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Phylogenetic analysis of the highland papayas (*Vasconcellea*) and allied genera (Caricaceae) using PCR-RFLP

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Abstract The chloroplast and mitochondrial DNA diversity of 61 genotypes belonging to 18 Vasconcellea species, the so-called highland papayas, was studied by PCR-RFLP analysis of two non-coding cpDNA regions (trnM-rbcL and trnK1-trnK2) and one non-coding mtDNA region (nad4/1-nad4/2). This sample set was supplemented with six genotypes belonging to three other Caricaceae genera: the monotypic genus Carica, including only the cultivated papaya, and the genera Jacaratia and Cylicomorpha. Moringa ovalifolia was added as an outgroup species. The PCR-amplified cpDNA regions were digested with 18 restriction endonucleases, the mtDNA region with 11. A total of 22 point mutations and four insertion/deletions were scored in the sample. A higher level of interspecific variation was detected in the two cpDNA regions in comparison to the analysis of the mtDNA. Wagner parsimony and Neighbor-Joining analysis resulted in dendrograms with similar topologies. PCR-RFLP analysis supported the monophyly of Cari-

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caceae, but among the 26 mutations scored, an insufficient number of markers discriminated between the different Caricaceae genera included in this study. Hence the inference of the intergeneric relationships within Caricaceae was impossible. However, some conclusions can be noted at a lower taxonomic level. The Caricaceae species were divided into two lineages. One group included only Vasconcellea spp., whereas the second included the remaining Vasconcellea spp., together with the papaya genotypes and those from the other Caricaceae genera. This may indicate a higher level of inter-fertility for the Vasconcellea species from the latter clade in interspecific crossings with papaya. The putative progenitors of the natural sterile hybrid $V. \times heilbornii$, i.e. V. stipulata and V. cundinamarcensis, were only distantly related to $V. \times$ heilbornii. This indicates that probably none of these species was involved as the maternal progenitor in the origin of $V. \times heilbornii$. Surprisingly, V. × heilbornii had organellar genome patterns identical with V. weberbaueri, suggesting a possible involvement of this species in the origin of $V. \times heilbornii$. On the basis of discrepancy between morphological traits and the cpDNA profiles of some pairs of Vasconcellea species, we believe that besides $V_{\cdot} \times heilbornii$, some other species have originated through interspecific hybridization. A reticulate evolution for Vasconcellea has therefore been suggested. Finally, intraspecific cpDNA variation was detected in V. microcarpa, thus providing molecular evidence for the high diversity previously indicated by morphological observations.

Introduction

The Caricaceae are a small dicotyledonous family consisting of six genera of herbaceous, shrubby or arborescent plants. This family is, with the exception of one African genus, entirely neotropical and has its largest distribution in South America. Formerly a genus, later only a section within the genus *Carica*, and then again rehabilitated as a genus by Badillo (2000), *Vasconcellea* is now the most important genus with 21 of the 35 Caricaceae species. As a result, the genus Carica is monotypic and only includes Carica papaya L., the papaya. Ecuador, which holds at least 15 of the 21 described Vasconcellea species, must unquestionably be considered as the biodiversity center of Vasconcellea. In its southern province Loja alone, where a large part of the genotypes included in this study were collected, at least seven species are recorded (Cueva 1999; Van den Eynden et al. 1999). These species grow above 1,000 m above sea level, mostly in the wild in humid forests, but are also semi-domesticated or tolerated in local gardens. In contrast to the Vasconcellea species, which have the highlands of South America as their center of origin, C. *papaya* in its wild form seems to have an entirely Central American distribution and a Central American center of domestication has been advocated by several authors (Purseglove 1974; Storey 1976). The four other genera of Caricaceae are Cylicomorpha, with two African tree species, Horovitzia with one species indigenous to Mexico, Jarilla with three herbaceous species all endemic to southern Mexico and Guatemala, and finally Jacaratia, which contains seven tree species from South America (Badillo 1971, 1983, 1993, 2000).

The economic importance of the Caricaceae resides largely in the fruit production of *C. papaya* L., widely cultivated throughout the tropics (Heywood 1985), with Brazil being the world's major producer (FAO 2002). Besides the commercial value of the ripe fruit and its processed products, papaya is also cultivated, although to a lesser extent, for the latex present in its plant parts (Drew et al. 1998). The different proteinases, obtained from the latex extracted from unripe fruit, have a broad spectrum of activity and are therefore widely used in food and pharmaceutical industries (Madrigal et al. 1980).

Some species of the genus Vasconcellea, the so-called highland papayas, are regarded as unexploited crops, because of their tasty, high quality fruits and as a source of proteolytic enzymes (National Research Council 1989). The babaco $(V. \times heilbornii 'Babaco')$ is one of these interesting Vasconcellea species. Based on morphological observations, $V. \times heilbornii$ is believed to be a natural sterile hybrid derived from crosses between V. cundinamarcensis and V. stipulata. This species probably originated in the southern and central parts of Ecuador, where the parent species grow at altitudes between 1,600 and 2,800 m (Badillo 1967; Horovitz and Jimenez 1967). These hybrids generally show some degree of parthenocarpy and are mostly propagated by clonal means (Badillo 1993). According to Badillo (2001), two varieties (V. \times *heilbornii* var. *chrysopetala* and $V_{\cdot} \times$ *heilbornii* var. *fructifragrans*) and one cultivar (V. × *heilbornii* 'Babaco') can be distinguished. Thanks to its high yields, the babaco is of great commercial interest. At the moment, it is the only Vasconcellea species cultivated in an intensive way, albeit only in Ecuador and New Zealand (Villareal et al. 2003). Besides the interest for highland papayas as possible fruit crops, some possess interesting traits that may be useful in papaya breeding (National Research Council 1989). Intergeneric crosses between *Carica papaya* and *Vasconcellea* species are problematic due to genome incompatibility (Magdalita et al. 1997), but in recent reports embryo rescue techniques were used to overcome these incompatibility barriers (Drew et al. 1998). This and other biotechnological approaches could lead to the introduction of specific traits of *Vasconcellea* species into papaya such as the resistance against Papaya Ringspot Virus and cold tolerance (Manshardt and Wenslaff 1989).

