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**A comparison of the rheology of two polymeric and two micellar systems.  
Part II: Second normal stress difference**

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With 8 figures and 2 tables

(Received November 18, 1972)

*Notation*

$\dot{\gamma}$	shear rate
$\dot{\gamma}_R$	shear rate at edge of gap
$\sigma_1$	first normal stress difference
$\sigma_2$	second normal stress difference
$\sigma_2^*$	point value of $\sigma_2$
$\rho$	density
$\Omega$	rotational speed
$\psi_0$	cone angle
$C$	centre gap between platens
$d$	edge separation
$f$	thrust per unit area of platens
$f_1$	thrust per unit area of platens due to $\sigma_1$
$g$	acceleration due to gravity
$P_{22}$	2-2 component of stress tensor
$P'_{22}$	$P_{22}$ corrected for hole pressure
$p_H$	hole pressure
$R$	radius of platen
$r_0$	radius at which $P_{22} = 0$
$h$	rise height of fluid in manometer platen
$p(r)$	pressure on plate at distant $r$ from axis of rotation
	$\bar{p} - p_a$
$p_a$	atmospheric pressure

**1. Introduction**

This work is a continuation of our previous paper where we compared the rheology of two polymeric and two micellar solutions(1). Here, we present measurements of the second normal stress difference,  $\sigma_2$ , for the same four systems.

Much published work has been based on the assumption that  $\sigma_2$  can be neglected, (the *Weissenberg* hypothesis (2)) e.g. the quasi-molecular models used in part 1 do not take account of  $\sigma_2$ . Recently there has been a renewed interest in  $\sigma_2$  not only for establishing a complete characterisation of elastic liquids but also to explain the striking differences in hydrodynamic stability between visco-elastic and *Newtonian* fluids. *McIntire & Schowalter* (3) analysed the stability of plane couette flow with a superimposed temperature gradient and showed that relative stabilisation or destabilisation (with respect to the *Newtonian* case) depended on the sign of  $\sigma_2$ . Similar effects have also been reported by *Denn & co-workers* (4) and *Hayes & Hutton* (5). A related phenomenon is the development of secondary flows driven by elasticity.

Various values of  $\sigma_2$  have been derived from theoretical models of the behaviour of elastic liquids. The

Table 1. Theoretical values for  $\sigma_2$ .

Number of stars indicates ratio of  $\sigma_2/\sigma_1$ , \*\*\*\*  $\equiv \sim 1$ , arrows indicate behaviour with increasing shear rate

Author	Reference	Negative	Zero	Positive
<i>Weissenberg</i>	2		*	
<i>Bird</i>	6	**	*	**
<i>Bogue</i>	7	****	*	****
<i>Williams</i>	8	**	*	**
<i>Ikeda</i>	10		*	
<i>Mooney</i>	11		*	
<i>Hayashi</i>	12		*	
<i>Lodge</i>	13		*	
<i>Walters</i>	14	****	*	
<i>Roscoe</i>	15	**		
<i>Walters/Waters</i>	16	**		
<i>Kaloni &amp; de Silva</i>	17	**		
<i>Schowalter</i>	18	**		
<i>Allen, Kline et al.</i>	19	***		

Table 2. Experimental values of  $\sigma_2$ 

Author	Reference	Method	Negative	Zero	Positive	"Holes"
Denn and Roisman	4	5	**			
Hayes and Hutton	5	5	**			0
Kaye, Lodge and Vale	9	2	*			
Roberts	20	1		*		
Kotaka et al.	21	1		*		
Sakamoto and Porter	22	2		*		
Blyler	23	2		*		
Pollett	24	1		*		
West	25	2	**	*	***	
Hayes and Tanner	26	3			**	0
Huppler	27	3			**	0
Markowitz	28	1			***	0
Tanner	29	3			**	0
Han and Charles	30	4			***	0
Batchelor and Berry	31	2	**			
Marsh and Pearson	32	2	**			
Hayes and Hutton	33	6	***			
Ginn and Metzner	34	2	**			
Christiansen and Miller	35	1	**			
Jackson and Kaye	36	2	**			
Tanner	37	7	**			
Pritchard	40	1	**			0

- 1 - force distribution in cp, pp  
 2 - total thrust in cp, pp  
 3 - annular flow  
 4 - exit flow  
 5 - instabilities  
 6 - curved pipe  
 7 - channel flow  
 0 - holes used (see text)

most important findings are shown in table 1. As will be seen where the predicted value of  $\sigma_2$  is nonzero, most theories predict  $\sigma_2$  to be negative and small compared with  $\sigma_1$ . Some theories that predict  $\sigma_2$  positive show that it goes negative with increasing shear rate (6-8).

Taken together, the theories considered for various mathematical and physical models of rheological systems seem to indicate a prediction of a negative  $\sigma_2$  which is small compared with  $\sigma_1$ .

