus adductus angle (MAâ) of 25.0°. Post-operatively, the patient had a HVâ of 10.0°, an IMâ of 4.0°, and a MMA of 23.5°

Table 2 Radiographic measurements pre-operatively and 1 year post-operatively by group

	Severity	Pre-operative ^a	1 year ^a	Change from pre-operatively to 1 year post-operatively ^b		
				Median change	P value for change ^{**}	P value for group difference ^{***}
HVâ (°)	Mild	31.5 (11.1; 15.2–53.0)	10.7 (6.2; –2.0–20.5)	–19.1 (–28.0, –13.0)	<0.001	0.056
	Moderate	37.1 (12.1; 11.5–58.5)	10.5 (7.4; –2.0–29.0)	–27.2 (–36.0, –21.8)	<0.001	
	P-value [*]	0.126	0.713			
IMâ (°)	Mild	14.6 (3.8; 9.9–23.0)	8.3 (2.4; 5.0–12.0)	–5.5 (–6.0, –4.1)	<0.001	0.036
	Moderate	14.3 (3.9; 7.1–22.0)	6.3 (6.0; 2.0–11.0)	–7.40 (–11.3, –5.5)	<0.001	
	P-value [*]	0.924	0.019			
MAâ (°)	Mild	19.1 (0.6; 18.1–19.9)	19.2 (1.6; 16.7–23.0)	0.30 (–1.0, 1.1)	0.776	0.361
	Moderate	22.8 (3.6; 20.0–38.8)	22.3 (4.3; 16.0–37.9)	–0.70 (–2.1, 0.9)	0.122	
	P-value [*]	<0.001	0.002			
Sesamoid (grade; 0–3)	Mild	2.3 (0.6; 1.0–3.0)	1.5 (0.5; 1.0–2.0)	–1.0 (–1.0, 0.0)	0.001	0.225
	Moderate	2.4 (0.6; 1.0–3.0)	1.3 (0.8; 0.0–3.0)	–1.00 (–1.3, –1.0)	<0.001	
	P-value [*]	0.689	0.403			

^aThe values are presented as mean or grade (SD; range)

^bThe values are presented as median or grade (interquartile range)

^{*}P-values indicate the differences between two groups pre-operatively and 1 year post-operatively

^{**}P-values indicate the differences of each group between pre-operative and 1 year post-operatively

^{***}P-values indicate the differences of changes pre-operatively to 1 year post-operatively between two groups

HVâ, hallux valgus angle; IMâ, intermetatarsal angle; MAâ, metatarsus adductus angle

Table 3 Clinical outcomes pre-operatively and 1 year post-operatively

	Pre-operative	1 year	<i>P</i> value
FFI (pain) (81)	18. (11.0, 22.0)	6.0 (3.0, 9.0)	<0.001
FFI (disability) (81)	22.0 (19.0, 28.0)	12.0 (10.0, 15.0)	<0.001
FFI (activity limitation) (45)	7.0 (7.0, 10.00)	2.0 (1.00, 3.00)	<0.001
VAS (100)	30.0 (20.0, 35.00)	15.0 (5.0, 15.0)	<0.001
Satisfaction (5) ^a	2.0 (1.0, 2.00)	5.0 (4.0, 5.0)	<0.001

The values are presented as median scores (interquartile range)

^aSubjective satisfaction was quantified as follows: 'very satisfied', 5; 'satisfied', 4; 'fair', 3; 'dissatisfied', 2; 'very dissatisfied', 1

FFI, foot function index; VAS, visual analogue scale

Table 4 Clinical outcomes at pre-operatively and 1 year post-operatively by group

	Severity	Pre-operative	1 year	<i>P</i> -value for change*	<i>P</i> -value for group difference**
FFI (pain) (81)	Mild	13.0 (11.0, 20.0)	6.0 (3.0, 8.0)	<0.001	0.269
	Moderate	18.0 (11.8, 22.5)	6.0 (4.0, 10.0)	<0.001	
FFI (disability) (81)	Mild	24.0 (18.0, 26.0)	12.0 (9.0, 12.0)	<0.001	0.842
	Moderate	22.0 (20.0, 28.5)	12.0 (10.0, 15.0)	<0.001	
FFI (activity limitation) (45)	Mild	7.0 (6.0, 8.0)	2.0 (0.0, 3.0)	<0.001	0.118
	Moderate	7.5 (7.0, 11.0)	2.0 (1.0, 3.3)	<0.001	
VAS (100)	Mild	25.0 (20.0, 30.0)	10.0 (5.0, 15.0)	<0.001	0.722
	Moderate	30.0 (25.0, 36.3)	15.0 (8.8, 20.0)	<0.001	
Satisfaction (5) ^a	Mild	2.0 (1.0, 2.0)	5.0 (4.0, 5.0)	<0.001	0.482
	Moderate	2.0 (1.0, 2.0)	4.5 (4.0, 5.0)	<0.001	

