

Mechanosensitivity in Cells and Tissues 5

Andre Kamkin
Irina Kiseleva *Editors*

Mechanical Stretch and Cytokines

 Springer

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Mechanosensitivity in Cells and Tissues

Volume 5

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Mechanical Stretch and Cytokines

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Foreword

The book “Mechanosensitivity in Cells and Tissues: Mechanical Stretch and Cytokines” edited by Andre Kamkin and Irina Kiseleva impressively demonstrates the diversity of cellular effects of cytokines depending on mechanical stimuli. Clinical and fundamental investigation of biological effects of cytokines in regulation of functioning of cells, tissues and organs is a relatively new, interesting and fast growing field, which draws a lot of attention recently. A proposed link between cytokines, their production and mechanisms of action, and their impact on effects of cellular and tissue stretch given a new momentum to this field. The role of cytokines as regulators of stretch related mechanisms is of special importance since mechanosensitivity plays an important role in a wide variety of biological processes. It is known that cytokines can be marked out as a new separate regulatory system which, along with nervous and endocrine systems, helps to maintain homeostasis, and these three systems are tightly interconnected and interdependent. Presently two major approaches to investigation of cytokines and mechanosensitivity exist. The first one focuses on the effects of interplay of mechanical stimulation of tissue or cells and cytokine production. The second approach investigates the influence of cytokines application on mechanosensitivity and mechanotransduction. This Volume is devoted to those two issues.

To my knowledge Andre Kamkin and Irina Kiseleva present the first book on this topic, which consists of a collection of publications, written by leading scientists in this field, which guaranties that this Volume will remain of great interest to readers for a long period of time. Present book is devoted to discussion of the latest findings in the filled of cytokines and mechanical stretch of different tissues research. It is evident that the data, available on this topic is scarce, and this Volume is especially valuable, since its 10 Chapters provide a complete description of the modern vision of the field, which is rapidly developing. Volume begins with an overview of cytokines, addressed to those readers, who would like to get acquainted with this topic. In following Chapters authors summarize the recent findings about the cellular and molecular effect of mechanical stretch, which induce cytokine production in cardiomyocytes, fibroblasts, vascular smooth muscle cells, endothelial cells, lung and chondrocytes. Following description of mechanosensitive proinflammatory gene expression is of special interest. Chapters describing the role of major

proinflammatory cytokines in regulation of cardiac bioelectrical activity, and in particular the influence of cytokines on mechanoelectrical feedback present latest data from this field. Following chapters describe the interplay between mechanical stretch and cytokine synthesis in pulmonary endothelial cells. Then readers will find discussion of implications of cytokines in cochlear pathophysiology and in primary cilia. As a mechanosensory organelle, primary cilium is capable of initiation of the release of various cytokines-like substances, involving nitric oxide and purinergic agonists.

In general discussion which is present in the Volume in detail covers the research devoted to interplay between mechanical stretch and cytokines. I think that this book will be of great interest to a wide audience of readers, including scientists and doctors from this and neighboring fields.

Moscow, Russia

Leonid V. Rosenshtraukh

Editorial

Cytokines and Mechanical Stretch of Different Tissues

Andre Kamkin and Irina Kiseleva

The research of the role of cytokines, which began approximately in the middle of the last century, lead to appearance of a huge amount of data in this field. Presently purification of the natural molecules is achieved and a wide spectrum of biological effects of cytokines is reported. However recently it has been shown that biological effects of cytokines span far beyond the immune system and influence functioning of many organs and tissues in previously unexpected ways. For example in the last decade the interplay between cytokines effects and mechanical stretch of cells, tissues and organs was shown. Primarily it relates to elevation of cytokine production in response to cellular cyclic stretching and related underlying mechanisms and signaling cascades. Physiological and pathophysiological processes, related to this issue drawn a lot of attention recently. But even now this field remains relatively unexplored and only few reviews are devoted to this topic. The other aspect of this field deals with the effects of cytokines on naturally or artificially stretched organs, tissues and especially cells remains completely uncovered. Moreover even effects of cytokines on action potentials and ion currents, flowing through ion channels have been investigated only in few studies. Possible relationship between cytokines and mechanical stretch is of such interest that we decided to devote this Volume to this topic.

We begin description of the modern vision of cytokines and mechanical stretch of different tissues from general review covering cytokine system (Simbirtsev and Kozlov, 2012). Authors present the general characteristics of cytokines, classification of cytokines, the profile of basic cytokine families. Then authors discuss the role of cytokine in pathology development and prospects of their clinical application. Cytokines can be marked out as a new separate regulatory system which, along with nervous and endocrine systems, helps to maintain homeostasis, and these three systems are tightly interconnected and interdependent. Authors draw attention to the fact that cytokines are the most universal regulatory system, because they can possess both distant biological action after secretion by cell-producer (locally and systemically), and action by intercellular contact as membrane-bound biologically active form.

The second article is devoted to mechanical stretch of cells of different tissues and the role of mediators of innate immunity (Kovalchuk et al., 2012). Authors show that mechanical deformation of the cells may lead to the release of cytokines and proinflammatory mediators, resulting in excessive immune system activation. *In vivo* and *in vitro*, it has been shown that the stretch of cells can cause the secretion of cytokines. Authors summarize the recent findings about the cellular and molecular effect of mechanical stretch on cardiomyocytes, fibroblasts, vascular smooth muscle cells, endothelial cells and lung.

In the next Chapter authors discuss mechanosensitive pro-inflammatory gene expression in vascular cells (Cattaruzza et al., 2012). In particular authors describe molecular mechanisms governing circumferential wall tension and fluid shear stress-mediated signal transduction in vascular cells, the differential and variable impact of haemodynamically-induced pro-inflammatory gene expression on these remodelling processes.

Next Chapter is devoted to cytokines, heart and calcium current in sepsis (Stengl et al., 2012). In this review the recent experimental work was summarized with emphasis on cardiac function. The major cytokines are characterized with special emphasis on cardiac function and on regulation of cardiac calcium current.

In the next review (Kuzmin et al., 2012) the role of proinflammatory cytokines is considered in regulation of cardiac bioelectrical activity. Authors discuss ionic current alternation as a possible mechanism of cytokines action in heart. They consider TNF- α as a possible player in this signaling cascade. It was shown that TNF- α induced alternation of transmembrane action potentials. Influence of TNF- α on transient outward current (I_{to}), I_{Kur} , I_{Kr} , I_{Ks} , I_{K1} is also reported. Authors discuss the interplay between TNF- α and Ca^{2+} current, influence of TNF- α on SERCA; influence of IL-1 on action potentials, I_{Na} , I_{Ca} , I_K . Finally using TNF- α and IL-6 as an example authors discuss the effects of cytokines on mechanoelectric feedback. The circulating levels of TNF- α and IL-6 were found to be significantly higher in patients suffering from atrial fibrillation. It seems that there is a positive feedback between inflammation and atrial fibrillation and proinflammatory cytokines are believed to be markers of atrial fibrillation, and more over, the key element in this positive feedback system.

Next Chapter describes physiological role of interleukin-13 in the heart and mechanoelectrical feedback (Abramochkin et al., 2012). This review briefly summarizes existing evidences of involvement of anti-inflammatory cytokine interleukin-13 in the control of heart functioning and presents latest findings on IL-13 influence on cardiomyocytes activity. According to this data, application of the IL-13 led to moderate acute changes in electrical activity of cardiomyocytes while did not cause any electrical abnormalities contrary to inflammatory cytokines. Application of IL-13 reduced the effect of the mechanical stretch on electrical activity of cardiomyocytes. Negative inotropic effect of anti-inflammatory IL-13 contrasts with positive inotropic effect of most pro-inflammatory cytokines. Special attention is given to possible mechanisms of IL-13-signalling and its influence on cardiac function in norm and pathology.

Next review describes the link between mechanical stretch and cytokine synthesis in pulmonary endothelial cells (Ito and Hasegawa, 2012). This chapter focuses on recent evidence regarding regulation of mechanical stress-induced cytokine/chemokine production by pulmonary endothelial cells and the role of pulmonary endothelial cells in the pathogenesis of pulmonary diseases related to mechanical stress.

Next Chapter discusses implications of cytokines in cochlear pathophysiology (Tabuchi and Hara, 2012). Recent reports have clarified the involvements of cytokines in the death of cochlear cells in various cochlear injuries. On the other hand, neurotrophic factors play key roles in the development and maintenance of spiral ganglion neurons. This review summarizes what is currently known about the involvement of cytokines in cochlear pathophysiology.

Next Chapter is devoted to primary cilia (Muntean et al., 2012). As a mechanosensory organelle, primary cilium could initiate the release of various cytokines-like substances, involving nitric oxide and purinergic agonists. As a chemosensory organelle, primary cilium also contains various receptors and signaling systems. In this chapter, authors describe cilia as newly recognized communication devices in response to agonist to regulate cell cycle and cellular development.

The final Chapter is devoted to identification of mechanosensitive genes in chondrocytes and osteoblasts and their role in OA pathogenesis (Henrotin et al., 2012). Authors describe responses of chondrocytes and osteoblasts to mechanical stimuli.

In general this Volume contains a throughout description of the modern vision of the link between mechanical stretch and cytokines. Knowledge of the mechanisms which underlie these processes is necessary for understanding of the normal functioning of different living organs and tissues and allows to predict changes, which arise due to alterations of their environment, and possibly will allow to develop new methods of artificial intervention. The book brings up the problem closer to the experts in related medical and biological sciences as well as practicing doctors besides just presenting the latest achievements in the field.

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Chapter 1

Cytokine System

Andrey S. Simbirtsev and Ivan G. Kozlov

Abstract Cytokines can be marked out as a new separate regulatory system which, along with nervous and endocrine systems, helps to maintain homeostasis, and these three systems are tightly interconnected and interdependent. Cytokines are the most universal regulatory system, because they can possess both distant biological action after secretion by cell-producer (locally and systemically), and action by inter-cellular contact as membrane-bound biologically active form. Cytokines include interferons, interleukins, growth and colony-stimulating factors, chemokines, mediators from tumor necrosis factor group, transforming growth factors and some other molecules. Cytokines are not primary mediators of pathology. However cytokines can participate in immunopathologic processes formation and function as diagnostic markers in some diseases. On the other hand the promising perspective of cytokine clinical usage for treatment of widespread diseases, including infectious and cancer, always was the driving force for cytokine study.

Keywords Cytokines · Cytokine receptors · Interferons · Interleukins · Growth factors · Colony-stimulating factors · Chemokines

1.1 Introduction

Cytokines are the family of endogenous polypeptide mediators ensuring inter-cellular interaction. Cytokines regulate embryonic development, some normal physiological functions of an organism, defense reactions in case of pathogens invasion and tumor growth, ensure allergic, autoimmune and other immunopathological processes and reparation of damaged tissues after injury (Thomson and Lotze, 2003). Cytokines can be marked out as a new separate regulatory system which, along with nervous and endocrine systems, helps to maintain homeostasis, and these three systems are tightly interconnected and interdependent (Irwin, 2008). At present about 250 individual substances belonging to cytokine system are known. Cytokines include interferons, interleukins, growth and colony-stimulating

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factors, chemokines, mediators from tumor necrosis factor group, transforming growth factors and some other molecules (Dumonde, 1986).

The history of cytokine studying began in the middle of XX century (Cohen et al., 1974; Henney et al., 1974; Ward et al., 1969). At that time some single biological effect, which was found out during the study, gave an occasion to name of the relevant mediator. Thus in the 1950s the interferon (IFN) was named by its ability to interfere or enhance resistance in cases of recurrent viral infection (Isaacs and Lindermann, 1957). Interleukin-1 initially was named as endogenous pyrogen in opposition to bacterial lipopolysacharides considered as exogenous pyrogens (Dinarello and Wolff, 1982). The next period of cytokine studying, referring to 1960–1970s, was associated with purification of the natural molecules and detailed characterization of their biological action (Dumonde et al., 1969). In 1979 the term “interleukins”, i.e. leukocyte connecting mediators, was suggested for their designation and classification. However it was found out in short term, that biological effects of cytokines are extended well over the limits of immune system, and thus the earlier term “cytokines” (Cohen, 2004) became more acceptable and persist up till now.

Cytokines include several types of above-listed mediators, but even now the most of newly discovered molecules are named as interleukins. Interleukins, historically having serial numbers from one, do not form the single cytokine group associated with similar functions. They, in turn, can be divided in proinflammatory cytokines, lymphocytic growth and differentiation factors, certain regulatory cytokines.

The name “interleukin” is given to the newly discovered mediator in case of compliance of the following criteria, generated by Nomenclatural Committee of International Union of Immunological Societies (Paul et al., 1992): molecular cloning and expression of studying factor’s gene, existence of unique nucleotide and corresponding amino acid sequence, obtaining of neutralizing monoclonal antibodies. Furthermore, the new molecule must be produced by immune cells (lymphocytes, monocytes and other leukocyte types), has important biological function in immune response regulation, consequently it cannot have a functional name. Finally, specified properties of the new interleukin must be published in the reviewed scientific publication.

It seems that formation of the cytokine regulatory system in the evolutionary process passed together with the development of multicellular organisms, and was determined by necessity in formation of intercellular messengers, which can include hormones, neuropeptides, adhesion molecules and some more substances (Bazan, 1990; Huisin et al., 2006). In this respect, cytokines are the most universal regulatory system, because they can possess both distant biological action after secretion by cell-producer (locally and systemically), and action by intercellular contact as membrane-bound biologically active form (Fan et al., 1996; Kostyal et al., 1991; Musso et al., 1999; Schäfer et al., 2004; Tuck et al., 1994; Yasukawa et al., 1993). This characteristic distinguishes the cytokine system from adhesion molecules which act only in direct cell-to-cell contact (Gumbiner, 1996). At the same time, the cytokine system differs from hormones which basically are synthesized by specialized organs and spread with blood circulation through the whole organism to realize their action.

1.2 The General Characteristics of Cytokines

In spite of a lot of mediators included in the cytokine system, they have a number of general characteristics which allow integrating them in the independent regulation system. These characteristics include (Cytokines Online Pathfinder Encyclopaedia (<http://www.copewithcytokines.de/>); Frankenstein et al., 2006; Gonda and D'Andrea, 1997; Oppenheim et al., 2000; Taga and Kishimoto, 1992; The Cytokines Web (http://cmbi.bjmu.edu.cn/cmbidata/cgf/CGF_Database/cytweb/targets/index.html); Thomson and Lotze, 2003; Tieri et al., 2005; Zlotnik and Yoshie, 2000):

1. Cytokines are polypeptides or proteins, which are usually glycosylated, majority of them have molecular mass from 5 to 50 kDa. Biologically active cytokine molecules may consist of one, two, three or more identical or different subunits.
2. The biological action of cytokines is not antigen-specific. They affect the functional activity of cells assisting in innate and adaptive immune reactions. However cytokines can stimulate antigen-induced processes in immune system by affecting T- and B-lymphocytes.
3. There are three variants of cytokine gene expression: (a) stage-specific expression at certain stages of embryonic development, (b) constitutive expression for the regulation of some normal physiological functions, (c) inducible type of expression which is characteristic for the majority of cytokines. In fact, most cytokines are not synthesized by cells in the absence of inflammatory reaction or immune response. Cytokine gene expression begins in response to the pathogen invasion, antigenic stimulation or tissue injury.
4. The majority of cytokines are inducible mediators. In case of inducible expression, cytokines are synthesized in response to the short-time stimulation. Cytokines has an important characteristic of self-limiting synthesis which is ceased by various autoregulation mechanisms such as enhanced RNA instability and existence of negative feedbacks including following mechanisms: (a) induction of prostaglandin synthesis, (b) induction of corticosteroid hormone synthesis, (c) increased synthesis of soluble receptors and expression of membrane trap receptors, (d) induction of intracellular transcription factors blocking signal transduction form cytokine receptors and cytokine synthesis (e.g. SOCS-2).
5. One cytokine can be produced in organism by histogenetically different cell types in different organs.
6. Some cytokines can be associated with membranes of producing cells, possessing the whole spectrum of biological activity in membrane-bound form and acting by intercellular contact.
7. Cytokine biological effects are mediated by specific cellular receptor complexes binding cytokines with very high affinity, and certain cytokines can use common receptor's subunits. Cytokine receptors can exist in soluble form retaining ability to bind ligands.

8. Cytokines have pleiotropic biological action. The same cytokine can affect several cell types with different effects depending on the type of target cells. Pleiotropy of cytokine action is provided by expression of cytokine receptors in cells with different origin or functions, and by signal transduction using several different intracellular messengers and transcription factors.
9. Cells can synthesize several cytokines simultaneously (multiple inducibility) participating in the formation of the cytokine network, in response to single activation signal. Biological effects in tissues and in the whole organism depend on presence and concentrations of other cytokines with synergistic, additive or opposite type of action.
10. Cytokines are characterized by redundancy of their biological action. Several different cytokines induce or suppress their own synthesis, synthesis of other cytokines and their receptors (cross-inducibility). Cytokines have overlapping biological activity. However there is no one cytokine which has the same function or duplicate action of the other cytokine.
11. Cytokines can affect proliferation, differentiation and functional activity of target cells.
12. Cytokines can affect cells by different mechanisms, such as autocrine (affecting cell synthesizing and secreting this cytokine); paracrine (affecting cells located close to cell-producer, e.g. in the inflammation site or in lymphoid organ), or endocrine (distantly, affecting cells of every organ and tissue after release in circulation). In the last case cytokine action resembles hormone action.

The cytokine role in regulation of organism functions can be divided in four main components:

1. Regulation of fertilization, embryogenesis, anlage and organ development including organs of immune system.
2. Regulation of certain normal physiological function.
3. Regulation of organism's local and systemic defense reactions including protection from all types of pathogens, maintenance of homeostasis under influence of external and internal disturbing factors including tumor growth.
4. Regulation of tissue regeneration process.

1.3 Classification of Cytokines

Cytokines can be classified by their biochemical and biological characteristics, and also by receptor types by which cytokines realize their biological functions (Bodmer et al., 2002; Lata and Raghava, 2008; Oppenheim et al., 2000; Thomson and Lotze, 2003; Zlotnik and Yoshie, 2000). The integral structural-functional classification in which all cytokines are divided into groups, in the first place by their biological action, and also by the structural patterns of cytokine and their receptor molecules, is presented in Table 1.1.

Table 1.1 The structural-functional classification of cytokines

No	Cytokine family	Subfamilies and ligands	Main biological functions
1	2	3	4
1	Interferons (IFN)	Interferons type I: IFN α , β , δ , κ , ω , τ Interferon type II: IFN γ Interferons type III: IFN λ 1 (IL-29), IFN λ 2 (IL-28A), IFN λ 3 (IL-28B)	Antiviral, antiproliferative, immunomodulating action
2	Hemopoietic cell growth factors	Stem cells factor (kit-ligand, steel factor), Flt-3 ligand, G-CSF, M-CSF, IL-7, IL-11 Ligands of gp140 receptor subunit: IL-3, IL-5, GM-CSF Erythropoietin, thrombopoietin	Stimulation of different cell precursor types proliferation and differentiation in bone marrow, hematopoiesis activation
3	Superfamily of interleukin-1 (IL-1) and fibroblast growth factor (FGF)	FGF family: acid FGF, basic FGF, FGF3-FGF23 IL-1 family (F1-11): IL-1 α , IL-1 β , IL-1 receptor antagonist, IL-18, IL-33, IL-37 and others	Activation of fibroblast and epithelial cell proliferation Proinflammatory effect, activation of specific immunity
4	Tumor necrosis factor (TNF) family	TNF, lymphotoxin α and β , Fas-ligand and others	Proinflammatory action, apoptosis regulation and immune cell intercellular interaction
5	Interleukin-6 family	Ligands of gp130: IL-6, IL-11, IL-31, oncostatin-M, cardiotropin-1, leukemia inhibitory factor, ciliary neurotrophic factor	Proinflammatory and immunoregulatory action

Table 1.1 (continued)

No	Cytokine family	Subfamilies and ligands	Main biological functions								
6	Chemokines	Subclasses: CC, CXC, CX3C, C	Different leukocyte types chemotaxis regulation								
7	Interleukin-10 family	IL-10, -19, -20, -22, -24, -26	Immunosuppressive action, inflammation and tumor growth regulation								
8	Interleukin-12 family	IL-12, -23, -27, -35	Regulation of T-helper differentiation								
9	Cytokines of T-helper clones and lymphocyte function regulators	<p>T-helpers type I: IL-2, IL-15, IL-21, IFNγ, TNF</p> <p>T-helpers type II: IL-4, IL-5, IL-10, IL-13</p> <p>Ligands of IL-2 receptor γ-chain:</p> <table border="1" style="margin-left: 20px;"> <tr> <td style="padding: 5px;">IL-2</td> <td></td> </tr> <tr> <td style="padding: 5px;">IL-4</td> <td style="padding: 5px;">IL-13</td> </tr> <tr> <td style="padding: 5px;">IL-7</td> <td style="padding: 5px;">TSLP</td> </tr> <tr> <td style="padding: 5px;">IL-9</td> <td></td> </tr> </table> <p>IL-15</p> <p>IL-21</p>	IL-2		IL-4	IL-13	IL-7	TSLP	IL-9		<p>Activation of cell immunity</p> <p>Activation of humoral immunity, immunomodulation effects</p> <p>Differentiation, proliferation and functional activity stimulation of different types of lymphocytes, DC, NK-cells, macrophages and others</p>
IL-2											
IL-4	IL-13										
IL-7	TSLP										
IL-9											
10	Interleukin-17 family	IL-17A, B, C, D, E, F	Proinflammatory cytokine synthesis activation								
11	Superfamily of nerve growth factor (NGF), platelet deriving growth factor (PDGF) and transforming growth factor (TGF)	<p>NGF, brain neurotrophic factor</p> <p>PDGF, vascular endothelial growth factors (VEGF)</p>	Regulation of inflammation, angiogenesis, neuron functioning, embryonic development and tissue regeneration								

Table 1.1 (continued)

No	Cytokine family	Subfamilies and ligands	Main biological functions
		TGF β , activins, inhibins, nodal, bone morphogenic proteins, mullerian inhibitory substance	
12	Epidermal growth factor (EGF) family	EGF, TGF α and others	Stimulation of different cell type proliferation
13	Insulin-like growth factor (IGF) family	IGF-I, IGF-II	Stimulation of different cell type proliferation

Cytokine biological functions are pleiotropic, every molecule has several activities manifesting to various cell types participating in different immune reactions (Ozaki and Leonard, 2002). Therefore it is impossible to classify cytokines simply by their biological characteristics. On the other hand, previous classifications based on structure or receptor type only did not take into account variability of biological characteristics of these unique molecules. An attempt to consider both biological and biochemical characteristics was made in the given classification. However in the given classification some cytokines are artificially included in different families at the same time because of their biological activity features. Active studying of intracellular transcriptional factors and signal transduction systems from cytokine receptors (Gadina et al., 2001; Ihle, 1995; Leonard and Lin, 2000), and updating of ligand-receptor interaction variants and biological characteristics is going at present that should allow finishing cytokine classification.

1.4 The Profile of Basic Cytokine Families

The profile of biochemical and biological characteristics of basic cytokine families and certain cytokines according to the present classification is given below.

1.4.1 Interferons

At present interferons (IFN) are classified into three families: types I, II and III. Type I IFN family has the simplest organization because all included molecules have the similar structure and mostly the same functions ensuring antiviral defense, and all interferons possess species-specific action (Schultz et al., 2004; Sen, 2001). All type I IFN genes are localized beside each other in one gene cluster 9p22 in 9 chromosome (Gray and Goeddel, 1982; Gresser, 2007; Hardy et al., 2004). Type I IFNs have molecular mass about 20–22 kDa, possess similar biological characteristics and bind to the receptors of the same type called Type I IFN Receptors (Uzé et al., 2007).

This is due to high degree of homology between interferon molecules reaching 80% for IFN-alpha group. The main function of type I IFNs is the antiviral action. IFN synthesis begins when viruses entry in organism, after interaction of viral proteins and nucleic acids (viral pathogen-associated molecular patterns) with membrane and cytoplasmic pattern-recognizing receptors in epithelial cells, different leukocyte types, macrophages and dendritic cells (Liu, 2005).

Type I IFNs possess four principal biological characteristics (Vilcek, 2007):

1. Direct antiviral action due to virus transcription inhibition.
2. Suppression of cell proliferation necessary for viral distribution.
3. Activation of NK-cells functions that can kill virus-infected cells in organism.
4. Enhancing of class I major histocompatibility complex molecules necessary for increasing effectiveness of viral antigen presentation by infected cells to cytotoxic T-lymphocytes. This results in activation of virus-infected cell specific recognition by T-lymphocytes – the first stage of virus-infected target cells lysis.

Consequently besides direct antiviral action both mechanisms of innate (NK-cells) and adaptive (T-lymphocytes) immunity are activated. Therefore all type I IFNs besides antiviral action also possess immunoregulation effect. This is an example of how one small cytokine molecule with molecular mass almost in 10 fold less than antibodies is able by its pleiotropic action to activate absolutely different mechanisms of defense reactions aimed at one purpose – removal of virus entered in an organism.

There is an exception of quite recently discovered IL-28 and IL-29 otherwise called IFN λ or type III IFNs (Bartlett et al., 2005; Vilcek, 2003) which possess also other functions due to interaction of these molecules with certain subunits of IL-10 family cytokine receptors. Moreover, there is one more interferon type, IFN γ , which possess low antiviral activity but have some more important immunoregulative functions (Schroder et al., 2004). IFN γ , called type II IFN, interacts with another receptor type, type II IFN Receptors (Bach et al., 1997), regulates lymphocyte functions and classified as T-helper I cytokine (Table 1.2).

1.4.2 Hematopoietic Cell Growth Factors

The second group includes growth and differentiation factors of hematopoietic cells stimulating hematopoietic precursor cells development from stem cell. This group includes cytokines stimulating predominantly early stages of hemopoiesis at stem cells and early precursors level (kit-ligand (Bowie et al., 2007; Geissler et al., 1991), Flt-3 ligand (Antonyamy and Thomson, 1999; Brasel et al., 1995; Shortman and Naik, 2007)); cytokines with high specificity to certain cell line differentiation (erythropoietin (Jelkmann, 2007), thrombopoietin (Kaushansky, 2006) and IL-7 (Appasamy, 1992; Aspinall et al., 2004; Dittel and LeBien, 1995) affecting T- and B-lymphocyte precursors); and also cytokines with more wide biological activity

Table 1.2 Classification and biological characteristics of interferons

IFN types	Molecule names	Number of genes	Receptor types	The main biological function
Type I	IFN α	23	Type I	High antiviral activity, antiproliferative and immunomodulation effect
	IFN β	1		
	IFN δ	1		
	IFN κ	1		
	IFN ω	1		
	IFN τ	1		
Type II	IFN γ	1	Type II	Low antiviral activity, activation of macrophages and cell immunity
Type III	IL-29	1	Type I + IL-10 family receptors	Antiviral activity, immunomodulating effect
	(IFN λ 1)	1		
	IL-28A	1		
	(IFN λ 2)			
	IL-28B (IFN λ 3)			

spectrum such as IL-3 (Martinez-Moczygemba and Huston, 2003; Morris et al., 1990), IL-11 (Bhatia et al., 2007; Curti et al., 2002), colony-stimulating factors (G-CSF, M-CSF, GM-CSF) (Nemunaitis, 1997; Throm, 2008). In this cytokine group gp140 ligands with common receptor subunit and also thrombopoietin and erythropoietin are marked out because of structural organization similarity. Hematopoietic system is very complex and has extremely important significance for immune system functioning and vital activity of the whole organism.

1.4.3 Fibroblast Growth Factor (FGF) and Interleukin-1 (IL-1) Superfamily

Cytokines from FGF and IL-1 superfamily have high degree of homology and similar structure of proteins which confirms general origin. However FGF superfamily members significantly differ from IL-1 family agonists by biological activity manifestations (Krejci et al., 2009; Smallwood et al., 1996). At present 2 polypeptides with molecular mass about 18 kDa named “IL-1” are well-known, IL-1 α and IL-1 β (Dinarello et al., 2010). Both cytokines are encoded by different genes but have 26% homology in amino acid sequence, nearly the same biological activity spectrum and compete for binding with the same receptors. Moreover, there is third protein with similar structure which has almost the same homology with IL-1 α and IL-1 β as they have with each other, and can bind specifically with IL-1 receptor without biological action (Arend, 1993). It blocks biological activity of IL-1 competing with it for the same receptor, and due to these characteristics it was named as IL-1 receptor antagonist (IL-1RA) (Arend, 2003). The fourth member of this family, IL-18, which

Table 1.3 Cytokines, IL-1 family members

New classification name	Previous name	Receptors	Biological functions
IL-1F1	IL-1 α	IL-1R I, IL-1R II, IL-1 Ac	Proinflammatory cytokine
IL-1F2	IL-1 β	IL-1R I, IL-1R II, IL-1 Ac	Proinflammatory cytokine
IL-1F3	IL-1RA	IL-1R I, IL-1R II, IL-1 Ac	IL-1 antagonist
IL-1F4	IL-18	IL-18R α , IL-18R β	Proinflammatory cytokine
IL-1F5	IL-1 δ	?	Unknown functions, 47% homology with IL-1RA, does not possess IL-1, IL-18 or IL-1RA activities
IL-1F6	IL-1 ϵ	IL-1Rrp2	Unknown functions
IL-1F7	IL-1 ζ , IL-37	IL-18R α , IL-18R β	Unknown functions, 36% homology with IL-1RA, binds with IL-18 receptor without action
IL-1F8	IL-1H2	IL-1Rrp2	Unknown functions
IL-1F9	IL-1H1	IL-1Rrp2	Unknown, 37% homology with IL-1RA
IL-1F10	ILHy2	?	Unknown functions
IL-1F11	IL-33	ST2	T α 2 function and allergy stimulation

? - unknown.

got its serial number before discovering its similarity with other cytokines from IL-1 family, is also quite well-studied (Huising et al., 2004; Lebel-Binay et al., 2000). At present the IL-1 molecules family besides of functional names has names F1-F11 (F – family), where F1 corresponds to IL-1 α , F2 – IL-1 β , F3 – IL-1 receptor agonist, F4 – IL-18 (Sims et al., 2001). Other members of IL-1 family were discovered after gene analysis and has high homology with IL-1 molecules but their biological functions are not completely elucidated (Table 1.3). Recently two more members of IL-1 family, IL-33 and IL-37, were discovered and now are under active study (Lingel et al., 2009; Schmitz et al., 2005).

The most human IL-1 family genes are located in 2 chromosome. IL-1 α , IL-1 β and IL-18 are synthesized as precursors with molecular mass about 30 kDa, without signal peptides or hydrophobic fragments that are necessary for association with cellular membrane and common mechanism of secretion through endoplasmic reticulum. IL-1 β and IL-18, unlike IL-1 α , are actively secreted by human cells to surroundings. By now the IL-1 converting enzyme (ICE) converting IL-1 β precursor and IL-18 precursor in mature biologically active secretor forms with molecular mass about 18 kDa has been discovered. ICE or caspase-1 is the serine protease,

heterodimer consisting from two different polypeptide chains with molecular mass 10 and 20 kDa (Dinarello, 1998; Mariathasan et al., 2004; Wilson et al., 1994).

After pathogen invasion IL-1 production begins in the zone of the first contact of producing cells with microorganisms, i.e. locally, in the area of skin and mucosa injury and in regional lymphoid tissue (Glauser, 1997). Therefore the first manifestation of IL-1 biological action is activation of local defense reactions. IL-1 synthesis results in local hyperemia, oedema, tissue leukocyte infiltration, simulating inflammation development with all its classic features. Generalization of inflammation due to inadequate local defense mechanisms functioning leads to release IL-1 in circulation and its systemic action provided by acute phase response at the organism level, and different organs and systems functions stimulation, needed for ensuring defense reactions. Thus, due to wide spectrum of IL-1 biological activity, it is the basic mediator of local inflammatory reaction development and of acute phase response at the organism level (Dinarello, 2009).

1.4.4 Tumor Necrosis Factor (TNF) Family

Historically the first member of this family is the TNF itself (Aggarwal et al., 1985; Carswell et al., 1975). In the middle of XX century experiments were performed demonstrated the existence of endogenous mediator which caused necrosis of tumor node after injection in animals with induced tumor growth. These experiments gave the hope of obtaining the effective antineoplastic drug named tumor necrosis factor (TNF), but unfortunately it was discovered that TNF caused necrosis of solid tumors due to massive induction of inflammation in the area of tumor growth, endothelial activation and thrombosis of vessels supplying the tumor, that cause tumor necrosis. According to contemporary point of view, TNF can cause apoptosis of some malignant cell types, but this fact was not used in clinical practice. TNF is one of the most important proinflammatory cytokine that determines its general biological function (Aggarwal and Natarajan, 1996; Alimzhanov et al., 1997).

TNF gene is located in 6 chromosome between major histocompatibility complex molecule genes. As IL-1, TNF is synthesized by macrophages, NK-cells, T-lymphocytes and other cells after pathogen invasion in organism. Secreted TNF has molecular mass 17 kDa, but monomeric polypeptide does not possess biological activity. Biologically active TNF is formed after noncovalent association of three monomers in the molecule with molecular mass 51 kDa. This structure of biologically active molecules are characteristic for all cytokines from TNF family and provide interaction with relevant three-dimensional cellular receptors (Hehlhans and Pfeffer, 2005; Tang et al., 1996). Furthermore majority of cytokines from TNF family can exist both in soluble and in membrane form. In the last case ligand-receptor interaction occurs by intercellular contact (Bodmer et al., 2002).

TNF can bind with two types of cellular receptors called type I and type II receptors that determines the type of cellular response to its action (Naismith and Sprang, 1996). Type I receptors with molecular mass of 55 kDa have the so-called death domain in their cytoplasmic fragment. TNF binding to these

receptors affects the conformation of death domains and results in activation of cytoplasmic transcriptional factor TRADD (TNF receptor-associated death domain), leading to cellular apoptosis (Bodmer et al., 1997; Chinnaiyan et al., 1996). From the other hand, TNF interaction with type 2 receptors with molecular mass 75 kDa leads to activation of well-known transcriptional factor NF- κ B and induces expression of quite a number of genes participating in stimulation of inflammatory process and enhancing cell viability. Predominance of one or another response depends on type of cells affected by TNF in specific tissue environment, and on proportion of two receptor type expression by cells (Aggarwal, 2003).

TNF biological action as the proinflammatory cytokine depends to a large extent of its concentration in tissues. Therefore, the role of TNF in inflammation development can be considered in two ways. In low doses it is the important physiologic regulator of inflammation, and is necessary for development of normal defense reactions after pathogen invasion. In conditions of local inflammatory process TNF causes leukocyte, fibroblast and endothelial cell activation, enhance phagocytosis and cytokine synthesis by macrophages. However in high concentrations TNF acts as a pathological inflammatory mediator, and TNF in combination with other cytokines cause hyperactivation of endothelium affecting its permeability and resulting in microcirculation disturbance in organs. At the same time decrease of myocardial and vessel wall smooth muscular contractility and drop of blood pressure are observed, and some other symptoms of septic shock are developed (Croft, 2009; Kwon et al., 2003; So et al., 2006).

TNF family has been formed depending on similarity in ligand and their receptor structure, consisting of three noncovalent binded similar subunits forming biologically active homotrimeric molecules. At the same time, talking about biological activity, this family includes cytokines with quite different activities. For example, TNF is one of the most impressive proinflammatory cytokines, Fas-ligand cause apoptosis of target cells, and CD40-ligand provides stimulating signal in intercellular interaction of T- and B-lymphocytes. These distinctions in biological activities of structurally close molecules are determined firstly by patterns of their receptor expression and structure, e.g. intercellular “death” domain determining cellular apoptosis presence of absence.

1.4.5 Interleukin-6 (IL-6) Family

IL-6 was discovered as a mediator of T- and B-lymphocyte intercellular interaction which is synthesizing by T-lymphocytes and enhancing proliferation and antibodies synthesis by activated B-cells (Kishimoto, 2010; Kishimoto et al., 1995). During the study of IL-6 following characteristics of its receptors were discovered: they have two receptor transmembrane subunits, one of them specifically binds to IL-6, and another (named gp130 according to its molecular weight) is the common subunit for several cytokines: IL-6 itself, IL-11, IL-31, oncostatin M (OSM), leukemia inhibitory factor (LIF), ciliary neurotrophic factor (CNTF) and

cardiotropin 1 (CT-1) (Schuster et al., 2003; Schwantner et al., 2004). All specified cytokines are encoding by their own genes, but have similarity in structure and can interact with receptor subunit gp130 ensuring the same pattern of intercellular activation signal transduction and partial overlap of biological characteristic. Therefore these factors are included in IL-6 cytokine family or, differently, cytokines ligands gp130 (Kishimoto, 2010). However, all these cytokines besides gp130 have other unique and specific receptor subunits, co-expression of which together with gp130 in different cell types results in appearance of partially different own biological functions of each cytokine.

The mature secretory form of IL-6 has 184 amino acid residue and has molecular mass 21 kDa. IL-6 gene is located in 7p21 chromosome, includes 4 exons and 5 introns and is structurally close to G-CSF gene (Bowcock et al., 1988). IL-6 is synthesized by many cell types participating in initiation and regulation of inflammation and immune response, such as T-lymphocytes, monocytes/macrophages, endothelial and smooth muscle cells, fibroblasts, keratinocytes and some other cells. IL-6 gene expresses under influence of viruses, bacteria entering in organism and their products, and also proinflammatory cytokines. IL-6 is the typical early inducible cytokine rapidly accumulating in circulation after encountering with pathogens (Jones, 2005; Vgontzas et al., 2005).

General manifestations of IL-6 biological activity in organism are: antigen activation of B-lymphocyte proliferation and enhancing of antibodies synthesis without selective action on certain immunoglobulin classes; T-lymphocyte proliferation activation due to induction of IL-2 receptor expression and enhancing IL-2 production; activating of T-killers functional activity; granulocytic hemopoiesis stimulation, and multi-CSF activity together with IL-3; proinflammatory action due to activation of adhesion molecules expression on endothelium and some leukocyte types chemotaxis, enhancing of fibroblast and osteoclast functional activity which can result in cartilage degradation in joint area; acute-phase response activation by induction of C-reactive protein, serum amyloid A and fibrinogen synthesis in liver, and also pyrogenic action (Kishimoto, 2006). Comparing with other cytokines, IL-6 is the main activator of majority acute-phase proteins synthesis in liver; whereas proinflammatory cytokines IL-1 and TNF stimulate only certain proteins synthesis and their action can be mediated by IL-6.

Probably IL-6, besides the main function of defense reaction activator, acts as a regulator of immune system development. Data obtained in experimental models of inflammation showed two opposite characteristics of IL-6 exhibited depending on immunopathology development stage or type. In experimental chronic inflammatory processes IL-6 enhances pathology development showing proinflammatory action. On the other hand, in some models of acute inflammation IL-6 shows immunoregulatory or even anti-inflammatory behavior that can be explained by its ability to transfer acute phase inflammation to chronic phase, with mononuclear attraction and mononuclear granuloma formation. Therefore one of the biological functions of IL-6 can be connected with switch from defense reactions development from initial developing inflammation and innate immune reactions to adaptive immune reactions (Ishihara and Hirano, 2003; Jones, 2005; Nishimoto, 2006).

1.4.6 Chemokines

Studying of inflammatory process regulation has resulted in discovery of large group of mediators with similar biological activity and high structural homology, integrated in the separate family of chemokines (chemotactic cytokines) under the main biological action manifestation – different leukocyte type chemotaxis (directed motion) stimulation (Luster, 1998; Zlotnik and Yoshie, 2000; Zlotnik et al., 2006). One of the first chemokines described was the most well-known IL-8, which has got its serial number as typical interleukin (Walz et al., 1987; Yoshimura et al., 1987). After discovering of the whole family consisting of similar molecules IL-8 was placed in chemokine family, including by now over 50 individual substances with specific structural and biological features.

Chemokines are 8–12-kDa polypeptides with 20–80% homology in the primary amino acid sequence. The characteristic feature of chemokine structure is the presence of disulfide bridges between cysteine residues. These bridges form the unique spatial configuration of molecules necessary for interaction with specific receptors and manifestation of biological activity (Fernandez and Lolis, 2002). Basing on cysteine residues position in molecules all chemokines are classified into 4 basic groups: CXC or α -chemokines, CC (β -chemokines), C (γ -chemokines) and CX3C (δ -chemokines). In CXC chemokines there is one any amino acid residue named “X” between the first two cysteine residues (of 4 in the molecule), whereas in CC chemokines the first two cysteine residues are located next to each other. In CX3C chemokines cysteines are separated by three different residues, and in C chemokine molecules there are only two cysteine residues instead of four, which are located away from each other, closing one disulfide bridge (Zlotnik and Yoshie, 2000).

Indicated structural features determine biological action of chemokines. CXC chemokines including IL-8 affect predominantly neutrophilic granulocytes and certain types of mononuclear cells, but not monocytes, whereas CC chemokines act as chemoattractants predominantly for monocytes, lymphocytes and some other cells. In general molecules from chemokine family affect almost all leukocyte types, however each separate chemokine has its own individual characteristics (Colobran et al., 2007). Both chemokines with short range action and chemokines with broad spectrum of functions exist, and several chemokines often affect the same cells.

The most numerous chemokine subclass is CC. The main function of these chemokines is chemotactic activation of predominantly monocytes/macrophages, lymphocytes, basophiles and eosinophils. Two members of the third subclass, C chemokines, are chemoattractive for T-lymphocytes. They are synthesized by T-lymphocytes, NK-cells, mast cells, and their unique characteristic is quite selective action on lymphocytes only. The exclusive representative of CX3C chemokines is fractalkin. It is the only one membrane-bound polypeptide from all chemokine family which is synthesized by endothelial cells and expressed on their surface, and biologically active peptide domain is located on the long mucine “peduncle”. Fractalkin action is directed at attraction of monocytes and T-lymphocytes to the inflammation site.

The most well-studied CXC chemokine regulating tissue granulocyte migration is IL-8. The main producers of IL-8 appear to be activated by pathogens monocytes/macrophages and endothelial cells, however it can be produced by many other cell types such as lymphocytes, neutrophilic granulocytes, different epithelial cells, fibroblasts, hepatocytes and other cells. Endothelial cells and neutrophilic granulocytes can accumulate pre-produced IL-8 and some other cytokines in granules ensuring very rapid secretion after cellular activation comparing with de novo protein synthesis demanding 2–3 h.

At present about 20 different chemokine receptors are known interacting with various affinity with one or several ligands of chemokine family (Allen et al., 2007; Murdoch and Finn, 2000). For example 2 types of high-affinity receptors for IL-8 exist, type I and II which have 77% homology to each other. According to the new uniform nomenclature for chemokine receptors, they are designated as CXCR1 and CXCR2. Chemokine receptors belong to rhodopsin receptor superfamily with 7 transmembrane domains, and conduct signal via G-proteins; their genes in humans are located in 2q34–q35 chromosome.

The main biological characteristic of chemokines is the regulation of different cell type migration. This function became apparent as early as in embryonic development. The second manifestation of cell migration regulation by chemokines is conditioned by their homeostatic function ensured by regulation of lymphocyte and dendritic cell migration in lymphoid organs and mucosa, that is necessary for cellular content renewal and occur in organism during all its life. This function is ensured by constant (constitutive) expression of certain chemokine genes. Finally, inducible expression of chemokine genes occurs in defense reactions after pathogen invasion and immunopathological processes development, and also in tumor growth. In this case the main goal of cytokine action is the stimulation of different leukocyte types and other cells migration for ensuring the optimal quantitative and qualitative composition of all cell types without exception assisting in innate and adaptive immunity development. According to two alternatives of chemokine genes expression in post-natal period they are also classified on proinflammatory (inducible), homeostatic and chemokines with mixed characteristics (Ransohoff et al., 2007; Moser and Loetscher, 2001). Homeostatic chemokines predominantly regulate T-lymphocyte, B-lymphocyte and DC migration and are synthesized in tissues where different cells are attracted by concentration gradient interacting with specific receptors. Proinflammatory chemokines are expressed in inflammation and immune response development and activate migration of many cell types to zone of defense reactions development, particularly in inflammation site.