The experimental studies of  $\sigma_2$  are summarised in table 2. It is evident that the picture is not as clear as the theoretical studies of  $\sigma_2$ . However, of the various methods used which yield  $\sigma_2$  positive, nearly all have used holes as pressure tappings to measure the pressure distribution in various geometries. This has been shown to lead to gross errors in measurement due to a "hole pressure" generated in elastic liquids (9). Other methods, which involve for instance the measurement of total thrust in various geometries, or the onset of instabilities in couette flow or flow in curved pipes etc., do not suffer from this disadvantage and nearly all give  $\sigma_2$  negative and small compared with  $\sigma_1$ .

## 2. Theory

Total thrust measurements in separated cone and plate geometries can be used to calculate

GEOMETRY	c/d	COMMENTS
SHOWING SURFACES OF CONSTANT LAR VELOCITY TOUCHING CONE & PLATE	$\equiv 0$	FOR $\sigma_2$ DETERMINATION
SEPARATED CONE & PLATE	$0 < c/d < 1$	REFS 36,32,40
PARALLEL PLATES	$\equiv 1$	REFS 21,34
RE-ENTRANT CONE	$c/d > 1$	REF 38

Fig. 1. Various geometries used in determining normal forces from total thrust measurements

the second normal stress differences (see fig. 1 for these geometries). Many workers have used this technique with various calculation procedures, all of which can be shown to be ap-

proximations to the general formula derived by Marsh and Pearson (32) (eq. (1)).

$$\sigma_2(\dot{\gamma}_R) = \frac{C + R \tan \psi_0}{C} \left\{ \sigma_1(\dot{\gamma}_R) - f \left( 2 - \frac{\partial \ln f}{\partial \ln C} \right) \right\} \Bigg|_{\Omega} \quad [1]$$

a) *Cone and plate*

Marsh and Pearson (32) ( $\psi_0 > 0$ ), and Cowsley (38) ( $\psi_0 < 0$ ), used expression [1] as it stands. Cowsley saw that for a re-entrant cone  $(C + R \tan \psi_0)/C$  is smaller than for an ordinary cone.

This means that the term  $\sigma_1(\dot{\gamma}_R) - f \left( 2 - \frac{\partial \ln f}{\partial \ln C} \right)$  must be larger and hence for the same  $\dot{\gamma}_R$  the increase must be due to  $f(2 - \partial \ln f / \partial \ln C)$ . This gives larger differences between measured variables and hence accuracy should be increased.

Jackson and Kaye (36) considered variations of thrust as  $C \rightarrow 0$  in which case [1] is not directly applicable. They assume that as  $C \rightarrow 0$ , the shear rate throughout the gap is constant and equal to the shear rate at the outer edge and that then  $\psi_0 \equiv \psi_0$ . By considering these approximations it can be shown that [1] transforms to their result. If [1] is rewritten in the form

$$\sigma_2(\dot{\gamma}_R) = \frac{R\psi_0}{\Delta C} (\sigma_1(\dot{\gamma}_R) - 2f) + R\psi_0 \frac{\partial f}{\partial C} \quad [1a]$$

where  $C$  is very small, the increase in shear-rate at the edge by altering the gap by a small amount  $\Delta C$  from  $C = 0$  is

$$\partial \dot{\gamma}_R = - \frac{\dot{\gamma}_R \Delta C}{R\psi_0} \quad [2]$$

where  $R\psi_0 \gg \Delta C$ . As  $\Delta C$  becomes smaller the shear-rate tends to become constant throughout the gap so that the change in thrust  $(\sigma_1(\dot{\gamma}_R) - 2f)$  must be due to the change in  $\sigma_1$ , i.e.

$$\partial \sigma_1 = \sigma_1(\dot{\gamma}_R) - 2f. \quad [3]$$

Substituting [2] and [3] into [1a] we obtain the expression of Jackson and Kaye.

$$\sigma_2(\dot{\gamma}_R) = - \dot{\gamma}_R \frac{\partial \sigma_1}{\partial \dot{\gamma}_R} + R\psi_0 \frac{\partial f}{\partial C} \Bigg|_{C=0} \quad [4]$$

b) *Parallel plates*

This was the configuration used by Kotaka et al. (21), Ginn and Metzner (34). For this arrangement  $\psi_0 = 0$  so that  $(C + R \tan \psi_0)/C \equiv 1$  and the shear rate is given by:

$$\dot{\gamma}_R = \frac{R\Omega}{C}.$$

From this we obtain

$$\dot{\gamma}_R \frac{\partial}{\partial \dot{\gamma}_R} = \Omega \frac{\partial}{\partial \Omega} \Bigg|_C - C \frac{\partial}{\partial C} \Bigg|_{\Omega},$$

which for constant  $\Omega$  reduces (1) to the form of Kotaka et al. (eq. (5)).