In recent years, molecular markers assessing chloroplast DNA (cpDNA) variation have proven to be a powerful tool for phylogenetic studies in a wide range of taxa, particularly at the interspecific level and higher (e.g. Tsumura et al. 1995; Cipriani et al. 1998; Bukhari et al. 1999; Parani et al. 2000). The usefulness of the chloroplast genome for molecular evolutionary studies lies in its highly conserved nature, both in terms of genome size and structure (Palmer 1987) and its predominant maternal inheritance in angiosperms, which excludes any recombination (Harris and Ingram 1991). A wide range of different methods have been applied in molecular studies of cpDNA (reviewed in Olmstead and Palmer 1994). The conserved arrangement of chloroplast genes and the availability of cpDNA sequence data from various taxa have provided the opportunity to design primers for the polymerase chain reaction (PCR) that amplify cpDNA sequences that are subject to different evolutionary rates (Ogihara et al. 1991; Taberlet et al. 1991; Demesure et al. 1995; Dumolin-Lapègue et al. 1997). Sequences with rapid evolutionary rates, yet moderate to low intraspecific polymorphism (e.g. non-coding intergenic spacer regions), are most appropriate for analyzing relationships among closely related species, whereas those with slower evolutionary rates (e.g. coding regions) may provide useful characters for studying relatively ancient divergences (Dowling et al. 1996). Compared with the chloroplast genome, plant mitochondrial DNA (mtDNA) is less studied because this genome changes rapidly in size and structure but about four times slower in primary sequence (Wolfe et al. 1987; Palmer 1992). As for the chloroplast genome, a set of universal mitochondrial primers, based on conserved coding sequences and amplifying more variable, non-coding regions, has been described (Demesure et al. 1995; Dumolin-Lapègue et al. 1997). Subsequent restriction of the obtained cpDNA and mtDNA PCR products with different restriction enzymes (PCR-RFLP) provides a fast, inexpensive and highly effective screening for DNA variation in the cytoplasmic organelles (Tsumura et al. 1995; Dumolin et al. 1995).

Despite the availability of numerous molecular marker techniques nowadays, the Caricaceae and more specifically the interesting *Vasconcellea* species have received little molecular genetic attention. Most molecular work focused on *C. papaya* using isozymes or nuclear markers for genetic diversity and mapping studies (isozymes, Morshidi 1998; RAPD, Sondur et al. 1996, Stiles et al. 1993; AFLP, Kim et al. 2002). Jobin-Décor et al. (1997) were the first to include six *Vasconcellea* spp. in a molecular analysis using isozymes and RAPD marker data. More recently Van Droogenbroeck et al. (2002) used the AFLP technique to perform the most complete diversity study so far comprising 95 genotypes representing at least eight Vasconcellea species, C. papaya and two Jacaratia species. In agreement with the rehabilitation of Vasconcellea as a genus based on morphological evidence (Badillo 2000) both studies illustrated the large genetic distance between *C. papaya* and the *Vasconcellea* species. Van Droogenbroeck et al. (2002) also examined a diverse set of $V. \times heilbornii$ genotypes. The specific clustering of these genotypes, together with either one of the putative parent species, provided support for the involvement of V. *cundinamarcensis* and V. *stipulata* in the origin of V. \times heilbornii and suggested ongoing bi-directional introgression events between the parent species. However, so far only a single study utilized chloroplast DNA markers; Aradhya et al. (1999) applied the PCR-RFLP technique to investigate the variation in one cpDNA intergenic spacer region of papaya and 11 Vasconcellea species. The resulting cpDNA phylogeny again showed that papaya is only distantly related to the Vasconcellea species. Surprisingly, the V. × *heilbornii* 'Babaco' genotypes included in their study did not show cpDNA variation identical to either the pattern observed in V. stipulata or in V. cundinamarcensis, leaving the possible involvement of these species in the origin of $V \times heilbornii$ unconfirmed. Finally, Olson (2002) used sequence analysis of the nuclear ITS and the chloroplast trnG locus from one to two members of four genera of Caricaceae to reconstruct intergeneric relationships. However, they overlooked the proposed rehabilitation of Vasconcellea as a genus and included V. *microcarpa* as the single representative of the genus Carica. In the tree resulting from the combined analysis of the ITS and trnG data sets, Cylicomorpha is the sister taxon to the rest of Caricaceae, which comprises Jarilla as the sister taxon to a Carica-Jacaratia clade (in fact a Vasconcellea-Jacaratia clade).

Despite the economical potential of the Vasconcellea species, few studies have included these wild relatives of papaya in a phylogenetic analysis. However, in the context of conservation of plant genetic resources, a better knowledge of the phylogenetic relationships within and among genera of crop species is of great importance to germplasm curators and plant breeders. Furthermore, many of the Vasconcellea species are intercompatible and can produce hybrids with various degrees of fertility. These occasionally occur spontaneously in areas where species distributions overlap (Badillo 1971). In addition, during previous ethnobotanical inventories of wild and semi-domesticated edible plants in southern Ecuador, an unrecognized variability among and within Vasconcellea spp. has been observed (Jiménez et al. 1999). Many of the collected Vasconcellea specimens observed during our field trips could not be identified at the species level using the current key of Badillo (1993), and some of them may represent interspecific hybrids (Romeijn-Peeters, personal observations). Besides, we have strong indications that inheritance of cpDNA and mtDNA is maternal in Caricaceae (Van Droogenbroeck et al., unpublished data), as in most angiosperms (Harris and Ingram 1991).

Therefore the main objectives of this study were: (1) to perform a more complete phylogenetic analysis using both cpDNA and mtDNA variation, including 18 of the 21 described *Vasconcellea* species and genotypes of three other genera within Caricaceae: *Cylicomorpha, Carica* and *Jacaratia. Moringa ovalifolia* (Moringaceae) was chosen as an outgroup because of its close taxonomic affinities with the family Caricaceae; (2) to investigate the involvement of *V. stipulata* and *V. cundinamarcensis* in the origin of *V. × heilbornii*; and (3) to identify other possible hybridization events. For these reasons we have carried out a PCR-RFLP analysis of two non-coding chloroplast regions, *trn*M-*rbcL* and *trn*K1-*trn*K2, and the non-coding mitochondrial region *nad*4/1-*nad*4/2.

