

Qiang-Sheng Wu *Editor*

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# Arbuscular Mycorrhizas and Stress Tolerance of Plants

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# Preface

Arbuscular mycorrhizal fungi (AMF), a kind of ancient soil microorganisms, have existed in various ecological soils for almost 400 million years old. These fungi can form mutualistic relationships with over 80% of land's plants, namely, arbuscular mycorrhizas (AMs). This symbiosis is the most common mycorrhizal association in natural ecosystems and partly undertakes the absorption and delivery of mineral nutrients and water from the soil to the host plant by mycorrhizal hyphae. Additionally, AMs represent many benefits for the fungal partner, including enhancement of tolerance to abiotic and biotic stresses, growth improvement, modulation of ecosystem resilience, and maintenance and improvement of soil structure. Therefore, the AMs are critical for plant health, survival, and restoration in native ecosystems and good soil structure.

AMF, as well as plants, are often exposed to all or many of abiotic and biotic stresses, including extreme temperature, pH, drought stress, waterlogging stress, toxic metals, soil pathogens, etc. Studies in the past indicated a quick response of AMF to these stresses by several mechanisms, such as root morphological modification, reactive oxygen species change, osmotic adjustment, direct absorption of water by extraradical hyphae, upregulated expression of relevant stressed genes, release of glomalin-related soil protein, etc. The underlying strategy under mycorrhization to cope with stresses is involved in morphological, physiological, biochemical, and molecular processes, which is a complex network in multiple dimensions. The AMF responses are often associated with homeostatic regulation of internal and external environments.

From 2002, I and my team worked at the mycorrhizal functioning in drought tolerance of plants in China. I realized that mycorrhizal researches on stresses are a hard work. Until now, I have evaluated mycorrhizal roles in alleviating drought stress, temperature stress, waterlogging, and salt stress. I realize that the relevant books are important for mycorrhizal researchers. Hence, I have begun launching the edition of this book in Feb. 2016. The book was approved by Springer in May 2016. Here, I sincerely thank our contributing authors for their outstanding cooperation to write selflessly these valuable chapters. I also thank the editors of Springer, Prasad Gurunadham, Yu Zhu, and Xiao-Jin Huang, who spent much time publishing this

book. I really appreciate my PhD tutor, Prof. Ren-Xue Xia, from Huazhong Agricultural University, for introducing me to the mycorrhizal research field.

Finally, I sincerely thank the National Natural Science Foundation of China (31372017; 30800747), the Plan in Scientific and Technological Innovation Team of Outstanding Young, Hubei Provincial Department of Education (T201604), the Key Project from Ministry of Education (211107), the Key Project of Natural Science Foundation of Hubei Province (2012FFA001), and the Science-Technology Project from Hubei Provincial Department of Education (Q20111301) to provide the fund for mycorrhizal researches. I hope that this book can help use AMF more efficiently as a biostimulant to enhance stress tolerance in the host plants.

Jingzhou, Hubei, China

Qiang-Sheng Wu

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## About the Editor



**Qiang-Sheng Wu** received his PhD in pomology from Huazhong Agricultural University in 2006. Now, he is working as a professor at the College of Horticulture and Gardening, Yangtze University, and as an administrative director at the Institute of Root Biology, Yangtze University. In addition, Dr. Wu is an invited professor at the Univerzita Hradec Králové. Professor Wu focused on the arbuscular mycorrhizal researches in fruit trees. He concerns the functioning and physiology of arbuscular mycorrhizas in plant and soil, especially in citrus plants. At present, he works at the research in the signaling communication by common mycorrhizal network, the functioning and evaluation

of glomalin-related soil protein, the physiology-molecular mechanisms about mycorrhiza-enhanced tolerance of drought stress and salt stress, and the relationship between mycorrhizas and root morphology or root hairs.

Until now, he has published one book titled *Arbuscular Mycorrhizal Research and Application of Horticultural Plants* and five chapters of relevant books. He published more than 60 papers in the international popular journals, such as *Soil Biology and Biochemistry*, *Scientific Reports*, *Mycorrhiza*, *Applied Soil Ecology*, *Soil and Tillage Research*, *Frontiers in Microbiology*, *PLoS One*, *Fungal Ecology*, *Journal of Plant Physiology*, *Journal of Plant Growth Regulation*, *European Journal of Soil Biology*, *Scientia Horticulturae*, etc. He also published more than 30 papers in Chinese journals. He is invited as reviewers to review lots of manuscripts from popular journals, including *Applied Soil Ecology*, *Environmental and Experimental Botany*, *Microbial Ecology*, *Plant Physiology and Biochemistry*, *European Journal of Soil Biology*, *Scientia Horticulturae*, *Plant Biology*, *Journal of Plant Growth Regulation*, *Functional Plant Biology*, etc.

Dr. Wu conducts ten projects, guided two doctors and 18 master's students, served as the editor of eight international journals and the member of Citrus Association in Hubei Province, and obtained the Fourth Scopus Young Researcher Award.

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# Chapter 1

## Arbuscular Mycorrhizas: An Overview

Sajid Mahmood Nadeem, Muhammad Yahya Khan,  
Muhammad Rashid Waqas, Rana Binyamin, Sohail Akhtar,  
and Zahir Ahmad Zahir

**Abstract** Almost every plant in natural ecosystem forms association with fungi either **intracellularly** as in arbuscular mycorrhizal fungi (AMF), or **extracellularly** as in ectomycorrhizal fungi. Arbuscular mycorrhizas (AMs) represent the most widespread symbiosis with land plants. The associated fungi colonize the plant roots and reside in the internal tissues of their host plant. This mutualistic association not only plays key role for enhancing plant growth by facilitating the uptake of water and essential nutrients but also protects the plant from adverse soil conditions. The application of mycorrhizal fungi is a promising alternative strategy for sustainable crop production under normal as well as biotic and abiotic stress conditions. The mycorrhizal plants have an improved ability for nutrient uptake and have ability to tolerate stress environments. There are increasing interest for the application of AM fungus for improving plant growth and enhancing crop production. The AM fungus also has positive impact on crop growth by improving soil quality by increasing water infiltration and retention and therefore reducing soil erosion. This review chapter epitomizes the current knowledge on the significance of AM fungus for improving crop production and maintaining agriculture sustainability.

**Keywords** Agriculture sustainability • Crop production • Mineral • Mycorrhiza

### 1.1 Introduction

In soil environments, plants are colonized by a number of organisms living in the soil. Some microorganisms, particularly beneficial bacteria and fungi, can improve plant performance by developing symbiotic association with the plant roots. Mycorrhiza is a nonpathogenic symbiotic association between roots and fungi. In

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this association, fungus receives the photosynthetic products prepared by the plant and in turn facilitates the plant by enhancing the availability of major essential nutrients particularly phosphorus and nitrogen. Many plants form symbiotic association with fungus that enhances their nutrient uptake ability, improves photosynthesis, and protects them from diseases and toxicities of heavy metals (HM) (Al-Karaki 2000; Andrade et al. 2009; Mehraban et al. 2009; Zhu et al. 2012, Birhane et al. 2012; Liu et al. 2015).

An arbuscular mycorrhiza is a symbiotic association between plant and fungus, in which the fungus penetrates the root cortical cells of a vascular plant. This association is commonly known as vesicular-arbuscular mycorrhiza (VAM) owing to the formation of particular vesicles (bladder-like structures) and arbuscules (branched finger-like hyphae) after colonizing the root cortical cells. Arbuscular mycorrhiza is the most common type of symbiotic association. It has been suggested that as many as 90% world plant species formed mycorrhizal association.

Arbuscular mycorrhizal fungi can adopt a wide range of soil conditions. Although stress environment having excess salts and oxygen deficiency is harmful for survival and efficiency of mycorrhizal fungus, some fungus is able to persist and colonize the plant root under such adverse conditions (Landwehr et al. 2002; Macek et al. 2012; Talaat and Shawkly 2012; Sinclair et al. 2014). Similarly, in semiarid environment, where aggregate stability is one of the most important properties for better plant growth and development, the symbiotic association between plant and fungus enhances the aggregate stability even under stress environment (Caravaca et al. 2006; Wu et al. 2008). The production of glycoprotein glomalin by the fungus is a key factor for improving aggregate stability (Gadkar and Rillig 2006; Kohler et al. 2009). Although the mechanisms by which fungus enhances the water relations of host plant is still not clear yet, it is well documented that arbuscular mycorrhizal fungus improves water uptake by regulating stomatal conductance (Auge et al. 2015). Owing to this water uptake, in addition to providing macro- and micro-nutrients (Smith and Read 2008; Javaid 2009), mycorrhizal association also helps the plant to survive under water-limited environment (Farahani et al. 2008). In general, arbuscular mycorrhiza is an essential component of sustainable agriculture owing to its vital role in nutrient availability, enzyme production, increasing photosynthesis rate, and enhancing plant tolerance against biotic and abiotic stresses (Adriano-Anaya et al. 2006; Evelin et al. 2009; Wu and Xia 2009; Hu et al. 2010; Kohler et al. 2010).

## 1.2 Fungal Association with Plants

Fungi are eukaryotic spore-producing organisms, which are usually filamentous and branched and lack chlorophyll. Fungi have cell wall, composed of chitin and glucans but no cellulose. Oomycetes are fungal-like organisms and the majority have cell wall composed of glucans and cellulose, but no chitin. Fungi and oomycetes

have both types of relationships with plants, i.e., pathogenic and symbiotic. In fungi, more than 10000 species are pathogenic to plants. Plant pathogenic fungi are parasitic but all parasitic fungi are not pathogenic. Plant parasitic fungi obtain their nutrition from the host plant, but the host in response does not necessarily show disease symptoms, whereas plant pathogenic fungi are parasites, which cause different diseases characterized by specific symptoms. Fungi-like biotroph or obligate parasites can only multiply and grow in association with their specific host plant. Others, which require their host plant for part of their life cycle but can complete their life cycle on dead organic matter also, or in other words they can grow and multiply on living organism as well as on dead organic matter, are called nonobligate parasites. Further, nonobligate parasites are categorized as facultative parasites and facultative saprophytes considering whether these are primarily saprophytes or primarily parasites. Biotrophic fungi obtain nutrients from living tissues of their host plant through specialized cell called haustoria which develop inside the host cells. Necrotrophic fungi first kill the host tissues via different enzymes and toxins and then obtain their nutrients from dead host tissues. Necrotrophic fungi mostly have a wide range of host species, whereas in case of biotrophic fungi, they have a narrow host range as they have developed host-specific and specialized mechanism of parasitism.

Diversity of relationship between fungi and plants varies from pathogenic to symbiotic association. Symbiosis means living together for their mutual benefits. Dialogues at molecular level take place during fungi and plant interactions, which result in host's metabolic modifications, protection against environmental stresses, and providing friendly conditions to symbiont (fungi). Mycorrhizal fungi mostly exist in forest trees and live either on the plant roots or in the plant roots. More than 90% of plant species have symbiotic association with mycorrhizal fungi (Bonfante and Genre 2010). Fruits, vegetables, cereals, and ornamental plants have also shown mycorrhizal growth. This type of fungal association increases absorption surface area of root and benefits the plant in terms of water and nutrient (nitrogen and phosphorus) uptake (Sylvia et al. 2005; Smith and Read 2008) and provides protection from biotic and abiotic stresses (Zhang et al. 2010; Yang et al. 2014). Fungal hyphae are quite thin as compared to plant roots so can easily reach even tiny pores in soil. Plants provide 10–20% sugar (carbon) as a cost of above benefits which was synthesized by plant via photosynthesis (Allen et al. 2011). On the basis of fungi hyphal arrangement within cortical tissues, mycorrhizae are simply classified as ectomycorrhizae and endomycorrhizae. Ectomycorrhizae most of the time dominate in temperate forests and belong to basidiomycetes and some ascomycetes. Ectomycorrhizal relationship exists between 10% of plant species and near 5000 fungal species. Ectomycorrhizae modify plant roots into swollen and profusely branched as compared to non-mycorrhizal roots. The fungal hyphae form a “fungus mantle” around the feeder roots. Fungi penetrate the roots but remain around the cortical cells and form a hartig net. Endomycorrhizae are mostly formed by fungi belonging to the genera *Glomus*, *Gigaspora*, *Funneliformis*, *Entrophospora*, *Acaulospora*, *Archaeospora*, *Scutellospora*, and *Sclerocystis*; however, some basid-

omycetes also form endomycorrhizae. Endomycorrhizae dominate in cultivated crops while some are present in forest trees as well. Arbuscular mycorrhizae (AM) symbiotic interaction occurs excessively. Studies showed that AM fungi exists 460 million years before first plants originated (Kistner and Parniske 2002; Bonfante and Genre 2010). Arbuscules are formed by endomycorrhizal hyphae within the plant cortical cells and are highly branched, and mature arbuscules have short life and survive for 4–5 days. Arbuscules are considered as functional site for nutrient exchange (Balestrini et al. 2015). However, not very common but a special type of mycorrhizae also exists which possesses characters of both ectomycorrhizae and endomycorrhizae and is named as ectendomycorrhizae. Ectendomycorrhizae form external mantle with hyphae (ectomycorrhizal character) as well as penetrate host cells for intracellular growth (endomycorrhizal character).

The interaction between AM fungi and plant not only improves tolerance against biotic stresses but also against abiotic problems like drought and salinity (see Chaps. 2 and 4) (Porcel et al. 2011; Auge et al. 2015). Mycorrhizal association with plants not only improves plant growth but also improves soil texture by changing soil particles into stable aggregates that ultimately resists against wind and water erosion (Leifheit et al. 2014, 2015; Rillig et al. 2015). AM fungi also act as filter by binding heavy metals into roots and prevent their translocation toward shoot tissues (Gaur and Adholeya 2004; Cornejo et al. 2013; Tamayo et al. 2014; Meier et al. 2015). Evidence of AM fungi association with metal-tolerant plants (metallophytes) has been reported in rhizosphere of *Viola calaminaria* and *Berkheya coddii* (Tonin et al. 2001; Turnau et al. 2001; Turnau and Mesjasz-Przybylowicz 2003). Mostly reported heavy metal-tolerant AM fungi are *Glomus geosporum* (Sambandan et al. 1992), *Glomus mosseae* (Weissenhorn et al. 1993; Turnau et al. 2001), *Scutellospora dipurpurascens* (Griffioen et al. 1994), and *Glomus claroideum* (Leyval et al. 1995; Del Val et al. 1999). Owing to their ability to tolerate heavy metals and maintain their growth in contaminated soils, AM fungi play a critical role in the phytoremediation of heavy metals. Mycorrhizal association is also helpful to introduce new plant species in an area. This association enables the plant to survive in a new environment. It has been observed that the survival of plants in the absence of this association was not significant in a new environment. For example, attempt of introducing pine in Australia failed due to lack of mycorrhizal fungi (Allen 1991). *Cyperus rotundus* native to Asia (Holm et al. 1977) develops a symbiotic relationship with fungus *Balansia cyperi* native to America (Diehl 1950) when introduced in the American region (Kowalski et al. 2015).

In general, mycorrhizal fungi form symbiotic association with almost all types of plants. This association is common in both normal and stress environments. This symbiotic association provides a number of benefits to the plant including availability of essential nutrients, enhancing water uptake, and promoting growth. This growth promotion takes place not only in normal but also in adverse soil environment.

### 1.3 Mechanism Action of Arbuscular Mycorrhizal Fungi

There are a number of mechanisms used by mycorrhizal fungus to promote plant growth and development. These mechanisms vary with respect to species and also depend on soil conditions. Some of these mechanisms include production of phytohormones and metabolites including vitamins, amino acids, etc., solubilization of minerals, root colonization, enhancing water uptake, production of osmolytes, and improving soil structure.

Arbuscular mycorrhiza (AM) is a type of endomycorrhizal fungal (fungi of the phylum Glomeromycota) association with the roots of vascular plants in which fungal hyphae penetrate the cortical cells and make some special structures known as arbuscules and sometimes form vesicles (large food-storing hyphal swelling). No significant changes occur in the morphology of roots. Arbuscular mycorrhizal (AM) fungi first establish contact and penetrate young root epidermis. After that AM fungal hyphae spread into root tissues and form mycorrhizal network for nutrient exchange between plant and fungi. Plants secrete sugars, organic acids, and amino acids in the rhizosphere that triggers soil fungi to colonize plant roots and interact with the plant at molecular level. In most cases, endomycorrhizae have both arbuscules and vesicles; that's why it is called VAM (vesicular-arbuscular mycorrhizae) (Parniske 2008).

A cascade of recognition events is involved in establishing a symbiotic relationship of AM fungi with plant roots leading to complete morphological and physiological interactions (Singh 2007). Formation of appressorium on the surface of an epidermal cell is one of the first signs to recognize the interaction between plant and AM fungus (Singh 2007). After being in contact with the plant surface, the surface-bound recognition molecules of fungi and the host plant play their role. Different groups of compounds regulate different phases of colonization (Koske and Gemma 1992). Flavonoids and phenolic compounds are considered as signaling molecules in mycorrhizal associations (Balaji et al. 1995; Nair et al. 1991).

On molecular level, it has been observed that some specific symbiosis genes are responsible for successful symbiotic association which cannot confer resistance to pathogenic infections, thus showing their specificity for symbiosis. When nodulation mutant pea plants (*nod*, which cannot develop nodules) were tried to infect with AM fungi, no colonization occurred. This was because there was no hyphal elongation on some plants, while arbuscules could not be formed on some others, attributable to the deposition of  $\beta$ -1,3-glucan and thickening of cell wall of root cells. It reflects the eliciting of defense system of the host contrary to the case of a compatible host. Interestingly, these mutants were not resistant to pathogenic fungi (Gianinazzi-Pearson 1995).

AM fungi have an extraordinary importance regarding facilitating the plant in nutrient uptake and imparting resistance to biotic and abiotic stresses (Barea et al. 2002). Owing to its ability to improve plant nutrition, this association is very helpful for the plant as plant maintains its growth in nutrient-limited environment. Some selected examples have been reported in Table 1.1 that indicate the potential of

**Table 1.1** Improvement in plant nutrition through mycorrhizae

Nutrient	Crop	Mycorrhizae	References
Nitrogen (N)	Pigeon pea ( <i>Cajanus cajan</i> )	<i>Glomus mosseae</i>	Garg and Manchanda (2008)
	River hemp ( <i>Sesbania aegyptiaca</i> )	<i>Glomus macrocarpum</i>	Giri and Mukerji (2004)
	White clover ( <i>Trifolium repens</i> )	<i>Glomus mosseae</i>	Medina et al. (2006)
Phosphorus (P)	Soybean ( <i>Glycine max</i> )	<i>Glomus etunicatum</i>	Sharifi et al. (2007)
	Cotton ( <i>Gossypium arboreum</i> )	<i>Glomus mosseae</i>	Tian et al. (2004)
	Maize ( <i>Zea mays</i> )	<i>Glomus mosseae</i>	Feng et al. (2002)
	Tomato ( <i>Lycopersicon esculentum</i> )	<i>Glomus mosseae</i>	Al-Karaki (2000)
	White clover ( <i>Trifolium repens</i> )	<i>Glomus mosseae</i>	Medina et al. (2006)
	White Clover ( <i>Trifolium repens</i> )	<i>Glomus mosseae</i>	Medina et al. (2006)
Potassium (K)	Soybean ( <i>Glycine max</i> )	<i>Glomus etunicatum</i>	Sharifi et al. (2007)
	White Clover ( <i>Trifolium repens</i> )	<i>Glomus mosseae</i>	Medina et al. (2006)
Calcium (Ca)	Soybean ( <i>Glycine max</i> )	<i>Glomus etunicatum</i>	Sharifi et al. (2007)
Magnesium (Mg)	River hemp ( <i>Sesbania aegyptiaca</i> )	<i>Glomus macrocarpum</i>	Giri and Mukerji (2004)
Sulfur (S)	Black locust ( <i>Robinia pseudoacacia</i> )	<i>Rhizophagus intraradices</i>	Yang et al. (2016)
Chloride (Cl)	Cotton ( <i>Gossypium arboreum</i> )	<i>Glomus mosseae</i>	Tian et al. (2004)
Zinc (Zn)	Glycine max	<i>Glomus etunicatum</i>	Sharifi et al. (2007)
	Basket willow ( <i>Salix viminalis</i> )	<i>Glomus intraradices</i>	Bissonnette et al. (2010)
	Tomato ( <i>Solanum lycopersicum</i> )		Watts-Williams et al. (2013)
Copper (Cu)	Elsholtzia splendens	<i>Gigaspora margarita</i> , <i>G. decipiens</i> , <i>Scutellospora gilmori</i> , <i>Acaulospora</i> spp.	Wang et al. (2005)

mycorrhizal fungi for improving plant nutrition. AM fungi are involved in facilitating the plants in phosphorus uptake. Mycorrhizal fungi have phosphate transporter for Pi (inorganic phosphate) transportation from soil to plant (Harrison and Van Buuren 1995). AM fungi increase the concentration of P in plants by facilitating its enhanced uptake from the soil by making extensive hyphal growth which allows plants to explore more soil volume than the non-mycorrhizal plants (Ruiz-Lozano and Azcon 2000). Phosphorus uptake was calculated in the roots of *Capsicum annuum* with and



without inoculation of AM fungi. The increased P uptake of inoculated plants was mainly because of an up to five times higher P influx of the AM-infected root (Sharif and Claassen 2011). It has been observed in various studies that an inverse correlation exists between the levels of salinity and P concentration in plants. Furthermore, higher P content has been reported in mycorrhizal than non-mycorrhizal *Acacia nilotica* and *Trifolium alexandrinum* plants grown in saline soils with varied levels of salinity (Giri et al. 2007; Shokri and Maadi 2009). It is established that AM symbiosis specifically induces the expression of plant Pi transporters (Xie et al. 2013; Walder et al. 2015). Three Pi transporter (*PT*) genes in tomato (*LePT3*, *LePT4*, and *LePT5*) are upregulated in AM-colonized roots (Nagy et al. 2005). In *Medicago truncatula*, *MtPT4* genes are regulated in root cells to absorb phosphate supplied by mycorrhizae; these genes are crucial for AM symbiosis (Javot et al. 2007).

In addition to Pi transporters, ammonium transporters (*AMT*) are also induced upon AM fungal association with the plant roots. Saline soil conditions interfere with nitrogen (N) uptake from soil and its metabolism (Frechilla et al. 2001). Application of AM fungi can greatly reduce this interference and help in better assimilation of N in the host plant. Nitrogen accumulated in higher amounts in *Sesbania grandiflora* and *S. aegyptiaca* plants having AM fungal association than in the non-mycorrhizal control counterparts (Giri and Mukerji 2004). Genes regarding nitrogen uptake both as organic and inorganic form are identified in ectomycorrhizae and endomycorrhizae (Lucic et al. 2008; Cappellazzo et al. 2008), which activate plant's nitrogen transporters during mycorrhization (Guether et al. 2009). *AMTs* are located in periarbuscular membrane as demonstrated in soybean and *Medicago* having a role in ammonium transport to cortical cells (Harrison et al. 2002; Kobae et al. 2010; Breuillin-Sessoms et al. 2015). Several Pi and *AMT* mutant studies reveal that these transporters not only deliver nutrients to the root cells but also trigger some signaling for the better maintenance of arbuscules (Javot et al. 2007; Breuillin-Sessoms et al. 2015).

In addition to Pi and N, other macro- and microelements are also transferred to plants through AM symbiosis. Sulfate transporters involved in the uptake of sulfur from arbuscules have also been identified using the application of laser microdissection technology (Giovannetti et al. 2014). Potassium (K) is one of the macroelements required by plant cell machinery; however, the contribution of AM symbiosis to plant K<sup>+</sup> nutrition has rarely been studied (Garcia and Zimmermann 2014). K is present in soil in abundant quantities but unavailable or available to plants in very low amounts due to its adsorption with other minerals. The element has been reported in AM fungal spores, hyphae, and arbuscules in different studies (Pallon et al. 2007; Olsson et al. 2008; Olsson et al. 2011). Furthermore, the upregulation of a plant K<sup>+</sup> transporter has been reported in mycorrhizal *Lotus japonicus* roots (Guether et al. 2009).

Genetic and agronomic biofortification is the tool to improve the concentration of micronutrients in plants and plant products. The use of AM symbiosis can serve the purpose as an alternative, or in addition. A Zn transporter has been identified (*GintZnT1*) in *Glomus intraradices* (Gonzalez-Guerrero et al. 2005) that is puta-

tively involved in the transport of Zn through hyphae or through the apoplastic space between fungi and plant plasma membrane (Cavagnaro 2008). Lehmann et al. (2014) performed a meta-analysis to analyze the potential role of AM fungi in improving the concentration of Zn in various plant tissues and soil types. It was concluded that AM fungi positively altered the Zn concentration in various plant tissues under distinct environmental conditions. In another meta-analysis performed by the same group, they noted the impact of AMF on crop Cu, Fe, and Mn nutrition. A significant positive effect of AMF was recorded on crop Cu nutrition (average 29%); a mediate effect on Fe was noted only for intermediate experimental duration, and again positive effect on Mn nutrition was noted, but it was only for herbs (Lehmann and Rillig 2015).

Evelin et al. (2009) critically reviewed the mechanisms used by mycorrhizae fungi to induce salt tolerance in plants. They reported that enhanced nutrient acquisition; maintenance of the K/Na ratio; accumulation of proline, polyamines, and carbohydrates; enhancing the activity of antioxidant enzymes; and imparting physiological changes such as photosynthetic efficiency, relative permeability, water status, and abscisic acid accumulation are some of the important mechanisms used by AM fungus in stress conditions. Similarly, the mycorrhizae protect the plant from drought stress by maintaining water content in the plant tissue. It is evident from the work of (Porcel and Ruiz-Lozano 2004) that AM symbiosis enhanced osmotic adjustment in roots which maintained a water potential gradient favorable to the water entrance from soil into the roots.

Similarly, mycorrhizae enable the plant to maintain plant growth in contaminated environment by improving nutritional status and reducing metal uptake ((Toler et al. 2005; Andrade et al. 2008). Some general mechanisms used by fungus to alleviate the negative impact of heavy metals include metal immobilization, metal chelation, better root colonization, and compartmentalization inside fungal cells (Kaldorf et al. 1999; Vodnik et al. 2008; Redon et al. 2009; Yang et al. 2016) (see Chap. 7).

## 1.4 Interaction with Other Soil Microbes

In soil environment, plant-fungal interactions occur in the mycorrhizosphere that is a zone surrounding the root and fungal hyphae (Johansson et al. 2004). In this zone, interaction between fungus and other microbial population also takes place. The synergistic and antagonistic nature of these interactions depends upon the microbial strains/species involved. For example, in a study conducted by Jäderlund et al. (2008), it was observed that bacterial strain affected the colonization ability of AM fungus. They reported that the AM fungus *G. intraradices* enhanced the dry weight of wheat plant when applied singly or in co-inoculation with *P. fluorescens*; however, the effect was nonsignificant when the fungus was applied with *P. brasiliensis*. The synergistic interaction not only enhanced the growth of plant but also caused positive effect on population of each other (Yusran et al. 2009). Keeping in view the synergistic association between bacteria and AM fungus, a number of studies have been conducted to evaluate the potential of co-inoculation for improving plant growth and development. Some selected examples have been reported in Table 1.2.

**Table 1.2** Synergism between AMF and PGPB for mitigating various stresses on different plants

AMF	PGPB	Plant	Stress	Effect	References
<i>Rhizophagus irregularis</i>	<i>Variovorax paradoxus</i> 5C – 2	<i>Solanum lycopersicum</i>	Drought	Improved CO <sub>2</sub> -fixation capacity and root hydraulic conductivity	Calvo-Polanco et al. (2016)
<i>Rhizophagus intraradices</i>	<i>Paenibacillus mucilaginosus</i>	<i>Citrus trifoliata</i>	P-deficient soil	Significantly increased the root colonization and plant growth. Nitrogen and phosphorus uptake significantly increased by inoculation	Wang et al. (2016)
<i>Glomus fasciculatum</i>	<i>Exiguobacterium oxidotolerans</i>	<i>Mentha arvensis</i> L.	Salt-stressed soils	Improved plant growth and better AMF colonization and mitigation of salinity stress	Bharti et al. (2016)
<i>Glomus intraradices</i> KA and <i>Gigaspora margarita</i> AA	<i>Burkholderia cepacia</i> 4684 and <i>Bacillus subtilis</i> 7612	<i>Solanum lycopersicum</i>	Root-knot nematode ( <i>Meloidogyne</i> spp.)-infested soil	Reduced galling and nematode multiplication, increased dry biomass of plant	Siddiqui and Akhtar (2009)
<i>Rhizophagus irregularis</i>	<i>Chryseobacterium humi</i> ECP37T and <i>Pseudomonas</i> reactants EDP28	<i>Zea mays</i>	Heavy metals (mine-contaminated soil)	Increased root and shoot biomass as well as shoot elongation. Improved substantially P accumulation in roots	Moreira et al. (2016)

(continued)

Table 1.2 (continued)

AMF	PGPB	Plant	Stress	Effect	References
<i>Claroideoglomus etunicatum</i> , <i>Rhizophagus intraradices</i> , and <i>Funnelliformis mosseae</i>	<i>Bacillus subtilis</i>	<i>Acacia gerrardii</i>	Salt stress	Enhanced N, P, K, Mg, and Ca contents and phosphatase activities, reduced Na and Cl concentration and protection of the plant from ion toxicity	Hashem et al. (2016)
<i>Septoglomus strictum</i> , <i>Diversispora auncantia</i> , <i>Archaeospora trappei</i> , <i>Glomus versiforme</i> , and <i>Paraglomus occultum</i>	<i>Bacillus thuringiensis</i>	<i>Zea mays</i>	Drought	Decreased oxidative damage to lipids and accumulation of proline induced by drought	Armada et al. (2015)
<i>Glomus intraradices</i>	<i>Acinetobacter</i> sp.	<i>Avena sativa</i>	Saline-alkali soil contaminated with petroleum	Increased dry weight and stem height, enhanced activities of antioxidant enzymes, decreased MDA and free proline contents, improved soil quality by increasing the activities of soil enzyme such as urease, sucrase, and dehydrogenase	Xun et al. (2015)
<i>Acaulospora laevis</i> , <i>Glomus geosporum</i> , <i>Glomus mosseae</i> , and <i>Scutellospora armeniaca</i>	<i>Rhizobium leguminosarum</i> by. <i>viciae</i>	<i>Vicia faba</i> L.	Alkaline soil	Increased number and mass of nodules, nitrogenase activity, leghemoglobin content of nodule, mycorrhizal colonization, dry mass of root and shoot	Abd-Alla et al. (2014)

<i>Rhizophagus irregularis</i>	<i>Bacillus subtilis</i>	<i>Trigonella foenum-graecum</i>	Drought	Improved plant weight and decreased ACC concentration, enhanced nodulation and arbuscular mycorrhizal fungi colonization in the plants	Barnawal et al. (2013)
<i>Glomus intraradices</i> JJ291	<i>Pseudomonas fluorescens</i> F113 and <i>Azospirillum lipoferum</i> CRT1	<i>Zea mays</i>	Reduced fertilization	Qualitative and quantitative modifications of root secondary metabolites, particularly benzoxazinoids and diethylphthalate	Walker et al. (2012)
<i>Glomus</i> spp.	<i>Rhizobium meliloti</i>	<i>Medicago arborea</i>	Semiarid conditions	Improved shoot and root biomass production, increased beneficial effect of dual symbiotic colonization of AMF and <i>Rhizobium</i>	Valdenegro et al. (2001)

The results showed that dual inoculation was not only helpful for improving plant growth under normal but also under stress environments.

It has been suggested that bacteria associated with mycorrhizosphere are involved in the establishment of arbuscular fungi and ultimately promote plant growth (Larsen et al. 2009). Enhanced root colonization of clover by AM fungus *G. mosseae* has been observed in the presence of bacterial strain *Paenibacillus brasiliensis* (Artursson 2005). Similarly, the co-inoculation of *G. mosseae* with *Trichoderma* spp. increased the yield and seed quality of soybean (Egberongbe et al. 2010). Also, significant increase in tomato growth has been observed by the application of *P. fluorescens* with *G. mosseae* BEG12 (Gamalero et al. 2004).

Bacteria associated with AM fungus stimulate the hyphal growth and facilitate the root penetration by the fungus. It is generally occurring by the production of certain compounds from the bacteria that enhances the rate of root exudates. Increased root exudation activates the fungal hyphae and improves root colonization (Barea et al. 2005). The production of exopolysaccharides by certain bacterial strains contributes to soil aggregation and increased water retention in the rhizosphere (Kaci et al. 2005). Bacteria stimulate the hyphal growth by enhancing cell permeability and facilitate root penetration by the fungus (Jeffries et al. 2003). In bacterial-fungal interaction, bacteria enhance the activity of AM fungus, and mycorrhizal fungus helps the bacteria to fix nitrogen and to solubilize phosphorus from insoluble source. The co-inoculation of mycorrhizae with more than one strain has also shown significant impact on plant growth. Matias et al. (2009) evaluated the effectiveness of inoculation with mycorrhizae, rhizobia, and PGPR in terms of solubilization of nutrients and growth of *Centrosema coriaceum* (Leguminosae) and *Tibouchina multiflora* (Melastomataceae). They demonstrated that plants inoculated with mycorrhizal fungi and/or rhizobium showed a significant improvement in the plant growth, survival index, physical and chemical soil properties, leaf nitrogen (N) and phosphorous (P), and soil P.

## 1.5 Enhancing Crop Production and Inducing Stress Tolerance

The abiotic stresses such as drought, salinity, and extreme temperature regimes are linked by the fact that they all decrease the availability of water and nutrients to plant cells. The production of crops and their sustainability is mostly influenced by abiotic stresses, such as drought (Saleem et al. 2007), salinity (Nadeem et al. 2007; Al-Khaliel 2010), extreme temperature (Canci and Toker 2009), nutrient deficiency (Zhang et al. 2000; Ho et al. 2004; Arevalo et al. 2005), organic contaminant (Arshad et al. 2007), heavy metals (Kumar et al. 2008), etc. The mycorrhizal inoculation proved useful for promoting plant growth and development. Some selected examples have been presented in Table 1.3.

**Table 1.3** Impact of mycorrhizae on plant growth under stress conditions

Type of stress	Plant	Mycorrhizae	Mechanism used	References
Drought	Tomato ( <i>Solanum lycopersicum</i> )	<i>Glomus spp.</i>	Improving water and nutrient absorption	Kuswandi and Sugiyarto (2015)
	Australian pine tree ( <i>Casuarina equisetifolia</i> )	<i>Glomus caledonium</i> , <i>Glomus versiforme</i>	Enhancing the concentrations of P nutrition, soluble sugar, soluble protein and activities of Peroxidase	Zhang et al. (2010)
	White clover ( <i>Trifolium repens</i> )	<i>Glomus mosseae</i>	Better root colonization	Medina et al. (2006)
	Orchard grass ( <i>Dactylis glomerata</i> )	<i>Glomus intraradices</i> , <i>Glomus mosseae</i>	Improved water content	Kyriazopoulos et al. (2014)
	Seaberry ( <i>Hippophae rhamnoides</i> )	<i>Glomus mosseae</i> , <i>Glomus geosporum</i>	Alkaline phosphatase activity	Ming and Hui (1999)
	Black locust ( <i>Robinia pseudoacacia</i> )		Regulating plant growth, leaf water status, photosynthesis, and nutrient concentration	Yang et al. (2014)
Salt	Strawberry ( <i>Fragaria × ananassa</i> )	<i>Funneliformis caledonium</i> , <i>F. mosseae</i> and <i>Rhizophagus irregularis</i>	Better root colonization	Sinclair et al. (2014)
	Peanut ( <i>Arachis hypogaea</i> )	<i>Glomus mosseae</i>	Improved plant nutrition	Al-Khaliel (2010)
	Wheat ( <i>Triticum aestivum</i> )	<i>Glomus mosseae</i>	Improved root colonization	Ibrahim et al. (2011)
	Pigeonpea ( <i>Cajanus cajan</i> )	<i>Glomus mosseae</i>	Enhanced antioxidant enzyme activities and improved nitrogen-fixing efficiency, reduced membrane permeability and lipid peroxidation	Garg and Manchanda (2008)
	Pepper ( <i>Capsicum annum</i> cv. 11B14)	<i>Glomus clarum</i>	Improved nutrition and reduced membrane leakage	Kaya et al. (2009)
	<i>Sesbania aegyptiaca</i> and <i>Sesbania grandiflora</i>	<i>Glomus macrocarpum</i>	Reduced Na uptake and increased P, N and Mg absorption	Giri and Mukerji (2004)

(continued)

**Table 1.3** (continued)

Type of stress	Plant	Mycorrhizae	Mechanism used	References
	Maize ( <i>Zea mays</i> )	<i>Glomus mosseae</i>	Enhanced soluble sugars content and electrolyte concentrations	Feng et al. (2002)
	Cotton ( <i>Gossypium arboreum</i> L)	<i>Glomus mosseae</i>	Enhanced phosphorus concentrations, and reduced sodium and chloride uptake	Tian et al. (2004)
	Orange ( <i>Poncirus trifoliata</i> )	<i>Glomus mosseae</i>	Reduced malondialdehyde and hydrogen peroxide contents	Wu et al. (2010)
Organic pollutants	Clover ( <i>Trifolium repens</i> ), ryegrass ( <i>Lolium multiflorum</i> )	<i>Glomus mosseae</i>	Enhanced P uptake	Joner and Leyval, (2001)
	Ryegrass ( <i>Lolium multiflorum</i> )	<i>Glomus intraradices</i>	Better root colonization and P uptake	Alarcón et al. (2008)
	Barley ( <i>H. vulgare</i> )	<i>Glomus hoi</i>	Improving activities of antioxidant enzymes	Khalvati et al. (2010)
Heavy metals	White clover ( <i>Trifolium repens</i> )	<i>Glomus mosseae</i>	Enhanced soil enzymatic activities in sugar beet waste and rock phosphate treated soil	Medina et al. (2006)
	Carrot ( <i>Daucus carota</i> )	<i>Glomus intraradices</i> and <i>Gigaspora margarita</i>	High sorption capacity for heavy metals	Janouskova and Vosatka (2005)
	Basket willow ( <i>Salix viminalis</i> )	<i>G. intraradices</i>		Bissonnette et al. (2010)
	Black locust ( <i>Robinia pseudoacacia</i> )	<i>Rhizophagus intraradices</i>	Improved plant biomass causing positive impact on photosynthesis and macronutrient acquisition	Yang et al. (2016)
	Back locust ( <i>Robinia pseudoacacia</i> )	<i>Funneliformis mosseae</i> and <i>Rhizophagus intraradices</i>	Better root colonization	Yang et al. 2015

(continued)



**Table 1.3** (continued)

Type of stress	Plant	Mycorrhizae	Mechanism used	References
	<i>Elsholtzia splendens</i>	<i>Gigaspora margarita</i> , <i>G. decipiens</i> , <i>Scutellospora gilmori</i> , <i>Acaulospora</i> spp.	Improved P nutrition	Wang et al. (2005)
	<i>Zenia insignis</i>	<i>Glomus mosseae</i> , <i>Glomus intraradices</i>	Improved P nutrition and changed heavy metal uptake	Li et al. (2014)
Soil compaction	Wheat ( <i>Triticum aestivum</i> L.)	<i>Glomus mosseae</i>	Improving root shoot growth	Miransari et al. (2008)
	Corn ( <i>Zea mays</i> )	<i>Glomus etunicatum</i> , <i>G. mosseae</i> , <i>G. intraradices</i>	Enhanced root growth and absorption area	Miransari (2013)

If a single abiotic stress is to be recognized as the most regular in limiting the growth of crop roots worldwide, it is most probably low water supply (Boyer 1982; Araus et al. 2002). Water deficiency affects root growth (Arshad et al. 2007), root length density (Siopongco et al. 2005), and lateral root development (Banoc et al. 2000). Among other abiotic stresses, particularly salinity notably affects root along with plant growth and crop yields (Zahran 1999; Duzan et al. 2004), rhizobial colonization of roots (Tu 1981; McKay and Djordjevic 1993), and nitrogen-fixing ability of roots in case of legumes (Bolanos et al. 2003). Extreme temperature and nutrient deficiency are becoming increasingly considerable in limiting growth of root system. Globally, low temperature also is a major limitation of root and plant growth, and this has a major impact on grasses (Tester and Bacic 2005). Recently, stresses like organic contaminants and heavy metals achieved an attraction with detrimental impacts in denting the root and plant growth. Studies revealed that Cd affected a change in root hair density of crops (Kuriakose and Prasad 2008) and Cd-induced water and oxidative stress that is responsible for the root growth inhibition, probably through an accelerated differentiation of root tissues (Tamás et al. 2008).

Under such circumstances the most crucial attribute of plants is the ability of them to alter their root architecture, so that plant can develop root system which helps them to sustain growth and development under proceeding stress (Richards and Passioura 1981; Lynch 1995; El-Hafid et al. 1998; Kashiwagi et al. 2005). For example, one of the adaptive responses of plants to drought conditions is the development of deep and extensive root systems (Fukai and Cooper 1995; Serraj et al. 2004), which includes thick roots (Price et al. 2000), increased root length density (Siopongco et al. 2005), and ability of the roots to proliferate quickly (Suralta and

Yamauchi 2008) as a result of the plasticity in lateral root development (Azhiri-Sigari et al. 2000; Banoc et al. 2000; Kamoshita et al. 2000; Kondo et al. 2003). Mycorrhiza mitigates the water-deficit stress conditions by enhancing the active absorptive surface area which ultimately stimulates the uptake of water. This elevated water uptake tends to improve the drought tolerance by increasing the soil water movement into the roots of plants along with osmotic regulations (Ruiz-Lozano 2003). During the onset of drought stress, mycorrhizae help the plant in postponing the decline in water potential (Porcel and Ruiz-Lozano 2004). Furthermore, mycorrhizae extend the root zone environment by strengthening the soil aggregation and ultimately enhance the overall soil water condition to mitigate drought stress (Rillig et al. 2002).

Several researchers have reported the role of mycorrhizae in plant protection under salt stress. The positive symbiosis existing between fungus and plant exhibits substantial response in enhanced nutrient uptake, osmoregulator accumulation, higher photosynthetic rates, and augmented water use efficiency which undoubtedly suggests salinity alleviation by mycorrhizae (Marulanda et al. 2003, 2007; Wu et al. 2007). It has also been observed that this growth enchantment depends upon the mycorrhizal species and plant species. Daei et al. (2009) found that mycorrhizae alleviated the negative impact of salinity on wheat growth by reducing the uptake of Na and Cl as well as improving the nutrient uptake. They found that among three mycorrhizae species (*Glomus etunicatum*, *G. mosseae*, *G. intraradices*), *G. etunicatum* performed better. Similarly, the impact of mycorrhizae on wheat genotypes was also variable. The mycorrhizae significantly increased the growth and nutrient uptake of mutated Tabasi line compared to Roshan and Kavir genotypes.

The enhanced use of xenobiotics or synthetically produced organic chemicals in recent past created several environmental issues regarding air, water, and soil. The accelerated use of pesticides and fertilizers in agriculture has drawn serious attention worldwide which have deteriorated the farm soil and ground- and surface water and subsequently have entered our food chain to open severe health hazards (Chaudhry et al. 2005).

Worldwide, the influence of heavy metals (HM) has increased at a rapid speed mainly due to industrialization. This situation alarms about the serious land degradation occurring over the world and particularly in the environment of arid and semiarid regions (Giri et al. 2003a, b; Al-Karaki 2006). The entry of HM in ecosystem is obvious because of mining processes, deposition of agrochemicals (pesticides/fertilizers), and anthropogenic activities (Liu et al. 1997). Higher concentration of HM in the soil such as Zn, Cu, Pb, As, Cd, and Cr has detrimental impact on soil and plant. Mycorrhizae also help in alleviating the negative impacts of heavy metals and maintaining the plant growth and yield in contaminated environment (Chen et al. 2005; Andrade et al. 2008; Turnau et al. 2008; Nadeem et al. 2014).

In general, mycorrhizal association protects the plant from adverse conditions. Improvement in plant growth under stress environment has been reported by various workers. It indicates their potential for promoting plant growth and development under stress conditions.

## 1.6 Conclusion and Future Prospects

It is evident from above discussion that mycorrhizal association is very effective for promoting plant growth and development. There are various mechanisms used by fungus to enable the plant to maintain its growth in a better way in normal as well as in stress environment. These mechanisms differ among mycorrhizal strains and also depend upon the plant species. The mycorrhizal fungus is equally effective when used singly or in combination with other microbes.

Although dual inoculation of PGPR and mycorrhizae proved useful for improving plant growth, however, there are still certain aspects which need critical consideration, and one of them is its effectiveness under natural field conditions. Also, the specificity of strain in this regard is also important so that maximum benefits can be obtained from dual inoculation. It is also observed that most of the studies are conducted under abiotic stresses; therefore, the impact of mycorrhizae for improving plant growth under biotic stress is also needed to evaluate. Variable response obtained by mycorrhizae under different environmental stresses also needs further investigations. Another aspect is to generate transgenic plants encoding the genes of particular traits of mycorrhizae. Preliminary studies mostly conducted under controlled conditions showed that transgenic plants have the ability to withstand the stress conditions. However, further work is needed on this aspect particularly under natural soil environments.

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## Chapter 2

# Arbuscular Mycorrhizal Fungi and Tolerance of Drought Stress in Plants

Qiang-Sheng Wu and Ying-Ning Zou

**Abstract** Drought stress has strong inhibition in plant growth and crop production. Arbuscular mycorrhizal fungi (AMF) can colonize the roots of 80% of land's plants to establish arbuscular mycorrhizal symbiosis. A relative short-term soil drought did not appear to discourage root AMF colonization, whereas a long-term soil drought intensity considerably decreased root colonization and hyphal growth in the soil. Such change in mycorrhizal development still strongly stimulated the improvement of plant growth and increased plant survival under drought stress. AMF had shown to enhance drought tolerance in various plants. Firstly, mycorrhizal plants could adapt the drought stress in morphology, especially leaf epicuticular wax and root morphology. And mycorrhizal plants possessed direct pathway of water uptake by extraradical hyphae. In addition, AMF enhanced drought tolerance of the host plant through physiological mechanisms in nutrient uptake and biochemical mechanisms regarding hormones, osmotic adjustment, and antioxidant systems. AMF also released glomalin into soil, defined as glomalin-related soil protein, to improve soil structure, thereby regulating water relations of plant/soil. Molecule mechanisms about expression of relevant stressed genes were clarified a bit more detail. Future perspectives in this field are provided.

**Keywords** Extraradical hyphae • Mycorrhizas • Mycorrhizal colonization • Water stress • Water uptake

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## 2.1 Introduction

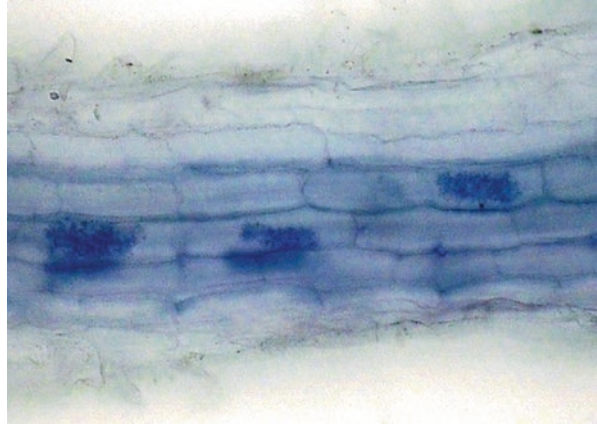
Drought stress is considered as one of the most serious abiotic stresses that limits plant growth and reduces crop production in numerous regions worldwide. It is estimated that near one-third of soils are subjected to drought stress, thus, for supporting normal plant development (Calvo-Polanco et al. 2016). Many factors including a lack of rainfall capacity, irregular rainfall distribution, drought intensity and duration, and progression rate of stress are response for water scarcity (Kolenc et al. 2016). Drought stress often causes lower soil water potential, inducing cell dehydration, ultimately resulting in inhibiting cell expansion and division, leaf size, stem elongation, root proliferation, disturbed stomatal oscillations, plant water, nutrient uptake, and water use efficiency (Kaushai and Wani 2016). Certainly, plants also develop sophisticated and complex mechanisms in morphological, physiological, and biochemical characteristics, dividing into escape, avoiding, and drought tolerance, to cope with drought stress (Khoyerdi et al. 2016).

Arbuscular mycorrhizal fungi, belonging to phylum Glomeromycota, are soil inhabitants, where AMF can colonize the roots of 80% of land's plants. Mycorrhizal characteristics are defined as the mutual benefits: AMF provide the host plant with essential nutrients (especially P) and water, and photosynthates are transported into endosymbiotic AMF for its development. As stated by Requena et al. (2007), compatible roots are colonized by the hyphae, produced by soil propagules of AMF, asexual spores, or mycorrhizal roots. In general, mycorrhizal hyphae colonize roots by means of an appressorium and then penetrate into the root cortex, finally forming distinct morphological structures: intercellular and intracellular hyphae, coils, and arbuscules (Fig. 2.1). Moreover, extraradical mycorrhizal of colonized roots will further explore the soil in mineral nutrients and even also colonize the roots of other neighbor plants, establishing common mycorrhizal network (CMN).

The AM symbiosis has shown many beneficial roles in plant growth, nutrition absorption, root architecture, flowering, and stress tolerance (Pozo et al. 2015). Studies indicated that AM symbiosis is able to enhance drought tolerance of plants (Augé 2001; Augé and Moore 2005), but the exact mechanisms are not fully known. This work was begun firstly by Safir et al. (1971), who found that AMs reduced the resistance to water uptake by soybean, possibly attributable to changes in root resistance. Safir's works initiated the research between AM fungi and water relations of plants. In the next 40 years, new perspectives are achieved recently in terms of advances in molecular, biochemical, and physiological techniques.

The objectives of this chapter are to highlight the effects of drought stress on mycorrhizal development and to discuss these possible mechanisms regarding AMF-induced drought tolerance enhancement in plants.

**Fig. 2.1** Arbuscules in white clover colonized by *Rhizoglyphus intraradices*



## 2.2 Effects of Drought Stress on Mycorrhizal Development

Drought stress strongly affects mycorrhizal development in roots and soils. Augé (2001) proposed, based on >150 literatures, that relative short-term soil drought did not appear to favor or discourage root AMF colonization and longer-term soil drought decreased AMF colonization. So it is more common in increased levels of root AMF colonization in response to soil drought stress than in decreased levels, which is related to reductions in plant P levels (Finlay et al. 2008).

In fact, spores of AMF live in soils, and soil moisture can affect spore germination and development. Studies had confirmed that soil water status strongly altered spore behavior. Spores are surrounded by soils, where soil water availability is one of the important factors modulating the contact zone between the spore and the soil (Tommerup 1984). Tiny changes in the matric potential of the soil surrounding a spore result in either recession of water from smaller spores or movement into larger spores with consequential changes in the degree of contact between spores and soil water, and in the conductivity of water in the capillaries at the spore-soil interface. So spore germination is favored in soil at or above field capacity but is decreased with decreasing soil water potentials below field capacity (Daniels and Trappe 1980). As reported by Griffin (1972), spore germination increased with the time lapsing before hydration (<1.4 Mpa, soil water potential), then decreased between -1.4 and -5 Mpa, and stopped between -5 and -10 Mpa. As reviewed by Wu et al. (2013), drought stress considerably inhibited the root mycorrhizal development in citrus plants. Root AMF colonization in adult pomelo (*Citrus grandis* Osbeck cv. Shatianyou) trees increased from a drying soil to well-watered soil and decreased with the increase of soil water status, due to low O<sub>2</sub> concentration (Xue 2004). As a result, soil waterlogging generally inhibited mycorrhizal development in roots and soil (Wu et al. 2013).

Moreover, part of AMF species can quickly adapt to soil drought and thus still keep relatively higher root AMF colonization, which is beneficial for survival and growth of the host plant (Nasim 2010). For example, three *Glomus* species, *G. macrocarpum*, *G. clarum*, and *G. etunicatum*, exhibited considerable tolerance to soil drying (Sylvia and Schenck 1983). If the spores of AMF were treated by storage in different soil water potentials, *Glomus mosseae* and *G. deserticola* under  $-0.04$  Mpa showed better infectivity than *G. fasciculatum* under  $-0.8$  Mpa, indicating that surrounding of spores would have strong function on its efficiency in root colonization (Wu et al. 2013). Douds and Schenck (1991) reported that spore germination of *Gigaspora margarita* was independent on soil water content, while germination of *G. intraradices*, *G. mosseae*, and *Acaulospora longula* was inhibited by matric potentials between  $-0.50$  and  $-2.20$  Mpa. In a word, soil wetting and drying cycles are the most factors affecting spore survival and germination and subsequent infectivity of AMF (Giovannetti et al. 2010).

However, other studies also showed an increased AMF colonization on *Sorghum bicolor* with drier soils (Sieverding 1981) or no differences of root AMF colonization for winter wheat between wet and dry treatments (Allen and Boosalis 1983). Besides root mycorrhizal colonization, low soil moisture also strongly inhibits soil extraradical hyphal length (Neumann et al. 2009).

## 2.3 AM Effects on Plant Growth and Transplanted Survival Under Drought Stress

### 2.3.1 Plant Growth

In general, soil drought stress strongly inhibited plant growth, while AMF inoculation considerably mitigated the negative effects by drought stress in various plants, including sugarcane, citrus, mung bean, apple, tomato, maize, wheat, wild jujube, trifoliate orange (Fig. 2.2), etc. As reported by He et al. (1999), inoculation with *G. mosseae*, *G. spp.*, and *G. caledonium* showed 1.99, 1.95, and 1.80 times higher biomass of mung bean than non-AMF treatment under 12% soil water content conditions. Moreover, the AMF-stimulated plant growth enhancement may be more important in the host plant under drought stress than under well-watered conditions (Sánchez-Díaz and Honrubia 1994; Zou et al. 2015a). As outlined by Pozo et al. (2015), stress-induced abscisic acid (ABA) and strigolactones may participate in the promotion of AM functioning. In addition, other explanations including increase of P nutrition (Bethlenfalvay et al. 1988; Sweatt and Davies 1984), water uptake by hyphae (Zou et al. 2015b), and increase of root length (Bryla and Duniway 1997) should be included.





**Fig. 2.2** Plant growth of trifoliate orange inoculated with *Diversispora versiformis* (AMF) under well-watered (WW) and drought stress (DS)

### 2.3.2 Plant Survival at Transplanting

Plant survival at transplanting is an important factor in crop production. Earlier studies showed that AMF inoculation strongly enhanced plant survival at transplanting under drought stress conditions. In *Casuarina equisetifolia* seedlings grown in the condition of greenhouse, plant survival of the seedlings inoculated with *Glomus caledonium* Gc90068, *G. versiforme* Gv9004, and *G. caledonium* Gc90036 increased by 37%, 23%, and 17%, respectively, compared with non-AMF seedlings exposed to drought stress without watering for 7 days (Zhang et al. 2010). Wu et al. (2006) also found 8% higher plant survival in trifoliate orange colonized by *F. mosseae* than non-AMF colonization after water stress and rewatering. Similar results were reported in Wyoming big sagebrush (*Artemisia tridentata* Nutt. ssp. *wyomingensis* Beetle and Young) seedlings grown in the process of  $-2.5$  to  $-3.8$  Mpa soil environment (Stahl et al. 1998). In a word, the increase of plant survival in transplanting by AMF will help to rebuild ecosystems under drought stress.

At weaning and hardening stages of micropagated *Syngonium podophyllum* plantlets, inoculation with a mixed AMF inocula relatively increased plant survival than non-AMF inoculation, while the AMF effect was high in weaning stage than in

hardened stage (Gaur and Adholeya 1999). This may be due to a more effective root architecture for water and nutritional absorption and the developed external hyphae in the soil (Graham et al. 1982; Berta et al. 1990; Wu et al. 2011b).

## 2.4 Potential Mechanisms Regarding AMF-Enhanced Drought Tolerance in Plants

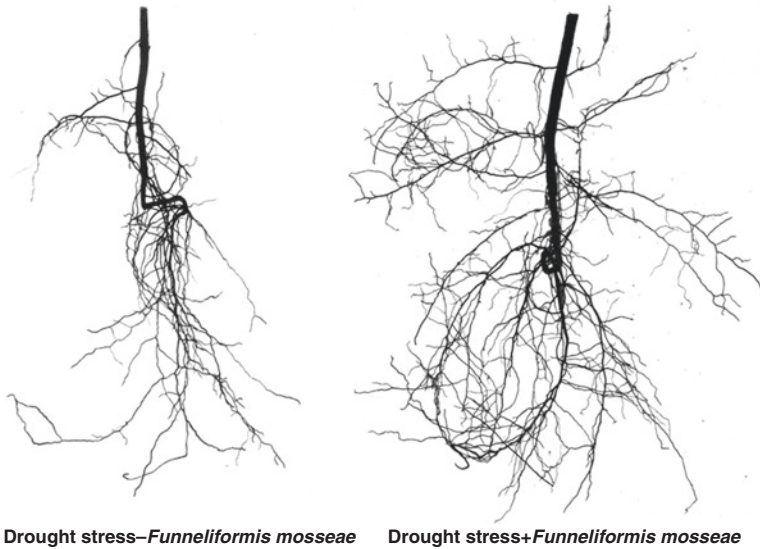
Since Safir et al. (1971) reported AMF effects on water uptake of soybean, investigations of AM symbiosis in plant species under drought stress conditions have lasted for 45 years, and many mechanisms have been outlined to clarify AMF roles in drought tolerance in the levels of morphology, physiology, biochemistry, and molecule.

### 2.4.1 Morphological Adaptation

Studies showed that AMF colonization can modulate morphological adaptation to enhance drought tolerance of the host plant. Earlier studies revealed that less epicuticular wax and lower cuticle weight were found in leaves of AM rose plants than non-AM plants during drought acclimation (Henderson and Davies 1990). The lack of wax in AM rose during drought acclimation would be ascribed to the tendency to abscise leaves. Another explanation is an increased ability of AM plants to absorb water. Morphological studies further showed more starch storage in palisade mesophyll in AM rose under low P, while less starch quantity was found in palisade layer, near vascular bundle in non-AM rose under high P (Augé et al. 1987). Mycorrhizal plants would recover more quickly from wilting than non-mycorrhizal plants after drought recovery (Gemma et al. 1997). Even so, AMF inoculation did not considerably affect stomatal density and guard cell size than non-AMF treatment (Henderson and Davies 1990).

In addition to leaf morphological adaptation, root morphological adaptation is also a strategy by mycorrhization under drought stress. Recently, Liu et al. (2016) analyzed the changes in root morphology of trifoliolate orange infected with or without *F. mosseae*. The results showed significantly higher root total length, projected area, surface area, average diameter, volume, and number of first-, second-, and third-order lateral roots in AMF trifoliolate orange seedlings under well-watered and drought stress conditions, as compared with non-AMF seedlings (Fig. 2.3). Such better root morphological adaptation caused by mycorrhization can provide more exploration of soil volume to absorb water and nutrients from the soil (Comas et al. 2013), thereby potentially enhancing drought tolerance of the host plant. The AMF-induced root morphological changes may be due to the regulation of endogenous polyamine metabolism and phytohormone equilibrium, especially root putrescine synthetases by activation of arginine decarboxylase and ornithine decarboxylase, as well as root indole-3-acetic acid (IAA) (Wu et al. 2012; Liu et al. 2016).





**Fig. 2.3** Root morphology of trifoliate orange inoculated with *Funneliformis mosseae* under drought stress

#### 2.4.2 Water Uptake Directly by Mycorrhizal Extraradical Hyphae

Mycorrhizal hyphae have an important function on uptake and transport of water from the bulk soil to the host plant (Egerton-Warburton et al. 2007). George et al. (1992) reported that mycorrhizal hyphae had the ability to transport considerable quantities of phosphate and nitrogen to the plant from soil zones but no evidence for a significant direct water transport by AM hyphae to plants. To examine the long-distance transport of water through mycorrhizal hyphae, Faber et al. (1991) designed a rhizobox system, consisting of plant + hyphae chamber and hyphae chamber, which confirmed an active role in water transport by mycorrhizal hyphae. Subsequently, Ruiz-Lozano and Azcón (1995) designed a simple split-root-hyphae system chamber to evaluate water uptake by extraradical hyphae. Zou et al. (2015b) also reported that disruption of mycorrhizal hyphae in a two-chambered rootbox resulted in a decrease in leaf water potential in trifoliate orange. It is well known that mycorrhizal hyphae have a diameter of 2–5  $\mu\text{m}$  that penetrates soil pores inaccessible to root hairs (Sánchez-Díaz and Honrubia 1994), thereby extending root contacted zones more access to available water (Khan 2003). Due to the few or no septa in mycorrhizal hyphae, mycorrhizal hyphae can be used as a highway to transport water from hyphae to plant cells, in company with phosphate (Wu and Zou 2009c). It is estimated that water transport in 10-mm-diameter hyphae would be 5.4 nl/h under a 0.5 MPa gradient conditions (Allen 2006).

As proposed by Allen (2007), mycorrhizal hyphae have bidirectional flows. In addition to water uptake, mycorrhizal hyphae also contributed to water redistribution with rhizosphere through reverse flow, namely, transfer of water from the root to AMF (Egerton-Warburton et al. 2007).

### 2.4.3 *Physiological Mechanisms in Nutrient Uptake*

Earlier studies showed that the increase in water uptake by AM was a consequence of P increase, an indirect response (Safir et al. 1972). Subsequently, many studies also confirmed the correlation of drought tolerance with improved nutrition, especially P (Nelsen and Safir 1982a; Bethlenfalvay et al. 1988; Fitter 1988; Yano-Melo et al. 1999). For instance, addition of P fertilizer to non-AM control plants essentially eliminated the differences in resistance to water transport (Nelsen and Safir 1982a, b). The increases in transpiration rate and stomatal conduction in AMF-inoculated sunflower plants ascribed to P-mediated improvement (Koide 1993). Interestingly, mycorrhizal effect responses to N, P, K, Ca, Fe, Mn, and Zn were higher under drought stress than under well-watered conditions (Wu and Zou 2009b). It seems that mycorrhizal effect on nutrient uptake is more important under drought stress than under well-watered conditions. The study of Wu et al. (2011a) reported that though active, functional and total hyphae were decreased by drought stress in trifoliolate orange; these hyphal activities under drought stress still helped host plants to sustain greater nutritional (especially P) uptake and water transport. Hence, AMF-enhanced nutrient absorption is an important physiological mechanism in drought tolerance of the host plant caused by mycorrhization.

Other researches considered that AM plants had different sizes than non-AM plants under drought stress, which did not directly judge the results originated from nutrient differences. They proposed equal in size between AM and non-AM plants (Davies et al. 1992). Graham et al. (1987) confirmed no significant difference in water relations between AM citrus plants and non-AM plants fertilized with soluble P. So AMF-induced enhancement of nutrient absorption may be an indirect mechanism in AMF functioning on drought tolerance of plants.

### 2.4.4 *Biochemical Mechanisms Regarding Hormones, Osmotic Adjustment, and Antioxidant Systems*

Studies indicated higher Spd and Spm levels in *Glomus fasciculatum*-infected *Medicago sativa* under drought stress than in non-AMF-infected plants. Meanwhile, Spd level was considerably correlated with proline accumulation (Goicoechea et al. 1998). AMF inoculation with *Gigaspora margarita* significantly decreased ethylene level and 1-aminocyclopropane-1-carboxylic acid (precursor of ethylene)

concentration in the root of papaya under drought stress conditions (Cruz et al. 2000). This suggests that AMF would postpone senescence of the host plants. In trifoliolate orange seedlings, AMF inoculation with *F. mosseae* significantly increased the levels of indole-3-acetic acid (IAA), abscisic acid (ABA), methyl jasmonate (MeJA), and zeatin riboside (ZR) levels under well-watered conditions and IAA, ABA, MeJA, ZR, and brassinosteroids (BRs) levels under drought stress conditions, respectively (Liu et al. 2016). Such changes in phytohormones by AMF would provide the clue to enhance drought tolerance in the host plant.

In addition to phytohormones, enhancement of osmotic adjustment is considered to be an important component of drought tolerance in AM plants. Earlier, Augé et al. (1986) reported that AMF decreased leaf osmotic potential at both the full-turgor and turgor-loss points, in company with an increase in pressure potential at full turgor, thereby maintaining greater leaf water status of the host plant. Wu and his collaborators further analyzed the changes regarding osmolytes under drought stress (Wu and Xia 2006; Wu et al. 2007). These results revealed that AM citrus plants under drought stress had higher soluble sugar in leaf, soluble starch and total nonstructural carbohydrate in leaf and root, glucose in root, sucrose in leaf and root, and  $K^+$  and  $Ca^{2+}$  in leaf and root, as compared with non-AM plants (Wu et al. 2007). These positive responses of osmolytes to AMF colonization protect and stabilize macromolecules and structures from damage by greater capacity of osmotic adjustment, contributing to maintaining a water potential gradient and water absorption from soil into roots, thereby enhancing drought tolerance of plants (Martinez et al. 2004; Zhang et al. 2015).

Proline, a primary osmolyte in the process of osmotic adjustment, induced two diverse changes by AMF inoculation under drought stress. Higher proline accumulation in *Lactuca sativa* (Azcón et al. 1996), *Macadamia tetraphylla* (Yooyongwech et al. 2013), and *Oryza sativa* (Ruíz-Sánchez et al. 2011) under drought stress and *Prunus persica* (Tuo et al. 2015) under waterlogged stress was found in AMF plants than non-AMF plants. More proline accumulation in AMF plants would provide greater capacity of osmotic adjustment to cope with drought stress. However, lower accumulation of proline in *Erythrina variegata* (Manoharan et al. 2010), *Knautia arvensis* (Doubková et al. 2013), pistachio (Abbaspour et al. 2012), and *Poncirus trifoliata* (Zou et al. 2013) was often found in AMF than in non-AMF seedlings under drought stress. The lower proline level in AMF plants is derived from the integration of an inhibition of glutamate synthetic pathway of proline but not ornithine pathway, with an enhancement of proline degradation (Zou et al. 2013). Such lower proline in AMF plants also reflects the less damage by drought stress, because of greater water status in AMF plants, thereby providing an avoidance of drought stress. It concludes that proline changes by mycorrhization would be a response for tolerance or avoidance of drought (Augé and Moore 2005).

Changes in reactive oxygen species (ROS) and antioxidant-protected systems by mycorrhization have been reviewed by Wu et al. (2014) in details, as well as in Chap. 10. AM plants possessed higher antioxidant enzyme activities and nonenzymatic antioxidant concentrations, which may serve to protect the organism against oxidative damage, thereby enhancing drought tolerance (Wu et al. 2006). Here, our

team reported that AMF inoculation with *F. mosseae* induced significantly higher net  $\text{H}_2\text{O}_2$  effluxes in roots, especially in the root meristem zone of trifoliolate orange under drought stress (Zou et al. 2015a). Possibly, mycorrhizal extraradical hyphae participate in the  $\text{H}_2\text{O}_2$  efflux, because mycorrhizal hyphae possess functional aquaporins, which can transport  $\text{H}_2\text{O}$  and  $\text{H}_2\text{O}_2$  (Zou et al. 2015a). On the other hand, AMF colonization significantly increased net  $\text{Ca}^{2+}$  influxes in root elongation zone of trifoliolate orange under drought stress, which is a downstream component in the  $\text{H}_2\text{O}_2$  signaling pathway. The  $\text{Ca}^{2+}$  influxes were significantly correlated with root  $\text{H}_2\text{O}_2$  effluxes/concentrations, suggesting that AMF-mediated  $\text{Ca}^{2+}$  influxes can result in less  $\text{H}_2\text{O}_2$  production.

In another work conducted by Huang et al. (2014), AMF colonization resulted in an enhancement of calmodulin (CaM) levels, which might participate in regulation of superoxide dismutase (SOD) activity with a CaM-binding protein, as well as CAT activity. The study of Huang et al. (2014) also showed that leaf Cu/Zn-SOD and Mn-SOD activity was stimulated in an increased trend by mycorrhization under drought stress, but not well-watered conditions, suggesting that drought stress profoundly stimulated AM to trigger the overexpression of SOD isozymes, potentially leading to a low accumulation of ROS in the host plant.

Correlation studies revealed that root colonization and arbuscule, but not entry point and vesicle, were significantly correlated with ROS metabolism (Wu and Zou 2009a).

#### **2.4.5 Improvement of Soil Structure by AMF-Released Glomalin-Related Soil Protein**

Glomalin, an immunoreactive glycoprotein, is released exclusively by mycorrhizal hyphae and spores of AMF (Wright et al. 1996). In nature, glomalin is very stable and high persisted in the soil and also an alkaline-soluble protein, defined as glomalin-related soil protein (GRSP) by the Bradford assay (Rillig et al. 2001; Rillig 2004). The study of Augé et al. (2001) revealed that AM soils possessed better water-stable aggregates, conferring a higher soil moisture. The work conducted by Wu et al. (2008) further indicated relatively higher distribution of water-stable aggregates in citrus rhizosphere, which is highly correlated with total glomalin-related soil protein concentration. As reported by Zou et al. (2014), in total glomalin-related soil protein (T-GRSP) and easily extractable glomalin-related soil protein (EE-GRSP), only T-GRSP was significantly negatively correlated with soil and leaf soil potential, indicating that T-GRSP is more active under drought stress than EE-GRSP (Zou et al. 2016). GRSP generally coats on fungal hyphae and forms a hydrophobic layer in the aggregate surface, thereby reducing water loss within soil aggregates (Nichols 2008). Therefore, mycorrhizal soils possessed well-structured soils through AMF-released GRSP production, thereby keeping comparatively higher available water than poorly structured non-mycorrhizal soils under drought stress (Augé 2001). Moreover, GRSP-induced aggregate stability was more conspicuous under drought stress than under salinity stress (Kohler et al. 2009).

### 2.4.6 Molecule Mechanisms

Drought stress generally regulated two groups of stressed inducible genes to respond to the stress. Meanwhile, first group functions in stress tolerance, including late embryogenesis abundant (LEA) proteins, osmotin, mRNA-binding proteins, key enzymes for osmolyte biosynthesis, water and ion channels, ROS-scavenging enzymes, etc. (Yokota et al. 2006). The second group contains protein factors involved in the regulation of signal transduction and gene expression that probably function in stress response: protein kinases, transcription factors, and enzymes in phospholipid metabolism (Shinozaki and Yamaguchi-Shinozaki 1999). Studies showed two regulated patterns in AMF-induced stressed genes that responded to drought stress: downregulation or upregulation. Ruiz-Lozano et al. (2001) firstly reported downregulated expression in *Mn-sods* and *Fe-sod* genes under ample water conditions and upregulated expression in *Mn-sod II* gene under drought stress. A downregulated pattern in plasma membrane aquaporins gene and  $\Delta^1$ -pyrroline-5-carboxylate synthetase (*p5cs*, a key proline synthetase) gene in soybean and lettuce was found in AM plants under drought stress conditions (Porcel et al. 2004, 2006a). Another work also revealed that the combination of exogenous ABA and AM symbiosis strongly inhibited the expression of plasma membrane intrinsic proteins (PIP) aquaporin gene as water conservation in the host plant, allowing the host plant to maintain higher leaf relative water status (Ruiz-Lozano et al. 2009). In *Robinia pseudoacacia* seedlings, root expression of *RpTIP1;1* was induced by AMF under well-watered condition but was downregulated by AMF under drought stress condition (He et al. 2016). This indicates the expression of *RpAQP* genes in mycorrhizal plants dependent on soil water condition and plant tissue. Alternatively, reduction of PIP gene expression could be compensated by changing the abundance or the activity of other aquaporins. However, the PIP gene expression was increased under salt stress, suggesting that effect of AM on PIP gene expression depends on the intrinsic properties of the osmotic stress itself (Ruiz-Lozano and Aroca 2010).

Other studies showed upregulated expression in relevant genes by mycorrhization. A gene from *G. intraradices* encoding a binding protein (GiBiP, a molecular chaperone) (Porcel et al. 2007) or cloned from an aquaporin (water channel) gene (Aroca et al. 2007) was upregulated by drought stress in some mycorrhizal plants. Porcel et al. (2006b) showed the involvement of a group of proteins (*G. intraradices* 14-3-3 gene) under drought stress by mycorrhization to regulate signaling pathways and effector proteins. In trifoliolate orange, mRNA abundance of four genes involved in reactive oxygen species homeostasis and oxidative stress battling was higher in the AM plants when compared with the NAM plants (Fan and Liu 2011).

Liu et al. (2007) used a 16,000-feature oligonucleotide array to explore transcriptional changes triggered in *Medicago truncatula* by *Gigaspora gigantea* and *G. intraradices*. In roots, *Gigaspora gigantea* upregulated 107 genes and downregulated 50 genes, and 56 genes were induced in the two AMF species. Such changes in gene expression provide clear clue to screen differential genes and understand molecule mechanisms.

## 2.5 Future Perspectives

Future research in this field will have to concern the mechanisms as the following:

1. Using the noninvasive micro-test technique (NMT) to monitor dynamic changes in specific ions/molecules (including  $K^+$ ,  $Na^+$ ,  $Ca^{2+}$ ,  $H^+$ ,  $Cl^-$ ,  $Mg^{2+}$ ,  $H_2O_2$ , IAA, and glucose) noninvasively after AMF inoculation.
2. Detecting ROS accumulation in roots and AM structure to further confirm the functioning of AM on ROS accumulation, as well as the functioning of ROS on AM development.
3. Combining of AMF with other plant growth-promoting rhizobacteria can be used in further works to clarify the synergy effect on drought tolerance of the host plant.
4. Analyzing the role of GRSP in soil structure and subsequent improving soil/plant water relations.
5. Utilizing RNA-seq technique to understand changes in metabolic pathways and to screen differentiated expressed genes in whole genes, which are confirmed by qRT-PCR for the relative expression.
6. Clarifying the perspectives in the study of aquaporins under drought stress, as well as other stress conditions in both drought tolerance and AM symbiosis.

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# Chapter 3

## Arbuscular Mycorrhizal Fungi and Tolerance of Waterlogging Stress in Plants

Faisal Danu Tuheteru and Qiang-Sheng Wu

**Abstract** Waterlogging is an environmental factor that negatively affects the survival, growth, and development of plants. The same effect also occurs against the presence of fungi in aquatic ecosystems such as arbuscular mycorrhizal fungi (AMF). AMF has been reported as having a symbiosis with various types of aquatic and wetland plants. The existence of AMF has also been found in various types of both permanent and seasonal wetlands including lake and stream flooding, mangrove, salt marsh, river, riparian and floodplain, peat swamp forest, and other wetlands. *Glomeraceae* is a family with most types, and some of them are found in all types of wetlands, for example, *Funneliformis mosseae*, *Rhizophagus fasciculatus*, and *F. geosporus*. Colonization, spore density, species richness, and diversity of AMF in a puddle condition are influenced by many factors, including the availability of oxygen, seasonal changes, the availability of P, water depth, type of AMF, and other types of vegetation. The AMF presence can promote the growth and biomass of plants through improved nutritional status and potential adjustment and may accelerate the succession in early pioneer vegetation in some types of aquatic habitat.

