# **7 Hairy Root Culture: A Biotechnological Approach to Produce Valuable Metabolites**

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#### **Abstract**

Hairy root (HR) cultures are attracting more attention due to their unique ability in degrading different pollutants and production of metabolites with therapeutic or industrial applications. This specific type of plant cell culture is derived from explants that are infected by *Agrobacterium rhizogenes.* The HR cultures are categorized by their growth rate as well as their genetic and biochemical stability. Progress in design of innovative bioreactors and process intensification for HR growth will allow successful industrial production of metabolites. This chapter will present advances in work on HR cultures related to the detoxification of pollutants, production of valuable metabolites, and their cultivation in large-scale intensified bioreactors.

#### **Keywords**

Hairy root • Metabolite • Scale up • Bioreactor • Process intensification

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## **7.1 Introduction**

Plants are able to produce a wide range of primary and secondary metabolites (Yazaki et al. [2008](#page-28-0); Sharma et al. [2013\)](#page-26-0). However, the large-scale production of these valuable compounds has been limited by low growth rates, climate dependency, restricted cultivation areas, plant diseases, pests, overharvesting, and intense labor requirement (Sharma et al. [2013;](#page-26-0) Meena et al. [2013a;](#page-23-0) Bahadur et al. [2014;](#page-19-0) Maurya et al. [2014](#page-23-1); Jat et al. [2015;](#page-22-0) Kumar et al. [2016b;](#page-22-1) Rates [2001](#page-25-0)). Moreover, the chemical synthesis of plant-derived metabolites is not a feasible choice due to their complex structures and their specific stereochemical requirements (Sharma et al. [2013;](#page-26-0) Namdeo [2007](#page-24-0)). All these issues emphasize the need for developing new methods and protocols for the industrial-level fabrication of plant-derived metabolites.

Suspension culture of plant cells has been considered as another promising source for biosynthesis of valuable secondary metabolites (Sharma et al. [2013\)](#page-26-0). More than 25% of the available pharmaceuticals are either based on originally found compounds in plants or are extracted from them (Giri and Narasu [2000\)](#page-21-0). Production of secondary metabolites by using suspended plant cell culture is usually a challenging task as these compounds produce at distinct developmental stages. Therefore, in vitro studies of differentiated and organized tissues (mainly the roots) have been developed and were reported to be a more predictable approach as compared to cell suspension cultures (Sharma et al. [2013](#page-26-0); Kumar et al. [2015;](#page-22-2) Ahmad et al. [2016;](#page-19-1) Meena et al. [2016a](#page-24-1); Parewa et al. [2014\)](#page-25-1).

The plant roots are suitable for large-scale production since they are the key point for synthesis and/or storage of certain chemicals. The biotechnological fabrication of wide range of valuable secondary metabolites by using plant cultures can be seen as an alternative to the extraction of whole plant material (Namdeo [2007\)](#page-24-0). Several strategies have been investigated in order to further enhance the production of secondary metabolites from medicinal plants. Some of these include high yielding cell line screening, media modification, elicitation, precursor feeding, largescale cultivation system, plant cell immobilization, hairy root culture, biotransformation, and others (Rao and Ravishankar [2002;](#page-25-2) Vanisree et al. [2004](#page-27-0)).

Recently, hairy root (HR) culture has been developed in order to inhibit the use of large volumes of plants that are needed to be purified. Totipotency is among the major characteristics of plant cells; therefore, HRs could successfully produce primary and secondary metabolites similar to intact roots (Giri and Narasu [2000;](#page-21-0) Qaderi et al. [2016](#page-25-3)). HR culture is a tool that makes use of soil bacterium *Agrobacterium rhizogenes* ability to transfer genes to the genome of the host plant (Sharma et al. [2013;](#page-26-0) Thwe et al. [2016\)](#page-27-1). This technique was developed as the innovative path for bulky production of secondary metabolite and phytochemicals which allows developing large amount of roots and secondary metabolites in short time for continuous supply of improved value products (Korde et al. [2016\)](#page-22-3). These HRs have also been used for root physiology and biosynthetic pathway (Giri and Narasu [2000\)](#page-21-0), regeneration of whole plants with desirable phenotypes, and phytoremediation of toxic substances and reactive dyes (Talano et al. [2012;](#page-27-2) Prakash and Verma [2016;](#page-25-4) Meena et al. [2015a](#page-24-2), [2016b;](#page-24-3) Priyadharsini and Muthukumar [2016](#page-25-5); Kumar et al. 2017). Finally, HR cultures include other aspects such as molecular metabolic engineering, bioreactor design, and optimization (Ono and Tian [2011](#page-24-4)). In this chapter, we present advances in work on HR cultures related to the detoxification of pollutants, production of valuable metabolites, and fabrication in large-scale intensified bioreactors. A suggestion to overcome current challenges and emerging trends for future progression of research has also been provided.

