# REVIEW

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# Determination of microscopic acid–base parameters from NMR–pH titrations

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**Abstract** The theory and practice of proton microspeciation based on NMR–pH titrations are surveyed. Principles of bi-, tri-, tetra-, and *n*-protic microequilibrium systems are discussed. Evaluation methods are exemplified by case studies on bi- and tetraprotic biomolecules. Selection criteria and properties of 'reporter' NMR nuclei are described. Literature data on complete microspeciations of small ligands and site-specific basicity characterizations of peptides and proteins are critically reviewed.

**Keywords** Microscopic protonation constant · NMR-pH titration · Chemical shift · Microspeciation

#### Introduction

Microscopic acidity/basicity constants and microspecies concentrations are corresponding physicochemical and analytical terms. Information on either one assumes the knowledge of the other. Their determination is a subtle speciation task (also called microspeciation) in analytical chemistry, with special significance in biological systems. In fact, complementarity of the reactants in highly specific biochemical reactions is achieved via interactions of particular microspecies of the participating biomolecules.

Today, the chief methodology of microspeciation is NMR-pH titration, the process in which concentration changes of microspecies are transformed into NMR parameters. In particular, the chemical shift of NMR-active nuclei is governed by several factors such as the inductive

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M. Kraszni · B. Noszál (☞) Department of Pharmaceutical Chemistry, Semmelweis University, Hőgyes E. u. 9., 1092 Budapest, Hungary Tel.: +36 1 217 08 91, Fax: +36 1 217 08 91, e-mail: nosbel@hogyes.sote.hu effect of constitutionally proximate substituent groups, electric field effects or magnetic anisotropy of sterically neighboring moieties, solvation effects, and last but not least the protonation state of acidic/basic sites [1, 2].

The basics of NMR–pH titrations can be illustrated by the example of a monobasic ligand (L). Since protonation decreases the local electron density, a selected nucleus in the vicinity of the protonating site senses different electronic environments and thus it exhibits different chemical shifts in the neutral ( $\delta_L$ ) and protonated ( $\delta_{HL^+}$ ) states of the ligand. Protonation of "small molecules" in aqueous solution takes place usually with rate constants near to the diffusion limit (interesting exceptions can be found in refs. [3, 4, 5]), therefore these reactions are instantaneous on the NMR time scale. In the *fast-exchange regime*, a common resonance of two species can be observed at the weighted average of  $\delta_L$  and  $\delta_{HL^+}$ , the limiting chemical shifts [6, 7, 8]:

$$\delta^{\text{obsd}} = \delta_{L} x_{L} + \delta_{HL^{+}} x_{HL^{+}}$$
  
=  $\delta_{L} \frac{[L]}{[L] + [HL^{+}]} + \delta_{HL^{+}} \frac{[HL^{+}]}{[L] + [HL^{+}]}$  (1)

The weighting factors,  $x_L$  and  $x_{HL^+}$  are the pH-dependent mole fractions of L and HL<sup>+</sup>, respectively. They can be expressed in terms of the actual hydrogen ion concentration and the protonation constant (K=[HL<sup>+</sup>]/[H<sup>+</sup>][L]) or acid dissociation constant ( $K_a$ =[H<sup>+</sup>][L]/[HL<sup>+</sup>]) of the ligand,

$$\delta^{\text{obsd}} = \frac{\delta_{\text{L}} + \delta_{\text{HL}^{+}} K[\text{H}^{+}]}{1 + K[\text{H}^{+}]} = \frac{\delta_{\text{L}} + \delta_{\text{HL}^{+}} 10^{\log K - p\text{H}}}{1 + 10^{\log K - p\text{H}}}$$

$$= \frac{\delta_{\text{L}} + \delta_{\text{HL}^{+}} 10^{pK_{a} - p\text{H}}}{1 + 10^{pK_{a} - p\text{H}}}$$
(2)

In the present review, ionization equilibria of acids and bases will be uniformly characterized in the direction of proton binding. Equivalent formalisms based on dissociation constants along with the necessary interconversion formulae can be found, for example, in ref. [9].

In the monoprotic case, the  $\partial^{\text{obsd}}=f(\text{pH})$  function described by Eqs. (1) and (2) has the familiar sigmoid shape,

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In the case of polyprotic molecules with well-separated protonation steps ( $\Delta \log K = \log K_i - \log K_{i+1} > 3$ ), Eqs. (1) and (2) apply separately for each protonation stage. If, however, protonation of two or more groups takes place in overlapping pH intervals, the  $\log K_i$  values describe the equilibria at the macroscopic level, showing only the sto-ichiometry, not the site of protonation:

$$H_{i-1}L + H^{+} \rightleftharpoons H_{i}L, K_{i} = \frac{[H_{i}L]}{[H_{i-1}L][H^{+}]}$$
(3)

The totally free and fully protonated ligands are species that do not exhibit protonation isomerism (i.e., none and all of the binding sites are occupied by proton(s), respectively). In contrast, the "intermediate" macrospecies are actually mixtures of microspecies that hold identical number of protons but differ in the site of protonation [10]. Microspecies (in other words, protonation isomers) are in continuous interconversion, they cannot be separated analytically and their intensive spectral characteristics can be determined indirectly only. Microscopic protonation constants (microconstants) characterize the group-specific basicity at defined ionization states of all other groups [10, 11, 12, 13]. Microconstants are highly detailed parameters to quantitate equilibria at the submolecular level, which are surpassed only by their rotamer-specific counterparts [13, 14], which are discussed in a separate paper in this issue of Analytical and Bioanalytical Chemistry. Other fundamental details on microscopic protonation equilibria are discussed in several publications [9, 10, 11, 12, 13, 15, 16, 17, 18, 19, 20].

The experimental determination of microconstants relies upon the principle that protonation of each (or "each minus one", see later) basic center is followed selectively [15]. Before the advent of NMR spectroscopy, mainly UV spectroscopy was applied to monitor the proton binding of chromophore groups such as thiolate and phenolate through absorbance changes. Application of non-NMR methods to microconstant determination has been summarized in recent reviews [13, 20].

Since NMR-active nuclei such as <sup>1</sup>H or <sup>13</sup>C are ubiquitous in organic ligands, NMR spectroscopy is almost universally applicable. NMR titration exploits the fact that the chemical shift of nuclei adjacent to a basic center changes with its fractional protonation and, in favorable cases, is virtually independent of the degree of protonation of more distant basic sites [21, 22]. Due to the excellent resolution and selectivity of modern, in part multidimensional NMR methods, NMR–pH titrations have become the most powerful tool to probe site-specific acid–base properties [13, 20, 23].

The past few years have provided evidence of considerable progress in the mathematical evaluation of NMR–pH titration curves [17, 19, 20, 24, 25], paving the way to profound microequilibrium analysis for systems up to dendrimers [17, 19, 20, 24, 25, 26, 27, 28]. The present review aims to give an overview of the current state of the NMR titration methodology and microconstant calculation strategies, along with a survey of its successful applications to both "small molecules" and proteins.

### Experimental aspects of NMR–pH titrations

The most important medium of acid-base equilibria is water, and the vast majority of NMR-pH titrations have therefore been carried out in aqueous solutions. To avoid an overwhelming H<sub>2</sub>O peak and the concomitant dynamic range problems in <sup>1</sup>H NMR spectroscopy, the use of deuterium oxide as solvent has long been the only reasonable solution with all its known drawbacks (e.g., losing resonances of exchanging amide protons in proteins). Commercial glass electrodes function properly in D<sub>2</sub>O [29, 30], but when calibrated with H<sub>2</sub>O-based buffers, a correction of 0.40 has to be added to pH meter readings to get pD values [29]. Protonation constants in D<sub>2</sub>O are typically 0.3-0.7 logarithmic units larger than the corresponding  $\log K^{\rm H_2O}$ values due to several reasons. Intrinsically, the zero-point energies of the species DL+ and HL+ are different and the same applies to  $D_3O^+$  and  $H_3O^+$  [31]. Also, pD and pH scales fixed by NIST primary standard buffer solutions do not exactly match either [32]. Thus, several empirical correlations have been set up to convert H<sub>2</sub>O and D<sub>2</sub>O-based protonation constants [33, 34]. Although the precision of  $\log K^{D_2O}$  predictions is claimed to be commensurable with the magnitude of experimental errors [34], the most precise way still remains the experimental redetermination of protonation constants for any new solvent (mixture) of interest. To eliminate the ambiguities due to solvent isotope effects, today it is possible to conduct NMR-pH titrations in H<sub>2</sub>O, which means, however, that field-frequency lock cannot be applied on spectrometers with standard configuration. Combining advantages of light and heavy water, the solvent mixture  $H_2O/D_2O$  (90/10 v/v) represents a widely accepted compromise. A multitude of water suppression methods have been developed to reduce the solvent resonance peak [35, 36, 37, 38]. At any choice of solvent, details regarding solvent composition, electrode calibration, and the pH scale should always be precisely reported; hence comparisons are only meaningful when protonation constants are based on a common pH (or pD) scale.

Another complication of <sup>1</sup>H NMR titrations, especially for larger biopolymers, is the significant overlap of resonance multiplets. In these cases, a pH-dependent series of appropriate two-dimensional (2D) spectra should be acquired to obtain the necessary chemical shift versus pH titration profiles. Examples have been reported for pH-dependent HOHAHA [39], NOESY [40], DQF–COSY [41], <sup>13</sup>C–<sup>1</sup>H HSQC [42], <sup>15</sup>N–<sup>1</sup>H HSQC [43], and TOCSY [44, 45] spectral series.

Ligand concentration is also an important issue. As compared to electronic and vibrational spectroscopies, NMR spectroscopy is an insensitive technique, despite the continuous efforts to improve probeheads and acquisition electronics to make studies on samples of low concentrations feasible. While monitoring protonation through <sup>1</sup>H, <sup>31</sup>P, or <sup>19</sup>F sensor nuclei is relatively cost-effective, <sup>13</sup>C or <sup>15</sup>N titrations require either more acquisition time, which may be improved by 2D techniques with inverse detection [46] or by isotopic enrichment [47, 48]. In the case of highly hydrophobic (poly)carboxylic acids like bilirubin derivatives, <sup>13</sup>C labeling of the carboxylate group and use of DMSO-d<sub>6</sub> as cosolvent enabled macroscopic protonation constants to be determined via <sup>13</sup>C NMR-pH titrations in the 10<sup>-4</sup>–10<sup>-6</sup> M concentration range [47, 48]. When increasing ligand concentration to achieve better signal-tonoise ratio, complications due to ionic strength fluctuations or ligand self-association may arise that bias the protonation constants. Nearly constant ionic strength can be maintained by adding a large amount of inert, strong electrolyte (e.g., KCl or NaClO<sub>4</sub>), which in turn reduces the amount of bulk solvent. Ionic strength in the range 0.05-0.3 M is therefore often used. It should also be noted that the counter ion of the inert salt might influence the resonance frequencies and linewidths of polyfunctional ligands by weak complexation or non-specific interaction. The self-aggregation affinity of the compound should be checked prudently prior to the NMR-pH titration by simpler methods like pH potentiometry at varying ligand concentrations.