Materials and methods

Plant materials and DNA extraction

Most of the plant material was collected in Loja province, southern Ecuador, from wild plants or plants tolerated in the gardens or land used by local farmers. Young leaves were collected in the field and dried with silica gel. During the field trips many specimens were found that could not be identified at the species level using the most recent key of Badillo (1993). These genotypes were excluded from the sample set. For determination at the subspecies level of the genotypes identified as *V. microcarpa*, shape of the leaf epidermal cells was investigated since flowers were absent and leaf morphology was too variable.

This collection was further extended with Caricaceae genotypes obtained from various contributors (Table 1). For two species leaf material was collected in their native distribution area, dried and then sent to us: Cylicomorpha parviflora (Nairobi, Kenya) and V. chilensis (Chile). For Carica papaya, we obtained two samples collected in an area where papaya was introduced (papPHI, Philippines; papD6, Australia). All the other samples were originally collected in their native area in South America by the National Clonal Germplasm Repository (NCGR), Hilo, Hawaii, and maintained afterwards in field plantings, seed storage or tissue culture. We obtained the samples either directly from the NCGR or through the kind cooperation of other research groups, which had obtained their material from NCGR. Dr. F. Zee provided dried leaf material of V. quercifolia (querHW8), originally collected in Paraguay. Dr. R. Ming sent us DNA solution from V. horovitziana, originally collected in Ecuador. Dr. R. Drew sent us dried leaf material from V. cauliflora (cauD3), originally collected in Brazil and from V. goudotiana (goudD4), originally collected in Columbia. Finally, for some species seeds were provided by Dr. R. Drew who had obtained the material from NCGR and maintained it in vitro and in field plantings. These seeds were grown to plants and leaf material was collected for the genotypes parvDP1, goudDGa, querDQ1, querDQ2 and querDQ3. Moringa ovalifolia (Moringaceae), collected in its native distribution area (Hardap Region, Namibia), was chosen as an outgroup because of its close taxonomic affinities with the family Caricaceae (Rodman et al. 1998). In total 68 genotypes were included in the PCR-RFLP analysis, comprising genotypes of 18 different Vasconcellea species, supplemented with genotypes of three other Caricaceae genera: Carica papaya, Cylicomorpha parviflora and two Jacaratia species and finally Moringa ovalifolia as an outgroup.

Total DNA was extracted from fresh or dried leaf tissue, ground in liquid nitrogen, using the Qiagen DNAeasy Plant Mini Kit (Qiagen). **Table 1** List of genotypes investigated in this study, their codes and origin. For the complete *Cylicomorpha, Jacaratia, Carica* and *Vasconcellea* nomenclature we refer to the most recent taxonomical revisions published by Badillo (2001). The origin of each genotype is given as the site and province when the genotype was collected in Ecuador, or the country of origin and the name of the contact, for samples not from Ecuador. More detailed information about these samples can be found in the Materials and methods

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		subsp. heterophylla	micr255	Molleturo, Azuay
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	23	V. horovitziana (1)	hor	Hawaii/Dr R. Ming

Table 2 Amplification results using six universal chloroplast primer pairs and one mitochondrial primer pair. The primer pairs are those used by Dumolin-Lapègue et al. (1997) and Lotfy et al. (2003). Annealing temperature (T_{an}), size of amplified fragments

and degree of amplification are shown. Selected pairs are printed in bold. PCR amplification for cun/stip/pap genotypes: - = no, + = weak, ++ = good, +++ = strong amplification

Primer pair	$T_{\rm an}$ (°C)	Approximate size of the amplified fragment (bp)	Degree of amplification
Cp-AS	58.0	3.500	++/-/+
Cp-K1K2	61.5	2,600	+++/+++/+++
Cp-ST	55.0	1,400	+/+/+
Cp-ML	58.0	3,100	+++/+++/
Cp-TF	55.0	1,800	+/-/-
Cp-HK2	55.0	4,000	+/+/+++
Mt-nad4/1-2	58.0	2,100	+++/+++/

PCR-RFLP analysis

Total DNA was used as template in PCR reactions involving a set of universal primers homologous to the most conserved regions of cpDNA and mtDNA and amplifying more variable, non-coding regions.

In a first step, six pairs of chloroplast primers and one pair of mitochondrial primers were used to test amplification among six genotypes: two *Vasconcellea cundinamarcensis*, two *V. stipulata* and two *Carica papaya* genotypes (Table 2). All primer pairs were as described in Dumolin-Lapègue et al. (1997), except for the sixth chloroplast primer pair described in Lotfy et al. (2003), which is a new combination derived from Demesure et al. (1995), amplifying a larger region. Based on these initial results, two cpDNA regions (K1K2 and ML) and one mtDNA region (*nad4*/1-2) were selected (Table 2).

In a second step, the PCR products from the two cpDNA and mtDNA regions, amplified for the initial set of six genotypes, were restricted with a large number of restriction enzymes to screen for polymorphisms. Both chloroplast PCR products were restricted with 18 different restriction endonucleases. The mitochondrial region *nad4/1-2* was cut with 11 restriction enzymes. Finally, eight PCR fragment/enzyme combinations were selected and used to characterize the complete set of individuals listed in Table 1.

Amplifications of these cpDNA and mtDNA regions were performed in 25 μ l of a reaction mixture containing 0.2 μ M of each primer, 200 μ M of each of the four dNTPs, 2 mM MgCl₂, 1.0 U *Taq* DNA polymerase (Fermentas), 1× PCR buffer containing (NH₄)₂SO₄ (Fermentas), and 50 ng of genomic DNA. The PCR amplifications were carried out in a Mastercycler Gradient (Eppendorf) with a heated lid, using an initial cycle of 4 min at 94°C, followed by 30 cycles with 45 s at 92°C, 45 s at *T*_{an} (see Table 2) and 3 min at 72°C, and finally a 10 min extension at 72°C. The success of each PCR reaction was verified by electrophoresis of 4 μ l PCR product on a 1% agarose gel containing ethidium bromide in 0.5× Tris-acetate EDTA (TAE) buffer and visualization under UV light. The sizes of the PCR products were estimated by comparison with a molecular size standard (Massruler DNA ladder, Fermentas).