## **7.2 Definition and Basic Features of HRs**

HR production is carried out through the plant tissue culture technique in order to study the plant metabolic processes or to manufacture precious secondary metabolites with the use of plant genetic engineering. HR culture is also called as transformed root culture from gram-negative soil bacterium *A. rhizogenes* that contains root-inducing plasmids (Ri plasmids) (Korde et al. [2016](#page-22-3); Pistelli et al. [2010\)](#page-25-6). It infects roots of dicot, and some monocot plants cause them to produce the opines which is a type of unusual amino acids (octopine, agropine, nopaline, mannopine, and cucumopine). Such opines are used by the bacterium as a carbon, nitrogen, and energy source (Ferdosi and Kashefi [2014\)](#page-20-0).

The morphology of HRs is significantly different from the normal roots as they are much more branched and have much lateral meristematic growth, which will lead to higher biomass. The abnormal roots however are easier to grow in artificial media without hormone, and they are neoplastic in nature, with hazy growth. Fabricated HRs by infection of *A. rhizogenes* have a high growth rate as well as genetic and biochemical makeup (Korde et al. [2016](#page-22-3)).

However, new techniques are developed in order to make HRs by the use of new plant species (Georgiev et al. [2011](#page-21-1)). HRs have numerous advantages such as indefinite and fast in vitro growth even in the absence of phytohormones as well as high genotype and phenotype stability (Ono and Tian [2011](#page-24-4)). HR culture is among the main cultures that are used to investigate metabolic processes of plants, secondary metabolites production, recombinant proteins, plant genetic engineering, phytoremediation, artificial seed production, biofortification, and biopharmaceuticals. Applications of these efficient technologies also include several aspects as metabolic engineering, bioreactor design, and process optimization (Raghavendra et al. [2016;](#page-25-7) Zahedi [2016](#page-28-1); Meena et al. [2015b](#page-24-5); Rawat et al. [2016](#page-25-8); Kumar et al. [2016a](#page-22-4)).

# **7.3 Mechanism of HR Cultures**

The interaction between plants and *A*. *rhizogenes* in HR establishment involves a complex series of events*. A. rhizogenes* is responsible for a neoplastic outgrowth of fine roots at the infection site, and infected plants show reduced vitality. These symptoms came to be known as the hairy root disease. Roots arising at the site of infection can be cultured aseptically, and the resulted transformed root clones may

<span id="page-3-0"></span>

**Fig. 7.1** Schematic overview of a Ri plasmid of *A. rhizogenes*

be subcultured indefinitely on basal medium, growing at rates several times quicker than normal roots (Flores and Filner [2012](#page-20-1)). *Agrobacterium* recognizes various phenolic compounds that have been produced from wounded plant cells, namely, acetosyringone and α-hydroxy acetosyringone.

After microbial colonization, consequently their attachment to plant cells T-DNA will be inserted (Sharma et al. [2013](#page-26-0)). This T-DNA is a transferable DNA from bacterium to plant cell. The T-DNA has a set of genes that are capable to encode enzymes required for cytokinin biosynthesis, phytohormone auxin control (*iaaM, iaaH, ipt*), and synthesis of sugar and amino acids (unusual amino acids). These segments have eukaryotic regulatory sequences and approximately 10–30 kbp in size and encode for the Ri conjugation, catabolism, opine synthesis, and integration of the T-DNA itself (Pistelli et al. [2010](#page-25-6)). Genes of T-DNA fragment facilitate the formation of neoplastic crown gall tumor and HR tissues followed by the synthesis of opines (Sharma et al. [2013](#page-26-0); Yasin et al. [2016](#page-28-2); Meena et al. [2016c](#page-24-6); Jaiswal et al. [2016;](#page-21-2) Jha and Subramanian [2016\)](#page-22-5). Depending on the bacterial strain, these metabolites are used as a carbon and nitrogen source for the bacteria. *A*. *rhizogenes* strains were categorized into two main classes, namely, Agropine-type and Mann opinetype strains. Among these, agropines are the most often used strains due to their strongest virulence (Sharma et al. [2013](#page-26-0)). The virulent strains of *A. rhizogenes* contain the Ri plasmids with different gene sequences (Fig. [7.1](#page-3-0)). Plasmids can be divided in strains producing mannopine and cucumopine with single DNA and strains producing octopine and agropine with two T-DNAs. The two T-DNAs are classified in the  $T_R$ -DNA (right DNA) and the  $T_L$ -DNA (left DNA). The rootinducing genes (*rol A*, *rol B*, *rol C*, *rol D*) are found in the center of  $T_1$ -DNA of the agropine-producing strains. Parts of the  $T_R$ -DNA are genes for the biosynthesis of

auxins and the synthesis of mannopine and agropine. After the transfer of the  $T_L$ -DNA and  $T_R$ -DNA, they are integrated in the genome of the plant cell. The  $T_L$ -DNA is vital for the hairy root induction (Chandra [2012\)](#page-20-2).

