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# Use of artificial environments to reproduce and exploit genotype  $\times$  location interaction for lucerne in northern Italy

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Abstract Genotype  $\times$  environment interaction effects can be exploited by breeding for specific adaptation to well-defined subregions within a target region. Previous work showed that genotype  $\times$  location interaction for dry matter (DM) yield of lucerne (Medicago sativa L. subsp. sativa) cultivars in northern Italy is large and associated with soil type and level of summer drought stress of locations, suggesting the presence of two contrasting subregions. Thirteen farm landraces collected across the region and four control varieties were evaluated for DM yield in four artificial environments created at one site by the factorial combination of soil type (sandy loam or silty clay) and drought stress level (almost nil or high) for: (1) exploring the possibility to reproduce in artificial environments the adaptation patterns occurring across the region; (2) investigating the adaptation pattern of landraces and its relationship with environmental factors at collecting sites; and (3) providing a preliminary comparison of wide- versus specificadaptation strategies based on yield gains predicted from selection of populations. Different soils filled large  $(24.0\times1.6\times0.8\times10^{34})$ , bottomless containers in concrete. Water amounts were controlled by irrigation under a moving rain shelter. Cultivars varied largely for adaptation pattern across the artificial environments, mainly due to cultivar  $\times$  stress interaction. Better response to stress conditions of landraces was closely associated with the level of summer drought at collecting sites  $(r=0.82)$ , highlighting the importance of evolutionary adaptation. The additive main effects and multiplicative interaction-modelled responses of control cultivars successfully reproduced those observed across locations, candidating the artificial environments as a

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cheaper alternative to more selection locations when breeding for wide or specific adaptation. The latter implied about 40–50% greater estimated gains relative to breeding for wide adaptation.

# Introduction

Breeding for specific adaptation to well-defined subregions within a target region is major strategy for exploiting genotype  $\times$  environment (GE) interaction to increase crop yields (Ceccarelli [1989](#page-7-0); Simmonds [1991](#page-8-0); Annicchiarico [2002a](#page-7-0)). In addition, this strategy enforces sustainable agriculture by two means, namely (1) maximizing the potential of different areas by fitting cultivars to an environment, instead of altering the environment by costly or environment-unfriendly inputs to fit widely adapted cultivars, and (2) contributing to safeguard crop biodiversity by increasing the number of varieties under cultivation (Bramel-Cox et al. [1991](#page-7-0); Ceccarelli [1996\)](#page-7-0). However, a specific-adaptation strategy needs be justified on the ground of costs and benefits. Its advantage depends on the extent of repeatable genotype  $\times$  location (GL) interaction effects (Annicchiarico [1997\)](#page-7-0), which should be high enough to ensure definitely greater selection gains relative to breeding for wide adaptation (Annicchiarico [2002b](#page-7-0)). Other practical considerations, such as the commercial importance of candidate subregions and the availability of test sites within subregions, may contribute to decisions on the adaptation strategy.

GL interaction effects for dry matter (DM) yield of lucerne cultivars in northern Italy, analysed by additive main effects and multiplicative interaction (AMMI) modelling, proved large and implied cross-over interaction of top-ranking material between contrasting locations (Annicchiarico [1992\)](#page-7-0). There was evidence of specific adaptation to the area where the variety was selected and/or where its genetic base originated. The GL effects were largely repeatable in an independent

<span id="page-1-0"></span>data set (Annicchiarico [2000](#page-7-0)), suggesting the opportunity to exploit them by recommending specifically adapted cultivars and, in the long run, by breeding for specific adaptation. Site classification for GL effects consistently revealed the presence of two contrasting subregions and was mainly related to soil type and level of summer drought stress of locations. These subregions are reported as A and C in Fig. 1. The former is characterized by sandy loam-to-loam soil, and by limited drought stress, mainly due to irrigated cropping; the latter tends to clay soil, as well as substantial drought stress due to rain-fed cropping and somewhat lower rainfall. Subregion B in Fig. 1 is intermediate geographically, for response of varieties and for environmental characteristics. While targeting the whole northern Italy, our breeding programme is based at Lodi, i.e. in subregion A (Fig. 1), a position that makes it difficult to breed for wide adaptation to the region or for specific adaptation also to subregion C. Adopting an additional selection site in subregion C would be a convenient solution that is hindered, however, by the high costs entailed. An alternative option may be the selection of material in artificial environments that reproduce the variation across the region for crucial environmental factors affecting GL interaction, as pro[posed by Federer and Scully \(1993](#page-7-0)) and accomplished in a few instances, e.g. for bread wheat in Australia (Cooper et al. [1995\)](#page-7-0) and durum wheat in Italy (Annicchiarico and Mariani [1996\)](#page-7-0).

