REVIEW

Sample‑multiplexing approaches for single‑cell sequencing

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Abstract

Single-cell sequencing is widely used in biological and medical studies. However, its application with multiple samples is hindered by inefficient sample processing, high experimental costs, ambiguous identification of true single cells, and technical batch efects. Here, we introduce sample-multiplexing approaches for single-cell sequencing in transcriptomics, epigenomics, genomics, and multiomics. In single-cell transcriptomics, sample multiplexing uses variants of native or artifcial features as sample markers, enabling sample pooling and decoding. Such features include: (1) natural genetic variation, (2) nucleotidebarcode anchoring on cellular or nuclear membranes, (3) nucleotide-barcode internalization to the cytoplasm or nucleus, (4) vector-based barcode expression in cells, and (5) nucleotide-barcode incorporation during library construction. Other single-cell omics methods are based on similar concepts, particularly single-cell combinatorial indexing. These methods overcome current challenges, while enabling super-loading of single cells. Finally, selection guidelines are presented that can accelerate technological application.

Keywords Cell Hashing · scRNA-seq · scATAC-seq · Multi-omics · Spatial transcriptomics

Introduction

Cells are the basic structural and functional units of life, and multicellular organisms are composed of individual cells with varied gene expression profles and functions. Single-cell RNA sequencing (scRNA-seq) has been developed rapidly since its inception [\[1](#page-19-0)]. In contrast to traditional bulk transcriptional profiling, scRNA-seq enables transcriptomic analysis of numerous individual cells in parallel [[2–](#page-20-0)[4\]](#page-20-1), thereby helping to elucidate cellular heterogeneity

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and characterize rare cells in research related to tumors [[5,](#page-20-2) [6](#page-20-3)], stem cells [[7\]](#page-20-4), the immune microenvironment [\[8\]](#page-20-5), neurobiology [\[9](#page-20-6)–[11\]](#page-20-7), reproduction [[12\]](#page-20-8), and embryonic development [[13–](#page-20-9)[17](#page-20-10)]. Commercial scRNA-seq platforms such as $10 \times$ Genomics Chromium [[18\]](#page-20-11) and BD Rhapsody [\[19,](#page-20-12) [20](#page-20-13)] routinely provide high throughput $(10^3 - 10^5 \text{ cells})$ [\[21](#page-20-14)], which has catalyzed the development of numerous cell atlas projects, such as *The Human Cell Atlas* [\[22](#page-20-15)], *The Fly Cell Atlas* [[23\]](#page-20-16), and *Plant Cell Atlas* [\[24](#page-20-17)].

While the throughput has increased and the per-cell cost has fallen with rapid advancements in scRNA-seq, several major challenges still remain when processing multiple samples, which impede further adoption and evolution. In general, performing scRNA-seq for multiple individual samples is labor-intensive and requires expensive reagents and consumables. In the early stage, scientists eliminated false singlets (negatives and multiplets) subjectively using the unique molecular identifier (UMI) "cut-off," resulting in the retention of false single cells and the loss of true cells with RNA contents that are too high or low. Afterward, more and more R packages have been developed to remove negatives or multiplets, such as scrublet [\[25](#page-20-18)], doubletFinder [\[26\]](#page-20-19), and scuttle. However, these statistical methods can only partially solve the problem. Additionally, technical batch efects can

mask biological signals when scRNA-seq profles are inte-grated [[27](#page-20-20)]. Fortunately, effective solutions to mitigate these challenges have been successfully applied.

Here, we principally discuss sample-multiplexing approaches for scRNA-seq benefting from bioinformatic and biochemical techniques. These methods overcome common challenges facing scRNA-seq and enable the super-loading of single cells in a single run. More single cells can be obtained by super-loading, which is especially important for the detection and characterization of some rare cell subsets. However, uncontrolled overloading when too many samples are multiplexed will lead to an ultrahigh rate of multiplets, which although can be removed when the data is obtained but will consume sequencing power. Although scRNA-seq is the most sophisticated solution, other methods of single-cell omics are gradually being developed with comparable strengths in terms of their applications. Therefore, we also discuss other sample-multiplexing methods, such as single-cell assay for transposase-accessible chromatin with high-throughput sequencing (scATAC-seq), single-cell whole-genome sequencing (scWGS), single-cell DNA-methylation analysis, single-cell high-throughput chromosome conformation capture (scHi-C), and single-cell multi-omics (scMultiomics) (Fig. [1,](#page-1-0) Table [1\)](#page-2-0). Finally, we provide selection guidelines and application models for these multiplexing methods.

Study publication date (year)

Fig. 1 A Hierarchy of sample-multiplexing approaches used for single-cell sequencing. The diferent shapes represent diferent strategies, which are also mentioned in (**B**). **B** Timeline of sample-multiplexing approaches for single-cell sequencing. Omics targeted are distinguished by various colors. The strategies are represented by different shapes

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Sample multiplexing for single‑cell transcriptome sequencing

According to the central dogma of molecular biology, RNA bridges the gap between DNA and proteins, thereby refecting the nature and genetic profiles of cells. Proteins are difficult to amplify and sequence, while high-throughput scWGS and scWES, requiring a large amount of sequencing, are too expensive to apply. Therefore, scRNA-seq is currently the most popular single-cell omics tool. Here, we present fve categories of scRNA-seq sample-multiplexing approaches (Fig. [2\)](#page-9-0).

