



# A systematic review of factors affecting medication adherence among patients with osteoporosis

C. T. Yeam<sup>1</sup> · S. Chia<sup>1</sup> · H. C. C. Tan<sup>1</sup> · Y. H. Kwan<sup>1,2</sup> · W. Fong<sup>1,3,4</sup> · J. J. B. Seng<sup>1</sup>

Received: 27 August 2018 / Accepted: 30 October 2018 / Published online: 12 November 2018  
© International Osteoporosis Foundation and National Osteoporosis Foundation 2018

## Abstract

**Summary** The aim of this review was to identify factors that influence patients' adherence to anti-osteoporotic therapy. Factors identified that were associated with poorer medication adherence included polypharmacy, older age, and misconceptions about osteoporosis. Physicians need to be aware of these factors so as to optimize therapeutic outcomes for patients.

**Introduction** To identify factors that influence patients' adherence to anti-osteoporotic therapy.

**Methods** A systematic review of literature was performed for articles published up till January 2018 using PubMed®, PsychINFO®, Embase®, and CINAHL®. Peer-reviewed articles which examined factors associated with anti-osteoporotic medication adherence were included. Classes of anti-osteoporotic therapy included bisphosphonates, parathyroid hormone-related analogue, denosumab, selective estrogen receptor modulators, estrogen/progestin therapy, calcitonin, and strontium ranelate. Meta-analyses, case reports/series, and other systematic reviews were excluded. Identified factors were classified using the World Health Organization's five dimensions of medication adherence (condition, patient, therapy, health-system, and socio-economic domains).

**Results** Of 2404 articles reviewed, 124 relevant articles were identified. The prevalence of medication adherence ranged from 12.9 to 95.4%. Twenty-four factors with 139 sub-factors were identified. Bisphosphonates were the most well-studied class of medication ( $n = 59$ , 48%). Condition-related factors that were associated with poorer medication adherence included polypharmacy, and history of falls was associated with higher medication adherence. Patient-related factors which were associated with poorer medication adherence included older age and misconceptions about osteoporosis while therapy-related factors included higher dosing frequency and medication side effects. Health system-based factors associated with poorer medication adherence included care under different medical specialties and lack of patient education. Socio-economic-related factors associated with poorer medication adherence included current smoker and lack of medical insurance coverage.

**Conclusion** This review identified factors associated with poor medication adherence among osteoporotic patients. To optimize therapeutic outcomes for patients, clinicians need to be aware of the complexity of factors affecting medication adherence.

**Keywords** Anti-osteoporotic therapy · Medication adherence · Osteoporosis · Patient compliance · Bisphosphonates

**Electronic supplementary material** The online version of this article (<https://doi.org/10.1007/s00198-018-4759-3>) contains supplementary material, which is available to authorized users.

✉ J. J. B. Seng  
benjamin.seng@u.duke.nus.edu

- <sup>1</sup> Duke-NUS Medical School, 8 College Road, Singapore 169857, Singapore
- <sup>2</sup> Program in Health Services and Systems Research, Duke-NUS Medical School, 8 College Road, Singapore 169857, Singapore
- <sup>3</sup> Department of Rheumatology and Immunology, Singapore General Hospital, Outram Road, Singapore 169608, Singapore
- <sup>4</sup> Department of Medicine, Yong Loo Lin School of Medicine, National University of Singapore, Singapore, Singapore

## Introduction

Osteoporosis is a prevalent public health problem which afflicts over 54 million adults in the USA [1]. Globally, osteoporosis has been implicated in nine million fractures [2]. With the aging population and increased lifespan, the annual prevalence of osteoporosis-related fractures is expected to increase [3]. Medication adherence refers to the extent to which a person takes their medication as prescribed by their healthcare professional. Non-adherence to anti-osteoporotic therapy has been linked with increased risk of fractures as well as healthcare costs [4]. Importantly, osteoporotic fractures have been associated with increased mortality, morbidity, and healthcare costs. Of note, a Swedish study found that fractures contribute to 0.5 billion Euros in healthcare costs annually [5].

Commonly used classes of anti-osteoporotic treatment include bisphosphonates, parathyroid hormone analogues, denosumab, and selective estrogen receptor modulators. These therapies vary in costs, side effect profiles, dosing frequencies, and routes of administration, which have differing implications on medication adherence [6]. A study by McHorney et al. showed that the presence of symptomatic side effects from oral bisphosphonate therapy was significantly associated with poorer medication adherence [7]. Pertaining to dosing frequency, data from literature has been conflicting. While a study showed that lower frequency of medication dosing was the strongest predictor of adherence to bisphosphonate therapy [8], another study showed no difference in medication adherence rates between weekly and monthly therapy [9]. Adherence to anti-osteoporotic therapy is also affected by other factors such as patients' beliefs, demographics, and comorbidities [10]. Notably, the perceived lack of benefits from anti-osteoporotic treatment was identified in several studies as a common reason for non-adherence [7, 11, 12].

The multitude of factors that affect medication adherence confounds the ability of healthcare professionals to formulate effective interventions to improve outcomes for patients with osteoporosis. Reviews available in literature have only examined medication adherence rates and related outcomes in selected patient populations or among patients on specific drug therapies [4, 13]. To our best knowledge, there is no review performed which has summarized factors affecting medication adherence among patients with osteoporosis. Hence, the aim of this review is to identify and present factors influencing patients' adherence to anti-osteoporotic therapy.

## Methods

A search of literature was conducted in four online databases which included PubMed®, PsychINFO®, Embase®, and CINAHL®. Keywords utilized for the search included (Osteoporosis OR Osteoporoses OR age-related bone loss) AND (medication OR drug OR treatment OR medicine OR therapeutics OR therapy) AND (adherence OR compliance OR persistence OR non-compliance OR non-adherence) AND (factors OR barriers). In addition, hand-searches of references listed in related articles were performed. The literature review was current as of January 2018 with no restriction of articles' start date.

Two reviewers (CT Yeam and HCC Tan) performed independent evaluation of the articles for inclusion and discussed where discrepancies occurred. Where discrepancies could not be resolved, further discussion was made with a third independent reviewer (JJB Seng).

The review included full-text, original articles published in English which examined usage of anti-osteoporotic treatment in both male and female patients aged 18 years old or more.

Classes of treatment examined included bisphosphonates, parathyroid hormone-related analog, denosumab, selective estrogen receptor modulators, estrogen/progestin therapy, calcitonin, strontium ranelate, and calcium and vitamin D-related supplementation. We excluded meta-analyses, case reports, case series, and other systematic reviews.

Factors related to medication adherence that were identified from articles were grouped into categories as per World Health Organization (WHO) recommendation [14]. The five main categories were, namely, patient-related, therapy-related, condition-related, health system, and socio-economic factors. A human model for treatment adherence in patients with osteoporosis was proposed to aid physicians in better visualizing factors that impacted treatment adherence.

## Results

A total of 2404 articles were retrieved from PubMed®, PsychINFO®, Embase®, and CINAHL® as shown in Fig. 1. After excluding 591 duplicated articles, a further 1722 articles were excluded for the following reasons: 1497 articles were irrelevant based on title and abstract; 100 articles were not full papers; 93 articles were meta-analyses, case reports, and systematic reviews; and 32 articles were not in English. After 33 additional articles were identified and added from reference search, a total of 124 articles were included and reviewed. Bisphosphonates were the most well-studied class of medication ( $n = 59$ , 48%), and most of the studies were conducted in Europe ( $n = 51$ , 41%), North America ( $n = 42$ , 34%), and Asia ( $n = 23$ , 18%). The prevalence of medication adherence across all studies ranged from 12.9 to 95.4%. Among randomized controlled trial (RCT) studies, the rates of medication adherence in ranged from 37.3 to 67.0%. A total of 24 factors with 139 sub-factors were identified and categorized into five categories based on the WHO's five dimensions of adherence. The types and number of studies that presented for and against each specific factor were presented below. A pie chart (Fig. 2) was utilized to represent the frequency of sub-factors investigated in the studies included. Patient-related factors (29%) were the most commonly studied domain across all studies, followed by therapy-related domain (27%) and condition-related domain (27%). Details pertaining to the characteristics of included studies are reported in Supplementary Table 1.

### Condition-related factors

Table 1 shows condition-related factors which were associated with poorer or better medication adherence. A total of three main factors with 35 sub-factors were identified, which were, namely, "past medical history," "comorbidities," and "medical screening for osteoporosis" (Table 1). Common past medical

