ORIGINAL ARTICLE

On the infuence of zinc coating and outdoor exposure on the strength of adhesive, clinched, and hybrid joints of batch hot‑dip galvanized steel

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Abstract

For decades, it has been common practice to manufacture steel products by welding and then batch hot-dip galvanizing these fnished or at least semi-fnished components. The joining of such galvanized parts to structures has so far been achieved by means of screws or bolts. With advances in joining and galvanizing technologies, new joining concepts are now conceivable. As part of an extensive testing campaign, joints of small-scale, batch hot-dip galvanized steel specimens were prepared using three joining techniques: adhesive bonding, clinching, and adhesive-clinch hybrid joining. The zinc coating was varied using conventional hot-dip galvanizing as well as thin-flm galvanizing with a zinc-5% aluminium alloy. The strength of the joints was investigated by shear tensile testing. Diferent weathering conditions, achieved by outdoor exposure of samples for over 2 years, were used to investigate such efects on the joint strength.

Keywords Batch hot-dip galvanizing · Joining techniques · Adhesive bonding · Clinched joints · Hybrid joints · Zinc-5% aluminium-alloy

1 Introduction

Batch hot-dip galvanizing, known as a robust and durable process for protecting steel members and structures, has proven to be efective in a wide range of applications. In this process, the zinc coating is applied by immersing prefabricated components in a hot liquid-zinc melt after undergoing cleaning steps. Owing to its metallurgical bond with the steel as a result of the difusion-controlled formation of intermetallic phases, the coating is highly resistant to both corrosive and mechanical loads. The installation of such galvanized steel members has been commonly done using mechanical fasteners, in particular screws and bolts. However, advances in joining technologies have resulted in alternative joining processes that increase the potential for cost- and materialefficient designs. These include adhesive bonding and

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clinching, both of which are advantageous because they are non-thermal processes that do not require the use of weightrelated additives or fasteners and are relevant in terms of cost and the development of weight-reducing design concepts. In thin sheet applications, including continuous hot-dip galvanized sheets, both joining methods have long been considered state-of-the-art (e.g., in the white goods and automotive industries) $[1-3]$ $[1-3]$. However, outside these segments (e.g., the building sector or commercial vehicles), where more massive, batch hot-dip galvanized steel components are applied, the direct transfer of technical joining knowledge is not possible. One reason is because the steels used have diferent properties, thicknesses, and surfaces. For example, the zinc coating applied to thin sheets in the continuous hot-dip galvanizing process has a completely diferent structure from that applied to heavy structural steel members in the batch galvanizing process, which is refected in the joining compound and joining technology required. On the other hand, load collectives, including mechanical as well as corrosive loading, difer in various areas of application in terms of type, level, and duration.

In recent years, studies have been conducted on new and potential applications of adhesive, clinched, and hybrid joints. Israel et al., Neugebauer et al., and Landgrebe et al. in [\[4](#page-11-2)[–6\]](#page-11-3) reported on the special features of thick-plate clinching and its potential application in the commercial vehicle sector. Ungermann et al., as part of a national research project, investigated the load-bearing behavior of clinched joints in small- and large-scale specimens, conducted fnite element method simulations, and established the design basics for the application of clinching in civil engineering [\[7](#page-11-4)]. In [[8\]](#page-11-5), the frst results on the clinching of batch hot-dip galvanized specimens and their behavior in short-term corrosion tests were presented. Investigations have been carried out to clarify the structuralmechanical relationships of steel-steel bonding [[9–](#page-11-6)[11](#page-11-7)] for the application of adhesive bonding technology in steel construction. As part of a research project, fundamental issues related to the bonding of batch hot-dip galvanized components were examined, and initial solutions were developed [\[12\]](#page-11-8).

Based on the current state-of-the-art of bonding and clinching steel, ZINQ Technologie GmbH (Gelsenkirchen, Germany) and OCAS nv (Zelzate, Belgium) have deepened the approaches within the scope of an extensive testing campaign, with special focus on galvanized steel, to examine the potential applications as well as the boundary conditions of joining methods. Their results are presented below.