Seven microliters of each PCR product was restricted in a volume of 20 μ l containing 10 U of restriction enzyme following the manufacturer's instructions. For the cp regions we tested nine tetracutters (*AfaI*, *AluI*, *Bst*OI, *HinfI*, *TaqI*, *HaeIII*, *MboI*, *MseI* and *HhaI*) and nine hexacutters (*BamHI*, *Eco*RI, *Eco*RV, *HindIII*, *KpnI*, *PstI*, *SacI*, *StyI* and *ScaI*). For the PCR-RFLP analysis of the mitochondrial region, we tested 11 enzymes; among them were nine tetracutters (*AfaI*, *AluI*, *Bst*OI, *DdeI*, *HaeIII*, *HhaI*, *HinfI*, *MboI* and *MseI*) and the hexacutters *BamHI* and *Eco*RI. Restriction fragments were separated on 2% agarose gels containing ethidium bromide in 1× Tris-borate EDTA (TBE), run at 125 V for 1.5–2 h and visualized under UV light. The size of each restriction fragment was estimated by comparison with a molecular size standard (Massruler DNA ladder, Fermentas).

Data analysis

Polymorphisms occurred as point mutations and insertion/deletions. In order to determine the nature of each mutation, every PCR product was restricted with at least two different enzymes. Size variation due to insertions/deletions was assumed when similar patterns were observed with different enzymes. Polymorphic fragments were labeled by decreasing order of fragment length as visualized in the agarose gels. Haplotypes were defined according to different combinations of all detected mutations.

Detailed data analysis was performed in two ways, using PAUP* 4.0 (Swofford 2002). For phylogenetic analysis a restriction SITE data set was generated in which the presence of a restriction site is coded as 1 and the absence as 0. This data matrix was used to perform a Wagner parsimony analysis to find the shortest trees. A heuristic search was carried out one hundred times using the random-addition-sequence option in PAUP and the ACCTRAN, TBR (tree bisection-reconnection) branch swapping, MULTREES, and COLLAPSE options of the program to search for the most parsimonious tree(s). A 50% majority rule consensus tree was calculated from the most parsimonious trees using the CONTREE command in PAUP. Bootstrap values were calculated from 100 replicates using the BOOTSTRAP command in PAUP. In the present study length mutations (insertion/deletions) were not included in the phylogenetic analysis because their homologies are uncertain above species level (Soltis et al. 1991). In addition, for phenetic analysis a binary data matrix was generated, with the presence of a restriction fragment coded as 1, and its absence coded as 0. This data set is henceforth called the restriction FRAGMENT data set. From this data matrix the Nei and Li coefficient of genetic similarity (Nei and Li 1979) was calculated between each pair of genotypes after the optimality criterion was set to DISTANCE. Cluster analysis was carried out using the Neighbor-Joining (Saitou and Nei 1987) method and bootstrap values were calculated from 100 replicates using the BOOTSTRAP command in PAUP.

Results

PCR amplification and restriction analysis

In a preliminary survey including papaya and two *Vasconcellea* species, only two out of six cpDNA regions were strongly amplified for all six genotypes (K1K2 and ML). The use of the mitochondrial primer pair *nad4/1-2* also resulted in a strong amplification of this region for papaya and the two *Vasconcellea* species tested (Table 2). These three sets of primers gave amplified products in all genotypes.

In order to find enzymes that revealed polymorphisms among the three selected amplified regions of the different taxa, the PCR products of the six genotypes included

Primer pair	Enzymes	Total number of fragments observed	Band number and size (bp)	Total number of variants	Type of variants
Cp-ML	PstI	3 (2)	I-3100	2	Point mutation
	MseI	17 (11)	I650	2	Point mutation
			II-590	2	Point mutation
			III–540	2	Point mutation
			IV-480	2	Point mutation
			VII–300	2	Point mutation
			X-250	2	Point mutation
			XII-180	2	Point mutation
Cp-K1K2	EcoRV	4 (3)	I-1,700	2	Point mutation
			III-1,000	2	Indel
	ScaI	8 (3)	I–2,600	2	Point mutation
			III–540	2	Point mutation
			III–540	3	Indel
			IV-280	2	Indel
	AfaI	15 (6)	I–1,590	2	Point mutation
			III–590	2	Point mutation
			IV-540	2	Point mutation
			IV-540	3	Indel
			VI-470	2	Point mutation
			VII–400	2	Point mutation
			VIII–330	2	Point mutation
			X-270	2	Indel
			XV-60	2	Point mutation
Mt-nad4/1-2	HinfI	8 (5)	II-490	2	Point mutation
			III–460	2	Point mutation
	BstOI	7 (6)	IV-340	2	Point mutation
	DdeI	8 (6)	I-600	2	Indel
			IV-230	2	Point mutation

Table 3 Summary of fragment/enzyme combinations that revealed polymorphisms. The total number of fragments observed represents the sum of different fragments observed across all genotypes. The

highest number of bands observed in a single genotype, i.e. the most digested form of the PCR product is given between brackets. For indels, the size of the most common variant is given

in the amplification test were cut with several restriction enzymes. Both chloroplast regions (K1K2 and ML) were restricted with nine tetracutters and nine hexacutters. For K1K2, seven of these did not have any restriction sites (*Hha*I, *Hind*III, *Kpn*I, *Pst*I, *Sac*I, *Sty*I, *Sca*I) and only three (*Afa*I, *Eco*RV and *Sca*I) revealed polymorphism among the six genotypes included in this restriction test. For the ML region, 15 of the 18 restriction enzymes tested were able to recognize at least one restriction site; the hexacutters *Eco*RV, *Hind*III and *Kpn*I had no recognition site within ML. A single tetracutter (*Mse*I) and one hexacutter (*Pst*I) detected variation among the six genotypes selected for the restriction test.