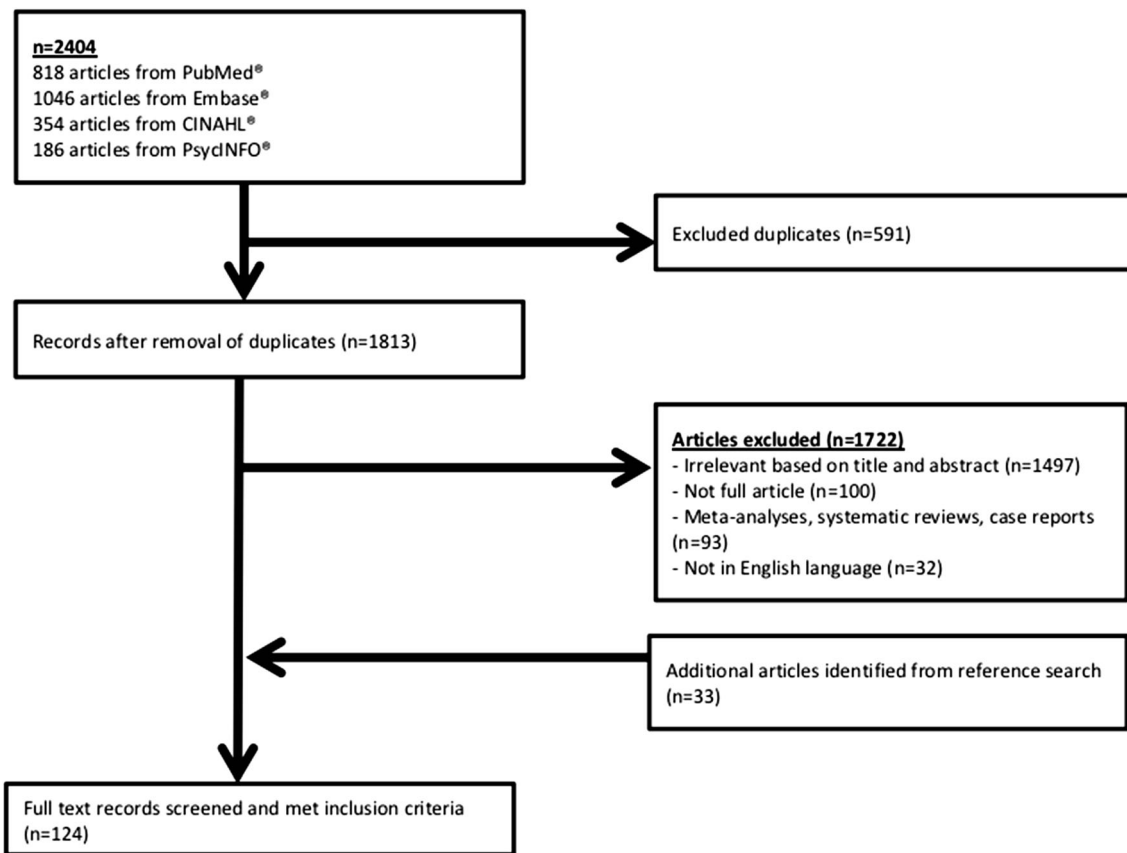


Fig. 1 Flow chart for inclusion of articles for review

history factors associated with higher medication adherence included history of falls or fractures [9, 24–36, 52], while factors associated with poorer medication adherence included receiving concomitant treatment for comorbidities [26, 28, 32, 33, 44, 45, 47–49, 59] and having psychiatric conditions such as depression [9, 15, 32, 33, 50, 58]. Osteoporotic screening was also associated with better osteoporotic medication adherence [16, 25, 38, 45, 52, 58, 64, 66].

### Patient-related factors

Table 2 shows patient-related factors which were associated with poorer or better medication adherence. Six main factors with 36 sub-factors were identified, which were, namely, “patient demographics,” “physical and mental function,” “menopausal-related,” “disease and treatment related,” “family history,” and “others” (Table 2). Demographic factors associated with poorer medication adherence included having lower education levels [6, 10, 40, 44, 47, 57, 66, 75, 80]. Factors related to physical and mental functions included lower levels of physical activity [44, 86, 87]. Higher age of menopause was shown to be associated with poorer medication adherence [26, 59, 88]. Among factors related to disease and treatment perceptions, misconceptions about osteoporosis [43, 65, 80, 87, 89–95] and the lack of perceived benefit of therapy [30, 41,

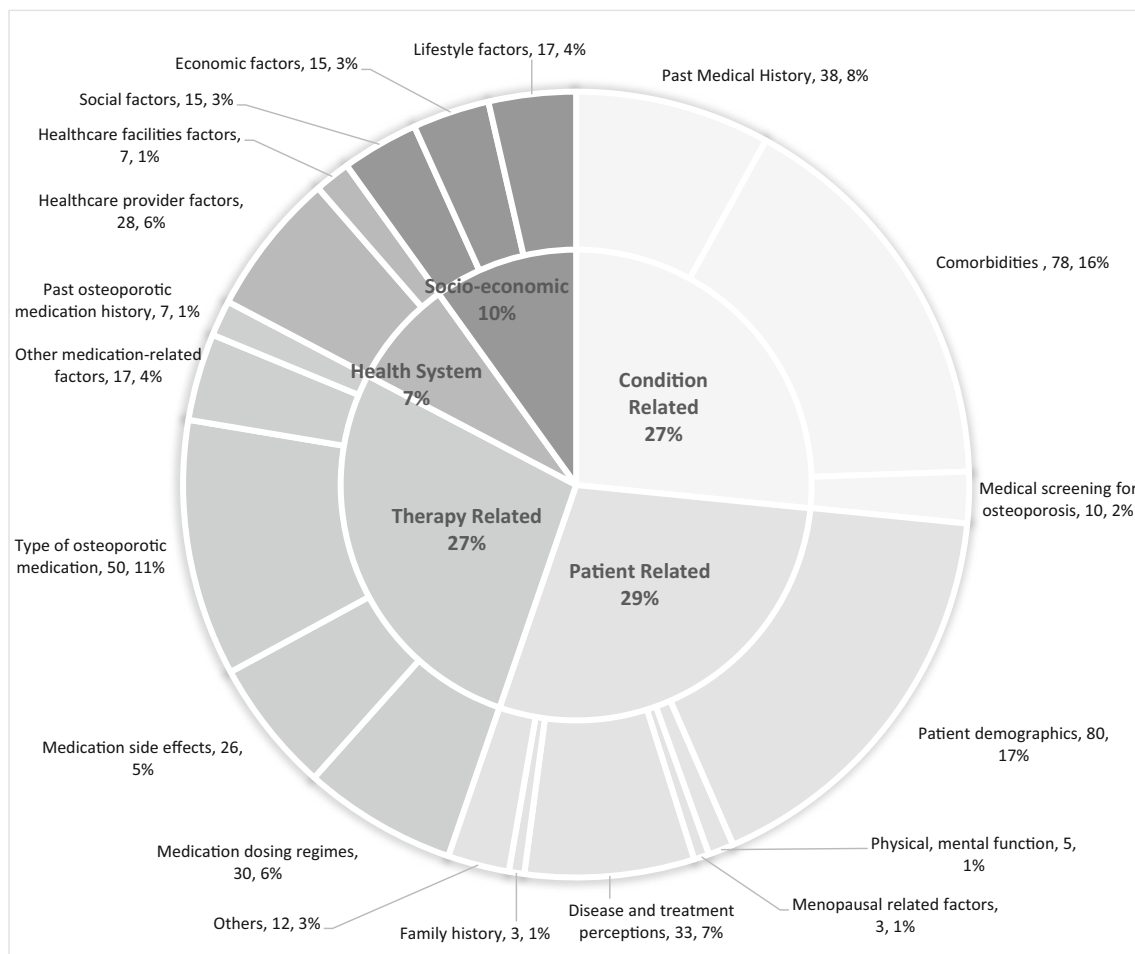
43, 48, 64, 81, 88, 93, 95, 96] were shown to lower medication adherence.

### Therapy-related factors

Table 3 shows therapy-related factors which were associated with poorer or better medication adherence. Five therapy-related factors with 31 sub-factors were identified which included “medication dosing regimen,” “medication side effects,” “type of osteoporotic medication,” “other medication-related factors,” and “past osteoporotic medication history.” Regimen factors affecting medication adherence included higher dosing frequency [8, 31, 45, 49, 51, 52, 54, 61, 71, 76, 77, 87, 98–108]. The development of medication-related side effects [7, 23, 28, 44, 48, 59, 64, 65, 88, 89, 91–93, 97, 109, 111–114] was associated with poorer medication adherence.

### Health-based system factors

Table 4 shows health system-based factors which were associated with poorer or better medication adherence. A total of seven health system-based factors with 16 sub-factors were identified, namely, “healthcare provider”- and “healthcare facilities”-related factors. Healthcare provider factors associated



**Fig. 2** Pie chart representing frequency of studies in the five main categories

with poorer medication adherence included care under different medical specialities [16, 19, 22, 26, 34, 60, 116]. In addition, healthcare facility factors associated with poorer medication adherence included poor accessibility to medication [89, 91, 111].

### Social-economic factors

Table 5 shows social-economic factors which were associated with poorer or better medication adherence. Three socio-economic factors with 21 sub-factors were elucidated, which were “social,” “economic,” and “lifestyle” factors. Social factors associated with poorer medication adherence included location of residence [6, 28, 44, 58]. Economic factors such as higher treatment costs [53, 67, 91, 92] were associated with poorer medication adherence. Lifestyle factors such as smoking [17, 28, 30, 44, 57, 64, 86, 126, 127] were also found to be associated with poorer medication adherence.

### Femur model for medication adherence among osteoporosis patients

Incorporating the five broad categories of factors that affects adherence to anti-osteoporotic medication, a femur model for medication adherence, as depicted in Fig. 3, was proposed to aid clinicians in remembering the factors and applying it in their daily clinical practice.

### Discussion

This is a systematic review which has evaluated literature extensively for factors that affect medication adherence among patients with osteoporosis. To our best knowledge, it is also the first review which provided an overview of the types and number of studies that supported or disagreed with the factors investigated.

**Table 1** Condition-related factors and their association with poorer adherence/persistence/compliance to medication therapy

Factors	No. of supporting studies	Type of studies	No. studies that disagree	Type of studies
<b>Past medical history</b>				
History of falls, fractures	10	C [6, 15–20], CS [21], O [22], RCT [23]	16	C [6, 9, 24–35, 52], CS [36]
History of treatment/medications for comorbidities	1	C [37]	3	C [33, 37, 38]
Longer disease duration of osteoporosis			3	C, [28, 39], CS [36]
Higher number of previous falls, fractures	1	C [17]		
History of adverse drug events from comorbidities	1	C [40]		
Menopause	1	C [41]		
Intact uterus	1	C [42]		
Vaccination (Flu)	1	C [43]		
<b>Comorbidities</b>				
Receiving concomitant treatment/medications for comorbidities (yes/no)	12	C [6, 26, 28, 31–33, 44–46], CS [47], O [48], OComS [49]	8	C [6, 7, 19, 31, 46, 50, 51], CS [10]
Higher number of concomitant medications for comorbidities	7	C [6, 8, 20, 38, 52–54]	2	C [43, 55]
Having gastrointestinal diseases (hepatobiliary, liver, malabsorption syndrome, digestive problems, Inflammatory bowel disease, celiac disease, mucositis)	7	C [32, 33, 38, 51, 56], CS [57], O [48]		
Psychiatric conditions (depression, mental disorders)	6	C [9, 15, 32, 33, 50], O [58]	1	C [55]
Metabolic diseases (diabetes, hypertension, hyperlipidemia)	5	C [32, 33, 46, 52], OCS [59]	1	C [16]
Autoimmune diseases (rheumatoid arthritis, inflammatory joint disease)	4	C [33, 45, 52, 60]	1	C [61]
Cardiovascular diseases (coronary artery disease, myocardial infarction, heart failure)	2	C [6, 33]	3	C [16, 43, 62]
Higher number of comorbidities	4	C [25, 52, 60], CS [59]		
Having general comorbidities	2	C [40], L [63]	2	C [17], CS [10]
Neurological diseases (dementia, Parkinson, stroke)	1	C [46]	2	C [6, 45]
Orthopedic diseases (arthrosis, osteopenia, metabolic bone disease)	2	C [7], CS [59]		
Respiratory diseases (COPD, chronic pulmonary disease)	1	C [16]		
Collagen diseases	1	C [6]		
Presence of medication side effects arising from comorbidity treatment	1	CS [64]		
Longer duration of having rheumatoid arthritis			1	C [61]
Presence of symptoms (pain; daily, climacteric)			1	C [50]
<b>Medical screening for osteoporosis</b>				
Presence of osteoporosis screening	2	CS [64], Q [65]	8	C [16, 25, 38, 45, 52, 66, 67], O [58]

