

Effect of radial meniscal tear on in situ forces of meniscus and tibiofemoral relationship

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Abstract

Purpose To clarify the effect of the radial tear of the lateral meniscus on the in situ meniscus force and the tibiofemoral relationship under axial loads and valgus torques.

Methods Ten intact porcine knees were settled to a 6-degree of freedom robotic system, while the force and 3-dimensional path of the knees were recorded via Universal Force Sensor (UFS) during 3 cycles of 250-N axial load and 5-Nm valgus torque at 15°, 30°, 45°, and 60° of knee flexion. The same examination was performed on the following 3 meniscal states sequentially; 33, 66, and 100% width of radial tears at the middle segment of the lateral meniscus, while recording the force and path of the knees via UFS. Finally, all paths were reproduced after total lateral meniscectomy and the in situ force of the lateral meniscus were calculated with the principle of superposition.

Results The radial tear of 100% width significantly decreased the in situ force of the lateral meniscus and caused tibial medial shift and valgus rotation at 30°–60° of knee flexion in both testing protocols. Under a 250-N axial load at 60° of knee flexion, the in situ force decreased to 36 ± 29 N with 100% width of radial tear, which was 122 ± 38 N in the intact state. Additionally, the tibia shifted medially by 2.1 \pm 0.9 mm and valgus rotated by 2.5 \pm 1.9°

with the complete radial tear. However, the radial tear of 33 or 66% width had little effect on either the in situ force or the tibial position.

Conclusion A radial tear of 100% width involving the rim significantly decreased the in situ force of the lateral meniscus and caused medial shift and valgus rotation of the tibia, whereas a radial tear of up to 66% width produced only little change. The clinical relevance is that loss of meniscal functions due to complete radial tear can lead to abnormal stress concentration in a focal area of cartilage and can increase the risk of osteoarthritis in the future.

Keywords Radial tear · Lateral meniscus · In situ force · Tibiofemoral relationship · 6-degree of freedom robotic system · Porcine knee

Introduction

Radial tear of the lateral meniscus is a critical injury that commonly occurs among young athletes [[21\]](#page-6-0) and often leads to cartilage damage or osteoarthritis change when high-activity level is maintained. Thus, it is important to clarify meniscal function with radial tear in the lateral meniscus because some athletes with this injury unwillingly give up their sports activity.

Load distribution is one of the key meniscal functions. Using film sensors, some studies demonstrated that radial tear of 90–100% of the meniscal width in the lateral meniscus significantly increased the contact pressure in a small cartilage area, whereas a tear of up to 75% of the meniscal width did not [[3,](#page-6-1) [17](#page-6-2), [19](#page-6-3)]. Therefore, radial tear involving the rim could significantly deteriorate meniscal function, while those studies indirectly evaluated the meniscal function via the contact pressure/area in the tibiofemoral joint.

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Fig. 1 Six-DOF robotic system. The femur was fixed to the lower mechanism, while the tibia was fixed to the upper mechanism via a universal force/moment sensor

It is clinically meaningful to evaluate the in situ force of the meniscus in response to external loads, as well as the contact pressure/area, because it directly correlates with the meniscal function of load distribution when axial compressive loads are applied to the knee. The effect of anterior tibial load on the in situ force of the medial meniscus [\[2](#page-6-4)] and that of compressive load on the tensile force of the medial meniscus [\[15](#page-6-5)] were previously reported in the anterior cruciate ligament-deficient knees. However, to the best of our knowledge, no previous studies have clarified the effect of radial tear on the in situ force of meniscus under external loads.

Besides load distribution, knee-joint stabilization is another meniscal function. Previous studies showed that varus alignment in the lower extremity was aggravated after arthroscopic medial meniscectomy [\[23](#page-6-6)], and varus/ external rotational angle and tibial lateral translation significantly increased with complete radial tears at the posterior root of medial meniscus under an axial load [[1\]](#page-6-7). These studies demonstrate that loss of meniscal function could lead to abnormal tibial shift/rotation, causing stress concentration in the abnormal contact area and possibly leading to the initiation of osteoarthritis [\[9](#page-6-8), [14,](#page-6-9) [22\]](#page-6-10). However, no studies had investigated the effect of radial tears in the lateral meniscus on the tibiofemoral relationship.