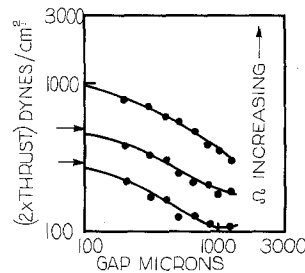
$$\sigma_2(\dot{\gamma}_R) = \sigma_1(\dot{\gamma}_R) - 2f - R \frac{\partial f}{\partial \dot{\gamma}_R} \Bigg|_{\Omega}. \quad [5]$$

The general expressions for shear rate for all geometries can be written as

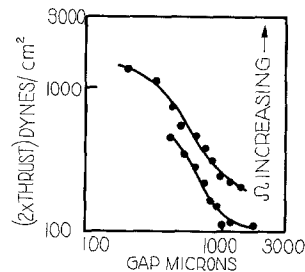
$$\dot{\gamma} = \left( \frac{C + R \tan \psi_0}{C + r \tan \psi_0} \right) \left( \frac{r}{R} \right) \dot{\gamma}_R, \text{ or in functional form, } \dot{\gamma} = \dot{\gamma}(r, \dot{\gamma}_R, C).$$

For the special case of the parallel plates,

$\dot{\gamma} = \frac{r}{R} \dot{\gamma}_R$ , i.e.  $\dot{\gamma} = (r, \dot{\gamma}_R)$ . This means that for parallel plates, the shear-rate profile is unaltered by changing the gap  $C$  at constant  $\dot{\gamma}_R$ . Thus, for this configuration, the thrust will be independent of how  $\dot{\gamma}_R$  is altered, so that all the necessary information can be obtained at constant gap by varying  $\Omega$ . This is therefore a convenient experimental method. Typical ex-

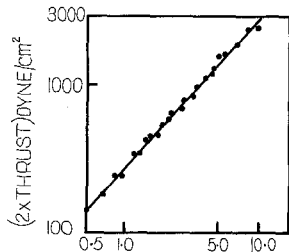
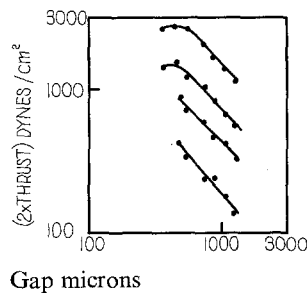


Separated cone + plate edge gap. Arrows denote zero gap thrust  $\equiv \sigma_1$



Re-entrant cone + plate edge gap

Fig. 2. Typical log-log plots of thrust versus gap for cones with non-zero angle



Shear rate  $\text{sec}^{-1}$  parallel plates. Edge gap

Fig. 3. Typical plots of thrust versus gap and thrust versus shear rate for parallel plates. Because of the shear rate profile within the gap, the above curves are exactly equivalent

perimental curves for these geometries are shown in figs. 2 and 3.

Although it is possible to obtain  $\sigma_2$  from any one of the three geometries, there is such a divergence of reported values that measurements using more than one geometry are preferable. In addition,  $\sigma_2$  can be calculated from measurements of the radial pressure distribution from both

$$\sigma_2 = -\frac{1}{2} \left[ \frac{\partial \bar{p}}{\partial \ln r} + \sigma_1 \right] \quad [6]$$

and

$$\sigma_2 = -\frac{\partial \bar{p}}{\partial \ln r} \ln \left( \frac{R}{r_0} \right). \quad [7]$$

Eq. [6] is the same as eq. (2.10) of Kaye et al., and eq. [7] is obtained by applying their eq. (2.11) at  $r = r_0$  where  $\bar{p}(r_0) = 0$ .

### 3. Experimental

#### a) Procedure

This work was carried out at the same time as the results reported in Part I(1) and the same solutions were used. Measurements were made with a Weissenberg R.18 Rheogoniometer. All plates used for total thrust measurements were 7.5 cm diameter and the cone angles for both ordinary and re-entrant cones were ca.  $2^\circ$ . Pressure profiles were measured using a 10 cm plate and reservoir cone of angle ca.  $1^\circ$ .

#### b) Results

System 1: Polyacrylamide system. Thrusts ( $f$ ) were measured over the range 400–10 000 dynes/cm<sup>2</sup>. A plot of the positive  $\sigma_2$  versus shear-rate for the three geometries is shown in fig. 4.  $\sigma_2$  has a value ca. 0.1  $\sigma_1$  over the rim shear-rate range  $\dot{\gamma}_R = 8 \rightarrow 80 \text{ sec}^{-1}$ .

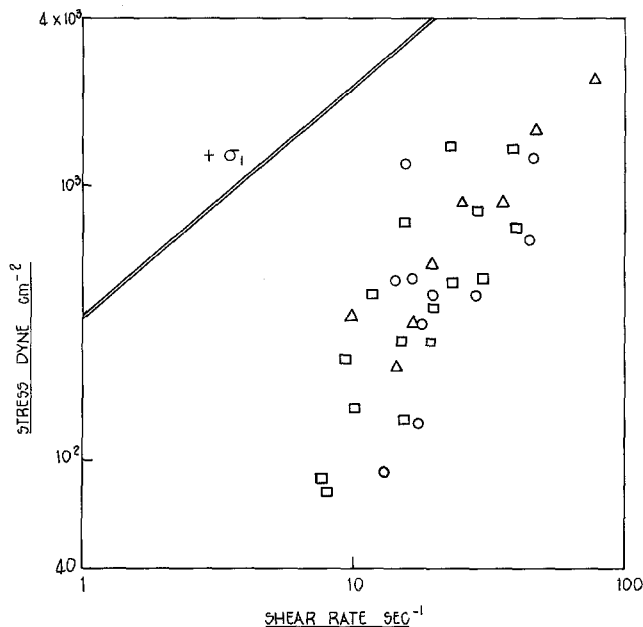


Fig. 4. System 1—Polyacrylamide system. Normal stress differences.