## **7.4 Establishment of HR Cultures**

Successful HR culture system requires several essential check marks, namely, selection of best *A*. *rhizogenes* strain, appropriate explants and antibiotic, and a suitable culture medium (Sharma et al. [2013](#page-26-0)). Strains of *A*. *rhizogenes* are widely varying in their transforming ability. HRs that are fabricated by using different types of bacterial strains show significantly different morphologies. These observed virulence and morphology differences could be justified by the different strain plasmid harbored (Saha et al. [2016a](#page-26-1); Yadav and Sidhu [2016](#page-28-3); Nguyen et al. [1992;](#page-24-7) Meena et al. [2015f\)](#page-24-8). Most plant materials like hypocotyl, stem, cotyledon, leaf, tuber, or storage root may be applied to make HRs (Królicka et al. [2001](#page-22-6); Sevón and Oksman-Caldentey [2002;](#page-26-2) Giri et al. [2001](#page-21-3)). In order to induce HRs, explants should be infected with strains of *A. rhizogenes* either by cocultivation or direct inoculation (Giri et al. [2001;](#page-21-3) Ur Rahman et al. [2004\)](#page-27-3). Subsequently, roots are subculture using a medium such as MS or  $B_5$  (Fig. [7.2](#page-5-0)) (Sevón and Oksman-Caldentey [2002](#page-26-2); Le Flem-Bonhomme et al. [2004;](#page-23-2) Palazón et al. [2003a,](#page-25-9) [b\)](#page-25-10).

## **7.5 Application of HR Cultures**

The HR culture shaves diverse and abundant applications (Fig. [7.3\)](#page-6-0). They traditionally have been used to investigate root physiology in conjunction with biosynthetic pathway elucidation (Ibanez et al. [2016\)](#page-21-4). Nowadays, HR culture technique is now being used for the fabrication of bioactive compounds, secondary metabolites, and phytochemicals. HRs are popular for regeneration of whole plants with desirable phenotypes by infection of ornamental plants with *A. rhizogenes* (Meena et al. [2016d;](#page-24-9) Saha et al. [2016b](#page-26-3); Verma et al. [2015b](#page-28-4); Bahadur et al. [2016b](#page-19-2); Das and Pradhan [2016;](#page-20-3) Dominguez-Nunez et al. [2016;](#page-20-4) Dotaniya et al. [2016](#page-20-5)).

Moreover, HR cultures have been used for phytoremediation of toxic substances and reactive dye. Presently, several high-value bioactives are fabricated by using HRs from various plant sources which have application in pharmaceutical and cosmetic products (Ono and Tian [2011\)](#page-24-4). Furthermore, recombinant protein production using this system was found to be a sustainable method for producing cytokines as well as protein therapeutics (Talano et al. [2012\)](#page-27-2).

<span id="page-5-0"></span>

Fig. 7.2 An overview of the HR culture establishment

<span id="page-6-0"></span>

**Fig. 7.3** The systematic applications of HR cultures

# **7.5.1 Application of HR Cultures for Secondary Metabolites Production**

Plants are known as chemical factories since they pose the ability to fabricate important phytochemical. However, the major issue is that their growth is dependent to the outside environmental stress. HR cultures are promising source for phytochemical due to sizable biomass production and biosynthetic capacity.

Furthermore, HR cultures frequently accumulate phytochemical at much higher levels than cell or callus cultures (McCoy and O'Connor [2008;](#page-23-3) Ono and Tian [2011\)](#page-24-4). Secondary metabolites as summarized in Table [7.1](#page-7-0) are naturally more complex as compared to primary metabolites. These compounds have been categorized into terpenoids, phenolics, and alkaloids (Chinou [2008\)](#page-20-6).

Several HR cultures have attracted significant amount of attention due to their potential in production of valuable phytochemical including *Artemisia annua*, *Catharanthus roseus*, *Arachis hypogaea*, and *Camptotheca acuminata/Ophiorrhiza pumila* (McCoy and O'Connor [2008\)](#page-23-3). List of secondary metabolites produced by wild HR cultures is summarized in Table [7.2.](#page-8-0) Although, non-transgenic HR cultures continue to serve as a good source for phytochemicals and secondary metabolites (Ono and Tian [2011](#page-24-4)).

However, application of metabolic engineering methods requires acritical understanding about the regulation of secondary metabolite pathways and the metabolic

Terpenes (composed)	Phenols (composed of sugars, benzene ring, H		
of $C$ and $H$ )	and $O$ )	Alkaloids	<b>Steroids</b>
Monoterpenes	Phenolic acids	Acridines	Cardiac glycoside
Sesquoiterpenes	Coumarins Glucosinolates		Pregnenolone
Diterpenes	Lignins	<b>Betalains</b>	derivatives
Triterpenes	Flavonoids	<b>Quinolizidines</b>	
Tetraterpenoids	<b>Tannins</b>	Furonoquinones	
	Anthocyanins	Harringtonines	
	Hydroxycinnamoyl derivatives	Isoquinolines	
	Phenalenones	<b>Indoles</b>	
	Proanthocyanidins	<b>Purines</b>	
	<b>Stilbenes</b>	Pyridines	
	<b>Tanins</b>	Tropane alkaloids	

<span id="page-7-0"></span>**Table 7.1** Classification of secondary metabolites (Rao and Ravishankar [2002\)](#page-25-2)

phenotype of the HR culture to regulate the dynamic distribution of metabolites between different biochemical pathways (Kruger and Ratcliffe [2009;](#page-22-7) Talano et al. [2012\)](#page-27-2). Table [7.3](#page-11-0) tabulated the common secondary metabolites that are produced by transgenic HRs.