In Italy, lucerne landraces have largely been grown until 2002, when marketing their seed has been prohibited, and represent the core of the genetic base used by breeding programmes (Russi and Falcinelli [1997\)](#page-8-0). With reference to a set of farm landraces collected across northern Italy and to a smaller set of control varieties of known adaptation pattern, this study aimed at: (1) exploring the possibility to reproduce in artificial environments at Lodi the adaptation patterns occurring across northern Italy, (2) investigating the adaptation pattern of landraces and its relationship with environmental factors at collecting sites and (3) providing a preliminary comparison of wide- vs. specific-adaptation strategies based on the extent of expected yield gains.

# Materials and methods

# Experimental procedures

For seed marketing, Italian farm landraces of lucerne have been grouped into 14 commercial ecotypes depending on their area of production, of which seven are located in northern Italy. Twenty landraces were collected in 1995 and 1996 from farmers that had been multiplying their seed for at least 20 years. This study included a subset of 13 landraces that roughly represented each of the seven commercial ecotypes in proportion to its market share and tended to maximize, whenever possible, the geographical variation within ecotype. Figure 1 reports the geographical position, and Table 1 [the name, geographical co-ordinates, soil type](#page-2-0) [according to FAO \(1990](#page-7-0), p 70) soil texture classes and level of summer drought stress of the collecting sites. Drought stress was estimated as the difference between potential evapotranspiration (ETP) and average rainfall plus irrigation over June, July and August, using longterm ETP and rainfall values of the nearest meteorological station in the report by Dal Monte et al. ([1995\)](#page-7-0). The varieties 'Europe', 'La Rocca' and 'Prosementi', well-characterized and contrasting for adaptation pattern across the region (Table [2\), acted as 'probe geno](#page-2-0)[types' as defined by Wade et al. \(1996](#page-8-0)), i.e. material of which the known adaptive response is exploited to assign each test environment to a given class of target environments (subregion). Our recent variety 'Lodi' was added to the study to further verify whether selection in subregion A produces material specifically adapted to this subregion.

The variation across the region for major environmental factors associated with GL interaction was reproduced in Lodi by four artificial environments created by the factorial combination of type of soil

Fig. 1 Geographical subdivision of the target region into three subregions, and position of collecting sites of lucerne landraces



<span id="page-2-0"></span>Table 1 Accession number, classification as commercial ecotype, characteristics of the collecting site, and mean dry matter (DM) yield across four artificial environments, of 13 lucerne farm landraces

Accession No.	Commercial ecotype	Collection site					
		Name	Latitude	Longitude	Soil texture class	Drought stress level <sup>a</sup>	Mean yield (t/ha)
	Romagnola	Sarginesco	$45.18^{\circ}$ N	$10.62$ °E	Clay loam	238	35.30
3	Romagnola	Faenza	$44.28^{\circ}$ N	$11.88$ °E	Silty clay loam	325	$36.62^{b}$
4	Romagnola	Medicina	44.47°N	$11.64$ <sup>o</sup> E	Clay	297	$36.75^{b}$
	Romagnola	Villanova sull'Arda	$45.02\text{°N}$	$10.00\textdegree$ E	Clay	338	34.42
8	Romagnola	Fidenza	$44.86^{\circ}$ N	$10.08$ <sup>o</sup> E	Silty clay loam	338	$38.55^{b}$
10	Leonicena	Sossano	$45.35^{\circ}$ N	$11.50^{\circ}E$	Loam	113	34.66
11	Polesana	Migliaro	$44.80^\circ$ N	$11.98$ <sup>o</sup> E	Silty clay	297	35.23
12	Vogherese	S. Salvatore Monf.	$44.99^\circ$ N	$8.56^{\circ}E$	Silty loam	296	$36.51^{b}$
15	Vogherese	Voghera	$44.98^\circ$ N	$8.98^{\circ}E$	Silty clay loam	256	35.79 <sup>b</sup>
16	Cremonese	Stagno Lombardo	$45.07^{\circ}N$	$10.08$ °E	Loam	249	$37.87^{b}$
17	Cremonese	Luignano	$45.21\textdegree N$	$9.90^{\circ}E$	Loam	229	39.49 <sup>b</sup>
18	Friulana di P.	Premariacco	$46.06^{\circ}$ N	$13.39$ °E	Loam	105	35.01
19	Tipica Basso Friuli	Aiello del Friuli	$45.87^{\circ}$ N	$13.36$ °E	Loam	176	$39.04^{b}$