$\sigma_2$  from cone and plate  $\circ$   
from parallel plates  $\square$   
from re-entrant cone  $\triangle$ .

Double lines associated with  $\sigma_1$  indicate confidence limits

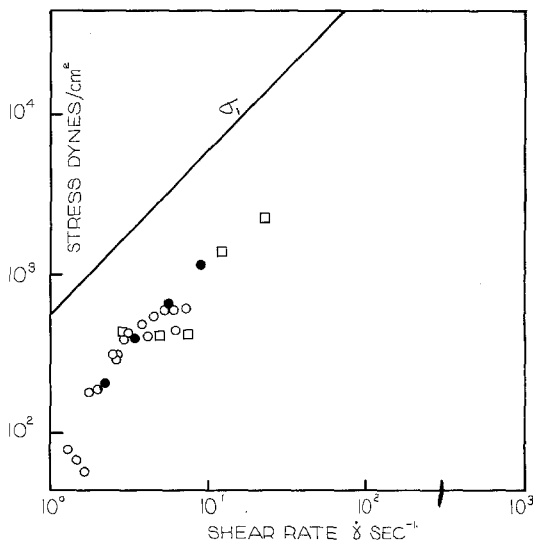


Fig. 5. System 2—Paratac. Normal stress differences —  $\sigma_2$  from cone and plate.  $\circ \bullet$ ; from parallel plates  $\square$ . For cone and plate:  $\circ$  Marsh and Pearson equation,  $\bullet$  Jackson and Kaye equation

System 2: Paratac. The measured thrusts were about the same as those for the polyacrylamide solution at comparative shear-rates. The range of  $\dot{\gamma}_R$  was 1–400  $\text{sec}^{-1}$ . Results for cone-and-plate and parallel plate geometries are shown in fig. 5.  $\sigma_2$  data for the cone-and-plate system was calculated using both the general Marsh and Pearson (32) expression and the analysis of Jackson and Kaye (36) which is based on the gradient  $\partial f/\partial c|_{c \rightarrow 0}$ . Unfortunately, the sample had aged before re-entrant cone measurements were taken, and  $\sigma_1$  had decreased. However, the ratio  $\sigma_2/\sigma_1$  remained the same at ca.  $\approx -0.2$ . The data for both  $\sigma_1$  and  $\sigma_2$  for the aged sample are shown in fig. 6.

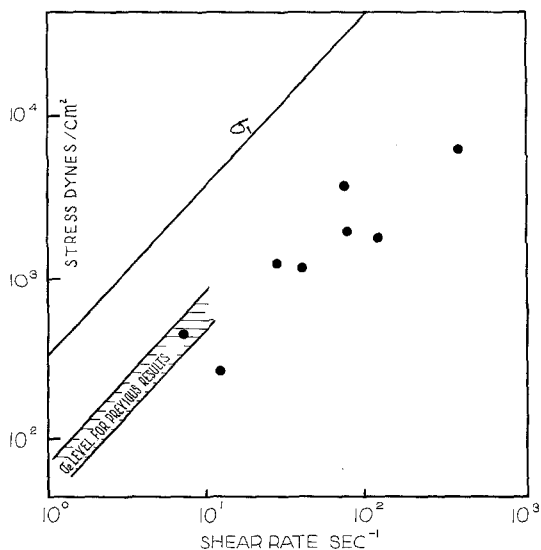


Fig. 6. System 2 – Paratac (after ageing). Normal stress differences.

–  $\sigma_2$  re-entrant cone only

System 3: CTAB/TSA. Because of the skin effect noted with this system extreme care was taken in trimming the edge after each change in gap. Consistent data was obtained for the three geometries with Batch 1 over a rim shear-rate range  $0.2 < \dot{\gamma}_R < 4 \text{ sec}^{-1}$  and is shown in fig. 7. Again, some of the cone-and-plate data was analysed using the Jackson and Kaye method. Also included in fig. 7 is data from the pressure distribution calculated from eqs. [6] and [7]. The thrusts measured for this system were about one quarter of the thrusts measured for the polyacrylamide system, even so no more scatter of the  $\sigma_2$  results was found. For this system  $\sigma_2 \approx -0.25 \sigma_1$ . Parallel plate data for batch 2 gave a consistent  $\sigma_1/\sigma_2$  ratio.