For the PCR-RFLP analysis of the mitochondrial region, we tested nine tetracutters and two hexacutters. All had at least one recognition site within *nad4/1-2*, but only *Bst*OI, *Dde*I and *Hin*fI showed informative restriction profiles for the six genotypes included in the restriction test. Summarizing, eight fragment/enzyme combinations were informative and were selected to fingerprint the complete data set: K1K2/*Eco*RV, K1K2/ *ScaI*, K1K2/*AfaI*, ML/*PstI*, ML/*MseI* and *nad4/1-2/Hin*fI, *nad4/1-2/Bst*OI, *nad4/1-2/DdeI*.

PCR-RFLP haplotypes

When these eight selected fragment/enzyme combinations were applied to analyze the complete sample set given in Table 1, many polymorphic fragments were detected (Table 3). Eighteen point mutations and two indels were identified using the cpDNA fragment/enzyme combinations. Of these, ten point mutations were found with the combination K1K2/AfaI, and two indels could be confirmed with at least two restriction enzymes. The high level of polymorphism detected with the combination K1K2/AfaI is illustrated in Fig. 1A. Lanes 11 and 12 of Fig. 1A also clearly illustrate the indel specific for the V. goudotiana genotypes. The fragment of about 270 bp observed in the genotypes shown in lanes 1-4 and lane 6 (band X in Fig. 1A) is replaced in the V. goudotiana genotypes (lanes 11 and 12) by a fragment with an approximate length of 200 bp (band X' in Fig. 1A). This deletion of approximately 70 bp was also observed in the restriction patterns of the region K1K2 restricted with the enzymes EcoRV and ScaI. The other indel found in the region K1K2 was detected with both ScaI and AfaI, and represented only a slight difference in size (illustrated for Scal in Fig. 1B). Due to this very small size variation, this indel could not be verified in the combination K1K2/ *Eco*RV. Although the amplified ML fragment is about 500 bp larger than K1K2, the enzymes PstI and MseI revealed only five point mutations (Table 3).



Fig. 1 A Restriction fragment patterns of cpDNA from 14 *Vasconcellea* taxa and *Carica papaya* detected by the fragment/enzyme combination K1K2/AfaI. M Massruler DNA ladder (size in base pairs). Polymorphic bands used for haplotype definition (found in Tables 3, 4) are labeled on the photo. The alternative fragment of band X is indicated as band X' (without insertion or with a deletion of about 70 bp). *Lanes 1–15* represent the following taxa: 1 V. *cundinamarcensis*, 2 V. *palandensis*, 3 V. *monoica*, 4 V. *longiflora*,

5 V. stipulata, 6 V. cauliflora, 7 V. × heilbornii 'Babaco', 8 V. weberbaueri, 9 V. quercifolia, 10 V. parviflora, 11 V. goudotiana (goudD4), 12 V. goudotiana (goud24), 13 C. papaya, 14 V. candicans. B Detection of one indel with fragment/enzyme combination K1K2/ScaI (band III). M Massruler DNA ladder (size in base pairs). Lanes 1–4 represent the following accessions: 1 V. candicans (can113, 510 bp), 2 V. candicans (can171, 510 bp), 3 V. parviflora (parvDP1, 540 bp), 4 V. chilensis (chil, 560 bp)

Table 4 Description of the 15 chloroplast haplotypes. The presence (1) or absence (0) of each restriction fragment defined in Table 3 is shown. The largest variant of an insertion/deletion polymorphism is scored as 1, smaller variants are numbered by decreasing size

Chloro- plast haplo-	Polyn	Polymorphic fragments																					
	ML								K1K2														
type	PstI I	stI Msel						EcoRV Scal					Afa1										
		Ι	II	III	IV	VII	Х	XII	Ι	III	Ι	III	III	IV	Ι	III	IV	IV	VI	VII	VIII	Х	XV
А	0	0	0	0	1	0	1	1	1	1	0	0	0	1	0	1	0	0	0	0	0	1	0
В	0	0	0	0	1	0	1	1	1	1	0	0	0	1	1	0	0	0	0	0	0	1	0
С	0	0	0	0	1	0	1	1	1	2	0	0	0	2	0	1	0	0	0	0	0	2	0
D	0	0	0	0	1	1	1	1	1	1	0	0	0	1	0	1	0	0	0	0	0	1	0
E	1	0	0	0	1	0	1	1	0	1	0	0	0	1	0	1	0	0	0	0	0	1	0
F	1	0	0	0	1	0	1	1	0	1	1	0	0	0	0	1	1	2	0	0	0	0	0
G	1	1	0	0	1	0	1	1	0	1	0	1	2	0	0	1	1	2	0	0	0	0	0
Н	1	1	0	0	1	0	1	1	0	2	0	1	3	0	1	0	1	3	0	0	0	0	1
Ι	1	1	0	0	1	0	1	1	0	1	0	1	1	0	0	1	1	1	0	0	0	0	0
J	1	0	1	0	1	0	1	1	0	1	0	1	2	0	0	0	1	2	0	0	0	0	0
Κ	1	0	0	1	1	0	1	1	0	1	0	1	2	0	0	0	1	2	0	0	0	0	0
L	1	1	0	0	1	0	1	1	0	1	0	1	2	0	0	0	1	2	1	0	0	0	1
Μ	1	1	0	0	1	0	1	1	0	1	0	1	2	0	0	0	0	0	0	1	0	0	0
Ν	1	1	0	0	1	0	1	1	0	1	0	1	2	0	0	0	0	0	0	0	1	0	0
0	1	1	0	0	0	1	0	0	1	1	1	0	0	0	1	0	0	0	0	0	0	1	0

Combination of the different variants detected in the cpDNA regions K1K2 and ML from all investigated genotypes allowed the identification of 15 different chloroplast haplotypes (Table 4). Of the 11 haplotypes detected among the *Vasconcellea* species, six were specific for a single described species. The two *Jacaratia* species, *Carica papaya* and *Moringa ovalifolia* also have a private chloroplast haplotype. The remaining five haplotypes were found in two or more species. Only *V. microcarpa* displayed intraspecific variation at the cpDNA level. The subspecies *microcarpa* had the same haplotype as *V. monoica*, *V. palandensis* and *V. omnilingua* (haplotype A) while subspecies *baccata* and *heterophylla* shared haplotype B with three other species.