<sup>a</sup> As difference between potential evapotranspiration (ETP) and average rainfall plus irrigation over June, July and August, in millimetres bNot different from the top-ranking mean at  $P \le 0.05$  according to Dunnett's one-tailed test

(sandy loam or silty clay) and level of drought stress in summer (almost nil or high). Local soil, which is sandy loam close to loam (clay =  $12\%$ , sand =  $55\%$  silt = 33%), or silty clay soil (clay =  $41\%$ , sand =  $9\%$ , silt = 50%) imported from subregion C, filled large  $(24.0\times1.6\times0.8\times10^{10})$ , bottomless containers in concrete laid in a field. Irrigated or rain-fed cropping during an ordinary summer season were simulated in each environment by irrigation under moving rain-shelter equipment that covered the crop in rainy days over 12 weeks, starting from 10 June. During this period, drought-stress environments received a 40-mm irrigation after 4 weeks and 10 weeks, whereas no-stress environments received a 90-mm irrigation after 1, 4, 7 and 10 weeks. Water amounts were computed on the basis of average summer rainfall in subregion C for stress environments, and average summer rainfall plus ordinary level of irrigation in subregion A for no-stress environments.

Within each artificial environment, the 17 entries were grown in a randomized complete block design with four replicates. Each plot consisted of 70 plants arranged in a  $7\times10$  layout and spaced 7.5 cm between rows and on the row. The harvest area comprised 40 plants, excluding each edge row and edge plant on the row.

Table 2 Adaptation pattern, and mean DM yield across four artificial environments, of four lucerne reference varieties

Variety	Adaptation <sup>a</sup>	Mean yield $(t/ha)^b$
Europe	Subregion C	36.75
La Rocca	Subregion A	36.30
Lodi		37.61
Prosementi	Wide	37.15

<sup>a</sup> From previous multi-locational trials (Annicchiarico [1992,](#page-7-0) [2000\)](#page-7-0). See Fig. 1 [for subregion definition](#page-1-0)

Not different from the top-ranking mean in Table 1 at  $P \le 0.05$ according to Dunnett's one-tailed test

About 1-month-old seedlings previously grown in Jiffy pots were transplanted at the end of September 1996. DM yield was recorded over six harvests in 1997, five harvests in 1998 and the first harvest of 1999. All environments were fertilized with 50 kg of N, 150 kg of  $P_2O_5$ and 150 kg of  $K_2O$  prior to transplanting.

#### Statistical analysis

Variation for total DM yield over harvests was partitioned into ordinary sources of variation for the analysis of variance (ANOVA) of multi-environment trials, namely genotype (i.e. cultivar), environment, block within environment, GE interaction and pooled error. The variation for environment and GE interaction was further partitioned into contrasts relative to soil, drought stress and their interaction. In particular, the  $GE_{ii}$  effects relative to the genotype *i* and the environment *j* were partitioned into genotype  $\times$  soil (GS), genotype  $\times$  drought stress (GD) and genotype  $\times$ soil  $\times$  drought stress (GSD) interaction effects relative to the  $k$  soil and the  $l$  drought stress level:

$$
GE_{ij} = GS_{ik} + GD_{il} + GSD_{ikl}
$$

Estimated  $GS_{ik}$  and  $GD_{il}$  effects for the genotypes were simultaneously represented by a biplot.

 $GE_{ij}$  interaction effects were also partitioned by AMMI analysis into:

$$
GE_{ij} = \sum u_{in}v_{jn}l_n + d_{ij} = \sum (u_{in}\sqrt{l_n})(v_{jn}\sqrt{l_n}) + d_{ij}
$$

where  $u_{in}$  and  $v_{in}$  are eigenvectors of the genotype *i* and the environment *j*, respectively, and  $l_n$  is the singular value for the principal component (PC) axis *n*; and  $d_{ij}$  is the deviation from the model. The scaling of eigenvectors through multiplication by  $\forall l_n$ , as in the latter expression, allows for a straightforward estimation of the  $GE_{ii}$  effects expected <span id="page-3-0"></span>on the PC axis  $n$  by multiplication of the scaled genotype and location scores on that axis (Gauch, [1992](#page-8-0), p 86). Statistical testing of PC axes was performed by the  $F_R$  test recommended by Piepho ([1995](#page-8-0)). Scaled scores of genotypes and environments on the first two PC axes were jointly represented in a second biplot. Relationships of  $GS_{ik}$  and  $GD_{il}$  effects with scaled PC scores of cultivars, or between these variables and environmental variables at the collecting site of landraces, were investigated by simple correlation analysis.