System 4: DMH/SDS. Again thrusts were about one quarter of those measured for the polyacrylamide system. Six sets of results were taken using the three cone angles and the two batches, five of these gave consistent results showing  $\sigma_2$  changing sign at a shear-rate of about  $10 \text{ sec}^{-1}$ . (The exception was the parallel plate data with Batch 1).

$\sigma_2 \approx 0.25 \sigma_1 (\dot{\gamma}_R \sim 6) \rightarrow 0 (\dot{\gamma}_R \sim 10) \rightarrow -0.3 \sigma_1 (\dot{\gamma}_R > 15)$   
This data is plotted in fig. 8.

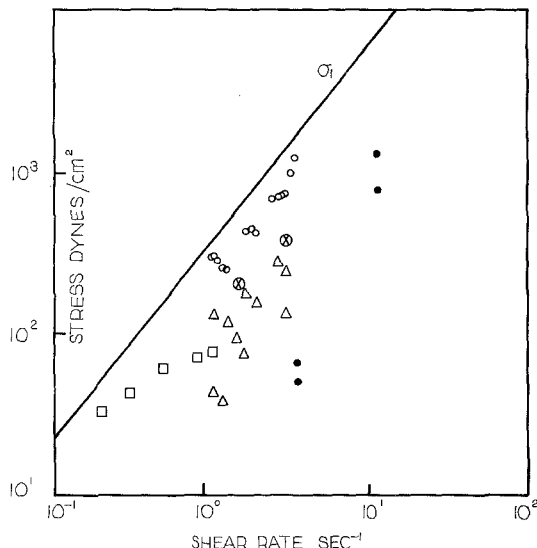


Fig. 7. System 3 – CTAB/TSA (Batch 1). Normal stress differences

–  $\sigma_2$  from cone and plate ○ ● ⊕; from parallel plates □; from re-entrant cone △  
For cone and plate.  
○ Marsh and Pearson equation  
● Pressure distribution measurements  
○ Jackson and Kaye equation

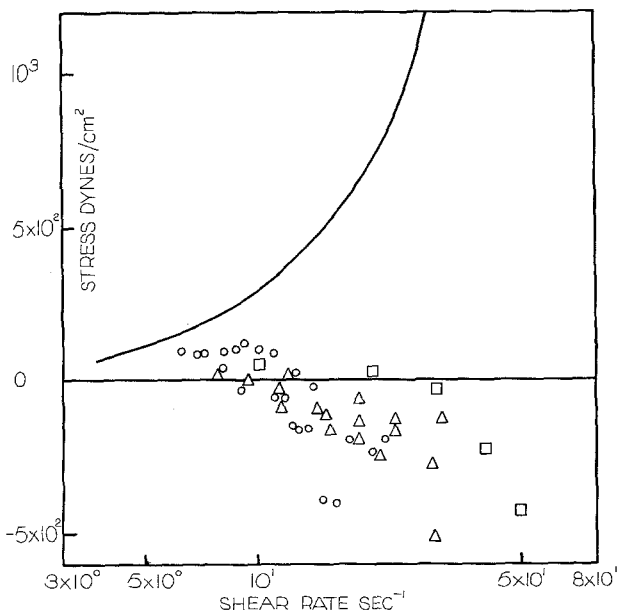


Fig. 8. System 4 – DMH/SDS (Batch 2). Normal stress differences

$\sigma_2$  from cone and plate ○; from parallel plates □; from re-entrant cone

#### 4. Errors in $\sigma_2$ determination

There is still much controversy in the literature about the magnitude and even the sign of

$\sigma_2$  (37). It is well worth considering the sources of error in any experimental study of  $\sigma_2$ , particularly as the results showed quite large random scatter. For most of the work, we used methods based on total thrust measurements where  $\sigma_2$  is calculated from eq. [1]. There are two main sources of error in  $\sigma_2$ , these being (a) caused by deviations from the flow pattern assumed in deriving (1); and (b) those due to inaccuracies in estimating the terms in the square brackets. These are discussed separately below.

a) *Flow pattern, i.e. "edge effects"*

In deriving (1) a viscometric flow is assumed to hold right up to the edge and a pressure equilibrium at the edge is used as a mathematical boundary condition. (See ref. (32).) In practice, two different boundary conditions are used i.e.

(i) The sample is held between the plates by surface tension. This has been discussed in detail by Lodge (13) and there is some doubt as to the exact boundary shape. This condition was used in the bulk of our work.

(ii) The edge is drowned in a "sea" of liquid — this is the case when a reservoir is used.

The major difference between these two conditions should arise from the surface-tension contribution to the pressure at the free surface (condition (i)). However, this should be constant for all rotation speeds. Kaye et al. (9) suggest that this effect can be neglected and the good agreement between  $\sigma_1$  for CTAB/TSA for both boundary conditions (1) tend to confirm their conclusion.

In this series of experiments, we did not observe the large effects caused by variable surface wetting and change in contact angle reported by Hutton (39).