It is essential that the compound used as chemical shift reference should exhibit no titration shift in the pH range studied. In aqueous <sup>1</sup>H or <sup>13</sup>C NMR spectroscopy, *tert*-butanol and dioxane have been extensively used. The most recommended reference substance is the sodium salt of 3-trimethylsilyl-1-propanesulfonate (DSS), which protonates at "pH–6" only [49]. The use of the analogous propionate salt (TSP) should be avoided because it exhibits a protonation shift of 0.019 ppm around pH 5.0 [50]. In the case of other heteronuclei it is customary to use external referencing (e.g., 85% H<sub>3</sub>PO<sub>4</sub> in <sup>31</sup>P NMR).

In the usual way of sample preparation, the components are mixed in separate vessels, pH is measured under wellstirred conditions with a typical error of approximately 0.02 pH units, and then the solution is transferred into separate NMR tubes. Although the sample composition can be controlled precisely, this procedure is time- and ligandconsuming. It is better to conduct the whole titration in a single NMR tube, adding the titrant from a fine syringe and homogenizing the solution [51, 52]. The pH measurement in the NMR tube with a long, thin glass electrode is not too precise due to difficulties in stirring. It is more straightforward to use indicator molecule(s) for in situ monitoring of pH [53]. A recent breakthrough in this field was the introduction of multicomponent titrations [59, 60, 61, 62]. In this method, the ligand under study and an additional monobasic compound of known basicity are cotitrated in the same NMR tube with an appropriate titrant. Through eliminating pH values from the calculations, this technique enables basicity differences (relative logK values) to be determined with an improved precision and accuracy, surpassing such classical methods as potentiometric titrations. Perrin et al. also developed a novel device to deliver small aliquots of titrant directly into the NMR tube in the magnet [63]. Another advanced high-accuracy experimental setup is the on-line coupling of a potentiometric titrator apparatus to the NMR spectrometer. This computer-controlled hyphenated technique was introduced in 1988 and is under continuous development in the Hägele research group [54, 55, 56, 57]. The titration-controlled NMR spectroscopy also means sophisticated data evaluation methods [56, 57, 58].

# Selecting NMR nuclei to monitor site-specific protonation

A fundamental question of every NMR study on molecules of two or more adjacent basic sites is how the protonation fractions of individual sites are derived from the experimental chemical shift versus pH profiles. Our current knowledge on this issue is summarized below.

The chemical shift of the *j*th nucleus of a given molecule is defined as the relative difference of its resonance frequency with regard to the reference compound (e.g., DSS):

$$\delta_{j} = \frac{V_{j} - V_{\text{ref}}}{V_{\text{ref}}} = \frac{\sigma_{\text{ref}} - \sigma_{j}}{1 - \sigma_{\text{ref}}} \cong \sigma_{\text{ref}} - \sigma_{j}$$
(4)

where  $\sigma_{ref}$  and  $\sigma_j$  are the respective shielding constants. They can be further decomposed into three parts [2]:

$$\sigma = \sigma^{\text{diamagn.}} + \sigma^{\text{paramagn.}} + \sigma^{\text{other}}$$
(5)

The diamagnetic contribution  $\sigma^{\text{diamagn.}>0}$  describes the shielding effects of electrons and is thus proportional to the local electron density [64]. The paramagnetic term  $\sigma^{\text{paramagn.}}<0$  is connected to electron excitations to low-energy unoccupied orbitals [65]. The last term  $\sigma^{\text{other}}$  summarizes all other effects [66] such as magnetic anisotropy of sterically proximate groups, electric field effects of anisotropic C–X bonds, van der Waals interactions, solvation or conformational influences [67]. The relative proportions of the three terms in Eq. (5) are different for various nuclei, enabling them to differently monitor site-specific protonation equilibria.

#### <sup>1</sup>H NMR titrations

In <sup>1</sup>H NMR spectroscopy, the diamagnetic contribution dominates over the paramagnetic one [68]. This makes non-exchanging, carbon-bound protons a good probe of local electron density and thus group-specific ionization. The range of influence of a protonating moiety can be studied on homologous series of monoprotic systems. For instance, upon protonation of a carboxylate group, the methylene hydrogens at the  $\alpha$ ,  $\beta$ , and  $\gamma$  positions are deshielded by approximately 0.2, 0.03, and 0.02 ppm, respectively [69]. Ionization seems to have practically no impact on the chemical shift of more remote aliphatic protons. It has been stated that when two basic sites are isolated by more than four covalent bonds, the adjacent, nonlabile protons can be used to follow site-specific protonation to a good approximation. This precondition usually holds for the side-chains of polypeptides and proteins [23]. In cases of two or more nearby basic sites, the influence of every protonating group must be taken into account (Sudmeier–Reilly approach, see below).

In some peculiar examples of large molecules, the effect of protonation can apparently reach protons located even 25 bonds away, as documented for coenzyme A [71], but such interactions usually occur through space or via conformational changes. Contrary to aliphatic systems, the  $\pi$  electrons of (hetero)aromatic molecules may transmit charge density changes to remote protons through bonds [72, 73, 74].

We must also recall that most protons are situated at the "outer border" of the molecule and are thus exposed to outer influences such as solvation, conformational changes, or aggregation phenomena to a greater extent than the "buried" heavy atoms in the molecular backbone, like <sup>13</sup>C. Protonation usually causes a downfield shift of neighboring C–H protons. Upfield, "wrong way" <sup>1</sup>H protonation shifts indicate special effects, like pH-dependent conformational changes [74] or the redistribution of protons among the binding sites [25].

#### <sup>13</sup>C NMR titrations

The chemical shift of the 1/2-spin <sup>13</sup>C isotope (1.108% natural abundance, 0.0159 sensitivity relative to <sup>1</sup>H) is also extensively used to monitor protonation equilibria. The advantages of <sup>13</sup>C NMR titrations arise from the broader ppm scale: spectral overlap is rare, influences of outer circumstances (ionic strength, temperature) are smaller [75], and protonation shifts are usually larger than in <sup>1</sup>H NMR. Nevertheless, the dominance of the paramagnetic term in Eq. (5) makes the <sup>13</sup>C chemical shift often sensitive to long-range effects such as protonation on distant groups.

The protonation of a carboxylate group is monitored most sensitively by the carboxylic <sup>13</sup>C atom itself: a shielding of approximately 4-5 ppm can usually be observed [69, 70]. Upfield protonation shifts of aliphatic carboxylic acids for the  $\alpha$ ,  $\beta$ ,  $\gamma$ , and  $\delta$  carbons are typically 3–4, 1.5, 0.6, and 0.2 ppm, respectively [69]. An anomalous trend has been recorded for  $\alpha$ -amino acids: upon protonation of the amino group, larger <sup>13</sup>C shifts are detected for the carboxylic and  $\beta$ -carbons than for the amino-bearing  $\alpha$ -carbon [76, 77, 78, 79]. This  $\beta$ -effect could be in part rationalized in terms of the linear electric field shift (LEFS) theory [76, 77]. Moreover, it has also been stated that for amino acids and derivatives protonation of (up to 5 bonds) remote sites can influence the <sup>13</sup>C chemical shift [80, 81], although not monotonously. In polyprotic molecules, protonation shifts of opposite sign can also be observed [82].

Various empirical structure-chemical shift correlations have been established through substituent additivity equations. The most relevant ones are those of Sarneski et al. [83], Rabenstein et al. [80], and Hague et al. [84] which enable the prediction of  ${}^{13}C$  chemical shifts at various protonation states, thus furnishing *C* coefficients for the Sudmeier–Reilly approach (see below).

# <sup>31</sup>P NMR titrations

The 1/2-spin nucleus <sup>31</sup>P (100% natural abundance, 0.0663 relative sensitivity to protons) is widely applied in protonation equilibrium studies. However, the theoretical understanding of <sup>31</sup>P chemical shifts of P(V) oxyacids is incomplete. Several possible electronic effects, potentially of opposite signs, hydrogen bonds, O-P-O bond angles can affect  $\delta_{\rm P}$  in a complex way [85, 86, 87]. For instance, the protonation of phosphates leads to an upfield shift of the <sup>31</sup>P resonance signal, whereas downfield shifts of thiophosphates were observed [88]. In  $\alpha$ -aminoalkyl phosphonates and phosphinates, the nitrogen protonation gives rise to the <sup>31</sup>P peak downfield shift greater than the upfield shift upon the phosphonate oxygen protonation [54, 89, 90]. Thus, <sup>31</sup>P chemical shifts are amenable to respond to protonation effects of remote groups. Nevertheless, their applicability to follow site-specific protonation has to be judged individually for each class of compounds.

The Spiess research group has gained considerable evidence that the  $C-O-{}^{31}PO_{3}{}^{2-}$  moiety of most inositol (poly)phosphates selectively monitors its own protonation state; the  ${}^{31}P$  chemical shift usually undergoes a 3.8- to 4.0-ppm upfield shift.

On the other hand, there is experimental evidence that the <sup>31</sup>P NMR titrations alone cannot be used with certainty to identify the proton-binding phosphates in nucleoside di- and triphosphates. <sup>17</sup>O NMR proved to be a more direct approach (see below).

Hägele and other authors have studied a large number of phospha-analogues of  $\alpha$ - and  $\beta$ -amino acids, peptides, and polycarboxylic acids. In the absence of other ionizable sites, the <sup>31</sup>P resonance peak exhibits a downfield protonation shift in phosphonates, phospinates, and 1-hydroxyphosphonates. Fluorine bound to the carbon skeleton can change the sign of the <sup>31</sup>P protonation shift. In polyfunctional molecules, the <sup>31</sup>P chemical shift can be affected by protonation events up to four bonds away [56].

# <sup>15</sup>N NMR titrations

The chemical shift of the less abundant (0.37%), 1/2-spin <sup>15</sup>N nucleus ( $1.04 \times 10^{-3}$  relative sensitivity to protons) is also sensitive to acid–base equilibria [91, 92]. Natural abundance <sup>15</sup>N NMR spectroscopy represents a straightforward approach to study the protonation of amine groups, since the basic atom is directly observed. Amino sugars and antibiotics are most commonly titrated, reporting downfield shifts ranging from 7 to 14 ppm upon NH<sub>2</sub> protonation [93, 94]. In the case of an aromatic, sp<sup>2</sup>-hybridized <sup>15</sup>N nucleus, such as in pyridine derivatives, an upfield shift is sometimes observed due to the dominance of the paramagnetic term. This upfield shift also carries over to

some of the carbons. <sup>15</sup>N NMR titrations can be performed more conveniently on isotopically enriched enzyme samples [95].

Uncommon NMR nuclei in microconstant determinations

To follow the proton coordination to oxyacid functional groups (carboxylate, phosphonate, phosphate ester group, etc.), it is advantageous to monitor the chemical shift of the proton-binding oxygen directly. Unfortunately, the 5/2-spin, quadrupolar <sup>17</sup>O nucleus has a natural abundance of 0.037% only, though its sensitivity relative to protons is 0.0291. In very systematic and instructive studies, Gerlt and co-workers demonstrated that for phosphorus oxyacids the <sup>17</sup>O chemical shift varies linearly with the partial charge of the oxygen atoms [96, 97, 98]. The protonation shift is approximately 50 ppm per charge neutralization for phosphates, phosphonates, di- and triphosphates, and their thioderivatives.

