

# Clinician-performed ultrasound in hemodynamic and cardiac assessment: a synopsis of current indications and limitations

N. Kelly · R. Esteve · T. J. Papadimos · R. P. Sharpe ·  
S. A. Keeney · R. DeQuevedo · M. Portner ·  
D. P. Bahner · S. P. Stawicki

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**Abstract** Accurate hemodynamic and intravascular volume status assessment is essential in the diagnostic and therapeutic management of critically ill patients. Over the last two decades, a number of technological advances were translated into a variety of minimally invasive or non-invasive hemodynamic monitoring modalities. Despite the promise of less invasive technologies, the quality, reliability, reproducibility, and generalizability of resultant hemodynamic and intravascular volume status data have been lacking. Since its formal introduction, ultrasound technology has provided the medical community with a more standardized, higher quality, broadly applicable, and reproducible method of accomplishing the above-mentioned

objectives. With the advent of portable, hand-carried devices, the importance of sonography in hemodynamic and volume status assessment became clear. From basic venous collapsibility and global cardiac assessment to more complex tasks such as the assessment of cardiac flow and tissue Doppler signals, the number of real-life indications for sonology continues to increase. This review will provide an outline of the essential ultrasound applications in hemodynamic and volume status assessment, focusing on evidence-based uses and indications.

**Keywords** Ultrasound · Point-of-care testing · Hemodynamic assessment · Intravascular volume estimation · Echocardiography · Inferior vena cava collapsibility index (IVC-CI)

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N. Kelly · R. Esteve  
Department of Surgery, The Ohio State University College  
of Medicine, Columbus, OH, USA

T. J. Papadimos  
Department of Anesthesiology, The Ohio State University  
College of Medicine, Columbus, OH, USA

R. P. Sharpe · S. A. Keeney · M. Portner · S. P. Stawicki  
Level I Regional Trauma Center, St Luke's University Hospital,  
Bethlehem, PA, USA

R. DeQuevedo  
Department of Anesthesiology, St Luke's University Health  
Network, Bethlehem, PA, USA

D. P. Bahner  
Department of Emergency Medicine, The Ohio State University  
College of Medicine, Columbus, OH, USA

S. P. Stawicki (✉)  
Department of Research and Innovation, St Luke's University  
Health Network, NW2 Administration, 801 Ostrum Street,  
Bethlehem, PA 18015, USA  
e-mail: stawicki.ace@gmail.com; stanislaw.stawicki@sluhn.org

## Introduction

Hemodynamic monitoring of the intensive care unit (ICU) patient has taken many forms as medical technologies continue to evolve. The current tools for estimating intravascular volume status range from invasive to non-invasive methods, including central venous pressure (CVP) monitors, pulmonary artery catheters (PAC), esophageal Doppler, transesophageal echocardiography, transthoracic echocardiography, impedance plethysmography, and arterial pressure waveform analysis [1–4]. Vincent et al. [5] outlined the desired characteristics of an ideal hemodynamic monitoring system, including the following: (a) measurements are clinically relevant; (b) information provided is accurate and reproducible; (c) data are interpretable; (d) technology is easy to use and readily available; (e) device is operator independent; (f) there is a rapid response time; (g) technology is cost-effective and causes no harm; and (h)

information generated is able to guide therapy. Ultrasound is a modality which most closely fits this idealized description. Not surprisingly, hemodynamic assessment and volume status monitoring with ultrasound have gradually emerged as a leading method in the management of critically ill patients [6–12]. The attractiveness of ultrasound is primarily based on its non-invasiveness and versatility [13, 14]. In this article, we review the most common applications of ultrasound in hemodynamic monitoring and provide a framework for its potential applications in the future. It is not our intent to review each pertinent ultrasound technique in detail; rather, it is our goal to create a repository for the sonographer that can be used as a reference source for further clinical learning and research in this important topic area.

### **Ultrasound: the perfect clinical tool for hemodynamic and volume status assessment**

Estimation of intravascular volume status and cardiac function has traditionally posed a challenge for clinicians in the ICU setting [1]. The ideal hemodynamic monitoring system should be able to measure clinically relevant variables, be able to acquire accurate, be reproducible, and resultant data to be interpretable, easy to use, readily available, and operator independent [5]. Any potential harm to the patient should be minimal and response time should be rapid [5]. Other than its operator-dependent nature, ultrasound fulfills almost all of the desired criteria for an optimal clinical tool for evaluating hemodynamic and intravascular volume status.