Natural genetic variation

Demultiplexing scRNA‑seq data by genetic variations with reference genotypes

Genetic variation, particularly single-nucleotide polymorphisms (SNPs), distinguishes diferent individuals, qualifying SNPs as natural barcodes for assigning cells to donors and identifying doublets from diferent donors (Fig. [2A](#page-9-0)). Multiple methods for demultiplexing cells from diferent individuals based on SNPs have been developed in recent years. Kang et al. [\[28](#page-20-21)] introduced demuxlet, the frst method for harnessing genetic barcodes to identify cells. The demuxlet method assigns each cell to its individual source by calculating the maximum likelihood of obtaining RNA-seq reads with overlapping SNP sets, the genotypes of which are given in parallel as a reference for each individual. Using simulated data, demuxlet showed that 50 genetic variations are sufficient to assign cells for up to 64 individuals. In the same study, the performance of demuxlet was evaluated by analyzing pooled peripheral blood mononuclear cells (PBMCs) from eight patients with lupus.

Demultiplexing scRNA‑seq data by genetic variations without reference genotypes

While the above-mentioned methods enable demultiplexing of mixed samples, they require additional genotyping information to assign individual cells back to the donors. These factors limit the utility of genotype-specifc methods, as genotype data might be unavailable, or insufficient tissue may be available for DNA extraction. Recently, approaches were developed that do not require a genotype reference. Xu et al. [[29\]](#page-20-22) introduced scSplit, a hidden-state model approach for demultiplexing individual samples from mixed scRNAseq data without extra genotype information. ScSplit identifes putative variant sites from scRNA-seq data and models the allelic counts into clusters using an expectation–maximization framework. This tool requires only FASTQ fles

Table 1

(continued)

and a cell barcode list as inputs. Huang et al. [[30\]](#page-20-23) presented Variational Inference for Reconstructing Ensemble Origins (Vireo), a principled Bayesian method for demultiplexing pooled samples independently of the genomic information. Vireo can also leverage genotype information when available (termed Vireo-GT). They evaluated the performance of Vireo-GT for singlet assignment. As expected, Vireo-GT performed slightly better than Vireo when using 16 genetically distinct scRNA-seq samples ($AUC_{Vireo}=0.999$, AUC $Vireo-GT = 1.000$. More recently, the computational tool, Souporcell, was designed for clustering scRNA-seq data by genotype without reference genotypes [\[31](#page-20-24)]. Souporcell fts a mixture model using a deterministic annealing variant of the expectation–maximization algorithm to cluster cells. The advantage of mixture model clustering over hard clustering is that cells can be assigned to diferent clusters, benefting both doublet calling and ambient RNA estimations. Souporcell achieved high accuracy in terms of genotype clustering, doublet detection, and ambient RNA estimation. This method even surpassed demuxlet (the gold-standard method requiring genotype information a priori) in cell assignments and doublet accuracies. When more challenging scenarios involving multiple cell types are involved, 21 cells that demuxlet had labeled as maternal or fetal appeared in the cell clusters of the counterpart individual by Souporcell. Based on the reference genotypes, they are of an error by demuxlet assignments rather than that by Souporcell. Notably, Souporcell includes a low signal-to-noise ratio due to decreased numbers of UMIs per cell and high numbers of donors, resulting in increased local maxima.

Nucleotide‑barcode anchoring on cellular or nuclear membranes

Oligo‑tagged antibodies

Cells with higher expression levels of specifc surface proteins can be labeled with more corresponding antibodies. Therefore, the cellular indexing of transcriptomes and epitopes by sequencing (CITE-seq) [\[32\]](#page-20-27) and RNAexpression and protein-sequencing assay (REAP-seq) [[33\]](#page-20-28) approaches can simultaneously measure gene- and proteinexpression levels in single cells with oligo-tagged antibodies. These antibodies link ssDNA instead of the fuorophores applied to Fluorescence Activating Cell Sorter (FACS), and barcoded ssDNA integrated with antibodies will be captured along with mRNAs. Stoeckius et al. used oligotagged antibodies (hashtags) that bound to ubiquitous cellsurface membrane proteins to mark and pool experimental samples, demultiplexed the data according to the barcoded

Fig. 2 Schematic overview of fve sample-multiplexing strategies used for scRNA-seq. **A** Natural genetic variation. Without additional labeling, computational demultiplexing is conducted based on SNPs. **B** Nucleotide-barcode anchoring on cellular or nuclear membranes. The example shown here is Cell Hashing, where oligo-tagged antibodies (hashtags) bind to ubiquitously expressed cell-surface proteins. Oligos with a poly (A) tail are captured along with mRNA. Cells can be assigned to their sample of origin based on diferent barcodes in the hashtags. **C** Nucleotide-barcode internalization into the cytoplasm or nucleus. Barcoded DNA traverses the cellular or nuclear membrane by liposomal transfection or directly difuses into the nuclei. SBO: short barcode oligonucleotide. **D** Vector-based barcode expression in cells. **E** Nucleotide-barcode incorporation during library construction

antibody signals, and assigned cells to the original samples (Fig. [2](#page-9-0)B). This method was named "Cell Hashing," as it is based on the concept of hash functions in computer science to index datasets with specifc features. Eight human PBMC samples were labeled, pooled, and analyzed [\[34\]](#page-20-25). Class-I major histocompatibility complex, β-2-microglobulin, and the sodium–potassium ATPase-subunit CD298 are broadly expressed on the surface of human cells [\[34](#page-20-25)], and combining these two corresponding antibodies fulflls the purpose of double assurance for labeling all cells successfully.