The 1-spin nucleus <sup>14</sup>N (99.63% natural abundance,  $1.01 \times 10^{-3}$  relative sensitivity to protons) provides in principle the most direct means to study the protonation of individual amino or amine groups as well as heterocyclic nitrogen atoms. Due to the low sensitivity, there are only a few examples of its application. Gajda and co-workers observed an upfield shift of 10–60 ppm upon <sup>14</sup>N-protonation of imidazole derivatives [99].

The 1/2-spin <sup>19</sup>F nucleus (100% natural abundance, 0.83 relative sensitivity to protons) can also be used to monitor protonation equilibria [57, 100, 101]. Fluorine atoms, however, are scarcity in drugs and especially in biomolecules. To the best of our knowledge, no microconstants have been determined by <sup>19</sup>F NMR–pH titration.

#### **Principles of microequilibria**

# Biprotic systems

The fundamentals to evaluate microconstants from NMR– pH titration curves are exemplified by case studies on biand tetraprotic systems. Scheme and principles of tri- and *n*-protic microspeciation are discussed here at the theoretical level. As one of the numerous biprotic microequilibrium systems, the dipeptide cysteinylglycine (CysGly) is shown. The tetraprotic example is the reduced form of the neurohypophyseal peptide hormone arginine vasopressin, which contains analogous moieties with CysGly. The NMR–pH titrations of both compounds have been carried out in D<sub>2</sub>O using the pD scale [102]. Since we focus our attention on evaluation principles, all equilibria will be treated as protonation ones, instead of deuteration. Also, the symbols pH and [H<sup>+</sup>] are used for simplicity.

**Fig. 1** Structural formula of cysteinylglycine, an example for biprotic microequilibrium system





**Fig. 2 A** NMR titration curve of the H<sup> $\alpha$ </sup> nucleus of cysteinylglycine, indicating the chemical shifts of individual macrospecies H<sub>*i*</sub>L. **B** Individual protonation fraction curves (*f*) of the amino (*N*), thiolate (*S*) and the separately protonating carboxylate (*C*) groups [102]

Cysteinylglycine has three basic sites, the amino (N), thiolate (S), and the carboxylate (C) groups (see Fig. 1). The apparent contradiction that a molecule with three protonating sites is the prototype in this section entitled "Biprotic systems" is resolved by the NMR–pH profile of the CysGly  $\alpha$ -proton in Fig. 2. The curve indicates two merged, major downfield shifts between pH 11 and 6, and a separate, minor one near pH 4. This allows division of the complete titration curve into a diprotic and a monoprotic one. Chemical evidence leaves no doubt that former and latter belong to the aminothiolate and carboxylate protonations, respectively.

Thus, biprotic evaluation contains data in the 14–5 pH range and the corresponding 3.33–4.24 ppm chemical shift range.

Evaluation usually starts at the macroscopic level, confining considerations to the stoichiometry of protonation, ignoring the sites of proton binding.

 $K_1$  and  $K_2$  are the stepwise (successive) macroscopic protonation constants of CysGly, designated here as the ligand (L), and charges on the species are omitted:

$$L + H^{+} \rightleftharpoons HL \quad K_{1} = \frac{[HL]}{[L][H^{+}]}$$
(6)

$$HL + H^{+} \rightleftharpoons H_{2}L \quad K_{2} = \frac{[H_{2}L]}{[HL][H^{+}]}$$
(7)

The  $\beta_i$  cumulative macroscopic constants are especially useful in multiprotic systems and they are products of the stepwise ones:

$$\boldsymbol{\beta}_{i} = \frac{\left[\mathbf{H}_{i}\mathbf{L}\right]}{\left[\mathbf{L}\right]\left[\mathbf{H}^{+}\right]^{i}} = \prod_{j=1}^{i} K_{j}$$
(8)

The observed, pH-dependent chemical shift of any protonation-sensitive nucleus can be formulated by appropriately extending Eq. (1):

$$\delta^{\text{obsd}} = \delta_{\text{L}} \frac{[\text{L}]}{[\text{L}] + [\text{HL}] + [\text{H}_{2}\text{L}]} + \delta_{\text{HL}} \frac{[\text{HL}]}{[\text{L}] + [\text{HL}] + [\text{H}_{2}\text{L}]} + \delta_{\text{H}_{2}\text{L}} \frac{[\text{H}_{2}\text{L}]}{[\text{L}] + [\text{HL}] + [\text{H}_{2}\text{L}]}$$
(9)

where concentration of the mono- and diprotonated species can be expressed in terms of [L], [H<sup>+</sup>], and cumulative macroconstants, which yields after rearrangements:

$$\delta^{\text{obsd}} = \frac{\delta_{\text{L}} + \delta_{\text{HL}}\beta_{1} \left[\text{H}^{+}\right] + \delta_{\text{H}_{2}\text{L}}\beta_{2} \left[\text{H}^{+}\right]^{2}}{1 + \beta_{1} \left[\text{H}^{+}\right] + \beta_{2} \left[\text{H}^{+}\right]^{2}}$$
(10)

where  $\delta_{L}$  and  $\delta_{H_{2L}}$  directly reads from the NMR–pH titration curve. Contrary to that,  $\delta_{HL}$  can be obtained from nonlinear parameter estimation. In addition, the species HL is a mixture of amino- and thiolate-protonated ones, the ratio of which changes heavily with solvent, ionic strength, and temperature, calling forth significant sensitivity of  $\delta_{HL}$  to the solution circumstances.

Equation (10) can be generalized to systems of arbitrary number of basic groups:

$$\delta^{\text{obsd}} = \sum_{i=0}^{n} \delta_{\mathrm{H}_{i}\mathrm{L}} \frac{\beta_{i} [\mathrm{H}^{+}]^{i}}{\sum_{j=0}^{n} \beta_{j} [\mathrm{H}^{+}]^{j}}$$
(11)

where *n* is the total number of protonation sites of the ligand in question and  $\beta_0=1$  by definition.

The nonlinear fit based on the NMR–pH titration in Fig. 2A resulted in macroconstants  $\log K_1$ =9.85,  $\log K_2$ =7.58, and  $\log K_3$ =3.64, where the last of these refers to the carboxylate protonation, whereas the first two quantitate compositely the thiolate-amino proton binding, which needs to be decomposed into microconstants.

### Microscopic protonation, microspeciation

In order to assign protonation to binding sites, equilibria have to be considered at the microscopic (or submolecular) level. The microscopic protonation scheme of CysGly is depicted in Fig. 3.

Macroscopic protonation scheme

$$L \stackrel{K_1}{\longleftarrow} HL \stackrel{K_2}{\longleftarrow} H_2L \stackrel{K_3}{\longleftarrow} H_3L$$

Microscopic protonation scheme



Fig. 3 Macroscopic and microscopic protonation scheme of cysteinylglycine. N and S represent the amino- and thiolate groups, K and k denote macroscopic and microscopic protonation constants, respectively [102]

The amino (N) and thiolate (S) groups are represented as parts of a two-armed symbol, to which protons attach in all possible sequences. The microspecies S, N, and SN are labeled by their protonated sites. L is the nonprotonated ligand. The superscript on microconstant k indicates the group protonating in the equilibrium in question, whereas the subscript (if any) refers to already protonated group(s). For instance, the microconstants  $k^{S}$  and  $k^{S}_{N}$  characterize the following equilibrium reactions:

$$L + H^+ \rightleftharpoons S, \quad k^S = \frac{[S]}{[L][H^+]}$$
 (12)

$$N + H^+ \rightleftharpoons NS, \quad k_N^S = \frac{[NS]}{[N][H^+]}$$
 (13)

Other nomenclatures for microconstants and microspecies have also been introduced [20, 24, 25, 74, 103].

Since microspecies L, N, NS, and S form a Hessian, thermodynamic cycle, the four unknown microconstants  $k^{\text{N}}$ ,  $k^{\text{S}}$ ,  $k^{\text{S}}_{\text{S}}$  and  $k^{\text{S}}_{\text{N}}$  in Fig. 3 are not independent, they are interrelated via the following constraint:

$$k^{\mathrm{N}}k^{\mathrm{S}}_{\mathrm{N}} = k^{\mathrm{S}}k^{\mathrm{N}}_{\mathrm{S}} \tag{14}$$

Microspecies S and N are of the same stoichiometry, holding the proton at different sites. They are therefore protonation isomers, the concentration *ratio* of which is independent of both the pH and total concentration:

$$\frac{[N]}{[S]} = \frac{k^{N} [L] [H^{+}]}{k^{S} [L] [H^{+}]} = \frac{k^{N}}{k^{S}}$$
(15)

Solvent, ionic strength, temperature, and conditions that modify  $k^{N}$  or  $k^{S}$ , however, can cause dramatic changes in

the ratio of protonation isomers. The scheme in Fig. 3 shows that both  $k^{\rm N}$  and  $k_{\rm S}^{\rm N}$  refer to the amino protonation. Similarly, both  $k^{\rm S}$  and  $k_{\rm N}^{\rm S}$  characterize the thiolate basicity. Differences between microconstants of the same site arise from the protonation state of the neighboring site(s). Protonation of a neighboring site normally exerts an anticooperative effect. For example, protonation of the thiolate group decreases the electron density everywhere in the molecule, including the amino site, thereby reducing its basicity. This reciprocal effect can be quantified in  $E_{\rm NS}$ , the pair-interactivity parameter, as follows:

$$E_{\rm NS} = E_{\rm SN} = \frac{k_{\rm S}^{\rm N}}{k^{\rm N}} = \frac{k_{\rm N}^{\rm S}}{k^{\rm S}}$$
(16)

Thus, E < 1 in the vast majority of cases, indicating anticooperativity. The strength of the interaction is usually inversely proportional to the number of chemical bonds between the protonation sites. The closer the sites, the stronger the inductive effects and the anticooperative interaction, the smaller the value of E. On the other hand, remote protonation sites can exist without any real interaction, due to the consecutive isolating effects of the intervening bonds, resulting in  $E \cong 1$ . Significance of this is shown in the tetraprotic case.

Relationships between the macro- and microconstants [9, 13, 15] can be deduced from the facts that [HL]= [N]+[S] and  $[H_2L]=[NS]$ , as follows:

$$K_{1} = \frac{[\text{HL}]}{[\text{L}][\text{H}^{+}]} = \frac{[\text{N}] + [\text{S}]}{[\text{L}][\text{H}^{+}]} = k^{\text{N}} + k^{\text{S}}$$
(17)

$$\beta_2 = K_1 K_2 = \frac{[H_2 L]}{[L][H^+]^2} = \frac{[NS]}{[L][H^+]^2} = k^N k_N^S = k^S k_S^N \quad (18)$$

#### Evaluation of microconstants

Microconstants can be calculated from f, site-specific protonation mole fractions. For example,  $f_N$ , the protonation fraction of the amino group is given by the sum of relative concentration of those microspecies in which site N is protonated:

$$f_{\rm N} = \frac{[{\rm N}] + [{\rm NS}]}{T_{\rm L}} = \frac{k^{\rm N} [{\rm H}^+] + k^{\rm N} k_{\rm N}^{\rm S} [{\rm H}^+]^2}{1 + (k^{\rm N} + k^{\rm S}) [{\rm H}^+] + k^{\rm N} k_{\rm N}^{\rm S} [{\rm H}^+]^2}$$

$$= \frac{k^{\rm N} [{\rm H}^+] + \beta_2 [{\rm H}^+]^2}{1 + \beta_1 [{\rm H}^+] + \beta_2 [{\rm H}^+]^2}$$
(19)

where  $T_L$  denotes the total (analytical) molar concentration of the ligand,  $T_L=[L]+[N]+[S]+[NS]$ .