2 Test series

2.1 Material and hot‑dip galvanizing variants

For the test series, steel-grade S355 MC according to EN 10025 [\[13\]](#page-11-9) was chosen not only as the most common steel grade for batch hot-dip galvanized components, e.g., in the building industry and commercial vehicle, but also still in automotive applications in the feld of chassis components. The specimens were cut from 2-mm and 3-mm steel sheets to samples of 45×105 mm and then batch hot-dip galvanized using two diferent procedures:

1. Conventional hot-dip galvanizing duroZINQ according to ISO 1461 [[14](#page-11-10)] (hereinafter referred to as HDG-Zn)

2. Thin-flm galvanizing microZINQ according to DIN 50997 [\[15](#page-11-11)] (hereinafter referred to as HDG-Zn5Al)

In both processes, the samples were first cleaned using a wet-chemical pretreatment in terms of alkaline degreasing and pickling in inhibited hydrochloride acid with intermediate rinsing steps, and then coated by dipping them into the molten liquid-zinc melt. The HDG-Zn alloy consisted of quasi-pure zinc (99.62 mass% zinc, the rest being amounts of alloying elements nickel and bismuth and impurities), whereas the HDG-Zn5Al alloy is characterized by a nominal composition of 95 mass% zinc and 5 mass% aluminium (leading to the abbreviation Zn5Al). The different compositions of the zinc melt significantly influence the build-up kinetics and characteristics of the resulting zinc coatings. In the case of HDG-Zn, diffusion occurs between the liquid zinc and solid steel, leading to the build-up of intermetallic zinc-iron phases (gamma-, delta-, and zeta-phase) dependent on the reaction time (residence time of the steel component in the zinc bath) and the steel reactivity, which is dominated by the steel's silicon content. In the case of HDG-Zn5Al, the diffusion process is limited to the build-up of an intermetallic ironaluminium phase. Fully built within the first milliseconds following immersion, it acts as a diffusion barrier and suppresses further diffusion between the solid steel and liquid zinc-aluminium alloy. Thus, a homogeneous thin zinc-aluminium coating is produced, independent of the residence time of the steel component in the liquid alloy and the steel reactivity. Besides its strong impact on the zinc coating build-up, the high aluminium content has a beneficial effect on the corrosion resistance of the HDG-Zn5Al coating as it facilitates the creation of a stronger natural passivation layer, resulting in an improved corrosion resistance [[16–](#page-11-12)[18\]](#page-11-13).

The mean coating thicknesses of the HDG-Zn and HDG-Zn5Al specimens are 55.5 ± 7 µm and 8.7 ± 7 µm, respectively. The diferent zinc coatings from both hot-dip galvanizing methods are shown in Fig. [1](#page-1-0).

Fig. 1 Zinc coating characteristics: **a** HDG-Zn according to ISO 1461 and **b** HDG-Zn5Al according to DIN 50997

2.2 Joint variations

The testing program investigated three joining techniques: adhesive bonding, clinching, and combined clinch-adhesive hybrid joining. For each technique, 2-mm and 3-mm thick steel plates were coupled; these plates were previously hot-dip galvanized and joined to create single-shear connections. In addition to the joining technique, the HDG surfaces were combined as follows: HDG-Zn/HDG-Zn, HDG-Zn/HDG-Zn5Al, and HDG-Zn5Al/HDG-Zn5Al.

The adhesive lap-shear joints were produced with a 20-mm bond overlap. First, the plates were solvent-cleaned in the overlapping area using Dowclene 1601. Then, the adhesive Betamate 1480V203G (Dow Automotive) was applied using glass microspheres to achieve 200-µm bond thickness and cured for 30 min at 180 °C. The clinched joints were produced by applying one 10-mm clinch point at the center of the 20-mm overlap area, whereby the stamp was applied from the 2-mm plate ("thin in thick material"), as shown in Fig. [2.](#page-2-0)

In the case of the hybrid clinch-adhesive joints, the abovementioned applications were combined. In the frst step, the overlap area was cleaned and then Betamate adhesive was applied. Afterwards, the clinched joint was set and the glue was cured.