The performance of single-nucleus RNA sequencing (snRNA-seq) has been compared with that of scRNA-seq [[35](#page-20-29)–[37](#page-20-30)]. Although snRNA-seq usually captures fewer genes, it has signifcant advantages in addressing complex tissues that are challenging to dissociate or are frozen, or comprise large or irregularly shaped cells, while avoiding bias caused by the loss of certain cells during single-cell suspension preparation [[38–](#page-20-31)[40](#page-20-32)]. Following Cell Hashing, Nucleus Hashing was developed for multiplex snRNA-seq and to profle human brain cortex samples [\[41](#page-20-26)]. The Nucleus Hashing approach utilizes DNA-barcoded antibodies to target the nuclear pore complex, which has a relatively conserved sequence between species and expands the application range.

Commercial oligo-tagged antibodies produced by Bio-Legend and BD are currently available and should streamline such research. However, some cells may not express the nearly ubiquitous targeted surface proteins, resulting in labeling and decoding failures.

Lipid‑tagged indices

Lipid and cholesterol are basic cell-membrane components that are required for all life. Lipid- and cholesterol-modifed oligonucleotide (LMOs and CMOs, respectively) scafolds, used as "anchors," can be rapidly and stably integrated into live cell membranes [[42](#page-20-33)]. McGinnis et al. adapted LMOs and CMOs into MULTI-seq, a multiplexing method for scRNA-seq and snRNA-seq using lipid-tagged indices. Briefly, conjugation with a 5' lignoceric acid amide and a 3' palmitic acid amide increased the hydrophobicity of LMOs and enabled them to stably associate with membranes. MULTI-seq sample barcodes are constituted of a 3′ poly-A capture sequence, an 8-bp sample barcode, and a 5′ polymerase chain reaction (PCR) handle. In their study, McGinnis et al. used MULTI-seq to reveal the dynamics of T-cell activation with Jurkat cells, to perform a 96-plex perturbation assay with primary human mammary epithelial cells, and to perform multiplex analysis of cryopreserved primary tumors and metastatic lungs dissected from the patient-derived xenograft (PDX) mice of triple-negative breast cancer [[43\]](#page-21-0).

For practical applications, one type of LMO scafold is sufficient to assemble with different DNA barcodes,

increasing the method's capability for multiplexing numerous samples in parallel. Furthermore, this method is not limited by species or genetic background diferences and has little impact on cell viability and endogenous gene expression patterns because the labeling is extremely mild and requires only 5 min.

Concanavalin A (ConA)‑based sample barcoding

Glycoproteins are ubiquitous on the plasma membrane. Based on the glycoprotein-binding ability of Concanavalin A, a ConA-based sample-barcoding strategy (CASB) was developed by Fang et al. Three components, i.e., biotinylated single-stranded DNA (ssDNA; as barcodes), streptavidin, and biotinylated Concanavalin A, self-assemble into the CASB complex. CASB has been leveraged to dissect the transcriptomic dynamics of MDA-MB-231 cells perturbed with fve compounds and to demonstrate the IFN-γ-mediated epigenomic and transcriptomic changes in HAP1 cells by combining scRNA-seq and scATAC-seq [[44](#page-21-1)].

CASB enables cell and nucleus labeling independently of the genetic background. In addition, the CASB complex binds to the target quickly and stably, even at low temperatures, without degrading the sample integrity. ssDNA barcode synthesis and complex assembly are extraordinarily convenient, fexible, and easy to be adapted to diferent single-cell sequencing workflows. Furthermore, CASB combines simultaneously combinatorial barcoding and sequential split-pool barcoding, making it capable of multiplexing more samples and further eliminating multiplets than previous methods.

ClickTags

Methyltetrazine-modified oligonucleotides can be coupled with surface proteins on methanol-fxed cells via a two-step chemical reaction using inverse electron-demand Diels–Alder chemistry and the heterobifunctional aminereactive cross-linker NHS-trans-cyclooctene. Using these modifed oligonucleotides as "ClickTags," Gehring et al. achieved highly multiplexed scRNA-seq with fxed cells. They applied this strategy in a 96-plex perturbation experiment using neural stem cells treated with various concentrations of decitabine and Scriptaid, epidermal growth factor and basic fbroblast growth factor, retinoic acid, and bone morphogenic protein 4 [[45\]](#page-21-2).

However, the method is currently only suitable for methanol-fxed cells (rather than live cells) because competitive NHS-ester hydrolysis in aqueous buffer tends to result in a poor signal-to-noise ratio with scRNA-seq libraries.

Nucleotide‑barcode internalization to the cytoplasm or nucleus

Liposomal transfection with short barcoding oligos

Similar to bio-membranes, liposomes are widely used as vectors to transport drugs and exogenous nucleic acids into cells in research and clinical applications. Shin et al. established a universal sample-barcoding method using liposomal transfection with short barcode oligonucleotides (SBOs; Fig. [2C](#page-9-0)). SBOs consisting of a barcode and a poly-A sequence were implemented to label various samples. They applied this method in a 5-plex time-course experiment using K562 cells treated with a BCR-ABL-targeting drug (imatinib) and in a 48-plex assay performed to screen 45 selected drugs [\[46\]](#page-21-3).