A more subtle error arises if "edge effects" disturb the flow within a region near the edge so that the flow is no longer viscometric, and the assumed equation of motion will not apply to some "corner-layer". Although the details of this "edge penetration" will be different for the two boundary conditions, the general principle will be the same. Tanner (37) has recently analysed the "corner-layer" in cone-and-plate geometry for a drowned edge boundary and showed that the flow is over-determined in a region extending inwards a distance of order  $d$  ( $d$  = the edge separation). He also showed that this flow must be of a different form to the main flow and as a result the thrust will be altered

from its expected value by an amount dependent on the thrust due to  $\sigma_2$  within this "corner-layer". We cannot apply this analysis directly to our free-surface results but the main trends in the data can be interpreted in the light of Tanner's work.

If we consider the shear profile in the gap ( $\dot{\gamma} = \dot{\gamma}(r)$ ), we would expect most pronounced effects with the re-entrant cone at small gaps where most of the thrust is due to  $\sigma_2$  and is developed close to the end of the gap. We have found that at small gaps the re-entrant cone thrust data decreased as the gap was decreased (see fig. 2) which seems to indicate some edge effects. However, in the parallel-plate configuration we can alter the region over which edge effects are expected by altering the gap  $h$  but keeping the same shear-rate by compensatory adjustment of the rotational speed. In this way, we can vary any "edge effect" by an order of magnitude. From our data no systematic error can be found with variations in gap (see fig. 3) and so it would appear that the edge effects are not very important in our experiments provided we work within certain limits on gap size.

b) *Errors in estimating  $\sigma_1$ ,  $f$  and  $m$*

In the present work, we can summarise the inaccuracies as follows:

(i)  $\sigma_1$

There was quite an amount of scatter in the  $\sigma_1$  data for systems 1, 3 and 4 (see figs. 1, 3–5 of Part 1), particularly at low shear-rates. We averaged the data and used the mean values  $\sigma_1 = \sigma_1(\dot{\gamma}_R)$  in [1] for the majority of calculations. These mean lines are shown in figs. 4–8. If a current measurement of  $\sigma_1 = \sigma_1(\dot{\gamma}_R)$  which was consistently different from the spread was available we used this value in preference to the mean, e.g. for the  $\sigma_1$  data for the aged sample of Paratac (fig. 6).

(ii)  $f$  and  $m$

We used edge-gaps between 2 mm and 100  $\mu$  for the parallel-plate and re-entrant cone geometries and the same range as the centre-gap in the cone-and-plate configuration. Typical data are shown in figs. 2 and 3. At gaps  $> 1.4$  mm and values  $< 300 \mu$  the thrust curves flatten off but good estimates of the slope  $m$  can be obtained from data over the range 300–1200  $\mu$ .

From these considerations, we would expect to be able to obtain consistent values of  $\sigma_2$  provided we restrict our measurements to the range of gaps 400–1200  $\mu$ . However, as described above, there is still scatter in point values of  $\sigma_2$ , denoted by  $\sigma_2^*$  (see figs. 4–8). This has always been found when  $\sigma_2^*$  is calculated from [1] (38). *Cowsley* (38) has considered this problem and suggested an analysis that seeks admissible forms for  $\sigma_1$  and  $\sigma_2$  which are compatible (within experimental error) with all the observed thrusts for many gaps (and several geometries). The method in essence, consist of finding polynomial forms  $\sigma_1 = \sigma_1(\dot{\gamma}_R)$ ,  $\sigma_2 = \sigma_2(\dot{\gamma}_R)$  which provide reasonable predictions for the thrust data  $f = f(c, \text{geometry})$ .

We have investigated this error analysis of *Cowsley* for System 3 (Batch 1) and 4 (both batches). The computer program was arranged so that three types of calculation could be performed – i.e.

a)  $\sigma_1$  and  $\sigma_2$  are found as polynomials from the  $f = f(c, \Omega)$  data ( $c \neq 0$ ).

b) The contribution to the thrust from  $\sigma_1(f_1)$  is found using the  $\sigma_1 = \sigma_1(\dot{\gamma}_R)$  data measured separately in touching cone-and-plate experiments ( $c = 0$ ).  $f_1$  is then subtracted from the observed thrust  $f$  to find the contribution from  $\sigma_2(f_2 = f - f_1)$  and  $\sigma_2$  is found from  $f_2$  using the inversion procedure described by *Cowsley*.

c) Both  $\sigma_1$  and  $\sigma_2$  are stipulated and the thrust calculated.

In all these calculations the difference between the predicted and observed thrusts was compared with a subjective error estimate which we assumed to be  $(10 + .05f)$  dynes/cm<sup>2</sup> (see *Cowsley* (38)).

CTAB/TSA (Batch 1) showed the largest scatter for  $\sigma_2$  of all the systems. Thus, we chose to use this system to test the value of *Cowsley's* analysis. Third order polynomials for both  $\sigma_1$  and  $\sigma_2$  gave the smallest RMS error but still 16% of the points exceeded the error estimate. Most of these points were for gaps near the limits discussed above, and if these were omitted a restricted set of data gave all points less than the error estimate. For all these calculations for CTAB/TSA the  $\sigma_1$  values predicted from the polynomial analysis were larger than those found from touching cone-and-

plate experiments. The predicted  $\sigma_2$  values tended to lie below the calculated values reported above. The same general trend was observed with the DMH/SDS data. For both these systems, the re-entrant cone was only slightly more accurate than the separated cone-and-plate.