1.4.7 Interleukin-10 (IL-10) Family

Interleukin-10 family includes several polypeptides with similar structure: IL-10, IL-19, IL-20, IL-22, IL-24 and IL-26. Three recently discovered interferons lambda, IL-28A, IL-28B and IL-29, are also referred to IL-10 family. IL-10 was discovered

first, other cytokines were included in this family under genetic analysis results and homologous genes search. In spite of similar structure, no one from specified cytokines has absolutely similar characteristics with IL-10, because all of them use different combinations of receptor subunits for signal transduction and activate different transcriptional factors (Dumoutier and Renauld, 2002; Moore et al., 1993; Pestka et al., 2004).

Human IL-10 is the polypeptide of 160 amino acids, existing in solution of non-covalent binded homodimer. Human IL-10 gene is encoded by one exon of 3.5 kb and is located in 1 chromosome (Eskdale et al., 1997; Zdanov et al., 1996). In mouse IL-10 is synthesized by Th2 but not Th1 clones. In human IL-10 is synthesized by Th0, Th1 and Th2 clones, cytotoxic T-lymphocytes, activated B-lymphocytes, mast cells and macrophages. IL-10 differs from many other cytokines by its biological action, directed on inhibition of inflammation and immune response (Pestka et al., 2004). Mechanism of anti-inflammatory and immunosuppressive action is predominantly realized through inhibition of antigen-presenting cells functions and suppression of proinflammatory cytokines (IL-1, IL-6, IL-8, TNF) production by macrophages and DC, and also of immunoregulatory cytokines by T-helper lymphocyte clones (Beebe et al., 2003; Bogdan et al., 1991; Bonder et al., 1999). It appears that biological role of IL-10 in organism consists from restriction of innate and adaptive anti-infectious immune reactions that can result in tissue injury (Asadullah et al., 2004).

Biochemical and biological characteristic of other cytokines – IL-10 family members – shows that, in spite of structural similarity, all these cytokines possess absolutely different biological activities, quite different from IL-10 itself. Evolutional divergence of biological characteristics of IL-10 family cytokines, that have probably the same progenitor, is fixed in genome, indicating the importance of each member in vital activity of an organism.

1.4.8 Interleukin-12 (IL-12) Family

Cytokines from IL-12 family are heterodimeric molecules consisting of two different polypeptide chains (Hamza et al., 2010). IL-12 consists of p40 and p35 polypeptides with molecular mass 40 and 35 kDa, respectively, bound to each other by disulfide bonds. The cumulative heterodimeric cytokine is named IL-12p70. Each polypeptide chain is encoded by its own gene, their expression is regulated separately (Trinchieri, 2003). Moreover, it was shown that p40 subunit can bind to absolutely different polypeptide, p19 with molecular mass 19 kDa. This heterodimeric complex has different biological characteristics and was named IL-23. The third family member, IL-27 is derived from p28 polypeptide and a protein with previously unknown function synthesized after Epstein-Barr virus infection – EB13 (Epstein-Barr virus-induced gene 3) (Beadling and Slifka, 2006; Brombacher et al., 2003). Further studies have shown two more variants of association between

different described polypeptides. The first is formed if two p40 polypeptides are bound and homodimeric variant IL-12p80 is produced that have similar to IL-12p70 biological activity but is rarely found. The second heterodimeric cytokine is formed after binding between p35 and EB13 subunits and was named IL-35 (Collison et al., 2007; Niedbala et al., 2007). Its biological functions include stimulation of T-regulatory lymphocytes (Treg) differentiation and restriction of IL-17 induced inflammation development.

Gene expression and all cytokines from IL-12 family production predominantly occur in dendritic cells and macrophages in response to different pathogens after interaction between pathogen-associated molecular patterns with cellular Toll-like receptors (Trinchieri, 2003). The main function of IL-12 family cytokines is regulation of T-helper lymphocyte clones differentiation activated after meeting with an antigen. At present it appears that IL-12 causes Th1 differentiation, IL-23 – Th17 differentiation, IL-27 – inducible Treg, and IL-35 participates in formation of native CD4+CD25+ Treg (Goriely et al., 2008). Moreover, cytokines from this family can maintain proliferation of some T-lymphocyte clones, including memory T-lymphocytes, and also activate NK-cells.

1.4.9 Interleukin 17 (IL-17) Family

Initially IL-17 was described as T-cellular cytokine stimulating inflammation development by activation of known proinflammatory cytokines synthesis (Yu and Gaffen, 2008). From 2000 5 more cytokines with high structural homology, up to 55%, with IL-17 were opened. Consequently the new cytokine family was formed including following members: IL-17A, IL-17B, IL-17C, IL-17D, IL-17E and IL-17F. IL-17 family includes cytokine, previously known as IL-25, named as IL-17E. As with some other cytokine families, in spite of structural similarity, cytokines from IL-17 family had significantly different biological functions except IL-17A and IL-17F with nearly similar characteristics (Goriely et al., 2008).

Human IL-17 (previously named simply IL-17) is the glycoprotein from 155 amino acids with molecular mass 17.5 kDa; its gene is localized in 6p12 chromosome. All cytokines from IL-17 family are homodimeric molecules consisting from two identical subunits. It was considered previously that IL-17 is synthesized exclusively by T-helper lymphocytes, and in general Th17 clones, but after that IL-17A gene expression was discovered in many tissues, in lymphoid and non-lymphoid cells (Aarvak et al., 1999). The same was shown during the study of other cytokines from this family, and every cytokine from IL-17 family has its unique pattern of tissue distribution. Among T-helper lymphocytes activated after meeting with antigen, IL-17A synthesis is performed by specific T-helper clone type, named Th17 (Moseley et al., 2003). This clone type is differentiated under action of IL-23 produced by activated DC. Additional factors of Th17 differentiation are proinflammatory cytokines, IL-1 β and IL-6, synthesized by activated macrophages in the course of the inflammatory reaction (Harrington et al., 2005).

IL-17A receptors consist from two subunits that are typical transmembrane polypeptides interacting for signal transduction after binding with cytokine. After IL-17A binding with receptors intracellular molecular cascade is activated which leads to activation of transcriptional factors NF- κ B, AP-1, and also some kinases (ERK, c-Jun N-terminal kinase and p38 MAP kinase). Consequently, transcription of proinflammatory cytokine genes and other molecules regulating inflammation starts, depending on cell type (Dong, 2008; Toy et al., 2006).

IL-17A is synthesized predominantly by antigen-activated T-lymphocytes and acts on innate immune cells: monocytes/macrophages and neutrophils, stimulating IL-1, TNF, IL-6, G-CSF, chemokine and antimicrobial peptide production. Experimental deletion of IL-17A gene leads to significant decrease of anti-infectious resistance, first of all due to neutrophilic granulocyte functions disorder (Stockinger and Veldhoen, 2007). Therefore IL-17A is the link between activation of innate and adaptive immunity. However enhanced IL-17 family cytokine production results in development of immune system hyperactivity, pathological inflammation and can underlie immunopathology development (Tesmer et al., 2008).

1.4.10 T-Helper Clone Cytokines

This cytokine group is the most heterogenous and difficult for classification. Molecules considered here do not belong to any single cytokine family by their structure, as it was accepted for other cytokines, but are integrated mostly by functional characteristics. Inclusion in this group is based on two essential principles: (1) belonging to Th1 or Th2 synthesized cytokines that determines basic cellular or humoral immune reaction type, (2) presence of common receptor subunit – the gamma chain of IL-2 receptor complex. Among gamma chain ligands, IL-4 is additionally marked out, due to common receptor subunits with IL-13 that determines to a large extent partially overlapped biological activity of these cytokines. Similarly IL-7 is marked out due to its receptor structure close to TSLP (thymic stromal lymphopoietin). Cytokines stimulating cellular immunity and synthesized by human Th1 include IL-2, IL-15, IL-21 and IFN γ , and basic cytokines of Th2 clones regulating humoral immune response development are IL-4, IL-5, IL-13 (Agnello et al., 2003; Feuerer et al., 2009; Mosmann and Coffman, 1989; Murphy and Reiner, 2002).

1.4.10.1 Interleukin-2 (IL-2)

IL-2 is synthesized by cells as polypeptide consisting from 133 amino acid residues with molecular mass about 15 kDa. It has 3 cysteine, 2 of which in 58 and 105 position form disulfide bridge absolutely necessary for generation of biologically active molecular conformation. IL-2 molecule can undergo posttranslational glycosylation in N-terminal region by threonine residue in position 3 (Dr. Kendall Smith's Immunology Resource Site (<http://www.kendallasmith.us/>); Smith, 1988).

Human IL-2 gene is located in 4q chromosome. Control of IL-2 gene transcription predominantly depends on certain zones in 5' region where binding sites of transcription enhancers NFAT-1, NF- κ B, AP-1 and others are located. mRNA transcripts appear already after 1 h after lymphocyte activation, and their amount reaches maximal levels in 4–6 h. Secreted IL-2 is detected in culture medium of stimulated lymphocytes after 6–10 h and reaches maximal levels in 24 h. The main cell-producers of IL-2 are T-lymphocytes with T-helper phenotype (CD3+CD4+) with functional characteristics of T-helpers type 1. IL-2 is produced in inducible manner, resting lymphocytes do not express IL-2 gene. Consequent stages of gene transcription, mRNA translation and protein secretion occur after antigen interaction with T-cell receptor (Waldmann, 2006).

IL-2 interacts with specific membrane receptors expressed in some cells of immune system. IL-2 receptor complex consists of 3 subunits that are polypeptides of different size, named as α -, β - and γ -chains, each encoded by its own gene (Almeida et al., 2002; Ozaki et al., 2000; Smith, 2006).

Target cells for IL-2 action are T- and B-lymphocytes, NK-cells, monocytes and tissue macrophage-like cells, e.g. oligodendrocytes. The main biological effect of IL-2 is stimulation of different lymphocyte type proliferation, which determined its title of lymphocytic growth factor. IL-2 stimulates cell division of both T-helper lymphocytes synthesizing it after antigenic stimulation and T-killer lymphocytes, acting by autocrine and paracrine mechanisms. Furthermore IL-2 leads to functional activation of all specified cells, in each case directed on their basic functions performance for defense reaction development in organism (Gaffen and Liu, 2004; Malek and Bayer, 2004).

In IL-2 gene knockout mice, in spite of absence of one lymphocyte growth factor, hyperplasia of lymphoid organs, increased level of CD4+ T-lymphocytes, multiorganic inflammatory reaction, autoimmune hemolytic anemia and autoimmune ulcerative colitis development were shown indicating of immune system activation. Experiments on animals with deficit of certain IL-2 receptor chain genes confirm these observations. At present it appears that described phenotypic changes in IL-2 gene or IL-2 receptor alpha chain gene knockout mice are connected with Treg functions disturbance (Almeida et al., 2002). These data indicate that the unique role of IL-2 in immune regulation is rather conditioned by control of immune system hyperactivity or tolerance induction by stimulation of Treg differentiation in vivo than with growth factor functions which is duplicated by other cytokines (Malek and Bayer A, 2004).

1.4.10.2 Interleukin-15 (IL-15)

IL-15 gene is located in 4q31 chromosome, as IL-2 and some other growth factor genes. IL-2 and IL-15 genes have very close structural organization. IL-15 molecule with molecular mass just above 14 kDa consists from 114 residues and has two disulfide bridges between 35–85 and 42–88 residues, and also sites for N-glycosylation (Asn-79 and Asn-112). IL-15 receptor complex consists from 3 subunits. Two of them are similar with IL-2 receptor complex – beta and gamma

chains, and third is receptor subunit specific for IL-15 only – receptor alpha chain. IL-15 receptors are expressed in T-lymphocytes, NK-cells, monocytes, endothelial and some other cells (Lodolce et al., 2003).

Unlike IL-2, IL-15 is synthesized by different cell types in multiple organs. In humans IL-15 is synthesized by monocytes/macrophages, epithelial cells of bone marrow stroma, and other epithelial cells, but IL-15 mRNA was not found in activated T- and B-lymphocytes. IL-15 synthesis is activated under action of type I interferons, IFN γ , double stranded RNA, lipopolysaccharide and some other pathogen's derivatives. IL-15 mRNA expression was detected in several cell types, but in cell culture supernatants or blood plasma it was found in very rare cases. Much of IL-15 can exist in biologically active membrane form (Budagian et al., 2004; Waldmann, 2006).

Due to similar receptor structure, IL-15 possess many biological activities of IL-2: it enhances T- and B-lymphocyte and NK-cell proliferation, cytotoxic T-lymphocyte generation, etc. IL-15 is synthesized in bone marrow stroma, and probably participates in maturation and leaving to periphery of functionally mature NK-cells, and consequently maintains their viability and stimulates functional activity (Cooper et al., 2002).

1.4.10.3 Interleukin-21 (IL-21)

IL-21 gene is located in 4q26-q27 chromosome, only 180 kb away from IL-2 gene. IL-2 and IL-21 genes have very similar structural organization, and it cannot be excluded that evolutionally they were formed as a result of duplication. IL-21 protein itself with molecular mass about 15 kDa has homology with IL-2, IL-4 and IL-15, and homology between mouse and human IL-21 reaches 57% (Parrish-Novak et al., 2000). Receptor complex for IL-21 consists from two subunits: specific for IL-21 subunit named as IL-21 receptor, and IL-2 receptor complex gamma chain, which is the common subunit for IL-2, -4, -7, -9, -15 and -21 receptors. IL-21 interaction with heterodimeric receptor leads to standard signal transduction mechanism with Jak1, Jak3 and intracellular messengers STAT1 and STAT2 (O'Sullivan et al., 2007).

IL-21 is produced predominantly by activated CD4+ T-lymphocytes, but affects wide range of cells of different origin. IL-21 receptors are expressed in T- and B-lymphocytes, NK-cells, some myeloid cell populations and keratinocytes. IL-21 synthesized by T-lymphocytes regulates naïve and memory CD8 T-cell functions. IL-21 synergistically with IL-7 enhances proliferation of these cells, thereby participating both in initiation and maintenance of T-killer lymphocyte subpopulation response. Experiments with knockout mice show that in absence of IL-21 CD8 T-lymphocytes normally develop, but their functional activity is defective, e.g. there is reduction of antiviral response (Zeng et al., 2005). IL-21 can be used for anti-cancer and anti-infectious immunity enhancement due to its ability to maintain cytotoxic T-lymphocyte functional activity. It has been shown in experimental models of cancer development in mice studying IL-2, IL-15 and IL-21 anticancer action,

that IL-21 was the most active, and in some tumor types only IL-21 possesses anticancer action among all specified cytokines (Moroz et al., 2004).

1.4.10.4 Interferon gamma (IFN γ)

IFN γ firstly was found in cultural medium of antigen-activated leukocyte suspension. This factor possess antiviral activity but its biochemical characteristics were different from other known IFNs because of sensitivity to acid action. Therefore it was named “acid-labile” interferon or type II IFN, and later IFN γ in contrast to other acid-resistant type I IFNs. It was found that antiviral activity is not the main characteristic of this molecule, IFN γ act rather as immunity regulator and has been also named as “immune” interferon (Sen, 2001).

Human IFN γ consists of 4 exons and is located on 12 chromosome. The typical signal 23-member polypeptide is removed during synthesis with formation of mature polypeptide IFN γ consisting from 143 amino acid residues (Gray and Goeddel, 1982). Human IFN γ receptor complex consists from two subunits named as alpha and beta receptor chains which do not relate to IL-2 receptor complex. There is very rapid activation of intracellular tyrosine kinases (Jak1 and Jak2) and the transcriptional factor STAT1 after IFN γ binding with both receptor chains. In spite of type I IFNs synthesized by almost all cells in organism, IFN γ is synthesized predominantly by antigen-activated T-lymphocytes and NK-cells. Among T-lymphocytes cytotoxic T-cells and predominantly CD4+ T-helpers type I synthesize and secrete IFN γ , but there are some examples of IFN γ production by different T-helper clones in humans. Also it was shown that small amounts of IFN γ can be synthesized by other cell types: $\gamma\delta$ T-lymphocytes, NK-T-cells, macrophages and dendritic cells (Bach et al., 1997).

Biological activity of IFN γ , as other interferons, is species-specific. All biological characteristics of IFN γ can be reduced to 5 basic functions: 1) macrophage activation, 2) NK-cell activation, 3) stimulation of class II histocompatibility antigen expression, 4) regulation of immunoglobulin isotype synthesis by B-lymphocytes, 5) direct antiviral action. As regards the latter, specific antiviral action of IFN γ is lower than in type I IFNs, in which this activity appears to be the main biological function. Other specified IFN γ characteristics related to cell-mediated immunity activation, performing by T-lymphocytes, NK-cells and macrophages (Schroder et al., 2004).

Two mutations were described in human IFN γ receptor gamma chain gene, which lead to shortened protein and receptor functioning disturbance. All these genetic defects are exhibited firstly by enhanced susceptibility to mycobacterium infection and especially severe tuberculosis course, which confirms the principal role of IFN γ in defense from intracellular pathogens. Among 140 patients with genetic defects of IFN γ receptors only 4 had serious viral infections (Novelli and Casanova, 2004). It appears that IFN γ can enhance antiviral immunity, but does not play the key role in antiviral defense reactions.

1.4.10.5 Interleukin-4 (IL-4) and Interleukin-13 (IL-13)

IL-4 was initially described in 1982 as a factor stimulating proliferation of B-lymphocytes activated by surface IgM. Later it was found that this mediator also stimulates proliferation and functional activity of some T-lymphocyte types. In 1986 after gene cloning and production of purified protein possessing all specified characteristics, this cytokine received its final name, IL-4 (Brown and Hural, 1997). Human IL-13 gene cloning and in-depth study of its biological functions show some principal differences between two cytokines. IL-13, like IL-4, stimulate B-lymphocyte and monocyte/macrophage functions, however, IL-13 absolutely does not affect T-lymphocytes because T-cells do not express its receptors (de Vries and Zurawski, 1995).

Human IL-4 and IL-13 genes are located in 5q23–31 chromosome in cluster also containing IL-3, IL-5, IL-9 and GM-CSF genes. Both genes consist of 4 exons and 3 introns, are situated only 25 kb away from each other and are situated in the same orientation, which lead to hypothesis of emergence of two gene due to duplication during evolutionary process (Wills-Karp, 2000). IL-4 is biologically active in monomeric form with molecular mass 15 kDa, pI 10.5, and has 6 cysteine residues forming 3 disulfide bridges in 3–127, 24–65 and 46–99 positions, maintaining biologically active conformation of globular structure. IL-13 consists of 112 amino acid residues with molecular mass 12.3 kDa; glycosylated IL-13 molecular mass raises up to 17,000 Da. Molecule has two disulfide bridges between cysteine residues in 28–56 and 44–70 positions (Puri, 1995).

Activated type II T-helper lymphocytes, basophils and mast cells are main producers of IL-4, in less extent it is produced by cytotoxic T-lymphocytes, $\gamma\delta$ T-lymphocytes, eosinophils and some other cells. Antigenic activation via T-cellular antigenic receptor is a signal for gene expression and IL-4 synthesis in T-lymphocytes. Basophils, eosinophils and mast cells start to produce IL-4 after interaction of IgE with high-affinity membrane Fc ϵ -receptors and after activation by bacterial cell wall components and C5a. Human IL-13 is produced equally by antigen- or polyclonal inductors-activated Th0, Th1 and Th2 clones of CD4+ T-lymphocytes, CD8+ T-lymphocytes, and NK-T-cells. IL-13 is also synthesized by activated B-lymphocytes and mast cells, basophils and eosinophils and smooth muscle cells of human high respiratory tract (Izuhara et al., 2003).

IL-4 receptor consists from two subunits: one is specific for alpha chain IL-4 with molecular mass about 140 kDa, and second is common for several cytokines of IL-2 receptor complex gamma chain. IL-4 binds directly with receptor alpha chain with rather high affinity ($K_d = 0.5 \times 10^{-10}$ M), then it binds with gamma chain, and affinity rises in 2–3 times more. One IL-4 molecule interacts simultaneously with alpha and gamma receptor chains resulting in their dimerization. There are two types of IL-13 receptors. The first type of functional receptor ensuring signal transduction from IL-13 consists of two polypeptide chains: (1) specific for IL-13 subunit or IL-13 receptor alpha chain (CDw124) and (2) IL-4 receptor alpha chain, which is common for IL-4 and IL-13 receptors (Chatila, 2004; Puri, 1995).

IL-4 biological action is species-specific. One of the main biological characteristic of IL-4 is its ability to activate B-lymphocyte proliferation and

functional activity. However IL-4 itself is not able to activate the whole program of resting B-lymphocyte activation without specific antigenic activation. IL-4 acts as costimulator for B-lymphocytes activated by specific antigen. Besides proliferation stimulation IL-4 induces production of certain antibody types, IgE and IgG4 by activated B-lymphocytes. The mechanism of IL-4 action is related to switch of synthesis of immunoglobulin molecule heavy chains from IgM to IgE or IgG4. IL-4 can also regulate proliferation and differentiation of antigen-activated T-lymphocytes, acting as not only B-cellular, but also T-cellular growth factor (Fallon et al., 2002).

Talking about biological activity spectrum, IL-13 affects B-lymphocytes similarly as IL-4 does, stimulating proliferation of antigen-activated B-cells, expression of several surface markers, and synthesis of IgE and IgG4 antibodies, but in all cases response intensity is significantly lower than response for IL-4 action. As IL-4, IL-13 enhances expression of several membrane antigens and inhibits proinflammatory cytokine synthesis. In general IL-13 enhances humoral immune response manifestations and allergic inflammation, acting as cytokine duplicating IL-4 action in this way. Two cytokines differ because IL-13 cannot activate T-lymphocytes and has significantly more pronounced action on fibroblast activation and connective tissue metabolism (Dessein et al., 2005).

1.4.10.6 Interleukin-5 (IL-5)

Th2 synthesize some cytokines regulating functions of B-lymphocytes and other cells participating in humoral immune reactions. IL-5 is one of such cytokines; it acts as B-lymphocyte growth factor, enhances immunoglobulin synthesis by B-cells and stimulates T-lymphocyte and eosinophil functions (Tavernier et al., 1995).

Human IL-5 gene is located in 5q chromosome in cluster, containing IL-4, IL-13 and GM-CSF genes (Lee et al., 1989). IL-5 is synthesized by classic mechanism, after signal peptide removal mature cytokine consists from 115 amino acid residues and has molecular mass about 13 kDa. IL-5 is biologically active only as 27-kDa homodimer generated after formation of disulfide bridges between molecules. IL-5 is synthesized by antigen-activated T-lymphocytes (Th1), usually in parallel with IL-4, but expression of these genes is regulated independently. Additionally IL-5 is produced by B-lymphocytes, basophils, mast cells and eosinophils in allergic inflammation sites.

Human IL-5 receptor consists of two subunits designated as receptor complex alpha and beta chains. Alpha chain is the single-stranded transmembrane protein with molecular mass 45 kDa, which specifically binds with IL-5 only. Receptor complex beta chain is the common receptor subunit of IL-5, IL-3 and GM-CSF receptors (Tominaga et al., 1992).

Biological action of IL-5 in allergy consists of enhancing of bone marrow eosinophil precursors and increasing of mature eosinophil number, eosinophil chemotaxis stimulation, their functional activation and apoptosis delay. Consequently IL-5 appears to be the one of basic cytokines participating in allergy immunopathogenesis, and can be used as a target for anticytokine therapy in the treatment of allergic diseases (Simon et al., 2004).

1.5 Role of Cytokine in Pathology Development and Prospect of Their Clinical Application

The significant role of cytokines in pathogenesis of several diseases and clinical syndromes serves a basis for a theory of cytokine-mediated diseases. Conventional view of immune system formed in age of infectious immunology indicated that immunity in all its manifestations is useful for organism, because it defends organism from pathogens. It was difficult to imagine that organism itself can destroy its own cells or produce molecules provoking pathological alterations in organs and tissues, or even induce death. Study of cytokine role in sepsis proved this possibility and radically changed the established views (Proulx et al., 2009).

As long ago as 1960s the supposition was stated that significant systemic reaction of patient in septic condition is not related with pathogen itself but rather with response of an organism mediated by endogenous factors and connected with immune system activation. These results gave the stimulus to search of sepsis and septic shock mediators. Initially it was demonstrated that condition with clinical symptoms reminding septic shock can be induced in mice by injection of gram-negative bacteria cell wall components – LPS, without presence of living bacteria (Aird, 2003). Consequently it has been shown that LPS is the potent inducer of endogenous inflammatory mediators, including cytokines, and TNF appeared to be the principal player of such cytokines. Experiments of Bruce Beutler, demonstrated the principal role of TNF in animal death from experimental septic shock, gave the key information for understanding of the whole endogenous reaction cascade in infection resulting in septic shock development. In these experiments LPS injection in mice resulted in septic shock development and death, however if neutralizing antibodies were injected after LPS, manifestations of septic shock were much less, and animals did not die (Beutler et al., 1985).

The character of proinflammatory cytokine action in organism depends on their levels. In low concentrations cytokines are necessary for correct course of local inflammation, in higher doses they cause the development of protective systemic inflammatory reaction, but in pathologically high concentrations they can lead to septic shock development and death of an organism (Table 1.4). If cytokine levels exceed physiological concentrations, they act as mediators of pathology development and, in some cases, as “death” mediators, rather than protective mediators.

Cytokine theory of disease development (Dinarello, 1996; Tracey, 2007) runs that endogenous cytokines can cause symptoms of pathological changes in organs, damage tissues, as it does TNF in sepsis, and other cytokines do in autoimmune and septic inflammation. However this fashionable theory somewhat displaces accents in correct understanding of true cytokine role in regulation of basic physiological processes in organism, particularly, in immunopathology development. Cytokines are not primary mediators of pathology. Cytokine action is only the final accord in complex immunopathogenesis in the majority of diseases, excluding hereditary disorders of cytokine regulation.

Table 1.4 Dose dependent biological effects of proinflammatory cytokines

Cytokine production types	Manifestations of inflammatory reaction	Biological effects of cytokines	Clinical significance
Local synthesis in site of inflammation	Local inflammation	Leukocyte activation, phagocytosis and oxygen radical production enhancement. Enhancement of adhesion molecules expression in endothelium. Stimulation of cytokine and chemokine synthesis. Metabolic activation in connective tissue.	Local inflammatory reaction. Removal of pathogen.
Cytokines enter in circulation	Systemic inflammatory reaction	Fever. Increase of steroid hormones level. Leukocytosis. Increase of acute phase protein synthesis.	Systemic protective reaction. Removal of pathogen and recovery.
Pathologically high cytokine levels in circulation	Septic shock	Reduced contractility of myocardium and smooth muscle cells in vessels. Increased permeability of endothelium. Dysfunction of microcirculation in organs. Blood pressure drop. Hypoglycemia.	Pathological inflammation. Death of an organism.

Thus cytokine theory of pathology development in human diseases is just the description of one important part but not all immunopathogenesis. Certainly it is necessary to remember that cytokines can participate in immunopathologic processes formation and function as diagnostic markers in some diseases. But most likely they should be considered as the instrument of immune system functioning rather than underlying course of pathology development, and use them as a basis for development of individual approaches to cytokine or anticytokine treatment prescription depending of immunopathogenesis study.

Cytokines have huge potential of formation and regulation of defense reactions, and pretend to the role of the most effective medical products affecting all sides of non-specific resistance and non-specific immunity development without exception. The promising perspective of cytokine clinical usage for treatment of widespread diseases, including infectious and cancer, always was the driving force for cytokine study. There are some cytokine products registered in the world, including interferons, colony-stimulating factors, interleukins, their antagonists and some other cytokines (Debets and Savelkoul, 1994; Roveix, 1997; Smith, 2001). Undoubtedly, the future of cytokine therapy is connected with genetically engineered products, synthesizing using last achievements of biotechnology.

In some cases, if the endogenous cytokine production is not sufficient, recombinant cytokine products can be used for replacement therapy, hemopoiesis activation or for enhancement of defense reactions. But in cases of cytokine hyperproduction their excess synthesis should be inhibited. In this connection there are two principal variants of cytokine usage in clinical practice:

1. Cytokine therapy directed at lack of endogenous cytokine replacement, or enhancement of their biological action.
2. Anticytokine therapy for inhibition of biological activity of endogenous cytokines synthesizing in excess during acute and chronic inflammatory processes, including autoimmune and allergic diseases.

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Chapter 2

Mechanical Stretching of Cells of Different Tissues: The Role of Mediators of Innate Immunity

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Abstract The current review describes the modern conce of how the mechanical stretch (MS) affects cytokine and chemokine production by the cells of different tissues (cardiomyocytes, fibroblasts, smooth muscle cells, endothelial cells and pulmonary cells). Released mediators regulate cell functions such as synthesis of the extracellular matrix proteins, proliferation, apoptosis and others, in autocrine or paracrine manner. Endogenous cytokines (tumor necrosis factor α (TNF α), insulin-like growth factor 1 (IGF-1), vascular endothelial growth factor (VEGF), interleukin 6 (IL-6) and others) produced in myocardium in response to mechanical stretch (MS) may trigger pathological processes resulting in myocyte growth, apotosis and formation of reactive fibrosis. Mechanical load is associated with increase in tissue volume and tissue remodeling. This review provides data about changes in expression of cytokine receptors expression, as well as receptors of innate immunity (TLRs), in response to MS. TLR4 is expressed on the surface of cells of the heart, including cardiomyocytes, smooth muscle cells and endothelial cells. Cyclic MS enhances expression of TLR4 in cultured neonatal rat cardiomyocytes. Excessive MS may result in alterations of cell structure and functions, composition of extracellular matrix (ECM), and promote development of pathological conditions such as hypertrophy, fibrosis, atherosclerosis, osteoporosis, etc. Searching for drugs with targeted action working at the extracellular, membrane and intracellular levels and which will improve the consequences of excessive MS is of undoubted interest and is actual for the treatment of many human pathologies.

Keywords Mechanical stretch · Cytokines · Toll-like receptors · Cardiomyocites · Fibroblasts · Smooth muscle cell · Endothelial cell · Lung

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2.1 Introduction

Both mechanosensitivity and mechanotransduction are fundamental physiological processes which are responsible for sensing of mechanical forces and their transformation into electrical or (and) biochemical signals. The cell membrane interfaces with the external medium or with neighbouring cells and gets mechanical stress mainly in the form of stretch or compression due to general tissue deformation. Mechanical stimuli trigger different electrophysiological and biochemical responses. In living tissues, mechanical sensing and stress-induced responses in cells are defined by several cellular components including extracellular matrix, integrins, the cytoskeleton, and mechanically gated ion channels. The linkage between these cellular components undoubtedly plays a critical role. Moreover, mechanical deformation of the cells may lead to the release of cytokines and pro-inflammatory mediators, resulting in excessive immune system activation. In vivo and vitro, it has been shown that the stretch of cells can cause the secretion of cytokines. In this book chapter, we summarize the recent findings about the cellular and molecular effect of mechanical stretch on *cardiomyocytes*, *fibroblasts*, *vascular smooth muscle cells*, *endothelial cells* and *lung*.

However for other cells production of cytokines during cell stretch is shown (Blain, 2011). For example, compression activated an integrin-dependent interleukin-4 (IL-4) autocrine/paracrine loop in normal *chondrocytes*, whereas mechanotransduction was mediated via the activation of an IL-1 β autocrine/paracrine loop in osteoarthritis cells (Salter et al., 2002). IL-1 has been shown to increase F-actin amounts in chondrocytes (Pritchard and Guilak, 2006) suggesting that a finely balanced interplay of soluble factors e.g. cytokines may exist to regulate cytoskeletal element dynamics and hence organization. A whole genome array demonstrated that IL-1 β inhibited the mRNA expression of both tubulin and vimentin, as well as the LIM protein FHL2 which is associated with the actin cytoskeleton (Joos et al., 2008).

An increase of immunostaining of interleukin (IL)-1beta and tumor necrosis factor (TNF) alpha in *cartilage* (see for review Sanchez et al., 2011) is observed after joint impact of canine patellae (Pickvance et al., 1993). In vitro studies show that exposure of cartilage explants to mechanical strain of high amplitude leads to the synthesis of inflammatory mediators. Intermittent compression and shear stress stimulates nitric oxide (NO), prostaglandin (PG) E₂ and IL-6 productions through the activation of respectively inducible NO synthase (iNOS), cyclooxygenase (COX)-2 and IL-6 gene expression (Mohtai et al., 1996; Das et al., 1997; Fermor et al., 2002). In contrast, biochemical signals could have anti-inflammatory effects (see for review Sanchez et al., 2011). Cyclic tensile stress counteracts the IL-1 dependent chondrocyte catabolic response. Cyclic tensile stress reduce the IL-1beta dependent synthesis of IL-6 and PGE₂ (Mathy-Hartert et al., 2008) in chondrocytes. The IL-1beta dependent stimulation of NO/iNOS, PGE₂/COX-2 protein and gene expression is decreased by cyclic tensile stress application (Agarwal et al., 2004; Gassner et al., 1999). The inhibition of Agg synthesis due to IL-1 is also reversed. These effects are mediated by Nuclear Factor (NF)- κ B. Its translocation

to the nucleus is prevented by cyclic tensile stress. When magnitude of the strain is increased to 15% of deformation, these anti-inflammatory effects are nullified (Agarwal et al., 2004). IL-1 dependent mRNA expression of MMP-3, 7, 8, 9, 13, 16, 17 and 19 of chondrocytes are also decreased by cyclic tensile stress. Expression of MMP-2, 11, 14 and Tissue Inhibitor of Metalloprotease -1, 2 and 3 are not affected (Deschner et al., 2006).

It should be noted that in the literature of the last years, considerable attention is given to a detailed study of various signaling pathways, membrane changes, mechanosensitivity and other intracellular changes during MS (Chien, 2007; Lehoux et al., 2006; Li and Xu, 2007; Ruwhof et al., 2000; Shyu, 2009; Wang and Thampatty, 2006). However, to date the large number of the facts has been accumulated confirming that innate immunity factors may influence on mechanobiological properties of the cells under MS conditions. Autocrine and paracrine effects of soluble mediators in the process of cardiomyocyte MR detected more than 15 years ago (Sadoshima and Izumo, 1993). The most important scientific achievement of the recent years was the discovery of membrane proteins, called Toll-like receptors (TLRs). Their function is tightly connected with such immune system mediated processes as production of cytokines (predominantly pro-inflammatory), triggering of inflammation, activation of adaptive immunity, tissue regeneration, etc. TLRs are a family of molecules that play a critical role in innate immunity. Among TLRs, TLR4, the receptor for lipopolysaccharide, is the most frequently observed and best-characterized receptor. In addition to playing a role in heart failure and myocardial ischemia/reperfusion injury, TLR4 has been found to play a role in neointimal formation, atherosclerosis and stroke. The ability of cells to respond via activation of TLRs is critical in innate immune sensing in most tissues, but also extends to more general danger sensing, e.g. of oxidative stress, in cardiomyocytes. Of particular importance factors of innate immunity (TLR4, receptors TNF α , expression of TNF α and others) are in the heart tissue in situ, because in addition to cardiomyocytes in the structure of the body consists of many satellite cells, as fibroblasts, macrophages, and others. These cells are also able to participate in the development of innate immune responses and inflammation by expressing TLRs, receptors, cytokines, chemokines, etc.

2.2 Cardiomyocytes and Mechanical Stretching

Physiological and pathological mechanisms of mechanical stretching (MS) action are of particular interest in understanding of cardiovascular system functioning under normal and pathological conditions. Prolonged hemodynamic stimulation by high pressure and volume overload leads to functional and structural changes in ventricular cardiomyocytes what in turn results in cardiac hypertrophy. The process of cardiac hypertrophy is often accompanied by remodeling characterized by cardiomyocytes loss, interstitial fibrosis and collagen deposition, leading to decreased elasticity and increased risk for heart failure (Paradis et al., 2000).

Cardiac hypertrophy might be induced by both mechanical loading and action of humoral factors such as angiotensin II (AngII), endothelin 1 (ET-1) and others. In recent years, a growing body of work on mediators of innate immunity supports their action on cardiovascular system.

MS is one of the most important stimulus in the development of cardiovascular system. To exclude the involvement of neurohumoral effects on cardiomyocytes to study the cellular and molecular mechanisms of signal transduction and gene expression there were developed different methods of biomechanical load. At least three models of mechanical stress have been used for cardiomyocytes: mechanical stretch (Shyu et al., 1995), aortocaval shunt (McNicholas-Bevensee et al., 2006) and balloon dilation of the left ventricle in the isolated heart (Otani et al., 2006).

It was proved by *in vitro* experiments for cardiomyocytes that MS optimally modulate cell parameters such as growth, mechanosensitivity, apoptosis, electric remodeling, and alterations in gene expression, autocrine-paracrine and number of other important effects. Under physiological conditions mechanical cell stretching provides optimal function of vital organs (heart, lungs, blood vessels, muscles, etc.). Mechanobiological investigations indicate a significant role of MS in the regulation of key cellular functions including proliferation, differentiation, apoptosis, gene induction and synthesis of the proteins that are necessary for maintenance of tissue homeostasis.

However, excessive MS may result in alterations of cell structure and functions, composition of extracellular matrix (ECM), and promote development of pathological conditions such as hypertrophy, fibrosis, atherosclerosis, osteoporosis, etc. Mechanical load is associated with increase in tissue volume and tissue remodeling. In response to MS cellular metabolism changes and ECM synthesis increases.

MS causes hypertrophy of atrial (Saygili et al., 2007) and ventricular (Yamazaki et al., 1996) cardiomyocytes. The hypertrophic effect caused by mechanical stretching is characterized by increase in cell size, enhanced sarcomeric organization and expression of hypertrophy markers, e.g. atrial natriuretic factor (ANF), brain natriuretic peptide (BNP) and myosin heavy chain (β -MHC) (Frank et al., 2008).

Torsoni et al. (2005) reported that Ras homolog gene family, member A (RhoA) and focal adhesion kinase (FAK) play a key role in the regulation of hypertrophic genetic program induced by MS. ERK1/2 kinase mediates the effect of RhoA in maintenance of cardiac hypertrophy by regulating activation of GATA4 transcription factor, expressed in heart. Both, PKC- α and - δ are important regulators that mediate activation of Rho GTPases and MAPKs in stretching-induced hypertrophic processes (Pan et al., 2005). MS-induced cardiac hypertrophy is comparable to that induced by α -adrenergic agonist, phenylephrine. Hypertrophy induced by MS also implies activation of the early genes, c-jun, c-fos, c-myc and skeletal muscle α -actin (Liang and Gardner, 1999; Sadoshima and Izumo, 1993).

During MS only a total 185 genes of more than 28,000 analyzed genes are significantly regulated (Frank et al., 2008). Specific genes induced by 24 h MS of neonatal cardiomyocytes were identified by DNA microarray method. Genes that are activated include ANF, BNP, skeletal muscle α -actin, HSP70, proto-oncogene c-myc, CKS-2 (cyclin-dependent kinase regulatory subunit), and also cardioprotective

genes, such as metallothionein-1 and HO-1 (haem oxidase-1), cytokines, growth and differentiation factors. At the same time expression of lipocalin, Cx40, cell adhesion molecules and phospholipase genes is suppressed.

MS induced gene expression may be significantly attenuated by AngII receptor blocker irbesartan, what matches with well-known key role of AngII in induction of gene expression during MS (Sadoshima et al., 1993). Zou et al. (2004) have demonstrated in their work that short-time mechanical stretching (5–8 min) activates AT1 receptor (AngII receptor type 1) without involving of AngII. To prove involvement of AngII in MS induced expression of genes in cardiomyocytes they use more than 4 h MS period. Different duration of MS triggers different mechanisms of cardiac hypertrophy and may influence on pattern and type of gene expression in cardiomyocytes. MS at a physiological level does not induce cell damage of cardiac myocytes; however, pathological stretch or stretch elongation of more than 20% may induce myocyte apoptosis. Apoptosis of cardiomyocytes is an important pathological factor in the transition from hypertensive heart disease to heart failure. Low amplitude MS of 5% induces cardiomyocyte hypertrophy, whereas a high amplitude MS of 25% induces cardiomyocyte apoptosis (Pimentel et al., 2001). Cardiomyocyte apoptosis and the cell death signal gene *bax* are significantly induced by high amplitude MS through ROS production and MAPK activation. ROS production is also stretch-amplitude-dependent. This MS-induced apoptosis is reproduced in an isolated heart model by balloon dilation of the left ventricle during the early phase of reperfusion (Otani et al., 2006).

Although the exact mechanism of how mechanical potential is converted into biochemical signals is not fully understood, different possible mechanisms are proposed. One of the most well studied mechanisms involves ECM, cell surface integrins and cytoskeleton. Cell adhesion to the ECM via integrins that transduce the signal to the cytoskeleton provides a structural basis for mechanical signal transmission from the ECM to the cell (Juliano and Haskill, 1993; Maniotis et al., 1997). The major cellular components involved in the mechanotransduction mechanisms are the integrins, cytoskeleton, G proteins, receptor tyrosine kinases (RTKs), mitogen-activated protein kinases (MAPKs), and stretch-activated ion channels (SAC) (Davies, 1995; Haga et al., 2007; Ingber, 1997; Katsumi et al., 2004; Orr et al., 2006; Shyy and Chien, 2002). ROS together with the other soluble factors capable to regulate production of ECM proteins in paracrine and autocrine manner play an important role in the signaling process. These soluble factors include cytokines, chemokines, growth factors and other mediators (Ali and Schumacker, 2002; Waters, 2004).

It should be noted that in the literature of the last years, considerable attention is given to a detailed study of various signaling pathways, membrane changes, mechanosensitivity and other intracellular changes during MS. However, to date the large number of the facts has been accumulated confirming that innate immunity factors may influence on mechanobiological properties of the cells under MS conditions. The most demonstrative are the studies using the MS models on cardiomyocytes *in vitro*. It is known that cardiomyocytes of human and experimental animals (mice, rats) express components of the innate immunity including Toll-like

receptors (TLRs), e.g. TLR4, tumor necrosis factor α receptors (TNFR) and can produce TNF α and other cytokines in response to various stimuli (Al-Lamki et al., 2009; Boyd et al., 2006). Studies conducted by our scientific group demonstrated the important role of TNF α and interleukin 6 (IL-6) in the formation of mechanoinduced electric abnormalities in the model of the MS in rat cardiomyocytes.

Pattern recognition receptors (PRR) are the major component of the innate immunity system that respond to conservative molecular structures of microorganisms, pathogen-associated molecular patterns (PAMP). TLRs are signaling PRR and considered to be the key receptors of innate immunity (Takeda et al., 2003). TLRs belong to the family of transmembrane receptors that are characterized structurally by the presence of a leucine-rich repeat (LRR) domain in their extracellular domain which is involved in ligand recognition and TLR dimerization. Cytoplasmic portion of TLR, a TIR (Toll/IL-1 receptor) domain has a high homology with the IL-1 receptor (IL-1R) family and mediates interaction between receptors and transduction molecules (Armant and Fenton, 2002).

TLR ligand binding and recognition trigger intracellular signaling pathways resulting in production of numerous effector molecules: proinflammatory cytokines, chemokines, co-stimulatory molecules, etc. (Takeda and Akira, 2005). Amount and pattern of released cytokines depend on the type of stimulated TLR and inducing ligand. Ligands recognized by TLRs are divided to several groups: various components of microorganisms (lipopolysaccharide, peptidoglycan, zymosan and others), artificially synthesized molecules with structure close to microbial molecules and endogenous ligands (heat shock proteins HSP60, HSP70, hyaluronan, heparan sulphate, fibrinogen, fibronectin, β 2 defensin). Leukocytes providing the first line of defense – neutrophils, macrophages, dendritic cells, endothelial and epithelial cells of the mucosal tissues, express TLRs. However, many of the non-hematopoietic cells of the organism express TLRs (cardiomyocytes, fibroblasts, hepatocytes and others). Part of TLRs is localized on the cell surface (TLR1, TLR2, TLR4, TLR5, TLR6 and TLR11), and the rest of TLR are localized intracellularly to the endosomal membranes (TLR3, TLR7, TLR8 and TLR9) (Sandor and Buc, 2005).