This method is characterized by a simple experimental process and low-cost sample labeling. SBO synthesis is fexible and convenient, and the number of labeled samples can be largely expanded; therefore, this strategy is very suitable for conducting numerous parallel experiments, such as broadspectrum drug-screening assays. As this method is based on liposomal transfection, it can be universally adapted to various species and potentially applied to the nucleus. However, additional perturbations may occur when SBOs are transfected using Lipofectamine 3000 at 4 h before library construction.

Staining nuclei with polyadenylated ssDNA oligonucleotides

Evidence suggests that ssDNA selectively difuses into the nuclei of permeabilized cells instead of intact cells (Fig. [2C](#page-9-0)). Therefore, Srivatsan et al. used a straightforward approach with unmodifed polyadenylated ssDNA oligonucleotides (hash oligos) to mark nuclei followed by single-cell combinatorial indexing RNA-seq (sci-RNA-seq). With this nuclear hashing strategy (known as the "sci-Plex" strategy), the combination of two oligos (one for plates and another for wells) contributed to the exponential scalability of sample indexing. Using sci-Plex, they acquired data from approximately 650,000 single cells across nearly 5000 independent samples in one experiment by screening three cancer cell lines exposed to 188 compounds at diferent doses [\[47](#page-21-4)].

The labeling capacity of sci-Plex is extremely high. Nonetheless, it functions only in the nuclei and remains limited by significantly low mRNA-capture efficiency in sci-RNA-seq.

Vector‑based barcode expression in cells

Lentiviral barcodes facilitate cell tagging, pooling, and tracking

In previous studies, virus transduction along with highthroughput scRNA-seq was successfully used for lineage tracing. Subsequently, Guo et al. adapted this method to develop a novel lentiviral barcode-based multiplexing approach, called CellTag Indexing (Fig. [2D](#page-9-0)). With the design, 8-nt CellTags representing distinct sample indices are located in the 3′ untranslated region of the green fuorescent protein gene (which enables measurement of the transduction efficiency), followed by an SV40 polyadenylation signal sequence. Barcoded viruses are used to transduce the cells to be tagged. Guo et al. used this method to profle cultured cells in vitro and track cell engraftment and differentiation in vivo [[48\]](#page-21-5).

CellTag Indexing has been used to successfully achieve long-term stable tracing and multiplexing of live cells. However, it is incompatible with clinical samples and frozen tissues because CellTag barcodes need to be expressed in immortalized cells. Additionally, compared to other labeling technologies, the tagging method is time-consuming due to the need for transducing cells with viruses and expressing viral RNA.

Clustered regularly interspaced short palindromic repeats (CRISPR) and short‑hairpin RNA (shRNA) enable multiplexed single‑cell screening

Genetic screens enable gene-function analysis and accelerate biological discoveries, while confronting trade-ofs between the number of perturbations probed and the complexity of phenotypes evaluated. To bridge this gap, Dixit et al. developed Perturb-seq by combining scRNA-seq and CRISPRbased perturbations. In their experiments, cells were infected with a pool of lentiviruses that expressed single-guide RNAs and guide barcodes to be captured together with mRNA during reverse transcription. They applied Perturb-seq to profle 200,000 cells, focusing on transcription factors that regulate the responses of dendritic cells to lipopolysaccharide [\[49](#page-21-6)]. In a companion study, Perturb-seq was used with CRISPR interference to investigate the mammalian unfolded-protein response [\[50\]](#page-21-18). Similarly, Jaitin et al. developed CRISP-seq to dissect immune circuits [\[51\]](#page-21-7), and Datlinger et al. developed CROP-seq (also known as CRISPR droplet sequencing) [[52\]](#page-21-8). Consequently, Daniel and Allon co-authored a paper entitled, "Genetic screening enters the single-cell era" [\[53](#page-21-9)].

shRNA is more stable and lasts longer in cells than small interfering RNA and can be expressed from lentiviruses. Thus, Aarts et al. integrated scRNA-seq with a shRNA screen to investigate senescence-based restraint of cell-fate conversion when expression of the transcription factors OCT4, SOX2, KLF4, and c-MYC reprograms somatic cells into induced pluripotent stem cells. Their fndings explained why mTOR plays a dual role and how it imposes opposing effects on reprogramming by regulating senescence [\[54](#page-21-19)].

A large number of exploratory conditions are analyzed in parallel with CRISPR or shRNA screens and high-throughput scRNA-seq. Therefore, CRISPR and shRNA screens are essentially a replacement of, or kind of alternative of sample-multiplexing strategies. In addition, diferent combinations of gene knockout can be used as different sample barcodes thus adapted to conventional sample multiplexing for scRNA-seq.

Incorporating nucleotide barcodes during library construction

Barcode assembly for targeted sequencing (BART‑Seq)

Uzbas et al. developed BART-Seq as a sample-multiplexing technique for targeted transcriptome or genome sequencing at single-cell level or in bulk cells. Based on their design, in 96-well plates, forward and reverse primers for targeted genes were hybridized with partially complementary ssDNA barcodes, followed by fll-in reactions and strand removal, resulting in the formation of dual barcoded primers. The target regions of genes captured by these barcoded primers were subjected to PCR and next-generation sequencing. They used BART-Seq to profle thousands of single human pluripotent stem cells exposed to diferent maintenance media and activation of the Wnt/ β -catenin pathway [[55\]](#page-21-10).