Nominal yield responses of genotypes, corresponding to expected yields from which the site main effect (irrelevant for genotype ranking on the site) has been eliminated, were estimated according to Gauch and Zobel ([1997](#page-8-0)) by pooling mean yield and GE interaction effects as modelled by AMMI-1, thereby allowing for graphically representing the adaptive responses as straight lines as a function of the scaled PC 1 score of artificial environments. These responses were compared with nominal DM yield responses of varieties subject to multi-locational testing in Annicchiarico ([1992\)](#page-7-0), which could conveniently be expressed by the AMMI-1 model after eliminating from the original data set two mountain locations excluded from subregion definition in Fig. 1 [and related to GL interaction variation on a](#page-1-0) [second PC axis.](#page-1-0)

Since drought stress exerted a distinctly greater effect than soil type on the occurrence of GE interaction, a specific-adaptation strategy targeted separately a lowstress subregion by selecting across no-stress artificial environments, and a high-stress subregion by selecting across stress environments. This prospect was compared with a wide-adaptation scenario implying the parallel selection across all artificial environments. The comparison, relative to selection of populations as represented by the sample of tested material, was based on predicted yield gains as proposed by Annicchiarico  $(2002a, p 67; 2002b)$  $(2002a, p 67; 2002b)$  $(2002a, p 67; 2002b)$  $(2002a, p 67; 2002b)$ . Genotypic  $(s_g^2)$  and GE interaction  $(s_{ge}^2)$  variance components were estimated from ANOVA mean squares according to model 3 in Table 4.1 of Annicchiarico [\(2002a,](#page-7-0) p 23), i.e. assuming genotype as random factor and environment as fixed, for the following three sets of environments representing the relevant adaptation targets: (1) no-stress environments, (2) stress environments and (3) all environments. For each adaptation target, the predicted yield gain  $(\Delta G)$  was estimated as:

$$
\Delta G = i h^2 s_p
$$

where *i* is the standardized selection differential,  $h^2$  is the broad-sense heritability on an entry mean basis, and  $s_p$  is the phenotypic standard deviation. Indicating by  $E$  and R the number of environments and experiment replicates, respectively, hypothesized for the selection work,  $h<sup>2</sup>$  was estimated as:

$$
h^2=\frac{s_g^2}{(s_g^2+s_{ge}^2/E+s_e^2/ER)},
$$

and  $s_p$  was estimated by the square root of the denominator of the same formula. E was equal to 2 for each of the two specific-adaptation targets and to 4 for the wideadaptation target (implying same number of overall selection environments, i.e. 4, for the two adaptation strategies). R was set to 1, thereby increasing to 80 the number of possibly tested genotypes in the current environments, assuming ten selected genotypes per cycle (i.e. 12.5% selection intensity,  $i=1.621$ , Falconer [1989](#page-7-0), p 355). A simpler comparison of the two selection strategies was provided by the yield comparison in nostress and in stress environments of the top-ranking entry chosen according to a wide- and a specific-adaptation prospect. The procedure for predicting yield gains in target subregions from yield responses in artificial environments described by Basford et al. ([2004](#page-7-0)) was not applicable here due to the limited number of cultivars also subject to previous multi-locational testing.

AMMI analysis was performed by the software IR-RISTAT (version 4.3), released by the International Rice Research Institute. The statistical analysis system (SAS) software was used for the remaining analyses.

### **Results**

Cultivars differed for mean yield at the  $P \le 0.05$  level in the ANOVA (Table 3). Only five cultivars and no control variety showed lower mean yield ( $P \le 0.05$ ) than the [top-yielding genotype, i.e. landrace 17 \(Tables](#page-2-0) 1, 2). The [variation between environments was significant](#page-2-0) (Table 3), mainly due to higher yield from no-stress relative to stress environments  $(+31\%)$ . In addition, soil type had an effect, with silty clay soil being higher yielding than sandy loam soil  $(+10\%)$ , probably because of its greater water holding capacity. GE interaction was highly significant, mainly due to GD