Endogenous ligands (“danger signals”) produced as the result of cell destruction and inflammation (HSP, minimally modified (oxidized) LDL, etc.) are the markers of tissue damage and can activate TLRs. Induction of proinflammatory cytokine (TNF α and others) production mediated by TLRs may contribute to the development of chronic inflammation, pathogenesis of various diseases, e.g. Crohn’s disease, atherosclerosis (Chen et al., 2007; Frantz et al., 2007; Guillot et al., 2002; Li and Sun, 2007; Misch and Hawn, 2008; Sitrin et al., 1998; Tsan and Gao, 2004).

It was demonstrated that not only specific ligands of TLRs, but cyclic MS can upregulate expression of TLR4 in cultured neonatal rat cardiomyocytes (Shyu et al., 2010). TLR4 is expressed on the surface of cells of the heart, including cardiomyocytes, smooth muscle cells and endothelial cells. Increased expression of TLR4 is observed in human and animal cardiomyocytes in heart failure. TLR4 can modulate contractility of myocytes and plays an important role in myocardium dysfunction during bacterial sepsis and heart hypertrophy. TNF α and IL-1 are linked to TLR4 to mediate postischemic cardiac dysfunction. Production of TNF α mediated by TLR4

ligands is increased in patients with acute myocardial infarction (Koval'chuk et al., 2008). Cyclic MS enhances expression of TLR4, receptors of AngII and TNF α . Expression of TLR4 is mediated by AngII, TNF α , p38 kinase and NF- κ B signaling pathways. At the same time TLR4 mediated adhesion of monocytes to cardiomyocytes increases in conditions of MS. Authors suppose that expression of TLR4 induced by cyclic MS may have the protective effect under hemodynamic overload of cardiomyocytes (Shyu et al., 2010).

Factors of innate immunity are especially important in heart tissue in situ as far as not only cardiomyocytes but also satellite cells, e.g. fibroblasts, macrophages and other cells form the organ structure. These cells are also involved in the development of innate immune and inflammatory reactions expressing TLRs, cytokine and chemokine receptors, etc.

Since MS induce secretion and synthesis of bioactive molecules in cardiomyocytes, these molecules may act on the adjacent cells as well as on the secreting cells. Autocrine and paracrine effects of soluble mediators during MS were described more than 15 years ago (Sadoshima et al., 1993).

Released mediator proteins while interacting with specific receptors activate intracellular signaling pathways and induce cellular and molecular effects in cardiomyocytes. Among capable mediators during MS of cardiomyocytes cytokines have particular significance. Different pathological processes resulting in myocyte growth, apoptosis and formation of reactive fibrosis are triggered by endogenous cytokines produced in myocardium in response to MS. The increasing attention is paid to TNF α , IGF-1, VEGF, IL-6 and other mediators. (Pimental et al., 2002; Shyu et al., 2005a; Wang et al., 2007a).

The special place in regulation of functional activity of cardiomyocytes is given to TNF α . TNF α is a pleiotropic cytokine that plays as known an important role in tissue damage. At physiological levels, TNF α exerts cytoprotective action within myocardium, mainly antioxidant and antiapoptotic effects. At pathological concentrations TNF α stimulates apoptosis of myocytes, reactive fibrosis, and contribute to involvement of cardiomyocytes in inflammatory process. It is important that levels of proinflammatory cytokines in circulation (plasma levels) may be elevated in case of many cardiovascular diseases. Cardiomyocytes are considered to be the major target of TNF α (Kaser et al., 2003). TNF α reduce contractile function of myocardium, decreasing cardiac output. Action of TNF α is mediated by activation of metalloproteinases responsible for the remodeling of ECM. Then increased synthesis of collagen is observed, loss of its supportive function and development of hypertrophy, with the following development of ventricular dilatation and decreased myocardium contractility, declaring by diastolic disfunction. Thus, in heart failure TNF α induces various effects: myocardium remodeling, negative inotropic action and vascular disfunction.

Cultured rat neonatal cardiomyocytes in conditions of cyclic MS produce not only TNF α but also resistin that can act in heart as autocrine regulator factor. (Wang et al., 2007a) Induction of resistin is mediated by TNF α through ERK/MAP kinase and NF- κ B signaling pathways. Upregulation of resistin results in decreased glucose uptake in cardiomyocytes.

The moderate 20% mechanical stretch resulted in the elevation of IL-18 mediated by endothelin A receptor and angiotensin subtype 1 receptor (Naka et al., 2008). Maximal level of cytokine expression achieved 36 h after the stretch. IL-18 as a proinflammatory cytokine with multiple biological functions produced by immune and non-immune cells plays a great role in pathogenesis of different diseases, including myocardial infarction, ischemia and myocarditis. Increased circulatory level of IL-18 is one of the risk factors for the development of cardiovascular diseases. Hence, IL-18 induction in cardiomyocytes may result in disruption of cardiac functions in autocrine and paracrine manner.

Anti-inflammatory cytokine transforming growth factor β 1 (TGF- β) may play a central role in heart defense during hypertrophic response supporting the recovery of normal myocardium functions (van Wamel et al., 2002). Cardiomyocytes and fibroblasts in vitro can produce TGF- β . In cardiomyocytes TGF- β production increased after 4 h MS, while in fibroblasts increase of TGF- β was observed only after 24 h of stretching. Secreted TGF- β acting either in autocrine or paracrine manner upregulates its own mRNA in cardiomyocytes. TGF-beta mRNA expression in stationary, non-stretched, cardiomyocytes is increased by AngII release from cardiomyocytes that had been stretched for 30–60 min (Ruwhof et al., 2000).

It is known that IL-13 promotes development of fibrosis and apoptosis. Elevated plasma levels of IL-13 is revealed in patients with acute myocardial infarction and chronic heart failure. High affinity IL-13 receptor, IL-13R2, acts as trap-receptor. Cyclic MS of cardiomyocytes leads to increased expression of IL-13 mRNA, and also to a more than 5 fold increase in expression of IL13R2 mRNA in comparison with control (Nishimura et al., 2008).

Induced by mechanical stretch cytokines, chemokines and other growth factors realize autocrine and paracrine effects acting directly on cardiomyocytes and other cells and regulate their functions.

2.3 Fibroblasts and Mechanical Stretching

Influence of MS on fibroblast of various origins is relatively well studied. In many respects MS effects on fibroblasts are similar in spite of different tissue localization. It is well known that human fibroblasts express a wide variety of cytokines, including IL-1 β , IL-4, IL-6, IL-8, IL-10, IL-12, TNF α , interferon γ (IFN- γ), CCL20 and macrophage colony stimulating factor (M-CSF) (Ruiz et al., 2007).

Cardiac fibroblasts (CF) play a central role in regulation of the ECM metabolism in the heart. They regulate synthesis of the ECM components (collagen and others), enzymes involved in both degradation of the ECM and inhibition of the ECM degradation. CF are usually stay in quiescent condition with long life cycle thus cell population of CF stays rather stable. However, under pathological conditions, e.g. heart failure or myocardial infarction, CF proliferate actively, their number increases disrupting the balance between cell populations in the heart. Proliferation of CF and synthesis of the ECM play an important role in the cardiac wound healing after

myocardial infarction caused by acute coronary occlusion. Cardiac fibroblasts have been termed “sentinel” cells, because they can sense changes in chemical, mechanical, and electrical signals in the heart and develop the appropriate response. One of the major functions of the CF is the synthesis and degradation of the ECM to provide a 3D network for cardiomyocytes and other cells of the heart to ensure proper cardiac structure and function.

The major part of stimuli function as activators of CF, but chronic stimulation can lead to pathological remodeling. Various studies have demonstrated that mechanical stimulation of fibroblasts results in increased production of ECM components, expression of receptors for ECM as well as cytokines, chemokines, growth factors and other signaling molecules. Particular attention is paid to AngII, TGF- β , ET1, TNF α that could regulate synthesis of ECM and its deposition (MacKena et al., 2000).

CFs are the main source of IL-1 β in the damaged heart. IL-1 β acting through its receptor, IL-1R, suppresses fibroblast proliferation, mediates changes in the ECM by decreasing synthesis of type I and II collagen, and upregulating production of matrix metalloproteinases (MMP). IL-1 β can induce expression of IL-6 and angiotensin subtype 1 receptor as it shown in rat model.

Recent studies have indicated that IL-6 is a critical component of cell-cell interactions that occur between cardiomyocytes and fibroblasts (Banerjee et al., 2009). The biological activity of IL-6 is regulated by binding to the receptor complex composed of α chain of IL-6 receptor and gp130 subunit and following activation of several signaling pathways (Szabo-Fresnais et al., 2010). IL-6 and the gp130/JAK/STAT signaling are crucial for proper cardiac function and cardioprotection. However, continuous activation of gp130 results in myocardial hypertrophy and increased expression of IL-6 (Hirota et al., 1995). The majority of IL-6 appears to be secreted by cardiac fibroblasts and to a lesser extent by cardiomyocytes, but both cell types can respond to IL-6 stimulation. IL-6 production can be regulated by IL-1 β , TNF- α and AngII.

In vitro studies of rat CF showed that 20% MS at 1.5 Hz during 48 h leads to the enhanced response of the cells to TGF- β and IGF-1 stimulating procollagen mRNA levels by 4.3 and three-fold, respectively, in comparison to cells treated only with growth factors (Butt and Bishop, 1997). Higher magnitude of tension (stretching and compression) essentially increases TGF- β 1 level in rat CF (Lee et al., 1999). Studies on the model of tendon fibroblasts have shown that cyclic biaxial stretch at 1 Hz and amplitude of 5% increases secretion of TGF- β 1, basic fibroblast growth factor (bFGF), IL-6, TNF- α , and platelet-derived growth factor (PDGF), which are known as stimulators of cell proliferation, differentiation and formation of the ECM (Skutek et al., 2001). Similar studies of MS on smooth muscle cells have demonstrated time-dependent increase in expression of TGF- β 1 and PDGF mRNAs that mediate induction of cell proliferation and the ECM proteins production, such as type I and IV collagen and fibronectin (Li et al., 1998; Joki et al., 2000). Moreover, cyclic biaxial MS (20%, 1.5 Hz) increased the stimulatory effect of PDGF on procollagen production of pulmonary fibroblasts by 96% (Bishop et al., 1998). One possible mechanism by which MS enhance the stimulatory effects of soluble factors

such as PDGF may be that mechanical loads induce the overexpression of cell surface receptors as well as the augmentation of tyrosine phosphorylation of adhesive proteins (Tanabe et al., 2000). However, the presence of growth factors is crucial for cell proliferation in response to mechanical load (Banes et al., 1995).

Thus, intimate intracellular interactions regulated by receptor and mediatory components of innate immunity are established in the myocardium and in many other tissues. As a result of excess MS the major cellular elements (e.g., cardiomyocytes) and satellite cells (e.g., fibroblasts) may form pathological lesions, the nature of which depends on the predominant destruction of interacting cells.

2.4 Vascular Smooth Muscle Cells and Mechanical Stretch

The pulsatile nature of blood pressure and flow creates hemodynamic stimuli in the forms of cyclic stretch and shear stress, which exert continuous influences on the constituents of the blood vessel wall. Vascular smooth muscle cells (VSMCs) use multiple sensing mechanisms to detect the mechanical stimulus resulting from pulsatile stretch and transduce it into intracellular signals. Cyclic stretch and shear stress lead to modulations of gene expression and cellular functions, e.g., proliferation, differentiation, apoptosis, migration, and vascular remodeling.

In various studies different kinds of VSMCs were used: human venous or arterial VSMCs or cells from different species of animals (mouse, rat, rabbits, swine and others), and this resulted in sometimes controversial findings. Most of the studies used *in vitro* models. According to Shyu (2009) the cellular functions induced by *in vitro* stretch may not really represent cellular functions *in vivo*. Further and detailed studies are needed to elucidate the real effect and mechanism of mechanical stress on VSMCs functions.

Multiple modulatory effects of MS on synthesis and secretion of biologically active molecules by VSMCs were demonstrated in different models. These molecules may influence on nearby cells or act in autocrine manner. In particular, PDGF have an autocrine function in VSMCs under stretching conditions (Wilson et al., 1993). Mechanical stretch using portal vein SMCs induces ET-1 release and promotes the synthesis of smooth-muscle-specific proteins by a mechanism requiring an intact cytoskeleton (Zeidan et al., 2003). Mechanical stretch also stimulates autocrine IGF-1 production from arterial and venous VSMCs (Cheng and Du, 2007; Standley et al., 1999). MS stimulates proliferation of venous SMCs mediated by activation of IGF-1 and IGF-1 receptor. Inactivation of IGF-1 receptor blocks MS-induced proliferation of VSMCs. The IGF-1 receptor level is increased in the neointima of vein grafts, and IGF-1 receptor deletion reduces neointima formation in vein grafts (Cheng and Du, 2007).

Transforming growth factor α (TGF- α) has been shown to modulate the NF- κ B activation and vascular remodeling under stress (Lemarie et al., 2006). The intracellular signaling pathways of the autocrine and paracrine effects of TGF- α under mechanical stress involve ROS (reactive oxygen species) and NF- κ B. Cyclic

stretch enhanced GADD153 expression in cultured rat VSMCs. The stretch-induced GADD153 is mediated by TNF- α , at least in part, through the JNK and AP-1 (activator protein-1) pathway (Cheng et al., 2008). These findings suggest that GADD153 plays a role in stretch-induced VSMC apoptosis.

AngII and TGF- β 1 have autocrine and paracrine actions on DDR-2 (discoidin domain receptor-2) expression in VSMCs under MS (Shyu et al., 2005b). DDR-2 can regulate cell proliferation and ECM remodelling mediated by MMP activities. The intracellular signaling pathways of stretch-induced DDR-2 involve the p38 MAPK and Myc pathways.

In the endothelial cells (ECs)–smooth muscle cells (SMCs) co-culture model, SMCs secrete IL-1 β and IL-6 after application of shear stress, resulting in the inhibition of E-selectin expression via the inhibition in SMC activation of IRAK (IL-1-receptor-associated kinase)/Gp-130 (glycoprotein-130), JNK/p38 MAPK and NF- κ B (Lehoux, 2006; Haga et al., 2007).

MS plays a role in the vascular remodeling. The signaling pathways that modulate vascular remodeling in response to MS include ROS, NO, NF- κ B, epidermal growth factor receptor (EGFR), MAPK and PKC (Kouri and Eickelberg, 2006). Mechanical force can be transduced via ROS-dependent autocrine and paracrine EGFR activation, and may regulate VSMC proliferation and synthetic activity through the NF- κ B pathway. One of potential specific targets for vascular remodeling induced by MS is supposed to be a TGF- α . In vivo, increased hemodynamic forces in a model of hypertension induced by AngII infusion, activation of NF- κ B and associated cell proliferation and wall thickening are reduced in TGF- α -mutant mice compared with wild-type controls (Lemarie et al., 2006). According to Albinsson and Hellstrand (2007) remodeling of SMCs to stretch requires a dynamic cytoskeleton. The stabilization of actin filaments is essential for the growth and synthesis of contractile proteins in response to physiological levels of MS. MS enhances expression of hypoxia-inducible factor-1 (HIF-1) α in VSMCs. This is associated with an increase in the expression of vascular endothelial growth factor (VEGF) through transcriptional regulation (Chang et al., 2003). The transient increase in VEGF and HIF-1 α gene expression induced by MS may be linked to the blood vessel pathology, including atherosclerosis and hypertension. The induction of VEGF and the HIF-1 α genes by MS may contribute in vascular remodeling.

SMC are the major components of the blood vessel wall and play an important role in the formation of atherosclerotic lesions. SMCs are able to sense changes in hemodynamic forces and MS induces phosphorylation and activation of PDGF receptor and subsequent triggering of intracellular signaling pathways associated with cell proliferation (Wernig et al., 2003). MS can lead to the apoptosis induction in SMC and this process is mediated by activation of pathways that involve integrin β 1 receptor, PKC- δ and p38 MAPK kinase (Li et al., 2000).

Cyclic MS, the increased mechanical forces sensed by SMCs caused by altered hemodynamic blood flow contribute to the development of atherosclerosis. Elevation of mRNA and protein levels of IL-6 is observed in the SMCs as the result of activation of Ras/Rac/p38 MAPK/NF- κ B/NF-IL6 pathways. Activation of PKC- δ downregulates production of IL-6. Secreted IL-6 accumulates in intracellular

space and initiates inflammatory response what can lead to the formation of early atherosclerotic lesions (Zampetaki et al., 2005). These findings provide a link between mechanical forces and the inflammatory response in the vessel wall and thus highlight the molecular mechanisms of biomechanical stress that contribute to the initiation of atherosclerosis.

2.5 Endothelial Cells and Mechanical Stretch

Vascular endothelial cells (ECs) play important role in regulating circulatory functions. Mechanical stimuli, including the stretch and shear stress resulting from circulatory pressure and blood flow, modulate EC functions by activating mechanosensors, signaling pathway and gene and protein expressions. Alterations of normal hemodynamic load can contribute to cardiovascular diseases, such as hypertension, intimal hyperplasia, vascular restenosis and atherosclerosis. (Cummins et al., 2007; Paravicini and Touyz, 2006). ECs are continually exposed to shear stress. Laminar shear stress, the frictional force created by blood flow, exerts different effects on structure and function of ECs: it changes morphology, metabolism, gene expression and can change the phenotype of ECs. Data characterizing response of ECs to shear stress and cyclic stretch have been accumulated from different in vivo, ex vivo, and in vitro experiments. Studies addressing the effect of laminar shear stress on ECs have shown that it influences significantly on the expression of genes associated with vascular remodeling and cellular functions such as proliferation, apoptosis, migration (Kakisis et al., 2004; Lehoux et al., 2006) DNA microarrays have been used to analyse a large number of genes in ECs exposed to shear stress (Andersson et al., 2005; Wasserman et al., 2002). The analysis showed that about 3% (600 out of 20,000) of genes respond to shear stress (Ohura et al., 2003). Proteomic analysis shows that a broad spectrum of proteins is altered by shear stress (Wang et al., 2007b). These proteins included transcriptional regulators, enzymes, protein kinases, GPCRs (G-protein-coupled receptors), cytokines, adhesion molecules (Shyu, 2009).

ECs produce various growth factors and cytokines and shear stress leads to the elevation in the synthesis of PDGF, heparin binding-epidermal growth factor (HB-EGF), basic fibroblast growth factor (bFGF), TGF β , IL-1, IL-6, granulocyte-macrophage colony stimulating factor (GM-CSF) (Hsieh et al., 1991; Kosaki et al., 1998; Mitsumata et al., 1993; Morita et al., 1993; Malek et al., 1993; Ohno et al., 1995; Sterpetti et al., 1993).

The shear stress can cause vasculoprotective effects that have been reported more than 10 years ago (Traub and Berk, 1998). Recently it was revealed that bone morphogenetic protein (BMP) is a member of TGF β cytokine family, it induces anti-inflammatory effect in ECs and is involved in atherogenesis. BMP is activated in atherosclerosis prone lesion areas of the vessels and may contribute to vascular calcification and the development of atherosclerotic plaques (Csiszar et al., 2006). It is demonstrated that laminar shear stress activates cAMP and PKA kinase and

suppresses expression of BMP type 4 in coronary athero ECs (Csiszar et al., 2007). These data support the anti-atherogenic and vascularprotective effects of shear stress because BMP-4 triggers activation of endothelium, dysfunction, hypertension and vascular calcification.

Shear stress leads to the activation of transcriptional factors AP-1, NF- κ B, GATA-6 and Krüppel-like factor (KLF)-2 in ECs (Huddleson et al., 2006; Khachigian et al., 1997; Korenaga et al., 2001; Lin et al., 1997; Shyy et al., 1995; Sokabe et al., 2004). The transcription factor KLF-2 is an important mediator of anti-inflammatory and antithrombotic properties of the endothelium. In vitro experiments prolonged shear stress stabilizes KLF-2 mRNA and induces KLF-2 protein expression, especially in the presence of proinflammatory cytokine TNF α . In vitro studies on ECs shows that shear stress in the presence of proinflammatory cytokine has more pronounced atheroprotective effect than statins, well known lipid-lowering agents (van Thienen et al., 2006). This finding also supports the atheroprotective effect of prolonged shear stress on ECs. Complement-inhibitory protein CD59 can be activated through KLF-2 in venous and arterial ECs indicating vascular protective action of shear stress during complement-mediated damage (Kinderlerer et al., 2008).

Endothelial inflammation is one of the major reasons for the development of atherosclerotic lesions in the vessels. ECs exposed to disturbed flow experience oxidative stress, increasing expression of markers of inflammation and attraction of monocytes as early features of atherosclerosis (Harrison et al., 2006). Anti-inflammatory and anti-oxidant defense are crucial for the protection of cellular macromolecules and prevention of atherosclerosis progression. Reactive oxygen species (ROS), including superoxide anion (O_2^-), hydrogen peroxide (H_2O_2), are produced by ECs and act as secondary messengers and also mediate development of different diseases, e.g. atherosclerosis (Finkel, 1998; Laurindo et al., 1994). Laminar shear stress upregulates expression of PRXs (peroxiredoxins) critical antioxidants in the ECs (Mowbray et al., 2008). Laminar shear stress induces transcriptional activity of ERK-5 and PPAR- γ and downregulates expression of adhesion molecules on ECs. Laminar shear stress increases NO production activating eNOS (endothelial NO-synthase) expression through ERK-5 and thus inhibiting formations of ROS (Woo et al., 2008). Shear stress also induces PKA in the ECs promoting high activity of eNOS and subsequent production of NO (Zhang et al., 2006), activates antioxidant genes and transcriptional factor Nrf-2 (nuclear factor-erythroid 2 p45 subunit related factor 2), which is a major transcriptional factor for EC redox homeostasis (Dai et al., 2007).

Cyclic stretch is regarded as a repetitive mechanical deformation of vascular cells, as it rhythmically distends and relaxes with the cardiac cycle. Multiple intracellular events triggered by distension similar to those triggered by shear stress, e.g. increase of intracellular Ca^{2+} , triphosphoinositol, diglyceride and activation of PKC (Naruse and Sokabe, 1993; Rosales and Sumpio, 1992; Cohen et al., 1997). Big amount of biologically active mediators regulated by cyclic stretch are expressed in ECs, including IL-8, TGF β , VEGF, MCP-1 (monocyte chemotactic protein-1) (Ali and Schumacker, 2002; Wung et al., 2001; Zheng et al., 2001). In

vitro studies demonstrate that cyclic stretch increases expression of NOS, ET-1, ICAM-1 (Awolesi et al., 1995; Cheng et al., 1996; Wang et al., 1995). Expression of gene products in the ECs depends on the physiological and pathological (elevated) level of mechanical stress. Recently, DNA microarray technology were used to assess the profile of gene expression in human lung ECs depending on the time and amplitude of cyclic stretch (Birukov et al., 2003). The results showed that the cyclic MS under physiological or pathological conditions (at 5 and 18% elongation, respectively) causes various patterns of gene expression involved in signal transduction, cytoskeleton remodeling, cell adhesion, inflammatory reactions and regulation of endothelial barrier function. Significant increase in production of IL-8 observed in ECs under cyclic tension at 15%, while stretching to 6% does not affect the levels of cytokine. (Birukov, 2005).

Biomechanical forces promote development of atherosclerosis by inducing formation of ROS in ECs and activating expression of proatherogenic cytokines. Cyclic stretch enhances TNF α production and MMP expression in HUVECs (human umbilical vein ECs) (Wang et al., 2003). These findings indicate that hemodynamic forces acting in atherosclerosis-resistant and -susceptible areas of the vasculature induce different responses in the vascular wall. Atherosclerotic lesions frequently develop in areas of the vasculature exposed to disturbed flow, whereas areas that experience pulsatile laminar flow are relatively protected from plaque formation

2.6 Cytokine Production by Pulmonary Cells and Mechanical Stretch

Cells of the lung are exposed to different types of the mechanical stress. For example, endothelial cells are exposed to shear stress in conditions of flow, and epithelial cells of the airways and alveoli are subjected to tension and compression during the respiratory cycle. Therefore, many researchers in recent years studied the effects of mechanical stretch on the function of different cell of the airways wall and distal lung, including epithelial, endothelial, smooth muscle cells and fibroblasts (Liu et al., 1999). Cells respond to mechanical stress by changes in intracellular ion concentration, cytoskeletal reorganization and changes in gene expression. Abnormal pulmonary overdistension may cause inflammation due to mechanical activation of macrophages, epithelial and endothelial cells, which may lead to alveolar and endothelial barrier dysfunction, resulting in ventilator-induced lung injury (VILI) syndrome or pulmonary edema (Dos Santos and Slutsky, 2000; Uhlig, 2002). The growing body of experimental evidence confirms that proinflammatory cytokines serve as mediators of VILI (Dreyfuss and Saumon, 1998; Tremblay and Slutsky, 1998), which can cause or burden lung injury by initiating inflammatory reaction (Liu and Slutsky, 1997). The level of TNF α mRNA was increased in the cells isolated from bronchoalveolar lavage fluid (BAL) after conventional ventilation (Takata et al., 1997). Using an ex vivo rat lung ventilation model, Tremblay et al. (1997) demonstrated that injurious ventilation regimens

increased BAL concentrations of several cytokines, including $\text{TNF}\alpha$, IL-1 β , IL-6, IL-10, macrophage inflammatory protein 2 (MIP-2) and $\text{IFN}\gamma$. Blockade of the function of pro-inflammatory mediators such as IL-1 or $\text{TNF}\alpha$, attenuated the severity of VILI in animals (Imai et al., 1999; Narimanbekov and Rozycki, 1995).

However, other researchers argue the concept that hyperventilation induces production of proinflammatory cytokines, reporting that ventilation, which severely damages the lungs, does not lead to the release of significant amount of $\text{TNF}\alpha$ or IL-1 β in the absence of stimulation by lipopolysaccharide (LPS) (Ricard et al., 2001). These controversial observations suggest that type of the model system used to study the cytokine production is very important (Simon, 2001).

To study cellular and molecular mechanisms of ventilation-induced cytokine production in the lung several research groups have used cell culture models to examine the stretch-induced inflammatory response. Pugin et al. (1998) have shown that production of IL-8 by human macrophages increased after 8–32 h of stretch with a frequency of 20 cycles/min; the same regimen enhanced LPS-induced production of $\text{TNF}\alpha$ and IL-6 by macrophages. The same stretch regimen applied to human lung epithelial A549 cells did not result in increased IL-8 production. Comparing different stretch regimens influence on IL-8 production by A549 cells revealed that 30% (not 20%) MS at 20 or 40 cycles/min upregulated the level of IL-8 after 12–48 h (Vlahakis et al., 1999). Using different devices for MS, Tsuda et al. (1999) observed that stretch alone did not affect IL-8 production after 8 h; however, in the presence of glass fibers or crocidolite asbestos, stretch significantly increases IL-8 production in cultured A549 cells. MIP-2 is a homologue of human IL-8 in rodents and acts as mediator of neutrophil activation and recruitment (Luster, 1998). To simulate ventilation of preterm newborns and study the effect of MS on MIP-2 production the stretch of organotypic cultured primary fetal rat lung cells was used. Only LPS stimulation, not MS increased the level of MIP-2 mRNA. Pretreatment of the cells with cycloheximide, an inhibitor of protein synthesis, did not inhibit the MS-induced release of MIP-2 (Mourgeon et al., 2000). Effect similar to additive effect of LPS and MS on MIP-2 production in primary rat embryonic lung cells was also observed in the model of IL-8 production by A549 cells using stretch and $\text{TNF}\alpha$ (Vlahakis et al., 1999). In clinical practice mechanical ventilation is commonly used in patients with sepsis, bacterial infections or other pathological conditions of respiratory failure. The combined effect of the inflammatory response and mechanical ventilation can influence cytokine production through different mechanisms.

In most of the studies mentioned above mechanical stretch alone did not have a great effect on cytokine gene expression. Most of the studied cytokines were chosen on the basis of animal studies and clinical observations and, thus, the choice was limited to several molecules. Several research groups have used microarray technique combined with bioinformatics analysis to analyze expression of gene related to cytokine, chemokine, inflammatory mediators, or proteins that are involved in intracellular signaling of acute inflammatory responses. Preliminary results have demonstrated that mechanical stretch alone has a profound effect on mRNA levels of multiple genes in human lung epithelial cells. After 1 h of stretch (18% elongation, 30 cycles/min), mRNA levels of more than 35 genes were significantly

increased, while mRNA levels of more than 300 genes decreased. Interestingly, most of the commonly studied cytokine genes, such as IL-1 β , IL-6, IL-1R α , and TNF-R1 were not affected by stretch, whereas mRNA levels of IL-1R β , IL-1RA, TNF- α and TNF-R2 were decreased. Genes encoding several novel cytokines and inflammatory mediators, which have not been studied in VILI, are significantly up- or downregulated by MS. These results, of course, need to be confirmed by other techniques and need to be examined with animal studies as well as with clinical studies. However, these preliminary data are very encouraging, providing the starting point for further investigation of VILI (Waters et al., 2002).

2.7 Conclusions and Perspectives

Thereby, MS of cellular element of different tissues (cardiomyocytes, fibroblasts, VSMCs, ECs and others) results in activation of various intracellular signaling pathways, regulates gene expression and cell.

Thereby, mechanical stretch of the cellular elements of various tissues (cardiomyocytes, fibroblasts, VSMCs, ECs, and many others) leads to the activation of various intracellular signaling pathways that regulate gene expression and cell function. In the myocardium and in many other tissues intimate intercellular interactions are established under normal conditions; mediator and receptor components of innate immunity play a pivotal role in their regulation. Excessive MR leads to the development of pathological processes, and their reversibility also depends on the parameters of innate immunity. As a result of excessive MS major cellular elements (e.g., cardiomyocytes) and satellite cells (e.g. fibroblasts) may form pathological lesions, the nature of which depends on the pre-emptive destruction of interacting cells.

Searching for drugs with targeted action working at the extracellular, membrane and intracellular levels and which will improve the consequences of excessive MS is of undoubted interest and is actual for the treatment of many human pathologies.

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Chapter 3

Mechanosensitive Pro-inflammatory Gene Expression in Vascular Cells

Marco Cattaruzza, Andreas H. Wagner, and Markus Hecker

Abstract A delicate balance between circumferential wall tension (CWT) or stretch and unidirectional fluid shear stress (FSS), the two principle haemodynamic forces to which the resident cells of the vessel wall are exposed to, governs their phenotype. FSS by virtue of its stimulatory effect on endothelial nitric oxide (NO) synthase activity and expression has been designated as an anti-inflammatory and homeostatic force. In contrast, CWT has been marked as a potentially detrimental pro-inflammatory force causing, e.g. formation of reactive oxygen species, stimulation of stress-activated protein kinases and a prolonged rise in intracellular free calcium. Moreover, with zyxin localised to focal adhesions, a mechanosensitive protein has been characterised that specially transduces an increase in CWT to the nucleus of both endothelial and smooth muscle cells where it orchestrates a complex and partially pro-inflammatory change in gene expression. Tilting the balance between FSS and CWT towards CWT as the result of an inadequately low FSS, e.g. at arterial bifurcations, or volume and/or pressure overload as, e.g. in hypertension, is generally thought to be responsible for both adaptive and maladaptive vascular remodelling processes including arteriogenesis, atherosclerosis, restenosis following angioplasty, and hypertension-induced arterial remodelling. Starting with a summary of the molecular mechanisms governing CWT and FSS-mediated signal transduction in vascular cells, the differential and variable impact of haemodynamically induced pro-inflammatory gene expression on these remodelling processes is discussed herein.

Keywords Endothelial cells · Vascular smooth muscle cells · Stretch · Shear stress · Pro-inflammatory gene expression · Transcriptional regulation · Remodelling

3.1 Introduction

Volume or pressure overload resulting in a supra-physiological increase in (circumferential) wall tension and hence stretching of the cells of the arterial or venous vessel wall is considered to be a pivotal haemodynamic factor for

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both adaptive and maladaptive remodelling processes in the cardiovascular system (Lehoux et al., 2006). These include but are not restricted to arteriogenesis, atherosclerosis, vein graft disease, hypertension-induced arterial remodelling and restenosis following angioplasty and/or stenting. In this context, several transcriptional activator and/or repressor molecules have been characterised which share their sensitivity towards tensile stress and control stretch-induced changes in pro-inflammatory gene expression in vascular cells. In addition, supra-physiological stretching of vascular cells augments the level of oxidative stress these cells normally are exposed to (Wang et al., 2001) and, as a consequence, may cause de-differentiation towards a pro-inflammatory phenotype by way of oxidative protein modification.

As outlined below, the aforementioned remodelling processes, except atherosclerosis, do not normally comprise a pronounced inflammatory component; often this is either transitory or even absent. In contrast to the bidirectional stretching of endothelial and smooth muscle cells, unidirectional fluid shear stress, i.e. the viscous drag exerted by the flowing blood, which mainly affects the endothelial cell monolayer of small resistance-sized arteries and arterioles (Helmke and Davies, 2002), is generally considered to limit rather than exacerbate pro-inflammatory gene expression in vascular cells. However, at bifurcations or curvatures, especially of large conduit arteries, unidirectional shear stress is largely decreased and may in fact become oscillatory because of the quasi-turbulent blood flow at these sites (Glagov et al., 1988; Sharma et al., 2010). As a consequence, endothelial cell nitric oxide (NO) formation is markedly diminished since both endothelial NO synthase (NOS-3) activity and expression strongly depend on a certain level of laminar blood flow hence unidirectional shear stress (Hecker et al., 1993; Förstermann and Kleinert, 1995).

Conversely, the quasi-turbulent blood flow at these atherosclerosis predilection sites (Fig. 3.1) results in an additional volume-dependent rhythmic deformation of the vessel wall that affects endothelial cells and smooth muscle cells alike. It is still unclear whether the resulting changes in pro-inflammatory gene expression in these cells are solely due to their bidirectional stretching or to the loss of the unidirectional shear stress hence endothelial cell NO biosynthesis as a critical anti-inflammatory haemodynamic force. This review summarises what is currently known about the mechanisms underlying mechanosensitive changes in pro-inflammatory gene expression and phenotype regulation in vascular cells, focussing on the aforementioned transcriptional activator and/or repressor molecules.

3.2 Significance of Fluid Shear Stress as an Anti-atherosclerotic Haemodynamic Force

As mentioned above, unidirectional fluid shear stress is critical to up-regulating NOS-3 expression and activity in endothelial cells and thus maintaining their anti-inflammatory phenotype (Uematsu et al., 1995; Boon and Horrevoets, 2009; Pan, 2009). This is best exemplified by the finding that upon isolation and culturing of human primary endothelial cells under static conditions not only NOS-3 expression

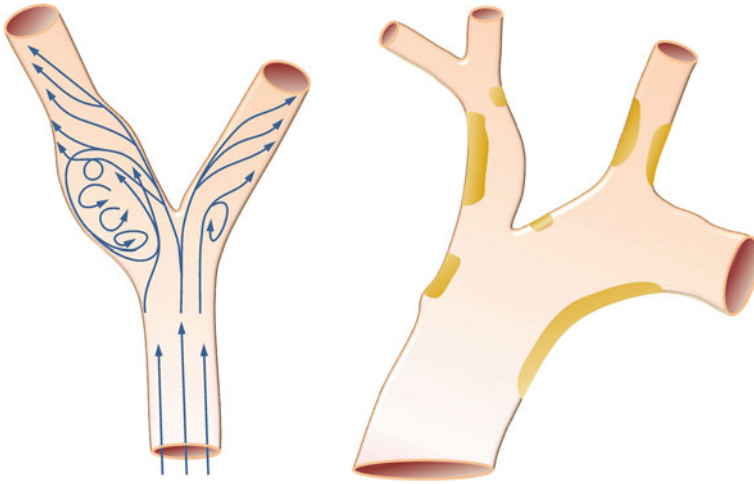


Fig. 3.1 Endothelial dysfunction at sites of haemodynamic stress. Scheme of the typical flow profile at arterial bifurcations (*left panel*) and anatomic scheme of the aortic arch depicting such sites where fluid shear stress and circumferential wall tension (CWT) are in imbalance (*right panel*). Here unidirectional fluid shear stress is reduced while CWT is enhanced, resulting in endothelial dysfunction and, consecutively, atherosclerotic lesion formation

and activity is markedly down-regulated within 6–12 h but also the expression of chemokines and adhesion molecules is strongly enhanced. Similar, albeit less pronounced effects on chemokine and adhesion molecule expression can be observed in human endothelial cells under static conditions following blockade of NOS-3 activity (Zeicher et al., 1995). Moreover, there is a relative reduction of NOS-3 expression in atherosclerosis-prone regions of the mouse aorta (Fig. 3.1; Won et al., 2007) while chronic intermediate exercise and the associated flow-induced increase in shear stress up-regulate expression of the enzyme (Sessa et al., 1994). Although there are conflicting data on the role of oscillatory shear stress in NOS-3 expression (Ziegler et al., 1998; Silacci et al., 2000), it appears that it is the lack of unidirectional shear stress, and thus the decrease in endothelial cell NO biosynthesis, which is responsible for the increased abundance of adhesion molecules and the accumulation of chemokines at atherosclerosis predilection sites which augment the recruitment of pro-inflammatory leukocytes (Busse and Fleming, 1996). This influx of leukocytes, mainly monocyte/macrophages and T cells, is aided by the fact that close to the endothelial cell lining of these arteries, blood flow decreases to nil and shortly becomes even negative. As a consequence the leukocytes are given the chance to roll over the endothelial cell surface and to eventually become activated for transmigration into the sub-endothelial space (Hsiai et al., 2003) where they set off and/or exacerbate atherosclerotic lesion formation. In terms of flow conditions, arterial bifurcations or curvatures thus mimic the situation in post-capillary venules where the velocity of flow normally is lowest and where most leukocytes undergo diapedesis into the inflamed tissue (Du et al., 1995).

In addition to the loss of laminar blood flow hence unidirectional, shear stress at arterial bifurcations or curvatures, rhythmic distensions of the vessel wall ensue because of augmented reflections of the pulse wave. As a result of these rhythmic and augmented changes in circumferential wall tension both endothelial and smooth muscle cells are stretched longitudinally in a cyclic and bidirectional manner. This in turn up-regulates both NADPH oxidase expression and activity, e.g. through enhanced protein kinase C-dependent assembly of the enzyme, and hence leads to an increased formation of superoxide anions in both types of cells (Wung et al., 1997; Cheng et al., 1998; Guest et al., 2006). One consequence of this increased superoxide anion formation is an accelerated neutralisation of endothelial cell-derived NO by way of peroxynitrite formation (Tedgui and Mallat, 2001). While peroxynitrite, depending on its concentration, may per se elicit both protective and deleterious effects on the endothelial cells, it would appear that it is primarily the further reduction in the bioavailability of NO which lifts the brake on pro-inflammatory gene expression (Klotz et al., 2002) resulting in what is collectively referred to as endothelial dysfunction. This dysfunction, primarily reflecting a shift of the endothelial cell phenotype from the anti-inflammatory and anti-thrombotic towards the pro-inflammatory and pro-thrombotic state is widely considered as the decisive factor for both the initiation and propagation of atherosclerosis.

The special haemodynamic situation at arterial bifurcations or curvatures thus promotes this chronic and maladaptive remodelling process of the arterial vessel wall by causing alterations of three pivotal parameters: (1) A decline in unidirectional shear stress that reduces endothelial cell NO formation; (2) an increase in CWT and thus cyclic stretching of both endothelial and smooth muscle cells resulting in an enhanced formation of superoxide anions and hence neutralisation of NO; and (3) the marked deceleration of blood flow velocity facilitating pro-inflammatory monocyte and T cell diapedesis into the vessel wall (Fig. 3.2).

3.2.1 The T-786C SNP of the nos-3 Gene as a Genetic Determinant of Endothelial Dysfunction

There have been many attempts recently, most notably by way of genome-wide association studies, to associate genetic variations, namely single nucleotide polymorphisms (SNP), with an increased risk for coronary heart disease (CHD) and thus myocardial infarction (Musunuru and Kathiresan, 2010). However, even when combined, most of the variations identified so far, only modestly increase the risk for CHD and can only explain approximately 2.5% of the inheritability of the disease. There is one perhaps less well recognised genetic variation that could be directly linked to endothelial dysfunction, and that is the T-786C SNP of the endothelial NO synthase gene (*nos-3*).

According to several small to intermediate scale association studies, the homozygous variant of this SNP, the CC genotype, occurs in 12–15% of all Caucasians (Cattaruzza et al., 2004a; Rossi et al., 2003). Independently of other primary risk

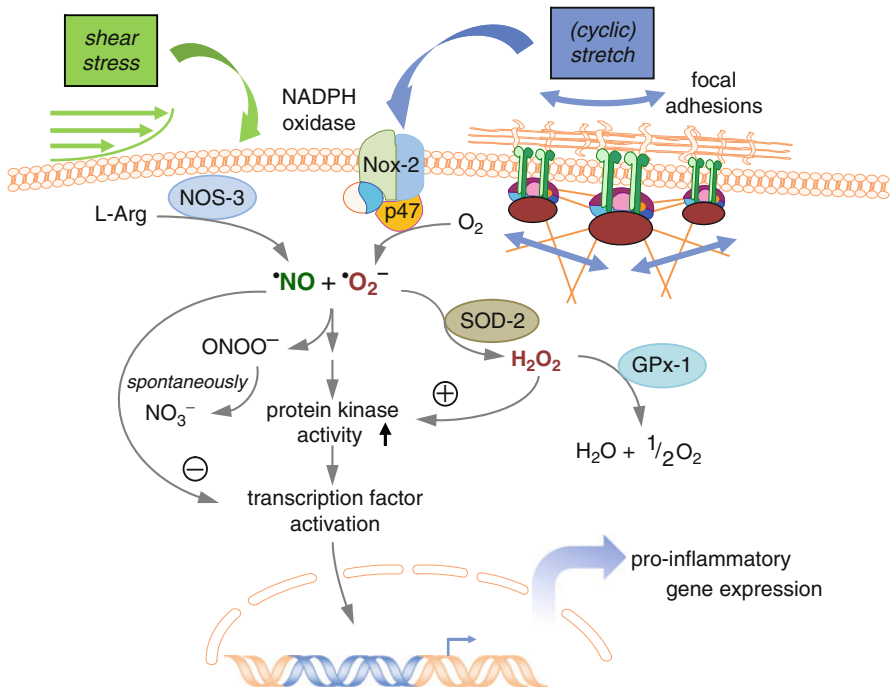


Fig. 3.2 Mechanosensitive redox-signalling in endothelial cells. Fluid shear stress and CWT regulate redox-signalling by adjusting the balance between nitric oxide (NO) and superoxide anions (O₂⁻). These two radicals are important anti-inflammatory and pro-inflammatory second messengers, respectively, which control a plethora of signalling pathways in a mutually antagonistic manner. The degradation of NO and O₂⁻ adds another level of complexity to the signalling as this gives rise to an additional potential second messenger, peroxynitrite (ONOO⁻), and affects the abundance of another, i.e. hydrogen peroxide (H₂O₂) derived from the dismutation of O₂⁻ by, e.g. manganese-containing superoxide-dismutase (SOD-2). Glutathione peroxidase-1 (GPx-1) is required to limit the abundance of H₂O₂ which may also give rise to the formation of potentially harmful hydroxyl radicals

factors for atherosclerosis, it increases the relative risk to contract CHD between 1.7 and 2.5-fold. Remarkably, it also confers a similar relative risk to contract rheumatoid arthritis (Melchers et al., 2006) which appears to be an even more potent risk factor for CHD than diabetes (van Halm et al., 2009). The T-786C SNP, which is situated in the promoter region of the *nos-3* gene, in fact decreases basal and especially stimulus-dependent expression of the gene and thus the NO-synthesizing capacity of the endothelial cells. The two stimuli to which the C-type promoter is much less sensitive are unidirectional fluid shear stress and the anti-Th1 cell cytokine interleukin-10 (IL-10). IL-10 via activation of the transcription factor signal transducer and activator of transcription 3 (Stat3; Cattaruzza et al., 2003) elicits a several fold increase in NOS-3 expression in endothelial cells derived from TT genotype (i.e., genetically normal) individuals which is absent in endothelial cells derived from CC genotype individuals. The most likely reason for this insensitivity

to IL-10 is the steric hindrance of Stat3 binding to the *nos-3* promoter at a position approximately 60 base pairs upstream of the SNP by an as yet unidentified DNA-binding protein. One functional consequence of the C-type *nos-3* gene variant is a greatly diminished blockade by IL-10 of pro-inflammatory gene expression elicited by pro-inflammatory cytokines such as tumour necrosis factor α (TNF α), interferon- γ (IFN γ) and/or interleukin-1 β (IL-1 β) in endothelial cells derived from individuals with the CC genotype. Weakening of endothelial cell NO synthesis, i.e. endothelial dysfunction, may thus explain the increased relative risk of affected individuals to contract rheumatoid arthritis and CHD alike.