**Keywords** Waterlogging • *Funneliformis mosseae* • Lake and stream • Temperate

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### 3.1 Introduction

Waterlogging is an abiotic stress that affects the growth, production, and distribution of plants (Kozłowski 1984; Tanaka et al. 2011). Waterlogging often causes hypoxic and anoxic conditions (Elzenga and van Veen 2010) which led to a decrease in root hydraulic conductivity and reduce stomatal aperture with implications for the internal water deficit and lower photosynthetic capacity and nutrient availability (Kozłowski and Pallardy 1997; Ashraf 2012). In the inundation conditions, plants can be adapted through the modification of the morphology, anatomy, and physiology. Plant roots will form adventitious roots and lenticels (Kozłowski and Pallardy 1997; Ashraf 2012). Its main function is to maintain respiration and mediate the cycle of O<sub>2</sub> in roots (Yin et al. 2012). The availability of O<sub>2</sub> allegedly encouraged the activity and development of soil microbes such as arbuscular mycorrhizal fungi (AMF).

Arbuscular mycorrhizal fungi (AMF) are an obligate fungus of the phylum Glomeromycota and have a wide distribution of terrestrial to aquatic ecosystems (Smith and Read 2008) as well as symbiotic with 70–90% of land species (Wang and Qiu 2006). There are 214 types of AMF belonging to 19 genera, 13 families, 1 order, and 1 class (Liu et al. 2009). Many studies have reported that AMF increased the tolerance of crops in various biotic and abiotic stresses such as drought (Augé 2001), root pathogens (Akhtar and Siddiqui 2008), heavy metals (Husna et al. 2016), salinity (Wu et al. 2010), and waterlogging (Fougnies et al. 2007).

AMF has been reported in symbiosis with the roots of aquatic and wetland plants in both the permanent and seasonal flooding conditions of waterlogging. AMF is found in submerged plant root (Clayton and Bagyaraj 1984; Tanner and Clayton 1985a; Beck-Nielsen and Madsen 2001; Sraj-Krzic et al. 2006) and emergent plants (Khan and Belik 1995; Stevens and Peterson 1996; White and Charvat 1999) on various types of aquatic systems such as mangrove (Wang et al. 2010; D'Souza and Rodrigues 2013); salt marsh (Rozema et al. 1986); river, riparian, and floodplain (Lodge 1989; de Marins et al. 2009); lake and stream (Søndergaard and Laegaard 1977); peat swamp forest (Tawaraya et al. 2003); and other wetlands (Keeley 1980; Turner and Friese 1998; Escudero and Mendoza 2005; Wolfe et al. 2007). Ecology research study and the presence of the AMF in aquatic systems have been carried out by Khan and Belik (1995), Khan (1995, 2004), Shah (2014), and D'Souza (2016).

AMF symbiosis with aquatic plants is still little understood. Therefore, this paper was written for the review of related topics, including the existence of AMF (including recaps of the number of types of AMF) on several types of wetland, adaptation mechanism of AMF in puddle condition, the factors that affect colonization, the abundance of AMF spores, and the role of the AMF to the tolerance of plants in puddle conditions.

## 3.2 Occurrence of AMF with Aquatic and Wetland Plants

Based on the review of about 48 related literatures, we found 101 species/strains of AMF occurred at various wetland types including 19 genera and 9 families. *Glomeraceae*, a family with most types or about 53% of the total species, were found. Some AMF types are reportedly widespread in a variety of wetlands including *Gigaspora margarita*, *Glomus macrocarpum*, *Funneliformis mosseae*, *Rhizophagus fasciculatus*, *R. intraradices*, and *Claroideoglomus claroideum*. In addition, there are likewise certain kinds that are only found in certain wetlands. *Archaeospora trappei*, *Acaulospora nicolsonii*, *A. rugosa*, *Glomus spurcum*, *Rhizophagus tenuis*, *R. melanum*, *Claroideoglomus luteum*, *C. drummondii*, and *Paraglomus majewskii* are only found in river, riparian, and floodplain site (Table 3.1).

### 3.2.1 Mangrove

Some studies have reported AMF symbiosis with mangroves in India and China. In India, the research was done in Pichavaram forest (Gupta et al. 2002); Ganges River Estuary (Sengupta and Chaudhuri 2002); Great Nicobar of West Bengal (Kothamasi et al. 2006); the Sundarbans of West Bengal (Kumar and Ghose 2008); Goa, West India (D'Souza and Rodrigues 2013); and Bhitarkanika mangrove forests on the east coast of Orissa (Gupta et al. 2016). In China, the research was done in saline-alkaline soil of Yellow River Delta (Wang et al. 2004) and Pearl River Estuary, Southern China (Wang et al. 2010, 2011). In a mangrove habitat,  $\pm 80$  kinds of AMF from 15 genera and 5 families have been found. Family *Glomeraceae* were the dominant type of *Funneliformis mosseae*, *Rhizophagus fasciculatus*, *R. intraradices*, and *F. geosporus*. In addition to *Glomeraceae*, *Acaulosporaceae* was also widespread like *Acaulospora foveata* and *A. scrobiculata* (Wang et al. 2004; Kumar and Ghose 2008; Wang et al. 2010, 2011; D'Souza and Rodrigues 2013; Gupta et al. 2016). Gupta et al. (2016) reported some types of AMF which are well adapted to the high-salinity conditions such as *Entrophospora infrequens*, *Gigaspora gigantea*, *F. geosporum*, *R. intraradices*, *G. ambisporum*, *G. candida*, *G. pallidum*, *R. intraradices*, and *F. geosporus* that were found in high-salinity zone, and the extensive distribution indicates possible fungal adaptation to salt tolerance.

Colonization and AMF spore abundance in plant roots tend to vary and low mangrove. The percentage of AMF colonization in roots of mangrove plants ranges from 0 to 68%. AMF structures are commonly found in plant roots including vesicles, hyphal coils, and internal hyphae (Kothamasi et al. 2006; Wang et al. 2010). AMF colonizes some mangrove genera including *Acanthus*, *Acrostichum*, *Aegiceras*, *Aglaia*, *Avicennia*, *Bruguiera*, *Ceriops*, *Derris*, *Kandelia*, *Rhizophora*, *Sonneratia*, and *Xylocarpus*. Nevertheless, there is consistency between the different colonization sites on the same plant species. AMF structure was found in the roots of

Table 3.1 List of AMF species on aquatic and wetland plant

Order/family/genus/species	Mg	SM	RI/FP	LS	OW	Site/region	References
<b>Archaeosporales</b>							
<b>Ambiosporaceae/Ambiospora</b>							
<i>A. gerdemanii</i>	+					IN, CN, US, DE	2,10,20,38
<i>A. leptoticha</i>	+					IN, CN, US	2,10,38
<b>Archaeosporaceae/Archaeospora</b>							
<i>A. schenckii</i>				+		IN	30,31
<i>A. trappei</i>			+			US, NA, BR	24–26,38
<i>A. myriocarpa</i>		+	+	+		US, DE	20,25
<b>Diversisporales</b>							
<b>Acaulosporaceae/Acaulospora</b>							
<i>A. bireticulata</i>	+					IN, CN	2,4,8
<i>A. delicata</i>	+		+			IN, US, NA, BR	4,8,10,24–26
<i>A. denticulata</i>	+	+		+		IN, CN	2,21
<i>A. foveata</i>	+				+	IN, CN, CR	2,4,6,8,10,40
<i>A. koskei</i>					+	US	38
<i>A. lacunosa</i>	+					IN	4
<i>A. laevis</i>	+	+	+	+		IN, CN, US, AU, BR	2,8,18,26,27,38
<i>A. longula</i>	+		+			IN, CN, AU, BR, SE	4,8,21,40
<i>A. mellea</i>	+				+	IN	18
<i>A. morrowiae</i>		+	+	+	+	IN, NA, BR, CR	18,24–26,40
<i>A. nicolsonii</i>			+			BR	26
<i>A. rugosa</i>			+			BR	26
<i>A. scrobiculata</i>	+		+		+	IN, CN, US, AU, NA, BR	2,4,5,8,10,24–26, 30,35,43
<i>A. spinosa</i>	+	+		+	+	IN, CR	4,8,21,40
<i>A. sporocarpia</i>		+		+		IN	18
<i>A. tuberculata</i>	+				+	CN, AU, CR	2,30,35,40





Table 3.1 (continued)

Order/family/genus/species	Mg	SM	RI/FP	LS	OW	Site/region	References
<i>R. verrucosa</i>		+		+		IN	19
<i>R. weresubiae</i>	+					IN	8
Scutellospora							
<i>S. aurigloba</i>		+		+	+	IN, AU	18,43
<i>S. calospora</i>	+	+	+	+		IN, CN, US, AU	4,18,22,30,35
<i>S. dipapillosa</i>	+					IN	4
<i>S. dipurpurescens</i>	+					IN	8
<i>S. nigra</i>		+		+		IN	18
Pacisporaceae/Pacispora							
<i>P. scintillans</i>		+				DE	20
<b>Glomerales</b>							
<b>Glomeraceae</b>							
<b>Glomus</b>							
<i>G. aggregatum</i>	+	+		+	+	IN, CN, AU	2,4,5,8,18,21,30,31,35,37
<i>G. ambisporum</i>	+	+	+	+		IN, CN, AU	2,10,18,27,30,31
<i>G. arborensis</i>		+		+		IN	21
<i>G. australe</i>	+					IN	7
<i>G. candida</i>	+					IN	7
<i>G. citricola</i>	+					IN	7
<i>G. delhiense</i>	+					CN	2
<i>G. formosanum</i>	+					IN,	8,10
<i>G. glomerulatum</i>	+					IN, CN	2,10
<i>G. heterosporum</i>	+					IN	7
<i>G. hoi</i>	+	+		+		CN, DE	2,20
<i>G. hyderabadensis</i>	+					IN	8
<i>G. invermaium</i>	+	+	+	+	+	IN, DE, AU	20,21,27,43

<i>G. macrocarpum</i>	+	+	+	+	+	+	+	+	+	IN, NA, BR, PK	1,7,11,24–27,39
<i>G. maculosum</i>	+									IN	8,10
<i>G. magnicaule</i>	+									IN	3,7
<i>G. melanosporum</i>	+									CN	2
<i>G. microaggregatum</i>	+	+	+	+	+	+	+	+	+	IN, CN, US, DE, AU, NA	2,20,21,24,25,30,31
<i>G. microcarpum</i>	+	+	+	+	+	+	+	+	+	IN, AU, PK	1,30,32,39
<i>G. multicaulis</i>	+	+	+	+	+	+	+	+	+	IN	1,4,8,11
<i>G. nanolumen</i>	+	+	+	+	+	+	+	+	+	IN	8
<i>G. pansihalos</i>	+	+	+	+	+	+	+	+	+	CN, DE	2,20
<i>G. pellicium</i>	+	+	+	+	+	+	+	+	+	IN	7
<i>G. pulvinatum</i>	+	+	+	+	+	+	+	+	+	IN	7
<i>G. pustulatum</i>	+	+	+	+	+	+	+	+	+	IN, CN, PK	2,10
<i>G. reticulatum</i>	+	+	+	+	+	+	+	+	+	IN, CN,	2,10,39
<i>G. tenebrosus</i>	+	+	+	+	+	+	+	+	+	CN	2
<i>G. trimurates</i>	+	+	+	+	+	+	+	+	+	IN	7
<i>G. tortuosum</i>				+	+	+	+	+	+	US, CR	25,40
<i>G. spurcum</i>				+	+	+	+	+	+	US	24,25
<b>Funneliformis</b>											
<i>F. caledonius</i>	+									IN, CN, AU	2,10,30,32,44
<i>F. coronatus</i>	+	+	+	+	+	+	+	+	+	IN	4,20
<i>F. dimorphicus</i>	+	+	+	+	+	+	+	+	+	IN, CN	2,6,21
<i>F. geosporus</i>	+	+	+	+	+	+	+	+	+	IN, CN CE, PT, HU, DE, AU	2,4,5,8,10,14–16,18,20,30,35
<i>F. halonatus</i>	+	+	+	+	+	+	+	+	+	IN, DE	10,20
<i>F. monosporus</i>	+	+	+	+	+	+	+	+	+	CN	6
<i>F. mosseae</i>	+	+	+	+	+	+	+	+	+	IN, CN, US, IR, PT, DE, AU, NA, BR, SE, PK, AT	1,2,4–6,8,9,13,15, 18,20,21, 23–26,30, 33,34,35, 39,41
<i>F. verruculosus</i>	+									IN	4

(continued)

Table 3.1 (continued)

Order/family/genus/species	Mg	SM	RI/FP	LS	OW	Site/region	References
<b>Sclerocystis</b>							
<i>S. coremioides</i>	+	+		+		IN	4,18
<i>S. rubiformis</i>	+	+	+	+		IN, CN, DE, AU	5,8,18,20,23,30,35
<i>S. pachycaulis</i>						IN, AU	30,31
<i>S. sinuosa</i>	+					IN	4
<i>G. tawanense</i>	+					IN	8
<b>Rhizophagus</b>							
<i>R. clarus</i> (syn. <i>G. clarum</i> )	+	+		+	+	IN, CN, AU	2,4,8,21,30,35,43
<i>R. diaphanus</i>	+	+		+		IN	10,21
<i>R. fasciculatus</i>	+	+	+	+	+	IN, CN, US, AR, DE, AU, PK, AT	1,3-5,8,10-12,18,20-23,25,30,31,35,38,41,42
<i>R. intraradices</i>	+	+	+	+	+	IN, CN, US, IR, AR, DE, AU, NA, SE	2,4-6,8,10,13, 17,18,20,21,24,25,30,31,33,37,42
<i>R. irregulare</i>	+		+			CN, PL	6,28
<i>R. manihotis</i>	+				+	CN, AU	2,37
<i>R. tenuis</i>			+			AU	29
<i>R. vesiculiferus</i>		+		+		DE	20
<i>R. melanum</i>			+			NO	36
<b>Septoglomus</b>							
<i>S. strictum</i>	+	+	+	+	+	IN, CN, DE, PL	2,8,10,18,20,28
<i>S. deserticola</i>	+	+	+	+		IN, CN, US	2,18,25
Claroideglomerales							
Claroideoglomus							
<i>C. claroideum</i>	+	+	+	+	+	IN, CN, US, DE, AU, BR, PL, SE	2,4,9,10,19-21,25, 26,28,30,31,33,35,37
<i>C. etunicatum</i>	+	+	+	+		IN, CN, IR, DE, AU, NA, SE, AT	2,4,8-10,13,18,20, 21,24,25,30,32,33,38,41

<i>C. lamellosum</i>	+	+		IN, CN, BR	4,9,10,26
<i>C. luteum</i>		+		US, BR	24–26
<i>C. drummondii</i>		+		PL	28
<b>Paraglomerales</b>					
<b>Paraglomeraceae</b>					
<b>Paraglomus</b>					
<i>P. albidum</i>	+			IN, CN, AU	2,4,10,130,32
<i>P. laccatum</i>		+	+	DE	20
<i>P. lacteum</i>	+			IN	4
<i>P. occultum</i>		+	+	IN, US, DE, AU, NA	4,10,18,20,24,25,30,31
<i>P. majewskii</i>			+	PL	28

#### Remarks

- (a) Mg (mangrove): <sup>1</sup>Sengupta and Chaudhuri (2002), <sup>2</sup>Wang et al. (2004), <sup>3</sup>Kothamasi et al. (2006), <sup>4</sup>Kumar and Ghose (2008), <sup>5</sup>Wang et al. (2010), <sup>6</sup>Wang et al. (2011), <sup>7</sup>Gupta et al. (2002), <sup>8</sup>D'Sousa and Rodrigues (2013), <sup>9</sup>Wang et al. (2015), and <sup>10</sup>Gupta et al. (2016)
- (b) SM (salt marsh): <sup>11</sup>Sengupta and Chaudhuri (1990), <sup>12</sup>Brown and Bledsoe (1996), <sup>13</sup>Aligharzadeh et al. (2001), <sup>14</sup>Hildebrandt et al. (2001), <sup>15</sup>Carvalho et al. (2001), <sup>16</sup>Landwehr et al. (2002), <sup>17</sup>Sannazzaro et al. (2004), <sup>18</sup>Mathur et al. (2007), <sup>19</sup>Radhika and Rodrigues (2007), <sup>20</sup>Wilde et al. (2009), and <sup>21</sup>Choudhury et al. (2010)
- (c) RI/FP (river, riparian, and floodplain): <sup>22</sup>Lodge (1989), <sup>23</sup>Khan (1993), <sup>24</sup>Kennedy et al. (2002), <sup>25</sup>Bauchamp et al. (2006), <sup>26</sup>De Marins et al. (2009), <sup>27</sup>Seerangan and Thangavelu (2014), <sup>28</sup>Nobis et al. (2015), and <sup>29</sup>Orchard et al. (2016)
- (d) LS (lake and stream): <sup>30</sup>Anderson et al. (1984), <sup>31</sup>Ragupathy et al. (1990), <sup>32</sup>Stenlund and Charvat (1994), <sup>33</sup>Nielsen et al. (2004), <sup>34</sup>Wirsel (2004), <sup>35</sup>Kai and Zhiwei (2006), and <sup>36</sup>Sudova et al. (2015)
- (e) OW (other wetlands): <sup>37</sup>Wetzel and van der Valk (1996), <sup>38</sup>Miller and Bever (1999), <sup>39</sup>Bajwa et al. (2001), <sup>40</sup>Lovelock et al. (2003), <sup>41</sup>Fuch and Haselwandter (2004), <sup>42</sup>Escudero and mendoza (2005), <sup>43</sup>Brundrett and Ashwath (2013), and <sup>44</sup>Yang et al. (2016)
- (f) Site/region: IN (India), CN (China), US (USA), IR (Iran), CE (Central Europe), PT (Portugal), HU (Hungary), AR (Argentina), DE (Germany), AU (Australia), NA (North America), BR (Brazil), PL (Poland), SE (Sweden), NO (Norway), PK (Pakistan), CR (Costa Rica), and AT (Austria)

*Avicennia alba* of the Ganges River Estuary in India (Sengupta and Chaudhuri 2002) and Goa, West India (D'Souza and Rodrigues 2013), but no colonization of AMF in the Sundarbans of West Bengal (Kumar and Ghose 2008).

### 3.2.2 Salt Marsh

Besides mangroves, symbiosis of AMF was also noted in plant roots of salt marsh. Studies of the AMF in the salt marsh land had been carried out in Argentina (Sannazzaro et al. 2004), Central Europe (Hildebrandt et al. 2001), China (Zhang et al. 2014), Germany (Wilde et al. 2009), India (Radhika and Rodrigues 2007; Choudhury et al. 2010), Iran (Aliasgharzadeh et al. 2001), the Netherlands (Rozema et al. 1986; Wilde et al. 2009), Pakistan (Khan 1974), Portugal (Carvalho et al. 2001), Slovenia (Likar et al. 2009), and the USA (Mason 1928; Cooke and Lefor 1990; Hoefnagels et al. 1993; Brown and Bledsoe 1996; Bohrer et al. 2004). About 29 types of AMF, belonging to 3 genera and 6 families in salt marsh plants, were found. *R. intraradices*, *F. mosseae*, and *F. geosporus* were dominant and widespread in the salt marsh habitat. *F. geosporus* was reported predominantly in salt marsh in Central Europe (Hildebrandt et al. 2001), Portugal (Carvalho et al. 2001), and the Netherlands (Wilde et al. 2009). *R. intraradices* was dominant and well adapted to saline soil and may play an important role in plant resistance (Sannazzaro et al. 2004).

Hildebrandt et al. (2001) reported mycorrhizal colonization (6–90%) and high spore density in the Central European salt marsh. Brown and Bledsoe (1996) reported approximately 20% AMF colonization in the USA. AMF inoculum potential is low on salt marsh in the Ganges River of India (Sengupta and Chaudhuri 1990). Rozema et al. (1986) also reported that AMF colonization in *Aster tripolium* under waterlogged conditions was depressed in low saline. Several species in salt marsh of North Carolina, namely, *Spartina patens*, *S. cynosuroides*, *Distichlis spicata*, and *Juncus roemerianus*, could be colonized by AMF (Hoefnagels et al. 1993). Choudhury et al. (2010) reported that approximately 92% of plants in marshy and shoreline in Deepar Beel Ramsar Site of Assam, India, were colonized by AMF. *Plantago maritima*, *P. coronopus*, *Artemisia maritima*, *Glaux maritima*, and *Oenanthe lachenalii* were strongly colonized by the mycorrhizae (Hildebrandt et al. 2001).

### 3.2.3 River, Riparian, and Floodplain

The literature review found 33 types of AMF from 13 genera and 6 families with between 1 and 27 kinds of species richness. Family *Glomeraceae* including the dominant species have been widespread in several locations including *F. mosseae*, *G. macrocarpum*, *C. luteum*, *C. claroideum*, and *R. intraradices*. Kennedy et al. (2002)

observed that *R. intraradices* and *F. mosseae* had a higher frequency of attendance at the San Pedro River in southeastern Arizona. *R. intraradices* was also predominantly found in the Verde River, Arizona (Beauchamp et al. 2006). In contrast to previous researches, de Marins et al. (2009) reported that *Acaulospora laevis* and *C. luteum* were predominantly found in the floodplain of the upper Paraná River, Brazil; *Septoglomus constrictum* in the San River Valley, southeastern Poland (Nobis et al. 2015); and *Gigaspora margarita* in New South Wales, Australia (Khan 1993) and North Carolina, USA (Lodge 1989).

Kennedy et al. (2002) reported that AMF colonization greatly influenced the growth stage, and there was a positive correlation between AMF colonization by soil moisture on the kind of *Sporobolus wrightii* along the San Pedro River in southeastern Arizona. Beauchamp et al. (2006) reported that the forest age, distance, and elevation from above the active channel, annual species cover, perennial species richness, and exchangeable potassium concentration all played a role in structuring the AMF community in the Verde River, Arizona. Orchard et al. (2016) reported a lower AMF colonization for *Lolium rigidum* in lower/riparian landscape zone in the Peel-Harvey catchment, Western Australia, and GlassHouse Research has indicated that there is a decrease in root colonization of AMF for *Lolium rigidum* in waterlogging conditions. Spore abundance increased from depositional to establish island regions and is strongly influenced by sediments (Harner et al. 2011). Harner et al. (2009) reported that there are AMF propagules in the sediment after the inundation. The propagules were allegedly dispersed by flooding (water) and deposited in the sediment. Spore density and infection levels appeared to be lower in severely eroded sites in a river floodplain (Nakatsubo et al. 1994). Nakatsubo et al. (1994) stated that river flooding may affect mycorrhizae in two ways, thus by decreasing propagule density (erosion) or by causing anaerobic conditions (submergence).

Zhao et al. (2016) reported 50 species of riparian plants colonized by AMF in the Jialing River and the Yangtze River (Southwest China) and a high AMF colonization in the Yangtze River than the Jialing River. They also alleged that the plant community of the Three Gorges Reservoir had a strong influence on the alleged existence of mycorrhizae. Becerra et al. (2009) reported the first colonization of the AMF at the root of *Salix humboldtiana* in two riparian in central Argentina. According to the study of Stevens et al. (2010), AMF structure was found in the roots of 35 species of plant that grows in the floodplain of the Fork of the Trinity River, Texas, USA. AMF colonization was low (less than 1%) in the root of *Chosenia arbutifolia* and *Salix sachalinensis* in the Satsunai River floodplain, Hokkaido, Japan (Hashimoto and Higuchi 2003).

### 3.2.4 Lake and Stream

Studies in the past showed that AMF on lake and stream habitats has been conducted in several countries including China (Kai and Zhiwei 2006; Wang et al. 2016), the Czech Republic (Sudova et al. 2011), Denmark (Søndergaard and

Laegaard 1977; Beck-Nielsen and Madsen 2001), Germany (Wirsal 2004), India (Ragupathy et al. 1990), Italy (Borriello et al. 2015), Kenya (Othira et al. 2014), New Zealand (Clayton and Bagyaraj 1984), the Netherlands (Baar et al. 2011), Norway (Baar et al. 2011; Sudova et al. 2015), Portugal (Oliveira et al. 2001), Scotland (Farmer 1985), Slovenia (Sraj-Krzic et al. 2006; Dolinar and Gaberšček 2010), Sweden (Nielsen et al. 2004; Moora et al. 2016), and the USA (Anderson et al. 1984). Twenty-four types of AMF from 11 genera and 4 families of lake and stream were identified by morphological and molecular DNA analysis. *F. mosseae* and *R. fasciculatus* including dominant species were found (Wirsal 2004; Kai and Zhiwei 2006). AMF species richness found in lake and stream habitat varied from 1 to 21 based on the type of site. Søndergaard and Laegaard (1977) were the first researchers to report the AMF symbiosis with aquatic plants *L. uniflora* and *Lobelia dortmanna* of Danish oligotrophic softwater lakes with low P concentration. Sudová et al. (Sudova et al. 2015) found *Rhizoglossum melanum* as a kind of new AMF associated with submerged plant in freshwater lake Avsjoen in Norway.

AMF communities on lake and stream habitat greatly influenced the type of lake and environmental factors (land). Borriello et al. (2015) have reported that factors such as soil availability of N; the levels of N, P, and Mg in soil; and soil compaction contribute to the AMF community. According to Ragupathy et al. (1990), the substrate of wet soil and aquatic sediment affects the distribution of AMF. *Glomus aggregatum*, *R. fasciculatus*, and *P. occultum* were found on the second substrate. According to Wang et al. (2016), the intensity of flooding and adaptation of host plants also affects the AMF community. Intensive inundation inhibits colonization and diversity level of AMF. Moora et al. (2016) also reported that the intensity of colonization and species richness vary along environmental gradients, in which it's low in mesotrophic but high in oligotrophic lake. Studies from Baar et al. (2011) suggest that the AMF communities are more diverse in the lake with dissolved P concentration and lower than the lake with high P (oligotrophic lakes). They are negatively correlated with high organic matter and nutrient content and low redox potential (Wigand et al. 1998; Sudova et al. 2011; Møller et al. 2013). Nonetheless, Clayton and Bagyaraj (1984), Farmer (1985), and Wigand et al. (1998) found no correlation between AMF colonization on plants with lake trophic status.

### 3.2.5 Other Wetlands

Tawaraya et al. (2003) had conducted the studies of peat swamp forest in Central Kalimantan, Indonesia. They observed that 77% of tree (17 of 22 tree species) plants were colonized by AMF. Four types of symbiotic association with AMF in the Pentland Lake in southern boreal Alberta, Canada (Thormann et al. 1999), were also recorded. Researches in other wetlands have also been done between prairie pothole wetland (Wetzel and van der Valk 1996), fed wetland (Turner et al. 2000), and grassland (Miller and Bever 1999; Escudero and Mendoza 2005).

### 3.3 Mechanisms About AMF Adaptation to Waterlogging

Based on literatures, several adaptation mechanisms of AMF in puddle conditions are proposed. Such mechanisms include (1) the transport of oxygen from the top (stem, wild roots, and lenticels) to the roots for their aerenchyma, (2) AMF is concentrated near the roots, (3) some types of AMF can particularly grow at low oxygen, (4) AMF which survives becomes effective when the ground began to dry, (5) more structure of vesicles in the roots, and (6) a combination of all these factors (Khan 1995; Nielsen et al. 2004; Tuheteru et al. 2015; Stenlund and Charvat 1994).

Aerenchyma mediates as an internal gas exchange, maintaining the respiration of the roots and providing oxygen to the roots for colonization and survival of the AMF (Cooke et al. 1993; Brown and Bledsoe 1996; Wang et al. 2010). According to Nielsen et al. (2004), extensive aerenchyma supports the development of the AMF in aquatic plants. The same was reported for the roots of *Jaumea carnosa* (Brown and Bledsoe 1996), *Nyssa sylvatica* (Keeley 1980), and *Casuarina cunninghamiana* (Khan 1993). Some researchers reported that there is no clear relationship with the AMF colonization-to-aerenchyma ratio (Cornwell et al. 2001; Sraj-Krzic et al. 2006). Besides aerenchyma, another strategy is more AMF spores near the roots. Marshall and Pattullo (1981) and Keeley (1980) reported that the AMF abundance decreases with the distance from the root. It is strongly associated with the supply of photosynthesis and C of the redox potential to facilitate colonization of the AMF. Some types of AMF are well adapted and dominant in the aquatic system including *F. mosseae*, *F. geosporus*, *R. fasciculatus*, *R. intraradices*, *Gigaspora margarita*, and *Acaulospora foveata*.

Under inundation condition, the structure of the vesicles is found in large quantities. Vesicles of AMF are the structure that acts as energy storage needed for adaptation to the conditions of inundation (Garcia et al. 2008). Under the condition of inundation, vesicles are plenty on the roots of *Typha* (Stenlund and Charvat 1994), *Lotus tenuis* (Mendoza et al. 2005; Garcia et al. 2008), *Citrus junos* (Wu et al. 2013), *Nauclea orientalis* (Tuheteru et al. 2015), and aquatic species and a semi-aquatic in Yangliao Lake (Wang et al. 2016).

### 3.4 Factors Influencing Colonization, Abundance, Richness, and Diversity of AMF

The inhibitory effect by flooding on the symbiosis has been reported by several researchers (Miller 2000; Bajwa et al. 2001; Wirsal 2004; Wang et al. 2010; Wang et al. 2011). Earlier studies had reported that AMF diversity was low in wetlands (Nielsen et al. 2004; Wilde et al. 2009), but several other studies reported high diversities (Wirsal 2004; Wang et al. 2011, 2015, 2016). Waterlogging conditions can reduce colonization of roots by the AMF (Miller and Bever 1999; Bajwa et al. 2001; Stevens et al. 2002; Mendoza et al. 2005; Ray and Inouye 2006; Zou et al. 2014;



Orchard et al. 2016; Zhang et al. 2016). Conversely, some studies have shown a relatively high colonization on puddle condition (Bauer et al. 2003; Escudero and Mendoza 2005; Mendoza et al. 2005; Fougnyes et al. 2007; Garcia et al. 2008). Thus, AMF colonization and AMF diversity in wetlands are not always low. Here, some factors that affect the AMF symbiosis with aquatic plants are as follows.

**The Presence of Oxygen** AMF including the aerobic type of fungi that depend on the oxygen concentrates in the roots and around the root zone (Wigand et al. 1998). AMF including aerobic puddles can affect the distribution and effectiveness. Supply of O<sub>2</sub> from the low aerenchyma contributes to colonization (Matsumura et al. 2008). Nielsen et al. (2004) explained that aerenchyma stimulates the development of the AMF on aquatic plants. AMF colonization in wetland trees was higher in aerobic microsite (Cantelmo and Ehrenfeld 1999). Turner and Friese (1998) reported that the increase in soil moisture could reduce AMF activities.

**Availability of P and Organic Matter** P in high availability causes plants to have a low dependency on the AMF. There is normally a decline in the frequency of *Acaulospora*, *Archaespora*, *Glomus*, and *Paraglomus* at high P conditions (Baar et al. 2011). Increase in the availability of P affects AMF colonization in some species of wetland plants (Wetzel and van der Valk 1996; Wigand et al. 1998; White and Charvat 1999; Sraj-Krzic et al. 2006). The addition of P and organic materials can suppress the colonization of the AMF (Tanner and Clayton 1985a, b; Ipsilantis and Sylvia 2007). There was a decrease in root colonization AMF on *Nauclea orientalis* in wetland construction to acid mine drainage with increasing organic material (Tuheteru 2015). Decrease in AMF community and richness is with the increase of soil P levels (Tanner and Clayton 1985a, b; Wetzel and van der Valk 1996; Kennedy et al. 2002). In mangrove ecosystems, AMF spore richness significantly negatively correlated with the available P (Kumar and Ghose 2008).

**Plant Species** Plant species is also a contributing factor to the structure and composition of the AMF. Zhao et al. (2016) reported that the structure of plant communities strongly influenced the presence of mycorrhizae. Weishampel and Bedford (2006) reported that AMF colonization in dicot was higher (58%) than monocots (13%). Sraj-Krzic et al. (2006) and Miller (2000) reported that high colonization was found in the roots of plants than a sub-emergent. *Pistia stratiotes* colonized AMF (Radhika and Rodrigues 2007) and was also reported not to be colonized by AMF (Ragupathy et al. 1990; Beck-Nielsen and Madsen 2001; Kai and Zhiwei 2006; de Marins et al. 2009; Seerangan and Thangavelu 2014). Nonetheless, Sraj-Krzic et al. (2006) and de Marins et al. (2009) showed that there was no connection biotype macrospore and colonization of AMF. According to Carvalho et al. (2001), the distribution of mycorrhizal in salt marsh is more affected by stress than the host species.

**AMF Species** AMF colonization in inundation condition depends on AMF species. Sah et al. (2006) reported that high colonization corresponds to mix *Gigaspora margarita* and *Gigaspora rosea*. *R. intraradices* including AMF aggressive type of colonization where the intensity is high, the production of vesicles and spores as

well as utilize the products of photosynthesis (Ruiz-lozano et al. 2001; Fougnyes et al. 2007). According to Stevens and Peterson (1996), colonization by AMF (*G. clarum* and *G. versiforme*) is highest at the root of *L. salicaria* in wet conditions, and *Gigaspora margarita* was not found for colonization.

**The Depth and Duration of Inundation** The depth of water contributes to the distribution of AMF. Colonization decreases with the increase of water depth and duration of inundation (Clayton and Bagyaraj 1984; Stevens and Peterson 1996; Wigand et al. 1998; Miller et al. 1999; Miller and Bever 1999; Miller 2000; Stevens et al. 2002; Mendoza et al. 2005; Sudova et al. 2011). According to Sudova et al. (2011), there was a low colonization by AMF as soil depth due to lower redox potential, higher oxygen consuming organic sediment, and higher phosphate. Wang et al. (2004) showed that the number of AMF spores decreases with soil depth with many spores found between 0 and 40 cm layer as compared to depths >40 cm.

**Seasonal Variations** Seasonal variations strongly influence the change in the phenology of plant roots to the establishment of a new one (Oliveira et al. 2001). Seasonal variations of AMF had a positive effect on survival during the aerate period (increased oxygen aeration) (Anderson 1984; Miller and Bever 1999). AMF colonization dynamics occurred at three types of salt marsh plants as a reflection of plant phenology (Bohrer et al. 2004). Escudero and Mendoza (2005) found that AMF colonization in the roots of *L. glaber* was higher in summer season and spring than in winter and autumn. Khan (1974) reported that the number of spores is influenced by seasonality; spores increased during the month of October to December and started to decline in March to August. The distribution and number of AMF spores was strongly influenced by the dynamics of the season or in the water table and soil moisture levels (Khan 1974; Bohrer et al. 2004; Wilde et al. 2009). There is no specific influence of species of plants and seasonal changes of the community structure of mycorrhizae (Likar et al. 2009).

### 3.5 The Role of AMF on Waterlogging

Results related to the role of AMF reviewed for publications demonstrate that the AMF can improve crop tolerance on puddle condition. AMF increase the tolerance of crops in the form of nutrient absorption, growth and biomass of plants, and improvement in the biochemistry and physiology as well as accelerate succession of aquatic vegetation in the area.

#### 3.5.1 Improving Nutrient Uptake

Increased growth of plants by AMF is strongly associated with increased nutrient uptake, specifically P (Smith and Read 2008). The repair of P plant puddle with mycorrhizal inoculation has been reported on several plants. Under tropical peat

swamp forest in Central Kalimantan (Indonesia), inoculation with *Glomus clarum* and *Gigaspora decipiens* increased the N and P content of *Dyera polyphylla* (Graham et al. 2013). Inoculating with *Glomus intraradices* increased the P plant *Pterocarpus officinalis* (Fougnies et al. 2007). Similar results were reported on the *Panicum hemitomom* and *Leersia hexandra* plants (Miller and Sharitz 2000; Ipsilantis and Sylvia 2007), *Typha latifolia* (Ipsilantis and Sylvia 2007; Dunham et al. 2003), *Prunus persica* (Ruto et al. 2002), *Vallisneria americana* (Wigand and Stevenson 1997), *Ranunculus* sp. (Tanner and Clayton 1985a, b), and *Oryza sativa* (Secilia and Bagyaraj 1994; Solaiman and Hirata 1996). In addition to P, AMF also increase the N plant *Aster tripolium* (Neto et al. 2006), *T. latifolia* (Ipsilantis and Sylvia 2007; Dunham et al. 2003), *Prunus persica* (Ruto et al. 2002), and *Casuarina equisetifolia* (Osundina 1998).

### 3.5.2 Enhancing the Growth and Biomass of Plants

Several research reports indicate that plants inoculated with AMF performed better in growth and biomass than plants without mycorrhiza. Inoculation with *G. intraradices* enhanced the growth of *Pterocarpus officinalis* (Fougnies et al. 2007); *Diversispora spurca* increased the plant height of *Citrus junos* (Wu et al. 2013) and *Poncirus trifoliata* (Zou et al. 2014); and colonization by *Gigaspora margarita* increased the growth of *Carex tribuloides*, *Phalaris arundinacea*, *Rumex orbiculatus* (Fraser and Feinstein 2005), *Casuarina equisetifolia* (Osundina 1998), *T. latifolia* (Dunham et al. 2003), rice (Secilia and Bagyaraj 1992, 1994), and *Sclerocarya birrea* (Muok and Ishii 2006). *Gigaspora margarita* too promoted growth and biomass of *Prunus persica* before 12 weeks of stagnancy (Ruto et al. 2002). There was an increase in plant biomass of inoculated *Nyssa sylvatica* (Marshal and Pattullo 1981), *Phragmites australis* (Dolinar and Gaberšček 2010), and rice (Secilia and Bagyaraj 1994). Applications of *Glomus* spp. increase grain number (Secilia and Bagyaraj 1994; Solaiman and Hirata 1997). AMF (*Diversispora spurca*) increased the root system architecture and morphology of *Citrus junos* plants (Wu et al. 2013) and *Poncirus trifoliata* (Zou et al. 2014). In addition to the growth and biomass, mycorrhiza can improve survival rates in conditions of inundation. *Glomus intraradices* promoted the survival of some species under seawater flooding (Camprubi et al. 2012).

### 3.5.3 Repairing Physio-biochemical Activities

**Proline** Proline is an organic osmolyte accumulated in plants in response to environmental stress (Ashraf and Foolad 2007). Proline contributes to the regulation of water in the form of stability and integrity of subcellular structures mainly for membrane protein and increases the range of enzyme activity (Ashraf and Foolad 2007;

Szabados and Savoure 2009). AMF can promote the accumulation of plant proline in puddle condition. AMF inoculation (*Glomus geosporum*) improved the osmotic adjustment of *Aster tripolium* (Neto et al. 2006) through the accumulation of sugar solution and proline. Tuo et al. (2015) reported that the inoculation of *F. mosseae* increased the accumulation of proline in peach plants exposed to 12-day inundation. Inoculation with AMF also suppressed the accumulation of toxic products of anaerobic respiration, such as ethanol. Applications of *Gigaspora margarita* suppressed the accumulation of ethanol in *P. persica* (Ruto et al. 2002) and *C. equisetifolia* (Osundina 1998).

**Antioxidants** Environmental stress commonly causes increased reactive oxygen species (ROS) including hydrogen peroxide and hydroxyl radicals. ROS can cause oxidative damage to cellular components, while plants produce antioxidant enzymes to eliminate and reduce ROS production (Hussain et al. 2008). Inoculation of *Diversispora spurca* increased the activity of antioxidant enzymes (SOD and CAT) in *C. junos* plants (Wu et al. 2013) and *Poncirus trifoliata* plants (Zou et al. 2014) under inundation conditions.

**Chlorophyll and Photosynthesis** Availability of lower O<sub>2</sub> in a puddle condition can lead to reducing stomatal conductance and root hydraulic conductivity (internal deficit of water) affecting the net photosynthesis. Inoculation of *F. mosseae* increased the concentration of chlorophyll a, b, and a/b in peach plants (Tuo et al. 2015). Increased levels of chlorophyll can support photosynthesis activity. Inoculated *T. latifolia* plants had a higher photosynthesis on puddle condition (Dunham et al. 2003). Increased uptake of water by roots with mycorrhiza had effect on stomatal conductance and increased photosynthesis (Rozema et al. 1986). Under flooded conditions, inoculation of *R. irregularis* improved roots' hydraulic conductivity of tomato plants, and this effect was correlated to a higher expression of the plant aquaporin SIPIP1;1 and of the fungal aquaporin GintAQPI (Calvo-Polanco et al. 2014).

**Root Nodulation** *Glomus clarum* colonization is essential for the root nodulation of *Casuarina equisetifolia* on waterlogged soil (Osundina 1998). Mycorrhizal root nodulation was allegedly high due to improved plant nutrient uptake P and reduced accumulation of toxic compounds such as Fe and Mn. However, Fougnes et al. (2007) found no association between colonization AMF with nodulation on the roots of *Pterocarpus officinalis*.

**Successional Vegetation and Structure of Plant Communities** The AMF presence is essential to support vegetation succession. AMF existence along the river is thought to contribute to help the growth and development of early succession of plants in these conditions (Nakatsubo 1997; Harner et al. 2009, 2010). According to Nakatsubo (1997), colonization by AMF increases the aboveground biomass, nodule weight, leaf N concentration, and legume seed production of *Kummerowia striata* on alluvial soil media. Harner et al. (2010) found that the AMF helped the early succession of *Centaurea stoebe* in alluvial soil along the river/floodplain in Montana, USA. In the salt marsh conditions, AMF colonization on salt marsh plants may be

essential for a successful restoration of marshy land (Cooke and Lefor 1990) through increased crop ecological adaptation (Sengupta and Chaudhuri 1990; Zhang et al. 2014). Ecological implications are that the association of AMF and AMF colonization dynamics became the basis for the ecological restoration of wetland functions and important component in the study of ecosystem dynamics (Radhika and Rodrigues 2007).

**Potential of Phytoremediation** Under constructed wetland acid mine drainage conditions, AMF is potential as phytoremediation (via phytostabilization) of Mn and Zn (Tuheteru et al. 2016).

Thus, the effect of AMF inoculation on plant performance in the wetland is not consistent (Stevens et al. 2011). In addition to improving the tolerance of plants, some studies reported that the AMF caused the growth depression in plants as reported by Stevens et al. (2011) on the *Eclipta prostrata* plant. AMF also lowered *L. salicaria* (Stevens et al. 2002). Dunham et al. (2003) have also reported that the AMF has a negative influence on the growth and weight of *T. latifolia*.

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# Chapter 4

## Arbuscular Mycorrhizal Fungi and Tolerance of Salt Stress in Plants

Bhawna Saxena, Kamlesh Shukla, and Bhoopander Giri

**Abstract** Soil salinity has become a serious land degradation problem and is increasing steadily in many parts of the world, particularly in arid and semiarid areas. Increased salinization of arable land is expected to have devastating global effects and would lead to 30% land loss within the next 25 years and up to 50% by the middle of the twenty-first century. Plants growing in saline conditions generally last to three distinct stresses, ionic, osmotic, and oxidative. The toxic effects of specific ions such as  $\text{Na}^+$  and  $\text{Cl}^-$ , prevalent in saline soils, disrupt the structure of enzymes and other macromolecules, damage cell organelles, disrupt general metabolic activities, inhibit protein synthesis, and induce ion deficiency. Plants exposed to low water potential face the problem of physiological drought condition. Moreover, salinity creates nutrient imbalance in the plant due to decreased and differential uptake of nutrients and/or their translocation to the shoot and leaf tissues, rendering the plants weak and unproductive. Arbuscular mycorrhizal fungi (AMF) are ubiquitous soil microorganisms that build up symbiotic associations with the majority of higher plants, establish a direct physical link between soil and plant roots, constitute an integral component of the natural ecosystems, and predominantly exist in the saline environment. The extraradical hyphae of AMF run several meters away from the depletion zone, increase root surface area and facilitate nutrient absorption by the plant. Indeed, AMF improve physiological processes and general metabolic activities of the plant and help in the mitigation of physiological drought, which is often imposed under saline conditions. Therefore, the application of AMF could offer a cheaper and cost-effective alternative to counteract the problem of salinity. In this review chapter, we have discussed the factors influencing soil salinization and possible approaches to overcome the problem of salinity stress. The underlying physiological, biochemical and molecular mechanisms by which mycorrhizal plants could improve salt tolerance has also been described.

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**Keywords** Soil salinization • Reactive oxygen species • Mycorrhizal fungi • Salinity tolerance

## 4.1 Introduction

Soil solution possesses various important soluble salts and is considered as one of the best media for plant growth and development. Plants through their roots absorb these soluble salts and translocate them to different parts where these salts are required to perform numerous metabolic activities. However, excessive salts in soil reduce plant water and nutrient uptake and disrupt the distribution of ions at both the cellular and the whole-plant levels, thereby inducing osmotic and ionic imbalances. Such drastic changes result in stunted plant growth and development and can lead to death of the plant. Higher accumulation of salts like  $\text{Na}^+$  and  $\text{Cl}^-$  in plant tissues leads to oxidative damage (also considered as secondary stress), affecting integrity of plant membranes (damage to lipids, proteins, and nucleic acids), impairing activities of biocatalysts and functioning of photosynthetic apparatus, which is ascribed to the deleterious effects of the reactive oxygen species (ROS) often generated by salt stress (Zhu 2001; Kumar et al. 2014).

The rhizosphere, an area in the immediate vicinity of the plant root is predominantly affected by the activities of soil microbes. These microbes can be harmful – the plant pathogens, which carry genes for pathogenicity and induce biotic stress in the plants – or can be useful, which alleviate detrimental effects of biotic and abiotic stresses, therefore promoting plant growth and survival. They could be known as stress modulators or potential sources of bio-fertilizers (nitrogen-fixing bacteria, phosphate solubilizers, and mycorrhizae). Among them, arbuscular mycorrhizal fungi (AMF) are considered as one of the most common associations due to their ubiquitous distribution among wide taxa of terrestrial plants. They are the key components of the natural ecosystems and are known to be prevalent in the saline environment (Aliasgharzadeh et al. 2001; Giri et al. 2003). AMF establish a direct physical link between both plant roots and soils and facilitate host plant to acquire mineral nutrients from soils particularly under nutrient stress conditions and modify the environment of rhizosphere, thereby alleviating the adverse effects of salinity stress (Smith and Read 1997; Jahromi et al. 2008; Evelin et al. 2009). AMF have been found to improve salt tolerance in different plant species such as tomato, cucumber, maize, lettuce, clover, fenugreek, sesbania, and acacia (Ruiz-Lozano et al. 1996; Al-Karaki 2000; Feng et al. 2002; Giri et al. 2003, 2007; Giri and Mukerji 2004; Evelin et al. 2012, 2013).

The application of AMF offers a cheaper and cost-effective alternative to counteract the problem of salinity stress. More than hundreds of research papers evidenced that this association diminishes adverse effects of salt stress and improves plant growth under saline condition; however, the direct and exact physiological and biochemical mechanisms involved in the increased salt tolerance in mycorrhizal

plants are yet to be documented (Ruiz-Lozano 2003; Evelin et al. 2009; Porcel et al. 2012; Kapoor et al. 2013). Excessive salt in soils drastically limits the availability of phosphorus (P) to plants, because phosphate ions precipitate with  $\text{Ca}^{2+}$ ,  $\text{Mg}^{2+}$ , and  $\text{Zn}^{2+}$  ions and become immobile in a saline soil (Azcón-Aguilar et al. 1979). However, AMF strongly influence the uptake of P under saline condition (Ojala et al. 1983; Giri et al. 2003). The contribution of AMF under saline condition is not limited to P uptake; indeed, AMF allow extraradical hyphae to explore more soil volume for better absorption of other nutrients particularly in a stress condition (Ruiz-Lozano and Azcón 2000). Improved nutrient acquisition, particularly P by AMF, could ascribe to be the primary mechanism by which mycorrhizal fungi mitigate the adverse effects of salinity stress on plant growth (Giri et al. 2003, 2007). However, it is tempting to consider that increased nutrient uptake is not the only mechanism by which AM plants increase their tolerance against high levels of soluble salts. The involvement of non-mediated nutritive effects, which could play a more precise role than nutritional effects in the improvement of salt tolerance in AM plants under salinity, has also been suggested (Giri and Mukerji 2004). In fact, AMF modulate several physiological and biochemical processes and regulate expression of salt-related genes to mitigate adverse effects of toxic ions under saline condition (Evelin et al. 2009; Porcel et al. 2012).

In the last decades, researchers focused on identifying the underlying aspects of salt tolerance in mycorrhizal plants to understand what actually conspires between them to initiate certain responses for alleviating deleterious effects of salt stress (Ruiz-Lozano 2003; Evelin et al. 2009; Aroca et al. 2013; Kapoor et al. 2013). In addition to improved mineral nutrition, the involvement of AMF in improving plant photosynthetic capacity, stomatal conductance, root hydraulic conductivity, water use efficiency, accumulation of enzymatic and nonenzymatic antioxidants, compatible organic solutes (help in detoxification of damaging reactive oxygen species), and osmotic adjustment (protect integrity of cell membrane and organelle and stabilize proteins) has been evidenced in AM plants growing under salinity stress (Sharifi et al. 2007; Sheng et al. 2008; Evelin et al. 2009; Abdel Latef and Chaoping 2011; Porcel et al. 2012; Kumar et al. 2014; Auge et al. 2014). Therefore, the mitigation of adverse effects of salinity stress in AM plants seems to be an integrated approach, instead being nutritive only. In this chapter, the important processes by which AM plants improve their salt stress tolerance have been discussed. Emphasis has been given on the nutrient acquisition, ionic and osmotic homeostasis, photosynthetic protection, antioxidant production and changes in the cell ultrastructures, and expression of salt-responsive genes in AM plants under salinity stress.

## 4.2 Soil Salinity

Soil salinity, a soil condition characterized by high concentration of soluble salts, is a complex and harmful threat faced by plants due to disruption of ionic, osmotic, and cell-water homeostasis (Bojorquez-Quintal et al. 2014). Soil salinity can be

**Table 4.1** Properties of salt-affected soil

Soil property	Saline soil	Sodic soil	Saline-sodic soil
Electric conductivity (dS/m)	>4.0	<4.0	>4.0
Soil pH	<8.5	>8.5	<8.5
Ion present	Sulfates and chlorides of Ca and Mg	Excess levels of Na	Excess levels of Na
Reclamation	Very easy	Slow and costly	Easy

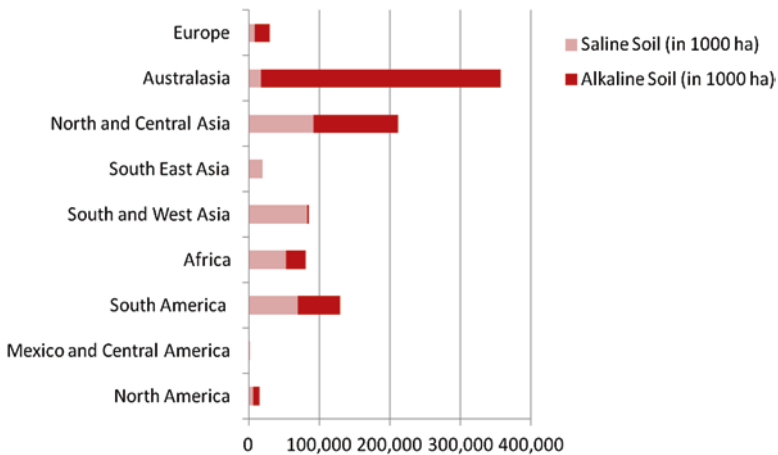
defined as the “electrical conductivity (EC) of a saturated soil solution,” which is generally expressed in unit decisiemens per meter (dS/m). Soils are classified as saline when their EC is  $4 \text{ dS m}^{-1}$  or higher, which is equal to approximately 40 mM NaCl and generates an osmotic pressure of about 0.2 MPa (Munns and Tester 2008; Kapoor et al. 2013). However, Richards (1954) suggested that the electric conductivity of saline soil is always above  $4 \text{ dS m}^{-1}$  at  $25^\circ\text{C}$ . Salinity has become one of the most severe problems for sustainable agriculture production as it adversely affects growth and productivity of many plant species all over the world. The most common cations and anions in a soil solution associated with salinization of soil are sodium ( $\text{Na}^+$ ), potassium ( $\text{K}^+$ ), calcium ( $\text{Ca}^{+2}$ ), magnesium ( $\text{Mg}^{+2}$ ), chloride ( $\text{Cl}^-$ ), sulfate ( $\text{SO}_4^{2-}$ ), carbonate ( $\text{HCO}_3^-$ ), and nitrates ( $\text{NO}_3^-$ ). In a hypersaline soil or water, the other ion ingredients of salinity may be B,  $\text{Sr}^{2+}$ ,  $\text{SiO}_2$ , Mo,  $\text{Ba}^{2+}$ , and  $\text{Al}^{3+}$  (Hu and Schmidhalter 2002).

On the whole, sodium chloride is the most common salt in a saline soil (Munns and Tester 2008). Depending upon the types of ion and its concentration present in a soil solution, salt-affected soils have been categorized under three different categories: saline, sodic, and saline-sodic soils (Table 4.1). Soil salinity came into existence long before humans and agriculture as salts are present in the soils due to the parental rock’s ionic content; however, it has now become a matter of concern as accumulation of these salts in the soil is aggravating by frail agriculture practices and climate change (Zhu 2001; Maathuis et al. 2014). High concentrations of salts in soil, especially  $\text{Na}^+$  ions drastically affect the basic structure of soil (Mahajan and Tuteja 2005). The presence of  $\text{Na}^+$  ions in the cation exchange complex makes the soil compact and subsequently decreases soil porosity and aeration, which hampers plant growth and hinders their productivity (Garg and Manchanda 2008). The presence of the salts of calcium and magnesium forms a white crust on the soil surface that changes soil water osmotic potential; therefore, plants growing in the saline soils face salt-induced physiological drought conditions. Salinity impairs plant’s major processes such as photosynthesis, protein and lipid metabolism, nutrient acquisition, and ion homeostasis. Indeed, water moves out of the plant due to salt-induced osmotic stress, which makes plant dehydrated and eventually ascribes to the death of plant (Evelin et al. 2011).



### 4.3 Statistics of Salt-Affected Areas

Salinization of soils is one of the most prevalent agricultural problems commonly occurring in the arid and semiarid and low-lying coastal areas of the world (Evelin et al. 2009; Porcel et al. 2012; Kumar et al. 2010). According to the FAO, 7% of the global soil surface is salt affected, out of which 15.7 Mha is in North America, 1.9 Mha in Mexico and Central America, 129.16 Mha in South America, 80.43 Mha in Africa, 85.10 Mha in South and West Asia, 19.98 Mha in Southeast Asia, 211.68 Mha in North and Central Asia, 357.33 Mha in Australasia, and 52.08 Mha in Europe (FAO 1999; Ruiz-Lozano et al. 2001). Globally, salinization of soil is increasing due to rise in the sea levels by climate change and also due to wrong irrigation practices of agricultural lands (Bothe 2012; Maathuis et al. 2014). In some areas, it is increasing due to extensive use of salt on roads to prevent frozen glaze in winter (Bothe 2012). The distribution of saline and alkali soils in the world is shown in Fig. 4.1. According to the Central Soil Salinity Research Institute (CSSRI), India, the total salt-affected area in India is 6.74 Mha, with 1.7 Mha under saline soil, 3.7 Mha under sodic soil, and the remaining as coastal soil areas. The distribution pattern of the different soil types in the sixteen states of India is shown in Fig. 4.2. Out of the 15 states and one union territory, saline soil is present in the seven states, and alkaline soil is present in the 11 states and one union territory.



**Fig. 4.1** Distribution pattern of saline and alkaline soils in the world (Source: FAO/UNESCO soil map)



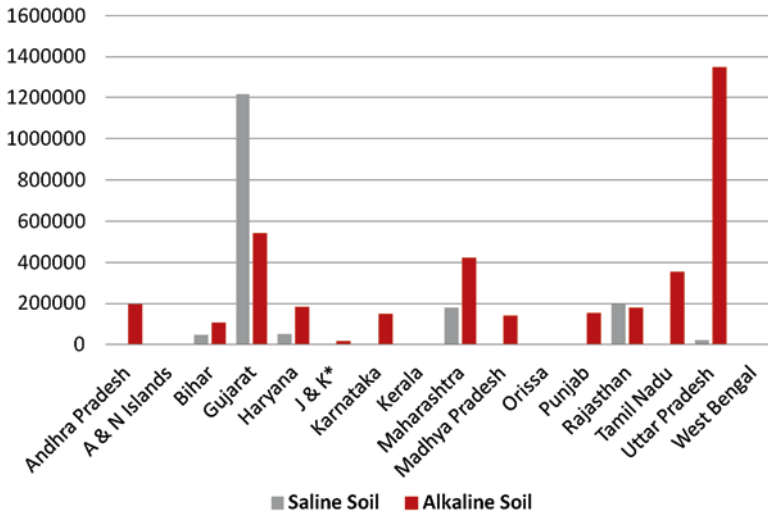


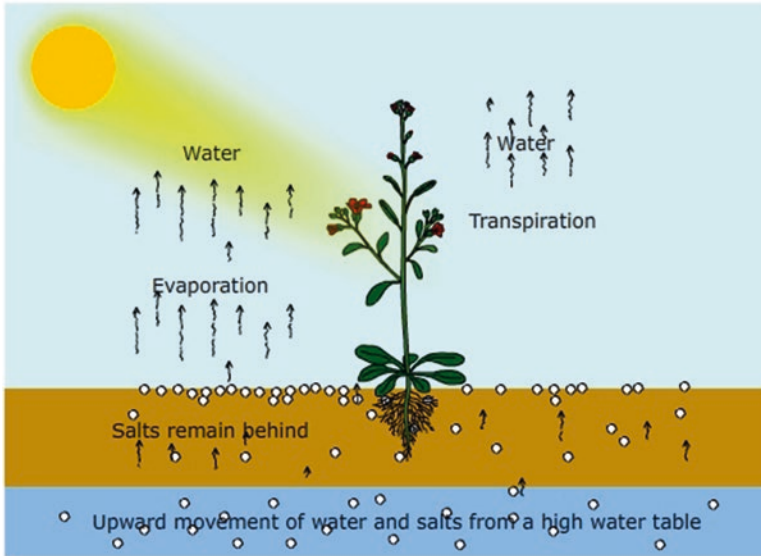
Fig. 4.2 Salt-affected areas in India (Source: CSSRI, India soil salinity database [http://www.cssri.org/index.php?option=com\\_content&view=article&id=122&Itemid=126](http://www.cssri.org/index.php?option=com_content&view=article&id=122&Itemid=126))

## 4.4 Genesis of Soil Salinity

The process of addition of salts to the soil is known as salinization. Soil salinization may be the result of natural or man-made factors (Maathuis et al. 2014).

### 4.4.1 Natural Factors Contributing to Soil Salinity

The natural factors contributing to salinization of soils include weathering of rocks, deposition of oceanic salts, topographical factor, groundwater table fluctuation, salt lake, scald, fallow period, and flood water. However, the major contributors of the soil salinization are weathering of parental rocks, oceanic salt deposition, and groundwater table fluctuation. Rocks are mostly rich in sodium and other salts. Weathering of rocks has been considered to be the primary cause for the presence of salts in the soil. During this process the parent rock is loosen or gets broken down into the salt component and releases salts of calcium, magnesium, and sodium and to some extent salts of carbonates and sulfates. The term weathering means “with no movement”; thus, the salts generated upon the process of weathering become accumulated in the soil. If the weather is humid, then these salts get percolated down to the water table, from where they are transported to the sea. The mineral composition of the parent rock and its porosity determines the soil fertility level and rates of soil formation, respectively.



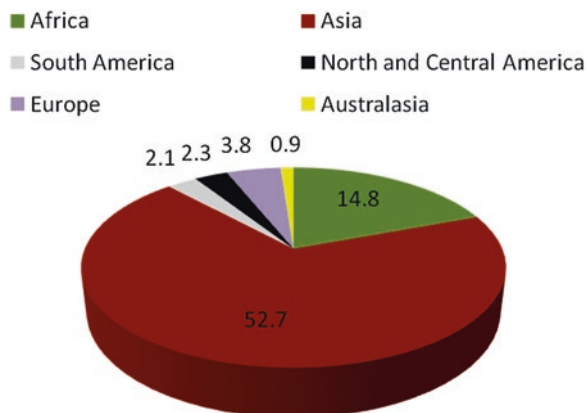
**Fig. 4.3** The picture depicts accumulation and deposition of salts in root zone forming a crust on the soil surface thereby inducing salt stress

Agriculture land in the coastal areas gets polluted with the seawater intrusion on the land. Water gets evaporated leaving behind salts. Accumulation of these salts increase salinization of soil of the area. Oceanic salts may also be carried inland by wind and rain. Munns and Tester (2008) demonstrated that rain containing  $10 \text{ mg Kg}^{-1}$  of NaCl would deposit  $10 \text{ mg Kg}^{-1}$  of salt for each 100 mm of rainfall/year. Climatic conditions of an area also have a potential role in the soil salinization. The high temperature and low rainfall, in the arid and semiarid areas, result in the upward movement of the soil water. Salts present in the soil solution get accumulated by evaporation of water and cannot be leached downward (Fig. 4.3). Excess rainfall sometimes causes an increase in the level of groundwater; consequently, salts present in the deeper layer move upward and get deposited in root zone. Due to high temperature and precipitation, salts present in the root zone form a crust on the soil surface and increase soil salinity.

#### 4.4.2 Man-Made Factors Contributing to Soil Salinity

Man-made causes of soil salinization are usually related to irrigation. Figure 4.4 shows the extent of human-induced salinization in the different parts of the world. Most common man-made factors contributing to salinization are the irrigational water and the use of chemical fertilizers and pesticides. Irrigation is an important factor in the crop productivity. Therefore, the use of high salt-containing water

**Fig. 4.4** Extent of human-induced soil salinization in the different parts of the world (area in Mha) (Source: FAO (1999) <ftp://ftp.fao.org/agl/agll/docs/misc23.pdf>)



(Khara pani) for crop irrigation and poor management practices for appropriate leaching of salts lead to the accumulation of salts and deteriorate the crop fields (Zhu 2007). Flood irrigation is another factor responsible for salinization. When a crop field is irrigated, water percolates downward and increases the level of water table that accumulates dissolved salts in the plant root zone. These salts remain present in the soil, as the standing crops absorb root zone water, therefore contributing to soil salinization. The increased temperature often exaggerates this problem because evaporation of water from the soil triggers precipitation of certain ions such as  $\text{Ca}^{+2}$  and  $\text{Mg}^{+2}$  and leaves behind  $\text{Na}^{+}$  in the soil. The increasing world population is putting high pressure on the crop fields to meet the world food demand. The continuous application of chemical fertilizers and pesticides to increase the crop productivity has been a potential source of increasing salt concentrations in soil (Kapoor et al. 2013). In European countries,  $\text{NaCl}$  is commonly used for the removal of snow and frost from the roadside (Bothe 2012). These salts reach plants either through horizontal flow (by soil) or vertical flow (by air) and reduce plant health and survival. On the other hand, increasing urbanization in both developed and developing countries have led to the problem of deforestation. Estimates indicate that every year 18 million acres of the forest cover is removed. Overgrazing-induced desertification of land and mismanagement of industrial wastewater discharge are other problems contributing to soil salinization.

## 4.5 Strategies to Overcome the Problem of Salinity

As discussed earlier in this chapter, the earth is a saline planet. High salt concentration is a threat to soil fertility and crop production as well. Estimation indicates that by the middle of the twenty-first century, salinity may affect 50% of the arable land (Wang et al. 2003) that necessitates increase in the food production for the growing world population (Alexandratos and Bruinsma 2012). There are two possible

strategies to overcome the problem of salt stress and food insecurity (Epstein et al. 1980). First is to carry out the massive reclamation program, and second is the exploitation and development of salt-tolerant plant species. For the implementation of the second approach, we need to explore germplasm for the salt-tolerant traits/genes and their incorporation through conventional breeding and/or genetic engineering in the cultivated crops. However, the conventional breeding is a time-consuming and labor-intensive approach. Further, this technique has certain drawbacks, like lack of availability of salt-tolerant germplasm, reproductive barrier, transfer of undesirable genes along with the desired genes, etc. (Chinnusamy et al. 2005). Therefore, very limited success has been obtained in developing salt-tolerant plants through conventional breeding program (Ashraf 1994; Flowers 2004).

According to Greenway and Munns (1980), the mechanism of salt tolerance is dependent on two different factors: one is osmotic effect and the other is ionic effect. Success of the salt-tolerant breeding procedure depends on the knowledge of the nature of inheritance pattern and heritability of salt-tolerant genes. The development of salt-tolerant variety requires donor for salt-tolerant genes, knowledge of the inheritance of the trait at a particular development stage, and an effective screening procedure (Ashraf and Foolad 2012). Many wild species of the crop show higher tolerance rate than the cultivated ones. Efforts have been made to develop salt tolerance in wheat and rice in India (Misra et al. 1996; CSSRI 1999) and the International Rice Research Institute (IRRI), Philippines (Dedolph and Hettel 1997; Senadhira et al. 2002). Indeed, tetraploid wheat with low  $\text{Na}^+$  accumulation has been demonstrated by Munns et al. (2000).

Though the earlier work on abiotic stress tolerance involved screening of resistance germplasm, nowadays hybridization is a more desirable method for incorporating resistance in the commercial varieties. Lath et al. (2004) transferred the genes for salinity from tetraploid wild rice *Porteresia coarctata* to cultivated variety of rice *Oryza sativa* using the bridge-crossing technique. Similarly, most of the useful characters for salinity tolerance were transferred from the *Aegilops* to cultivated wheat by Cox (1990) and Cox et al. (1991). Salt-tolerant genes were successfully transferred from wheat grass to the cultivated wheat (Dvorak and Ross 1986; Dvorak et al. 1985). *Elytrigia pontica* (wheat grass) showed exclusion of  $\text{Na}^+$  and  $\text{Cl}^-$  uptake under salt stress condition (Shannon 1978).

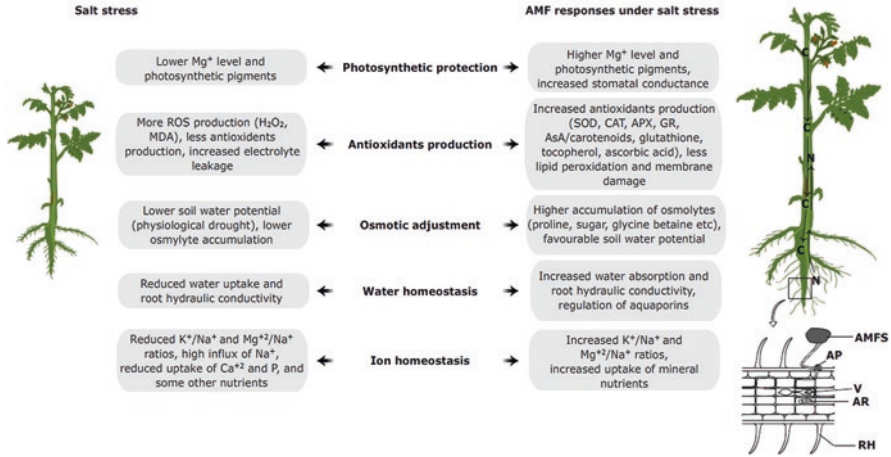
Therefore, attention has been paid on the transgenic approach as an alternative to convention breeding program. Despite different ethical issues, the cultivation of transgenic plants has been accepted by many countries like the USA, China, Brazil, Argentina, and Canada along with the conventional crop production (ISAAA 2006). For the process of genetic transformation, the first requirement is the identification of the genes involved in salinity tolerance. Different organisms such as yeast, *Mesembryanthemum crystallinum*, *Arabidopsis thaliana* (glycophyte), and tomato have been used to identify the genes for salt tolerance. In yeast, salt tolerance mechanism is similar to plant; therefore, a number of genes have been identified controlling the process (Toone and Jones 1998; Serrano et al. 1999). Different salt-tolerant mutants have also been developed for the identification of genes having role in salt tolerance mechanism (Brewster et al. 1993; Mendoza et al. 1994). Plant protein

homologous to the stress signaling pathway in yeast has been identified by different researchers (Popping et al. 1996; Ichimura et al. 1998; Urao et al. 1999; Piao et al. 1999; Lippuner et al. 1996). *Mesembryanthemum crystallinum* being a halophyte has been used as a model plant to study salt tolerance mechanism. *Arabidopsis* has also been used as a model plant for the identification of salt-tolerant genes (Zhu 2000), and a salt overly sensitive (*SOS1*) gene that encodes  $\text{Na}^+/\text{H}^+$  antiporter has been identified in this plant (Shi et al. 2000). Numerous reports have shown that the genes isolated from these organisms could successfully be used to develop transgenic plants by either transferring these genes to susceptible plant or altering the expression of existing genes. These include genes for osmolytes, oxidative stress, ion homeostasis, transcription factors, DNA helicases, and chaperons. Salt stress is a multigenic trait; hence, genes transferred for salt stress tolerance may tempt tolerance against drought and cold stresses.

The implementation of such approaches may solve the salt stress problem to a larger extent, but such techniques are expensive and beyond the approach of common farmers. Moreover, acceptance of the transgenic products by the society is remaining a matter of concern in various countries, including India. However, an eco-friendly, low-cost, and efficient approach to overcome the problem of salinity stress could be the utilization of beneficial microbes such as arbuscular mycorrhizal fungi to enhance the salt tolerance in crop plants.

#### 4.6 Arbuscular Mycorrhizal Fungi in Alleviation of Salinity Stress

The high concentration of salts in soil may induce three types of stresses, osmotic, ionic, and oxidative, which drastically affect plant growth and productivity. Osmotic stress leads to altered water potential, thereby reducing the water use efficiency of plant due to induction of physiological drought conditions. Whereas ionic stress causes disruption of ion homeostasis at both cellular and whole-plant levels, oxidative stress elicits release of reactive oxygen species, which inhibit cell growth and plant metabolism. Experiments carried out to understand AMF-salinity interaction revealed that mycorrhizal fungi reduce negative effects of these stresses and promote plant growth (Zuccarini and Okurowska 2008; Evelin et al. 2009; Wu et al. 2006, 2010a, b). It has been widely accepted that AMF improve water use efficiency and nutrient uptake of plant under saline condition, thus helping in reducing negative impact of salt stress. AMF diminish detrimental effects of toxic ions on membrane permeability and cell organelle, maintain the level of compatible organic solutes and increase antioxidant production (both enzymatic and nonenzymatic), and positively control expression of salt-related genes. In the recent reviews, researchers have presented several physiological, biochemical, and molecular approaches by which AM plants could alleviate salt stress (Evelin et al. 2009; Ruiz-Lozano et al. 2012) (Fig. 4.5). These are (i) increased accumulation of osmolytes; (ii) control over ion uptake by roots, compartmentation of ions, and their transport into plant tissues to maintain ion homeostasis; (iii) increased uptake of water and its



**Fig. 4.5** Mycorrhizal and nonmycorrhizal plants response under salt stress. Under salt stress condition, mycorrhizal plant (*right*) shows improved plant growth and yield by improving water and nutrient uptake, mitigating injurious effects of ROS, controlling lipid peroxidation and cell membrane damage, accumulating osmolytes, and maintaining a favorable soil water potential and water and ion homeostasis. On the other hand, nonmycorrhizal plant (*left*) is deprived of basic requirements of water and nutrients, faces the problem of decreased (more negative) soil water potential, accumulates more ROS, and produces less antioxidants, therefore performing poor growth and productivity under salt stress. *AMFS* arbuscular mycorrhizal fungi spores, *AP* appressorium, *V* vesicles, *AR* arbuscules, *RH* root hairs

distribution to plant tissues with the help of aquaporins; (iv) enhanced production of antioxidants, which control oxidative damage; (v) selective buildup or exclusion of salts; (vi) managing adequate rate of photosynthesis for better plant growth, (vii) maintaining membrane structure and integrity; (viii) regulating phytohormone synthesis (Turkan and Demiral 2009); and (ix) controlling ultrastructure damage (Evelin et al. 2013). These strategies seem to develop integrated responses in a concerted manner to improve plant salinity tolerance.

#### 4.6.1 Improved Growth and Nutritional Balance

Increased concentration of Na<sup>+</sup> and Cl<sup>-</sup> in the soil solution competes with the uptake of vital ions such as Ca<sup>2+</sup>, P, K<sup>+</sup>, Mg<sup>2+</sup>, and N and alters the ideal salt ratios in the soil solution, therefore affecting plant nutrient acquisition and restricting plant growth and biomass. In a study, Ullah et al. (1994) reported that irrigation of tomato plants with seawater increased the uptake of sodium chloride and decreased the uptake of P and Fe. The high concentrations of sodium chloride ions in a saline soil lowered the concentration of potassium ions in sugar beet (Ghoulam et al. 2002). It becomes increasingly difficult for transporter proteins to distinguish between Na<sup>+</sup> and K<sup>+</sup>, when the ratio of these ions is in the same proportion in the soil solution, indeed affecting the plant's uptake of K<sup>+</sup> from the soil, consequently lowering



accumulation of  $K^+$ , and affecting cell turgor pressure, membrane potential, and activity of most of the enzymes of plants (Blumwald 2000).

Plant growth and biomass production is an integrative measurement of plant response to the stress conditions; therefore, the symbiotic efficiency of AM fungi has been measured in terms of plant growth or biomass accumulation (Evelin et al. 2009; Ruiz-Lozano et al. 2012; Porcel et al. 2016). Several researchers demonstrated that under salt stress plants colonized by mycorrhizal fungi grow better and produce more biomass than nonmycorrhizal plants (Al-Karaki 2000; Cantrell and Linderman 2001; Giri et al. 2007; Sannazzaro et al. 2007; Zuccarini and Okurowska 2008, Shokri and Maadi 2009; Wu et al. 2010b, Evelin et al. 2011; Abdel Latef and Chaoxing 2011; Porcel et al. 2016). The improved growth of mycorrhizal plants under salt stress has been suggested to be attributed to better nutrient uptake by mycorrhizal plants (Giri et al. 2003; Garg and Manchanda 2009; Evelin et al. 2011; Kumar and Sharma 2011). Besides, mycorrhizal fungi modify morphogenetic characters of roots under salt stress. They alter meristematic activity of root apices and promote formation of lateral roots (Berta et al. 1990; Giri et al. 2003). These modifications in root morphology could influence acquisition of mineral nutrients and water use efficiency of host plant growing in a saline soil. Moreover, AM symbiosis influences various morphological parameters such as plant height, leaf area, root density, and fresh and dry plant weight under saline conditions (Campanelli et al. 2013).

Increased absorption of P is believed to be the major contribution of the mycorrhizal fungi to improve plant growth under salt stress; however, other metabolic processes that are mediated by other nutrients like N, K, and Mg seem to be involved in alleviating deleterious effects of salinity (Giri and Mukerji 2004; Evelin et al. 2009; Evelin et al. 2012). Giri et al. (2007) examined the effect of AMF *Glomus fasciculatum* and salinity on the growth of *Acacia nilotica*, under different salinity levels. They reported that soil salinity decreased root and shoot dry biomass, but regardless of salt concentrations mycorrhizal inoculation of acacia plants showed a positive impact on plant growth and biomass accumulation. Inoculation of rice plants with AM fungal strain *Claroideoglomus etunicatum* obtained from saline soils (Estrada et al. 2013) increased shoot dry biomass production at all levels of salinity (Porcel et al. 2016). Porrás-Soriano and coworkers (2009) applied inoculum of *Glomus mosseae*, *Glomus intraradices*, or *Glomus claroideum* to olive plants grown in the nonsaline as well as saline media. They observed a significant increase in the plant growth and uptake of N, P, and K. Abdel Latef and Chaoxing (2011) reported higher accumulation of dry biomass in case of shoot tissues than root tissues that might be attributed to the greater allocation of a portion of photosynthate to the shoot than root tissues in mycorrhizal plants. Experiments conducted by Khalil et al. (2011) on mycorrhizal fungi and citrus seedlings showed significantly higher plant growth under salinity stress. AMF inoculation significantly increased the uptake of macronutrients P, K, and Mg and micronutrients Cu, Fe, Mn, and Zn in fenugreek plants under different concentrations of NaCl (Giri et al. 2003, 2007; Giri and Mukerji 2004; Evelin et al. 2012). Hajiboland et al. (2010) observed that in spite of negative effects of excessive salts, the inoculation of tomato cultivars with AMF showed considerably higher growth and biomass production that substantiate the findings of previous studies (Al-Karaki 2000, Sannazzaro et al. 2007; Zuccarini and Okurowska 2008).