## **7.5.2 Application of HR Cultures in Phytoremediation**

Environmental remediation is a method that deals with the removal of toxins in order to support the environment (Macek et al. [2008\)](#page-23-4). Remediation processes can be expensive; therefore, efficient and inexpensive technologies are still developing to address the needs in the field. Bioremediation includes the environmental treatment with the use of microorganisms and plants (Novakova et al. [2007;](#page-24-10) Najmanova et al. [2007\)](#page-24-11). In case of using plants, this is so-called phytoremediation (Garbisu and Alkorta [2001;](#page-21-5) Korde et al. [2016](#page-22-3)). The use of plants to absorb and accumulate organic and inorganic pollutants or to transform toxic molecules to harmless once has attracted attention (Eapen et al. [2007](#page-20-7); Doty [2008](#page-20-8); Macek et al. [2008;](#page-23-4) Ibanez et al. [2016\)](#page-21-4).

Phytoremediation process usually occurs through several complex interactions between the key involved sources (Krystofova et al. [2009;](#page-22-8) Guillon et al. [2006\)](#page-21-6). Roots are normally the main contact point between contaminants and the plant tissues they are the key point of assessment of the phytoremediation potential (Verma et al. [2014;](#page-28-5) Meena et al. [2014a](#page-23-5), [2015e;](#page-24-12) Teotia et al. [2016\)](#page-27-4).

However, in this sense HR culture has been found suitable in order to study the xenobiotic detoxification without the soil matrix or microbes interaction (Talano et al. [2012](#page-27-2)). Figure [7.4](#page-12-0) summarizes how a plant deposits the toxin efficiently. Plants are able to chemically modify toxic substances through their direct metabolism (Krystofova et al. [2009\)](#page-22-8). Greater genotypic and phenotypic stability are the

Secondary metabolite	Function	<b>HR</b>	References
Ajmalicine, ajmaline	Antihypertensive	Rauvolfia micrantha	Sudha et al. (2003)
Artemisinin	Antimalarial	Artemisia annua	Weathers et al. (2005)
Azadirachtin	Biopesticide	Azadirachta indica	Srivastava and Srivastava (2012c)
Benzylisoquinoline alkaloids (morphinan, codeine, and sanguinarine)	Analgesic, antibiotic	Papaver somniferum	Park and Facchini (2000) and Le Bonhomme et al. (2004)
Betalain	Red pigments for food industry, strong aphrodisiac, laxative	Beta vulgaris	Rudrappa et al. $(2004)$ and Pavlov et al. (2003)
Camptothecin	Antitumor, AIDS, falciparum malaria, colorectal and ovarian cancers treatment	Ophiorrhiza alata Craib, Ophiorrhiza pumila	Ya-ut et al. $(2011)$ and Sato et al. (2001)
3,4-Dihydroxyl-L- phenylalanine	Therapeutic agent against Parkinson's disease	Stizolobium hassjoo	Sung and Huang (2006)
Dopa and dopamine	Neurotransmitters	Beta vulgaris	Rudrappa et al. (2004)
Flavone glycosides	Anti-inflammatory action	Catharanthus roseus	Talano et al. (2012)
Flavonoids	Meant for the treatment of gastric ulcers, anti- inflammatory, and antitussive	Glycyrrhiza pallidiflora	Li et al. (2002)
Flavonoids	Antimutagenic, antiulcer, antitumor, antimicrobial	Glycyrrhiza uralensis	Zhang et al. (2009)
Glycyrrhizin	Artificial sweetener and pharmaceutical products (peptic ulcers treatment)	Glycyrrhiza inflate	Wongwicha et al. (2011)
Glycyrrhizin	Diuretic, tonic, alexiteric, antifertility	Abrus precatorius	Dixit and Vaidya (2010)
Hyoscyamine	Narcotic and antispasmodic activity, used against Parkinson's disease	Datura stramonium	Pavlov et al. (2009)
Indole alkaloids (vinblastine, vincristine)	Anticancer	Catharanthus roseus	Ayora-Talavera et al. (2002)
Iridoid glycosides	Anti-inflammatory, analgesic, antidiabetic	Harpagophytum procumbens	Georgiev et al. (2006)

<span id="page-8-0"></span>**Table 7.2** List of the secondary metabolites that are produced by wild HR cultures

(continued)



**Table 7.2** (continued)

(continued)

Secondary metabolite	Function	<b>HR</b>	References
Tropane alkaloids (scopolamine and hyoscyamine)	Parasympatholytic	Przewalskia tangutica	Lan and Ouan (2010)
Withanolide A	Brain regenerative properties	Withania somnifera	Prayeen and Murthy $(2012)$
Xanthotoxin (furocoumarin)	Leucoderma	Ammi majus	Krolicka et al. (2001)

**Table 7.2** (continued)

important advantages of HR cultures which provide a more promising system over time for phytoremediation (Doran [2009\)](#page-20-12). Additionally, the organized nature of HR cultures offers an added advantage that makes them more useful for cultivation in bioreactors at large scale (Angelini et al. [2011;](#page-19-5) Bahadur et al. [2017](#page-19-6); Verma et al. [2017b;](#page-28-11) Kumar et al. [2017b](#page-23-8)). HRs that have been functionalized by genetic engineering are expected to become a new solution for environmental treatment in near future (Guillon et al. [2006\)](#page-21-6).