C cohort, CS cross-sectional, FGD focused group discussion, LQS longitudinal qualitative study, O observational, ComS comparative study, Q qualitative, RCT randomized controlled trial, L longitudinal

The rate of anti-osteoporotic medication adherence was found to be highly varied across studies and ranged from 12.9 to 95.4%. Potential reasons for this high variability could be attributed to the differences in the characteristics of patient populations and the tools used for assessing adherence. While real-world medication adherence rates were anticipated to be lower, there appeared to be no significant differences in adherence

rates in randomized controlled trials compared to non-randomized studies. Some of the tools used for evaluating medication adherence included patient self-reporting, electronic prescription filling records, and pharmacy clinical records, which have their inherent strengths and limitations. Proportion of days covered (PDC) has been recommended as the “gold standard” calculation method for evaluating

**Table 2** Patient-related factors and their association with poorer adherence/persistence/compliance to medication therapy

Factors	No. of supporting studies	Type of studies	No. studies that disagree	Type of studies
<b>Patient demographics</b>				
Older age	20	C [9, 17, 20, 24, 25, 28, 41, 42, 46, 53, 68–73], CS [10, 32, 57, 74]	21	C [6, 27, 31, 35, 37, 39, 43, 50–52, 62, 66, 75–79], CS [64, 80, 81], L [63]
Male gender	11	C [6, 19, 25, 37, 46, 68, 69, 72, 77, 82, 83]	2	C [27, 52]
Lower education levels	9	C [6, 40, 44, 66, 75], CS [10, 47, 57, 80]		
Race (non-white vs White, African-Americans vs others, Hispanic vs White, Asian vs White)	7	C [19, 25, 28, 44, 67, 73], RCT [84]	1	C [56]
Higher body mass index	3	CS [57, 59], RCT [84]	1	C [56]
Marital status (single vs married)	2	C [6], CS [80]	1	C [85]
Shorter height	1	C [56]		
Marital status (previously married vs married)	1	C [75]		
<b>Physical and mental function</b>				
Lower levels of physical activity	3	C [44, 86], CS [87]		
Poorer mental health status	1	CS [87]		
Increased forgetfulness	1	Q [65]		
<b>Menopausal-related factors</b>				
Higher age of menopause	2	C [26], CS [59]	1	C [88]
<b>Disease and treatment perceptions</b>				
Misconception/ill-informed about osteoporosis	11	C [43, 89, 90], CS [80, 87, 91, 92], Q [65, 93, 94], RCT [95]		
Lack of perceived benefit of therapy	11	C [7, 30, 41, 43, 88, 96], CS [64, 81], O [48], Q [93], RCT [95]		
Lack of concern for consequences of osteoporosis	4	C [39, 43], CS [87], Q [65]		
Having more concerns about therapy	3	CS [64, 81], O [48]	1	CS [36]
Poor attitude towards treatment	1	C [43]		
Lack of perceiving osteoporosis as a disease	1	Q [94]		
Lack of perceived self-efficacy in medication use	1	CS [64]		
<b>Family history</b>				
Family history of osteoporosis			2	C [26], Q [93]
Family history of osteoporosis-related fracture			1	OLNRS [97]
<b>Others</b>				
Lower level of tertiary care facilities utilization	2	C [46, 55]	3	C [6, 19, 46]
Lower level of primary care services and facilities utilization	2	C [25, 55]	3	C [19, 25, 52]
Loss of height since youth			1	C [56]
No loss of height after osteoporosis			1	Q [94]

C cohort, CS cross-sectional, Q qualitative study, OLNRS open-label non-randomized study, RCT randomized controlled trial, O observational study, L longitudinal

medication adherence in long-term therapies [128]. However, this was not assessed in studies included in this review. Future studies should hence consider using this tool to assess medication adherence rates among patients with osteoporosis. More importantly, the heterogeneity observed reflects the complex nature of medication adherence and highlighted the need for

identification of pertinent factors affecting medication adherence. This will in turn facilitate the development of targeted interventions to improve medication adherence.

Among condition-related factors, receiving concomitant medication for comorbidities was found to be associated with poorer medication adherence. Managing complex medication

**Table 3** Therapy-related factors and their association with poorer adherence/persistence/compliance to medication therapy

Osteoporotic treatment Factors	No. of supporting studies	Type of studies	No. studies that disagree	Type of studies
<b>Medication dosing regimen</b>				
Higher dosing frequency	21	C [8, 31, 45, 51, 52, 54, 61, 71, 76, 77, 98–106], CS [87], ComS [49]	2	C [107, 108]
Complex instructions for medication administration	4	C [89, 109], Q [94, 110]		
Complex medication regimen	2	CS [87], OLT [111]		
Use of treatment dose vs preventive dose			1	C [71]
<b>Medication side effects</b>				
Presence of medication side effects (GI)	20	C [7, 23, 28, 44, 88, 89, 109, 112, 113], CS [64, 91, 92, 114], O [48], Q [65, 94, 110], OLT [97, 111], LQS [93]		
<b>Type of osteoporotic medication</b>				
Use of bisphosphonates (CLOD, alendronate, etidronate, risedronate) vs non-bisphosphonates	6	C [6, 26, 69, 79, 115], ComS [41]	7	C [6, 25, 34, 56, 67, 99, 115]
Use of SERM (raloxifene) vs non-SERM	3	C [76, 79, 105]	6	C [28, 34, 52, 115], CS [116], ComS [41]
Use of supplements (calcium, vitamin D, multivitamin)	3	C [61], CS [44, 92]	4	C [27, 45, 79, 117]
Use of HRT (estrogen, progesterone) vs non-HRT	2	C [9, 25]	5	C [28, 32, 52, 118], CS [114]
Use of calcitonin vs non-calcitonin	4	C [9, 25, 28, 115]	2	C [52, 115]
Type of bisphosphonates (ibandronate, risedronate, zoledronic acid vs alendronate, ibandronate)	3	C [53, 62, 105]	2	C [72], OLT [119]
Use of PTH (teriparatide) vs non-PTH	2	C [28, 115]	2	C [85, 115]
Use of anti-RANKL antibody (denosumab) vs non-anti-RANKL antibody	1	C [115]	2	C [50, 120]
Use of strontium ranelate vs non-strontium ranelate	2	C [76, 79]		
<b>Other medication-related factors</b>				
Switch of anti-osteoporotic medication during therapy	3	C [44, 68, 121]	3	C [16, 77, 98]
Longer duration of anti-osteoporotic therapy	1	CS [114]	3	C [62], CS [10, 87]
Generic vs branded osteoporotic medication	2	C [83, 122]	1	C [77]
Higher osteoporotic medication cost	2	C [82], O [48]		
Prompt treatment initiation after diagnosis			1	C [50]
Previous osteoporotic treatment failure			1	C [17]
<b>Past osteoporotic medication history</b>				
History of anti-osteoporotic treatment	1	C [108]	6	C [22, 56, 58, 72, 104, 117]

C cohort, CS cross-sectional, FGD focused group discussion, LQS longitudinal qualitative study, O observational, ComS comparative study, Q qualitative, CT controlled trial, L longitudinal, NRCT non-randomized controlled trial, OLT open-label trial

dosing regimens and instructions can be challenging for patients prescribed with polypharmacy, and this in turn contributes to poor medication adherence [129]. In the recent years, deprescribing of unnecessary medications has been suggested as an avenue to reduce polypharmacy and improve medication adherence [130]. Physicians should hence consider reviewing the medication lists of patients regularly and withdraw unnecessary medication therapies, so as to improve medication adherence among patients. Additionally, psychiatric disorders such as depression were found to be associated with poor

medication adherence among patients with osteoporosis. Similar findings have been observed in studies evaluating medication adherence in patients with other chronic conditions such as diabetes mellitus, ischemic heart disease, and rheumatoid arthritis [131–133]. A meta-analysis done by Grenard et al. showed that depressed patients were twice more likely to be non-adherent to their chronic disease medication than patients without depression, which was noted consistently across disease types [133]. Interestingly, there is growing evidence which suggests that depression has an unfavorable

**Table 4** Health system-based factors and their association with poorer adherence/persistence/compliance to medication therapy

Factors	No. of supporting studies	Type of studies	No. studies that disagree	Type of studies
Healthcare provider factors				
Physician-specific factor				
Prescription by non-specialist (GPs vs specialists)	5	C [26, 27, 31, 55], Q [94]	5	C [26, 60, 62, 69, 123]
Care under different medical specialty (orthopedic, family, metabolism, rehab medicine, oncology, gynecology vs rheumatology/others)	6	C [16, 19, 26, 34, 60], ComS [116]	1	C [22]
Male physician	1	C [58]		
Lesser years of work experience	1	C [55]		
Trust in physician				
Dissatisfaction with physician visits	1	Q [94]		
Communication and support from healthcare providers				
Lack of patient education (information sharing, counseling from healthcare professional, lack of information exchange and explanations from healthcare professionals, failure to emphasize importance of adherence)	5	C [82, 101], CS [92], Q [65, 110]		
Lack of support from healthcare professionals (encouragement, managing side effects)	1	LQS [93]		
Lack of patient support programs (specialist fracture programs)			2	C [22], RCT [23]
Healthcare facilities factors				
Access to medication/medication facilities				
Poor accessibility to medication/medical facilities/pharmacies	3	C [89], CS [91], OLT [111]	1	C [79]
Restrictive drug formularies	1	C [54]		
Healthcare policies/plans				
Lack of healthcare plan design (indemnity, point of service plans, preferred provider organizations vs health maintenance organizations)	1	C [8]		
Type of healthcare facilities				
Receiving care in specialty care centers (internal medicine/rheumatology/endocrinology vs general hospital)			1	C [72]

C cohort, CS cross-sectional, FGD focused group discussion, LQS longitudinal qualitative study, O observational, ComS comparative study, Q qualitative, RCT randomized controlled trial, OLT open-label trial

effect on bone health, and is associated with an increased risk of osteoporotic fractures [134]. Depression has been shown to increase the production of pro-inflammatory cytokines such as interleukin-6 and TNF- $\alpha$ , which in turn leads to higher bone resorption [134]. Furthermore, it has also been shown to stimulate the hypothalamic–pituitary–adrenocortical axis, contributing to hypercortisolemia and increased bone loss [134]. Given the prevalence of depression among patients with chronic diseases such as osteoporosis and its negative consequences on patients' health, appropriate screening and treatment of depression might aid in improving medication adherence among patients with osteoporosis.

