

# The dynamics of stable matchings and half-matchings for the stable marriage and roommates problems

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**Abstract** We study the dynamics of stable marriage and stable roommates markets. Our main tool is the incremental algorithm of Roth and Vande Vate and its generalization by Tan and Hsueh. Beyond proposing alternative proofs for known results, we also generalize some of them to the nonbipartite case. In particular, we show that the lastcomer gets his best stable partner in both incremental algorithms. Consequently, we confirm that it is better to arrive later than earlier to a stable roommates market. We also prove that when the equilibrium is restored after the arrival of a new agent, some agents will be better off under any stable solution for the new market than at any stable solution for the original market. We also propose a procedure to find these agents.

**Keywords** Stable marriage problem · Stable roommates problem · Matching mechanism

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## 1 Introduction

The stable marriage problem was introduced and solved by Gale and Shapley (1962). In terms of graphs, this is the bipartite case of the stable matching problem, where the two sets of agents are that of men and women. The solution obtained by the authors' deferred-acceptance algorithm was proved to be optimal for men if men make proposals. This means that each man gets his best stable partner, so no man can have a better partner in any other stable matching.

The nonbipartite version, the stable roommates problem, is also defined in Gale and Shapley (1962). It is shown by an example that in a stable roommates instance a stable matching does not always exist. Irving (1985) constructed the first polynomial algorithm that finds a stable matching if one exists at all (see also the book of Gusfield and Irving (1990)). Later, Tan (1991) gave a compact characterisation of the stable roommates problem by a half-integer solution.

For the bipartite case, Knuth (1976) asked whether it is possible to obtain a stable matching by starting from an arbitrary matching and successively satisfying blocking pairs. Roth and Vande Vate (1990) gave a positive answer by a decentralized algorithm, in which pairs or single agents enter the market in a random order, and stability is achieved by a proposal-rejection process. Knuth's question for the bipartite case was also answered by Abeledo and Rothblum (1995) by a common generalization of the Roth–Vande Vate and the Gale–Shapley algorithms. Later, Diamantoudi et al. (2004) solved the same problem for the roommates case. They proved that one can always reach a stable matching, if one exists, from an arbitrary matching by successively satisfying blocking pairs. Recently, Inarra et al. (2007) generalized this result for insolvable stable roommates problems by proving the same statement for the so called,  $P$ -stable matchings instead of stable matchings.

However the original goal of Roth and Vande Vate was different, their algorithm can be used to model the dynamics of the two-sided matching market as well. In fact, they considered the situation when a new agent enters the market and the stability is restored by the natural proposal-rejection process. This mechanism also yields an algorithm to find a stable matching for a market by letting the agents enter the market in a random order. Independently, Tan and Hsueh (1995) constructed an algorithm, that finds a stable half-matching for general graphs by using a similar incremental method. In the bipartite case, the Tan–Hsueh algorithm is equivalent to the Roth–Vande Vate algorithm. In the nonbipartite case infinite repetitions can occur, these are handled by the introduction of cycles. These two algorithms are abbreviated hereafter as “incremental algorithms”.

Blum et al. (1997) described the properties of a dynamic two-sided matching market. They showed that their proposed algorithm is similar to the McVitie and Wilson (1970) of the original deferred-acceptance algorithm. So, the output of the process is predictable: if some men enter the market then each man either remains matched with the same partner (if it is possible) or gets a worse (but his best) stable partner for the new market. Blum and Rothblum (2002) pointed out that these results imply that the lastcoming agent gets his best stable partner in the Roth–Vande Vate algorithm. Moreover, an agent can only benefit from entering the market later (we assume here that the others enter the market in the same order). Independently, Ma (1996)

observed on an example of Knuth, that if agents enter the market successively then the Roth–Vande Vate algorithm may not find all stable matchings in general. Cechlárová (2002) strengthened Ma’s result by justifying that in a stable matching output by the incremental algorithm for a bipartite graph some agent gets his best stable partner. Here we give direct proofs for the above results in the bipartite case, and we generalize most of them to general graphs with the help of our Key Lemma.

Gale and Sotomayor (1985) showed that if some man expands his preference-list then no other man is better off in the new men-optimal stable matching. This implies that the same statement is true if a number of men enter the market. Roth and Sotomayor (1990) proved that if a man arrives and becomes matched, then certain women will be better off, and some man will be worse off under any stable matching for the new market than at any stable matching for the original market. We generalize this theorem by using an improved version of a result of Pittel and Irving (1994) on the core configuration.

Our results have an economic interpretation. Matching markets are well-known applications of the stable matching problem. A detailed description of two-sided markets can be found in the book of Roth and Sotomayor (1990). An important example is job matching. Blum et al. (1997) studied the dynamics of the two-sided matching market in this context by analysing the formation of the “vacancy chains”.

The dynamic formation of social and economic networks can be described by stable matching models as Jackson and Watts considered in Jackson and Watts (2002). They illustrated the occurring mechanisms with the Roth–Vande Vate algorithm in the bipartite case. We believe that the same model can be used in the nonbipartite case, where the connections between individuals might correspond to mutual “best friend” relationships. By similar reasons, Eriksson and Strimling (2005) used the same stable roommates model to analyse the mate searching processes for special preferences. Recently, the dynamics of the firm mergers was also described as a one-sided stable matching market by Angelov (2006).

Another important application of the stable roommates problem is the pairwise exchange of indivisible goods. Yuan (1996) considered the resident exchange problem in China by this approach, and the stable roommates model was also mentioned by Roth et al. (2005) as a possible solution of the kidney exchange problem. However in these one-sided matching markets the dynamic processes are not typical.

This paper is organized as follows. In Sect. 2, we define stable matchings and half-matchings. In Sect. 3, the Roth–Vande Vate and the Tan–Hsueh algorithm are described. We prove our main results in Sect. 4.

## 2 Stable matchings and half-matchings

Let us model the *stable matching problem* with a graph  $G$ , where the agents are represented by vertices, and two vertices are linked by an edge if the agents are both acceptable to each other. For every vertex  $v$ , let  $<_v$  be a linear order on the edges incident with  $v$ . That is, every agent has strict preferences on his possible partnerships. We say that agent  $v$  prefers edge  $f$  to  $e$  (in other words  $f$  *dominates*  $e$  at  $v$ ) if  $e <_v f$  holds. A *matching*  $M$  is a set of edges with pairwise distinct vertices. If an edge  $e = \{u, v\}$  belongs to  $M$ , then  $u$  and  $v$  are *matched* in  $M$ , so  $u$  and  $v$  are partners in the market. An agent is *single*, if his vertex is uncovered in  $M$ , i.e. it is not incident with a matched edge.

A matching  $M$  is called *stable* if every nonmatching edge,  $e \notin M$  is dominated by some matching edge,  $f \in M$ . Alternatively, a stable matching can be defined as a matching without a *blocking edge*: an edge  $e = \{u, v\}$  is blocking for a matching  $M$  if  $u$  is either unmatched or prefers edge  $e$  to the matching edge that covers  $u$  in  $M$ , and at the same time,  $v$  is either unmatched or prefers edge  $e$  to the matching edge that covers  $v$  in  $M$ . For a matching market, the stability means that no pair of agents can benefit by leaving their actual partners and establishing a new mutual partnership.

We notice that an advantage of the graph terminology is that it can handle parallel edges that correspond to the case where two agents can make several types of partnership with each other. Moreover, this basic model can be improved easily to describe more general problems, for example the case, where an agent can have many partners (see [Cechlárová and Fleiner 2005](#)). However in this article we deal only with simple graphs,<sup>1</sup> we chose the graph model because the notion of half-matching also can be defined naturally in this way, that is crucial in our work.