In terms of targeted sequencing, BART-Seq is cost-efective, highly suitable for transcriptome and genome analysis of genes of interest, and can be generalized for other omics methods in the future. Moreover, BART-seq can be used to analyze a broader range of RNA species (more than just mRNAs), including non-polyadenylated long non-coding RNAs. However, when detecting limited genes, BART-Seq fails to cover the whole transcriptome or genome. Furthermore, UMIs have not been adapted to BART-Seq, which hinders counting of the absolute number of transcripts.

Single‑cell combinatorial fuidic indexing (scif)‑RNA‑seq

Loading a single-cell suspension into a microfuidic device at very low concentrations reduces the probability that two cells enter the same droplet (i.e., a doublet) as much as possible, resulting in waste as most "empty emulsion droplets" enclose fully functional barcoded microbeads and reverse transcription reagents, but no cells, thereby failing to capture any valid single-cell transcriptomes. For example,~90–99% of gel bead-in-emulsions contain no cells when generated using the $10\times$ Genomics Chromium Single Cell 3' Reagent Kit v2, with a pool of \sim 750,000 barcodes to separately index each cell's transcriptome, and possibly more exist with the v3 and v3.1 kits, with \sim 3,500,000 10 \times barcodes. Inspired by combined indexing protocols [[10–](#page-20-34)[12](#page-20-8)], Paul et al. established the ultra-high-throughput scifi-RNA-seq system. Whole-transcriptome preindexing (round 1) was conducted by capturing barcoded primers and conducting reverse

transcription inside permeabilized cells or nuclei, in "split pools," within 96-well or 384-well plates (Fig. [2E](#page-9-0)). Following preindexing, cells or nuclei were pooled, and standard droplet-based scRNA-seq was performed with overloading and another round of indexing (round 2); thus, most droplets encapsulated several cells or nuclei (Fig. [3](#page-13-0)). Subsequently, many effective droplets, including those containing multiplets or singlets, were obtained because the combination of the two barcodes (round 1 and round 2) reached a huge quantity that almost all single cells received a unique identity tag. Paul et al. applied scif-RNA-seq in various human and mouse cell lines, primary human T cells, and a highly multiplexed CRISPR screen for T-cell receptor activation [\[56\]](#page-21-11).

Using scif-RNA-seq, 151,788 single cells were identifed in four pooled human cell lines, a 15-fold increase over the recommended output on the $10\times$ Genomics Chromium system, further demonstrating that 1.53 million nuclei could be loaded into a single channel if necessary [\[54](#page-21-19)]. Undoubtedly, scif-RNA-seq has built-in support for sample multiplexing because of the diferent reverse transcription primers used in the round-1 barcoding process. Additionally, scif-RNA-seq technology can potentially function as an alternative system for scRNA-seq, including subnanoliter well plates, and also enhance the throughput of other single-cell omics sequencing approaches. Notably, permeabilized cells or nuclei (but not live cells) are required for scif-RNA-seq.

Single‑cell combinatorial indexing (sci)‑RNA‑seq and split‑pool ligation‑based transcriptome sequencing (SPLiT‑seq)

In sci-RNA-seq, fxed and permeabilized cells (or nuclei) are implemented in two or three rounds of split-pool barcoding in 96- or 384-well plates (Fig. [3\)](#page-13-0); therefore, large-scale combinatorial barcodes are sufficient to label a considerable number of single cells. Using this method, approximately 50,000 Caenorhabditis elegans cells (covering their somatic cell compositions) were investigated [[57](#page-21-12)]. This technology has since been upgraded to sci-RNA-seq3, where a "mouse organogenesis cell atlas" was constructed within the critical window profling of approximately 2 million cells [\[58](#page-21-20)]. Similar to sci-RNA-seq, SPLiT-seq involves four rounds of combinatorial barcoding (Fig. [3](#page-13-0)), and 156,049 single nuclei from mouse brains and spinal cords were analyzed [\[59\]](#page-21-13).

When performing sci-RNA-seq or SPLiT-seq, each round of indexing gives sample multiplexing a chance, especially in round 1. In addition, neither method requires expensive platforms or regents. However, sci-RNA-seq and SPLiT-seq capture fewer genes and currently require more experimental time relative to popular commercial scRNA-seq technologies, which makes them less preferable options.

Sample multiplexing for single‑cell epigenome and genome sequencing

Below, we present sample-multiplexing approaches for single-cell epigenome and genome sequencing together, which share considerable similarities.

Sample multiplexing for scATAC‑seq

Chromatin accessibility is vital for regulating gene expression. ATAC-seq provides information regarding cis-acting DNA elements, including promoters, enhancers, and silencers, and the binding of trans-acting factors to DNA in open chromatin regions $[60, 61]$ $[60, 61]$ $[60, 61]$ $[60, 61]$. Here, we introduce three strategies for sample multiplexing in scATAC-seq.

Fig. 3 Main processes during library construction of the "sci family." Each round of indexing provides an opportunity for sample multiplexing to occur, especially in round 1. With the inherent ability of sample multiplexing, combinatorial indexing occupies an important position in multiplexed single-cell sequencing

Fig. 3 (continued)

sci‑ATAC‑seq

Most single-cell technologies are based on the principle that single cells are individually compartmentalized, and the early library construction proceeds in independent biochemical reaction systems that each cell owns, making it difficult to simultaneously handle massive numbers of single cells per assay. Fortunately, single-cell combinatorial indexing as adapted to scATAC-seq (termed sci-ATAC-seq) overcomes this limitation. In this method, nuclei are molecularly tagged with barcoded Tn5 transposases in each of the wells, pooled, and then randomly redistributed into a second set of wells so that a second barcode is introduced during PCR (Fig. [3](#page-13-0)). Over 15,000 GM12878 and HL60 cells have been profled using sci-ATAC-seq [[62\]](#page-21-14).