### **4.6.2 Maintenance of Water Homeostasis**

Under saline condition, plants face the problem of water acquirement, as the salinity lowers water potential; consequently plant growth is declined. Therefore, maintaining water homeostasis and the functioning of photosynthetic apparatus are essential for alleviating the impact of salinity on plant growth and crop production. Soil salinity reduces root hydraulic conductivity of plants (Martínez-Ballesta et al. 2003); however, exact mechanism by which salinity reduces hydraulic conductivity of roots is not clear; somehow it is corroborated with the functioning of aquaporins or their abundance in the membrane (Ruiz-Lozano et al. 2012). Under stress conditions, inoculation with mycorrhiza often improves plant water status due to the contribution of extraradical hyphae for absorbing more water, and change in root morphology and soil structure (Augé 2001). In addition, mycorrhizal fungi alter the concentrations of several key compatible organic solutes involving in the improved plant osmotic adjustment (Auge et al. 2014). Mycorrhizal fungi largely alter root hydraulic conductance under salinity stress (Aroca et al. 2007). The colonization by AMF increases active solute transport as a mechanism to continue water flow across the plant roots. Mycorrhizal plants are known to better uptake of  $K^+$  under salt stress as compared to nonmycorrhizal plants, therefore contributing to greater root hydraulic conductivity and improved water status under salinity stress (El-Mesbahi et al. 2012; Auge et al. 2014). The regulation of root hydraulic properties by AMF can be strongly correlated with the regulation of aquaporin abundance and the regulation of PIP genes under salinity stress (Aroca et al. 2007). Mycorrhizal fungi alter the accumulation of numerous plant growth regulators; one of them is ABA, which is involved in regulating leaf gas exchange (Dodd 2003). Although meager information is available on the mechanisms by which AMF regulate root expression of specific aquaporin, it has been suggested that AMF-mediated alteration of abscisic acid (ABA) may be responsible for maintaining water status of plant under saline conditions, because root hydraulic conductivity and aquaporins are both affected by the ABA (Aroca et al. 2006). Therefore, it is proposed that ABA could be the signal molecule that differentially regulates the root hydraulic conductivity and aquaporins in AMF and non-AMF plants under salinity stress (Porcel et al. 2006; Ruiz-Lozano and Aroca 2010; Dodd and Pérez-Alfocea 2012).

### **4.6.3 Maintenance of Ion Homeostasis and Mitigation of Deleterious Effect of Ion Toxicity**

In saline soil, plants are often exposed to the toxicity of specific ions such as sodium and chloride, which damage cell organelles and disrupt metabolism (Porcel et al. 2016). Although the plant cell contains semipermeable membrane,  $Na^+$  and  $Cl^-$  largely enter across the membrane under high salt condition. The accumulation of  $Na^+$  in the chloroplast reduces plant photosynthesis; in the cell cytoplasm affects the integrity of cell membrane and dissipates the membrane potential, inhibits the



enzymatic activity, and eventually affects overall plant growth (Tuteja 2007). Therefore,  $\text{Na}^+$  uptake and distribution within the plant are major determinants for glycophytes. The typical  $\text{Na}^+$  ion toxicity involves scorching and burning-like symptoms along the edges of the leaf.  $\text{Na}^+$  ion toxicity symptoms appear first along the edges, eventually progress toward the midvein, and finally reach the center of the leaf. Plants have evolved several intrinsic processes to cope with excessive level of salts, especially  $\text{Na}^+$ , such as the control of the entry of  $\text{Na}^+$  into the root, sequestration into the vacuole, and translocation and allocation within the leaf, therefore combating adverse effects of a saline environment (Ruiz-Lozano et al. 2012). Four types of transporters, which are involved in the  $\text{Na}^+$  and  $\text{K}^+$  homeostasis, have been reported in *Arabidopsis thaliana* (Turkan and Demiral 2009). These are:

- (i) HKT-type transporter: It involves in the transport of  $\text{Na}^+$  from the root to the shoot tissues and maintains  $\text{K}^+/\text{Na}^+$  ratios in the root (Munns 2005).
- (ii) AKT-type transporter: It provides a channel for  $\text{K}^+$  with higher selectivity for  $\text{K}^+$  as compared to  $\text{Na}^+$  (Munns 2005).
- (iii) NHX-type transporter: It is a  $\text{Na}^+/\text{H}^+$  antiporter located in the vacuole and is expressed in root and leaf tissues and retains  $\text{Na}^+$  into the vacuole (Munns 2005).
- (iv) SOS1-type transporter: It is a  $\text{Na}^+/\text{H}^+$  antiporter involved in the  $\text{Na}^+$  expulsion from the cell and may also participate in  $\text{Na}^+$  extrusion from the root to the external medium (Munns 2005).

In the previous decades, studies have shown that AMF alleviate the detrimental effect of salinity by reducing uptake of toxic ions, favoring  $\text{Na}^+$  extrusion from the cytoplasm and sequestration into the vacuole, unloading  $\text{Na}^+$  from the xylem, and recirculation of  $\text{Na}^+$  from photosynthetic organs to root under saline condition (Giri et al. 2003; Porcel et al. 2016). Porcel et al. (2016) reported increased accumulation of  $\text{Na}^+$  in rice root than shoot tissues due to a decreased root-to-shoot distribution of  $\text{Na}^+$  and suggested to be one of the key strategies for alleviating salinity stress and maintaining plant growth under salt conditions. These findings corroborate with the results of previous studies (Giri et al. 2003, 2007; Sharifi et al. 2007). The study carried out by Giri et al. (2007) has shown increased accumulation of  $\text{Na}^+$  in root and reduced translocation of  $\text{Na}^+$  in shoot tissues of AMF-colonized *Acacia nilotica*, regardless of the salinity levels. Further, the reduced accumulation of  $\text{Na}^+$  and higher  $\text{Mg}^{+2}$  has been suggested to maintain increased chlorophyll concentration in mycorrhizal than nonmycorrhizal plants (Giri et al. 2003). Preventing excess uptake of  $\text{Na}^+$ , mycorrhizal fungi impart a regulatory effect on its translocation to shoot tissues, therefore maintaining a lower  $\text{Na}^+$  shoot-to-root ratios in mycorrhizal than nonmycorrhizal plants (Evelin et al. 2009, 2013).

Potassium is one of the most important essential elements for plant growth as it plays a key role in plant metabolism. It represents 2–10% of the plant dry biomass. Potassium participates in various vital processes of plants such as opening and closing of stomata, maintains osmotic balance and plasma membrane polarization, acts as a cofactor for many enzymes, is involved in the biosynthesis of proteins, and participates in the binding of tRNA to the ribosome and adaptation to environmental

stresses such as drought and salinity (Blaha et al. 2000; Wang and Wu 2013; Anshütz et al. 2014; Shabala and Pottosin 2014); thus, functions of  $K^+$  are irreplaceable by  $Na^+$ , which necessitates maintaining optimal ratios of  $K^+/Na^+$  in plant tissues for the uninterrupted functioning of vital physiological processes (Giri et al. 2007; Evelin et al. 2009; Ruiz-Lozano et al. 2012; Benito and Gonzalez-Guerrero 2014; Shin and Adams 2014). Studies carried out by Giri et al. (2003, 2007) have shown increased accumulation of  $K^+$  and reduced translocation of  $Na^+$  in shoot tissues of AMF-colonized acacia plants grown in a saline soil. A significant decrease in the leaf  $Na^+$  concentration and increase in the leaf  $K^+$  and  $Mg^{+2}$  and  $Ca^{+2}$  concentrations in AMF-inoculated citrus seedlings have also been reported by Wu et al. (2010a, b). They noted that mycorrhizal fungi (*Glomus mosseae* and *Paraglomus occultum*) improved the ratios of  $K^+/Na^+$ ,  $Ca^{+2}/Na^+$ , and  $Mg^{+2}/Na^+$  in citrus seedlings growing under saline condition. The improved  $K^+/Na^+$  ratios in root and shoot tissues of mycorrhizal plants indicated AMF involvement in protecting disruption of K-mediated enzymatic processes and maintaining ion homeostasis (Evelin et al. 2012), and increased  $Mg^{+2}/Na^+$  revealed AMF contribution for the better regulation of photosynthesis under salinity stress. The higher ratios of  $Ca^{+2}/Na^+$  and  $Ca^{+2}/Mg^{+2}$  in mycorrhizal fenugreek plant confirms mitigation of NaCl-induced ionic imbalance (Evelin et al. (2012). Hammer et al. (2011) observed impact of AMF on the selective uptake of  $Ca^{2+}$  and  $Na^+$ , which promotes higher plant  $Ca^{2+}/Na^+$  ratios. Besides ion homeostasis, the increased AMF-mediated accumulation of  $K^+$  ions also contribute to greater root hydraulic conductivity and improved water status under salinity stress (El-Mesbahi et al. 2012; Auge et al. 2014).

#### 4.6.4 Regulation of Photosynthesis Process

Soil salinity reduces photosynthetic ability of plant as it affects photosynthetic apparatus and concentration of plant's photosynthetic pigments (Doglanlar et al. 2010; Ayala-Astorga and Alcaraz-Melendez 2010; Perveen et al. 2010; Akram and Ashraf 2011), suppresses precursors of chlorophyll biosynthesis (Santos et al. 2001; Santos 2004), and lowers uptake of mineral nutrient like magnesium (Giri and Mukerji 2004; Murkute et al. 2006; Sheng et al. 2008). Photosystem II (PS II) is known to play a central role in photosynthesis; however, salinity alters structure and activity of PS II (Al-Taweel et al. 2007; Abdeshahian et al. 2010; Saleem et al. 2011) and largely affects the reaction center (Ruiz-Lozano et al. 2012). Plant failure to dissipate the excessive energy may distress the photosynthetic machinery (Ruiz-Lozano et al. 2012). Under stress conditions, the photosynthetic activity of the plant is often affected due to the alteration in the level and the activity of various photosynthetic enzymes such as rubisco (Aragao et al. 2005; Valentine et al. 2006), sucrose phosphate synthase and fructose-1,6-bisphosphatase (Seemann and Sharkey 1982; Ghosh et al. 2001), and PEP carboxylase (Abdel-Latif 2008). It is pertinent to corroborate that mycorrhizal plants exhibit higher photosynthetic rates than nonmycorrhizal plants under salinity stress; however, to the best of our knowledge, there is

no direct report available about the alteration in the activity of rubisco in AM plants under salinity stress, and therefore this aspect deserves attention of researchers.

The influence of AMF on photosynthesis has been reported in many mycorrhizal plants growing under salinity stress (Sheng et al. 2008; Zuccarini and Okurowska 2008; Hajiboland et al. 2010; Wu et al. 2010a, b). Mycorrhizal fungi (*Rhizophagus intraradices*, *Claroideoglobus etunicatum*, and *Septoglobus constrictum*) isolated from the rhizosphere of *Asteriscus maritimus* (Cabo de Gata Natural Park, Almería, Spain) show improved performance of photosystem II and higher stomatal conductance when subjected to different levels of salinity, indicating that AMF minimize salinity-induced damage in the photosynthetic machinery and enhanced transpiration rates in maize plants (Estrada et al. 2013), which substantiate the results of previous studies conducted by Sheng et al. (2008), Hajiboland et al. (2010), and Querejeta et al. (2006). While studying salinity-AMF interaction on maize, Sheng et al. (2008) found improved photosynthetic capacity of maize plants by increasing the capacity of gaseous exchange and the efficiency of PS II and regulating the energy flow between photochemical and non-photochemical reactions. Wu et al. (2010a, b) observed increased photosynthetic rates and stomatal conductance in AMF compared to non-AMF plants under salinity stress. The increased rate of photosynthesis in AMF-colonized plants under salinity stress has been correlated with the lower intercellular CO<sub>2</sub> concentration in mycorrhizal plants, since the higher photosynthetic capacity increases water use efficiency for the assimilation of more carbon per unit water transpiration (Nandy et al. 2007; Sheng et al. 2008). The improved net assimilation rates by protecting photochemical machinery of photosystem II and elevating stomatal conductance under salinity stress are believed to be ascribed for salt stress tolerance in AMF plants (Estrada et al. 2013). Plants growing in a saline soil face the problem of the availability of atmospheric CO<sub>2</sub> and its fixation due to the salinity-induced closure of stomata and reduced consumption of NADPH by the Calvin cycle (Ruiz-Lozano et al. 2012).

#### 4.6.5 Maintenance of Osmotic Homeostasis

Under saline conditions, one of the major problems that plants often face is the decreased (more negative) soil water potential. Plant fails to acquire adequate amount of the water from the soil under such conditions. Therefore, it is essential for the plants to adjust their water potential in order to maintain a favorable gradient of water flow from the soil to the plant roots to keep plant away from the cells dryness. To deal with such problems, plants accumulate active organic solutes like amino acids, amides, proteins (nitrogen-containing compounds), betaines (ammonium compounds), and polyamines (small organic cations) (Rabie and Almadini 2005), therefore maintaining osmotic homeostasis. However, the accumulation of compatible organic solutes in plants gets affected due to the high concentration of salts in soil. AMF modify the composition and abundance of compatible organic solutes such as soluble sugars (Porcel et al. 2003; Sheng et al. 2011), nonreducing

disaccharide, trehalose (Ocón et al. 2007), proline (Ruiz-Lozano and Azcón 1995), betaines (Al-Garni 2006), and polyamines (Sannazzaro et al. 2007; Campanelli et al. 2013; Evelin et al. 2013), therefore helping in maintaining osmotic homeostasis under saline condition. Readers may refer to the recently published reviews (Evelin et al. 2009; Ruiz-Lozano et al. 2012; Kapoor et al. 2013) for a detailed discussion on this aspect.

#### 4.6.6 *Mitigation of Oxidative Damage/Stress*

Oxidative damage occurs due to the production of reactive oxygen species (ROS) and the poor response of plant to counteract or detoxify harmful effects of free radicals through neutralization by antioxidants. These reactive molecules are produced as by-products during the chloroplast and mitochondrial electron transport and have potential to cause a number of deleterious effects (Turrens 2003; Evelin et al. 2009). Free radicals have the tendency to interact with cell components such as DNA, proteins, and lipids and destabilize them in the absence of protective mechanisms (Evelin et al. 2009). Indeed, ROS have a role in cell signaling including apoptosis, gene expression, and the activation of cell signaling cascades (Miller et al. 2010). The production of ROS is generally low under favorable growth conditions; however, their production increases dramatically under salinity or drought stresses (Miller et al. 2010). Elevated levels of ROS under saline conditions may be due to excessive accumulation of salts, which not only affects different pathways in plant metabolism but also the cell membrane integrity and permeability (Evelin et al. 2012), subsequently inducing a variety of reactive oxygen species such as superoxide anion radical ( $O_2^-$ ), hydrogen peroxide ( $H_2O_2$ ), and hydroxyl radical ( $\cdot OH$ ). Mittler et al. (2004) demonstrated that the accumulation of ROS largely depends on the balance between ROS synthesis and ROS scavenging during stress condition; however, an imbalance between accumulation and consumption of assimilatory power ( $NADPH_2$  and ATP) triggers ROS production during oxidative stress (Ruiz-Lozano et al. 2012). The overreduction of  $CO_2$  fixation in chloroplasts and electron transport chain in both chloroplast and mitochondria and photorespiration are the main causes of ROS generation during stress condition (Mittler et al. 2004). For the detoxification of ROS both under normal and stress conditions, higher plants develop an efficient antioxidant system as they produce antioxidant molecules and enzymes to protect them from oxidative damage (Wu et al. 2006), but the production rates of these compounds noticeably decreased under salinity stress (Evelin et al. 2009). Antioxidant system includes ROS scavenging enzymes such as superoxide dismutase (SOD), ascorbate peroxidase (APX), catalase (CAT) and glutathione peroxidase (GPX), glutathione reductase (GR) (Alguacil et al. 2003; Ghorbanli et al. 2004; Yamane et al. 2004; Wu et al. 2006), dehydroascorbate reductase (Ghorbanli et al. 2004; Wu et al. 2006), monodehydroascorbate reductase (Ghorbanli et al. 2004), guaiacol peroxidase, and oxidized glutathione (Wu et al. 2006) and the enzymes involved in the ascorbate-glutathione cycle (Alguacil et al. 2003).

In addition, some nonenzymatic antioxidant molecules such as ascorbic acid (AsA) and glutathione (GSH) (Mittler et al. 2004; Miller et al. 2010; Dietz et al. 2006), carotenoids, and tocopherols also scavenge activated oxygen species (Alguacil et al. 2003; Wu et al. 2006; Evelin et al. 2009). AsA plays an important role in antioxidant network and is involved in several developmental processes of plant (cell division, expansion of cell wall) (Pignocchi and Foyer 2003). AsA-GSH cycle is vital for plant resistance under stress conditions (Anjum et al. 2011), and glutathione detoxifies the excessive  $H_2O_2$ , thereby controlling ROS level in plants (Rausch et al. 2007).

Several studies have demonstrated that AM association can modulate plant physiological and biochemical processes in order to cope with environmental stresses like salinity and drought. Although available reports showed crash of AMF on enzymatic and nonenzymatic accumulation in host plants, the exact mechanism by which AMF influence the ROS metabolism of host plant is not well known. Researchers demonstrated a correlation between salt stress tolerance and antioxidant capacity in several plant species (Benavides et al. 2000; Nunez et al. 2003), suggesting that plants with higher accumulation of antioxidant molecules have better resistance against osmotic stresses (Jiang and Zhang 2002; Evelin et al. 2009; Ruiz-Lozano et al. 2012). AMF facilitate plant to modulate salinity stress by increasing the activities of antioxidant enzymes such as SOD, CAT, GR, and POX or by increasing the concentration of nonenzymatic antioxidant molecules such as ascorbate and glutathione (Alguacil et al. 2003; Porcel et al. 2003; Porcel and Ruiz-Lozano 2004; Garg and Manchanda 2009; Ruiz-Sanchez et al. 2010; Wu et al. 2010a, b; Talaat and Shawky 2011). Inoculation with AMF has shown higher activities of SOD, peroxidase, and APOX in mycorrhizal soybean (Ghorbanli et al. 2004) and CAT, APOX, and SOD in mycorrhizal *Olea europaea* and *Retama sphaerocarpa*; however, no change was recorded in the activities of CAT and polyphenol peroxidase (Alguacil et al. 2003).

Considering duration of salinity treatments an important factor, Evelin and Kapoor (2014) studied the impact of AMF-salinity interaction on the activity of antioxidant enzymes and the accumulation of nonenzymatic antioxidants after 1 and 14 days of salinity treatment in roots and leaves of fenugreek plants growing in saline condition. The study demonstrated that lipid peroxidation and  $H_2O_2$  accumulation increase with increasing severity and duration of salinity; however, the degree of damage attenuated in AMF as compared to non-AMF plants, which may be attributed to the enhanced activity of antioxidant enzymes and the greater accumulation of antioxidant compounds. Study revealed that the AMF influence on antioxidant production varies among plant tissues, salinity level, and duration of salinity treatment. The impact of AMF on antioxidative enzyme production was more apparent at the initial stage of salinity treatment (1 day) in both plant tissues; however, the accumulation of antioxidant compounds increased at the later stage of salinity treatment (14 days). The study revealed that AMF improve antioxidative defense system of plant, hence accelerating rapid dismutation of reactive oxygen species ( $O_2^-$  to  $H_2O_2$ ) and subsequent prevention of  $H_2O_2$  accumulation through improved activities of antioxidants. Recently, Sarwat et al. (2016) studied salinity-AMF interaction in *Brassica juncea* plants. The study demonstrated that AMF-inoculated plants exhibit higher ROS scavenging capacity that could be attributed to the increased activities of antioxidant enzymes. The increased activity of

antioxidant enzymes in AMF plants with less accumulation of MDA content reduced oxidative damage in tomato plant under saline condition (Abdel Latef and Chaoxing 2011). Indeed, mycorrhizal fungi possess various oxidative stress-related genes (*SOD* genes), which upon upregulation enable mycorrhizal plants to tolerate environmental stresses like drought and salinity (Wu et al. 2010a, b; Hajiboland et al. 2012; Ruiz-Lozano et al. 2001; Huang et al. 2014).

#### **4.6.7 Control Over Ultrastructural Changes**

High level of soluble salts in the soil may result in the alteration of cell wall thickness, increase in the frequency of plasmodesmata, vacuolization of cytoplasm, shrinkage of protoplasm, widening of apoplastic space between cell wall and cell membrane, disruption of thylakoid and thylakoid membrane, swelling and reduction in the number of thylakoids, disintegration of chloroplast membrane, accumulation of plastoglobules, dilation of cristae and denser matrix in mitochondria and dissipation of mitochondrial membrane potential, aggregation of chromatin in nucleus, and induction of ovule abortion, thereby hampering the plant physiology and metabolism (Yamane et al. 2004; Sun et al. 2004; Hauser et al. 2006; Mahmoodzadeh 2008; Evelin et al. 2009, 2013). Under saline condition, these alterations are probably due to  $\text{Na}^+$  and  $\text{Cl}^-$  toxicity and osmotic imbalance. In fact, excessive salts exert detrimental effect on cell membrane and organelles; unfortunately, there has been scarcity of data understanding the role of AMF in plants in this aspect of salinity stress, except a report that has recently been published by Evelin et al. (2013). Experiments conducted on *Trigonella foenum-graecum* plants with *G. intraradices* showed that salinity stress impairs ultrastructures; however, the extent of salt-induced ultrastructural damage was lesser in mycorrhizal plants. The lower lipid peroxidation and electrolyte leakage in mycorrhizal plants substantiated the fact that AMF prevent membrane damage. It was suggested that the lesser ultrastructural damage in mycorrhizal plants may be due to increased osmolyte and polyamine accumulation and more and bigger plastoglobule formation in mycorrhizal than nonmycorrhizal plants. On the other hand, lesser  $\text{Na}^+$  and  $\text{Cl}^-$  accumulation assures less ionic toxicity, and higher osmolytes and tocopherols ensure osmotic adjustment and better free radical scavenging capacity of mycorrhizal plants under salinity stress. To confirm and better understand the role of AMF in mitigation of injurious effects of salts on cell ultrastructures under saline condition, this aspect needs more experimentation and attention of researchers.

#### **4.6.8 Molecular Approaches for Mitigating Salinity Stress**

As discussed previously in this chapter, AMF play a positive role in improving plant salinity stress tolerance. Although salinity is a complex trait and is difficult to manipulate, little success has been obtained in transferring salt-tolerant genes to plant. However, some reports show the successful transfer of salt-tolerant genes



to AM-colonized plants. The whole strategy revolves around the synthesis and accumulation of compatible organic solutes (osmolytes), ion homeostasis, and water use efficiency of plant. In a few studies, the role of ABA and late embryogenesis abundant (LEA) protein has also been discussed. Increased salt tolerance has been studied in transgenic tobacco through overexpression of pyrroline-5-carboxylate reductase (P5CR) gene (Kishor et al. 1995). P5CR along with pyrroline-5-carboxylate synthetase (P5CS) has been found to be involved in the synthesis of proline from glutamic acid (Delauney and Verma 1993; Abraham et al. 2003). In contrary, some studies show that the accumulation of proline in AM plant is due to salt stress instead of mycorrhizal association (Wang et al. 2004; Jahromi et al. 2008; Sheng et al. 2011). There are also reports on the accumulation of osmoprotectant, glycine betaine (Robinson and Jones 1986; Evelin et al. 2009), which has a role in protecting oxygen evolving photosystem II and enzyme rubisco at elevated salt concentration (Murata et al. 1992). Glycine betaine is synthesized by the action of two enzymes choline dehydrogenase (COD) and betaine aldehyde dehydrogenase (BADH) (Weigel et al. 1986). The BADH gene has been isolated and characterized in *Atriplex* (Xiao et al. 1995), *Beta vulgaris* (McCue and Hanson 1992), *Sorghum bicolor* (Wood et al. 1996), and *Spinacia oleracea* (Weretilnyk and Hanson 1990). Although several reports indicate the successful transformation of this gene in plants (Jia et al. 2002; Kumar et al. 2004; Holmstrom et al. 2000; Zhang et al. 2011), the transformation studies in AM-colonized plants are yet to be examined.

The adverse effect of salinity on plant growth is mainly due to the uptake of  $\text{Na}^+$  which damages the internal organelle and disrupts plant metabolism (Evelin et al. 2013). To mitigate the adverse effects of excessive salts, plants have evolved different transporters to carry out the accumulation of  $\text{Na}^+$  in the vacuole, thereby limiting  $\text{Na}^+$  entry and its distribution in the underground and areal parts of the plant (Ruiz-Lozano et al. 2012). These transporters include  $\text{Na}^+/\text{H}^+$  antiporter NHX, plasma membrane  $\text{Na}^+/\text{K}^+$  antiporter SOS1, and  $\text{Na}^+/\text{K}^+$  antiporter HKT (Porcel et al. 2016). Genes for these antiporters may serve as a potential candidate to overcome salinity stress in plants (Asins et al. 2013). Moreover, many reports in the literature suggest that under saline condition, AM plants generally show a higher  $\text{K}^+/\text{Na}^+$  ratio than non-AM plants (Al-Karaki and Hammad 2001; Rabie and Almadini 2005; Sannazzaro et al. 2007); however, the molecular mechanisms for maintaining a favorable  $\text{K}^+/\text{Na}^+$  ratio in plant under saline condition are still not well evaluated. Indeed, Ouziad et al. (2006) studied the effect of two  $\text{Na}^+/\text{H}^+$  antiporter genes involved in maintaining ion homeostasis and aquaporin synthesis in mycorrhizal tomato plants. They reported that AM symbiosis did not alter the expression of antiporter genes *LeNHX1* and *LeNHX2*. Nevertheless, the expression of three genes, namely, *ZmAKT2*, *ZmSOS1*, and *ZmSKOR*, maintaining ion homeostasis under saline condition was studied in mycorrhizal maize plants inoculated with three AMF isolated from saline environment (Estrada et al. 2013). *ZmSOS1* gene was upregulated at 100 mM NaCl in AM plants but downregulated with increasing salinity in non-AM plant. They reasoned that the posttranscriptional and posttranslational changes act as the regulators for such genes. This study revealed that the protective effect of AMF on maize plants under saline condition was mediated by

improved  $K^+$  retention in the plant tissues due to upregulation of *ZmAKT2* and *ZmSKOR* (Estrada et al. 2013). Recently, Porcel et al. (2016) showed that rice plants inoculated with AM fungus *Claroideoglomus etunicatum* showed a lower distribution of  $Na^+$  from root to shoot tissues. This lower root to shoot distribution of  $Na^+$  ions could be due to increased regulation of rice transporter genes *OsNHX3*, *OsSOS1*, *OsHKT2;1*, and *OsHKT1;5* involved in maintaining ion homeostasis by mycorrhizal fungi. They further suggested that the expression of these genes triggers  $Na^+$  efflux from the cytoplasm and xylem and promotes  $Na^+$  sequestration into the vacuole.

Recently, the cyclic nucleotide-gated ion channel (CNGC) genes have also been suggested to play an important role in the amelioration of various environmental stresses in plant (Clough et al. 2000; Balagué et al. 2003; Gobert et al. 2006; Ma et al. 2006; Yoshioka et al. 2006; Ruiz Lozano et al. 2012; Porcel et al. 2012). These nonselective cation channels are found to be involved in the uptake of  $Na^+$ ,  $K^+$ , and  $Ca^{++}$  (Kaplan et al. 2007) and reallocation of  $Na^+$  within the plant tissues. Therefore, it is tempting to speculate that genes for CNGCs could alleviate the toxic effects of excessive salts in plants growing under saline condition (Porcel et al. 2012; Kugler et al. 2009). Although it is evident from the literature that under saline condition, AM plants maintain more favorable  $K^+/Na^+$  ratio than non-AM plant, the molecular mechanisms involved in maintaining favorable ionic balance are not well documented. Therefore, attention is required to identify possible regulation of genes determining HKT, AKT, SOS, and NHX ion transporters and most likely CNGCs in AMF-colonized plant growing under salt stress (Ruiz Lozano et al. 2012).

Besides these ion channels, AMF also enhance the functioning of water channel protein – the aquaporins (Roussel et al. 1997; Krajinski et al. 2000). These proteins belong to the family of major intrinsic protein (MIP) and have a role in passive movement of water molecules following a water potential gradient and maintain the cellular osmoregularity (Maurel et al. 2002; Kjelbom et al. 1999). In addition to water, aquaporins can also transport low molecular weight compounds such as  $NH_4$ , urea, glycerol, and  $CO_2$  (Flexas et al. 2006; Katsuhara et al. 2008; Maurel et al. 2008; Maurel et al. 2009). These proteins are subdivided into five distinct subfamilies (Ruiz Lozano et al. 2012):

- (i) Plasma membrane intrinsic proteins (PIPs)
- (ii) Tonoplast intrinsic proteins (TIPs)
- (iii) Small basic intrinsic proteins (SIPs)
- (iv) Nodulin 26-like intrinsic proteins (NIPs)
- (v) Uncharacterized X intrinsic proteins (XIPs)

Aroca et al. (2007) studied the differential expression of three aquaporin genes. They observed that under saline condition the gene expression was upregulated in mycorrhizal as compared to nonmycorrhizal *Phaseolus vulgaris* plants. The AMF *Glomus mosseae*-colonizing *Glycine max* has been reported to downregulate the PIP gene expression under water stress (Porcel et al. 2006). Jahromi et al. (2008) conducted experiments on *Lactuca sativa* and studied the role of AMF in controlling the expression of aquaporin gene *LsPIP1* under saline condition. They observed



that the *LsPIP1* activity enhances under saline condition but suppresses under non-saline condition, which could be ascribed to the complex and multigenic nature of the salinity.

Studies have shown that the ABA-dependent signaling controls the expression of aquaporin genes in plant (Jang et al. 2004; Hose et al. 2000; Ruiz-Lozano et al. 2009). Hose et al. (2000) demonstrated that ABA has an important role in increasing water conductivity and improving water permeability of maize cortical cells. Ruiz-Lozano et al. (2009) demonstrated that the application of exogenous ABA enhanced root hydraulic conductivity (L) in all plants, regardless of water conditions, while mycorrhizal plants showed reduced root hydraulic conductivity than nonmycorrhizal plants. This effect was further correlated with the accumulation pattern of different PIPs in plant. Close (1996) reported another desiccation tolerance plant protein – the late embryogenesis abundant (LEA) protein, which noticeably accumulated under stress conditions. LEA protein is synthesized during the seed stage under normal condition, while under poor water condition it accumulates and serves as a molecular chaperon and maintains the structure of the other protein; however, the expression of LEA in AM plants under saline condition is yet to be determined.

#### 4.7 Concluding Remarks and Future Perspective

Overall, soil salinity is one of the most severe abiotic stresses affecting plant establishment, growth, and production worldwide. Salinity stress induces osmotic, ionic, oxidative, and nutritional disorders, therefore altering the major metabolic processes of plants. Sodium chloride is the most prevalent salt in the soil environment, which lowers water potential of the soil solution around the root, causing the osmotic stress that subsequently induces ionic stress due to the excessive accumulation of salts under saline condition (Deinlein et al. 2014; Gupta and Huang 2014; Wei et al. 2016). Mycorrhizal association has been shown to improve plant growth and yield under salinity stress and seems to be in particular advantageous to host plants subjected to the osmotic stress, induced by excessive accumulation of soluble salts (Auge et al. 2014). Under salinity stress, mycorrhizal fungi have been found to regulate several mechanisms such as the accumulation of osmolytes (compatible organic solutes), control of water and ionic homeostasis, maintenance of photosynthetic processes, reduction in the oxidative damage, and control over ultrastructure alteration; indeed, many aspects of these physiological and biochemical mechanisms remain unknown at molecular level and might be due to the complexity of this trait. Therefore, identification of the salt stress-responsive genes involved in the production of antioxidants and enzymes controlling the synthesis of various osmoregulators and involved in photosynthesis (Rubisco) is a promising field and needs to be addressed in future studies. Know-how of such genes will lead to better understanding of the process and will provide further insights confirming the involvement of this intimate association in improving plant salt stress tolerance.

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# Chapter 5

## Arbuscular Mycorrhizal Fungi and Adaption of P Stress in Plants

Bo Shu and Qiang-Sheng Wu

**Abstract** Phosphorus (P) is an essential macronutrient for plant growth. In general, soil P deficiency is a major constraint for plant production because of the excited forms and slow rate of diffusion of P. Several strategies have been systemically applied for plant sensing and adapting P deficiency, especially mycorrhization in most land plants. This chapter reviewed P stress in plant (stress sensing and signaling molecule) and the influence of arbuscular mycorrhizal fungi on host plant P deficiency adaptation.

**Keywords** P deficiency • Phosphate transporter • Signaling molecule

### 5.1 Introduction

Phosphorus (P) is a macronutrient that is a vital component of nucleic acids, phospholipids, and sugar phosphates in all living organisms. P is abundant in the environment, with soil P existing as organic phosphate (Po; 50%–80% of the total) or in immobilized form (50%–80% of the total) (Turner et al. 2002). However, P cannot be assimilated by plants unless it is hydrolyzed into inorganic phosphate (Pi) (Raghothama 1999). Pi concentration in soil seldom exceeds 10  $\mu\text{M}$  (Bielecki 1973), and P deficiency is a major constraint to plant growth.

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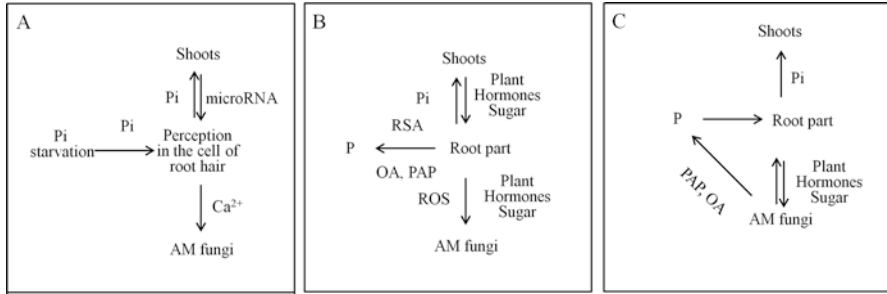
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Plants have evolved complex responsive and adaptive mechanisms for stress sensing and Pi acquisition, especially symbiosis with arbuscular mycorrhiza (AM) fungi, which represents widespread mutualistic fungi belonging to phylum *Glomeromycota*. AM fungi can allocate up to 80% phosphate of the host plant and in return obtain 30% of plant photosynthetic carbohydrates, which may be considered “fair trade” (Kiers et al. 2011; Fellbaum et al. 2012). Spatiotemporal molecular, biochemical, and physiological Pi deficiency responses developed by plants result from local and systemic sensing and signaling pathways involving Pi itself, hormones, miRNAs, and sugar that serve to coordinate Pi deficiency responses. The response of AM fungi and host plant to Pi deficiency is coevolution. In this review, we evaluate recent advances toward developing a comprehensive understanding of molecular events underlying Pi deficiency responding and adapting. Cross talk related to plant and AM fungi (stress sensing and signaling molecules, stress application) was also identified.

## 5.2 Phosphate Stress Sensing

The whole plant Pi level needs to be integrated via systemic sensing and signaling, but the external Pi status is sensed locally in root tips first. Roots perceive fluctuations in extracellular nutrient levels and send signals to the shoot, via the xylem, as a warning of impending limitation in the supply of the particular nutrient. Shoots sense the root-derived nutrient signals and send signals both to the shoot and roots, via the phloem, to adjust developmental processes and nutrient uptake (Lough and Lucas 2006; Liu et al. 2009; Lucas et al. 2013).

It has been proposed that Pi is sensed by root-localized mechanisms, and currently, there are two ways by which plants are thought to sense Pi availability in the rhizosphere: external Pi concentration changes are sensed by a root cell membrane-localized sensor, or internal nutrient status is sensed by an intracellular sensor (Forde and Lorenzo 2001; Chiou and Lin 2011; Nagarajan and Smith 2012). The root tips are the site where Pi deficiency is sensed (Svistoonoff et al. 2007). When the root tip encounters a region of low Pi, a primary signal or stimulus (most likely Pi concentration in the apoplasm of the root tip) is perceived by a plasma membrane-localized sensor. Alternatively, an internal Pi deficiency signal (such as Pi concentration in the cytoplasm) is perceived by internal sensors in root tip cells. To date, neither external nor internal Pi-stress sensors have been identified. Based on recent progress in the area of nutrient sensing and signaling, an emerging concept has been established in which plasma membrane-localized nutrient transporters and related proteins can function as nutrient sensors (Giots et al. 2003; Holsbeeks et al. 2004; Ho et al. 2009; Popova et al. 2010). Based on these findings, the possibility exists that a member of the phosphate transporter 1 (*Pht1*) family of Pi transporters may sense the external Pi status and function as the external Pi sensor. The question is, which sensors respond to Pi stress in the root whether Pi deficiency is sensed externally, intracellularly, or through a combination (Fig. 5.1A)?



**Fig. 5.1** Hypothetical models of mycorrhizal roots sensing and adapting P stress. (A) Perception of P stress in host root cell and caution signaling to host shoots. (B) Host shoots feedback signaling to roots and AM fungi, and the root modified for P stress (C) AM fungi modified for host plant and P resources under P stress

### 5.3 Signaling Molecular of Phosphate Stress

What are the signaling molecules derived after changes of external Pi concentrations? These are Pi, calcium, reactive oxygen species (ROS), miRNAs, and phytohormones, along with sugars that have all been implicated in the signaling pathways (Chiou and Lin 2011). These signals may act locally and/or serve as systemic signals to elicit responses at a distance.

#### 5.3.1 P

Increased intracellular Pi concentrations could repress Pi starvation responses (PSR). In this context, Pi is straight forwardly rationalized as a signal. However, because Pi is a nutrient, its suppression of PSR can be explained as an effect of adequate nutrition rather than signaling of Pi. Compelling evidence obtained from the results of  $H_2PO_3^-$  or  $HPO_3^{2-}$  application supports the notion that Pi serves as a signal.  $H_2PO_3^-$  or  $HPO_3^{2-}$  is taken up by plants through Pi transporters; it cannot be oxidized to Pi or further metabolized once inside cells (Carswell et al. 1996, 1997). Under low Pi conditions, exogenous application of  $H_2PO_3^-$  or  $HPO_3^{2-}$  attenuates a wide range of PSR, including a reduction in the root-to-shoot biomass ratio, root hair elongation, thocyanin accumulation, lipid remodeling, and expression of many Pi starvation-induced (PSI) genes (Carswell et al. 1996, 1997; Kobayashi et al. 2006; Ticconi et al. 2001; Varadarajan et al. 2002). The interference of gene expression by  $H_2PO_3^-$  or  $HPO_3^{2-}$  is specific to PSR and is an early event occurring at the level of transcription. The Pi signaling machinery is unable to discriminate  $H_2PO_3^-$  or  $HPO_3^{2-}$  from Pi given the structural similarity between  $H_2PO_3^-$  or  $HPO_3^{2-}$  and Pi. In addition,  $H_2PO_3^-$  or  $HPO_3^{2-}$  inhibits the Pi influx in a competitive manner and accumulates specifically in the cytoplasm (Danova-Alt et al. 2008; Pratt et al. 2009).

It is very likely that elevated intracellular  $\text{H}_2\text{PO}_3^-$  or  $\text{HPO}_3^{2-}$  concentrations mimic Pi sufficiency, thus interfering with Pi signal transduction pathways, even though plants are starving for Pi. Collectively, these findings demonstrate that Pi is capable of acting as an initial signal. The use of  $\text{H}_2\text{PO}_3^-$  or  $\text{HPO}_3^{2-}$  shows promise as a tool to dissect the P signaling machinery in the future. Split-root experiments led to the conclusion that several PSR and the expression of PSI genes are regulated according to the whole plant Pi status, which is determined by the translocation and mobilization of Pi within plants (Burleigh and Harrison 1999; Franco-Zorrilla et al. 2007; Liu et al. 1998). Upregulation of PSI genes in one portion of roots grown in Pi-depleted medium is repressed likely by a systemic suppressor that has been transported from another portion of roots grown in Pi-replete medium. Pi has been considered as a potential candidate for the systemic suppressor because of its mobile nature. However, Pi being a signal is argued by the observation that the reduced induction of the *Medicago Mt4* gene, a PSI gene, in the Pi-depleted compartment initiated prior to a rise in Pi concentration and reduction in Pi flow had no effect on the systemic suppression (Burleigh and Harrison 1999). A recent study by the modulation of *PHO1* (*PHOSPHATE1*) expression also supports the existence of an additional signal, independent of Pi, because the PSR could be uncoupled from the low Pi concentration in the shoot (Rouached et al. 2010). Pi-related compounds, such as ATP, were instead suspected to carry out such a role. This seems unlikely because the nonassimilated  $\text{H}_2\text{PO}_3^-$  and  $\text{HPO}_3^{2-}$  were still subjected in a similar suppression (Ticconi et al. 2001). Dissection of primary causes from subsequent secondary effects is often difficult (Carbonnel and Gutjahr 2014) because Pi serves both as a nutrient and a signal.

### 5.3.2 Ca

As universal secondary messengers in many signal transduction pathways,  $\text{Ca}^{2+}$  has been considered as players in Pi sensing and signaling (Chiou and Lin 2011). The level of the plasma membrane  $\text{Ca}^{2+}$ -ATPase, which is important for  $\text{Ca}^{2+}$  transport, significantly increased when tomato roots were subjected to Pi starvation conditions (Muchhal et al. 1997), suggesting a possible involvement of  $\text{Ca}^{2+}$  in Pi-stress signaling. Upon Pi deficiency perception by the root sensing system, downstream adaptive signaling pathways become activated in the Pi-stress sensing cells to generate both cell-autonomous and systemic signals that amplify the primary Pi deficiency signals (Chiou and Lin 2011; Lucas et al. 2013).

### 5.3.3 ROS

The concentration of ROS in roots increases rapidly (within a few hours) after deprivation of P (Schachtman and Shin 2007; Shin and Schachtman 2004; Shin et al. 2005) and triggers the expression of several nutrient starvation responsive genes. ROS have been shown to undergo an increase in P-deprived roots (Shin and Schachtman 2004; Shin et al. 2005). At high P, the elongation zone and the primary root meristem were the main sites of ROS production; however, at low P, ROS were not detected in the elongation zone, but were present in the proximal part of the lateral root meristem.

### 5.3.4 miRNA

miR399 is specifically and highly upregulated in Pi-depleted tissues (Aung et al. 2006; Bari et al. 2006). It directs the cleavage of *PHO2* mRNA encoding an ubiquitin-conjugating E2 enzyme. When deficient, miR399 is upregulated and *PHO2* is suppressed, leading to activation of Pi uptake in plant. Promoter-reporter analyses suggest that miR399 and *PHO2* are expressed predominantly in vascular tissues (Aung et al. 2006). Consistent with these observations, miR399 was detected in the phloem sap of rapeseed and pumpkin (Buhtz et al. 2008; Pant et al. 2008). Results from reciprocal grafting between wild-type and miR399-overexpressing plants led to the conclusion that *PHO2* in roots can be suppressed by a shoot-to-root movement of mature miR399 (Lin et al. 2008; Pant et al. 2008). The biological significance of such movement, however, has been questioned because miR399 can be expressed in both shoots and roots. Detailed time-course analysis showed that induction of miR399 expression by Pi deficiency occurred earlier in shoots than in roots (Lin et al. 2008). Estimation of the phloem transport rates also supports rapid movement of miR399 (Pant et al. 2008). It was proposed that the systemic movement of miR399 is an early response to Pi deficiency (Lin et al. 2008). Movement of miR399 serves as a systemic signal for activating Pi uptake in roots and for communicating Pi status in shoots to Pi uptake activity in roots. Induction of miR399 under Pi starvation is positively regulated by the transcription factor PHR1 (phosphate starvation response1) and by the availability of photosynthates; however, its activity on the cleavage of *PHO2* mRNA is suppressed by *AT4/IPS1* RNAs (Bari et al. 2006; Lin et al. 2008; Liu et al. 2010; Rubio et al. 2001; Valdés-López et al. 2008; Zhou et al. 2008b). Expression of miR399 is reduced in Pi-deprived *phr1* mutants, and a subset of genes is misregulated in both *phr1* and *pho2* mutants, suggesting that miR399 and *PHO2* form a branch of the Pi-signaling network downstream of PHR1 (Bari et al. 2006). Surprisingly, sequence analysis of *AT4/IPS1* RNAs revealed a conserved 22-nucleotide sequence that is partially complementary to miR399 (Shin 2011). Such partial complementarity is not sufficient for its



cleavage by miR399; instead, *AT4/IPS1* RNAs function as riboregulators, interfering with miR399 targeting of *PHO2* mRNA, an action termed target mimicry (Franco-Zorrilla et al. 2007).

### 5.3.5 Plant Hormones

Many hormones including auxin, cytokinin, ethylene, abscisic acid, gibberellins, and strigolactones have been associated in Pi signaling. Auxin signaling has been suggested to associate closely with the modification of root system architecture (RSA) caused by Pi deprivation. Treatment with exogenous auxin triggers localized alterations in RSA as seen in Pi-deprived plants (Gilbert et al. 2000; López-Bucio et al. 2003). Pi-deprived plants are more sensitive to exogenous auxin than Pi-replete plants with respect to the arrest of primary root growth and induced formation of lateral roots (Gilbert et al. 2000; López-Bucio et al. 2003). Although results from different experiments using auxin transport inhibitors or auxin-responsive mutants are somewhat controversial (Jain et al. 2007; López-Bucio et al. 2003; Schmidt and Schikora 2001), it becomes clear that an auxin-dependent pathway involved in auxin transport or sensitivity and an auxin-independent pathway may coexist to modulate Pi starvation-induced changes of RSA (López-Bucio et al. 2003). Inhibition of primary root growth and stimulation of root hair growth may be independent of auxin signaling, whereas auxin is required to stimulate lateral root primordium emergence under Pi deficiency (López-Bucio et al. 2003; Pérez-Torres et al. 2008). A recent report showed that enhanced auxin sensitivity due to an increased expression of the TIR1 (transport inhibitor response1) auxin receptor rather than an increased accumulation of free auxin is responsible for lateral root development in Pi-deprived *Arabidopsis* seedlings (Pérez-Torres et al. 2008). The increased level of TIR1 accelerates degradation of Aux/IAA (auxin/indole-3-acetic acid) proteins, thereby liberating ARF (auxin response factor) transcription factors (e.g., ARF19) that modulate expression of genes involved in activating pericycle cell division and lateral root formation (Pérez-Torres et al. 2008). Additionally, auxin and cytokinin signaling are associated in membrane lipid remodeling during Pi starvation by regulating the expression of genes in these processes (Kobayashi et al. 2006; Narise et al. 2010). This response was directly related to the findings that the expression of the *Arabidopsis* auxin receptor TIR1 (transport inhibitor response 1) is higher in Pi-deficient plants than in plants grown under Pi-sufficient conditions and that TIR1 knockout mutants are impaired in the lateral root response to low Pi (Shin et al. 2006). The increased lateral root formation mediated by TIR1 in response to Pi deficiency requires the presence of the ARF7 (auxin response factor 7) and ARF19 transcription factors, which transduced this enhanced auxin response into the formation of new lateral roots (Shin et al. 2006).

The involvement of cytokinin signaling in regulating PSR is well documented. Pi starvation represses the action of cytokinin by reducing its concentrations (Kuiper et al. 1988) and by decreasing the expression of CRE1, a cytokinin receptor (Franco-

Zorrilla et al. 2007). On the other hand, cytokinin negatively regulates a number of PSI genes (Franco-Zorrilla et al. 2007; Wang et al. 2006). The negative regulation by cytokinin is attenuated when *CRE1*- and/or *AHK3*-encoding cytokinin receptors are mutated, thus indicating the presence of a two-component signaling circuit in cytokinin-mediated PSR (Franco-Zorrilla et al. 2007). A decrease in the endogenous level of cytokinin or in its action could ensure a full PSR upon Pi deficiency. A bidirectional interaction between cytokinin and Pi signaling was proposed (Franco-Zorrilla et al. 2007). Transcriptional profiling by microarray analysis in rice revealed global suppression of PSI genes by cytokinin (Wang et al. 2006). Such negative regulation can be explained in part by elevated intracellular Pi concentrations in both shoots and roots, which are probably caused by the release of Pi from internal sources and a pause in growth after cytokinin application. By contrast, Pi concentrations were increased in roots but decreased in shoots upon cytokinin treatment in *Arabidopsis* (Lai et al. 2007). This discrepancy has to be reexamined. Given the mobile nature of cytokinin and the broad range of PSI genes it affects, cytokinin was assumed to be involved in the systemic repression of Pi signaling (Sakakibara 2006). However, in split-root experiments, systemic repression of several PSI genes was not affected by the mutations of *CRE1* and *AHK3*; moreover, repression of PSI genes was confined to the local compartment of roots treated with cytokinins (Franco-Zorrilla et al. 2007). This argues against a role for cytokinin in systemic repression of PSR.

Ethylene has also been implicated in changing the RSA in response to Pi deficiency, as increased levels of ethylene have been detected under these conditions and mimicry phenotypes of Pi-starved roots were obtained after exogenous application of ethylene (Borch et al. 1999; Gilbert et al. 2000; Ma et al. 2003). Analyses of ethylene signaling mutants and application of ethylene precursors or inhibitors of ethylene biosynthesis or action resulted in various effects on root growth. During Pi starvation, ethylene is important for inhibition of primary root growth and for promotion of lateral root elongation but is not required for lateral root initiation (López-Bucio et al. 2003; Ma et al. 2003). With regard to Pi starvation that stimulated root hair development, studies by Schmidt and Schikora (2001) suggested an ethylene-independent signaling pathway. However, results from other studies supported the involvement of ethylene in root hair responses to Pi deficiency (He et al. 2005; Zhang et al. 2003). Apart from its effects on root growth, ethylene regulates Pi recycling during petal senescence (Chapin and Jones 2009).

It has been speculated that abscisic acid (ABA) signaling is involved in PSR because there are some similarities in growth patterns, such as increased root-to-shoot ratio and root hair density, between plants subjected to Pi starvation and those treated with ABA (Ciereszko and Kleczkowski 2002; Trull et al. 1997). However, a direct relation between ABA signaling and PSR has not been established. In Pi-deficient castor bean, xylem transport of ABA was stimulated, but the content of ABA in tissues was not affected (Jeschke et al. 1997). The accumulation of anthocyanin at low Pi concentrations was reduced in the ABA-deficient *aba1* mutant, whereas the phosphatase activity and the root-to-shoot ratio were not altered in *aba1* and ABA-insensitive *abi2-1* mutants under these conditions (Trull et al. 1997).

Normally, GA controls growth and developmental adaptations to low Pi via a DELLA-dependent mechanism (Jiang et al. 2007). Pi starvation reduces the level of bioactive GA, leading to accumulation of DELLA proteins. Pi starvation-induced changes in RSA, such as reduced primary root and increased lateral root growth, and anthocyanin accumulation are repressed by exogenous GA or in DELLA-deficient mutants. However, the P content and the transcript levels of several PSI genes are not affected (Jiang et al. 2007).

Pi starvation induces the production of strigolactones, a specific group of terpenoid lactones (López-Ráez et al. 2008; Yoneyama et al. 2007). Strigolactones serve as a rhizosphere signal for the stimulation of hyphal branching of AM fungi and as a root-derived hormone for optimization of shoot branching by inhibiting axillary bud outgrowth during Pi starvation (Umehara et al. 2010).

Many studies have advocated the importance of sugar signaling in regulating PSR, including increased expression of PSI genes and changes in RSA (Hammond and White 2008; Jain et al. 2007; Karthikeyan et al. 2007; Liu et al. 2005; Zhou et al. 2008a). Moreover, Pi starvation can activate expression of several sugar-responsive genes (Ciereszko and Kleczkowski 2002). Limitation of Pi results in decreased photosynthesis and an increased level of sugars and starch in Pi-deprived leaves (Morcuende et al. 2007). The built-up sugars are translocated to roots via enhanced loading of sucrose into the phloem. The root-to-shoot biomass ratio increases as a consequence of this resource allocation. Analyses of the transcriptome, proteome, and metabolome in response to Pi deficiency revealed a close association between increased gene expression and enzymatic activities relating to carbohydrate biosynthesis and PSR (Hernández et al. 2007; Li et al. 2008; Morcuende et al. 2007; Wasaki et al. 2006). Both hexokinase-dependent and hexokinase-independent signaling pathways have been suggested to be involved in interactions between sugar sensing and PSR (Karthikeyan et al. 2007; Zhang et al. 2014).

### 5.3.6 Sugar

Sugars demonstrate clear temporal and spatial control of PSR. Increased sucrose concentrations in roots precede the induction of PSR (Hammond and White 2008). Inhibition of sucrose biosynthesis or translocation by reduced photosynthesis, dark treatment, or stem girdling diminishes expression of root PSI genes upon Pi deprivation (Liu et al. 2005). In validation, expression of root PSI genes is impaired in a *pho3* mutant defective in phloem loading of sucrose (Lloyd and Zakhleniuk 2004). Exogenous application of sugars magnifies PSR (Karthikeyan et al. 2007; Liu et al. 2005). It was proposed that carbon assimilation and partitioning are checkpoints for the onset of Pi deficiency and sugars, mainly sucrose, are candidates for the shoot-derived systemic signal, which contributes to the regulation of PSR in roots. Signaling pathways mediated by sugar and different hormones are interconnected (Gibson 2004). Under Pi starvation, sucrose may promote auxin transport and

increase the sensitivity of the root system to auxin (Jain et al. 2007; Karthikeyan et al. 2007). Moreover, sugars and cytokinins act antagonistically to regulate the expression of PSI genes (Franco-Zorrilla et al. 2007). It was postulated that cell cycle activity determines  $P_i$  demand and specifies the magnitude of PSI gene expression (Lai et al. 2007). Inhibition of cell division reduced PSI gene expression, and manipulation of cell cycle activity dominated over the effects of sugar or cytokinin. The coverage of the regulation requires further investigation.

## 5.4 The Signaling of Molecules Regulated Mycorrhizal Development in P Deficiency

### 5.4.1 P

Symbiotic  $P_i$  uptake occurs in cortex cells that are colonized by arbuscules (Javot et al. 2007a). Arbuscules are surrounded by a plant-derived periarbuscular membrane that hosts a specific set of membrane proteins (Pumplin and Harrison 2009). Importantly, it contains symbiotic phosphate transporters (PT4/PT11), which import phosphate ions that are released by the arbuscule into the plant cell (Javot et al. 2007b; Yang et al. 2012). *Medicago pt4* and rice *pt11* mutants revealed that PT4/PT11 is not only essential for AM-mediated phosphate uptake but also for arbuscule maintenance (Javot et al. 2007b; Yang et al. 2012) demonstrating that  $P_i$  import is crucial for wild-type arbuscule dynamics. It has been suggested that the  $P_i$  ion itself could act as a local, cell-autonomous signal that triggers accommodation and maintenance of the arbuscule by the host cell (Javot et al. 2007a; Yang and Paszkowski 2011). This notion is supported by the rice *pt13* mutant, which is deficient in a second AM-induced phosphate transporter called PT13. It is not impaired in symbiotic phosphate uptake, but in arbuscule maintenance. Thus, OsPT13 might act as a  $P_i$  sensor rather than a transporter (Yang et al. 2012). Analysis of the promoter regions of symbiotic PTs in different species revealed two conserved cis-elements called MYCS (or CTTC) and PIBS that are often located close to each other (Karandashov et al. 2004; Chen et al. 2011). Deletion of each of these elements from PT promoters driving a GUS reporter gene showed that they are both essential for colonization-responsive promoter activation (Chen et al. 2011), suggesting that at least two transcription factors (TFs) co-regulate the expression of symbiotic PTs. The MYCS element is overrepresented in mycorrhiza-regulated genes, and four repeats of the MYCS element alone are sufficient to drive GUS expression in colonized areas of the root (Lota et al. 2013). Thus, the PIBS element is dispensable when MYCS is taken out of context. The PIBS motif is common to many promoters of  $P_i$  starvation-induced genes and is targeted by central regulators of  $P_i$  starvation responses, the MYB transcription factor PHR1, and its homologs (Bustos et al. 2010). Thus, promoter induction of symbiotic phosphate transporters and other mycorrhiza-responsive genes likely requires simultaneous activation by symbiosis signaling and

P<sub>i</sub> starvation signaling. Repressed expression of a transgene containing MYCS-GUS after fertilization of colonized transgenic roots of *Lotus japonicus* with high P<sub>i</sub> for 2 weeks seems to contradict this hypothesis (Lota et al. 2013). However, in *Petunia* it has been shown earlier that such a long period of phosphate replenishment leads to decreased root colonization, while expression of a symbiotic PT gene is already suppressed after 2–4 days of high P<sub>i</sub> supply (Breuillin et al. 2010). Therefore, 2 weeks after P<sub>i</sub> replenishment, MYCS activation is probably indirectly affected due to fungal senescence and cessation of symbiotic signaling. Nevertheless, the important role of symbiotic PTs in AM symbiosis maintenance (Javot et al. 2007b; Yang et al. 2012) and their transcriptional regulation by P<sub>i</sub> conditions (Nagy et al. 2009; Breuillin et al. 2010) makes them possible targets of AM developmental control by nutrients (Carbonnel and Gutjahr 2014).

### 5.4.2 Ca

Plant endosymbiosis (AM and root nodule symbiosis) development requires a common set of genes called common SYM genes. Their protein products belong to a signal transduction cascade that is triggered by perception of fungal signals (Myc factors) through receptor-like kinases (Gough and Cullimore 2011). Myc factor perception induces nuclear Ca<sup>2+</sup> spiking that is decoded by a nuclear-localized calcium–calmodulin kinase (CCaMK) and leads to transcriptional activation of symbiosis-related genes by the transcription factor CYCLOPS (Genre et al. 2013; Singh et al. 2014). One potential explanation for suppression of AM development at high P<sub>i</sub> could be the repression of common SYM signaling. However, the expression of downstream common SYM genes involved in the generation and interpretation of Ca<sup>2+</sup> spiking is not affected (Breuillin et al. 2010), and high P<sub>i</sub> did not reduce the ability of *Medicago* rhizodermis cells to trigger nuclear Ca<sup>2+</sup> spiking in response to rare hyphopodia or germinating spore exudates (Balzergue et al. 2013). Variations in intracellular free Ca<sup>2+</sup> concentration occur as one of the initial steps in signaling pathways activated in plants when they encounter pathogens, fungal biocontrol agents, and nitrogen-fixing bacteria. Molecules secreted by microorganisms, after binding to specific receptors, trigger in plant cells transient changes in cytosolic Ca<sup>2+</sup> level, due to the influx of the ion from the extracellular environment and/or the release from internal Ca<sup>2+</sup> storage compartments. Ca<sup>2+</sup> messages delivered to plant cells are at least partly deciphered on the basis of their spatial and temporal features. Legumes are able to engage in a dual symbiotic interaction, with rhizobia and AM fungi. Components of the Ca<sup>2+</sup>-mediated signaling pathway are shared by the two symbioses. In the mycorrhizal signal transduction pathway, the involvement of Ca<sup>2+</sup> has long been speculated, based on the observed similarities with symbiotic nitrogen fixation. It seems that AM fungi announce their presence to the plant through the constitutive release of a chemical signal, even before experiencing the proximity of the plant or its AM symbiotic signals. The notion that the secreted fungal molecules herald, through Ca<sup>2+</sup>, a beneficial message which can be acknowledged only

by competent receivers is supported by the lack of defense response induction and the upregulation of some genes essential for the AM symbiosis initiation in host plant cells and the unresponsiveness of cultured cells from the nonhost plant *Arabidopsis thaliana*.  $\text{Ca}^{2+}$ -mediated perception of both AM fungal and rhizobial signals by plant cells unifies the signaling pathways activated in the two symbioses. However, the actual occurrence of  $\text{Ca}^{2+}$  spiking in AM symbiosis remains to be ascertained when applied to an asynchronous cell population due to limitations of the recombinant aequorin method. Contribution of internal  $\text{Ca}^{2+}$  stores, in particular the nucleus, to the observed  $\text{Ca}^{2+}$  changes will be a future research goal to be achieved through a pharmacological approach and/or targeting of  $\text{Ca}^{2+}$  indicators to intracellular compartments.

### 5.4.3 ROS

From the very early contact times, the oxidative burst ( $\text{O}_2^{\cdot-}$  generation) and the related enzymes (SOD and POX) measured in the apoplast of the intact roots in contact with the pathogenic fungus (PF) presented values much greater than those in control roots and in those in contact with AMF. The PF-treated root values were even greater than those in roots treated with MeJA, the defense reactions of phytohormone. The phenolic compounds measured in root homogenates also showed the same response. The defense reactions evoked in roots by AMF were, indeed, either similar to the control or just a little stronger given that the mycorrhizal fungus attenuated the defense reactions of roots in order to facilitate the establishment of the mycorrhiza. This was in contrast to the strong defense response evoked by the pathogenic fungus, PF, described above (Espinosa et al. 2014; Kulik et al. 2015). All the enzymatic activities measured in the apoplast of these in vivo roots showed homeostatic oscillations, with SOD and POX roughly in opposition to  $\text{O}_2^{\cdot-}$  generation, since the excess of  $\text{O}_2^{\cdot-}$  would induce SOD and POX activities that would keep  $\text{O}_2^{\cdot-}$  and  $\text{H}_2\text{O}_2$  accumulation in the apoplast under physiological control. The same was exhibited for the controls, and the MeJA and AMF contact treatments, but not for PF contact. In this last case, strong, steady (without peaks or oscillations)  $\text{O}_2^{\cdot-}$  generation in the root apoplast was observed throughout the time of the experiments, although SOD and POX showed clear oscillations apparently unrelated to the  $\text{O}_2^{\cdot-}$  generation (Espinosa et al. 2015).

### 5.4.4 Plant Hormones

Researchers have used molecular techniques for the identification of signaling molecules and plant hormones produced by the host plant affecting AM symbiosis. Akiyama and Hayashi (2006) identified the signaling molecules called strigolactones (5-deoxystrigol), a new class of phytohormones (Umehara et al. 2008)



affecting AM plant symbiosis. These plant hormones can also affect the activities of the parasitic weeds, *Striga* and *Orobancha*, and shoot branching in plants. The functional characteristics of strigolactones are determined by their structural properties (Akiyama et al. 2010; Kretzschmar et al. 2012). Strigolactones are sesquiterpene lactones produced in the carotenoid pathway (Matusova et al. 2005; García-Garrido et al. 2009) with little specificity. A total of 10–13 identified forms of strigolactones exist. They include molecules such as strigol, sorgolactone, orbanchyl acetate (alectrol), orobanchol, 2'-epiorbanchol, solanacol, 5-deoxistrigol, and sorgomol, while their production is determined by the strategies used by plants to absorb nutrients (Steinkellner et al. 2007; Yoneyama et al. 2008, 2011). They are able to induce hyphal branching in AM fungi by affecting different molecular and cellular processes and induce the seed germination of the parasitic plants (Brachmann and Parniske 2006; Gomez-Roldan et al. 2007; Rochange 2010). These signaling molecules are produced by a wide range of plants including monocots and dicots (Akiyama et al. 2005). Strigolactones are effective at minute concentrations, indicating the presence of very strong and sensitive receptors in the AM fungal cell membranes. Strigolactones affect the fungal respiration and hence activities by influencing mitochondrial activity and density as well as lipid catabolism in AM fungi. This eventually increases the production of Myc factors (Besserer et al. 2006). Accordingly, strigolactones can significantly affect the process of AM symbiosis and hence ecosystem efficiency. Germinating spores produce exudates in the absence of the host plant. Signaling molecules, such as strigolactones and flavonoids, can also be produced by plant roots even in the absence of mycorrhizal fungi (Akiyama et al. 2005; Besserer et al. 2006; Steinkellner et al. 2007). This indicates that the interactions between the fungi and the host plant can influence the nature of exudates produced by the two symbionts. The exudates of germinating spores are able to activate the symbiotic genes of *Medicago truncatula* by the activation of multiple signaling pathways. However, such active molecules (Myc factors) must be exactly recognized (Mukherjee and Ané 2011). Lenzemo et al. (2009) examined the effects of sorghum (as a host to AM fungi and *Striga* plant) root exudates on the germination of *Striga* seeds. They also investigated such effects using plants that were nonhost to *Striga* but host and nonhost to AM fungi. According to their results, the seeds germinated only in the presence of strigolactones. Although this hormone may also result in hyphal branching, not all root exudates of AM host plants resulted in the germination of seeds. In addition, the exudates of nonhost plants did not stimulate the germination of seeds. This indicates that being a host to AM fungi is not a necessity for the germination of *Striga* seeds. Moreover, strigolactones affect seed germination and hyphal branching through completely different molecular pathways, which are also a function of exudate levels. To assess whether strigolactones can affect the susceptibility of nonhost plants to AM symbiosis, Illana et al. (2011) inoculated four nonhost plant species using synthetic strigolactones and *Glomus intraradices*, which did not result in the colonization of plant roots. In addition, the pea mutants (deficient in strigolactones), which were not colonized by AM fungi, were able to establish symbiotic association after the application of synthetic strigolactones (Illana et al. 2011; Miransari et al. 2014).



The accumulation of cytokinins in shoots and roots is higher in mycorrhizal plants than in non-mycorrhizal plants (Hause et al. 2007). This alteration is usually related to the late stages of symbiosis (Danneberg et al. 1992). However, high levels of cytokinins may have adverse effects on the proliferation of fungal hyphae in *Glomus fistulosum* (Gryndler et al. 1998). AM symbiosis inhibited the expression of two pathogenesis genes but enhanced the levels of zeatin riboside-like cytokinins (Ginzberg et al. 1998). This indicates some of the interesting effects of AM symbiosis in controlling pathogens. Researchers have indicated that cytokinins can act as a chitinase gene inhibitor (Hause et al. 2007). The enhanced level of hormones can increase the host plant P uptake and decrease the expression of pathogenesis-related (PR) genes and some chitinase and glucan genes (Song et al. 2011). However, whether the plant or fungal productions are involved in the alteration of cytokinins remains to be investigated. Enhanced P uptake by mycorrhizal plants is suggested to increase cytokinin production in the roots. Increased concentrations of cytokinins may enhance shoot growth but not root growth (Hause et al. 2007). Plant hormones affect P uptake by affecting root growth and sugar signaling (Rouached et al. 2010). In addition to the increased root-to-shoot ratio, the levels of cytokinins may also decrease under P-deficient conditions. Plant response to P deficiency is regulated by soil P levels and mycorrhizal symbiosis through alteration in the expression of the related genes. The binding of transcription factors for the promotion of the P responsive genes can affect plant response to P stress. Such effects are influenced by the related P pathways, allocation, and homeostasis regulation in plant cells (Sobkowiak et al. 2012). This may also further elucidate the role of cytokinins during P stress in plant.

Ethylene is a stress hormone that controls plant growth interactively with another plant hormone, ABA. Under stress, the amount of ethylene in the plant increases, adversely affecting plant growth. Moreover, ethylene can also significantly decrease the rate of AM colonization, especially under P-deficient conditions (Zsögön et al. 2008; Li and Dong 2015). Using of products like aminoethoxyvinylglycine, which inhibits the production of ethylene, can positively affect mycorrhizal symbiosis. Ethylene can also decrease the entry of fungi into the root cells during symbiosis (Oldroyd et al. 2001; Nukui et al. 2004). The biosynthesis of ethylene is reduced because of the production of phenolic products in the roots of *Solanum tuberosum*, resulting in the development of symbiosis (McArthur and Knowles 1992).

ABA is necessary for the colonization of plant host roots by AM fungi and controls the formation of arbuscules. Application of ABA can result in the formation of functional arbuscules by the fungi as indicated by measuring fungal alkaline phosphatase (ALPase) activity (Herrera-Medina et al. 2007). AM fungi and ABA induced the activities of genes necessary for the production of leghemoglobin. The latter can detoxify the unfavorable effects of nitric oxide by binding to it in mycorrhizal roots and symbiotic nodules under nonsymbiotic conditions. Furthermore, nitric oxide, which is necessary for the signaling pathway, results in the production of ABA under stress. Accordingly, leghemoglobin can control the mechanisms necessary for the regulation of ABA production (Ruan et al. 2004; Vieweg et al. 2005; Grunwald et al. 2009). However, Zsögön et al. (2008) indicated that ABA did not influence the

colonization process. ABA production increased in the roots of mycorrhizal maize (*Zea mays* L.) (Danneberg et al. 1992; Bothe et al. 1994) and soybean (*Glycine max* L.) (Meixner et al. 2005).

Alterations in the properties of mycorrhizal roots, including increased number of lateral/fine roots, during the early period of plant growth are similar to the effects of IAA on plant roots. Hence, IAA has been suggested to have a role in mycorrhizal symbiosis (Ludwig-Muller 2000; Ludwig-Müller 2010, 2011). In addition, Gryndler et al. (1998) found that IAA is able to enhance the growth of *G. fistulosum*. Strigolactones can regulate auxin transport in the plant by affecting auxin carriers (Koltai et al. 2010) or the secondary messengers, which are active in auxin signaling (Ferguson and Beveridge 2009; Ludwig-Müller and Güther 2007). This suggests that auxin may indirectly affect the symbiotic level because it is influenced by strigolactones. Accordingly, the interactive effects of strigolactones and auxin may affect plant growth by influencing the symbiont activities. Among different factors affecting symbiotic efficiency are root growth and development, which are affected by plant hormone strigolactones and their interaction with other plant hormones, including auxin (Teale et al. 2008).

Although JA and SA were not the most significant hormones in plant Pi deficiency, they play important roles in AM root development for Pi deficiency adaptation. JA and its derivatives (signals derived from lipid molecules) are plant hormones regulating plant growth as well as plant response under stress. JA and ethylene, which are produced in the transduction pathway, are parts of plant systemic acquired resistance and adjust plant interactions with microorganisms (Pozo et al. 2004; Mabood and Smith 2005; Van Wees et al. 2008; Van der Ent et al. 2009). Hence, JA regulate the expression of genes involved in the deactivation of proteinase, production of phytoalexin and proteins, vegetative growth and storage, and production of thionins, which are responsible for plant resistance to different stresses (Lorenzo and Solano 2005). The level of JA increased in the mycorrhizal roots of plants, including *Hordeum vulgare* (Hause et al. 2002), *Cucumis sativus* (Vierheilig and Piché 2002), *M. truncatula* (Stumpe et al. 2005), and *G. max* (Meixner et al. 2005). The levels of JA increased in mycorrhizal plants and tended to vary with plant species. For example, the increase in *M. truncatula* was between two- and threefold relative to non-mycorrhizal plants (Stumpe et al. 2005), while the relative increase in *H. vulgare* and *C. sativus* was up to 5- and 14-fold, respectively (Hause et al. 2002; Vierheilig and Piché 2002). Such increases may positively affect the process of AM symbiosis. Recent research has also indicated that a higher amount of JA is found in mycorrhizal roots relative to non-mycorrhizal roots (Hause et al. 2002; Meixner et al. 2005). Given that a localized measurement of JA has yet to be conducted, the expression of genes responsible for JA production may be a good indicator of JA produced in plants, such as *H. vulgare* and *M. truncatula* (Maucher et al. 2000; Hause et al. 2002; Stenzel et al. 2003; Isayenkov et al. 2005). The reason for the increased level of JA in mycorrhizal *H. vulgare* has been attributed to the osmotic stress resulting from the increased level of carbohydrates transferred from the shoots to the roots of mycorrhizal plants. This is because mycorrhizal roots, as a sink, have higher nutritional demands than non-mycorrhizal roots (Hause et al. 2007). The

increased translocation of carbohydrates from the shoots to the roots of mycorrhizal plants (Alkan et al. 2006; Nakano-Hylander and Olsson 2007; Miransari et al. 2007, 2008; Miransari 2010a, b) and expression of the related genes may indicate the following strategies: source tissues provide carbohydrates, which are transferred to the roots (sink tissues) increasing osmotic stress; the carbohydrates may be able to induce the expression of genes, which are responsible for the production of enzymes producing JA; and the produced JA, which can affect the production of arbuscules in mycorrhizal roots, can also enhance their sink capacity (Hause et al. 2007; Hause and Schaarschmidt 2009).

In addition to the expression of a set of PR genes, the signaling molecule, salicylic acid, is also necessary for plant systematic acquired resistance (Lian et al. 2000) and mycorrhization (Herrera-Medina et al. 2003). Given that plant SA is involved in systemic acquired resistance in the presence of pathogens (Lian et al. 2000), it may also have a role in the initiation of AM plant symbioses (Hause et al. 2007). Exogenous addition of SA to rice (*Oryza sativa* L.) inoculated with AM fungi decreased the colonization rate at the beginning of symbiosis, but the formation of appressoria remained unaffected. The inhibitory effects of salicylic acid on the growth of AM fungi have also been indicated (Hause et al. 2007). Analysis of the gene, *NahG*, which activates the bacterial enzyme salicylate hydroxylase with producing and inhibiting activities of salicylic acid (Gaffney et al. 1993), indicates that salicylic acid has inhibitory effects on root colonization by *G. intraradices* and *Glomus mosseae* (Herrera-Medina et al. 2003). Researchers have also indicated the role of salicylic acid on microbial symbiosis. In addition, during the early stages of AM symbiosis establishment, the mechanisms related to the systematic acquired resistance are activated but are eventually inhibited with the progress of the symbiosis (Herrera-Medina et al. 2003). During pathogenic presence, the genes regulating the plant resistance system are activated, hence enabling the plant to resist the pathogen by activating different mechanisms, including the production of antipathogenic products (Lian et al. 2000). Shekoofeh et al. (2012) evaluated the effects of mycorrhization (*G. mosseae* and *G. intraradices*) and SA (0.2 mM) on the salinity tolerance of green basil (*Ocimum basilicum* L.). SA decreased the preoxidation of lipids and increased the concentrations of proline and proteins in the plant root and shoot.

The related signaling molecules of the host plant that regulated AM development were very complex when the symbiosis underwent Pi deficiency. However, circumstantial evidence suggested that control occurred at multiple levels, which included nutrient, miRNA, phytohormone, and sugar. Although AM colonization increased more rapidly under Pi deficiency, the pathway of signal transduction was still largely unknown. Normally, P starvation, which was attributed to Pi concentration variation, was sensed in the root. Then, the system's signaling molecules, such as microRNA and plant hormones, were induced, causing a systemic reaction in the entire plant. Finally, the systemic signal affects the mycorrhizal root, which induces the promotion of AM. Strictly speaking, identifying the function of signaling molecules triggered by Pi starvation is difficult because of the cross talk of these molecules and their complex effects on AM development. Recently, very important

connections between ROS and  $\text{Ca}^{2+}$  both within and across different cells have been reported. From the earliest contacts, symbiotic interactions have been reported to evoke  $\text{Ca}^{2+}$  oscillations in the cytosol of epidermal root cells. These oscillations act as a signal to generate ROS in the oxidative burst and induce signaling cascades resulting in the biosynthesis of the compounds involved in mycorrhization (Shu et al. 2016a, b).