Among patient-related factors, patients with misconceptions about osteoporosis and lack of perceived benefit of therapy were found to be associated with lower adherence to anti-osteoporotic medications. On a similar vein, the lack of patient

education and support from healthcare professionals were associated with poorer medication adherence. Although the usage of phone reminders and targeted education sessions by healthcare professionals have been explored as potential interventions to improve medication adherence, data pertaining to their outcomes has been either conflicting or poor. A randomized controlled study by Cooper et al. showed that reminder phone calls from nurses to educate patients about osteoporosis medication and the importance of medication adherence led to a significant increase in medication adherence rates [119]. However, another randomized controlled trial by Bianchi et al. found that the provision of phone reminders and targeted educational programs for patients was not effective in improving compliance to anti-osteoporotic therapy [135]. A potential reason for the above findings could be due to the differences in anti-osteoporotic dosing regimens and frequency of phone



**Table 5** Social-economic factors and their association with poorer adherence/persistence/compliance to medication therapy

Factors	No. of supporting studies	Type of studies	No. studies that disagree	Type of studies
<b>Social factor</b>				
Location of residence (city vs rural areas; Canada: Quebec vs Ontario; USA: Midwest, south, west vs northeast/others)	4	C [6, 28, 44, 58]	2	C [6, 124]
Unemployment	2	C [6, 85]	1	C [6]
Lack of caregiver	1	LQS [93]		
Lower education	1	CS [125]		
Having children at home	1	C [6]		
Staying close to hospital	1	C [6]		
Live alone and in rural areas	1	CS [57]		
Poor family support	1	O [48]		
<b>Economic factors</b>				
Lower income level	5	C [6, 20, 75], CS [125], OLT [111]		
No/lower statutory insurance or subsidy	4	C [27, 62, 98, 124]	1	Q [94]
Higher treatment costs (co-payment)	4	C [53, 67], CS [91, 92]		
Not receiving pension	1	C [98]		
<b>Lifestyle factors</b>				
Current smoker	9	C [17, 28, 30, 44, 86, 126, 127], CS [57, 64]		
Alcohol consumption	2	C [43], CS [57]	1	C [28]
Lower level of physical activity	2	C [28, 30]		
Former smoker	1	C [86]		
Making lifestyle changes	1	CS [92]		
Treatment regimen adapted to patient's lifestyle			1	CS [87]

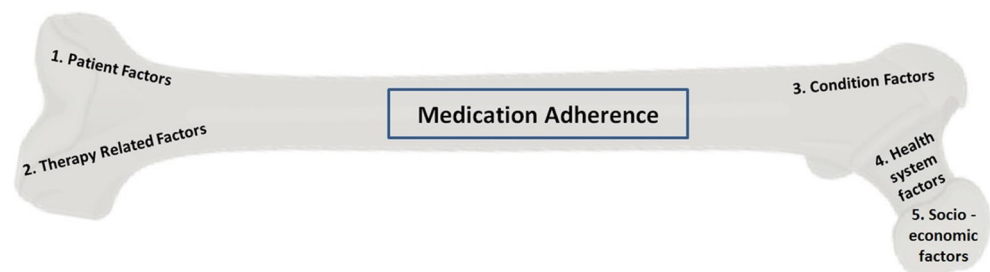
C cohort, CS cross-sectional, FGD focused group discussion, LQS longitudinal qualitative study, O observational, ComS comparative study, Q qualitative, RCT randomized controlled trial, OLT open-label trial

reminders utilized in the two studies. While Cooper et al. utilized monthly phone call reminders for patients on monthly bisphosphonate therapy, the latter study included patients on daily, weekly, and monthly bisphosphonate therapy for which 3-monthly phone reminders were made. Hence, there may remain a potential role of utilizing frequent reminder phone calls to reinforce compliance among patients with poor medication adherence, although more studies should be conducted.

Among the therapy-related factors identified, our review found that higher dosing frequency of anti-osteoporotic

medication and adverse side effects were associated with poor adherence among patients. For instance, a study by Goldshtein et al. found that the most common reason cited for discontinuation of oral bisphosphonates was due to gastrointestinal side effects such as heartburn and gastric reflux [81]. Hence, physicians should consider mitigating potentially avoidable side effects before initiation of therapy, by providing patient counseling on how to minimize the side effects of medications or even consider alternative route of drug administration (e.g., bisphosphonates). Additionally, regular evaluation and management of adverse effects associated with anti-osteoporotic

**Fig. 3** Femur model for factors affecting anti-osteoporotic medication adherence



medication should be performed by physicians on follow-up visits. A systematic review by Hiligsmann et al. found that simplification of dosing regimens has the most significant impact on improving medication adherence and persistence among patients with osteoporosis [136]. Hence, physicians should also endeavor to simplify medication dosing regimens where appropriate, to improve patients' adherence to medication.

High treatment cost was one of the main socio-economic factors found to be associated with poorer medication adherence. The financial condition of patients should be assessed by physicians when prescribing anti-osteoporotic medications which are more expensive. For example, the annual cost of teriparatide is US\$6700 as compared to alendronate acid which costs US\$900 per year [137]. For patients requiring financial assistance, they should be referred to channels such as hospital social services for help where appropriate.

In this review, the five broad categories of medication adherence factors were incorporated in the proposed femur model. Each section of the model represents a domain of factors that clinicians should keep in mind during their daily practice when prescribing anti-osteoporotic medication for patients.

There were several limitations that should be considered when interpreting the findings. Firstly, while a total of 139 sub-factors were identified, the aggregate magnitude of each factor on medication adherence among patients with osteoporosis was not assessed. This should be explored in future meta-analysis. Additionally, while the search terms and strategy were designed to cover a comprehensive base of literature, the omission of potentially relevant articles could not be ruled out. Steps taken to minimize this included utilizing unrestricted search dates in the databases and hand-searching of references listed in the related articles.

## Conclusion

In conclusion, through a systematic review of the literature available, factors which were associated with poorer anti-osteoporotic medication adherence were identified, of which several are potentially modifiable. These findings will aid researchers and clinicians in directing future research efforts to optimize medication adherence and outcomes for patients with osteoporosis. This would be of utmost importance with the aging population worldwide, which would see a rise in the number of patients with osteoporosis.

**Funding** This research did not receive any specific grant from funding agencies in the public, commercial, or not-for-profit sectors.

## Compliance with ethical standards

**Conflicts of interest** None.

## References

1. Wright NC, Looker AC, Saag KG, Curtis JR, Delzell ES, Randall S, Dawson-Hughes B (2014) The recent prevalence of osteoporosis and low bone mass in the United States based on bone mineral density at the femoral neck or lumbar spine. *J Bone Miner Res* 29(11):2520–2526. <https://doi.org/10.1002/jbmr.2269>
2. Johnell O, Kanis JA (2006) An estimate of the worldwide prevalence and disability associated with osteoporotic fractures. *Osteoporos Int* 17(12):1726–1733. <https://doi.org/10.1007/s00198-006-0172-4>
3. Gullberg B, Johnell O, Kanis JA (1997) World-wide projections for hip fracture. *Osteoporos Int* 7(5):407–413
4. Mikyas Y, Agodoa I, Yurgin N (2014) A systematic review of osteoporosis medication adherence and osteoporosis-related fracture costs in men. *Appl Health Econ Health Policy* 12(3):267–277. <https://doi.org/10.1007/s40258-013-0078-1>
5. Borgstrom F, Zethraeus N, Johnell O, Lidgren L, Ponzer S, Svensson O, Abdon P, Ornstein E, Lunsjo K, Thormgren KG, Sembo I, Rehnberg C, Jonsson B (2006) Costs and quality of life associated with osteoporosis-related fractures in Sweden. *Osteoporos Int* 17(5):637–650. <https://doi.org/10.1007/s00198-005-0015-8>
6. Hansen C, Pedersen BD, Konradsen H, Abrahamsen B (2013) Anti-osteoporotic therapy in Denmark—predictors and demographics of poor refill compliance and poor persistence. *Osteoporos Int* 24(7):2079–2097. <https://doi.org/10.1007/s00198-012-2221-5>
7. McHorney CA, Schousboe JT, Cline RR, Weiss TW (2007) The impact of osteoporosis medication beliefs and side-effect experiences on non-adherence to oral bisphosphonates. *Curr Med Res Opin* 23(12):3137–3152. <https://doi.org/10.1185/030079907x242890>
8. Cramer JA, Amonkar MM, Hebborn A, Altman R (2005) Compliance and persistence with bisphosphonate dosing regimens among women with postmenopausal osteoporosis. *Curr Med Res Opin* 21(9):1453–1460. <https://doi.org/10.1185/030079905x61875>
9. Weycker D, Macarios D, Edelsberg J, Oster G (2006) Compliance with drug therapy for postmenopausal osteoporosis. *Osteoporos Int* 17(11):1645–1652. <https://doi.org/10.1007/s00198-006-0179-x>
10. Gomes DC, Costa-Paiva L, Farhat FC, Pedro AO, Pinto-Neto AM (2011) Ability to follow anti-reabsorptive drug treatment in postmenopausal women with reduced bone mass. *Menopause* 18(5):531–536. <https://doi.org/10.1097/gme.0b013e3181fda7e7>
11. Cook PF, Emiliozzi S, McCabe MM (2007) Telephone counseling to improve osteoporosis treatment adherence: an effectiveness study in community practice settings. *Am J Med Qual* 22(6):445–456. <https://doi.org/10.1177/1062860607307990>
12. Curtis JR, Westfall AO, Cheng H, Lyles K, Saag KG, Delzell E (2008) Benefit of adherence with bisphosphonates depends on age and fracture type: results from an analysis of 101,038 new bisphosphonate users. *J Bone Miner Res* 23(9):1435–1441. <https://doi.org/10.1359/jbmr.080418>
13. Imaz I, Zegarra P, Gonzalez-Enriquez J, Rubio B, Alcazar R, Amate JM (2010) Poor bisphosphonate adherence for treatment of osteoporosis increases fracture risk: systematic review and meta-analysis. *Osteoporos Int* 21(11):1943–1951. <https://doi.org/10.1007/s00198-009-1134-4>
14. Burkhart PV, Sabate E (2003) Adherence to long-term therapies: evidence for action. *J Nurs Scholarsh* 35(3):207
15. Tasci I, Cintosun U, Safer U, Naharci MI, Bozoglu E, Aydogdu A, Doruk H (2017) Assessment of geriatric predictors of adherence to zoledronic acid treatment for osteoporosis: a prospective follow-up study. *Acta Clin Belg*:1–7. <https://doi.org/10.1080/17843286.2017.1412863>