Similar equation holds for the thiolate protonation fraction  $f_{\rm S}$ :

$$f_{\rm S} = \frac{[{\rm S}] + [{\rm NS}]}{T_{\rm L}} = \frac{k^{\rm S} [{\rm H}^+] + k^{\rm N} k_{\rm N}^{\rm S} [{\rm H}^+]^2}{1 + (k^{\rm N} + k^{\rm S}) [{\rm H}^+] + k^{\rm N} k_{\rm N}^{\rm S} [{\rm H}^+]^2}$$

$$= \frac{k^{\rm S} [{\rm H}^+] + \beta_2 [{\rm H}^+]^2}{1 + \beta_1 [{\rm H}^+] + \beta_2 [{\rm H}^+]^2}$$
(20)

At every pH, the sum of group-specific protonation degrees gives the cumulative protonation degree of the ligand, in other words, the Bjerrum  $\overline{n}_{\rm H}$  function, which is a function of  $\beta$  macroconstants only:

$$f_{\rm N} + f_{\rm S} = \overline{n}_{\rm H} = \frac{\beta_1 \left[ {\rm H}^+ \right] + \beta_2 \left[ {\rm H}^+ \right]^2}{1 + \beta_1 \left[ {\rm H}^+ \right] + \beta_2 \left[ {\rm H}^+ \right]^2}$$
(21)

Thus, for a biprotic molecule, it is sufficient to follow the protonation of only one group selectively (e.g., by UV or NMR spectroscopy); the other one can be expressed from Eq. (21). This fact will be exploited below.

Site-specific  $f_N$  and  $f_S$ -type functions, however, cannot always be extracted directly from NMR–pH profiles. In fact, every NMR nucleus of CysGly reflects to some extent the protonation state of both the amino and thiolate sites. In general, the extent (contribution) of an individual site to the total protonation shift of a given NMR nucleus is known a priori in limiting cases only, when the nucleus in question is influenced by the electron density of one single protonation site and it is independent of all others. In cases of small molecules of bond-mediated interactions, composite NMR–pH profiles are observed, when sitespecific *f* functions can be obtained using the Sudmeier– Reilly approach.

# Composite NMR titration curves from interacting sites: the Sudmeier–Reilly model

In CysGly the pH-dependent chemical shift of  $H^{\alpha}$  between pH 6 and 12 (Fig. 2A) is influenced by the protonation degree *f* of both the amino (N) and thiolate (S) groups. In the Sudmeier–Reilly model, the two contributions are assumed to be additive:

$$\Delta \delta_{\mathrm{H}^{\alpha}} = \delta_{\mathrm{H}^{\alpha}}^{\mathrm{obsd}} - \delta_{\mathrm{H}^{\alpha},\mathrm{L}} = C_{\mathrm{H}^{\alpha},\mathrm{S}} f_{\mathrm{S}} + C_{\mathrm{H}^{\alpha},\mathrm{N}} f_{\mathrm{N}}$$
(22)

where the protonation shift coefficient  $C_{\text{H}^{\alpha},\text{S}}$  describes the change in the H<sup> $\alpha$ </sup> chemical shift caused by the complete protonation of the thiolate group.

Equation (22) can be further simplified by eliminating  $f_{\rm N}$  using Eq. (21). This leads to the following expression:

$$\Delta \delta_{\mathrm{H}^{\alpha}} = C_{\mathrm{H}^{\alpha},\mathrm{S}} f_{\mathrm{S}} + C_{\mathrm{H}^{\alpha},\mathrm{N}} \left( \overline{n}_{\mathrm{H}} - f_{\mathrm{S}} \right)$$
(23)

It is now widely recognized that simultaneous calculation [105] of the *C* and *f* values from Eqs. (22) or (23) is an ill-fated idea [107, 108, 109, 110], since these variables are highly correlated, linearly dependent ones. Thus, either protonation fractions can be determined if the *C* coefficients are known (e.g., imported from protonation shifts of structurally similar compounds of reduced number of sites) or accurate *C* coefficients can be obtained provided that  $f_S$  is measured by an independent technique. For Cys-Gly, the second type of evaluation is used.

The sum of *C* coefficients equals the total protonation shift of  $H^{\alpha}$  (see also Fig. 2A):

$$\Delta \delta_{\mathrm{H}^{\alpha}}^{\mathrm{max}} = C_{\mathrm{H}^{\alpha},\mathrm{S}} + C_{\mathrm{H}^{\alpha},\mathrm{N}} = \delta_{\mathrm{H}^{\alpha},\mathrm{H}_{2}\mathrm{L}} - \delta_{\mathrm{H}^{\alpha},\mathrm{L}}$$
(24)

 Table 1
 Macroscopic and microscopic protonation constants of cysteinylglycine [100]

Macroconsta	nts		
$\log K_1$	9.85	$\log K_2$	7.58
Microconstan	nts		
logk <sup>s</sup>	9.72	logk <sup>N</sup>	9.26
logk <sup>s</sup> <sub>N</sub>	8.17	$\log k_{\rm S}^{\rm N}$	7.71

Combination of Eqs. (19), (20), (21), (22), and (23) leads to the following master equation to fit the NMR–pH titration curve of  $H^{\alpha}$ :

$$\Delta \delta_{\mathrm{H}^{\alpha}} = C_{\mathrm{H}^{\alpha},\mathrm{S}} \frac{k^{\mathrm{S}} [\mathrm{H}^{+}] + \beta_{2} [\mathrm{H}^{+}]^{2}}{1 + \beta_{1} [\mathrm{H}^{+}] + \beta_{2} [\mathrm{H}^{+}]^{2}} + (\Delta \delta_{\mathrm{H}^{\alpha}}^{\mathrm{max}} - C_{\mathrm{H}^{\alpha},\mathrm{S}}) \frac{(\beta_{1} - k^{\mathrm{S}}) [\mathrm{H}^{+}] + \beta_{2} [\mathrm{H}^{+}]^{2}}{1 + \beta_{1} [\mathrm{H}^{+}] + \beta_{2} [\mathrm{H}^{+}]^{2}}$$
(25)

The two unknown parameters  $C_{\text{H}^{\alpha},\text{S}}$  and  $k^{\text{S}}$  are highly correlated and cannot be simultaneously obtained by direct fitting of Eq. (25) to the experimental <sup>1</sup>H NMR titration curve of H<sup> $\alpha$ </sup>.

The thiolate microconstant  $k^{S}$  can be determined by using UV pH titration, an independent technique. The thiolate group exhibits a UV absorbance at 234 nm which diminishes upon protonation [111]. Since there are no additional pH-dependent absorbance changes at this wavelength, the protonation fraction of the thiolate group can be assessed from the measured absorbances by using the following equation:

$$f_{\rm S} = \frac{A_{234\,\rm nm} - A_{234\,\rm nm,\,L}}{A_{234\,\rm nm,\,H_2L} - A_{234\,\rm nm,\,L}} \tag{26}$$

where  $A_{234 \text{ nm}, \text{L}}$  and  $A_{234 \text{ nm}, \text{H}_2\text{L}}$  are the limiting absorbance values corresponding to the fully deprotonated (pH=12) and protonated (pH=6) species, respectively. The resulting  $f_{\text{S}}$  versus pH curve is shown in Fig. 2B.  $k^{\text{S}}$  is then calculated by fitting Eq. (20) to this dataset to yield  $\log k^{\text{S}}$ = 9.72. Equation (14) enables the calculation of the remaining three microconstants. The macroconstants and microconstants of CysGly are collected in Table 1.

With knowledge of  $k^{\rm S}$ , the single unknown parameter  $C_{{\rm H}^{\alpha},{\rm S}}$  can be obtained reliably by fitting Eq. (25) to the experimental NMR–pH profile of H<sup> $\alpha$ </sup>, leading to the following protonation shift coefficients:  $C_{{\rm H}^{\alpha},{\rm S}} = 0.228$  ppm and  $C_{{\rm H}^{\alpha},{\rm N}} = 0.682$  ppm. As expected from the molecular structure in Fig. 1, the more closely spaced amino group has about three times larger influence on the chemical shift of H<sup> $\alpha$ </sup>, but the impact of the thiolate protonation is far from negligible.

#### Calculation of microspecies distribution

Macroconstants and microconstants enable the distribution of macrospecies and microspecies to be calculated as a function of pH. The distribution curve of HL is decom-



**Fig. 4** Distribution curves of the macrospecies  $(H_iL)$  and microspecies (N, S) of cysteinylglycine [102]

posed into those of protonation isomers N and S. For instance, the mole fraction of microspecies S is given at an arbitrary pH by the following equation:

$$x_{\rm S} = \frac{[{\rm S}]}{T_{\rm L}} = \frac{k^{\rm S} [{\rm H}^+]}{1 + \beta_1 [{\rm H}^+] + \beta_2 [{\rm H}^+]^2}$$
(27)

Figure 4 clearly shows that microspecies S dominates over N at each pH, so the major pathway of protonation includes the microspecies  $L \rightarrow S \rightarrow NS$ . The pH-independent concentration ratio of microspecies S and N is given by the following equation:  $[S]/[N]=k^S/k^N=2.9$ .

As mentioned above, the thiolate and amino groups of CysGly modulate their basicity mutually. Indeed, the amino protonation decreases the thiolate basicity in CysGly significantly, by a factor of 35 ( $E_{\rm NS}$ =0.0286, or p $E_{\rm NS}$ =1.55 on the logarithmic scale) and vice versa.

#### Triprotic systems

Figure 5 shows the general scheme of protonation of a trivalent base. Examples of bio and drug molecules that bind



Fig. 5 Macroscopic and microscopic protonation scheme of a hypothetical triprotic molecule

**Fig. 6** Structural formula of reduced arginine vasopressin (rAVP), an example for tetraprotic microequilibrium system



**Fig. 7 A**<sup>1</sup>H NMR titration curves of the aromatic 3,5-protons of Tyr<sup>2</sup>, the Cys<sup>1</sup>  $\alpha$ -CH proton and one of the Pro<sup>7</sup>  $\delta$ -CH<sub>2</sub> protons of reduced arginine vasopressin. **B** individual protonation fraction curves (*f*) of the Cys<sup>1</sup> amino (*N*) and thiolate (*S*), the Tyr<sup>2</sup> phenolate (*O*) and the Cys<sup>6</sup> thiolate (*S'*) groups [102]. Note that *f*<sub>0</sub> and *f*<sub>s'</sub> are regular sigmoids, representing sites of no intermoiety interactions. Contrary to that, *f*<sub>s</sub> and *f*<sub>N</sub> are non-sigmoidal curves due to thiolate-amino interaction in Cys<sup>1</sup>

three protons in an overlapping and interacting fashion are DOPA (dihydroxyphenylalanine), dopamine, and  $\gamma$ -carboxyglutamic acid [104].