Normally re-exposure of endothelial cells cultured under static conditions to unidirectional shear stress raises the level of NOS-3 expression back to that of freshly isolated cells, suggesting that this haemodynamic force maintains abundance of the enzyme in native endothelial cells at a physiologically meaningful level. The transcription factor(s) responsible for this maintenance of NOS-3 expression have not been unambiguously identified thus far. While some investigators have favoured different members of the *krueppel*-like family of transcription factors (SenBanerjee et al., 2004; Hamik et al., 2007), others have identified a so-called shear stress-responsive element in the promoter of the human *nos-3* gene that facilitates interaction with the generic pro-inflammatory transcription factor NF- κ B (Davis et al., 2004; Hay et al., 2003). Basal transcription of the *nos-3* gene, on the other hand, appears to be controlled by prototypic maintenance factors such as Sp1 or GATA2 (Laumonnier et al., 2000). In our hands, exposure to fluid shear stress results in the binding of an as yet unidentified transcription factor to the aforementioned Stat family cis-regulatory element. As in the case of the insensitivity to IL-10, a plausible explanation for the shear stress insensitivity of the C-type promoter would be steric hindrance of the yet to be identified shear stress-dependent transcription factor by a protein binding with high affinity to the sequence motif around position -786 of the *nos-3* gene.

Given the functional importance of an adequate endothelial cell NO synthesis capacity to control pro-inflammatory gene expression in the vessel wall, it is difficult to reconcile why the T-786C SNP of the *nos-3* gene does not feature more prominently in the genome-wide association studies for CHD (Musunuru and Kathiresan, 2010) or fails to accelerate atherogenesis in affected individuals (Cattaruzza et al., 2004a; Rossi et al., 2003; Colombo et al., 2003). One obvious reason is the existence of compensatory mechanisms such as an increased expression of manganese-containing superoxide dismutase-2 (SOD-2) in CC genotype endothelial cells in response to fluid shear stress (Asif et al., 2009a; b). As a consequence, the greatly reduced amounts of NO generated by these cells are much better protected against neutralisation by superoxide anions, thus retaining a critical anti-inflammatory activity. Another compensatory mechanism appears to be the shear stress-induced enhanced release of anti-inflammatory prostaglandins from the endothelial cells which may be responsible for the impeded transmigration and activation (according to the expression of pro-inflammatory gene products) of monocytes through a monolayer of CC genotype as compared to TT genotype endothelial cells.

3.2.2 Alterations in Endothelial Cell Antioxidant Enzyme Activity or Expression as a Protective Mechanism in Atherogenesis

As described before, SOD-2 may provide an important protective effect on the bioavailability of NO in the vessel wall. In terms of the anti-inflammatory effects of NO, especially on the expression of pro-inflammatory gene products by the endothelial cells themselves, protection against the development of atherosclerosis strongly hinges on tilting the balance slightly in favour of NO over superoxide anions. This rather delicate balance is clearly shifted towards superoxide anion formation at atherosclerosis predilection sites with the decline in unidirectional shear stress, and thus NO formation, and increased cyclic stretching of the endothelial cells which enhance NADPH oxidase activity (Silacci et al., 2001). A systematic screening for changes in pro- or antioxidant enzyme expression in human cultured endothelial cells revealed that short-term exposure to fluid shear stress up-regulates NOS-3, the NADPH oxidase subunit p67phox and, namely in CC genotype endothelial cells, SOD-2 (Asif et al., 2009b). In response to cyclic stretch, on the other hand, only expression of GSH peroxidase-1 (GPx-1), which is responsible for detoxifying hydrogen peroxide derived from the superoxide dismutase reaction, and of heme oxygenase-1 were distinctly elevated. In contrast, catalase expression was in fact down-regulated upon prolonged exposure to cyclic stretch (Wagner et al., 2009).

Knockdown of GPx-1 expression reinforced both basal and stretch-induced expression of pro-inflammatory gene products such as vascular cell adhesion molecule-1 (VCAM-1), monocyte chemoattractant protein-1 (MCP-1 or CCL2) and CD40 as well as the adhesion of monocytes to the endothelial cells under physiological flow conditions. Expression of these pro-inflammatory gene products was clearly dependent on an enhanced formation of reactive oxygen species (ROS), namely superoxide anions dismutating to hydrogen peroxide (Wagner et al., 2009). Hydrogen peroxide itself or a reactive metabolite like the hydroxyl radical can activate stress-sensitive protein kinases, such as c-Jun N-terminal kinase (JNK; Hojo et al., 2002), p38 mitogen-activated protein (MAP) kinase and Rho kinase (Fig. 3.3). This leads, for example, to activation of the transcription factors activator protein-1 (AP-1) and CCAAT/enhancer-binding protein (C/EBP) which in turn up-regulate expression of the aforementioned pro-inflammatory gene products (Collins et al., 1995). Since the affinity of catalase for hydrogen peroxide in vascular cells is rather low, it seems that GPx-1 is the critical enzyme controlling stretch-induced ROS-mediated changes in gene expression in both endothelial and smooth muscle cells at near physiological levels of hydrogen peroxide. Overexpression of superoxide dismutases does not seem to constitute a meaningful therapeutic intervention in this context as it may lead to a supra-physiological accumulation of hydrogen peroxide and eventually to an excessive formation of deleterious hydroxyl radicals.

A pivotal role of GPx-1 in balancing stretch-induced oxidative stress-mediated changes in pro-inflammatory gene expression may also be inferred from the finding that the most prevalent oxidative modification of proteins in (vascular) cells, i.e. hydroxyl radical-mediated carbonylation (Cattaruzza and Hecker, 2008) of the

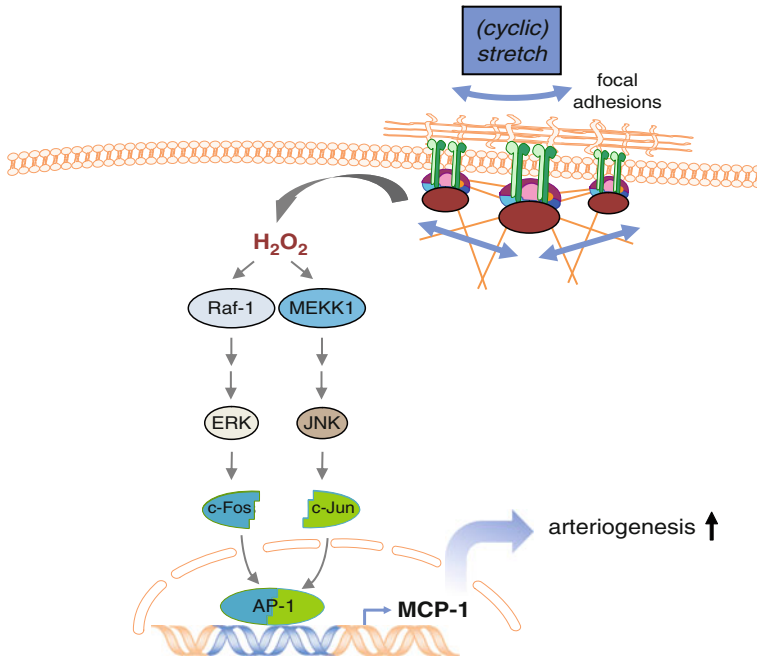


Fig. 3.3 CWT-induced MCP-1 expression during arteriogenesis. The onset of arteriogenesis is associated with a CWT-induced increase in monocyte chemoattractant protein-1 (MCP-1/CCL2) expression by the arteriolar smooth muscle cells. It is mediated by the stretch-induced activation of the transcription factor AP-1, presumably via generation of excess hydrogen peroxide (H₂O₂) that affects the downstream effector kinases ERK1/2 and JNK. This results in the activation of c-Jun and an increased expression of the immediate early gene c-Fos which heterodimerise to the active transcription factor that interacts with the promoter of the *ccl2* gene

enzyme, does not result in its aggregation and proteasomal degradation but rather appears to reinforce its activity. Stretch-induced oxidative stress thus results in an increase in both GPx-1 expression and activity. This, in turn, may play a crucial role in maintaining the anti-inflammatory phenotype of vascular cells.

3.2.3 Peroxynitrite Protection Against Stretch-Induced Pro-inflammatory Gene Expression

Peroxynitrite-catalysed tyrosine nitration, the second most prevalent oxidative or rather nitrosative modification of proteins, has long been considered as a marker of inflamed vascular tissue, such as in the atherosclerotic vessel wall. There are, however, only few examples where tyrosine nitration results in an irreversible alteration of protein function and subsequent degradation by the proteasome (Souza et al., 2000). One membrane-bound protein in human endothelial cells that is

both stretch-sensitive and prone to tyrosine nitration is CD40. Ligation of this co-stimulatory receptor, either by platelet or T cell-derived CD154, constitutes one of the most potent pro-inflammatory stimuli for endothelial cells. It therefore plays a pivotal role in the initiation and progression of atherosclerosis (Phipps et al., 2001; Lutgens et al., 1999). Cyclic stretching of human cultured endothelial cells results in a transient up-regulation of both CD40 mRNA and protein that is mediated by the ROS-dependent activation of AP-1 followed by a rapid decline in CD40 protein to approximately 25% of baseline. This loss of CD40, which coincides with an enhanced formation of peroxynitrite in the stretched endothelial cells, is caused by proteasomal degradation of the membrane-bound protein following nitration of one of its two N-terminal tyrosine residues which appears to be readily accessible by peroxynitrite. Before internalisation and degradation, endothelial cell CD40 is functionally inactivated through this oxidative protein modification by way of dissociation of certain TRAF molecules from the receptor that signal into the cell and the nucleus (Hildebrandt et al., 2009).

This novel mechanism may explain why CD40 is absent in straight arteries where shear stress-dependent NO synthesis and stretch-induced superoxide anion formation give rise to significant amounts of peroxynitrite. In veins, shear stress-dependent NO synthesis is rather low while at arterial bifurcations and curvatures stretch-dependent superoxide anion formation clearly exceeds that of NO so that peroxynitrite levels remain comparatively low. It is precisely in these blood vessels and at these arteriosclerosis predilection sites where CD40 expression is readily detected (Korff et al., 2007), and where it presumably aids in the transmigration (and stimulation) of pro-inflammatory monocytes and T effector cells into the vessel wall and further into the inflamed tissue in both a physiologically meaningful (adaptive immune response) and pathophysiological context (atherosclerosis). Interestingly, CD154 stimulation of CD40-expressing cells, namely antigen-presenting cells including endothelial cells, may per se up-regulate peroxynitrite levels in these cells (Davis and Zou, 2005), implying the existence of a self-limiting mechanism by which these cells are capable of preventing an exaggerated expression of this Janus-faced co-stimulatory molecule.

3.3 Stretch-Induced Remodelling Processes Comprising a Comparatively Limited Pro-inflammatory Response

In atherosclerosis an imbalance between shear stress-dependent NO biosynthesis and stretch-induced superoxide anion formation in conjunction with the greatly decelerated blood flow at the vessel wall plays a decisive role in altering the phenotype of both endothelial and smooth muscle cells along with the development of a chronic recurrent inflammation in the vessel wall. In contrast, all other clinically relevant remodelling processes seem to preferentially hinge on an increase in CWT, hence stretch, accompanied by a less pronounced pro-inflammatory response.

3.3.1 Arteriogenesis

Arteriogenesis, for instance, i.e. the adaptive enlargement of collateral arterioles on occlusion of the main feeding artery, although initially comprising many features of the early phase of atherosclerosis, does not develop as a result of an imbalance between increased (cyclic) stretch and reduced unidirectional shear stress. In lieu thereof, this remodelling process appears to be initiated by a flow, hence volume-dependent shift, in CWT (Demicheva et al., 2008) or a flow-dependent rise in unidirectional shear stress (for a comprehensive review see Schaper, 2009), or both (Chen et al., 2010). On the other hand, like atherosclerosis arteriogenesis strongly depends on an initial influx of mononuclear leukocytes, namely monocytes, into the vessel wall. In contrast to atherosclerosis, though, these monocytes do not transmigrate through the arteriolar endothelial cells but extravasate into the perivascular space, presumably via the post-capillary venules (Behm et al., 2008).

A crucial factor for this influx of monocytes and their differentiation into macrophages is a mechanosensitive up-regulation of MCP-1 (CCL2) expression and release in the arteriolar vessel wall. Unlike atherosclerosis where the dysfunctional endothelial cells appear to be the main source of this chemokine, MCP-1 seems to be predominantly derived from the arteriolar smooth muscle cells in arteriogenesis (Demicheva et al., 2008). Vascular smooth muscle cells are not capable of sensing alterations in shear stress directly but only indirectly through enhanced NO biosynthesis by the arteriolar endothelial cells, which would in fact inhibit rather than augment smooth muscle cell MCP-1 expression and/or release (Zeiber et al., 1995). It is therefore unlikely that this haemodynamic force accounts for this pivotal step in arteriogenesis. Moreover, when calculating changes of the two haemodynamic forces in the collateral arterioles following experimental occlusion of, e.g. the femoral artery of a mouse (hind limb ischemia model), fluid shear stress is only elevated by about 1.2-fold. In spite of the steep pressure drop and thus rise in flow following ligation of the femoral artery, the resulting increase in shear stress, which is inversely related to the third power of the inner radius, is almost offset by the concomitant volume-dependent distension of the arteriole and ensuing increase of the inner radius. Contrariwise CWT, the magnitude of which (according to Laplace's law) equals the level of transmural pressure multiplied by the quotient of inner radius and wall thickness, rises more prominently by about 2.3-fold (Demicheva et al., 2008). It is of note, however, that in this case, as a result of the increase in flow driven by the elevated longitudinal pressure gradient, the rise in CWT is due to the volume-dependent distension of the arteriolar vessel wall rather than an increase in transmural pressure per se. Accordingly, stretch-dependent MCP-1 formation and/or release predominantly derive from the arteriolar smooth muscle cells, and this effect can be mimicked experimentally with both mouse and human cultured smooth muscle cells exposed to cyclic stretch. In this context, it is worth mentioning that MCP-1 not only is a potent chemokine for mononuclear cells but may also act as a growth factor (Schepers et al., 2006) to expand the arteriolar smooth muscle cell mass in arteriogenesis (Fig. 3.4).

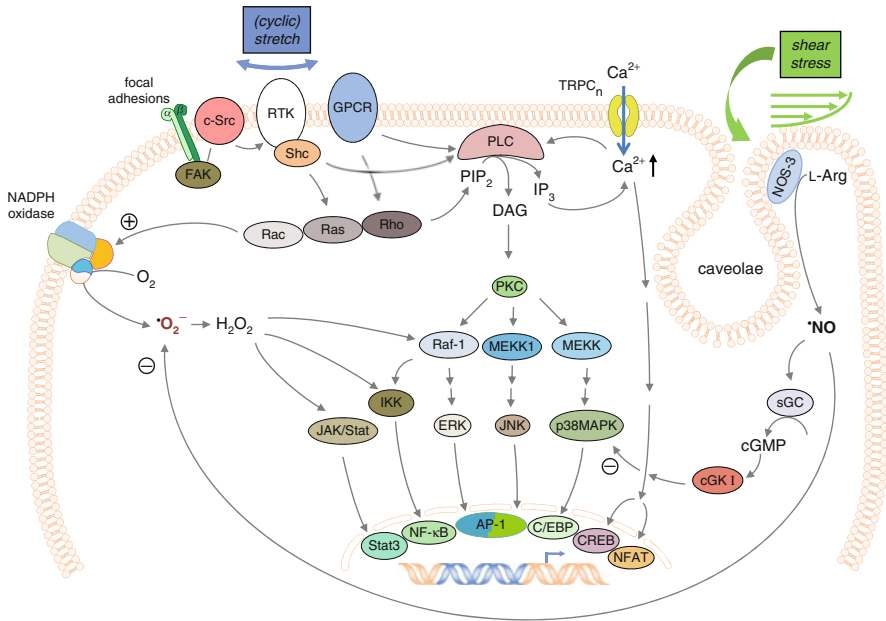


Fig. 3.4 Mechanosensitive pro-atherosclerotic signalling pathways in endothelial and vascular smooth muscle cells. The figure schematically depicts a selection of pro-atherosclerotic signalling pathways known to be mechanosensitive. It integrates endothelial and smooth muscle cell pathways in one scheme; however, most of the pathways shown are not specific for a given cell type apart from unidirectional fluid shear stress. Reduced shear stress in endothelial cells results in a decline of bioavailable NO which, in turn, decreases the intracellular cGMP level and thus the activity of cGMP-dependent protein kinase I (cGKI) which can no longer effectively block G-protein-coupled receptor (GPCR) signalling (Schlossmann and Desch, 2009). Likewise, the control by mitogen activated protein kinase (MAPK) signalling via cGKI activation of MAPK phosphatase-3 is diminished (Sharma et al., 2002). The simultaneous rise in CWT, on the other hand, leads to the activation of NADPH oxidase and, in turn, to that of several MAPKs which control transcription factors such as Stat1/3, NF- κ B, AP-1 or C/EBP that are pivotal for pro-inflammatory gene expression in these cells. This can also be stimulated by the secondary rise in intracellular calcium, e.g. via stretch-sensitive ion channels, leading to nuclear translocation of the transcription factors CREB and NFAT. c-Src, tyrosine kinase Src; DAG, dicacylglycerol; ERK, extracellular signal-related kinase(s); FAK, focal adhesion kinase; IKK, I κ B kinase; IP₃: inositol trisphosphate; JAK/Stat: janus kinase/signal transducer and activator of transcription pathway; MEKK, mitogen-activated kinase kinase-1; RTK, receptor tyrosine kinase; sGC, soluble isoform of guanylyl cyclase

3.3.2 Remodelling Processes Due to a Prolonged Rise in Transmural Pressure

Venous bypass vasculopathy and hypertension-induced arterial remodelling have in common that the level of (hydrostatic) pressure the vessel wall is exposed to, and thus CWT, is virtually perpetually increased well beyond the physiological level for

either type of vessel. Initially the arterial vessel wall attempts to offload this overt mechanical strain by active vasoconstriction through the formation and release, namely from the endothelial cells, of potent vasoconstrictors such as endothelin-1 (ET-1). Because of the lack of sufficient numbers of contractile smooth muscle cells, pressurised veins typically start to remodel by increasing the mass of mostly synthetic smooth muscle cells by way of hyperplasia and the expression of matrix metalloproteinases and matrix proteins, which ultimately results in a thickened and much stiffer vessel wall. Arteries and arterioles remodel in a similar manner when active vasoconstriction is not sufficient to lower CWT to physiological levels, and especially when the rise in transmural pressure is maintained for prolonged periods. The difference between arteries and arterioles in this respect is that arterial smooth muscle cells preferentially undergo hypertrophy while arteriolar smooth muscle cells increase their mass like veins by true hyperplasia. In this context, the mitogen-like activity of vasoconstrictor compounds such as ET-1 becomes much more prominent. The increase in smooth muscle cell mass and stiffness of the extracellular matrix, in turn, will lead to a perpetuation of arterial or venous resistance at a supra-physiological level, and thus of the rise in transmural pressure, which as a noxious stimulus can no longer be abated. In contrast to atherosclerosis or arteriogenesis, these remodelling processes do not seem to have a significant pro-inflammatory component.

3.3.3 Restenosis

Moreover, a rather brief pressure trauma of the arterial vessel wall during balloon angioplasty and/or stenting also leads to a remodelling process that, albeit somewhat accelerated, very much resembles the secondary reaction of the arteriolar smooth muscle cells to a prolonged increase in transmural pressure as in arterial or pulmonary hypertension. The vessel wall thickens by forming a neointima with mostly synthetic smooth muscle cells that have rebuilt the extracellular matrix. If this remodelling process is not halted, restenosis will inevitably ensue. If atherosclerotic arteries are distended, which is the indication for such interventional procedures in the patient, a strong pro-inflammatory component must be considered. Mechanistically, we do not know much about the pro-inflammatory response in restenosis, as there is essentially no adequate animal experimental model available to study this. Typically either healthy blood vessels are subjected to balloon injury, or those derived from small (mouse) or large (pig) experimental animals that are hypercholesterolemic for genetic reasons or because of a high cholesterol diet. This generally results in a marked pro-inflammatory response mostly driven by mononuclear leukocytes infiltrating the artificial lesion and de-differentiating to foam cells (Kelkenberg et al., 2002). In healthy arteries undergoing balloon angioplasty or stenting, it is smooth muscle cell hyperplasia as well as the remodelling of the extracellular matrix without any appreciable inflammatory component that appear to be responsible for the ensuing restenosis (Schwartz et al., 2004).

Therefore, to prevent restenosis in the clinic, typically cytostatic agents are applied by way of drug-eluting stents or coated balloons. The resulting enhanced risk of in-stent thrombosis due to the lack of a cellular overcoat on the stent struts is usually controlled by long-term treatment with at least two anti-platelet drugs.

3.4 Unspecific Stretch-Sensitive Transcription Factors Controlling Pro-inflammatory Gene Expression

As outlined above, localisation of atherosclerotic plaques seems to correlate with areas of reduced laminar and/or increased oscillatory shear stress, with cyclic stretch being enhanced as well (Zhao et al., 1995). Cyclic deformation appears to promote atherosclerosis through an increased formation of ROS, namely superoxide, associated with an impaired bioavailability of NO (Guzik et al., 2002). Therefore, cyclic stretch is a likely candidate for promoting local plaque formation (Howard et al., 1997; Wagner et al., 2001).

Superoxide anions are generated by a variety of enzymes including xanthine oxidase, cyclooxygenase, and NADPH oxidase (Molavi and Mehta, 2004). Among them, the latter enzyme appears to dominate in vascular cells (Kawashima and Yokoyama, 2004). In the early stages of atherosclerosis, superoxide anions seem to be produced by the NOX-2 or NOX-4 containing NADPH oxidase, which is mainly localised in the endothelium (Goettsch et al., 2009). In advanced lesions, NOX-1 or NOX-4 containing vascular smooth muscle cell NADPH oxidase serve as an additional source of superoxide anions (Kawashima and Yokoyama, 2004; Deliri and McNamara, 2007). The resulting increase in ROS within the cell, mainly reflecting secondary hydrogen peroxide formation, serves as a signal for the initiation and perpetuation of pro-inflammatory gene expression (Wagner et al., 2009), including co-stimulatory and adhesion molecules as well as chemokines and cytokines. This change in pro-inflammatory gene expression is mainly brought about by transcription factors such as AP-1, C/EBP or nuclear factor- κ B (NF- κ B) which are either directly or indirectly sensitive to what is collectively referred to as oxidative stress (Sen and Packer, 1996; Kumar et al., 2003).

3.4.1 Redox-Sensitive Transcription Factors

AP-1 which in fact is not a single transcription factor but typically a heterodimer composed of Jun, Fos or ATF (activating transcription factor) subunits that bind to a common cis-regulatory element (5'-TGACTCA-3') in the promoter of their target genes (Karin et al., 1997), is not a specific mechanosensitive transcription factor but rather reacts to cellular stress including haemodynamic and hence oxidative stress. Thus, either an upstream protein kinase or phosphatase or protein kinases such as JNK capable of directly phosphorylating members of the AP-1 family, thus making them competent to translocate to the nucleus, appear to be redox-sensitive (Hojo et al., 2002; McCubrey et al., 2006). In addition, oxidation of certain sulfhydryl

groups may enhance the DNA-binding activity of, e.g. c-Jun/Fos heterodimers (Abate et al., 1990). In contrast, stretch-induced activation of p38-MAPK and subsequently that of certain members (β and δ) of the C/EBP family of transcription factors also seems to involve a redox-sensitive step. It is unclear at present, though, at which level this apparently hydrogen peroxide-mediated effect occurs (Wagner et al., 2009). As for AP-1, the existence of a regulatory thiol redox-sensitive signalling cascade leading to the activation of the negative regulator C/EBP ζ has been verified (CHOP/Gadd153; Scott and Loo, 2007).

Interestingly, both types of transcription factors can exert different, sometimes opposing effects on the expression of pro-inflammatory or remodelling-associated gene products, depending on the type of cell and vascular bed involved. Thus, expression of GPx-1 in response to an increase in CWT in both native and cultured endothelial cells seems to be mediated by a p38-MAPK-dependent activation of C/EBP β or NF-IL6 (human equivalent), while JNK-dependent activation of AP-1 blocks rather than stimulates the stretch-induced expression of this protective antioxidant enzyme (Wagner et al., 2009). In human venous as well as in porcine aortic cultured endothelial cells or in rabbit native venous endothelial cells, stretch-dependent activation of AP-1 is critical for the up-regulation of prepro-ET-1 gene expression, the precursor of ET-1 (Lauth et al., 2000). In rabbit native arterial endothelial cells, on the other hand, prepro-ET-1 gene expression is driven by C/EBP β . Similarly, in rat vascular smooth muscle cells stretch-dependent expression of the endothelin B-type receptor which primarily accounts for the (maladaptive) remodelling effects of ET-1, e.g. in vein graft disease, restenosis following angioplasty/stenting or arterial or pulmonary hypertension is mediated by C/EBP β rather than AP-1 (Lauth et al., 2000). However, the biological effects of ET-1 in this context (smooth muscle cell apoptosis and/or hypertrophy/hyperplasia, altered matrix protein expression) strongly depend on the composition of the extracellular matrix, which seems to be altered by the smooth muscle cells themselves (Cattaruzza et al., 2002a).

ROS formation induced by uniaxial cyclic stretch leads to NF- κ B activation in human fibroblasts via the signalling cascade stretch-activated channel activation – increase in intracellular calcium – formation of ROS – phosphorylation and subsequent degradation of the regulatory I κ B subunit (Ammal et al., 2005). There are further results demonstrating that exposure of human cultured arterial and venous endothelial cells to cyclic stretch leads to a protein kinase C (PKC)-dependent activation of AP-1, NF- κ B and cAMP response element-binding protein (CREB), which interestingly could not be observed in bovine arterial endothelial cells (Du et al., 1995). Moreover, there was a temporal disparity in the stretch-induced activation of AP-1 and NF- κ B peaking at 4 hours as compared to that of CREB which increased in a biphasic manner at 15 minutes and 24 hours.

PKC isoforms contain unique structural features that are susceptible to oxidative modification (Gopalakrishna and Jaken, 2000). The N-terminal regulatory domain contains zinc-binding, cysteine-rich motifs that are readily oxidised by peroxide. When oxidised, the auto-inhibitory function of the regulatory domain is

compromised and, consequently, cellular PKC activity is disinhibited or enhanced. The sequential activation of such PKC isoforms (α and ϵ) contributes to activation of the Raf-1-ERK1/2 axis, and thus to an increased transcriptional activity of Elk1, a prototypic ERK1/2 substrate (Cheng et al., 2001).

Apparently a large variety of pro-inflammatory gene products can be controlled by the transcription factors mentioned above at the level of transcription. These include, e.g. co-stimulatory molecules such as CD40 and potentially ephrinB2 (Korff et al., 2008), adhesion molecules like ICAM-1, VCAM-1 or E-selectin, and chemokines such as MCP-1 or IL-8, which collectively play an important role in the direct or indirect remodelling response of the vessel wall to an inadequate haemodynamic situation (Kinlay et al., 2001; Libby, 2007). In both arteriogenesis and restenosis following angioplasty/stenting with their subacute rather than chronic inflammatory component, activation of AP-1 and expression of AP-1-dependent gene products such as prepro-ET-1, and in particular MCP-1, seem to play a pivotal role (Schaper and Scholz, 2003). In arteriogenesis, it is the stretch-induced expression of MCP-1 by the arteriolar smooth muscle cells that is mediated by AP-1 (Demicheva et al., 2008). Consequently, monocyte infiltration and differentiation into macrophages in the remodelling arterioles as well as arteriogenesis itself is virtually abolished following in vivo administration (ear artery ligation model, topical formulation) of a specific AP-1 decoy oligonucleotide (Demicheva et al., 2008). Also, in mice lacking the AP-1 family member JunB, arteriogenesis is strongly impaired. Conversely, a prolonged rise in mean arterial blood pressure, and hence CWT, clearly augments collateral arteriolar arteriogenesis in hypertensive BPH as compared to normotensive BPL mice (hind limb ischemia model), corroborating the pivotal role of the stretch-dependent rise in smooth muscle cell MCP-1 expression.

3.4.2 Calcium-Sensitive Transcription Factors

Another family of transcription factors that can be activated by stretch and that stimulates the expression of pro-inflammatory gene products in vascular and cardiac myocytes comprises the nuclear factors of activated T cells (NFAT). Like CREB, which is directly phosphorylated by the calcium/calmodulin-dependent protein kinase II (CaMKII), NFATc1 through c4 are typically activated through an increase in intracellular calcium (via different pathways including stretch-sensitive ion channels such as the transient receptor potential (TRP) channels or receptor tyrosine kinases and G-protein-coupled receptors that activate phospholipase C γ and δ , respectively) leading to a CaMKII-dependent phosphorylation, hence activation, of the phosphatase calcineurin and to the subsequent nuclear translocation of the dephosphorylated NFAT protein (Hill-Eubanks et al., 2003). As a consequence, a certain subset of pro-inflammatory mediators including cytokines such as IL-6 is up-regulated (Nilsson et al., 2006) that may contribute to stretch-induced arterial remodelling and reorganisation of the extracellular matrix.

3.5 Zyxin, a Specific Mechanosensitive Transcription Factor in Endothelial and Smooth Muscle Cells

In hypertension, increased pressure causes a chronic increase in CWT. As discussed in detail before, this increase in CWT causes a compensatory hypertrophic (mainly conduit arteries) or hyperplastic (mainly resistance-sized arteries) increase in wall thickness to normalise CWT. The downside of this ostensibly meaningful adaptive response, however, is an increase in total peripheral resistance leading to a supra-physiological cardiac afterload. Although much is known about clinical consequences and molecular events, e.g. the involvement of chemokines as trophic factors for smooth muscle cells (Ishibashi et al., 2004), in late pressure-induced arterial remodelling in hypertension, the signalling events specifically induced by a rise in CWT and their consequences for the onset of this process are largely elusive.

How should a signalling protein look like that specifically transduces changes in CWT in vascular cells? When we first thought about such a hypothetical protein, we postulated that this molecule must be associated with the actual sensor for CWT, in our opinion integrin-containing structures like focal adhesions (for review see Frangos et al., 2001). Moreover, this ‘mechanotransducer’ had to be activatable and capable of transducing the signal, i.e. an increase in CWT, to the nucleus where it would orchestrate the first steps in adapting the cellular phenotype to the altered haemodynamic situation. Such a protein, however, was not known at the time.

While analysing the effects of pro-inflammatory cytokines on gene expression in vascular smooth muscle cells in an unrelated study, we became interested in the molecular architecture of zyxin, one of the few gene products which were suppressed in this setting (Cattaruzza et al., 2002b). Zyxin is firmly associated to focal adhesion by α -actinin-binding domains and actA domains that interact with other focal adhesion-associated proteins such as VASP (Reinhard et al., 1995; 1999) but additionally contains three C-terminal LIM domains, a type of zinc finger motif known to play a role in signal transduction and potentially transcriptional regulation (Wang and Gilmore, 2003; Beckerle, 1997). Zyxin thus fulfilled at least two of our three criteria for a true mechanotransducer (Fig. 3.5 upper panel) and, consequently, we started to explore the biology of zyxin.

Zyxin is the first member of a family of highly homologous proteins containing 3 LIM-domains (Bach, 2000) that has been described in mammalian cells (Crawford and Beckerle, 1991; Crawford et al., 1992). In various cell types, the protein binds to and is involved in the organisation of the actin cytoskeleton especially at cell-matrix contacts, namely focal adhesions and cell-cell contacts (Vasioukhin et al., 2000; Hansen and Beckerle, 2006), by stabilising actin (stress) fibres and thereby inhibiting cell motility (Hoffman et al., 2006). Interestingly, this activity is reinforced under conditions of high mechanical strain in order to stabilise the cellular structure (Yoshigi et al., 2005; Hirata et al., 2008a, b; Colombelli et al., 2009; Ngu et al., 2010).

However, when considering the rather complex structure of the molecule, a dual role of zyxin as a structural protein and mechanotransducer is highly suggestive. In fact, Ajuba and the potential proto-oncogene lipoma-preferred protein (LPP), the

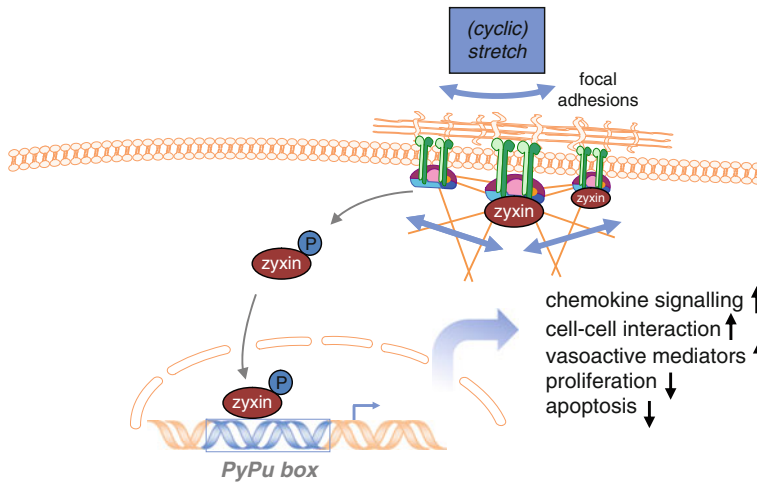


Fig. 3.5 CWT-induced zyxin signalling in vascular cells. Increased CWT causes dissociation of the cytoskeletal protein zyxin from the focal adhesions, presumably through phosphorylation of the protein. Zyxin then translocates to the nucleus and, as a transcription factor binding to a prototypic poly-pyrimidine motif (PyPu box), orchestrates a complex change in gene expression leading to the onset of hypertension-induced arterial remodelling. Although there is a prominent pro-inflammatory component, other mechanisms and mediators such as vasoactive autacoids or direct cell cycle control may play a dominant role in this presumably adaptive remodelling process

two other members of this LIM domain family of proteins, have been implicated in signal transduction (Kanungo et al., 2000; Petit et al., 2000). Moreover, selectively expressed domains of zyxin or LPP are capable of entering the nucleus (Nix et al., 2001) and, as a fusion protein, also of transactivating a reporter gene in a yeast model (Petit et al., 2000). In cardiomyocytes, zyxin as whole protein is capable of translocating into the nucleus (Kato et al., 2005).

3.5.1 Zyxin Is a Mechanotransducer in Vascular Cells

Therefore, we started to analyse the localisation and function of zyxin in vascular smooth muscle cells as well as endothelial cells in more detail. The protein was in fact localised exclusively to focal adhesions and stress fibres in both types of cells at baseline. However, upon exposure to cyclic stretch, a surrogate stimulus for CWT, the protein associated more prominently with the stress fibres (Cattaruzza et al., 2004b; Yoshigi et al., 2005) and, most intriguingly, rapidly translocated to the nucleus (Cattaruzza et al., 2004b; Fig. 3.5 lower panel). Subsequently, this CWT-induced nuclear translocation of zyxin was related to distinct changes in gene expression in the vascular smooth muscle cells, corroborating our assumption that zyxin in fact transduces changes in CWT to the nucleus. Other stimuli such as exposure to pro-inflammatory cytokines or osmotic stress, or, in endothelial cells,

to laminar shear stress, failed to elicit an appreciable translocation of zyxin to the nucleus, implying CWT or stretch to be a specific and perhaps exclusive stimulus for zyxin activation and nuclear translocation (Cattaruzza et al., 2004b).

By comparing human cultured endothelial cells with or without siRNA-mediated knockdown of zyxin, stretch-induced changes in gene expression mediated by this protein were further analysed in a comprehensive manner by employing a genome-wide DNA microarray approach. It revealed that about 67% of all stretch-sensitive gene products are controlled by zyxin. Moreover, zyxin exerts this effect by binding to a specific motif in the promoter of these genes, a stretch of pyrimidine bases termed pyrimidine-purine box. It thus acts as a true transcription factor (Wójtowicz et al., 2010). The genetic program that is orchestrated by zyxin in endothelial cells exposed to strong alterations in CWT is highly suggestive. On the one hand, reminiscent of the changes in gene expression in arteriogenesis, cell adhesion and chemokine expression as well as various intracellular signalling pathways are highly up-regulated. This can be exemplified by the fact that among the 20 most profoundly induced gene products, 3 cell adhesion molecules (VCAM-1, ICAM-1 and E-selectin) and 5 chemokines (CXCL8/IL-8, CCL2/MCP-1, CX3CL1/fractalkine, CXCL5 and CXCL11; Wójtowicz et al., 2010) can be found. On the other hand, proliferation as well as apoptosis of the vascular smooth muscle cells is halted and the cells are sensitised to vasoactive mediators such as endothelin-1 or norepinephrine (Wójtowicz et al., 2010). These findings implicate zyxin in some kind of cellular assessment procedure to test whether the early changes in gene expression in response to an increased CWT (such as, e.g. that of the prepro-ET-1 gene; Macarthur et al., 1994) are sufficient to restore normal cell, and hence vessel function, or whether additional measures such as a more fundamental change in phenotype as in pressure-induced arterial remodelling are required. To this end, the long-term effects of a zyxin deficiency on gene expression in cells of the vessel wall, and its functional implications are underway.

With zyxin, therefore, a specific CWT-transducing protein has been characterised in vascular cells. Although the systematic analysis of zyxin-dependent alterations in gene expression in endothelial and smooth muscle cells revealed comparable and rather suggestive changes of their transcriptome, its functional consequences still need to be explored further.

3.6 Circumferential Wall Tension and Maintenance of the Vascular Smooth Muscle Cell Phenotype

Vascular smooth muscle cells, albeit highly differentiated, possess a distinct plasticity, ranging from a synthetic phenotype characterized by fast proliferation, matrix synthesis and (often) pro-inflammatory gene expression to a strictly contractile and non-proliferating phenotype under stable conditions. Moreover, as discussed in an

exemplary way in the preceding paragraphs, under certain conditions contractile smooth muscle cells undergo a synthetic and proliferative reprogramming that can be induced by a plethora of exogenous factors such as ET-1 (Kida et al., 2010), chemokines such as, e.g. IL-8 or MCP-1 (Yue et al., 1994; Porreca et al., 1997), or platelet-derived growth factor (Kida et al., 2010), to name just a few.

Therefore, it is understandable that increases in CWT may readily lead to a synthetic smooth muscle cell phenotype mediated by one of these factors as discussed above for, e.g. MCP-1 in arteriogenesis. However, this phenotypic reprogramming is rapidly reversible when the exposure or sensitivity to these synthetic stimuli decreases (Kawai-Kowase and Owens, 2007). Moreover, pathways stabilising the contractile smooth muscle phenotype have been characterised. Important and well established in this regard is the myocardin-serum response factor (SRF) system which, in turn, is modulated by numerous co-transcription factors (Du et al., 2003; Yoshida et al., 2003; Wang et al., 2004). Less characterised but potentially also highly significant may be the transcriptional repressor Zfm1 that does not act at the single gene level but rather at the level of the basal transcription machinery, namely by interacting with certain proliferative and pro-apoptotic co-factors of the TATA-box binding protein (Zhang et al., 1998a; Zhang and Childs, 1998b; Cattaruzza et al., 2002b). Both myocardin and Zfm1 stabilise the expression of gene products prototypic for the contractile phenotype but inhibit synthetic gene expression as well as proliferation.

Therefore, as the exposure to chemokines or ET-1 is not sufficient to explain the long-lasting phenotype switch observed in smooth muscle cells exposed to chronically elevated CWT, the impact of CWT and/or stretch-induced changes in pro-inflammatory gene expression on myocardin and Zfm1 must be understood. However, to date only limited information is available in this regard, except for two recent reports suggesting that the mechanical load of smooth muscle cells may in fact modulate myocardin-induced gene expression. Thus, stretching of venous smooth muscle cells seems to induce a myocardin-mediated hypertrophic gene programme (Hellstrand and Albinsson, 2005), and cardiomyocytes reveal a similar response through activation of MRTF-A, a co-transcription factor highly homologous to myocardin (Kuwahara et al., 2010).

Interestingly, also unidirectional fluid shear stress, which, as discussed above, may be regarded as an antagonistic haemodynamic force to CWT, seems capable of interfering with the myocardin system. The main effector kinase activated by endothelial cell-derived NO in smooth muscle cells, the cGMP-dependent protein kinase I, apparently causes the degradation of Elk-1, which is one of the inhibitory co-factors competing with myocardin for SRF binding, and in this way stabilises the contractile smooth muscle cell phenotype (Choi et al., 2010). Since the consequences of an imbalance between CWT and fluid shear stress for this level of smooth muscle cell phenotype control are as yet poorly defined, a thorough analysis of stretch-induced changes in myocardin and Zfm1 function seems warranted and may in fact be quite insightful.

3.7 Conclusions and Perspectives

In summary, an altered balance between unidirectional fluid shear stress as the cardinal anti-inflammatory haemodynamic force and circumferential wall tension or stretch basically promoting pro-inflammatory gene expression ultimately determines the degree of inflammation and, consequently, the type of remodelling process the affected vessel is subjected to. Decreased unidirectional fluid shear stress in the face of enhanced pulsatile stretch causes endothelial dysfunction, and hence atherosclerosis, namely at arterial bifurcations or curvatures. In contrast to this maladaptive remodelling process, an increase in the longitudinal pressure gradient preferentially results in a volume-dependent distension, hence stretching of the arteriolar vessel wall, and sets off arteriogenesis which by forming a natural bypass constitutes an adaptive remodelling process. Even though arteriogenesis like atherosclerosis requires the recruitment of mononuclear leukocytes and thus a pro-inflammatory component, it is self-limiting, whereas atherosclerosis typically deteriorates into a chronic recurrent inflammation of the arterial vessel wall. A chronic rise in transmural pressure elicits the characteristic hypertrophic or hyperplastic, ultimately maladaptive, remodelling response in arteries or arterioles in hypertension. In contrast to atherosclerosis or arteriogenesis, hypertension-induced arterial remodelling does not comprise a noteworthy pro-inflammatory response, but strongly depends on a phenotypic shift of the vascular smooth muscle cells from the physiological contractile to the pathophysiological synthetic state. Pro-inflammatory mediators that are formed by both endothelial and smooth muscle cells during the aforementioned remodelling processes comprise a multitude of chemokines and cytokines as well as various receptor-ligand dyads required for cell-cell but also for cell-matrix interactions. Their expression is largely controlled by stress-responsive rather than mechanosensitive transcription factors and may in fact be the result of an imbalance between antioxidants such as NO and pro-oxidants such as superoxide anions, and in particular hydrogen peroxide, which affects several pivotal protein kinase pathways in vascular cells. The cytoskeletal protein zyxin, on the other hand, seems to mark the first stretch-specific mechanotransducer in both endothelial and smooth muscle cells that *inter alia* controls the expression of various chemokines and cell-cell interaction molecules (Fig. 3.6).