The advent of intensivists bedside ultrasonography (INBU) for volume assessment has enhanced our ability to assess the intravascular volume status of patients in a variety of clinical settings [1, 6, 15]. In general, INBU utilization in hemodynamic monitoring can be regarded as a subset of point-of-care ultrasonography, defined as sonography performed and interpreted by the clinician at the bedside [16]. The ability for the bedside clinician to acquire ultrasonic images and to subsequently interpret these images toward a goal of implementing treatment-modifying decisions is pivotal in the intensive care setting. This process is exemplified by the I-AIM methodology proposed by Bahner et al. [17], where the key components of clinician-driven, point-of-care diagnosis and treatment include indication, acquisition, interpretation, and medical decision making. Using I-AIM, any clinician equipped with bedside ultrasound technology is empowered to interpret sonographic images in real-time [17]. A general outline of sonography-based techniques for hemodynamic monitoring and intravascular volume assessment is shown in Table 1.

### **Overview of general ultrasound applications in hemodynamic and volume status assessment**

Although the genesis of medical ultrasonography can be traced back to the early 20th Century, it was not until the 1990s that sonography was able to gain acceptance at the patient's bedside [16, 18]. Point-of-care ultrasonography has since expanded to include procedural, diagnostic, and screening applications in a wide range of specialties [18–23]. Procedural guidance as in central line placement [24, 25], diagnostic assessment as in the Focused Assessment with Sonography in Trauma (FAST) [26–28], thoracic cavity ultrasonography to assess for pleural effusion, pneumothorax, or pneumonia [29, 30], verification of tracheal airway placement [18], musculoskeletal diagnosis and treatment [14], cardiovascular applications [11, 12, 31], and gynecological screening [32, 33] are now all commonplace in the clinical arena. New applications of ultrasound are presently being explored in the realms of thermal tumor ablation, hemorrhage control, nanotechnology, fracture healing, and noncontact wound therapy [34–39].

### **Overview of ultrasound in hemodynamic and volume status assessment**

#### **Venous collapsibility measurements**

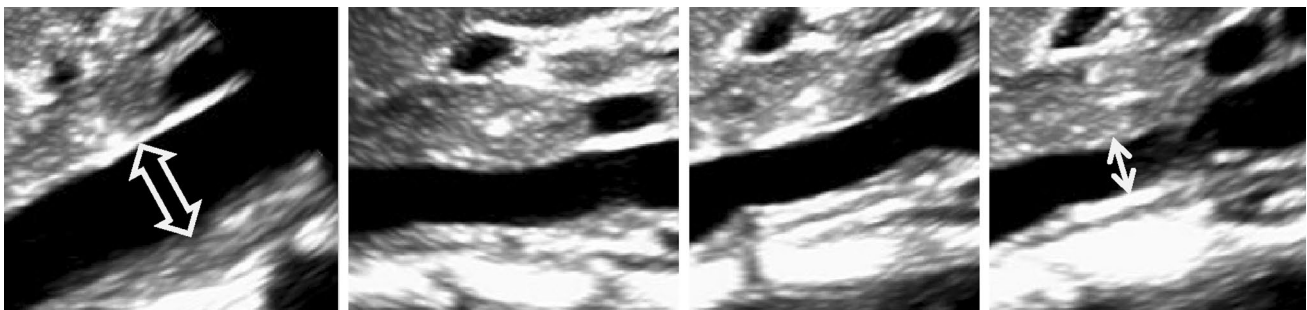
Accurate and timely estimation of intravascular volume status is a critical component of the management of critically ill patients. Invasively placed lines may lead to a variety of complications, and the sonographic assessment of the venous collapsibility index (VCI, Fig. 1) is being increasingly recognized as potential replacement or at least an attractive adjunctive modality to traditional methods [4, 40, 41]. This index measures the fractional change in major venous diameters through the respiratory cycle rather than relying on a single measurement of venous diameter [6, 15, 42, 43]. This, in turn, provides internal “standardization” of vessel diameter-derived hemodynamic information. The field of functional hemodynamic monitoring is actively emerging, and despite early skepticism, evidence suggests that dynamic assessment of the change in venous diameter during the respiratory cycle offers a number of unique advantages over the static, single-measurement approach [1, 42]. Although VCI is not without important limitations [44], there seems to be a reasonable correlation between sonographic and traditional markers of intravascular volume status (Table 2), especially when temporal trends are taken into consideration [6, 40].