For the mitochondrial *nad*4/1-2 region, four point mutations and one indel were detected. This indel was

specific for Moringa ovalifolia, illustrating its distant relationship to the Caricaceae. The combination of the data obtained from the mutations detected in the mitochondrial region nad4/1-2 resulted in the identification of five different mitochondrial haplotypes (mitotypes; Table 5). Species sharing the same chloroplast haplotype always had the same mitotype. Two major groups containing 18 of the 21 species investigated were found, differing from each other by two point mutations. The first group (mitotype A) contained only Vasconcellea genotypes (eight species) while the second (mitotype C) included the genotypes of the three other Caricaceae genera (Carica papaya, Cylicomorpha parviflora and the two Jacaratia species) together with seven Vasconcellea spp. Two remaining minor haplotypes were assigned to V. *cundinamarcensis* having a private mitotype (mitotype B)

Poly	ymorph	ic fragmei	nts		Species				
nad	4/1-2				-				
HinfI II III		Bst OI	Dd	eI	-				
		IV	Ι	IV	-				
0	0	1	2	1	V. monoica, V. palandensis, V. goudotiana, V. longiflora, V. pulchra, V. microcarpa, V. omnilingua, V. horovitziana				
0	0	0	2	1	V. cundinamarcensis				
1	0	1	2	0	V. cauliflora, V. stipulata, V. × heilbornii, V. weberbaueri, V. parviflora, V. candicans, V. crassipetala, Carica papaya, Jacaratia spinosa, J. digitata, Cylicomorpha parviflora				
1	1	1	2	0	V. quercifolia, V. chilensis				
1	0	1	1	0	Moringa ovalifolia				
	Poly <i>nad</i> <i>Hin</i> II 0 0 1 1 1	Polymorph nad4/1-2 HinfI II III 0 0 0 0 1 0 1 1 1 0	Polymorphic fragmen $nad4/1-2$ $HinfI$ $BstOI$ IIIIIIIIII0010111110	Polymorphic fragments $nad4/1-2$ HinfI BstOI Dd II III IV I 0 0 1 2 0 0 0 2 1 0 1 2 1 0 1 2 1 0 1 1 1 0 1 1	Polymorphic fragments nad4/1-2 HinfI BstOI $DdeI$ II III IV I IV 0 0 1 2 1 0 0 0 2 1 1 0 1 2 0 1 1 1 2 0 1 0 1 1 0				

Table 5 Description of the five mitochondrial haplotypes identified and their distribution among the species investigated. Presence (1) or absence (0) of each restriction fragment defined in Table 3 is shown

with one extra point mutation in comparison to mitotype A, while *V. quercifolia* and *V. chilensis* (mitotype D) were separated from the species sharing mitotype C by one point mutation. Finally *Moringa ovalifolia* could be distinguished from the species with mitotype C by its specific indel (mitotype E). None of the investigated species displayed intraspecific variation for the mtDNA-region investigated.

Phylogenetic and phenetic analysis

The phylogenetic analysis was started by comparing the results obtained from a PAUP analysis using only the 18 cpDNA point mutations with that of the combined data set, including both the 18 cpDNA and 4 mtDNA point mutations. Since only minor differences were found, together with the fact that we have strong indications that both genomes are inherited maternally in Caricaceae (Van Droogenbroeck et al., unpublished data), only the results derived from the combined data set will be further considered.

The Wagner parsimony analysis of this data set containing 22 point mutations, of which 17 were parsimony-informative, resulted in 66 equally parsimonious trees with a length of 31 steps, a consistency index of 0.71 (0.65 excluding uninformative characters), a homoplasy index of 0.29 and a retention index of 0.97. Figure 2 shows the 50% majority-rule consensus tree generated from the most parsimonious trees.

The in-group taxa were divided into three clades and a group of two species forming a polytomy. The first clade (moderate bootstrap support of 53%) is the largest, comprising only *Vasconcellea* species and is further subdivided into four subgroups. The first subgroup, clade 1A, is formed by the genotypes sharing haplotype B (see Table 6). Within this group we find *V. longiflora*, *V. pulchra* and remarkably also two subspecies of *V. microcarpa*, i.e. subsp. *baccata* and *heterophylla*. Subgroup 1B holds only *V. cundinamarcensis* (haplotype D), while the species having haplotypes A and C were united

 Table 6
 The chloroplast haplotype distribution among the species investigated

Chloroplast haplotype	Species
A	V. monoica, V. palandensis, V. microcarpa subsp. microcarpa, V. omnilingua
В	V. longiflora, V. pulchra, V. microcarpa subsp. baccata and subsp. heterophylla, V. horovitziana
С	V. goudotiana
D	V. cundinamarcensis
E	V. cauliflora
F	V. stipulata
G	V. parviflora, V. crassipetala
Н	V. candicans
Ι	V. chilensis, Cylicomorpha parviflora
J	V. × heilbornii, V. weberbaueri
Κ	V. quercifolia
L	Carica papaya
М	Jacaratia digitata
Ν	Jacaratia spinosa
0	Moringa ovalifolia

in the unresolved subgroup 1C. In this cluster, the third subspecies of V. *microcarpa* included in this study, i.e. subsp. *microcarpa*, is placed together with V. *monoica*, V. palandensis, V. omnilingua and V. goudotiana. Subgroup 1D, holding V. cauliflora, is the basal lineage of this subcluster. The second largest clade includes five Vas*concellea* species, comprising the two subspecies of V. \times heilbornii, together with the genotypes from the other genera of the family. The $V \times heilbornii$ genotypes share all 22 point mutations with V. weberbaueri and form clade 2A. Sister to this clade is the clade 2B, containing V. candicans as well as C. papaya in separate, speciesspecific subclusters. In clade 2C, V. quercifolia and V. chilensis are grouped together. The remaining two clades hold Cylicomorpha parviflora (2D) and the two Jacaratia species (2E). Clade 3 is specific for V. stipulata and group 4 finally consists of an unresolved group of V. parviflora and V. crassipetala genotypes.