This method enables sample multiplexing but captures a relatively limited number of fragments from nucleosomefree regions per nucleus compared to common droplet-based scATAC-seq technology.

Droplet‑based scATAC‑seq (dscATAC‑seq) combined with combinatorial indexing (dsciATAC‑seq)

To boost the breadth and depth of chromatin accessibility profling, Lareau et al. developed dscATAC-seq technology, where a microfuidic device was utilized to simultaneously encapsulate PCR reagents and barcoded beads into a single droplet with nuclei that were transposed using the Tn5 transposon to link sequencing adaptors into open chromatin regions. Based on this technology, they further designed dsciATAC-seq by combining dscATAC-seq with combinatorial indexing through barcoded transpositions, which is conceptually parallel to scifi-RNA-seq, thereby massively scaling up throughput (up to 105 single cells/ experiment; Fig. [3\)](#page-13-0). Subsequently, they applied dscATACseq or dsciATAC-seq to assay 46,653 cells from an adult mouse brain, or 136,463 resting and stimulated human bone marrow-derived cells, respectively [\[63](#page-21-15)].

dscATAC-seq produced high-quality data with 105 nuclear fragments/cell, while dsciATAC-seq increased the cell throughput tenfold using 24 transposon barcodes, with accessibility to larger output with 48 or 96 barcodes. Additionally, barcoded Tn5 transposon provides an opportunity to multiplex samples for scATAC-seq [\[63](#page-21-15)].

CASB for scATAC‑seq

CASB has also been designed to suit sample multiplexing for both scATAC-seq and scRNA-seq. Indeed, the CASB barcodes remained abundant and showed minimal crosscontamination after a reaction of 1 h transposition at 37 °C, without influencing the epigenomic profiles. In the workflow, a 222-nt ssDNA barcode, with S5-ME and S7-ME adapter sequences attached by primers during scATAC-seq library amplifcation, fanked a sequence containing sample barcodes [[44\]](#page-21-1).

Wang et al. developed SNuBar to multiplex scATAC-seq and scATAC and RNA co-assay with unmodifed oligonucleotides [\[64\]](#page-21-23). Furthermore, in Wang's study, SNPs-based multiplexing was successfully used to verify the reliability of SNuBar, and a high correlation was acquired between two methods, which inspires us that sample multiplexing depending on natural genetic variation is also suitable for single-cell epigenome and genome sequencing.

Sample multiplexing for scWGS

Whole-genome sequencing facilitates genome assembly from various species and provides information pertaining to genetic variations, including single-nucleotide variants (SNVs), small indels, and copy-number variants (CNVs) [[65\]](#page-21-24). scWGS is advancing in two directions: deep sequencing for detecting SNVs and shallow sequencing to identify CNVs and aneuploidy [[66\]](#page-21-16).

sci-ATAC-seq only targets open chromatin regions (1–4% of the genome), which is desirable for epigenetic profling. However, this property or restriction is confusing when detecting single-cell CNVs because of biological bias and severely limits read counts (~3000/per cell). Therefore, Vitak et al. designed two strategies to unbind nucleosomes from genomic DNA without disturbing the nuclear integrity. One is lithium-assisted nucleosome depletion (LAND), which employs the chaotropic agent lithium diiodosalicylate to disrupt DNA–protein interactions, thereby releasing DNA from histones. The other is cross-linking with sodium dodecyl sulfate (xSDS), utilizing the detergent to denature histones and dissociate them from DNA (cross-linking is necessary before denaturation because SDS disrupts the nuclear integrity). They further developed a scWGS method for CNV detection incorporating combinatorial indexed sequencing, termed SCI-seq, which is highly consistent with sci-ATAC-seq during all experimental steps, except for the nucleosome removal step (Fig. [3](#page-13-0)). Subsequent assessment revealed substantially better coverage uniformity using xSDS than LAND. SCI-seq was used to analyze 16,698 single cells from cultured cell lines, primate frontal cortex tissue, and two human adenocarcinomas [\[66](#page-21-16)].

Mission Bio Tapestri platform enables simultaneous single-cell DNA and protein analysis using oligo-tagged antibodies provided by BioLegend. Thus, we suggest that this strategy may be applicable to multiplexed scDNA-seq according to the concept of Cell Hashing.

Sample multiplexing for single‑cell DNA‑methylation analysis

DNA methylation regulates gene expression by recruiting relevant proteins or by suppressing transcription factor binding to DNA, and 5-methylcytosine is the most common type of DNA methylation in plants and animals [[67,](#page-21-25) [68\]](#page-21-26).

Based on the principle that sodium bisulfte (BS) converts cytosine (but not methylcytosine) to uracil in genomic DNA [\[69](#page-21-27)], DNA methylation can be detected at single-base resolution from a limited fraction of the genome to the whole-genome scale using bisulfte sequencing (WGBS) [[70\]](#page-21-28), in bulk or at single-cell level (scWGBS) [\[71](#page-21-29)[–76\]](#page-21-30). To increase the cell-count throughput of scWGBS, Mulqueen et al. established sci-MET, which is highly similar to SCIseq, with the two largest diferences occurring during library construction (i.e., transposition with adaptors depleted of cytosines and BS conversion; Fig. [3](#page-13-0)). They applied sci-MET to discriminate three human cell lines (after mixing them) and to analyze mouse cortical tissue, which mainly comprised excitatory and inhibitory neuronal cells [[77](#page-21-17)].