What is missing? Naturally, this review cannot cover all aspects of mechanosensitive pro-inflammatory gene expression and is therefore focussed on the signalling pathways leading to an alteration in the transcriptome of vascular cells. Posttranscriptional or epigenetic mechanisms have not been addressed as such data are still quite scarce. Despite the fact that microRNAs are likely to affect gene expression, and hence the phenotype, of these cells, apparently no comprehensive attempt has been made as yet to determine the microRNA signature of endothelial or vascular smooth muscle cells exposed to fluid shear stress and/or (cyclic) stretch. MicroRNAs implicated in vascular remodelling so far encompass miR-143, miR-145 and miR-26a, which are up-regulated in vascular smooth muscle cells in response to a pressure trauma of the vessel wall such as in restenosis (Xin et al., 2009) or following mechanical stretch (Mohamed et al., 2010). In

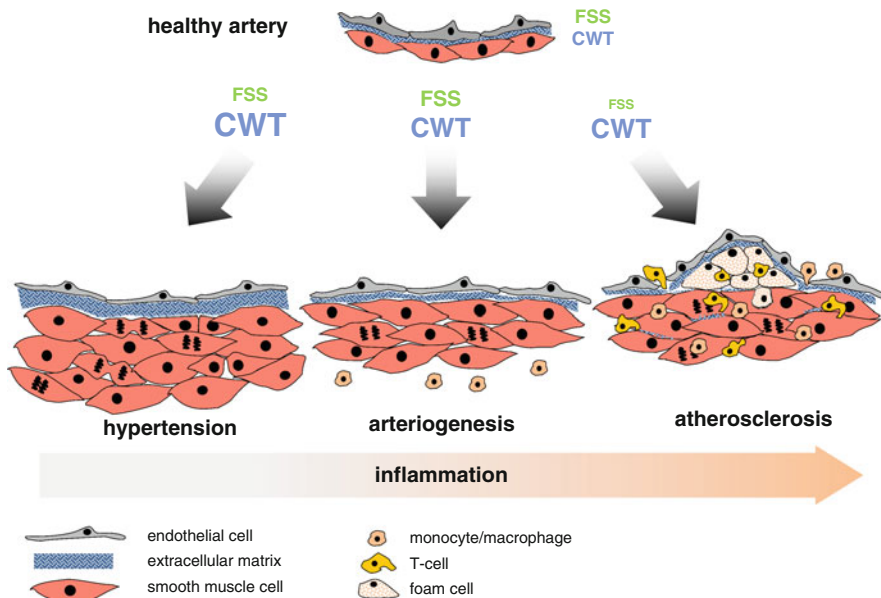


Fig. 3.6 Haemodynamic forces inducing different types of vascular remodelling processes. An alteration of the balance of forces (usually a decrease of the ratio of fluid shear stress to CWT) determines the degree of inflammation and, consequently, the type of remodelling process the affected vessel is subjected to. While a chronic rise in transmural pressure elicits the hypertrophic or hyperplastic remodelling response in hypertension, an increase in the longitudinal pressure gradient may favour arteriogenesis instead. Decreased unidirectional fluid shear stress in the face of enhanced pulsatile stretch causes endothelial dysfunction, and hence atherosclerosis. Common to all these remodelling processes is a varying degree of pro-inflammatory gene expression and smooth muscle cell dedifferentiation. Inflammation is highest in atherosclerosis followed by arteriogenesis and hypertension-induced arterial remodelling where it is virtually absent

endothelial cells, miR-21 may contribute to the shear stress-dependent stabilisation of the anti-inflammatory phenotype (Weber et al., 2010). The target transcripts of these microRNAs, though, remain to be elucidated in order to judge the relative significance of this posttranscriptional mechanism for adaptive or maladaptive vascular remodelling as compared to the transcription factors described herein.

Another interesting aspect that could not be covered here is the site-specific heterogeneity of vascular cells (Hastings et al., 2007; Davies et al., 2010) and the role of the microenvironment with regard to their response to haemodynamic stimuli. In this context, it is well known that the stiffness of extracellular matrix by way of outside-in-signalling via extracellular matrix-integrin interactions greatly influences the phenotype of these cells which, in turn, can actively alter the composition of the extracellular matrix, and hence its stiffness. How this mechanistically relates to the expression of pro-inflammatory gene products in these cells, however, remains to be worked out.

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Chapter 4

Cytokines, Heart and Calcium Current in Sepsis

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Abstract Sepsis has been defined as the systemic host response to infection with an overwhelming systemic production of cytokines leading to generalized endothelial and epithelial damages, to the changes in immune and neuroendocrine systems and consequently to (multiple) organ dysfunction. The myocardial contractile performance is significantly impaired in severe sepsis and septic shock. In this review the major cytokines involved in the development of sepsis are characterized with special emphasis on cardiac function and on regulation of cardiac calcium current.

Keywords Calcium current · Cytokines · Heart · Sepsis

4.1 Introduction

The major cause of health concern that claims a large number of lives worldwide every year are the infectious diseases and related sepsis. Severe sepsis, defined as sepsis associated with acute organ dysfunction, results from a generalized inflammatory response to infection (Martin et al., 2003; Angus et al., 2001). Annually, there are 900,000 and 750,000 diagnosed sepsis cases in the Europe and USA resulting in hundreds of thousands of deaths (Martin et al., 2003; Angus et al., 2001). Sepsis is the tenth most common cause of death in the United States, and the situation is also very similar in European Union countries (Martin et al., 2003; Angus et al., 2001). The mortality associated with severe sepsis is high, 20–40% of the patients die. Major epidemiological studies have found that due to its progressively increasing incidence, sepsis is a fundamental medical problem of the new millennium and has wide-reaching socio-economic consequences. The consequences are reflected in most disciplines of medicine where sepsis negatively affects the results of treatment. In addition, the resources required to treat septic patients create an enormous burden on the health care system. There is thus a critical need to improve our understanding of the sepsis pathophysiology and to develop innovative and efficacious therapies for the treatment of this deadly disease. The pathophysiology of sepsis,

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however, represents an extremely complicated subject with a complex cross-talk of a number of organs, tissues, regulatory and signalling pathways. Despite intensive research there still remains a vast number of obscure issues that need to be clarified in more detail. Within these limits, this review summarizes the current knowledge about several aspects of the sepsis: from an overview of inflammatory mediators produced in sepsis to organ impairment, i.e. myocardial depression, and further to the molecular and cellular mechanisms of this impairment and the role of calcium current in it.

4.2 Cytokines in Sepsis

Sepsis is a systemic inflammatory response to infection. The ethiological agents involved in septic states, include: bacteria, viruses, fungi and parasites. In Gram negative sepsis endotoxin represents the underlying pathogenic structure (Parker and Watkins, 2001). Immune activation by Gram-positive bacteria is far less well understood, but lipoteichoic acids (LTA) is a key Gram-positive immunostimulatory component (Draing et al., 2008). As a result of their effects on the leukocytes and cells of parenchymatous organs, there is a marked production of pro- and anti-inflammatory mediators (Calandra et al., 1990; Cassatella et al., 1993; Damas et al., 1989; Emery and Salmon, 1991). Two main cytokines are important for the development of an inflammatory cascade induced by endotoxin: tumor necrosis factor- α (TNF- α) and interleukin-1 β (IL-1 β). These cytokines stimulate the immune response, including, among others, generation of arachidonic acid, expression of integrins, complement and production of nitric oxide. In addition, cytokines activate neutrophils and increase procoagulant activity of endothelial cells, resulting in tissue damage characteristic of sepsis.

Early sepsis is associated with profound elevation of inflammatory mediators in blood, such as TNF- α , IL-1, IL-8, IL-12, gamma interferon (IFN- γ) and IL-6. They play a crucial role in initiating effective immune-inflammatory process against infection. The current concept of inflammatory response in sepsis represents the dogma of the SIRS (systemic inflammatory response syndrome) to CARS (compensatory anti-inflammatory response syndrome) transition. CARS is characterized by the production of anti-inflammatory mediators such as transforming growth factor β (TGF- β), IL-4, IL-10, IL-13. These cytokines may be released in an effort to counteract ongoing inflammation. Interestingly, some studies showed that anti-inflammatory response is present already in the early stages of sepsis and hyper-inflammatory response is present also in the late phase of sepsis (Tschaikowsky et al., 2002; Osuchowski et al., 2007). The cascade of cytokines production is mediated by JAK/STAT proteins with the subsequent effect on Th1/Th2 balance (Scott et al., 2002).

The release of inflammatory mediators, i.e. leukotrienes, complement components, cytokines and production of antigen-antibody complexes cause accumulation of neutrophils and monocytes in the site of damage as well as in remote organs. In addition, T cells contribute to the protective immune responses in sepsis via

their ability to produce crucial immune mediators (Reim et al., 2009). Activated CD4+lymphocytes are divided into two subgroups with antagonistic cytokine profiles; type TH1 with TNF- α , interferon- γ and interleukin-2 (proinflammatory) and type TH2 with IL-4 and IL-10 production (antiinflammatory). While IFN- γ and TNF- α increase the ability of phagocytes to kill infectious agents, IL-4 and IL-10 support mainly humoral responses to extracellular pathogens. Factors responsible for the differentiation of cells are not fully known, but in the case of infection important factors include the type of pathogen, the amount of infectious inoculum and the localization of infection (Abbas et al., 1996).

IL-10 has been identified as being specifically responsible for the deactivation of monocytes. A time connection between the dynamics of IL-10 and TNF- α has been established (de Waal Malefyt et al., 1991; Durez et al., 1993). IL-10 acts as a class II MHC molecules suppressor, inhibiting antigen-specific proliferation of T lymphocytes. Moreover, it inhibits the INF- γ production by lymphocytes – an effect independent of monocytes, and inhibits the production of pro-inflammatory cytokines and chemokines by activated macrophages.

IL-12 family of cytokines is an important determinant of T cell response. IL-12, IL-27 and IL-23 are cytokines that share homology at the receptor and subunit. IL-12 is known to play an important role in defence against bacterial infection via the induction of IFN-gamma production by T and NK cells (Gee et al., 2009). In addition, IL-10 and IL-12 are crucial cytokines in Th1/Th2 polarization (O'Garra and Murphy, 2009). Interleukin-17 is a recently described pro-inflammatory cytokine, which is important in auto-immunity and infection. Th17 cells-produced IL-17 promotes chemotaxis and neutrophils maturation. Despite the protective role of Th17 cell in experimental studies (Ye et al., 2001; Iwakura et al., 2008), its role in human sepsis needs further elucidation (White et al., 2010). High mobility group B protein-1 (HMGB1) is a critical late mediator of experimental sepsis. HMGB1 is a constitutive intracellular protein and is released from activated monocytes and macrophages into extracellular space. HMGB1 facilitates recognition of microbial products, stimulates cell migration, inhibits phagocytic elimination of apoptotic neutrophils, and activates immune cells. Administration of anti-HMGB1 antibodies in experimental models protects animals from lethal experimental sepsis (Huang et al., 2010). IL-33 is a recently identified member of the IL-1 family. IL-33 reduces the systemic pro-inflammatory response without affecting a shift from Th1 to Th2 (Alves-Filho et al., 2010). In this context it seems to be a promising therapeutic agent in sepsis. The dominant type of mediator production is important for the type of pro- or anti-inflammatory response, while its intensity defines the degree of compartmentalization of the immune response.

Cytokines produced in septic patients activate coagulation system and endothelium (Schouten et al., 2008; Stief et al., 2007). Tissue factor (TF) activated by TNF- α , IL-2, and IL-6 has a key role in the coagulation cascade. By contrast, cytokines cause a reduction of fibrinolysis, and a decrease in protein C and antithrombin III. This pro-coagulation state accentuates an inflammatory response in sepsis. Furthermore, TNF- α , IL-1 and other mediators lead to substantial endothelial

dysfunction, which significantly contribute to microvascular failure in sepsis (Levi, 2010; Ait-Oufella et al., 2010).

It is well recognized in clinical practice that the outcome of septic patients is dependent on the site of infection as well as on the causative agent(s). Different causative agents are associated with different production of cytokines (Opal et al., 2003; Damas et al., 1989). An example is the influence of causative agents on TNF- α production and the role of TNF- α in the defense against infection. As already pointed out, TNF- α is a principal mediator, which has a negative role in the pathogenesis of sepsis. The binding of TNF- α to its receptors – p55 and p75 – drives the activation of inflammatory and coagulation cascades with its adverse effects. But TNF- α has also a fundamental positive influence on the successful management of infection by the microorganism. A study by Echtenacher et al. (2003) demonstrated a relationship between the mortality and TNF- α production. After cecal ligation and puncture (CLP) in mice, a state of immunoparalysis developed during which superinfection led to increased lethality. Injection of recombinant human TNF- α before or at the time of super-infection conferred protection against *Salmonella* infection. TNF- α substitution during this state of immunoparalysis can be beneficial or deleterious, depending on the location of TNF- α activity in the animal, timing of TNF- α administration or the type of superinfection (Echtenacher et al., 2003). The importance of TNF- α in the endogenous response to infection is demonstrated by the use of inhibitors TNF for the treatment of a number of chronic inflammatory conditions such as Crohn's disease or rheumatoid arthritis. Here, the inhibition of TNF- α resulted in reactivation of latent tuberculosis or new sepsis. The causative agents were primarily commensal or commonly non-pathogenic for humans. On the contrary, no such dependence has been shown for IL-6. The German study using a similar experimental model demonstrated a link between mortality and level of IL-6, but the lack of IL-6 did not influence the mortality rate (Remick et al., 2005).

Hence, the important characteristic of sepsis is the interaction between two subjects, the macro- and the microorganism. The concept of a hyperinflammatory syndrome that dominated the past two decades has been challenged and at present, sepsis is seen more as a dynamic syndrome characterized by many often antagonistic pathways. The inflammation does not act as a primary physiological compensatory mechanism and rather oscillates between the phase of hyperinflammatory response and anergy or immunoparalysis. We must not forget the important role of the microorganism. The ability of different pathogens to drive pro- and anti-inflammatory cytokines production, their different tricks to escape the surveillance of the immune system, their diverse range of toxin production and their different sensitivity to treatments are equally important in the pathogenesis of sepsis.

4.3 Heart in Sepsis

Myocardial depression is a well-recognized manifestation of sepsis and septic shock (Court et al., 2002; Rudiger and Singer, 2007; Merx and Weber, 2007). In general, cardiovascular dysfunction in sepsis was shown to be associated with an increased

mortality (Parrillo et al., 1990). Left ventricular systolic functions, stroke volume and ejection fraction, are significantly reduced in septic patients (Parker et al., 1984; Jardin et al., 1999). Also left ventricular diastolic functions are impaired, slower ventricular filling and aberrant ventricular relaxation were demonstrated using echocardiography (Jafri et al., 1990; Poelaert et al., 1997; Munt et al., 1998). Interestingly, survivors of septic shock showed lower ejection fraction and higher end-diastolic volumes compared to nonsurvivors, perhaps suggesting some protective effect of myocardial depression in sepsis (Parker et al., 1984). Also right ventricular dysfunction is common in sepsis and the reported functional changes resemble those in the left ventricle. Decreased right ventricular ejection fraction and right ventricular dilation were demonstrated and a close temporal parallel between right and left ventricular dysfunction was found (Parker et al., 1990).

A large number of studies, both clinical and preclinical, were performed in recent decades and various mechanisms contributing to the development of cardiac dysfunction were identified. Cardiac dysfunction in sepsis is obviously multifactorial. The relative contribution of individual mechanisms that will allow identification of preferential therapeutic targets, however, remains to be determined.

4.3.1 Circulatory Changes

According to the original theory the myocardial depression in sepsis was supposed to result from global myocardial ischemia from hypoperfusion. However, the coronary blood flow in septic patients was found to be normal or even elevated (Cunnion et al., 1986). Despite the unchanged (or increased) coronary blood flow some local hypoperfusion cannot be excluded. In endotoxemic canine hearts heterogeneous cardiac blood flow was documented and possible focal ischemia suggested (Groeneveld et al., 1991). Nevertheless, using a hypoxic marker [¹⁸F]fluoromisonidazole, no evidence of cellular hypoxia was detected in hearts of septic rats (Hotchkiss et al., 1991). Similarly, in a canine model of sepsis with documented myocardial depression the intracellular free energy levels were maintained, suggesting that the high-energy synthetic capabilities do not limit cardiac function and arguing again against myocardial ischemia (Solomon et al., 1994).

4.3.2 Circulating Myocardial Depressant Substances

In a seminal study, Parrillo et al. (1985) demonstrated a negative inotropic effect in rat cardiac myocytes of serum taken from acute phase septic patients with reduced left ventricular ejection fraction. Serum from nonseptic patients, either critically ill or with structural heart disease as cause of depressed ejection fraction, or from healthy volunteers did not affect the shortening of rat cardiac myocytes. A strong correlation between the sepsis-induced reduction of left ventricular ejection fraction in vivo and negative inotropic effect in rat cardiac myocytes induced by serum from the same septic patients was demonstrated. In extension of these findings the

ultrafiltration experiments revealed that the depressant serum activity did not pass through 10,000 or 30,000 Da filters. The depressant activity was only found in supernatants containing molecules above 10,000 and 30,000 Da (Reilly et al., 1989). In another ultrafiltration study, cardiotoxic effects in vitro of ultrafiltrates from septic patients with reduced left ventricular contractility work index were associated with increased concentrations of interleukin-1, interleukin-8, and C3a (Hoffmann et al., 1999). All these results strongly suggest that the circulating substances rather than myocardial ischemia are involved in pathogenesis of septic myocardial dysfunction. The list of potential candidates for myocardial depressant substance/s is huge. A recent proteomic study identified 30 protein forms representing 22 unique proteins whose plasma levels were increased and 6 forms of 5 unique proteins with significantly decreased plasma levels during sepsis (Thongboonkerd et al., 2009). Most of these altered proteins are related to inflammatory responses, some of them are involved in oxidative and nitrosative stress. From all potential mediators tumor necrosis factor- α (TNF- α), interleukin-1 β (IL-1) and interleukin-6 (IL-6) seem to play a central role and attract higher attention.

4.3.3 Cytokines (TNF- α , IL-1, IL-6)

TNF- α has significant hemodynamic effects that mimic those of septic shock: hypotension, decreased systemic vascular resistance, reduced ejection fraction and myocardial depression (Tracey et al., 1986; Eichenholz et al., 1992; Finkel et al., 1992). In a pilot study, application of anti-TNF- α antibodies improved left ventricular function (Vincent et al., 1992). Larger studies with TNF- α monoclonal antibodies or TNF- α receptor fusion protein, however, failed to improve overall survival (Abraham et al., 1995, 1997, 1998; Fisher et al., 1996). Although activated macrophages are the predominant source of TNF- α , it is synthesized also by cardiac myocytes (Kapadia et al., 1995) suggesting an autocrine regulatory function of TNF- α in the heart. Early and delayed negative inotropic effects of TNF- α can be distinguished (Meldrum, 1998). The early negative inotropic effect of TNF- α may involve inhibition of L-type calcium current (Krown et al., 1995) and accumulation of sphingosine (Oral et al., 1997) and seems to be nitric oxide independent (Yokoyama et al., 1993). The delayed effect appears to be associated with inducible nitric oxide synthase induction and subsequent nitric oxide-induced myofilament desensitization for calcium (Goldhaber et al., 1996; Finkel et al., 1992; Murray and Freeman, 1996; Oral et al., 1997).

IL-1 is synthesized by monocytes, macrophages and neutrophils in response to TNF- α and its production is increased in sepsis (Hesse et al., 1988). IL-1 also induces depression of cardiac contractility (Hosenpud et al., 1989) and this effect is associated with induction of nitric oxide synthase (Stein et al., 1996). Similar to TNF- α , application of recombinant human IL-1 receptor antagonist in randomized clinical trial failed to demonstrate a statistically significant reduction in mortality (Fisher et al., 1994; Opal et al., 1997). An interesting phenomenon is the apparent synergistic action of TNF- α and IL-1. In combination, TNF- α and IL-1 β

induced depression of rat myocardial cell contractility at substantially lower concentrations than when applied either of them alone (Kumar et al., 1996). Furthermore, the serum myocardial depressant activity was eliminated only by removal of both TNF- α and IL-1 β , removal of either of them alone was not sufficient. The synergistic depressant action of TNF- α and IL-1 was confirmed in human atrial trabeculae (Cain et al., 1999).

When IL-1, TNF- α and IL-6 were monitored in critically ill surgical patients with documented infections, only IL-6 was always increased in serum of acutely ill patients. Furthermore, IL-6 correlated well with APACHE II score, and the mortality rate increased significantly in the group of patients with high IL-6 serum levels (Damas et al., 1992). Increased plasma levels of IL-6 were also documented in clinically relevant animal model of septic shock (Sykora et al., 2009). Therefore, IL-6 appears to be a good marker of severity during bacterial infection. IL-6 was also associated with depression of myocardial contractility. Analysis of depressant effects of human septic serum in rat cardiac myocytes revealed an association of negative inotropic effect with increased levels of IL-6, IL-8, IL-10 cytokines (Joulin et al., 2007). Interestingly, in the same study IL-1 and TNF- α were not increased in septic serum.

4.3.4 Cardiac Cellular Changes

4.3.4.1 Mitochondria

Mitochondria represent a central structure in cellular metabolism and a complex mitochondrial dysfunction in sepsis was demonstrated by a number of studies (Watts et al., 2004; Crouser, 2004; Carré and Singer, 2008; Harrois et al., 2009). Both cardiac mitochondrial ultrastructure and function were reported to be impaired. Destruction of mitochondria and ultrastructural mitochondrial changes including heterogeneity with patchy disruption of inner and outer membranes and variable swelling were documented by electron microscopy (Hersch et al., 1990; Watts et al., 2004; Suliman et al., 2004). The activities of mitochondrial respiratory chain enzymes are inhibited in sepsis. In septic baboon heart mitochondria decreased activities of Complex I and Complex II were found (Gellerich et al., 1999). Also oxidation of cytochrome c by myocardial cytochrome c oxidase, the terminal oxidase in the electron transport chain, is inhibited in sepsis (Levy et al., 2004). The important role of cytochrome c in mitochondrial as well as myocardial dysfunction was confirmed by experiments, in which application of exogenous cytochrome c was able to restore cytochrome oxidase activity and to improve myocardial function and survival (Piel et al., 2007, 2008). Mitochondrial uncoupling could also contribute to the decreased cardiac mechanical efficiency. Uncoupling proteins (UCP) 2 and 3 were detected in human heart (Murray et al., 2004). UCP2 and UCP3 are able to uncouple ATP production from mitochondrial respiration, thereby decreasing energy metabolism efficiency; UCP2 has been also suggested to affect the production of reactive oxygen species (Schrauwen and Hesselink, 2002). In septic rat heart,

an increased UCP2 mRNA expression was found, however, there was no detectable UCP2 protein in mitochondria isolated from either control or septic hearts (Roshon et al., 2003). The absence of UCP-2 protein expression argues against the hypothesis that UCP-2 contributes to decreased cardiac mechanical efficiency in septic shock. Finally, pharmacological inhibition of mitochondrial permeability transition pore was able to reduce myocardial dysfunction and mortality rate suggesting a critical role for mitochondrial permeability transition in septic organ dysfunction (Larche et al., 2006).

4.3.4.2 Contractility

In the heart, transsarcolemmal calcium entry during action potential triggers massive release of calcium from the sarcoplasmic reticulum through ryanodine receptor release channels and that in turn activates the actin/myosin interaction (Bers, 2002). Therefore, the processes involved in cellular calcium handling represent obvious candidates to be affected by sepsis and consequently to underlie the myocardial depression and as such they were intensively scrutinized by a number of studies. Sarcolemmal L-type calcium current was reported to be depressed in sepsis (Zhong et al., 1997; Stengl et al., 2010). The calcium-induced calcium-release from sarcoplasmic reticulum in endotoxemic dogs was reduced (Liu and Wu, 1991), probably due to decreased number of ryanodine receptor release channels (Wu and Liu, 1992; Dong et al., 2001). In another study (Cohen et al., 2006), decreased myocardial contraction, calcium release and ryanodine binding were found, however the calcium release channel protein content did not change, suggesting a posttranslational functional modification of the channels. The calcium uptake by sarcoplasmic reticulum calcium ATPase was also found to be impaired (Wu et al., 2001a), an effect related to decreased phosphorylation of phospholamban (Wu et al., 2002; Hassoun et al., 2008). In conclusion, the myocardial cellular calcium handling is clearly altered in sepsis and these multiple alterations contribute to the myocardial depression. Interestingly, the sarcoplasmic reticulum calcium handling dysfunction was shown to coincide with mitochondrial calcium accumulation and consequent impaired respiratory capacity (Hassoun et al., 2008), thus linking the contractile and mitochondrial dysfunction.

Finally, significant changes were described on the level of the contractile apparatus proteins. A number of structural cellular changes including scattered foci of actin/myosin contractile apparatus disruption were observed in long-term human septic myocardium (Rossi et al., 2007). Changes in mRNA and protein expression patterns of myocardial contractile proteins were reported in endotoxemic rats (Patten et al., 2001). Myofilament calcium sensitivity was decreased in skinned myocardial fibers from endotoxemic rabbits (Tavernier et al., 1998, 2001). Reduced myofibrillar calcium sensitivity was confirmed in isolated endotoxemic rabbit hearts (Takeuchi et al., 1999) and in septic rats (Wu et al., 2001b). In rats with chronic peritoneal sepsis an increased maximal and minimal Mg-ATPase activity, together with decreased sensitivity to calcium in myofilament proteins were found (Powers et al., 1998).

Multiple changes in adrenergic signaling were also suggested to contribute to myocardial dysfunction in sepsis. On cellular level, downregulation of β -adrenergic receptors (Shepherd et al., 1987; Tang and Liu, 1996), downregulation of G_s -protein (Matsuda et al., 2000) or upregulation of G_i -protein (Böhm et al., 1995) were reported. These cardiac cellular changes may be consequent to high circulating plasma catecholamine levels (Bocking et al., 1979; Benedict and Rose, 1992; Hahn et al., 1995) and/or apoptosis in cardiovascular autonomic centers leading to autonomic failure (Sharshar et al., 2003). From other signaling cascades possibly involved in pathogenesis of septic shock the caspases receive increasing attention. Recently, an important relationship between endotoxin-induced caspase activation and reduced contractile reserve and sarcomere disarray was shown at the level of single left ventricular cardiac myocytes (Lancel et al., 2005).

4.4 Cardiac L-Type Calcium Current (I_{CaL})

I_{CaL} represents one of crucial ionic currents of cardiac myocytes. By triggering calcium release from the sarcoplasmic reticulum I_{CaL} couples sarcolemmal excitation with contraction of the myocyte (Fabiato and Fabiato, 1975; Bers, 2002). Furthermore, I_{CaL} substantially contributes to the long cardiac action potential plateau phase (Fig. 4.1) and may be involved in arrhythmogenesis (for review see McDonald et al., 1994; Hofmann et al., 1999; Benitah et al., 2010).

4.4.1 Structure

I_{CaL} channel consists of four subunits: the largest main subunit α_1C (Cav1.2, encoded by CACNA1C gene) and auxiliary subunits β (Cav β , encoded by CACNB gene), α_2 and δ ($\alpha_2\delta$ subunit complex encoded by a single gene CACNA2D) (Bodi et al., 2005). The main subunit that incorporates the conduction pore, voltage sensor, gating apparatus and binding sites for regulation, is sufficient to express channel activity. The function of α subunit is modulated by β subunit. Co-expression of α and

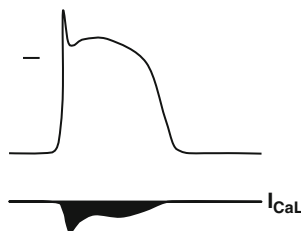


Fig. 4.1 Time course of cardiac ventricular action potential and of I_{CaL} . *Upper panel*, cardiac ventricular action potential. The *horizontal bar* marks 0 mV. The spike and dome configuration of action potential is typical for epicardial and midmyocardial cells. *Bottom panel*, I_{CaL} . After activation the current slowly inactivates according to the voltage profile of action potential

β subunits increases the peak current (Josephson and Varadi, 1996) and the presence of β subunit seems necessary for channel facilitation (Kamp et al., 2000).

4.4.2 Function

The channel is voltage-dependent, activated by depolarizations. The activation threshold is around -30 mV, the peak current occurs at 0 to $+10$ mV and the current-voltage relationship is bell-shaped with reversal at $+60$ to $+70$ mV (McDonald et al., 1994). The voltage dependences of activation and inactivation overlap producing window current (Hirano et al., 1992). The inactivation of I_{CaL} is both voltage- and calcium-dependent, the calcium-dependent inactivation being the faster process (McDonald et al., 1994). The calcium-dependent inactivation represents a negative feedback mechanism when a large increase in intracellular calcium due to release from sarcoplasmic reticulum accelerates the inactivation, thus limiting further calcium influx into the cell (Sipido et al., 1995). The I_{CaL} channel is 500–1000 times more permeable for divalent cations than for monovalent ones (Tsien et al., 1987). The conductance of the channel increases with the concentration (maximal conductance of 5 pS for calcium); at a physiological calcium concentration half-maximal conductance was found (Guia et al., 2001). I_{CaL} is the main inward current during the plateau phase of the cardiac action potential.

The activation of I_{CaL} is slower than that of fast sodium current (I_{Na}), approximately synchronous with inactivation of transient outward current (I_{to}). During the plateau I_{CaL} gradually declines due to voltage- and calcium dependent inactivation (Fig. 4.1) (Linz and Meyer, 2000). Reactivation of I_{CaL} during action potential plateau significantly contributes to the genesis of early afterdepolarization, a cellular proarrhythmic event (Volders et al., 2000).

4.4.3 Modulation

I_{CaL} is markedly enhanced by β -adrenergic agonists. The signaling pathway involves β -adrenergic receptor, G_s -protein, adenylate cyclase, cAMP and protein kinase A (Trautwein et al., 1987). The phosphorylation of the channel leads to an increased channel open probability and channel availability (Tsien et al., 1986; Ochi and Kawashima, 1990). From 3 β -receptor subtypes (β_1 – β_3) in the heart, the effects of β_1 -adrenergic receptor stimulation on I_{CaL} are the most pronounced (van der Heyden et al., 2005). From α -adrenergic receptors the α_{1A} -subtype is the most abundant in the heart (van der Heyden et al., 2005). Stimulation of α -adrenergic receptors with activation of protein kinase C as the final step of signaling cascade produces complex effects and both stimulation (Alden et al., 2002) and inhibition (Hu et al., 2000) of I_{CaL} were reported.

Cytoskeletal modulation of cardiac I_{CaL} receives increasing attention (Calaghan et al., 2004). Disruption of microtubules by colchicine increased I_{CaL} density in rat cardiac myocytes (Gomez et al., 2000). In contrast, depolymerization of the

subsarcolemmal actin cytoskeleton by cytochalasin D was shown to be associated with reduction of I_{CaL} (Rueckschloss and Isenberg, 2001). The link between the actin-based cytoskeleton and T-tubular I_{CaL} channels may be represented by Ahnak protein (Hohaus et al., 2002). Ahnak protein is abundantly expressed in cardiomyocytes, it is phosphorylated by protein kinase A and associates to the intracellular regulatory $\beta 2$ subunit of I_{CaL} channels (Haase et al., 1999; Haase, 2007). The ahnak-C1 domain may act as physiological brake on I_{CaL} , when under basal condition I_{CaL} conductance is inhibited by strong interaction between dephosphorylated ahnak and dephosphorylated $\beta 2$ subunit of I_{CaL} channel. Phosphorylation of ahnak and/or $\beta 2$ subunit relieves the inhibitory effects and increases I_{CaL} (Haase et al., 2005; Haase, 2007).

4.5 I_{CaL} in Sepsis

In a number of experimental rodent models of endotoxemia and sepsis a shortening of action potential duration with reduction of I_{CaL} was reported (Hung and Lew, 1993; Zhong et al., 1997). In endotoxemic rabbits the number of cardiac dihydropyridine receptors (i.e. I_{CaL} channels) was reduced (Lew et al., 1996). In ventricular myocytes from endotoxemic guinea pigs I_{CaL} density was decreased and that was associated with shortening of action potential duration, decreased cell contraction, and reduced systolic intracellular calcium concentration (Zhong et al., 1997). Shortening of action potential duration and decreased cell contraction was found also in endotoxemic rabbit cardiac myocytes (Hung and Lew, 1993). Controversial results were reported in septic rats. On one hand, a downregulation of cardiac dihydropyridine receptors in late sepsis preceded by upregulation in early sepsis was found (Hsu et al., 2007); on the other hand, no differences in action potential duration and I_{CaL} were reported (Wu et al., 1993; Fig. 4.2).

Recently, the effects of sepsis on I_{CaL} and action potential duration were investigated in a clinically more relevant non-rodent larger-order animal model, porcine model of hyperdynamic septic shock that closely mimics clinical scenario including standard resuscitative measures (Stengl et al., 2010). In this porcine model a significant shortening of cardiac repolarization induced by sepsis was found both in vivo (shortening of heart rate-corrected QT-interval) and in vitro (shortening of action potential duration). I_{CaL} density was also decreased and the analysis of I_{CaL} kinetics suggested that this reduction may be mainly due to a decreased number of I_{CaL} channels.

Action potential-clamp experiments revealed that the calcium influx into the cardiac cells through I_{CaL} channels is reduced in sepsis by a double mechanism: primary reduction of I_{CaL} probably due to a decreased number of functional I_{CaL} channels and decreased action potential duration, i.e. decreased time period spent at voltages necessary for I_{CaL} activation (action potential plateau). Thus, in sepsis I_{CaL} of reduced density flows into the cell for shorter time (Fig. 4.3).

Possible mechanisms leading to I_{CaL} reduction were also addressed. Since TNF- α was reported to inhibit I_{CaL} in rat cardiac myocytes (Krown et al., 1995; Li et al.,

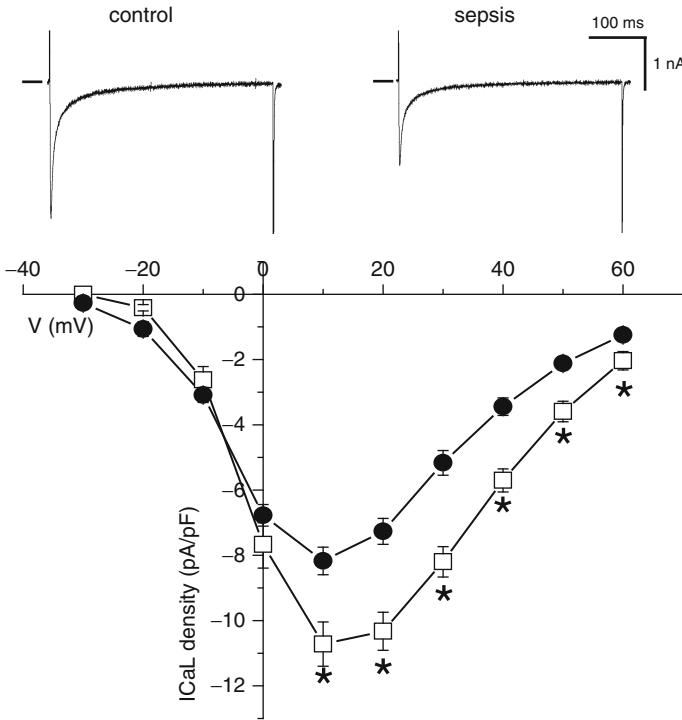
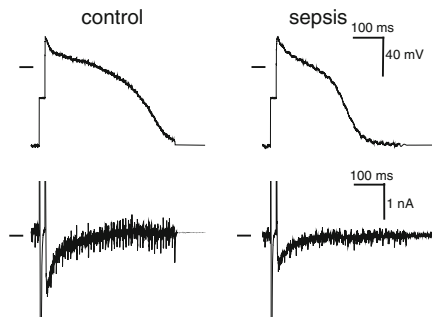


Fig. 4.2 Reduced I_{CaL} density in septic cardiac myocytes. *Upper panel*, representative recordings of I_{CaL} in cardiac myocytes from control and septic pigs at 0 mV. *Bottom panel*, voltage dependence of I_{CaL} measured in control (*open squares*) and septic cardiac myocytes (*filled circles*). **p* < 0.05

Fig. 4.3 I_{CaL} activated by action potential waveforms (action potential-clamp). I_{CaL} traces (*bottom panels*) activated by control action potential in a control cell (*left panels*) and by septic action potential in a septic cell (*right panels*)



2003), possible involvement of TNF- α was investigated. Neither acute, nor chronic (several hours-lasting incubation) application of TNF- α was able to influence action potential duration or I_{CaL} density. Therefore, TNF- α probably does not contribute to the reduction of I_{CaL} in this experimental model. In general, the consistency between the rodent endotoxemic models and the clinically more relevant porcine model of

hyperdynamic septic shock suggests that the reduction of I_{CaL} and shortening of cardiac repolarization in sepsis represent a phenomenon of general nature that may be expected also in patients with severe sepsis and septic shock. Appropriate therapeutic measures should be considered, especially in patients, in whom the cardiac calcium handling is already compromised, e.g. patients with heart failure, patients with calcium-channel blocker therapy.

4.6 Conclusion and Perspectives

In last decades, intensive research accumulated vast information about mechanisms of sepsis. Despite this effort, however, the sepsis continues to claim a large number of lives worldwide and its incidence increases. In general, there is a failure to successfully translate the experimental findings into clinical practice and improved therapy. Obviously there is a number of reasons for this discrepancy between the experimental research and clinical practice. One of the most important is the vast complexity of the disease that is characterized by an overwhelming production of inflammatory mediators. This leads to an extremely complicated network of up- and down-regulated crosstalks on various levels: from the whole organisms to single organs/cells/molecules. To get a full picture of this regulatory dyssynchronization with identification of critical points, at which the therapy should be aimed, will be a very challenging task. Second, there is a lack of really clinically relevant models; most of the data is nowadays obtained in small rodent (transgenic) models that do not correspond well to usual clinical situation and human sepsis development. Therefore, in our opinion the first logical step must be development of a clinically relevant model that would reflect well the clinical situation and would allow a successful translation of the experimental findings to the clinics. Application of new powerful experimental technologies (e.g. genomics, proteomics) to such a model will certainly deliver novel findings that will eventually be translated into therapeutic and diagnostic improvements.

In this review the recent experimental work was summarized with emphasis on cardiac function. We hope that it will help to stimulate further research into the mechanisms of the sepsis and eventually to improve the prognosis of sepsis patients.

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Chapter 5

The Role of Proinflammatory Cytokines in Regulation of Cardiac Bioelectrical Activity: Link to Mechanoelectrical Feedback

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Abstract In this review we cover key issues, concerned with the effects of cytokines in cardiac tissue and cardiac cells. We discuss the effects of proinflammatory cytokines under non-pathological conditions and their mechanisms dependent and independent of nitric oxide. The role of proinflammatory cytokines is considered in acute myocardial infarction and in heart failure. We also describe proinflammatory cytokines as inducers of arrhythmia. We discuss ionic current alternation as possible mechanisms of cytokines action in heart. We consider TNF- α as a possible player in this signaling cascade. It was shown that TNF- α induced alternation of transmembrane action potentials. Influence of TNF- α on transient outward current (I_{to}), I_{Kur} , I_{Kr} , I_{Ks} , I_{K1} is also reported. We discuss the interplay between TNF- α and Ca^{2+} current, influence of TNF- α on SERCA. Then we consider influence of IL-1 on action potentials, I_{Na} , I_{Ca} , I_K . We also address the role of IL-2, IL-6, and IL-11. Finally using TNF- α and IL-6 as an example we discuss the effects of cytokines on mechanoelectrical feedback. Perfusion of cardiac tissue with TNF- α containing solution leads to abnormalities in cardiac electrical activity, majorly to prolongation of APD90 and appearance of hump-like depolarization at APD90 level. After reaching E_c hump-like depolarization transforms into extra-AP, leading to sustained arrhythmias. TNF- α activates NO cardiomyocyte synthases and the rise of intracellular NO levels opens MGCs, which leads to sodium entry into the cell, which depolarizes cellular membrane, shifting resting potential towards E_C . We proposed and proved that TNF- α triggered arrhythmias can be mediated through activation of MGCs. Stretching of preparations removed TNF- α . Perfusion of preparation with IL-6 containing solution leads to fibrillation in response to low levels of stretch. IL-6 mechanisms of action are mediated by NO synthases

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in cardiomyocytes. The circulating levels of TNF- α and IL-6 were found to be significantly higher in patients suffering from atrial fibrillation. It suggests a positive feedback between inflammation and atrial fibrillation. Proinflammatory cytokines are believed to be markers of atrial fibrillation, and more over, the key element in this positive feedback system.

Keywords Heart · Arrhythmia · Proinflammatory cytokines · Cardiomyocytes · Mechanoelectrical feedback · Mechanically gated channels · TNF- α · IL-2 · IL-6 · IL-11 · Nitric oxide · Ionic currents

5.1 Introduction

First cytokine related investigations date back to 1950s, but till present a number of questions in this field remain unanswered. For example till late 2000s it was generally accepted that biological effects of cytokines are known. However recently it was found that their effects expand far beyond the immune system and affect many organs and tissues. Latest studies of cardiovascular pathology genesis lead to emergence of a new related field, which can be called “Cardio-immunology”. The role of cytokines in regulation of cardiac function is well described in literature. Unfortunately much fewer studies investigated the cross talk between cytokines effects and effects of myocardium stretch of healthy and pathological tissue. First studies in this field addressed this topic on whole heart level. For example one lab studied the induction of myocardial stretch in an isolated perfused Langendorff preparation by inflation of an intraventricular balloon to an end-diastolic load, which according to their publication resulted in a nearly six fold increase in VEGF message level. They reported a possibility of stretch-induced induction of VEGF expression (Li et al., 1997). Later works focused primarily on cytokine production during stretching of cardiac cells in culture (For example Yokoyama et al., 1999). This field of research remains relatively new and to our knowledge there is only a few number of reviews addressing this topic (for example see [Chapter 2](#) of this Volume). The effects of cytokines on stretched heart and their role in regulation of mechano-electrical feedback remains unknown. Moreover the role of cytokines in regulation of ion channel activity, their single channel currents and action potentials remain unaddressed. For this reasons we focused our chapter on discussion of the role of main proinflammatory cytokines in regulation of heart bioelectrical activity. In conclusion of our review we analyze the role of a number of cytokines in regulation of mechanoelectrical feedback.

5.2 Physiological Role of Proinflammatory Cytokines

5.2.1 *Effects of Proinflammatory Cytokines under Non-pathological Conditions and Their Mechanisms Dependent and Independent of Nitric Oxide*

The main and the most obvious physiological function of proinflammatory cytokines is induction of inflammation in the case of tissue damage. However, some of them demonstrate pleiotropic nature, for example IFN- γ is considered a proinflammatory cytokine, but possesses antiviral activity and induces activation of cytotoxic T cells (Dinarello, 2000). The basic mechanism of proinflammatory cytokine-mediated promotion of inflammation is up-regulation of several genes encoding the mediators of inflammation, which are usually not produced in healthy persons. For example, some of these genes code for enzymes that increase the synthesis of leukotrienes, prostanoids and NO. Others are genes of chemokines, the small peptides that facilitate the passage of leukocytes from bloodstream into the tissues, and endothelial adhesion molecules, which are essential for leukocytes adhesion to endothelium (Dinarello, 2000). Of course, proinflammatory action of cytokines is expressed mostly in the damaged tissue, however, as far as proinflammatory cytokines can get to the bloodstream and induce fever and other types of systemic response, they may affect all other organs located far from the nidus of inflammation. Heart is one of their possible targets.

That is why cardiotropic effects of proinflammatory cytokines undoubtedly merit extensive investigation. In the last two decades various effects of proinflammatory cytokines, mostly TNF and IL-1, on contractile and electrical activity of myocardium were demonstrated in diverse *in vivo* and *in vitro* studies. These effects may be divided in two groups: the early ones begin to develop immediately after cytokine application and completely develop within the first 3 h, while the delayed response is lasting from hours to days (Prabhu, 2004a).