Designation of microconstants in Fig. 5 are analogous with that of the biprotic system. Bi- and triprotic microequilibrium systems are the only ones that allow determination of all the microconstants from site-selective NMR-pH titrations without further assumptions [17, 25]. The remarkable difference between the bi- and triprotic microequilibrium systems lies in the number of microspecies and microconstants. Both numbers further increase in tetraand *n*-protic systems. Fortunately, the overwhelming complexity of tetra- and *n*-protic systems can often be simpli-



fied into sets of mono-, bi-, and triprotic subsystems, as shown below.

# Tetraprotic microequilibria:

a case study of reduced arginine vasopressin (rAVP)

The structure of the reduced arginine vasopressin (rAVP) is shown in Fig. 6. In the studied pH range 2–13, the ligand is capable of binding four protons to sites as follows: amino (N) and thiolate (S) of the terminal cysteine, phenolate (O) of tyrosine<sup>2</sup>, and thiolate (S') of cysteine<sup>6</sup>.

The complete assignment of the <sup>1</sup>H NMR resonances of rAVP has been achieved by Larive and Rabenstein by using COSY, TOCSY, and ROESY spectra [37]. The <sup>1</sup>H NMR titration resulted in chemical shift versus pH profiles for each observed carbon-bound protons [102]. Figure 7 shows the <sup>1</sup>H NMR titration curves for those hydrogens that are used in the evaluation. Note the unusual behavior of one of the  $\delta$ -methylene protons of Pro<sup>7</sup>, which undergoes an upfield shift upon protonation of the neighboring thiolate S', suggesting a concomitant conformational change.

The <sup>1</sup>H NMR–pH profiles were fitted to the tetraprotic analogue of Eq. (10) to yield the chemical shifts of each macrospecies  $H_iL$  and the following log*K* macroconstants: 10.70, 9.30, 8.65, and 7.02.

In principle, the complete microequilibrium scheme of a four-basic ligand contains  $2^4=16$  microspecies and  $4\times2^3=$ 32 unknown microconstants (Fig. 8) [17]. The theory and practice used to analyze a genuine tetraprotic system has recently been published [18]. However, the complexity of the full analysis of rAVP can be reduced significantly by "decoupling" the independently protonating phenolate (O) and Cys<sup>6</sup> thiolate (S') sites from protonation equilibria of the strongly interacting Cys<sup>1</sup> amino (N) and thiolate (S) groups in the evaluation procedure.

# Evaluation of "selective" NMR titration curves

The Tyr<sup>2</sup> H $^{\varphi}$  and the Pro<sup>7</sup> H $^{\delta}$  hydrogens are separated by more than nine isolating covalent bonds from each other and from the amino and thiolate groups of Cys<sup>1</sup>. Therefore, these nuclei can well be assumed to be selective sensors ("unique resonances" [105]) to monitor the protonation of the phenolate (O) and Cys<sup>6</sup> thiolate (S') sites, respectively. Of course, the best reporters for S' would be the Cys<sup>6</sup> CH<sub>2</sub> and CH protons. Unfortunately, their resonances are obscured by several other peaks, but the H $^{\delta}$  nucleus of the neighboring Pro<sup>7</sup> residue that goes the "wrong way" offers a convenient means to follow the ionization of Cys<sup>6</sup> selectively.



**Fig.8** Macroscopic and microscopic protonation scheme of reduced arginine vasopressin, a tetrabasic molecule. The groups are labeled as follows:  $Cys^6$  thiolate (S'),  $Tyr^2$  phenolate (O),  $Cys^1$  amino (N) and thiolate (S). In the microequilibrium scheme (*bot*-*tom*), the *arrows* represent the 32 protonation microconstants

The <sup>1</sup>H NMR-pH profile of the Tyr<sup>2</sup>  $H^{\varphi}$  protons in Fig. 7A fits well to the monoprotic model,

$$\delta_{\mathrm{H}^{\phi}}^{\mathrm{obsd}} = \frac{\delta_{\mathrm{H}^{\phi},\mathrm{L}} + \delta_{\mathrm{H}^{\phi},\mathrm{HL}} k_{\mathrm{O}} \left[\mathrm{H}^{+}\right]}{1 + k_{\mathrm{O}} \left[\mathrm{H}^{+}\right]} \tag{28}$$

from which the group constant  $\log k_0=10.70$  results. Group constants represent a limiting case of microconstants [11, 12, 13, 17]. The single subscript O indicates that the intrinsic basicity of the phenolate group is independent of the protonation state of the remaining S, S', and N sites. Note that group constants do not exclude *through-space interactions* of the sites by coulombic forces or eventual hydrogen bonds. Comparison of group constants to basicities of model compounds can indicate such interactions (see the discussion of protein residues below).

Similarly, the group constant of the Cys<sup>6</sup> thiolate site is obtained by fitting Eq. (28) to the NMR–pH titration curve of the "indicator" H<sup> $\delta$ </sup> proton of Pro<sup>7</sup>, leading to log*k*<sub>S</sub>:=8.65.

Evaluation of "non-selective" NMR titration curves: the Sudmeier–Reilly approach with imported protonation shifts

The N-terminal thiolate (S) and amino (N) groups are in close vicinity and they interact through covalent bonds. Preconditions of the group constant treatment are not at all valid. Rather, a biprotic microequilibrium system has to be considered which can be represented with the same symbols as for CysGly in Fig. 3, because both molecules contain the same molecular fragment.

Similarly to CysGly, the pH-dependent chemical shift of the Cys<sup>1</sup>  $\alpha$ -CH proton of rAVP is also assumed to obey the Sudmeier–Reilly relationship stated in Eqs. (22) and (25). Again, the unknown parameters,  $C_{\text{H}^{\alpha},\text{S}}$  and  $k^{\text{S}}$  are highly correlated and cannot be obtained simultaneously by nonlinear regression. Instead, the value of  $C_{\text{H}^{\alpha},\text{S}}$  is "imported" from the model compound CysGly. That means that  $C_{\text{H}^{\alpha},\text{S}}$  is assumed to be equal to  $C_{\text{H}^{\alpha},\text{S}}^{\text{CysGly}} = 0.228$  ppm. The validity of this assumption can be tested [81] by comparing the total protonation shift of CysGly,  $\Delta \delta_{\text{H}^{\alpha}}^{\text{CysGly,max}} = 0.910$  ppm to that of rAVP,  $\Delta \delta_{\text{H}^{\alpha}}^{\text{max}} =$ 0.857 ppm. The small discrepancy of these values can be taken into correction by a proportional adjustment of  $C_{\text{H}^{\alpha},\text{S}}^{\text{CysGly}}$  as follows:

$$C_{\mathrm{H}^{\alpha},\mathrm{S}} = C_{\mathrm{H}^{\alpha},\mathrm{S}}^{\mathrm{CysGly}} \frac{\Delta \delta_{\mathrm{H}^{\alpha}}^{\mathrm{max}}}{\Delta \delta_{\mathrm{H}^{\alpha}}^{\mathrm{CysGly},\mathrm{max}}} = 0.219 \text{ ppm.}$$
(29)

With this value, Eq. (25) is fitted to the experimental NMR titration curve of the rAVP H<sup> $\alpha$ </sup> nucleus (Fig. 7A), resulting in log $k^{S}$ =9.18. The remaining three microconstants are calculated from Eq. (14) to be log $k^{N}$ =8.69, log  $k^{S}_{N}$  = 7.63, and log  $k^{N}_{S}$  = 7.14. The pair-interactivity parameter p $E_{NS}$ = 1.55 characterizes the mutual basicity-decreasing effect of the amino and thiolate sites through bonds. Virtually the same interactivity parameter has been found for CysGly, Cys methyl ester, and reduced oxytocin, which contain both groups in the same distance and intramolecular environment [102]. Indeed, the interactivity parameter of a pair of functional groups proved to be less perturbed by actual molecular environment and thus it is a more transferable parameter between molecules than microconstants [18, 112].

Microconstants and group constants allow the construction of distribution curves for all 16 microspecies of rAVP (Fig. 9).

*n*-Protic microspeciation systems: problems and solutions

# *Effective parametrization schemes to describe large systems*

The number of basic sites, n, is in exponential relationship with the number of microspecies  $(2^n)$  and k microconstants  $(n2^{n-1})$  [12, 13]. An increase in the number of basic sites gives rise to an especially overwhelming increase in the number of k microconstants, causing serious problems in the evaluation and even in the formal description of the system. In order to alleviate difficulties in the formalism of description, we introduced cumulative microconstants [17, 18], designated by  $\kappa$ , the number of which is  $2^n-1$ . This Hessian-type microconstant is assigned to every microspecies containing at least one proton, and it unifies the various, alternative microscopic routes of microspecies formation in one single parameter [17, 18]. Taking the example in Eq. (14), it reads: 1438



**Fig.9** A Distribution curves of the macrospecies  $H_iL$  of reduced arginine vasopressin [102]. **B** Logarithmic distribution curves of all 16 microspecies of reduced arginine vasopressin

$$\kappa_{\rm NS} = k^{\rm S} k_{\rm N}^{\rm S} = k^{\rm N} k_{\rm S}^{\rm N}. \tag{30}$$

Advantages of cumulative microconstants become obvious at tri- and higher-protic systems.

Even using this compact parametrization, a fundamental difference was revealed between three-group and larger microequilibrium systems in 1999 [17]. For bi- and tridentate ligands of any arbitrary symmetry, every microconstant can in principle be unambiguously calculated from the *f* protonation fraction curves of the individual groups. However, in cases of systems of four or more nonidentical basic sites, the f curves do not contain sufficient information to obtain a unique set of microconstants. By systematically examining the influence of symmetry up to the hexaprotic case, equivalence of protonation sites has been shown to reduce the number of unknown parameters significantly, allowing unique solutions for the total symmetrical cases [17]. Four years later, Ullmann came to the same conclusion [25] on the basis of the decoupled site representation (DSR) [24].

In polyprotic molecules of lower symmetry, it is more straightforward to parametrize the system in terms of *n* "core" microconstants, describing site-specific basicity of noninteracting sites and of n(n-1)/2 pair-interaction pa-

rameters [17]. With this choice of unknown parameters, all 32 microconstants describing the four carboxylates of oxidized glutathione (GSSG) could be calculated from the <sup>1</sup>H NMR–pH titration curves [18]. In this case, the pairwise interaction of two carboxylates is assumed to be independent of the protonation state of the remaining ones. Even this assumption can be released by introducing interaction parameters for group triplets, quartets, etc. in the framework of the more general cluster expansion method introduced by Borkovec and Koper [19, 20, 27, 28]. Today, this formalism represents one general tool to assess microequilibria of very large systems (e.g., dendrimers) [26, 27].

The other alternative is the decoupled site representation (DSR), developed by Onufriev and Ullmann [24, 25]. This is based on quasisite constants (pK') describing noninteracting sites. It can be easily shown that quasisite constants are in fact identical to the earlier introduced group constants [11, 12], used also in our case study above. From the quasisite constants, a unique set of cumulative microconstants of the real sites is obtained through a linear transformation [24, 25]. The power of this methodology is illustrated by decomposition of irregular NMR-pH profiles into site-specific f protonation fraction curves for rubredoxin [24] and DTPA [25] (see below).

#### Uniqueness of microconstant sets

It is absolutely fundamental that the microequilibrium analysis results in microconstants and microspecies concentrations that are the one and only solutions of the system.

