Human Protamines and Male Infertility

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Purpose: Our purpose was to determine the ratio of protamine 1 to protamine 2 in human spermatozoa and relate it to in vitro fertilization rates (IVF) and standard semen parameters.

Methods: Couples who had been clinically diagnosed as having male-factor infertility and had undergone IVF treatment were grouped according to IVF rates and pregnancy outcome. Protamines were extracted and separated on acid urea polyacrylamide gels. The PI/P2 ratio correlation with semen parameters and IVF rates was investigated using *nonparametric analysis.*

Results: The PIlP2 ratio ranged from 0.55 to 1.29 in the control group of patients, who had fertilization rates ≥50% *and had achieved a pregnancy in one IVF cycle. Of the test patients with IVF <50%, three (14%) had PIlP2 ratios outside the range exhibited by the control group and their sperm possessed large heads.*

Conclusions: PI/P2 ratios were statistically negatively correlated with 1VF rates in the control group and with progressive motile sperm concentration in the test group. We do not think that altered PI/P2 ratios are the primary cause of reduced fertilization.

KEY WORDS: in vitro fertilization; protamines; male infertility; sperm head dimensions.

INTRODUCTION

The majority of nucleosomal histones are replaced by protamines during spermiogenesis to form mature spermatozoa (1). In human sperm protamines make up 85-90% of the nuclear proteins (2). Protamines are small (50-57 amino acids in length), highly basic proteins rich in arginine (40-70%) and cysteine (8-18%) (3). The basic function_ of protamines remains

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unknown. Current hypotheses are (a) condensation of the male genome and streamlining of the sperm nucleus, (b) protection of the genetic message delivered by the spermatozoa, and (c) generation of an imprinted state of the male genome (4). It is clear that protamines neutralize the DNA charge and aid condensation of the chromatin (1). This is believed to be achieved by oxidation of cysteine residues during epididymal transit to form intra- and intermolecular disulphide bridges, thus making the chromatin mechanically and chemically stable, transcriptionally inactive, and resistant to damage and cell reactivation other than by an oocyte at fertilization (5,6).

There are two families of protamines, P1 (6675 M_r) and P2 (7636-7242 M_r) (22,23). P1 is found throughout the animal kingdom, whereas P2 has been isolated only in humans and a few other mammals (mouse, hamster and stallion) studied to date (7-12). The P2 gene has, however, been shown to exist in the genomes of bull and boar (13), despite their lacking the P2 protein. In human sperm of fertile men P1 and P2 are found at the ratio of approximately 1:1 (2). Previous studies have reported differences in the level of PI and P2 between fertile and infertile men, with infertile patients showing in excess of 25% sperm with abnormally large heads (2,10,14-16).

The fertilizing potential of semen samples has been shown to be related to sperm concentration, total sperm count, progressive motile sperm concentration, and normal sperm morphology, which are routinely measured in semen analysis prior to IVF (17,18); sperm head dimensions (19,20); the absence of histones in mature sperm nuclei (14,21,22); and the presence of double-stranded DNA (23,24). Little attention has been given to P1 and P2 levels, the correlation with in vitro fertilization (IVF) rates, and the characteristics of mature sperm. The aim of this study was to determine PI/P2 ratios in male patients undergoing IVF and correlate it with IVF fertilization rates, standard semen parameters, sperm head dimensions, the persistence of histone in mature sperm heads, and the state

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of the DNA (i.e., single or double stranded) in mature sperm heads.

MATERIALS AND METHODS

All materials were obtained from Sigma Chemical Company (Fancy Road, Dorset, UK) unless otherwise stated.