The early response may be either cardiostimulatory or inhibitory depending on the concentration of cytokine and prevailing cellular and biological milieu. For example, low concentrations of TNF- α (200–500 U/ml) cause transient decrease of AP duration and amplitude of peak Ca^{2+} transient without affecting $I_{\text{Ca,L}}$ in adult mammalian cardiomyocytes (Yokoyama et al., 1993; Sugishita et al., 1999; Stamm et al., 2001a, b). However, high concentrations ($\geq 10,000$ U/ml) were observed to produce either inhibition of $I_{\text{Ca,L}}$ accompanied with depression of peak Ca^{2+} transient (Krown et al., 1995) or no changes in Ca^{2+} turnover despite reduced contractility (Goldhaber et al., 1996). In other studies early positive inotropic effects of TNF- α mediated by increase of peak Ca^{2+} transient were observed in adult rat cardiomyocytes (Cailleret et al., 2004; Amadou et al., 2002). Other proinflammatory cytokines: IL-1 β (Liu and Schreur, 1995; Schreur and Liu, 1997), IL-6 (Sugishita et al., 1999) and IL-2 (Cao et al., 2003a, b) were shown to suppress contractile activity in moderate concentrations (about 1–5 ng/ml). This effect is mediated by $I_{\text{Ca,L}}$ depression in the case of IL-1 β .

Alteration of Ca^{2+} cycling is not the only mechanism of immediate cytokine effects. Stimulation of cytokine receptors also leads to rapid induction of NO production by cNOS as well as activation of sphingomyelinase and PLA2-dependent signaling cascades (Prabhu, 2004a; Hedayat et al., 2010). The role of cNOS activation in distribution of early negative inotropic effects was demonstrated for TNF- α (Finkel et al., 1992; Goldhaber et al., 1996), IL-1 β (Cain et al., 1999; Kumar et al., 1999), IL-2 (Finkel et al., 1992; McGowan et al., 1994) and IL-6 (Finkel et al., 1992; Kinugawa et al., 1994; Sugishita et al., 1999) in various cardiac preparations and isolated cardiomyocytes. Some of these authors argue that NO-dependent negative inotropic effects of proinflammatory cytokines are produced via activation of soluble guanylate cyclase and subsequent elevation of intracellular cGMP level (Kinugawa et al., 1994; Kumar et al., 1999). On the contrary, several other groups presented serious argumentation against participation of NO-dependent pathway in mediation of acute cytokine effects (Yokoyama et al., 1993; Edmunds et al., 1999; Grandel et al., 2000). Thus, interrelations between cytokines and NO signaling cascade are rather controversial.

It is known that proinflammatory cytokines activate sphingomyelinases in several cell types (Liu et al., 1998; Kolesnick 2002). Sphingomyelinases hydrolyze membrane phospholipide sphingomyeline to form ceramide, which, in turn, can be deacylated by ceramidase to yield sphingosine. This amino alcohol substance and its metabolite sphingosine-1-phosphate act as a second messenger, producing suppression of Ca^{2+} turnover in cardiomyocytes (Dettbam et al., 1994; Friedrichs et al., 2002). Several studies have indicated the possible contribution of sphingolipid signaling pathway to early negative inotropic effects of TNF- α in adult feline (Oral et al., 1997) and guinea pig cardiomyocytes (Sugishita et al., 1999), rat ventricular myocardium (Hofmann et al., 2003), isolated rat (Edmunds and Woodward, 1998) and rabbit hearts (Stamm et al., 2001a, b). The role of sphingomyelinase signaling cascade in the contractile effects of other proinflammatory cytokines is sparsely studied, although it was proposed for negative inotropic effect of IL-1 β in human atrial trabeculae (Cain et al., 1999). Interestingly, activity of neutral sphingomyelinases is inhibited by glutathione, therefore negative inotropic effect of cytokines exerted via activation of sphingomyelinase signaling cascade depends on the intracellular redox state. In vivo administration of glutathione precursor *N*-acetylcysteine blocks early cardiodepressant effects of TNF- α , unmasking the positive inotropic effect of this cytokine (Cailleret et al., 2004).

Effects of proinflammatory cytokines attributed to activation of sphingolipid pathway are at least partly dependent on another second messenger – arachidonic acid. TNF- α and IL-1 β stimulate phospholipase A2 via activation of their receptors and therefore increase the intracellular level of arachidonic acid (Jayadev et al., 1994; Liu and McHowat, 1998). This messenger activates neutral sphingomyelinases (Robinson et al., 1997), but also has own positive inotropic effect in cardiomyocytes, which is produced via increase of Ca^{2+} transients (Kang and Leaf, 1994; Damron and Summers, 1997). Therefore, small concentrations of arachidonic acid improve myocardial contractility, while higher concentrations suppress it due to

the activation of sphingolipid pathway (Amadou et al., 2002; Damron and Summers, 1997). That is why some researchers explain the dual inotropic effects of TNF- α by such dual action of arachidonic acid (Amadou et al., 2002). Arachidonic acid may also mediate the positive inotropic effect of IL-2 (Bracco et al., 1991).

Delayed effects of proinflammatory cytokines are substantially less controversial than the acute ones. It is generally accepted that sustained application of proinflammatory cytokines, in the first place TNF- α and IL-1 β , induces marked decrease of basal myocardial contractility which is aggravated by suppressed responsiveness to stimulation of β -adrenoreceptors (Prabhu, 2004a, b). The latter effect for the first time was demonstrated in rat neonatal myocytes (Gulick et al., 1989; Chung et al., 1990). Authors explained this effect by loss of β -adrenoreceptors ability to activate adenylate cyclase, because cytokines didn't change the density of receptors and on the other hand direct stimulation of adenylate cyclase by forskolin induced normal cAMP accumulation and augmentation of contractile activity. Subsequent studies confirmed that impairment of signal transduction from receptor to adenylate cyclase, which is mediated by G_s protein, is the main reason of decreased β -adrenoreceptors responsiveness (Rozanski and Witt, 1994; Bick et al., 1997).

Several other groups of investigators believe that suppression of β -adrenoreceptors responsiveness is mediated by sustained upregulation of iNOS leading to increased cGMP intracellular content resulting in decrease of cAMP level due to the activation of PDE2 by cGMP (Balligand et al., 1993, 1994; Balligand, 1999; Ungureanu-Longrois et al., 1995, 1997; Joe et al., 1998). It seems likely that both NO-dependent and NO-independent mechanisms of β -adrenoreceptors responsiveness are decreased by proinflammatory cytokines which are present in the myocardium. Moreover, upregulation of iNOS, which is already shown for most of proinflammatory cytokines in the case of their prolonged application (Hedayat et al., 2010), exerts several other crucial consequences such as S-nitrosylation of thiol residues of important regulatory proteins and formation of peroxynitrite, leading together to prolonged depression of contractile function (Campbell et al., 1996; Massion et al., 2003; Prabhu, 2004a). Obviously, increase in generation of reactive oxygen species (ROS), which is also induced in myocardium by different proinflammatory cytokines (Oyama et al., 1998; Cheng et al., 1999; Panas et al., 1998; Ferdinandy et al., 2000), amplifies the latter effect greatly. For example, in isolated rat heart combination of IL-1 β , TNF- α and IFN- γ provokes augmentation of xanthine oxidoreductase and NAD(P)H oxidase activity, which is accompanied with enhanced activity of iNOS and leads to sustained decline in contractility (Ferdinandy et al., 2000). It is important to note that oxidative modifications induced by ROS and peroxynitrite tend to be irreversible (Stamler et al., 2001) and are therefore attributed to serious pathological changes in the structure and function of myocardium.

Thus, the modulation of normal heart function by proinflammatory cytokines is extremely complex and is mediated by diverse signaling mechanisms. However, it becomes even more versatile in the case of cardiac disease. Here we briefly discuss the role of proinflammatory cytokines in pathogenesis of myocardial infarction, heart failure and arrhythmias.

5.2.2 Proinflammatory Cytokines in Acute Myocardial Infarction

The onset of myocardial infarction starts from ischemic and subsequent reperfusion injury of myocardium leading to cardiomyocytes necrosis. Proinflammatory cytokines have significant impact on heart function during all these stages. Although they promote myocardial malfunction during and after ischemic injury, cytokines are able to increase resistance of heart to such injury if added prior to ischemia.

It is accepted that application of TNF- α (Nakano et al., 1998; Eddy et al., 1992), IL-1 β (Brown et al., 1990; Maulik et al., 1993) and IL-6 (Smart et al., 2006) prior to induction of ischemia-reperfusion injury exerts clear beneficial cardioprotective effects. The mechanisms of such cytoprotective preconditioning are diverse, but in the case of TNF- α and IL-1 β they are undoubtedly associated with induction of manganous superoxide dismutase (MnSOD), which neutralizes the cytotoxic oxygen free radicals, which are generated in the myocardium during ischemia-reperfusion (Chen et al., 1998; Wong and Goeddel, 1988; Maulik et al., 1993). The second substantial protective mechanism is concerned with upregulation of various heat-shock proteins, which attenuate the excessive myocardial production of inflammatory cytokines, following the ischemic and reperfusion injury and having strong deleterious impact on cardiac function (Nakano et al., 1996). IL-1 β preconditioning promotes accumulation of leukocytes and generation of H₂O₂ in myocardium, leading to moderate oxidative stress and induction of cytoprotective mechanisms, which increase resistance of myocardium to ischemic injury (Brown et al., 1990). IL-6 preconditioning is mediated mainly by inhibition of apoptotic signaling pathways in cardiomyocytes via PI3K/Akt-mediated activation of iNOS (Smart et al., 2006).

It is not surprising that during ischemia and subsequent reperfusion proinflammatory cytokines aggravate irreversible injury of myocardium (Schulz, 2008; Schulz and Heusch, 2009). In ischemic myocardium negative effects of TNF- α , such as induction of apoptosis (Haudek et al., 2007) are produced via activation of first type TNF receptors (Flaherty et al., 2008) and can be prevented by treatment with TNF- α antibodies (Belosjorow et al., 2003) or soluble TNF receptors of first type (Sugano et al., 2004), which are capable of binding and inactivation of TNF- α . IL-1 also enhances apoptosis during ischemia and reperfusion (Haudek et al., 2007). This effect is mediated by activation of NO production (Ing et al., 1999) via stimulation of IL-1 receptors and can be blocked by antagonists of these receptors (Abbate et al., 2008). Similarly to IL-1, IL-6 provokes contractile dysfunction in ischemic myocardium via activation of iNOS mediated by JAK2/STAT3 signaling pathway (Yu et al., 2003a, b). In the last years IL-18 was accepted as a new powerful proapoptotic factor, which plays very negative role during ischemia. This cytokine promotes apoptosis in cardiomyocytes via upregulation of death receptors leading to enhancement of extrinsic proapoptotic signaling (Marino and Cardier, 2003; Chandrasekar et al., 2004), activates caspases and suppresses antiapoptotic PI3K/Akt pathway via induction of phosphatase and tensin homolog expression (Chandrasekar et al., 2006).

After the ischemic lesion the myocardium itself becomes the source of proinflammatory cytokines. Obviously, the increased production of cytokines endangers nearby cells altering cardiomyocytes structure and function. However, infarction leads to increased level of proinflammatory cytokines in blood and, as a result, severe systemic inflammatory response syndrome known as the leading cause of death in patients with acute myocardial infarction. TNF- α , IL-6 and, especially, IL-1 β play the key role in its pathogenesis (Debrunner et al., 2008). Nevertheless, we will focus on alteration of heart function caused by proinflammatory cytokines, produced in the heart itself after myocardial infarction.

Firstly, all acute cardiotropic effects of proinflammatory cytokines, described in Section 5.2.1, take place after infarction but in much bigger extent than in normal conditions, because concentration of cytokines in the heart are many times higher. Second, described proapoptotic action of cytokines aggravates after infarction. Moreover, other consequences of inflammation, such as infiltration of leukocytes and increase of ROS production take place in the heart and together with proper cytokines' effects lead to progressive loss of cardiac function. Finally, expression of proinflammatory cytokines provokes hypertrophy of cardiomyocytes and remodeling of extracellular cardiac matrix. These effects potentiate delayed cardiodepressant action of cytokines (see Section 5.2.1) and accelerate development of cardiac failure following acute myocardial infarction (Hedayat et al., 2010).

5.2.3 Role of Proinflammatory Cytokines in Heart Failure

Hypertrophic growth response is shown for all proinflammatory cytokines (Hedayat et al., 2010). Hypertrophic effects of TNF- α , measured in terms of cardiomyocytes size (both length and width), cardiac weight and left ventricular wall thickness (Janczewski et al., 2003) are at least partly mediated by upregulation of angiotensin-converting enzyme and resulting increase in angiotensin II protein level (Flesch et al., 2003). TNF- α stimulates expression of other proinflammatory cytokines in myocardium, which in turn amplify its own hypertrophic action. Hypertrophic effect of IL-1, which was demonstrated in several in vitro (Palmer et al., 1995; Thaik et al., 1995) and in vivo studies (Nishikawa et al., 2006), is NO-independent and appears to be mediated through a tyrosine kinase signaling pathway (Palmer et al., 1995; Thaik et al., 1995). IL-6 also contributes to hypertrophic growth response (Yamauchi-Takahara and Kishimoto, 2000), which is believed to be mediated mainly through JAK/STAT3 signaling pathway (Kunisada et al., 2000). On the contrary to IL-1 and IL-6, hypertrophy of cardiomyocytes induced by IL-18 is mediated through PI3K cascade (Chandrasekar et al., 2005; Colston et al., 2007). Thus, cytokines produced in the heart due to acute infarction induce hypertrophic growth of cardiomyocytes, which primarily helps to regain pumping function, but frequently transforms to maladaptive response leading to progressive heart failure.

Alterations of collagenous extracellular matrix (ECM) providing the physical scaffolding for the spatial organization of cardiomyocytes into cardiac tissue have been demonstrated to play a central role in cardiac remodeling and resulting

progressive heart failure (Fedak et al., 2005; Ju and Dixon, 1996). It is shown that TNF- α (Siwik and Colucci, 2004), IL-1 β (Siwik et al., 2000) and other proinflammatory cytokines (Hedayat et al., 2010) cause imbalance between synthesis and degradation of ECM through dysregulation of degradative enzymes and of matrix metalloproteinases (MMPs) activity. These effects are largely influenced by the duration of exposure, which ranges from increased fibrillar collagen degradation to excessive fibrillar collagen deposition. For example, in short term, activation of MMPs induced by TNF- α leads to enhanced degradation of ECM components which promotes progressive dilation of left ventricle (Sivasubramanian et al., 2001; Li et al., 2000). However, in long term, sustained action of TNF- α results in excessive collagen deposition and increased LV stiffness (Sivasubramanian et al., 2001).

Thus, increased expression of proinflammatory cytokines in the myocardium leads to sustained depression of cardiomyocytes contractile activity (see Section 5.2.1), which is accompanied with even more oppressive irreversible effects: cardiomyocytes hypertrophy and ECM remodeling and results in chronic heart failure.

5.2.4 Proinflammatory Cytokines as Inductors of Arrhythmia

The possibility of proinflammatory cytokines contribution to pathogenesis of cardiac arrhythmias is not so obvious as in the case of myocardial infarction and cardiac failure. Among cardiac arrhythmias, the most common and well-studied is atrial fibrillation (AF). However the specific mechanism of AF initiation remains unknown. It is generally accepted that AF is associated somehow with inflammation. The circulating levels of IL-6 (Marcus et al., 2008), TNF- α (Sata et al., 2004) and IL-18 (Luan et al., 2010) were found to be significantly higher in patients suffering from AF. However, it is unclear whether inflammation is a cause or an effect of AF and, in either case, what mechanistic pathways may be important. One of the hypothesis proposes that AF leads to myocyte calcium overload, promoting atrial myocyte apoptosis, which, in turn, induces local inflammation and complement activation. Tissue damage then ensues and fibrosis sets in (Aviles et al., 2003; Demelis and Panaretou, 2001). Locally released factors of inflammation, including cytokines, can further contribute to membrane dysfunction by inhibiting the calcium cycling machinery. This can eventually lead to the maintenance of AF (Aviles et al., 2003; Demelis and Panaretou, 2001, 2006).

Some experimental data sheds light on mechanism of arrhythmogenic action of proinflammatory cytokines in atrial myocardium. Administering TNF- α in rats can induce arrhythmias (Krown et al., 1995) and mice with overexpression of TNF- α have a greater incidence of AF (London et al., 2003). The latter is associated with abnormalities in systolic and diastolic Ca²⁺ handling and may be due to them. In particular, enhanced expression of TNF- α is accompanied by increase in frequency and magnitude of spontaneous Ca²⁺ releases from the sarcoplasmic reticulum in working cardiomyocytes (Saba et al., 2004). Such releases may lead to induction

of delayed afterdepolarizations, which are well known triggers for AF, via activation of reverse $\text{Na}^+/\text{Ca}^{2+}$ exchanger. In cardiomyocytes from pulmonary veins, which are believed to be important foci of ectopic beats initiating AF or tachycardia (Chen et al., 1999), TNF- α also markedly alters the calcium homeostasis in different ways, increases amplitudes and frequency of delayed afterdepolarizations and thereby increases pulmonary veins ability to initiate AF (Lee et al., 2007).

Thus, there seems to be a positive feedback between inflammation and AF and proinflammatory cytokines are believed to be not only markers of AF, but the key element in this positive feedback system. Moreover, various anti-inflammatory agents, such as statins or angiotensin-converting enzyme inhibitors, are able to suppress atrial remodeling associated with AF and, therefore decrease the possibility of new AF paroxysms (Issac et al., 2007).

The role of proinflammatory cytokines in ventricular arrhythmias induction was also studied just recently. In dogs, etanercept, which binds and inactivates TNF- α , decreased probability of ventricular tachyarrhythmias after coronary artery ligation (Yu et al., 2005a, b), indicating important role of this cytokine in sudden cardiac death. Mechanisms of proarrhythmic effects of cytokines in ventricles seem to be very similar to shown in atrial myocardium. TNF- α (Duncan et al., 2010; Saba et al., 2004) and IL-1 β (Duncan et al., 2010) suppress total release of Ca^{2+} from the sarcoplasmic reticulum induced by AP, but promote local spontaneous Ca^{2+} releases during diastole. These releases lead to initiation of delayed afterdepolarizations via activation of depolarizing $\text{Na}^+/\text{Ca}^{2+}$ exchanger current.

5.3 Ionic Current Alternation as a Possible Mechanisms of Cytokines Action in Heart

5.3.1 Tumor Necrosis Factor- α (TNF- α)

Tumor necrosis factor- α (TNF- α) is a proinflammatory cytokine that is implicated in a number of pathophysiological events. It was established that TNF- α affects myocardium through several pathways. TNF- α influences both mechanical and bioelectrical activity of myocardium by alternating membrane potassium and calcium currents and cytoplasmic calcium handling. It was also shown that tumor necrosis factor- α is able to induce rapid as well as slow effects in cardiac muscle.

A lot of studies were carried out to clarify mechanisms of TNF- α action in heart, but often, represented results are contradictory, especially in cases of investigation of cardiac bioelectrical activity. It is necessary to mention that in animal models or patients with heart failure serum TNF- α concentrations belong to pictogram range (up to 10 pg/ml) (Cugno et al., 2000; Testa et al., 1996). While, TNF- α concentration range, utilized to treat heart preparation and cells in electrophysiological studies extend from picogram to hundreds of nanogram per milliliter.

Here some aspects of TNF- α influence on action potentials and ionic currents in heart and TNF- α induced contraction reduction are discussed.

5.3.1.1 TNF- α Induced Alternation of Transmembrane Action Potentials

In isolated guinea pigs papillary muscle (Alloatti et al., 1999) TNF- α in concentration of 1–10 ng/ml induce APD decrease by 10–15% after short term (20–25 min) cytokine administration (Fig. 5.1a). Decreasing of TNF- α induced AP duration was concentration- and time-dependent. APD decreasing was accompanied by reduction of the contractile force. However, as Alloatti reports, the resting membrane potential, the overshoot and the maximum rate of depolarization of the APs were not affected by TNF- α . Recovery of mechanical activity and APs parameters was observed after 20 min of washout by solution free from TNF- α .

Effects of TNF- α on APs were completely abrogated by pretreatment of papillary muscle by the NOS inhibitor – L-NAME or PAF-receptor antagonists (PAF – platelet aggregation factor, CV 3988). Also TNF- α -induced APD decreasing was abolished by chemical (Triton X-100) endocardial endothelium removing. Alloatti et al. suggested that both the generation of NO and PAF production contributes to the TNF-induced alteration of APD. It was also speculated that the production of NO is consequent to the production of PAF.

TNF- α influence on APs of isolated canine ventricular cardiomyocytes was opposite to that, observed in guinea pigs papillary muscle. APD was significantly longer in canine cells pretreated with TNF- α (Fig. 5.1b) then in control cells. Alternation of APD occurred only after 10 h of incubation with 10 ng/ml TNF- α (Wang et al., 2004).

Effects of TNF- α were investigated in experiments with isolated rat ventricular cardiomyocytes. In this study it was shown that after 48 h of exposition of

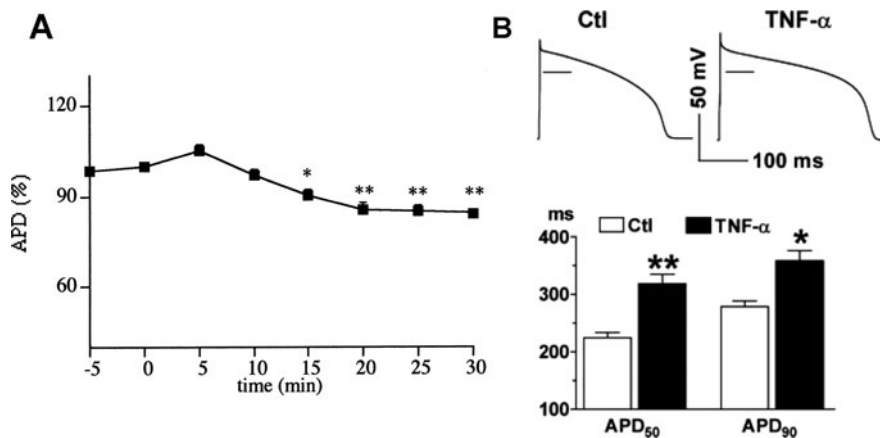


Fig. 5.1 TNF- α alternate action potential duration in heart. (a) Effects of TNF- α (10 ng/ml) on action potential duration (APD) in the isolated guinea pig papillary muscle (from Alloatti et al. (1999) with permission of Elsevier and British Cardiac Society from Copyright Clearance Center). (b) Effects of TNF- α (10 ng/ml, 6-h incubation at 4°C) on action potential duration in canine ventricular cells (from Wang et al. (2004) with permission of American Society for *Biochemistry and Molecular Biology* via Copyright Clearance Center)

cardiomyocytes to 5 ng/ml TNF- α APD increased more than two times (Fernandez-Velasco et al., 2007).

In ventricular cardiomyocytes, isolated from normal mice, which received chronically TNF- α significant alternation of ionic currents was observed, while AP duration remained unaltered (Grandy and Fiset, 2009). Only slight reduction of AP amplitude was observed. Authors speculate, that the lack of TNF- α -induced APs alterations could be due to counterbalanced alternation of repolarizing and depolarizing currents (resulting in APD preservation).

Transgenic mice that overexpress TNF- α selectively in the heart tissue have been studied as a model of congestive heart failure (Janczewski et al., 2003; Kubota et al., 1997; London et al., 2003; Sivasubramanian et al., 2001). TNF- α -overexpressing mice develop atrial and ventricular arrhythmias. In such mice heart level of TNF- α exceeds cytokine level usually reached in disease state more than ten times (Kubota et al., 1997). Several electrophysiological investigations were realized with such animals. AP duration in ventricles of perfused isolated hearts and in isolated ventricular transgenic mice cardiomyocytes was significantly lengthened (London et al., 2003; Petkova-Kirova et al., 2006) compared to APD in wild type mice.

Thereby, literature data, describing influence of TNF- α to action potential is contradictory. Some authors report decreasing of APs duration, on the contrary to other reports, TNF- α induce prolongation of APs. These discrepancies may occur due to different animals (mice, rat, dog), experimental protocol and wide range of TNF- α concentration used in experiments.

5.3.1.2 TNF- α and Ca²⁺ Current

Krown and coworkers has shown that in isolated rat ventricular cardiomyocytes TNF- α caused significant inhibition of I_{Ca} which mediated by TNF- α receptors TNFR1 (Krown et al., 1995). TNF- α inhibition of the I_{Ca} was dose dependent (Fig. 5.2), but significant inhibition of I_{Ca} was observed in presence of very high concentration of TNF- α (>300 ng/ml), which 1000 times exceeds cytokine level observed in the pathophysiological condition (\approx 0.01–0.05 ng/ml) (Testa et al., 1996). As follows from I - V curves TNF- α exerts an inhibitory action at all tested potentials. Only partial recovery of I_{Ca} from inhibition was observed after TNF- α washout. Therefore, authors conclude involvement of intracellular second messengers in inhibitory effects of TNF- α .

Therefore, Krown and colleagues assume I_{Ca} suppression as a significant component of mechanism of TNF- α cardiodepressant action in different pathophysiological conditions.

On the contrary several studies reported lack of TNF- α effects on I_{Ca} . In isolated rat and cat ventricle myocytes treated by TNF- α peak I_{Ca} suppression and alternation of I - V relation were not detected (Yokoyama et al., 1993; Fernandez-Velasco et al., 2007).

Same observation was made in cardiomyocytes isolated from TNF- α overexpressing mice (Petkova-Kirova et al., 2006). Measurements of $I_{Ca,L}$ showed no difference in the peak current density between control and TNF-overexpressing

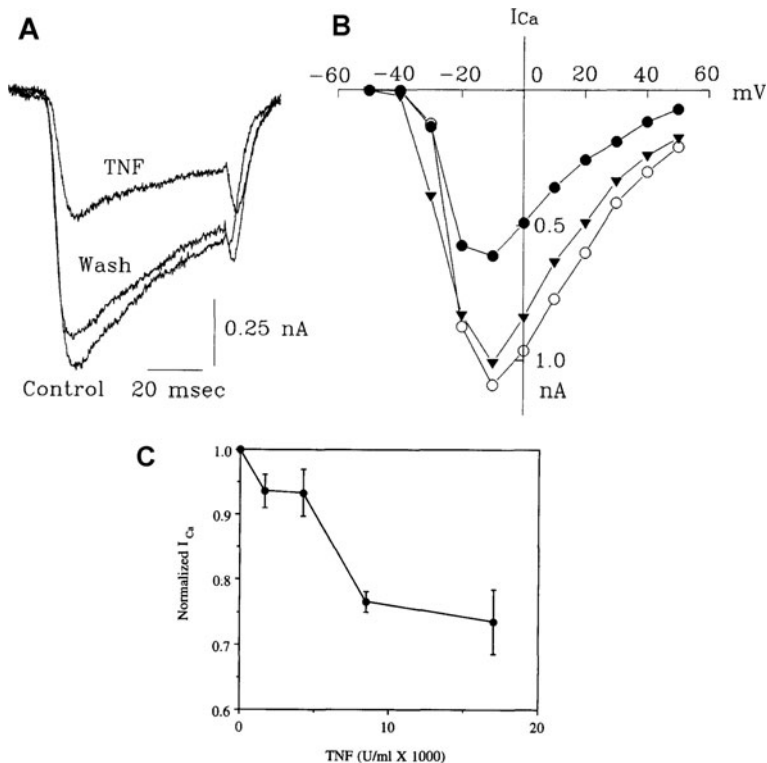


Fig. 5.2 TNF- α alternate cardiac $I_{Ca,L}$. (a) L-type channel recordings from a whole cell patch-clamped adult rat cardiac myocyte (5 min, 18,000 U/ml). There was a partial recovery after washout. Control experiments using fatty acid free BSA (data not shown) failed to show a non-specific protein effect on the channel in the range of protein used in the TNF- α experiments. (b) Current-voltage relationship for $I_{Ca,L}$ in the same cell prior to TNF- α application (*open circles*), 5 min after TNF- α application (*closed circles*) and after washout (*closed triangles*). (c) Average dose-dependent effect of TNF- α on L-type channel current in adult cardiac myocytes demonstrated half-maximal inhibition with 6400 U/ml. Holding potential -50 mV, pulses to 0 mV (from Crown et al. (1995) with permission of Elsevier Limited and *FEBS Letters* via Copyright Clearance Center)

myocytes over the range of potentials from -10 to +50 mV. At more negative potentials $I_{Ca,L}$ was slightly larger in TNF- α myocytes. No differences of inactivation and deactivation kinetics of $I_{Ca,L}$ were detected.

Hereby, ability of TNF- α to alternate I_{Ca} in cardiomyocytes remains questionable.

5.3.1.3 Influence of TNF- α on Transient Outward Current (I_{to})

Under various pathological conditions, including heart failure, prolongation of action potentials, which occurs due to downregulation or suppression of the

potassium currents (I_K) (Nuss et al., 1999; Beuckelmann et al., 1993) was observed. Depression of I_K and AP prolongation increases probability of arrhythmogenic events in heart (Nattel et al., 2007). Transient outward current (I_{to}) plays an essential role in early repolarization and regulation of duration of APs in myocardium (Hund and Rudy, 2004). In several studies it was shown that failing hearts (in human and in animals model) demonstrate significantly decreased I_{to} (Benitah et al., 1993; Kaab et al., 1998; Li et al., 2004). Isolated cardiomyocytes from transgenic mice overexpressing TNF- α demonstrate prolonged APs (London et al., 2003). Therefore, hypothesis accounting TNF- α as a mediator of I_{to} reduction was elaborated. In turn, TNF- α could modulate I_{to} through mechanisms involving upregulation of iNOS, NO and oxidant species (Fernandez-Velasco et al., 2007).

In study developed by Fernandez-Velasco isolated rat ventricular cardiomyocytes were exposed to TNF- α in concentration of 1–10 ng/ml for 48 h. After exposure to TNF- α amplitude of I_{to} was significantly reduced. Suppression of I_{to} was accompanied by AP prolongation. Inhibitory effect of TNF- α was concentration-dependent. TNF- α affect amplitude and density of current but not voltage dependence. Inactivating curve for I_{to} in cells treated with TNF- α was shifted to negative potentials. Half-maximal inactivation was -49.9 mV in control and -55.6 mV in cells treated with TNF- α . Authors also showed that exposure to TNF- α leads to lowering of I_{to} channel proteins level.

Thereby, depression of I_{to} is caused by several mechanisms – decreasing of current density, lowering level of channels proteins and shifting of inactivating curve to negative potentials.

The decrease of I_{to} induced by TNF- α was fully reversed in cells pretreated by iNOS inhibitors. Similarly, preliminary exposure of cardiomyocytes with antioxidants also reverses TNF- α induced I_{to} decreasing. Discussing these data, authors support the idea that highly reactive oxidant species, such a peroxynitrite, formed by NO and superoxide anions, play a central role in TNF- α -induced ionic currents suppression. This report was hypothesized that posttranslational modification of I_{to} channels by peroxynitrite (nitrosylation, nitration or oxidation) is the main mechanism of TNF- α action (Fernandez-Velasco et al., 2007).

Investigation provided by Kawada and colleagues was focused on TNF- α effect in cultured cardiomyocytes from neonatal (1-day-old) rats (Kawada et al., 2006). Cultured cells were incubated during 48 h with 50 ng/ml TNF- α . Peak I_{to} was significantly reduced in TNF- α – treated myocytes compared with the control cells (17.7 and 3.2 pA/pF respectively). Expression of I_{to} -related mRNA was also reduced.

Study of mice ventricular cardiomyocytes, similar to results obtained in rat and dog cardiomyocytes, demonstrated TNF- α – induced inhibition of I_{to} (by chronic TNF- α treatment) (Grandy and Fiset, 2009). However, depression of I_{to} was not accompanied by lowering of mRNA or protein expression level.

In transgenic mice overexpressing TNF- α , ventricle cardiomyocytes demonstrate significantly decreased I_{to} (Petkova-Kirova et al., 2006). Level of channels proteins responsible for I_{to} was measured in this study. As in rat ventricular cardiomyocytes, transgenic mice show lowered level of I_{to} -related proteins.

Thereby, in studies utilized different animals and experimental protocols it was shown that TNF- α causes reduction of I_{to} . Such convergent results make possible speculation that preferentially I_{to} depression is responsible for AP alternation and plays an important role in TNF- α -induced heart dysfunctions.

5.3.1.4 TNF- α Induced Alternation of I_{Kur}

In most species, including human, ultrarapid-activating K^+ current (I_{Kur}) was present only in atrial myocardium (Nerbonne and Kass, 2005). Studies focused on electrophysiological effects of TNF- α in heart predominantly deal with ventricular cardiomyocytes. This is, probably, the reason why there is insufficient information about TNF- α influence on the I_{Kur} . TNF- α -induced alternation of I_{Kur} was investigated only in mice. As shown previously, ultrarapid K^+ current (also called $I_{K,slow1}$) is present in adult mice ventricular myocardium (Liu et al., 2011; Brouillette et al., 2004).

In study provided by Grandy and Fiset I_{Kur} parameters were measured in isolated mice ventricular cardiomyocytes after TNF- α chronic (6 week in vivo) administration (Grandy and Fiset, 2009). In cardiomyocytes from TNF- α pretreated mice density of I_{Kur} was significantly smaller than in cell from control animals. I - V curves for I_{Kur} reveal significant difference, especially at positive potentials (Fig. 5.3a). Inactivation of I_{Kur} was similar in myocytes from all animals. Recovery from inactivation was significantly longer in the cells isolated from TNF- α -treated than from control animals. Authors suggested that the prolongation in the recovery from inactivation of I_{Kur} could result in a reduction in current. Also this study revealed that level of mRNA and expression of proteins related to I_{Kur} were not altered by chronic administration of TNF- α . Posttranslation modification of channels as result of reactive oxygen species generation in cardiomyocytes is postulated as a main mechanism of TNF- α action.

$I_{K,slow1}$ was measured in transgenic mice, overexpressing TNF- α . In TNF- α cardiomyocytes at potentials positive than -10 mV the density of $I_{K,slow1}$ was significantly smaller than in cells from wild type mice (Fig. 5.3b). The mean $I_{K,slow1}$ density measured at $+40$ mV in TNF- α cardiomyocytes was suppressed approximately two times in comparison to controls (22.6 and 12.5 pA/pF respectively). In contrast with previous, level of channels proteins responsible for $I_{K,slow1}$ was reduced by more than 40% (Petkova-Kirova et al., 2006).

5.3.1.5 Role of TNF- α in Regulation of K^+ Currents – I_{Kr} , I_{Ks}

Down-regulation of K^+ current, including rapid component of delayed-rectifier current – I_{Kr} observed in congestive heart failure is accompanied by prolongation of APs (Nattel et al., 2007). Pore-forming α -subunit of I_{Kr} is encoded by human “ether-a-go-go”-related gene (“HERG channels”). In human ventricular myocardium I_{Kr} is the main contributor to AP repolarization among delayed currents (Virag et al., 2001). Excessive decreasing of I_{Kr} leads to early afterdepolarization and tachyarrhythmias (Rashmi and Hondeghem, 2005; Priebe and Beuckelmann, 1998).

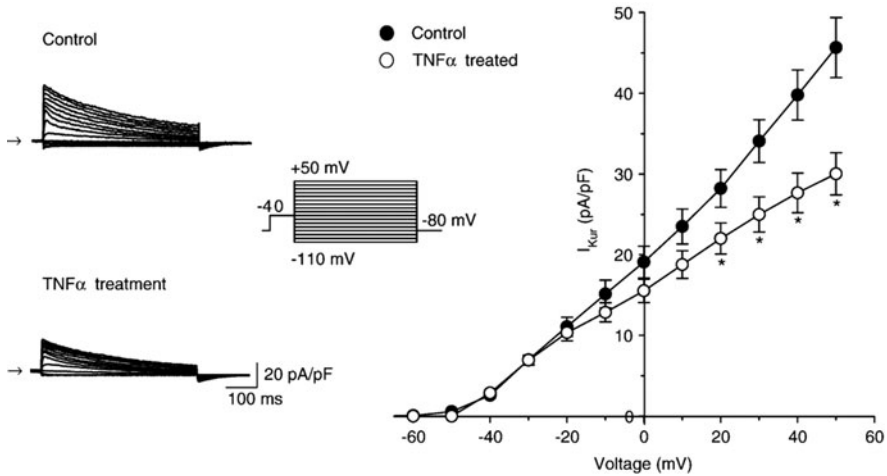


Fig. 5.3 Reduction of I_{Kur} by TNF- α . (a) I_{Kur} was markedly reduced in myocytes from TNF- α treated mice compared to myocytes from control mice. *Left*: Representative I_{Kur} traces for a control myocyte (*top*) and a myocyte from a TNF- α treated mouse (*bottom*). I_{Kur} was calculated by subtracting currents recorded in the presence of 100 μ mol/l 4-AP from currents recorded in the absence of 4-AP (voltage protocol shown in *inset*). *Right*: The mean I/V curves show that I_{Kur} was significantly reduced in myocytes from TNF- α treated mice compared to myocytes from control animals at voltages of +20 mV to +50 mV. (b) Slowly inactivating delayed rectifier potassium current $I_{K,slow1}$ suppressed in TNF- α overexpressing mice. *Left*: Representative families of $I_{K,slow1}$ currents in control wild-type cells (*top*) and TNF cells (*bottom*). *Right*: Mean I/V relations for $I_{K,slow1}$ in cells from TNF mice (*squares*) and control wild-type mice (*triangles*) (from Grandy and Fiset (2009) with permission of Academic Press, International Society for Heart Research and *Journal of Molecular and Cellular Cardiology* via Copyright Clearance Center)

As was mentioned above serum level and tissue production of TNF- α in such pathological condition as heart failure is highly increased.

In study provided by Wang et al. (2004) it was shown that short time (15 min) exposure of isolated dog atrial and ventricular cardiomyocytes to TNF- α leads to concentration-dependent decreasing of I_{Kr} (Fig. 5.4a). Amplitude of HERG channels current was decreased by 9 and 35% after exposure to 1 and 100 ng/ml of TNF- α respectively. Effect of TNF- α was larger at more negative potentials. However, I_{Kr} kinetics was unaltered by TNF- α . Depression of I_{Kr} by TNF- α was accompanied by AP duration prolongation (Fig. 5.4b).

In this study it was shown that TNF- α -induced decreasing of I_{Kr} was mediated via TNFR1 receptors. Preincubation of cardiomyocytes with inhibitory anti-TNFR1 antibody for 1 h prevents suppression of I_{Kr} induced by short-time or prolonged TNF- α administration. As in case of I_{to} , author suggests intracellular reactive oxygen species generation as a main mechanism of TNF- α -mediated current suppression. Pretreatment of cardiomyocytes with antioxidants (vitamin E, MnTBAP) for 2 h prevented consequent I_{Kr} reduction induced by TNF- α .

Hatada and colleagues examined effects of TNF- α on delayed-rectifier potassium currents in cardiomyocytes isolated from guinea pig ventricle (Hatada et al., 2006).

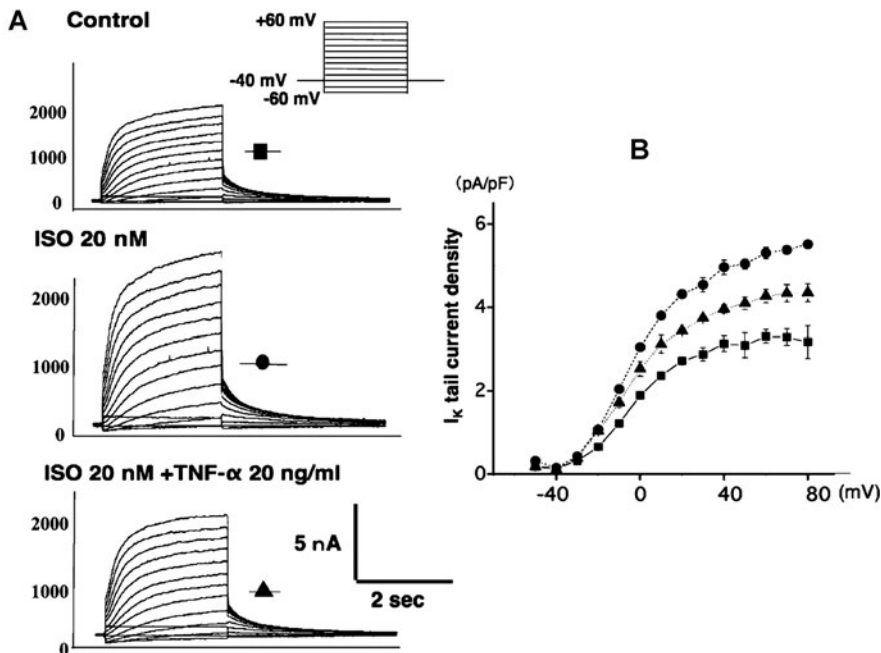


Fig. 5.4 Impairment of I_{Kr} function by TNF- α . (a) Three sets of current traces at test potentials between -60 and $+60$ mV in 10-mV increments. (b) Tail current amplitudes plotted against test potentials. *Solid square* indicates the control condition; *solid circle*, exposure to 20 nmol/l ISO; and *solid triangle*, after addition of 20 ng/ml TNF- α (from Hatada (2006) with permission of *Biochemical and Biophysical Research Communications* via Copyright Clearance Center)

In these experiments TNF- α suppressed I_K only after preliminary treatment of cells with isoproterenol, histamine or forskolin. Suppression of I_K in normal condition (at basal level) was not observed. Relating to pharmacological analysis, authors conclude that TNF- α preferentially affects slow component of delayed-rectifier (i.e. I_{Ks}) and that TNF- α inhibits potassium currents by reducing intracellular cAMP level.

5.3.1.6 TNF- α in Regulation of I_{K1}

Scarce data regarding influence of TNF- α on inwardly rectifying K^+ current (I_{K1}) is present to our knowledge. Only in Grandy and Fiset study (see above) analysis of I_{K1} after TNF- α administration was performed. In mice ventricular cardiomyocytes TNF- α has no effects on I_{K1} . The current-voltage (I - V) relationships show that the I_{K1} was comparable in cells from control and TNF- α pretreated mice (Fig. 5.5).

5.3.1.7 TNF- α Induced Stimulation of I_{KATP}

One study was reported on influence of TNF- α on ATP-sensitive potassium channels in cardiomyocytes (El-Ani and Zimlichman, 2003). In cardiac cell line H9c2

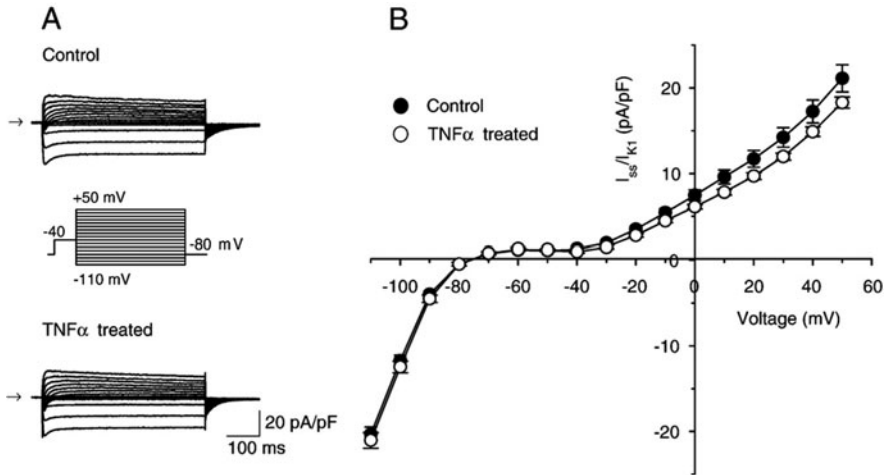


Fig. 5.5 I_{K1} after chronic TNF- α treatment in mice. The steady-state outward K^+ current (I_{ss}) and the inward rectifier K^+ current (I_{K1}) were comparable in ventricular myocytes from control and TNF- α treated mice. (a) Representative traces for I_{ss} and I_{K1} from a control myocyte (top) and a myocyte from a TNF- α treated mouse (bottom). (b) Mean I/V curves show that I_{ss} and I_{K1} density were similar in control myocytes and myocytes from TNF- α treated mice. The voltage protocol is shown in the inset. The current density for I_{K1} was measured between -110 and -40 mV. To record I_{ss} , the currents were initiated in the presence $100 \mu\text{mol/l}$ 4-AP and test steps were preceded with a 100 ms step to -40 mV (from Grandy and Fiset (2009) with permission of Academic Press, International Society for Heart Research and *Journal of Molecular and Cellular Cardiology* via Copyright Clearance Center)

pretreated with 50 ng/ml TNF- α for 30 min was caused activation of I_{KATP} . Preincubation of cardiomyocytes with glibenclamide, I_{KATP} blocker, inhibited the effects of TNF- α . Activation of I_{KATP} leads to depression of action potential and contractile force of cardiomyocytes (Zingman et al., 2007). Unfortunately, in this study ionic current was measured with use of radioactive isotope – ^{86}Rb and no electrophysiological data were obtained. Thereby, the role of TNF- α -induced I_{KATP} activation in APD regulating remains questionable.