HRs produced by hyper-accumulators are capable to uptake nickel, uranium, or cadmium from polluted environment (Boominathan and Doran [2003](#page-19-7); Boominathan et al. [2004](#page-19-8); Eapen et al. [2003](#page-20-13); Agostini et al. [2003;](#page-19-9) Suresh et al. [2005;](#page-27-8) Gujarathi et al. [2005](#page-21-9)). Phytoremediation of several environmental pollutants by wild-type and transgenic HR cultures is shown in Table [7.4.](#page-13-0)

## **7.6 Recent Advances in HR Cultures Scale-Up**

Root tissues are not identical to microbial cultures in many ways. Therefore, bioreactors for HR cultures are more challenging to be controlled, operated, and scaled up. Development of innovative bioreactors and process intensification will allow to optimize cell growth and large-scale production (Sharma et al. [2016;](#page-26-8) Meena et al. [2013c](#page-23-9), [2016e;](#page-24-14) Verma et al. [2015a](#page-28-12); Bahadur et al. [2016a;](#page-19-10) Masood and Bano [2016](#page-23-10)).

# **7.6.1 Development of Groundbreaking Bioreactors in HR Cultures**

Design and optimization of bioreactors have been the great advance in HRs for industrial-scale production of metabolites (Huang and McDonald [2012\)](#page-21-10). Production of HRs in bioreactors helps to have a better control on operating conditions and consequently optimize the growth and biosynthesis of the secondary metabolite (Eibl and Eibl [2008\)](#page-20-14). Bioreactor optimization for fabrication of HRs is of critical importance for scale-up strategies.

HR bioreactors can be in general divided into gas or liquid phase. In liquid-phase bioreactors, roots are always placed in the medium; as a result they are called submerged reactors. On the other hand, in gas-phase reactors, the roots are almost exposed

Secondary			
metabolite	Function	Transgenic HR	Foreign genes
Solanoside	Antineoplastic agent	Solanum khasianum	Gene encoding a specific antibody that binds solanoside
Indole	Beneficial effects on cancer, sedative and hypotensive action	Catharanthus roseus	Modified anthranilate synthase (AS) alpha subunit $(trp5)$ and tryptophan decarboxylase gene (TDC)
Ginseng	<b>Traditional Chinese</b> medicine, tonic, antiaging, anticancer, and anti- diabetes properties	Panax ginseng	cs gene for cycloartenol synthase enzyme
Scopolamine		Hyoscyamus niger	Putrescine N-methyltransferase pmt) and hyoscyamine 6ß-hydroxylase (h6h) genes
Catharanthine	Anticholinergic agents that act on parasympathetic nervous system	Catharanthus roseus	Geraniol 10-hydroxylase (G10H) and a jasmonate- responsive transcript factor (ORCA3)
Hyoscyamine, scopolamine		Scopolia parviflora	Putrescine N-methyltransferase (pmt) and hyoscyamine 6ß- hydroxylase (h6h)
Anisodamine, anisodine, hyoscyamine, scopolamine		Anisodus acutangulus	Putrescine N-methyltransferase ( <i>pmt</i> ) and gene codifying tropinone reductase I (TRI)
Glycyrrhizin	Medicine, healthcare products, food (sweetener), and cosmetics	Glycyrrhiza uralensis	Chalcone synthase
Flavones: baicalin. baicalein, wogonin	Diuretic, anti-inflammatory, antiseptic, antispasmodic, and anticancer	Scutellaria <i>baicalensis</i>	Chalcone isomerase
Vitamin <sub>C</sub>	Antioxidant properties	Solanum lycopersicon	gal UR gene
Total sterols	Hypocholesterolemic, anticarcinogenic properties	Centella asiatica	Farnesyl diphosphate synthase from Panax ginseng

<span id="page-11-0"></span>Table 7.3 List of secondary metabolites produced through transgenic HR cultures (Talano et al.  $2012$ 

<span id="page-12-0"></span>

**Fig. 7.4** Types of phytoremediation. Plant metabolizes the pollutant via organic and inorganic phytoremediation or rhizospheric metabolism. Phytoremediation includes several approaches, namely, phytostabilization, phytoextraction, phytodegradation, and phytostimulation

to air or another gas mixture (Kim et al. [2002a](#page-22-12), [b;](#page-22-13) Stiles and Liu [2013](#page-27-9)). The design of the reactor also depends on the product location, which is either intracellular or extracellular (Meena et al. [2013b,](#page-23-12) [2015d;](#page-23-13) Shrivastava et al. [2016;](#page-26-9) Singh et al. [2015\)](#page-26-10).