Couple Selection

One hundred eighty couples who had undergone IVF at the Assisted Conception Unit, Walsgrave Hospital, Coventry, between 1/I/93 and 11/11/94, clinically diagnosed to have no determined female-factor infertility, were contacted retrospectively to participate in this study. The research project was approved by the local ethics committee. Thirty-three patients agreed to participate and went on to donate semen samples for analysis. The patients were grouped according to their IVF rates and pregnancy outcome. When there was more than one IVF cycle performed during this period the fertilization rates for the last two cycles were averaged to ensure a more representative IVF fertilization rate was achieved. Fertilization was considered to be achieved when two or more pronuclei were observed. The control group $(C; n = 12; 12$ IVF cycles) consisted of patients with an IVF rate $\geq 50\%$ and who had achieved a pregnancy in one IVF cycle. The test patients were divided into two groups: test group 1 (T1) and test group 2 (T2). T1 patients $(n = 12, 17)$ IVF cycles) had either 0 or \leq 50% fertilization for two consecutive IVF cycles ($n = 5$, 10 IVF cycles) or zero fertilization in one IVF cycle but a positive fertilization test with donor sperm $(n = 7, 7, 7)$ IVF cycles); T2 patients ($n = 9$, 9 IVF cycles) had a reduced IVF rate (<50%) but no donor test for the only IVF cycle they had undergone during this period. Thus group T1 had confirmed reduced fertilization, while T2 patients showed a potential for reduced fertilization. Table I summarizes the selection criteria used to group patients.

Semen Collection and Processing

Semen samples were produced by masturbation after a period of 2-8 days of sexual abstinence. The samples were delivered to the hospital within 30 min of semen production and were kept at 37°C until complete liquefaction had occurred. Standard semen analysis was performed within 1 hr of production, according to

the WHO (25). Semen volume, viscosity, pH, sperm concentration, total sperm count, progressive motile sperm concentration, and percentage of Papanicolaoustained sperm with normal morphology were recorded for each semen sample. Sperm smears for staining with Feulgen, acidic aniline blue, and acridine orange were also prepared. Following semen analysis and smearing, the remaining liquefied semen was aliquoted and frozen in liquid nitrogen. Each aliquot contained a total spermatozoa count ranging from 8×10^6 to 14 \times 10⁶. Preliminary experiments had shown these sperm concentrations to contain sufficient basic nuclear proteins to be detected by our gel electrophoresis system. All the samples were labeled and stored in liquid nitrogen until further processing.

Extraction of Basic Nuclear Proteins and Gel Electrophoresis

Basic nuclear proteins were extracted from frozen sperm cells and analyzed by acid urea polyacrylamide gel electrophoresis according to the method described by de Yebra and Oliva (26). Gel electrophoresis was performed on 16 \times 19.5-cm gels containing 0.9 M acetic acid, 2.5 M urea, 15% acrylamide, 0.09% bisacrylamide, 0.24% ammonium persulfate, and 0.6% N, N, N', N-tetramethylethylenediamine. Following polymerization the gel was allowed to stand for at least 30 min and preelectrophoresed for $1-2$ hr at 150 V before loading the samples. Basic nuclear proteins extracted from each semen sample were dissolved in 15 μ l of gel sample buffer consisting of 5.5 M urea, 20% 2mercaptoethanol, and 5% acetic acid (w/v). This mixture was left on ice for at least 1 hr before being loaded onto a gel. Calf thymus histones (Boehringer Mannheim, Bell Lane, Sussex, England) were used as molecular weight markers. Following gel loading, the gel was electrophoresed for 2.5 hr at 150 V in 0.9 M acetic acid buffer. Proteins were stained with 0.1% Coomassie brilliant blue R-250 (Bio-Rad) for 45 min, according to the method described by de Yebra et al. (10). The gel was destained for approximately 16-17 hr 10% methanol, 10% glacial acetic acid, placed in a fixing solution for 5 min, and finally, transferred to 20% glycerol solution for a further 30 min. The gel was then dried between two sheets of cellophane film. The band intensity was quantified using a Molecular Dynamics (MD) Image Quant Fast Scan densitometer (Version 3.3) with the lq 3.3 program (MD Image Quant Software). The dried gel was converted into a computerized image (viewed on screen with a logarithmic color setting of 0.7 to 0.06) by scanning each track

IVF rate for	Group ^a		
	C $(1-12)^b$	$T1(13-24)$	$T2(25-33)$
1 IVF cycle	$\geq 60\%$ and 1 pregnancy; $n = 12$		0% , $n = 3$; $<50\%$, $n = 6$
2 IVF cycles		0\%, $n = 2$: $\leq 50\%$. $n = 3$	
1 IVF cycle & positive donor test Total n	12	0\% $n = 7$ 12	9

Table I. Summary of Selection Criteria Used to Group Patients

 a_n = number of patients analyzed.

b Figures in parentheses are patient numbers.

down its center. This trace was then used to determine the P1/P2 ratio. The ratio accommodated for differences in sperm quantity from which basic nuclear proteins were extracted and loaded into each track.