5.3.1.8 TNF- α as a Regulator of Cytoplasmic Calcium Handling; Influence on SERCA

TNF- α affects contractility in the heart. Two main visions of TNF- α -induced negative inotropic action in cardiomyocytes exists. First one proposes that there is a reduced myofilament responsiveness to $[\text{Ca}^{2+}]_i$ which is mediated by nitric oxide or sphingosine production (Finkel et al., 1992; Goldhaber et al., 1996; Oral et al., 1997). Second one proposes that intracellular Ca^{2+} transients are mediated via down-regulation of structures (SERCA, NCX, RyR) relating to Ca^{2+} handling (Kao et al., 2010; Janczewski et al., 2003).

In study performed on isolated rabbit and guinea pig ventricular myocytes (Goldhaber et al., 1996) TNF- α affected only cell shortening, but not cytoplasmic calcium transients (amplitude or kinetics). Moreover, TNF- α caused a significant increase in diastolic cell length without any change in diastolic and systolic $[Ca^{2+}]_i$. In this investigation inhibition of NO production by L-NAME prevented TNF- α -induced suppression of myocytes contractile activity. The same observation was made in experiments with isolated hamster papillary muscles (Finkel et al., 1992). Contraction alternation without changing of cytoplasmic calcium level may occur due to a reduction in the responsiveness of the myofilaments to $[Ca^{2+}]_i$. Authors suggest that an NO-mediated increase in cGMP could account for decreased myofilament Ca^{2+} responsiveness.

TNF- α reduces $[Ca^{2+}]_i$ transients in isolated rat and feline cardiomyocytes (Krown et al., 1995; Yokoyama et al., 1993) (Fig. 5.6). TNF- α blocks spontaneous contractions of cultured murine cardiomyocytes (Weisensee et al., 1993). In heart of TNF- α overexpressing transgenic mice (“TNF1.6 mice”) authors observed altered intracellular Ca^{2+} transients with decreased amplitude and peak systolic Ca^{2+} , elevated diastolic Ca^{2+} , and slower kinetics (Janczewski et al., 2003; London et al., 2003). Also in transgenic mice twitch contractions and response to the β -adrenergic stimulation of myocytes were decreased (Janczewski et al., 2003). However, mechanisms of cytoplasmic Ca^{2+} transients alternation remain unrevealed.

SERCA2a (sarcoplasmic reticulum Ca^{2+} -ATPase) plays an essential role in the cytoplasmic Ca^{2+} regulation in cardiomyocytes. Heart failure is accompanied with reduction of SERCA2a level (Meyer et al., 1995). Several studies suggested that key mechanisms of TNF- α -induced contraction dysfunction is the down-regulation of SERCA.

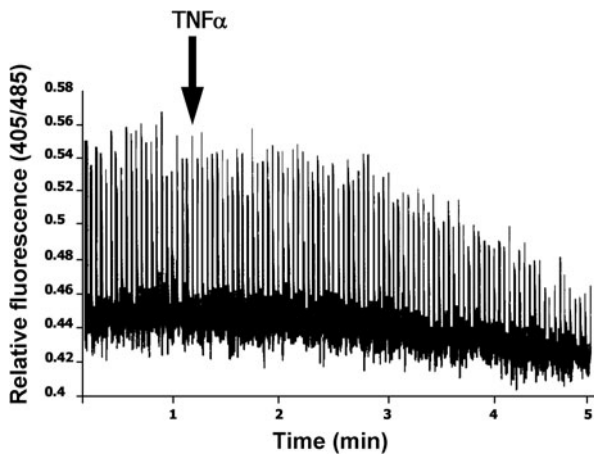


Fig. 5.6 Impairment of Ca^{2+} transients in cardiomyocytes by TNF- α . Indo 1 Ca^{2+} transients of an adult rat ventricular myocyte are shown. Ca^{2+} transient measurements were made at room temperature from the cytoplasmic regions of individual cells electrically paced at 0.3 Hz. At the indicated times, 18,000 U/ml recombinant murine TNF- α was added (from Krown et al. (1995) with permission of Elsevier Limited and *FEBS Letters* via Copyright Clearance Center)

TNF- α has been shown to down-regulate the SERCA2a in the expressions of RNA and proteins level in isolated rabbit cardiomyocytes (Lee et al., 2007). Expression of SERCA mRNA and protein were markedly decreased in mouse cardiac muscle cell line – HL-1 treated by TNF- α (50 ng/ml for 24 h) (Kao et al., 2010). Down-regulation of SERCA was accompanied by reduction of $[Ca^{2+}]_i$ transients amplitude.

On the one hand in isolated ventricular myocytes from “TNF1.6 mice” transcripts encoding SERCA 2 and phospholamban (PLB) were significantly reduced in comparison with wild type mice (Kubota et al., 1997; Janczewski et al., 2003). Despite reduced mRNA expression SERCA and PLB protein levels were not different in transgenic and wild type mice. Similarly to previous, the molecules related to Ca^{2+} -handling, such as ryanodine receptor, SERCA and NCX (Na/Ca-exchanger) did not show any specific changes in rat cultured cardiomyocytes after treatment with 50 ng/ml TNF- α (Kawada et al., 2006). Thereby, mechanism of TNF- α -induced cytoplasmic calcium transients alternation remain unclear.

5.3.2 Interleukin IL-1

5.3.2.1 I_{Na}

Alterations of Na^+ channel function can contribute to rhythm disturbances (Grandy et al., 2010). Disease-mediated alterations in Na^+ current could be partially responsible for arrhythmias that have been observed HIV patients (Sani and Okeahialam, 2005). Similarly HIV patients and CD4C/HIV mice have elevated levels of the proinflammatory cytokine IL-1 β (Monsuez et al., 2007; Grandy et al., 2010). In ventricular myocytes isolated from HIV mice Na^+ peak current was significantly reduced. It is possible that alterations in serum proinflammatory cytokines could mediate the reduction of Na^+ current and the corresponding changes in the AP waveform as observed in ventricular myocytes from CD4C/HIV mice. Overall, the results suggest that elevated levels of IL-1 β may result in a reduction in Na^+ current, altering the action potential upstroke and increasing the risk of arrhythmias (Grandy et al., 2010).

5.3.2.2 $I_{Ca,L}$

IL-1 β has been suggested to play a role in impaired cardiac performance under these conditions. This suggestion has been supported by in vitro studies showing that IL-1 β decreases cardiac contractility (Evans et al., 1993; Hosenpud et al., 1989; Weisensee et al., 1993).

To determine whether cytokines alter the electrical properties of heart cells, the effects of human recombinant IL-1 β were examined in excised tissues and dissociated myocytes from guinea pig ventricles (Li and Rozanski, 1993). In excised papillary muscles, IL-1 β significantly prolonged action potential duration (measured at 90% repolarization) by 24.2 ± 2.2 (SEM) ms and effective refractory

period by 22.9 ± 2.3 ms. Other measured variables were not affected. Treatment of muscles with cyclo-oxygenase inhibitors, indomethacin (10^{-5} M) or acetyl salicylic acid (2×10^{-4} M), abolished the prolongation of action potential duration elicited by IL-1 β . However, the effects of IL-1 β were also blocked by the lipoxygenase inhibitor nordihydroguaiaretic acid (2×10^{-5} mol/l) or by treating tissues with the leukotriene receptor blocker, ICI 1986 15 (10^{-8} mol/l). In isolated myocytes, 1 ng/ml IL-1 β increased I_{Ca} density in 44 of 78 cells by $33.6 \pm 7.5\%$ during voltage steps from -40 to 0 mV. Thus IL-1 β modifies electrical properties of cardiac cells via lipid second messengers generated by cyclo-oxygenase and lipoxygenase pathways. Voltage clamp analyses suggest that these effects are mediated, at least in part, by changes in the conductance of Ca^{2+} channels (Li and Rozanski, 1993). In guinea pig ventricular myocytes, IL-1 has been reported to increase $I_{Ca,L}$ (Li and Rozanski 1993). However, these authors in that study GTP was not included in the pipette solution, and only 56% of ventricular myocytes responded to IL-1 exposure (Liu and Schreuer, 1995). When GTP was included in the pipette solution, authors found that IL-1 β inhibited I_{Ca} in all experiments. Therefore, in the presence of GTP, IL-1 β suppressed the cardiac $I_{Ca,L}$ by a receptor-coupled G protein-mediated mechanism (Liu and Schreuer, 1995). IL-1 β attenuates cardiac L-type Ca^{2+} currents ($I_{Ca,L}$) via pertussis toxin-insensitive G protein rather than by stimulation of cGMP production. IL-1 β caused a concentration-dependent decrease in the peak $I_{Ca,L}$ (Ba^{2+} as the charge carrier). IL-1 β did not significantly alter the voltage dependence of the peak $I_{Ca,L}$ nor the steady-state inactivation and activation, but did slightly slow the rate of inactivation (Liu and Schreuer, 1995).

Many studies have suggested that nitric oxide generation via IL-1 β -mediated induction of nitric oxide synthase plays a role in the observed effects of IL-1 β on cardiac contractility (for example, Evans et al., 1993; Harding et al., 1995). In ferret papillary muscles, IL-1 β suppressed the contraction by increasing nitric oxide (NO) production via a dexamethasone-sensitive pathway that consequently increased cellular cGMP (9). However, the NO-mediated negative inotropic effect was not observed when hamster papillary muscles were exposed to IL-1 α (Finkel et al., 1992). In cells internally dialyzed with pipette solutions without GTP, the hydrolysis of which is essential for cGMP production, the absence of GTP blocks the suppression of $I_{Ca,L}$ by IL-1 β . These results could be explained by an increase in cell cGMP level stimulated by NO synthesis. The reduction of $I_{Ca,L}$ by IL-1 β may account for the decreased myocardial contractility associated with pathophysiological conditions, such as immunologically mediated cardiac disorders and myocardial infarction.

Modulation of the β -adrenergic control of the cardiac L-type Ca^{2+} current (I_{Ca}) by human recombinant IL-1 β was examined in guinea pig ventricular myocytes using the whole cell voltage clamp technique (Rozanski and Witt, 1994b). I_{Ca} was evoked in Cs^{+} -loaded myocytes by depolarizing pulses from a holding potential of -40 mV. In the presence of an acidic external solution (pH 5.8), the response of I_{Ca} to isoproterenol was markedly decreased compared with control myocytes studied at pH 7.4. However, when cells were pretreated with 1 ng/ml IL-1 β and then exposed to acid media, β -responsiveness was significantly increased compared

with untreated cells. Despite this effect of IL-1 β , maximum I_{Ca} density with 0.01 and 1 μ M isoproterenol was still 51 and 58%, respectively, less than that measured at pH 7.4. The enhanced β -responsiveness produced by IL-1 β was eliminated by adding amiloride to block Na $^+$ /H $^+$ exchange or protein kinase C inhibitors staurosporine (10 nM) and calphostin C (50 nM). However, a direct activator of protein kinase C, phorbol 12-myristate 13-acetate, did not mimic the effects of the cytokine. These data demonstrate that IL-1 β partially restores the β -adrenergic control of cardiac Ca $^{2+}$ channels suppressed under acidic conditions. Moreover, they suggest that IL-1 β acts by enhancing Na $^+$ /H $^+$ exchange through a second messenger pathway that may involve protein kinase C. These cellular mechanisms may play a role in altering ventricular function during cytokine-mediated inflammatory processes that are initiated by myocardial ischemia (Rozanski and Witt, 1994b). Isoproterenol exposed to myocytes pretreated with 1 ng/ml IL-1 β evoked a significantly smaller increase in I_{Ca} density compared with control cells. This IL-1-mediated decrease in β -responsiveness was usually observed with pretreatment periods of >1 h and varied as a function of the L-arginine concentration of the pretreatment medium. It was prevented by (i) IL-1 receptor antagonist, (ii) substituting D-arginine for L-arginine, or (iii) incubating cells with the nitric oxide synthase inhibitor NG-monomethyl-L-arginine. Thus the present data illustrate that IL-1 significantly alters the β -adrenergic control of cardiac Ca $^{2+}$ channels by cellular mechanisms that involve the activation of nitric oxide synthase. These mechanisms may play a role in altering ventricular function during cytokine-mediated inflammatory processes affecting the heart (Rozanski and Witt, 1994a).

The possible mechanism by which IL-1 β affects β -adrenergic responsiveness of L-type Ca $^{2+}$ current ($I_{Ca,L}$) was examined in adult rat ventricular myocytes by use of whole cell patch-clamp techniques (Liu et al., 1999). In the presence of isoproterenol, exposure for 3 min to IL-1 β suppressed the isoproterenol-activated $I_{Ca,L}$. In the presence of IL-1 β , the response of $I_{Ca,L}$ to isoproterenol was decreased, and the EC $_{50}$ for isoproterenol stimulation was increased. However, IL-1 β had no effect on basal and isoproterenol-enhanced cAMP content. When $I_{Ca,L}$ was activated by extracellular application of forskolin or 8-(4-chlorophenylthio)-cAMP, a membrane-permeable cAMP analog, or by intracellular dialysis with cAMP, IL-1 β had little effect on $I_{Ca,L}$. In contrast, in the presence of cAMP, IL-1 β still suppressed the Iso-enhanced $I_{Ca,L}$. These results show that the IL-1 β -induced decrease in β -adrenergic responsiveness of $I_{Ca,L}$ does not result from inhibition of β -adrenoceptor binding, adenylyl cyclase activity, or cAMP-mediated pathways, suggesting a cAMP-independent mechanism (Liu et al., 1999).

5.3.2.3 Na $^+$ -K $^+$ ATPase

Heart failure coupled with ischemia and myocardial hypertrophy were associated in turn with a decrease in the concentration of myocardial Na $^+$ -K $^+$ ATPase (Bundgaard and Kjeldsen, 1996) an enzyme located in the T tubules and peripheral sarcolemma (McDonough et al., 1996) and responsible for the generation and maintenance of the electrochemical gradient for Na $^+$ and K $^+$. Many studies have shown that heart

diseases are always accompanied with high levels of IL-1 β and a decrease in Na⁺-K⁺ ATPase concentrations (Harada et al., 1999; Kreydiyyeh et al., 2004). Because in heart failure, changes in the Na⁺-K⁺ ATPase activity and expression were noted to accompany increases in circulating levels of IL-1 β , the presence of a cause effect relationship between the cytokine and the pump has been investigated (Kreydiyyeh et al., 2004). IL-1 β reduced the protein expression of the α 1 subunit of the Na⁺-K⁺ ATPase in right and left ventricular homogenates and exerted a significant inhibition of the ATPase activity which correlated with its down-regulatory effect and could thus be ascribed to the decrease in the number of the catalytic α 1 subunits. Because the ventricular homogenate is a mixture of different types of cells (endothelial cells, macrophages, fibroblasts), the observed change in the ATPase activity and expression may not reflect necessarily changes in cardiomyocytes. To clarify this point cardiomyocytes were isolated from rats treated with IL-1 β , and the activity and protein expression of the ATPase was studied in a homogenate of these isolated cells. IL-1 β caused down-regulation of the pump in isolated cardiomyocytes and inhibited its activity. The results suggest that the cytokine acts directly on the cardiomyocytes. Effect of IL-1 β is mediated through mitogen-activated protein kinases (MAPK).

Such an inhibition of the Na⁺-K⁺ ATPase by IL-1 β is expected to decrease the Na⁺ gradient and Na⁺-dependent electrolyte movements that regulate excitation-contraction coupling in cardiac myocytes especially calcium movements. Cytosolic Ca²⁺ increases during contractions and is restored back to normal levels upon relaxation via the Na⁺-Ca²⁺ exchanger whose activity is dependent on the Na⁺ gradient established by the Na⁺-K⁺ pump. An inhibition of the pump is thus expected to dissipate the Na⁺ gradient, inhibit the Na⁺-Ca²⁺ antiporter, increase cytosolic Ca²⁺ and by so doing alter the systolic-diastolic cycle and delay relaxation. In fact, inhibition of the Na⁺-K⁺ ATPase has been reported in some cases of heart failure (Paganelli et al., 2001; Long, 2001) and was associated with increases in the levels of pro-inflammatory cytokines. Similarly increases in cytosolic Ca²⁺ were reported to occur in association with increases in the levels of IL-1 β (Kato et al., 1987). The demonstrated inhibitory effect of IL-1 β on the pump may thus provide a possible explanation of the previously reported increase in cytosolic Ca²⁺ levels (Bick et al., 1997, 1999) that occur in myocytes following IL-1 β treatment and whose cause remained controversial.

The inhibition of the pump is expected also to alter the function of the Na⁺/H⁺ exchanger which regulates intracellular pH and the activity of which is dependent on the Na⁺ gradient generated by the Na⁺-K⁺ ATPase. IL-1 β is thus expected to increase intracellular acidity, a process that has already been reported in the ischemic heart where pH_i and pH_o were noted to reach values as low as 6.0 and 6.5, respectively (Karmazym et al., 1999; Park et al., 1999).

5.3.3 *Interleukin-2*

IL-2 has been known as a mediator which plays one of the key roles in the immune system via stimulating and coordinating immune responses (Arai et al., 1990). IL-2

and its receptor have been intensively studied on the molecular level. Apart from the cells belonging to the immune system, IL-2 binding sites have been found in various tissues, including rat brain (Araujo et al., 1989), isolated human and rats muscular cells and some other (Smith et al., 1989). Moreover, physiological effects of IL-2, suppressing long-term potentiation of hippocampal neurons and prolonging the open time of extrajunctional acetylcholine receptors in muscle have been described (Trotter et al., 1988).

IL-2 occurs in increased amounts during inflammatory neuronal diseases, such as multiple sclerosis and polyradiculoneuritis. Since the latter is characterized by a severe paralysis, the question arose whether IL-2 may be responsible for a reduction of cellular excitability by blocking excitatory Na^+ channels. A preliminary account of some of the results has appeared (Brinkmeier et al., 1992).

Despite direct action as an immune system mediator some other indirect effects of IL-2 such as sodium current inhibition, sarcoplasmic reticulum activity mediation have been described. IL-2 may act either through own IL-2 receptor or through direct interaction with other receptors, including k-opioid receptor (Cao et al., 2003a, b) and sodium channels (Brinkmeier et al., 1992). It has been shown that treatment with IL-2 increasing in a dose-dependent manner the activity of sarcoplasmic reticulum Ca^{2+} -ATPase, but the sarcolemmal Ca^{2+} -ATPase activity is not changing (Cao et al., 2003a, b).

Molecular mechanisms of sarcoplasmic reticulum mediation include cAMP. Treatment with IL-2 at 200 U/ml decreasing the intracellular cAMP concentration in the isolated rat heart, which suggest that cAMP is a target component of IL-2 in the heart. It is also known that cardiac k-opioid receptor stimulation inhibits adenylyl cyclase via Gi/o proteins, leading to a decreased intracellular cAMP level (Zhang and Wong, 1998). Results of decreased sensitivity of SR Ca^{2+} -ATPase to free calcium by IL-2 action, indicates that the activation of k-opioid receptor by IL-2 results in a decreased intracellular cAMP level, which may be responsible for reduced sensitivity of SR Ca^{2+} -ATPase to calcium by affecting the degree of cAMP-dependent phosphorylation of phospholamban.

IL-2 may also act without involvement of second messenger system, directly to the sodium channels in human muscle cells. Clear results demonstrate an inhibitory effect of human IL-2 on the excitatory Na^+ -channels in skeletal muscle. With IL-2 concentration as those found in body fluids of patients suffering from inflammatory neuronal diseases (Lorenzon et al., 1991) of those used to induce T-lymphocyte activation in vitro. Doubts in direct action of the IL-2 was solved in experiments with anti-IL-2 receptor antibody. This preincubation did not prevent the inhibitory effect of IL-2 on the Na^+ -channels on the Na^+ -currents. Furthermore, it is shown that the cytokine blocks the voltage-dependent muscular Na^+ -channels by keeping the channels in the state of fast inactivation. An IL-2 receptor and a second messenger system are not likely to be involved in this reaction. Thus, the effect of IL-2 is comparable to the action of local anesthetics on Na^+ -channels (Kaspar et al., 1994).

The same results of the IL-2 was shown on sodium channels in human cardiomyocytes. It is shown that IL-2 has class I antiarrhythmic-like effect with extracellular cytokine concentrations that are also usually reached when patients

are under high-dose rIL-2 therapy. According to (Vaughan Williams, 1984) class I antiarrhythmics block sodium channels, shift the steady state inactivation curve in the negative direction, delay recovery of the sodium channels from block and are use dependent. All these properties are possessed by rIL-2.

Human IL-2 consists of 133 amino acids with a molecular weight of 15,000 Da in its active form. Its three-dimensional structure is known. Carboxy-peptidase removes the amino acids one after the other, starting at the C-terminal. Only arginine, proline and hydroxyproline are resistant to its action. The sequence of IL-2 contains an arginine at location 120, so only the last 13 amino acids can be removed. Unless removal of these amino acids changes the structure of the molecule, the sodium channel-binding site of rIL-2 is presumably located within the last 13 amino acids of the molecule. The receptor binding site of IL-2 is located within the first 54 amino acids, near the N-terminus, because blocking of amino acids 59–133 with monoclonal antibodies does not inhibit receptor binding (Proebstle et al., 1995).

Affinity quantitative comparison with established antiarrhythmic drugs shows that the blocking potency of rIL-2 on sodium channels is quite high.

5.3.4 Interleukin-6

IL-6 along with TNF- α is known as one of the main pro-inflammatory cytokines, especially during acute myocardial infarction (AMI). IL-6 exerts acute negative inotropic action without detectable reduction in I_{Ca} under basal conditions. Expression of IL-6 and IL-8 genes is increasing in patients assigned to take calcium blockers.

IL-6 exerts an acute negative inotropic action without detectable reduction in I_{Ca} under basal conditions. This sounds as if IL-6 directly inhibited EC-coupling instead of blocking I_{Ca} . However, inhibition of NOS (by L-NMMA) abolished the negative inotropic action of IL-6 (Sugishita et al., 1999). An acute inhibitory effect of NO on I_{Ca} has been shown to be mediated through cGMP-dependent protein kinase in mammalian hearts (Thakkar et al., 1988; Levi et al., 1989; Mery et al., 1991; Ono et al., 1991). The effects of cGMP have been shown to be mediated by phosphodiesterase-dependent mechanisms in lower species such as frogs while cGMP-dependent protein kinase (cGMP-PK) may play a key role in the action of cGMP in rat hearts. Thus, IL-6 may act on L-type calcium channels mediated by activation of cGMP-PK in the ventricular myocytes of the guinea-pig, as used in this study. The NO/cGMP pathway appears to be involved in the reversal of cAMP-stimulated I_{Ca} in guinea-pig ventricular myocytes (Ono et al., 1991; Levi et al., 1994; Wahler et al., 1995). IL-1 also decreased α -adrenergic control of I_{Ca} through NO production in adult guinea-pig ventricular myocytes (Rozanski et al., 1994).

Four different Ca^{2+} -channel blocker, amlodipine, felodipine, isradipine and manidipine, are capable of inducing the activation of genes coding for IL-6 and EL-8 in cultured human VSMC and fibroblasts. The effect occurs at nanomolar concentrations which can be achieved in vivo during therapy. The novel activity of the dihydropyridines cannot be substituted for by two other blood pressure lowering

agents such as β -receptor antagonists or diuretics. This suggests an apparently specific activity of the class of drugs affecting inflammatory mechanisms. However, the exact mechanism by which the drugs stimulate remains unclear. Two possible modes of action can be hypothesized; (i) the binding site of the potential operated Ca^{2+} -channels contain an unknown signal transducing element which can be activated by interaction with Ca^{2+} -channel blockers, or (ii) the induction of transcription of IL genes by Ca^{2+} -channel blockers is mediated via an unknown membranous binding site for Ca^{2+} -channel blockers which is linked to a signaling pathway. Further studies should unravel the mechanisms of Ca^{2+} -channel blockers on the interaction of the two ILs with their various receptors (Roedler et al., 1994).

Concentration of pro-inflammatory cytokines (IL-6, TNF- α and hs-CRP) and anti-inflammatory cytokine IL-10 were elevated in AMI patients in comparison with the group with stable angina pectoris, but statistically significant difference was found in IL-6 and hs-CRP level. IL-6:IL-10 ratio is higher in AMI which emphasizes the hypothesis of pro-inflammatory to anti-inflammatory cytokine imbalance in AMI. IL-10 may be useful as a marker of myocardial reperfusion in AMI. There is positive linear correlation between IL-6 and IL-10 in acute myocardial infarction and negative linear correlation between HDL and IL-6 (Dizdarević-Hudić et al., 2009).

It is also well known that the cardiac effects of NO are complex and somewhat controversial, probably due to the distinct concentration-dependent sensitivities of its targets and distinguishable signaling mechanisms. NO is known to target the L-type Ca^{2+} channel and SR in cardiac myocytes through signaling pathways such as cGMP, and/or by directly modifying the proteins (such as by S-nitrosylation/oxidation) (Campbell et al., 1996; Hare, 2003; Massion et al., 2003). Studies in adult ferret ventricular myocytes showed that SIN-1, a NO donor, induces biphasic and bimodal changes in basal $I_{\text{Ca,L}}$ (Campbell et al., 1996), which were not observed in frog (Mery et al., 1993), guinea-pig (Wahler and Dollinger, 1995) or rat (Abi-Gerges et al., 2001) ventricular myocytes. We also observed no significant change in basal $I_{\text{Ca,L}}$ in ARVM upon acute exposure to 0.1 mM SIN-1 (S.J. Liu, unpublished data; In Yu et al., 2005a, b). Similarly, SIN-1 (up to 0.1 mM) has no significant effect on contractile function of papillary muscle isolated from adult rat (Wyeth et al., 1996). Although we found that cumulative NO production in cell lysates and in culture medium is 2.5- to 3-fold of the basal level after 2 h of IL-6 treatment, it is not surprising that $I_{\text{Ca,L}}$ is not significantly altered in our experimental conditions. However, the possibility for alteration in $I_{\text{Ca,L}}$ during longer exposure (e.g. >24 h) to IL-6 cannot be excluded.

In summary, exposure to IL-6 for 2 or more hours results in a negative inotropy probably by inhibiting SR Ca^{2+} reuptake in concomitance with increases in NO in ARVM. The IL-6-induced decrease in PLB phosphorylation is also in accord with its reduction of SR function. The increase in NO production results primarily from expression/activation of iNOS that is mediated via IL-6-induced JAK2/STAT3 activation as shown previously (Yu et al., 2003a, b). Inhibition of iNOS/NO abolishes the IL-6-induced decrease in SR function. Therefore, this leads to our conclusion that IL-6 suppresses SR function via iNOS after chronic exposure. Moreover, such

cardiac effects of IL-6 are sustained even after removal of IL-6. This suggests that the transient elevation of IL-6 observed in plasma or ventricular muscle of patients with many cardiac diseases can cause prolonged effects on contractility. An *in vivo* study in transgenic mice showed that cardiac-specific overexpression of iNOS causes an increase in NO_x in hearts (2.5-fold above the wild-type controls) but no severe cardiac dysfunction (Heger et al., 2002). One interpretation for this seeming inconsistency is that the increase in plasma and heart NO_x in the transgenic models is moderate so the associated systemic adaptation during development in these transgenic mice results in less detrimental functional consequences. A recent *in vivo* study reported that IL-6 administration causes heart failure in a dose-dependent manner (Janssen et al., 2005). Thus, IL-6 might play an important role in the pathogenesis of associated chronic heart diseases. Treatment to antagonize the induction and activation of iNOS in the early stage of IL-6-associated heart dysfunction might be beneficial (Yu et al., 2005a, b).

5.3.5 Interleukin-11

There are clinical reports of sudden cardiac fibrillation in cancer patients who were treated with recombinant human IL-11. The question was either that effect is a direct arrhythmogenic action of IL-11 or that was indirect system side effect. The results from (Sartiani et al., 2002) which was performed on single human atrial myocytes using standard patch-clamp technique clearly show the lack of effect on $I_{\text{Ca,L}}$, I_{K} , I_{to} , in agreement with the observation that rhIL-11 does not influence the atrial action potential configuration and particularly its duration.

Shortening of atrial action potential is generally associated with shortening of atrial refractory period and hence facilitates induction of atrial flutter/fibrillation (Narayan et al., 1997). Conversely, lengthening of action potential duration is a prerequisite for the appearance of early after depolarization, which may trigger arrhythmias (Janse, 1992). Calcium handling by sarcoplasmic reticulum and Na/Ca exchanger is crucial for the changes in atrial action potential duration and the appearance of delayed afterdepolarizations (Tavi et al., 1996, 1998; Benardeau et al., 1996). To avoid any perturbation by the patch pipette of the intracellular milieu and calcium homeostasis, which could have hindered the development of Ca-dependent electrical alterations, action potentials were measured with the perforated-patch technique. Thus, our results allow inferring that superfusion with rhIL-11 does not have direct, acute electrophysiological effects on action potential parameters measured in atrial myocytes. Furthermore, acute exposure of atrial myocytes to rhIL-11 does not affect the pacemaker current I_f , nor did it modify the resting potential in these cells. Taken together, these data suggest that it is unlikely that rhIL-11, at least by its direct effects, may cause afterdepolarizations, thought to be the trigger for atrial fibrillation, which is maintained by re-entry (Janse, 1997). We did not find a single direct electrophysiological alteration indicative that rhIL-11 may acutely influence atrial electrical activity. The only electrophysiologic effect of rhIL-11, however not statistically significant, was a small reduction in the I_f amplitude.

I_f is an inward current that is responsible for the diastolic depolarization phase and automatic activity in pacemaker cells (Difrancesco, 1993). This current has been recently described and characterized in human atrial myocytes (Hoppe et al., 1998; Pino et al., 1998; Porciatti et al., 1997). An increase of I_f amplitude in association with a reduction in the inward rectifier I_{K1} or in association with the presence of delayed afterdepolarizations due to a cellular calcium overload has been suggested to potentially trigger premature depolarizations able to generate atrial fibrillation if an appropriate substrate for re-entry is present (Ophof, 1988; Pino et al., 1998). A reduction in I_f amplitude should reduce the likelihood for generation of such premature depolarizations.

Thus, it is possible that acute atrial dilatation and consequent atrial stretch rather than direct action on the myocytes by rhIL-11 could be the mechanism by which rhIL-11 might affect cellular atrial electrophysiology and induce atrial arrhythmias. The experimental study in rats presented in the accompanying paper supports this hypothesis. In summary, it seems reasonable to conclude that the lack of effect of rhIL-11 on AP and ionic currents during acute exposure of human atrial myocytes seems to exclude a direct effect of rhIL-11 in the genesis of atrial arrhythmias in patients.

In conclusion, it is very likely that effect of IL-11 is mediated via blockade of sodium channels, water accumulation, edema, atrium dilatation and further mechanically induced fibrillation.

5.4 Cytokines and Mechanosensitivity of the Heart

In recent years many groups investigated the role of cytokines in generation of cardiac stretch effects. These studies employed one of two approaches. Firstly – investigation of cytokine production during stretch of tissue or single cells. Those studies are discussed in review of Kovalchuk et al. (Chapter 2, this volume). The second approach – investigation of cytokine effects on cells and tissues during their stretching. We will discuss their findings in this section.

However there is a number of studies addressing cytokine production during tissue stretching (for review see Chapters 2 and 10 of this Volume), investigation of the effects of exogenous cytokines on cells, for example in heart, are limited to those, which were described in previous sections of this chapter. On the other hand there are practically no studies of the regulation of mechano-electrical feedback in heart by cytokines. Therefore their effects on stretched cardiac tissue remain unknown. For the purpose of investigation of the role of cytokines in regulation of mechano-electrical feedback we used microelectrode registration of bioelectrical activity of the fragment of the right atria during discrete tissue stretching (Kamkin et al., 2000a).

Several intracellular electrophysiological alterations in the healthy and diseased heart, which were ascribed to mechano-electrical feedback were reported for the first time about 10 years ago (Kiseleva et al., 2000; Kamkin et al., 2000a). Later it was shown that stretch of isolated cardiomyocytes induced mechanosensitive

whole-cell currents which lead to membrane depolarization (Kamkin et al., 2000b, 2003a, b; Zeng et al., 2000; Zhang et al., 2000; Isenberg et al., 2003; Kondratev and Gallitelli, 2003) and elicited stretch-induced depolarizations (SID), observed as prolongation of APD90 (stretch-induced depolarizations: SID) or hump-like SID, that appeared in repolarization phase at APD50 or APD90 level (Kamkin et al., 2003b). Membrane depolarization and SID in action potentials provoke extra-action potentials when these hump-like SID reach a threshold potential. This finding correlated with previous studies of step-wise application of stretch to atrial and ventricular tissue from healthy animals and animals, suffering from infarct, which reported SIDs, emerging as prolongation of APD90 and as typical hump-like SIDs, leading to extra-action potentials (extra-AP), paroxysmal tachycardia and even fibrillation (Kiseleva et al., 2000; Kamkin et al., 2000a). Later they were studied in detail (Lozinsky and Kamkin, 2010; Ward et al., 2010). Thus, activation of mechanically gated channels (MGCs) and the increase of mechanosensitive whole-cell currents, which during cardiomyocyte stretching leads to ion entry carrying the positive charge together compose the cellular mechanisms underlying different mechanically induced alterations and abnormalities.

It is known that certain cytokines induce signaling, which includes for example, transducing signals within intracellular compartments, such as in the case of modification of transcription factors in mitochondria and the nucleus (see for review Calabrese et al., 2009). One of those signaling cascades includes NO-dependent pathway, which is well described in many publications. In the heart NO-synthases play the key role in NO level regulation.

Besides, in response to stretch in cardiac cells NO-synthase activity significantly increases (reviewed in Shah and MacCarthy, 2000; Casadei and Sears, 2003; Seddon et al., 2007). Recently it was shown that NO and NO-synthases as NO source directly regulates mechanically gated channels (MGCs) conductivity. Experimental data in this study was obtained from the isolated ventricular myocytes of mouse, rat and guinea pig by means of patch-clamp method in whole-cell configuration. The data demonstrated that NO donors lead to MGCs activation and appearance of MG-like currents in undeformed ventricular myocytes, whereas, it can also lead to the inactivation of the stretched cells with activation MGCs and inhibit the conductivity of these channels (Kazanski et al., 2010a, 2011). NO scavenger PTIO causes inactivation of all MGCs. In undeformed cells conductance through MGCs is blocked and their activation in the controlled, and on the background of stretch cell the PTIO causes complete MG-current inhibition. Non-selective inhibitors of NO-synthases L-NAME or LNMMA resulted in complete blocking of MGCs. In ventricular myocytes of wild-type mice, NOS1^{-/-} and NOS2^{-/-} the stretching of the cells triggered typical MG-current. On the contrary, in cells from NOS3^{-/-} mice stretch does not cause MG-current. The results discussed on the channel level testify to the NO role in activation and inactivation of MGCs in cardiomyocytes and demonstrate that NOS3 dominates as NO source (Kazanski et al., 2010b, 2011). Therefore the appearance of hump-like SIDs and extra-AP during stretching of atrial tissue stripes is determined by MGCs functioning, which are modulated by NO and NO-synthases.

5.4.1 Tumor Necrosis Factor- α

TNF- α has been implicated in the pathogenesis of cardiovascular diseases, including heart failure, myocarditis, acute myocardial infarction and sepsis-related cardiac dysfunction (Levine et al., 1990; Low-Friedrich et al., 1992; Yokoyama et al., 1993; Latini et al., 1994; Packer, 1995; Kumar et al., 1996). TNF- α also has been shown to be related to the occurrence of cardiac arrhythmias. Mice with a higher TNF- α expression have a greater incidence of atrial and ventricular arrhythmias (London et al., 2003). Administering TNF- α in rats can induce arrhythmias with a loss of the myocyte inotropy (Krown et al., 1995). TNF- α changes the L-type calcium currents ($I_{Ca,L}$), and calcium transient in ventricular myocytes (Krown et al., 1995; Goldhaber et al., 1996; Cailleret et al., 2004).

The direct effects of proinflammatory cytokine TNF- α on the contractility of mammalian heart were studied a lot of years ago (Finkel et al., 1992). It was shown, that TNF- α inhibited contractility of isolated hamster papillary muscles in a concentration-dependent, reversible manner. The authors demonstrated, that the nitric oxide synthase inhibitor NG-monomethyl-L-arginine (L-NMMA) blocked these negative inotropic effects. L-Arginine reversed the inhibition by L-NMMA. Removal of the endocardial endothelium did not alter these responses. These findings demonstrate that TNF- α regulated the contractility and the direct negative inotropic effect of cytokines is mediated through a myocardial nitric oxide synthase. The negative inotropic effect of TNF- α was observed in isolated rabbit cells (Goldhaber et al., 1996). This effect was apparent within 20 min of exposure to the cytokine, was similar to that described by Finkel et al. (1992) in a multicellular preparation.

Previous studies have shown that nitric oxide (NO) has important regulatory effects on the cardiovascular system (Moncada et al., 1991; Kelly et al., 1996). NO has been shown to have a role in the development of triggered arrhythmias generated by Ca^{2+} overload (Kubota et al., 2000). Previous study in vivo also showed that NO could suppress triggered activity induced ventricular tachycardia (Chen et al., 2001). It is known that pulmonary veins contain endothelium and smooth muscle which may produce NO through the enzyme of eNOS or iNOS. In addition, cardiac myocytes also express eNOS activity (Massion and Balligand, 2003; Balligand et al., 1994). NO has been shown to regulate PV arrhythmogenesis through mechano-electrical feedback (Hu et al., 2009). Because PVs was known to induce atrial arrhythmia through the enhancement of triggered activity, it is possible that NO may play a critical role in the pulmonary veins arrhythmogenic activity.

It was shown that cardiac cells themselves produce different quantities of TNF- α during prolonged stretch or during cyclic application of mechanical stretch. Acute stretch caused by volume overload of aorto-caval fistula induces a variety of myocardial responses. These responses can be part of myocardial inflammation dictated by TNF- α , which is elevated after acute aorto-caval fistula. Western blot demonstrated increased local production of TNF- α in the left ventricle and cardiomyocytes. TNF- α produced by cardiomyocytes mediates a predominant inflammatory response to stretch in the early volume overload in the aorto-caval fistula rat, suggesting an

important role of TNF- α in initiating pathophysiological response of myocardium to volume overload (Chen et al., 2010). In addition to production of TNF- α by cardiomyocytes during their stretching, cardiac fibroblasts also produce TNF- α during stretch. To determine whether mechanical stress affect the production of TNF- α in the heart, neonatal rat cardiac myocytes and fibroblasts were cultured separately and treated for 6 h with cyclic mechanical stretch. Mechanical stretch stimulated the production of TNF- α in cardiac fibroblasts. Thus mechanical stress, can stimulate production of TNF in cardiac fibroblasts (Yokoyama et al., 1999).

Thus, TNF- α has been shown to be related to the occurrence of cardiac arrhythmias. Moreover, TNF- α regulated the contractility and the direct negative inotropic effect of TNF- α is mediated through a myocardial nitric oxide synthase. This data and studies reporting that NO directly regulates mechanically gated channels (MGCs) (Kazanski et al., 2010a, b, 2011) allowed us to propose that in heart TNF- α would be an effective regulator of MGCs operating and therefore will regulate mechanoelectrical feedback.

In order to test this hypothesis we used the standard microelectrode technique in combination with stretching of the tissue stripe of the right rat atria. Tissue was perfused with standard physiological solution, containing 50 ng of TNF- α per milliliter. Perfusion of tissue with TNF- α lead to appearance of abnormalities in development of bioelectrical activity observed as prolongation of APD90 and appearance of hump-like depolarization at APD90 level. After reaching E_c hump-like depolarization transformed into single extra-APs, with following development of sustained arrhythmia. Abnormalities at APD50 level were also observed.

Since TNF- α activates NO synthases of cardiomyocytes (Finkel et al., 1992; Goldhaber et al., 1996; Nakayama et al., 2009; Bougaki et al., 2010) and rise of the concentration of the intracellular NO activates MGCs (Kazanski et al., 2010a, b, 2011), which allows Na ions entry into the cell leading to cellular depolarization and shift of resting potential to E_C we proposed, that TNF- α induced arrhythmias can be linked with MGCs activation. This is the most simple mechanism, explaining the appearance of arrhythmias after TNF- α application.

Since the blocker of MGCs Gd^{3+} at 40 $\mu\text{mol/l}$ eliminates not only hump-like depolarization, but arrhythmias, triggered by TNF- α , as well, it was proposed that TNF- α triggered abnormalities are linked with MGCs activity, which was triggered by increasing of intracellular NO concentration, caused by TNF- α application. In this case they would be similar to stretch induced depolarizations (SID). For testing the hypothesis about the role of NO in regulation of MGCs we used patch-clamp method in whole-cell configuration in combination with stretching of isolated cells (Kamkin et al., 2000b, 2003a; Lozinsky and Kamkin, 2010). It was shown that NO donor SNAP and DEO-NO open MGCs in unstretched cells, and closes them in stretched cells. Therefore MGCs activity is determined by NO concentration. It is known that stretching of cells and tissues stimulates NO synthases activity, which rises intracellular NO concentration (Shah and MacCarthy, 2000; Seddon et al., 2007). Besides that under control conditions tissue stretch induces hump-like depolarizations, which are originating from SIDs (Kamkin et al., 2000a). That's why we conducted a series of experiments in which we stretched atrial

tissue preparations during registration of TNF- α induced hump-like depolarizations or arrhythmias. Tissue stretch completely eliminated mechanoinduced electrical abnormalities, originating in cardiomyocytes in response to TNF- α application. Therefore, TNF- α induces electrical abnormalities in cardiomyocytes, while tissue stretching eliminates them. This effects is likely to be mediated via NO signaling cascades.

If TNF- α acts via an increase in NO concentration after activation of NO-synthase then application of NO donor, for example SNAP sold lead to similar changes in APD90 with following generation of arrhythmias. In order to prove that in absence of any changes in preload we perfused tissue with standard saline solution, containing 3×10^{-4} mol/l of SNAP. Already after 10 min of perfusion we observed appearance of hump-like depolarizations, which later transformed into sustained paroxysmal arrhythmic events, mediated by altered or even normal action potentials. Therefore SNAP caused abnormalities such as hump-like depolarizations, similar to those induced by TNF- α . In order to answer the question whether abnormalities and arrhythmias, induced by SNAP, are similar to those stretch-induced depolarizations (SID), we conducted two series of experiments with 40 μ mol/l of Gd $^{3+}$. In the first series we added Gd $^{3+}$ to perfusion solution after appearance of SNAP induced hump-like depolarizations or SNAP induced arrhythmias. It was shown that hump-like depolarization in abnormal patterns is completely blocked by 40 μ mol/l of Gd $^{3+}$ within 10 min after its application. SNAP induced arrhythmias were also blocked by 40 μ mol/l of Gd $^{3+}$. In another series Gd $^{3+}$ was added to the perfusion solution together with SNAP. In this case we did not observe any abnormal action potentials. Since discrete tissue stretching during TNF- α perfusion led to complete elimination of arrhythmias and then blocked electrical abnormalities and taking into consideration that TNF- α effects can be mediated via NO concentration increase we conducted a series of experiments in which we triggered SNAP induced SIDs and arrhythmias, and then stretched cells for further activation of NO-synthases. After appearance of SNAP induced abnormalities or arrhythmias the tissue was stretched. This stretch completely arrhythmias and SI-like depolarization triggered by SNAP application.