Among more recent developments for VCI, the most significant findings include the demonstration that the subclavian vein collapsibility (SCV-CI) fairly well approximates

**Table 1** General outline of sonography-based clinical tools for hemodynamic monitoring and intravascular volume assessment

Clinical tool	Characteristics and features
Esophageal Doppler monitoring	Portable; reusable; naso-/oroenteric placement Data derived from mid-thoracic aortic blood flow [stroke distance, flow time(s), peak velocity] Provides cardiac output and stroke volume information Use limited by patient discomfort and need for sedation Vulnerable to patient positional changes
Vena cava sonography	Minimum/maximum vena cava diameters Less dependent on patient positioning Image acquisition tends to be more difficult Collapsibility index $[(\text{max}-\text{min})/\text{max diameter}] \times 100 \%$
Central vein sonography (non-vena cava)	Accuracy: subclavian $\gg$ femoral $>$ internal jugular More position dependent Sonographic views are somewhat easier to obtain Collapsibility index $(\text{max}-\text{min})/\text{max diameter} \times 100 \%$
Bedside echocardiography	Detection of cardiac motion during cardiac resuscitation Detection of pericardial fluid (trauma and non-trauma) Estimation of ventricular and valvular function (ejection fraction, filling status, valvular behavior) Detection of wall motion abnormalities Advanced applications (pulsed-wave and tissue Doppler)
Transesophageal echocardiography	More specialized applications in the ICU and the OR Accurate assessment of ventricular function Accurate assessment of valve behavior and abnormalities Limited by patient discomfort and need for sedation Need for specialized training in use and interpretation

ICU intensive care unit, OR operating room



**Fig. 1** Demonstration of inferior vena cava (IVC) collapsibility. In this example, the difference between maximum IVC diameter (*left, large arrow*) and the minimum IVC diameter (*right, small arrow*) is  $>50 \%$ , indicating relatively “low” volume status. Lack of collaps-

ibility, on the other hand, is more suggestive of euvoolemia or hypervolemia. Note that the two intermediate images show relatively stable IVC diameter during the mid-portion of the respiratory cycle

the inferior vena cava collapsibility (IVC-CI) [43]. This, in turn, provides alternative options for estimating VCI when the “gold standard” IVC-CI is unobtainable (i.e., due to patient factors such as morbid obesity or surgical dressings). Although a learning curve is clearly present for both SCV-CI and IVC-CI, the difficulty of these bedside assessments is not prohibitive. In addition to providing a potential

alternative to IVC-CI, the subclavian vein-based assessment takes less time than the vena cava assessment according to one preliminary study [43].

There is also growing increasing evidence that venous collapsibility is indeed inversely related to the central venous pressure [6, 7]. Within that very domain, increasing granularity of data measurements allows us to define such

**Table 2** Correlation between inferior vena cava (IVC) dimensions, collapsibility, and corresponding central venous pressure (CVP) ranges

Inferior vena cava size (cm)	Percent of collapsibility (%)	mm of Hg CVP
<1.5	>50	0–5
1.5–2.5	>50	6–10
1.5–2.5	<50	11–15
>2.5	<50	16–20

Adapted and modified from Kircher et al. [121]

relationship at a unitary level. For example, every 1-mm Hg change in CVP correlates with an approximate 3.3 % change in IVC collapsibility [6]. Moreover, the degree of VCI change decreases as the baseline CVP “starting point” increases [i.e., there is more change in VCI at lower CVP ranges (1–7 mmHg) than at high CVP ranges ( $\geq 8$  mmHg)] [6]. Finally, the effect of positive end-expiratory pressure (PEEP) is only modest at best, dispelling the earlier dogma that VCI is only valid in spontaneously breathing, non-ventilated patients and lending support to replacing “inspiratory” versus “expiratory” venous diameters by the new paradigm of “maximum” versus “minimum” measured venous diameters when calculating collapsibility [6, 7, 15].

Regarding the learning curve for practitioners training to perform VCI assessments, the number of proctored exams needed to attain adequate proficiency is somewhere between 25 and 50 [7]. Once sufficient comfort level is achieved by a practitioner, one can expect that VCI will correlate with expert clinical judgment to the same degree as CVP approximately 67–75 % of the time [1]. It has to be noted, however, that given the relatively low level of correlation, as well as the selection of “clinical judgment” as a gold standard, the evidence presented above may leave some with more questions than answers. In addition, the relative paucity of research in the general area of ultrasonography for hemodynamic assessment highlights a number of important issues that impede more widespread acceptance of this methodology—limited penetration into the mainstream, steep learning curve and the requirement for specialized training, lack of true “gold standard” or a reliable/universal “reference point”, as well as the inherently difficult nature of designing and conducting high-quality studies.