Regarding the quality of the clinch point, the HDG-Zn5Al coating, with its ductile behavior [\[7](#page-11-4)], is suitable for clinching, resulting in a high-performance clinch point on the die as well as on the stamp side. In contrast, the HDG-Zn coating led to flaking and peeling off of the zinc because of the limited formability of the ZnFe-phases (Fig. [3\)](#page-2-1).

2.3 Mechanical testing and outdoor exposure conditions

The strength of the joints was tested under uniaxial singlelap shear loading in accordance with EN 1465 [[19](#page-11-14)]. The tests were carried out on an MTS-810 tensile testing machine (Fig. [4\)](#page-3-0). A crosshead speed of 1 mm/min was employed for all tensile tests. Prior to clamping the samples, shim plates (spacers) were glued onto the lap shear joints with Sika-Power 477 to compensate for the eccentricity of the specimen and to prevent bending efects during loading (Fig. [2\)](#page-2-0).

Regarding the durability of steel member connections, not only the mechanical loading but also the efects of ageing and weathering during the utilization phase of a structure must be considered. To investigate these factors, joint specimens were exposed outdoors (in accordance with EN ISO 8565 [[20](#page-11-15)]) at the ZINQ site in Gelsenkirchen, Germany, and the OCAS site in Zelzate, Belgium, for 2 years

Fig. 2 Schematic overview of the clinched and hybrid clinched joint samples (spacers for the purpose of compensating eccentricity during tensile testing)

Fig. 3 Clinch point performance: **a** HDG-Zn galvanized specimen and **b** HDG-Zn5Al galvanized specimen

Fig. 4 Tensile test setup

and so pre-conditioned for subsequent mechanical testing (Fig. [5](#page-3-1)). Both outdoor corrosion sites are in an industrial environment and are classifed as C3 corrosivity category for zinc corrosion according to ISO 9223 [[21](#page-11-16)]. The specimens were placed on south-facing racks at an angle of 45° relative to the ground. To investigate ageing efects of the glue under stress, half of the glued specimens were mechanically pre-loaded with a static load of 30 kg, corresponding to a nominal stress on the adhesive joint of

 0.33 N/mm². Tensile tests were carried out under the initial condition as a reference, as well as after 1 and 2 years of outdoor exposure.

3 Results under initial conditions

A comparison of the load-deformation curves of single-lap joints of batch hot-dip galvanized steel sheets under tensile shear loading under the initial condition, i.e., without outdoor exposure, shows the fundamental diferences in the load-bearing characteristics of each joint type, independent of the zinc coating and its combination in the connection. Under tensile shear loading, the behavior of the adhesive joint is characterized by a high initial stifness combined with a limited deformation capacity, which displays the properties of the chosen adhesive Betamate 1480V203G. After the load was increased continuously up to the maximum shear strength, abrupt failure occurred. In contrast, the clinched joints show a lower load level but a signifcantly higher deformation capacity, which was mainly governed by the mechanical properties of the steel and shape of the clinch point, especially the undercut, as well as the neck and bottom thickness at a given clinch-point diameter. The hybrid joint combines the characteristics of the aforementioned joint techniques. The superposition of the single load-bearing mechanisms leads to a high loading owing to the adhesive stifness and the larger contact area by the adhesive, compared to the purely clinch area. After reaching the maximum shear strength and adhesive failure, high deformation occurred owing to the ductile behavior of the mechanical clinch joint. Figure [6](#page-4-0) shows a comparison of the diferent load-deformation characteristics.