Alternatively, stable matchings can be described with compact formulas. If  $M$  is a set of edges then let  $x_M : E(G) \rightarrow \{0, 1\}$  be its *characteristic function* i.e.

$$x_M(e) = \begin{cases} 1, & e \in M \\ 0, & e \notin M \end{cases}$$

Subset  $M$  of  $E(G)$  is a stable matching if the following conditions hold:

(M) Matching:

$$\sum_{v \in e} x_M(e) \leq 1 \text{ for every vertex } v \in V(G)$$

(S)Stability:

for every edge  $e \in E$  there exists a vertex  $v \in e$  such that  $\sum_{v \in f, f \geq_v e} x_M(f) = 1$

We consider the *stable marriage* problem if the graph is bipartite, and the *stable roommates* problem if the graph is general. [Gale and Shapley \(1962\)](#) proved that a stable matching always exists for the marriage problem but may not exist for the roommates problem. They gave the following example to show the non-existence:

*Example 1*

*Agents Preference – lists*

A : [B, C, D]

B : [C, A, D]

C : [A, B, D]

D : arbitrary

<sup>1</sup> A graph is *simple* if it does not have parallel edges. In this case instead of partnerships, the agents can have preferences on their possible partners, so each vertex can have a linear order on his neighbours in the graph. Then, as a widely used definition, a matching can be described equivalently by an involution  $\mu$  on the set of agents, where  $\mu(u) = v$  implies  $\mu(v) = u$ , and this means that  $u$  and  $v$  are matched ( $\mu(w) = w$  corresponds to the case when  $w$  is unmatched).

Let us imagine that these agents are tennis-players, each is looking for a partner to play with for 1 h a week. For example Andy would like to play mostly with Bill, then with Cliff and finally he prefers Daniel the least. (In fact, everybody tries to avoid Daniel.) There is no stable solution. If a pair is formed from the first three players, say Andy plays with Bill, then the third one, Cliff must be matched with Daniel, but in this case Bill and Cliff block this matching.

Tan (1991) discovered, that if the agents can create half-time partnerships then a stable solution always exists in the sense that no pair of agents would simultaneously like to increase the intensity of their partnership.

Considering the above example, we suppose that Andy, Bill and Cliff agree to meet once a week and play half-time games in each formation. Thus, each of them play 1 h in sum, only Daniel remains without any tennis-partner. Stability in this case is that no pair of tennis-players want to play more time together with each other. For example Andy plays with Daniel no time at all, because Andy fills his 1-h by playing two half-hour games with better partners. Andy and Bill will not play more than a half-hour, because Bill fills the rest of his time (a half-hour) by playing with a better partner, Cliff.

A half-matching  $hM$  consists of matching edges  $M$  and half-weighted edges  $H$ , so that  $hM = H \cup M$  and each vertex is incident either with at most one matching edge or with at most two half-weighted edges. In a matching market an agent can have at most one partner or at most two half-partners. A half-matching  $hM$  is *stable* if for each edge  $e$  not in  $hM$  there exists a vertex  $v$ , where  $e$  is dominated either by one matching edge or by two half-weighted edges, and for every half-weighted edge  $h$  there exists a vertex  $v$ , where  $h$  is dominated by another half-weighted edge. So no pair of agents wants to improve their partnership simultaneously, because for each pair of agents who are not matched, one of them fills his capacities with better partnership(s). Otherwise, if a half-matching is unstable, then a *blocking edge* is an undominated edge.

If  $x_{hM} : E(G) \rightarrow \{0, \frac{1}{2}, 1\}$  is a weight-function that describes the set of matching edges,  $M$  and the set of half-weighted edges,  $H$  so that

$$x_{hM}(e) = \begin{cases} 1, & e \in M \\ \frac{1}{2}, & e \in H \\ 0, & e \notin hM \end{cases}$$

then the same ( $M$ ) and ( $S$ ) inequalities preserve the half-matching and the stability-property.

The fact, that every half-weighted edge must be dominated by another half-weighted edge at one of its endvertices implies that the half-weighted edges form cycles, where the direction of the domination between two consecutive half-weighted edges is the same along the cycle. To illustrate this property in the figures, we orient each half-weighted edge to its endvertex, where it is dominated by the other half-weighted edge. Tan (1991) observed that an even-cycle can be replaced by matched pairs, but if an odd-cycle  $C$  occurs in  $hM$  then  $C$  must belong to the  $H$ -part of any stable

half-matching for the given graph, so no stable matching exists. He characterized the stable half-matching<sup>2</sup> in the following way:

**Theorem 1** (Tan) *For a stable roommates problem there always exists a stable half-matching<sup>3</sup> that consists of matched pairs and odd-cycles formed by half-weighted pairs. The set of agents can be partitioned into:*

- (a) *unmatched (or single) agents,*
- (b) *cycle-agents and*
- (c) *matched agents.*

*Furthermore, for any instance the same agents remain unmatched and the same odd-cycles are formed in each stable half-matching.*

If for a half-matching  $hM = H \cup M$  an edge  $e = \{u, v\}$  is in  $M$ , then we say that the agents  $u$  and  $v$  are *partners*. If two agents can be partners in a stable half-matching we call them *stable partners*. If an edge  $e = \{u, v\} \in H$  is in an odd-cycle, then  $u$  and  $v$  are *half-partners*. If  $u$  prefers  $v$  to his other half-partner, then  $v$  is the *successor* of  $u$  and  $u$  is the *predecessor* of  $v$ .

To consider the stable half-matchings of a matching market can have many motivations. First of all, if the stable half-matching does not contain any odd-cycle, then we receive a stable matching, otherwise we know the reason of the non-existence. Secondly, we can obtain a matching, by leaving one agent from each odd-cycle and forming pairs from the rest of the cycles. This matching is stable for the remaining agents. In other words every blocking edge is incident with one of the removed agents, so by compensating them somehow we can reach a kind of stability for the market.<sup>4</sup> Thirdly, in some real applications (like in the case of the tennis-players) the half-solutions are feasible in practice.

### 3 The incremental algorithms

Suppose a matching market is in an equilibrium with a stable matching. A natural question is how the situation changes if a new player enters the game and the preferences over the former partnerships are unchanged. Let the newcomer make proposals according to his preference order. If no one accepts, then everybody has a better partner, so the former matching remains stable. If somebody accepts a proposal, then a new pair is formed along the proposal. The possible left-alone partner has to leave the

<sup>2</sup> Originally, Tan used the term *stable partition*. We have several reasons to use this alternative notion. The expression “stable partition” is also used as a core-solution of a coalition formation game, that can be confusing. If we consider more general models (where agents can have several partners, or multiple activities are possible) definition of stable half-matching can be easily extended. Finally, the half-solution may interpret real partnerships with half-intensities.

<sup>3</sup> Aharoni and Fleiner (2003) showed, that the existence of the stable half-matching is a consequence of the famous theorem of Scarf (1967).

<sup>4</sup> This idea can be used as a heuristic to find a matching that contains as few blocking edges as possible. It is reasonable to apply such a method, since even to approximate the minimal number of the blocking pairs for general graphs is theoretically hard (see Abraham et al. 2006).

market and enter as a newcomer. Note that the same situation happen, when an agent leaves the market. If he was single, then the matching remains stable. Otherwise, if he was matched, then his partner has to leave the market and enter again as a newcomer.

The Roth–Vande Vate algorithm for the stable marriage problem

Suppose, that a bipartite graph  $G$  is built up step by step in the algorithm by adding vertices to the graph in some order. In a *phase* of the algorithm we add a new agent and restore the stability. To describe a phase, let us add a vertex  $v$  to  $G - v$ , where a stable matching  $M_v$  exists. Our task is to find a stable matching  $M$  for  $G$ .