Sample multiplexing for scHi‑C

Hi-C helps shed light on three-dimensional genome architectures and DNA interactions in eukaryotes. For example, topologically associating domains are visible by Hi-C analysis and frequently involve dynamic promoter–enhancer interactions that infuence gene expression [[78–](#page-21-31)[81\]](#page-21-32).

As a type of single-cell combinatorial-indexing technology, sciHi-C has successfully bridged the gap between high-throughput and single-cell chromosome conformation analyses. These experimental procedures were derived mostly from traditional Hi-C assays (such as fxation, digestion, proximity ligation, affinity purification, and library amplifcation), while utilizing biotinylated bridge adaptors and custom-barcoded Illumina Y-adaptors to link the frst and second round of barcodes in two 96-well plates, respectively, mirroring a combinatorial indexing design (Fig. [3](#page-13-0)). In the proof of concept, sciHi-C was leveraged to generate six libraries including 10,696 single cells from mixed mouse cells (primary mouse embryonic fbroblasts and the "Patski" embryonic fbroblast line) and human cells (HeLa S3, HAP1, K562, and GM12878) [\[82](#page-22-0)].

Sample multiplexing for scMulti‑omics

Multiomics considers multiple types of molecules simultaneously and generates a comprehensive understanding of biological processes [[83,](#page-22-4) [84\]](#page-22-5). Here, we introduce some sample-multiplexing ideas for scMulti-omics.

First, Cell Hashing plus CITE-seq (or REAP-seq) enables researchers to pool samples and to simultaneously quantitate mRNA transcripts and proteins in the same cells [[32–](#page-20-27)[34](#page-20-25)]. Furthermore, REAP-seq can be merged with expanded CRISPR-compatible cellular indexing of transcriptomes and epitopes by sequencing (ECCITE-seq), which simultaneously profles proteins, mRNAs, T cell receptors, and CRISPR perturbations [[85\]](#page-22-6). Secondly, sci-CAR jointly profiles single-cell chromatin accessibility and mRNA (CAR) with an inherent ability of combinatorial indexing for sample multiplexing [[86\]](#page-22-1) (Fig. [3](#page-13-0)). Additionally, using the $10\times$ Genomics Chromium microfluidics platform, Mimitou et al. developed ATAC with select antigen profling by sequencing (ASAP-seq) to detect proteins, chromatin accessibility, and mitochondrial DNA mutations in thousands of single cells, and gene-expression levels (beyond those three levels) can be measured via DOGMA-seq (named for DNA, RNA, and protein spanning the central dogma of gene regulation) [\[87](#page-22-2)]. Similarly, Swanson et al. developed integrated cellular indexing of chromatin landscape and epitopes (ICICLE-seq) and TEA-seq (named for transcriptomics, epitopes, and chromatin accessibility) [\[88\]](#page-22-3). Both teams' methods are amenable to sample multiplexing with barcoded antibodies. Finally, theoretically natural genetic variations can be used to demultiplex scMulti-omics profles derived from mixed non-isogenic samples.

Most of the multiplexing strategies reviewed above can potentially be integrated with various scMulti-omics research techniques to meet experimental needs.

Selection guidelines and applications of sample‑multiplexing approaches for single‑cell sequencing

The suitability of a given sample-multiplexing method depends on several factors, namely:

- (1) whether the focus of the study is on transcriptomics, epigenomics, genomics, or multiomics;
- (2) experimental materials, e.g., Cell Hashing is designed for live cells, ClickTags for fxed cells, Nucleus Hashing and sci-Plex for nuclei, and MULTI-seq and CASB for both cells and nuclei;
- (3) the number of samples pooled together, e.g., oligotagged antibodies is sufficient for labeling a low number of samples, whereas some sci technologies can label thousands of samples;
- (4) the cell count per sample and the median number of genes captured per cell. A limited number of cells per sample with a low median number of captured genes/ cell may be acquired using sci-Plex, sci-RNA-seq, or SPLiT-seq, despite their capacity for analyzing a massive number of samples;
- (5) research needs. The CRISPR system and shRNAs are appropriate tools for screening gene functions broadly, whereas CellTag is a favorable choice for studying stem cell diferentiation; and
- (6) extra disturbances. Various labeling strategies and experimental times result in diferent levels of extra disturbances. For instance, it takes 4 h to conduct liposomal transfection with short barcoding oligos (probably followed by severe impacts), whereas using natural genetic variations minimizes extra disturbances to almost zero without additional labeling procedures. In addition, the factors such as the cost, experimental platform, processing time, and labor are also well worth considering.

Some sample-multiplexing technologies among the mentioned have greatly facilitated single-cell studies. For the purpose of appropriate use, we still need to be aware of their respective technical highlights and potential caveats (Table [2\)](#page-17-0). For example, demuxlet has the prominent advantage that avoids additional process of labeling, and additional damage of the cells, but is inapplicable when samples

Table 2 Comparison of the highlights and caveats for frequently-used sample-multiplexing methods

share the same genetic background or reference genotypes cannot be obtained. ScSplit, Vireo, and Souporcell have further reduced sequencing costs depending on machine learning rather than reference genotypes, yet researchers still need additional information when they assign cell clusters to the specific samples.