Hemodynamic assessment techniques relying on simplified, ultrasound-based vascular measurements

In addition to the above-mentioned correlations between VCI, central venous pressures, and intravascular volume status, a number of other methods for volume status

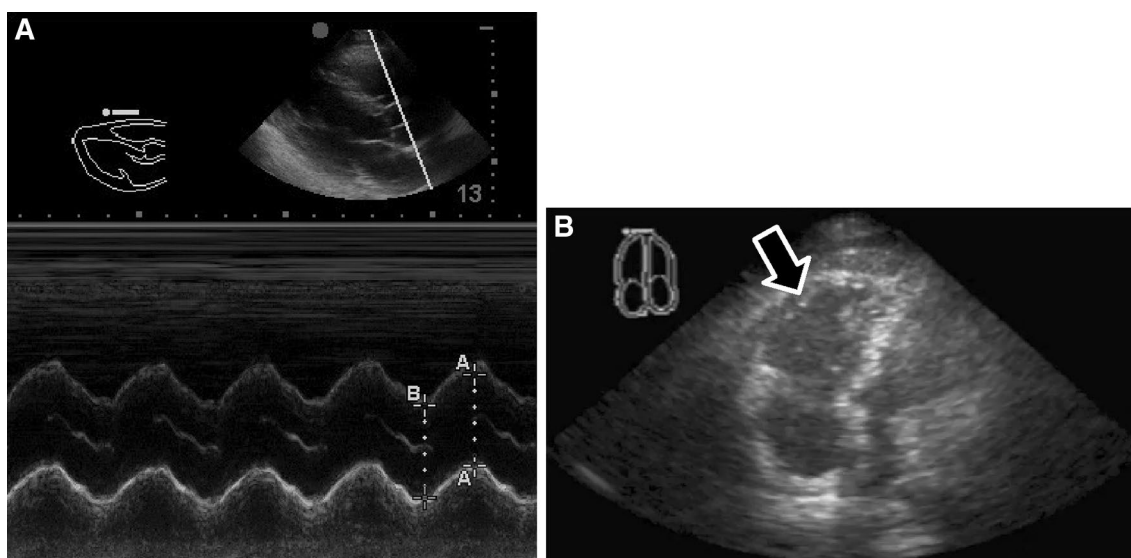
estimation have been reported. In one report, patients with a jugular vein height-to-width ratio of 0.84 or less were significantly more likely to have a CVP of  $< 8$  mmHg [45]. Additionally, inter-observer comparisons were moderately good, and the assessment could readily be performed by non-intensivists [45]. Bailey et al. [46] reported that the simultaneously measured ratio of  $\geq 2$  for jugular vein-to-common carotid artery diameter significantly correlated with a CVP of  $> 8$  mmHg in pediatric burn patients. Another investigative team found that ultrasound can be helpful in estimating jugular venous pressures [47]. However, in the latter report, both ultrasound and clinical evaluation tended to systematically underestimate the measured CVP [47]. Finally, Schefold et al. [48] demonstrated that inspiratory and expiratory vena cava diameters correlated well with intrathoracic blood volumes, PaO<sub>2</sub>/FiO<sub>2</sub> oxygenation index, and CVP.

Focused echocardiographic determination of hemodynamic status

Manasia et al. [49] reported that intensivists are capable of conducting and accurately interpreting cardiac ultrasounds in as many as 84 % of cases. Moreover, diagnostic information gathered in these studies affected management in nearly 40 % of patients and provided clinically useful information in an additional 48 % of cases [49]. Gunst et al. [50, 51] found that a cardiac index determination using a focused cardiac exam significantly correlated with cardiac index measurements obtained by pulmonary artery catheter. Another group of intensivist sonography investigators published preliminary data correlating the relationship between cardiac pulsed-wave Doppler and tissue Doppler imaging with pulmonary artery and central venous pressures [52]. Melamed et al. [53] reported that intensivists could be trained to estimate left ventricular function and perform fairly advanced cardiac sonography with as little as 6 h of instruction (Fig. 2a). However, significantly more experience is required for the sonographers performing focused exams to become both more comfortable and proficient with advanced cardiac assessment using echocardiography. Additional information on echocardiography is provided below under special topics in hemodynamic monitoring.

Esophageal Doppler monitoring

Historically, the pulmonary artery catheter (PAC) was regarded as the “gold standard” in evaluating the cardiac output (CO) of the critically ill patient [54]. However, the PAC invasiveness and risk of complications (arrhythmias predominating) make it a less-than-ideal candidate in the clinician armamentarium for measuring cardiac output [4,



**Fig. 2** **a** *Left* a sample transthoracic echocardiographic view demonstrating a long-axis parasternal view (*top*) with m-mode recording of the aortic outflow (*bottom*). These images were obtained using a hand-held, point-of-care ultrasound device. This image, including sample caliper measurements, can be obtained by a medical student after approximately 4 h of didactics and 2 h of hands-on training. **b** *Right* typical appearance of the McConnell's sign in a patient with

acute pulmonary embolism on a point-of-care echocardiogram. Note the severe dilation of the right ventricle (*arrow in the left upper portion of the image*) and relative reversal of *left-to-right* ventricle ratio  $>1:1$ . The preservation of the right ventricular apical kinesis is due to an overlapping of the left ventricular fibers onto the conical right ventricle that bloats out under *right* heart strain and acute rise in pressure