Although parallel plate data can be treated in the same general manner, all the inversion routines failed because of a nearly singular matrix. As the main point of *Cowsley's* analysis is to locate “dubious” points it is somewhat superfluous for parallel plate data where consistency can be more easily established from the master plot of  $f$  vs.  $\dot{\gamma}_R$  (see fig. 3).

The comparison with stipulated forms of  $\sigma_1$  and  $\sigma_2$  is not too successful as the polynomial coefficients are very dependent on the shear-rate range. However, as soon as a non-zero value of  $\sigma_2$  was assumed, the predictions were improved. The last calculation, where  $\sigma_1$  is fixed from  $c = 0$  data, gave similar predicted stresses to those with both  $\sigma_1$  and  $\sigma_2$  stipulated. The ratio predicted/observed stress varied from 60–120% for CTAB/TSA, and 60–140% for DHM/SDS.

In summary, this analysis is useful in detecting “dubious” points using the error-trapping routine and the second and third calculations show that a non-zero  $\sigma_2$  is essential to explain the observed thrusts  $f = f(c, \Omega)$ . The polynomial forms for  $\sigma_2$  predict values of the same sign as those found from the calculations based on the  $\ln f$  vs.  $\ln c$  gradient, (see above). We could have carried this analysis further by fitting polynomials to reduced data sets (i.e. with the trapped points removed) and examined how close these predictions lay to the mean  $\sigma_2$  lines shown in figs. 4–8. At present, we have restricted our attention to the use of *Cowsley's* procedure in assessing errors from a large set of raw data.

#### Pressure measurements

Recently, the effect of a systematic error ( $p_H$ ) in pressure measurements in elastic liquids has been described (Ref. (9)). This is of the form:

$$P'_{22} = P_{22} + p_H \quad [8]$$

where  $P'_{22}$  is the measured value subject to this systematic error and  $P_{22}$  is the value which would exist if the holes contributed no perturbation to the stress pattern.

If it is assumed that  $p_H$  is determined solely by  $\tau_{21}$  (the unperturbed value of the shear stress) and is independent of the gap between the walls, then the equation for the pressure gradient in cone-and-plate geometry is unchanged (eq. [6]). However, eq. [7] depends upon the extrapolated value of  $P_{22}(R)$  so that the correction [8] must be applied. The resultant expression is:

$$\sigma_2 = -\rho g \frac{\partial h}{\partial \ln r} \ln \frac{R}{r_0} + p_H. \quad [9]$$

Thus, we can estimate the "hole pressure"  $p_H$  from [9] using estimates of  $\sigma_2$  found either from the pressure-gradient (eq. [6]) or total-thrust (eq. [1]).

We carried out pressure measurements on systems 1 and 3 at shear-rates of 11 and 35  $\text{sec}^{-1}$  for polyacrylamide system and 3.5 and 11  $\text{sec}^{-1}$  for CTAB/TSA. The plots of  $h$  vs.  $\ln r$  were good straight lines and of the same general form as those described by *Kaye et al.* (9). From these limited results,  $\sigma_2$  values which lay within the spread of values from total thrust measurements could be calculated from [9], assuming  $p_H = 0$ . There was some discrepancy between the data from the same experiment calculated via [1] and [9] which could be reconciled by introducing a negative  $p_H$  but this effect was smaller than that described by *Kaye et al.* and is less than the scatter of  $\sigma_2$  data shown in fig. 7.

(In this context, it is worth pointing out that *Kaye et al.* estimated  $p_H$  from the discrepancy between  $\sigma_2$  from [1] and [9]. They also presented  $\sigma_2$  data calculated using the *Jackson and Kaye* method from separated cone-and-plate experiments and found that the values were higher than those from the pressure-profiles. They could not explain this discrepancy).

In general, the main trends reported by *Kaye et al.* were found in this work but we did not measure enough pressure-profile data to obtain reliable estimates of  $p_H$ . Recently, *Pritchard* (40) has presented a more detailed consideration of hole effects and the difficulties this causes in measuring  $\sigma_2$  and concludes that  $\sigma_2$  is opposite in sign and smaller than  $\sigma_1$ .

## 5. Conclusions

The measurement of  $\sigma_2$  from total thrust is by no means an easy technique and is very dependent on sources of errors as discussed in the text. However, from our results from several geometries it was possible to establish the following values:

The values for Paratac and CTAB/TSA are quite similar to reported values in the literature (see table 2). DMH/SDS changes sign as the shear-rate changes which is predicted by some theories (e.g. *Bogue* (7), *Williams* (8)).