HR cultivation is usually associated with clumps formation that are naturally composed of primary roots and their bridged lateral roots. It is very difficult to find appropriate bioreactor for HR cultures because the rheological properties of HR cultures vary from one species to another and even within clones of a single species. Several bioreactor designs have been reported for HRs (Mishra and Ranjan [2008\)](#page-24-15). Schematic diagrams of promising bioreactor types that have been successfully tested are depicted in Fig. [7.5.](#page-15-0)

#### **7.6.1.1 Liquid-Phase Bioreactors**

In liquid-phase reactors, the culture space is filled up with liquid medium, and several techniques are used to provide the required aeration to the media. Since the roots are submerged, therefore, mixing and mass transfer are the main issues in scaling up the process (Eibland Eibl [2008](#page-20-14); Curtis [2000](#page-20-15); Nath et al. [2017](#page-24-16); Sarkar et al. [2017;](#page-26-11) Verma et al. [2017a\)](#page-28-13).

Chemical				
nature of pollutant	Nature of HR	Pollutant	Plant species	References
Inorganic	Wild type	Arsenic	Nicotiana tabacum	Talano et al. (2014)
		Cadmium	Thlaspi caerulescens	Nedelkoska and Doran (2000)
		Cadmium and lead	Brassica juncea	Eapen et al. (2007)
		Chromium	Brassica napus and Pantoea sp. FC1	Ontañon et al. (2014)
		<b>Nickel</b>	Alyssum murale	Vinterhalter et al. (2008)
		<b>Nickel</b>	Alyssum bertolonii	Boominathan et al. (2004)
		Uranium	Armoracia rusticana	Soudek et al. (2011)
		Uranium	Daucus carota	Straczek et al. (2009)
		Zinc and nickel	Brassica juncea	Ismail and Theodor $(2012)$
	Transgenic	Copper	Nicotiana tabacum	Ibanez et al. (2016)
Organic	Wild type			
		Explosives (DNT, TNT; ADNTs; DANT <sub>s</sub> )	Armoracia rusticana	Nepovim et al. (2004)
		N-acetyl-4- aminophenol	Armoracia rusticana	Huber et al. (2009)
		<b>PCBs</b>	Solanum nigrum	Rezek et al. (2007), (2012)
		Phenol and chloro derivatives	Brassica juncea	Singh et al. $(2006)$ , Coniglio et al. (2008), and Gonza'lez et al. (2012)
			Daucus carota, Ipomoea batatas L.	De Araujo et al. (2006)
			Nicotiana tabacum	Talano et al. (2010)
			Helianthus annuus	Jha et al. (2013)
			Nicotiana tabacum	Talano et al. (2010)
			Solanum lycopersicon	Khoudi et al. (2012)
			Solanum lycopersicum	Gonzalez et al. (2006); (2008)

<span id="page-13-0"></span>**Table 7.4** Phytoremediation of several environmental pollutants by wild-type and transgenic HR cultures

(continued)

Chemical				
nature of pollutant	Nature of HR	Pollutant	Plant species	References
		Reactive red 198 dye	Tagetes patula L.	Patil et al. (2009)
		Tetracycline, oxytetracycline	Helianthus annuus	Gujarathi et al. (2005)
		Textile dye: Methyl orange	Brassica juncea.	Telke et al. (2011)
		Textile dye: reactive green 19A-HE4BD	<b>Sesuvium</b> portulacastrum L.	Lokhande et al. (2015)
	Transgenic	Phenol	Nicotiana tabacum	Alderete et al. (2009)
			Brassica juncea inoculated with two rhizobacteria	Gonzalez et al. (2013)
			Solanum lycopersicum	Oller et al. (2005)
			Brassica juncea inoculated with Pantoea sp. FC1	Ontañon et al. (2014)
			Nicotiana tabacum expressing $tpxI$ and/or tpx2 genes	Sosa Alderete et al. (2009), (2012)
			Nicotiana tabacum expressing tpx1 $gene + AMF$	Ibanez et al. (2011)
		<b>TCE</b>	Atropa belladonna	Banerjee et al. (2002)

**Table 7.4** (continued)

*DNT* 2,4-dinitrotoluene, *PCB* polychlorinated biphenyls, *TNT* 2,4,6-trinitrotoluene, *DANTs* diaminonitrotoluenes, *ADNTs* aminodinitrotoluenes, *AMF* Arbuscular Mycorrhizal Fungi, *TCE* trichloroethylene

Design considerations comprise of mechanisms to provide adequate nutrient to the roots. Mixing and aeration strategy represents the main design differences between the various types of liquid-phase bioreactors. The most commonly used liquid-phase bioreactors are, namely, pneumatic reactors and stirred tanks. Methods for immobilizing HRs include cages, meshes, and polyurethane foam (Eibl and Eibl [2008\)](#page-20-14).

Past studies evaluated the use of stirred tank reactors (STR) for HRs cultivation. In order to supply required amount of oxygen, compressed air is always spared into the bioreactor from a placed device in the impeller region. STRs are normally not useful for HR cultures despite their wide range of application in biotechnology. This is mainly because of the callus formation and wound response which are usually a response to the impeller rotation shear stress (Taya et al. [1989](#page-27-14); Mishra and Ranjan [2008\)](#page-24-15). Pneumatic bioreactors are the ones that include both airlift and bubble column reactors.