The aim of the present study was to clarify the effect of radial tears of the lateral meniscus on the (1) in situ meniscus force and (2) tibiofemoral relationship under external loads. Our hypothesis was that radial tears involving the rim decreases the in situ force of the lateral meniscus and leads to an abnormal tibiofemoral relationship. This is the first study to clarify the effect of radial tears on in situ forces of the meniscus as well as the tibiofemoral relationship under compressive loads in the same specimen.

Materials and methods

Ten intact fresh frozen porcine knees were used in this study. The pigs were approximately 105 kg in weight with a mean age of 6 months. Specimens with any osteoarthritic changes or ligamentous injuries were excluded. The knees were frozen at −30 °C and thawed at room temperature for 1 day.

The tibias and femurs were cut 150 mm in length from the joint line. All muscles, including the quadriceps muscle–patella–patellar tendon, were carefully removed from the knee, while the cruciate/collateral ligaments and capsule were left intact. The ends of the femur and tibia were potted in cylindrical molds of acrylic resin (Ostron II; GC Corp, Tokyo, Japan). The fibula was cut 50 mm in length from the proximal tibiofibular joint and fixed to the tibia using acrylic resin to maintain its anatomic position. Subsequently, the femoral and tibial cylinders were fixed to the clamps of the manipulator of a robotic simulator (Fig. [1\)](#page-1-0).

Equipment

The robotic simulator system consisted of a 6-degree of freedom (DOF) manipulator, servo-motor controllers, and a control computer [[5,](#page-6-11) [6](#page-6-12)]. The femoral clamp was connected to the lower mechanism, while the tibial clamp

Table 1 Test protocol and data acquisition

was fixed to the upper mechanism via a 6-DOF universal force/moment sensor (UFS) (IFS-40E, 15A100-I63-EX; JR3, Inc, Woodland, CA, USA). The six-axis manipulator consisted of three translational actuators (SGMP series, Yaskawa, Fukuoka, Japan) and three rotational actuators (FHA series, Harmonic Drive Systems, Tokyo, Japan). The maximum clamp-to-clamp compliance was 814 N/mm in the proximal–distal direction with the knee extended. The force sensor resolution was 0.01–0.02 N for forces and 0.001 Nm for torques. The test–retest reliability of this robotic system was ± 0.006 mm in translation and ± 0.03 ° in rotation for reproducing the paths. Force control fluctuations were under 5 N in force and 0.2 Nm in moment. Thus, this robotic system could apply force/moment to the knee, while controlling the three-dimensional positional displacement and force/moment in natural joint motion without impeding in any directions. The knee joint coordinate system was defined with respect to the non-orthogonal mechanism proposed by Grood and Suntay [\[8](#page-6-13)]. To control displacement and force/moment on the knees, a LabView program (LabView version 8.6.1, National Instruments Corp., Austin, TX, USA) was run on a personal computer. Data acquisition was performed at a rate of 17–20 Hz [[7\]](#page-6-14).

Test protocols

The knee flexion angle was defined as 15° of flexion with 1 Nm of extension moment because of the intrinsic lag of porcine knees. After a knee was subjected to three cycles of passive extension-flexion between 15° and 120° of knee flexion for preconditioning, the simulator applied (1) an axial load of up to 250 N at a rate of 0.08 mm/s and (2) a valgus moment of up to 5 Nm at a rate of 0.1°/s at 15°, 30°, 45°, and 60° of knee flexion for three cycles. The same test protocols were performed every time after the serial radial sections were created in the middle segment of the lateral meniscus as follows: a radial tear involving (1) onethird width (33%) , (2) two-third width (66%) , and (3) the whole width (100%) (Table [1\)](#page-2-0) (Fig. [2](#page-2-1)). Before the creation

Fig. 2 Schema of sequential radial sections in the middle segment of lateral meniscus. **a** 33% width, **b** 66% width, **c** 100% width

of radial sections, the knee joint was deeply flexed so that the middle segment of the lateral meniscus could be directly visualized with no damage to the cartilages or soft tissues; three equal parts (33 and 66%) of the meniscal width were then marked using a caliper. All the three cycles of the three-dimensional path of the knee motion and the forces of three directions (fx, f_y, f_z) to the knee were recorded via UFS. After the test protocols were performed in each meniscal state, the lateral meniscus was totally removed. Then, the simulator reproduced all the identical paths previously acquired under the four meniscal states, including the intact state and the ones with radial tears, while the forces (*fx′*, *fy′*, *fz*^{*′*}) were also recorded. Based on the principle of superposition [\[6](#page-6-12)], the in situ force of the lateral meniscus (F) was calculated and used for evaluations at the third cycle under 50-, 150-, and 250-N axial load and 5-Nm valgus torque:

$$
F = \sqrt{(fx - fx')^{2} + (fy - fy')^{2} + (fz - fz')^{2}}
$$

Accordingly, the in situ force of the meniscus was defined as the resultant force that the meniscus carries in response to a load applied to the knee joint [\[2\]](#page-6-4) and could be directly correlated with the meniscal function of load distribution when axial compressive loads were applied to the knee.