For quantifcation and diferentiation, the maximum shear force and the deformation energy, which is defned by the area enclosed by the load-deformation curve and x-axis, were evaluated for the diferent joint types and surface combinations; the average values in three trials were calculated

Fig. 5 Outdoor exposure of joint specimens **a** at the ZINQ site in Gelsenkirchen, Germany, and **b** at the OCAS site in Zelzate, Belgium

Fig. 6 Example of load-deformation curves of single-lap shear tests under the initial condition for the HDG-Zn/HDG-Zn combination: **a** adhesive joint, **b** clinch joint, and **c** clinch-adhesive joint

for each. The results of the maximum force under tensile shear loading are shown in Fig. [7](#page-4-1), the error bars representing+/−one standard deviation. Signifcant diferences were observed between the adhesive and hybrid joints on the one hand, and clinched joint on the other.

Fig. 7 Maximum shear force reached in tensile shear tests for diferent joining techniques and coating combinations under the initial condition

The results show that the maximum shear force of the adhesive joints and hybrid clinch-adhesive joints reached similar levels for each type of surface, which were signifcantly above the maximum load level achieved with solely mechanical, clinched joints. The type of zinc coating signifcantly afected the shear strength of the adhesive and partial adhesive joints. Compared with the full HDG-Zn variant, an increase of~10% was achieved with HDG-Zn/HDG-Zn5Al, and ~ 20% with the HDG-Zn5Al joint. In contrast, for the clinched joints, the load capacity was not afected by the coating, leading to a uniform maximum shear strength of 8 kN with very low scatter for all surface variants and test repetitions.

The comparison of the deformation energy, which was recorded during the tensile shear tests and shown in Fig. [8,](#page-4-2)

Fig. 8 Deformation energy during tensile shear tests for diferent joining techniques and coating combinations under the initial condition

reveals further details on the load-bearing behavior of the diferent joint types and the parameters afecting them.

In the case of the adhesive joint, the deformation energy was very low and exhibited a stiff and low-deformation loadbearing behavior. In contrast, the potential for deformation work of the clinched and hybrid joints was 3–4.7 and 4–6 times higher compared with the adhesive joint. The zinc coating had a clear efect on the deformation energy of all joint types. The results of full or partial HDG-Zn joints are similar, whereas the full HDG-Zn5Al joints led to signifcant increases from 35% to nearly 90%.

The improved performance of the HDG-Zn5Al steel in adhesive joints compared with that of the HDG-Zn variants is attributed to the combined efects of reduced coating thickness; the more homogeneous, fne-grained zinc coating structure; and the suitable chemical composition of the outer surface layer, which led to improved adhesion to the

adhesive and a higher shear strength within the zinc coating. The comparison of the fracture patterns between HDG-Zn and HDG-Zn5Al indicates these two efects (Fig. [9](#page-5-0)). In the case of the HDG-Zn coating, the fracture pattern shows a 20% delamination failure (DF) mode caused by the failure of the zinc coating, between the intermetallic delta and zeta phases (cf. Figure [1,](#page-1-0) left), under shear loading. This failure is attributed to the characteristics of these intermetallic phases, which are highly resistant under loading perpendicular to the coating owing to their high hardness but show limited formability for the same reason under shear loading. Because the delta and zeta phases have diferent stifness, the interface between them is predefned as the breaking point when relative deformation occurs. In the HDG-Zn5Al coating, the lack of these brittle intermetallic phase structures and its lower thickness have a positive efect on adhesive joints made of such galvanized steel, i.e., the HDG-Zn5Al

Fig. 9 Fracture patterns of adhesive joints after failure: **a** HDG-Zn and **b** HDG-Zn5Al

 (a)

 (b)

Fig. 10 Clinch point after failure: **a** HDG-Zn, **b** HDG-Zn/HDG-Zn5Al, and **c** HDG-Zn5Al

coating does not fail and no DF mode occurs (Fig. [9](#page-5-0), right). The fracture pattern of the HDG-Zn5Al coating shows a partially cohesive failure mode, which led to the conclusion that the adhesion between this zinc coating and the adhesive is better compared with the HDG-Zn coating.