<span id="page-15-0"></span>

**Fig. 7.5** Schematic diagrams of the bioreactors used for HR culture

Bubble column reactors (BCR) are among the simplest bioreactors that are easy to scale up. The use of bubbles instead of mechanical mixers minimizes the shear stress on the cultures (Choi et al. [2008](#page-20-18); Huang and McDonald [2012](#page-21-10)). However, the major drawback with BCRs are the undefined flow pattern of the liquid (Choi et al. [2008\)](#page-20-18) and the reduced growth performance (Kwok and Doran [1995\)](#page-23-15). In the

presence of high biomass, the bubbles may coalesce resulting in the reduction of gas-liquid interface area (Huang and McDonald [2012\)](#page-21-10). BCRs are liquid-phase bioreactors in which the roots are submerged in the medium. Liquid mixing is obtained by the upflow of air bubbles generated from an air distributor situated at the bottom of the column. In contrast to BCRs, airlift reactors (ALRs) contain a draft tube (either internal or external) to avoid coalescing bubbles. ALRs distribute shear stress more evenly, reduce shear stress, consume little energy, and promote a cylindrical mixing of the medium (Stiles and Liu [2013\)](#page-27-9).

The draft tube in ALRs prevents bubble coalescence by forcing the bubbles to move in one direction. It also distributes shear stresses equally throughout the reactor. As a result, cells are able to grow in a more stable physical environment than those growing under high shear, a condition causing cell damage and lower productivity in STRs. It has also been shown experimentally that shear stress rates generated in ALRs are lower than those generated in BCRs.

ALRs have been extensively used for HRs since the initiation of HR bioreactor studies for species including *Panax ginseng* (Yoshikawa and Furuya [1987\)](#page-28-15), *Armoracia rusticana* (Taya et al. [1989\)](#page-27-14), *Trigonella foenum-graceum* (Rodriguez-Mendiola et al. [1991](#page-26-14)), *Lippia dulcis* (Sauerwein et al. [1991](#page-26-15)), *Lithospermum erythrorhizon* (Shimomura et al. [1991\)](#page-26-16), *Ophiorrhiza pumila* (Sudo et al. [2002](#page-27-17)), and *Echinacea purpurea* (Abbasi et al. [2009\)](#page-19-13).

Conventional ALRs have been extensively used for scale-up cultures of HR lines; however, they are generally not appropriate for high-density cultures due to inadequate mixing and oxygen mass transfer (Choi et al. [2008\)](#page-20-18). This phenomenon is mainly based on uneven distribution of root tissue at certain regions as well as excessive gas-phase channeling (Taya et al. [1989](#page-27-14)).

### **7.6.1.2 Gas-Phase Bioreactors**

In gas-phase reactors, roots are exposed to a mixture of air or gas mixture. The liquid nutrient is usually sprayed onto the top of the root bed (Kim et al. [2002a,](#page-22-12) [b\)](#page-22-13). These reactors have been widely used in plant tissue and HR cultures due to their abundant oxygen supply (Stiles and Liu [2013](#page-27-9); McKelvey et al. [1993](#page-23-16); Katuri et al. [2011;](#page-22-16) Wyslouzil et al. [1997](#page-28-16)). However, gas-phase reactors yet require a matrix for anchoring the HRs. These can be mesh trays or mesh cylinders. In addition, these reactors are labor intensive as their requirement for uniform loading (Eibl and Eibl [2008;](#page-20-14) Choi et al. [2008;](#page-20-18) Srivastava and Srivastava [2007;](#page-27-18) Velazquez et al. [2016;](#page-28-17) Meena et al. [2014b](#page-23-17), [2015c](#page-23-18); Sindhu et al. [2016;](#page-26-17) Singh et al. [2016](#page-26-18); Ramakrishnan and Curtis [2004\)](#page-25-18).

Nutrient mist reactors (NMRs) are another one of gas-phase-type reactors. In these systems plant organ is usually dispersed in the air phase with the help of a mesh support. NMRs have definite advantages, such as easy operation, high dissolved oxygen tension present in the mist, lack of shear, and ease of scaling up. Whitney ([1992\)](#page-28-18) investigated the performance of different types of bioreactors for *D. stramonium* and *Nicotiana tabacum* cultivation*.* Authors stressed that the growth rate and yield of tobacco HRs were greater in NMRs than in STRs, TBRs, and ALRs. Recently, HRs of *Stizolobium hassjoo* (velvet bean) were cultivated in 3 and 9 l NMRs by Huang et al. [\(2004](#page-21-17)) to evaluate the oxygen uptake rate, effects of intermittent medium supply, and other growth-related parameters.

Several other comparative studies also have been evaluated the optimal bioreactor type for a particular species of HRs. The production of *Artemisia annua* HRs was compared both in bubble and mist bioreactors. Based on the results, authors suggested that the overall biomass was higher in the BCR (Kim et al. [2002a,](#page-22-12) [b\)](#page-22-13). However, the mist reactor usually accumulates lower amount of biomass as compared to the BCR. This behavior could be due to insufficient nutrient availability (Choi et al. [2008](#page-20-18); Srivastava and Srivastava [2012a](#page-27-19), [b](#page-27-20)).