In addition, the three-dimensional tibial position relative to the femur under 50-, 150-, and 250-N axial load and 5-Nm valgus torque was also evaluated at the third cycle in each meniscal state.

Study approval

The study protocol received the approval of the institutional review board of Yukioka Hospital for using cadaveric porcine specimens (ID: 24-4).

Fig. 3 The in situ force of lateral meniscus under **a** 50-N axial load, **b** 150-N axial load, and **c** 250-N axial load. *Intact: intact lateral meniscus. 33%/66%/100% RT: lateral meniscus with a radial tear of 33%/66%/100% width in the middle segment. Asterisk* Significant difference (*P* < 0.05)

Statistical analysis

All statistical tests were performed using JMP software (version 11.0.0; SAS Institute Inc., Cary, NC, USA). Regarding sample size calculation, it was determined that seven knee specimens would be required for the detection of a 54-N change with a SD of ± 46 N of the in situ force of the lateral meniscus with 80% power at the 5% level of significance. Thus, the sample size of 10 knee specimens in this study was acceptable for power analysis. A two-factor repeated-measures analysis of variance was used for the factors of flexion angles and meniscal states (radial tear of 33, 66, and 100% width). Post hoc tests for multiple comparisons were performed using the Tukey's honestly significant difference test, and $P < 0.05$ was considered statistically significant.

a

ateral meniscus (N)

In situ force of

Results

In situ force of lateral meniscus

The in situ force of the lateral meniscus with a radial tear of 100% width was significantly smaller than that in the other three meniscal states at 30°–60° of knee flexion under 150 and 250 N of axial load (Fig. [3\)](#page-3-0). Similarly, under 5-Nm valgus torque, the in situ force of the lateral meniscus with complete radial tear was significantly lower at 30°–60° of knee flexion (Fig. [4](#page-3-1)), whereas there were no significant differences among the intact and other two meniscal states. There were no interactions between flexion angles and meniscal states in either axial loads or valgus torque.

Fig. 4 The in situ force of lateral meniscus under 5-Nm valgus torque. *Intact: intact lateral meniscus. 33%/66%/100% RT: lateral meniscus with a radial tear of 33%/66%/100% width in the middle segment.* Asterisk Significant difference (*P* < 0.05)

Tibiofemoral relationship

The tibia shifted medially and rotated valgus with a radial tear of 100% width in both test protocols, and these medial shift and valgus rotation were significantly greater than those with radial tears of 33 and 66% widths at all flexion angles under 50, 150, and 250 N of axial load (Table [2](#page-4-0)). Similar changes in the tibiofemoral relationship also occurred under a 5-Nm valgus torque (Fig. [5\)](#page-5-0).

Discussion

The principal finding of this study was that a radial tear of 100% width involving the rim significantly decreased the in situ force of lateral meniscus and caused medial shift and valgus rotation of the tibia under tibiofemoral compressive

^a Significant difference between 33 and 100% radial tear ($P < 0.05$)

^b Significant difference between 66 and 100% radial tear ($P < 0.05$)

loads, whereas a radial tear of up to 66% width did not produce any significant changes.

Meniscus has important roles in knee joint, such as lubrication, stabilization, and load distribution. Once the meniscus is injured, the other knee structures, including the articular cartilage, may be affected because of impairment of these functions. According to the previous human cadaveric reports, a radial tear of 90–100% width in the lateral meniscus significantly increased the contact pressure between the femur and tibia with the decrease of contact area using a film sensor, whereas a radial tear of 60–75% width did not change the contact pressure or area [\[3](#page-6-1), [17,](#page-6-2) [19](#page-6-3)].

Measurement of the in situ force of the meniscus is also significant because this force is directly correlated to the meniscal function of load distribution. The present study is the first to investigate the in situ force of the lateral meniscus with radial tears under tibiofemoral compressive loads.