54]. Concurrently to the popularization of intensivist-performed, point-of-care sonography using traditional ultrasound equipment, esophageal Doppler monitoring (EDM) devices were introduced to help harness the diagnostic power of ultrasound in a much more focused and less invasive fashion. In brief, EDM probes feature a unidirectional echo-Doppler mini-probe that is positioned so as to capture blood flow characteristics within the descending aorta in real-time fashion [54–57]. A number of correlative studies, both experimental and clinical, established that there is a reasonable degree of correlation between EDM, the PAC, and transesophageal echocardiography, especially in regard to CO estimation [8, 58, 59]. Roeck et al. [60] reported on a prospective cohort of 19 intubated and sedated adult patients, showing a good correlation between EDM and the PAC. Of note, the precision between the two methods was relatively poor [60]. In another report, Hussien et al. [61] demonstrated that EDM could be used as a sole hemodynamic monitoring device during liver transplantation cases. Another uniquely suitable clinical application of the EDM is its use in the organ donor population [9, 62]. Here, many of the limitations associated with EDM use in the general intensive care population are not present, including the requirement for sedation and the associated need for frequent probe repositioning due to Doppler signal loss.

Esophageal Doppler ultrasound technology is not without limitations. Over the years, EDM became less popular due to a variety of factors that affect its applicability,

including, but not limited to patient discomfort, large probe size, the need for frequent probe readjustments due to patient movement, operator dependence, as well as the need for additional sedation and analgesia due to the very presence of the above factors [8, 10]. As outlined by Schober et al. [63], the Doppler device assumes laminar blood flow in the descending aorta, but this may not be the case in patients with aortic disease. Second, the aortic cross-sectional area is measured or estimated, and the cross-section itself is not perfectly circular; this may give rise to potential inaccuracies in aortic diameter measurements [63]. Third, various pathological states may effectively redistribute the CO, thus altering CO-related EDM-derived calculations. These and other factors must be considered in the utilization of EDM in the critically ill or perioperative patient [63]. In the modern critical care unit, a number of newer, more robust alternatives to the EDM now exist, including reusable and single-use transesophageal echocardiography probes [64, 65]. This emerging technology is discussed below in the special topics section of this review.

## Special topics in hemodynamic monitoring

### Echocardiography

This section includes a brief discussion of echocardiography, focusing on its advantages and disadvantages in the

clinical setting of hemodynamic assessment and intravascular volume monitoring. A number of different cardiac windows can be evaluated by transthoracic echocardiography [66]. However, the performance of “surface echo” can be limited by patient body habitus, cutaneous tissue edema, interference from life-saving devices, surgical dressings, or hyperinflated lungs [67–69]. Transesophageal echocardiography (TEE) is a viable alternative in select patient populations. For example, in the intubated or sedated patient, a TEE can be performed to provide a better visualization of cardiac structures [70, 71]. Specialized portable TEE devices have been described for single use [65, 72]. In well-experienced hands these tools are extremely valuable, with clinical tools available to evaluate findings such as cardiac wall motion abnormalities or valvular vegetations (Table 3).

### Transthoracic echocardiography

Transthoracic echocardiography (TTE) finds its strengths in the emergency department and the ICU for the evaluation of hemodynamically unstable patients (a category I use) [73]. General indications for use of echocardiography in the ICU include (a) hemodynamic compromise, which includes ventricular function, valvular function, pericardial effusion, volume status, pulmonary embolism, and untoward surgical events; (b) unexplained hypoxemia secondary to shunt or ventricular function, and pulmonary embolism; (c) the diagnosis of infective endocarditis associated with valves and hardware; (d) suspected embolic sources such as left ventricular mural or apical thrombi, atrial thrombi or intracardiac shunts; and (e) aortic dissection diagnostics, identification of origin and type of dissection, aortic diameter, and the presence of potential sequelae of aortic dissections such as pericardial effusion and aortic regurgitation [74]. While there currently is no incontrovertible evidence showing that echocardiography-guided therapy improves outcomes, there are reports that demonstrate that the performance of echocardiography may lead to changes in therapy

in as much as 50 % of cases [75, 76]. In addition, obtaining adequate image quality on transthoracic echocardiography may be technically challenging in the critically ill population (see previous section for potential limitations of echocardiography) [67–69, 77]. Consequently, transesophageal echocardiography may be required in some of the more acutely ill patients.