Sperm Smear Staining

Feulgen staining was performed according to Cooke (27) and analyzed with a microscope (Polyvar) connected to a Quantimet 970 image analysis system (Cambridge Instruments Ltd.) at the Biomedical Science Department, Sheffield University. Feulgenstained smears were scanned using a $100 \times$ immersion oil objective with a 1.25 projector lens, giving a resolution of 0.1075 μ m per pixel. The head dimensions of a hundred nonoverlapping sperm heads that appeared to have a morphologically normal head shape were measured using prewritten software (28) for image analysis. The features measured were sperm head area $(A; \mu m^2)$, perimeter $(P; \mu m)$, breadth (μ m), length (μ m), and roundness [$P^2/4A$ (28)].

Acidic Aniline Blue and Acridine Orange Staining

Approximately 20 μ l of liquefied semen was washed twice in 10 ml of sterile saline (0.9% NaCI); the pellet was resuspended and smeared onto three glass slides. One smear was used for acidic aniline blue staining, and the other two for acridine orange staining, including a control slide. Acidic aniline blue and acridine orange staining was performed as described by Liu and Baker (29).

Sperm smears stained with acridine orange were examined on the same day as staining using an epifluorescence microscope (Nikon) with a 490-nm excitation filter (Nikon) and a 530-nm barrier filter (Nikon) at a magnification of 1000X. Spermatozoa with double-

stranded DNA fluoresced green and those with denatured or single-stranded DNA fluoresced orange to yellow. Cytoplasmic droplets at the neck region also stained red due to ribonucleic acid content, but provided the head was free of red to yellow fluorescence, it was scored as normal double-stranded DNA. An additional smear was made and denatured by heating to 95°C for 20 min before staining with acridine orange and served as a positive control for single-stranded DNA.

The percentage of sperm which did not stain with acidic aniline blue (negative staining for histones) and of sperm which fluoresced green with acridine orange was determined for each sample by assessing 200 spermatozoa at a magnification of 1000 \times .

Statistical Analysis

Nonparametric tests were used on the parameters being compared, as group size (n) was small and normality could not be assumed. Spearman's rank test was used to correlate different parameters within the same group. Differences between groups for the same parameter were analyzed using the Mann-Whitney U test. These tests were carried out using the package cstat (Oxtech, 1991) and significance levels were determined from tables of Rees (30). $P \le 0.05$ was taken to be significant.

All graphs were drawn using the SPSS for Windows package (SPSS, UK Ltd., Woking, Surrey, 1993).

RESULTS

Each patient was given an identification number. Numbers 1 to 12 refer to control patients in group C, 13 to 24 refer to test patients in group TI, and 25 to 33 refer to test patients in group T2. All patients in group C had achieved one pregnancy through IVF and had fertilization rates ranging from 60 to 100%. In group T1, nine patients had 0% fertilization and three had fertilization rates of 21.4, 35, and 50%. These fertilization rates were confirmed by a second IVF cycle or by a positive test with donor sperm. In group T2, three patients had 0% fertilization and six had fertilization rates ranging from 20 to 42.9%, in one IVF cycle (Table I).

Basic nuclear proteins extracted from all samples were separated by acid urea polyacrylamide gel electrophoresis as shown in Fig. 1. The relative proportions of protamine bands were measured for each sample and the PI/P2 ratio was determined. The range of variation for the PI/P2 ratio for the 12 patients in the control group was 0.55-1.29, and that for both test groups (T1, T2) was 0.74-5.00 and 0.47-1.32, respectively. The median values for the groups were not significantly different from each other (Table II).