If  $v$  is not incident to any blocking edge, then  $M_v$  remains stable for  $G$ , too. In this case the phase is called *inactive*.

A phase is *active* if the newcomer  $v$  is a member of some blocking pair, let  $\{v, u\}$  be the best blocking pair for  $v$ . Let  $v = a_0$  and  $u = b_1$ . If  $b_1$  was unmatched in  $M_v = M_{a_0}$ , then  $M_{a_0} \cup \{a_0, b_1\}$  is a stable matching for  $G$ . Otherwise,  $b_1$  had a partner  $a_1$  in  $M_{a_0}$ , whom he leaves after receiving a better proposal. In this case, the matching  $M_{a_1} = M_{a_0} \setminus \{a_1, b_1\} \cup \{a_0, b_1\}$  is stable for  $G - a_1$ . So we have a similar situation as in the beginning:  $a_1$  enters the market and makes proposals. Continuing the process, a *proposal-rejection sequence*,  $S = (A|B) = a_0, b_1, a_1, \dots$  is constructed with the following properties:

1.  $M_{a_k} = M_{a_{k-1}} \setminus \{a_k, b_k\} \cup \{a_{k-1}, b_k\}$  is a stable matching for  $G - a_k$ .
2.  $a_{k-1}$  is a better partner for  $b_k$  than  $a_k$  and
3.  $b_{k+1}$  is a worse partner for  $a_k$  than  $b_k$ .

Note that here,  $a_0, a_1, \dots$  are from the same side, and  $b_1, b_2, \dots$  are from the other one. Property 2 is true, since  $b_k$  accepted the proposal of  $a_{k-1}$  while he left  $a_k$ . To see 3, realize that pairs  $(a_k, b_k)$  and  $(b_{k+1}, a_{k+1})$  are in  $M_{a_{k-1}}$ , so 2. and the assumption that  $a_k$  prefers  $b_{k+1}$  to  $b_k$  would imply that  $(a_k, b_{k+1})$  is a blocking pair for  $M_{a_{k-1}}$ .

A proposal-rejection process is illustrated in Fig. 1. In this and subsequent figures, a little arrow is directed from a dominated edge to a dominating one and thick lines correspond to matching and half-weighted edges of the current (half-)matching.

Observe that by this process, each  $a_i \in A$  improves his situation and each  $b_j \in B$  gets worse off. Consequently, the same agents cannot occur as new pairs. So a phase terminates in  $O(m)$  time, when  $m$  denotes the number of the edges in the graph. A phase has two possible outcomes: either nobody accepts the proposals of some  $a_i$

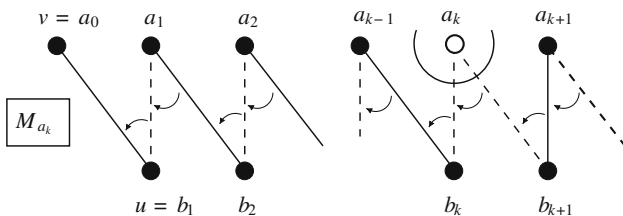


Fig. 1 Proposal-rejection sequence in the Roth–Vande Vate algorithm

(then the size of the matching remains the same) or the last  $b_j$  was unmatched, hence the size of the matching increases by one.

We illustrate with an example the mechanism of the incremental algorithm and we introduce briefly our results. The preferences of the agents on their possible partnerships in this two-sided market are the following:

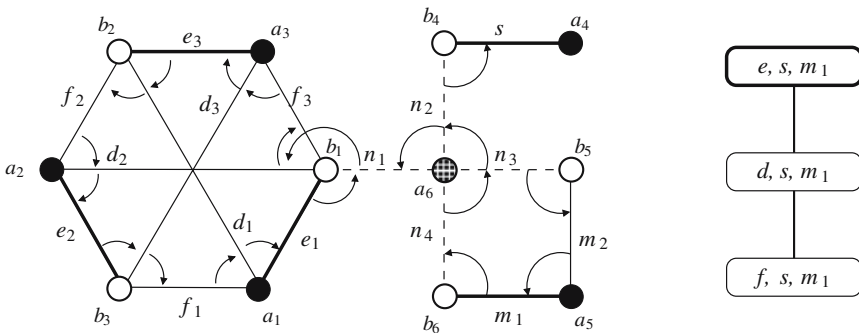
*Example 2*

- |                               |                               |
|-------------------------------|-------------------------------|
| $a_1 : e_1 > d_1 > f_1$       | $b_1 : f_3 > d_2 > n_1 > e_1$ |
| $a_2 : e_2 > d_2 > f_2$       | $b_2 : f_2 > d_1 > e_3$       |
| $a_3 : e_3 > d_3 > f_3$       | $b_3 : f_1 > d_3 > e_2$       |
| $a_4 : s$                     | $b_4 : s > n_2$               |
| $a_5 : m_1 > m_2$             | $b_5 : m_2 > n_3$             |
| $a_6 : n_1 > n_2 > n_3 > n_4$ | $b_6 : n_4 > m_1$             |

Let  $d = \{d_1, d_2, d_3\}$ ,  $e = \{e_1, e_2, e_3\}$ ,  $f = \{f_1, f_2, f_3\}$ . Suppose, that at the beginning  $a_6$  is not present in the market. Partnerships  $\{e, s, m_1\}$  form a stable matching in the market. (It is the best one for every agent  $a_i$ .)(Fig. 2)

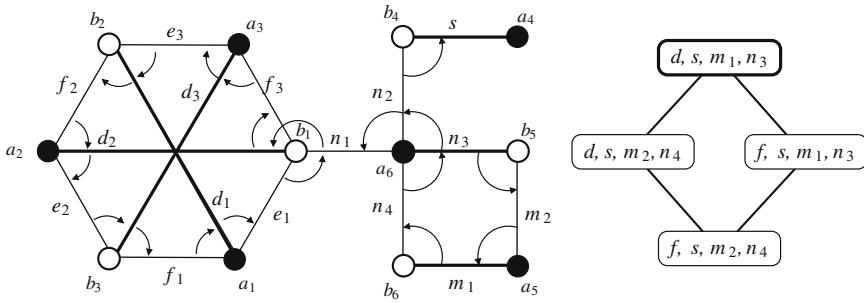
When agent  $a_6$  enters the market, four new possible partnerships are created. The best one for the newcomer is  $n_1$ , that is blocking the actual matching. Following the algorithm of Roth and Vande Vate let us satisfy this blocking edge:  $b_1$  and  $a_6$  form a new pair, and partnership  $e_1$  terminates, so agent  $a_1$  has to find a new partner as a newcomer. Continuing this process, the following edges will be satisfied and terminated in sequence:  $d_1, e_3; d_3, e_2; d_2, n_1$ . Afterwards, agent  $a_6$  makes proposals again, that  $b_1$  and  $b_4$  refuse, because they prefer their partners to  $a_6$ . We will prove later, that if a new partnership is not blocking, then it cannot be present in any stable matching. In the last step of our example, a single agent  $b_5$  accepts the proposal of  $a_1$ , and  $\{d, s, m_1, n_3\}$  is a stable matching. This stable solution is the best possible one for the newcomer  $a_6$ , since the better partnerships, that were refused by his possibles partners cannot appear in any stable matching. This argument also shows that every agent that receives a partner by making a proposal during the process gets his best stable partner (Fig. 3).

Note, that if we started with the stable matching  $\{f, s, m_1\}$ , then the process would stop in one step, since  $b_5$  accepts first the proposal of  $a_6$ . The obtained stable matching



**Fig. 2** A stable matching and the lattice of the stable matchings for Example 2 before the arrival of  $a_6$





**Fig. 3** The obtained stable matching, and the lattice of the stable matchings for Example 2

$\{f, s, m_1, n_3\}$  yields the best stable partner to the newcomer  $a_6$  again, but the other agents  $a_i$  do not get necessarily their best stable partners.