For this purpose, both chemical and mathematical criteria must be met. The chemical criterion is that the f function reflects the protonation state of one single basic site. This can be achieved by selecting specific "reporter" nuclei, or by sorting out the interference of other sites, by means of the Sudmeier–Reilly relationship. In order to check the site-specificity of f functions, three methods are mentioned below.

In the first method [114], the sum of the site-specific protonation fractions f is compared at each pH to the overall degree of protonation (the  $\overline{n}_{\rm H}$  Bjerrum function), determined by independent potentiometric titration. Good agreement between these datasets should be obtained. If microconstants have been calculated without the implicit use of macroconstant values, relations between macroconstants and microconstants [10, 13] can be tested. This test is essentially identical with the previous one. The second checking method is useful for multinuclear studies on protein residues. If several intraresidue nuclei (1H, 13C, 15N) in the vicinity of a basic site exhibit the same sigmoid titration curve treatable with the single-logk model Eq. (28), they can be treated as specific "reporters" for group constant-type evaluation [42, 43, 115]. A third method to check pairs of selective nuclei [53] will be published in the near future.

Site-specificity of *f* functions is a necessary but not sufficient requirement to obtain a unique set of microconstants and microspecies concentrations.

Concerning mathematical considerations, both DSR and cluster expansion methods attempt to obtain microequilibrium parameters *and* NMR protonation shifts (equivalent to *C* shielding constants) *simultaneously* from the measured NMR–pH titration curves. While such an approach can yield unique solutions in special, favorable cases [27], the failure to calculate *C* Sudmeier–Reilly coefficients *together with* microequilibrium constants has been demonstrated several times [107, 108, 109]. Thus, model calculations and a subsequent, rigorous statistical analysis [18] of the evaluated microscopic and NMR parameters are inevitable measures to unravel possible linear dependence (correlation) of the NMR protonation shift and equilibrium parameters, which leads to nonuniqueness of the solution.

Finally, a few remarks from the viewpoint of classical thermodynamics, which says that no isothermal, pH-dependent spectral series contains sufficient information to unambiguously determine all microconstants of a polyprotic molecule, without making further assumptions of structural nature [21]. The assumptions can be generally recognized, trivial ones that justify microspeciation. For example, such an assumption is that a spin-active nucleus is the specific probe of protonation for one particular group [22]. The Sudmeier–Reilly model takes the effect of distant groups into account, assuming the perfect additivity of protonation influences [106]. Sophisticated assumptions are being developed even today (see, e.g., ref. [113] for UV pH titrations), leading hopefully to more profound understanding of microequilibrium systems and improved microconstant determination strategies in the future.

# NMR studies on protonation microequilibria of bioligands

The following literature survey will focus on those studies where microscopic protonation constants or at least pH-dependent fractional protonation of individual basic sites have been derived from NMR-pH titration curves of "small molecules". The structures of some of the discussed ligands are given in Table 2. NMR studies that identify the site of protonation but supply no quantitative information on its relative basicity to other proton-binding groups in the molecule will not be covered here.

Natural amino acids, oligopeptides, and simple derivatives

Amino acids, di-, and tripeptides were among the first compounds characterized in terms of protonation microconstants. In favorable cases, the overlapping protonating groups are separated by more than four covalent bonds, allowing the use of the adjacent carbon-bound protons as selective, "reporter" nuclei. Based on this principle, microconstants have been determined by <sup>1</sup>H NMR titration for lysine [105], L-3,4-dihydroxyphenylalanine (DOPA, structure **1** in Table 2) [116], histidine or histamine-containing dipeptides [99, 117], glycylglycylhistamine [118], 
 Table 2
 Polyfunctional molecules for which microconstants, group constants, or site-specific protonation fractions have been determined by NMR-pH titration. The ligands are depicted in their most basic forms<sup>a</sup>



<sup>a</sup>1: L-3,4-dihydroxyphenylalanine (DOPA) [116], **2**: phosphinothricin [56], **3**: ornithine [107], **4**: β-alaninehydroxamic acid [110], **5**: histidine [120], **6**: coenzyme A [71], **7**: 1D-*myo*-inositol 1,4,5-trisphosphate [114], **8**: trien [106, 152], **9**: tetren [27, 106, 152], **10**: spermine [154, 160], **11**: spermidine [154, 160], **12**: EDTA [162], **13**: DTPA [24, 25, 167], **14**: BOPTA [170, 171], **15**: ethylenediaminetetrakis(methylenephosphonate) [174], **16**: diethylenetriaminepentamethylenephosphonate [89], **17**: 1-(2'-aminoethyl)-1,4,8,11+tetraazacyclotetradecane [184], **18**: 1,4,7,10-tetraazacyclododecane-*N*,*N'*,*N'''*-tetrapropionate [192], **19**: piperazine-1,4-bis(*N*-methylacetohydroxamate) [112], **20**: 1,5,9-triaazacyclododecane-*N*,*N'*,*N'''*-tris(*N*-methylacetohydroxamate) [177]

reduced glutathione ( $\gamma$ -GluCysGly) [21], oxidized glutathione [18], and the  $\gamma$ -methylphosphino analogue of glutamic acid (phosphinothricin, **2**) [56].

In the Sudmeier–Reilly approach, the protonation effects of remote groups are also considered (see Eq. (22) above). In lysine and ornithine (3) [107], GlyHis, GlyHis-Gly, and GlyHisLys [51], the number of separating bonds

Table 2 (continued)



is greater than four; therefore, the *C* "cross-terms" are found to be small (<0.03 ppm). In DOPA, adrenaline [108], and cysteine [119], the protonating groups are closer to each other and the influence of both functional groups on <sup>1</sup>H protonation shifts become comparable. The Sudmeier– Reilly approach has been applied to obtain microconstants from <sup>13</sup>C NMR–pH titration of lysine and  $\delta$ -hydroxylysine (with  $\varepsilon$ -aminocaproic acid and norleucine as model compounds to obtain  $C_{j,N}$  shielding constants, [81]), aspartic acid (using asparagine as model, [14]), and  $\alpha$ - and  $\beta$ -ala-

Table 2 (continued)



ninehydroxamic acid (4) (using propionohydroxamic acid as model [110]).

Special problems arise in the investigation of microequilibria of histidine (5), histamine, and some derivatives like carnosine ( $\beta$ -AlaHis). First, the low occurrence of the minor microspecies holding proton at the imidazole nitrogen precludes the determination of reliable microconstants by conventional NMR-pH titrations [99, 120]. Instead, microconstants have been derived from the kinetics of deuteron exchange of the imidazole C<sup>2</sup>–H proton in  $D_2O$  [120]. Investigating the effect of charged groups on the imidazole basicity leads to empirical logk prediction relationships [121]. Other complications arise from the N<sup>1</sup>–H and N<sup>3</sup>–H tautomerism of the imidazole ring (see 5 in Table 2). By using N-alkylated model compounds, tautomeric ratios have been determined for imidazole, histidine, and histamine derivatives including peptides and proteins by <sup>1</sup>H NMR titrations [122, 123, 124], <sup>15</sup>N NMR titrations [125, 126, 127], and <sup>13</sup>C NMR titrations in aqueous [122, 128, 129, 130, 131, 132] and solid phases [132, 133]. Microconstants of individual N1-H and N3-H tautomers of histidine derivatives have been estimated using model compounds [122] and directly from the <sup>14</sup>N NMR–pH titration of glycylhistamine and sarcosylhistamine [99].

#### Nucleic bases, nucleosides

The correlative electron structure and additional tautomeric equilibria render microconstants of nucleic bases difficult to determine [13], despite the fact that it would be important to understand their base-pairing and metal-ion-complexing ability [134, 135]. The predominant site(s) of protonation can be studied by <sup>13</sup>C and <sup>15</sup>N NMR titrations [136].

Group constants of nucleosides are usually  $0.2-0.5 \log k$ units smaller than those of the corresponding nucleic bases, due to the electron-withdrawing effect of the hydroxyl groups on the carbohydrate subunit [13, 134].

Nucleotides, inositol phosphates, and other phosphate esters

Going from nucleosides to nucleotides, nitrogen sites with  $\log k < 7$  do not alter their basicity significantly. For more basic nitrogens, an increase of approximately 0.1–0.4logk units is observed owing to the basicity-increasing effect of the dianionic phosphate group [13, 134]. Another effect of the phosphate group protonation near pH 6.3 is the "wrong way" upfield shift of the H<sup>8</sup> and H<sup>6</sup> nuclei in purines and pyrimidines, respectively, which are adjacent to the sugar-substituted nitrogen atoms [134].

Gerlt and co-workers have shown that <sup>17</sup>O offers a better alternative to <sup>31</sup>P to follow the protonation of individual phosphate groups [96, 97, 98], though no microconstant values have been derived.

Crisponi et al. analyzed the pH-dependent chemical shifts of the adenine <sup>13</sup>C, <sup>1</sup>H and the phosphate <sup>31</sup>P nuclei of adenosine-5'-trisphosphate (ATP) to derive microconstants for the overlapping protonating adenyl and gamma-phosphate groups [137]. Further complications arise when sodium ions are present in the solution: as proved by <sup>23</sup>Na NMR, Na<sup>+</sup> ions compete with protons for binding the triphosphate site, which leads to exchange-broadening of <sup>31</sup>P signals in certain pH regions [138].

<sup>15</sup>N NMR titration has been applied to characterize the basicity of N<sup>1</sup> site of adenine in A–G and A–C mispairs of oligonucleotides [139].

Microconstants of the Schiff base composed of 2-amino-3-phosphonopropionic acid and pyridoxal 5'-phosphate have been determined by combined use of potentiometric, UV, <sup>31</sup>P and <sup>1</sup>H NMR titrations [140].

The microscopic acid–base properties of the thiol (CoASH), homodisulfide (CoASSCoA) and heterodisulfide (CoASSG) forms of coenzyme A **6** have been investigated by <sup>1</sup>H and <sup>31</sup>P NMR titrations [71]. The group constant of the adenine N<sup>1</sup>, cysteamine thiolate, and 3'-phosphate sites has been obtained from the NMR–pH profiles of the aromatic CH<sup>2</sup>, cysteamine methylene protons, and <sup>31</sup>PO<sub>3</sub><sup>2–</sup>, respectively. The through-space titration shifts of

the panteteine protons provided valuable information about the solution structures of these molecules [71].

1D-myo-Inositol 1,4,5-trisphosphate ( $Ins(1,4,5)P_3$ , 7) plays a major role as secondary messenger in transmembrane signaling [141]. Since pH influences the binding of inositol phosphates (IPs) to Ins(1,4,5)P<sub>3</sub> receptors [142], Spiess and co-workers have used <sup>31</sup>P NMR-pH titrations to determine microconstant for a large number of IPs and their analogues. In the pH range 2–12, each  $C - O - PO_3^{2-1}$ group coordinates one proton, giving rise to biprotic [143] and triprotic [74, 114, 144, 145, 146, 147, 148] microequilibrium systems. The microconstants and interactivity parameters indicate that hydrogen bonding and hydration are the main factors to determine the basicity of individual phosphate groups. The concomitant "wrong way" protonation shifts in <sup>1</sup>H and <sup>31</sup>P NMR lead to the proposal of a C-H...O-C hydrogen bond for  $Ins(1,4,5)P_3$  in aqueous solution [147].