Table 3 Analysis of variance mean squares for DM yield of 17 lucerne genotypes (13 farm landraces and four varieties) grown in four artificial environments

Source of variation <sup>a</sup>	df	Mean square	
Genotype	16	$35.8**$	
Environment	3	2,537.2***	
$(1)$ – Soil		812.0***	
$-$ Stress		$6,666.0***$	
$-$ Soil $\times$ stress		133.6	
Block (environment)	12	30.6	
Genotype $\times$ environment	48	$37.6***$	
$(1)$ – Genotype $\times$ soil	16	$31.4*$	
$-$ Genotype $\times$ stress	16	$51.7***$	
$-$ Genotype $\times$ soil $\times$ stress	16	$29.7*$	
$(2)$ – Principal component 1	18	47.2***	
$-$ Principal component 2	16	34.4**	
$-$ Residual	14	28.7	
Pooled error	192	18.9	

Significance levels:  $*P \le 0.10$ ,  $**P \le 0.05$ ,  $***P \le 0.01$ 

Partitioning of sum of squares by (1) soil type and drought stress factors and (2) additive main effects and multiplicative interaction analysis

interaction (Table [3\), whereas GS interaction just at](#page-3-0)tained  $P \le 0.06$  significance. The estimated values of [components of variance across all environments were](#page-3-0) [0.99](#page-3-0) [t/ha](#page-3-0)<sup>2</sup> [for](#page-3-0) [genotype](#page-3-0) [and](#page-3-0) [4.40](#page-3-0) t/ha<sup>2</sup> [for GE interac](#page-3-0)[tion, indicating the much greater extent of GE effects](#page-3-0) [relative to genotype main effects.](#page-3-0)

Landraces 10, 15, 19 and 18, collected in subregions A or B (Fig. [1\), and varieties 'Lodi' and 'La Rocca',](#page-1-0) [showed sizeable positive GE effects towards no-stress](#page-1-0) environments (Fig. 2a). Landraces 7, 3 and 8, originated in subregions C or B, and 'Europe' showed the opposite pattern and were, therefore, better adapted to stress environments. GE effects suggesting some degree of specific adaptation to soil type were showed by a few landraces (17, 16 and 1) collected in subregions A or B and by 'La Rocca' towards sandy loam soil, and by



Fig. 2 Genotype  $\times$  drought stress and genotype  $\times$  soil type interaction effects (a), and score on the first  $(PC\ I)$  and the second (PC 2) GE interaction principal component axis (b), for lucerne cultivars grown in artificial environments

landrace 3 collected in subregion C towards silty clay soil (Fig. 2a).

In the AMMI analysis, PC 1 and PC 2 reached  $P \le 0.01$  and  $P \le 0.05$  significance, respectively (Table [3\). PC 1 accounted for 47% and PC 2 for 30% of GE](#page-3-0) [interaction variation. The AMMI biplot is reported in](#page-3-0) Fig. 2b. Based on the environment scores, PC 1 maximized the GE effects along a gradient from no-stress to stress environments; PC 2 represented mainly a contrast between soil types within stress environments, suggesting that specific adaptation to soils emerged under stress conditions (as confirmed by the presence of GS interaction at  $P \le 0.01$  in a further ANOVA limited to stress environments, and in agreement with the trend towards genotype  $\times$  soil  $\times$  stress interaction in the ANOVA reported in Table 3). As a result, the indications of Fig. 2a, b were almost identical for genotype responses to stress levels (the specific adaptation to no-stress and to stress being indicated by low and high cultivar value, respectively, on the horizontal axis), but they differed somewhat for genotype responses to soil types (represented by cultivar values on the vertical axis), e.g. there was no evidence of specific adaptation of landrace 1 to sandy loam soil in Fig. 2b. Accordingly, a very high correlation ( $r=0.99$ ) emerged between genotype  $\times$  stress interaction effects of cultivars (defined as positive for better response to drought) and genotype PC 1 score, whereas the correlation between genotype  $\times$  soil type interaction effects and PC 2 scores of material was only moderately high (Table [4\). No correlation was found between mean](#page-5-0) [yield of genotypes and any measure of genotype adap](#page-5-0)[tation.](#page-5-0)