The Tan–Hsueh algorithm for the stable roommates problem

Tan and Hsueh (1995) proposed an incremental algorithm to find a stable half-matching. In this more general setting we use the terminology of the Roth–Vande Vate algorithm. The only difference is that  $G$  is not bipartite, so instead of a matching, we maintain a half-matching  $hM_v$  for  $G - v$ .

Hereafter, we suppose that the stable half-matchings have no even-cycles. As we mentioned before, an even-cycle can be always separated into matching pairs, moreover, as we will see later, incremental algorithm does not create even-cycles. By Theorem 2 we know, that for a fixed stable roommates problem, the same odd-cycles are present in each stable half-matching  $hM^i = H \cup M^i$ , so  $H$  is determined, only the  $M^i$  part, the matching pairs can differ for two stable half-matchings for a given graph. In fact,  $H$  can be considered as a disjoint union of half-weighted cycles, so whenever we modify a stable half-matching during the processes, we will only add or remove matching edges or half-weighted odd-cycles.

If nobody accepts the newcomer’s proposal, then the phase is called *inactive* again and the current stable half-matching is unchanged.

If some agent  $u$  accepts the proposal of  $v$  then three cases are possible:

- (a) If  $u$  is unmatched in  $hM_v$ , then  $hM = hM_v \cup \{v, u\}$  is a stable half-matching for  $G$ .
- (b) If  $u$  is a cycle-vertex in  $hM_v$ , so  $u = c_0$  for some cycle  $C = (c_0, c_1, \dots, c_{2k-1}, c_{2k})$ , then  $hM = hM_v \setminus C \cup \{v, u\} \cup \{c_1, c_2\} \cup \dots \cup \{c_{2k-1}, c_{2k}\}$  is a stable half-matching for  $G$  (i.e. we remove the half-weighted cycle  $C$  and we add some matching edges).
- (c) If  $u$  is matched with  $x$  in  $hM_v$ , then  $hM_x = hM_v \setminus \{u, x\} \cup \{v, u\}$  is a stable half-matching for  $G - x$ .

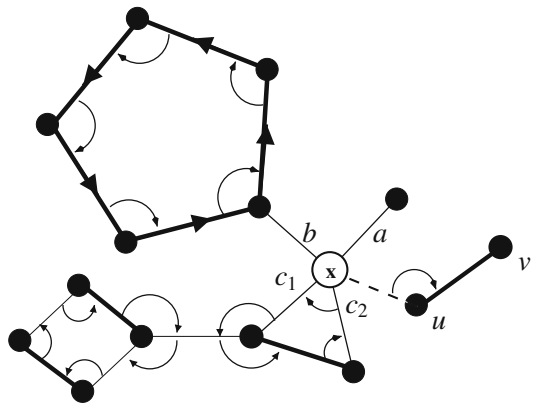
The current phase ends in cases (a) and (b). Here, unlike in the bipartite case, it can happen that an agent, that made a proposal earlier can receive a proposal later during

the same phase. So the proposal-rejection sequence might never end. One result of Tan and Hsueh (1995) was that a repetition always occurs along an odd-cycle.

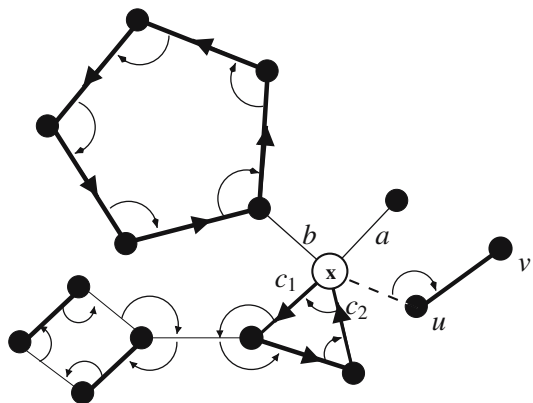
**Theorem 2** (Tan–Hsueh) *If  $S = (A|B) = a_0, b_1, a_1, \dots$  is a proposal-rejection sequence and  $a_i = b_k$  ( $i < k$ ) is the first return, then this proposal-rejection sequence can be extended in such a way that it will return to  $a_k$  at  $b_{k+m+1}$ , and the following properties are true:  $\{a_k, b_{k+1}, \dots, b_{k+m}, a_{k+m}\}$  are distinct vertices, and in the inverse order they form an odd-cycle  $C$ , and  $hM = hM_{a_k} \setminus \{a_{k+1}, b_{k+1}\} \setminus \dots \setminus \{a_{k+m}, b_{k+m}\} \cup C$  is a stable half-matching.*

Example in Figs. 4 and 5 illustrate the Tan–Hsueh algorithm: here, vertex  $v$  enters. The first vertex accepting  $v$ 's proposal is  $u$ , and  $u$ 's previous partner  $x$  is left alone. Figure 4 shows the stable half-matching  $hM_x$  for  $G - x$ . In the next step,  $x$  makes proposals. Figure 5 illustrates the termination of this phase by obtaining an odd cycle, namely the three-cycle containing vertex  $x$  and edges  $c_1$  and  $c_2$ .

**Fig. 4** The Tan–Hsueh algorithm in an example



**Fig. 5** The obtained stable half-matching



### 4 Properties of the dynamic solutions

In this section we prove our results.

Getting the best stable partner by making proposals

**Lemma 3** (Key Lemma) *If  $hM_v$  is a stable half-matching for  $G - v$ , and edge  $\{v, u\}$  is not blocking  $hM_v$ , then  $v$  and  $u$  cannot be matched in a stable half-matching for  $G$ .*

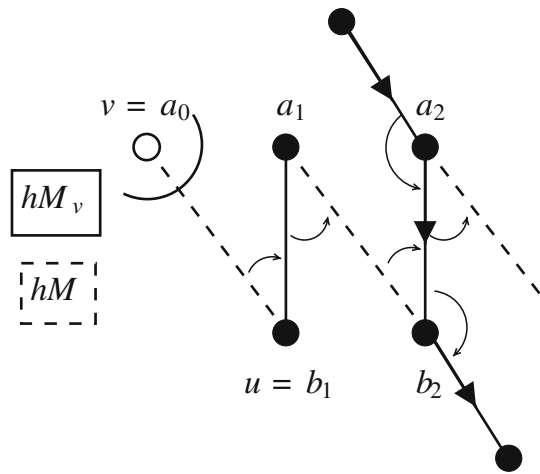
*Proof* Let us suppose that  $\{v, u\}$  is not blocking  $hM_v$  but there is a stable half-matching  $hM$  of  $G$ , where  $v$  and  $u$  are matched. Let  $v = a_0$  and  $u = b_1$ . First we consider the case where none of  $hM$  and  $hM_v$  contains an odd-cycle. Then  $b_1$  has a partner in  $M_v$  (say  $a_1$ ), who is better than  $a_0$ . So  $\{a_0, b_1\} <_{b_1} \{a_1, b_1\}$ , where  $\{a_0, b_1\} \in M \setminus M_v$ . Since  $M$  cannot dominate  $\{a_1, b_1\}$  at  $b_1$ , this edge must be dominated at  $a_1$  by some edge  $\{a_1, b_2\}$  of  $M$ . As  $\{a_1, b_2\}$  is not in  $M_v$ , it must be dominated at  $b_2$  by an edge  $\{a_2, b_2\}$  of  $M_v$ , and so on. The alternating sequence  $(a_0, b_1, a_1, b_2, \dots)$  has the following property:  $\{a_{i-1}, b_i\} \in M \setminus M_v$  and  $\{b_i, a_i\} \in M_v \setminus M$ , furthermore the domination is also in sequence:  $\{a_{i-1}, b_i\} <_{b_i} \{a_i, b_i\}$  and  $\{a_i, b_i\} <_{a_i} \{a_i, b_{i+1}\}$  for every  $i$ . We call this sequence *alternating preference sequence*. Because  $a_0$  is not covered by the stable matching  $M_v$ , the sequence can return neither to  $a_0$ , nor to any other vertex. Otherwise, the first such a repeated vertex would be covered by two matching edges, a contradiction. (This part of the proof already confirms the bipartite case.)