In addition to the phylogenetic analysis using restriction site presence or absence, a restriction FRAGMENT Fig. 2 A 50% majority-rule consensus tree obtained from the 66 most parsimonious trees based on PCR-RFLP restriction SITE data derived from two chloroplast regions and one mitochondrial region. Accessions are labeled according to the codes listed in Table 1. Only bootstrap values above 50% are shown



Table 7	Summary of fragments
detected	by PCR-RFLP

Region	Polymorphic fragments	Total number of fragments	Level of polymorphism (%)
Cp-ML	13	18	72
Cp-K1K2	23	27	85
Mt- <i>nad4/1-2</i>	9	22	41
Total	45	67	67

data set was generated in which the presence or absence of each polymorphic restriction fragment was scored. In total 67 fragments were scored of which 45 were polymorphic (Table 7). This data set was used to perform a phenetic analysis using the Neighbor-Joining clustering method. Overall, the topology of the NJ tree (Fig. 3) is very similar to the 50% majority-rule consensus tree of the 66 most parsimonious trees except for some small differences. These differences mostly stem from the fact that the restriction FRAGMENT data set included polymorphisms generated by insertion/deletion events. *Vasconcellea chilensis*, the group of *V. stipulata* genotypes, as well as the *V. parviflora-V. crassipetala* complex now form distinct subclusters within clade 2, leaving only two major groups in the NJ analysis. Another difference Fig. 3 Neighbor-joining tree based on PCR-RFLP restriction FRAGMENT data derived from two chloroplast regions and one mitochondrial region. Accessions are labeled according to the codes listed in Table 1. Groups also identified in Fig. 2 carry the same label as in Fig. 2, *bold* labels indicate that the specific group was not identified as such in the parsimony analysis. Cluster 2B was split into two clusters, 2B a and b because the Cylicomorpha and Jacaratia genotypes took another position in comparison to Fig. 2. Only bootstrap values above 50% are shown



between the two dendrograms is the separate grouping of the *V. goudotiana* genotypes (1E) in the NJ tree.

Discussion

Restriction fragment or restriction site data set?

Restriction fragment data sets based on fragment presence/absence are seldomly used for phylogenetic purposes since the same event could be counted two or more times. If one fragment is cut into two smaller ones due to a point mutation resulting in the gain of a specific restriction site, and the corresponding polymorphic fragments are scored, the same information is counted three times. By doing so, the assumption of independence among characters is violated. Moreover, in the absence of a restriction map reconstruction, two fragments of equal length coming from different parts of the sequence cannot be distinguished and the number of informative characters could therefore be underestimated. However, there is evidence that the latter risk is negligible with short sequences and when working with closely related species (Bremer 1991). On the other hand, when working with a restriction site data set, insertion/deletions events should be excluded because their homologies are uncertain above species level (Soltis et al. 1991). In addition, when large cpDNA or mtDNA regions are restricted with tetracutters, restriction profiles are often complex banding patterns with many fragments. This, in combination with a data set containing a large number of different species, often makes it difficult to construct a restriction map. In that case also a restriction site-based data set may contain linked or biased information. So, neither of the two data sets may in fact represent the correct relationships among the samples investigated. By using both the phenetic and phylogenetic analyses and comparing the results, a better estimation of the true genetic relationships can be inferred in comparison to the result obtained with either one of the approaches (Grant 2003).

In our case, the clustering obtained with the two methods was very similar, but the NJ tree showed better resolution. This is probably due to the extra information derived from the insertion/deletion events, which were not included in the phylogenetic analysis. Twelve percent of the mutations detected in this study were insertion/ deletion events. Similar levels of insertion/deletions were found in comparable PCR-RFLP studies [e.g. Cipriani et al. 1998 (13%); Nwakanma et al. 2003 (13%)].

Although the number of mutations detected may be considered low for a phylogenetic reconstruction, a low level of homoplasy was expected, as reported for other taxonomic reconstructions carried out at low hierarchical levels (Jansen et al. 1992). However, homoplastic characters, which are characters with multiple changes resulting from parallel or convergent evolution and from character-state reversals, occurred often. This increased the number of equally parsimonious trees produced by the phylogenetic analysis. The conflicts between trees resulted in few clades supported in the 50% majority rule consensus tree and low to moderate bootstrap support for the clusters identified. Both the parsimony and phenetic analysis therefore gave insufficient information about the intergeneric relationships and the evolution of Caricaceae; however, some important results at a lower taxonomic level can be noted.

Caricaceae phylogeny

Only one phylogenetic analysis based on chloroplast DNA variation among Caricaceae, including *Carica papaya, Jacaratia mexicana* and 11 *Vasconcellea* species, has been published so far (Aradhya et al. 1999). Our study is the first to include data from mtDNA variation of Caricaceae.

The present results suggest the existence of two lineages within Caricaceae. The first one comprises only *Vasconcellea* species, while the second group holds the remaining *Vasconcellea* species together with genotypes from *Carica, Cylicomorpha* and *Jacaratia*. This subdivision into two lineages is in contrast with the results of Aradhya et al. (1999) and the proposed rehabilitation of *Vasconcellea* as a separate genus by Badillo (2000). Detailed comparison with the results of Aradhya et al. (1999) is difficult for two reasons: (1) the smaller set of species used in their analysis might influence the individual position of genotypes (e.g. Sanderson and Donoghue 1989) and (2) and probably more importantly, they

investigated a larger number of characters derived from a single cpDNA region, whereas we investigated fewer characters from multiple regions. However, the mutations we detected were not sufficiently numerous for clarifying the intergeneric relationships within Caricaceae.