16. Yu SF, Yang TS, Chiu WC, Hsu CY, Chou CL, Su YJ, Lai HM, Chen YC, Chen CJ, Cheng TT (2013) Non-adherence to anti-osteoporotic medications in Taiwan: physician specialty makes a difference. *J Bone Miner Metab* 31(3):351–359. <https://doi.org/10.1007/s00774-013-0424-2>
17. Fahrleitner-Pammer A, Papaioannou N, Gielen E, Feudjo Tepie M, Toffis C, Frieling I, Geusens P, Makras P, Boschitsch E, Callens J, Anastasilakis AD, Niedhart C, Resch H, Kalouche-Khalil L, Hadji P (2017) Factors associated with high 24-month persistence with denosumab: results of a real-world, non-interventional study of women with postmenopausal osteoporosis in Germany, Austria, Greece, and Belgium. *Arch Osteoporos* 12(1):58. <https://doi.org/10.1007/s11657-017-0351-2>
18. Iwamoto J, Miyata A, Sato Y, Takeda T, Matsumoto H (2009) Factors affecting discontinuation of alendronate treatment in postmenopausal Japanese women with osteoporosis. *J Chin Med Assoc* 72(12):619–624. [https://doi.org/10.1016/s1726-4901\(09\)70442-3](https://doi.org/10.1016/s1726-4901(09)70442-3)
19. Yun H, Curtis JR, Guo L, Kilgore M, Muntner P, Saag K, Matthews R, Morrisey M, Wright NC, Becker DJ, Delzell E (2014) Patterns and predictors of osteoporosis medication discontinuation and switching among Medicare beneficiaries. *BMC Musculoskelet Disord* 15:112. <https://doi.org/10.1186/1471-2474-15-112>
20. Roerholt C, Eiken P, Abrahamsen B (2009) Initiation of anti-osteoporotic therapy in patients with recent fractures: a nationwide analysis of prescription rates and persistence. *Osteopor Int* 20(2):299–307. <https://doi.org/10.1007/s00198-008-0651-x>
21. Palacios S, Sanchez-Borrego R, Neyro JL, Quereda F, Vazquez F, Perez M, Perez M (2009) Knowledge and compliance from patients with postmenopausal osteoporosis treatment. *Menopause Int* 15(3):113–119. <https://doi.org/10.1258/mi.2009.009029>
22. Hadji P, Papaioannou N, Gielen E, Feudjo Tepie M, Zhang E, Frieling I, Geusens P, Makras P, Resch H, Moller G, Kalouche-Khalil L, Fahrleitner-Pammer A (2015) Persistence, adherence, and medication-taking behavior in women with postmenopausal osteoporosis receiving denosumab in routine practice in Germany, Austria, Greece, and Belgium: 12-month results from a European non-interventional study. *Osteoporos Int* 26(10):2479–2489. <https://doi.org/10.1007/s00198-015-3164-4>
23. Arden NK, Earl S, Fisher DJ, Cooper C, Carruthers S, Goater M (2006) Persistence with teriparatide in patients with osteoporosis: the UK experience. *Osteoporos Int* 17(11):1626–1629. <https://doi.org/10.1007/s00198-006-0171-5>
24. Cheen MH, Kong MC, Zhang RF, Tee FM, Chandran M (2012) Adherence to osteoporosis medications amongst Singaporean patients. *Osteoporos Int* 23(3):1053–1060. <https://doi.org/10.1007/s00198-011-1635-9>
25. Solomon DH, Avorn J, Katz JN, Finkelstein JS, Arnold M, Polinski JM, Brookhart MA (2005) Compliance with osteoporosis medications. *Arch Intern Med* 165(20):2414–2419. <https://doi.org/10.1001/archinte.165.20.2414>
26. Rossini M, Bianchi G, Di Munno O, Giannini S, Minisola S, Sinigaglia L, Adami S (2006) Determinants of adherence to osteoporosis treatment in clinical practice. *Osteoporos Int* 17(6):914–921. <https://doi.org/10.1007/s00198-006-0073-6>
27. Kyveritakis I, Kostev K, Kurth A, Albert US, Hadji P (2014) Differences in persistency with teriparatide in patients with osteoporosis according to gender and health care provider. *Osteoporos Int* 25(12):2721–2728. <https://doi.org/10.1007/s00198-014-2810-6>
28. Wade SW, Satram-Hoang S, Stolshek BS (2014) Long-term persistence and switching patterns among women using osteoporosis therapies: 24- and 36-month results from POSSIBLE US. *Osteoporos Int* 25(9):2279–2290. <https://doi.org/10.1007/s00198-014-2762-x>
29. Dugard MN, Jones TJ, Davie MW (2010) Uptake of treatment for osteoporosis and compliance after bone density measurement in the community. *J Epidemiol Community Health* 64(6):518–522. <https://doi.org/10.1136/jech.2008.084558>
30. Ziller V, Wetzel K, Kyveritakis I, Seker-Pektas B, Hadji P (2011) Adherence and persistence in patients with postmenopausal osteoporosis treated with raloxifene. *Climacteric* 14(2):228–235. <https://doi.org/10.3109/13697137.2010.514628>
31. Penning-van Beest FJ, Erkens JA, Olson M, Herings RM (2008) Determinants of non-compliance with bisphosphonates in women with postmenopausal osteoporosis. *Curr Med Res Opin* 24(5):1337–1344. <https://doi.org/10.1185/030079908x297358>
32. Modi A, Siris S, Yang X, Fan CP, Sajjan S (2015) Association between gastrointestinal events and persistence with osteoporosis therapy: analysis of administrative claims of a U.S. managed care population. *J Manag Care Spec Pharm* 21(6):499–506. <https://doi.org/10.18553/jmcp.2015.21.6.499>
33. Siris ES, Fan CS, Yang X, Sajjan S, Sen SS, Modi A (2016) Association between gastrointestinal events and compliance with osteoporosis therapy. *Bone Rep* 4:5–10. <https://doi.org/10.1016/j.bonr.2015.10.006>
34. Cheng TT, Yu SF, Hsu CY, Chen SH, Su BY, Yang TS (2013) Differences in adherence to osteoporosis regimens: a 2-year analysis of a population treated under specific guidelines. *Clin Ther* 35(7):1005–1015. <https://doi.org/10.1016/j.clinthera.2013.05.019>
35. Papaioannou A, Ioannidis G, Adachi JD, Sebaldt RJ, Ferko N, Puglia M, Brown J, Tenenhouse A, Olszynski WP, Boulos P, Hanley DA, Josse R, Murray TM, Petrie A, Goldsmith CH (2003) Adherence to bisphosphonates and hormone replacement therapy in a tertiary care setting of patients in the CANDOO database. *Osteoporos Int* 14(10):808–813. <https://doi.org/10.1007/s00198-003-1431-2>
36. Carr AJ, Thompson PW, Cooper C (2006) Factors associated with adherence and persistence to bisphosphonate therapy in osteoporosis: a cross-sectional survey. *Osteoporos Int* 17(11):1638–1644. <https://doi.org/10.1007/s00198-006-0166-2>
37. Tanaka I, Sato M, Sugihara T, Faries DE, Nojiri S, Graham-Clarke P, Flynn JA, Burge RT (2013) Adherence and persistence with once-daily teriparatide in Japan: a retrospective, prescription database, cohort study. *J Osteoporos* 2013:654218. <https://doi.org/10.1155/2013/654218>
38. Lo JC, Pressman AR, Omar MA, Ettinger B (2006) Persistence with weekly alendronate therapy among postmenopausal women. *Osteoporos Int* 17(6):922–928. <https://doi.org/10.1007/s00198-006-0085-2>
39. Abobulul M, Berghea F, Vlad V, Balanescu A, Opris D, Bojinca V, Kosevoi Tichie A, Predeteanu D, Ionescu R (2015) Evaluation of adherence to anti-osteoporosis treatment from the socio-economic context. *J Med Life* 8(Spec Issue):119–123
40. Roh YH, Koh YD, Noh JH, Gong HS, Baek GH (2017) Effect of health literacy on adherence to osteoporosis treatment among patients with distal radius fracture. *Arch Osteoporos* 12(1):42. <https://doi.org/10.1007/s11657-017-0337-0>
41. Ringe JD, Christodoulakos GE, Mellstrom D, Petto H, Nickelsen T, Marin F, Pavo I (2007) Patient compliance with alendronate, risedronate and raloxifene for the treatment of osteoporosis in postmenopausal women. *Curr Med Res Opin* 23(11):2677–2687. <https://doi.org/10.1185/03007x226357>
42. Vestergaard P, Hermann AP, Gram J, Jensen LB, Kolthoff N, Abrahamsen B, Brot C, Eiken P (1997) Improving compliance with hormonal replacement therapy in primary osteoporosis prevention. *Maturitas* 28(2):137–145
43. Solomon DH, Brookhart MA, Tsao P, Sundaresan D, Andrade SE, Mazor K, Yood R (2011) Predictors of very low adherence with medications for osteoporosis: towards development of a clinical