The other case is, when  $hM_v$  or  $hM$  may contain odd-cycles. The properties of the alternating preference sequence remain the same, the difference is that the edges can be half-weighted edges as well. To avoid repetition, the idea is the following: when an edge  $\{a_i, b_i\} \in hM_v$  is dominated at  $a_i$  in  $hM$  by two edges (so  $a_i$  is in a cycle in  $hM$ ), then we chose for  $b_{i+1}$  the predecessor of  $a_i$ . Edge  $\{a_i, b_{i+1}\}$  is still not in  $hM_v$ , so it must be dominated at  $b_{i+1}$ . But then the edge(s) that dominate(s)  $\{a_i, b_{i+1}\}$  is (are) better than either of the edges that cover  $b_{i+1}$  in  $hM$ , so they are not in  $hM$ . This is why every new edge in this sequence will be alternately in  $hM \setminus hM_v$  and  $hM_v \setminus hM$  (Fig. 6).

We have a finite number of agents, so the alternating preference sequence must return. We consider the first such repetition. If  $a_k = a_i$  for some  $k \neq i$  then  $\{b_k, a_i\}$  and  $\{b_i, a_i\}$  would be in the same odd-cycle in  $hM_v$ , but  $a_i$  would be the predecessor of both  $b_i$  and  $b_k$  by the inductive definition of the sequence, that is impossible. In the other case, assume that  $a_k = b_i$  for some  $k \neq i$ . This means that  $\{b_k, b_i\}$  and  $\{b_i, a_i\}$  are in the same odd-cycle in  $hM_v$ . By definition,  $a_i$  is the predecessor of  $b_i$ , so  $b_k$  should be the successor of  $b_i$ , that would imply  $\{a_i, b_i\} <_{b_i} \{b_k, b_i\}$ . On the other hand, since  $\{b_k, b_i\} \in hM_v \setminus hM$ , it must be dominated at  $b_i$  in  $hM$ . By the inductive rules  $\{a_{i-1}, b_i\} \in hM$ , this means  $\{b_k, b_i\} <_{b_i} \{a_{i-1}, b_i\} <_{b_i} \{a_i, b_i\}$ , a contradiction.

Similarly, If  $b_k = b_i$  for some  $k \neq i$  then  $\{a_k, b_i\}$  and  $\{a_i, b_i\}$  would be in the same odd-cycle in  $hM$ , but  $b_i$  would be the predecessor of both  $a_i$  and  $a_k$  by the inductive definition of the sequence, that is impossible. Finally, assume that  $b_k = a_i$  for some  $k \neq i$ . This means that  $\{a_k, a_i\}$  and  $\{a_i, b_i\}$  are in the same odd-cycle in  $hM_v$ . By definition,  $b_i$  is the predecessor of  $a_i$ , so  $a_k$  should be the successor of  $a_i$ , that

**Fig. 6** Alternating preference sequence with half-weighted edges



would imply  $\{b_i, a_i\} <_{a_i} \{a_k, a_i\}$ . On the other hand, since  $\{a_k, a_i\} \in hM \setminus hM_v$ , it must be dominated at  $a_i$  in  $hM_v$ . By the inductive rules  $\{b_{i-1}, a_i\} \in hM_v$ , this means  $\{a_k, a_i\} <_{a_i} \{b_{i-1}, a_i\} <_{a_i} \{b_i, a_i\}$ , a contradiction.  $\square$

The following Lemma is well-known.

**Lemma 4** *If  $v$  is the best stable partner for  $u$  then  $u$  is the worst stable partner for  $v$ .*

*Proof* If indirectly,  $v$  and  $u$  are matched in a stable half-matching  $hM$ , but  $v$  has an even worse partner  $u'$  in a stable half-matching  $hM'$ , then  $u$  would have some other partner  $v'$  worse than  $v$ , because  $v$  was  $u$ 's best stable partner. So  $\{u, v\}$  would be a blocking edge for  $hM'$ , contradiction.  $\square$

To generalize the results of Blum et al. (1997) we prove that a newcomer gets his best stable partner in the output of the incremental algorithm in the nonbipartite case as well.

**Theorem 5** *Suppose that an agent  $v$  enters the market and the stability is restored by a proposal-rejection process along the sequence  $S = (A|B)$ . Then each agent  $a \in A$ , who became matched by making (accepting) a proposal gets his best (worst) stable partner in the obtained stable half-matching.*

*Proof* If an agent  $a$  is matched in the output, and receives a partner by making a proposal, then later he cannot accept any proposal because then he would be a cycle-agent. The last time when agent  $a$  makes a proposal during the process he does not prefer his last partner only to some agents that refused him. Because of the Key Lemma, no one of these agents can be a partner of  $a$  in a stable solution, so obviously agent  $a$  received his best stable partner. Similarly, each matched agent  $b \in B$  gets his worst stable partner by Lemma 4.  $\square$

**Corollary 6** *If an agent enters the market last and becomes matched, then he gets his best stable partner.*  $\square$

If a phase is inactive in the incremental algorithm, then each stable half-matching of the extended graph is also a stable half-matching in the original. That is, if  $hM$  is a stable half-matching for  $G$  not covering some vertex  $x$ , then  $hM$  is a stable half-matching for  $G - x$  too, because after deleting  $x$  from  $G$  no blocking edge can appear. So, by using the Key Lemma, we can confirm our main result:

**Theorem 7** *Each matched agent, that gets a partner in the last active phase by making (accepting) a proposal, receives his best (worst) stable partner in the stable solution output by the incremental algorithm.*  $\square$

*Remark* The vertices that remained uncovered in the last active phase or entered later in an inactive phase, will still be uncovered at the end of the algorithm, just like they are in every stable matching. The vertices that form an odd-cycle in the last active phase will form an odd-cycle at the end of the algorithm, just like they do in every stable half-matching. Hence these agents also get their best stable partners in this sense.

**Corollary 8** *A stable matching, where no matched agent gets his best stable partner, cannot be output by the incremental algorithm.*  $\square$

Let us remark that we did not prove that any stable matching where somebody gets his best stable partner or contains an odd-cycle can be obtained with an incremental algorithm. Our result gives only a necessary condition not a sufficient one.

Blum et al. (1997) proved, that if a man  $m$  enters the market and another man  $m'$  was matched with  $w'$  in  $M_m$ , then  $m'$  and  $w'$  remain matched in the obtained stable matching  $M$  for the new market if and only if they are stable partners for the new market. Otherwise  $m'$  and  $w'$  get those agents to whom they are matched in the men-optimal stable matching of the new market. (So  $m'$  receives his best stable partner, and  $w'$  receives her worst stable partner in this case.) Below, we generalize this statement for the nonbipartite case.