Good candidates for such downstream or parallel mechanisms are phytohormone signaling modules, because they steer developmental responses to the nutrient environment (Rubio et al. 2009) and regulate AM formation (Foo et al. 2013; Bucher et al. 2014; Gutjahr 2014). For example, strigolactones are exuded into the rhizosphere and stimulate germination, hyphal branching, and metabolic activity of AM fungi (Akiyama et al. 2005; Besserer et al. 2006, 2008), which increases AM colonization (Gomez-Roldan et al. 2008; Foo et al. 2012; Gutjahr et al. 2012; Kohlen et al. 2012; Kretschmar et al. 2012; Yoshida et al. 2012). Gibberellins (GAs) negatively regulate AM development. In *Medicago* and pea, exogenous GA treatment in the roots blocked arbuscule formation but did not affect the colonization with intraradical hyphae (Floss et al. 2013; Foo et al. 2013). Moreover, it generally reduced intraradical colonization in rice (Yu et al. 2014). Consistently, DELLA proteins, which are repressors of GA signaling, are required for AM development (Floss et al. 2013; Foo et al. 2013; Yu et al. 2014). Thus, the GA signaling module has the potential to regulate AM development and, in particular, arbuscule formation according to the plant phosphate status (Floss et al. 2013). Interestingly, arbuscule formation of the *L. japonicus* common SYM mutant *cyclops* can be restored by overexpression of a resistant DELLA version. The DELLA/GA module is therefore a good candidate regulator of arbuscule development either downstream of, or in parallel with, common SYM signaling (Floss et al. 2013; Gutjahr 2014). However, whether transgenic expression of a resistant DELLA can counteract the negative impact of high Pi supply on AM symbiosis remains to be tested. Cross talk among plant hormones also exists. The concentrations and structural features of the strigolactones secreted by the plant are important for AM fungal development (Ruyter-Spira et al. 2013), while fungal chitin oligomers, stimulated by strigolactones, trigger the symbiotic programming in the root (Gutjahr 2014). SA, ethylene, and cytokinins have negative effects during the fungal penetration or root colonization steps (Foo et al. 2013). At later stages, phytohormones also regulate arbuscule development and lifespan (Gutjahr and Parniske 2013). Biologically active GAs suppress arbuscule development and, accordingly, the DELLA repressors are essential for their formation (Floss et al. 2013; Foo et al. 2013; Martín-Rodríguez et al. 2014). In contrast, ABA and auxins positively regulate arbuscule development and functionality (Martín-Rodríguez et al. 2011; Etemadi et al. 2014), while positive and negative effects have been described for jasmonates (Wasternack and Hause 2013). As in other plant processes, the impact of hormones on mycorrhizas depends on pathway cross talk. The mainly antagonistic interactions of ABA–ethylene and ABA–GAs regulate AM development and arbuscule formation, respectively (Martín-Rodríguez et al. 2011; Gutjahr 2014; Miransari et al. 2014). Elements of sugar signaling also interact with jasmonates and brassinosteroids to finely modulate mycorrhizas (Bitterlich et al. 2014). Thus, the molecular hubs in hormone cross talk likely integrate external and

developmental cues with symbiotic programs during mycorrhiza formation (Gutjahr 2014) (Fig. 5.1B).

## 5.5 Phosphate Stress Adaptation of Host Roots

### 5.5.1 *Pi Transporters of the PHT1 Family in Response to Low Phosphate Availability*

Plants can acquire Pi directly from the soil via transport systems in their roots, or it is alternatively delivered to the root cortical cells by their AM fungal symbionts. Both Pi uptake pathways need phosphate transporters. The *Pht* (*Phosphate Transporter*) genes that encode Pi transporters have been normally grouped into four families, *Pht1*, *Pht2*, *Pht3*, and *Pht4* (Raghothama and Karthikeyan 2005), which transfer Pi across the different cell membranes. Pi transporters encoded by members of the *Pht1* gene family, which are predominantly expressed in epidermal cells and in the outer cortex of the root, have been identified as mediators of Pi uptake at the root–soil interface when Pi is limited (Schünmann et al. 2004; Shu et al. 2012; Zhang et al. 2016). These proteins are part of the so-called direct Pi uptake pathway and transport P as Pi anions, mainly  $\text{H}_2\text{PO}_4^-$  and  $\text{HPO}_4^{2-}$ , against a concentration gradient between the soil solution (0.1–10  $\mu\text{M}$  Pi) and the cytoplasm of the root epidermal cell (5–10 mM Pi) (Raghothama and Karthikeyan 2005). The number of the *Pht1* transporters relies on plant species. In soybean, 14 members of the *Pht1* family encode high-affinity Pi transporters predominantly expressed in roots under low Pi conditions (Fan et al. 2013). In *M. truncatula*, five transporters encoded by *Pht1* genes are induced by low Pi, of which *M. truncatula* phosphate transporter 1 (MtPT1) and MtPT2 play an important role in Pi uptake. MtPT4 plays a role in Pi translocation from mycorrhizal fungi into the roots (Harrison et al. 2002; Liu et al. 2008; Xiao et al. 2006). In rice, the *Pht1* gene family is composed of 13 members (*OsPT1–13*). Four of these (*OsPT2*, *OsPT3*, *OsPT6*, and *OsPT7*) are highly expressed in Pi-deprived roots, but several (such as *OsPT6*) apparently play a dual role in Pi uptake from the soil and Pi translocation inside the plant (Ai et al. 2009; Goff et al. 2002; Paszkowski et al. 2002). In maize, five *Pht1* genes (*ZmPht1;1–5*) are induced by Pi limitation in roots (Nagy et al. 2006). Therefore, at least some members of the *Pht1* gene family play an important role in Pi uptake from the soil solution, particularly when this nutrient is present in limited amounts.

### 5.5.2 *Root System Modifications in Response to Low Phosphate Availability*

RSA modifications induced in response to low Pi stress enhance topsoil foraging and allow the exploitation of these Pi reserves. Significant progress has been made in dissecting the underlying mechanisms that lead to changes in the RSA in response

to Pi deficiency. Pi availability alters root traits by modulating the developmental programs that control lateral root primordium initiation and emergence, primary and lateral root growth, the angle of lateral root growth, and the density and elongation rate of root hairs (Pérez-Torres et al. 2008). RSA responses to Pi availability vary significantly among and within species. For instance, in white lupin (*Lupinus albus*), the formation of clusters of lateral roots, known as proteoid roots, is the most evident response to low Pi. However, in common bean (*Phaseolus vulgaris*), changes in the angle of lateral root emergence are the typical response, where perpendicular lateral root growth predominates over downward growth and topsoil foraging is promoted (Lambers et al. 2011; Lynch 2011). RSA traits that promote topsoil foraging in common bean are root shallowness, adventitious root formation, and increased dispersion of lateral branching from the basal roots (Basu et al. 2007; López-Bucio et al. 2003; Liao et al. 2004; Pant et al. 2008; Ramaekers et al. 2010). These characteristics imply that plants grown in soils with low Pi availability have a shallower and broader root system that increases the capacity of the plant to explore the upper layers of the soil, in which organic and inorganic Pi-rich patches are most commonly present. Common bean plants with Pi-efficient genotypes develop root systems with differential growth angles of lateral roots and/or increased adventitious root formation (López-Bucio et al. 2003; Lynch and Ho 2005). The formation of greater root biomass through adventitious roots is less expensive for the plant because adventitious roots are metabolically less demanding per unit Pi (Lynch and Ho 2005; Pant et al. 2008; Nielsen et al. 2001). These root traits are controlled by a low Pi-sensing system and are influenced by ethylene, permitting the plant to explore a larger volume of the upper layers of the soil (Basu et al. 2007; Pant et al. 2008).

### 5.5.3 Organic Acid (OA) Exudation to Low Phosphate Availability

The production and root exudation of OAs, such as citrate, malate, and oxalate, enhance Pi availability in highly Pi-fixing soils. OAs release Pi bonded to  $Al^{3+}$ ,  $Fe^{3+}$ , and  $Ca^{2+}$ , which are common in the upper layers of the soil, where Pi-rich soil patches are most frequently found. OA exudation is controlled at the transcriptional level in monocots and dicots and is highly induced under Pi deficiency in wild species that naturally adapt to Pi-deficient soils, such as white lupin. In crops such as rapeseed (*Brassica napus*), rice, alfalfa (*Medicago sativa*), chickpea (*Cicer arietinum*), maize, wheat (*Triticum aestivum*), soybean, triticale, and rye (*Secale cereale*), OA exudation increases in response to Pi deficiency (Ryan and Delhaize 2001). Interestingly, although OA exudation occurs mainly at the root tip, it is restricted to the low Pi-inducible proteoid roots in white lupin and species of the proteaceae family. These structures not only increase the root surface area by more than 100-fold to aid in Pi exploration but also secrete OAs in millimolar concentrations, mainly as



citrate and malate, into the rhizosphere (Lin et al. 2008; Lambers et al. 2013; Vance et al. 2003). The metabolic investment in root OA exudation can reach 20% of the total carbon fixed by photosynthesis, highlighting the importance of OA in enhancing Pi uptake (Lynch and Ho 2005). In white lupin, OA exudation from proteoid roots has been associated with enhanced activity of some metabolic enzymes, such as phosphoenolpyruvate carboxylase, malate dehydrogenase, and citrate synthase (O'Rourke et al. 2013; Uhde-Stone et al. 2003). The quantity and type of OAs secreted by roots determine the level of Pi solubilization in the rhizosphere. The synthesis and exudation of piscidic acid by the roots of some plants, such as pigeon pea (*Cajanus cajan*), have been reported to be highly effective in releasing Pi from iron–Pi and aluminum–Pi complexes (Ishikawa et al. 2002). Pigeon pea has been used as an intercrop because of its capacity to enhance Pi availability. Piscidic acid exudation has not been reported in crops, and the mechanisms of its synthesis and exudation have not been elucidated.

#### **5.5.4 Production and Secretion of Phosphatases During Low Phosphate Availability**

Between 30% and 70% of the total P in agricultural and natural soils is present in organic forms. Therefore, the production and secretion of different types of enzymes, such as acid phosphatases (ACPases) and nucleases, into the rhizosphere contribute to the release of Pi from these organic sources (Brinch-Pedersen et al. 2002). For instance, purple ACPases can act on a wide range of organic molecules, cleaving Pi from ester linkage sites, and are relatively stable over wide intervals of pH (4.0–7.6) and temperature (22–60 °F). The importance of purple ACPases in plant Pi nutrition has been clearly shown through the study of the *pup* (*phosphatase under-producer*). Purple ACPase synthesis and secretion have been important in developing low Pi tolerance in soybean and common bean (Liang et al. 2010; Wang et al. 2009; Shu et al. 2014, 2015) (Fig. 5.1C).

### **5.6 The Response of Mycorrhizae to Pi Deficiency**

Symbiosis with AM fungi is one of the most important strategies for host plant adaptation to Pi deficiency. The AM fungi can enhance the availability of mineral nutrients by the small diameter of extraradical hyphae, activating soil nutrients through the release of organic acids and soil enzymes, ensuring the efficiency of soil nutrient transport into extraradical hyphae by lowering the value of the Km nutrient transporter on extraradical hyphae, ensuring the rate of nutrition transport in intraradical hyphae by converting nutrient ions into suitable forms, and promoting the efficiency of the nutrient transport into the host plant by inducing symbiotic plant nutrient transporters. All these aspects effect the phosphate stress adaptation of the host itself.



### 5.6.1 *Inducing pht1 Family Transporters in AM Symbiosis*

In general, the Pht1 transporters are divided into three different expression patterns, specially induced, repressed, and constituted by AM fungi. While the Pht1 transporter genes are expressed exclusively during AM symbiosis, their expression is also upregulated substantially in mycorrhizal roots relative to non-colonized control roots (Rausch et al. 2001; Harrison et al. 2002; Paszkowski et al. 2002; Karandashov et al. 2004; Glassop et al. 2005; Nagy et al. 2005, 2006; Maeda et al. 2006; Wegmüller et al. 2008; Grace et al. 2009; Shu et al. 2012; Zhang et al. 2016). Consequently, these transporters are prime candidates for the role of symbiotic Pi transporters. Phylogenetic analyses indicate that AM-induced Pi transporters are dispersed throughout the Pht1 family, which suggests that they are detected in different ways in the different plant families. However, one exception exists. One clade within the Pht1 family, referred to as Pht1, subfamily I (Nagy et al. 2005), contains only AM-induced transporters. Most plants have a single Pi transporter gene in subfamily I except for members of the Solanaceae, in which a duplication event has caused two paralogs. In mycorrhizal roots, the clade within Pht1 is expressed only in cells with arbuscules, while the protein is localized to the periarbuscular membrane, specifically to the regions around the fine branches of the arbuscules (Harrison et al. 2002; Pumplin and Harrison 2009). The Pht1 transporter induced by AM fungi is also highly expressed in Pi-deprived roots, which suggests that the AM Pi absorption pathway plays an important role in Pi deficiency adaptation of mycorrhizal plants (Koltai and Kapulnik 2010).

### 5.6.2 *Promoting Phosphatases in AM Roots*

The AM fungi systemically regulated the phosphatase activities, while the mycorrhizal root showed higher activities of phosphatase under Pi deficiency conditions, which was widely accepted. The upregulation had been attributed to two causes. The first was phosphatase upregulation by the fungi itself, and the other was phosphatase upregulation of the plant induced by fungi colonization. Localization of phosphatase activities in the separated intraradical hyphae could easily be observed (Saito 1995). Localization of phosphatase activities in the separated intraradical hyphae of three AM fungus species, *G. mosseae*, *Glomus etunicatum*, and *Gigaspora rosea*, and inhibition studies with the phosphatases indicated that different types of phosphatases may be found in these species even though the localization patterns of their phosphatase activity were the same (Ezawa et al. 1995). Cyto-/histochemical studies have shown the localization of ALPase in arbuscular hyphae (Ezawa et al. 1995; Gianinazzi et al. 1979; Saito 1995). Staining for ALPase activity has been used to estimate the physiological activity of mycorrhizas under various conditions (Jabaji-Hare et al. 1990). The enzyme is localized in vacuoles in intraradical hyphae. The number of ALPase-active arbuscules correlates with the increase in phosphorus

uptake by mycorrhizal plants, suggesting that arbuscular ALPase plays a significant role in phosphorus transfer from the AM fungus to the host plant. The activity of ACPase in the crude protein from intraradical hyphae is comparable to, or much greater than, that of ALPase (Saito 1995). However, because this enzyme is mostly soluble, its localization is not well identified. It has been found in relatively young hyphae, suggesting its involvement in hyphal synthesis (Gianinazzi et al. 1979). A similar tendency in neutral phosphatase localization also was found (Jeanmaire et al. 1985). ACPase was found in vacuoles of intraradical hyphae separated from the roots (Ezawa et al. 1995; Saito 1995). In contrast to ALPase, most ACPases have a wide range of substrate specificity, and their physiological roles are not well defined (Duff et al. 1994). Mycorrhiza-specific phosphatases have been found by conventional biochemical methods. A mycorrhiza-specific soluble ALPase was first found by polyacrylamide gel electrophoresis (PAGE) of crude mycorrhizal root extracts (Gianinazzi-Pearson and Gianinazzi 1976, 1978). This ALPase showed characteristics of alkaline phosphomonoesterase, and its activity was closely related to the development of fungal colonization. However, its function in the symbiosis has not yet been clarified. Other mycorrhiza-specific phosphatases were also separated by PAGE (Fabig et al. 1989; Kojima et al. 1998). Phosphatases specific to mycorrhizas found by Fabig et al. (1989) seemed to be of hyphal origin because the activities remained after the digestion of host tissues by cellulase. Kojima et al. (1998) compared the relative mobility of a mycorrhiza-specific phosphatase extracted from roots vs that extracted from intraradical hyphae, which were separated from mycorrhizal roots by enzymatic digestion. They concluded that the phosphatase band was of hyphal origin. One mycorrhiza-specific phosphatase has been partially purified from the *Tagetes patula* (marigold)–*G. etunicatum* symbiosis. The partially purified phosphatase showed characteristics of a nonspecific ACPase in inhibition and substrate specificity tests. Its sequence showed high homology to secreted purple ACPases from *Phaseolus* and *Arabidopsis*, indicating that this enzyme is of host plant origin. Liu et al. (1998) and Shu et al. (2014, 2015) found that a homologous gene of the purple ACPase, induced by phosphate starvation, is downregulated in mycorrhizal roots. This contrasts with the ACPase found by Ezawa and Yoshida (1994), which was increased by mycorrhizal colonization (López-Arredondo et al. 2014) (Fig. 5.1c).

## 5.7 Future Direction

Nutrient exchange is a basic function of AM. Although information has accumulated through the use of new methods, only fragmentary pieces of the whole picture have been found. Therefore, further work in several areas is essential. The primary need is to clarify the function of the molecules involved in mycorrhizal symbiosis for sensing and adapting to Pi deficiency. Another need is to identify the cross talk of the molecules from host plants and AM fungi for sensing and adapting to Pi deficiency. Third, the network of molecules involved in sensing and adapting to Pi

deficiency should be characterized. The “fair trade” of phosphates for carbohydrates between host plants and AM fungi has been widely accepted. Photosynthesis of the host was repressed by Pi deficiency, but the colonization of AM increased under that condition. Identifying how these balances occur between the two partners can be used to improve the strategies of host Pi deficiency adaptation.

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# Chapter 6

## Arbuscular Mycorrhizal Fungi and Tolerance of Fe Stress in Plants

Yong-Ming Huang and Qiang-Sheng Wu

**Abstract** Iron (Fe), an essential micronutrient for plant growth, has many important physiological and biochemical functions in plants, whereas Fe deficiency frequently occurred especially in calcareous and/or alkaline soils with high  $\text{HCO}_3^-$  and/or pH levels which easily generate slightly soluble Fe(III) compounds. Fe deficiency is usually characterized by chlorosis, which is an important indicator of the decreased chlorophyll level in leaf and mainly attributed to lower Fe uptake confined by Fe solubility in soils. Arbuscular mycorrhizal fungi (AMF), one of the soil beneficial microorganisms, represented positive contributions to soil nutrient uptake, especially in P-deficient soils, as well as alleviate the harmful effects of Fe deficiency. This review outlined the effects of AMF on Fe uptake, chlorophyll contents, photosynthesis, and Fe storage in glomalin under Fe stress. Plants have evolved two strategies for Fe uptake under Fe deficiency conditions, viz., Fe(III)-chelate reductase (FCR) and phytosiderophore (PS). AMF-inoculated plants have shown greater tolerance to Fe stress (Fe deficiency), which may be due to (1) the improved Fe uptake through direct absorption by extra-radical hyphae and (2) the Fe mobilization by increasing root FCR activities and decreasing soil pH value of mycorrhizal plants, thus resulting in higher Fe and chlorophyll contents, better photosynthetic performances, and higher plant biomass, but lower leaf chlorosis. Besides, glomalin released by mycorrhizas potentially participates in Fe availability and transferability in the mycorrhizosphere, but the underlying mechanisms need to be further analyzed.

**Keywords** Chlorophyll • Glomalin • Iron • Iron deficiency • Mycorrhiza • Fe(III)-chelate reductase

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## 6.1 Introduction

Iron (Fe), one of the necessary trace elements, has various important physiological and biochemical functions in plants growth. Generally, most of the leaf Fe (about 80%) is localized in the chloroplast (Terry and Abadia 1986) and in the molecular complexes participated in photosynthetic process reactions in plants, including the photosynthetic electron transport chain and chlorophyll synthesis (Bozorgi 2012; Vigani et al. 2013). Fe as a prosthetic group of ferriheme or chlorhematin in enzymatic systems can activate several enzymes (cytochrome oxidase and cytochrome), thus, improving the performance of photosystems (Hewit 1983; Malakouti and Tehrani 2005). Moreover, Fe is involved in the biosynthesis of chlorophyll, although it is not the component of chlorophyll. Chlorophyll biosynthesis is catalyzed by a series of enzyme complexes mainly comprising aconitase, which can be activated by Fe (Miller and Pushnik 1983). In addition to photosynthetic enzymes, antioxidant enzymes also contain Fe, either in heme (peroxidase, catalase) or nonheme (iron superoxide dismutases) form (Becana et al. 1998). Therefore, Fe plays an important role in the electron transport and enzymatic reaction, which further influence plant growth and resistance.

The vital role of Fe in the life cycle of plants is unable to replace or compensate by other nutrient elements. However, Fe uptake for plants is insufficient in some soil conditions (e.g., calcareous soils, alkaline soils), which is widespread in nature (Nenova 2006; Masalha et al. 2000). Thus, Fe deficiency characterized by Fe stress is a widespread agricultural problem, especially in calcareous soils with high  $\text{HCO}_3^-$  and pH levels (Abadía et al. 2011; Álvarez-Fernández et al. 2011; Nadi et al. 2013; Vigani et al. 2015). Earlier study of Lu et al. (2002) found that 34% of orchard soils in Hubei province were deficient in Fe. Under Fe stress condition, plants initiate various metabolic responses, mainly reflecting in the decrease of leaf chlorophyll content and photosynthetic performance. An easily observable symptom of Fe deficiency is leaf chlorosis, which is a major yield-limiting concern in crop production (Chen and Lu 2006). As a consequence, plant growth will be compromised by iron deficiency, finally, resulting in the reduction of crop yield and quality parameters. Generally, Fe is very abundant in most soils, while its availability for plants is relatively low (Lucena et al. 2015). The solubility and availability of Fe in soils are affected by soil conditions, such as pH (Lindsay and Schwab 1982), moisture content, oxygen content (Guerinot and Yi 1994), microorganisms (Caris et al. 1998), etc.

Arbuscular mycorrhizal fungi (AMF), a kind of beneficial soil microorganisms, can build the symbiotic association with plant roots, usually known as arbuscular mycorrhizas (AMs), which play crucial roles in regulation of plant growth (Smith and Smith 2011; Wagg et al. 2011; Philippot et al. 2013) and the enhancement of stressful environmental resistance, including Fe stress (Caris et al. 1998). The alleviation of Fe stress in mycorrhizal soils may be due to the mobilization of Fe in the rhizosphere and direct absorption of Fe through the extra-radical hyphae of AMs, resulting in improving Fe uptake. In fact, it was demonstrated that AM fungi

exhibited a greater Fe uptake under Fe-deficient condition (Haselwandter 1995). Wang et al. (2007) found that an AM fungus, *Glomus versiforme*, increased the Fe contents in trifoliolate orange (*Poncirus trifoliata* L. Raf) under Fe deficiency induced by calcium bicarbonate stress. The level of extractable Fe in soils was significantly increased after 80 days growth of soybean (*Glycine max* L.) inoculated with either *Clariodeoglomus etunicatum* or *G. macrocarpum*, when compared to non-inoculated treatment (Nogueira et al. 2007). In addition, Li et al. (2015) reported that AMF-induced overproduction of secondary metabolites was involved in the response mechanism of plants to Fe stress. Inoculation with *G. versiforme* significantly promoted phenolic synthesis in *Poncirus trifoliata* seedlings under Fe deficiency, which might play a vital role in AMF-mediated alleviation of Fe stress. Therefore, AM plants develop positive responses to cope with Fe stress.

The purpose of this chapter is to review the potential roles involved in ameliorating effects of AMF toward Fe stress. Here, we focus on outlining the changes induced by AMF in Fe nutrition, chlorophyll content, photosynthetic performances, and glomalin-bound Fe ability under Fe deficiency. The different strategies of AM plants to enhance Fe absorption are discussed in the review.

## 6.2 Functionings of Mycorrhizas on Iron Uptake Under Iron Stress

### 6.2.1 Mechanisms of Plants on Iron Uptake

The available Fe content in soil is normally difficult to meet the needs of plant growth and development in the vast majority of natural farming soils. It is clear that Fe in rhizosphere soils can be activated by plants and subsequently absorbed by roots under Fe deficiency condition (Römheld and Marschner 1986). Plants in morphological and physiological variation, such as the increase of root hair number, the lateral root branching, and the formation of transfer cells in root tip (Römheld and Marschner 1981; Jin et al. 2008), the positive secretion of H<sup>+</sup> to the outside soil from root tip (Han et al. 1998), the increase in the production of phenols and organic acids (Landsberg 1984), and the enhancement of reductase activity in epidermal cell plasma membrane of root tip (Buckhout et al. 1989; Brüggemann et al. 1990), can enhance the ability of Fe uptake in root systems. To cope with Fe deficiency, plants have developed positive regulatory mechanisms that can make plants to facilitate mobilization and uptake of Fe, classified into strategy I species and strategy II species (Lucena et al. 2015).

Strategy I: For all higher plants except the Poaceae, the specific H<sup>+</sup>-ATPase activated by Fe deficiency stress promotes soil acidification to increase iron solubility (Guerinot and Yi 1994), thus through the specific plasma membrane Fe(III)-chelate reductase (FCR) to reduce Fe<sup>3+</sup> to Fe<sup>2+</sup>, and then the absorbable Fe<sup>2+</sup> will be taken up by Fe<sup>2+</sup> transporter into root cells (Guerinot and Yi 1994; Santi and Schmidt 2009;

Kobayashi and Nishizawa 2012; Ivanov et al. 2012). The FCR and Fe transporter genes have been cloned from the same plant species. Eide et al. (1996) cloned the first  $\text{Fe}^{2+}$  transporter gene (*Irt 1*) in *Arabidopsis*. Meanwhile, Robinson et al. (1997) firstly obtained a FCR gene (*Fro 2*) through genetic screening from cDNA library of *Arabidopsis thaliana* roots, whose expression was significantly increased under Fe deficiency stress. Afterward, these genes were cloned from pea (Cohen et al. 2004), tomato (Li et al. 2004), and cucumber (Waters et al. 2007). In conclusion, these plants through three ways comprising protonation, chelation, and reduction dissolve  $\text{Fe}^{3+}$  oxides to form  $\text{Fe}^{2+}$  for Fe absorption.

Strategy II: For the Poaceae, these plants can secrete a kind of nonprotein amino acids that confirmed as mugineic acids (MAs) under Fe deficiency stress (Takagi 1993; Nozoye et al. 2011). MAs, a phytosiderophore which possesses a forceful affinity for  $\text{Fe}^{3+}$ , can form the ferric-chelate [ $\text{Fe}^{3+}$ -PS] (Takagi et al. 1984). Then, the [ $\text{Fe}^{3+}$ -MAs] complexes are absorbed by roots through the specific epidermal root cell plasma membrane transporters (Murata et al. 2006; Curie et al. 2009). Involvement of functional genomics also intensify the understanding of strategy II. The gene expression of nicotianamine synthase, a key enzyme in the biosynthetic pathway for phytosiderophores, was induced by Fe deficiency, which was firstly reported by Higuchi et al. (1999). Subsequently, Takahashi et al. (2001) found that the expression of nicotianamine aminotransferase genes, involved in the biosynthesis phytosiderophores, significantly enhanced the tolerance of rice to Fe deficiency in alkaline soils.

In addition, phytosiderophore in gramineous plants is less affected by soil pH and calcium carbonate content, which is why iron chlorosis less happens in graminaceous plants compared to strategy I plants (Cao et al. 2002). Consequently, the Fe uptake ability of plant roots depends on plant species and soil physicochemical properties.

## 6.2.2 *Mycorrhiza and Iron Absorption*

It is well known that AM can enhance plant's ability to absorb mineral nutrients from soils. AMF-inoculated plants gain access to an alternative nutrient assimilation pathway, such as intra- and extra-radical hyphae (Parniske 2008; Smith and Read 2008). In response to low Fe availability environment, AM fungi can excrete Fe(III)-specific chelators (siderophores) to mobilize Fe nutrient, thus utilizing the reductive Fe assimilatory system (Haselwandter 1995; Haas 2003). The extra-radical hyphae of AM have a high cation exchange capacity (Joner et al. 2000) and also can extend to a broader area beyond depletion zones of plant rhizosphere for nutrient uptake, resulting in the increased concentration of nutrients in mycorrhizal plants than in non-mycorrhizal plants (Smith and Smith 2011; Abbaspour et al. 2012; Hart and Forsythe 2012). In addition to the direct absorption of extra-radical hyphae for Fe nutrient, metabolic enzymes associated with  $\text{Fe}^{3+}$  reducing in roots are stimulated by AMF under Fe deficiency stress. It was evaluated that root FCR activity would

be increased under Fe deficiency condition, and FCR activity as a diagnostic index of Fe deficiency extensively applied in gramineous plants and xylophyta (Yi and Guerinot 1996; Chouliaras et al. 2004). Wang et al. (2008a) reported that *G. versiforme*-inoculated trifoliolate orange showed a higher FCR activity in roots and lower ratios of P/Fe and  $50(10P + K)/Fe$  in leaves, which subsequently increased the content of total Fe and active Fe in leaves. In addition, mycorrhizas can excrete  $H^+$  which can increase Fe solubility in the rhizosphere soil, thus facilitating Fe acquisition (Li et al. 1991; Jin et al. 2014). Furthermore, AM improved plant root development and P uptake, which might be involved in enhanced Fe absorption (Clark and Zeto 1996). Thus, AM may possess multiple approaches to regulate Fe absorption of plants under Fe deficiency stress.

Recently, massive efforts have demonstrated a vital role of AM in promoting Fe uptake of host plant. AMF inoculation presented a significantly positive impact on Fe nutrition of crop plant (Yaseen et al. 2012; Baslam et al. 2013; Lehman and Rillig 2015). For example, Wu and Zou (2009) reported that *G. versiforme* colonization significantly increased Fe concentration in roots of trifoliolate orange seedlings under drought stress conditions. In maize (*Zea mays* L.) plants, colonization with three AMF isolates (*C. etunicatum*, *Rhizoglyphus diaphanum*, and *R. intraradices*) significantly increased the concentration of Fe (Clark and Zeto 1996). In addition, the root Fe concentration of chickpea with mycorrhizal inoculation was higher than those with non-mycorrhizal inoculation (Farzaneh et al. 2011). In contrast, Pacovsky and Fuller (1988) reported that soybean plants showed a decrease in shoot Fe concentrations after inoculating with *R. fasciculatus*. Inoculation with *Funneliformis mosseae* had no significant influence on Fe concentration in shoots of peanut plants (Caris et al. 1998). Moreover, the root FCR activity and leaf Fe content in trifoliolate orange and red tangerine decreased with the increasing of soil pH, regardless of inoculation with or without AM fungus (*G. versiforme*) (Wang et al. 2008a). In conclusion, these results implied that the mycorrhizal effects on Fe uptake are possibly significantly dependent on AMF and plant species and several environmental factors, such as soil pH and soil P supply.

Although the level of available Fe was increased in the soil with mycorrhizal plants, the shoot Fe concentration in mycorrhizal plants was decreased by 45% than in non-mycorrhizal plants (Nogueira et al. 2007). Thereby, higher mobilization of Fe in the rhizosphere of mycorrhizal plants may not represent higher uptake ability by roots. This suggests that mycorrhizal colonization protects the host plant against excessive Fe toxicity. As a consequence, AM fungus processes the dual functions in Fe uptake, which depends on the nutritional status of Fe in plants.

### 6.3 Mycorrhiza-Induced Iron and Chlorophyll

Chlorophyll, a kind of important photosynthetic pigments, participates in the absorption and conversion of light energy and mainly comprises of chlorophyll a and chlorophyll b in higher plants (Stenbaek and Jensen 2010). Chlorophyll

synthesis is affected by many factors, such as water status, light intensity, mineral element, etc. Although Fe is not the component of chlorophyll, Fe plays a vital role in the process of chlorophyll synthesis. The precursor of chlorophyll synthesis is blocked under Fe-deficient condition, which can lead to the decrease of chlorophyll concentration (Chatterjee et al. 2006). Fe is an important cofactor of many enzymes involved in the biosynthetic pathway of chlorophylls (Marschner 1995). Under Fe deficiency condition, the reduction of Fe concentration in leaf is often accompanied by a marked reduction of chlorophyll levels (Ranieri et al. 2001; Gogorcena et al. 2004). Moreover, most of the leaf Fe (about 80%) is localized in the chloroplast (Terry and Abadia 1986), and Fe deficiency primarily affects structure and functioning of the chloroplast (Molassiotis et al. 2006). The visible symptom of Fe deficiency mainly appeared as leaf chlorosis, which is due to the reduction of the leaf chlorophyll content (Ranieri et al. 2001; Gogorcena et al. 2004). Fe deficiency inducing the decreased content of photosynthetic pigments results in the relative enrichment of carotenoids over chlorophyll, which will lead to the yellow color (Nadi et al. 2013). Therefore, chlorophyll content is referred to as a conventional diagnostic indicator of Fe deficiency (Pestana et al. 2005).

AM plants usually present higher chlorophyll contents than non-AM plants, which may be due to the enhancement of Fe absorption (or other mineral nutrients, e.g., Mg) by extra-radical hyphae of AM. Wang et al. (2008b) observed an increase of chlorophyll concentration in trifoliolate orange seedlings inoculated with *G. versiforme* under Fe deficiency condition. The result showed that AM possesses the ability to alleviate the nutritional deficiency symptom (leaf chlorosis) caused by Fe deficiency. Nevertheless, there is no information about the mechanism of AM-mediated changes of chlorophyll content in Fe deficiency plants. Whether AM-induced higher chlorophyll content is related to the increasing Fe acquisition, which is necessary to confirm this with more direct evidences.

## 6.4 Mycorrhiza-Induced Iron and Photosynthesis

Fe, as a form of molecular complexes, participated in the photosynthetic electron transport chain influencing photosynthesis (Vigani et al. 2013). Fe deficiency often causes the decline in the photosynthesis parameters, including photosynthetic rate and stomatal conductance, without intercellular CO<sub>2</sub> concentration (Molassiotis et al. 2006). According to Terry (1983), the decrease in photosynthesis per leaf area might be due to the lower photochemical activity in Fe-deficient plants. Nenova (2009) also found that leaf photosynthesis was significantly decreased under Fe deficiency. Iturbe-Ormaetxe et al. (1995) explained that the inhibition of net photosynthesis rate in the upper leaves of pea plants was caused by the decline of light harvesting and electron transport apparatus under Fe-deficient condition. On the other hand, the chlorophyll fluorescence analysis was used to obtain information about the state of photosynthetic apparatus and photosystem II (PS II) under Fe-deficient condition (Nenova 2006). A reduction of chlorophyll fluorescence

parameters including the maximum quantum yield of PS II ( $F_v/F_m$ ) and the ratio between variable and initial fluorescence was recorded in peach leaves under Fe deficiency tolerance (Molassiotis et al. 2006). Moreover, the decrease in  $F_v/F_m$  may indicate a sustained PS II downregulation or damage (Abadía et al. 1999). Therefore, Fe deficiency will destroy photosynthetic apparatus and induce disqualified chlorophyll fluorescence parameters, thus leading to the decline of photosynthesis.

AMF colonization was widely evidenced to increase plant photosynthesis. Under abiotic stress, AM inoculation was reported to facilitate the stomatal conductance (Sheng et al. 2008), improve the transpiration rate (Hameed et al. 2014), and boost the performance of PS I and PS II (Talaat and Shawky 2014). However, the information about the effect of AMF on the variation of photosynthesis under Fe deficiency condition is scarce. AM promoted plant photosynthesis performances under Fe stress possibly due to AM-induced greater water and iron uptake and higher chlorophyll content like under other abiotic stresses. Overall, it is speculated that the potential role of AM in inducing better photosynthesis is closely related to the amendatory preliminary basis of photosynthesis, which extremely likely owing to higher iron and chlorophyll contents when plants subjected to Fe deficiency.

## 6.5 Mycorrhiza and Plant Growth Under Iron Deficiency

Fe deficiency is a limiting factor for plant growth and adversely affected crop yield (Kobayashi and Nishizawa 2012). Fe deficiency significantly decreased the growth reflecting in root and shoot lengths and fresh and dry biomass of pea plants (Nenova 2009). Lack of Fe consequently causes young leaves to yellow photosynthesis activity, which result in reduced biomass (Briat et al. 2007). Sometimes, severe chlorosis may develop without producing any effect on growth under Fe deficiency (Gogorcena et al. 2001). On the other hand, growth depression can occur before the start of the leaf yellowing or even without yellowing (Kosegarten et al. 1998; Gruber and Kosegarten 2002). In addition, application of Fe through ferrous sulfate or chelated Fe significantly increased the growth characters and yield components in black gram (Balachander et al. 2003), pea (Thapu et al. 2003), chickpea (Sahu et al. 2008; Kumar et al. 2009), pigeon pea crop (Sharma et al. 2010), etc. Thus, Fe plays a crucial role in promoting plants growth.

AMF usually maintains a positive role in regulating plants growth under Fe deficiency. Li et al. (2015) reported that *D. versiforme* colonization markedly promoted *Poncirus trifoliata* growth under Fe deficiency, showing higher biomass in shoot and root, compared to non-mycorrhizal plants, regardless of Fe supply levels. Wang et al. (2007, 2008b) also reported that inoculation of *Poncirus trifoliata* with *G. versiforme* resulted in higher plant height, stem diameter, and dry weights of both shoots and roots compared to non-mycorrhizal seedlings under Fe deficiency. AMF-induced greater growth plants may be due to the improvement of primary metabolism, such as photosynthesis which provides the material energy for plant growth and reproduction (Birhane et al. 2012; Gamalero et al. 2009). Consequently,



the increased plant growth parameters induced by AMF under Fe deficiency may be due to the improvement of Fe nutrient and photosynthesis.

## 6.6 Glomalin Contribution to Iron

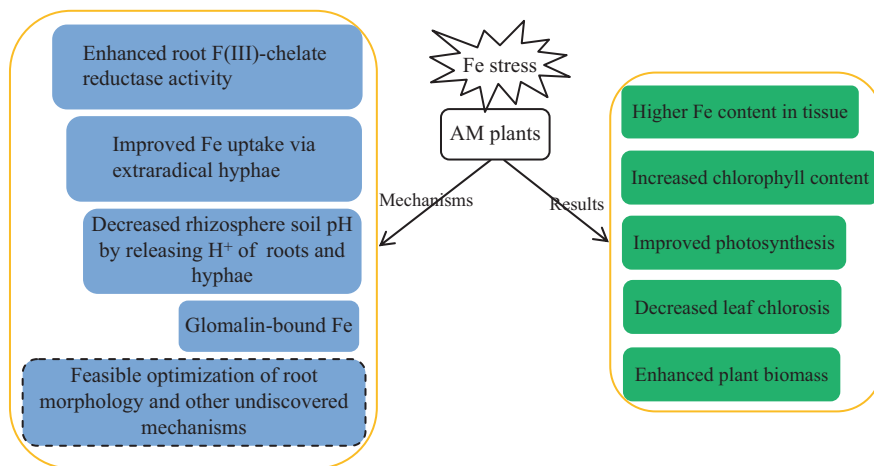
Glomalin, a metal-sorbing glycoprotein produced by AM hyphae, widely coats on the surface of mycorrhizal hyphae (Wright and Upadhyaya 1996; Wright and Upadhyaya 1998; Rillig 2004), quantified operationally in rhizosphere soil as glomalin-related soil protein (GRSP) (Driver et al. 2005). Glomalin is not only a hyphal wall component (Driver et al. 2005) but also mainly contributes to the soil organic matter (Rillig et al. 2003), enhances the soil aggregate stability (Wright et al. 1999), and sequesters the metal cations (e.g., Fe) in soils (Nichols 2003). For example, Wu et al. (2016) found that some particles on hyphal surface according to elemental analysis contained certain amounts of Fe (with wt% values of 0.9–4.2%), indicating that these particles probably include GRSP. In addition, Nichols (2003) reported that GRSP was a compound tightly bound Fe (0.04–8.8%). Fe is a major component of glomalin molecule described by González-Chávez et al. (2004), who reported that Fe concentration in glomalin produced by *Gigaspora rosea* from polluted soil was 44 mg Fe/g glomalin.

Although previous studies proved that glomalin can sequester or bind Fe, there is less information about the effects of GRSP on the effective Fe content and the alleviation of Fe deficiency in soil. Generally, metallic elements (e.g., Pb, Cd, Cu) like Fe can be sequestered by glomalin, but their effectiveness in soil especially in an excessive level will be greatly reduced by glomalin to alleviate their toxic effects for mycorrhizas and plants (Göhre and Paszkowski 2006). Approximately, glomalin-binding Fe on the surface of hyphae may be used as an iron pool which can supply Fe for direct absorption or transportation of hyphae to plants. Therefore, glomalin potentially as a catcher of the metallic elements (including Fe) plays an important role in nutrient elements uptake by hyphae. Wang et al. (2010) found that easily extractable glomalin (EEG) and total glomalin (TG) were significantly negatively correlated with chelating Fe content in glomalin, which might be due to the competitive relationship between Fe and Cu or Zn. Even so, the relationship between mycorrhiza-released glomalin and the binding ability of Fe by glomalin will be changed with the variation of Fe content in soils.

## 6.7 Conclusions

AM symbiosis can alleviate the adverse effects of Fe stress (Fe deficiency) on plant growth and development and is referred to as a vital contributor in protecting plants against Fe stress. Mycorrhizal symbiosis through the direct impact of extra-radical hyphae on Fe uptake in combination with mobilization of sparingly available Fe by





**Fig. 6.1** The major mechanisms of AM-mediated plant tolerance to Fe stress

increasing the production of Fe<sup>3+</sup>-chelate reductase and H<sup>+</sup> would result in higher total Fe, active Fe and chlorophyll contents in plants, greater photosynthetic performances, and higher plant biomass, but lower leaf chlorosis. Glomalin as a metal-sorbing glycoprotein originated from AM hyphae is closely related with Fe in soils, but the effect of glomalin on Fe availability and transferability especially in Fe deficiency soil is poorly known (Fig. 6.1).

## 6.8 Further Perspectives

Although arbuscular mycorrhiza played a crucial role in plants against Fe stress, the underlying mechanisms mainly focused on Fe acquisition stimulated by the direct absorption of AM hyphae and the enhancement of root FCR production and H<sup>+</sup> excretion. There are still many potential response mechanisms induced by AM against Fe stress, which still remain largely unknown and need to further study.

AM plant-exhibited greater root system architecture (RSA) dramatically increased the absorptive area and efficiency of water and nutrients from soil and have been widely demonstrated in many plant species growing in both biotic and abiotic stress conditions (Orfanoudakis et al. 2010; Wu et al. 2012a, b). Fe deficiency changed RSA by altering the roots number and length (Lucena et al. 2015) and other responses (see above). Nevertheless, the effect of AMF on RSA under Fe stress has not been reported. The variation of RSA induced by AMF, which is a response mechanism to Fe deficiency, also contributes to Fe absorption, whereas it is needed to dissect in the further studies.

Generally, the plants response to Fe deficiency can be predicted to increase Fe acquisition via an intricate signaling process (Jin et al. 2014). It has been demonstrated that several hormones and signaling compounds play an important role in triggering Fe deficiency response. These compounds include ethylene (García et al. 2011), auxin (Chen et al. 2010), and nitric oxide (Graziano M and Lamattina 2007), which activate Fe deficiency responses through the upregulation of Fe-related genes (García et al. 2010; Wu et al. 2012a, b; Meng et al. 2012). In addition, auxin and nitric oxide, along with other hormonal compounds, have been implicated in signaling pathway that was used by AM to increase plant resistance against unfavorable environmental conditions (Zhang et al. 2013; López-Ráez 2016). Whether these signaling compounds are involved in the AM-induced Fe deficiency tolerance has not been explored. Are there AM-induced signaling compounds to activate Fe deficiency responses?

Glomalin released from AM hyphae into soil is characterized by long decomposition time in soils approximately up to 6 ~ 42 years (Rillig et al. 2001), which absolutely impacts the revolution of metal elements binding in the glomalin in soil, although it has been reported to perform a positive role in soil carbon and nitrogen metabolisms. In addition, the functional verification of glomalin on Fe availability and transferability especially in Fe deficiency soil will provide a new evidence in AM enhancing plants tolerance against Fe stress.

The molecular information of AM-induced plant tolerance against Fe stress is rarely reported. Ruzicka et al. (2013) discovered two putative Fe transporters (contig26941 and contig02193) in *R. intraradices* using a deep sequencing metatranscriptomics approach, which might play roles in mineral nutrition in mycorrhizal plants. In addition, Li et al. (2015) used the real-time quantitative PCR to analyze the *pal1* gene expression related to phenolic compounds. The gene expression level in *Poncirus trifoliata* roots significantly promoted by *R. versiformis* may be a response mechanism to Fe stress. In the further studies, the involvement of functional genomics in controlling Fe stress responses, in combination with physiological approach, will expand our perspectives in AM contribution to Fe tolerance in plants.

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## Chapter 7

# Arbuscular Mycorrhizal Fungi and Heavy Metal Tolerance in Plants

Mohammad Miransari

**Abstract** Arbuscular mycorrhizal (AM) fungi are soil fungi developing symbiotic association with most terrestrial plants. In such a symbiosis, the fungi provide the host plant with water and nutrients in exchange for carbon. The beneficial effects of AM fungi on the growth of the host plant under stresses such as salinity, drought, heavy metals, etc. have been indicated by research work. However, more has yet to be elucidated on the mechanisms, which may increase the host plant as well as the fungal tolerance under stress. The alleviating effects of the fungi on plant growth and the environment under stress are mostly due to the superb abilities of the fungi in developing physiological and morphological mechanisms. The stress of heavy metals is among the most important stresses adversely affecting plant growth and the environment. The use of biological methods including the use of soil microbes such as AM fungi, plant growth-promoting rhizobacteria (PGPR), and endophytic bacteria has been proved to be among the most effective ones alleviating the adverse effects of stress on plant growth and the environment. The details of bioremediation mechanisms used by the fungi in association with the host plant including the expression of stress genes, the production of glomalin, the fungal phylogeny, and the allocation of heavy metals to different parts of mycorrhizal plant under the stress of heavy metals and some of the most recent advancement in this respect are presented in this chapter.

**Keywords** Arbuscular mycorrhizal (AM) fungi • Bioremediation • Heavy metals • Stress mechanisms

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## 7.1 Introduction

Plants and environments are subjected to different types of stresses such as salinity, drought, heavy metals, etc. adversely affecting plant growth and the environment. The presence of different microbes in the soil can be used as a great tool to increase the efficiency of plants and the environment. Different soil microbes including arbuscular mycorrhizal (AM) fungi, plant growth-promoting rhizobacteria (PGPR), and endophytic bacteria can positively enhance plant growth under different conditions including stress as well as the properties of the environment (Glick 2003; Gill and Tuteja 2010).

The stress of heavy metals is among the most important stresses decreasing the efficiency of plant and the environment. Heavy metals (53 elements) are determined according to their density ( $>5 \text{ g/cm}^3$ ) (Holleman and Wiberg 1985). Some of the heavy metals including iron (Fe), zinc (Zn), manganese (Mn), copper (Cu), and nickel (Ni) are essential for plant growth and yield production. Among the most important functions of such heavy metals in plant are (1) the catabolization of enzymatic and redox activities, (2) the transfer of electron, and (3) as the main part of DNA and RNA metabolism (Zenk 1996; Jamal et al. 2002). The other heavy metals such as lead (Pb), nickel (Ni), arsenic (As), etc., which are also the sources of contamination, do not have any functions in living organisms. The high concentrations of heavy metals can adversely affect the metabolism of plant and soil microbes and hence the food chain and the ecosystem (Öpik et al. 2006; Friedlova 2010).

The sources of heavy metals in the soil are industrialization and urbanization as well as the unsuitable disposal of wastes, which has increased the concentrations of heavy metals in the environment. Among such activities the anthropogenic activities including fertilization, the use of herbicides, wastes, and sewage sludge are also among the most important sources of environmental contamination. However, mining is the most important source of trace element in the environment (Whitmore 2006).

If present at extra amount in the environment, heavy metals can adversely affect plant and microbial activities as well as the environment (Miransari 2011). The high concentration of heavy metals negatively affects the enzymatic structure and functionality by altering the protein structure or substituting a necessary element. Accordingly, the structure of plasma membrane proteins including  $\text{H}^+$ -ATPases is altered affecting the plasma membrane permeability and functioning. The production of reactive oxygen species under heavy metal stress can also cause oxidative stress with negative effects on cellular structure and functioning and hence plant growth (Schützendübel and Polle 2002; Sajedi et al. 2010).

Biological methods, which are mainly the combined use of plants and microbes, can be suitably used for the bioremediation of contaminated areas with heavy metals. The two most important and applicable techniques, which are used for the removal of heavy metals from the environment, are bioremediation and phytoremediation, which are incorporated with the use of soil microbes (Lebeau et al. 2008). The phytoremediation techniques which are conducted in situ include:

1. Immobilization of metals in the soil by plants and microbes
2. Phytovolatilization, which is the volatilization of pollutants into the atmosphere
3. Rhizofiltration, which is the absorption of heavy metals from water
4. Phytodegradation, which is the degradation of pollutants by plants and soil microbes
5. Phytoextraction, which is the absorption of heavy metals (Cabral et al. 2015; Miransari 2016)

The most researched processes of phytoremediation are phytoextraction and phytostabilization. The second process does not eliminate the heavy metals from the environment, but immobilizes them in plant roots, decreasing their allocation to the plant aerial part; with time the heavy metals spread into the environment. In the process of phytoextraction, plants concentrate the heavy metals in their aerial parts by removing them from the soil. Some specific species of plants with suitable size and fast growth rate have the ability of greatly absorbing contaminants (phytoextraction) (Glick 2010).

Plants use different mechanisms to regulate ion homeostasis resulting in cellular detoxification under heavy metal stress (Clemens 2001). For example, the chelation of heavy metals by plant roots and their binding by cellular walls can regulate the concentration of heavy metals in plant cells. Plant cells are also able to produce metallothioneins and phytochelatins, which have a high affinity for the absorption of heavy metals. Subsequently their cellular concentration is controlled by their movement across the tonoplast and their sequestration in the vacuole (Hall 2002).

Different morphological and physiological activities of plant and microbes are adversely affected by the stress of heavy metals including the enzymatic activities, the uptake of nutrients, hormonal functioning, etc. Some heavy metals such as Zn and Cu are essential for plant growth; however, at higher concentration they negatively affect plant growth and the environment. Mycorrhizal fungi are able to increase the uptake of different micronutrients including Fe, Zn, Mn, and Cu under different conditions including stress (Miransari et al. 2009a, b; Lehmann et al. 2014; Lehmann and Rillig 2015).

Different techniques have been used for the alleviation of heavy metal stress; however, it has been indicated that the use of biological methods such as soil microbes including arbuscular mycorrhizal fungi, plant growth-promoting rhizobacteria (PGPR), and endophytic microbes are among the most effective ones. AM fungi are soil fungi developing symbiotic association with most of the terrestrial plants, and in such a symbiosis, the fungi provide the host plant with water and nutrients in the exchange for carbon. The fungal spores grow in the soil and develop the extensive network of hyphae with arbuscule and vesicle. Arbuscule is the structure, which is the interface for the exchange of water and nutrients; vesicle contains a high number of vacuoles and hence has a high absorbing potential for elements under different conditions including stress (Johnson et al. 2016).

In the following some of the most important details affecting the mycorrhizal role in alleviating heavy metal stress have been presented and analyzed.

## 7.2 Methods of Heavy Metal Alleviation by AM Fungi

Research work has indicated the alleviating effects of mycorrhizal fungi on plant growth and the environment under heavy metal stress. The fungi can help the host plant survive the stress of heavy metals by enhancing nutrient uptake and phytostabilization of heavy metals in the soil as well as by the absorption and detoxification of heavy metals. Such fungal activities can result in the bioremediation of the environment (Miransari 2011).

Research works have specified the alleviating effects of AM fungi on different stresses including salinity, drought, heavy metals, etc. The following mechanisms indicate how the fungi are able to alleviate the adverse effects of stress on plant growth and the environment: (1) the increased uptake of water and nutrients, (2) the production of plant hormones, (3) the interactions with the other soil microbes, (4) the ability for the uptake of heavy metals, and (5) the effects of the fungi on the activities of plant roots (Miransari 2010a, b; Garg and Pandey 2015).

Different mechanisms are used by mycorrhizal fungi to detoxify the adverse effects of heavy metals on the environment and on the growth of the host plant including (1) the production of chelating products, (2) the interaction with the plasma membrane, and (3) the effects of the cell wall components of the fungi and the plant. Such mechanisms can be conducted by the following:

1. Plant growth and the subsequent dilution of heavy metals in the tissues
2. The production of organic products such as organic acids by plant roots, which prevents the uptake of heavy metals from the rhizosphere by chelating, precipitating, and binding
3. The selective activity of plasma membrane in the absorption or desorption of heavy metals
4. The retention and immobilization of heavy metals by the fungal hyphae and plant roots
5. Chelating heavy metals by metallothioneins in the cytosol of both fungi and the host plant
6. The activity of specific or non-specific carriers and plasma membrane pores (both fungi and host plant)
7. Heavy metal sequestration by plant and fungi cellular vacuoles
8. Transfer of heavy metals by the fungal hyphae
9. The exchange of heavy metals between the fungi and the host plant
10. Active transfer of heavy metals by the specific and non-specific pathways in both fungi and the host plant (Kaldorf et al. 1999; Pawlowska and Charvat 2004; Miransari 2011)

The fungi are able to decrease the transfer of heavy metals to the host plant or from the roots to the aerial part. The higher uptake of nutrients including P can also enhance plant tolerance under heavy metal stress. The colonized roots of the host plant are able to retain heavy metals in the roots and the fungal hyphae and prevent their transfer to the plant aerial part. Among the most important mechanism by the

fungi, which can protect the host plant from the adverse effects of heavy metals, is the immobilization of heavy metals in fungal hyphae. The fungal arbuscules, vesicles, and vacuoles can be the places for the accumulation of heavy metals and hence can prevent their transfer to the host plant and keep them away from the host plant (Kaldorf et al. 1999; Audet and Charest 2007).

The increased concentration of Cu in the spore vacuoles and the accumulation of Cd in the hyphal vacuoles of *Glomus intraradices* under heavy metal stress have been indicated by research work. Such structures of storage can make the fungi and the host plant tolerate the stress. The fungal cell wall is a suitable place for binding heavy metals because it contains hydroxyl, carboxyl, and free amino acids for the absorption of heavy metals. Such an absorbing potential is determined by the cell wall appearance and thickness. For example, the fungal species belonging to the family Glomeraceae do not have thick hyphae as their diameter ranges from 0.8 to 4.5  $\mu\text{m}$ , and the maximum thickness of the hyphal cell wall is equal to 1.2  $\mu\text{m}$ . However, the thickness of fungal hyphae from the Gigasporaceae family is higher with an average diameter of 20  $\mu\text{m}$ . Interestingly, research work has indicated that the thinner hyphae can maintain higher amounts of heavy metals compared with the hyphae with a higher thickness, which is due to the higher surface area in the thinner hyphae. Accordingly, the rate of heavy metal (Pb, Cd, and Cu) absorption by *Rhizophagus clarus* with the average hyphal diameter of 4  $\mu\text{m}$  was higher than *G. gigantean* with the average hyphal diameter of 13  $\mu\text{m}$ . Research work has indicated that the root cortex in mycorrhizal plants contains much higher concentrations of heavy metals including Ni, Fe, and Zn; even different species of mycorrhizal fungi also have different potential of absorbing heavy metals (Kaldorf et al. 1999; Cabral et al. 2015).

The other interesting mechanism, which can make the mycorrhizal plants absorbing heavy metals, is the increased production of phytochelatin, glutathione-derived peptides, which are just produced by higher plants. Accordingly, plants will be able to chelate heavy metals and metalloids (Grill et al. 1987; Garg and Aggarwal 2011; Pollard et al. 2014). Among the parameters, which determine the alleviating effects of mycorrhizal fungi on the stress of heavy metals, are the species of the fungi and the types of heavy metals. The efficiency of AM fungi in the removal of heavy metals from the polluted soils is different, and some mycorrhizal fungi may be more efficient compared with the other types of fungal species. The allocation of the heavy metals by AM fungi to different parts of the host plant is also different as some heavy metals may concentrate in the roots and some may concentrate in plant aerial part (Wang et al. 2005, 2007).

The other important group of proteins (polypeptides with 70–80 amino acids and not with a high molecular weight), which can retain the heavy metals, are metallothioneins and the amino acids, which contain a high number of cysteine residues. Such proteins are produced in a wide variety of organisms, when subjected to heavy metal stress (Kumar et al. 2005). Metallothioneins not only regulate heavy metal homeostasis in plant, they can also alleviate the stress by controlling the oxidative stress caused by heavy metals (Maret 2000, 2003).

Although most fungal species are not tolerant under stress, and their abundance and number of species decrease, some fungal species, especially the ones which are present in the stressed environments (Glomeraceae is the dominant one), are tolerant and can be used for the inoculation of the host plant under stress. Because the fungi are able to grow fast and produce a high number of spores, they must have some morphological and physiological potential to be able to grow under stress (Lenoir et al. 2016). The fungi may prevent the host plant from contacting the heavy metals or may absorb the heavy metals from the soil. The interesting point is that the fungi are present in even the most unusable soils and can establish a symbiotic association with most terrestrial plants in highly polluted soils and hence can be used for the bioremediation of such soils (Cabral et al. 2015).

Although mycorrhizal fungi are present under different conditions including stress, their growth stages including spore germination and colonization, hyphal growth, and sporulation may be adversely affected by stress. Such negative effects can directly affect the fungi or the root growth of the host plant (Jacobson 1997; Liu et al. 2004; Wu and Xia 2006; Debiante et al. 2011; Zhu et al. 2012). Stress results in the induction of antioxidant activities and hence production of reactive oxygen species such as hydrogen peroxide ( $H_2O_2$ ), superoxide anion radical ( $O_2^-$ ), and hydroxyl radicals (OH), which their extra amounts adversely affect cellular structure and activities (Apel and Hirt 2004; Fobert and Despres 2005).

Different research work has indicated that *Glomus* species are able to tolerate the stresses such as salinity and drought (Juniper and Abbott 2006; Sánchez-Castro et al. 2012). *F. mosseae* is distributed worldwide and can tolerate different types of stresses. These fungal species can quickly colonize the host plant roots and are resistant against different disturbances of soil such as salinity, heavy metals, drought, cold, etc. (Mohammad et al. 2003).

It has been indicated that mycorrhizal fungi have the Mn-dependent superoxide dismutase (SOD) gene, which is able to catalyze the superoxide anion to hydrogen peroxide and detoxify the adverse effect of reactive oxygen species under stress. It has also been indicated that mycorrhizal fungi produce other scavenging products such as thioredoxins and glutaredoxins, which are able to result in cellular redox homeostasis by regulating the redox potential of protein thiols and subsequently protecting the fungi from oxidative damage. There are about 30 genes, which are able to activate the antioxidant activity of mycorrhizal fungi (Tisserant et al. 2013).

The other molecules, which are also able to act as antioxidant in AM fungi, are vitamins B6, C and E, and glutathione. Under heavy metal stress, the induction of glutaredoxins has been indicated, and because glutathione can act as a redox donor for antioxidant enzymes, the scavenging role of glutathione has been suggested. The modulating effect of B6 on reactive oxygen species has also been indicated (González-Guerrero et al. 2007).

The adverse effects of pollutants on the membrane lipids of mycorrhizal fungi have been shown; membrane lipids are essential for the establishment of mycorrhizal fungal symbiosis (Debiante et al. 2011; Calonne et al. 2012). Different genes have been found, which are able to transfer heavy metals including Zn (*GintZnT1*), As (*GiArsA*), Cu, and Cd (*GintABC1*) (González-Guerrero et al. 2005, 2010).

The alleviating effects of mycorrhizal fungi under As stress indicated that after 1 h arsenic was detectable in mycorrhizal hyphae; however, after 3 days there was no As indicating that it was removed from the mycorrhizal hyphae. It was also revealed that the fungi were able to reduce As and make it less toxic. The fungi can overexpress the production of glomalin under Cu stress and hence protect the fungi from the adverse effects of Cu by fixing the fungal proteins (Ferrol et al. 2009).

A suitable method for cropping mycorrhizal plants under stress is the isolation of indigenous or stress-adapted fungi from stressful environments such as salty or polluted areas. The fungi not only are able to improve the quality of the environment and play as a bioindicator but can also act as an interface between the soil and the plant and hence transfer pollutants from the soil to the plant (Lenoir et al. 2016).

In brief the following mechanisms are used by mycorrhizal fungi to avoid stress: (1) morphological alteration; (2) production of different molecules such as antioxidants, trehalose, and chaperone proteins; (3) expression of different genes; (4) transport of pollutants; and (5) compartmentalization (Millar and Bennett 2016). However, more molecular details on the response of mycorrhizal fungi under stress must be elucidated. One step forward in this respect is the recent genetic identification of mycorrhizal fungi by researchers (Tisserant et al. 2013).

### 7.2.1 Expression of Mycorrhizal Fungal Genes

Mycorrhizal fungi are able to establish a favorable environment for the growth and activities of other soil microbes by increasing the rate of soil organic matter and enhancing the root growth and activity (Khan et al. 2000; Silva et al. 2006). Although the use of fungi is a suitable method for the bioremediation of the soil, their use is not the only method, and if combined with the other methods of bioremediation, the method may act more effectively.

The important point about the use of mycorrhizal fungi in contaminated areas is their single use in the absence of the host plant. Although the fungal spores can germinate in the absence of the host plant, they can only grow and produce the extensive network of hyphae, if the host plant is present. However, if the fungi are produced under monoxenic or axenic conditions, their single use may be possible for the bioremediation of contaminated areas (Mugnier and Mosse 1987; Declerck et al. 2005; Cabral et al. 2010).

Under heavy metal stress, certain mycorrhizal genes are activated, some are upregulated, and some are downregulated. The activation of the genes such as metallothionein, Zn transporter, glutathione S-transferase, and the stress protein genes in *G. intraradices* under the stress of Cd, Zn, and Cu has been indicated by research work. For example, the strong upregulation of metallothionein in the hyphae of *G. intraradices* subjected to Cu (20  $\mu$ M) stress was the fungal response. However, this was not the case when the fungi were subjected to Cd (2.5  $\mu$ M) stress as the metallothionein gene was not expressed (Lenoir et al. 2016).



The two most important mechanisms by which the mycorrhizal fungi are able to reduce the contamination of polluted areas are phytostabilization and phytoextraction. During the uptake of heavy metals by mycorrhizal fungal hyphae, a couple of physiological mechanisms including (1) the expression of proteins such as metallothionein and glomalin, (2) the retention of heavy metals by fungal spores, (3) chelation/complexation of heavy metals in the cellular membrane, and (4) the molecular expression of the genes results in the activation of the phytostabilization process (Behera 2014; Yang et al. 2014).

However, during the symbiosis of the hyperaccumulating plants with mycorrhizal fungi, the absorption and translocation of heavy metals increase and result in the process of phytoextraction. The processes of phytostabilization or phytoextraction have been found in different plants including herbaceous plants and crop plants including corn (Hetrick et al. 1994; Weissenhorn et al. 1995; Soares and Siqueira 2008). The efficiency of such mechanisms is determined by parameters such as plant properties including biomass production and growth rate and the tolerating ability of plant under high concentration of heavy metals as well as the bioavailability of heavy metals.

According to Cabral et al. (2010) mycorrhizal fungi had a high retention potential for Cu and Zn in their tissues; however, it was less for Cd and Pb. It is also important to evaluate the fungal genes, which are activated under heavy metal stress, and make effort to improve their activity under the stress. Accordingly the new genes, which are more efficient under heavy metal stress can be produced and used for biotechnological purposes (Cabral et al. 2015).

### 7.2.2 Production of Glomalin

The glycoprotein, glomalin, is a protein produced by AM fungi and is able to bind the soil particles and improve the properties of soil. However, it is also able to bind heavy metals in the soil. The glomalins are produced in the fungal hyphae, which is the place for the accumulation of a high concentration of heavy metals. Wu et al. (2014) investigated the effects of glomalin produced by AM fungi on the absorption of Pb and Ni in the soil and compared their results with the absorption of such heavy metals by organic matter. They found that after 140 days glomalin was able to absorb Pb at 0.21–1.78% of the Pb in the soil and 0.38–0.98% of Ni. The authors found that just 4% of the total Pb and Ni in the soil was absorbed with glomalin related to the 40–54% of the Pb and Cd, absorbed by the humin and fulvic acids in the soil organic matter. Their results indicated that although glomalin is able to absorb a part of Pb and Ni in the soil, its rate of absorption is negligible compared with the part of Pb and Ni absorbed by the soil organic matter.

Because chromium (Cr) is highly toxic to human health, Gil-Cardesa et al. (2014) investigated the distribution of Cr in the rhizosphere of *Ricinus communis* and *Conium maculatum* as well as in control soil from an industrial area in Argentina. The concentrations of total Cr, Cr (VI), and Cr (III) were evaluated using three

different soil fractions: total, extractable, and bound to total glomalin-related soil protein (T-GRSP). The highest rate of total Cr and total CR (VI) was found in control soil. However, the concentrations of total Cr (VI) were not higher than the standard rate and not toxic for human health ( $8 \mu\text{g Cr(VI) g}^{-1}$  soil), but the respective rate in the control soil was 1.8 higher. There were concentrations of total Cr higher than the standard value ( $250 \mu\text{g Cr g}^{-1}$  soil) in all treatments. The Cr extractable and bound to T-GRSP was not detectable, and the highest rate of Cr (III) bound to T-GRSP was resulted by the control soil. Both plant species developed a symbiosis with AM fungi, and the rate of Cr was higher in the roots than the aerial part. The authors indicated that this is the first time that Cr is found in the T-GRSP of the soil organic matter. Accordingly, this mechanism is used by mycorrhizal *R. communis* and *C. maculatum* to decrease the concentration of Cr in their rhizosphere. However, the role of AM on the phytoremediation of Cr in the rhizosphere of these plant species has yet to be more investigated.

### 7.2.3 Mycorrhizal Phylogeny

How the phylogeny of mycorrhizal fungi may affect the bioremediation of heavy metals is an important research question. He et al. (2014) investigated the phylogenetic effects of Glomeraceae and non-Glomeraceae on the growth of the host plant under the stress of heavy metal. Their meta-analysis indicated that the effects of both phylogenetic mycorrhizal fungi were positive on the growth of the host plant under the heavy metal stress although variable under different levels of heavy metal. Glomeraceae was more advantageous to the host plant under the heavy metal stress, and non-Glomeraceae was more beneficial to the host plant under the non-stress conditions. The response of different plant species was different to the Glomeraceae under heavy metal stress; legumes grew better than nonlegumes under heavy metal stress. However, the response of non-Glomeraceae was more pronounced in legumes than nonlegumes under non-stress conditions. The authors accordingly indicated that the combined use of legumes with Glomeraceae can be a suitable way for the bioremediation of heavy metal stress.

Wu et al. (2016a) indicated that because the alleviating effects of mycorrhizal fungi on the stress of heavy metals are by improving the host plant nutrition, especially P, it is possible to improve plant growth under environmental contamination using exogenous P. However, their results showed although the fungi were able to enhance plant growth under heavy metal stress by increasing the uptake of nutrients including P, the exogenous use of P was not able to alleviate the stress like the fungi. The fungi were able to immobilize Cr in the host plant roots. The experiment also revealed the distribution and stabilization of Cr in the host plant roots. The research also indicated that the mycorrhizal roots are able to absorb Cr; however the fungi are able to inhibit the transfer of Cr to the aerial parts and hence controlled the phototoxic effect of Cr.

Hristozkova et al. (2015) investigated the effects of mycorrhization on the removal of Cd and Pb from a contaminated soil. The authors examined the effects of mycorrhizal fungi on the oil composition of *Origanum majorana* L., as well as the antioxidant activity and the uptake and accumulation of heavy metals by plants. Two strains of *Claroideoglomus claroideum* (S1 and S2) were isolated from a highly contaminated soil with heavy metals. The third strain (S3) (*Funneliformis mosseae*) was isolated from an industrial area. S1 resulted in the highest rate of root colonization, and there were not any significant differences between S2 and S3. The highest rate of total essential oil was resulted by S3 with a high rate of Pb in the roots. The content of essential oil was changed by mycorrhization. The use of S1 and S2 significantly decreased the concentration of Cd and Pb in the roots and the aerial parts of the host plant compared with the non-mycorrhizal plants. The antioxidant activity of the host plant increased due to inoculation with S2 and S3, which was mainly because of the increased levels of phenolic compounds.

#### 7.2.4 Research Experiments

In the following, some research examples, which indicate the alleviating effects of mycorrhizal fungi on the stress of heavy metals, are presented.

Shabani et al. (2016) investigated the effects of mycorrhization (*Funneliformis mosseae* = *Glomus mosseae*) on the stress of nickel (Ni) using tall fescue (*Festuca arundinacea* = *Schedonorus arundinaceus*). The growth of tall fescue and the photosynthetic pigments as well as mycorrhizal colonization were adversely affected by Ni. Mycorrhization significantly increased plant phosphorus content but not the root carbohydrate. Although Ni addition to the soil enhanced Ni concentration in different parts of the plant, mycorrhization significantly decreased the Ni content of plant aerial part compared with plant roots. The transporter of ABC and the transcripts of metallothionein were significantly higher in mycorrhizal plants than non-mycorrhizal plants. The authors accordingly indicated that mycorrhizal fungi are able to alleviate the stress of Ni on the growth of tall fescue by decreasing the transport of Ni from the roots to the plant aerial part.

Research work has indicated that plants such as wheat are able to accumulate heavy metals in their tissues at extra amounts. Accordingly, Kanwal et al. (2016) investigated the effects of mycorrhization on the growth of wheat plants in the presence of different Zn concentrations (0, 100, 300, and 900 mgkg<sup>-1</sup>). Different plant parameters including plant growth, root colonization, the content of heavy metals, and other biochemical parameters were investigated. The most optimum response of mycorrhizal plants was resulted at the moderate level of Zn (300 mgkg<sup>-1</sup>). Mycorrhization significantly decreased the concentration of Zn in plant aerial part compared with plant roots. There was a high concentration of P in mycorrhizal plants related to non-mycorrhizal plants. The highest level of Zn (900 mgkg<sup>-1</sup>) decreased plant nutrient content, plant growth, and the activity of antioxidant enzymes. The authors accordingly indicated that (1) mycorrhizal fungi use different

strategies to alleviate the stress of heavy metals and (2) they can effectively alleviate the stress of Zn in contaminated soils by the process of Zn phytostabilization, which is important for the increased production of food as well as for food safety.

Wu et al. (2016b) investigated the effects of mycorrhizal fungi on the removal of chromium from a polluted soil. The authors investigated the speciation and distribution of Cr (VI) in the mycorrhizal roots and in the extraradical mycelium. They found that Cr stress resulted in the production of some extracellular polymeric substances on the fungal surface resulting in the significant immobilization of Cr and its subsequent reduction. There was a significant correlation between Cr and P indicating that phosphate ions may act as a counter for Cr (III). The analysis also indicated the reduction of Cr (VI) to Cr (III) in the fungal structure, including intraradical mycelium, arbuscules, etc., and the cell walls of mycorrhizal roots. The research work revealed how Cr is immobilized at a cellular level by mycorrhizal hyphae and mycorrhizal roots, and it also indicated the mechanisms, which may contribute to such Cr immobilization.

In a research work by Schneider et al. (2016), the role of mycorrhizal fungi on plant diversity and bioremediation of areas contaminated with Pb was investigated. A total of 39 mycorrhizal fungal species were found among which *Glomus* genera were the most abundant ones. All the herbs were colonized with mycorrhizal fungi. The highest rate of Pb concentration in the plant roots ranged from 1106 to 15,433 ( $\text{mgkg}^{-1}$ ), and in the plant aerial part, it was in the range of 625 to 934 ( $\text{mgkg}^{-1}$ ). The area heterogeneity determined the diversity of mycorrhizal fungi, which was also a function of Pb concentration. The diversity of the fungi also affected the diversity of plant species in areas with a high concentration of Pb. Investigating the diversity of mycorrhizal fungi in the areas contaminated with Pb may more clearly reveal the interactions between the fungi and heavy metals and hence the subsequent use of the fungi for the use of bioremediation techniques such as biostabilization.

Abd Allah et al. (2015) investigated the effects of mycorrhizal fungi on the growth and the biochemical properties of sunflower (*Helianthus annuus* L.) under cadmium stress. Sunflower is an important crop plant with high oil content and suitable for phytoremediation. Cadmium stress adversely affected plant growth, the chlorophyll content, and the stability of the cellular membrane. However, the fungi were able to alleviate the stress by positively affecting the abovementioned parameters.

Under cadmium stress, the rate of lipid peroxidation and hydrogen peroxide as well as the production of proline, total phenols, and fatty acid content increased. The stress also increased the production of antioxidant enzymes, which also increased in the presence of the fungi. The mycorrhizal plants had a higher rate of acid and alkaline phosphatase activities, which decreased under the stress. Stress negatively affected the production of oleic ( $\text{C}_{18:1}$ ), palmitoleic acid ( $\text{C}_{16:1}$ ), linoleic ( $\text{C}_{18:2}$ ), and linolenic acid ( $\text{C}_{18:3}$ ); however, the fungi were able to mitigate such adverse effects (Abd Allah et al. 2015).

In another study, Zhang et al. (2015) evaluated the effects of mycorrhization on the growth of *Medicago truncatula* under As stress by two pot experiments. A wild type and a non-mycorrhizal mutant of the plant were used for the experiments to

investigate the effects of the fungi on the accumulation and speciation of As. The fungi were able to increase plant growth and the P concentration significantly and decrease As concentration in plant. The fungi also increased the rate of arsenite in total As compared with the other types of As in different parts of the plant; however, dimethylarsinic acid (DMA) just increased in the aerial part of the plant. The authors accordingly indicated that the fungi are able to alleviate the stress of As by the methylation of inorganic As into less toxic organic products (DMA) and by converting arsenate to arsenite. The results indicated the detoxification processes used by the fungi to alleviate As stress in plants. The use of mutant *M. truncatula* was also a useful tool revealing the positive effects of mycorrhizal fungi on process of As detoxification in the plants.

### 7.3 Conclusions

Heavy metal stress, which is the result of industrialization and excess use of chemicals, is a major concern affecting large areas of the world. Although different methods have been used to remediate the contaminated environments with heavy metals, the use of biological methods, which is the single or the combined use of plants and microbes, has been among the most effective ones. In this chapter the alleviating effects of mycorrhizal fungi, which are the most abundant type of soil fungi, developing a symbiotic association with their host plant, on plant growth and on the bioremediation of contaminated areas have been presented and analyzed. The fungi have some superb abilities, which make them survive the stress of heavy metals and alleviate the adverse effects of the stress on plant growth and on the environment. The fungi can affect the chemical properties of heavy metals in the soil, their absorption by the host plant, and their allocation to different plant parts, affecting plant growth and the bioremediation process. Some of the latest progress and finding in the field of mycorrhization and the related mechanisms affecting the process of heavy metal bioremediation have been analyzed and presented in this chapter.