The values are presented as median scores (interquartile range)

^aSubjective satisfaction was quantified as follows: 'very satisfied', 5; 'satisfied', 4; 'fair', 3; 'dissatisfied', 2; and 'very dissatisfied', 1

**P*-values indicate the differences of each group between pre-operative and 1 year post-operatively

***P*-values indicate the differences of changes pre-operatively to 1 year post-operatively between the two groups

FFI, foot function index; VAS, visual analogue scale

The pre-operative HVâ for each case was 43.4°, 34°, 58°, 57°, and 58.5°, which improved to 20.5°, 21°, 21°, 29°, and 21.5°, respectively. None of the five patients with recurrence complained of bunion pain one year after surgery, and none required revision surgery (Fig. 3).

Although there were nearly double the proportion of recurred cases in the moderate MA group (13.8%, 4/26 feet) compared to the mild MA group (6.3%, 1/19 feet), this difference was not statistically significant ($p=0.641$).

Discussion

This was a multicentre retrospective study conducted with data collected from four hospitals, focusing on outcomes of patients with HV and MA who received DCMO surgery and had a minimum one year post-operative follow-up. Corrective surgery was performed only for the first metatarsal,

with no additional procedures or manipulation of the second metatarsal, and results showed significant radiographic and clinical improvements.

Due to the limited contact surface of DCMO, previous literature has indicated the procedure for cases of HVâ < 30° and IMâ < 15° [27–29]. However, in numerous recent articles, DCMO with concurrent lateral soft tissue release and Akin osteotomy has been reported to have favourable outcomes [30–33]. In our study, we performed lateral release procedures on all patients, and Akin osteotomies in the majority of cases (40/45 feet, 88.9%). Additionally, in a number of cases with a large DMAâ, medial rotation of distal fragment was performed by pulling the lateral side and impacting the medial side of the distal fragment, for the purpose of additional correction [26]. This procedure for DMAâ correction has been attempted in previous studies [26, 27]. We estimate that the combination of lateral release and medial rotation procedures with DCMO contributed

Fig. 3 Recurrence of hallux valgus deformity in a 72-year-old female patient. (a) Pre-operatively, the patient had a hallux valgus angle (HV \hat{a}) of 58.5° and a metatarsus adductus angle (MA \hat{a}) of 38.8°. (b) One year post-operatively, the patient had a HV \hat{a} of 21.5° and a MMA of 37.9°. Although this case was classified as a recurrence due to a measured HV \hat{a} \geq 20° 1 year post-operatively, she did not complain of any symptoms and rated subjective patient satisfaction to be ‘very satisfied’, so revision surgery was unnecessary



considerably to the satisfactory correction results of our study.

Another aim of this study was to divide patients into mild and moderate MA groups and compare the results of DCMO. In the radiographic analysis, all parameters excluding MA \hat{a} significantly improved after surgery in both groups. There were no differences in pre-operative HV \hat{a} , IM \hat{a} , or the sesamoid grade between the two groups, and no differences in post-operative HV \hat{a} or the sesamoid grade between the two groups. Only the post-operative IM \hat{a} showed a statistically significant difference, and in fact the average post-operative IM \hat{a} was lower and amount of post-operative IM \hat{a} correction greater in the moderate MA group. Clinical outcomes improved in both groups after DCMO surgery, but differences between the mild and moderate groups were statistically insignificant. In summary, even when DCMO was administered in a patient group with a relatively more severe MA, results were not inferior radiologically or clinically.

The recurrence rate was higher in the moderate MA group, although it was not statistically significant. Of the total five recurred cases (11.1%), one case (6.3%) occurred in the mild MA group and four cases (13.8%) occurred in the moderate MA group.

Aiyer et al. compared the recurrence rates of patients with HV with and without MA after corrective surgery. The

rate was 28.9% for patients with HV with MA and 15.2% for those without MA [34]. This study also defined recurrence as a post-operative HV \hat{a} $>$ 20°. However, the authors employed multiple surgical methods, including the Lapidus procedure, proximal first metatarsal osteotomy, and distal first metatarsal osteotomy, and did not specify whether lateral release was performed or not. Shima et al. performed proximal crescentic osteotomy of the first metatarsal and abduction osteotomy of the second and third metatarsals for patients with HV with moderate to severe MA (mean MA \hat{a} , 24.6°) and reported a recurrence rate of 19.0% [6]. Conti et al. divided patients with HV who had received the Lapidus procedure into an HV only group and HV with MA group (mean MA \hat{a} , 23.8°), and the recurrence rate was 6.6% for the HV only group and 17.1% for the HV with MA group [7].

Numerous studies reported recurrences after DCMO for patients with HV. Deenik et al. noted a recurrence rate of 7% after DCMO [31], and a study by Lee et al. showed a recurrence rate of 9% after DCMO for moderate to severe HV in patients aged over 60 years [13].