**Theorem 9** *Suppose that  $w$  and  $u$  are matched in a stable half-matching  $hM_v$  for  $G - v$ . They remain matched in the stable half-matching  $hM$ , obtained by the proposal-rejection process after the arrival of  $v$  if and only if they are stable partners for  $G$  as well. Otherwise, if they are not involved in a cycle, then one of them gets a better partner than he had in  $hM_v$  but receives his worst stable partner, the other one becomes single or gets a worse partner than he had in  $hM_v$  but receives his best stable partner in  $hM$ .*

*Proof* If  $w$  and  $u$  are not involved in the proposal-rejection process, then obviously they remain matched. Otherwise, if  $S = (A|B)$  is the proposal-rejection sequence, then one of them,  $w$  is in  $A$  and the other one must be in  $B$ . As they are not involved in a cycle,  $u$  improves his situation and  $w$  gets worse off during the process, and finally (by Theorem 7)  $u$  gets his worst stable partner (better than  $w$ ) and  $w$  gets his best stable partner (worse than  $u$ ), so  $u$  and  $w$  cannot be stable partners in the output.  $\square$

Improving the situation by accepting proposals

Our next goal is to generalize the following result of (Roth and Sotomayor 1990, Theorem 2.26). First we give its proof implied by the previous results of this paper.

**Theorem 10** (Roth–Sotomayor) *Suppose a woman  $w$  is added to the market  $G - w$ . Let  $M^W$  be the woman-optimal stable matching for the new market,  $G$  and let  $M_w^M$  be the man-optimal stable matching for  $G - w$ . If  $w$  is not single in  $M^W$ , then there exists a nonempty subset of men,  $S$ , such that each man in  $S$  is better off, and each woman in  $S'$  is worse off under any stable matching for the new market than at any stable matching for the original market, when  $S'$  denotes the partners of men in  $S$  under matching  $M_w^M$ .*

*Proof* After adding  $w$  to the market during the proposal-rejection process each man that gets a partner by accepting a proposal gets his worst possible partner at the end of the process by Theorem 7. So they get the same partners as in  $M^W$ . But these partners are strictly better than their original partners in  $M_w^M$ , that were actually their best stable partners for  $G - w$ . Similarly, each woman that gets a new partner during the process by making a proposal gets her best stable partner for  $G$ , so they get the same partners as in  $M^W$ . But these partners are strictly worse than their original partners in  $M_w^M$ , that were actually their worst stable partners for  $G - w$ .  $\square$

Pittel and Irving (1994) considered the following situation. A new agent  $v$  enters the market, and a perfect stable matching (i.e. a stable matching where no agent is single) is achieved in such a way that the proposal-rejection sequence is as short as possible. They called this special half-matching with the associated alternating sequence a *core configuration relative to  $v$* . Pittel and Irving (1994) proved the following interesting property.

**Theorem 11** (Irving–Pittel) *If  $hM_v$  is a core configuration relative to  $v$ , then the associated proposal-rejection sequence  $v = a_0, b_1, a_1, \dots, a_{k-1}, b_k$  consists of  $2k$  distinct persons, it is uniquely defined, and for every  $i = 1, \dots, k - 1$*

1.  $b_i$  is the worst stable partner of  $a_i$  for  $G - v$ ;
2.  $a_i$  is the best stable partner of  $b_i$  for  $G - v$ .

We generalize Theorem 11 by extending the notion of core configuration. A stable half-matching  $hM_v$  is a *core configuration relative to  $v$*  if after adding  $v$  to the graph, the associated proposal-rejection sequence  $S(hM_v)$  is as short as possible, by assuming that in case of cycling the sequence is restricted till  $b_k$ , where  $a_i = b_k$  is the first return.

**Theorem 12** *If  $hM_v$  is a core configuration relative to  $v$ , then the associated proposal-rejection sequence  $a_0(= v), b_1, a_1, \dots, a_{k-1}, b_k(, a_k)$  consists of distinct persons, it is uniquely defined, and for every agent in the sequence, who is matched for  $G$ , the following properties are true:*

- (a)  $b_i$  is the worst stable partner of  $a_i$  for  $G - v$  and  $b_{i+1}$  is the best stable partner of  $a_i$  for  $G$ ;
- (b)  $a_i$  is the best stable partner of  $b_i$  for  $G - v$  and  $a_{i-1}$  is the worst stable partner of  $b_i$  for  $G$ .

*Proof* In our proof we construct a core configuration. Suppose that  $hM^0$  is an arbitrary stable half-matching for  $G$ . Let a new agent  $u$  enter the market in such a way that  $u$

is acceptable only for  $v$  and  $u$  is the most preferred partner for  $v$ . Let us denote the proposal-rejection sequence by  $S(hM^0)$  and the output stable half-matching for  $G + u$  by  $hM^0_{+u}$ . Obviously,  $u$  and  $v$  are partners in any stable half-matching  $hM'_{+u}$  for  $G + u$ , moreover  $hM'_{+u}$  is a stable half-matching for  $G + u$  if and only if  $hM^0_v = hM'_{+u} \setminus \{u, v\}$  is a stable half-matching for  $G - v$ . So, by deleting  $\{u, v\}$  from  $hM^0_{+u}$  we get a stable half-matching, say  $hM_v$  for  $G - v$ . We prove that  $hM_v$  is a core configuration relative to  $v$ . (We denote the associated proposal-rejection sequence by  $S(hM_v)$  and the output stable half-matching for  $G$  by  $hM$ .)

To prove that  $S(hM_v)$  is as short as possible we show that each agent that is involved in  $S(hM_v)$  must be involved in any other proposal-rejection sequence as well, and each agent occurs exactly once in  $S(hM_v)$  (unless a new odd-cycle is created, when  $a_i = b_k$  occurs twice.)

First, we prove that if  $x \in S(hM_v)$  then  $x \in S(hM'_v)$  for any stable half-matching  $hM'_v$  for  $G - v$ . We consider the cases according the status of  $x$  (unmatched, cycle-agent or matched) in the stable half-matchings for  $G - v$  and  $G$ .

- 1–2. No agent can be unmatched for  $G - v$  and a cycle-agent for  $G$ , similarly no agent can be a cycle-agent for  $G - v$  and unmatched for  $G$ .
  - 3–4. If an agent is unmatched/cycle-agent for  $G - v$  and remains unmatched/cycle-agent for  $G$  then he cannot be involved in any proposal-rejection sequence.
  5. If  $x$  is matched for  $G - v$  and becomes unmatched for  $G$  then  $x = a_k$ , so  $x$  is the last agent in  $S(hM_v)$  (nobody accepts his proposal) and obviously  $x$  must be the last agent in any other  $S(hM'_v)$  as well.
  6. If  $x$  is unmatched for  $G - v$  and becomes matched for  $G$  then  $x = b_k$ , so  $x$  is the last agent in  $S(hM_v)$  (he accepts the last proposal) and obviously  $x$  must be the last agent in any other  $S(hM'_v)$  as well.
  7. If  $x$  is a cycle-agent for  $G - v$  and becomes matched for  $G$  then  $x = b_k$ , so  $x$  is the last agent in  $S(hM_v)$  (he accepts the last proposal). We prove that for any stable half-matching  $hM'_v$   $x$  is the last agent in  $S(hM'_v)$  as well. Let  $C = (c_0, c_1, \dots, c_{2k})$  be the cycle that eliminates when  $v$  enters the market. We suppose indirectly that two different cycle-agents  $x = c_0$  and  $c_i$  accept the last proposals, made by  $y$  and  $y'$  in  $S(hM_v)$  and  $S(hM'_v)$ , respectively. Obviously, the agent who made the final proposal is better than the predecessor of that cycle-agent who accepts it, (so  $y >_{c_0} c_{2k}$  and  $y' >_{c_i} c_{i-1}$ ). From Theorem 7, we also know that  $c_0$  and  $c_i$  get their worst stable partners in  $hM$  and  $hM'$ , respectively. This is a contradiction, because if  $i$  is even then  $c_i$  would be matched with  $c_{i-1}$  in  $hM$  and if  $i$  is odd then  $c_0$  would be matched with  $c_{2k}$  in  $hM'$ .
  8. If  $x$  is matched for  $G - v$  and became a cycle-agent for  $G$  then  $x$  must occur in any proposal-rejection sequence until the first return, since Tan and Hsueh (1995) proved that no new agent occurs in the sequence after the first return.
  9. Finally we consider the case where  $x$  is matched for  $G - v$  and for  $G$  as well. Let us denote  $x$ 's partners by  $y^0, y_v$  and  $y$  in  $hM^0, hM_v$  and  $hM$ , respectively.
- (a) If  $y <_x y_v$ , then  $x$  must receive  $y$  during  $S(hM_v)$  by making a proposal, so from Theorem 7  $y$  is the best stable partner of  $x$  for  $G$ . Thus,  $y^0 \leq y$  implies  $y^0 <_x y_v$ , it means that  $x$  must receive  $y_v$  during  $S(hM^0)$  by accepting a proposal, so  $y_v$