### Transesophageal echocardiography

Transesophageal echocardiography (TEE) is a well-established diagnostic and monitoring tool in cardiac surgery for evaluation of global and valvular function along with preload, afterload, and general hemodynamic parameters, as well as demonstration of the success of surgical intervention in the operating room [71]. It is more commonly used in the intensive care setting, mainly because many critically ill patients are already sedated (i.e., requirement of TEE) and mechanically ventilated ahead of the scheduled procedure [78]. Due to its more invasive nature, clinical indications for TEE are more restrictive (i.e., failure to adequately visualize cardiac structures on TTE, need for specific information not otherwise available on TTE, etc.) [78, 79]. Compared to transthoracic echocardiography, TEE provides much better assessment not only of the heart but also of the aortic pathology (i.e., dissection) [80, 81].

### Limitations and special considerations of echocardiography

Limitations of both TEE and TTE include the inability to produce continuous data. TTE for post-surgical critically ill patients may be of limited value due to difficulty in obtaining images of sufficient quality for clinical decision making. Postoperative patients often cannot be optimally positioned due to pain, with sonographic visualization frequently distorted by surgical dressings and/or drains. Many critical care physicians experienced at both TTE and TEE use TTE as the firstline modality for assessment of an unstable patient and then use TEE if the acquired images fail to provide clinically actionable information. TEE does provide higher resolution images, particularly of the posterior mediastinal structures (left atrium, distal arch, and descending aorta) but is not without risks. The reported incidence of injury secondary to TEE probe placement is approximately 1 % [82]. Furthermore, the risk of sedation and airway obstruction in patients without an endotracheal tube must be weighed against the diagnostic benefit to the patient. The risk profile of TEE may be unfavorable in patients with abnormalities of the pharynx, esophagus, and stomach.

More recently, single-use miniaturized indwelling TEE probes have been developed that can be used for up to 3 days [83]. The single-use probe is a biplane device that

**Table 3** There are 15 and 16 wall segments described within the left ventricle

Score	Cardiac wall motion
0	Hyperkinesis
1	Normal motion
2	Hypokinesis
3	Akinetic motion
4	Dyskinesis

Each of these segments can be scored individually or globally according to its wall motion characteristics

Adapted and modified from Otto [122]

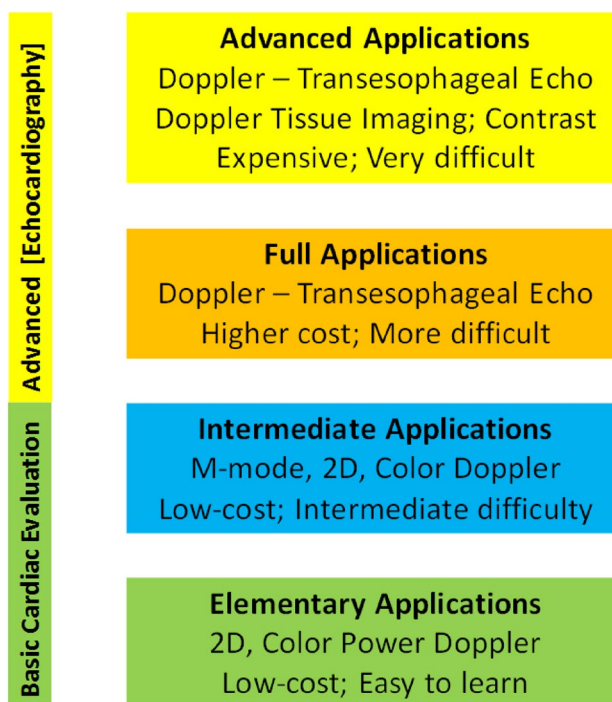
can assess LV filling and function, right ventricular function, and fluid responsiveness, and can acquire three primary views: the mid esophageal four-chamber view, the trans-gastric short axis, and the superior vena cava [65]. New generation of devices will feature TEE microprobe (i.e., micro-TEE) [84]. Although not yet as capable as full-feature TEE devices, micro-TEE probes can provide clinically useful images of the heart and pulmonary arteries [84]. Decreasing diameters of newer single-use and micro-TEE probes makes it possible to significantly reduce the need for procedural sedation [84] and to extend the probe indwelling time to as long as 72 h so that truly continuous data can be acquired and trends observed over time [85].