Image analysis of Feulgen-stained sperm revealed that test patients 22 (group T1), 29, and 31 (group T2) had larger sperm heads compared to control patients and also had PI/P2 ratios outside the range covered by the control, i.e., 5.00 , 1.32 , and 0.47 . This suggested that sperm head size might be affected by alterations

Fig. 1. Acid urea polyacrylamide gel separation of sperm basic nuclear proteins from groups C, Tl, and T2. Lanes l to 9, test patients: 29, 31, 22, 19, 18, 27, 24, 30 and 25, Lanes l0 to 12, control patients: 5, 13, and I. Lane 12, molecular weight standard (calf thymus histones). Histones (H); intermediate proteins (IP); protamine l family (PI) refers to PI and phosphorylated forms; protamine 2 family (P2) refers to mature P2, which occurs as two variants, P2a and P2b.

Journal of Assisted Reproduction and Genetics, Vol. 14, No. 5, 1997

^a Figure in parentheses represents number of patients analyzed.

in the P1/P2 ratio. These three patients (14%) were removed from the test groups and renamed group Ab. The patients remaining in T1 and T2 groups had P1/ P2 ratios within the range of group C, i.e., 0.64-1.26. These two groups were therefore pooled to make a single test group T3. Comparison of the PI/P2 ratios for Ab with C and T3 showed no significant difference. Failure of significance could be due to the small size of group Ab, which may reduce the sensitivity of this statistical test. The median and range of P1/P2 ratios for the three groups are shown in Table II. The gel electrophoresis patterns of basic protein extracts (Fig. 1) from semen of patients in group Ab were examined and visually compared with extracts of control patients with normal PI/P2 ratios. Patients 22, 29, and 31 had unusually high proportions of histones, which suggests that the histones (or histone-like proteins of the same mobility) persist in these patients.

Correlations between P1/P2 ratios and other sperm parameters were statistically investigated for groups C, T3, and Ab. Table III summarizes the results. PI/ P2 ratio was found to correlate negatively with IVF rates in group C ($R_s = -0.6119$; $P \le 0.05$) and to progressive motile sperm concentrations in group T3 $(R_s = -0.7436, P \le 0.01)$ (Table III). Similar trends were identified among P1/P2 ratio, IVF rates, and progressive motile sperm concentration for group Ab patients, although this group was too small $(n = 3)$ for nonparametric tests to be performed.

In an attempt to see if the correlation between P1/ P2 ratio and progressive motile sperm concentration is real, we investigated it in a new group called IVF. Group IVF consisted of all control and test patients with normal P1/P2 ratios that attended the IVF clinic for fertility treatment (C + T3; $n = 30$). Group IVF median values were recalculated from values of patients belonging to group C and T3. Progressive motile sperm concentration was found to correlate negatively with P1/P2 ratio $(R_s = -0.4798, P \le 0.01)$ for this group also, supporting the existence of a relationship between these two parameters.

Table Ill. Group C, T3, and Ab Median and Range Values for PI/P2 Ratios, IVF Rates, Sperm Concentration, Total Sperm Count, Progressive Motile Sperm Concentration, Percentage Morphologically Normal Papanicolaou-Stained Sperm (PAP Normal Sperm), Sperm Head Dimensions, Percentage Mature Sperm Lacking Histones (nb Sperm), and Percentage Mature Sperm with Double-Stranded DNA $(DS-DNA)$

a Figure in parentheses represents number of patients analyzed.

 b P \leq 0.05, correlation identified for group C P1/P2 ratios.

 c P \leq 0.01, correlation identified for group T3 P1/P2 ratios.

 d P \leq 0.05, significantly different from group C

 $P \le 0.05$, significantly different from group T3.

Sperm smears from all patients under study were stained with acidic aniline blue and acridine orange. Staining with acidic aniline blue indicates the presence of lysine-containing histones, hence lack of histone removal during spermiogenesis. Sperm heads still containing histones stain completely or partially blue with acidic aniline blue. Sperm heads in which histones have been replaced by protamines do not stain (negative staining for histones).

In addition to having low numbers of progressively motile sperm, Ab patients also had low proportions of sperm lacking histones (32%; supporting gel observations) or double-stranded DNA (35.0%) compared to group C (62.8 and 52.0%, respectively, Table III). Group T3 showed values similar to group Ab's for aniline blue and acridine orange staining. Other sperm parameters for the Ab group were compared to groups C, T3, and IVF in an attempt to determine if any of the parameters measured during IVF procedure could identify Ab patients with abnormal PI/P2 ratios. Of the sperm parameters compared, only sperm head dimensions were found to differ significantly between group Ab and groups C, T3, and IVF. Group Ab had significantly larger median sperm head perimeter, breadth, and length values ($P \le 0.05$) than did all other

groups (Table III). Figure 2 represents these differences graphically in the form of Box Whisker plots.