In the case of the clinched joint, the HDG-Zn5Al variants again showed better performance, but only in terms of the deformability of the connection, whereas the maximum joint strength remained unafected. The comparison of the clinch point after failure between HDG-Zn, HDG-Zn-Zn5Al, and HDG-Zn5Al joints showed that in the frst two cases, failure occurred owing to neck fracture; in the third case, there was a signifcant amount of unbuttoning, which contributes to load-bearing and corresponds to the higher deformation energy absorbed from these joints (Fig. [10\)](#page-5-1). This positive behavior is associated to the thinner and more ductile zincaluminium layer, where no faking and/or peeling of the zinc coating occurs compared to the HDG-Zn variants, as a result of the clinch-forming process. Thus, a better ft is achieved at the interlock of the clinched joint, resulting in the higher efectiveness of the same joint type. With increasing deformation, stronger support effect can develop at the clinch point through which the redistribution from shear stress to bending stress can occur with progressive loading, resulting in increased deformation capacity because of the substrate's ductility.

Regarding the infuence of the zinc surfaces on the maximum shear strength and deformation capacity, the hybrid joints showed the same dependencies as the single connection type, infuencing their respective contributions to the load-bearing behavior.

4 Results after outdoor exposure

4.1 Surface efects

The hot-dip galvanized specimens show the expected evolution of zinc coating after 2 years of outdoor exposure, uniformly at both sites. Under atmospheric weathering, the initial silver-shiny appearance of the HDG-Zn samples changed into a matte light gray, characterized by a large spangle pattern. No zinc corrosion was detected on any sample, except for slight impurities, due to atmospheric exposure. In all clinched joints, base material corrosion (red rust) occurred within the area of the die bottom and rim (Fig. [11](#page-6-0), left), corresponding to the area of the damaged zinc coating under the initial condition (Fig. [3\)](#page-2-1). The punched sides remained unafected with no signs of corrosion (Fig. [11](#page-6-0), right).

The appearance of the HDG-Zn5Al samples changed from the initial shiny silver surface to a homogeneous light gray. No zinc corrosion nor base material corrosion

 (a)

 (b)

Fig. 12 Exemplary condition of an HDG-Zn5Al hybrid joint specimen after 2 years of outdoor exposure: **a** die side, and **b** punched side

Fig. 11 Example of an HDG-Zn hybrid joint specimen after 2 years of outdoor exposure: **a** corrosion on the die side, and **b** unafected punched side

 (b)

Fig. 13 Example of load–displacement curves of single-lap shear tests under the initial condition, after 1 year, and after 2 years of exposure for the HDG-Zn/HDG-Zn5Al combination: **a** adhesive joint, **b** clinched joint, and **c** clinch-adhesive joint

occurred, especially in the highly deformed clinch points. Only a few impurities were observed (Fig. [12\)](#page-6-1).

4.2 Efects on the load‑deformation behavior

After 1 year and 2 years of outdoor exposure, respectively, the specimens were removed from the racks and tested. The

load-deformation curves for each specimen exhibited similar behavior compared with the initial state, with the initial stifness afected by atmospheric weathering (Fig. [13\)](#page-7-0). For the adhesive joints, this efect occurred for all coatings of the same magnitude. In contrast, this efect was less pronounced for hybrid and clinched joints and was dependent on the coating composition. The HDG-Zn5Al coatings (full or partial in the connection) showed better results, i.e., less reduction of the initial stifness. For example, in the case of purely clinched joints with the HDG-Zn5Al coating, no reduction was observed.

The load capacity and deformation energy of the diferent joint types and coating combinations after 1 year and 2 years of outdoor exposure are shown in Figs. [14](#page-8-0) and [15,](#page-8-1) respectively. For comparison, the values reached under the initial condition are also given.