While the use of TEE is associated with more severe complications than TTE, TTE is associated with higher rates of inappropriate use with a significant increase in resultant costs [86, 87]. Appropriate use criteria (AUC) have been published in 2007 and updated in 2011 [88, 89]. There is evidence that only about one-third of TTEs result in a change of care and one-fifth result in no change of care. Attempts to reduce the use of TTE by a decrease in reimbursement have not been successful because of the increasing overall utilization of this modality [87]. Mondillo et al. [64] published an excellent overview on hand-held echocardiography, including a classification of sonographic techniques based on increasing technical difficulty and level of operator training (Fig. 3).

Future directions include hand-held and portable devices that can wirelessly interface with, and transmit sonographic images to a wide range of electronic devices (i.e., desktops, laptops, smart phones, tablets) for ease of interpretation [90]. Moreover, advanced software applications will provide decision support models that incorporate prediction horizons [91]. TEE and TTE will remain integral parts of our armamentarium in the ICU, the emergency department, and the operating room for the foreseeable future. Their indications, limitations, complications, and costs should be well known to all healthcare providers.

### Pulmonary embolism

The topic of venous thromboembolism continues to pose a diagnostic dilemma. The main challenge clinicians facing today is the urgent need for better methods of quickly and reliably diagnosing pulmonary embolism (PE) and the ability to nearly immediately institute life-saving therapy [92, 93]. Historically, the “McConnell sign,” defined as right ventricular (RV) dilation (Fig. 2b) with free wall hypokinesis in the presence of normal RV apical contractility, was regarded as a pathognomonic for acute PE [94]. However, subsequent research demonstrated that disregarding the right ventricular afterload severely limited the diagnostic accuracy of the McConnell’s sign [95]. With



**Fig. 3** Progression of difficulty levels associated with increasing complexity of echocardiographic evaluations, starting with the most basic applications (bottom, green) and culminating with the most complex ones (top, yellow)

overall sensitivity of approximately 50–80 % and specificity of about 90 %, TTE and TEE are not sufficient to make the diagnosis of PE in cases without obvious findings (i.e., clot in the right ventricle) [96, 97]. Still, there continues to be an important role for TTE in the diagnosis of acute PE, especially when the patient is not hemodynamically stable enough to be safely transported to the imaging department for definitive diagnostic testing [11, 12]. Nazeyrollas et al. [98] encourage the use of transthoracic Doppler echocardiography combined with clinical and electrocardiographic data in diagnosing acute PE. Of greater importance is the use of combined echocardiographic signs that cumulatively suggest that acute PE could be occurring [12, 99]. Moreover, there are data to support that TTE may be helpful in tracking the progress of therapeutic interventions directed at the pulmonary embolism. More specifically, the degree of right ventricular strain and other PE-associated signs tend to improve with increasing duration of definitive anticoagulation and hemodynamic support [12].

One study specifically examined echocardiographic characteristics of surgical intensive care patients who underwent TTE within 72 h of known diagnosis of PE [12]. Based on study findings, the authors of the study were able to propose the following as the most common echocardiographic findings in the study (in descending order): (a) tricuspid regurgitation; (b) pulmonary hypertension;

(c) dilated right ventricle; (d) right heart strain; (e) hyperdynamic underfilled LV; and (f) septal wall motion abnormalities [12]. The greater the number of abnormal findings from the above list, the more acute and more likely was the PE. The study group also provided preliminary evidence that conducting serial TTE examinations as opposed to a single snapshot TTE for suspected PE in the ICU setting may provide additional diagnostic detail and help document the overall therapeutic response [12]. In summary, the study suggested that TTE may be a valuable diagnostic adjunct, in conjunction to high clinician suspicion of PE. Finally, the same group proposed a clinical diagnostic and treatment algorithm incorporating TTE in the setting of suspected PE [11].

#### Patient safety considerations

Our discussion of ultrasound technology would not be complete without a brief section on patient safety. Although a significant proportion of safety-related issues are associated with incorrect interpretation of sonographic images, a small but very real concern about ultrasound exposure exists. While there is a general agreement that ultrasound is very safe [100], it is worth mentioning that acoustic exposure levels from modern machines should be monitored to ensure patient safety. The ALARA (as low as reasonably achievable) principle should be applied during every ultrasound exposure, regardless of the low overall baseline risk profile [101, 102].

#### Ultrasound in hemodynamic monitoring and volume status estimation: future applications and avenues for research

Ultrasound shows great promise as a non-invasive, point-of-care modality to assess intravascular volume status and cardiac function by a variety of methods. It meets nearly all criteria for such modality as set forth by Vincent et al. [5]. While provider training and proficiency expectations should be established, most of the commonly performed ultrasound-based hemodynamic assessments do not require sonography experts [48]. Moreover, these simple point-of-care tests have been shown to affect clinical management in

a significant proportion of cases [1, 103]. Given the great promise of I-AIM methodology [17] in this very context, future work should focus on demonstrating the effect of focused bedside sonography on patient outcomes. Given the increasing problem of under-staffed sonography and echocardiography units world-wide and lack of around-the-clock availability of highly trained staff, the urgent need for wider implementation of point-of-care, provider-based ultrasound testing becomes an item of great importance [104–107]. Even in locations without shortages, ultrasound studies may not be available around-the-clock or may take significant amounts of time before an ultrasound technician obtains necessary sonographic views or a radiologist issues a definitive interpretation of corresponding images.