The hexaprotic inositol phosphate, phytic acid has been the subject of several <sup>31</sup>P NMR titrations [149, 150] and represents a challenging microequilibrium system. The complete resolution of microconstants could not be attained in these studies, and only a tentative sequence of protonation has been proposed, where intramolecular hydrogen bonds between vicinal phosphate groups seem to play an important role [149].

#### Open-chain polyamines

Bencini et al. published a comprehensive review discussing the typical protonation patterns of linear, macrocyclic, and macropolycyclic polyamines [151]. The present survey covers only those articles in which fractional protonation of individual nitrogen atoms or microconstants have been determined by NMR–pH titrations.

In linear polyamines, <sup>1</sup>H and <sup>13</sup>C resonances of the methylene groups are affected by protonation of both neighboring amine centers [83]. To obtain site-specific protonation information from these composite NMR-pH titration curves, a general approach was introduced by Sudmeier and Reilly in 1964 [106]. By investigating the <sup>1</sup>H NMR protonation shifts of mono- and symmetric bifunctional amines and carboxylates with unambiguous states of protonation, substituent constants have been calculated for (CH<sub>2</sub>)<sub>n</sub>NH<sub>2</sub>, (CH<sub>2</sub>)<sub>n</sub>COO<sup>-</sup> groups and their protonated counterparts (n=0-2). With the aid of these increments, C protonation shift coefficients could be assembled for methylene groups of complex polyamines (and polyaminopolycarboxylates, see the next section). With knowledge of the C coefficients, the measured protonation shifts  $\Delta \delta_i$  can be converted into protonation fraction curves  $f_i$  of each amine group by the Sudmeier–Reilly equation [106]:

$$\Delta \delta_j = \sum_{i=1}^n C_{j,i} f_i.$$
(31)

The pH-dependent f functions characterize the distribution of protons among the basic sites quantitatively and most NMR-pH studies of these compounds terminate at this stage. The final step is, however, the calculation of microconstants and/or interactivity parameters from the  $f_i$  versus pH functions by nonlinear regression [17, 22]. In the most recent methodologies like the cluster expansion technique [27], the *f* functions are not calculated explicitly, and microscopic equilibrium constants are obtained by fitting analogues of Eq. (25) directly to the experimental data.

Protonation fractions as a function of pH have been determined for ethylenediamine, trien **8**, and tetren **9** by <sup>1</sup>H [106] and <sup>13</sup>C NMR [152], for 3,2,3-tet and 3,3,3-tet (for nomenclature, see ref. [151]) by <sup>13</sup>C NMR [155], for spermine (**10**) and spermidine (**11**) by <sup>1</sup>H [156] and <sup>13</sup>C NMR [153, 154], for thermospermine by <sup>15</sup>N NMR [157] and for the neuroactive wasp toxin philanthotoxin-343 by <sup>1</sup>H and <sup>13</sup>C NMR titration [158]. Microconstants have been determined by NMR titration for *N*-(2-mercaptoethyl)-1,3-diaminopropane [159], tetren [27], spermine, spermidine, and homologues [154, 160].

To summarize these results, electrostatic repulsion of nearest-neighbor NH<sup>+</sup> sites determines the protonation sequence of linear polyamines with all-ethylenic chains [151]. Nitrogens isolated by longer alkyl chains protonate more extensively and in a more random fashion [161]. In fact, the biogenic polyamine spermidine is fully protonated at physiological pH to play its role as charge neutralizer of DNA.

Linear polyamines with basic side chains

Microconstants were derived from <sup>1</sup>H NMR titration of ethylenediaminemonoacetate, assuming adjacent methylene protons as specific probes of nitrogen protonation [105].

Ethylenediaminetetraacetate (EDTA, **12**) is the simplest polyaminopolycarboxylate to exhibit a non-monotonous <sup>1</sup>H NMR–pH profile [106]. A possible explanation was proposed by Letkeman and Martell [162]: the first two protons bind to nitrogens creating two–two hydrogen bonds (or, at least, strong electrostatic interactions) with the carboxylates [163], thus fixing their position. Upon addition of a further equivalent acid, the *N*-attached carboxylates start to protonate and gain rotational freedom near the backbone CH<sub>2</sub> protons, thus causing their <sup>1</sup>H "wrong way" shift. This sequence of protonation and the proposed hydrogen bonds are in accord with infrared studies in aqueous solution [164, 165].

Another interpretation of the "wrong way" protonation shift is that while the first two protons are bound to the nitrogens, the predominant triprotonated form bears protons at one nitrogen and two remote carboxylates, due to repulsive forces between protonated sites, and the concomitant relative increase of the electron density upon proton migration.

Diethylenetriaminepentaacetic acid (DTPA, **13**) also exhibits a "wrong way" <sup>1</sup>H shift between pH 7 and 10 [106, 162, 166]. This phenomenon has been attributed to a peculiar protonation sequence of nitrogens [24, 25, 167]: the

first proton binds preferentially to the central nitrogen atom N<sup>c</sup>. At the second protonation step, N<sup>c</sup> loses its proton to a large extent and the two bound hydrogen ions migrate to the two terminal amine groups N<sup>t</sup> [167]. This proton migration, which occurs to a lesser extent in the DTPAbis(amide) derivatives, is favored by the greater separation of positively charged NH<sup>+</sup> groups and by formation of two hydrogen bond rings involving each protonated terminal nitrogen and their two attached acetate groups [162, 163]. The non-monotonous fractional protonation of the central nitrogen is reflected in the irregular <sup>1</sup>H-pH profile of the N<sup>c</sup>–CH<sub>2</sub> methylene protons [24, 25, 168, 169]. The same pattern of protonation has been inferred from the <sup>1</sup>H NMR titration of DTPA bis(amide) derivatives [168, 169] and <sup>13</sup>C NMR titration of BOPTA (14) [170, 171].

Though microconstants have been published for the *ni*trogens of DTPA and its bis-amides [24, 25, 172], the complete resolution of the *carboxylate* microequilibria reaching into the strongly acidic interval is still lacking.

Fractional protonation of the "polyamine backbone" nitrogens has been determined by <sup>1</sup>H NMR titration for higher complexone homologues as triethylenetetramine-hexaacetate (TTHA) [173] and its bis-butylamides as potential radiopharmaceuticals [168, 169], tetraethylenepentamineheptaacetate (TPHA), and pentaethylenehexamineoctaacetate (PHOA) [173]. The protonation sequence is determined by the same factors as for DTPA discussed above.

In general, amine protonation of linear complexones precedes carboxylate protonation [106, 162]. The proton population of nitrogens is determined mainly by minimizing coulombic repulsion between neighboring NH<sup>+</sup> groups and by maximizing the hydrogen-bonded rings involving terminal carboxylates. Site-specific protonation can usually be assessed with a pH-independent set of *C* shielding constants, although small modifications to *C* coefficients proposed originally by Sudmeier and Reilly become necessary for higher homologues [173].

<sup>1</sup>H NMR–pH titration curves and protonation sequences of EDTA and ethylenediaminetetrakis(methylenephosphonate) (**15**) are very similar, albeit the nitrogens in the latter are approximately 3 log units more basic due to the double negative charge of phosphonate groups [174]. Contrary to that, the protonation sequence of diethylenetriaminepentamethylenephosphonate (**16**) differs significantly from that of the carboxylate analogue DTPA, as revealed by its <sup>1</sup>H NMR–pH titration [89]. In the pH interval 14–9, complete protonation of the terminal nitrogens occur, followed by monoprotonation of two terminal phosphonates. Significant protonation of the central nitrogen, the most basic site in DTPA, begins at pH<4 only.

<sup>13</sup>C NMR–pH titrations are of limited use to study protonation microequilibria of polyaminocarboxylates and polyaminomethylenephosphonates, since <sup>13</sup>C protonation shifts are usually small (see ref. [89] and refs. therein). Protonation sequences of polyazacycloalkanes are discussed in detail in the reviews of Bencini et al. [151] and Sroczynski et al. [175]. Plotting of overall basicities  $(\Sigma \log K)$  against the number of nitrogen atoms results in parallel lines for linear and cyclic polyamines with allethylenic chains, respectively. This fact suggests a common principle governing protonation, namely, the electrostatic repulsion of neighboring ammonium groups [151]. Elongation of the separating alkyl chains reduces this constraint [161]. While the first incoming protons usually build a hydrogen-bonded network in the interior of the macrocycle [151, 176, 177], extensive protonation results in a conformational transition to a more open structure [151]. The additivity of protonation shifts stated in Eq. (31) holds only if the protonating groups maintain a constant average orientation throughout the pH range [106]. In polyazacycloalkanes, the preferred pH-dependent conformations mean that C coefficients also vary with pH [52, 178, 179]. If protonation states of particular nitrogens can uniquely be identified at certain points of the NMR-pH titration curves, this information can be used to obtain a new, compound-specific set of C coefficients [52].

Protonation sequences of N-methylated cyclic polyamines have been derived from <sup>1</sup>H NMR titration data [179, 180, 181, 182, 183]. Linewidth variations of methylenic protons as a function of pH have also been observed for methylated cyclic triamines, caused by slow interconversion of various conformations of the partially protonated ring [179]. For a trimethylated oxatriaza macrocycle, irregular <sup>1</sup>H NMR-pH profiles with maxima have been observed, suggesting a redistribution of protons as described for DTPA nitrogens above [52].

NMR titrations and protonation sequences of mixed donor macrocycles containing O/S atoms, polyazacyclophanes, cryptands, and aza-cages are also covered in Bencini's review [151]. Nazarski recently demonstrated that for the "scorpiand" ligand 1-(2'-aminoethyl)-1,4,8,11tetraazacyclotetradecane (17), besides modern 2D NMR experiments, <sup>1</sup>H and <sup>13</sup>C protonation shifts could even be of value today to achieve a complete assignment of resonances [184].

# Cyclic polyamines with basic pendant arms

Considerable attention has been paid to protonation sequences of cyclic polyamines bearing acetato, propionato, phosphonato, phosphinato, or hydroxamato groups on ring nitrogens.

Several studies have concluded that the parent cyclic (simple or methylated) polyamines are not as good model compounds to derive  $C_{i,N}$  shielding constants of cyclic triaza- and tetraaza-polycarboxylates as might be expected [52, 179, 185]. Here again, characteristic points of the <sup>1</sup>H NMR titration curve of the cyclic polyaminocarboxylate under study can help deriving  $C_{j,N}$  coefficients [52, 179, 186], which often turn out to be pH-dependent [52, 180, 1443

185]. In triaza, oxatriaza, and tetraaza macrocycles, the first two associating protons attach to ring nitrogens to form hydrogen bonds with pendant carboxylates. The subsequent acid equivalents protonate almost exclusively those carboxylates that are not involved in such hydrogen bonds and the remaining ring nitrogens protonate only in strong acidic medium [52, 178, 179, 180, 185, 187, 188]. Thus, internal hydrogen bonds connecting the ammonium and the side chain carboxylate groups act as additional key factors to determine protonation sequences [186, 187, 188, 189, 190], to cause protonation shift anomalies [52, 179], to indicate redistribution of protons [190], to make  $C_{iN}$  coefficients pH-dependent [185], or to slow down the inversion of asymmetrically positioned nitrogen atoms [179]. Slow kinetics during the first protonation step, manifested in linewidth variations, was observed only in the case of macrorings containing amide groups [191]. Group constants of pendant carboxylates have been published for propionato analogues of DOTA (18) [192]. The impacts of protonation state and conformation on metal-binding characteristics for carboxylate and carbamoyl derivatives of cyclen and cyclam (12- and 14-membered tetraazamacrocycles) have been reviewed by Meyer et al. [193].