- prediction rule. *Osteoporos Int* 22(6):1737–1743. <https://doi.org/10.1007/s00198-010-1381-4>
44. Tosteson AN, Do TP, Wade SW, Anthony MS, Downs RW (2010) Persistence and switching patterns among women with varied osteoporosis medication histories: 12-month results from POSSIBLE US. *Osteoporos Int* 21(10):1769–1780. <https://doi.org/10.1007/s00198-009-1133-5>
  45. Cotte FE, Fardellone P, Mercier F, Gaudin AF, Roux C (2010) Adherence to monthly and weekly oral bisphosphonates in women with osteoporosis. *Osteoporos Int* 21(1):145–155. <https://doi.org/10.1007/s00198-009-0930-1>
  46. Garcia-Sempere A, Hurtado I, Sanfelix-Genoves J, Rodriguez-Bernal CL, Gil Orozco R, Peiro S, Sanfelix-Gimeno G (2017) Primary and secondary non-adherence to osteoporotic medications after hip fracture in Spain. The PREV2FO population-based retrospective cohort study. *Sci Rep* 7(1):11784. <https://doi.org/10.1038/s41598-017-10899-6>
  47. de Castro Gomes DA, Valadares AL, Pinto-Neto AM, Morais SS, Costa-Paiva L (2012) Ability to follow drug treatment with calcium and vitamin D in postmenopausal women with reduced bone mass. *Menopause* 19(9):989–994. <https://doi.org/10.1097/gme.0b013e318247e86a>
  48. Zanchetta JR, Hakim C, Lombas C (2004) Observational study of compliance and continuance rates of raloxifene in the prevention and treatment of osteoporosis. *Curr Ther Res Clin Exp* 65(6):470–480. <https://doi.org/10.1016/j.curtheres.2005.01.003>
  49. Tandon VR, Sharma S, Mahajan S, Mahajan A, Khajuria V, Gillani Z (2014) First Indian prospective randomized comparative study evaluating adherence and compliance of postmenopausal osteoporotic patients for daily alendronate, weekly risedronate and monthly ibandronate regimens of bisphosphonates. *J Midlife Health* 5(1):29–33. <https://doi.org/10.4103/0976-7800.127788>
  50. Jacob L, Dreher M, Kostev K, Hadji P (2016) Increased treatment persistence and its determinants in women with osteoporosis with prior fracture compared to those without fracture. *Osteoporos Int* 27(3):963–969. <https://doi.org/10.1007/s00198-015-3378-5>
  51. Penning-van Beest FJ, Goettsch WG, Erkens JA, Herings RM (2006) Determinants of persistence with bisphosphonates: a study in women with postmenopausal osteoporosis. *Clin Ther* 28(2):236–242. <https://doi.org/10.1016/j.clinthera.2006.01.002>
  52. Curtis JR, Xi J, Westfall AO, Cheng H, Lyles K, Saag KG, Delzell E (2009) Improving the prediction of medication compliance: the example of bisphosphonates for osteoporosis. *Med Care* 47(3):334–341. <https://doi.org/10.1097/MLR.0b013e31818afa1c>
  53. Weiss TW, Henderson SC, McHorney CA, Cramer JA (2007) Persistence across weekly and monthly bisphosphonates: analysis of US retail pharmacy prescription refills. *Curr Med Res Opin* 23(9):2193–2203. <https://doi.org/10.1185/030079907x226069>
  54. Cramer JA, Lynch NO, Gaudin AF, Walker M, Cowell W (2006) The effect of dosing frequency on compliance and persistence with bisphosphonate therapy in postmenopausal women: a comparison of studies in the United States, the United Kingdom, and France. *Clin Ther* 28(10):1686–1694. <https://doi.org/10.1016/j.clinthera.2006.10.013>
  55. Reynolds K, Muntner P, Cheatham TC, Harrison TN, Morisky DE, Silverman S, Gold DT, Vansomphone SS, Wei R, O'Malley CD (2013) Primary non-adherence to bisphosphonates in an integrated healthcare setting. *Osteoporos Int* 24(9):2509–2517. <https://doi.org/10.1007/s00198-013-2326-5>
  56. Modi A, Sen S, Adachi JD, Adami S, Cortet B, Cooper AL, Geusens P, Mellstrom D, Weaver JP, van den Bergh JP, Keown P, Sajjan S (2017) The impact of GI events on persistence and adherence to osteoporosis treatment: 3-, 6-, and 12-month findings in the MUSIC-OS study. *Osteoporos Int*. <https://doi.org/10.1007/s00198-017-4271-1>
  57. Castelo-Branco C, Cortes X, Ferrer M (2010) Treatment persistence and compliance with a combination of calcium and vitamin D. *Climacteric* 13(6):578–584. <https://doi.org/10.3109/13697130903452804>
  58. Silverman SL, Siris E, Kendler DL, Belazi D, Brown JP, Gold DT, Lewiecki EM, Papaioannou A, Simonelli C, Ferreira I, Balasubramanian A, Dakin P, Ho P, Siddhanti S, Stolshek B, Recknor C (2015) Persistence at 12 months with denosumab in postmenopausal women with osteoporosis: interim results from a prospective observational study. *Osteoporos Int* 26(1):361–372. <https://doi.org/10.1007/s00198-014-2871-6>
  59. Sanfelix-Genoves J, Gil-Guillen VF, Orozco-Beltran D, Giner-Ruiz V, Pertusa-Martinez S, Reig-Moya B, Carratala C (2009) Determinant factors of osteoporosis patients' reported therapeutic adherence to calcium and/or vitamin D supplements: a cross-sectional, observational study of postmenopausal women. *Drugs Aging* 26(10):861–869. <https://doi.org/10.2165/11317070-000000000-00000>
  60. Chiu CK, Kuo MC, Yu SF, Su BY, Cheng TT (2013) Adherence to osteoporosis regimens among men and analysis of risk factors of poor compliance: a 2-year analytical review. *BMC Musculoskelet Disord* 14:276. <https://doi.org/10.1186/1471-2474-14-276>
  61. Park JH, Park EK, Koo DW, Lee S, Lee SH, Kim GT, Lee SG (2017) Compliance and persistence with oral bisphosphonates for the treatment of osteoporosis in female patients with rheumatoid arthritis. *BMC Musculoskelet Disord* 18(1):152. <https://doi.org/10.1186/s12891-017-1514-4>
  62. Jones TJ, Petrella RJ, Crilly R (2008) Determinants of persistence with weekly bisphosphonates in patients with osteoporosis. *J Rheumatol* 35(9):1865–1873
  63. Briesacher BA, Andrade SE, Fouayzi H, Chan KA (2008) Comparison of drug adherence rates among patients with seven different medical conditions. *Pharmacotherapy* 28(4):437–443. <https://doi.org/10.1592/phco.28.4.437>
  64. Schousboe JT, Dowd BE, Davison ML, Kane RL (2010) Association of medication attitudes with non-persistence and non-compliance with medication to prevent fractures. *Osteoporos Int* 21(11):1899–1909. <https://doi.org/10.1007/s00198-009-1141-5>
  65. Wozniak LA, Johnson JA, McAlister FA, Beaupre LA, Bellerose D, Rowe BH, Majumdar SR (2017) Understanding fragility fracture patients' decision-making process regarding bisphosphonate treatment. *Osteoporos Int* 28(1):219–229. <https://doi.org/10.1007/s00198-016-3693-5>
  66. Richards JS, Cannon GW, Hayden CL, Amdur RL, Lazaro D, Mikuls TR, Reimold AM, Caplan L, Johnson DS, Schwab P, Cherascu BN, Kerr GS (2012) Adherence with bisphosphonate therapy in US veterans with rheumatoid arthritis. *Arthritis Care Res* 64(12):1864–1870. <https://doi.org/10.1002/acr.21777>
  67. Foster SA, Foley KA, Meadows ES, Johnston JA, Wang SS, Pohl GM, Long SR (2011) Adherence and persistence with teriparatide among patients with commercial, Medicare, and Medicaid insurance. *Osteoporos Int* 22(2):551–557. <https://doi.org/10.1007/s00198-010-1297-z>
  68. Ideguchi H, Ohno S, Takase K, Ueda A, Ishigatsubo Y (2008) Outcomes after switching from one bisphosphonate to another in 146 patients at a single university hospital. *Osteoporos Int* 19(12):1777–1783. <https://doi.org/10.1007/s00198-008-0618-y>
  69. Ideguchi H, Ohno S, Hattori H, Ishigatsubo Y (2007) Persistence with bisphosphonate therapy including treatment courses with multiple sequential bisphosphonates in the real world. *Osteoporos Int* 18(10):1421–1427. <https://doi.org/10.1007/s00198-007-0406-0>
  70. Klop C, Welsing PM, Elders PJ, Overbeek JA, Souverein PC, Burden AM, van Onzenoort HA, Leufkens HG, Bijlsma JW, de Vries F (2015) Long-term persistence with anti-osteoporosis drugs