Nevertheless, the observed clustering may have some implications for plant breeding. Van Raamsdonk et al. (2003) proposed the hypothesis that a shorter distance between two species in a cpDNA tree, compared to their distance in a tree based on nuclear data, would predict inter-fertility at a certain level. This hypothesis is based on the situation that chloroplast capture, i.e. a short distance in cpDNA tree, is the result of effective interfertility to some extent. The validity of this hypothesis can be verified by comparison of the clustering found here with results on intergeneric and interspecific Caricaceae crosses; Drew et al. (1998) found that it was more difficult to cross papaya with V. cauliflora or V. goudo*tiana* (both belonging to clade 1, Fig. 3) than with V. quercifolia or V. parviflora (belonging to the same clade as papaya, Fig. 3). Breeding programs aimed at producing intergeneric hybrids between papaya and Vasoncellea spp. should therefore focus on the wild Vasconcellea species belonging to the same clade as papaya.

Vasconcellea phylogeny

In the present study, the species V. longiflora, V. pulchra, V. horovitziana and two subspecies of V. microcarpa, i.e. subsp. baccata and heterophylla, grouped together, all growing in or at the edges of cloud forests. The first two species are considered as close relatives based on morphology (Badillo 1993), but for the two subspecies of V. microcarpa, the clustering within this group was unexpected since they clustered separately from the third V. microcarpa subspecies, i.e. subsp. microcarpa. A second subgroup within *Vasconcellea* holding multiple species is the morphologically diverse complex V. monoica, V. palandensis, V. omnilingua and V. microcarpa subsp. microcarpa. In a previous AFLP analysis (Van Droogenbroeck et al. 2002), V. monoica, and V. palandensis also clustered together, confirming their close genetic relationship. The clustering of V. microcarpa subsp. micro*carpa* is in congruence with the results obtained by Aradhya et al. (1999) where the complex V. monoica-V. *microcarpa* subsp. *microcarpa* was the only well-supported subgroup that could be identified among the Vasconcellea species analyzed.

In addition several pairs of species, which are placed far away from each other on morphological grounds (Badillo 1993), appear to be closely related in terms of the cpDNA analysis. For instance, *V. parviflora* and *V. crassipetala* are morphologically clearly distinct (flower color, fruits; Badillo 1993), but they do not show any differences in chloroplast DNA restriction site or fragment data. A second case is the pair *V. weberbaueri* and *V.* × *heilbornii*. The degree of similarity based on morphological traits relies mainly on the expression of nuclear genes and thus traces a biparental lineage, whereas that traced by cpDNA data is maternal in Caricaceae (Van Droogenbroeck et al., unpublished data). The most likely explanation for the incongruence between morphological and cpDNA classification is that one species within each pair or species complex is a natural hybrid having another species from the group as the maternal parent. If, besides $V. \times heilbornii$, other taxa are indeed natural interspecific hybrids, a reticulate evolution must be postulated for *Vasconcellea*. The occurrence of natural hybridization within *Vasconcellea* has already been suggested by Badillo (1971) and is further supported by the fact that most *Vasconcellea* species easily cross in interspecific controlled crosses (Mekako and Nakasone 1975; Drew et al. 1998).

Intraspecific variation within V. microcarpa

In agreement with Aradhya et al. (1999) who revealed intraspecific cpDNA variation in V. microcarpa, we also detected intraspecific cpDNA differences among the V. *microcarpa* genotypes included in this work. These results provide molecular evidence for the highly diverse nature of V. microcarpa observed using morphological characteristics. All three V. microcarpa subsp. microcarpa genotypes group together, whereas the subsp. heterophylla and baccata are placed in another cluster suggesting that subsp. *microcarpa* could be considered as a distinct species. The intraspecific variation observed in cpDNA in V. microcarpa may have resulted from introgression ('chloroplast capture') involving other Vas*concellea* species, possibly *V. longiflora* or *V. pulchra*, as suggested by Aradhya et al. (1999) and is supported by the sympatric distribution observed for these three species during our collection trips. However, additional studies and extensive sampling of all described subspecies of V. *microcarpa* are needed to resolve the exact phylogenetic relationships within this diverse group of genotypes.

The origin of $V. \times heilbornii$

Certainly the most surprising result of this PCR-RFLP study is the close relationship between $V. \times heilbornii$ and V. weberbaueri, moderately supported by bootstrap confidence in the phenogram. Preliminary results of the sequence analysis of the *mat*K region are in perfect agreement with this PCR-RFLP study and illustrate the same close relationship between these two species (Kyndt et al., in preparation). However, in the AFLP analysis this close relationship was not as evident since V. weberbaueri, together with V. parviflora, was placed in a subcluster between V. stipulata and V. cundinamarcensis (Van Droogenbroeck et al. 2002). As mentioned above, the shorter distance between $V. \times heilbornii$ and V.weberbaueri in our cpDNA phylogeny in comparison to their distance in the AFLP-based phenogram may predict inter-fertility at a certain level (Van Raamsdonk et al.

2003). Unfortunately Aradhya et al. (1999) did not include V. weberbaueri, but they observed that the two babaco genotypes in their study neither showed the cp haplotype of V. stipulata nor that of V. cundinamarcensis. This was also observed in our study; for three out of the five cpDNA-region/enzyme combinations analyzed, $V_{\cdot} \times$ heilbornii had a PCR-RFLP pattern different from both of that of its two putative parent species V. cundinamarcensis and V. stipulata, but identical to that of V. weberbaueri. For the remaining two cpDNA-region/enzyme combinations, V. × heilbornii shared its PCR-RFLP pattern with V. stipulata, V. weberbaueri and some other species. These results also illustrate the importance of including different regions randomly spread over the chloroplast genome, in combination with several restriction enzymes, when using PCR-RFLP to investigate cpDNA diversity and infer phylogenies. In both the cladogram and the phenogram, both putative parent species suggested by Badillo (1967) were only distantly related to $V. \times heilbornii$ and these results suggest that probably none of these two species was involved as the maternal progenitor in the origin of V. × heilbornii. Based on the geographical distribution of V. weberbaueri and the results obtained here, a common maternal ancestor for $V. \times heilbornii$ and V. weberbaueri is very likely.

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