In general, Cell Hashing can label almost all cell types [\[89](#page-22-7)]. However, it has been found that combining the two corresponding antibodies (against CD298 and 2M2) is inefective for labeling a few human tumor cell lines that have been cultured for multiple generations in vitro. It should be noted that the expression of membrane proteins used for sample barcoding in some stem cells is unclear. BioLegend's antibody combination for mouse Cell Hashing performs poor at marking egg cells, some stem cells, C3 and B16-BL6 melanoma cells. In addition, attention should also be paid to the presence of membrane protein damage in samples that are sensitive to digestion with trypsin. Therefore, it may be a good choice to use FACS to verify whether cells can be labeled before Cell Hashing is applied, and diferent antibodies may be chosen to label a minority of special cell types.

Compared to Cell Hashing, Nucleus Hashing is more friendly to complex tissues that are challenging to dissociate or are frozen, and the labeling target, nuclear pore complex has a relatively conserved sequence between species thus expanding the application. Nevertheless, Nucleus Hashing generally shows a less efectiveness of nucleus labeling than lipid-tagged methods, due to the destruction of nuclear pore complex during cell lysis and nucleus isolation.

MULTI-seq and $10\times$ Genomics CellPlex break the limits of species and cell types, but requires high quality of single cell (or nucleus) suspension. $10 \times$ Genomics has reminded on its website that FACS or Fluorescence Activating Nucleus Sorter (FANS) to purify substandard samples before or after labeling is needed to improve the ratio of signal to noise. Recently, Viacheslav et al. compared antibody- and lipid-based multiplexing methods for singlecell RNA-seq, and drew a conclusion that antibody-based hashing is a more efficient protocol on human cell lines and PBMCs, while lipid hashing delivers a better result on nuclei [\[90\]](#page-22-8). In addition, our laboratory fnds that antibody-based hashing is more stable and effective than lipid hashing when cell viability is low or apparent debris exists in single cell suspension, while lipid hashing suffers from the tendency of cross-contamination which may be attributed to the fuidity of lipids.

Sample-multiplexing approaches for single-cell sequencing have numerous applications, including: (1) massive screening of drugs or genes, (2) studying stem cell diferentiation and lineage tracing, (3) constructing spatiotemporal cell atlases for various species, (4) discovering and identifying rare cell subpopulations, and (5) exploring tumor heterogeneity and the immune microenvironment (Fig. [4](#page-19-1)). These applications are becoming fexible and convenient owing to the native characteristics of sample multiplexing, such as the ability to overload single cells and to reduce experimental costs.

Concluding remarks

Here, we describe sample-multiplexing approaches for single-cell sequencing in transcriptomics, epigenomics, genomics, and multiomics, illustrate their respective strengths and disadvantages, and briefy provide selection guidelines and applications. Researchers are paying increasing attention to these methods, and innovations such as single-nucleus barcoding (SNuBar) [\[64](#page-21-23)] are being developed continuously. Sample multiplexing makes library construction more economically efficient while the cost of sequencing is still decreasing, which is very signifcant when a large number of samples or/and cells are desired in analysis, thereby sample multiplexing increases its impact on the broad felds of life science research.

Obviously, single-cell transcriptome sequencing provides the maturest solution to profle cell states and molecular characterizations by measuring mRNA information, and consequently relevant studies have been blossoming. Recently, Cheng et al. summarized sample-multiplexing approaches for scRNA-seq [[91\]](#page-22-9), and witnessed the thriving development in this feld. Compared to single-cell transcriptome sequencing, there is a signifcant lag in experimental techniques and analytical pipelines for single-cell epigenome and genome sequencing. And in the latter case, the research costs are generally more expensive; the technological obstacles are even harder, so sample multiplexing is more desired. The good news is that we can see these challenges being overcome, and multiplexed single-cell epigenome and genome sequencing are driving to maturity out of their infancy. Especially, scATAC-seq matching scRNA-seq well has been widely applied and sample-multiplexing methods for it have emerged increasingly. In addition, Mission Bio Tapestri platform provides single-cell DNA-seq and DNA and protein co-assay, probably accessible to sample multiplexing based on the concept of Cell Hashing. Great importance should be attached to multiplexed scMulti-omics, which provides multidimensional and more comprehensive data, deepening the understanding of the central dogma associating with diferent physiological and pathological status of cells.

Notably, a dozen of popular technologies are available to explore spatial information of tissues, such as Slide-Seq [[92\]](#page-22-10), HDST [\[93](#page-22-11)], DBiT-seq [\[94\]](#page-22-12), $10 \times$ Genomics VISIUM, and BGI Stereomics. At present, there is no relevant literature of technology about sample multiplexing for spatial transcriptomics, which is of the future direction. In our

Fig. 4 Representative applications of sample-multiplexing approaches for single-cell sequencing

laboratory, we have successfully implemented sample multiplexing on 10×Genomics VISIUM by embedding multiple tissue samples together in OCT, or placing several tissue sections in one capture area. Further progress may include the adaptation of sample multiplexing to many emerging sequencing technologies, such as Cleavage Under Targets and Tagmentation (CUT&Tag) [[95\]](#page-22-13). These elegant and powerful methods will fuel insights into complex biological processes at single-cell level.

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