- after fracture. *Osteoporos Int* 26(6):1831–1840. <https://doi.org/10.1007/s00198-015-3084-3>
71. Gold DT, Martin BC, Frytak JR, Amonkar MM, Cosman F (2007) A claims database analysis of persistence with alendronate therapy and fracture risk in post-menopausal women with osteoporosis. *Curr Med Res Opin* 23(3):585–594. <https://doi.org/10.1185/030079906x167615>
  72. Curtis JR, Yun H, Matthews R, Saag KG, Delzell E (2012) Adherence with intravenous zoledronate and intravenous ibandronate in the United States Medicare population. *Arthritis Care Res (Hoboken)* 64(7):1054–1060. <https://doi.org/10.1002/acr.21638>
  73. Hui RL, Adams AL, Niu F, Ettinger B, Yi DK, Chandra M, Lo JC (2017) Predicting adherence and persistence with oral bisphosphonate therapy in an integrated health care delivery system. *J Manag Care Spec Pharm* 23(4):503–512. <https://doi.org/10.18553/jmcp.2017.23.4.503>
  74. Segal E, Tamir A, Ish-Shalom S (2003) Compliance of osteoporotic patients with different treatment regimens. *Isr Med Assoc J* 5(12):859–862
  75. Devold HM, Furu K, Skurtveit S, Tverdal A, Falch JA, Sogaard AJ (2012) Influence of socioeconomic factors on the adherence of alendronate treatment in incident users in Norway. *Pharmacoepidemiol Drug Saf* 21(3):297–304. <https://doi.org/10.1002/pds.2344>
  76. Confavreux CB, Canoui-Poitrine F, Schott AM, Ambrosi V, Tainturier V, Chapurlat RD (2012) Persistence at 1 year of oral antiosteoporotic drugs: a prospective study in a comprehensive health insurance database. *Eur J Endocrinol* 166(4):735–741. <https://doi.org/10.1530/eje-11-0959>
  77. Casula M, Catapano AL, Piccinelli R, Menditto E, Manzoli L, De Fendi L, Orlando V, Flacco ME, Gambera M, Filippi A, Tragni E (2014) Assessment and potential determinants of compliance and persistence to antiosteoporosis therapy in Italy. *Am J Manag Care* 20(5):e138–e145
  78. van Boven JF, de Boer PT, Postma MJ, Vegter S (2013) Persistence with osteoporosis medication among newly-treated osteoporotic patients. *J Bone Miner Metab* 31(5):562–570. <https://doi.org/10.1007/s00774-013-0440-2>
  79. Netelenbos JC, Geusens PP, Ypma G, Buijs SJ (2011) Adherence and profile of non-persistence in patients treated for osteoporosis—a large-scale, long-term retrospective study in the Netherlands. *Osteoporos Int* 22(5):1537–1546. <https://doi.org/10.1007/s00198-010-1372-5>
  80. Wu X, Wei D, Sun B, Wu XN (2016) Poor medication adherence to bisphosphonates and high self-perception of aging in elderly female patients with osteoporosis. *Osteoporos Int* 27(10):3083–3090. <https://doi.org/10.1007/s00198-016-3763-8>
  81. Goldshtein I, Rouach V, Shamir-Stein N, Yu J, Chodick G (2016) Role of side effects, physician involvement, and patient perception in non-adherence with oral bisphosphonates. *Adv Ther* 33(8):1374–1384. <https://doi.org/10.1007/s12325-016-0360-3>
  82. Lee YK, Nho JH, Ha YC, Koo KH (2012) Persistence with intravenous zoledronate in elderly patients with osteoporosis. *Osteoporos Int* 23(9):2329–2333. <https://doi.org/10.1007/s00198-011-1881-x>
  83. Sheehy O, Kindundu CM, Barbeau M, LeLorier J (2009) Differences in persistence among different weekly oral bisphosphonate medications. *Osteoporos Int* 20(8):1369–1376. <https://doi.org/10.1007/s00198-008-0795-8>
  84. Ganda K, Schaffer A, Pearson S, Seibel MJ (2014) Compliance and persistence to oral bisphosphonate therapy following initiation within a secondary fracture prevention program: a randomised controlled trial of specialist vs. non-specialist management. *Osteoporos Int* 25(4):1345–1355. <https://doi.org/10.1007/s00198-013-2610-4>
  85. Thorsteinnsson AL, Vestergaard P, Eiken P (2015) Compliance and persistence with treatment with parathyroid hormone for osteoporosis. A Danish national register-based cohort study. *Arch Osteoporos* 10:35. <https://doi.org/10.1007/s11657-015-0237-0>
  86. Berecki-Gisolf J, Hockey R, Dobson A (2008) Adherence to bisphosphonate treatment by elderly women. *Menopause* 15(5):984–990. <https://doi.org/10.1097/gme.0b013e31816be98a>
  87. Huas D, Debiais F, Blotman F, Cortet B, Mercier F, Rousseaux C, Berger V, Gaudin A-F, Cotté F-E (2010) Compliance and treatment satisfaction of post menopausal women treated for osteoporosis. Compliance with osteoporosis treatment. *BMC Womens Health* 10:26–26. <https://doi.org/10.1186/1472-6874-10-26>
  88. Ziller V, Zimmermann SP, Kalder M, Ziller M, Seker-Pektas B, Hellmeyer L, Hadji P (2010) Adherence and persistence in patients with severe osteoporosis treated with teriparatide. *Curr Med Res Opin* 26(3):675–681. <https://doi.org/10.1185/03007990903538409>
  89. Kamatari M, Koto S, Ozawa N, Urao C, Suzuki Y, Akasaka E, Yanagimoto K, Sakota K (2007) Factors affecting long-term compliance of osteoporotic patients with bisphosphonate treatment and QOL assessment in actual practice: alendronate and risedronate. *J Bone Miner Metab* 25(5):302–309. <https://doi.org/10.1007/s00774-007-0768-6>
  90. Nielsen DS, Langdahl BL, Sorensen OH, Sorensen HA, Brixen KT (2010) Persistence to medical treatment of osteoporosis in women at three different clinical settings—a historical cohort study. *Scand J Public Health* 38(5):502–507. <https://doi.org/10.1177/1403494810371243>
  91. Orimo H, Sato M, Kimura S, Wada K, Chen X, Yoshida S, Crawford B (2017) Understanding the factors associated with initiation and adherence of osteoporosis medication in Japan: an analysis of patient perceptions. *Osteoporos Sarcopenia* 3(4):174–184. <https://doi.org/10.1016/j.afos.2017.10.002>
  92. Lindsay BR, Olufade T, Bauer J, Babrowicz J, Hahn R (2016) Patient-reported barriers to osteoporosis therapy. *Arch Osteoporos* 11:19. <https://doi.org/10.1007/s11657-016-0272-5>
  93. Salter C, McDaid L, Bhattacharya D, Holland R, Marshall T, Howe A (2014) Abandoned acid? Understanding adherence to bisphosphonate medications for the prevention of osteoporosis among older women: a qualitative longitudinal study. *PLoS One* 9(1):e83552. <https://doi.org/10.1371/journal.pone.0083552>
  94. Iversen MD, Vora RR, Servi A, Solomon DH (2011) Factors affecting adherence to osteoporosis medications: a focus group approach examining viewpoints of patients and providers. *Journal of geriatric physical therapy* (2011) 34(2):72–81. <https://doi.org/10.1097/JPT.0b013e3181ff03b4>
  95. Hall SF, Edmonds SW, Lou Y, Cram P, Roblin DW, Saag KG, Wright NC, Jones MP, Wolinsky FD (2017) Patient-reported reasons for nonadherence to recommended osteoporosis pharmacotherapy. *J Am Pharm Assoc* (2003) 57(4):503–509. <https://doi.org/10.1016/j.japh.2017.05.003>
  96. Brask-Lindemann D, Cadarette SM, Eskildsen P, Abrahamsen B (2011) Osteoporosis pharmacotherapy following bone densitometry: importance of patient beliefs and understanding of DXA results. *Osteoporos Int* 22(5):1493–1501. <https://doi.org/10.1007/s00198-010-1365-4>
  97. Lewiecki EM, Babbitt AM, Piziak VK, Ozturk ZE, Bone HG (2008) Adherence to and gastrointestinal tolerability of monthly oral or quarterly intravenous ibandronate therapy in women with previous intolerance to oral bisphosphonates: a 12-month, open-label, prospective evaluation. *Clin Ther* 30(4):605–621
  98. Kertes J, Dushenat M, Vesterman JL, Lemberger J, Bregman J, Friedman N (2008) Factors contributing to compliance with osteoporosis medication. *Isr Med Assoc J* 10(3):207–213
  99. Blotman F, Cortet B, Hilliquin P, Avouac B, Allaert FA, Pouchain D, Gaudin AF, Cotte FE, El Hasnaoui A (2007) Characterisation