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# Chapter 8

## Arbuscular Mycorrhizal Fungi and Tolerance of Temperature Stress in Plants

Xiancan Zhu, Fengbin Song, and Fulai Liu

**Abstract** Temperature is one of the most important environmental factors that determine the growth and productivity of plants across the globe. Many physiological and biochemical processes and functions are affected by low and high temperature stresses. Arbuscular mycorrhizal (AM) symbiosis has been shown to improve tolerance to temperature stress in plants. This chapter addresses the effect of AM symbiosis on plant growth and biomass production, water relations (water potential, stomatal conductance, and aquaporins), photosynthesis (photosynthetic rate, chlorophyll, and chlorophyll fluorescence), plasma membrane permeability (malondialdehyde and ATPase), reactive oxygen species (ROS) and antioxidants, osmotic adjustment, carbohydrate metabolism, nutrient acquisition, and secondary metabolism under low or high temperature stress. The possible mechanisms of AM symbiosis improving temperature stress tolerance of the host plants via enhancing water and nutrient uptake, improving photosynthetic capacity and efficiency, protecting plant against oxidative damage, and increasing accumulation of osmolytes are discussed. This chapter also provides some future perspectives for better understanding the mechanisms of AM plant tolerance against temperature stress.

**Keywords** Mycorrhiza • Plasma membrane permeability • Secondary metabolism • Temperature

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## 8.1 Introduction

Plants often encounter a wide range of environmental perturbations including abiotic and biotic stresses (Kaplan et al. 2004). Temperature is one of the most important environmental factors that determine the growth and productivity of plants across the globe (Zhu et al. 2011). In recent years, extreme temperature events have become more frequent along with global climate change. In Northeast China, for example, crops often suffer from the damage of low temperature during early spring, causing significant losses in grain yield.

Temperature stress includes both low temperature and high temperature events occurring during the growth season of the crops. In general, low but not freezing temperatures (i.e., 0–15 °C) is considered as low temperature stress (Theocharis et al. 2012), and the elevation in temperature beyond a threshold level (i.e., 10–15 °C above ambient) is considered as high temperature stress (Wahid et al. 2007). When plant is exposed to low or high temperature stress, many physiological and biochemical processes and functions will be disturbed. The injuries include damage of cell membrane structure and lipid composition, cellular leakage of electrolytes and amino acids, peroxidation of membrane lipids, a diversion of electron flow to alternate pathways, denaturation and aggregation of proteins, redistribution of intracellular calcium ions, inactivation of enzymes in chloroplast and mitochondria, and production of toxic compounds and reactive oxygen species (ROS) (Wahid et al. 2007; Ruelland and Zachowski 2010; Matteucci et al. 2011; Theocharis et al. 2012).

To overcome the temperature stress, plants have evolved some adaptive strategies and triggered a cascade of events that cause changes in the expression of a large number of temperature-induced genes and the production of various protein types, and induce biochemical and physiological modifications (Theocharis et al. 2012; Janmohammadi et al. 2015; Sharma and Laxmi 2016). The tolerance mechanisms involved in modification of plant cell membrane, accumulation of cytosolic calcium ion, acclimation of photosynthesis, activation of ROS scavenger systems, accumulation of compatible solutes such as proline and sugars, and induction of cold-related gene expression (Wahid et al. 2007; Theocharis et al. 2012). For example, in *Arabidopsis*, ICE-DREB1/CBF regulon plays a key role in tolerance to low temperature stress. *ICE1* is a MYC-type transcription factor that positively regulates and activates *CBF/DREB1* genes, and *CBF/DREB1* induces and regulates *COR* genes leading to tolerance to low temperature stress (Chinnusamy et al. 2007; Thomashow 2010).

It is well accepted that arbuscular mycorrhizal (AM) symbiosis is an effective strategy to improve tolerance to temperature stress in plants (Duhamel and Vandenkoornhuyse 2013). AM symbioses are common in nature and have been demonstrated to be beneficial for a sustainable agricultural ecosystem due to their functions in improving plant growth, enhancing nutrient uptake, increasing soil stability, and alleviating abiotic and biotic stress (Gianinazzi et al. 2010; Berta et al. 2014; Zhu et al. 2015). AM symbiosis can alter plant physiology to allow it to cope with stress conditions (Miransari et al. 2008). Thus, in this chapter, the effects of

AM on plants under low and high temperature stress are discussed, and the aim is to identify the underlying mechanisms contributing to plant tolerance to temperature stress.

## 8.2 Effect of Temperature Stress on AM Fungi

Environmental conditions affect the community and development of AM fungi and the formation of mycorrhizae (Liu et al. 2004). Using traditional morphological and molecular methods, numerous studies have investigated the diversity of AM fungi at varied environmental conditions (Lumini et al. 2011; Camenzind et al. 2014; Botnen et al. 2015). However, as far as we are aware, little information is available about the effect of temperature on AM community structure. Heinemeyer et al. (2003) reported that an increase of temperature by 3 °C above ambient results in no significant changes in the AM fungal community in a native grassland community. Gutknecht et al. (2012) quantified the response of soil microbial biomass and community structure from 2001 to 2006 to simulated global change at the Jasper Ridge Global Change Experiment. These authors found that AM fungi biomarker biomass was lower under elevated temperature (by 1 °C) only in 2006, and there was no significant difference in another 5 years. In addition, several studies have reported the effect of seasonal and climate changes including temperature fluctuations on AM fungal community structure (Dumbrell et al. 2011; Torrecillas et al. 2013; Bainard et al. 2014); however, until now there is no consensus about how AM fungal community structure and function respond to temperature stress.

Temperature altered mycelium growth, growth pattern, and phenology of intraradical and extraradical colonization of AM fungi (Gavito et al. 2005; Compant et al. 2010). Gavito et al. (2005) suggested that temperature optima for AM fungi development were between 18 and 30 °C. But the temperature optima were depending on the species of AM fungus. Soil warming stimulated external hyphal production and extraradical hyphal network growth in temperate conditions (Staddon et al. 2004; Hawkes et al. 2008). Low and high temperatures reduced AM fungal growth, inhibited extraradical hyphal network structure formation and AM fungal activity, although AM fungi response to temperature stress exist difference. Liu et al. (2004) reported that sporulation of *Glomus intraradices* was reduced at 15 °C, while spore metabolic activity was not reduced until an even lower temperature (10 °C) was reached. Schenck et al. (1975) found the germination of spores of *Glomus coralloidea* and *Glomus heterogama* were reduced above 34 °C.

Root colonization was also changed by low and high temperatures. Some researchers have reported that AM colonization of crop plants was strongly reduced at 15 °C compared with ambient temperature, and almost completely inhibited at 10 or 5 °C (Zhang et al. 1995; Liu et al. 2004; Zhu et al. 2010a). In contrast, some scientists found that AM colonization was unaffected by low temperature (Hayman 1974; Karasawa et al. 2012). At high temperature conditions, AM colonization was also affected. Haugen and Smith (1992) showed that colonization of cashew

(*Anacardium occidentale*) roots by *Glomus intraradices* was reduced at 38 °C compared to 22 °C; whereas Martin and Stutz (2004) reported that colonization of pepper (*Capsicum annuum*) roots by *Glomus* AZ112 was increased at 32.1–38 °C compared to 20.7–25.4 °C. Zhu et al. (2011) found that there was no significant change in colonization of maize (*Zea mays*) roots by *Glomus etunicatum* at 35 and 40 °C. The discrepancy of the results could be due to different AM fungi and plant materials as well as experimental conditions among the different studies.

### 8.3 AM and Tolerance of Temperature Stress in Plants

In the past three decades, several studies have investigated the effect of AM fungi on plant growth and physiology under low and high temperature stresses. Table 8.1 lists the published works of AM effect on the host plants exposed to low and high temperature stresses from 1976. Below, the AM plants' response to temperature stress and possible role of AM in tolerance of temperature stress are discussed.

#### 8.3.1 Plant Growth and Biomass

Under low or high temperature stress, plant morphological features were affected and plant growth and biomass production could be inhibited. AM symbiosis has been shown to increase the fitness of the host plants via enhancing its growth and biomass production. It has been reported that AM plants grown better than non-AM plants under low or high temperature stress, which partly attributed to the enhanced photosynthesis and nutrient uptake, especially for P nutrition. Several researches have reported that shoot and root dry weights of AM plants were higher than the non-AM plants at low or high temperature conditions (Haugen and Smith 1992; Martin and Stutz 2004; Zhu et al. 2010b; Abdel Latef and Chaoxing 2011; Liu et al. 2014a). Matsubara et al. (2004) found AM fungi increased leaf and root number, crown diameter, and leaf area of strawberry (*Fragaria ananassa*) plants under high temperature stress. Bunn et al. (2009) observed AM *Dichanthelium lanuginosum* plants had higher root length and root diameter compared with the non-AM plants when exposed to high temperature. Hu et al. (2015) reported increased seed number and plant biomass of *Medicago truncatula* plants colonized by *Rhizophagus irregularis* when ambient night temperature increased by 1.53 °C.

In contrast, several studies have shown that AM symbiosis had no or negative effect on plant growth and biomass production under low and high temperature stress. Zhu et al. (2011, 2015) reported AM-inoculated maize had a similar shoot and root dry weights with the non-AM plants under high and low temperature stress. Maya and Matsubara (2013) found root and tuber dry weights of AM cyclamen (*Cyclamen persicum*) were lower than those of the non-AM plants under high

Table 8.1 AM effects on host plant parameters under temperature stress in reported paper since 1986

AM fungi	Host plants	Temperature	Length of stress	Parameters	AM effect	References
<i>Glomus intraradices</i>	<i>Gossypium hirsutum</i>	30 and 36 °C	60	Plant growth; %P, Cu, Zn, and Mn contents	Positive	Smith and Roncadori (1986)
<i>Gl. ambisporum</i>						
<i>Gigaspora margarita</i>						
<i>Gl. intraradices</i>	<i>Gossypium hirsutum</i>	18 °C	60	Zn and Mn contents	Positive	Smith and Roncadori (1986)
<i>Gl. ambisporum</i>					No	
<i>Gl. margarita</i>	<i>Gossypium hirsutum</i>	18 °C	60	Plant growth; %P, Cu, Zn, and Mn contents	No	Smith and Roncadori (1986)
<i>Gl. etunicatum</i>	<i>Fraxinus pennsylvanica</i>	12, 16, and 20 °C	30	Leaf area growth rate; relative leaf area growth rate; leaf area; plant weight; leaf weight ratio (16 °C); mean leaf size	Positive	Andersen et al. (1987)
					No	
					No	
AMF	<i>Hordeum vulgare</i>	12, 16, and 20 °C		Stem, leaf, and root weight ratio; root-shoot ratio; mean leaf size (12 °C)	No	Volkmar and Woodbury (1989)
					Negative	
					Positive	
<i>Gl. fasciculatum</i>	<i>Sorghum bicolor</i>	20 °C	48	Shoot mass	Positive	Raju et al. (1990)
					No	
					Positive	
<i>Gl. intraradices</i>				Root mass and length		
<i>Gl. macrocarpum</i>				Dry weight; root length; content of P, N, S, K, Ca, Mg, Mn, Zn, Fe, and Cu		

(continued)

Table 8.1 (continued)

AM fungi	Host plants	Temperature	Length of stress	Parameters	AM effect	References
<i>Gl. fasciculatum</i>	<i>Sorghum bicolor</i>	30 °C	48	Dry weight; root length; content of P, N, S, K, Ca, Mg, Mn, Zn, Fe, and Cu	Positive	Raju et al. (1990)
<i>Gl. macrocarpum</i>						
<i>Gl. intraradices</i>	<i>Sorghum bicolor</i>	30 °C	48	Dry weight; root length; content of P, N, S, K, Ca, Mg, Mn, Zn, Fe, and Cu	Negative	Raju et al. (1990)
<i>Gl. intraradices</i>	<i>Vigna radiata</i>	30 and 38 °C	14 and 42	Plant growth	Positive	Haugen and Smith (1992)
<i>Gl. mosseae</i>	<i>Zea mays</i>	10 °C	7	Shoot mass; sugars; protein of Pride 5; starch of Pioneer 3902	Positive	Charest et al. (1993)
<i>Gl. intraradices</i>	<i>Hordeum vulgare</i>	15 and 10 °C	48	Chlorophyll concentration; protein of Pioneer 3902; starch of Pride 5	Positive	Baon et al. (1994)
					No	
					Negative	
<i>Gl. mosseae</i>	<i>Triticum aestivum</i> Glenlea	5 °C	7	Chlorophyll content Plant growth; content of total sugars, reducing sugars, and proteins	Positive	Paradis et al. (1995)
					No	
					Negative	
<i>Gl. mosseae</i>	<i>Triticum aestivum</i> AC Ron	5 °C	7	Nonreducing sugar content Plant growth; content of chlorophyll, total sugars, nonreducing sugar, reducing sugars, and proteins	No	Paradis et al. (1995)



<i>Gl. versiforme</i>	<i>Glycine max</i>	15 °C			Nodule weight; N concentration and content; root weight	Positive	Zhang et al. (1995)
<i>Gl. versiforme</i>	<i>Glycine max</i>	18.2 °C			Nodule number	Negative	
					N concentration and content; root weight	Positive	Zhang et al. (1995)
<i>Gl. versiforme</i>	<i>Glycine max</i>	21.6 °C			Nodule number and weight	Negative	
					Nodule number and weight; N content; root weight	Positive	Zhang et al. (1995)
					N concentration	Negative	
<i>Gl. intraradices</i>	<i>Phaseolus vulgaris</i>	4 °C	6		Leaf water potential	Positive	El-Tohamy et al. (1999)
					Electrolyte leakage	No	
<i>Gl. margarita</i>	<i>Asparagus officinalis</i>	15 and 30 °C	28		Plant height; number of shoots and crowns; dry weight; P concentration	Positive	Matsubara et al. (2000)
<i>Gl. intraradices</i>	<i>Allium porrum</i>	15 and 0 °C	7 and 14		<sup>32</sup> P activity (15 °C for 14 d)	Positive	Wang et al. (2002)
					<sup>32</sup> P activity	No	
<i>Gl. intraradices</i>	<i>Sorghum bicolor</i>	15 and 10 °C	35, 70, and 105		Root length and fresh weight; shoot dry weight	No	Liu et al. (2004)
					Root fresh weight (15 °C for 35 d)	Negative	
<i>Gl. intraradices</i>	<i>Capsicum annuum</i>	32.1–38 °C	56		Plant growth; root respiration	Positive	Martin and Stutz (2004)
					Leaf P content	Negative	
<i>Gl. margarita, Gl. fasciculatum, Gl. mosseae, Gl. aggregatum</i>	<i>Fragaria ananassa</i>	~35 °C			Number of leaves and roots; diameter of crown; leaf area; dry weight	Positive	Matsubara et al. (2004)
					P content	Negative	

(continued)

Table 8.1 (continued)

AM fungi	Host plants	Temperature	Length of stress	Parameters	AM effect	References
<i>Gl. claroideum</i>	<i>Gnaphalium norvegicum</i>	15 °C	30	Plant growth; N content; Pn; PNUe;	Positive	Ruotsalainen and Kytöviita (2004)
				germination; SLA	No	
				N concentration	Negative	
<i>Gl. claroideum</i>	<i>Gnaphalium norvegicum</i>	8 °C	37	Germination; plant growth; N content; Pn; PNUe; SLA	No	Ruotsalainen and Kytöviita (2004)
				N concentration	Negative	
<i>Gl. intraradices</i>	<i>Phaseolus vulgaris</i>	4 °C	2	Expression of <i>PvPIP1</i> ;3; abundance of PIP protein	Positive	Aroca et al. (2007)
				RWC; Tr; osmotic root hydraulic properties; expression of <i>PvPIP1</i> ;1; <i>PvPIP2</i> ;1 and <i>PvPIP1</i> ;2;	No	
<i>Gl. claroideum</i>	<i>Potentilla crantzii</i> <i>Ranunculus acris</i>	17 °C	56 49	PPUE; P concentration	Positive	Kytöviita and Ruotsalainen (2007)
				Pn; plant growth; PPUE; N concentration; N and P content	No	
<i>Gl. hoi</i>	<i>Plantago lanceolata</i>	7 °C	10	Proportion of respiratory capacity of roots; cytochrome c oxidase activity	No	Atkin et al. (2009)
				Abundance of cytochrome c oxidase subunit II and alternative oxidase	Negative	

AMF mixture	<i>Agrostis scabra</i> ,	From 30 to 50 °C at the surface to base of the pot	70 and 60	Total biomass; root length and diameter	No	Bunn et al. (2009)
	<i>Mimulus guttatus</i>					
AMF mixture	<i>Dichantheium lanuginosum</i>	From 30 to 50 °C at the surface to base of the pot	80	Total biomass; root length and diameter	Positive	Bunn et al. (2009)
	<i>Citrus tangerine</i>	15 °C	55	Root length; Ca content Plant growth; Pn, Tr, gs; root area, diameter, and volume; content of P, K, Mg, Fe, Cu, Mn, and Zn	Positive No	Wu and Zou (2010)
<i>Gl. etunicatum</i>	<i>Zea mays</i>	15 and 5 °C	7	Root dry weight; WUE; chlorophyll content; Fm; Fv/Fm; Fv/Fo; Pn; Tr; gs	Positive	Zhu et al. (2010a)
				Shoot dry weight; RWC; WSD; Fo	No	
				Ci	Negative	
				Plant growth; root proline content (5 and 15 °C); root soluble sugar content; activity of SOD and CAT and root POD	Positive	
<i>Gl. etunicatum</i>	<i>Zea mays</i>	5, 15, 35, and 40 °C	7	Leaf soluble sugar content; root proline content (35 and 40 °C); leaf POD activity	No	Zhu et al. (2010b)
				Membrane relative permeability; MDA; leaf proline content	Negative	

(continued)

Table 8.1 (continued)

AM fungi	Host plants	Temperature	Length of stress	Parameters	AM effect	References
<i>Gl. mosseae</i>	<i>Lycopersicon esculentum</i>	8 °C	7	Plant growth; content of chlorophyll and soluble sugar; activity of SOD, POD, and APX	Positive	Abdel Latef and Chaoxing (2011)
				Content of total sugar and soluble protein; CAT activity	No	
<i>Gl. hoi</i>	<i>Plantago lanceolata</i>	12 °C		Content of insoluble sugar, proline, and MDA	Negative	Barrett et al. (2011)
				N and <sup>15</sup> N content	Positive	
<i>Gl. etunicatum</i>	<i>Zea mays</i>	35 and 40 °C	7	Pn; Tr; gs; Fm; Fv/Fm; Fv/Fo; chlorophyll and carotenoid contents; RWC; WUE	Positive	Zhu et al. (2011)
				Plant growth; Fo; chlorophyll a/b	No	
				Ci	Negative	
				Community plant biomass and P stock	Positive	
				Community N stock	No	
<i>Gl. margarita</i>	<i>Poa pratensis</i>	Ambient +3 °C				Büscher et al. (2012)
<i>Gl. intraradices</i>	<i>Lolium perenne</i>					
	<i>Medicago lupulina</i>					
	<i>Lotus corniculatus</i>					
	<i>Rumex acetosa</i>					
	<i>Plantago lanceolata</i>					

<i>Gl. mosseae</i>	<i>Plantago lanceolata</i>	Ambient +2.7 °C	16	P content Plant growth; content of <sup>13</sup> C, N, K, Ca, Mg, and Zn; plant CO <sub>2</sub> uptake	Positive	Karasawa et al. (2012)
					No	
<i>Gl. versiforme</i>	<i>Tectonia grandis</i>	6, 3, and 0 °C	0.5	Content of chlorophyll, soluble protein; activity of SOD and POD	Positive	Zhou et al. (2012)
					Negative	
<i>Funneliformis mosseae</i>	<i>Cucumis sativus</i>	15 °C	25	Plant growth; content of phenols, flavonoids, lignin, and phenolic acids; activity of DPPH, G6PDH, SKDH, PAL, CAD, PPO, and POD; expression of PR-1, CCOMT, G6PDH, CAD, LPO, PAL, WRKY30, and C4H	Positive	Chen et al. (2013)
					Negative	
<i>Gl. mosseae</i>	<i>Oryza sativa</i>	15 °C	10	H <sub>2</sub> O <sub>2</sub> content Root length; fresh weight; N and P content; NUE; soluble sugar content; activity of NR, GS, SPS, and SS; JA and NO contents	Negative	Liu et al. (2013)
					Positive	
					No	

(continued)

Table 8.1 (continued)

AM fungi	Host plants	Temperature	Length of stress	Parameters	AM effect	References
<i>Gl. fasciculatum</i>	<i>Cyclamen persicum</i>	30 °C	28	Shoot dry weight; activity of leaf and tuber SOD, APX and DPPH and root SOD and DPPH; leaf, root, and tuber ascorbic acid and polyphenol contents	Positive	Maya and Matsubara (2013)
				Root and tuber dry weight; activity of root APX	No	
<i>Acaulospora scrobiculata</i>	<i>Zea mays</i>	15 °C	7	Leaf soluble sugar and proline content; CAT and POD activities	Positive	Chen et al. (2014)
<i>Gl. tortuosum</i>				Plant growth; MDA content; SOD activity	No	
<i>Gl. etunicatum</i>	<i>Zea mays</i>	15 °C	7	Leaf soluble sugar, proline, and MDA content; CAT and POD activities	Positive	Chen et al. (2014)
				Plant growth; SOD activity	No	
<i>Gl. intraradices</i>	<i>Zea mays</i>	15 °C	7	Leaf soluble sugar, proline, and MDA content; CAT activity	Positive	Chen et al. (2014)
				Plant growth; SOD activity	No	
				POD activity	Negative	

<i>Funneliformis mosseae</i>	<i>Cucumis sativus</i>	15 °C	39	Plant growth; root activity; ATPase activity and concentration; plasma membrane protein content; expression of proton pump and calcium-transporting ATPase-related genes	Positive	Liu et al. (2014a)
					No	
<i>Gl. intraradices</i>	<i>Oryza sativa</i>	15 °C	7	Water content H <sub>2</sub> O <sub>2</sub> content; NADPH oxidase activity RWC; root length; expression of <i>PIP1;1</i> , <i>PIP1;3</i> , <i>PIP2;1</i> , <i>PIP2;5</i> , <i>TPS1</i> , <i>TPS2</i> , and <i>TPP1</i>	Negative	Liu et al. (2014b)
					Positive	
<i>Rhizophagus irregularis</i>	<i>Medicago truncatula</i>	Ambient night temperature + 1.53 °C	58	Expression of <i>PIP1;1</i> and <i>PIP2;3</i> Seed number; plant weight; shoot Zn, root P, Ca, glucose, and fructose concentration; expression of <i>MiSucS2</i> Flower number; shoot P and K, root K and Zn, leaf sucrose, glucose, and fructose, and stem sucrose, glucose and fructose concentration; expression of <i>MiSucS3</i> and <i>MiSucS5</i>	Positive	Hu et al. (2015)
					No	
				Shoot Ca, and root sucrose concentration; expression of <i>MiSucS1</i> and <i>MiSucS4</i>	Negative	

(continued)



Table 8.1 (continued)

AM fungi	Host plants	Temperature	Length of stress	Parameters	AM effect	References
<i>Gl. tortuosum</i>	<i>Zea mays</i>	15 °C	14	Root dry weight; content of N, leaf soluble sugar and reducing sugar, root reducing sugar, sucrose, and fructose; activity of GS, GOT, GPT, SPS, and AMS; Ph	Positive	Zhu et al. (2015)
				Plant height; shoot dry weight; SS activity	No	
				Content of leaf sucrose and fructose, root soluble sugar	Negative	
AMF mixture: <i>R. irregularis</i> (isolate BEG140), <i>R. irregularis</i> , <i>Funnelformis mosseae</i> (isolate BEG95), <i>F. geosporum</i> , <i>Claroideoglossum claroideum</i>	<i>Triticum aestivum</i>	35 °C	7	Number of grains; concentration of Tiller K and Ca and spike C; spike biomass Grain weight; concentration of Tiller C, N, Mg, B and Mn, spike N, grain C, P, and K; tiller biomass; light-use efficiency Concentration of Tiller P, K/ Ca, Cu, Zn, and Fe, grain N	Positive No Negative	Cabral et al. (2016)

<i>Gl. tortuosum</i>	<i>Zea mays</i>	15 °C	14	Concentration of shoot N, NO <sub>3</sub> <sup>-</sup> -N, NH <sub>4</sub> <sup>+</sup> -N, P, K, Cu, and root N, P, Ca, Zn; NR activity	Positive	Liu et al. 2016
				Plant growth; concentration of shoot Ca, S, Mg, Na, Al, Fe, Mn, Zn, and root K, S, Mg, Na, Al, Fe, Mn, Cu	No	
<i>Gl. tortuosum</i>	<i>Zea mays</i>	15 °C	14	Concentration of Thr, Gly, His, Lys, total amino acid, and leaf Ile, Leu, Phe, Agr, and root Val	Positive	Zhu et al. (2016)
				Plant growth; concentration of Asp, Ser, Glu, Ala, Met, Tyr, Pro, and leaf Val and root Ile, Leu, Phe, Arg	No	

*AMS* amylase, *APX* ascorbate peroxidase, *CAD* cinnamyl alcohol dehydrogenase, *CAT* catalase, *Ci* intercellular CO<sub>2</sub> concentration, *Fm* maximal fluorescence, *Fo* primary fluorescence, *Fv/Fm* maximum quantum efficiency of photosystem II primary photochemistry, *Fv/Fo* potential photochemical efficiency, *G6PDH* glucose-6-phosphate dehydrogenase, *Gi* Gigaspora, *Gl* Glomus, *GOT* glutamate oxaloacetate transaminase, *GPT* glutamate pyruvate transaminase, *gs* stomatal conductance, *Gs* glutamine synthetase, *H<sub>2</sub>O<sub>2</sub>* hydrogen peroxide, *JA* jasmonic acid, *MDA* malondialdehyde, *NR* nitrate reductase, *NUe* nitrogen use efficiency, *PAL* phenylalanine ammonia-lyase, *PIP* plasma membrane intrinsic protein, *Pn* net photosynthetic rate, *PNUE* photosynthetic nitrogen use efficiency, *POD* peroxidase, *PPO* polyphenol oxidase, *PPUE* photosynthetic phosphorus use efficiency, *RWC* relative water content, *SKDH* shikimate dehydrogenase, *SLA* specific leaf area, *SOD* superoxide dismutase, *SPS* sucrose phosphate synthase, *SS* sucrose phosphate synthase, *Tt* transpiration rate, *WSD* water saturation deficit, *WUE* water use efficiency

temperature stress. These results could be attributed to the high carbon cost-benefit ratio of AM fungi with the host plants or AM fungi failed to deliver P and other nutrition to the host plants (Martin and Stutz 2004; Chen et al. 2014).

### 8.3.2 Water Relations

Water status plays a great role in growth and physiological processes of plants. Plant water status is an important variable under changing ambient temperatures (Mazorra et al. 2002). AM and non-AM plants also often display different water status (Augé 2001). Under temperature stress, AM maize plants had higher water conservation, water holding capacity, and relative water content (Zhu et al. 2010a, 2011; Liu et al. 2014b). El-Tohamy et al. (1999) reported that AM bean (*Phaseolus vulgaris*) plants had higher leaf water potential during chilling stress. These studies suggested that AM symbiosis could improve plant water status at low or high temperature stress, although several authors found water content in AM plants was similar to the non-AM plants under low temperature stress (Aroca et al. 2007; Liu et al. 2014a).

Under low or high temperature stress, the ability of roots to take up water was reduced. Root water uptake depends on root hydraulic conductivity. AM plants are found to have better water status which could be due to the enhanced water extraction by the external hyphae (Faber et al. 1991) and higher activity and hydraulic conductivity of the roots (Augé and Stodola 1990). Moreover, AM symbiosis was beneficial for stomatal opening in leaves and water flow through the plants to the evaporating surfaces in the leaves (Nelsen and Safir 1982). Zhu et al. (2010a, 2011) found that stomatal conductance and transpiration rate of AM maize plants were higher than the corresponding non-AM plants under low and high temperature stress, indicating that AM colonization could improve the gas exchange capacity through maintaining opened stomata, decreased stomatal resistances, and increased transpiration rates.

Water uptake and hydraulic conductance of roots are governed by aquaporins (Luu and Maurel 2005). Aquaporins belong to membrane intrinsic protein family that facilitating the passive water flow through membranes (Kruse et al. 2006). Plasma membrane intrinsic proteins (PIPs) have been shown to regulate the whole water transport through plant tissues (Aroca et al. 2007). Liu et al. (2014b) demonstrated that AM fungi not only transport more water to the host plant by regulating their own aquaporin activities but also regulate the expression of plant aquaporin genes to improve water transport of the host. Under low temperature stress, *PvPIP1;3* gene expression and PIP protein abundance were increased in AM plants (Aroca et al. 2007). Liu et al. (2014b) also found *PIP1;1*, *PIP1;3*, *PIP2;1*, and *PIP2;5* gene expression were upregulated in AM rice (*Oryza sativa*) plants. All these improved plant water status facilitated by AM colonization enable plants to use water more efficiently (Evelin et al. 2009; Zhu et al. 2010b, 2011).

### 8.3.3 Photosynthesis

It is well documented that photosynthesis is one of the most sensitive processes to temperature stress and can be depressed before other symptoms of the stress are detected (Berry and Björkman 1980). Any constraint in photosynthesis can limit plant growth at low or high temperatures (Wahid et al. 2007). AM plants often show different photosynthetic performances from the non-AM plants (Augé 2001). It has been reported that AM plants had higher net photosynthetic rate (Pn) than the non-AM plants under temperature stress (Ruotsalainen and Kytöviita 2004; Zhu et al. 2010a, 2011, 2015). Higher Pn implied greater CO<sub>2</sub> assimilation capacity in plants. Thus, AM colonization usually stimulated plant growth, although AM fungi cost excess carbon for its own growth. However, Wu and Zou (2010) observed AM inoculation did not affect Pn of citrus (*Citrus tangerine*) seedlings under low temperature stress.

Adverse temperature stress causes a decrease in chlorophyll concentration indicating a suppression of chlorophyll biosynthesis or higher rate of chlorophyll degradation. Several authors reported AM plants had higher chlorophyll concentration compared with the non-AM plants at suboptimal temperatures (Paradis et al. 1995; Zhu et al. 2010a, 2011). The results suggest that temperature stress interferes less with chlorophyll synthesis and light harvesting in AM than in non-AM plants, and AM symbiosis alleviates the damage of the mesophyll chloroplasts, thereby improving photosynthetic efficiency (Evelin et al. 2009). In contrast, Charest et al. (1993) found that chlorophyll concentration of AM maize plants was lower than the non-AM plants. Furthermore, carotenoid acts as accessory light harvesting pigments and plays an essential role in the photoprotection of photosynthetic apparatus (Young 1991). Zhu et al. (2011) reported AM maize plants had higher carotenoid concentration than the non-AM plants implying AM colonization stabilizes the lipid phase of the thylakoid membranes and provide photoprotection to cellular structures and photosynthetic apparatus (Karim et al. 1999; Wahid et al. 2007).

Photosystems, mainly photosystem II (PSII) with its oxygen-evolving complex is one of three primary site of injury to the photosynthetic machinery at low and high temperature stresses (Allakhverdiev et al. 2008). PSII photochemical reactions in thylakoid lamellae would inevitably be affected by temperature stress. Chlorophyll fluorescence has been used in physiological and ecophysiological studies to probe and elucidate the changes in the function of PSII and to reflect the primary photosynthetic processes under abiotic stress (Maxwell and Johnson 2000; Baker 2008; Hajiboland et al. 2010). The ratio of Fv/Fm (maximum quantum efficiency of PSII primary photochemistry) and of Fv/Fo (potential photochemical efficiency of PSII) is useful relative measurements of the capacity of primary photochemistry of PSII, which are reliable diagnostic indicators of damage caused by environmental stresses (Krause and Weis 1991; Maxwell and Johnson 2000). It has been shown that Fv/Fm and Fv/Fo of AM maize plants was significantly higher than that of the non-AM plants under low and high temperature stresses (Zhu et al. 2010a, 2011). This implies that AM symbiosis mitigates the toxic influence of temperature stress on the

PSII reaction center and the structural and functional disruption of photosynthetic apparatus. An increase in Fv/Fm may be due to the decrease in primary fluorescence (Fo) or increase in maximal fluorescence (Fm). Zhu et al. (2010a, 2011) found that AM maize plants had higher Fm and lower Fo compared with the non-AM plants when subjected to temperature stress. Temperature stress could destroy the PSII reaction center, reduce the number of open PSII units, inactive the PSII photochemical reaction, and disrupt electron transport in photosynthetic apparatus (Camejo et al. 2005; Baker 2008). This detrimental effect of temperature stress on PSII reaction center could be alleviated by AM symbiosis, consequently improving the PSII photochemistry efficiency and photosynthetic performance of AM plants. However, a recent study by Cabral et al. (2016) showed that there was no influence of AM on the effective quantum yield, electron transfer rate, and non-photochemical quenching in wheat (*Triticum aestivum*) plants under high temperature stress.

### 8.3.4 Plasma Membrane Permeability

The plasma membrane is considered to be the primary site of injury when plant subjected to temperature stress. There are many alterations in the composition, structure, and function of plasma membrane responding to temperature stress (Uemura et al. 2006). Such alterations increase the membrane permeability, as evident from increased loss of electrolytes (Wahid et al. 2007). Studies have shown that AM plants maintain higher electrolyte concentration than non-AM plants by keeping improved integrity and stability of the membrane (Evelin et al. 2009). EI-Tohamy et al. (1999) found no significant effects on electrolyte leakage in AM and non-AM bean plants under low temperature stress. However, Zhu et al. (2010b) opined that the membrane relative permeability in the leaves and roots of AM maize plants was lower than non-AM plants under low and high temperature stresses, which suggests AM symbiosis can decrease membrane electrolyte permeability and alleviate the adverse effects of temperature stress on cell membrane.

The plasma membrane lipids seem to be responsible for the fate of plasma membrane at temperature stresses (Uemura et al. 2006). Temperature stress causes the peroxidation of membrane lipids. The level of malondialdehyde (MDA) reflects the degree of membrane lipid peroxidation (Ali et al. 2005). Several studies have demonstrated that MDA content in AM plants was lower than that in the non-AM plants (Zhu et al. 2010b; Abdel Latef and Chaoxing 2011; Zhou et al. 2012; Chen et al. 2014), which indicates that AM symbiosis could alleviate the peroxidation of membrane lipids and maintain the fluidity of membrane.

Under low temperature stress, AM colonization induced plasma membrane ATPase activities and ATP accumulation in cucumber (*Cucumis sativus*) plants (Liu et al. 2014a). ATPase can regulate intracellular pH and generate an electrochemical gradient for secondary active transport (Kim et al. 2013). H<sup>+</sup>-ATPase is active in the plant membrane around arbuscules in arbuscular mycorrhizae and plays a crucial role in plant-fungal interactions at the symbiotic interface (Gianinazzi-Pearson

et al. 1995; Liu et al. 2014a). Liu et al. (2014a) also observed that the expression of proton pump and calcium-transporting ATPase-related genes (*CsHA2*, *CsHA3*, *CsHA4*, *CsHA8*, *CsHA9*, *CsHA10*, *CA1*, and *CA9*) in cucumber roots was significantly upregulated by AM inoculation under low temperature stress.

### 8.3.5 ROS and Antioxidants

When plants are exposed to low or high temperature stress, a variety of ROS such as superoxide anion radical ( $O_2^{\cdot-}$ ), hydroxyl radicals ( $OH^{\cdot}$ ), and hydrogen peroxide ( $H_2O_2$ ) are induced, causing unbalance between production and detoxification in the cell or organism (Apel and Hirt 2004; Lenoir et al. 2016). The oxidative stress caused by ROS is one of the main damaging factors in plants (Wahid et al. 2007). An excess of ROS can react with DNA, lipids, and proteins, resulting in damage of cell structure and function, such as DNA/RNA nicking, membrane lipid peroxidation, protein denaturation, and enzyme inhibition (Maya and Matsubara 2013). A large number of studies have investigated the effect of AM inoculation on ROS in unstressed and stressed conditions. However, little information is known about the relation between AM and ROS under temperature stress. Only Chen et al. (2013) and Liu et al. (2014a) found AM colonization significantly reduced  $H_2O_2$  content in cucumber leaves under low temperature stress. It is assumed that reduction in  $H_2O_2$  is one of the mechanisms by which AM fungi protect host plants against temperature stress (Zhang et al. 2013). Low level of  $H_2O_2$  induced by AM symbiosis may be acts as a signaling molecule in defense and adaptive responses (Chen et al. 2013). Moreover, Liu et al. (2014a) reported NADPH oxidase activity in AM cucumber plants was lower than the non-AM plants. The  $O_2^{\cdot-}$  produced by NADPH oxidase can be converted to  $H_2O_2$  by superoxide dismutase (SOD) in the plant apoplast. AM symbiosis could lessen  $H_2O_2$  accumulation and enhance temperature tolerance via suppression of NADPH oxidase activity (Liu et al. 2014a).

To alleviate or prevent temperature stress induced oxidative injury, plant has evolved a cellular defense mechanism to scavenge these ROS by antioxidant systems (Zhou et al. 2012). The antioxidant systems involving antioxidative enzymes, such as SOD, ascorbate peroxidase (APX), peroxidase (POD), catalase (CAT), dehydroascorbate reductase or glutathione reductase, and low molecular weight antioxidant, such as ascorbic acid, glutathione, tocopherols, or polyphenols (Evelin et al. 2009; Zhu et al. 2010b; Maya and Matsubara 2013). For example, SOD will help detoxify  $O_2^{\cdot-}$  to  $H_2O_2$ , and the  $H_2O_2$  produced will be detoxified by CAT, POD, or APX. The increased glutathione reductase will serve plant to minimize the production of  $O_2^{\cdot-}$  (Evelin et al. 2009). Several studies have demonstrated that AM fungi could assist host plant to alleviate temperature stress by increasing the activities of antioxidant enzymes. Zhu et al. (2010b) found that AM maize plants had higher SOD and CAT activities than the non-AM plants under low and high temperature stresses. Abdel Latef and Chaoxing (2011) reported the activities of SOD, POD, and APX in AM tomato (*Lycopersicon esculentum*) plants were higher than

the non-AM plants under low temperature stress. Zhou et al. (2012) showed that AM colonization increased SOD and POD activity of teak (*Tectona grandis*) seedlings under low temperature stress. Maya and Matsubara (2013) observed activities of SOD and APX in leaf and tuber of cyclamen plants which were greater compared with those of the non-AM plants under high temperature stress. However, zero or negative effects of AM symbiosis on some enzymatic activities also were observed under temperature stress (Zhu et al. 2010b; Abdel Latef and Chaoxing 2011; Maya and Matsubara 2013; Chen et al. 2014). The aforementioned results suggest that AM plants possess higher antioxidant enzyme activities, but the response of the individual enzymes varies with respect to the AM fungal and the host plant species (Evelin et al. 2009). This variation may also be due to some enzymes such as SOD, CAT, and APX which are metalloenzymes whose activities can be determined by the availability of the metals they utilize (Evelin et al. 2009).

In addition to these enzymatic systems, AM symbiosis can induce accumulation of nonenzymatic antioxidant components to scavenge ROS. Chen et al. (2013) showed that production of phenols and flavonoids was enhanced in AM cucumber plants compared with that in the non-AM plants under low temperature stress. Maya and Matsubara (2013) also reported AM cyclamen plants had higher ascorbic acid and polyphenol contents than the non-AM plants under high temperature stress.

### 8.3.6 Osmotic Adjustment

Osmotic adjustment is considered a key tolerance mechanism in higher plants grown under low and high temperature stresses. In response to temperature stress, plants accumulate a variety of certain organic compounds of low molecular solutes, generally referred to as compatible osmolytes, such as sugars, proline, polyamines, betaines, and acylatedsterols (Wahid et al. 2007; Theocharis et al. 2012). The accumulation of these solutes could lower the osmotic potential in the cytosol, hereby maintaining positive turgor pressure of the cells.

Proline is known to accumulate in many plants as a nontoxic and protective osmolyte to maintain osmotic balance under temperature and osmotic stresses. Proline also serves as a sink for energy to regulate redox potentials, as a hydroxyl radical scavenger, as a solute that protects macromolecules against denaturation, and as a means of reducing acidity in the cell (Kishor et al. 2005; Sharma and Dietz 2006; Theocharis et al. 2012). Proline accumulation has been shown to increase when plant is colonized by AM fungi. Under low temperature stress, AM maize plants were found to have higher root proline content than the non-AM plants (Zhu et al. 2010b). Chen et al. (2014) also reported proline content in the AM maize leaves was higher compared with that in the non-AM plants at low temperature condition. However, Zhu et al. (2010b) reported proline content was lower in the AM maize leaves than that in the non-AM plants under low and high temperature stresses, and no significant difference between the AM and the non-AM maize roots was found under high temperature stress. Abdel Latef and Chaoxing (2011)



also found AM tomato plants accumulated less proline than the non-AM plants under low temperature stress. Zhu et al. (2010b) suggested that the change of leaf proline level reflects the degree of injury of mycorrhizal plants by the stress, and if the stress was moderate, there was no need to synthesize more proline for osmotic adjustment protection.

Soluble sugars have been reported to have multiple roles in temperature tolerance and contributed to the preservation of water within plant cells as typical compatible osmolytes (Theocharis et al. 2012). It is well documented that plant accumulates soluble sugars to adjust the osmotic potential during temperature stress (Evelin et al. 2009). Many studies have reported that plants inoculated with AM fungi had higher levels of soluble sugars than the non-AM plants under unstressed and stressed conditions (Paradis et al. 1995; Zhu et al. 2010b, Abdel Latef and Chaoxing 2011; Liu et al. 2013; Chen et al. 2014). Moreover, increased soluble protein is also often associated with temperature tolerance. An alternation of protein content in AM plants under low temperature stress has been observed by Charest et al. (1993), Abdel Latef and Chaoxing (2011), and Zhou et al. (2012).

### 8.3.7 *Carbohydrate Metabolism*

In addition to acting as osmolytes, sugars may have a role as cryoprotectants to protect plant cell membrane, replacing water molecules in establishing hydrogen bonds with lipid molecules. They also serve as scavengers of ROS and contribute to increased membrane stabilization. As signaling molecules, they contribute to the regulation of growth and development and stress responses in plants associated with hormone signaling (Uemura et al. 2006; Zeng et al. 2011; Theocharis et al. 2012). Both AM inoculation and temperature stress could influence the accumulation of sugars in plants. Charest et al. (1993) reported that AM symbiosis increased sugar contents of maize plants under low temperature stress. Zhu et al. (2010b) found the root soluble sugar content in AM maize plants was higher than that in the non-AM plants. However, some authors also reported zero or even negative effect of AM inoculation on sugar accumulation in host plants under temperature stress (Paradis et al. 1995; Zhu et al. 2010b, 2015). The different alternations of the contents of reducing sugars, nonreducing sugars, glucose, fructose, and sucrose of plants inoculated with AM fungi under low or high temperature stress were also observed (Paradis et al. 1995; Hu et al. 2015; Zhu et al. 2015). Depending on the AM fungal and the host plant species, various forms of sugars are found to be involved in physiological reactions to temperature stress. Koide and Schreiner (1992) stressed that control over the activity of AM fungi by the host could occur via a regulation of carbohydrate transfer, one way being by the regulation of arbuscule number. The changes of carbohydrate contents could refer to carbohydrate sink-source relationship of AM fungi and plants. AM fungi are able to facilitate sugar transport and metabolism between source and sink organs via an increased exchange of carbohydrates and nutrients (Dodd and Perez-Alfocea 2012). Heinemeyer et al. (2006)

found that AM fungi can consume up to 20% photosynthates of the host plant. Photosynthates are transported via the phloem to the root and, subsequently, into the intraradical and extraradical mycelium, as well as in the spores of AM fungi.

Temperature stress may activate and enhance expression of genes encoding specific enzymes involved in the sink-source transition and sucrose metabolism in plants, such as sucrose synthase (SS) and sucrose phosphate synthase (SPS) (Li et al. 2008). Generally, SS plays an important role in sucrose hydrolysis rather than synthesis in sink tissues (Verma et al. 2011). In AM plants, sucrose is usually hydrolyzed to monosaccharide by SS or invertase prior to utilizing by AM fungi (Hu et al. 2015). Liu et al. (2013) reported AM rice plants had higher SS activity than the non-AM plants under low temperature stress. Hu et al. (2015) also found AM colonization enhanced expression of gene encoding SS, *MtSucS2* of *M. truncatula* plants grown at night warming condition. However, Zhu et al. (2015) showed that the SS activity was unaffected by low temperature stress and AM colonization. Hu et al. (2015) also reported that no or even negative AM effect on four genes encoding SS expression of *M. truncatula* plants under night warming. Hawkes et al. (2008) speculated that AM fungi consumed more sucrose and the resulting decrease in sucrose ultimately led to lower SS and downregulated the expression of gene encoding SS. Moreover, SPS, a key enzyme for sucrose synthesis, controls the flux of photosynthetic carbon into sucrose (Verma et al. 2011). Under low temperature stress, SPS activity was enhanced by AM fungi in rice and maize plants as reported by Liu et al. (2013) and Zhu et al. (2015), indicating that AM symbiosis enhanced sucrose metabolism under low temperature stress.

It is worth mentioning that trehalose is the main storage carbohydrate in AM fungi and plays an important role in stress tolerance by stabilizing dehydrated enzymes and membranes and protecting biological structures from desiccation damage (Evelin et al. 2009). In response to temperature stress, fungal cells react by activating transcriptionally and/or posttranscriptionally the trehalose metabolism enzymes, which results in trehalose accumulation (Lenoir et al. 2016). Liu et al. (2014b) reported that rice plants colonized by AM fungi had higher *trehalose phosphate synthase* (TPS) and *trehalose phosphate phosphatase* (TPP) transcript levels compared with the non-AM plants under low temperature stress. The increase in the expression of *OsTPS1*, *OsTPS2*, and *OsTPP1* could result in an increased trehalose biosynthesis and higher trehalose concentration in the AM rice plants under low temperature stress (Liu et al. 2014b). The finding suggests that AM symbiosis could enhance plant tolerance against temperature stress. Increases in trehalose concentration may also be involved in starch accumulation (Fernandez et al. 2010).

Starch accumulation is affected by AM symbiosis and temperature stress. Charest et al. (1993) reported that AM colonization altered starch content in maize plants under low temperature stress. Zhu et al. (2015) found that the activity of amylase was higher in AM maize than that in the non-AM plants under low temperature stress. Amylase is able to catalyze the hydrolysis of starch into sugars. The result suggests that AM roots require more carbohydrates by AM fungi and/or synthesize more sugar to cope with low temperature stress via the breakdown of leaf starch.

### 8.3.8 Nutrient Uptake

Improved nutrient uptake is one of the most important functions in AM symbiosis. AM symbioses are generally recognized to be involved in bidirectional nutrient exchange: AM fungi receive organic carbon from the plants, and in return, the hosts obtain a nutritional benefit from AM fungi by taking up P, N, and other macro- and micronutrients from the soil (Smith and Read 2008). Nutrients are mobilized and transported to the plants via direct pathway from the rhizosphere by root epidermal cells and root hairs and AM uptake pathway by the huge intraradical and extraradical mycorrhizal network (Smith and Smith 2012). It is well documented that the acquisition of soil nutrients by plant is suppressed by temperature stress, and several studies have indicated that AM symbiosis could improve nutrient uptake of the host plant under low and high temperature stresses.

N is one of the major limiting macronutrients for plant growth and development. It serves as a constituent of many plant cell components and the synthesis of proteins, nucleic acids, coenzymes, and many products and by-products of secondary metabolism (Evelin et al. 2009). Several studies have demonstrated that AM fungi can take up and transfer significant amounts of N (accounting for 20 to 50% of the total root N) to the host plant (Govindarajulu et al. 2005; Ngwene et al. 2013). A large body of evidence indicates that AM fungi have a potential to improve plant N acquisition under low or high temperature stress (Raju et al. 1990; Zhang et al. 1995; Ruotsalainen and Kytöviita 2004; Barrett et al. 2011; Liu et al. 2013, 2016; Zhu et al. 2015). On the contrary, some studies have reported that the N uptake was not enhanced by AM symbiosis under temperature stress (Raju et al. 1990; Kytöviita and Ruotsalainen 2007; Büscher et al. 2012; Karasawa et al. 2012). The differential AM effect on N uptake has been reported to be specific to the combination of genotypes of AM fungi and host plants, which may explain the different contributions of the symbiosis (Cabral et al. 2016).

The extraradical mycelium of AM fungi has been shown to take up and assimilate organic and inorganic N resources from the soil and to transfer N to the host plants (Govindarajulu et al. 2005). For both AM fungi and plants, the readily available inorganic N are  $\text{NO}_3^-$  and  $\text{NH}_4^+$ , and  $\text{NO}_3^-$  is the predominant form of N available in most agricultural soils (He et al. 2003). Under low temperature stress, AM maize plants had higher  $\text{NO}_3^-$ -N and  $\text{NH}_4^+$ -N contents compared with the non-AM plants (Liu et al. 2016).  $\text{NO}_3^-$  reduction, the most important stage of N assimilation in plants, is first catalyzed by nitrate reductase (NR). Low temperature stress activated NR in wheat leaves via protein dephosphorylation (Yaneva et al. 2002). NR activity was found to be higher in AM rice and maize plants than in the non-AM plants under low temperature stress (Liu et al. 2013, 2016), indicating that a special capability of AM symbiosis to take up N and to reduce and assimilate  $\text{NO}_3^-$ .

Arginine is synthesized in the extraradical mycelium of AM fungi and is transported to the intraradical mycelium, where it is broken down to release N for transfer to the host plant (Govindarajulu et al. 2005). In plant, N metabolism involved in different pathways, such as glutamine synthetase (GS) and glutamate synthase

cycles (Javaid 2009). Genetic and molecular approaches have demonstrated that GS plays a key role in N metabolism, which is essential for plant N uptake and use efficiency (Martin et al. 2006). Liu et al. (2013) reported AM rice plants had higher GS activity compared with the non-AM plants grown at low temperature condition. Zhu et al. (2015) also found the GS activity in AM maize plants was greater than the non-AM plants under low temperature stress. Furthermore, Zhu et al. (2015) showed that AM symbiosis increased glutamate oxaloacetate transaminase and glutamate pyruvate transaminase activities of maize plants under low temperature stress. These transaminases are involved in amino acid metabolism and are linked to the ornithine cycle. Increased amino acid content in maize plants inoculated AM fungus under low temperature stress was observed by Zhu et al. (2016), which indicates that the AM fungi facilitated the uptake and synthesis of amino acids.

P is an essential macronutrient for plant growth and crop production: forms an integral component of the key structure element in nucleic acids, phospholipids, and enzymes; and is also involved in the metabolism of matter and energy and signal transduction cascades (Karandashov and Bucher 2005). Plant P uptake, translocation, and metabolism are inhibited by temperature stress. However, AM symbiosis is able to sustain plant P acquisition by the hyphal network of AM fungus and the increased surface of plant roots (Karasawa et al. 2012). AM symbiosis can increase the inorganic P gradient from root to leaves because AM plants enhance the conversion of P from inorganic to organic forms in the leaves, consequently increasing the P sink and then enhancing P uptake (Javaid 2009). AM hyphae also can store larger amounts of absorbed P than the roots, facilitating the continued movement of P into the hyphae. The kinetics of P uptake into hyphae differ from those of roots because of its higher affinity for P ions or lower threshold concentration for uptake (Evelin et al. 2009). To date, most of studies have reported that AM plants had higher P content compared with the non-AM plant under low or high temperature stress (Smith and Roncadori 1986; Matsubara et al. 2000; Wang et al. 2002; Büscher et al. 2012; Karasawa et al. 2012; Liu et al. 2013, 2016; Hu et al. 2015), suggesting that AM symbiosis enhanced the availability and uptake of P under adverse conditions. However, some studies have demonstrated that the contribution of AM symbiosis to P uptake maybe small because the P content in AM plants was lower than the non-AM plants (Baon et al. 1994; Matsubara et al. 2004; Kytöviita and Ruotsalainen 2007).

In addition to N and P, other nutrients also play a key role in plant growth and development and are involved in all physiological metabolic processes and cellular functions. Plants show different needs for these nutrients (Hänsch and Mendel 2009). Several studies have reported the effect of AM symbiosis on these nutrients under low or high temperature stress, though the effect varies among different nutrients. Wu and Zou (2010) found only Ca content in AM citrus plants was higher than the non-AM plants, whereas no effect of AM on the content of K, Mg, Fe, Cu, Mn, and Zn was noticed under low temperature stress. Karasawa et al. (2012) reported contents of K, Ca, Mg, and Zn in AM *Plantago lanceolata* plants that were similar with those of the non-AM plants under lowered soil temperature. AM inoculation increased shoot Zn and root Ca contents, decreased shoot Ca content, and has no

effect on K and root Zn content in *M. truncatula* plants under increased night temperature (Hu et al. 2015). AM wheat plants had higher tiller K and Ca; lower tiller Cu, Zn, and Fe concentrations; and similar tiller Mg, B and Mn, and grain K compared with the non-AM plants under high temperature stress (Cabral et al. 2016). Liu et al. (2016) also observed AM colonization had a positive effect on the concentrations of shoot K and Cu and root Ca and Zn, but no effect on the concentrations of shoot Ca, S, Mg, Na, Al, Fe, Mn and Zn and root K, S, Mg, Na, Al, Fe, Mn, and Cu of maize plants under low temperature stress. Moreover, the nutrient uptake of the host plants has been shown to vary with the isolates of AM fungi. Smith and Roncadori (1986) reported that contents of Cu, Zn, and Mn were not significantly changed in cotton plants inoculated with *Gigaspora margarita*, contents of Zn and Mn were increased when plants were inoculated with *Glomus intraradices* and *Glomus ambisporum* mixtures under low temperature stress, and the contents of Cu, Zn, and Mn were both increased when plants were inoculated with these three AM fungal mixtures under high temperature stress. Raju et al. (1990) also found that sorghum plants colonized by *Glomus intraradices* had lower S, K, Ca, Mg, Mn, Zn, Fe, and Cu contents than the non-AM plants under high temperature stress, but when sorghum plants were colonized by *Glomus fasciculatum* and *Glomus macrocarpum* mixtures, the contents of S, K, Ca, Mg, Mn, Zn, Fe, and Cu were increased. The different effects of AM on nutrient uptake in these studies may be due to the variations of experimental design and biological materials.

### 8.3.9 Secondary Metabolism

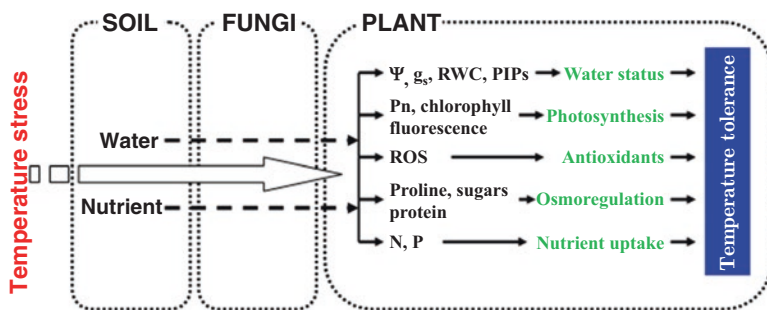
Plant secondary metabolism produces a large number of specialized compounds that are required for the interaction of plant with its environment, for example, in defense reactions against herbivores and microbial pathogens as well as in mutualistic symbiotic associations, such as with AM (Strack and Fester 2006). There is an increasing evidence that plant secondary metabolites play an important role in the development and functional regulation of AM symbiosis, such as flavonoids and strigolactones involved in spore germination and hyphal branching in AM fungi (Akiyama 2007). AM fungi have also been shown to increase secondary metabolites contents in the host plants, such as phenolics, triterpenoids, and spermine (Evelin et al. 2009; Chen et al. 2013). However, the information about AM symbiosis influence on secondary metabolism under environmental stress is limited. Under low temperature stress, only Chen et al. (2013) reported that AM inoculation induced the accumulation of phenolics, flavonoids, and lignin in cucumber leaves. They also observed that activities of glucose-6-phosphate dehydrogenase (G6PDH), shikimate dehydrogenase, phenylalanine ammonia-lyase (PAL), cinnamyl alcohol dehydrogenase (CAD), polyphenol oxidase, guaiacol peroxidase, caffeic acid peroxidase, and chlorogenic acid peroxidase of AM cucumber plants were greater than the non-AM plants under low temperature stress. These enzymes are involved in secondary metabolism and are the key enzymes of the pentose phosphate pathway, the

phenylpropanoid pathway, and the biosynthesis of secondary metabolites. In addition, Chen et al. (2013) also reported AM cucumber seedlings had higher expression levels of *WRKY30*, *PR-1*, *C4H*, *CCOMT*, *CAD*, *G6PDH*, *PAL*, *LPO*, and *POD* encoding genes compared with the non-AM plants grown in low temperature. These genes related to the regulation of the phenylpropanoid pathway and plant defense. The activation of these secondary metabolism genes is important for successful plant growth under low temperature stress (Chen et al. 2013). Thus, accumulation of secondary metabolites and activation of secondary metabolism related enzymes are linked to plant antioxidants system and defence system which inferred that AM symbiosis enhanced plant tolerance to temperature stress.

## 8.4 Conclusions and Future Perspectives

Based on the described above, the possible mechanism of AM symbiosis in improving plant tolerance to temperature stress includes enhancing water and nutrient uptake, improving photosynthetic capacity and efficiency, protecting plant against oxidative damage, and increasing accumulation of osmolytes (Fig. 8.1). To date, however, knowledge about AM plants' response to temperature stress is not sufficient. Most of the aforementioned studies have investigated the effect of AM fungi on plant growth under temperature stress; little attention is paid on the physiological, biochemical, and molecular effects. For example, it remains largely unknown about the effect of AM on plant endogenous hormones and AM plants' responses to application of exogenous hormones under temperature stress. Also, the ultrastructural changes in AM plants under temperature stress have not been addressed by far. Thus, the underlying physiological mechanisms of AM symbiosis that protect plant against temperature stress remain yet to be elucidated.

Our knowledge of the molecular mechanisms involved in AM plants' responses to temperature stress is very rare. The roles of temperature-tolerant related genes with respect to AM symbiosis and AM-induced signaling and symbiotic genes by temperature stress need to be explored. Applications of genomics, transcriptomics,



**Fig. 8.1** Possible mechanisms of AM fungi improving plant tolerance to temperature stress



and proteomics approaches to a better understanding of the molecular basic of AM plant response to temperature stress and AM plant tolerance against temperature stress are imperative.

Although AM fungi are widespread in nature and are not specific to its host plants, the effectiveness of AM symbiosis is different in adverse temperature-stressed conditions. Thus, it is of great important to screen indigenous and presumably temperature-stressed-tolerant AM fungi isolates for the inoculation of plants adapted to temperature stress in future research.

Global climate change scenarios reveal temperature will increase and extremes of temperature will be occurring more frequently, so the chance of crops being exposed to adverse temperatures will be more likely. AM symbiosis has been shown to provide a superior road in the adaption of adverse environmental conditions in the future agriculture. However, numerous challenges of AM application in agriculture remain to be met, such as large-scale cultivation of AM fungi, and hypercompetition from other organisms in the complex soil environment.

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## Chapter 9

# Arbuscular Mycorrhizal Fungi as Potential Bioprotectants Against Aerial Phytopathogens and Pests

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**Abstract** In the context of an increasing worldwide food requirement, the control of crop diseases is crucial to guarantee high and stable yield, as well as sanitary quality. An environmentally friendly contribution to this could be biocontrol using beneficial microorganisms, such as arbuscular mycorrhizal fungi (AMF). AMF establish symbiosis with their host plants, thus influencing their growth, but they also induce tolerance to environmental stresses. Among stresses that can be alleviated through AMF inoculation, plant attacks by aerial pathogens and pests have so far been underestimated. Therefore, we present here an overview of studies focusing on AMF-mediated bioprotection against aerial pathogens and pests. Obtained protection is mainly due to changes in host nutrition and induction of defense following the establishment of arbuscular mycorrhizal symbiosis. This protection can vary greatly depending on different factors such as host genotype, AMF species involved, pest and pathogen lifestyles, interactions between AMF and other microorganisms, or even crop management practices. Finally, some future challenges for the use of AMF in biocontrol are discussed.

**Keywords** Arbuscular mycorrhizal fungi • Aerial phytopathogens • Aerial pests • Biocontrol • Mycorrhiza-induced resistance

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## 9.1 Introduction

Using alternative control strategies compatible with a more sustainable agriculture, such as biocontrol, has become an urgent need to reduce the systematic and extensive use of fungicides which causes both human health problems (reprotoxicity, neurotoxicity, and carcinogenicity) and environmental pollutions (Oruc 2010). Biocontrol is based on the use of living microorganisms or derived molecules to control plant pathogens and pests and relies on natural mechanisms occurring during interactions between microorganisms and host plants (Alabouvette et al. 2006). Even though the presence of microorganisms in plants has long been regarded as responsible for diseases, it is now admitted that the vast majority of encountered microorganisms are not pathogenic (Mendes et al. 2013), most of them being neutral or beneficial for the health and growth of plants. Plants continuously interact with microorganisms; thus, rhizospheric microbiome has received substantial attention in recent years as it is a key for plant health and productivity (Berendsen et al. 2012; Turner et al. 2013). Plants may even modulate their own rhizospheric microbial communities by recruiting beneficial microorganisms through the release of primary and secondary metabolites from their roots (Berendsen et al. 2012; Cameron et al. 2013; Lakshmanan et al. 2014). Among associations of plants with beneficial microorganisms, symbiosis with arbuscular mycorrhizal fungi (AMF) is probably the oldest and most widespread in terms of geographical distribution and phylogenetic coverage within the plant kingdom (Gutjahr and Parniske 2013). AMF, obligate biotrophs from the phylum Glomeromycota, are able to establish symbiosis with over 80% of land plant species, conferring a set of physiological benefits to host plants (Smith et al. 2010). They mainly supply mineral nutrients such as phosphorous or nitrogen to the host plant which increases its growth and fitness, and in return the plant provides carbohydrates to the fungus, up to 20% of its fixed carbon (Parniske 2008; Smith and Read 2008). In addition to this nutrient supply improvement, AMF also impact the plant host ability to overcome abiotic and biotic stresses (Miransari 2010). More specifically, the establishment of arbuscular mycorrhizal symbiosis can improve host resistance to pathogens and pests (Whipps 2004; Pozo and Azcón-Aguilar 2007; Jung et al. 2012). AMF are interesting putative biocontrol agents, since they are natural soilborne inhabitants that establish stable and long-lasting mutualistic symbiosis with the roots of most plant species, including major crops such as wheat, maize, rice, soybean, potato, tomato, onion, and pulses (Bonfante and Perotto 1995; Garcia-Garrido et al. 2000; Smith and Read 2008).

The impact of AMF on root-infecting pathogens has been largely documented, and most studies on AMF in bioprotection have focused on the control of nematodes and soilborne fungi, oomycota, or bacteria (Whipps 2004; Wehner et al. 2010; Cameron et al. 2013; Baum et al. 2015). The AMF-mediated bioprotection against root-infecting pathogens is explained by various mechanisms, like direct competition for space and nutrients between AMF and soilborne pathogens, the qualitative and quantitative modifications of root exudates stimulating the production of some



antimicrobial compounds by soil bacteria, the root system transformation slowing down the disease progression, the damage compensation, and the induction of plant defense mechanisms (Whipps 2004; Pozo et al. 2009; Wehner et al. 2010). In the present review, we will focus on the contribution of AMF in the interactions between host plants and aboveground pathogens and pests, hereafter referred to as “aerial” pathogens and pests, which have been far less investigated. Thus, this review aims to provide an overview of the plant protection by AMF against aerial phytopathogens and pests, mechanisms involved in such a protection, as well as factors influencing AMF protective efficacy.

## 9.2 AMF-Mediated Protection Against Aerial Pathogens and Pests

While most data about bioprotection conferred by AMF were obtained from root pathogens (Whipps 2004; Wehner et al. 2010; Cameron et al. 2013; Baum et al. 2015), Table 9.1 summarizes the main studies reporting the involvement of AMF in the control of aerial phytopathogens and pests. However, the impact of AMF on pathogen infection and pest infestation in aboveground parts of plants is variable, and the establishment of mycorrhizal symbioses does not always increase disease resistance, as reported below.

### 9.2.1 Plant Virus Diseases

Very little information is available about interactions between AMF and plant viral infections. In 1999, Shaul et al. reported that disease severity was enhanced in mycorrhizal plants of tobacco colonized by *Rhizophagus irregularis* and infected with *Tobacco mosaic virus* (TMV), compared to non-mycorrhizal plants. Accordingly, Sipahioglu et al. (2009) have shown that potato plants colonized by *R. irregularis* were more susceptible to the *Potato virus Y* (PVY), with an enhanced PVY multiplication. The higher physiological potential of arbuscular mycorrhizal plants may promote virus multiplication and should be responsible for a better spread within the whole plants (Dehne 1982). More recently, Miozzi et al. (2011) observed that colonization by *Funneliformis mosseae* increased the multiplication of *Tomato spotted wilt virus* (TSWV) in tomato plants, due to an attenuation of the regulation of plant genes responding to virus infection, leading to a lower accumulation of pathogenesis-related (PR) proteins. Elsharkawy et al. (2012) observed no significant differences on *Cucumber mosaic virus* infection between cucumber plants colonized by *F. mosseae* and control plants. Only Maffei et al. (2014) have reported a protective effect of arbuscular mycorrhizal on viruses' infection, with tomato plants colonized by *F. mosseae* less infected by the *Tomato yellow leaf curl*

**Table 9.1** Table summarizing the main studies reported in the literature on the involvement of arbuscular mycorrhizal fungi (AMF) in the control of aerial pathogens and pests

Pathogens and pests	Diseases	Host plants	AMF	AMF effect	Defense mechanisms	References
<b>Fungi</b> <i>Botrytis cinerea/N</i>	Gray mold	Tobacco – <i>Nicotiana tabacum</i> cv. Xanthi nc.	<i>Rhizophagus</i> <i>irregularis</i>	–		Shaul et al. (1999)
		Roses	<i>Funneliformis</i> <i>mosseae</i>	Ø		Møller et al. (2009)
		Tomato – <i>Solanum</i> <i>lycopersicum</i>	<i>F. mosseae</i>	+	Induction of systemic resistance	Pozo et al. (2010)
<i>Alternaria</i> <i>solanii/N</i>	Early blight of tomato	Tomato – <i>Solanum</i> <i>lycopersicum</i> cv. Frembogens Rheinlands Ruhm	<i>F. mosseae</i>	+	Lower content of abscisic acid in mycorrhizal plant leaves	Fiorilli et al. (2011)
		Tomato – <i>Solanum</i> <i>lycopersicum</i> cv. Amalia	<i>R. irregularis</i>	+	Not determined	Fritz et al. (2006)
		Tomato – <i>Solanum</i> <i>lycopersicum</i> cv. Jin Bao	<i>Glomus</i> <i>fasciculatum</i> <i>Glomus clarum</i> <i>F. mosseae</i>	+	Induction of systemic resistance	De la Noval et al. (2007)
<i>Alternaria</i> <i>alternata/N</i>	Stem canker disease	Tomato- <i>Solanum</i> <i>lycopersicum</i> cv. Pusa Ruby	<i>G. fasciculatum</i>	+	Priming via jasmonic acid pathway	Song et al. (2015)
				+	Induction of systemic resistance, with a possible role of methyl jasmonate	Nair et al. (2015b)

<i>Sclerotinia sclerotiorum</i> /N	White mold disease	Common bean <i>Phaseolus vulgaris</i> cv. A-55, Az Reg87 and Az Hig	<i>R. irregularis</i>	+	Induction of systemic resistance	Mora-Romero et al. (2015a)
<i>Fusarium oxysporum</i> f. sp. <i>lini</i> /H	Flax wilt	Flax – <i>Linum usitatissimum</i>	<i>R. irregularis</i>	+	Induction of systemic resistance	Dugassa et al. (1996)
	Fusarium wilt disease	Tomato – <i>Solanum lycopersicum</i> cv. Pusa Ruby	<i>G. fasciculatum</i>	+	Priming via jasmonic acid pathway	Nair et al. (2015a)
<i>Colletotrichum orbiculare</i> /H	Anthracnose	Cucumber – <i>Cucumis sativus</i> cv. Eun Sung	<i>R. irregularis</i>	+	Callose accumulation at pathogen entry site	Lee et al. (2005)
		Cucumber – <i>Cucumis sativus</i> cv. Jibai	<i>F. mosseae</i>	∅		Chandanie et al. (2006)
		Cucumber – <i>Cucumis sativus</i> cv. Tokiwa Jibai	<i>F. mosseae</i>	+	Induction of systemic resistance	Saldajeno and Hyakumachi (2011)
<i>Magnaporthe oryzae</i> /H	Rice blast	Rice – <i>Oryza sativa</i> cv. Senia	<i>R. irregularis</i>	+	Induction of systemic resistance	Campos-Soriano et al. (2012)

(continued)

Table 9.1 (continued)

Pathogens and pests	Diseases	Host plants	AMF	AMF effect	Defense mechanisms	References
<i>Oidium lini/B</i>	Powdery mildew	Flax – <i>Linum usitatissimum</i>	<i>R. irregularis</i>	–		Dugassa et al. (1996)
		<i>Begonia hiemalis</i>	<i>Glomus etunicatum</i>	+	Not determined	Feldmann and Boyle (1998)
		Wheat – <i>Triticum aestivum</i> cv. Orvantis and Lord	<i>F. mosseae</i> , <i>R. irregularis</i> , <i>Glomus</i> sp.	+	Accumulation of H <sub>2</sub> O <sub>2</sub> and phenolic compounds, Overexpression of peroxidase, phenylalanine ammonia-lyase, and chitinase-encoding genes	Mustafa et al. (2016, 2017)
<i>Erysiphe graminis</i> f. sp. <i>hordei/B</i>	Powdery mildew	Barley – <i>Hordeum vulgare</i> cv. Aura	<i>G. etunicatum</i>	–		Germis et al. (2001)
		Cucumber – <i>Cucumis sativus</i>	<i>R. irregularis</i>	Ø		Larsen and Yohalem (2004)
		Strawberry – <i>Fragaria x ananassa</i> cv. Jonsok	<i>F. mosseae</i> , <i>Glomus hoi</i> , <i>G. fistulosum</i>	–		Vestberg et al. (1994)
<i>Phytophthora cactorum/H</i>	Crown rot	Tomato – <i>Solanum lycopersicum</i> cv. Amalia	<i>G. fasciculatum</i> , <i>G. clarum</i>	Ø		De la Noval et al. (2007)
		Potato – <i>Solanum tuberosum</i> cv. Bintje	<i>Glomus</i> sp.	+	Priming, Accumulation of salicylic acid and overexpression of PR protein genes	Gallou et al. (2011)
<i>Phytophthora infestans/H</i>	Late blight	Tomato – <i>Solanum lycopersicum</i> cv. Amalia	<i>G. fasciculatum</i> , <i>G. clarum</i>	Ø		De la Noval et al. (2007)
		Potato – <i>Solanum tuberosum</i> cv. Bintje	<i>Glomus</i> sp.	+	Priming, Accumulation of salicylic acid and overexpression of PR protein genes	Gallou et al. (2011)

<i>Phytophthora parasitica</i> /H	Late blight	Tomato – <i>Solanum lycopersicum</i> cv. Amalia	<i>G. fasciculatum</i> , <i>G. clarum</i>	Ø		De la Noval et al. (2007)
<i>Phytophthora capsici</i> /H	Pepper blight	Ancho chili plants – <i>Capsicum annuum</i>	<i>G. fasciculatum</i>	+	Fast accumulation of H <sub>2</sub> O <sub>2</sub> and increased activities of peroxidase and superoxide dismutase	Alejo-Iturvide et al. (2008)
<i>Phytophthora sojae</i> /H	Stem rot	Soybean – <i>Glycine max</i>	<i>R. irregularis</i>	+	Accumulation of H <sub>2</sub> O <sub>2</sub> and jasmonic acid. Changes in host nutrition	Li et al. (2013)
<b>Phytoplasmas</b> <i>Phytoplasma</i> (16Sr XII-A subgroup)		Tomato – <i>Solanum lycopersicum</i> cv. Early Mech	<i>F. mosseae</i>	+	Possible involvement of phytohormones in the degeneration of phytoplasmas	Lingua et al. (2002)
<i>Phytoplasma</i> (Stolbur group)	Chrysanthemum yellows disease	<i>Chrysanthemum carinatum</i>	<i>F. mosseae</i> <i>R. irregularis</i>	+	Not determined	D'Amelio et al. (2007)
				–		(continued)

Table 9.1 (continued)

Pathogens and pests	Diseases	Host plants	AMF	AMF effect	Defense mechanisms	References
<b>Bacteria</b> <i>Xanthomonas campestris</i> pv. <i>alfalfae</i>	Bacterial spot	Alfalfa – <i>Medicago truncatula</i>	<i>R. irregularis</i>	+	Overexpression of defense genes encoding glycosyltransferase, kinase, calcium-binding protein, ubiquitin-protein ligase	Liu et al. (2007)
			<i>Gigaspora gigantea</i> <i>G. versiforme</i>			
<i>Xanthomonas campestris</i> pv. <i>vesicatoria</i>		Tomato – <i>Solanum lycopersicum</i> cv. Micro-Tom and Missouri	<i>R. irregularis</i>	+	Induction of systemic resistance	Mora-Romero et al. (2015a)
			<i>R. irregularis</i>			
<b>Viruses</b>	Tobacco mosaic disease	Tobacco – <i>Nicotiana tabacum</i> cv. Xanthine	<i>R. irregularis</i>	–	Induction of systemic resistance	Cervantes-Gamez et al. (2016)
			<i>R. irregularis</i>			
<i>Potato virus Y</i> (PVY)	Potato mosaic disease	Potato – <i>Solanum tuberosum</i> cv. Marfona	<i>R. irregularis</i>	–		Sipahioglu et al. (2009)
<i>Tomato spotted wilt virus</i> (TSWV)	Tomato spotted wilt disease	Tomato – <i>Solanum lycopersicum</i>	<i>F. mosseae</i>	–		Miozzi et al. (2011)
<i>Cucumber mosaic virus</i> (CMV)	Cucumber mosaic disease	Cucumber – <i>Cucumis sativus</i> cv. Tokiwa Jibai	<i>F. mosseae</i>	∅		Eisharkawy et al. (2012)
<i>Tomato yellow leaf curl Sardinia virus</i> (TYLCSV)	Tomato yellow leaf curl Sardinia disease	Tomato – <i>Solanum lycopersicum</i> cv. Moneymaker	<i>F. mosseae</i>	+	Not determined	Maffei et al. (2014)

Pest insects	<i>Arctia caja</i>		<i>Plantago lanceolata</i>	Indigenous AMF	+	Not determined	Gange and West (1994)
	<i>Myzus persicae</i>		<i>Plantago lanceolata</i>	Indigenous AMF	-		Gange and West (1994)
	<i>Phlogophora meticulosa</i>		Ryegrass – <i>Lolium perenne</i>	<i>F. mosseae</i>	+	Not determined	Vicari et al. (2002)
	<i>Spodoptera littoralis</i>		<i>Plantago lanceolata</i>	<i>R. irregularis</i>	+	Reduced emission of sesquiterpenes, involved in indirect defense	Fontana et al. (2009)

For true fungal pathogens, lifestyle is indicated following species name (*N* necrotroph, *H* hemibiotroph, *B* biotroph). The effect of AMF on pathogens and pests is either positive (+), negative (-), or neutral (Ø). In case of positive effects, resulting in protection of mycorrhizal plants, defense mechanisms involved in the AMF-mediated protection are indicated



*Sardinia virus* (TYLCSV). In their study, mycorrhizal tomato plants exhibited milder symptoms and presented a lower concentration of viral DNA.