- is the worst stable partner of  $x$  for  $G - v$ . It is obvious now that  $x$  gets a worse partner under any stable half-matching for  $G$  than at any stable half-matching for  $G - v$ , so  $x$  must be involved in any proposal-rejection sequence.
- (b) Similarly, if  $y >_x y_v$ , then  $x$  must receive  $y$  during  $S(hM_v)$  by accepting a proposal, so from Theorem 7  $y$  is the worst stable partner of  $x$  for  $G$ . Thus,  $y^0 \geq y$  implies  $y^0 >_x y_v$ , it means that  $x$  must receive  $y_v$  during  $S(hM^0)$  by making a proposal, so  $y_v$  is the best stable partner of  $x$  for  $G$ . It is obvious now that  $x$  gets a better partner under any stable half-matching for  $G$  than at any stable half-matching for  $G - v$ , so  $x$  must be involved in any proposal-rejection sequence.
  - (c) If  $y = y_v$ , then  $x$  cannot be involved in  $S(hM_v)$ .

Now, we prove that each agent occurs exactly once in  $S(hM_v)$ . Let us consider the above sequence with an extra stopping rule: if  $a_j$  looks for a new partner let choose the best one among those that either form a blocking pair with  $a_j$  or a  $b_i$  for  $i < j$  such that  $b_i$  prefers  $a_j$  to  $a_i$  (and not to his actual partner  $a_{i-1}$ ). Assume that the first repetition (according to the extra stopping rule) would occur at  $b_{j+1}$ .

*Case 1* If  $b_i = b_{j+1}$  for some  $i < j$  then let  $hM_{a_j}$  be the actual stable half-matching for  $G - a_j$ . We construct a new stable partition for  $G - v$ :  $hM'_v = hM_{a_j} \cup \{a_j, b_i\} \setminus \{\{a_{p-1}, b_p\}, 1 \leq p \leq i\} \cup \{\{a_p, b_p\}, 1 \leq p \leq i - 1\}$ . It is stable, because by comparing with  $hM_v$  only agents  $\{a_q, i \leq q \leq j\}$  get worse partners, but the extra stopping rule preserves that no edge  $\{\{a_q, b_p\}, 1 \leq p < i \leq q \leq j\}$  can block  $hM'_v$  (and obviously no other edge).

Since in  $hM'_v$  every agent  $\{b_q, i \leq q \leq j\}$  gets a better partner than in  $hM_v$ , and every agent  $\{a_q, i \leq q \leq j\}$  gets a worse partner than in  $hM_v$ . If some of these agents is matched for  $G - v$  and  $G$  as well, then it is a contradiction, because in  $hM_v$  they are matched with their best/worst stable partners, respectively.

The last case that we have to consider, that all of these agents are matched for  $G - v$  and become a cycle-agent for  $G$ . These agents are obviously in the same cycle [let say  $(c_0, c_1, \dots, c_{2k})$ ] in  $hM^0$  as well. So, when  $S(hM^0)$  ends at  $c_0$  by eliminating this cycle, each of these agents becomes matched in  $hM_v$  to either with his successor or with his predecessor (so  $\{c_{2i-1}, c_{2i}\} \in hM_v$  for all  $1 \leq i \leq k$ ). We show that  $a_{i-1}$  must also be a cycle-agent for  $G$ . Otherwise  $a_{i-1}$  must receive a worse partner than  $b_i$  in  $hM$ , and for  $b_i$  his predecessor is also worse than  $a_{i-1}$  (that is why  $b_i$  accepted the proposal of  $a_{i-1}$ ), so  $a_{i-1}$  and  $b_i$  would block  $hM$ . By continuing this argument, for some  $p < i$ ,  $a_p$  must be  $c_0$ , [the cycle-agent in  $hM_v$  that accepted the last proposal in  $S(hM^0)$ ]. But then  $b_{p+1}$  must be the predecessor of  $c_0$ :  $c_{2k}$ . Otherwise, if for some  $1 \leq r < 2k$ ,  $c_r = b_{p+1}$  then  $c_{2k} <_{c_0} c_r$  (since  $c_{2k}$  is matched with  $c_{2k-1}$  in  $hM_v$ , so he would accept the proposal of  $c_0$ ) and  $c_{r-1} <_{c_r} c_0$  (since  $c_r$  accepted the proposal of  $c_0$ ), so  $c_0$  and  $c_r$  would form a blocking pair in  $hM$ . Similarly, we can prove that the sequence goes along this odd-cycle, so for each  $d$  ( $0 < d < j - p$ )  $a_{p+d} = c_{2(k-d)+1}$  and  $b_{p+d} = c_{2(k-d)}$ . Finally,  $b_i = b_{j+1}$  cannot be the predecessor of  $a_j$  in  $hM$ , a contradiction.

*Case 2* If the first repetition is such that  $a_i = b_{j+1}$ , then the extra stopping rule was not used. This proves that a new odd-cycle can be created, so  $hM = hM_{a_j} \setminus$



$\{\{a_q, b_{q+1}\}, i \leq q \leq j\} \cup (a_i, a_j, b_j, a_{j-1}, \dots, a_{i+1}, b_{i+1})$  is the output stable half-matching for  $G$ . □

Theorem 12 implies the following generalization of Theorem 10.

**Theorem 13** *Suppose that a new agent is added to the market and a new stable solution is reached by the proposal-rejection process. There may exist some agents that are better off, and some other agents that are worse off under any stable half-matching for the new market than at any stable half-matching for the original market. We can find all of these agents algorithmically.* □

The arrival order determines the benefits

If we suppose that a centralized matching program uses the incremental algorithm, or if we model the dynamics of the matching market by the natural proposal-rejection process, then the received solutions are determined by the arrival order of the agents. We discuss here, as a consequence of the theorems from the last subsections, how the benefits of an agents depend on the arrival orders.

Blum and Rothblum (2002) realized that an agent can only benefit by arriving later to the market in the Roth–Vande Vate algorithm. By a similar argument, we can generalize this result for the nonbipartite case.