Fig. 5 Change of the tibial position due to the radial tears of the middle segment in the lateral meniscus under a 5-Nm valgus torque: **a** medial–lateral shift, **b** valgus–varus rotation, **c** anterior–posterior

The results indicated that the in situ force of the lateral meniscus exhibited a slight change with a radial tear of up to 66% width, but significantly decreased with the radial tear of 100% width at 30°–60° of knee flexion. Thus, it can be concluded that the outer third area plays an important role in load distribution. In a previous study, the radial tear of 100% width completely de-functioned the medial meniscus because little hoop strain of circumferential fiber was recorded under compressive loads [[11\]](#page-6-15). Thus, it can be inferred that meniscus with the complete radial tear functions as just a spacer, intervening in the tibiofemoral compartment, because the in situ force of the lateral meniscus did not completely disappear with a radial tear of 100% width.

A few studies have examined the effect of isolated radial meniscal tears on the tibiofemoral relationship under compressive loads. When the hoop is disrupted with a complete radial tear, the meniscus cannot resist the outward component of the compressive loads and consequently extrudes from the tibial plateau [\[13](#page-6-16), [16](#page-6-17), [20\]](#page-6-18). In a previous study, the external rotational angle and lateral translation of tibia increased under a 1000-N axial load in case of a complete radial tear at the posterior root of medial meniscus [[1\]](#page-6-7). In the present study, a radial tear of 100% width in the lateral meniscus caused valgus rotation and medial shift of the tibia, even under a small axial load of 50 N. Since meniscus functions as a buttress effect against the femoral condyle [\[1](#page-6-7)], the tibia shifted medially relative to femur when the outer fibers of the meniscus were destroyed with a complete

shift **d** internal–external rotation. *33%/66%/100% RT: lateral meniscus with a radial tear of 33%/66%/100% width in the middle segment.* Asterisk Significant difference (*P* < 0.05)

radial tear. Furthermore, the extrusion of meniscus could be the cause of tibial valgus rotation, because the radial tear site of meniscus might open under compressive loads, consequently decreasing the meniscal thickness. Therefore, the clinical relevance of our study is that a complete radial tear of the meniscus can lead to abnormal stress concentration in an abnormal cartilage area and can increase the risk of osteoarthritis in the future [[4,](#page-6-19) [14,](#page-6-9) [22\]](#page-6-10).

This study has some limitations. First, porcine cadaveric models were used in this study, while it might have been more clinically applicable to use a human model. However, as most of the human cadaveric knees are acquired from elders and frequently exhibit degenerative changes in their menisci or cartilages, young porcine knees were used in this study to reduce the influence of these qualitative variations. Moreover, porcine and human knees exhibit anatomical similarities [\[10,](#page-6-20) [12,](#page-6-21) [18](#page-6-22)]. Second, the magnitude of the axial load applied in this study might be small. Nevertheless, a 250-N axial load is equivalent to the load of knee joint when a 100 kg pig stands on its four legs. In addition, the in situ force of the lateral meniscus with a complete radial tear significantly decreased, even under a 150-N axial load (Fig. [3](#page-3-0)). Therefore, the force/torque applied in this study would be large enough to yield clinically significant findings. Third, there was no evaluation of the relation between the in situ meniscus force and the contact pressure/area in the same specimen. However, our results were quite similar to those of previous studies, showing that a radial tear involving the rim of the lateral

meniscus had a detrimental effect on the meniscal function. Moreover, measurement of the in situ meniscus force could directly evaluate the meniscal function of load distribution in response to axial compressive loads, contrary to the previous studies indirectly evaluating the meniscal function via the contact pressure or area. Therefore, the evaluation of the in situ meniscus force using a robotic simulator as well as the contact pressure/area using a film sensor, are clinically important. Fourth, we did not clarify the threshold of radial tear between 66 and 100% width affecting the meniscal function. Clinically, some fibers in the rim remain in many cases of radial meniscal tears involving the rim. However, the results might vary when some fibers in the rim remain in order to create the radial tear of such as 90% width. Thus, in this study, only a radial tear of 100% width was adopted as a large radial tear to avoid variability.

Conclusion

A radial tear of 100% width involving the rim significantly decreased the in situ force of the lateral meniscus and caused medial shift and valgus rotation of the tibia, whereas a radial tear of up to 66% width produced only little change.

Compliance with ethical standards

Conflict of interest The authors declare that they have no conflict of interest.

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Ethical approval This article does not contain any studies with animals performed by any of the authors because all the knee specimen were obtained from the edible pigs of the local butcher.

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