### 9.2.2 *Bacterial and Phytoplasma Diseases*

Few examples of protection conferred by AMF against phytopathogenic bacteria exist in the literature, but several studies demonstrated a protective effect of AMF against *Xanthomonas campestris*, leading to fewer necrotic lesions in alfalfa colonized by various AMF (Liu et al. 2007) or tomato plants colonized by *R. irregularis* (Mora-Romero et al. 2015a; Cervantes-Gómez et al. 2016). Mycorrhization also led to a reduction of symptoms caused by phytoplasmas, which are specialized bacteria-like obligate parasites of plant phloem tissues, transmitted by insect vectors. A reduction of the disease caused by a phytoplasma of the Stolbur group was observed in tomato plants colonized by *F. mosseae* which exhibited less severe symptoms (Lingua et al. 2002). Moreover, D'Amelio et al. (2007) showed that the colonization of chrysanthemum by *F. mosseae* reduced the number of plants infected with the chrysanthemum yellows phytoplasma. In addition, the presence of the AMF slowed down the disease development. Taken together, these studies suggest that mycorrhization confers resistance against phytoplasmas.

### 9.2.3 *Fungal Diseases*

Most studies on the role of AMF in bioprotection against aerial pathogens focused on fungal agents, mainly from the genera *Alternaria* (de la Noval et al. 2007; Nair et al. 2015b; Song et al. 2015), *Fusarium* (Dugassa et al. 1996; Nair et al. 2015a), *Botrytis* (Shaul et al. 1999; Møller et al. 2009; Pozo et al. 2010; Fiorilli et al. 2011), and *Colletotrichum* (Lee et al. 2005; Chandanie et al. 2006; Saldajeno and Hyakumachi 2011) or on oomycota from the genus *Phytophthora* (Vestberg et al. 1994; de la Noval et al. 2007; Alejo-Iturvide et al. 2008; Gallou et al. 2011; Li et al. 2013). The level of protection conferred by AMF against such pathogens seems to strongly depend on the attacker's lifestyle, being either necrotroph, hemibiotroph, or biotroph (Pozo and Azcón-Aguilar 2007; Jung et al. 2012).

Concerning necrotrophic fungi, which kill host tissues and extract nutrients from dead host cells, the presence of AMF sometimes increased the susceptibility of plants to diseases (Shaul et al. 1999; de la Noval et al. 2007). Møller et al. (2009) showed that *F. mosseae* alone increased the symptom severity of gray mold disease caused by *Botrytis cinerea* on potted roses, while a reduction of disease incidence was observed on mycorrhizal roses under darkness stress. However, a large number of other studies reported a protective effect of AMF on plants against necrotrophic

fungi. Fritz et al. (2006) reported fewer necrosis and chlorosis caused by *Alternaria solani* in tomato plants colonized by *R. irregularis*. Similarly, de la Noval et al. (2007) and Nair et al. (2015b) observed reduced foliar damages due to *A. solani* or *Alternaria alternata*, respectively, in tomato plants colonized by *Glomus fasciculatum*. When colonized by *F. mosseae*, tomato plants also exhibited fewer symptoms in their leaves upon *A. solani* attack, as well as a reduced disease incidence and a slower disease development (Song et al. 2015). Tomato plants colonized by *F. mosseae* also exhibited less symptoms of disease caused by *B. cinerea* (Pozo et al. 2010; Fiorilli et al. 2011). Finally, Mora-Romero et al. (2015a) reported reduced lesion diameters caused by *Sclerotinia sclerotiorum* on leaves of common bean colonized by *R. irregularis*.

Towards hemibiotrophic fungi or oomycota, initially depending on living host cells like biotrophs and switching to necrotrophic lifestyle in later stages of infection, the impact of AMF was also controversial. Depending on the reported studies, their impact varies from no effect to a significant disease reduction. Chandanie et al. (2006) observed no impact of *F. mosseae* on the protection of mycorrhizal cucumber against *Colletotrichum orbiculare*, whereas Lee et al. (2005) and Saldajeno and Hyakumachi (2011) showed that root colonization of cucumber, respectively, by *R. irregularis* and *F. mosseae*, reduced the disease severity caused by this pathogenic agent. Moreover, *Fusarium oxysporum* f.sp. *lini* infection was shown to be reduced in flax colonized by *R. irregularis* (Dugassa et al. 1996) and, more recently, in tomato plants colonized by *G. fasciculatum* (Nair et al. 2015a). Likewise, contrasting results have been obtained for the control of the hemibiotrophic oomycota *Phytophthora* spp. on various crops and vegetables colonized by *Glomus* spp. or *R. irregularis*. Thus, the presence of these AMF can either reduce (Alejo-Iturvide et al. 2008; Gallou et al. 2011; Li et al. 2013) or increase (Vestberg et al. 1994; de la Noval et al. 2007) symptoms severity. Another study demonstrated that the hemibiotrophic fungus *Magnaporthe oryzae* developed lesions on leaves of mycorrhizal rice plants at early stage of the infection process, but the lesion development appeared to be blocked at later stages, suggesting a bioprotective effect of *R. irregularis* during the necrotrophic phase of *M. oryzae* development (Campos-Soriano et al. 2012). AMF are likely to operate in different ways, depending on whether the fungal pathogen invades the host tissue in a biotrophic or necrotrophic manner. These results support the idea that the lifestyle of pathogens affects the level of protection conferred by AMF against aerial pathogens.

Most cases of lack of protection have been encountered in the case of biotrophic phytopathogens, which colonize living plant tissues and obtain nutrients from living host cells. Larsen and Yohalem (2004) did not observe any significant effect of *R. irregularis* on powdery mildew caused by *Podosphaera xanthii* on mycorrhizal cucumber plants. However, Dugassa et al. (1996) observed an increased disease index and sporulation rate of *Oidium lini* on flax colonized by *R. irregularis*. On barley colonized by *Glomus etunicatum*, the sporulation rate of *Erysiphe graminis* f. sp. *hordei* was twice as high as in control plants (Gernns et al. 2001). However,

Feldmann and Boyle (1998) reported a study where the establishment of arbuscular mycorrhizal symbiosis could protect plants against a biotrophic aerial pathogen. The authors suggested that root colonization of begonia by *G. etunicatum* could reduce the extent of infection caused by *Oidium begoniae*. More recently, Mustafa et al. (2016, 2017) have reported the bioprotective effect of *F. mosseae* and *R. irregularis* against *Blumeria graminis* f. sp. *tritici* on wheat. *F. mosseae* provided the highest protection level, and its protective effect was associated to the reduction of the number of conidia with haustoria, which are specialized infection hyphae forming invaginated structures in host cells.

Discrepancies in these studies on AMF-mediated bioprotection could be attributed to differences between the targeted plant pathosystem, tested AMF inoculum, or even to the experimental conditions.

#### 9.2.4 Pest Insects

AMF symbioses can also impact infestation by pest insects. The effect seems to depend on the insect lifestyle and degree of specialism. The presence of AMF usually affects negatively generalist insects, able to feed on a wide range of hosts and susceptible to plant defense responses (Gange and West 1994; Vicari et al. 2002). In particular, AMF may modulate the metabolism of iridoid glycosides and volatile organic compounds, involved in direct and indirect defenses of the plant (Fontana et al. 2009). On the contrary, specialist insects, feeding on one or few hosts and showing a high degree of adaptation to their hosts, usually perform better on mycorrhizal plants, probably because of a lesser sensitivity to plant defense responses combined with an improved nutritional quality of mycorrhizal plants (Gehring and Bennett 2009; Hartley and Gange 2009). The protection level also depends on the feeding guild of the attacking pest insect. Leaf chewers and miners are usually negatively affected by the establishment of mycorrhizal symbiosis. Gange and West (1994) reported a reduced number of larvae of *Arctia caja* in mycorrhizal *Plantago lanceolata*, and Vicari et al. (2002) have shown that the colonization of *Lolium perenne* by *F. mosseae* decreased the survivorship and growth of larvae of the moth *Phlogophora meticulosa*. Such reductions are likely to be related to the rapid activation of plant defenses following their feeding. Indeed, their feeding causes massive damages on leaves tissues, which defenses are potentiated in mycorrhizal plants. However, phloem-sucking insects such as aphids produce minimal damage to the leaves while feeding and therefore avoid their detection by the host immune system. Thus, Gange and West (1994) reported that the sucking insect *Myzus persicae* performed well on mycorrhizal plants, possibly benefiting from their higher nutritional value.

### 9.3 Mechanisms Involved in AMF-Mediated Biocontrol Against Aerial Pathogens and Pests

Whenever an AMF induces protection against aerial pathogens or pests, the underlying mechanisms of such a protection are still poorly understood. Bioprotection through mycorrhization is likely to result from a combination of several mechanisms, instead of a single one (Vierheilig et al. 2008). Although mycorrhizal colonization takes place in roots, symbiosis establishment has systemic effects in other parts of plants. In aboveground organs of mycorrhizal plants, two main mechanisms against aerial pathogens and pests may be involved. On one hand, the increased level of nutrients in the host plant and the modifications of the source-sink relations within it may affect the susceptibility of plant leaves to attackers (Wright et al. 1998a, b). On the other hand, the modulation of plant defense mechanisms by AMF was proposed as one of the main mechanisms responsible for the control of aerial pathogens and pests (Pozo et al. 2009). However, the processes of this mycorrhiza-induced resistance (MIR) remain elusive (Song et al. 2015).

#### 9.3.1 Changes in Host Nutrition

Although mineral nutrient uptake primarily happens in the roots, minerals must also reach aerial organs. Several studies showed that the increased mineral uptake in plants colonized by AMF may be associated with an improved resistance to pathogens (Li et al. 2013). However, it was reported that improved nutritional status alone did not account for a better protection towards pathogens. Mustafa et al. (2016, 2017) observed that the susceptibility of wheat towards the biotrophic fungus *B. graminis* f. sp. *tritici* increased with the phosphorous concentration. More colonies per leaf were observed with a higher phosphorous supply, in non-mycorrhizal as well as in mycorrhizal plants. In the case of biotrophic pathogens, which develop nutrient-absorbing structures in host cells, the increased levels of assimilates in leaves of host plant can favor their development. To that respect, mycorrhizal symbiosis, since it provides an increased nutrient uptake, can benefit to biotrophs instead of conferring bioprotection. Other studies showed that an increased phosphorous supply to tomato plants did not significantly reduce symptoms caused by the necrotrophic fungus *A. solani* or by the hemibiotrophic bacteria *Xanthomonas campestris* pv. *vesicatoria*, whereas the colonization of plants by the AMF *R. irregularis* did (Fritz et al. 2006; Cervantes-Gómez et al. 2016). These results suggest that an increased level of nutrients in mycorrhizal plant is not a key biochemical factor modifying the plant's response to aerial pathogens, independently of their lifestyle, but only indirectly contributes to protection against necrotrophic or hemibiotrophic pathogen attacks. One can assume that arbuscular mycorrhizal symbiosis results in more vigorous plants, which may be more resistant to such pathogens.

Therefore, enhanced disease protection in mycorrhizal plants, when it takes place, may be primarily triggered by AMF colonization and not determined by the nutritional status of plants.

Nonetheless, from an agronomical point of view, plant health outranks the absence of plant diseases and rather corresponds to the plant's ability to maintain its productivity even under unfavorable conditions. In this way, mycorrhizal symbiosis can still be of interest if mycorrhizal plants suffer less than non-mycorrhizal ones in terms of fresh weight production, whatever its susceptibility level to pathogens. For example, Dugassa et al. (1996) reported a disease reduction caused by *O. lini* on mycorrhizal plants. These plants maintained a better level of production compared to non-mycorrhizal ones, thanks to the changes in host nutrition provided by the symbiosis with *R. irregularis* which compensate the damages caused by the pathogen, through an increased plant growth.

### **9.3.2 Modulation of Plant Defense Mechanisms by AMF**

#### **9.3.2.1 Regulation of Plant Defense Mechanisms During Mycorrhizal Establishment**

Root exudation of strigolactones, sesquiterpenes serving as signals to induce hyphal branching of AMF, allows the fungus to localize host roots and facilitates the colonization process (Cameron et al. 2013). Host plants initially perceive AMF as potential pathogens, due to the recognition of MAMPs (microbe-associated molecular patterns) being conserved between beneficial and pathogenic fungi (Zamioudis and Pieterse 2012). In AMF, MAMPs triggering plant defenses are not yet known (Nair et al. 2015b), but their recognition is responsible for the induction of a local transient defense response of the plant immune system, called MTI for MAMPs-triggered immunity. MTI involves, among others, accumulation of reactive oxygen species (Fester and Hause 2005), activation of phenylpropanoid metabolism (Volpin et al. 1994), transcript accumulation of hydrolytic enzymes such as chitinases or glucanases (Salzer et al. 2000), callose deposition (Lee et al. 2005), and enhanced production of salicylic acid (SA) in plant roots (Blilou et al. 1999).

As in plant-pathogen interactions, AMF secrete effectors to manipulate host signaling and locally suppress MTI in order to allow a functional symbiosis with the plant. The first characterized secreted effector in AMF is the protein effector SP7 from *R. irregularis*, which inhibits the transcription factor ERF19 involved in ethylene signaling and thus suppresses plant defense, allowing root colonization by the AMF (Kloppholz et al. 2011). Pel and Pieterse (2013) postulated that plants cannot distinguish symbionts from pathogens. Consequently, the secretion of effectors is essential to allow interactions between plants and beneficial microorganisms. A large range of fungal effectors has been predicted, and various effectors may target different host signaling processes at specific stages of arbuscular mycorrhizal symbiosis (Selin et al. 2016).

### 9.3.2.2 Systemic Induction of Plant Defense Mechanisms in Response to AMF

The induction of MTI upon AMF colonization can provoke significant transcriptional and hormonal modifications in whole plants, leading to a systemic induction of defense (Pieterse et al. 2014). In order to understand how aerial plants parts respond to AMF colonization, high-throughput transcriptional profiling analysis by microarrays have been conducted and revealed, for instance, that 422 genes were differentially expressed in shoots of tomato plants colonized by *F. mosseae* (Fiorilli et al. 2011), while 599 genes with modified regulation were identified in leaves of *Medicago truncatula* colonized by *R. irregularis* (Liu et al. 2007). The first genome-wide analysis to detect the expression changes in leaves of mycorrhizal tomato plants has been conducted by Cervantes-Gómez et al. (2016). They identified 742 genes overexpressed in leaves of arbuscular mycorrhizal plants, which may be related to systemic defense induction. Among hormonal modifications found out, AMF colonization alone is likely to induce jasmonic acid (JA) accumulation in plants. Li et al. (2013) also demonstrated that mycorrhizal soybean exhibited a higher JA content compared to control plants, regardless of the pathogenic condition. Other studies have shown that AMF establishment can induce defense responses in aerial parts of plants, such as accumulation of PR proteins, heat-shock protein, and enhanced glutathione S-transferase and lipoxygenase activities before a pathogen attack (Liu et al. 2007; Gallou et al. 2011; Campos-Soriano et al. 2012; Song et al. 2015). Mustafa et al. (2017) reported an upregulation of genes encoding peroxidase, phenylalanine ammonia-lyase, and chitinase in mycorrhizal wheat plants under non-infected conditions.

### 9.3.2.3 Priming of Plant Defenses upon Pathogen or Pest Attack

The earliest interaction stages between AMF and host plant can prime the plant and lead to a faster and stronger systemic defense response upon a subsequent pathogen or pest attack (Jung et al. 2012). Such a systemic-induced resistance conferred by mycorrhizal symbiosis, referred as MIR, has long been demonstrated to be involved in AMF-mediated bioprotection against root pathogens. Split-root experiments, allowing physical separation between AMF and pathogens, showed a protection in non-AMF-colonized root parts and therefore confirmed a plant-mediated systemic effect (Cordier et al. 1998; Pozo et al. 2002; Khaosaad et al. 2007). However, reports of such a phenomenon about protection against aerial pathogens and pests are more recent. Gange (2006) reported an accumulation of insect antifeedant compounds in leaves of arbuscular mycorrhizal plants. Liu et al. (2007) showed that *M. truncatula* colonization by *R. irregularis* led to different systemic responses in plant roots or aerial organs. In shoots, transcription of defense-related genes encoding glycosyltransferases, calcium-binding protein, kinase, and ubiquitin-protein ligase was upregulated. Pozo et al. (2010) found out that arbuscular mycorrhizal tomato plants exhibited a lower level of *B. cinerea* infection in their leaves, as assessed by

real-time polymerase chain reaction analysis, while the expression of JA-regulated defense-related genes was higher compared to control plants. Changes in phytohormone homeostasis are induced in arbuscular mycorrhizal plants, and these changes have often been associated with an enhanced tolerance to stresses (Fernández et al. 2014; Selosse et al. 2014; Pozo et al. 2015).

MIR shares common features with systemic acquired resistance (SAR) after pathogen infection and with induced systemic resistance (ISR) following root colonization by beneficial bacteria (Jung et al. 2012; Cameron et al. 2013; Pieterse et al. 2014). Indeed, MIR has been associated with SAR-like priming of SA-dependent genes, upon a pathogen attack, such as PR protein-encoding genes. For example, Song et al. (2015) showed that the pre-inoculation of tomato plants with *F. mosseae* led to significant increases in  $\beta$ -1,3-glucanase, chitinase, phenylalanine ammonia-lyase, and lipoxygenase activities in tomato leaves upon *A. solani* attack, as well as an induction of PR protein genes. Similarly, Gallou et al. (2011) and Campos-Soriano et al. (2012) observed a stronger induction of defense genes, including PR protein genes, in mycorrhizal potato plants challenged with *P. infestans* and tomato plants challenged with *M. oryzae*, respectively, compared to mycorrhizal plants under non-infected conditions.

This upregulation of defense responses associated with SA pathway links MIR to a SAR-like response, contrary to ISR that is assumed to occur without any accumulation of defense compounds prior to pathogen attack. However, MIR, like ISR, is often considered as a JA-dependent defense response. Several reports showed that JA-responsive genes were enhanced in leaves of mycorrhizal plants following a pathogen attack, compared to non-mycorrhizal ones (Pozo et al. 2010; Gallou et al. 2011; Campos-Soriano et al. 2012). Mora-Romero et al. (2015b) showed that common bean colonized by *R. irregularis* whose oxylipin-encoding genes involved in JA biosynthesis have been silenced lost their capacity to express a systemic-induced resistance compared to wild-type plants upon *S. sclerotiorum* infection. In addition, MIR confers a protection against a wide range of pathogens, including biotrophic and necrotrophic ones. It is generally assumed that biotrophic pathogens are more sensitive to SA-mediated responses, whereas necrotrophs are rather targeted by JA- or ethylene-mediated defenses (Pieterse et al. 2014). As discussed above (see Sect. 9.2.3), AMF-colonized plants are usually more resistant to necrotrophs than to biotrophs, and this correlates with an activation of JA-dependent defenses and a repression of SA-dependent ones in a well-established mycorrhizal symbiosis (Pozo and Azcón-Aguilar 2007), which is in accordance with an ISR-like response.

From an agronomical point of view, ISR-like response to mycorrhizal symbiosis, triggering systemic plant defenses only upon a pathogen attack, may be more promising as it is cost efficient compared to SAR-like response, where a fitness cost is potentially associated with the induction of defense even in the absence of any pathogen attack.



Despite such transcriptional upregulation of defense-related genes, repression of various systemic defense responses can also occur upon mycorrhizal colonization. Indeed, Shaul et al. (1999) reported a delay in the systemic accumulation of PR proteins in tobacco plants colonized by *R. irregularis* and challenged with *B. cinerea*. All of these changes systemically induced upon AMF colonization can affect the interactions of plants with aerial attackers.

#### 9.3.2.4 Induction of Resistance Through Mycorrhizal Networks

In addition to the local or the priming effects of arbuscular mycorrhizal on above-ground tissues of a given plant, AMF may extend the induction of defense to neighboring plants. Indeed, AMF can spread from the root system of a given mycorrhizal plant, colonize thereafter roots from other plants and form common mycorrhizal networks (CMNs) interconnecting different plants from the same or even different species (Selosse et al. 2006). CMNs can serve as conduits for interplant signaling, influencing defense against aerial pathogens and pests. Song et al. (2010) were the first to show that CMNs may function as a defense communication conduit between infected and healthy tomato plants. Following the establishment of CMNs with the AMF and *F. mosseae* between tomato plants, the authors demonstrated that challenging one plant with *A. solani* led to an increase of disease resistance in healthy neighboring plants. Subsequent works demonstrated a similar interplant signaling through CMNs under herbivore attack with aphids (Babikova et al. 2013) or caterpillars (Song et al. 2014), where induced defense mechanisms have been observed in pest-free neighboring plants. Potential mechanisms for interplant signaling may be a direct transfer of signaling molecules within fungal hyphae and also electrical signals, which can be induced by wounding following a pathogen attack and are able to travel over relatively long distances (Johnson and Gilbert 2015).

### 9.4 Factors Affecting AMF Protection Efficacy Towards Aerial Pathogens and Pests

Like for other biocontrol agents, several factors can impact the level of protection conferred by AMF towards aerial phytopathogens and pests. The ultimate application of arbuscular mycorrhizal symbiosis is to be integrated within a technical management mode and used at field scale. Under field conditions, AMF will both interact with soil microorganisms and be subjected to fluctuations of environmental conditions, and its bioprotective effect could be affected.

## 9.4.1 Biotic Factors

### 9.4.1.1 Host Genotype

The host plant genotype can affect the protective effect induced by AMF, different genotypes of a given plant exhibiting different resistance levels. For example, Mora-Romero et al. (2015a) studied the protection conferred by *R. irregularis* towards *S. sclerotiorum* on three common bean cultivars and towards *X. campestris* pv. *vesicatoria* on two tomato cultivars. AMF failed to protect against pathogen attacks in one bean cultivar and one tomato cultivar, in spite of similar levels of mycorrhizal root colonization in all cultivars of a given plant species, indicating that mycorrhiza-induced plant resistance is genotype dependent. Mustafa et al. (2016, 2017) found out different mechanisms involved in protection towards *B. graminis* f. sp. *tritici* in two different wheat cultivars colonized by *F. mosseae*. In both cultivars, the protective effect was associated with a reduction of haustoria formation linked to the accumulation of polyphenolic compounds at *B. graminis* f. sp. *tritici* penetration sites. However, this accumulation of polyphenolic compounds was observed in the whole cells of the moderately resistant mycorrhizal cultivar Lord, whereas it was restricted to papillae in the moderately susceptible mycorrhizal cultivar Orvantis. Differences among cultivars can be linked to the well-known fact that host genotype affects the expression of induced resistance in general (Walters et al. 2013).

### 9.4.1.2 AMF Species

Variation in resistance to pathogens in aerial parts of plants can also be observed depending on the AMF species. De la Noval et al. (2007) have shown that colonization of tomato plants by *G. fasciculatum* conferred a protection towards *A. solani*, whereas the colonization of plants by *Glomus clarum* failed to protect against the same fungal pathogen, in spite of comparable mycorrhizal colonization levels of both AMF. Similarly, the colonization of chrysanthemum by *F. mosseae* reduced the number of plants infected by the chrysanthemum yellows phytoplasma, whereas the colonization by *R. irregularis* did not (D'Amelio et al. 2007). More recently, Mustafa et al. (2016) obtained different levels of protection towards *B. graminis* f. sp. *tritici* on wheat, depending on the inoculum used for the mycorrhizal symbiosis. The highest protection level was obtained in wheat plants colonized by *F. mosseae*. The lowest protection level was obtained with *R. irregularis*, and an intermediate level of protection was obtained with the commercially available product Solrize®, containing several *Glomus* species. Interestingly, these authors demonstrated that mycorrhizal colonization levels were the highest with *F. mosseae*, intermediate with *R. irregularis*, and the lowest with Solrize®, suggesting that a higher colonization level by AMF did not necessarily result in higher protection against a given pathogen. This lack of correlation between mycorrhizal rates and induced protection has

been more deeply investigated in the case of root pathogens (St-Arnaud et al. 1997; Castellanos-Morales et al. 2012).

Literature about AMF-based bioprotection towards aerial pathogens and pests consists of 77% of studies being performed either with *F. mosseae* or *R. irregularis* (Table 9.1). Other studies mainly relied on *Glomus* species. Although these species are widely distributed at a global scale and are present in drastically different environments (Smith and Read 2008), it is also known that agricultural soils are often dominated by *Glomus* spp. (Oehl et al. 2003). The large occurrence of *F. mosseae* and *R. irregularis* in literature reflects the general use of these AMF in commercially available inocula and as model species in functional and biodiversity studies on arbuscular mycorrhizal symbiosis.

#### 9.4.1.3 Pathogen Lifestyle

As previously mentioned, AMF-mediated protection towards aerial pathogens and pests may depend on their lifestyle or even their feeding guild concerning pest insects. The bioprotective effect of AMF would be greater towards necrotrophic or hemibiotrophic pathogens, as well as leaf chewers, than towards biotrophic pathogens or phloem-sucking insects, these latest benefiting from the higher nutritional status of mycorrhizal plants (see Sects. 9.2.3 and 9.2.4).

#### 9.4.1.4 Interaction with Soil Microfauna

It is known that a fungus in a root system can alter the ability of another introduced AMF to further colonize plant roots (Schwartz et al. 2006). For example, Hepper et al. (1988) showed that *Glomus caledonium* was more competitive than *F. mosseae* to colonize roots of *Allium porrum*. However, most studies on the interactions between AMF and soil microfauna focused on soil bacteria. Bacteria including plant growth-promoting rhizobacteria (PGPR) and the genus *Rhizobium* are referred to as mycorrhiza helper bacteria since they promote the AMF symbiosis (Frey-Klett et al. 2007). Mycorrhiza helper bacteria mostly include *Bacillus* and *Pseudomonas* species and are usually fungal specific, but not plant specific (Miransari 2011). Such bacteria affect AMF root colonization by producing compounds that enhance AMF sporulation and hyphal growth or enhance the production of root exudates, resulting in a better arbuscular mycorrhizal establishment (Barea et al. 2002).

Some authors consider that MIR results from both direct interactions between AMF and host plants and the plant response to ISR-eliciting bacteria present in the mycorrhizosphere (Cameron et al. 2013). The current progress of studies on plant microbiome may help to confirm in the near future the importance of the mycorrhizosphere in AMF-mediated bioprotective effect.

#### 9.4.1.5 Interaction with Other Biocontrol Agents

The use of other biocontrol agents together with AMF can improve their efficacy towards aerial attackers. Møller et al. (2009) have shown that under normal light conditions, the combined use of the AMF *F. mosseae* and the biocontrol agent *Ulocladium atrum* reduced more the disease incidence caused by *B. cinerea* in pot roses compared to the use of *F. mosseae* or *U. atrum* alone. These authors observed an enhanced colonization by *F. mosseae* in plants treated with *U. atrum* compared to control plants, and they suggested this could result from *U. atrum* inhibition of *B. cinerea*, enabling the formation and allocation of more assimilates available for *F. mosseae*. Saldajeno and Hyakumachi (2011) also reported an additive effect of the co-inoculation of *Fusarium equiseti* and *F. mossae* for the control of anthracnose caused by *C. orbiculare* in cucumber plants. Although the mechanisms underlying such a disease suppression have not been elucidated, it may result from the combined activation of plant defense responses by the AMF and *F. equiseti*.

### 9.4.2 Crop Management

#### 9.4.2.1 Fertilization

Increased nutrient availability in soil is often detrimental to AMF. Fritz et al. (2006) showed that an additional phosphate supply increased the symptoms caused by *A. solani* in tomato plants colonized by *R. irregularis*. The lack of induced resistance with high phosphate supply can be due to a decrease in root colonization by AMF resulting from additional phosphate. Accordingly, Mustafa et al. (2016) observed a reduction of *F. mosseae* colonization on wheat under high phosphorous supply, leading to an enhanced susceptibility of plants to *B. graminis* f. sp. *tritici*. On the contrary, phosphorus deficiency can promote arbuscular mycorrhizal symbiosis by increasing strigolactone biosynthesis (Cosme et al. 2014; Fusconi 2014). Similarly, a stimulatory effect on arbuscular mycorrhizal symbiosis of nitrogen deficiency has been reported by Nouri et al. (2014).

However, it was shown that in organic systems, the use at low level of manure or compost, slowly releasing nutrients in soil, may benefit AMF (Cavagnaro 2014).

#### 9.4.2.2 Pesticide Use

Fungicides have often detrimental effects on non-target beneficial microorganisms, including AMF. Some studies showed that AMF are targeted by sterol biosynthesis inhibitors, the most prevalent group of fungicides used in agriculture, in the same way as fungal pathogens, by the perturbation of their sterol metabolisms (Campagnac et al. 2008, 2009, 2010; Calonne et al. 2010, 2012). Thus, Calonne et al. (2012) reported the negative effect of propiconazole, from the triazole fungicide family, on

*R. irregularis* development in chicory roots. Zhang et al. (2006) showed that the application of chlorothalonil, a multisite fungicide from the chloronitrile family, on rice led to a reduced colonization by *F. mosseae*.

## 9.5 Concluding Remarks and Future Research Avenues

The potential of AMF as biocontrol agents against aerial diseases and pests has long been underestimated and is still poorly studied. But it is now recognized that they can protect plants against a large wide of pathogens and pests, mostly through changes in host nutrition and systemic-induced resistance. However, there is a clear need for further studies both on basic research and large-scale applications of AMF in agriculture.

Numerous biotic and abiotic factors have been shown to impact the mycorrhizal rate in host plants and/or the efficacy of the protection induced by AMF against aerial pathogens and pests. More specifically, host genotype and fungal species are involved in the so-called partner selection (Werner and Kiers 2015), which is crucial for the establishment of a functional symbiosis that will provide bioprotection upon a pathogen attack. In addition, crop management involves a range of various practices which can impact the arbuscular mycorrhizal symbiosis, both directly by damaging or killing AMF and indirectly by creating conditions favorable or unfavorable for the AMF. By impacting the establishment of arbuscular mycorrhizal symbiosis, these practices subsequently affect the efficacy of the protection conferred by AMF. It has been shown that practices such as fertilization or the use of pesticides can be controversial for AMF-mediated protection and therefore must be thoroughly considered for each culture system. Other management practices such as crop rotation or tillage play a role in the establishment of arbuscular mycorrhizal symbiosis, but to our knowledge no report exists about their impact on AMF-mediated bioprotection against aerial pathogens or pests.

Most studies describing AMF as potential biocontrol tool against aerial pathogens and pests have been conducted under controlled conditions, and reports of field experiments are scarce (Gange and West 1994). That is why AMF efficacy has yet to be demonstrated in large-scale crop production systems against aerial pathogens and pests. The transfer from the lab to the field scale seems to be somewhat difficult. To be effective in the field, an AMF has to be adapted to the encountered environmental conditions. Therefore, AMF with large geographic distribution such as *F. mosseae* and *R. irregularis* (Rosendahl et al. 2009) potentially rapidly adapting to environmental changes (Angelard et al. 2014) are particularly interesting. However, it would be worth investigating the bioprotective capacity of various AMF species instead of limiting the work on the few well-known species as it may be possible to breed and select more effective AMF for a given crop under specific environmental conditions. To obtain a large-scale protective effect of AMF, which would be effective over a range of environmental conditions and host plant groups, using several AMF in combination could be a solution. Furthermore, several studies have shown

that using AMF in combination with other biological control agents such as mycorrhiza helper bacteria can improve their efficacy (Møller et al. 2009; Miransari 2011). AMF could also be used in combination with a low dose of fungicides or in a combination with elicitors in an integrated pest management program. This would reduce the use of pesticides which is beneficial for the durability of the resistance.

Another bottleneck for the use of AMF at field scale could be the large-scale production of AMF inocula, which is complex and challenging. AMF inocula are either produced *in vitro* in bioreactors or *in vivo* using conventional pot coculture methods. Other methods for the production of indigenous mycorrhizal inocula on the farm have been reported (Douds et al. 2010). The extent of their impact on crop yield and the economics of farming is still under debate, particularly in the case of wheat (Ryan and Angus 2003; Ryan et al. 2005; Ryan and Kirkegaard 2012; Dai et al. 2014; Rodriguez and Sanders 2015). However, the market for beneficial microbial inocula is growing continuously, and the development of these inocula for large-scale field application is moving forward (Schouteden et al. 2015); therefore, field applications of AMF all over the world might be realistic.

In parallel, the development of agricultural practices favoring local AMF populations are major challenges in the coming years, to consider these root symbionts as key players for plant productivity under a changing world. But because indigenous AMF equally or even better perform than commercial inocula, to be affordable, farmers are often encouraged to produce their own inoculum from native soils. Under profitable crop management practices, hyphal networks will remain unaltered and will spread naturally. Thus, AMF as biocontrol agents could be economically more profitable than other biocontrol agents that have to be regularly reintroduced in the field.

In addition, the industrial production of commercial AMF-based inocula requires standardized diagnosis toolkits for monitoring product quality control, assessing shelf life of formulated products and tracing inocula in soil and crop roots. Few recent studies have attempted to use molecular-based methods for detecting and quantifying the abundance of AMF. Application of quantitative real-time polymerase chain reaction (qPCR) in AMF studies demonstrated its usefulness as a rapid and sensitive technique for the enumeration of fungal propagules or gene copy numbers (Filion et al. 2003; Alkan et al. 2004; Isayenkov et al. 2004; Kiers et al. 2011; Thonar et al. 2012; Couillerot et al. 2013; Badri et al. 2016). However, it is not known how exogenous AMF interacts with local AMF communities preexisting in soils (Rodriguez and Sanders 2015), and population genomic approaches would be needed to address this point because differentiating introduced AMF from fungi naturally present in soil can be challenging. Despite the development of new technologies to track and quantify AMF in soil, an easy method for assessing the efficacy of AMF is still lacking. It would be helpful to identify arbuscular mycorrhizal inducible markers in crop fields in order to meet farmers' expectations. Next-generation sequencing may be a relevant strategy, but the studies in this area have so far been restricted to the laboratory (Salvioli and Bonfante 2013).

With respect to fundamental research, several aspects remain to be elucidated. Mechanisms of induced resistance in arbuscular mycorrhizal symbiosis interactions

still need to be investigated. For instance, the nature of fungal effectors involved in the suppression of plant immunity and allowing the colonization of plant roots by AMF is still to be identified, as well as how these effectors are regulated and if host signals or environmental conditions are involved in this regulation to be addressed (Pozo et al. 2015). It is also still to understand, at molecular levels, how the suppression of local immunity, required for the establishment of arbuscular mycorrhizal symbiosis, is linked to the systemic priming of plant defenses and an enhanced tolerance to stresses (Pozo et al. 2015).

Recently, Mora-Romero et al. (2015a) showed that a shoot branch can acquire protection even if it comes from a non-mycorrhizal plant, suggesting that a signal moves from mycorrhizal roots to shoots through vascular tissue, but the nature of the moving signal has not been elucidated. One possible application of these findings would be to use mycorrhizal rootstocks from plant species easy to be colonized by AMF, as an additional strategy to improve disease protection on various crops and vegetables.

Finally, to our knowledge, the bioprotective effect of AMF against several aerial pathogens on a given plant has not been investigated. But because MIR shares common features with ISR, known to induce resistance against a broad spectrum of pathogens (Pieterse et al. 2014), it would be worth challenging mycorrhizal plants with several pathogens to assess if AMF can be used as a global control strategy against several diseases at field scale.

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# Chapter 10

## Arbuscular Mycorrhiza and Reactive Oxygen Species

Rupam Kapoor and Neeraja Singh

**Abstract** The accrual of reactive oxygen species (ROS) is a common biochemical response to all abiotic and biotic stresses in plants. ROS are extremely lethal to biological cells causing oxidative damage to DNA, lipids and proteins. Plants have developed many strategies to overcome oxidative stress to restore the redox homeostasis. One of the strategies is to establish symbiotic association in roots with arbuscular mycorrhizal (AM) fungi to improve host resistance to stress. Initial stages of AM fungus colonization trigger intracellular ROS burst in host plant; however, this effect is transient and is overcome by enhanced activities of antioxidant enzymes and molecules such as carotenoid. Accumulation of ROS in cortical cells has also been related to arbuscule digestion. Improvement of stress resistance has usually been associated with AM-induced escalation in P acquisition and plant growth. Nevertheless, non-nutritional effects of AM on host plants have attracted increasing attention. Under stress conditions, AM plants show reduced lipid peroxidation and lower levels of hydrogen peroxide and superoxide. The formation of AM reinforces the antioxidant defence system of the plant for the prevention of oxidative damage. AM symbiosis is capable of increasing activities of enzymes involved directly in removal of ROS such as superoxide dismutase, catalase (CAT) and ascorbate (ASH)- or thiol-dependent peroxidases (POX) and indirectly by generation of two redox molecules ascorbate and glutathione such as glutathione reductase (GR), dehydroascorbate reductase and monodehydroascorbate reductase. AM helps in augmenting the concentrations of non-enzymatic antioxidants such as  $\alpha$ -tocopherol, proline, carotenoids, glutathione and ascorbic acid. This review summarizes current knowledge on the effects of AM symbiosis on the accumulation of ROS and correspondingly on the antioxidant defence system. New perspectives and challenges in molecular studies on oxidative stress alleviation by AM symbiosis are proposed.

**Keywords** Lipid peroxidation • Hydrogen peroxide • Superoxide dismutase • Catalase and ascorbate peroxidase • Proline • Tocopherol • Glutathione • Ascorbate

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## 10.1 Introduction

Plants respond to all abiotic and biotic stresses by the accumulation of reactive oxygen species (ROS) (Singh et al. 2011). ROS are a family of molecules that include highly reactive free oxygen radicals such as superoxide anion [ $\bullet\text{O}_2^-$ ] and the hydroxyl radical [ $\bullet\text{OH}$ ] and the steady 'diffusible' nonradical oxidants such as hydrogen peroxide [ $\text{H}_2\text{O}_2$ ]. ROS are extremely lethal to biological cells causing oxidative injury to DNA, lipids and proteins. At low concentration, ROS can act as signalling molecules for stress responses (Singh et al. 2011). This biological paradox implies the existence of perfected mechanisms that are important for the integrity and fitness of living organisms. Generation and elimination of ROS in plants remain in dynamic balance under unstressed condition, but such balance of ROS is interrupted under stress condition, thereby inducing an elevation in ROS concentration (Bowler et al. 1994).

Plants have developed many ways to overcome oxidative stress. One way is to induce an adaptive response, consisting of a compensatory upregulation of antioxidant systems, targeted to reinstate the redox homeostasis (Lázaro et al. 2013; Garcia-Sanchez et al. 2014). Another strategy is to establish symbiotic association in roots—arbuscular mycorrhiza (AM)—to improve host resistance to stress (Smith and Read 2010; Miransari 2011). Plant antioxidant defence system includes low-molecular-weight compounds (glutathione, ascorbate (ASH) and  $\alpha$ -tocopherol) and antioxidant enzymes. These enzymes participate in the exclusion of ROS either directly (superoxide dismutases, catalases (CAT) and ascorbate- or thiol-dependent peroxidases (POX)) or indirectly via the restoration of the two main redox molecules in the cell, ascorbate and glutathione (glutathione reductases (GR), dehydroascorbate reductases and monodehydroascorbate reductases) (Rouhier and Jacquot 2008; Singh et al. 2011).

Arbuscular mycorrhizal symbiosis is the most ubiquitous and ancient rhizospheric interaction (Parniske 2008). During the establishment of this mutualistic association, there is a continuous cellular and molecular dialogue between the symbionts (fungus and plant root) (Bonfante-Fasolo 1984; Hause and Fester 2005) that comprises the induction of the antioxidant (Garmendia et al. 2004), phenylpropanoid (Azcon-Aguilar et al. 2002) or carotenoid (Strack and Fester 2006) synthesis. The relationship between AM fungi and plant roots develops in two operative phases (Harley and Smith 1983), the extraradical phase spreading from the root into the soil and the cortical phase with intercellular hyphae, and specialized intracellular structures called 'arbuscules'. Arbuscules are the sites where exchange of carbon to the fungus and nutrients to the host plant takes place.

Arbuscular mycorrhiza can augment plant forbearances to abiotic and biotic stresses (Wu et al. 2006; Marulanda et al. 2007), such as heavy metals (Hetrick et al. 1994; Schützendübel and Polle 2002), salinity (Garg and Manchanda 2009a; Hajiboland et al. 2010; Abdel Latef and Chaoxing 2011; Evelin et al. 2012, 2013) and phytopathogens (Azcón-Aguilar and Barea 1996; Smith and Read 1997). AM improvement of stress resistance has usually been associated with AM-induced

increase in P acquisition and plant growth. Nevertheless, non-nutritional effects of AM fungi on host plants have attracted increasing attention. The amelioration of stresses by AM has been attributed to a range of physiological, biochemical and molecular mechanisms. Several studies have shown that the formation of AM reinforces the antioxidant defence system of the plant for the prevention of oxidative damage (Ruiz-Lozano et al. 2001a, b; Schützendübel and Polle 2002; Lambais et al. 2003; Porcel et al. 2003; Ruiz-Lozano 2003; Wu et al. 2006). In this review, we describe the accumulation of ROS during formation of AM and its effect on ROS-scavenging antioxidant defence machinery with special reference to abiotic stress.

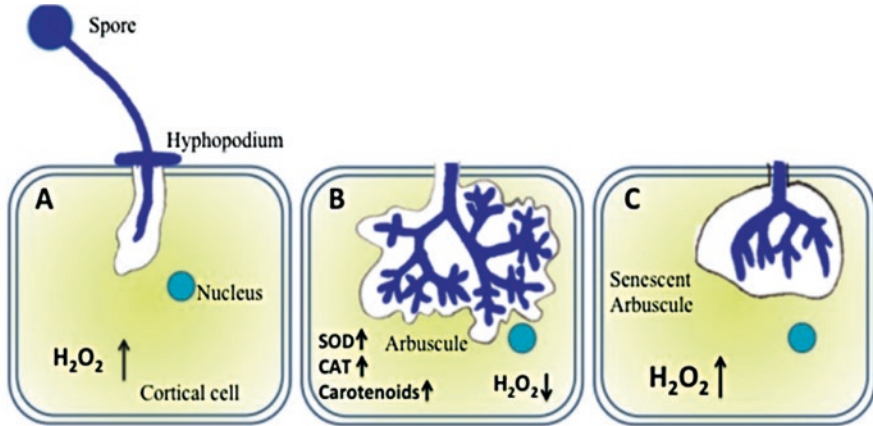
## 10.2 Oxidative Stress

### 10.2.1 Hydrogen Peroxide ( $H_2O_2$ )

$H_2O_2$  is one of the most abundant ROS, with a relatively high half-life, as compared with other ROS (Bárcana et al. 2015). At low concentration,  $H_2O_2$  acts as a signalling molecule in defence responses and other physiological processes (Potters et al. 2010), but at high concentrations, it is harmful as other ROS (Quan et al. 2008; Zhang et al. 2013).  $H_2O_2$  and superoxide have been the main emphases of ROS biology investigations in recent years. Since superoxide is rapidly converted to  $H_2O_2$  in the cell, most studies concentrate on  $H_2O_2$  as the principal ROS member.  $H_2O_2$  is an important signalling compound implicated in the interactions of plants with pathogenic microorganisms (Apel Laloi and Hirt 2004; Laloi et al. 2004) as well as symbiotic organisms such as rhizobium (Matamoros et al. 2003) and many other processes referring to root biology, such as gravitropism (Joo et al. 2001), root elongation and root hair elongation (Foreman et al. 2003; Kwak et al. 2003; Liskay et al. 2004).

#### 10.2.1.1 $H_2O_2$ and AM Fungus Colonization

The AM symbiosis is the result of complicated and perfected signalling events. It involves complex morphological and physiological alterations of symbiotic partners, molecular recognition, response dialogue mechanism and the signalling molecules regulating transcription in mycorrhizal fungi and plant cells (Dong et al. 2004; Parniske 2008). The elicitor chitin secreted by AM fungal elicits the outburst of intracellular reactive oxygen species and the accumulation of salicylic acid and jasmonic acid, which trigger plant defence gene expression in the nucleus (Fig. 10.1a) (Song et al. 2011). The first evidence for accumulation of  $H_2O_2$  in the course of the arbuscular mycorrhizal (AM) symbiosis was provided in roots of *Medicago truncatula* stained by diaminobenzidine (Salzer et al. 1999). Recently, Zhang et al. (2013) reported  $H_2O_2$  accumulation in clover roots in response to the



**Fig. 10.1** (a–c) Reactive oxygen species accumulation in AM fungus-colonized root cells. (a) Initial stages of AM fungus colonization triggers intracellular ROS burst in host plant; (b) however, this effect is transient and is overcome by enhanced activities of antioxidant enzymes and molecules such as carotenoid. (c) Accumulation of ROS in cortical cells has also been related to clumped or less branched or senescent arbuscule

colonization by AM fungus that gradually decreased with plant growth (Fig. 10.1b). The accumulation of  $H_2O_2$  has been observed in the plant cytoplasm close to fungal structure and in clumped or less branched or senescent arbuscules and intercellular fungal hyphae in AM-colonized roots (Fig. 10.1c) (Salzer et al. 1999; Fester and Hause 2005), but never in cells with very branched arbuscules (Salzer et al. 1999).

Generation of  $H_2O_2$  has also been observed in the early and late phases of the rhizobial interaction (Matamoros et al. 2003). The accumulation of ROS in later stage is associated with nodule senescence (Puppo et al. 2005). The correlation of  $H_2O_2$  with arbuscular degradation rather suggests interesting similarities with root nodule senescence, which also involves the generation of  $H_2O_2$ . In rhizobial interaction, an increase in cytoplasmic  $H_2O_2$  levels is triggered by endogenous or by plant-derived signals. Accumulation of  $H_2O_2$  or a reduced activity of antioxidant systems induces the degradation of symbiotic structures and the programmed cell death of nodules (Puppo et al. 2005). Although plant cells are not dying upon arbuscular disintegration,  $H_2O_2$  in AM roots presumed to be generated in a similar way. The  $H_2O_2$  diffuses across the thin hyphal wall of arbuscular branches may initiate the fungal programme for senescence (Fester and Hause 2005). The accretion of ROS in the cytoplasm of arbuscule-containing cells might finally lead to arbuscular disintegration.

Some studies have reported suppression of defence signalling molecules in the early stages of symbiosis (Singh 2007) to evade plant defence gene activation against the AM symbiosis. In plants, synthesis of  $H_2O_2$  is also known as an effective defence mechanism against microbial invasion (Singh 2007). Transient increases in

catalase and peroxidase activities have been reported during the early stage of colonization of *G. intraradices* in bean root (Blee and Anderson 2000).

There are several features characteristic of AM roots that might be induced by the accumulating  $H_2O_2$ . One example is the stimulation of carotenoid biosynthesis in the late phase of arbuscular development (Bouvier et al. 1998; Fester et al. 2002; Hans et al. 2004). Another example is of AM plants against root pathogens and augmented tolerance to abiotic stress (Dumas-Gaudot et al. 2000; Linderman 2000). This represents cross-tolerance in AM plants due to the accumulation of ROS (Bowler and Fluhr 2000). Additional findings confirmed that cortical cells with arbuscule digestion have more intense defence response (Song et al. 2011). This may be due to lower antioxidant enzyme activities in the cells that weaken decomposition of  $H_2O_2$  and consequently reinforce the plant defence response (Song et al. 2011).

Further, it has been suggested that enhanced ROS accumulation in AM roots includes increased concentration of jasmonates at later stages of the symbiosis (Hause et al. 2002) and the induction in activities of various antioxidative enzymes (Arines et al. 1994; Blilou et al. 2000; Lambais et al. 2003). Besides these studies, no molecular responses of plants or fungi to the accumulation of  $H_2O_2$  in the AM symbiosis have been reported.

### 10.2.1.2 $H_2O_2$ and Stress

$H_2O_2$  signalling pathway is normally reported in relation to diverse biotic and abiotic stresses (Cheeseman 2007). Generally,  $H_2O_2$  concentration in unstressed roots is much lower than that in stressed roots (Huang et al. 2008; Hajiboland et al. 2010; Ruiz-Sánchez et al. 2010; Garg and Bhandari 2012).

A large number of experiments have been conducted in stressed condition, and it is widely accepted that diminishing  $H_2O_2$  levels is one of mechanisms by which AM protect plants against diverse stresses. Under normal (unstressed) conditions, however, results varied with individual studies. While most of the studies reported decreased  $H_2O_2$  level in both stressed and unstressed roots in mycorrhizal plants (Hajiboland et al. 2010; Ruiz-Sánchez et al. 2010; Garg and Bhandari 2012), few demonstrate that AM increased  $H_2O_2$  in unstressed roots but decreased in stressed roots (Huang et al. 2008). Under salinity stress, AM significantly decreased  $H_2O_2$  by up to 40% in the roots of tomato plants (Hajiboland et al. 2010) and by up to 22% in the roots of pigeon pea plants in Cd-polluted soil (Garg and Bhandari 2012). Similarly, *G. intraradices* sharply decreased  $H_2O_2$  by about 60% in the roots of rice plants (Ruiz-Sánchez et al. 2010). A lower oxidative burst in AM plants might be associated with intensive growth of arbuscules and hyphae within host roots (Salzer et al. 1999; Fester and Hause 2005).

Recently, Zou et al. (2015) showed that  $H_2O_2$  is effusive in roots. Seedlings of trifoliolate orange exhibited considerably higher net  $H_2O_2$  effluxes in roots when colonized by *Rhizophagus intraradices*, especially in the root meristem zone. The  $H_2O_2$  dispersion occurs over short distances, bypassing membrane transit (Cheeseman

2007). Hyphae of AM fungi are aseptate (Allen 2006); therefore, the hyphal symplast is continuous starting from the arbuscules in the cortical cells till the tips of extraradical hyphae. Extraradical hyphae of AM fungi possess functional aquaporins, which are membrane proteins involved in water uptake (Aroca et al. 2009; Li et al. 2013). AM fungal hyphae could provide a pathway for  $H_2O_2$  effluxes from the root to the rhizosphere by specific transport of  $H_2O_2$  through aquaporin channels (Bienert et al. 2007); further studies are needed to clarify the functioning of AM fungi in  $H_2O_2$  effluxes.

### **10.2.2 Lipid Peroxidation**

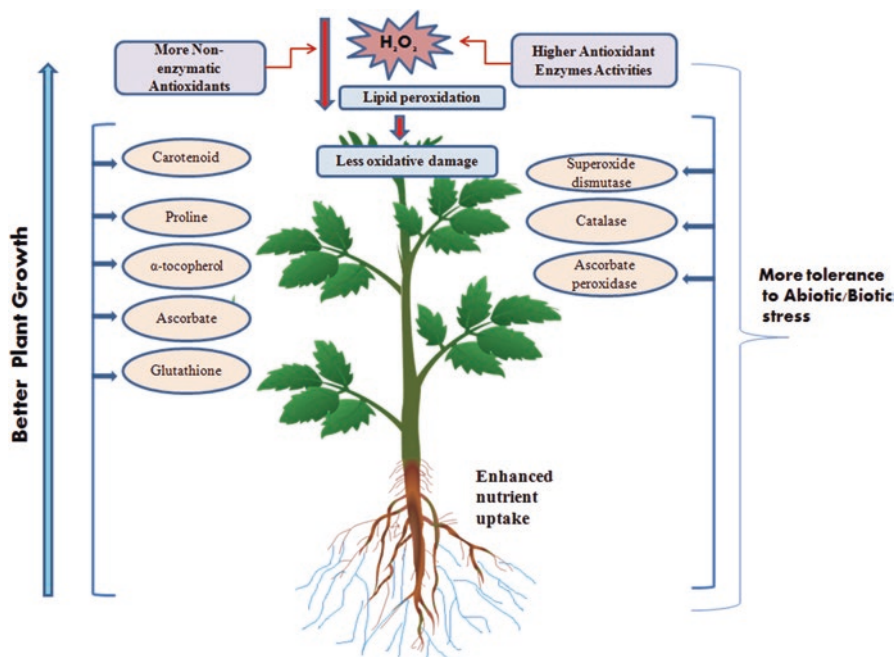
High concentration of ROS generated in cells as a consequence of stress can cause oxidative damage, such as lipid peroxidation, protein oxidation and DNA disintegration (Sharma et al. 2010, 2012). The mechanism of lipid peroxidation is explained in many reviews (Singh et al. 2011). The extent of lipid peroxidation is a reliable indicator of ROS production leading to oxidative stress. Several studies have shown that when subjected to stress, lipid peroxidation is lesser in mycorrhizal plants than the non-mycorrhizal plants indicating that AM fungal inoculation helps in reduction of oxidative damage (Evelin and Kapoor 2014; Tan et al. 2015; Yang et al. 2015; Jiang et al. 2016). This decrease in lipid peroxidation prevents cell membrane injury and maintains integrity and stability of the plasma membrane evident by decrease in electrolyte leakage in AM fungus-inoculated plants (Evelin et al. 2012; Garg and Chandel 2015). The lower leakage value of macromolecules, malondialdehyde content displayed as lower cell membrane damage, is often correlated with the enhanced enzymatic and non-enzymatic components of antioxidative system stimulated by AM fungal inoculation (Evelin and Kapoor 2014; Bárzana et al. 2015; Tan et al. 2015; Yang et al. 2015; Jiang et al. 2016).

## **10.3 AM and Antioxidant Defence Systems**

### **10.3.1 Antioxidative Enzymes**

#### **10.3.1.1 Superoxide Dismutases, Catalases and Ascorbate Peroxidases**

Superoxide dismutases (SODs) are metalloenzymes that are considered as the leading defence against ROS catalyzing dismutation reaction via conversion of superoxide radicals to oxygen and  $H_2O_2$  (Fridovich 1995), which is then disproportioned to water by catalases (CAT) or peroxidases (POX) (Ruis and Koller 1997). In eukaryotes, there are diverse forms of SODs, containing Cu/Zn, Mn or Fe at their active sites and with distinctive cellular localizations. CuZnSOD is predominantly present in the cytoplasm, while MnSOD and FeSOD are primarily located in the mitochondria and



**Fig. 10.2** AM plants showing reduced lipid peroxidation and lower levels of hydrogen peroxide and superoxide (Fig. 10.2). The formation of AM reinforces the antioxidant defence system of the plant for the prevention of oxidative damage. AM symbiosis is capable of increasing activities of enzymes involved directly in the removal of ROS such as superoxide dismutase, catalase and ascorbate peroxidase. AM helps in augmenting the concentrations of non-enzymatic antioxidants such as  $\alpha$ -tocopherol, proline, carotenoids, glutathione and ascorbic acid—resulting in more tolerance to abiotic and biotic stresses

chloroplasts, respectively (Fridovich 1997). CuZnSOD plays an important role to safeguard against metabolically and externally produced ROS (Zyracka et al. 2005).

Catalases (CAT) are tetrameric heme-containing enzymes with the potential to directly dismutate  $H_2O_2$  into  $H_2O$  and  $O_2$  and are imperative for ROS clearing during stressed conditions (Garg and Manchanda 2009b). Ascorbate peroxidase (APX) is involved in ASH–GSH cycles, in conversion of  $H_2O_2$  into water, and utilizes ASH as the electron donor. APX has a higher affinity for  $H_2O_2$  than CAT and POD, and it may have a more important role in the management of ROS under stress conditions (Gill and Tuteja 2010).

AM-associated changes in antioxidant enzymes are widely reported (He et al. 2007; Ni et al. 2013; Huang et al. 2014). Effects of AM fungus colonization on antioxidant enzyme activities of host plants exposed to various abiotic stresses are comprehensively summarized by Wu et al. (2014). It is proposed that AM symbiosis can escalate antioxidative defence systems of plants through higher SOD activity in AM fungi-inoculated plants, accelerating dismutation of superoxide to  $H_2O_2$  and subsequently impeding  $H_2O_2$  buildup by higher activities of CAT, POX and APX (Fig. 10.2)



(Abdel Latef and He 2011; Evelin and Kapoor 2014; Garg and Chandel 2015; Liu et al. 2016). On the contrary, no significant correlations have been found between activities of SOD, CAT and  $H_2O_2$  and  $\bullet O_2^-$  concentration in some studies (Porcel and Ruiz-Lozano 2004; Azcón et al. 2009; Zou et al. 2015), suggesting that low oxidative levels in AM plants are not always due to the enhanced SOD and CAT activity. Thus, the contribution of the individual enzyme has been shown to differ with regard to the fungal species and the host plant (Ruiz-Lozano et al. 2012).

The inductive effect of AM symbiosis on activities of the above antioxidant enzymes may be the indirect result of the mycorrhizal effects on host plant growth and procurement of phosphorus and nitrogen (Ruiz-Lozano et al. 2012). CAT, APX and SOD are metalloenzymes whose activities can be determined by the availability of the metals they utilize. Increase in the absorption of slowly diffusing Zn and Cu that serve as cofactors for SODs in mycorrhizal plants results in their higher activity (Alguacil et al. 2003; Subramanian et al. 2011; Evelin and Kapoor 2014). Further, stress conditions such as salt stress result in decrease in Fe concentrations (Shim et al. 2003; Foyer and Noctor 2005) and provoke CAT degradation, resulting in direct functional or structural effects on CAT protein and prevention of synthesis of new enzyme (Feierabend and Engel 1986). It has been proposed that formation of AM overcomes this effect and hence prevents decline in CAT activity (Evelin and Kapoor 2014). The AM fungi species-specific effect on individual antioxidative enzyme may also depend on the micronutrients available to some of the enzymes (Ruiz-Lozano et al. 2012). In addition, Lambais et al. (2003) proposed CAT activity to be an important regulating factor in intraradical fungal growth and mycorrhizal development. The induction of SOD on AM formation may be a defence response for quenching ROS. AM fungal root colonization can activate the expression of some plant SOD genes under abiotic stress (Palma et al. 1993; Li et al. 2012).

### 10.3.1.2 Ascorbate Peroxidase, Monodehydroascorbate Reductase, Dehydroascorbate Reductase, and Glutathione Reductase

AM-induced stress tolerance is also associated with efficient neutralization of  $H_2O_2$  by regulating the ascorbate–glutathione cycle (Liu et al. 2016). In the ascorbate–glutathione cycle, ascorbate peroxidase (APX) utilizes AsA as an electron donor for reduction of  $H_2O_2$ , monodehydroascorbate is reduced to AsA by monodehydroascorbatereductase (MDHAR), and dehydroascorbate is reduced to AsA by dehydroascorbatereductase (DHAR) (Ordoñez et al. 2014). Glutathione reductase (GR) is a flavoprotein oxidoreductase and a potential enzyme of the ASH–GSH cycle. GR catalyzes the reduction of GSH, a molecule involved in several regulatory metabolic and antioxidative activities in plants where GR catalyzes the NADPH-dependent reaction of disulphide bond of GSSG and is thus important for upholding the GSH pool (Reddy and Raghavendra 2006; Rao and Reddy 2008).

AM significantly promoted APX, GR and MDHAR activities as compared to control during different abiotic stresses in different studies (Alqarawi et al. 2014; Kumar et al. 2014; Evelin and Kapoor 2014; Garg and Chandel 2015; Liu et al. 2016). Further, Liu et al. (2016) observed that the expression levels of APX,



*MDHAR*, *GR* and *DHAR* genes in the AM plants were higher compared with non-mycorrhizal in low temperature.

### 10.3.2 Antioxidant Molecules

#### 10.3.2.1 Glutathione and Ascorbate

Glutathione is a cysteine-containing tripeptide found amply in all cell compartments in its reduced form (Foyer and Noctor 2005). The reduced form (GSH) in combination with its oxidized state disulphide glutathione (GSSG) is required to maintain cellular redox system in plants (Gill and Tuteja 2010). Stress conditions often result in depletion of GSH pool, and redox state becomes more oxidized, leading to deterioration of the system. GSH is crucial to preserve the normal reduced state of cells so as to neutralize the adverse effects of ROS-induced oxidative stress (Meyer 2008; Noctor et al. 2012). It is a potential scavenger of  $\bullet\text{O}_2^-$ ,  $\text{H}_2\text{O}_2$  (Briviba et al. 1997) and most dangerous ROS like  $\bullet\text{OH}$  (Larson 1998). Additionally, GSH plays a crucial role in the antioxidative defence system by regenerating additional water-soluble antioxidant like ascorbate (ASH), via the ASH–GSH cycle (Foyer and Halliwell 1976). Ascorbate is an important non-enzymatic antioxidant compound involved in the removal of  $\text{H}_2\text{O}_2$  by ascorbate peroxidases that use ascorbate as electron donor (Foyer and Noctor 2011).

Liu et al. (2016) observed that the contents of AsA and GSH and the redox ratio of ascorbate (AsA/DHA) and glutathione (GSH/GSSG) were all increased in the AM fungus-colonized roots compared with non-inoculated tomato plants (Fig. 10.2). AM fungus inoculation under chilling stress almost preserved the content of AsA and GSH to a level near to the control. More GSH in mycorrhizal plants enables them (1) to directly scavenge more  $\bullet\text{O}_2^-$  and  $\text{H}_2\text{O}_2$  as well as other ROS-like hydroxyl radicals and (2) to reproduce more ascorbic acid via the ascorbate–glutathione cycle compared to NM plants (Evelin and Kapoor 2014). Higher level of ascorbate was observed in maize (Bárzana et al. 2015), citrus (Wu and Zou 2009) and rice (Ruiz-Sánchez et al. 2011). Garg and Chandel (2015) ascertained the role of AM in scavenging ROS and reinforcement of antioxidant defence in *Cajanus cajan* nodules under salinity (NaCl) and cadmium (Cd) stress. They proposed that higher redox ratio of glutathione in mycorrhizal plants served as an important defence line against ROS to protect nodules from oxidative stress damage. Moreover, mycorrhizal symbiosis remarkably enhanced GR activity that restored the depleted reduced glutathione (GSH) pool by concomitant reduction of GSSG under NaCl and Cd stress. Though contributions of AM in sustaining high levels of ascorbate and glutathione have been realized, however, the mechanisms responsible for this effect are largely unknown. More experiments are required to analyse the transcription levels of enzymes involved in the biosynthesis of ascorbate and glutathione. For this, the genes encoding enzymes GDP-D-mannose 3,5-epimerase (GME), vital in the biosynthetic pathway of ascorbic acid (Watanabe et al. 2006), and cysteine synthase (CS), central in the biosynthesis of cysteine and glutathione (Harada et al. 2001; Choi et al. 2007), are proposed.

### 10.3.2.2 Proline

In addition to being an osmolyte, proline is considered a potent antioxidant and a potential inhibitor of programmed cell death. Free proline has been proposed to act as an osmoprotectant, a protein stabilizer, a metal chelator, an inhibitor of lipid peroxidation and  $\bullet\text{OH}$  and  $\bullet\text{O}_2^-$  scavenger (Ashraf and Foolad 2007; Trovato et al. 2008). High concentration of proline has been correlated with improved tolerance to various abiotic stresses especially salt and drought. More synthesis of proline under drought or salt stress has been implicated as a mechanism to alleviate cytoplasmic acidosis and maintain  $\text{NADP}^+/\text{NADPH}$  at values compatible with metabolism (Hare and Cress 1997). An additional advantage of the refilling of  $\text{NADP}^+$  supply by proline synthesis is to assist redox cycling, which is especially important in plant antioxidant defence mechanisms during stress (Babiychuk et al. 1995).

Several studies have reported more accumulation of proline under abiotic stress in AM plants (Sharifi et al. 2007; Garg and Manchanda 2009a). Garg and Baher (2013) observed that AM fungi stimulated the salinity-induced buildup of proline by restraining proline dehydrogenase in AM plants. Additionally, the proline biosynthetic enzymes pyrroline-5-carboxylate synthetase and glutamate dehydrogenase activities increased in stressed mycorrhizal plants. Further, Abo-Doma et al. (2011) indicated that mycorrhiza increased transcript expression of pyrroline-5-carboxylate synthetase. In contrast there are reports on decline in proline concentration in mycorrhizal plants (Wu and Xia 2006; Manoharan et al. 2010; Doubková et al. 2013; Zou et al. 2013). This may be explained by the fact that proline is also an indicator of level of stress (Wang et al. 2004). Therefore, lower proline concentration in AM plants observed in these study could be due to reduced stress on plants (Evelin et al. 2013; Zou et al. 2013).

### 10.3.2.3 Carotenoids

Some isoprenoids (such as some carotenoids and  $\alpha$ -tocopherols) play an effective role in photoprotection (Peñuelas and Munné-Bosch 2005). Furthermore, it has been proved that monoterpene have a protecting role against oxidative stress (Loreto et al. 2004). Carotenoids are pigments that are found in plants and microorganisms. Carotenoid a lipid soluble antioxidant plays a multitude of functions in plant metabolism including oxidative stress tolerance. They protect the photosynthetic apparatus by reducing a triplet sensitizer ( $\text{Chl}_3$ ),  $^1\text{O}_2$  and other harmful free radicals that are naturally formed during photosynthesis (an antioxidant function) (Collins 2001). Activation of carotenoid biosynthesis in AM roots is a general phenomenon (Fester et al. 2002).

### 10.3.2.4 $\alpha$ -Tocopherols

Tocopherols, lipid soluble antioxidants are considered as potential scavengers for protection of membrane stability, including quenching or scavenging ROS (Hollander-Czytko et al. 2005). Tocopherols are present in plants in the thylakoid membrane of chloroplasts. Among the four isomers of tocopherols synthesized in plants,  $\alpha$ -tocopherol has the maximum antioxidative activity due to the existence of three methyl groups in its molecular structure (Serbinonva and Packer 1994). The  $\alpha$ -tocopherol disrupts the chain propagation step in lipid autoxidation (Serbinonva and Packer 1994). Thus, lower lipid peroxidation in AM plants can be explained by higher  $\alpha$ -tocopherol in them as they prevent peroxidation of membrane lipids by disrupting chain propagation step in lipid autoxidation (Evelin et al. 2013). It was observed that AM fungus colonization resulted in increase in number and size of plastoglobules (Evelin et al. 2013). Plastoglobules are lipoprotein bodies generated in plastids and are sites for synthesis of tocopherols under oxidative stress (Brehelin et al. 2007). The reduced damage in membrane system of the cell in AM plants may be due to higher number of plastoglobules that averted oxidative damage of the membrane. Further, more  $\alpha$ -tocopherol in AM plants may be due to increased production from tocopheroxyl radicals, enabled by the higher concentration of ascorbic acid in them (Thomas et al. 1992; Noctor and Foyer 1998).

The influence of AM symbiosis on the levels of non-enzymatic antioxidants such as ascorbic acid, glutathione, carotenoids or  $\alpha$ -tocopherols in the host plant has been very less reviewed. Therefore, this aspect requires an in-depth investigation.

## 10.4 Antioxidation Defence Arsenal in AM Fungi

There is evidence that antioxidant systems, including SODs, from the plant and/or the fungus play a role in symbiosis (Pauly et al. 2006; Takemoto et al. 2007; Abbá et al. 2009); however, far less is known about the contribution of each partner. Very few attempts have been made to reveal the existence of different enzymes in AM fungi that may be implicated in cellular defence against oxidative stress. This includes genes encoding SOD (Lanfranco et al. 2005; González-Guerrero et al. 2010), glutaredoxins (GRXs), that are small proteins with glutathione-dependent disulphide oxidoreductase activity (Benabdellah et al. 2009b), pyridoxine 5'-phosphate (PNP) synthase that is involved in the biosynthesis of vitamin B<sub>6</sub>, a vital metabolite for defence against cellular oxidative stress (Benabdellah et al. 2009a) and a metallothionein (MT)-encoding gene that was proposed to play a role in regulation of the redox status of the extraradical mycelium of *Rhizophagus intraradices* (González-Guerrero et al. 2007). Germinated spores of the AM fungus *Gigaspora margarita* possess specific SOD genes to tolerate oxidative stress (Lanfranco et al. 2005; Corradi et al. 2009). As the peak transcription levels are perceived in intraradical fungal structures, it has been mooted that CuZnSOD might be a crucial

component in the plant/fungus dialogue crucial to reach structural and functional harmony between the symbiotic partners. Gene encoding a CuZnSOD in *R. intraradices* has been characterized to postulate its role in ROS homeostasis in AM (González-Guerrero et al. 2010). Further analysis of transcriptomic data of *R. intraradices* provided by Tisserant et al. (2012) would reveal more enzymes in the AM fungi implicated in scavenging ROS (Ruiz-Lozano et al. 2012).

## 10.5 Conclusion

Elucidating the mechanisms that augment antioxidant capacity of AM plants during abiotic stress could provide a powerful strategy to improve the tolerance of crops to these environmental stress conditions. There is a need to discover efficient AM fungal strains for abiotic stress tolerance through assessing the species found in the nature (different stressed habitats), because it has been assumed that the ecological roles of these fungi are not fully understood. Most studies on AM are performed at experimental phase; field experiments and trials must be promoted to evaluate the efficacy of the symbiosis under natural conditions as, eventually, both the host and fungal symbionts have to deal with the natural environment and survive.

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# Chapter 11

## Arbuscular Mycorrhizas and Ecosystem Restoration

Fayuan Wang

**Abstract** Human unreasonable activities have led to a series of environmental problems, including ecological imbalance and ecological degradation, resulting in the decay or loss of the service function of ecosystems and the reduction of biodiversity and soil productivity. Ecosystem restoration using pioneer plants and beneficial microorganisms is considered to be necessary and useful and has achieved great progress in recent years. Arbuscular mycorrhizae (AM) are ubiquitous symbiotic associations formed between arbuscular mycorrhizal fungi (AMF) and more than 90% of surveyed higher plants in terrestrial ecosystems, including fragile and degraded environments. It's well known that AMF improve acquisition of mineral nutrients (notably P) of host plants, contribute to processes associated with soil aggregation, and help to maintain plant community stability and productivity and ecosystem functioning. AMF can also benefit host plants' growth via alleviating various environmental stresses, such as heavy metals, drought, salinity, and soil compaction, allowing some plants to grow in adverse conditions. Hence, AMF may play potential roles in ecosystem restoration at different scales. In this chapter, AMF improvements in plant nutrition and growth, plant resistance, soil structure, and ecosystem processes and the related mechanisms employed by AMF are briefly discussed. The current status of using AMF in ecosystem restoration of mine soils/spoils, desertified areas, salt-affected soils, and degraded grasslands is comprehensively summarized. The future prospects regarding selecting efficient AMF-plants associations and enhancing AMF-assisted restoration are discussed.

**Keywords** Arbuscular mycorrhizal fungi • Restoration • Revegetation • Degraded ecosystem • Disturbed ecosystem

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## 11.1 Introduction

Ecosystems provide a variety of goods and services upon which human beings depend, and generally they have a self-regulation mechanism which modify external disturbance and maintain them healthy and sustainable. However, in recent years, natural and anthropogenic activities, such as global warming, weather disasters, overgrazing, mining, artificial pollution, and desertification, have caused a series of environmental problems, including ecological imbalance and ecological degradation, leading to the decay or loss of the service function of ecosystems and the reduction of biodiversity and soil productivity. Ecosystem restoration means to return degraded or polluted ecosystem to their original state using ecological principles and techniques. Using pioneer plants and beneficial microorganisms for ecological restoration is considered to be useful and necessary and has achieved great progress in recent years. However, successful restoration is very difficult, and the ecological benefits are still quite low, because of various abiotic or biotic stresses making plants grow hardly. Especially in fragile and extreme ecosystems, environmental stresses generally threaten plant growth and survivorship: in rocky desertified land, water shortage and low soil fertility inhibit plant growth, while in mine sites, topsoil loss, toxic heavy metals, and extreme soil pH generally hinder vegetation to survive. More efforts should be made to substantially enhance ecosystem restoration in future.

Arbuscular mycorrhizae (AM) are ubiquitous symbiotic associations formed between arbuscular mycorrhizal fungi (AMF) and more than 90% of surveyed higher plants in terrestrial ecosystems (Smith and Read 2008). In fact, AMF have a global distribution (Kivlin et al. 2011; Treseder and Cross 2006). They occurred widely in diverse environments including fragile and degraded ecosystems. It's well known that AMF facilitate acquisition of mineral nutrients (notably P) by host plants, contribute to processes associated with soil aggregation, and maintain plant community stability and productivity and ecosystem functioning (van der Heijden et al. 1998a, b). AMF can also benefit host plants' growth via alleviating various environmental stresses, such as heavy metal toxicity, drought, salinity, and soil compaction, allowing some plants to grow in stressful conditions (Meier et al. 2012; Miransari 2010). A great number of studies have indicated that the AMF are one of the main mediators of the disturbed communities and ecosystem succession, and hence they may play potential roles in ecosystem restoration at different scales. In this chapter, the roles of AMF in plant nutrition and growth, soil structure, and plant community and ecosystems and the related mechanisms employed by AMF are briefly reviewed, the current status of using AMF in ecosystem restoration are comprehensively summarized, and the future prospects are also suggested.

## 11.2 AMF and Plant Nutrition and Resistance

### 11.2.1 AMF and Plant Nutrient Acquisition

It has been widely confirmed that, AMF can improve the nutritional status of the host plants, especially P nutrition (Li et al. 1991, 1997b; Yao et al. 2001; Feng et al. 2003; Smith et al. 2003). Four phosphate transporter (PT) genes have been isolated from AMF hyphae. Sokolski et al. (2011) identified PT genes from 25 strains of 10 AMF species in *Glomus*, indicating that the PT genes are likely to widely occur in AMF. In addition, PT genes in plant tissues are also regulated by AMF (Table 11.1). AMF are believed to provide the dominant route for P supply of host plants, even when overall growth or P uptake remains unchanged (Smith et al. 2003). AM-specific plant PT transporters play a key role in plant P uptake irrespective of plant growth by taking up more P or by increased dry weight, compared with nonmycorrhizal

**Table 11.1** Some reported phosphate transporter (PT) genes in AMF and plants

Phosphate transporter gene	Source	References
<i>GvPT</i>	<i>Glomus versiforme</i>	Harrison and van Buuren (1995)
<i>GiPT</i>	<i>Glomus intraradices</i>	Maldonado-Mendoza et al. (2001)
<i>GmosPT</i>	<i>Glomus mosseae</i>	Benedetto et al. (2005)
<i>TPT</i>	<i>Rhizophagus irregularis</i>	Halary et al. (2013)
<i>LePT1</i>	<i>Lycopersicon esculentum</i>	Rosewarne et al. (1999)
<i>StPT3</i>	<i>Solanum tuberosum</i>	Rausch et al. (2001)
<i>MtPT4</i>	<i>Medicago truncatula</i>	Harrison et al. (2002)
<i>OsPT11</i>	<i>Oryza sativa</i>	Paszkowski et al. (2002)
<i>StPT4, StPT5</i>	<i>Solanum tuberosum</i>	Nagy et al. (2005)
<i>HORvu</i>	<i>Hordeum vulgare</i>	Glassop et al. (2005)
<i>TRlae</i>	<i>Triticum aestivum</i>	Glassop et al. (2005)
<i>ZEAm; PhT1;6</i>	<i>Zea mays</i>	Glassop et al. (2005)
<i>OsPT1–13</i>	<i>Oryza sativa</i>	Chen et al. (2013)
<i>LjPT3</i>	<i>Lotus japonicus</i>	Maeda et al. (2006)
<i>CfPT3, CfPT4, CfTT5</i>	<i>Capsicum frutescens</i>	Chen et al. (2007a)
<i>SmPT3, SmPT4, SmPT5</i>	<i>Solanum melongena</i>	Chen et al. (2007a)
<i>NtPT3, NtPT4, NtPT5</i>	<i>Nicotiana tabacum</i>	Chen et al. (2007a)
<i>LePT4</i>	<i>Lycopersicon esculentum</i>	Xu et al. (2007)
<i>AsPT1, AsPT4</i>	<i>Astragalus sinicus</i>	Xie et al. (2013)
<i>PtPT8, PtPT9, PtPT10</i>	<i>Populus trichocarpa</i>	Loth-Pereda et al. (2011)
<i>GmPT10, GmPT11</i>	<i>Glycine max</i>	Tamura et al. (2011)
<i>PhPT1, PhPT2, PhPT3, PhPT4, PhPT5, PhPT7</i>	<i>Petunia hybrida</i>	Breuillin et al. (2010)
<i>PhPT4</i>	<i>Petunia hybrida</i>	Tan et al. (2012)



plants. In another words, the roles of AMF in agricultural and natural ecosystems must be underestimated.