On detailed examination of patient data, two other test patients (patients 28 and 29) with PI/P2 ratios within control range also exhibited head dimensions greater than those of control and other test patients. These two patients were similar to the Ab group regarding fertilization rates (patient 28, 20.0%; patient 29, 25.0%), progressive motile concentration (patient 28, 26.0 \times 10⁶; patient 29, 4.26 \times 10⁶); or proportion of morphologically normal sperm stained with Papanicolaou (patient 28, 8.5%; patient 29, 4.5%); aniline blue (patient 28, 18.0%; patient 29, 37.0%), and acridine orange (patient 28, 38.0%; patient 29, 25.0%) (Table III). From this it appears that large head dimensions are not exclusive to patients with aberrant ratios.

DISCUSSION

Protamines were extracted from sperm samples donated by 33 male patients attending an infertility clinic and P1/P2 ratios determined for each patient. In all 33 couples female infertility factors were excluded. Twelve patients who had fertilization rates ranging

Journal of Assisted Reproduction and Genetics, Vol. 14, No. 5, 1997

Fig. 2. Box-Whisker plots showing the sperm head dimensions: perimeter, breadth, and length for groups Ab, C, T3, and IVE Mann-Whitney U test showed that when group Ab was compared to all other groups, significant differences existed, $n =$ number of patients analyzed. $^{4}P \le 0.05$, compared to group Ab.

from 60 to 100% and had achieved a pregnancy in one IVF cycle were designated the control group. The other 21 patients were designated test patients because of very low rates of fertilization. The P l/P2 ratio for the whole group of patients ranged from 0.47 to 5.00. Median PI/P2 ratio values were consistently higher in test groups than in control groups as found in previous studies (2,10,14-15,16), although the difference was not statistically significant. Previous studies have failed to compare statistically ratios between test and control patients or to isolate test and control patients with low P1/P2 ratios, as identified in the present study. In the study carried out by Balhorn *et al.* (2), 17 fertile patients exhibited a P1/P2 ratio range of 0.85-1.27, and 7 infertile patients a range of 1.22-1.93. In the study by Belokopytova *et al.* (16), 20 fertile patients had a P1/P2 ratio range of 0.87-1.10 and 10 infertile patients a range of 1.44-1.56. de Yebra *et al.* (10) reported PI/P2 ratios for infertile patients in the range of 0.92-15.52, thus suggesting that it is possible for test patients to exhibit ratios higher than exhibited in our study. The range of PI/P2 in our study overlaps extensively with that reported by other studies for fertile patients (2,10,16). It therefore appears that this range of variation still requires further investigation in both control and test patients.

In our study only 3 of the 21 test patients (14%) had P1/P2 ratios outside the range of the control group. Balhom *et al.* (2) found that 6 of 7, Belokopytova *et aL* (16) found that 10 of 10, and Yebra *et al.* (10) found that 90 of 116 of their test patients had altered P1/P2 ratios in comparison to their control groups. The discrepancies among these studies may be explained by different criteria for classification of infertile males, group sizes as well as methods to quantify protamine bands, and the definition of the normal P1/P2 ratio range. These differences make direct comparisons difficult.

Several semen parameters were investigated in an attempt to identify those that may reflect P1/P2 ratio Changes. Such parameters would provide the potential to understand the role of P1 and P2 in dictating spermatozoa phenotype or function and could be used to predict aberrant ratios.

PI/P2 ratios were statistically negatively correlated with IVF rates in group C and to progressive motile sperm concentration in group T3. The negative correlation between progressive motile sperm concentration and P1/P2 ratios persisted when all the patients seeking infertility treatment were grouped together (group IVF). This trend was also identified in the Ab group. No common parameter was found to reflect P I/P2 ratio in all the groups studied. From this it may be suggested that a low progressive motile sperm concentration may be associated with protamine ratios. This parameter, however, lacks sensitivity in identifying patients with abnormal PI/P2 ratios, as some test patients in this study exhibited a progressive motile sperm concentration similar to that exhibited by Ab patients but had normal P1/P2 ratios as exhibited by group C.