In this current study, the recurrence rate was slightly lower than previously published research on patients with HV with MA treated with various surgical methods and slightly higher than other studies focusing on DCMO for

patients with HV with or without MA. The mean MA \hat{a} was 21.5 $^{\circ}$ when both groups were combined and 22.8 $^{\circ}$ in the moderate MA group, which is a slightly lower mean MA \hat{a} than other studies with a higher recurrence rate. Although there were five cases of recurrence, none required re-operation, and subjective patient satisfaction was acceptable, with two patients ‘very satisfied’, two patients ‘satisfied’, and one patient ‘fair’.

For HV with MA, many reports on various surgical methods and their results have been published. Opinions differ on the optimal correction method of the first metatarsal. Aiyer et al. published data in 2014 on surgically treating 173 patients with HV with MA, 35 with the Lapidus procedure, 17 with proximal first metatarsal osteotomy, and 121 with distal first metatarsal osteotomy, but there were no comparisons among surgical methods [5]. In a study by Loh et al., 206 patients treated by scarf osteotomy were divided into MA and control groups [8]. Results were similar for both groups, and the authors concluded that MA did not predispose the patient to poorer functional outcome after scarf osteotomy. In a recent 2021 study, results of the modified Lapidus procedure were compared among patients with HV with and without MA. Despite the MA group showing inferior results, outcomes were more favourable than other reported methods. Therefore, the authors suggested the modified Lapidus procedure as a good option [7].

Controversy exists on whether or not additional bony procedures are necessary following the first metatarsal osteotomy. Shima et al. reported outcomes of proximal crescentic osteotomy of the first metatarsal and abduction osteotomy of the proximal third of the second and third metatarsals [6]. Sharma advocated a more radical treatment, including first TMT arthrodesis, second and third metatarsal base osteotomies with neck Weil osteotomies, and even calcaneal osteotomy for cases of severe HV with MA [4].

In our study, participating surgeons across four hospitals treated patients with HV with MA with DCMO and lateral release and did not perform any additional bony procedure, except for Akin osteotomy. In some cases with a large DMA \hat{a} , translation with medial rotation of the distal fragment after chevron osteotomy was performed additionally. Radiographic and clinical outcomes improved significantly after surgery, and the recurrence rate was relatively lower than previously published literature. When patients were divided into mild and moderate MA groups for further analyses, the moderate MA group did not show inferior results and for some parameters, actually showed more improvement than the mild MA group.

Our study had several limitations. First, it was conducted retrospectively for patients who had received DCMO surgery and, thus, may be predisposed to selection bias. Moreover, the number of enrolled patients was relatively small. Many patients were lost to follow-up

or had missing post-operative radiographic or clinical data. However, it was a conjoined effort by four different hospitals to collect data on a comparatively rare disease entity, and we believe the results offer meaningful insight. Second, a number of factors may have contributed to the satisfactory results of the moderate MA group. While all patients received lateral soft tissue release, there is a possibility that severe cases underwent additional tenotomies or more extensive soft tissue release procedures. Also, medial rotation and impaction of the distal fragment after chevron osteotomy were probably performed more often in patients with a larger MA \hat{a} . However, these instances were not subdivided and analysed any further, and this may have created a bias when comparing the results of the two groups. If a subsequent investigation was to compare and analyse the effects of a distal fragment medial rotation procedure, it would remedy part of the shortcomings of this study, and contribute further to advancing the DCMO technique for hallux valgus correction. Third, although we presented favourable results for DCMO, similar to other studies, we did not compare outcomes among different surgical methods, failing to provide guidelines for a certain operative procedure being superior to another. Further research, such as a randomised trial, comparing multiple surgical methods may provide valuable insight.

Conclusion

Patients with HV and concomitant MA have been reported to have poor results after surgery and high recurrent rates. Therefore, surgeons face a challenge when deciding on the treatment. This multicentre study showed that performing DCMO for patients with HV with MA had satisfactory radiographic and clinical outcomes with minimal recurrence. Except in cases of severe combined deformity, we recommend DCMO alone without any additional procedure or manipulation of the other metatarsals as a viable treatment option.

Author contribution All authors contributed to the study conception and design. Material preparation, data collection, and analysis were performed by Jae-Jung Jeong, Dong-Kyo Seo, Taehong Kee, and Sang-pil So. The first draft of the manuscript was written by Jaehyung Lee and all authors commented on previous versions of the manuscript. All authors read and approved the final manuscript.

Availability of data and material (data transparency) The data that support the findings of this study are available from the corresponding author, upon reasonable request.

Code availability (software application or custom code) Not applicable.

Declarations

Ethics approval This retrospective study was approved by the institutional review board of Asan Medical Center.

Consent to participate (include appropriate statements) Informed consent was obtained from patients included in the study.

Consent for publication (include appropriate statements) Patients signed informed consent regarding publishing their data.

Conflict of interest The authors declare no competing interests.

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