- of patients with postmenopausal osteoporosis in French primary healthcare. *Drugs Aging* 24(7):603–614
100. Curtis JR, Westfall AO, Allison JJ, Freeman A, Saag KG (2006) Channeling and adherence with alendronate and risedronate among chronic glucocorticoid users. *Osteoporos Int* 17(8):1268–1274. <https://doi.org/10.1007/s00198-006-0136-8>
  101. Ettinger B (1998) Alendronate use among 812 women: prevalence of gastrointestinal complaints, noncompliance with patient instructions, and discontinuation. *J Manag Care Pharm* 4(5):488–492. <https://doi.org/10.18553/jmcp.1998.4.5.488>
  102. Brankin E, Walker M, Lynch N, Aspray T, Lis Y, Cowell W (2006) The impact of dosing frequency on compliance and persistence with bisphosphonates among postmenopausal women in the UK: evidence from three databases. *Curr Med Res Opin* 22(7):1249–1256. <https://doi.org/10.1185/030079906x112688>
  103. Tomkova S, Telepkova D, Vanuga P, Killinger Z, Sulkova I, Celec P, Payer J (2014) Therapeutic adherence to osteoporosis treatment. *Int J Clin Pharmacol Ther* 52(8):663–668. <https://doi.org/10.5414/cp202072>
  104. Recker RR, Gallagher R, MacCosbe PE (2005) Effect of dosing frequency on bisphosphonate medication adherence in a large longitudinal cohort of women. *Mayo Clin Proc* 80(7):856–861. <https://doi.org/10.4065/80.7.856>
  105. Downey TW, Foltz SH, Boccuzzi SJ, Omar MA, Kahler KH (2006) Adherence and persistence associated with the pharmacologic treatment of osteoporosis in a managed care setting. *South Med J* 99(6):570–575. <https://doi.org/10.1097/01.smj.0000221637.90495.66>
  106. Kishimoto H, Maehara M (2015) Compliance and persistence with daily, weekly, and monthly bisphosphonates for osteoporosis in Japan: analysis of data from the CISA. *Arch Osteoporos* 10:231. <https://doi.org/10.1007/s11657-015-0231-6>
  107. Gold DT, Trinh H, Safi W (2009) Weekly versus monthly drug regimens: 1-year compliance and persistence with bisphosphonate therapy. *Curr Med Res Opin* 25(8):1831–1839. <https://doi.org/10.1185/03007990903035604>
  108. Gold DT, Safi W, Trinh H (2006) Patient preference and adherence: comparative US studies between two bisphosphonates, weekly risedronate and monthly ibandronate. *Curr Med Res Opin* 22(12):2383–2391. <https://doi.org/10.1185/030079906x154042>
  109. Hamilton B, McCoy K, Taggart H (2003) Tolerability and compliance with risedronate in clinical practice. *Osteoporos Int* 14(3):259–262. <https://doi.org/10.1007/s00198-002-1370-3>
  110. Lau E, Papaioannou A, Dolovich L, Adachi J, Sawka AM, Burns S, Nair K, Pathak A (2008) Patients' adherence to osteoporosis therapy: exploring the perceptions of postmenopausal women. *Can Fam Physician* 54(3):394–402
  111. Pasion EG, Sivananthan SK, Kung AW, Chen SH, Chen YJ, Mirasol R, Tay BK, Shah GA, Khan MA, Tam F, Hall BJ, Thiebaud D (2007) Comparison of raloxifene and bisphosphonates based on adherence and treatment satisfaction in postmenopausal Asian women. *J Bone Miner Metab* 25(2):105–113. <https://doi.org/10.1007/s00774-006-0735-7>
  112. Conti F, Piscitelli P, Italiano G, Parma A, Caffetti MC, Giolli L, Di Tanna GL, Guazzini A, Brandi ML (2012) Adherence to calcium and vitamin D supplementations: results from the ADVICE survey. *Clin Cases Miner Bone Metab* 9(3):157–160
  113. Modi A, Sen S, Adachi JD, Adami S, Cortet B, Cooper AL, Geusens P, Mellstrom D, Weaver J, van den Bergh JP, Nguyen AM, Sajjan S (2016) Gastrointestinal symptoms and association with medication use patterns, adherence, treatment satisfaction, quality of life, and resource use in osteoporosis: baseline results of the MUSIC-OS study. *Osteoporos Int* 27(3):1227–1238. <https://doi.org/10.1007/s00198-015-3388-3>
  114. Vytrisalova M, Blazkova S, Palicka V, Vlcek J, Cejkova M, Hala T, Pavelka K, Koblihova H (2008) Self-reported compliance with osteoporosis medication—qualitative aspects and correlates. *Maturitas* 60(3–4):223–229. <https://doi.org/10.1016/j.maturitas.2008.07.009>
  115. Zarowitz BJ, Cheng LI, Allen C, O'Shea T, Stolshek B (2015) Osteoporosis prevalence and characteristics of treated and untreated nursing home residents with osteoporosis. *J Am Med Dir Assoc* 16(4):341–348. <https://doi.org/10.1016/j.jamda.2015.01.073>
  116. Turbi C, Herrero-Beaumont G, Acebes JC, Tortijos A, Grana J, Miguez R, Sacristan J, Marin F (2004) Compliance and satisfaction with raloxifene versus alendronate for the treatment of postmenopausal osteoporosis in clinical practice: an open-label, prospective, nonrandomized, observational study. *Clin Ther* 26(2):245–256
  117. Karlsson L, Lundkvist J, Psachoulia E, Intorcica M, Strom O (2015) Persistence with denosumab and persistence with oral bisphosphonates for the treatment of postmenopausal osteoporosis: a retrospective, observational study, and a meta-analysis. *Osteoporos Int* 26(10):2401–2411. <https://doi.org/10.1007/s00198-015-3253-4>
  118. Steel SA, Albertazzi P, Howarth EM, Purdie DW (2003) Factors affecting long-term adherence to hormone replacement therapy after screening for osteoporosis. *Climacteric* 6(2):96–103
  119. Cooper A, Drake J, Brankin E (2006) Treatment persistence with once-monthly ibandronate and patient support vs. once-weekly alendronate: results from the PERSIST study. *Int J Clin Pract* 60(8):896–905. <https://doi.org/10.1111/j.1742-1241.2006.01059.x>
  120. Cheng LI, Durden E, Limone B, Radbill L, Juneau PL, Spangler L, Mirza FM, Stolshek BS (2015) Persistence and compliance with osteoporosis therapies among women in a commercially insured population in the United States. *J Manag Care Spec Pharm* 21(9):824–833, 833a. <https://doi.org/10.18553/jmcp.2015.21.9.824>
  121. Strom O, Landfeldt E (2012) The association between automatic generic substitution and treatment persistence with oral bisphosphonates. *Osteoporos Int* 23(8):2201–2209. <https://doi.org/10.1007/s00198-011-1850-4>
  122. Ringe JD, Moller G (2009) Differences in persistence, safety and efficacy of generic and original branded once weekly bisphosphonates in patients with postmenopausal osteoporosis: 1-year results of a retrospective patient chart review analysis. *Rheumatol Int* 30(2):213–221. <https://doi.org/10.1007/s00296-009-0940-5>
  123. van der Zwaard BC, van Hout W, Hugtenburg JG, van der Horst HE, Elders PJM (2017) Adherence and persistence of patients using oral bone sparing drugs in primary care. *Fam Pract* 34(5):525–531. <https://doi.org/10.1093/fampra/cmw120>
  124. Papaioannou A, Khan A, Belanger A, Bensen W, Kendler D, Theoret F, Amin M, Brekke L, Erdmann M, Walker V, Adachi JD (2015) Persistence with denosumab therapy among osteoporotic women in the Canadian patient-support program. *Curr Med Res Opin* 31(7):1391–1401. <https://doi.org/10.1185/03007995.2015.1053049>
  125. Shehadeh-Sheeny A, Eilat-Tsanani S, Bishara E, Baron-Epel O (2013) Knowledge and health literacy are not associated with osteoporotic medication adherence, however income is, in Arab postmenopausal women. *Patient Educ Couns* 93(2):282–288. <https://doi.org/10.1016/j.pec.2013.06.014>
  126. Hansen KE, Swenson ED, Baltz B, Schuna AA, Jones AN, Elliott ME (2008) Adherence to alendronate in male veterans. *Osteoporos Int* 19(3):349–356. <https://doi.org/10.1007/s00198-007-0471-4>
  127. Clark EM, Gould VC, Tobias JH, Horne R (2016) Natural history, reasons for, and impact of low/non-adherence to medications for osteoporosis in a cohort of community-dwelling older women

- already established on medication: a 2-year follow-up study. *Osteoporos Int* 27(2):579–590. <https://doi.org/10.1007/s00198-015-3271-2>
128. Forbes CA, Deshpande S, Sorio-Vilela F, Kutikova L, Duffy S, Gouni-Berthold I, Hagstrom E (2018) A systematic literature review comparing methods for the measurement of patient persistence and adherence. *Curr Med Res Opin*:1–13. <https://doi.org/10.1080/03007995.2018.1477747>
129. Gosch M, Jeske M, Kammerlander C, Roth T (2012) Osteoporosis and polypharmacy. *Z Gerontol Geriatr* 45(6):450–454. <https://doi.org/10.1007/s00391-012-0374-7>
130. Reeve E, Wiese MD (2014) Benefits of deprescribing on patients' adherence to medications. *Int J Clin Pharm* 36(1):26–29. <https://doi.org/10.1007/s11096-013-9871-z>
131. Krass I, Schieback P, Dhippayom T (2015) Adherence to diabetes medication: a systematic review. *Diabet Med* 32(6):725–737. <https://doi.org/10.1111/dme.12651>
132. DiMatteo MR, Lepper HS, Croghan TW (2000) Depression is a risk factor for noncompliance with medical treatment: meta-analysis of the effects of anxiety and depression on patient adherence. *Arch Intern Med* 160(14):2101–2107
133. Grenard JL, Munjas BA, Adams JL, Suttorp M, Maglione M, McGlynn EA, Gellad WF (2011) Depression and medication adherence in the treatment of chronic diseases in the United States: a meta-analysis. *J Gen Intern Med* 26(10):1175–1182. <https://doi.org/10.1007/s11606-011-1704-y>
134. Erez HB, Weller A, Vaisman N, Kreitler S (2012) The relationship of depression, anxiety and stress with low bone mineral density in post-menopausal women. *Arch Osteoporos* 7:247–255. <https://doi.org/10.1007/s11657-012-0105-0>
135. Bianchi ML, Duca P, Vai S, Guglielmi G, Viti R, Battista C, Scillitani A, Muscarella S, Luisetto G, Camozzi V, Nuti R, Caffarelli C, Gonnelli S, Albanese C, De Tullio V, Isaia G, D'Amelio P, Broggi F, Croci M (2015) Improving adherence to and persistence with oral therapy of osteoporosis. *Osteoporos Int* 26(5):1629–1638. <https://doi.org/10.1007/s00198-015-3038-9>
136. Hiligsmann M, Salas M, Hughes DA, Manias E, Gwadry-Sridhar FH, Linck P, Cowell W (2013) Interventions to improve osteoporosis medication adherence and persistence: a systematic review and literature appraisal by the ISPOR Medication Adherence & Persistence Special Interest Group. *Osteoporos Int* 24(12):2907–2918. <https://doi.org/10.1007/s00198-013-2364-z>
137. Liu H, Michaud K, Nayak S, Karpf DB, Owens DK, Garber AM (2006) The cost-effectiveness of therapy with teriparatide and alendronate in women with severe osteoporosis. *Arch Intern Med* 166(11):1209–1217. <https://doi.org/10.1001/archinte.166.11.1209>