<sup>1</sup>H NMR–pH titrations of cyclic polyamino polyphosphonates and polyphosphinates [87, 90, 194, 195] revealed that the main factors determining their protonation sequence are the same as for polycarboxylates described above. The  $C_{i,P}$  shielding constants proved to be pH-dependent, indicating conformational changes [87, 194].

The protonation sequence of piperazine-1,4-bis(N-methylacetohydroxamate) (19) has been characterized in terms of microconstants, which suggest highly overlapping protonation of ring nitrogens and hydroxamato side-groups [112]. In contrast, in the triaza analogue 1,5,9-triazacyclododecane-N,N',N"-tris(N-methylacetohydroxamate) (20), the first proton coordinates to a ring nitrogen, followed by the independent, nearly statistical protonation of the three hydroxamato side-groups [177]. 1-(2-(9-Anthrylmethylamino)ethyl)-1,4,7,10-tetraazacyclo-dodecane was shown to take up the first two protons to ring nitrogens, followed by protonation at the pendant arm [196].

#### Dendrimers

Protonation behavior of poly(propylene imine) dendrimers has been studied by <sup>15</sup>N NMR titration [26] and the microconstants have been calculated using the cluster expansion formalism [27, 28]. Repulsive nearest-neighbor pairinteractions have been shown to govern the protonation sequence, resulting in the typical odd-even shell protonation pattern of dendrimers [26].

# Antibiotics, flavonoids, and other drugs

In an early application of the Sudmeier–Reilly approach, twelve microconstants of tetracycline were determined by <sup>1</sup>H NMR-pH titration [197]. Group constants of individual NH<sub>2</sub> groups have been determined by <sup>15</sup>N NMR titration for the antibiotics tobramycin, apramycin [93], and neomycin B [94]. Szilágyi et al. have controlled the tobramycin basicity data by using <sup>1</sup>H and <sup>13</sup>C NMR titration as well as partially *N*-acetylated derivatives as model compounds [198].

Microconstants of phenylephrine have been determined by automatized, <sup>13</sup>C NMR-controlled titration by Hägele and Ollig [199] and showed good agreement with those obtained by on-line UV titration [103].

<sup>13</sup>C NMR–pH titration yielded microconstants for the first deprotonation step of catechin and epicatechin [200] and the most acidic phenol group was found to coincide with the major site of metabolization.

#### Miscellaneous

Microconstants for the overlapping protonating phenolate groups of 3,4-dihydroxyphenylacetic acid have been deduced from <sup>13</sup>C NMR–pH titration data, using the *O*-methylated and monohydroxy model compounds [201]. Microconstants of the diprotic aminobenzoic [202], nicotinic, and isonicotinic acids [203] have been determined by <sup>13</sup>C NMR titration using methyl-4-aminobenzoate [202] or hydroxybenzoic acids [203] as model compounds.

# Probing residue-specific basicity in polypeptides and proteins

No attempt will be made here to summarize the vast literature on the NMR-pH titration of protein residues; the reader is referred to separate monographs [23]. In the following discussion, a brief summary will be given, highlighting examples for unusual side-chain basicity and cooperativity as determined by NMR titrations.

Polypeptides and proteins can contain 10–100 ionizable residues. Beyond approximately 30 groups, a direct enumeration of all possible protonation states becomes prohibitive due to combinatorial reasons [20]. In theoretical calculations, titration curves of larger proteins are handled with special numerical methods [20, 204]. In practice, the residue-specific basicity is usually characterized in terms of group constants [12] and detailed microequilibrium treatments focus only on a few side-chains of special significance, which often coincide with the catalytic ones (some examples are discussed below).

Residue-selective NMR-pH titration curves in proteins

Some protonating residues are buried in the interior of the protein molecule and are thus inaccessible to solvent. The nonzero spin nuclei in these "caves" usually exhibit no titration shifts unless they are influenced by proximate protonating residues. The residues situated on the protein surface or at the catalytic site are the main objects of protein NMR-pH titrations. For larger peptides and proteins, it is customary to use Eq. (28) to elucidate the group constant of individual residues from NMR–pH profiles of appropriately selected "reporter" nuclei [205]. Rabenstein et al. have determined group constants for the pentadecapeptide FN-C/H II and a conotoxin G1-analogue tridecapeptide [44]. Both micro-constants and group constants have been determined from <sup>1</sup>H NMR titration of oxytocin, arginine vasopressin, and their derivatives (see the case study above, ref. [102]).

Since the aromatic <sup>1</sup>H resonances of His and Tyr are well separated from the complicated aliphatic multiplets, earlier NMR–pH titrations focused mainly on these residues [206, 207, 208]. In fact, before the age of 2D NMR spectroscopy, protonation constants and <sup>1</sup>H [208, 209, 210] and <sup>13</sup>C [211] protonation shifts were used for peak assignment purposes in peptides and proteins, for example, serine proteases [208], hemerythrin [207], ribonuclease A [117, 209], myoglobins [211], and lysosime [212]. At present, pulse sequences are optimized specifically to ease protonation constant determination of particular residues [213].

<sup>1</sup>H NMR chemical shifts and group constants are especially useful to probe electrostatic and hydrophobic microenvironment of histidines and tyrosines, as demonstrated for azurin [216], bovine pancreatic ribonuclease A [123], apocytochrome c interacting with SDS micelles [214], hemoglobin [215], myoglobins [40, 41, 210, 216, 217], and subtilisin [218]. Histidine tautomerism, hydrogen bonding, protonation equilibrium, and kinetics in subtilisin BPN' have recently been investigated by <sup>1</sup>H, <sup>13</sup>C, and <sup>15</sup>N NMR titrations [95].

<sup>1</sup>H NMR–pH titration of phosphocarrier protein [219], class C  $\beta$ -lactamase [220] and the thermophilic protein Sso7d [45] contributed to a better understanding of the catalytic mechanism.

Group constants, when compared to "standard" basicities of the same residues in appropriately chosen model compounds are useful tools to identify salt bridges (hydrogen bonds). In this cases,  $\log k$  of the more acidic residue decreases and that of the more basic increases as compared to the values in noninteracting form [12]. Changing one of the participating amino acids to a non-bridging one by site-directed mutagenesis restores the "normal" value of the remaining group constant. For a synthetic nonapeptide fragment of collagen, group constants from <sup>1</sup>H NMR titration have lead to postulation of salt bridges, supported also by <sup>13</sup>C protonation shifts of the corresponding residues [221]. In S-methylthio-papaine, the anomalous low basicity of His<sup>159</sup> (logk=3.45) indicated the existence of a His-Cys ion pair [222]. Catalytic dyads have also been subject of NMR titrations, for example, His<sup>240</sup>-Asp<sup>77</sup> in glucose 6-phosphate dehydrogenase [223]. Another interesting example of a perturbed logK value is that of the catalytic lysine in acetoacetate decarboxylase and polyamine enzyme models [224].

<sup>1</sup>H NMR titrations performed as 2D experiments to improve resolution lead to the determination of all (or nearly all) protonation constants of ribonuclease A [225], mouse epidermal growth factor [39],  $\alpha$ -sarcin [226], and bovine  $\beta$ -lactoglobulin [227].

Composite NMR-pH titration curves in proteins

When a non-zero spin nucleus is influenced by several protonating groups, its NMR–pH profile often shows a biphasic (Fig. 2A) or even more complicated shape, which does not obey the sigmoidal run of a single protonation step as stated in Eq. (28). In these cases, the half-point of the titration curve,  $\log k_{1/2}$ , has been used extensively in the past to characterize residue-specific basicity, which is, however, a qualitative feature, without matching any physically well-defined (group or micro) constants [25].

Earlier, the empirical Hill equation [228, 229, 230] was fitted instead of Eq. (28) to NMR–pH titration profiles not exhibiting the ideal, sigmoid shape:

$$\delta^{\text{obsd}} = \frac{\delta_{\text{L}} + \delta_{\text{HL}} k^n \left[\text{H}^+\right]^n}{1 + k^n \left[\text{H}^+\right]^n}$$
(32)

Although the exact meaning of the Hill coefficient *n* could be given only recently [231], it has been used extensively as a model-free measure of cooperativity (n>1) or antico-operativity (n<1). The cooperative protonation of protein residues can be quantitated in a most straightforward way by microconstants [21, 24, 230] and interactivity parameters.

Positive cooperativity, namely the thermodynamically favored binding of the second proton upon binding the first, is rarely observed even with enzymes. For instance, two catalytic residues of fumarase bind hydrogen ions cooperatively when the enzyme is occupied by the competitive inhibitor L-tartarate [232, 233].

Site-directed mutagenesis and <sup>13</sup>C NMR titration of isotopically labeled samples yielded microconstants for the active site Cys<sup>32</sup>, the Cys<sup>35</sup>, and the Asp<sup>26</sup> residues of E. coli thioredoxin and its variants [234]. Previous <sup>1</sup>H and <sup>13</sup>C titrations revealed that Cys<sup>35</sup> has an abnormally high thiolate basicity ( $\log k=11.1$ ) [235]. The microconstants of the Cys<sup>32</sup> thiolate group bear significance on enzyme mechanism, since this residue initiates the catalysis by performing an intermolecular nucleophilic attack on the substrate. For the same reason, the nucleophilic Cys<sup>11</sup> thiolate has an abnormally low basicity ( $\log k=3.5$ ; see, e.g., ref. [236]), stabilized by a Cys<sup>11</sup>–S...H–S–Cys<sup>14</sup> hydrogen bridge. The non-exchanging bridging proton was directly observed by <sup>1</sup>H NMR spectroscopy [237]. A correlation has been demonstrated between the site-specific basicity of the catalytic thiolate group and the redox potential of thiol-disulfide oxidoreductases [238].

Microconstants have been derived from the <sup>13</sup>C NMR– pH titration of two catalytic, selectively <sup>13</sup>C-labeled glutamyls of xylanase, the nucleophile Glu<sup>78</sup> and the acid– base catalyst Glu<sup>172</sup> [239]. <sup>1</sup>H NMR–pH titration of wild and mutant ribonuclease A yielded microconstants for the catalytic imidazoles of His<sup>12</sup> and His<sup>119</sup> [240]. The microconstants quantitate that (a) the Asp<sup>121</sup> of the catalytic site modulates only slightly the intrinsic basicity of His<sup>119</sup> and (b) the negative cooperativity of His<sup>12</sup> and His<sup>119</sup> in the unliganded enzyme [241] changes to positive cooperativity upon binding the reaction product 3'-UMP [240]. Acknowledgements This work was supported by the grant OTKA T43579. Z. Sz. is indebted to Prof Gerhard Hägele (Heinrich Heine University Düsseldorf) for invaluable mentoring during the DAAD scholarship years.

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