To our knowledge, this is the first data showing such behaviour although several workers, e.g. *Miller and Christiansen* (41) have found the ratio  $-\sigma_2/\sigma_1$  to decrease with increasing shear-rate. The polyacrylamide is the only system to give a positive value for  $\sigma_2$ . Although positive  $\sigma_2$  have been reported before, (table 2) the bulk of acceptable  $\sigma_2$  data (no hole effects) suggests  $\sigma_2$  is generally negative. The absolute magnitude of  $\sigma_2$  was smallest for this system and so is the most subject to errors. However, results from a subsequent study on a different batch gave this small positive value for two geometries. Recently, *Miller and Christiansen* (41) have presented data for a polyacrylamide in a 50:50 glycerine/water system and found  $-\sigma_2/\sigma_1$  in the range 0.4 to 0.01. At this stage, we do not know if the apparent contradiction in sign of  $\sigma_2$  can be explained by the differences in the composition of the glycerine/water solvent system used in the two studies.

The great advantages of the re-entrant cone claimed by *Cowsley* do not seem to be borne out by our results. The most useful aspect is that higher rim shear-rates and hence larger thrusts can be obtained before the sample is ejected from the gap. The polynomial analysis of *Cowsley* is quite useful as a formal method of screening for "dubious" experimental points. In any measurement of  $\sigma_2$  from total thrust, we would recommend that at least two geometries be used. If only one geometry is used, the parallel-plate configuration is the most useful, as the consistency of the data can be checked by

System	Polyacrylamide	Paratac	CTAB/TSA	DMH/SDS		
$\sigma_2/\sigma_1$	+0.1	-0.2	-0.25	+0.25	0	-0.3
$\dot{\gamma}_R(\text{sec}^{-1})$	8-80	1-40 (cp. pp) 1-400 (rc)	0.2-10	~6	10	15-50



collapsing the  $f = f(\Omega, C)$  data to one master plot of  $f = f(\dot{\gamma}_N)$  as shown in fig. 2.

### Summary

In this paper, several methods of measuring  $\sigma_2$  have been compared for the four systems reported in Part I (1). These are a 1% solution of polyacrylamide in a water/glycerol mixture, a solution of polyisobutylene in oil (Paratac), 0.05 M/0.05 M solution of cetyltrimethyl ammonium bromide (CTAB) and toluene sulphonic acid (TSA), and a 16% tetradecyldimethyl ammonio propane sulphate (DMH)/4% sodium dodecyl sulphate (SDS).

Total thrusts were measured in three geometries for all four systems and pressure profiles in a cone-and-plate configuration were measured for the polyacrylamide and CTAB/TSA solutions. The sources of errors arising from edge effects or experimental spread in the determination of thrusts at various gaps were examined comprehensively and a working range for obtaining reliable estimates of  $\sigma_2$  was established. Both the Paratac and CTAB/TSA gave negative values which compared well with the generally accepted values in the literature (refs 4, 5, 9, 32–40). The polyacrylamide system gave a small positive  $\sigma_2$  while for DMH/SDS,  $\sigma_2$  was positive at low shear-rates, and became negative as the shear-rate increased. These latter results appear to be a true manifestation of the systems and cannot be explained by errors in the techniques.

### Zusammenfassung

Es wurden in dieser Mitteilung einige Methoden für die Messung von  $\sigma_2$  für die vier in Teil 1 angegebenen Systeme verglichen. Dies sind eine 1%-Lösung von Polyacrylamid in einem Wasser-Glycerin-Gemisch, eine Lösung von Polyisobutylen in Öl (Paratac), eine 0.05 M/0.05 M-Lösung von Cetyltrimethylammoniumbromid (CTAB) resp. Toluolsulfonsäure (TSS), sowie eine 16%-Lösung von Tetradecyldimethylammonio-propansulfonat (DMH)/4% Natriumdodecylsulfat (NaDS).

Es wurden die Gesamtschubwerte in drei Geometrien für alle vier Systeme und Druckprofile in einer Konus-und-Platte-Konfiguration für die Polyacrylamid- und CTAB/TSS-Lösungen gemessen. Die Fehlerquellen, die von Randeffecten oder von versuchsbedingten Streuungen bei der Bestimmung von Schubwerten an verschiedenen Spalten stammen, wurden umfassend untersucht, sowie ein Arbeitsbereich, um verlässliche Schätzungen von  $\sigma_2$  zu bekommen, festgestellt. Die Paratac- sowie auch die CTAB/TSS-Lösungen zeigten negative Werte, die in guter Übereinstimmung mit den allgemein angenommenen Literaturwerten waren (4, 5, 9, 32–40). Das Polyacrylamidsystem zeigte einen kleinen positiven  $\sigma_2$ -Wert, während bei DMH/NaDS  $\sigma_2$  positiv wurde bei niedrigen Schubgeschwindigkeiten, er wurde negativ mit steigenden Schubgeschwindigkeiten. Diese Resultate geben anscheinend eine wahre Eigenschaft der Systeme wieder und sind durch Fehler in der Arbeitsweise zu erklären.

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