Relatively better response of landraces to drought stress conditions was closely associated with high level of summer drought in their environment of origin  $(r=0.82)$ and its contributing variables, i.e. low water for the crop and high ETP over the summer period (Table [4\). Indeed,](#page-5-0) [the somewhat unexpected response to stress levels of](#page-5-0) [some landraces in relation to their subregion of origin](#page-5-0) [\(e.g. the specific adaptation of landraces 7 and 19, both](#page-5-0) [from subregion B, respectively to stress and no-stress](#page-5-0) [conditions; the lack of specific adaptation to no-stress](#page-5-0) [conditions of landrace 16, collected in subregion A\)](#page-5-0) [could be explained by the specific level of drought stress](#page-5-0) [in their environment of origin \(Table](#page-2-0) 1), especially as [determined by irrigation level at the farm. There was a](#page-2-0) [slight relationship between specific adaptation to soil](#page-2-0) [type of artificial environments and soil content of sand](#page-2-0) [in the environment of origin of the landraces, and no](#page-2-0) [relationship between mean yield across environments](#page-2-0) [and drought stress or soil type at collecting sites \(Ta](#page-2-0)[ble](#page-5-0) 4).

Figure [3a reports the AMMI-1 nominal yield re](#page-5-0)[sponses of a subset of top-yielding cultivars as a function](#page-5-0) [of site score on the first GL interaction PC axis in the](#page-5-0) [reference multi-locational data set. PC 1 was significant](#page-5-0) at  $P \le 0.01$ , according to the  $F_R$  [test. Site classification](#page-5-0) [into subregions that is showed in Fig.](#page-5-0) 3a summarizes [previous findings, which are reported in Annicchiarico](#page-5-0)

<span id="page-5-0"></span>Table 4 Simple correlation among mean DM yield across four artificial environments, score on the first or the second GE interaction principal component (PC) axis, GE effects leading to better response to drought stress or sandy loam soil and environment variables at collecting sites of lucerne cultivars

Variable	Mean yield	PC <sub>1</sub>	PC <sub>2</sub>	Better response	
				Drought stress	Sandy loam soil
		$-0.08$	0.21	$-0.07$	0.18
Mean yield <sup>a</sup> PC $1^a$	$-0.08$			$0.99**$	$-0.24$
PC 2 <sup>a</sup>	0.21			0.08	$0.78**$
Summer water <sup>b,c</sup>	$-0.11$	$-0.81**$	$-0.43$	$-0.78**$	0.03
ETP <sup>b</sup>	0.09	$0.72**$	0.41	$0.74**$	0.14
Drought stress level <sup>b,d</sup>	0.11	$0.83**$	0.45	$0.82**$	0.02
Soil clay content <sup>b</sup>	$-0.43$	$0.50*$	0.22	0.46	$-0.21$
Soil sand content <sup>b</sup>	0.45	$-0.53*$	0.01	$-0.45$	$0.47*$

Significance levels:  $*P \le 0.10$ ,  $*P \le 0.01$ 

<sup>a</sup>For all entries ( $df = 16$ )

<sup>b</sup>For landrace entries  $(df=12)$ 

Fig. 3 Nominal yields of topyielding lucerne cultivars as a function of the site score on the first GL interaction PC axis in a reference data set (a) or the score on the first GE interaction

PC axis of artificial environments (b)

c As average rainfall plus irrigation over June, July and August <sup>d</sup>As difference between ETP over June, July and August and summer water

[\(1992\)](#page-7-0) together with the name and the geographical position of coded locations. With regard to the three reference cultivars, 'La Rocca' was top yielding in subregion A, 'Prosementi' was best ranking in subregion B and tended to a wide-adaptation pattern, and 'Europe' was top yielding in subregion C. These responses were compared with AMMI-1 nominal yields of the three reference varieties across artificial environments, which are reported in Fig. 3b together with those of other topperforming material. Based on this model, including only GE effects significant at  $P \le 0.01$ , the most contrasting environments for genotype responses were the no-stress, sandy loam one, representing subregion A, and the stress, silty loam one, representing subregion C. For subregion B, not represented by any artificial environment but characterized by intermediate soil type and drought stress level, genotype responses may be inferred by those around zero value of environment PC 1 score. The superiority of 'La Rocca' in the no-stress, sandy loam environment, 'Europe' in the stress, silty loam environment, and 'Prosementi' around zero value of environment PC 1 score (Fig. 3b) indicated that the set

t/ha Orchesienne ∷urope<br>'rosementi 40 Garisenda  $(a)$ Robot Prospera La Rocca 30 **Subregions** B h  $\mathbf{c}$ Locations e  $20$ PC<sub>1</sub> -3 -2  $-4$  $\Omega$ 4  $t/ha$ 19 .od 40  $10$ ر<br>La Rocca  $(b)$ 16 Prosementi 35 Europe 3  $\overline{7}$ 30 **NO STRESS NO STRESS STRESS STRESS** Environments SANDY-LOAM SILTY, CLAY SANDY-LOAM SILTY- CLAY PC<sub>1</sub>  $-3$  $-2$  $-1$  $\mathbf 0$ 1  $\overline{2}$ 3