**Lemma 14** *Let us suppose that  $u$  is a matched agent for both  $G - v$  and  $G$ , and let  $hM_v$  and  $hM'_v$  be two half-matchings for  $G - v$  such that  $u$  gets at least as good partner in  $hM_v$  as in  $hM'_v$  (denoted by  $hM_v \geq_u hM'_v$ ). Let  $hM$  and  $hM'$  be the outputs received by the proposal-rejection process after the arrival of  $v$ , respectively. Then  $u$  gets at least as good partner in  $hM$  as in  $hM'$  (so  $hM \geq_u hM'$ ).*

*Proof* Indirectly, assume that  $u$  gets a better partner in  $hM'$  than in  $hM$ , so  $hM <_u hM'$ . This implies  $hM_v >_u hM$  or  $hM'_v <_u hM'$ . In the first case  $u$  gets a worse partner by the proposal-rejection process, so by the Theorem 9  $u$  gets his best stable partner in  $hM$ , a contradiction. Similarly, in the second case  $u$  gets a better partner by the proposal-rejection process, so by Theorem 9  $u$  gets his worst stable partner in  $hM'$ , a contradiction. □

**Lemma 15** *Let  $hM_v$  and  $hM'_v$  be two half-matchings for  $G - v$  such that  $u$  is in the same situation in  $hM_v$  as in  $hM'_v$ , so  $u$  gets the same partner or  $u$  is unmatched or a cycle-agent. Let  $hM$  and  $hM'$  be the outputs received by the proposal-rejection process after the arrival of  $v$ , respectively. Then  $u$  is in the same situation in  $hM'$  as in  $hM$ , so  $u$  gets the same partner if he is matched for  $G$ .*

*Proof* If  $u$  is matched for  $G - v$ , then Theorem 9 preserves the above property. If  $u$  is unmatched or a cycle agent for  $G - v$ , then the statement is an easy consequence of the points 6 and 7 from the proof of Theorem 12, respectively. □

**Theorem 16** *Let in the incremental algorithm two arrival orders  $O$  and  $O'$  differ only in one agent  $v$  in such a way that  $v$  arrives later in  $O$ . Let  $hM$  and  $hM'$  be the outputs of the algorithm realized with the orders  $O$  and  $O'$ , respectively. If  $v$  is a matched agent, then he gets at least as good partner in  $hM$  as in  $hM'$ .*

*Proof* Consider the market at the moment when  $v$  arrives according to  $O$ . Now, the same agents are present in the market according both arrival orders. Since  $v$  is the lastcomer according  $O$ , Theorem 7 implies that after the proposal-rejection processes  $v$  cannot be better off in the stable solution according to  $O'$ . Afterwards, during the incremental algorithm, the same agents enter the market in each phase, so by the above Lemmas 14 and 15 it follows, that  $v$  cannot be better off in the stable solutions according to  $O'$  anymore.  $\square$

Let us define two relations,  $B^*$  and  $W^*$  between the agents in the following way: we denote by  $uB^*v$  if agent  $v$  occurs as an agent that makes a proposal in  $S(hM_u)$  (the proposal-rejection sequence according to the core configuration relative to  $u$ ). As an easy consequence of Theorem 12,  $uB^*v$  implies that  $v$  gets his best stable partner if  $u$  enters the market last, moreover the same Theorem says, that  $v$  gets an even better partner if  $u$  does not enter the market at all. So  $v$  can only benefit if  $u$  is out of the market, or he arrives as late as possible. That is why we may regard  $u$  as a *nightmare-agent* of  $v$ .

Similarly, we denote by  $uW^*v$  if agent  $v$  occurs as an agent that receives a proposal in  $S(hM_u)$ . Here,  $uW^*v$  implies that  $v$  gets his worst stable partner if  $u$  enters the market last, but  $v$  gets an even worse partner if  $u$  is not present in the market. So  $v$  can only benefit if  $u$  is in the market, and he arrives as soon as possible. We call  $u$  as a *dream-agent* of  $v$  in this case.

Obviously, neither  $B^*$  nor  $W^*$  is symmetric. Moreover, the following Lemma proves, that  $uB^*v$  implies that  $vB^*u$  cannot be true, so the relation  $B^*$  is antisymmetric.

**Lemma 17** *If  $uB^*v$ , then  $S(hM_v)$  is the restriction of  $S(hM_u)$ .*

The proof is trivial from the proof of Theorem 12, so it is omitted.

**Corollary 18** *The relation  $B^*$  is transitive, so  $uB^*v$  and  $vB^*w$  imply  $uB^*w$ . Moreover,  $uB^*v$  and  $vW^*w$  imply  $uW^*w$ .*

To show, that the relation  $B^*$  is not a linear order, one can easily find an example, where  $uB^*w$  and  $vB^*w$ , but there is no  $B^*$  relation between  $u$  and  $v$ . We believe that there should be some further relevant questions to consider about these relations.

The increasing side gets worse off

Finally, we give alternative proofs for some special results that have so far been known only for two-sided matching markets. Lemma 19 is a straightforward consequence of Theorem 2 in Gale and Sotomayor (1985).

**Lemma 19** *If a man enters the market then no man can have better partner in the new men-optimal stable matching than in the former men-optimal stable matching.*

*Proof* Let  $m$  be the man that enters the market last. We shall prove that if a man  $m'$  gets  $w'$  in the men-optimal stable matching  $M^M$ , then  $m'$  cannot have a worse partner in the men-optimal stable matching  $M_m^M$  for  $G - m$ . If  $m$  is unmatched in  $M^M$ , then  $M^M$

is also stable for  $G - m$ . If  $\{m, w\} \in M^M$ , then  $M^M \setminus \{m, w\}$  is stable for  $G - \{m, w\}$ . After  $w$  reenters the market, during the proposal-rejection process  $m'$  either remains matched with  $w'$  or receives a proposal from a better woman for him.  $\square$

**Theorem 20** *If some men enter the market one after another then at the end of the proposal-rejection process they all get their best stable partners in the resulting stable matching.*

*Proof* Suppose that a man  $m'$  is matched with his best stable partner  $w'$  before a new man,  $m$  enters. If  $m'$  remains matched with  $w'$  in the new obtained matching, then by Lemma 19  $w'$  is still his best stable partner. If  $m'$  gets a new partner during the phase, then he must receive her by making a proposal, so Theorem 7 proves that  $m'$  gets his best stable partner again.  $\square$

The following theorem of Blum et al. (1997) can be proved in the same way by using Theorem 9.

**Theorem 21** *If some men enter the market then any other man  $m$  either remains matched with his original partner  $w$  if  $w$  is still a stable partner for  $m$  or  $m$  receives his best stable partner in the output.*  $\square$

If the arrival order is such that women enter the market first and men follow after that, then the output will be the same as the output of the deferred-acceptance algorithm with men proposing by Gale and Shapley (1962). Theorem 20 shows alternatively, that the received stable matching is optimal for the men.

## Conclusion and further questions

We have studied matching markets, where agents enter and leave one after another, and they are able to terminate and build new partnerships without restrictions. By this assumption, a new stable state is created for the market by a natural decentralized process if such an equilibrium exists. For a two-sided market a new stable matching, for a general market a new stable half-matching can always be obtained this way.

The main lesson of our study is that an agent can benefit if he enters the market as late as possible. This fact may encourage an agent to leave the market and enter again with the hope of getting a better partner. We can avoid this kind of instability if and only if the stable solution is unique.

Accepting a proposal always means an improvement for the agent. Moreover, among the agents that accept proposals during the process, some are strictly better off under any stable solution for the new market than at any stable solution for the former one. Finally, if in a two-sided market the number of men increases then the best stable partner for each man gets worse.

To generalize these results further, it is reasonable to consider the cases, where an agent can be matched with more than one partners. Cantala (2004) studied many-to-one matching markets under  $q$ -substitutable preferences, Kojima and Ünver (2007) considered many-to-many matching markets under categorywise-responsive preferences. Cantala used the idea of Blum et al. (1997) to analyse the restabilizing mechanism of

that market, Kojima and Ünver proved that a pairwise stable matching can be obtained by successively satisfying blocking edges by an algorithm similar to the one of Roth and Vande Vate (1990). A natural question is the study of nonbipartite versions of these dynamic matching markets.

In this paper we study the automatism of the dynamic matching market, where the processes are predicted by the preferences of the agents and their arrival order. But we do not consider the strategic issues, i.e. whether an agent can benefit by not acting according his true preference. This is a relevant question that can become the subject of a further research.

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