For the adhesive joining, the maximum shear strength showed a tendency to decrease over the 2 years of atmospheric weathering by \sim 3–15%. For the HDG-Zn and HDG-Zn5Al variants, although the latter exhibited signifcantly better behavior at the initial state, this later declined and became less pronounced. The average maximum shear strength for all adhesive joints $(n=3)$ was approximately 13 kN. The comparison between the loaded and unloaded conditions during outdoor exposure showed no clear tendency in the case of HDG-Zn5Al and HDG-Zn/HDG-Zn5Al specimens; there was no signifcant diference in the test results. However, in the case of the HDG-Zn variant, contradictory results were obtained after 1 year (increased load capacity in the loaded condition) and 2 years (increased load capacity in the unloaded condition). The fracture mode of the HDG-Zn samples is mainly adhesive with a small portion of delamination fracture (i.e., failure of the zinc layer), as shown in Fig. [16](#page-9-0). With increasing exposure time and stress, the number of delamination fractures increased. The fracture mode of the HDG-Zn5Al samples was mainly a special cohesive failure. Few variations occurred over time and stress, corresponding to the load capacity results in Fig. [17](#page-10-0). It can be assumed that the mechanical loading during the exposure period was too low and/or the exposure period was too short to induce any clear efects, such as stress-induced acceleration of adhesive ageing.

The maximum strength of hybrid joints decreased by an average of 15% for all coating variants after 2 years of exposure compared with the initial state. The decrease was more pronounced for the HDG-Zn5Al variant, converging to the load capacity level of ~10.5 kN of the HDG-Zn variant, similar to the case of adhesive joints. For the clinched joints, outdoor exposure had a slightly positive impact, i.e., increased load capacity from the initial 8 kN to a maximum 8.7 kN. This slight improvement in the load and deformation capacities is attributed to the reactions and deposits in the

Fig. 14 Maximum shear force reached in tensile shear tests for diferent joining techniques, coating combinations, and preconditioning

gap as a result of atmospheric weathering, increasing the friction between the two galvanized sheets.

5 Summary

For decades, it has been common practice to manufacture steel products by welding and then batch hot-dip galvanizing these fnished or at least semi-fnished components. The joining of such galvanized parts to structures has so far been achieved by means of screws or bolts. With advances in joining and galvanizing technologies, new joining concepts are now conceivable. Against the backdrop of increasing efforts to achieve greater efficiency in manufacturing and resource utilization, while simultaneously ensuring the durability of load-bearing structures, the applicability and potential of these new technologies need to be assessed. As part of an extensive testing campaign, the load-bearing

Fig. 16 Failure modes of adhesive joints for HDG-Zn after 1 year and 2 years of outdoor exposure: **a**–**d** fracture pattern and **e** amount of zinc delamination

capacity of the three joining techniques, adhesive bonding, clinching, and hybrid adhesive-clinch joining, was investigated using small-scale specimens of batch galvanized steel parts in shear tensile tests. In addition to conventional batch galvanizing in accordance with ISO 1461, thin-flm galvanizing with Zn5Al coatings in accordance with DIN 50997 was also applied. Half of the specimens were exposed to outdoor weathering for 2 years to investigate the impact of

the diferent connection types on load-bearing behavior. A comparison of the diferent connections shows the advantages of load-bearing mechanism of hybrid joints under shear loading, characterized by high initial stifness as a result of the adhesive as well as high formability beyond the maximum load and failure of the adhesive which are reached thanks to the load-bearing component of the additional clinch point. A comparison of the two types of galvanizing showed that Zn5Al galvanizing exhibits more favorable load-bearing behavior than conventional galvanizing, both at the initial state and after ageing across all joint types. The 2-year outdoor exposure of the specimens tended to decrease

the strength of the adhesive and hybrid joints, although this efect was not clearly pronounced across all specimens due to high scatter. The clinch joints showed no negative efects from exposure to outdoor conditions over time.

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Data availability The data and materials underlying the study are not openly available.

Code availability Not relevant.

Declarations

Conflict of interest The authors declare no competing interests.

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