The field of bedside ultrasonography for non-invasive intravascular volume and hemodynamic monitoring will continue to grow due to its ability to provide instantaneous clinically relevant results and very favorable risk–benefit ratio. Furthermore, most of these sonographic assessments do not require the operator to be an expert in sonography [48], and many of the skills can be learned quickly [53]. Here, the I-AIM approach to the clinician-performed ultrasound (Table 4) needs to be specifically mentioned because it spells out indications and ways to acquire images and ties them directly to well-defined patient management issues, offers study-specific training guidelines, and allows the information to be gleaned from scans to directly affect patient management. As such, this model is likely to serve as the basis for further expansion of clinician-performed ultrasound. One important limitation of current research on ultrasound in intravascular volume status monitoring is that efforts have been devoted to comparisons of sonography to other clinical techniques and standards. As more operators enter the field of point-of-care ultrasonography and the clinical implementation of ultrasound-based protocols increases, more research inquiries will be directed toward generating high-level, evidence-based outcome data specifically focusing on sonography.

Future directions in point-of-care ultrasound research and development are outlined in Table 5. These include the development and dissemination of hand-held devices/probes that can be carried in coat pockets and easily interfaced with smart phones and tablets, including software-based decision support models that incorporate prediction

**Table 4** Outline of the standardized I-AIM ultrasound methodology

Indication	Why is the ultrasound study being conducted?
Acquisition	How is the ultrasound performed? What are the optimal/proper sonographic windows?
Interpretation	What does the test show? Are images adequate? Does the information gathered support the diagnosis?
Medical decision making	Next steps: propose clinical plan of action based on the suspected diagnosis, acquired ultrasound images, and synthesis of all available clinical data



**Table 5** Key factors contributing to the success of bedside sonography, including present and future developments

Factor	Importance
Advances in electronics	Smaller, faster, more reliable equipment is made possible Wireless data transmission enables remote access to images
Education efforts	Reduce misconceptions related to point-of-care sonography Assist in popularization of sonology-based applications
Clinical research	Provides evidence-based foundation for point-of-care ultrasound use
Software-based enhancements	Improved image processing capabilities provide the ability to better interpret and apply sonographic information Key developments include three-dimensional ultrasound imaging, enhanced image recording, and faster data processing Providing decision support systems and modeling for the clinician through vetted algorithms/neural networks
Technology miniaturization	Helps facilitate widespread use of bedside sonography Transformation of ultrasound from “cart” into “pocket device” The concept of “ultrasound in a smart phone”, allowing the user to attach (or link) a miniaturized probe to a feature-rich phone with appropriate software packages

horizons [90, 108]. TEE and TTE will remain as part of our armamentarium in the ICU, emergency department, and the operating room for the foreseeable future [103, 109–111]. Specific indications, limitations, complications, and costs should be well known to providers. One last area not specifically included in this review, but certainly deserving a brief mention, is the use of bedside ultrasound in detection, follow-up, and treatment of a variety of peripheral arterial and venous conditions [112–118], including deep vein thrombosis [119, 120].

## Conclusions

The modern day intensivist and emergency practitioner are faced with a variety of diagnostic, as well as therapeutic, dilemmas. Among these, accurate assessment of intravascular volume status and cardiac function continues to pose significant challenges. Despite the large amount of research and advances in this area, no one technology has emerged as the gold standard. When properly used by non-experts, ultrasound-based techniques offer an accurate, reproducible, low-risk, real-time approach for assessing intravascular volume status and cardiac function. Specific approaches utilizing ultrasound in fluid status determination include static venous measurements, venous collapsibility determination, focused transthoracic echocardiography, esophageal Doppler monitoring, and transesophageal echocardiography. The availability of real-time information on cardiac-specific parameters (i.e., preload, afterload) can help modify medical decision making. Other clinical applications for point-of-care sonographic assessment include TTE for pulmonary embolism investigation, cardiac activity/function determination, and single-use TEE devices. Although research clearly shows the

cost-effectiveness of bedside sonography, more information is needed to better understand the effect of point-of-care ultrasound on patient outcomes including morbidity and mortality.

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**Compliance with ethical requirements** This work is in compliance with ethical requirements.

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