The complete overlap of PI/P2 ratios between patients in the control group with high fertilization rates resulting in pregnancy and patients in the T3 group with 0 or very low fertilization rates indicates that protamine levels are not a major factor in determining IVF rates. Moreover, the three patients with abnormal PI/P2 ratios showed some level of fertilization Table III. The negative correlation of P1/P2 ratio with fertilization rate in the control group may indicate a range of subfertility, since these patients needed infertility treatment.

The three patients in the Ab group showed statistically higher sperm head dimensions (Table III), when apparently morphologically normal sperm heads, stained with Feulgen, were measured by image analysis. However, two other test patients exhibited similarly large head dimensions but had normal PI/P2 ratios. It therefore appears that head dimensions may not be exclusively a result of aberrant P1/P2 ratios and may involve other unidentified defects during spermatid maturation, van Duijn *et al.* (34) and Schmassman *et al.* (20) showed sperm head dimensions to be higher in subfertile patients than in fertile patients, although these studies did not look at sperm protamine levels. The head dimensions reported by van Duijn *et al.* (34) were similar to our findings. Thompson *et al.* (28) also studied sperm head dimensions and showed that sperm that bind to the zona pellucida have different head dimensions than sperm that do not. Larger head dimensions have been associated with either a higher or a lower DNA content, oligozoospermia, and subfertility (19,20,35). Patient 22 in our study had large heads and was also oligozoospermic (9.6×10^6) .

A common feature to all test patients was a significantly lower percentage of mature sperm staining negatively for histones compared to the control group (Table III). Other studies (14,21,22,35) have demonstrated that persistence of histones, histone-like proteins, and protamine precursors in sperm results in abnormal sperm morphology and is associated with infertility.

Another common feature to all test patients was a lower proportion of sperm with double-stranded DNA then the control group, which is in agreement with previous studies (23,24,29,36,37). However, patients

possessing a high percentage of mature sperm with single-stranded DNA are still capable of fertilization, as Ab patients had a median fertilization rate of 25.0%. Previous studies have supported this finding $(23,36)$.

Studies carried out on animals which possess the P2 gene but produce no or low levels of protamine 2 (12,13,38,39) have suggested that reduction in either P1 or P2 may be explained by either reduced protamine transcription and translation or unstable products as a result of failed posttranscriptional modification. Lack of P2 in the boar has been shown to be due to mutations within the P2 gene (31). Little work has been done on humans in relation to altered PI/P2 ratios. Balhorn *et al.* (2) have shown that a decrease in P2 cannot be explained by an increase in P1 and de Yebra *et aL* (10) also found P1 levels to be conserved in patients with no P2. de Yebra *et aL* (10) also sequenced the gene and the promoter region, up to -200 base pairs from the transcription start site, of the four patients that showed complete absence of P2, but failed to identify any mutations.

Gene nucleotide and amino acid sequence analysis has led to the suggestion that intermediate proteins in sperm heads are P2 precursor proteins (31-33). The presence of such intermediates in patients that have low P2 may indicate the presence of the P2 gene product (Fig. 1). Patient 22 appeared to exhibit such intermediates. Round cells, however, need to be removed from semen samples before protein extraction and electrophoretic separation to ensure histone and intermediate proteins are truly of sperm origin and not due to contamination with round cells.

In conclusion, our study investigated IVF rates and showed that low levels of P1 or P2 are associated with reduced fertilization as suggested by others. Such patients also had reduced proportions of sperm with normal Papanicolaou morphology, progressive motility, double-stranded DNA, negative staining for histones, and head dimensions in the normal range. However, a number of test patients showed all these characteristics but had P1/P2 ratios within the range of control patients. Therefore protamine levels may not be the primary cause of reduced fertilization and absence of pregnancy, although they may contribute to it. Impaired spermatogenesis, due to other factors, may affect all this and may also lead to altered protamine levels. Further studies will help to understand how the two forms of protamines cooperate in performing sperm head condensation and the mechanism by which altered proportions of any one protamine may interfere with fertility.

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Journal of Assisted Reproduction and Genetics, Vol. 14, No. 5, 1997

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