The direct and indirect mechanisms underlying P improvement by AMF are summarized as follow:

1. AMF extraradical hyphae can absorb P directly and translocate it more rapidly to AM structures within the roots (Smith et al. 2003).
2. AM have a high affinity toward P, and the transport of P is much faster in hyphae than in roots.
3. AMF hyphae are much thinner than root hairs and can absorb P from outside the P depletion zone where roots can't reach, and at the same time, they have a relatively larger surface area, hence expand the total absorption area of host root.
4. AMF can acquire P from compacted soil (Li et al. 1997a).
5. AMF secrete organic acid which help to activate poorly soluble P.
6. AMF secrete phosphatase which hydrolyzes organic sources of P into available forms.
7. AMF may upregulate PT genes in plants and themselves under P-deficient conditions (Karandashov and Bucher 2005).
8. AMF stimulate plant growth-promoting rhizobacteria especially other P cycle-related microorganisms.

In AM associations, AMF can also assists their plant hosts by providing N in addition to P, (Suzuki et al. 1999; Feng et al. 2002). AMF can capture inorganic or organic forms of N and translocate them via amino acids (arginine) from the extra- to the intraradical mycelium and then transfer them to the plants without any carbon skeleton (Guether et al. 2009). Ammonium transporter genes *GintAMT1* and *GintAMT2* were identified from *Glomus intraradices* extraradical hyphae (López-Pedrosa et al. 2006; Pérez-Tienda et al. 2011). A high-affinity ammonium transporter gene *LjAMT2;2* has been characterized from *Lotus japonicus* roots, which is exclusively expressed in the mycorrhizal roots and can be upregulated by colonization with *Gigaspora margarita* (Guether et al. 2009). In the soybean genome, five ammonium transporter genes are found to be AM inducible, and among them, *GmAMT4.1* showed specific expression in arbusculated cortical cells (Kobae et al. 2010). AMF hyphae can produce some hydrolytic enzymes, such as phosphatase, pectinase, cellulase, xylanase, and chitinase (Varma 1999), which may help the mineralization of organic N into available forms. AMF has been proved to both promote decomposition of and increase N capture from complex organic material in soil (Hodge et al. 2001). Also, AMF influence soil microorganisms and, hence, they may influence biochemical reactions in soil including mineralization of organic forms of N and nitrification (Hamel 2004).

In addition, AMF are able to absorb almost all other macronutrients (K, Ca, Mg, and S) and micronutrients (Zn, Fe, Cu, and Mn) (Miransari 2013; Smith and Read 2008). Most related mechanisms are believed similar to the abovementioned, but the details still need more investigation.

### 11.2.2 AMF and Plant Resistance

Numerous studies have shown that AMF help to enhance plant resistance to abiotic and biotic stresses, such as drought, salinity, acidity, heavy metals, disease, soil compaction, extreme temperature, and waterlogging (Meier et al. 2012; Miransari 2010; Pozo and Azcón-Aguilar 2007; Madiba 2014). Under stressful conditions, plants generally grow poorly because the nutrients are low or unavailable or some factors limit them to take up nutrients. In most cases, AMF help their host plants absorb nutrients, and thus AM plants are able to grow much better than the nonmycorrhizal ones. Not surprisingly, the most common mechanism involved in mycorrhizal plant resistance to different stresses is the improved nutrient uptake. Some stresses such as salinity and drought all can produce osmotic stress and limit plants to absorb water. AMF can adjust osmotic potential of mycorrhizal plants through the higher accumulation of organic products, e.g., proline, glycine betaine, carbohydrates such as sucrose and mannitol, and nonorganic ions including K and Cl, and help the host plants to grow better under water deficiency (Porcel et al. 2012). Glomalin-related soil protein (GRSP, formerly named as glomalin), a glycoprotein produced by AMF, is involved in inducible stress responses in AMF for salinity and heavy metals. GRSP has shown a potential role in salt ( $\text{Na}^+$ ) and heavy metal immobilization (González-Chavez et al. 2004; Vodnik et al. 2008; Hammer and Rillig 2011). In soils, GRSP has been proven to bind up to  $0.08 \text{ mg g}^{-1} \text{ Cd}$  and  $1.12 \text{ mg g}^{-1} \text{ Pb}$  (González-Chavez et al. 2004). AM hyphae can enhance soil structure by binding soil particles and through production of GRSP, which affect soil moisture retention (Miransari 2010). In general, GRSP production in AMF may be a stress response involved in various stresses. AMF colonization generally increases antioxidant activities (such as SOD and POD) under stresses of heavy metals, drought, or salinity, thus helping plants scavenge ROS and reduce oxidative damage to biomolecules (Azcón et al. 2009; Ruiz-Lozano 2003; Ruiz-Lozano et al. 2006).

At the molecular level, AMF enhances plant tolerance to drought stress through altering plant gene expression (Ruiz-Lozano et al. 2006). AMF regulate the expression of drought-related genes in host plants, including *p5cs* genes encoding a rate-limiting enzyme in the biosynthesis of proline (Porcel et al. 2004), genes encoding aquaporins (Porcel et al. 2006), and *nced* genes encoding a key enzyme in the biosynthesis of ABA (Aroca et al. 2008), allowing mycorrhizal plants to maintain a better water status in their tissues (Porcel et al. 2012). Aquaporin is a kind of protein regulating passive transport of water, existing in cell membrane of plants and AMF. Two functional aquaporin genes, namely, *GintAQP1* and *GintAQP2*, were first studied using *Glomus intraradices* (Li et al. 2013b), supporting potential water transport via AMF to host plants. A series of genes involved in heavy metal detoxification have been characterized. Three metallothionein (MT) genes have been isolated from AMF, i.e., *GrosMT1* from *Gi. rosea* spores (Stommel et al. 2001), *GmarMT1* from *Gi. margarita* (BEG34) spores (Lanfranco et al. 2002), and *GintMT1* from *G. intraradices* extraradical mycelium (González-Guerrero et al. 2007). Further studies indicated that *GintMT1* and *GmarMT1* are able to restore Cu

or Cd tolerance to MT-deficient yeasts and that their transcription is at least transiently induced by the presence of these metals. In addition, Lanfranco et al. (2005) also isolated SOD-encoding gene (*GmarCuZnSOD*) from *Gi. margarita*, and González-Guerrero (2010b) identified a Cu/Zn-SOD gene (*GintSOD1*) in *Glomus intraradices*. Another Zn transporter *GintZnT1* has been identified from *G. intraradices*, which has been suggested playing a role in Zn storage or efflux within hyphae (e.g., from an internal storage compartment involved in long-distance Zn translocation) or the efflux of Zn into to the plant/fungal interfacial apoplast (González-Guerrero et al. 2005). An ATP-binding cassette (ABC) transporter (*GintABC1*) was isolated from the extraradical mycelia of *Glomus intraradices*, which is upregulated by Cd and Cu (González-Guerrero et al. 2010a). These genes are likely to play an important role in AMF resistance to heavy metal toxicity and other stresses. AMF also regulate the expression of the genes in plants related to heavy metal detoxification. A plasma membrane Zn transporter *MtZIP2* has been isolated from *Medicago truncatula*, and it is upregulated in roots by Zn fertilization yet downregulated by AMF colonization (Burleigh et al. 2003). Inoculation with *Glomus mosseae* or *G. intraradices* caused an overall induction of the expression of MT genes (*PaMT1*, *PaMT2*, and *PaMT3*) and PA biosynthetic genes (*PaSPDS1*, *PaSPDS2*, and *PaADC*), together with increased free and conjugated polyamine levels, in leaves of *Populus alba* grown on a soil polluted with Cu and Zn, but not in those grown on non-polluted soil (Cicatelli et al. 2010). In leaves of *Populus alba* inoculated with *Glomus* spp., transcript level genes known to be related to heavy metal stress (metallothioneins, phytochelatin synthase, glutathione synthase, arginine decarboxylase) were generally downregulated or unaffected, in Cu-/Zn-polluted soil compared with controls, while phytochelatin synthase and clathrin were strongly upregulated in the presence of AMF, especially *Glomus mosseae* (Cicatelli et al. 2012). Pallara et al. (2013) found that *G. mosseae* reduced transcript abundance of genes involved in antioxidant defense in leaves and roots of white poplar clone “AL35” plants grown on the Cu-/Zn-polluted soil. Moreover, AMF induced the gene coding for phytochelatin synthase in leaves. Arsenate can induce the expression of the high-affinity phosphate transporter *GiPT* and the arsenite efflux pump gene *GiArsA* in the extraradical mycelium but also in arbuscules of *Glomus intraradices* (González-Chavez et al. 2011), suggesting that As tolerance mediated by AMF may be caused by an As exclusion mechanism.

AMF also change the expression of heavy metal-induced proteins in plants. Inoculation with *G. mosseae* significantly reduced Cd-induced growth inhibition on sensitive genotype of pea, and AMF modulated the expression of several proteins (Repetto et al. 2003), which was considered one of the mechanisms for Cd detoxification. Proteomic analysis revealed that 9 out of the 15 Cd-induced changes in nonmycorrhizal *M. truncatula* roots were absent or inverse in those Cd treated and colonized by *G. intraradices*, including the *G. intraradices*-dependent down-accumulation of Cd stress-responsive proteins, and 6 out of 26 mycorrhiza-related proteins displayed changes in abundance upon Cd exposure (Aloui et al. 2009). Inoculation of *G. irregulare* alleviated Cd stress on *Medicago truncatula* and induced an increase in photosynthesis-related protein in shoot of mycorrhizal plants

(Aloui et al. 2011). These results suggest that AMF play a substantial role in alleviating Cd toxicity. Under As treatment, inoculation with *G. mosseae* and *Gi. margarita* induced the differential expression of 130 proteins with specific responses in As hyperaccumulator *Pteris vittata* leaves, and multiple forms of glyceraldehyde-3-phosphate dehydrogenase, phosphoglycerate kinase, and enolase were upregulated in *G. mosseae*-inoculated plants, suggesting a central role for glycolytic enzymes in As metabolism (Bona et al. 2010). Further proteomic analysis showed that As treatment affected the expression of 14 spots (12 upregulated and 2 downregulated) in *Pteris vittata* roots, while modulated 3 spots (1 upregulated and 2 downregulated) in *G. mosseae*-colonized roots, indicating a protective effect of AM symbiosis toward As stress (Bona et al. 2011). Lingua et al. (2012) found that both heavy metals (Cu and Zn) and AMF *Glomus intraradices* affected leaf protein expression of *Populus alba*. Likely, AMF are putatively able to alleviate other stresses on AM symbiosis through modulation of the expression of tolerance-related proteins.

## 11.3 AMF and Soil Quality

### 11.3.1 AMF and Soil Structure

Aggregates, especially water-stable aggregates, are one of the most important indicators for healthy soil structure. AMF provide the direct links between roots and soil and can potentially contribute to soil aggregation (Rothwell 1984) and soil structure stability by the combined action of extraradical hyphae and GRSP (Bedini et al. 2009). The role of AM fungal mycelium in aggregate formation or stabilization can be summarized as three mechanisms (Rillig and Mummey 2006): (1) biochemical mechanism: fungal mycelium products, including GRSP, mucilages, polysaccharides, and other extracellular compounds, hydrophobins, and related proteins; (2) biological mechanisms: mycelium-influenced microbiota and the soil food web; and (3) biophysical mechanisms: enmeshment, alignment, and altered water relations. GRSP has been widely studied, and it is thought to act as a rather stable hydrophobic glue that might decrease macroaggregate disruption during wetting and drying events via retarding water movement into the pores within the aggregate structure. Using *M. sativa* plants inoculated with or without different AMF isolates, Bedini et al. (2009) showed that: (1) AM plants all produced increased GRSP, (2) aggregate stability was significantly increased by AM inoculation; (3) GRSP concentration and soil aggregate stability were positively correlated with mycorrhizal root volume; (4) soil aggregate stability was positively correlated with total hyphal length and hyphal density; and (5) different AMF isolates differently affected GRSP concentration and stability of soil aggregates. In addition to AM mycelium, AMF can also potentially influence soil aggregation at other different scales, i.e., plant communities or plant roots (individual host) (Rillig and Mummey 2006). Bearden and Petersen (2000) demonstrated that the effect of AMF on stabilization of soil

aggregates was associated with both AM hyphae and the stimulation of root growth by AMF. Plant species, root length, and percent cover also contribute strongly to water-stable aggregation (Rillig et al. 2002). AMF also influence soil microbial communities, which exert a strong influence on the formation and stabilization of microaggregates in a more direct manner (Rillig and Mummey 2006). Considering the function diversity of AMF species and AM fungal community, the role of AMF diversity (richness or community composition) in soil aggregation needs to be examined. It's necessary to select the most efficient associations between AMF isolates/community and host plants to be used for soil quality improvement and ecosystem restoration programs.

### ***11.3.2 AMF and Other Soil Microorganisms***

Biodiversity of microorganisms is an important indicator of soil fertility and health. In addition to roots, AMF may interact with numerous other soil organisms especially the microorganisms from rhizosphere and hyphosphere (Miransari 2014). AMF can directly influence bacterial communities via the deposition of mycelium products that act as substrates for bacterial growth and modify rhizodeposition products that result in alteration of the composition of the bacterial community (Rillig and Mummey 2006). On the other hand, soil microorganisms (mycorrhiza helper bacteria) modulate mycorrhizal symbiosis and assist mycorrhiza formation and/or interact positively with the functioning of the symbiosis (Frey-Klett et al. 2007). These mycorrhiza-associated bacteria, together with the fungal symbiont, contribute mutually to nutrient uptake and protection of the plants against abiotic stress and phytopathogens (Frey-Klett et al. 2007). To some extent, mycorrhizas can be defined as tripartite associations, including plants, AMF, and bacteria (Bonfante and Anca 2009). It's been confirmed that AMF and plant growth-promoting rhizobacteria (PGPR) can interact synergistically to stimulate plant growth through various mechanisms including improved nutrient acquisition and inhibition of soil pathogens (Artursson et al. 2006). These interactions may be of crucial importance for plant growth and hence ecosystem productivity.

## **11.4 AMF and Ecosystem Processes**

### ***11.4.1 AMF and Ecosystem Functioning***

Biodiversity is essential for regulating and modulating ecosystem processes and functioning and maintaining ecosystem stability. AMF isolates are functionally diverse and the composition of AMF communities has a large impact on plant performance, plant community structure, plant succession, and ecosystem functioning

(Van der Heijden and Scheublin 2007; Janos 1980; Gange 1993). AMF are known to participate in most terrestrial ecosystem processes, such as primary productivity, energy flow, decomposition of organic matter, nutrient cycling, and resistance and resilience to perturbations, and therefore, they contribute greatly to ecosystem functions such as plant biodiversity, productivity, and variability.

### ***11.4.2 AMF and Plant Community and Diversity***

AMF play a key role in determining plant community composition through changing nutrients resource allocation among different plant species. Previous results have shown that the composition of AMF communities alters coexistence and resource (N and P) distribution between co-occurring plants (Van der Heijden et al. 2003). So, the competitive ability of a plant for soil resources therefore not only depends on its own ability to capture nutrients but also is influenced by AMF colonizing its roots. AMF can exert beneficial effect on the coexistence of warm-season grasses with more competitive cool-season grasses (Klabi et al. 2014). AMF species that co-occur as natural communities have the potential to determine plant community structure through their differential effects on growth of diverse plants (Van der Heijden et al. 1998a). Further study shows that plant biodiversity, nutrient capture, and productivity in macrocosms increase significantly with increasing AMF species richness (Van der Heijden et al. 1998b). The plant biodiversity and productivity were found lowest in those plots without AMF or with only a few AMF species, but highest when eight or fourteen AMF species were present. It's can be concluded that the diversity of AMF are considered a key factor to maintaining plant biodiversity.

### ***11.4.3 AMF and Nutrient Cycling***

AMF acquire up to 20% of plant-fixed carbon as a return for their benefits to plants (Parniske 2008); thus, they can fix large quantities of carbon and influence carbon fluxes between the biosphere and the atmosphere. AM symbiosis determines the flow of huge quantities of carbon worldwide—an estimate of 5 billion tons of carbon annually (Bago et al. 2000). In soil, it's estimated that the amount of organic carbon derived directly from AMF ranges from 54 to 900 kg ha<sup>-1</sup> (Zhu and Miller 2003). Compared with that of orchid mycorrhizal and ectomycorrhizal plants, AM plant species showed comparatively high relative growth rate, high foliar N and P, and fast litter decomposition (Corradi and Charest 2011). Undoubtedly, AMF contribute greatly to ecosystem carbon cycling, influencing soil organic matter and the diversity of soil decomposers.

Numerous studies have shown that AMF play significant roles in activation of non-available nutrients and subsequent uptake of them by host plants, via hyphal exudates such as organic acids and diverse enzymes. In addition to their well-known

role in plant P nutrient and P cycling (Hamel 2004), AMF can take up inorganic N outside the roots, and translocated from the extraradical to the intraradical mycelium as arginine (Govindarajulu et al. 2005). AMF can both enhance decomposition of and increase N capture from complex organic material (grass leaves) in soil (Hodge et al. 2001). Further studies have confirmed that AMF can obtain substantial amounts of N from decomposing organic materials (bone meal) (Hodge and Fitter 2010) and that the uptake from organic N could be important in AM symbiosis for both partners (Leigh et al. 2009). The large biomass and high N demand of AMF means that they represent a global N pool and play a substantial role in the N cycling.

## 11.5 AMF and Restoration of Degraded Ecosystem

### 11.5.1 Restoration of Mine Areas

Mining activities generally lead to loss of topsoil and vegetation and decreased soil biodiversity and yield extremely harsh surroundings, including severely infertile soils, large quantities of wastes, and high concentrations of pollutants, which in turn limit natural revegetation and soil restoration. Reestablishing native or pioneer plants is considered one of key steps in revegetation strategies. Numerous greenhouse and field (in situ) experiments have been conducted using native and/or pioneer plant/AMF species on mining-destroyed soil, tailings, or spoils, most of which confirm that AMF benefit plant survival, growth, and nutrition and improve soil structure and hence the reestablishment of vegetation (Table 11.2).

Native plants and AMF often develop good tolerance to stress especially pollutants and adapt well to local habitats because of long-term natural selection. The origin of AMF strains influences the mycorrhiza development of plants on industrial wastes (Orlowska et al. 2005a). A survey on Cu mine tailing indicates that revegetation and remediation of heavy metal-contaminated sites might be facilitated by selection of tolerant plant species, especially those dominant species in such surrounding, and isolation of tolerant AMF may also be warranted (Chen et al. 2005). The selection of suitable plants for restoration should focus on native species, and the introduced plants need to be accompanied by their mycorrhizal symbionts to ensure their proper establishment (Ryszka and Turnau 2007). Some results confirm that native AMF derived from polluted soil are more effective than those exotic ones (Taheri and Bever 2010; Weissenhorn et al. 1995; Toler et al. 2005; Biro et al. 2009), but some exceptions also show opposite results (Lagrange et al. 2011; Shetty et al. 1994). In addition, symbiotic associations can be successfully established between exogenous AMF and native plants, indicating use of local plant species in combination with exogenous AMF for ecological restoration (Guo et al. 2013a). Apparently, both origin and characteristics of plants and fungal partners should be included for selection of suitable combinations.



Table 11.2 The role of AMF in restoration of mine areas

Mine disturbed site/substrate	Host plants	AMF species	AMF effects	Experiment type	References
Field in coal mine area	<i>Populus alba</i> , <i>Fraxinus chinensis</i>	<i>Glomus mosseae</i> , <i>G. etunicatum</i>	Increased chest perimeter and plant height	Field	Du et al. (2008)
Field in coal mine area	<i>Amorpha fruticosa</i>	<i>G. mosseae</i>	Increased plant biomass, GRSP content, higher phosphatase activity, and microbial population in rhizosphere soil	Field	Li et al. (2013a)
Coal waste piles	<i>Fraxinus chinensis</i> , <i>Robinia pseudoacacia</i>	<i>G. mosseae</i> , <i>G. versiforme</i>	Increased plant growth and infectivity	Field	Hu et al. (2006)
Coal mine spoil	<i>Zea mays</i>	<i>G. etunicatum</i> , <i>G. versiforme</i>	Increased plant dry weight and N, P, and K uptake	Greenhouse	Zhao et al. (2013)
Coal mine spoil	<i>Zea mays</i>	<i>G. aggregatum</i> , <i>Rhizophagus intraradices</i> , <i>Funneliformis mosseae</i>	Increased plant dry weight and N, P, and K uptake	Greenhouse	Guo et al. (2014)
Coal mine spoil	<i>Glycine max</i>	<i>Acaulospora mellea</i> , <i>G. mosseae</i> , <i>G. caledonium</i>	Increased plant P uptake, height, biomass, yield	Greenhouse	Wang and Miao (2006)
Coal mine wastes	<i>Trifolium repens</i> , <i>Lolium perenne</i> , <i>Zea mays</i>	<i>G. versiforme</i> , <i>G. mosseae</i>	Increased plant growth	Greenhouse	Wang et al. (2009)
Coal mine spoil banks	<i>Zea mays</i>	<i>R. intraradices</i>	Increased plant P and K uptake and dry weight	Greenhouse	Bi et al. (2013)
Drastically disturbed semiarid surface coal mine soil	<i>Artemisia tridentata</i> ssp. <i>wyomingensis</i>	Native AMF	Improved soil structure, increased organic matter, decreased soluble salts and Na	Field	Frost et al. (2001)
Coal mine substrates	<i>Medicago sativa</i>	<i>G. mosseae</i>	Increased survival and dry weights	Greenhouse	Wu et al. (2009)

(continued)

Table 11.2 (continued)

Mine disturbed site/substrate	Host plants	AMF species	AMF effects	Experiment type	References
Coal mine spoil	<i>Fragaria vesca</i>	<i>G. macrocarpus</i> var. <i>geosporus</i>	Increased plant growth	Greenhouse	Daft et al. (1975)
Coal mine spoil	<i>Zea mays</i>	<i>G. mosseae</i>	Increased biomass and nutrient uptake	Greenhouse	Bi et al. (2002)
Coal spoil heaps	<i>Fraxinus chinensis</i>	<i>G. mosseae</i> , <i>G. etunicatum</i>	Increased survival, plant cover, growth, and height	Field	Bi et al. (2007)
Coal mine tailing	<i>Andropogon virginicus</i> , <i>Plantago lanceolata</i>	A mixture of indigenous AMF	Increased plant growth	Greenhouse	Taheri and Bever (2010)
Lignite mine spoils	<i>Alnus cordata</i>	<i>G. mosseae</i> , <i>G. fasciculatum</i>	Increased survival and biomass	Field	Lumini et al. (1994)
Lignite overburden	<i>Bouteloua curtipendula</i> , <i>Sorghastrum nutans</i> , <i>Panicum coloratum</i>	<i>G. fasciculatum</i> , <i>Gigaspora margarita</i>	Greater survival percentages, basal diameters, and aboveground biomass; increased N and P uptake	Greenhouse and field	Call and Davies (1988)
Anthracite spoil	<i>Acer rubrum</i>	<i>G. macrocarpus</i> var. <i>geosporus</i> , <i>Gi. gigantea</i>	Increased plant P uptake	Greenhouse	Daft and Hacskaýlo (1977)
Fly ash, coal mine spoil	<i>Acer pseudoplatanus</i> , <i>Alnus glutinosa</i> , <i>Salix purpurea</i>	<i>G. mosseae</i> , a mixture of four AMF	Increased plant growth and P uptake	Greenhouse	Enkhtuya et al. (2005)
Fly ash	<i>Dendrocalamus strictus</i>	A mixture of indigenous AMF	Increased plant growth and N, P, and K uptake	Nursery	Babu and Reddy (2011)
Zn mine spoil	<i>Andropogon gerardii</i> , <i>Festuca arundinacea</i>	A mixture of AMF	Increased plant growth	Greenhouse	Shetty et al. (1994)

Zn mine tailings	<i>Andropogon gerardii</i> , <i>Festuca arundinacea</i>	A mixture of <i>G. ambisporum</i> , <i>G. constrictum</i> , <i>Scu. pellicida</i> , <i>G. mosseae</i> , and <i>G. etunicatum</i>	Increased plant growth	Greenhouse	Hetrick et al. (1994)
Zn mine tailings	<i>L. perenne</i> , <i>Festuca ovina</i> , <i>F. rubra</i> , <i>Poa pratensis</i>	<i>G. claroideum</i>	Improved development of grasses during early stages	Field	Ryszka and Tumau (2007)
Zn mine wastes	<i>Festuca rubra</i> , <i>Plantago lanceolata</i>	<i>G. claroideum</i> , <i>G. intraradices</i> , <i>G. geosporum</i> , <i>G. etunicatum</i>	Increased plant survival	Greenhouse	Orlowska et al. (2005b)
Heavy metal-polluted soil near a Zn smelter	<i>Glycine max</i>	A mixture of AMF	Increased plant dry weight and foliar P and N contents, reduced Zn, Cd, and Mn concentrations in leaves	Greenhouse	Heggo et al. (1990)
Zn-contaminated soil	<i>Thymus polytrichus</i>	A mixture of <i>G. mosseae</i> , <i>G. caledonium</i> , <i>G. claroideum</i> , and <i>G. intraradices</i>	Increased plant growth and P uptake in contaminated, low-P soil	Greenhouse	Whitfield et al. (2004)
Zn-polluted soil	<i>Solanum nigrum</i>	<i>G. claroideum</i> , <i>G. intraradices</i>	Increased Zn uptake	Greenhouse	Marques et al. (2007)
Cu mine tailings	<i>Coreopsis drummondii</i> , <i>Pteris vittata</i> , <i>Lolium perenne</i> , <i>Trifolium repens</i>	<i>G. mosseae</i>	Increased plant dry matter yield except for <i>L. perenne</i> , improved P nutrition and decreased shoot Cu, As, and Cd concentrations	Greenhouse	Chen et al. (2007b)

(continued)

Table 11.2 (continued)

Mine disturbed site/substrate	Host plants	AMF species	AMF effects	Experiment type	References
Cu mine tailings	<i>Zea mays</i>	<i>G. aggregatum</i> , <i>G. etunicatum</i> , <i>G. intraradices</i> , <i>G. mosseae</i> , <i>G. versiforme</i>	Decreased Cu and Zn uptake in shoots	Greenhouse	Guo et al. (2013d)
Cu-polluted soil	<i>Helianthus annuus</i>	<i>Glomus</i> spp.	Increased plant growth and Cu uptake	Greenhouse	Castañón-Silva et al. (2013)
Cu-polluted soil	<i>Medicago sativa</i>	<i>Glomus</i> spp.	Increased shoot dry weight	Greenhouse	Novoa M et al. (2010)
Cu mine tailings	<i>Trifolium repens</i>	<i>G. mosseae</i> , <i>G. versiforme</i>	Increased plant biomass, decreased Cu uptake	Greenhouse	Xiao et al. (2006)
Fe mine tailings	<i>Agropyron cristatum</i> , <i>Elymus dahuricus</i>	<i>G. mosseae</i> , <i>G. versiforme</i>	Increased plant N, P, and K uptake and dry weight, decreased heavy metal uptake	Greenhouse	Guo et al. (2013a)
Fe ore mine	<i>Acacia pyrifolia</i>	<i>Glomus</i> sp.	70% increases in dry matter production	Greenhouse	Jasper et al. (1988)
Taconite mine tailings	<i>Panicum virgatum</i>	<i>G. etunicatum</i>	Increased plant growth	Greenhouse and field	Johnson (1998)
Coarse taconite Fe ore tailing	<i>Andropogon gerardii</i> , <i>Schizachyrium scoparium</i> , <i>Elymus canadensis</i> , <i>Bromus kalmii</i> , <i>Lespedeza capitata</i>	<i>Glomus intraradices</i> , <i>Glomus claroidem</i>	Increased plant cover and AM infectivity	Field	Noyd et al. (1996)
Pb/Zn mine tailings	<i>Leucaena leucocephala</i>	<i>Glomus</i> spp.	Improved plant growth and N, P, and K uptake and N <sub>2</sub> -fixing capacity; decreased mobility of Pb and Zn in soil	Greenhouse	Ma et al. (2006)

Pb/Zn mine tailings	<i>Leucaena leucocephala</i>	A mixture of <i>G. mosseae</i> and <i>G. intraradices</i>	Increased N, P, and K uptake and N <sub>2</sub> -fixing capacity	Greenhouse	Ma et al. (2006)
Pb/Zn mine tailings	<i>Chrysopogon zizanioides</i>	<i>G. intraradices</i> , <i>G. mosseae</i>	Increased plant growth and N and P uptake	Field	Wu et al. (2011)
Acidic Pb/Zn mine tailings	<i>Prosopis juliflora</i>	<i>G. intraradices</i> , a mixture of <i>G. intraradices</i> and <i>G. deserticola</i> , native AMF	Increased dry biomass and root length	Greenhouse	Solis-Dominguez et al. (2011)
Soil near a Pb smelter	<i>Zea mays</i>	<i>G. intraradices</i>	Increased plant growth and decreased Pb uptake	Greenhouse	Sudova and Vosatka (2007)
Ultramafic soil with high Ni and low P	<i>Costularia comosa</i>	<i>G. etunicatum</i> , a mixture of indigenous AMF	Increased plant growth and decreased Ni uptake in root	Greenhouse	Lagrange et al. (2011)
Ni-enriched ultramafic soil	<i>Berkheya coddii</i>	Native AMF	Increased shoot biomass and Ni content	Greenhouse	Turnau and Mesjasz-Przybylowicz (2003)
Ni-enriched ultramafic soil	<i>Berkheya coddii</i>	<i>R. intraradices</i>	Increased plants growth, survival, and nutrient and Ni uptake	Greenhouse	Orlowska et al. (2011)
As mining contaminated soil	<i>Pteris vittata</i>	A mixture of <i>G. intraradices</i> , <i>G. geosporum</i> and <i>G. mosseae</i> , indigenous AMF, <i>G. mosseae</i>	Increased plant growth and As uptake	Greenhouse	Leung et al. (2010a,b)
Soil near As mine tailings	<i>Zea mays</i>	<i>G. mosseae</i>	Increased plant growth and decreased As uptake in shoot	Greenhouse	Xia et al. (2007)
As-contaminated soil near a closed silver mine	<i>Helianthus annuus</i>	<i>G. aggregatum</i>	Increased plant growth and root As but decreased shoot As uptake	Greenhouse	Ultra et al. (2007)

(continued)

Table 11.2 (continued)

Mine disturbed site/substrate	Host plants	AMF species	AMF effects	Experiment type	References
Soil near an As sulfide mine	<i>Zea mays</i>	<i>G. caledonium</i>	Increased plant growth and decreased As uptake	Greenhouse	Bai et al. (2008)
Soil near an As sulfide mine	<i>Nicotiana tabacum</i>	A mixture of indigenous AMF, <i>A. mellea</i> , <i>G. versiforme</i> , <i>G. caledonium</i>	Increased plant growth and decreased As uptake	Greenhouse	Hua et al. (2009)
As mine waste	<i>Plantago lanceolata</i>	<i>R. intraradices</i> , <i>Funneliformis geosporum</i> , <i>Rhizophagus clarus</i> , <i>Glomus</i> sp.	Higher shoot and root biomass and lower concentrations of As in roots	Greenhouse	Orlowska et al. (2012)
As mining-polluted soil	<i>Trifolium repens</i> , <i>Lolium perenne</i>	<i>G. mosseae</i>	Increased plant P nutrition, decreased root to shoot As translocation and shoot As concentrations	Greenhouse	Dong et al. (2008)
As-contaminated soil	<i>Pityrogramma calomelanos</i> , <i>Tagetes erecta</i> , <i>Melastoma malabathricum</i>	<i>G. mosseae</i> , <i>G. intraradices</i> , <i>G. etunicatum</i>	Decreased As accumulation in <i>P. calomelanos</i> and <i>T. erecta</i> , increased growth and As accumulation in <i>M. malabathricum</i>	Greenhouse	Jankong and Visoottiviseth (2008)
Arsenical sulfidic gold mine tailings	<i>Eucalyptus cladocalyx</i>	A mixture of <i>Glomus</i> sp., <i>Scu. aurigloba</i> , and <i>A. levis</i>	Increased plant biomass and nutrient uptake	Greenhouse	Madejon et al. (2012)
Rare earth mine tailings	<i>Zea mays</i> , <i>Sorghum bicolor</i>	<i>G. versiforme</i>	Increased plant growth and N, P, and K uptake	Greenhouse	Guo et al. (2013b)

Rare earth mine tailings	<i>Glycine max</i>	<i>G. versiforme</i>	Increased plant dry weight and P and K uptake; decreased rare earth elements concentrations in plants	Greenhouse	Guo et al. (2013c)
Rare earth mine tailings	<i>Lolium perenne</i> , <i>Cynodon dactylon</i>	<i>Diversispora spurcum</i> , <i>G. aggregatum</i> , <i>G. constrictum</i>	Increased plant dry weight, decreased leaf MDA and proline contents	Greenhouse	Chen et al. (2012)
U tailing	<i>M. truncatula</i> , <i>L. perenne</i>	<i>G. intraradices</i>	Increased U in roots	Greenhouse	Chen et al. (2008a)
U mining-impacted soil	<i>Pteris vittata</i>	<i>G. mosseae</i> , <i>G. caledonium</i> , <i>G. intraradices</i>	Depressed plant growth, increased root U concentrations	Greenhouse	Chen et al. (2006)
Soil mixed with Midnite Mine spoil	<i>Pseudomonas spicata</i> × <i>Elymus lanceolatus</i> ssp. <i>lancoelatus</i>	<i>G. mosseae</i> , <i>G. intraradices</i> , <i>Entrophospora</i> sp.	Increased plant growth or no effect	Greenhouse	Thome et al. (1998)
Soil received Cd-contaminated sediment	<i>Sedum alfredii</i> , <i>Lolium perenne</i>	<i>G. caledonium</i> , <i>G. mosseae</i>	Increased plant biomass and Cd uptake, increased soil acid phosphatase activities, and available P concentrations, decreased phytoavailable Cd concentrations	Greenhouse	Hu et al. (2013a)
Soil received Cd-contaminated sediment	<i>Mimosa pudica</i>	<i>G. caledonium</i> , <i>G. versiforme</i>	Increased shoot biomass, decreased tissue Cd concentrations and soil phytoavailable Cd concentration	Greenhouse	Hu et al. (2014)

(continued)



Table 11.2 (continued)

Mine disturbed site/substrate	Host plants	AMF species	AMF effects	Experiment type	References
Soil contaminated with Cu, Zn, Pb, and Cd near a Cu refinery	<i>Elytholzia splendens</i>	<i>G. caladonium</i> , indigenous AMF mixture	Increased plant dry weight and P uptake	Greenhouse and field	Wang et al. (2005)
Soil contaminated with Cd and Zn	<i>Lactuca sativa</i>	<i>G. fasciculatum</i> , <i>G. etunicatum</i> , <i>G. mosseae</i>	Cd and Zn decreased in shoots, and increased in roots	Greenhouse	Dehn and Schuepp (1990)
Soil near a former smelter (contaminated with Pb, Zn, Cd)	<i>Medicago truncatula</i>	<i>G. intraradices</i>	Increased plant biomass and decreased Cd uptake	Greenhouse	Redon et al. (2008)
Soil from a Cd-, Zn-, and Pb-polluted area affected by mining and smelting activities	<i>Thlaspi praecox</i>	Indigenous AMF	Increased plant P, K, S, Ca, Cu, and Ni uptake	Greenhouse	Vogel-Mikus et al. (2006)
Combined polluted soil with Cu, Cd, Pb, and Zn	<i>Salix viminalis</i> , <i>Populus × generosa</i>	<i>G. intraradices</i>	Decreased shoot/root ratio of Cu and Cd	Field	Bissonnette et al. (2010)
Abandoned mine tailing (Pb, Zn, Cd)	<i>Zea mays</i>	<i>G. mosseae</i> , <i>Glomus</i> sp.	Increased plant growth and decreased metal uptake	Greenhouse	Liang et al. (2009)
Soil from an abandoned paddy field near a Cu refinery	<i>Zea mays</i>	A mixture of indigenous AMF	Increased Cu, Zn, Pb, and Cd uptake in shoots and roots	Greenhouse	Wang et al. (2007)
Soil polluted with wastewater of the electroplating (Cu, Pb, Zn)	<i>Bidens pilosa</i> var. <i>radiata</i> , <i>Passiflora foetida</i> var. <i>hispidula</i>	<i>G. macrocarpum</i>	Increased plant growth and metal uptake	Greenhouse and field	Tseng et al. (2009)
Soil polluted with heavy metal-rich industrial wastes	Native grasses	<i>G. clarum</i> , <i>G. intraradices</i>	Plants established well	Greenhouse and field	Turnau et al. (2008)

Combined heavy metal-contaminated soil	<i>Phacelia tanacetifolia</i> , <i>Sinapis alba</i> , <i>Trifolium pratense</i> , <i>Helianthus annuus</i>	<i>G. intraradices</i>	Increased plant growth	Greenhouse	Neagoe et al. (2013)
Soil contaminated by wastewater from local smelting factories	<i>Sesbania rostrata</i> , <i>Sesbania camabina</i> , <i>Medicago sativa</i>	<i>G. mosseae</i>	Increased plant growth and N and P uptake, decreased metal uptake	Greenhouse	Lin et al. (2007)
Al ore tailing	<i>Zea mays</i> , <i>Glycine max</i>	<i>G. mosseae</i>	Improved plant nutrition, biomass, and yield	Field	Zhang et al. (1996)
Bauxite spoil	<i>Cedrela fissilis</i> , <i>Anadenanthera peregrina</i>	<i>Acaulospora scrobiculata</i> , <i>Gigaspora margarita</i> , <i>G. etunicatum</i>	Increased plant growth and P uptake	Greenhouse	Tótoła and Borges (2000)
Soil contaminated with Al and Mn	<i>Vigna unguiculata</i>	<i>Scutellospora reticulata</i> , <i>G. pansihalos</i>	Decreased Al and Mn in soil	Greenhouse	Alori and Fawole (2012)
Alkaline gold mine tailing	<i>Dodonaea viscosa</i> , <i>Andropogon eucomis</i> , <i>Imperata cylindrica</i>	<i>G. intraradices</i> , indigenous AMF	Increased plant biomass and survival	Greenhouse	Orłowska et al. (2010)
Sulfidic gold mine tailings	<i>Bothriochloa macra</i>	A mixture of <i>Glomus</i> sp., <i>Scutellospora aurigloba</i> , and <i>Acaulospora levis</i> , indigenous AMF	Increased plant biomass and nutrient uptake	Greenhouse	Madejon et al. (2010)
Mined sand dune	<i>Tocoyena selloana</i>	<i>A. longula</i> , <i>Gigaspora albida</i>	Increased plant growth	Greenhouse and field	de Souza et al. (2010)
Sand mine tailings	<i>Acacia</i> spp.	<i>Glomus</i> sp., <i>Scutellospora calospora</i>	Increased plant dry weight and P uptake	Greenhouse	Jasper et al. (1989)

(continued)

Table 11.2 (continued)

Mine disturbed site/substrate	Host plants	AMF species	AMF effects	Experiment type	References
Processed oil shale and disturbed native soil	<i>Atriplex canescens</i> , <i>Artemisia tridentata</i> Nutt. ssp. <i>wyomingensis</i> , <i>Chrysothamnus nauseosus</i> (Pall.) Britton var. <i>nauseosus</i> , <i>Sarcobatus vermiculatus</i> (Hook.) Torr. var. <i>vermiculatus</i>	<i>G. fasciculatum</i> , <i>G. mosseae</i>	Increased shoot biomass and P contents	Greenhouse	Call and McKell (1985)
Strip mine spoil	<i>Lathyrus sylvestris</i> , <i>Coronilla varia</i> , <i>Lotus corniculatus</i>	Indigenous AMF	Increased plant yields and survival	Field	Lambert and Cole (1980)
Limestone mine spoil	<i>Acacia ampliceps</i> , <i>A. eriopoda</i> , F. Muell. ex Benth., <i>Albizia lebbekii</i> , <i>Azadirachta indica</i> , <i>A. juss.</i> , <i>Colophospermum mopane</i>	<i>G. mosseae</i>	Increased plant biomass	Net house	Rao and Tak (2002)
Serpentine soil (low Ca/Mg ratio, deficiencies of nutrients, high heavy metals, and low water-holding capacity)	<i>Knaulia arvensis</i>	<i>G. irregularis</i> , <i>Gilomus</i> sp.	Increased plant growth and P uptake	Greenhouse	Doubkova et al. (2012)

Mine soil and tailings generally have low fertility because of disturbance and erosion. The rate of natural revegetation processes is usually slow due to deficient nutrients and the lack of organic matter, especially at the initial stages. AMF exhibit outstanding ability to improve P nutrition, but they are not so effective on other nutrients. Organic or inorganic fertilizer amendments are usually applied in AMF-assisted revegetation programs (de Souza et al. 2010; Hetrick et al. 1994; Jasper et al. 1989; Johnson 1998; Leung et al. 2010a; Noyd et al. 1996). However, excess available nutrients especially P are detrimental to mycorrhizal functioning, while organic amendments with slowly released nutrients may show positive effects on AMF (Gryndler et al. 2006), and are strongly recommended for revegetation (Noyd et al. 1996). Unlike inorganic fertilizers, organic amendments not only provide essential nutrients but also ameliorate metal toxicity and improve soil structure and the activities of soil microbes. There have been reports that cattle manure (Wang et al. 2012, 2013), composted yard waste (Noyd et al. 1996), biosolids (Madejon et al. 2012; Madejon et al. 2010), and sewage sludge (Thorne et al. 1998) could be reliable methods for AM restoration of polluted substrates.

As discussed above, soil beneficial microorganisms may interact positively with the AMF to exert better effects on plant growth and soil quality (Frey-Klett et al. 2007). Both plant growth-promoting bacteria and AMF can be used to facilitate the growth of plants in heavy metal-contaminated soils (Gamalero et al. 2009; Artursson et al. 2006). Plant growth-promoting bacteria can interact synergistically with AMF to improve plant growth and tolerance through various mechanisms (Gamalero et al. 2009; Artursson et al. 2006), indicating a potential in the revegetation of mine areas (Lumini et al. 1994; Wu et al. 2009). Among them, *Rhizobium* is the most widely used microorganism, because it has a capacity of fixing atmospheric N<sub>2</sub> within root nodules of leguminous plants. In mine areas, N deficiency is the most common problem for revegetation (Bradshaw and Wong 2002). Leguminous plants often develop tripartite symbioses (rhizobium-AMF-legume) and may respond positively to both rhizobial inoculants and AMF simultaneously, which enables them to survive in stressful conditions. The positive synergistic interactions among members of the tripartite symbiotic association generally result in improved N, P and K uptake and better plant growth, providing a promising approach for revegetation of coal mine substrates (Wu et al. 2009). In addition, dual inoculation with an indigenously Cd-adapted strain of *Glomus mosseae* and a Cd-adapted bacterium (*Brevibacillus* sp.) on *Trifolium repens* grown in Cd-polluted soil led to an improved symbiotic structures (nodules and AM colonization), increased plant growth, and nutrient acquisition (N and P) (Vivas et al. 2003b). Similar conclusions have been drawn by treating *T. repens* plants with AMF and *Brevibacillus* strains with Pb (Vivas et al. 2003a), Zn ((Vivas et al. 2006a), and Ni (Vivas et al. 2006b). The positive synergistic interactions on the growth of plants grown in polluted soil have been reported between AMF and other fungi such as *Fusarium concolor*; *Trichoderma koningii* (Arriagada et al. 2007), *Trichoderma harzianum* (Arriagada et al. 2009), and *Trichoderma pseudokoningii* (Nazir and Bareen 2011); phosphate-solubilizing fungus *Aspergillus tubingensis* (Babu and Reddy 2011); and even soil animals such

as earthworm (Ma et al. 2006; Hua et al. 2010). These findings highly support the promising potential of dual inoculation of AMF and other soil organisms during revegetation.

Toxic metals are generally high in metal ore mining area or in soil contaminated by smelter or refinery. Under such conditions, AMF generally reduce the uptake of toxic metals by plants, or decrease them translocate from roots to shoots, thus protecting plants against toxicity (Chen et al. 2007b; Bissonnette et al. 2010; Ultra et al. 2007). As summarized in Table 11.2, AMF used commonly show little host specificity. The most widely studied species, such as *G. mosseae* and *G. intraradices*, have been shown to exhibit growth-promoting effects on most native or nonnative plants. This apparently facilitates the standardized production and commercialization of AMF inoculants. On the other hand, AMF are obligate biotrophs, so they typically gain by interaction with host plants. AMF often exhibit host-specific growth responses in various conditions. In the use in restoration of mine areas, AMF effects on plant growth and metal accumulation vary with plant type and fungal species. For plants with different heavy metal tolerance, different AMF species also show different mycorrhizal effects. When grown in a multi-metal-contaminated soil, maize growth showed no significant response to both AMF inoculants, while mycorrhizal *Elsholtzia splendens* plants grew better than nonmycorrhizal ones, and the concentrations of Cu, Zn, Pb, and Cd in plants also varied with plant species and AMF (Wang et al. 2005, 2007).

Hyperaccumulating plants represent a range of members with excellent ability to grow on metalliferous sites and to accumulate extraordinarily high amounts of metals in their aerial parts, far exceeding the levels found in the majority of species, without suffering phytotoxicity, and thus have a great potential in phytoremediation and revegetation of mine sites. However, most hyperaccumulators have a slow growth rate and small biomass, which greatly limits their application in ecosystem restoration. There have been reports that AMF colonize a number of hyperaccumulators, such as *Berkheya coddii* accumulating Ni (Turnau and Mesjasz-Przybylowicz 2003), *Solanum nigrum* accumulating Cd and Zn (Liu et al. 2015; Marques et al. 2006), *Pteris vittata* accumulating As (Al Agely et al. 2005; Leung et al. 2006; Liu et al. 2005), and *Sedum alfredii* accumulating Zn and Cd (Hu et al. 2013a; Wu et al. 2007). Most of these results show that AMF exert plant growth-promoting effects. Additionally, mycorrhizal effects also vary with AMF origin and their tolerance. Inoculation with *G. versiforme* significantly increased the growth and Cd concentrations of *S. nigrum* in 25 and 50 mg Cd kg<sup>-1</sup> soils, but decreased Cd concentrations of the plants in 100 mg Cd kg<sup>-1</sup> soil (Liu et al. 2015). When grown in soil with 1000 mg/kg Zn, Zn concentration in leaves of *S. nigrum* was increased by *G. claroideum* and *G. intraradices*, but not affected by *G. mosseae*, while all the AMF species exerted no significant influence on plant growth (Marques et al. 2006). The relationships between hyperaccumulators and AMF still need more efforts.

Unfortunately, most other hyperaccumulators belong to Brassicaceae, which are generally believed to be nonmycorrhizal (Regvar et al. 2003). Therefore, the chance is low to develop a symbiotic association between AMF and Brassicaceae hyperaccumulators used for restoration. *Thlaspi caerulescens* is among the most well-known

hyperaccumulators (Assunção et al. 2003), which is able to grow in serpentine soils rich in Zn, Co, Pb, Cr, Cd, and Ni and accumulate high levels of Zn and Cd. However, most hyperaccumulating species belonging to the genus *Thlaspi* including *T. caerulescens* are difficultly colonized by AMF (Regvar et al. 2003). Although AMF can colonize the metal hyperaccumulating *T. praecox*, AMF inoculation showed no significant promoting effects and even negative effect on root biomass (Vogel-Mikus et al. 2006). So AMF can't be included in restoration using Brassicaceae plants.

### 11.5.2 Restoration of Desertified Areas

Over 40 million km<sup>2</sup>, or 35% of the total land surface, can be described as drylands suffering from permanent, seasonal, or periodic significant moisture deficiency (Jeffries et al. 2002). Human disturbance activities, such as global warming, deforestation, and overgrazing, can cause or accelerate desertification processes, resulting in loss or disturbance of the vegetation cover, increased soil erosion or salinity, decreased available nutrients and organic matter, loss of microbial propagules, etc. Desertification in arid and semiarid lands may lead to decreased livestock and grain yields and possibly threaten ecological and food security. Therefore, restoration and revegetation of desertified ecosystems deserve high attention.

As summarized in Table 11.3, the role of AMF in restoration of desertified soil/ areas has been widely investigated. Most results have shown that AMF exhibit various positive effects: enhanced drought tolerance, increased plant survival, cover, growth and nutrient uptake, improved soil physical-chemical and biological properties. Native and allochthonous AMF all exert positive plant growth-promoting effects, sometimes varying with plant species. *G. coronatum* native in the field site was more effective than the exotic *G. intraradices* on the growth and nutrition of *Anthyllis cytisoides* (Requena et al. 1997). A field experiment conducted in a semiarid area showed that the mixture of native AMF was more effective than the non-native *Glomus claroideum* with respect to increasing shoot biomass and foliar N, P, and K contents of *Olea europaea* subsp. *sylvestris*, *Retama sphaerocarpa*, and *Rhamnus lycioides* while exhibited equally effective for *Pistacia lentiscus*; mycorrhizal propagules were highest in soil from the center of the canopy of *P. lentiscus* and *R. lycioides* inoculated with native AMF, while the opposite results were obtained for plants of *O. europaea* and *R. sphaerocarpa* (Caravaca et al. 2005a). In another experiment, the most effective AMF-plant combinations were observed on *G. claroideum*-*R. sphaerocarpa* and mixed native AMF-*R. lycioides*, respectively, but in most cases, the mixture of native AMF was equally as or even more effective than the allochthonous *G. claroideum* regarding increases in plant growth (Caravaca et al. 2003c). Overall, native AMF mixture contains a consortium of fungal species that may develop better adaptability to local habitats, and are likely to make a collective contribution, and consequently functions better than sole or allochthonous species. However, both AMF and plants suitable for restoration need careful selection.

Table 11.3 The role of AMF in restoration of degraded/disturbed areas

Degraded or disturbed site/soil	Host plants	AMF species	AMF effects	Experiment type	References
Desertified semiarid Mediterranean area	<i>Anthyllis cytisoides</i> , <i>Spartium junceum</i> , <i>Robinia pseudoacacia</i> , <i>Medicago arborea</i> , <i>Acacia caven</i> , <i>Prosopis chilensis</i>	<i>Glomus mosseae</i> , <i>G. fasciculatum</i> , <i>Glomus</i> sp., <i>Scutellospora</i> sp.	Increased outplanting performance, plant survival, and biomass development	Greenhouse and field	Herrera et al. (1993)
Field in a desertified Mediterranean	<i>Pistacia lentiscus</i> , <i>Rhamnus lycioides</i> , <i>Olea europaea</i> subsp. <i>sylvestris</i> , <i>Retama sphaerocarpa</i>	<i>G. intraradices</i>	Increased plant N, P, and K uptake	Field	Palenzuela et al. (2002)
Field in a semiarid Mediterranean area	<i>Olea europaea</i> ssp. <i>sylvestris</i> , <i>Retama sphaerocarpa</i> , <i>Rhamnus lycioides</i>	<i>G. claroideum</i> , a mixture of native AMF	Increased shoot biomass and N, P, and K contents, antioxidant enzyme activities	Field	Alguacil et al. (2003)
Field in a semiarid Mediterranean area	<i>Retama sphaerocarpa</i>	<i>G. intraradices</i> , <i>G. deserticola</i> , <i>G. mosseae</i>	Increased plant growth and improved soil properties	Field	del Mar Alguacil et al. (2004)
Field in a semiarid Mediterranean area	<i>Olea europaea</i> subsp. <i>sylvestris</i> , <i>Retama sphaerocarpa</i>	A mixture of native AMF, <i>G. claroideum</i>	Increased plant growth and improved soil properties	Field	Alguacil et al. (2005)
Field in a degraded semiarid Mediterranean area	<i>Dorycnium pentaphyllum</i>	<i>G. intraradices</i> , <i>G. deserticola</i> , <i>G. mosseae</i>	Increased plant growth and improved soil properties	Field	Alguacil et al. (2008)
Soil from semiarid Mediterranean area	<i>Medicago arborea</i>	<i>G. mosseae</i> , <i>G. deserticola</i> , <i>G. fasciculatum</i>	Increased plant growth	Greenhouse	Valdenegro et al. (2001)
Field in a desertified Mediterranean area	<i>Anthyllis cytisoides</i> , <i>Lavandula multifida</i>	<i>G. intraradices</i> , indigenous AMF	Increased plant growth and improved soil properties	Field	Requena et al. (2001)



Field in a degraded semiarid Mediterranean area	<i>Pistacia lentiscus</i>	<i>G. intraradices</i>	Increased plant growth and foliar P uptake, improved soil properties	Field	Caravaca et al. (2002b)
Field in semiarid Mediterranean area	<i>Olea europaea</i> subsp. <i>sylvestris</i>	<i>G. intraradices</i>	Increased plant height and basal diameter, increased soil aggregate stability	Field	Caravaca et al. (2002a)
Field in semiarid Mediterranean area	<i>Olea europaea</i> subsp. <i>sylvestris</i> , <i>Rhamnus lycioides</i>	<i>G. intraradices</i>	Increased soil water-soluble carbon content and enzyme activities, aggregate stability	Field	Caravaca et al. (2002c)
Field in semiarid Mediterranean area	<i>Olea europaea</i> subsp. <i>sylvestris</i> , <i>Rhamnus lycioides</i>	<i>G. intraradices</i>	Increased shoot biomass and foliar N, P, and K contents	Field	Caravaca et al. (2003d)
Field in semiarid Mediterranean area	<i>Olea europaea</i> subsp. <i>sylvestris</i> , <i>Retama sphaerocarpa</i> , <i>Rhamnus lycioides</i>	<i>G. claroideum</i> , a mixture of native AMF	Increased shoot biomass and N, P, and K contents, increased antioxidant enzyme activities in leaves	Field	Alguacil et al. (2003)
Simulated drought stress	<i>Myrtus communis</i> , <i>Phillyrea angustifolia</i>	<i>G. intraradices</i> , a mixture of <i>G. intraradices</i> , <i>G. deserticola</i> , and <i>G. mosseae</i>	Increased shoot biomass and foliar N and P contents	Greenhouse	Caravaca et al. (2005b)
Soil from a semiarid Mediterranean area	<i>Juniperus oxycedrus</i>	<i>G. intraradices</i> , a mixture of <i>G. intraradices</i> , <i>G. deserticola</i> , and <i>G. mosseae</i>	Increased shoot dry weight	Nursery	Caravaca et al. (2006)
Field in semiarid Mediterranean area	<i>Olea europaea</i> subsp. <i>sylvestris</i> , <i>Retama sphaerocarpa</i> , <i>Rhamnus lycioides</i> , <i>Pistacia lentiscus</i>	<i>G. claroideum</i> , a mixture of native AMF	Increased shoot biomass and foliar N, P, and K contents	Field	Caravaca et al. (2005a)

(continued)

Table 11.3 (continued)

Degraded or disturbed site/soil	Host plants	AMF species	AMF effects	Experiment type	References
Field in semiarid Mediterranean area	<i>Olea europaea</i> subsp. <i>sylvestris</i> , <i>Pistacia lentiscus</i> , <i>Retama sphaerocarpa</i> , <i>Rhamnus lycioides</i>	<i>G. claroides</i> , a mixture of native AMF	Increased shoot biomass and foliar N, P, and K contents	Field	Caravaca et al. (2003c)
Field in semiarid Mediterranean area	<i>Retama sphaerocarpa</i>	<i>G. intraradices</i>	Increased plant growth and N and P uptake, improved soil physical-chemical and biological properties	Field	Caravaca et al. (2003b)
Field in a semiarid, degraded Mediterranean area	<i>Retama sphaerocarpa</i>	<i>G. intraradices</i> , <i>G. deserticola</i> , <i>G. mosseae</i>	Increased plant growth and N and P uptake	Field	Caravaca et al. (2005c)
Field in a desertified Mediterranean area	<i>Dorycnium pentaphyllum</i>	<i>G. intraradices</i> , <i>G. deserticola</i> , <i>G. mosseae</i>	Increased plant growth and N, P, and K uptake	Field	Caravaca et al. (2004b)
Soil from a desertified Mediterranean area	<i>Anthyllis cytisoides</i> , <i>Spartium junceum</i>	<i>G. fasciculatum</i>	Increased plant growth, survival and P uptake	Greenhouse	Salamanca et al. (1992)
Soil from a semiarid Mediterranean area (nutrient deficient)	<i>Anthyllis cytisoides</i>	<i>G. coronatum</i> , <i>G. intraradices</i>	Increased plant growth and nutrient uptake	Greenhouse	Requena et al. (1997)
Degraded soils from desertification-threatened areas	<i>Lavandula spica</i>	<i>G. mosseae</i>	Increased plant growth and N, P, and K uptake	Greenhouse	Azcón and Barea (1997)
Semiarid disturbed soil	<i>Rosmarinus officinalis</i>	<i>G. intraradices</i>	Increased plant growth, survival, and cover	Greenhouse	Estaún et al. (1997)
Soil from the Gurbantunggüt Desert	<i>Plantago minuta</i>	<i>G. mosseae</i> , <i>G. etunicatum</i>	Increased plant growth and N, P, and K uptake	Greenhouse	Shi et al. (2015)

A semiarid Indian wasteland soil (erosion)	<i>Cassia siamea</i>	<i>G. fasciculatum</i> , <i>G. macrocarpum</i>	Increased plant growth and nutrient uptake, plant survival in field	Greenhouse and field	Giri et al. (2005)
Simulated saline soil	<i>Asteriscus maritimus</i>	<i>Rhizophagus intraradices</i> , <i>Claroideoglossum etunicatum</i> , <i>Septoglossum constrictum</i>	Increased shoot dry weight, efficiency of photosystem II, stomatal conductance, and accumulation of glutathione, increased survival	Greenhouse	Estrada et al. (2013)
Bare saline-alkaline soil	<i>Leymus chinensis</i>	<i>G. mosseae</i> , <i>G. geosporium</i>	Increased plant growth and survival, N, P, K, and Ca uptake, root/shoot ratio	Greenhouse and field	Zhang et al. (2011b)
Simulated saline soil	<i>Atriplex nummularia</i>	A mixture of six AMF	Increased plant growth and nutrient uptake	Greenhouse	Asghari et al. (2005)
Soil irrigation with saline water	<i>Lycopersicon esculentum</i>	<i>G. mosseae</i>	Increased plant biomass and yield, plant nutrient uptake, lower Na concentrations in shoot	Greenhouse	Al-Karaki (2006)
Simulated saline soil	<i>Lycopersicon esculentum</i>	<i>G. fasciculatum</i>	Increased plant growth	Greenhouse	Pond et al. (1984)
Simulated saline soil	<i>Olea europaea</i>	<i>G. mosseae</i> , <i>G. intraradices</i> , <i>G. claroideum</i>	Increased plant survival, growth, and nutrient acquisition	Nursery	Porras-Soriano et al. (2009)
Soil irrigated with seawater	<i>Vigna radiata</i>	<i>G. clarum</i>	Increased plant dry weights	Greenhouse	Rabie (2005)
Simulated saline soil	<i>Acacia nilotica</i>	<i>G. fasciculatum</i>	Increased plant biomass and nutrient uptake, K/Na ratio in tissues	Greenhouse	Giri et al. (2007)

(continued)

Table 11.3 (continued)

Degraded or disturbed site/soil	Host plants	AMF species	AMF effects	Experiment type	References
Simulated saline soil	<i>Kosteletzkya virginica</i>	<i>G. aggregatum</i> , <i>G. mosseae</i>	Increased plant growth and soil enzyme activity	Greenhouse	Zhang et al. (2011a)
Simulated saline-sodic soil	<i>Parthenium argentatum</i>	<i>G. intraradices</i>	Increased plant growth, decreased Na concentration in shoot	Greenhouse	Pfeiffer and Bloss (1988)
Soil from Al-Kassab saline area	<i>Triticum aestivum</i>	<i>G. mosseae</i> , <i>G. deserticola</i> , <i>Gigaspora gregaria</i>	Increased plant growth and nutrient uptake, decreased Na uptake	Greenhouse	Abdel-Fattah and Asrar (2012)
Simulated saline soil	Native xeroriparian plants	<i>G. intraradices</i>	Increased plant survival and growth for most species	Greenhouse	Beauchamp et al. (2009)
Alkaline anthropogenic-stressed sediments	<i>Conyza bilbaoana</i>	<i>G. intraradices</i> <i>G. mosseae</i>	Increased plant growth	Greenhouse	Oliveira et al. (2005)
Naturally acid or alkaline soil	<i>Zea mays</i>	<i>G. etunicatum</i> , <i>G. intraradices</i>	Increased plant growth	Greenhouse	Clark and Zeto (1996)
Degraded spring grassland	<i>Erodium oxyrhynchum</i> , <i>Hyalea pulchella</i> , <i>Trigonella arcuata</i> , <i>Schismus arabicus</i>	<i>G. mosseae</i> , <i>G. etunicatum</i> , <i>G. intraradices</i>	Increased plant cover and shoot dry weights	Field	Zhang et al. (2012)
Disturbed tallgrass prairie	A range of native grasses	A mixture of AMF	Increased native plant cover	Field	Smith et al. (1998)
Red soil (acid)	<i>Vigna radiata</i>	<i>G. caledonium</i> , <i>G. manihotis</i>	Increased plant growth	Greenhouse and field	Wu et al. (2002)
Naturally acid soil	<i>Panicum virgatum</i>	<i>G. clarum</i> , <i>G. diaphanum</i>	Increased plant biomass	Greenhouse	Clark et al. (1999)

Abandoned quarries (acid, low fertility)	<i>Rhynchelytrium repens</i>	<i>G. diaphanum</i> , <i>G. geosporum</i> , <i>G. mosseae</i>	Increased plant survival and biomass	Greenhouse	Chen et al. (2008b)
Fragile degraded tropical lands (acid, low P)	<i>Brachiaria decumbens</i>	A mixture of <i>Acaulospora laevis</i> , <i>Entrophospora colombiana</i> , <i>A. myriocarpa</i> , and <i>Scu. fulgida</i>	Increased plant cover, biomass, and uptake of nutrients	Field	Cuenca et al. (1998)
Old fields (low P)	<i>Acacia acuminata</i> , <i>Eucalyptus loxophleba</i> subsp. <i>loxophleba</i> , <i>Hakea preissii</i>	A mixture of <i>Scu. calospora</i> , <i>G. intraradices</i> , <i>G. mosseae</i>	Increased plant biomass and P uptake	Greenhouse	Standish et al. (2007)
Soil with drought stress	<i>Acacia nilotica</i> , <i>Leucaena leucocephala</i>	<i>G. etunicatum</i> , <i>G. mosseae</i> , <i>G. occultum</i>	Increased plant dry weight and P uptake	Greenhouse	Michelsen and Rosendahl (1990)
Dolomitic soil (low water-holding capacity)	<i>Thymus granatensis</i> , <i>T. mastichina</i>	Indigenous AMF	Increased plant growth	Greenhouse	Navarro-Fernández et al. (2011)
Marginal wasteland soil (received water erosion, low fertility)	<i>Acacia nilotica</i> var. <i>cupriciformis</i>	Indigenous AMF consortium	Increased plant dry weight and P uptake	Nursery	Sharma et al. (1996)
Simulated eroded soil	<i>Gliricidia sepium</i> , <i>Leucaena leucocephala</i>	<i>G. deserticola</i>	Increased growth of <i>Gliricidia sepium</i>	Greenhouse	Fagbola et al. (2001)
Abandoned agricultural field	<i>Sporobolus wrightii</i>	<i>G. mosseae</i> , <i>G. eburneum</i> , <i>G. microaggregatum</i> , <i>A. delicata</i> , <i>G. spurcum</i> , <i>G. macrocarpum</i>	Increased plant survival, basal diameter, and tiller and panicle production	Field	Richter and Stutz (2002)
Volcanic tephra field	<i>Leymus arenarius</i> , <i>Deschampsia beringensis</i>	<i>G. mosseae</i> , <i>G. intraradices</i>	Increased plant survival and growth, improved soil aggregation	Greenhouse and field	Enkhtuya et al. (2003)

Mediterranean ecosystems are characterized with scarce and irregular rainfall and a very long dry period in summer, usually lasting for several months, which make them easily suffer from degradation and even desertification. AMF associated with plant communities from semiarid SE Spain, a typical semiarid Mediterranean area, have been extensively surveyed, and almost 200 cultures of AMF ecotypes from diverse morphotypes within 11 genera, most within *Glomus*, were identified and cultured (Barea et al. 2011). Numerous field studies have been conducted in a semiarid Mediterranean area located in Spain (see Table 11.3) and confirmed that AMF play a substantial role in the establishment of vegetation. In these experiments, native shrub species, such as *A. cytisoides*, *O. europaea* subsp. *sylvestris*, *P. lentiscus*, *R. sphaerocarpa*, and *R. lycioides*, were the most common target plants, which have been shown to benefit from AMF (Caravaca et al. 2002c, 2003a, c, 2005a). In another 4-year trial, AMF effects in revegetation strategies were investigated using woody legumes including two native shrubs (*A. cytisoides* and *Spartium junceum*) and four nonnative tree legumes (*Robinia pseudoacacia*, *Acacia caven*, *Prosopis chilensis*, and *Medicago arborea*) (Herrera et al. 1993). The results showed that only the native shrubs were able to establish and develop under the local arid conditions, and inoculation with selected rhizobia and AMF improved outplanting performance, plant survival, and biomass production. A revegetation strategy using drought-tolerant *A. cytisoides* in combination with AMF may be feasible. In desertification-threatened Mediterranean areas, the growth of *Lavandula spica*, a small woody leguminous shrub, is generally being limited by an overall lack of nutrient supply but can be greatly improved by AMF inoculation (Azcón and Barea 1997). It's believed that lavender plants must be mycorrhizal in order to thrive in the degraded soils (deficient in nutrients) from desertification-threatened areas in typical Mediterranean ecosystems.

A series of field experiments have been conducted to test the interaction on plant performance and soil quality between AMF and compost, using *O. europaea* var. *sylvestris* (Caravaca et al. 2002a, c, 2003d; Palenzuela et al. 2002), *P. lentiscus* (Caravaca et al. 2002b, 2003d; Palenzuela et al. 2002), *R. sphaerocarpa* (Caravaca et al. 2003b; Palenzuela et al. 2002), and *R. lycioides* (Caravaca et al. 2002c, 2003e; Palenzuela et al. 2002). The results showed that water-soluble carbon, water-soluble carbohydrates, microbial biomass carbon content and enzyme activities, and rhizosphere aggregate stability were all increased in the mycorrhizosphere of the target plants. Similar results were also obtained using other organic amendments, such as sewage sludge (del Mar Alguacil et al. 2004), *A. niger*-treated dry olive cake (Alguacil et al. 2008; Caravaca et al. 2004b, 2006), and sugar beet residues (Medina et al. 2004; Caravaca et al. 2004a).

Native leguminous shrubs are mostly recommended to use for revegetation strategies, because of their strong drought tolerance, N<sub>2</sub>-fixing capacity (forming symbionts with N<sub>2</sub>-fixing rhizobia), and high mycorrhizal dependency (Salamanca et al. 1992; Valdenegro et al. 2001; Herrera et al. 1993; Requena et al. 1997, 2001). The results from two long-term experiments in a desertified Mediterranean ecosystem showed that dual inoculation with a mixture of indigenous AMF and rhizobial N<sub>2</sub>-fixing bacteria not only enhanced the establishment of key plant species

(*A. cytisoides* and *Lavandula multifida*) but also increased soil fertility and quality (increased N content and higher levels of OM and soil aggregation) (Requena et al. 2001). In addition, PGPR also can be used in AMF-assisted revegetation. PGPR have been found to significantly increase growth of AMF-colonized *Medicago arborea* plants associated with *Rhizobium*, indicating selection of appropriate microbial combinations may be critical and decisive for the successful establishment of plants (Valdenegro et al. 2001). However, it's necessary to take into account the specific functional compatibility relationships between different microbial components (Requena et al. 1997).

### 11.5.3 Restoration of Salt-Affected Soils

Over 800 million hectares of land throughout the world is estimated to be salt affected, accounting for approximately 7% of the world total land area. This land covers a range of soils defined as saline, saline-sodic, and sodic (Ghassemi et al. 1995). High concentrations of  $\text{Na}^+$  and  $\text{Cl}^-$  ions occur in salt-affected soil, which negatively affect vegetation and soil organisms directly or indirectly by extreme soil pH, low nutrient availability, and poor soil structure. AMF occur widely in various salty soils (Wang et al. 2004; García and Mendoza 2007; García and Mendoza 2008). Furthermore, AMF have been shown to alleviate salt stress to plants and to enhance plant growth and crop production in salty soils (Evelin et al. 2009; Miransari 2010; Porcel et al. 2012).

As shown in Table 11.3, numerous experiments have confirmed the positive effects of AMF on plants grown under salt stress; however, most of them were conducted under greenhouse conditions, and only one was carried out at field scale (Zhang et al. 2011b). *Leymus chinensis* inoculated with or without AMF (*Glomus mosseae* and *G. geosporum*) were grown in either pots filled with soil from bare saline-alkaline land, or transplanted seedlings into field plots, to determine the influence of AMF on the reestablishment of this dominant grass species in bare degraded land. The results showed that AMF increased plant biomass, root/shoot ratio, and the uptake of N, P,  $\text{K}^+$ , and  $\text{Ca}^{2+}$ , but decreased  $\text{Mg}^{2+}$ ,  $\text{Na}^+$ , and  $\text{Cl}^-$  uptake under saline-alkaline stress, resulting in higher K/Na, Ca/Na, P/Na, and P/Cl ratios in AM plants. AMF also significantly increased the survival of seedlings outplanted to a bare saline-alkaline land. These results indicate AMF could improve the reestablishment of vegetation in saline-alkaline soil and drive the vegetation restoration to a community dominated by original species. Symbiotic effectiveness of four AMF strains (three native fungal isolates from a saline soil and one allochthonous from collection, *Rh. intraradices*) in *A. maritimus* under increasing salinity stress was compared, and the results showed that at the highest level of salinity, plants inoculated with native AMF had higher shoot dry weight, efficiency of photosystem II, stomatal conductance, and glutathione accumulation than those inoculated with allochthonous AMF (Estrada et al. 2013). Moreover, only 30% of plants inoculated with the collection AMF survived, while plant survival reached 100% for those



inoculated with the three native AMF. Apparently, in addition to the mechanism underlying AMF tolerance to salt stress, more future efforts should be made on selection of effective AMF species/strains and field-scale restoration cases.

### **11.5.4 Restoration of Degraded Grasslands**

Climate change and anthropogenic disturbances such as overgrazing may result in grassland degradation. For example, a large area of grasslands in Inner Mongolia, China, has suffered from various extents of degradation because of excessive cutting and overgrazing (Ellis 1992). Although “degradation” seems less serious than “desertification,” degraded grasslands have similar ecological imbalances to desertified lands, such as low plant productivity and soil fertility, poor soil structure, and reduced microbial activity.

AMF have been found to occur widely in various grasslands (van der Heijden 2004; Hempel et al. 2007; Jacobson 1997), including overgrazed or degraded steppe (Su and Guo 2007; Tian et al. 2009a, b), indicating their potential roles in maintenance of healthy grasslands and in restoration of degraded grasslands. AMF inoculation effects on four plant species (two grasses and two forbs) were tested using 1-year-old grassland microcosms, and the results showed that the AMF-inoculated seedlings grew larger and obtained more P, indicating AMF can act as a symbiotic support system for seedling establishment and reduce recruitment limitation in grassland (van der Heijden 2004). The restoration of prairie communities in North America has attracted considerable attention in recent years. The effect of AMF on the establishment of an early successional tallgrass prairie was investigated in field plots of a disturbed area in Minnesota, and the results showed that percent cover of native grasses was significantly increased by AMF, suggesting that AMF inoculation promotes the development of early successional tallgrass prairie communities (Smith et al. 1998). The effects of AMF on restoration of degraded grassland were determined using 3 years of field inoculation experiments in a Central Asian desert (Zhang et al. 2012). The results indicate that inoculation with AMF significantly improved the biomass, density, and cover of ephemerals, such as *Erodium oxyrrhynchum*, *Hyalea pulchella*, *Trigonella arcuata*, and *Schismus arabicus*, while did not affect nonmycorrhizal species *Alyssum linifolium* and *Ceratocarpus arenarius*. From the above results, AMF can speed up the regeneration process and restoration strategies of degraded grasslands.

## **11.6 Future Prospects**

In addition to the abovementioned aspects, AMF have been shown to exhibit positive roles in the restoration of other fragile or disturbed habitats, such as acid soil (Clark et al. 1999; Wu et al. 2002), eroded soil (Burri et al. 2013; Sharma et al. 1996; Fagbola et al. 2001), abandoned soil (Richter and Stutz 2002), anthropogenic

sediment (Oliveira et al. 2005), coastal sand dune (Gemma and Koske 1997), and even volcanic tephra field (Enkhtuya et al. 2003). Microbes can survive in various extreme environments (Rothschild and Mancinelli 2001). We undoubtedly believe that AMF can survive in any adverse environments, where plants can tolerate and grow, and can make substantial contributions to survival and growth of the plants suffering from various abiotic and biotic stresses.

However, AMF are just a promising helper but not a panacea for ecosystem restoration. AMF and plants can't be used in restoration of highly polluted soils where plants can't survive. Since AMF consume a proportion of photosynthate from their host plants, it is not appropriate to assume that AMF effects on plant growth always are positive, but sometimes neutral or even negative (Johnson et al. 1997). Stahl et al. (1988) found that the native AMF produced only limited amounts of mycorrhizal infection and no significant effect on the establishment, growth, or survival of sagebrush plants on a surface mine reclamation site. Commercial or native AMF inocula were used in a coastal sage scrub restoration project in Southern California (Arahamian et al. 2016), but neither inoculum type significantly altered shoot biomass of native shrubs and forbs nor density of adult and seedling shrubs, indicating AMF inoculation did not improve restoration success in a coastal sage scrub ecosystem. Therefore, benefits and costs of AMF used for ecosystem restoration should be comprehensively evaluated.