## **7.6.1.3 Novel Bioreactors**

Hybrid reactor can be seen as a method to address this issue, a reactor which allows the roots to attach uniformly to the anchoring system (Stiles and Liu [2013\)](#page-27-9). Disposable bioreactors could also be seen as another alternative to the traditional protocols. These reactors can significantly reduce the operation costs by eliminating the need for cleaning or sterilization though out the process (Eibl and Eibl [2006\)](#page-20-19). Disposable wave bioreactor systems could also be another advancement in the bioreactor design area (Mishra and Ranjan [2008\)](#page-24-15). These systems work on the basis of using wave for agitation purpose which in turn reduces the stress levels (Palazón et al. [2003a,](#page-25-9) [b](#page-25-10)). Large-scale wave bioreactors having the capacities of up to 600 L are now commercially applicable (Mishra and Ranjan [2008](#page-24-15); Eibl and Eibl [2006\)](#page-20-19).

## **7.6.2 Process Intensification**

Process intensification methods could also be utilized in plant and tissue culture works (Stiles and Liu [2013](#page-27-9)). The ability to exploit HR cultures as a source of bioactive chemicals depends on the development of a suitable bioreactor system where several physical and chemical parameters must be taken into consideration. Selection of highly productive cell lines, manipulation of nutrients, optimizing the culture environment, elicitation, metabolic engineering, in situ product removal, and ultrasound have been applied for process intensification in HR bioreactor cultures (Mishra and Ranjan [2008;](#page-24-15) Stiles and Liu [2013](#page-27-9)).

#### **7.6.2.1 Optimization of Bioreactor Parameters**

Development of an appropriate bioreactor depends on several physical and chemical parameters, such as optimum pH, sufficient substrate, controlled temperature, salts for nutrition, product and by-product removal, oxygen, inoculation size and density, and product recovery. The agro-bacterial concentration has an important role in the production of transformed roots (Mishra and Ranjan [2008\)](#page-24-15). Dissolved oxygen is another important factor in the bioreactor microenvironment. HRs cultured in bioreactors have the affinity to form clumps which critically inhibits the oxygen transfer (Bordonaro and Curtis [2000](#page-19-14)). Nutrient availability is also a major point for scale-up, and minerals are an important regulatory factor for HR growth (Sivakumar et al. [2005\)](#page-26-19). Furthermore, periodic measurement of nutrients concentration during periods in bioreactors would provide key information regarding metabolic production (Wilhelmson et al. [2006](#page-28-19); Sivakumar et al. [2005\)](#page-26-19).

Light also plays a key role for both growth and production of secondary metabolites. The stimulatory role of light on the production of secondary compounds has been demonstrated using plant species "*Perilla frutescens* and *Artemisia annua*" (Zhong et al. [1991;](#page-29-2) Wang et al. [2001;](#page-28-20) Abbasi et al. [2007;](#page-19-15) Taya et al. [1994](#page-27-21); Jacob and Malpathak [2004](#page-21-18)).

# **7.6.2.2 Elicitation**

Elicitation is the effective technique which is currently used for improving the production of secondary metabolites (Zhao et al. [2005](#page-29-3); Baenas et al. [2014](#page-19-16)). Overall, based on origin, elicitors are classified biotic and abiotic. Basically, biotic elicitors are either physical factors or chemical factors such as ultraviolet light heavy metals and salts (Stiles and Liu  $2013$ ). Salts including AlCl<sub>3</sub>, AgNO<sub>3</sub>, CdCl<sub>2</sub>, CaCl<sub>2</sub>, CuCl<sub>2</sub>,  $CoCl<sub>2</sub>$ , KCl, HgCl<sub>2</sub>, MgSO<sub>4</sub>, VOSO<sub>4</sub>NiSO<sub>4</sub>, and Zn ions have been used to increase the secondary metabolite production in a variety of plant (Ramirez-Estrada et al. [2016;](#page-25-19) Li et al. [2006](#page-23-19); Vasconsuelo and Boland [2007\)](#page-27-22). Abiotic elicitors are usually cheaper than biotic; however, they are not as efficient for the cultivation of the target microorganism (Georgiev et al. [2007\)](#page-21-19). Specificity of the elicitor, culture growth stage, treatment interval, the concentration, medium composition, and light are the main factors that affect the effectiveness of elicitation (Sharma et al. [2013\)](#page-26-0).

# **7.6.2.3 Metabolic Engineering**

Metabolic engineering of biosynthetic pathways has been established recently to enhance the fabrication of secondary metabolites. In this case some general issues have to be taken into account, namely, competing pathways, cofactors for the reaction, and rate-limiting enzymatic steps which are among the major metabolic engineering issues (Ludwig-Müller et al. [2014;](#page-23-20) Georgiev et al. [2010;](#page-21-20) Chandra and Chandra [2011](#page-20-20)).

# **7.7 Concluding Remark and Future Developments of HR Cultures**

To date, significant progresses have been made in the genetic transformation and tissue culture in order to amplify the key pathways for the biosynthesis of targeted metabolites. Commercial production of HRs has attracted much attention recently as compared to the other plant cells. HR cultures are unique due to their much higher genetic and biosynthetic stability. However, exploration into inexpensive novel elicitors and bioreactors are required in order to warrant their industrial implementation. Further, generated knowledge from plant metabolic pathways and advancements in genetic engineering will help HRs to become a promising and sustainable fabrication system in the near future.

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