<span id="page-6-0"></span>[of artificial environments could successfully reproduce](#page-5-0) [the adaptation patterns observed across the target re](#page-5-0)[gion and the genotype ranking in individual subregions.](#page-5-0) [As a result, responses to subregions of other cultivars](#page-5-0) [may be inferred from their responses to artificial envi](#page-5-0)[ronments. These responses suggested the specific adap](#page-5-0)[tation of 'Lodi' to its selection subregion A, and the](#page-5-0) [trend for most landrace material towards a specific](#page-5-0) [adaptation pattern \(Fig.](#page-5-0) 3b).

Given the major effect of drought stress on the extent of GE interaction across the artificial environments reproducing the GL effects across the region, a specificadaptation strategy could conveniently target a lowstress subregion on the one hand (including subregion A and less stressful areas of subregion B) and a high-stress subregion on the other (including subregion C and more stressful areas of subregion B). The predicted yield gains over the target environments for this strategy were distinctly greater than those predicted over all environments for a wide-adaptation strategy (Table 5), since the minimization of GE interaction effects due to GD interaction allowed for by this strategy resulted in higher heritability and phenotypic standard deviation values. The average yield gain predicted for specific adaptation (1.387 t/ha) was about twice as large as that for wide adaptation (Table 5).

The top-yielding cultivar differed when assessed on the basis of mean yield across all environments, no-stress environments and stress environments (Table 6). The yield difference of the top-ranking material relative to mean value of all entries, which provides an indication of the yield gain possibly associated with the selection of a given population as genetic base for a breeding programme, was also computed (Table 6). Compared with widely adapted material, specifically adapted one implied greater gains of  $42\%$  for no-stress  $(4.59/3.24\times100)$ and 41% for stress environments, respectively.

# **Discussion**

The definition of breeding strategies has been the target of GE interaction analyses in a minority of studies (Basford and Cooper [1998](#page-7-0)), which, in turn, have been followed by a documented assessment of novel strategies suggested by their results in just a few cases (e.g. barley

Table 5 Predicted DM yield gain  $(\Delta G)$  over target environments for lucerne populations selected across four artificial environments (wide-adaptation strategy) and across two no-stress and two stress environments (specific-adaptation strategy)

Selection environments	$h^2$	$s_p(t)$ (t/ha)	$\Delta G$ (t/ha)
A11	0.153	2.643	0.657
No-stress	0.189	3.921	1.199
<b>Stress</b>	0.270	3.593	1.575

 $h^2$  and  $s_n$  are broad-sense heritability on an entry mean basis and phenotypic standard deviation, respectively.  $\Delta G$  per selection cycle, with selection intensity of 12.5% applied to 80 entries

in Syria, Ceccarelli [1996;](#page-7-0) Ceccarelli et al. [1998\)](#page-7-0). Our work provides one such example, since earlier information on GL interaction in the target region and on possibly contributing environmental factors (Annicchiarico [1992](#page-7-0), [2000\)](#page-7-0) has been exploited for defining and preliminarily assessing alternative adaptation strategies and selection environments. While being limited to lucerne in northern Italy in its practical implications, our experience is in the stream of the 'thinking globally, acting locally' concept expressed by Fischer ([1996](#page-7-0)) to define the plant breeding effort, global as a trend but local in its forms, towards an increasing exploitation of favourable GE interaction effects.

Despite the high level of heterogeneity and heterozygosity that usually characterizes their genetic structure, lucerne cultivars may show large GE interaction even within relatively small regions, such as Wisconsin (Casler and Undersander [2000\)](#page-7-0) or northern Italy. For the latter region, the evaluation in artificial environments has suggested that drought stress has a greater impact than soil type on the variation in adaptive responses. These environmental factors tend to be associated across the region, owing to the fact that the higher water holding capacity of clayish soils facilitates rain-fed cropping. This study has also revealed the wide variation in adaptive responses among landraces originated in the region and highlighted, based on the close relationship between these responses and the characteristics of the environment of origin of the material, the major role of evolutionary adaptation in this context. The agronomic value of these landraces cannot reliably be evaluated in only one environment, as it may be largely underestimated in the presence of drought stress levels that contrasts with those of the environment of origin. Although there is large evidence of landrace material specifically adapted to drought stress environments (e.g. Muñoz et al. [1998](#page-8-0); van Oosterom et al. [2003\)](#page-8-0), the present study indicates that landraces may also be specifically adapted to favourable conditions, provided that they evolved under such conditions. It is noteworthy that several landraces showed an agronomic value comparable with, or even superior to, that of improved varieties, con-