Environmental stress is generally detrimental to AMF, but there may be a considerable hidden diversity of AMF existing in degraded, disturbed, fragile, and even extreme ecosystems. Using 454 sequencing of the large subunit rDNA region, the results revealed stochastic local reassembly and high disturbance tolerance within AMF communities (Lekberg et al. 2012). AMF species diversity survey deserves continuous attention. Because indigenous AMF might have developed excellent adaptation to adversity, the tolerant species/strains need to be investigated and selected especially from extreme environments. Non-tolerant or allochthonous AMF species may become tolerant after assimilation in polluted substrate. In addition, the tolerance of AMF species with different origins and the underlying mechanisms should be clearly elucidated.

Selection of suitable plant species is the key element for revegetation. More research needs to be conducted on the selection of combinations between AMF and hyperaccumulator plants, excluder plants, and transgenic plants, besides well-known native plants and leguminous plants. Both hyperaccumulator and excluder plants can normally survive in soil polluted with high levels of toxic metals, but hyperaccumulators accumulate very high contents of heavy metals especially in their aerial parts, while excluders restrict uptake of heavy metals into their plants especially in aerial parts. Symbiosis between AMF and hyperaccumulators or excluders may be promising for restoration of heavy metal-polluted sites; however, the following should be taken into account:

1. Most hyperaccumulators belonging to the Brassicaceae family are nonmycorrhizal and unable to form efficient symbiotic association with AMF.
2. Most hyperaccumulators can only accumulate one or two heavy metals and can't be used in multi-metal-polluted soil.

3. AMF may not perform efficiently in highly polluted soils.
4. AMF generally protect plants via decreasing heavy metal uptake by symbiotic associations; thus, AMF may be more suitable for excluders than hyperaccumulators in restoration process.

Most plants are unable to hyperaccumulate or exclude toxic pollutants and to grow normally in polluted sites. Transgenic plants modified with heavy metal-related genes acquire stronger tolerance than common nontransgenic plants and consequently grow better in polluted soils. It's an alternative approach, instead of native plants, to use transgenic plants in AMF-assisted restoration.

The application of other restoration approaches in combination with AMF needs sufficient investigations. The effects of organic amendments are overall positive, but attention should be paid on the pollutants in them, such as heavy metals and pesticides in livestock and poultry manure and sewage sludge. Benefits and costs and advantages and disadvantages of PGPR and chemical fertilizers all need to be carefully evaluated when they are applied together with AMF.

Most previous studies were conducted using pot culture in greenhouse conditions, which are much far different from the real sites that need restoration. More large-scale experiments including field cases and on-site trials should be conducted to confirm the results obtained from inside greenhouses and laboratories. Soil conditions, climate, water and irrigation, fertilization, disease control, and other factors affecting the field application of AMF in restoration all need to be taken into account comprehensively to enhance AMF effects.

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# Chapter 12

## Arbuscular Mycorrhizal Fungi and Plant Growth on Serpentine Soils

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**Abstract** Arbuscular mycorrhizal fungi (AMF) are obligate fungi (root symbionts) of the phylum of Glomeromycota that associated with 70–90% of land's plants. AMF are found in many types of soils and ecosystems. AMF can colonize plant roots on serpentine soils, and 11 AMF genera and Glomeraceae as dominant family are found. Diversity of AMF on serpentine soil is influenced by soil chemical properties (metal content, Ni and Mg/Ca ratio), plant species, and vegetation types as well as AMF types. Inoculation of AMF improved growth, biomass, and nutrient uptake (especially P) for sensitive plant and nickel accumulators. Ni uptake by inoculated plants is inconsistent, showing that AMF reduced Ni in sensitive plant tissues. Otherwise, AMF increased Ni uptake in hyperaccumulator plants. Effectiveness of AMF is determined by plant species and AMF. AMF colonization is essential for vegetation successional acceleration and revegetation success in nickel post-mining land. AMF are potential to be developed as a biological fertilizer to support revegetation of nickel post-mining land on serpentine soil.

**Keywords** Glomeraceae • Nickel hyperaccumulators • Revegetation • Sulawesi • Serpentine soil

### 12.1 Introduction

Serpentine soil covers less than 3% of the earth's surface and distributed in several regions in the world of California, Cuba, South Africa, South Europe, New Caledonia, Southeast Asia, and West Australia (Coleman and Jove 1992; Guillot and Hattori 2013). Lodging in Southeast Asia, serpentine soil spreads over the northern part of Borneo, Palawan, Mindanao, Sabah, and the majority of Sulawesi and Halmahera (Whitten et al. 1987; Proctor 2003; Ent et al. 2013, 2015). Serpentine soil has the following characteristics: high Mg/Ca ratio, heavy metal (Co, Cu, Cr, Mn, Ni) concentrations, and deficiencies of macronutrients (N, P, K) (Brooks 1987;

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Kruckeberg 1984; Proctor 2003). This is a characteristic of the syndrome known as serpentine. In addition to the phenomenon of serpentine syndrome, nickel mining activities also contribute to the degradation of serpentine soil and vegetation removal (Review of O'Dell and Claassen 2009). Conditioning the land can be toxic as well as restrict the growth and development of plants and soil microbial activity.

Each species has a specific mechanism for adaptation, tolerance, and survival on serpentine soil. One of the mechanisms of plant adaptation on serpentine soil may be symbiosed with arbuscular mycorrhizal fungi (AMF). AMF are an obligate fungi (root symbionts) of the phylum Glomeromycota with 80% of land plants (Smith and Read 2008). Southworth et al. (2014) reported that soil fertility was low in serpentine soil and stress that strong serpentine habitat was thought to stimulate the formation of mycorrhizae. AMF play an important role in supporting the growth and development of sensitive plants grown in serpentine soils through improved water and nutrient status and heavy metal stress tolerance. The presence of AMF on serpentine soil plays an important role in adaptation, distribution, and succession (community dynamics) in various types of vegetation in conditions of serpentine (Hopkins 1987; Castelli and Casper 2003; Perrier et al. 2006; Husna et al. 2016a). AMF influencing on crop tolerance to heavy metal toxicity is seriously affected by many factors such as soils, plant species, isolates, and type of symbiont and metal concentrations (Amir et al. 2013).

Various studies related to AMF symbiosis with plants in serpentine soil have been carried out. AMF ecological studies in the rhizosphere of plants on serpentine soil have been reviewed by Southworth et al. (2014). However, studies had examined the roles of AMF in the growth and uptake of unavailable plant nutrient. Therefore, this article is to review the AMF ecology, inoculated plant growth, and researches on the AMF symbiosis with plant species and planting practices in Indonesia.

## 12.2 Ecology of AMF on Serpentine Soils

AMF symbiosis with plants in serpentine soil has been reported in both temperate and tropical regions (Southworth et al. 2014; Husna et al. 2015). AMF have been associated with 27 species of herbaceous plants colonized in serpentine grassland in California (Hopkins 1987). On serpentine soils in Italy, four plant species, namely, *Centaurea paniculata*, *Genista salzmannii*, *Helichrysum italicum*, and *Thymus striatus*, were colonized by native AMF (Lioi and Giovannetti 1989). There is also a symbiosis between AMF plant species in grassland of Pennsylvania dominated by *Andropogon gerardii*, *Schizachyrium scoparium*, *Sorghastrum nutans*, and *Sporobolus heterolepis* (Castelli and Casper 2003). Perrier et al. (2006) found a symbiosis between AMF and 10 endemic species of plants that grow on ultramafic lands in Koniambo Massif, New Caledonia. Cumming and Kelly (2007) also reported six AMF species in the rhizosphere of three vegetation types in Maryland, USA, site, while the abundance and sporulation of AMF were more in grassland site.

According to Lagrange et al. (2011), roots of nine types of Cyperaceae homegrown ultramaphic New Caledonia were colonized by AMF. AMF had also been found in serpentine revegetated lands of Southeast and South Sulawesi, Indonesia (Setiadi and Setiawan 2011; Husna et al. 2014, 2015, 2016a).

In addition to ultramaphic adaptive and tolerant plants, the presence of AMF also reported in symbiosis with plants hyperaccumulator of Ni. AMF colonization was found to be high on hyperaccumulator of Ni *Berkheya coddii* and three other types of family Asteraceae, namely, *Senecio anomalochrous*, *S. coronatus*, and *B. zeyherii* in South Africa (Turnau and Mesjasz-Przbylowicz 2003). There are variations in mycorrhizal colonization on plant hyperaccumulation on nickel site of *Phyllanthus favierei* in humid forest dominated by *Nothofagus*. The Koniambo Massif, New Caledonia, and plants that are not colonized tend to have high nickel content in leaves (Perrier et al. 2006). According to Amir et al. (2007), nine endemic species of New Caledonia were symbiosed with the AMF, while *Sebertia acuminata*, *Psychotria douarrei*, and *Phyllanthus favierei* plants represented lower root AMF colonization than the others. Amir et al. (2013) have again reported that AMF colonized all types of hyperaccumulators of nickel and AMF colonization was relatively low on conditions of strong hyperaccumulator while weaker than hyperaccumulators. Rhizosphere of AMF of strong nickel hyperaccumulators of plant has a high tolerance to the high Ni and is able to colonize the roots (Amir et al. 2007).

AMF genera found in the root zone of plants in the serpentine soil were *Archaeospora*, *Acaulopsora*, *Diversispora*, *Scutellospora*, *Pacispora*, *Glomus*, *Sclerocystis*, *Funneliformis*, *Rhizophagus*, *Claroideoglomus*, and *Paraglomus* (Table 12.1). Glomeraceae is the largest family. *F. mosseae*, *C. etunicatum*, and *R. fasciculatum* are types of dominant AMF and widespread (Hopkins 1987; Lioi and Giovannetti 1989; Castelli and Casper 2003; Gustafson and Casper 2004; Lagrange et al. 2011; Orłowska et al. 2011; Husna et al. 2015). In addition to the AMF, the ectomycorrhiza type has also been found to associate with plants in serpentine soil, in Japan (Kayama et al. 2006), Portugal (Gonçalves et al. 2009), New Caledonia (Perrier et al. 2006; Jourand et al. 2010a, b), and the USA (Gladish et al. 2010).

Various factors that affect colonization, spore abundance, and species richness AMF in serpentine soil include soil chemical properties (metal content, Ni and Mg/Ca ratio), plant species, and vegetation types as well as type of AMF. Ni content can lower sporulation and AMF species richness (Perrier et al. 2006; Cumming and Kelly 2007; Amir et al. 2007) and root colonization (Lagrange et al. 2011; Amir et al. 2013). Nonetheless, Doubková et al. (2011) found a low AMF colonization in rooting types of *Knautia sparsiflora* on serpentine than non-serpentine, and there is a positive correlation between colonization of AMF and soil pH, Ca, and K or Ca/Mg ratio. Colonization level and diversity of AMF are reported to be relatively similar between on and off serpentine soil (Schechter and Bruns 2008). Perrier et al. (2006) reported that there was a positive relationship between the availability of metals (Ni and Co) and abundance of black spore. Relationships of fungi and plants in serpentine grassland in Pennsylvania were heavily influenced by the performance of the plant or regulatory diversity (Castelli and Casper 2003). Moreover, there was a reciprocal relationship between plants and fungal-specific serpentine soil, where

Table 12.1 Researches of AMF ecology on serpentine soils

References	Hopkins (1987)	Lioi and Giovannetti (1989)	Castelli and Casper (2003)	Cumming and Kelly (2007)	Schechter and Bruns (2008)	Lagrange et al. (2011)	Ji et al. (2010)
Vegetation types	Serpentine grassland/California	Italy	Serpentine grassland/Pennsylvania	Serpentine grassland/Maryland	<i>Collinsia sparsiflora</i> /California	Cyperaceae/New Caledonia	Maryland
AMF morphology observed	Vesikel, hifa	Hifa, coils	–	–	–	Hifa, vesikel, arbuskula	–
Species richness	2	17	7	6	15	2	10
Recorded genera	<i>Rhizophagus</i>	<i>Glomus</i> , <i>Funneliformis</i> , <i>Rhizophagus</i> , <i>Sclerocystis</i>	<i>Gigaspora</i> , <i>Scutellospora</i> , <i>Glomus</i> , <i>Rhizophagus</i> , <i>Claroideoglomus</i>	<i>Acaulospora</i> , <i>Archaespora</i> , <i>Diversispora</i> , <i>Paraglomus</i> , <i>Cetraspora</i>	<i>Acaulospora</i> , <i>Archaespora</i> , <i>Diversispora</i> , <i>glomus</i> , <i>Pacispora</i> , <i>Scutellospora</i>	<i>Claroideoglomus</i>	<i>Archaespora</i> , <i>Acaulospora</i> , <i>Entrophospora</i> , <i>Gigaspora</i> , <i>Scutellospora</i> , <i>Glomus</i> , <i>Funneliformis</i> , <i>Sclerocystis</i> , <i>Septoglomus</i> , <i>Claroideoglomus</i>
AMF Col (%)	5–100	0–47	–	20–43	44–57	8–57	–
Spore abundances	–	30–116 per 100 g	16–40/50 g	0–102/50 ml	–	–	224–506/50 ml
Focus studied	Vegetation type	Plant species	Plant species	Vegetation type, soil properties	Plant species	Plant species	Soil properties



*Gigaspora gigantea* increased plant biomass of *Schizachyrium* and *Andropogon*, but a decline in biomass of *Andropogon* inoculated with *Glomus etunicatum*.

AMF isolated from the roots of hyperaccumulator ultramaphic Ni in soil are more tolerant than nonhyperaccumulators isolated from ultramaphic Ni in soil (Amir et al. 2008). Amir et al. (2008) revealed that five isolates of *Glomus* spp. in ultramaphic soil were capable of germination under the condition of up to 30  $\mu\text{g/g}$  Ni, but the spores of non-ultramaphic overall stunted at 15  $\mu\text{g/g}$  Ni. According to Doubková et al. (2012), a high tolerance on populations of plants and fungi on serpentine was recorded.

### 12.3 Plant Growth Affected by AMF on Serpentine Soils

AMF presence on serpentine soil conditions can contribute to tolerance of crops to Ni, decreasing/increasing the uptake and accumulation of Ni. AMF is also suitable for phytoremediation activities with phytoextraction mechanism and phytostabilization (reducing nickel translocation root shoots) and phyto-mining of nickel, as well as local AMF isolated from ultramaphic soil has the potential to support the success of ecological restoration in degraded ecosystems.

Inoculation with indigenous AMF strains significantly enhanced the growth, biomass, and survival of *Berkheya coddii* than non-mycorrhizal plants (Orlowska et al. 2011). Colonization by *Glomus intraradices* increased the weight of dry matter sunflower on level 0 and 100 Ni mg/kg treatment, compared to non-mycorrhizal control (Ker and Christine 2009). *Glomus* sp. and a mixture of AMF improved plant growth and P uptake in *Knautia arvensis* with increasing intensity of drought (Doubkova et al. 2013). Under greenhouse, native AMF inoculation increased biomass of hyperaccumulator plant shoots in Ni. *Berkheya coddii* in South Africa had a positive correlation between AMF colonization and shoot height (Turnau and Mesjasz-Przybylowics 2003). Gustafson and Casper (2004) reported that *G. intraradices* promoted plant growth in *Andropogon gerardii* on serpentine soil and sand mixture.

Two types of ultramaphic endemic in New Caledonia, *Alphitonia neocaledonica*, and *Cloezia artensis* inoculated with *Glomus etunicatum* at the age of 12 months accumulated dry matter and high P (Amir et al. 2013). Boulet and Lambers (2005) reported that inoculation with AMF induced lower plant growth but increased levels of P and K in the shoot. The concentration of P, Ca, Zn, and Cu in mycorrhizal *Berkheya coddii* plants was higher than in non-mycorrhizal plants, while an increase in the levels of P in inoculated plant was ten times, compared to the control (Orlowska et al. 2008). AMF inoculation with *Glomus* sp. increased the biomass of shoots and roots in *Costularia comosa* by 124% and 246%, respectively (Lagrange et al. 2011). Inoculation with local AMF improved P uptake of the *Knautia arvensis* plant (Doubková et al. 2011). Doubková et al. (2012) reported that isolates of AMF on serpentine soil not only had high root colonization but also efficiently supported plant growth and P uptake in *Knautia arvensis*.

Ni uptake by inoculated plants is inconsistent. Inoculation with AMF increased Ni content types such as nickel hyperaccumulator in *Berkheya coddii* (Turnau and Mesjasz-Przybylowics 2003; Orłowska et al. 2011) and sunflower (Ker and Christine 2009). Inoculation with AMF reduced the Ni content at the top of *Phaseolus vulgaris* (Guo et al. 1996), shoots of *Trifolium repens* (Vivas et al. 2006), the root of *Costularia comosa* (Lagrange et al. 2011, 2013), *Knautia arvensis* (Doubková et al. 2011), *Alphitonia neocaledonica*, and *Cloezia artensis* (Amir et al. 2013) compared to the control. Ni content in leaves was not influenced by the presence of the AMF (Boulet and Lambers 2005). High Ni accumulation in plants is allegedly due to AMF which enhances the activity of glutamine synthesis (chelate nickel) in the root (Ker and Christine 2009).

## 12.4 Plant-AMF Symbiosis on Serpentine Soil in Indonesia

Indonesia is one of the regions in the world which has fairly large ultramaphic bedrock scattered on the island of Sulawesi and Halmahera (Whitten et al. 1987; Proctor 2003; Ent et al. 2013). Ultramaphic bedrock in Indonesia has productive potential for nickel mining operations. Nickel mining operations in Sulawesi have been conducted by PT. INCO (known as PT. Vale Indonesia) in South Sulawesi, Central and Southeast, as well as PT. ANTAM, Tbk in Pomalaa, Southeast Sulawesi, and ± 200an mining business license (IUP) has also been operating in Southeast Sulawesi. Nickel exploitation activities are generally carried out using opencast mining. This method usually ruins the landscape and leaving land nutrient deficiency and toxic heavy metals and reduces the biological activity, waterlogging, etc. (Review O'Dell and Claassen 2009). These lands should be restored with revegetation techniques. Selection of seed types and supplying seedling with soil microbes (Mycorrhizae and Rhizobium) are very important to support the success of the nickel post-mining site revegetation (Marpaung et al. 1994; Ambodo 2002; Mansur 2010; Husna et al. 2012).

Exploration, extraction, identification, and propagation of AMF on serpentine soils in Sulawesi began in the mid-1990s. Based on the identification of spore morphology, we discovered the eight AMF genera, including *Glomus*, *Septoglomus*, *Claroideoglomus*, *Rhizopagus*, *Acaulospora*, *Gigaspora*, *Racocetra*, and *Scutellospora*, in the rhizosphere of plant revegetation and vegetation succession on nickel post-mining lands (Review Husna et al. 2012; Husna et al. 2014, 2015; Husna et al. 2016a; Setiadi and Setiawan 2011). Husna et al. (2014, 2015) found seven kinds of AMF in revegetation serpentine lands in PT. Vale Indonesia, Southeast Sulawesi Pomalaa, namely, *Glomus canadense*, *G. boreale*, *Rhizopagus diaphanous*, *Septoglomus constrictum*, *Claroideoglomus etunicatum*, *Racocetra gregaria*, and *Scutellospora auriglobosa*. According to Husna et al. (2016a), AMF colonized 15 pioneer species nickel post-mining land in Pomalaa, Southeast Sulawesi. Plant types *Cynodon dactylon*, *Ipomoea* sp., and *Sarcotheca celebica* have the highest root mycorrhizal colonization ( $\geq 70\%$ ). Information on AMF colonization in

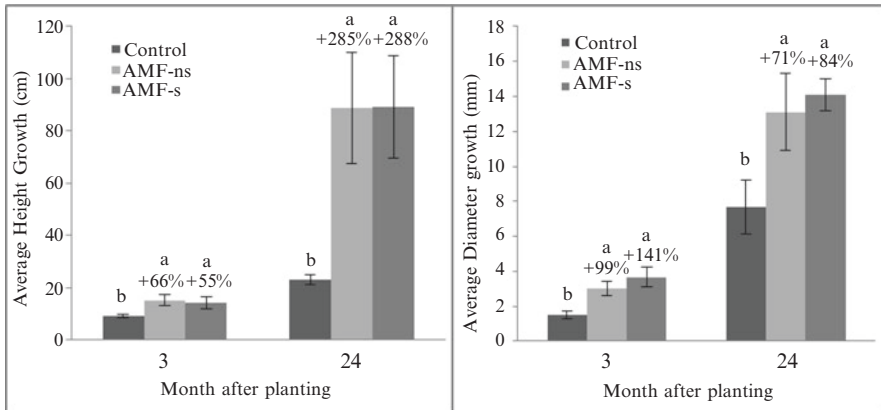


**Fig. 12.1** Growth performance of *P. mooniana* at 3 months of age inoculated with local AMF on serpentine soil media (Husna et al. 2016b)

rooting in hyperaccumulator of nickel (*S. celebica*) enriches knowledge of AMF symbiosis with hyperaccumulator types of nickel across the world. AMF colonization in all 15 types of pioneer species also indicated that the AMF alleged role accelerating vegetation succession in post-mining land nickel.

On a nursery and greenhouse scale, inoculation with exotic (GMRT-17 and ET-17) and local isolates (INCO-12) effectively increased the growth and improvement of seed quality of *Paraserianthes falcataria*, *Acacia mangium*, and *Trichospermum buretti* (Marpaung et al. 1994). According to Husna (2010), seedling of *Pericopsis mooniana* inoculated with 5 g of AMF Mycofer inocula (mix *Glomus manihotis*, *Glomus etunicatum*, *Acaulospora tuberculata*, *Gigaspora margarita*) and the addition of 20 g of pulp sago had high growth, dry weight, nodule, and the uptake of K and Ca with an increase in each of the controls 51.4%, 41.3%, 19.7%, 8.8%, and 25.6% and reduced by 32% of Ni. Inoculation with AMF Mycofer gave a high boost of nodules and biomass of *Albizia saponaria* plant age of 3 months with an increase over the control by 76%, 447%, and 309% (Tuheteru et al. 2011). In the serpentine soil media, *P. mooniana* desperately need mycorrhizal (MIE > 75%) to support growth (Husna et al. 2016b). Local AMF isolated from the roots of *P. mooniana* of CA Lamedai (non-serpentine) and PT. Vale Indonesia (serpentine) better increased the biomass of *P. mooniana* at 3 months in the media serpentine soil, which increased 442–472% over the controls and 64% and 73% over the commercial Mycofer inoculum (Fig. 12.1).

On the field scale, *P. mooniana* inoculated with AMF (CA Lamedai and PT. Vale Indonesia) planted in post-mining land of nickel (Mg/Ca ratio of 3.55 and a concentration of 2.1 ppm Ni) 3 months after implantation has the tolerance for survival, growth, biomass, and accumulation of N, P, and K, which is higher than the



**Fig. 12.2** Growth responses in height and diameter of inoculated *P. mooniana*. Thw. at 3 and 24 months after planting

control and low Ni content (Husna et al. 2015). At the age of 24 months after planting, inoculation with local AMF also increased the height and diameter growth of *P. mooniana* on the field over the control (Fig. 12.2).

Based on the important role of the AMF, PT. Vale Indonesia (PT.) Sorowako South Sulawesi has been producing AMF-inoculated seeds on nursery scale for revegetation purposes (Ambodo 2002; Mansur 2010).

## 12.5 Conclusion Remarks

AMF, associated with plant root on serpentine soil, have important roles to support growth and improved nutrient status on serpentine soil media. Furthermore, AMF are important components in ecological restoration for revegetation degraded land (nickel post-mining land). AMF diversity study has been done in various countries (the center of serpentine soil) using morphology and DNA molecular approach, details the response of non-mycorrhizal and mycorrhizal plants on serpentine soil conditions, and includes adaptation mechanisms of anatomy, physiology, molecular and signaling pathways, as well as the response of AMF spores (serpentine and non-serpentine isolates) to heavy metal stress, especially Ni.

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# Chapter 13

## Application of Arbuscular Mycorrhizal Fungi into Agriculture

Ibrahim Ortaş, Mazhar Rafique, and İbrahim A.M. Ahmed

**Abstract** In the natural ecosystem, rhizospheric soils have various biological organisms to favour the plant growth, nutrient absorption, stress tolerance, disease prevention, carbon capturing and many more. These organisms include mycorrhizal fungi, bacteria, actinomycetes, etc. which solubilize nutrients and assist the plants in uptaking by roots. Among them, arbuscular mycorrhizal (AM) fungi have key importance in natural ecosystem, but high rate of chemical fertilizer in agricultural fields is diminishing its importance. In this chapter, indigenous AM fungi efficiency is discussed with various doses of chemical fertilizer against number of cereal, cash, horticultural and fruit crops. Moreover, their effects on the plant growth, yield enhancement, fruit quality and soil quality are discussed. In the rhizosphere, AM fungi have main interaction with multipurpose bacteria such as phosphorus solubilizing bacteria, nitrogen fixers, plant growth-promoting rhizobacteria and stress tolerance bacteria. AM fungi contribute in building rhizospheric carbon stock, and, recently, addition of biochar in the soil for enhancing soil physicochemical properties and nutrient release has been studied with AM fungi. In order to manage the indigenous AM fungal spores, soil and crop management is important in association with carbon amendments for soils. One of the greatest challenges for the society is food insecurity, which should be changed into ‘food security’ by improving our knowledge and practicality to double the food production through sustainable farming approaches.

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**Keywords** Biochar • Mycorrhizal efficiency • Phosphorus solubilizing bacteria • Plant growth-promoting rhizobacteria

### 13.1 Introduction

Microorganisms (bacteria and fungi) in the rhizosphere infect roots and create nutrient-rich environment for the plant growth and food security (Rodriguez and Sanders 2015). Moreover, they repel the hazardous chemicals from the roots or alternatively dilute their effects in rhizosphere. Mycorrhizal fungi included in natural resources which develop symbiosis with 70–90% of the terrestrial plant roots (Parniske 2008) and its worldwide presence in forest and agroecosystems form 50% of microbial biomass in tropical ecosystem (Olsson et al. 1999). Among various important functions of the plant-fungal symbiosis, plant growth promotion by the phosphorus uptake is a key function (Ortas et al. 2001). Mycorrhizal fungi increase nutrient uptake for the plants, particularly immobile nutrients such as phosphorus (P), copper (Cu) and zinc (Zn) in soil which are not accessible to plant roots in normal condition due to slow immobility (Marschner 2012; Ortas 2003). These macro and micro nutrients are taken up by AM fungi in poorly fertile soils (Kayama and Yamanaka 2014). Moreover, water-use efficiency for the plant has been reportedly improved by AM fungal application (Bowles et al. 2016). Additionally, AM fungi assist the plants to tolerate various environmental stresses such as salinity, drought, heat and pollutants in rhizosphere (Aranda et al. 2013; Bowles et al. 2016; Chandrasekaran et al. 2016; Maya et al. 2014). Besides all these direct benefits to the plants, AM fungi have significant role in soil structure development and aggregate formation which improves soil quality and culminates to better plant health (Jansa et al. 2016; Zou et al. 2016).

Mycorrhizal application also reduces the quantitative use of chemical fertilizer input especially P fertilizer (Charron et al. 2001; Ortas 2012b). By keeping in mind the importance of mycorrhizae for plant growth promotion and soil quality improvement, it is necessary to manage the indigenously present mycorrhizal fungi in the field especially in nutrient-deficient soil. For sustainable agriculture, proper nutrient management resides an inevitable status where mycorrhizal fungi contribution cannot be neglected. In this regard, indigenous mycorrhizal fungal spores infect the plant roots and contribute in sustainable management of nutrients, water, soil properties and crop yield (Ortas 2003; Ortas and Coskan 2016). The effect of nutrient- and water-deficient conditions in field can be reduced in well-managed rhizosphere with increased microbial community and nutrient availability which benefit plant-soil quality (Barea et al. 2005).

Mycorrhizal fungi feed the plant by transferring P predominantly along with other immobile or slowly nutrients and balancing water uptake for ecological farming. As mycorrhizal fungi directly influence the plants' physiology and improve food quality, a recent demand in the organically produced crops has increased where

mycorrhizal fungi feed the plants to balance nutrients and water requirements (Ortaş and Varma 2007). Mycorrhizal fungi can be an important and primarily useful bio-fertilizer source for organic agriculture whose spores are indigenously present in the soil. For several reasons, especially for the future in terms of water deficiency, global climate change and soil and water pollution, management of indigenous mycorrhizae and selected microbial inoculum application is very important for food chain security, food safety and agricultural sustainability. Using the organic fertilizer for crop productivity, such as mycorrhizal fungi inoculant and other microbial inoculants, can ensure agricultural sustainability for a longer time period with reducing consumption of chemical fertilizer. Using these agricultural adaptation mechanisms is environmentally sound to ensure food security.

Proper use of mycorrhizal fungi in agriculture has not been classically adopted around the world particularly in Europe and North America, while in some of the developing countries, mycorrhizal fungi use has been developed due to expensive chemical input (Roy-Bolduc and Hijri 2012). To apply mycorrhizal fungi in commercial fields, large-scale production of mycorrhizal fungi (IJdo et al. 2011) and its coating on seed (Vosátka et al. 2012) could be the conceivable solution of main hurdles in vast area application. Furthermore, Roy-Bolduc and Hijri (2012) suggested two approaches of using mycorrhizal fungi in the field: inoculum selection and adopting cultural practices that enhance indigenous mycorrhizal fungi population. Cultural practices optimize the efficiency of indigenous mycorrhizae, but still it does not make the best and specific strain/plant combination for productivity which is a big challenge for researchers to achieve food security.

Selection of suitable plant as host for the mycorrhizal fungi production is another big question, although some of the researchers tried to explore host-specific strain by exploration of indigenous mycorrhizal fungi (Abdullahi et al. 2014; Ortas 2015; Ortas and Ustuner 2014a, b). The answer of this question depends on the type of mycorrhizal species, on the plant genotype and undoubtedly on the environment. In the field, targeted application of mycorrhizal fungi can be the large-scale option in terms of cost-effectiveness.

Until now, several studies have been conducted around the world on various crops in different soil conditions with mycorrhizal fungi. In greenhouse conditions, it has been extensively shown that mycorrhizal fungi can increase plant growth and nutrient uptake. However, there is still a lack of information concerned with increase in plant growth and nutrient uptake under field conditions.

Few leading experiments established knowledge of mycorrhizal fungi on main agricultural crops including cereals, cash crops, vegetables and fruits have been mentioned in this chapter. This chapter emphasizes on knowledge gap in mycorrhizal fungi application on a large scale for food security and quality along with environmental stress tolerance for various crops. Mycorrhizal fungi application in the field for various cash crops, cover crops, vegetables and fruits will be discussed in this chapter. Mycorrhizal fungi activities in association with various bacteria, termed as 'mycorrhizae helper bacteria', have also been discussed. Moreover, emerging technology of using mycorrhizal fungi with biochar as soil amendment will be subjected to discuss for its promising potential in agriculture.

## 13.2 Mycorrhization in Field Crops

### 13.2.1 Wheat

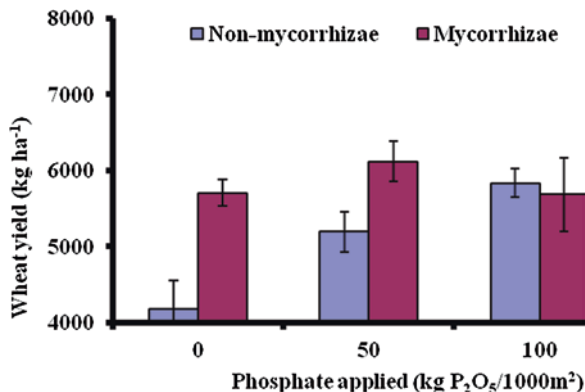
Wheat (*Triticum aestivum* L.) is one of the main crops fundamental to human civilization. It is improving world food security by providing 20% of the total dietary calories and proteins worldwide (Shiferaw et al. 2013). To feed the world population, proper and healthy growth of plants is inevitable in limited resources. Supply of macro- and micronutrients, particularly P by mycorrhizal fungi, is a way out to feed the plants and save the nine billion humans on earth. During field application, large amount of inoculum is required, which is the main limitation for mycorrhizal fungi use on large scale. To overcome this limitation, a study was conducted by using *Glomus intraradices* on wheat seed as coating material to test its feasible delivery system. The use of mycorrhizal fungi as seed coating material has the potential to significantly reduce required amount of inoculum, increasing efficiency and cost reduction (Oliveira et al. 2016). Root colonization was not different than the conventional method of mycorrhizal fungi application which ensured the uptake of P, K, S and Zn, whereas significant increase in the dry shoot was also observed. On the other hand, this methodology also ensures the reduction in chemical fertilizer consumption which adds up heavy metals in the soil.

Similarly, a meta-analysis of 38 field trials of wheat was conducted, and 333 observations for plant growth and nutritional parameters such as grain yield, root biomass, root colonization and nutrient uptake were considered. Results showed that aboveground biomass, grain yield, harvest index and nutrient concentration were increased, and positive correlation was observed between root colonization and grain yield (Pellegrino et al. 2015). Besides that, mycorrhizal fungi species specificity to the plant genotype is a crucial driver to achieve notable plant response. Meta-analysis study concluded that mycorrhizal fungi inoculation in wheat field could be an effective approach for economically sustainable cropping system. Addition of mycorrhizal fungi is strongly related with dose of  $P_2O_5$  application. In an experiment, wheat yield was observed under three different P doses and compared with non-mycorrhizal treatments. Results showed that maximum yield was gained in limited supply of  $P_2O_5$  fertilizer and both have inverse relation (Fig. 13.1). Pandey et al. (2005) found P uptake by wheat was near 10% more than without mycorrhiza, while another cereal, rye, was taking up phosphorous 64% more in the presence of mycorrhizas.

In addition to giving a direct benefit to the plants, mycorrhizal fungi alter bacterial community to assist plant in growth promotion and stress tolerance. In a study conducted on wheat crop, *G. intraradices* increased the gram-negative and gram-positive bacteria by 37 and 56%. Integrated approach of using mycorrhizal fungi to boost bacterial community can assist plant against various stress conditions such as temperature, water, nutrient and pollutants (Ingrid et al. 2016).

At molecular and genetic level, few studies have been conducted to evaluate the influence of mycorrhizal fungi on nutrient uptake. Valuable information is available

**Fig. 13.1** Wheat yield in mycorrhizal and non-mycorrhizal treated treatments under different  $P_2O_5$  levels (Ortas unpublished results)



for the upregulation of phosphate (Pi) and nitrogen (N) transporter genes in plant roots infected by mycorrhizal fungi, but detailed mechanism still needed exploration to answer (Duan et al. 2015). Four species of mycorrhizal fungi, *Acaulospora delicata*, *G. etunicatum*, *G. mosseae* and *G. intraradices*, were used to evaluate gene upregulation in the roots of winter wheat, which increased mycorrhiza-inducible Pi transporter genes, while on addition of N in soil, expression of mycorrhiza-inducible Pi transporter was increased.

### 13.2.2 Maize

Maize (*Zea mays* L.) is another important crop around the world after wheat. To meet the demand of maize consumption, nutrient availability, environmental stress in terms of drought, heat fluctuation and contaminants are main shortcomings. The use of mycorrhizal fungi in stress tolerance emerged as a promising approach to cope these limitations. To evaluate mycorrhizal fungi assistance in stress tolerance against P- and Zn-deficient soils, a study was conducted in calcareous soils from the Central Anatolia Region of Turkey. Maize plants were grown in *G. mosseae*- and *G. etunicatum*-inoculated soil up to 7 weeks with three rates of  $P_2O_5$  application (0, 25, 125 mg P  $kg^{-1}$  soil) and two rates of Zn (0 and 5 mg Zn  $kg^{-1}$  soil). Maize plant is highly mycorrhizal dependent, and under low application of nutrients, mycorrhizal fungi managed uptake of P and Zn assisting plants. When the soil was inoculated with mycorrhizal inoculation, the increasing effects of P and Zn fertilization on plant growth remained less pronounced (Ortas 2012a).

Sterile and non-sterile soils have different impacts on the mycorrhizal fungi inoculation on plant growth and maize dependency. To evaluate *G. caledonium*, *G. etunicatum* and *G. mosseae* effect on maize growth and nutrient uptake, a study was established with different doses of  $P_2O_5$  application. Results showed that inoculation in sterilized condition with low  $P_2O_5$  input increased the plant growth and P uptake. Moreover, mycorrhizal dependency of maize plants grown in sterilized soil

and low  $P_2O_5$  dose was observed higher than the non-sterilized soils. Specificity of *G. caledonium* with maize plant was observed higher (Ortas 2003).

Similarly, a 2-year field trial was conducted to evaluate growth promotion and salinity stress tolerance of maize and cotton by assistance of indigenous mycorrhizal fungi. Biomass production and P uptake were increased notably, while, physiologically, leaf proline accumulation and  $K^+/Na^+$  ratio were promoted through selective preferential uptake of  $K^+$  and  $Na^+$ . Although measuring the effects of indigenous mycorrhizal fungi has some methodological limitations, its effect on plant growth and stress tolerance cannot be compromised (Liu et al. 2016). Native mycorrhizal fungi isolated from the saline field improve maize growth by boosting antioxidant system in plants; moreover, in Mediterranean saline habitat, mycorrhizal fungi enhanced ion homeostasis system in maize which assist plant growth in saline condition.

The use of mycorrhizal fungi to overcome low temperature stress by the maize plants is evaluated in a study. Inoculation with *G. etunicatum* alters host water status and photosynthesis which assists the plants in low temperature stress elevation by providing nutrients and alleviating water loss in the maize leaves (Zhu et al. 2010). To evaluate the relation between mycorrhizal fungi and maize genotypes, a greenhouse experiment was conducted where six maize genotypes (Luce, Vero, Darva, Pegasso, P.3394 and P.32K61) and eight mycorrhizal fungal species (*G. mosseae*, *G. caledonium*, *G. etunicatum*, *G. clarium*, *G. macrocarpum*, *G. fasciculatum*, Dr. Kinkon (Japanese species) and *G. intraradices*) were used (Ortas and Akpınar 2011). Maize genotype growth was found strongly linked with mycorrhizal fungi species inoculated. The uptake of nutrients and biomass production is variable for maize genotypes depending on mycorrhizal fungal species inoculation, but all were positively correlated (Ortas 2003; Ortas and Akpınar 2011).

### 13.2.3 Cotton

Cotton (*Gossypium arboreum* L.) being a cash crop and primary source of fabric is important. Application of mycorrhizal fungi in the field has various limitations such as storage, propagation and bulk application. Besides that, in a study, *G. clarium* inoculum was applied in the field for soybean (*Glycine max* L.) and cotton crops with different doses of  $P_2O_5$  fertilizer. The results of Ortas (2012b) indicate that under 3-year field conditions, mycorrhiza-inoculated cotton plant had higher P and Zn concentrations than their non-inoculated counterparts. However, for cotton plants phosphorus application had a significant ( $P < .0.02$ ) effect on yield as well. Mycorrhizal fungi inoculation increased 20% root colonization which assisted in nutrient absorption and decreased chemical fertilizer consumption (Cely et al. 2016). Similarly, to investigate the integrative effect of mycorrhizal fungi and phosphate-solubilizing bacteria, a pot experiment was conducted on cotton plant. *G. mosseae* and *A. laevis* were used with *Pseudomonas fluorescens* and different doses of superphosphate. The combination of *G. mosseae* and *Pseudomonas fluorescens*

was verified promising in various physiological and growth parameters such as stomatal conductance, chlorophyll content, acidic and alkaline phosphatase activity, shoot and root dry biomass, root and shoot length and leaf area (Badda et al. 2015).

### 13.2.4 Soybean

Soybean (*Glycine max* L.) is an important leguminous oilseed crop rather than pulse which produces significant amount of proteins in a hectare than other crops. Mycorrhizal fungus and bacterial effectivity was evaluated in a study where two varieties of soybean were inoculated with *G. intraradices* and *Thiobacillus* sp. as biological amendments along with different chemical fertilizer inputs in a low available P soil. Seed yield, oil proteins and nutrient concentration were analysed. In co-inoculation of mycorrhizal fungi and bacteria with chemical fertilizer, seed yield and seed nutrient concentration (P and Mn) were improved. Under field conditions soybean plants showed high mycorrhizal inoculation efficiency, and also mycorrhizal inoculation increased P and Zn concentration (Ortas 2012b). Mycorrhizal fungi and chemical fertilizer in combination enhanced oil and protein content percentage (Mostafavian et al. 2008).

## 13.3 Mycorrhizal Application for Vegetables

Mycorrhizal inoculums' potential can be adversely affected by soil management practices such as fertilizer application, pesticide use, crop rotation, fallowing, tillage and topsoil removal. Soil moisture content and irrigation are also important factors for the success of seedling transplantation. Soil biological properties are important, and competition among microorganisms such as native mycorrhizal species, bacterial species, soilborne fungi and nematodes affects the plant health and nutrient uptake efficiency. Inoculated mycorrhizal seedlings reduce the cost of chemical fertilizer input without compromising on plant growth and yield. Moreover, inoculating the seedlings could also reduce the cost of inoculum production on large scale for field application. Mycorrhizal fungi and P<sub>2</sub>O<sub>5</sub> fertilizer are correlated; under high rates of P<sub>2</sub>O<sub>5</sub> application, mycorrhizal fungi effects are masked. Plant growth under stress conditions may be enhanced by the application of microbial inoculation including plant growth-promoting rhizobacteria (PGPR) and mycorrhizal fungi. These microbes can promote plant growth by regulating nutritional and hormonal balance, producing plant growth regulators, solubilizing nutrients and inducing resistance against plant pathogens. In addition to their interactions with plants, these microbes also show synergistic as well as antagonistic interactions with other microbes in the soil. These interactions may be vital for sustainable agriculture because they mainly depend on biological processes rather than on agrochemicals to maintain plant growth and development as well as proper soil health



**Table 13.1** Effect of different host plant and mycorrhizal species on mycorrhizal propagation

Host plant	Mycorrhizal species	Shoot dry weight (g/pot)	% infection	Spore number in (10 g inoculums)
	<b>Control</b>	0.27	0	0
Onion	<i>G. mosseae</i>	1.35	68	150
	<i>Acaulospora laevis</i>	1.27	59	146
	<i>G. intraradix</i>	1.21	75	140
	<b>Control</b>	0.45	0	0
	<i>G. mosseae</i>	1.72	74	231
Leek	<i>Acaulospora laevis</i>	1.35	66	195
	<i>G. intraradix</i>	1.25	73	218

Ortas (unpublished data)

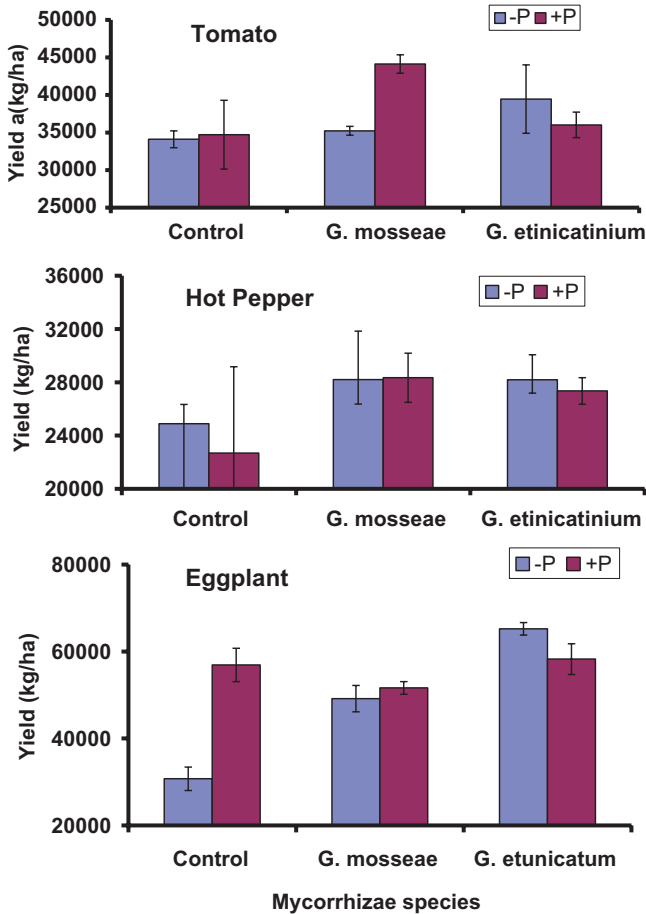
under stress conditions. Biological interactions between PGPR and mycorrhizal fungi are believed to cause a cumulative effect on all rhizosphere components, and these interactions are also affected by environmental factors such as soil type, nutrition, moisture and temperature (Nadeem et al. 2014).

### 13.3.1 *Onion*

Onion (*Allium cepa* L.) is the most widely grown vegetable and it is a biennial crop. It is strongly a mycorrhizal-dependent plant. Application of mycorrhizal fungi to the onion is supposed to be promising for root-disease control, stress amelioration, biocontrol activities and fruit quality enhancement for human nutrition. To achieve all these benefits, considering the plant genotype and mycorrhizal fungi combination is important followed by soil properties and inoculation method (Baum et al. 2015). Mycorrhization improves bulb formation and growth of onion seedlings. Accumulation of proteins, proline and soluble sugars on leaves becomes high in mycorrhizal fungi-treated plants. This interaction is beneficial for enhancing the tolerance of onion seedlings to environmental stresses (Bettoni et al. 2014). Similarly, to evaluate the mycorrhizal fungi efficiency under drought stress, *G. versiforme*, *G. intraradices* and *G. etunicatum* were applied on onion plants. Inoculation with *G. versiforme* and *G. etunicatum* improved P and K uptake (Aliasgharzad et al. 2009). Mycorrhizae species also have significant effect on plant growth and number of spore production (Table 13.1).

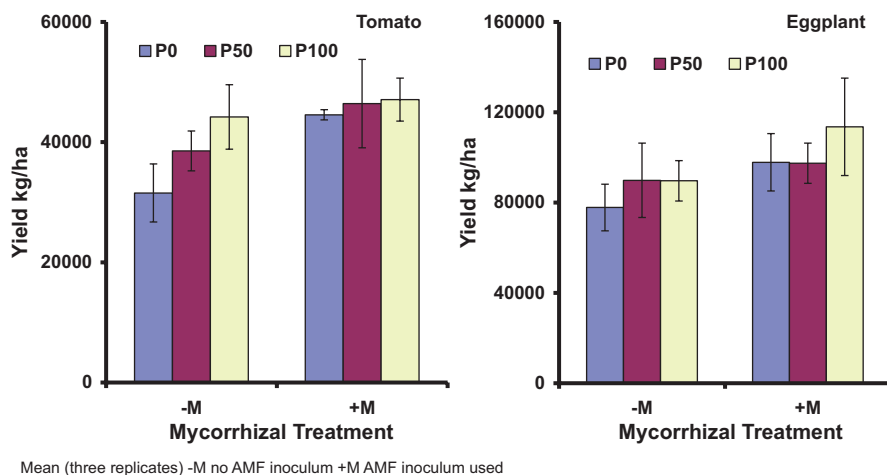
### 13.3.2 *Pepper*

Pepper from Piperaceae family is a widely consumed vegetable, and it has shallow root system which cannot absorb sufficient nutrient elements in deep soil. It makes pepper a strongly mycorrhizal-dependent plant for nutrient and water absorption



**Fig. 13.2** Effect of different mycorrhizal inoculations on yield of tomato, pepper and eggplant under +/- P addition under field conditions

(Şimşek et al. 1998). A 3-year field experiment was conducted in Mediterranean climate to evaluate indigenous mycorrhizal performance in fumigated and non-fumigated soil conditions. Non-fumigated soil leads to high root growth, mycorrhizal root infection and better plant growth. Moreover, inoculation effectiveness was high in limited  $P_2O_5$  application (Ortas 2012b). Similarly, in a field experiment, *G. mosseae* and *G. etunicatum* were applied on tomato, hot pepper and eggplant to observe yield enhancement in the absence and presence of  $P_2O_5$  (Fig. 13.2).



**Fig. 13.3** Effect of mycorrhizae on tomato and eggplant yield with several P levels under field conditions

### 13.3.3 Tomato

Mycorrhizal inoculation in the plants reduces chemical  $P_2O_5$  requirement in comparison to the non-inoculated plants. In tomatoes, reduced application of  $P_2O_5$  and enhanced mycorrhizal infection may depict the inherited response on tomato growth in low to moderate soil  $P_2O_5$  environment (Sylvia and Chellemi 2001). A 3-year long-term field experiment concluded that fumigated fields reduce indigenous mycorrhizal community which immediately affect the root infection and plant growth promotion (Ortas et al. 2003). Similarly, in another 3-year field experiment on tomato, *G. mosseae*, *G. clarum*, *G. etunicatum*, *G. intraradices*, *G. caledonium* and a cocktail of them were used to inoculate tomato plants. Plant biomass was significantly higher than the non-inoculated, and interesting results were reported that mycorrhizal fungi pre-inoculation (seed stage inoculation) had high mycorrhizal dependency and growth performance than reinoculation (seedling stage). Even the inoculated plants flower earlier than the non-inoculated and produce high yield. Specificity of *G. etunicatum* is reported to be high for tomato plant growth promotion than other mycorrhizal fungi (Ortas et al. 2013). In a field experiment, at three different doses of  $P_2O_5$  and in the absence and presence of mycorrhizal fungi, tomato and eggplants were grown. Results showed that  $P_2O_5$  had direct relation with tomato yield in the absence of mycorrhizal fungi, whereas, on mycorrhizal inoculation, fertilizer addition was non-significant for yield enhancement. Besides that, yield of mycorrhizal inoculated plant treatment without  $P_2O_5$  application was higher than the non-mycorrhizal but highest dose of  $P_2O_5$  (Fig. 13.3).

In another study, cherry tomato growth was evaluated by applying *Azospirillum brasilense* and *G. intraradices* together in comparison to the conventional inorganic fertilizer under shade conditions. After 15 and 30 days of transplantation, suspension

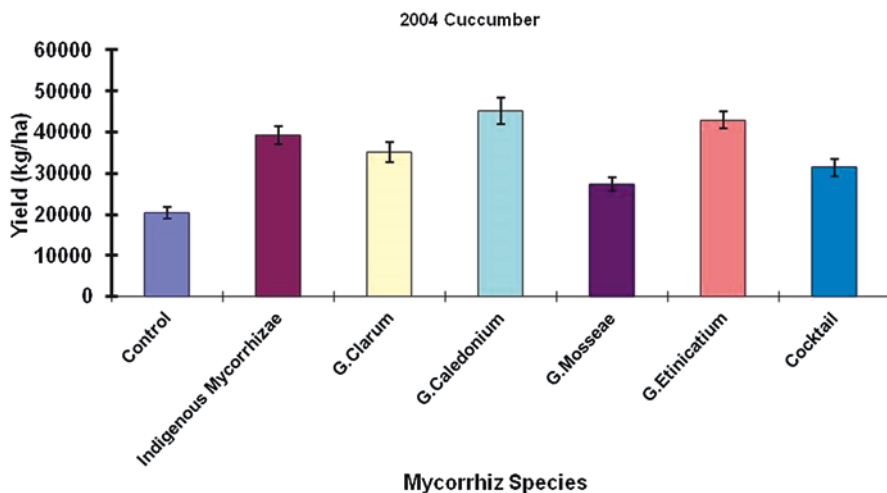


Fig. 13.4 Cucumber yield under different AM fungal inoculations

of the bacteria and mycorrhizal fungi was applied and notable data was observed. There were 6% increase in plant height, 10.5% dry biomass and 11% leaf area; 16% cherry tomato yield increase was recorded against the plants grown by conventional use of fertilizer (Lira-Saldivar et al. 2014).

### 13.3.4 Cucumber

Cucumber (*Cucumis sativus*) is also grown usually by seedlings, and mycorrhizal contribution for seedling survival and plant growth promotion is broadly tested. In this regard, two experiments were conducted where *G. mosseae* and *G. etunicatum* were used to check the seedling survival, root colonization and different plant growth promotion parameters in the absence and presence of  $P_2O_5$  fertilizer. In another trial, these mycorrhizal fungi were inoculated with cucumber in addition to the indigenous mycorrhizae (*G. mosseae*, *G. etunicatum*, *G. clarum*, *G. caledonium*). Significant survival of seedlings, fruit yield and P and Zn shoot concentration were observed in inoculated plants (Ortaş 2010) (Figs. 13.4 and 13.5).

Similarly, *G. fasciculatum* and *G. mosseae* were used as inoculants for cucumber seedlings under sterilized and non-sterilized conditions in Mediterranean climate. Results depicted that using mycorrhizal fungi increased yield and nutrient concentration such as P, Zn and Mn in the absence of fertilizer (Charron et al. 2001; Ortaş 2008). In a 1-year field experiment, five mycorrhizal species were applied on cucumber, and their cocktail was also tried. Fruit was picked 12 times and average total yield was noted. Mycorrhizal inoculation was promising for yield enhancement than the control, whereas *G. etunicatum* and *G. caledonium* were more specific and promising in cucumber yield (Fig. 13.6).

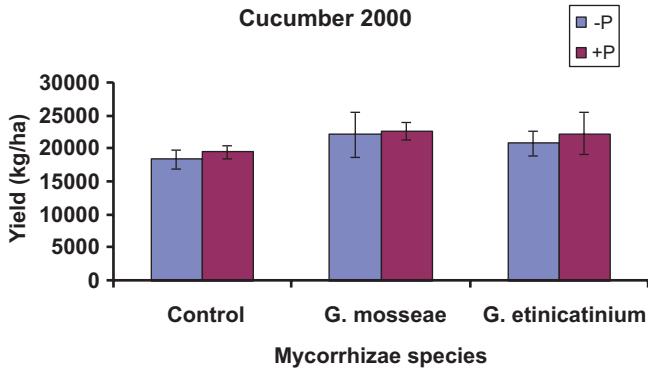


Fig. 13.5 Effect of AM fungi on cucumber yield in 2000 under field conditions

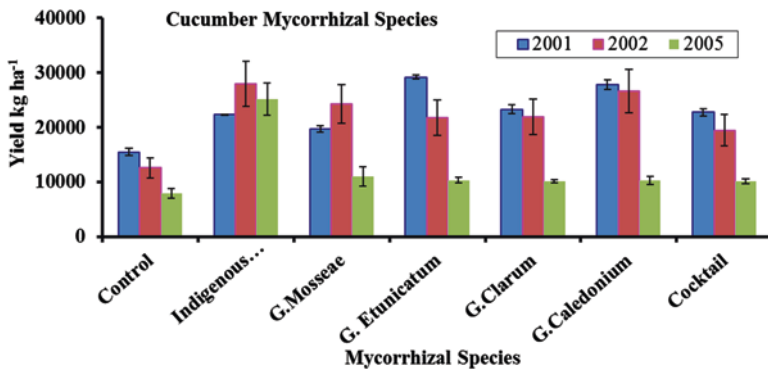


Fig. 13.6 Effect of several AM fungi on cucumber yield 3-year field experiment

### 13.3.5 Eggplant

Eggplant (*Solanum melongena* L.) is also a major horticultural crop produced from the seedlings. Many studies have been conducted to evaluate the suitability and specificity of the mycorrhizal fungi species for eggplant growth promotion and yield enhancement. Various *Glomus* species were tested in three greenhouse experiments for the three consecutive growing seasons to evaluate seedling production and growth before their transplantation in the fields. Treatments were *G. mosseae*, *G. clarum*, *G. caledonium*, *G. intraradices* and *G. etunicatum* and their mixture. Results showed that eggplant was significantly dependent on the mycorrhizal fungi inoculation and seedling stage was suitable for achieving maximum benefit from the mycorrhization in eggplant (Ortas et al. 2011).

## 13.4 Mycorrhizae for the Tree Plants

A number of woody plants are the source of fruits, and they are propagated using tissue culture technique for disease-free plants. This technique ensures the production of high-quality plant species, but their transplantation to the field often arises environmental stress problem. To make the plants strong against stress, mycorrhizal fungi inoculation could be the possibility as many trials have been conducted to explore the function of mycorrhizal fungi in stress tolerance and has been explained in the previous chapters.

### 13.4.1 Citrus

Citrus is an important fruit tree with strong dependency on mycorrhizal fungi. Many greenhouse and field trials have been conducted to evaluate mycorrhizal fungi influence on nutrient uptake and its growth. In a study, five mycorrhizal fungi species (*G. mosseae*, *G. mosseae*, *G. clarium*, *G. caledonium* and *G. etunicatum*) were tested for citrus specificity by using two host plants, i.e. clover and maize. *Citrus sinensis* L. were inoculated with respective mycorrhizal fungi in greenhouse, and various growth parameters were observed. Among all, *G. clarium* was more specific for growth improvement, nutrient uptake, plant biomass and leaf area in both experiments (Table 13.2). Even the height of *G. clarium*-inoculated plants was observed maximum along with root length and mycorrhizal infection. The sequence of mycorrhizal effectiveness in clover host was *G. clarium* > *G. mosseae* (1) > *G. mosseae* (2) > *G. caledonium* > *G. etunicatum*, whereas for the maize host, it was *G. clarium* > *G. caledonium* > *G. etunicatum* > *G. mosseae* (2) *G. mosseae* (1) (Ortas et al. 2002a).

In another study, sour orange (*Citrus aurantium* L.) was inoculated with *G. clarium* with 3 levels of P<sub>2</sub>O<sub>5</sub> (0, 100 and 200 ppm) and 3 levels of Zn (0, 2.5 and 5 ppm) to evaluate mycorrhizal fungus influence on plant growth and nutrient uptake. Results showed that tenfold increase in the shoot and root dry weight was observed

**Table 13.2** The effect of different arbuscular mycorrhizal inoculations on citrus shoot and root dry weight

Mycorrhizal species	Shoot dry weight (g plant <sup>-1</sup> )	Root dry weight (g plant <sup>-1</sup> )	Shoot/root dry weight ratio
<b>Experiment I</b>			
<b>Control</b>	0.90b ± 0.28	1.13b ± 0.35	0.79b
<i>G. mosseae</i>	1.04b ± 0.14	1.30b ± 0.17	1.01b
<i>G. clarium</i>	4.68a ± 0.96	2.60a ± 0.53	1.80a
<i>G. caledonium</i>	0.60b ± 0.06	0.63b ± 0.03	0.95b
<i>G. etunicatum</i>	0.63b ± 0.21	0.66b ± 0.12	0.96b

Ortas et al. (2002a)

than non-inoculated plants (Ortas et al. 2002b). Moreover, the suitability of five mycorrhizal fungi was tested for 12 months with the sour orange (*Citrus aurantium* L.), and their different combinations were also tried in two growth media separately, i.e. andesitic tuff + peat (1:1, V: V) and andesitic tuff + peat + soil (4 + 5 + 1, V: V: V). Results showed that performance of inoculants is strongly dependent on the availability of growth media type. As in first growth media, *G. mosseae* and *R. clarus* were promising, while in second, *G. mosseae* and indigenous mycorrhizae were the best inoculum which lead to healthy growth of citrus seedlings (Ortas and Ustuner 2014c).

Similarly, to testify the interaction of growth media and mycorrhizal fungi species in plant growth promotion, another study was conducted where growth of citrus was monitored for 10 months grown in four different growth media. These growth media were GM-A, andesitic tuff + peat (1:1, v/v); GM-B, andesitic tuff + compost (1:1, v/v); GM-C, andesitic tuff + peat + compost (2:1:1, v/v/v) and GM-D andesitic tuff + peat + soil (from the Balcali region) (2:1:1, v/v/v). A trend of the plant growth was quite interesting in the following descending order: GM-C > GM-A > GM-D > and GM-B. *G. clarium*, *G. margarita* and *G. mosseae* were promising mycorrhizal species for citrus growth promotion in these growth media (Ortas and Ustuner 2014a).

### 13.4.2 Apple

Apple (*Malus pumila* L.) is a cold climate crop which is strongly mycorrhizal dependent. To evaluate impact of mycorrhizal fungi on apple plant growth, different application methods were tested under different levels of P<sub>2</sub>O<sub>5</sub> (0, 20, 40 and 80 mg P dm<sup>-3</sup> of soil). Mycorrhizal fungi were applied as granular, quick root dip and irrigation which had valuable impact on mycorrhizal frequency by 83, 99 and 100%; moreover, mycorrhizal abundance was 36, 63 and 67% by respective application methodology. Physiologically, PSII efficiency of apple plant was enhanced, and significant increase in nutrient uptake (N, P, K, S, Cu, Fe, Mn, Mo, Ti) of shoot and root was observed. Besides that, concentration of Al, Ba, Li, Cd, Pb and V was much reduced on mycorrhizal application (Gastol et al. 2016).

Compost and mycorrhizal inoculation was tested for two rootstock varieties of Honeycrisp apple (M.26 EMLA and G.16) in a 9-year experiment. Mycorrhizal infection was measured in the first, fifth, seventh and eighth year of experiment; moreover, plant growth, yield and foliar nutrient analyses were done. After 7 years, concentration of foliar Zn was increased (17 mg kg<sup>-1</sup>) in G.16 rootstock while foliar Cu (8 mg kg<sup>-1</sup>) in the M.26 by mycorrhizal application. Besides that, compost had immediate effect on shoot growth, whereas after 2 years, mycorrhizal fungi also made impact on shoot growth in G.16 (Moran 2014).



### 13.4.3 Plum

Deciduous fruit trees (plum) are known to be salt sensitive, and they show the symptoms depending on the age and height of plant. Mycorrhizal fungi compensate the adverse effects of salinity by assisting plant in growth promotion. To evaluate the mycorrhizal fungi contribution in stress tolerance, *G. mosseae* and phosphate-solubilizing fungus (*Mortierella* sp. SM-1) were used as inoculant on rhizosphere of beach plum (*Prunus maritima*) with 1% (w/v) NaCl stress. In a saline environment, where available P is reduced, most of the enzymes required for nutrient availability such as urease phosphatase and proteinase are also adversely affected. Besides that, mycorrhizal fungus colonization also reduces along with dry weight of plant. When *G. mosseae* and phosphate-solubilizing fungus were allied collectively, adverse effects of the salinity were reduced and dry weight was increased. Phosphatase, urease and protease activities were also boomed in rhizosphere along with available P. Synergistic effects of mycorrhizal fungi and phosphate-solubilizing fungus improve micro-ecological environment which increase the soil fertility in rhizosphere and assist in stress tolerance of plants (Zai et al. 2015).

In another study, *Paraglomus occultum*, *G. etunicatum* and *G. mosseae* were used as inoculants for plum growth and nutrient uptake in saline stress condition. In non-inoculated set of experiment, plants were severely affected and their biomass was reduced, whereas in inoculated treatments, shoot dry biomass, root colonization and nutrient (N, Ca, Mg, Cu, Zn and Mn) acquisition were high. Mycorrhizal spores, root infection and spore density were high. *G. mosseae* and *G. etunicatum* significantly increased plant biomass by 48 and 43%, while leaf area was increased by 34 and 33%, respectively (Zai et al. 2014).

### 13.4.4 Grapevine

In a 2-year study, Crimson grapevines were grown by inoculation of *G. iranicum* through drip irrigation, and nutritional activity was observed along with physiological progress. Besides that, persistence of mycorrhizal fungi and continuity of their effects were evaluated for grapevine plants. Root colonization was satisfactory, and impact of colonization was notable as enhanced yield, improved water-use efficiency, photosynthetic performance, starch reservation and nutrient uptake, particularly P, K and Ca. In the second year, persistence of the mycorrhizal effects was continued, but efficiency was reduced. To achieve the persistent and efficient mycorrhizal effects for a long term, periodic monitoring of root colonization and reinoculation is mandatory (Nicolas et al. 2015).

Under greenhouse conditions mycorrhiza species strongly influenced grapevine seedling growth (Fig. 13.7). As can be seen in the picture and Table 13.3, different mycorrhiza species have different growth under different growth media. GM-A consisted of a mixture of soil, sand and peat at a ratio of 3:1:1 by volume, and GM-B



**Fig. 13.7** Effects of different mycorrhizae species on micro-propagated seedlings of grapevines

**Table 13.3** Effect of mycorrhizal species and growth media on shoot and root dry weight of grapevine seedlings

Mycorrhizal species	GM-A		GM-B	
	Shoot	Root	Shoot	Root
<b>Control</b>	0.28 ± 0.3 ab	0.11 ± 0.1 a	0.29 ± 0.2 c	0.06 ± 0.0 bc
<i>G. mosseae</i>	0.43 ± 0.1 a	0.13 ± 0.0 a	0.56 ± 0.3 a-c	0.16 ± 0.1 ab
<i>G. caledonium</i>	0.19 ± 0.2 b	0.06 ± 0.1 a	0.72 ± 0.4 a	0.17 ± 0.1 a
<i>G. etinicutum</i>	0.40 ± 0.2 a	0.13 ± 0.1 a	0.34 ± 0.2 bc	0.14 ± 0.1 ab
<i>G. clarium</i>	0.37 ± 0.2 ab	0.13 ± 0.1 a	0.28 ± 0.1 c	0.02 ± 0.0 c
<i>G. margarita</i>	0.31 ± 0.2 ab	0.12 ± 0.1 a	0.39 ± 0.3 bc	0.07 ± 0.1 a-c
<i>G. macrocarpum</i>	0.30 ± 0.0 ab	0.08 ± 0.0 a	0.61 ± 0.2 ab	0.13 ± 0.1 ab
<i>G. fasciculatum</i>	0.32 ± 0.2 ab	0.08 ± 0.0 a	0.61 ± 0.2 ab	0.12 ± 0.0 a-c
<b>Mean</b>	0.32 ± 0.11	0.10 ± 0.04	0.47 ± 0.19	0.11 ± 0.05

consisted of a mixture of sand, soil and organic matter at a ratio of 6:3:1 by volume. Compared to GM-A, seedlings grown in GM-B produced higher dry weight. Cocktail and indigenous mycorrhizae also significantly increased the seedling growth. In GM-A plants inoculated with *G. mosseae* and in GM-B plants inoculated with *G. caledonium* show high shoot biomass. Also, root colonization was very high compared to control treatments. These patterns may be explained by the stimulant effects of AM fungi on root growth due to improved nutrient acquisition of the host plant.

The results of Ozdemir et al. (2010) showed that *G. mosseae*-inoculated grapevine rootstocks increased shoot dry weight and also increased seedlings P and Zn concentration. Also, grapevine seedling growth is strongly mycorrhizal dependent. Similarly, a comprehensive survey study was conducted to evaluate the relation between the presence and abundance of mycorrhizal fungi in roots of vines, and mineral nutrition was also conducted for 2 years. Analysis of variance, principal component analysis and cluster analysis were used for the analysis of root infection and nutrient uptake data. Most frequently present mycorrhizal fungal genera were *Acaulospora*, *Gigaspora*, *Glomus* and *Scutellospora* which showed high percentage of root colonization. Besides that, strong inverse correlation was found between root colonization percentage and soil P. Vineyards with high mycorrhizal colonization showed a greater concentration of blade and petiole Mn, petiole Zn and blade Fe (Karagiannidis and Nikolaou 1999).

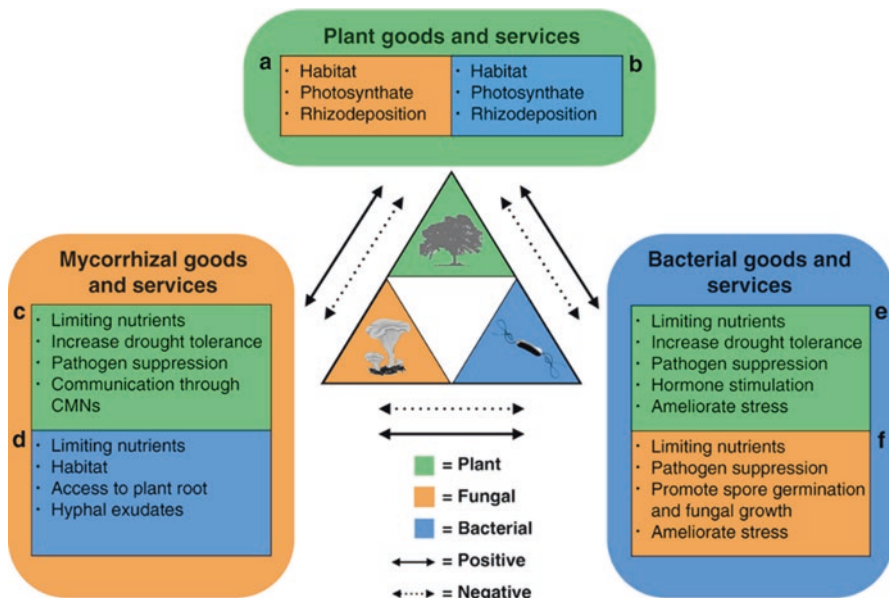
Root exploration largely determines the ability of plants to acquire mineral nutrients from soils. Therefore, root architecture, the three-dimensional configuration of

the plant's root system in the soil, is of great importance for improving crop nutrient efficiency. Furthermore, the symbiotic associations between host plants, mycorrhizal fungi and bacteria are additional important strategies to enhance nutrient acquisition. Their interaction develops a synergistic mechanism which develops a win-win situation for all the factors and improve plant growth even in the stress condition. Root structuring is largely dependent on the surrounding environment such as soil, microbes, aeration, water and nutrient availability (Li et al. 2016).

### 13.5 Tripartite Relationship: Plant-Bacteria-Mycorrhizae

In natural ecosystem, mycorrhizal fungi are surrounded by a number of complex microbial communities, and possibly they modulate symbioses. When plant-bacteria-mycorrhizae work together in the rhizosphere for plant growth promotion, nutrient uptake and plant defence are termed as tripartite relationship. It is dependent on plant-soil feedback (PSF) system, and all the contributors are involved in multidirectional exchange of goods and services which induce changes in the aboveground and belowground interactions. Studies showed that that limitation of resources could be a key driver for local adaptation among organisms for the nutritional symbioses. There are different models to explain the way of interaction where optimal resource allocation (ORA) model emphasises in resources-limited condition leading to natural selection of various taxa by adjusting with biomass and energy allocation (Revillini et al. 2016) (Fig. 13.8).

To evaluate the plant-mycorrhizae-bacteria interaction, several studies have been conducted which showed quite interesting results. The mycorrhiza helper bacteria (MHB) assist the AM fungi up to 3.8-fold increase in root colonization (Duponnois and Plenchette 2003). Until now, the following bacterial genera have been reported for their association with mycorrhizal fungi such as gram-negative *Proteobacteria* (*Agrobacterium*, *Azospirillum*, *Azotobacter*, *Burkholderia*, *Bradyrhizobium*, *Enterobacter*, *Pseudomonas*, *Klebsiella* and *Rhizobium*), gram-positive *Firmicutes* (*Bacillus*, *Brevibacillus* and *Paenibacillus*) and gram-positive *Actinomycetes* (*Rhodococcus*, *Streptomyces* and *Arthrobacter*) (Frey-Klett et al. 2007). Similarly, *Thiobacillus* and mycorrhizal fungus were used in an experiment on maize crop with sulphur application. Different combinations of these treatments were tried on alkaline soil. Results showed that inoculation of mycorrhizal fungus, *Thiobacillus* and sulphur application decreased soil pH which made nutrients available to the plant roots as most of the nutrients are available at neutral pH while increasing the grain yield and oil contents in seed. Bacterial and sulphur (500 kg ha<sup>-1</sup>) inoculation somehow decreased root colonization, but Fe contents were higher in the mycorrhizal fungal inoculated plants. Similarly, P contents were also increased along with grain yield (Ansori and Gholami 2015). Consequently, plant-mycorrhizae-bacteria association gets the benefit in terms of three core functions of bacteria, i.e. nutrient mobilization from soil minerals, fixation of atmospheric nitrogen and protection of plants against root pathogens.



**Fig. 13.8** Multidirectional exchanges of goods and services among plants, mycorrhizal fungi and rhizobacteria. Exchanges presented here include plant benefits to mycorrhizal fungi (a) and rhizobacteria (b), mycorrhizal fungi benefit to plants (c) and rhizobacteria (d) and rhizobacterial benefits to plants (e) and mycorrhizal fungi (f) (Adapted from Revillini et al. 2016)

### 13.6 Emerging Interaction of Mycorrhizal Fungi and Biochar

The use of biochar in the fields for altering soil physicochemical properties, aeration and environment for the microbiota living in soil is an emerging engineering technology for agricultural fields. To evaluate the impact of biochar potential as compensatory fertilizer with mycorrhizal fungi in a P-fixing soil, a study was conducted recently. Plant root-mycorrhizae-biochar interaction in P acquisition was evaluated for maize in the presence and absence of  $P_2O_5$  fertilizer. Accumulation of P in mycorrhizal fungi-inoculated maize was not different when treated with pyrolyzed biochar or  $P_2O_5$  fertilizer. If root-mycorrhizal fungi interactions are simultaneously considered, biochar could be a valuable input for  $P_2O_5$  availability and P uptake. Biochar influences plant access to soil  $P_2O_5$  and requires careful management to improve  $P_2O_5$  availability (Zwetsloot et al. 2016).

Biochar coupled with fertilizers can be applied at lower application rates to achieve benefits in plant growth and nutrition, as well as soil biological fertility. A study was investigated for the comparative influences of biochar, including mineral fertilizer with microbes and their combination on mycorrhizal colonization, growth and nutrition of wheat in a glasshouse experiment and sorghum in field conditions. Higher mycorrhizal colonization than mycorrhizae alone was observed showing

that biochar has significant role in increasing mycorrhizal colonization. The results showed that biochar could increase mycorrhizal colonization, plant growth and nutrient uptake of wheat, particularly N, P, K, S and Zn. The field experiment confirmed that biochar application at a rate of 300 kg ha<sup>-1</sup> could increase the yield of irrigated sorghum on a loam soil and provide better applied P use efficiency compared to a water-soluble fertilizer alone. These results indicated that biochar-based fertilizers might increase the resilience and sustainability of dry land cropping in environments such as in Western Australia and warrant further field evaluation (Blackwell et al. 2015).

### 13.7 Future Aspects and Concluding Remarks

The future challenge on the use of mycorrhizal fungi in the production of vegetables will be to optimize combinations of crop plant and mycorrhizal fungi inoculum, inoculation methods and soil or substrate properties for mycorrhiza establishment and use. Under field conditions, several experiments were performed to understand the potential contribution of mycorrhizae on horticultural plant growth and nutrient uptake. These facts show that mycorrhizal inoculation is necessary for healthy, effective and well-grown seedling production. In the near future, the effect of mycorrhizae on plant physiology is going to be the key mechanism for healthy food for all living organisms.

The response of mycorrhizal inoculation depends on soil, plant species, inoculums, the method of inoculation and other ecological factors. After several years, experiments revealed that under field conditions, selected mycorrhizal spores and also indigenous mycorrhiza successfully infected plant roots resulting in improvements. Under field conditions plants depend on mycorrhizal inoculation but also depend on P supply, and there are differences from year to year. With high P application, mycorrhizal dependence significantly declines. Both in greenhouse and field conditions, mycorrhiza-inoculated plants generally were mycorrhizal dependent.

In order to manage indigenous mycorrhizae under long-term field conditions, the effect of soil management and crop rotation will be important. Our early experiment showed that crop rotation had a positive effect on the number of mycorrhizal spores developed. Because of soilborne disease, soil solarization and compost technology also can be part of soil and crop management systems by using mycorrhizal inoculation for better plant nutrition and healthy plant growth. In general, horticultural plants such as melon, watermelon, green and bell peppers, eggplant, marrow, cucumber and citrus are more mycorrhizal-dependent plants. After several years of field experiments, it has been concluded that for field crops soil and plant management systems, but also for horticultural plants, mycorrhizal inoculation is more practical and advised to be used. For future, the research direction will be focusing on soil and crop management systems and using mycorrhizal-inoculate horticultural seedlings for large agricultural practice.

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