Table 6 Mean DM yield across target environments and yield difference relative to mean value of all entries for the top-yielding lucerne cultivar across four artificial environments (wide-adaptation prospect) and across two no-stress and two stress environments (specific-adaptation prospect)

Selection environments cultivar	Top-yielding Yield $(t/ha)^a$			Difference $(t/ha)^b$	
		No-stress Stress		No-stress Stress	
All No-stress <b>Stress</b>	Landrace $17 \quad 44.88$ Landrace $19 \quad 46.23$ Landrace 8	(42.00)	34.09 $(31.85)$ 4.59 35.09	3.24	2.44 3.44

<sup>a</sup>Data irrelevant for comparison of adaptation strategies are given into parentheses

 $b$ Mean yield = 41.64 and 31.65 t/ha for no-stress and stress environments, respectively

<span id="page-7-0"></span>firming their interest as fundamental genetic resources in breeding for the region. Lucerne landraces still play a major role as genetic resources in another European country with a long-standing breeding activity, i.e. France (Julier [1996\)](#page-8-0).

The ability of the set of artificial environments to reproduce adaptation patterns occurring across the region may be exploited to breed for wide or for specific adaptation, without necessarily adopting additional selection locations. Since the influence of soil type on GE interaction effects was not negligible, at least under stress conditions, the parallel selection across contrasting soils has the advantage of selecting for wide adaptation to soil type, while breeding for wide or specific adaptation with regard to drought stress.

Selection schemes for lucerne basically relate to individual plants. Therefore, the comparison of adaptation strategies based on selection of populations (Table [5\) is only preliminary and shall be validated by](#page-6-0) [ongoing research aimed at estimating actual yield gains](#page-6-0) [relative to phenotypic and genotypic selection. In par](#page-6-0)[ticular, the comparison based on predicted yield gains](#page-6-0) [may be reliable in so far as the variation among popu](#page-6-0)[lations may represent that for additive genetic effects](#page-6-0) [among individuals sorted out by the same germplasm](#page-6-0) [pool. The interest of the yield comparison among the](#page-6-0) [three top-ranking landraces chosen according to differ](#page-6-0)[ent adaptation targets \(Table](#page-6-0) 6) is reinforced by the fact [that these cultivars tend to similar within-population](#page-6-0) [variation for DM yield \(data not reported\) and, as such,](#page-6-0) [may provide similar yield gains when chosen as the](#page-6-0) [unique genetic base for selection of individuals. Despite](#page-6-0) [their limitations, the current comparisons of adaptations](#page-6-0) [strategies provided very similar results, suggesting that](#page-6-0) [breeding for specific adaptation may be about twice as](#page-6-0) [efficient as breeding for wide adaptation to the region. It](#page-6-0) [should be noted that the comparisons implied same](#page-6-0) [number of total selection environments \(i.e. four\) for](#page-6-0) [each strategy and, hence, similar costs.](#page-6-0)

Our artificial environments, given the limited number of possibly tested entries, may be used for further evaluation of elite material issued by earlier phenotypic selection. In particular, they may be used for genotypic selection based on progenies from polycross or selfing. Earlier stages of selection may be performed under field conditions in the local sandy loam soil by imposing a moderately high drought stress when breeding for wide adaptation (a condition approaching the zero value of environment PC 1 score in Fig. [3b\), and by separate](#page-5-0) [selection environments that contrast for drought stress](#page-5-0) [level when pursuing a specific-adaptation strategy. The](#page-5-0) [adoption of specific selection environments also in early](#page-5-0) [selection stages is expected to further increase the overall](#page-5-0) [advantage of breeding for specific adaptation \(here as](#page-5-0)[sessed only with reference to late selection stages\).](#page-5-0) [Maximizing selection gains can be particularly impor](#page-5-0)[tant for species, such as lucerne, in which the perennial](#page-5-0) [cycle and the selection for total biomass \(rather than](#page-5-0) [seed yield\) hinder the breeding progress.](#page-5-0)

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