In conclusion it was shown that application of SNAP during observation of TNF- α induced abnormalities completely abolishes those abnormalities. For investigation of the functional role of NO-synthases in mediation of TNF- α effects we used their non-selective inhibitor L-NAME, with which we preincubated tissue during 30 min. After that we applied TNF- α for 30 more minutes in combination with L-NAME. Pre incubation of tissue with L-NAME containing solution did not lead to any abnormalities in action potentials even after 30 min of perfusion. More importantly after such pre-incubation TNF- α , applied in combination with L-NAME did not trigger appearance or development of hump-like depolarizations. Neither stretch lead to any hump-like depolarizations.

Therefore arrhythmogenic effect of TNF- α is mediated via MGCs activity and is NO dependent. TNF- α activates NO synthases, which leads to NO concentration increase triggering MGCs activation and Na $^{+}$ influx to the cell which depolarizes cellular membrane triggering arrhythmias. Tissue stretch completely abolishes

mechanoinduced electrical abnormalities, triggered by application of TNF- α to cardiomyocytes probably via additional activation of NO synthases and rise of intracellular NO concentration. Such NO concentration rise would lead to MGCs closing. This data revealing TNF- α NO mediated effects completely correlate with data from patch clamp experiments conducted in combination with single cardiomyocyte stretch. In unstretched cardiomyocytes NO donors trigger MGCs activation, which is abolished by cardiomyocyte stretch.

Thus, these experimental data sheds light on mechanism of arrhythmogenic action of TNF- α in atrial myocardium. We are trying to reveal the link between arrhythmogenic effect of TNF- α and its underlying mechanisms, which we described earlier, data about TNF- α application triggered arrhythmias in animals and clinical studies reporting levels of TNF- α from patients with cardiac arrhythmias and fibrillation. Administering TNF- α in rats can induce arrhythmias (Krown et al., 1995) and mice with overexpression of TNF- α have a greater incidence of AF (London et al., 2003). The circulating levels of TNF- α (Sata et al., 2004) was found to be significantly higher in patients suffering from AF. In our study we were working with patients' congestive heart failure (New York Heart Association: Class II, Class III and Class IV). According to NYHA, at congestive heart failure arrhythmias and fibrillation are not considered to be symptoms of the disease. Data from Table 5.1 demonstrates the link between concentration levels of TNF- α and observation of ventricular arrhythmias. Table shows that elevation of TNF- α concentration correlates with increasing percentage of patients with clinical arrhythmic events.

5.4.2 Interleukin-6

IL-6 has been shown to be related to the occurrence of cardiac arrhythmias. IL-6 has been shown to significantly correlate with increased left atrial size (Psychari et al., 2005), an important risk factor for developing atrial fibrillation. In addition, polymorphisms in the promoter region of the *IL-6* gene have been associated with post-operative atrial fibrillation (Bittar et al., 2005; Gaudino et al., 2003). IL-6 has not previously been shown to be independently associated with spontaneous (non-post-operative) atrial fibrillation. Polymorphisms of the IL-6 gene were not studied

Table 5.1 Correlation of concentration of TNF- α with frequency of occurrence of ventricular arrhythmias

	Control <i>n</i> = 55	NYHA Class II, <i>n</i> = 56	NYHA Class III, <i>n</i> = 62	NYHA Class IV, <i>n</i> = 42	<i>P</i>
TNF- α , pg/ml	4.1 \pm 2.6	12.1 \pm 7.6	24.1 \pm 10.1	38.5 \pm 12.4	<0.01
Ventricular arrhythmia, <i>n</i> ; %	4 7.3%	8 14.3%	23 37%	32 76%	<0.01

in these patients. Recent studies showed that atrial fibrillation is associated with elevated IL-6 levels and the IL-6 -174CC genotype (Marcus et al., 2008).

In vivo study also showed that elevated IL-6 levels were observed 1–2 h after aortic declamping in cardiopulmonary bypass (Wan et al., 1996). The direct cardiac effect of IL-6 during this period of time remains undefined. De novo synthesis and activation of iNOS induced by IL-6 can be detected in adult rat ventricular myocytes as early as 2 h after exposure (Yu et al., 2003a, b). This study also demonstrated that the IL-6-elicited iNOS activation and decrease in postrest potentiation of contraction in adult rat ventricular myocytes are mediated by activation of Janus kinase (JAK)2/signal transducer and activator of transcription (STAT)3, the upstream mediators of IL-6 signaling (Yu et al., 2003a, b). However, whether iNOS is the downstream mediator of IL-6-induced negative inotropy remains undefined.

In vitro studies on cardiac contractile function have shown that exposure to IL-6 for 2–3 min decreased contractility in papillary muscle isolated from hamster heart (Finkel et al., 1992). Studies with single myocytes also showed that IL-6 suppressed peak systolic $[Ca^{2+}]_i$ and cell shortening within 5 min in chick embryonic cardiac myocytes (Kinugawa et al., 1994) and in adult guinea-pig ventricular myocytes (Sugishita et al., 1999). This acute negative inotropic effect of IL-6, accompanied by an increase in cell cGMP production (Kinugawa et al., 1994), was blocked by NG-monomethyl-L-arginine (L-NMMA), an inhibitor of nitric oxide synthase (NOS) (Finkel et al., 1992; Kinugawa et al., 1994; Sugishita et al., 1999). Thus, acute IL-6-induced suppression of cardiac contractility and $[Ca^{2+}]_i$ have been suggested to be mediated by a NO-dependent pathway via activation of NOS (Finkel et al., 1992; Kinugawa et al., 1994; Sugishita et al., 1999), probably a constitutive endothelial isoform (eNOS) (Kinugawa et al., 1994). After 2 h incubation IL-6 decreases contractility and Ca^{2+}_o responsiveness with no significant effect on I_{CaL} in ARVM. (IL-6 reduces PRP, caffeine responsiveness and the phosphorylation of PLB. The negative inotropic effect is sustained for at least 1 h after removal of IL-6 and IL-6 induces production of NO via activation of iNOS, with inhibition of iNOS abolishing IL-6-induced changes in PRP, caffeine- and Ca^{2+}_o -responsiveness, and PLB phosphorylation (Yu et al., 2005a, b).

In general, IL-6 has been shown to be related to the occurrence of cardiac arrhythmias. Moreover, IL-6 regulated the contractility and the direct negative inotropic effect of IL-6 is mediated through a myocardial nitric oxide synthase. This data and studies reporting that NO directly regulates activity of mechanically gated channels (MGCs) (Kazanski et al., 2010a, b, 2011) allowed us to suppose that in heart IL-6 would be an effective regulator of MGCs activity and therefore will regulate mechano-electrical feedback.

For testing this hypothesis we used standard microelectrode technique in combination with stretching of right rat atria cardiac tissue preparation. Under control conditions (Kamkin et al., 2000a), during perfusion with standard saline solution stretching of tissue by 1.7 mN caused prolongation of APD90 and appearance of hump-like depolarizations at APD90 level (Fig. 5.7a). Perfusion of tissue with IL-6

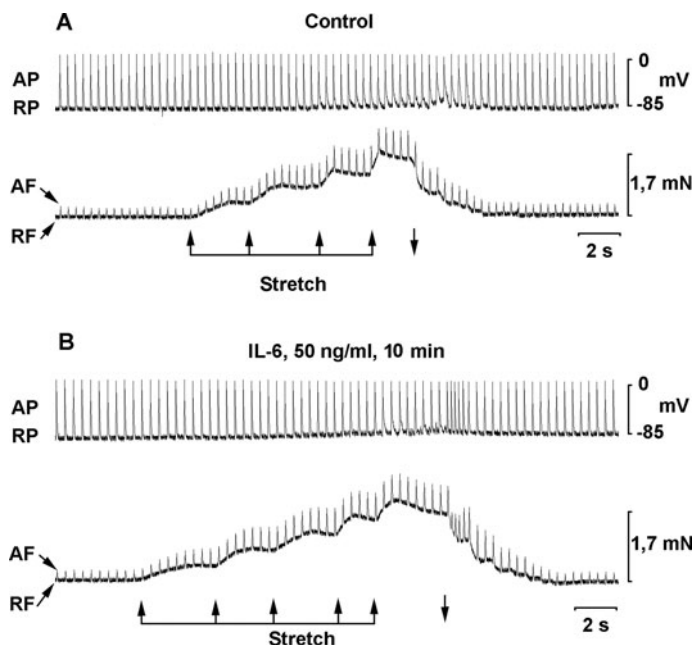


Fig. 5.7 Response of atrial cardiomyocyte membrane potential to stretch applied by the digital micromanipulator. (a) Control conditions. Stepwise increases in resting force due to stretch (indicated by \uparrow) up to 1.7 mN significantly increased APD90. Removal of stretch (indicated by \downarrow) reversed these effects. (b) IL-6 in concentration of 50 ng/ml, 10 min of perfusion. Stepwise increases in resting force due to stretch (indicated by \uparrow) up to 1.7 mN produced stretch-induced depolarization and tachyarrhythmia. Note: resting force (RF), active force (AF), resting potential (RF), active potential (AP) (the data obtained from the Department of Professor Andre Kamkin)

containing solution (50 ng/ml) lead to appearance of abnormalities in bioelectrical activity, majorly observed as APD90 prolongation. After 7–10 min of perfusion tissue stretch by 1.5–1.7 mN triggered hump-like depolarizations at APD90 level. After reaching E_c hump-like depolarization transformed into single extra-action potential later leading to typical tachycardia, which could be abolished by stretch (Fig. 5.7b).

Continuous perfusion of the preparation with IL-6 containing solution for periods of time longer than 20 min leads to fibrillation triggered by extremely low levels of stretch. Figure 5.8a shows a trace of registration of the resting force (RF), active force (AF), resting potential (RF) and active potential (AP) in control conditions during perfusion of the fragment of right rat atria with standard saline solution. Stretching of tissue by 1.7 mN triggered APD90 prolongation. Figure 5.8b shows effects of tissue stretch after 23 min of perfusion with IL-6 containing solution (50 ng/ml). Even small stretch by 0.3 mN triggered fibrillation, observed as typical bioelectrical activity and absence of AF. Stretch elimination stopped fibrillation. IL-6 effects and their underlying mechanisms are similar to those of TNF- α .

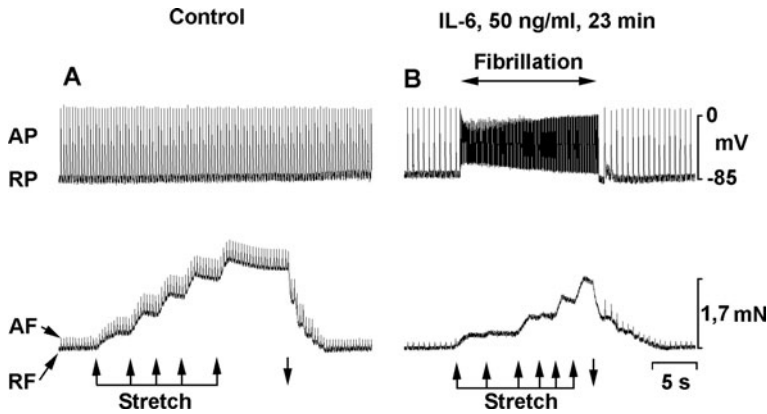


Fig. 5.8 Example of response of cardiomyocyte membrane potential to stretch applied by the digital micromanipulator of right atrial tissue. (a) Control conditions. Stepwise increases in resting force due to stretch (indicated by \uparrow) up to 1.7 mN produced stretch-induced depolarization (SID) near APD90. (b) IL-6 in concentration of 50 ng/ml, 10 min of perfusion. Stepwise increases in resting force due to stretch (indicated by \uparrow) only up to 0.3 mN produced fibrillation. Release of the stretch (\downarrow) resulted in complete reversibility of stretch-induced effects. Note: resting force (RF), active force (AF), resting potential (RP), active potential (AP) (the data obtained from the Department of Professor Andre Kamkin)

5.5 Conclusion and Perspectives

All together the data from literature testifies towards hypothesis that studied cytokines regulate action potentials of cardiac cells influencing a number of ion fluxes including I_{Na} , I_{Ca} , I_{to} , I_{Kur} , I_{Kr} , I_{Ks} , I_{K1} . Besides that and possibly even more importantly those compounds regulate mechanoelectrical feedback in heart via activation of NO synthases in cardiomyocytes, primarily NOS3 as is shown on Fig. 5.9 (Prabhu, 2004a). NO imparts cardiac effects via two general signaling modalities: (i) the activation of soluble guanylate cyclase and the formation of cGMP, which in turn activates protein kinase G (PKG) and PKG-dependent phosphorylation events; and (2) the direct oxidation of thiol residues on critical regulatory proteins (S-nitrosylation) (Kojda and Kottenberg, 1999; Massion et al., 2003; Prabhu, 2004a). Rise of intracellular NO concentration opens MGCs, which allows sodium entry into the cell which in turn depolarizes them, shifting resting membrane potential towards E_C (Kazanski et al., 2011). This can directly or indirectly lead to arrhythmias triggered by elevated levels of cytokines. A large number of studies, performed in a variety of experimental models, have examined whether NO, derived from NOS3, contributes to early cytokine-induced dysfunction. We already highlighted that cytokine levels go up in different pathological states, including infarct and hypertrophy of cardiac tissue. In combination with data regarding correlation between such electrophysiological manifestations of cardiac pathology as arrhythmias and fibrillation and cytokine blood levels it is possible to propose cytokines as triggers of cardiac arrhythmias and fibrillation. Besides pure theoretical

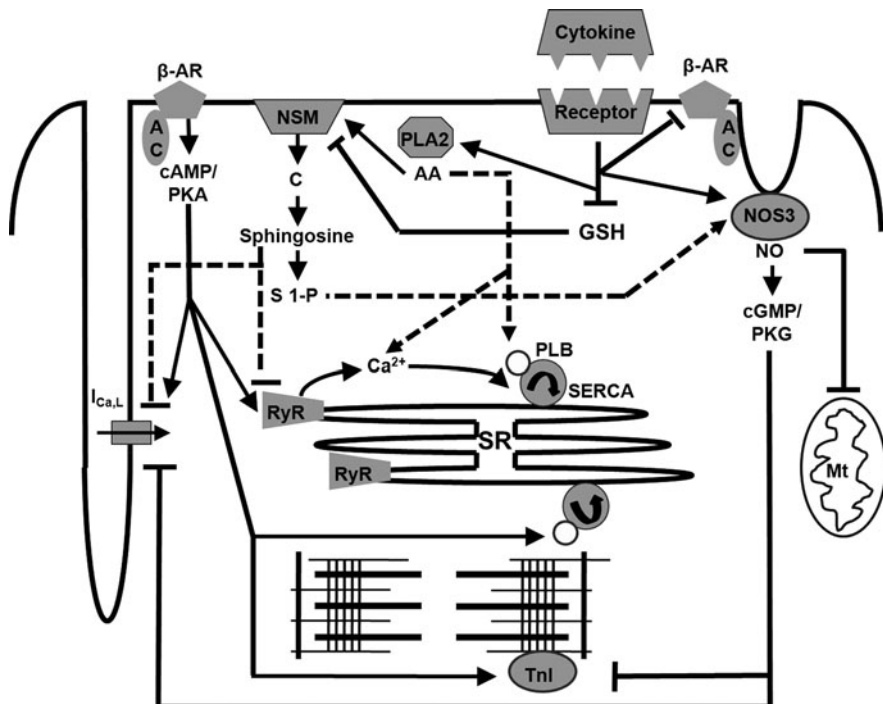


Fig. 5.9 Cellular mechanisms underlying immediate cytokine-induced contractile effects. Pro-inflammatory cytokines modulate several signaling pathways that can ultimately impact contractile function. Rapid activation of NOS3 generates NO, with depression of Ca^{2+} transients and myofilament Ca^{2+} sensitivity via the production of cGMP and cGMP-dependent activation of PKG. cGMP/PKG also blunts cAMP/PKA-mediated effects, and NO can also directly depress mitochondrial (Mt) respiration, thus altering mechanoenergetics. In low concentrations, NO can also exert a positive inotropic effect. Cytokines such as $\text{TNF-}\alpha$ also deplete GSH and activate membrane-associated neutral sphingomyelinase (NSM), which in turn increases ceramide (C) and sphingosine levels. Sphingosine blunts the inward Ca^{2+} current ($I_{\text{Ca,L}}$) and Ca^{2+} release from the ryanodine receptor (RyR) of the SR. Ceramide also blunts $I_{\text{Ca,L}}$. Cytokines also activate cytosolic PLA2 to generate AA, which can, under appropriate conditions, augment the Ca^{2+} transient and contractility. Cytokines may also acutely impair β -AR coupling to AC via unclear mechanisms. Cross-talk likely occurs between these various pathways. Free fatty acids such as AA have been shown to activate NSM, and sphingosine 1-phosphate (S 1-P) can phosphorylate and activate cNOS. GSH, in turn, inhibits NSM activation. Thus, the ambient oxidant stress and metabolic state, along with the cytokine dose and applicable reflex effects, influences the relative activation of these pathways, resulting in responses that are either cardiostimulatory (with low concentrations and short exposure duration) or cardiodepressant (with higher concentrations and longer exposure time). PLB indicates phospholamban; SERCA, SR Ca^{2+} ATPase; TnI, troponin I (from Prabhu (2004a) with permission of Lippincott Williams & Wilkins, *Circulation Research* and American Heart Association via Copyright Clearance Center)

importance such point of view can have clinical application. It would be a valuable approach for creation of test systems for early prediction of cardiac arrhythmias and fibrillation.

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Chapter 6

An Anti-inflammatory Cytokine Interleukin-13: Physiological Role in the Heart and Mechanoelectrical Feedback

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Abstract The role of cytokines in responses not associated with inflammation as well as their involvement in regulation of non-haematopoietic cell activity is intensively studied during last decades. Control of heart activity can be carried out by pro-inflammatory cytokines. During the last decades considerable attention was drawn to the role of cytokines in physiological reactions not related to inflammation as well as their involvement in regulation of non-haematopoietic cell activity. An involvement of pro-inflammatory cytokines in the control of heart activity is thoroughly discussed in many publications. On the other hand such experimental data for the anti-inflammatory cytokines are currently absent. This review briefly summarizes existing evidences of involvement of anti-inflammatory cytokine interleukin-13 in the control of heart functioning and presents our latest findings on IL-13 influence on cardiomyocytes activity. According to our data, application of the IL-13 led to moderate acute changes in electrical activity of cardiomyocytes. At the same time it did not cause any electrical abnormalities, which is opposite to inflammatory cytokines application effects. Application of IL-13 reduced the effect of the mechanical stretch application on electrical activity of cardiomyocytes. Negative inotropic effect of anti-inflammatory IL-13 contrasts with positive inotropic effect of most pro-inflammatory cytokines. Special attention is given to possible mechanisms of IL-13-signaling and its influence on cardiac function in norm and pathology.

Keywords Heart · Cardiomyocytes · Stretch · Hump-like depolarization · Stretch-induced depolarization · APD90 · Anti-inflammatory cytokines · Interleukin-13

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6.1 Introduction

Cytokines are polypeptide factors acting via specific membrane-bound receptors. They transduce a variety of physiological responses. They are used by cells of different types, including all resident cell types in the myocardium.

There is considerable data about influence of inflammatory cytokines on cardiac functions. On the other hand effects of anti-inflammatory cytokines are far less investigated. Interleukin-13, a most recently characterized anti-inflammatory cytokine, is produced predominately by T-helper type 2 cells (Lee et al., 1986; Minty et al., 1993). Its receptors are widely expressed, and consequently, this cytokine has many diverse effects on different cell types (Akaiwa et al., 2001; Lowenthal et al., 1988). IL-13 has recently been shown to possess a broad spectrum of biologic activities including action on non-hematopoietic cells. It shares many functional and structural properties with IL-4 but there are studies reporting that IL-13 has some unique functions *in vivo* independent of IL-4 (McKenzie and Zurawski, 1995; Wynn, 2003). Apart from the common receptor with IL-4, IL-13 has an additional receptor IL-13R α 2, which possesses antagonistic decoy functions in addition to unique signaling functions (Fichtner-Feigl et al., 2006).

This chapter briefly summarizes the data about the effects of anti-inflammatory cytokine interleukin-13 in the heart and presents our latest findings regarding IL-13 influence on cardiomyocytes activity.

6.2 Interleukin-13 in Normal and Failing Heart

There is no published data regarding direct effects of IL-13 on cardiac function. Nonetheless, this cytokine has some physiological effects that may further lead to modulation of cardiac activity. Interleukin-13 evidently inhibits the production of pro-inflammatory mediators by monocytes and macrophages, including IL-1, IL-6, IL-8, TNF, and IL-12 (de Vries, 1998). Pro-inflammatory cytokines in turn can impact myocardial function via effects on both myocytes contractility and the extracellular matrix (reviewed in Prabhu, 2004). In addition pro-inflammatory cytokines may exert pro-necrotic as well as pro-apoptotic action, being the primary reason for cardiomyocytes death in heart pathologies (reviewed in Pulkki, 1997). Decrease of pro-inflammatory cytokines level in cardiac pathologies prevents progressive cardiomyocyte loss, in particular by inhibiting cytokine-induced apoptosis.

A number of the cell types represented in heart is susceptible to IL-13. IL-4/IL-13 receptors are immunohistochemically detected in the different cells in the heart. According to data of Akaiwa and colleagues (2001), cardiomyocytes, smooth muscle of vessels and endothelial cells in the heart were positively stained by anti-IL-4-receptors antibody whereas intramuscular connective tissue and fat tissue in the epicardium were negative. In another study, positive immunohistochemical staining for IL-13R α 2 was observed in endomyocardial biopsy specimens from the failing human heart. Positive immunohistochemical staining for IL-13R α 1 was observed in myocardial specimens from both failing human hearts and control

subjects (Nishimura et al., 2007). These findings suggest that interleukin-13 acts as a physiological regulator in normal and damaged heart.

The role of the immune system in the development and prognosis of cardiovascular diseases drawn great interest in recent years. In contrast to pro-inflammatory cytokines, there is limited information about the role of anti-inflammatory cytokines in cardiovascular disease. However results of the recent investigations indicate that IL-13 might act in an autocrine and paracrine manner to upregulate cardiomyocytes during at least some cardiological dysfunction (Nishimura et al., 2007, 2008).

Clinical data reveal correlation of alterations in interleukin-13 blood level with different heart pathologies. Plasma IL-13 levels were increased in chronic heart failure patients including ischemic heart disease, valvular heart disease, dilated cardiomyopathy and hypertrophic cardiomyopathy (Nishimura et al., 2007). Moreover, elevated serum IL-13 level in patient with dilated cardiomyopathy is correlated with electrocardiographic left ventricular end diastolic dimension and tissue fibrosis (Ohtsuka et al., 2005). In contrast, serum IL-13 level is reduced in patients with acute myocardial infarction (Jafarzadeh et al., 2009). According to recent data of Llaguno and colleagues (2011), serum IL-13 concentrations in patients with cardiac clinical forms of Chagas disease is increased. It's interesting to note that IL-4 concentration appeared to be decreased that further highlights the difference in physiological role of these cytokines. The same study reported direct correlations between IL-13 concentration and different spectral parameters of electrocardiogram related to the sympatho-vagal balance and negative correlation with parameters related to the nonlinear global cardiac function were demonstrated. IL-13 serum level positively correlated with percentage of area corresponding to the spectral bands of low-frequency components of ECG and negatively with percentage of recurrence, determinism, and Shannon entropy. Therefore, it becomes evident that IL-13 may not only be involved in normal heart work but also in development of pathologies.

6.3 Influence of Interleukin-13 on Cardiomyocytes Activity Under Normal and Stretching Conditions

Obviously mechanical stretch is a significant stimulus in the heart. Among many possible mediators, cytokines have been reported to be produced by cardiomyocytes during stretch exposure. Mechanical stretch induces interleukin-13 production in cardiomyocytes, which upregulates IL-13 receptor 2 expression. Thus, cyclic biomechanical stretch leads to more than fivefold elevation of IL-13R α 2 mRNA levels. In addition IL-13 protein release is significantly increased in the supernatant of cultured rat cardiomyocytes stretched for 24 h (Nishimura et al., 2008).

As mentioned above there is no data concerning influence of IL-13 on activity of intact or stretch-exposed cardiomyocytes. To address this issue we investigated the influence of interleukin-13 on electrical activity of rat cardiomyocytes under normal and stretching conditions. This was performed by means of standard microelectrode

technique. Application of stretch stimulus was performed as previously described (Kamkin et al., 2000; Lozinsky and Kamkin, 2010). Interleukin-13 (Sigma) was added to perfusion solution (yielding concentration of 50 ng/ml).

It is important to note that IL-13 application did not cause any bioelectrical abnormalities in contrast to inflammatory cytokines, i.e. TNF α , IL-6 (Chapter 5, this volume). Application of the IL-13 led to moderate changes in bioelectrical activity in non-stretched cardiomyocytes. IL-13 caused the changes of the form, duration and rate of the action potential (Fig. 6.1). During 20–30 min period after application of IL-13 depolarization waves at resting potential level were observed. At the same time IL-13 application decreased firing rate in 65% of the cells (of registrations) by 18.3%. Negative inotropic effect of anti-inflammatory IL-13 contrasts with positive inotropic effect of most pro-inflammatory cytokines (reviewed in Prabhu, 2004).

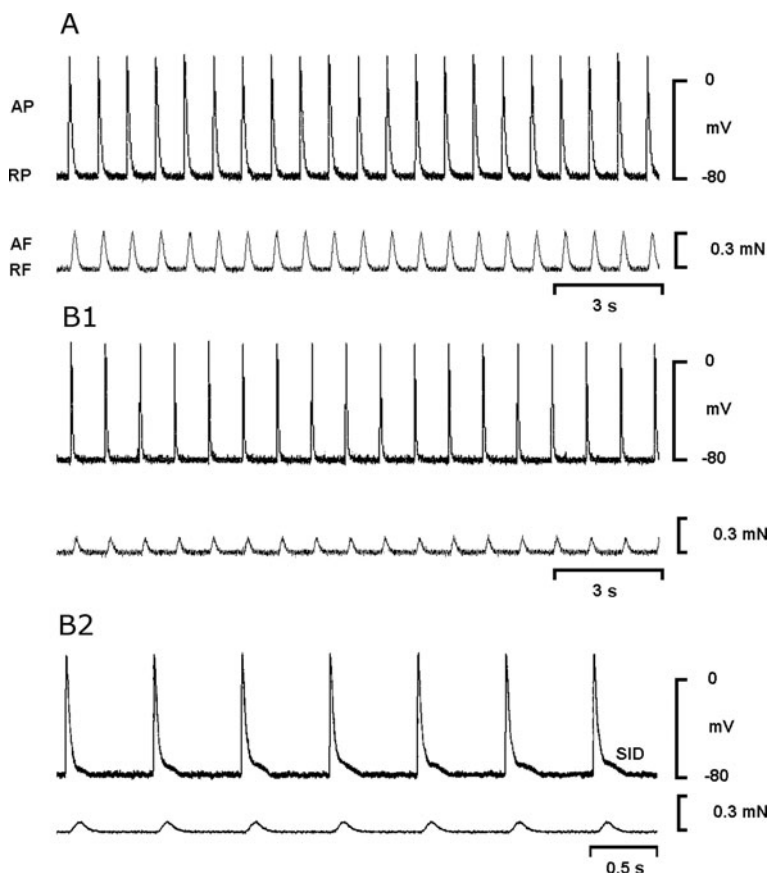


Fig. 6.1 Interleukin-13-induced alteration of atrial cardiomyocytes activity under non-stretching conditions: (a) Control. (b) Application of IL-13 (50 ng/ml). The examples of real traces are shown (24 min). *Note:* RP resting potential, AP action potential, RF resting force, AF active force (the data obtained from the Department of Professor Andre Kamkin)

Mechanical stretch induced hump-like depolarization (stretch-induced depolarization) and increased the value of APD90, in a manner similar to previously described (for details see Kamkin et al., 2000; Lozinsky and Kamkin, 2010).

IL-13 application had more pronounced effect on stretched cardiomyocytes. IL-13 decreased firing rate of 75% of the stretched cells by 13.2%. In 65% of the cells IL-13 caused marked reduction in duration of action potential: APD90 was decreased by 31.5%, APD50 – by 41%. Therefore, application of IL-13 reduced the effect of the mechanical stretch on bioelectrical activity of cardiomyocytes. Interestingly, this effect is similar to the effect of inflammation cytokines (Chapter 5, this volume). Below we discuss possible mechanisms of the observed effects.

6.4 Cell Signaling of Interleukin-13 and Possible Mechanism of Heart Function Regulation

The biologic responses induced by IL-13 require a complex interaction of signaling pathways and regulators. IL-13 has two cognate receptors, IL-13R α 1 and IL-13R α 2, which are members of the hematopoietin receptor superfamily (type I cytokine receptor family) and share 37% homology at the aminoacid sequence. Type I cytokine receptors are defined by several features, including four conserved cysteine residues, a W-S-X-W-S motif, fibronectin type II modules in the extracellular domain, and proline-rich box regions in the intracellular domain that are important for binding of Janus tyrosine kinases (JAK) (Leonard and Lin, 2000). The receptor complexes for interleukin-4 and interleukin-13 are intertwined systems that are likely regulated at multiple levels, including differential regulation of expression of the various components or preferential association of certain components, or both (reviewed in Jiang et al., 2000; Hershey, 2003).

Signaling through IL-4R α /IL-13R α 1 is thought to occur through IL-4R α because both IL-4 and IL-13 stimulation of the complex result in activation of signaling intermediates characterizing IL-4 response, including phosphorylation of IL-4R α , insulin receptor substrates (IRS), JAK, and Tyk (Wills-Karp, 2001; Welham et al., 1995). The JAK/STAT is a direct signaling pathway, linking cytokines directly to the nucleus. Activation of JAKs results in phosphorylation of the cytoplasmic tyrosines in IL-4R α , leading to the recruitment of signal transducer and activator of transcription-6 (STAT6) to the receptor, followed by STAT6 phosphorylation and activation. Activated STAT6 dimers then translocate to the nucleus, bind specific canonic DNA elements, and initiate transcription of downstream genes (Hershey, 2003). Insulin receptor substrate 1 (IRS-1) and a homologous protein IRS-2 (also known as 4-phosphotyrosine substrate) are recruited to phosphorylated IL-4R α . That leads to phosphorylation and activation of IRS-1 and IRS-2. Two pathways have been implicated in signaling downstream of IRS-1 and IRS-2: the inositol-3-phosphate (IP3) kinase and Ras/mitogen-activated protein (MAP) kinase pathways (Jiang et al., 2000).

Intracellular IL-13 pathways are under complicated influences. A number of negative regulators of the JAK/STAT signaling pathway have been described.

Suppressor of cytokine signaling-1 (SOCS-1) is a molecule that can inhibit the activation of signaling through the inhibition of JAKs. The IL-4R α -associated tyrosine kinase Fes was recently shown to be important in regulation of the IRS-1/IRS-2 pathway. Latest findings testify towards a role of Fes as a signaling intermediate between JAK1 and phosphorylation of IRS-1 and IRS-2. Fes has also been implicated as a regulator of JAK/STAT signaling (reviewed in Jiang et al., 2000; Hershey, 2003).

Experimental data suggests that JAK/STAT signaling is important for cardiac cells. It has been reported that specific expression of STAT3 in heart cells causes cardiomyopathy in mice (Kunisada et al., 2000). Mechanical stretch being important physiological stimulus for heart cells causes activation of multiple second messenger systems. JAK/STAT pathway, a major signal transduction cascade of the cytokine superfamily, regulates cardiomyocyte activity under stretch exposure. The JAK/STAT pathway was activated by mechanical stretch in normal (Sadoshima and Izumo, 1997a, b; Pan et al., 1999) and pathological conditions (Mascareno et al., 2001). Moreover, certain level of intracellular calcium was necessary for stretch-induced activation of this pathway (Pan et al., 1999). Nishimura and colleagues (2008) showed that IL-13 treatment as well as mechanical stretch upregulated IL-13R α 2 mRNA expression, which was suppressed by STAT6 siRNA. This data suggest key role of intracellular JAK/STAT signaling in the regulation of the cardiomyocytes activity in different physiological conditions.

The regulation of nitric oxide synthase (NOS) activity is another intracellular mechanism of IL-13 signaling. As a vast majority of T-helper type 2 cytokines IL-13 causes a decrease in the expression of NOS and production of reactive oxygen species and short-lived nitrogenous intermediates (Doherty et al., 1993; Berkman et al., 1996; Bogdan et al., 1997). The inhibition of NOS mRNA expression by IL-13 is blocked by cycloheximide, suggesting that de novo protein synthesis is required for this effect (Berkman et al., 1996). In addition to reduction in NOS mRNA level, the expression of arginase 1 and 2 was decreased (Chibana et al., 2008). Since these enzymes modulate the cellular levels of arginine, the substrate for NOS, IL-13 signaling down-regulates NOS-pathway at the multiple points.

Numerous experimental and clinical data conclusively established a key role of NOS-pathway, particularly of nitric oxide, in regulation of heart function in normal and pathological conditions. The effects of NO on myocardial functions including its pronounced influence on myocardium contraction and heart rhythm are described in another study (Kazanski et al., 2011). Moreover, a number of experiments conducted on whole hearts allows to suggest that NO and NO-synthases directly regulate the conductivity of mechanically gated channels (Kazanski et al., 2010a, b).

The regulation of cardiac activity by cytokines may be exerted not only by intracellular mechanisms but also via indirect modulation of extracellular regulatory pathways. We suggest that one of the most important mechanisms of IL-13 mediated regulation of cardiac activity is its influence on the concentration of other cytokines. Interleukin-13 inhibits the production of pro-inflammatory mediators, including IL-1, IL-6, IL-8, TNF, and IL-12 (de Vries, 1998). Pro-inflammatory cytokines

in turn can impact myocardial function via effects on both myocyte contractility and the extracellular matrix (reviewed in Prabhu, 2004; for details see Chapters 2 and 5, this volume). In addition pro-inflammatory cytokines may exert pro-necrotic as well as pro-apoptotic action on cardiac myocytes in heart pathologies (reviewed in Pulkki, 1997). The signals leading to the death of the cardiomyocytes may be carried by second messengers: nitric oxide (Kelly et al., 1996), reactive oxygen species (Gottlieb et al., 1994), calcium overload (Goldhaber et al., 1996).

Decrease of serum concentration of pro-inflammatory cytokines in cardiac pathologies may prevent progressive cardiomyocyte loss, in particular via inhibition of cytokine-induced apoptosis. A number of publications support the hypothesis of defensive role of IL-13 for cardiac tissue. In contrast to IL-4, IL-13 protects cardiac tissues in experimental pathologies. Elnaggar and colleagues (2005) demonstrated marked amelioration of rat experimental autoimmune myocarditis by delivery of an IL-13-Ig fusion gene vector. In the paper of Cihakova and colleagues (2008) also shown that IL-13 protected against myocarditis, induced by immunization of mice with cardiac myosin or by viral infection. IL-13-knockout mice displayed severe cardiac infiltration involving more than 50% of heart tissue in most mice, resulting in increased fibrosis, cardiac dysfunction, and increased mortality (Cihakova et al., 2008).

It is worth mentioning that cardioprotective action of interleukin-13 can be inverted, especially under prolonged exposure to this protein. IL-13 is known to be an important inducer of tissue fibrosis (Wynn, 2003). Myocardial fibrosis is critical in the progression of many cardiac diseases, for instance in heart failure. Cieslik and colleagues (2011) carried out a complex investigation of progressive fibrosis in the aging mouse heart and involvement of cytokines in progress of this pathology. In vitro studies demonstrated that IL-13 markedly enhanced monocyte–fibroblast transformation. In addition, they reported time-dependent increase in IL-13 mRNA in the aging mouse heart. Therefore, a potential modulatory role for IL-13 in age-dependent cardiac interstitial fibrosis may be suggested.

6.5 Conclusion and Perspectives

The regulation of cardiomyocyte activity by interleukin-13 involves intracellular signaling cascades and extracellular regulatory mechanisms (most important are represented on Fig. 6.2). The full spectrum of mechanisms includes short-term moderate acute effects on the electrical activity of cardiomyocytes and long-term indirect mechanisms of modulation of other regulatory factors including pro-inflammatory cytokines.

According to clinical and experimental data interleukin-13 possesses most prominent cardioprotective action (comparing with other anti-inflammatory cytokines, for instance, IL-4). It has cardiotropic effect and protects cardiac cells against pro-inflammatory cytokine–induced death. However, during the progress of heavy pathologies, associated with marked and sustained increase of IL-13 level, this cytokine may be a pro-fibrotic agent and may be related to pathogenesis of

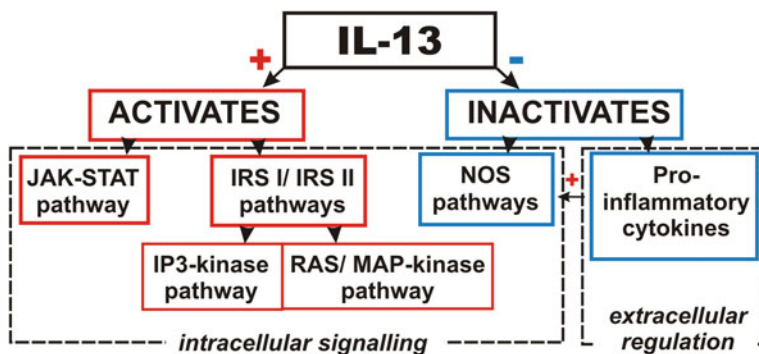


Fig. 6.2 Interleukin-13-mediated pathways that may be involved in the regulation of heart functioning. *Abbreviations:* JAK Janus tyrosine kinases; STAT signal transducer and activator of transcription; IRS insulin receptor substrate; IP3-kinase inositol-3-phosphate kinase; Ras/MAP kinase Ras/mitogen-activated protein kinase; NOS nitric oxide synthase

cardiac fibrosis. This bimodal effect is not unusual and is typical for biologically active regulators like, for example, nitric oxide.

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Chapter 7

Mechanical Stretch and Cytokine Synthesis in Pulmonary Endothelial Cells

Satoru Ito and Yoshinori Hasegawa

Abstract The respiratory system is dynamically exposed to physical forces derived from tidal breathing and blood flow. These physical forces are important for maintaining homeostasis of the respiratory system and normal lung development in vivo. In contrast, excessive mechanical forces lead to the pathogenesis of pulmonary diseases. Pulmonary endothelial cells serve as a barrier that regulates fluid balance and inflammatory cell accumulation in the lung. The functions of pulmonary endothelial cells are significantly affected by mechanical stimuli such as shear stress and mechanical stretch. For example, pulmonary endothelial cells produce cytokines/chemokines and nitric oxide in response to mechanical stimuli. The mechanotransduction pathways for mechanical force transmission into the intracellular signals are through mechanosensitive ion channels, integrins, actin cytoskeleton, and activation of mitogen-activated protein-kinases. Alterations in pulmonary endothelial cell properties due to excessive mechanical stress are suggested to play an important role in the disease progression of lung injury and inflammation. This chapter focuses on recent evidence regarding regulation of mechanical stress-induced cytokine/chemokine production by pulmonary endothelial cells and the role of pulmonary endothelial cells in the pathogenesis of pulmonary diseases related to mechanical stress.

Keywords ARDS · Mechanotransduction · Stretch · p38 · Ventilator-induced lung injury · Biotrauma · IL-8 · Pulmonary microvascular endothelial cells

Abbreviations

ALI	acute lung injury
ARDS	acute respiratory distress syndrome
$[Ca^{2+}]_i$	intracellular Ca^{2+} concentration
COPD	chronic obstructive pulmonary disease
DAD	diffuse alveolar damage
EC	endothelial cell

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ECM	extracellular matrix
ELISA	enzyme-linked immunosorbent assay
eNOS	endothelial cell nitric oxide synthase
EPC	endothelial progenitor cell
ERK	extracellular signal-regulated kinase
GM-CSF	granulocyte/macrophage colony stimulating factor
HUVEC	human umbilical vein endothelial cell
IL	interleukin
JNK	c-Jun NH ₂ -terminal kinase
LPS	lipopolysaccharide
LVRs	lung volume reduction surgery
MAP-kinase	mitogen-activated protein-kinase
MCP-1	monocyte chemoattractant protein-1
NO	nitric oxide
PECAM-1	platelet/endothelial cell adhesion molecule-1
TNF- α	tumor necrosis factor- α
TRP	transient receptor potential
VEGF	vascular endothelial growth factor
VILI	ventilator-induced lung injury

7.1 Introduction

The pulmonary endothelial cells (ECs) consist of three diverse types: artery, capillary (microvascular), and vein ECs. These pulmonary ECs have a variety of functions including regulation of vascular smooth muscle tone, host-defense response, angiogenesis, prevention of thrombosis, tissue fluid homeostasis, and inflammatory responses in the lung (Nilius and Droogmans, 2001; Mehta and Malik, 2006). Like all other cell types, pulmonary ECs are able to sense chemical ligands as well as mechanical stimuli such as shear stress and mechanical stretch (Chien, 2007; Ando and Yamamoto, 2009). The pulmonary EC functions regulated by physical forces involve endothelial permeability, cell orientation, cell differentiation, nitric oxide (NO) production, and cytokine/chemokine release (Rubanyi et al., 1986; Awolesi et al., 1995; Davies, 1995; Uematsu et al., 1995; Ando and Yamamoto, 2009).

Mechanical stress is important for maintaining homeostasis of the respiratory system as well as normal lung development in vivo. Nevertheless, excessive physical forces are known to contribute to the pathogenesis of pulmonary diseases in certain conditions. One example of a pulmonary disease caused by mechanical stress is ventilator-induced lung injury (VILI) (Uhlig and Uhlig, 2004; Vlahakis and Hubmayr, 2005; Dos Santos and Slutsky, 2006). Mechanical ventilation is often used to maintain adequate oxygenation in patients with acute lung injury (ALI) and acute respiratory distress syndrome (ARDS), which is characterized by acute respiratory failure that results from non-cardiac pulmonary edema and systemic

inflammation (ARDSnet, 2000). However, the mechanically ventilated lung may be exposed to excessive cyclic mechanical strain that causes further lung damage and alveolar-capillary barrier dysfunction (West and Mathieu-Costello, 1992; Artigas et al., 1998; Dreyfuss and Saumon, 1998; Uhlig and Uhlig, 2004; Vlahakis and Hubmayr, 2005; Dos Santos and Slutsky, 2006).

Pulmonary microvascular ECs are considered one of the primary targets of stretch during mechanical ventilation because they form the alveolar-capillary barrier with alveolar epithelial cells (Haseneen et al., 2003; Marini et al., 2003; West, 2003). The pulmonary microvascular ECs localized at the alveolar wall have the vital function of regulating the tissue fluid balance in the lung (Mehta and Malik, 2006). When pulmonary microvascular ECs are exposed to repeated cyclic stretch in vitro, they synthesize inflammatory cytokines and chemokines including interleukin (IL)-6, IL-8, and the CC-chemokine monocyte chemoattractant protein-1 (MCP-1), all of which are involved in the pathogenesis of ALI/ARDS and VILI (Miller et al., 1992; Dreyfuss and Saumon, 1998; Ranieri et al., 1999; Oudin and Pugin, 2002; Puneet et al., 2005; Iwaki et al., 2009). These findings highlight the importance of cytokine/chemokine production by pulmonary microvascular ECs in biotrauma as a mechanism of VILI (Dos Santos and Slutsky, 2006).

7.2 Endothelial Cells

7.2.1 Heterogeneity of Pulmonary Endothelial Cells

Vascular ECs are defined by the ability to take up LDL cholesterol and to express a variety of endothelial markers, including VIII/von Willebrand factor, CD31 (platelet/endothelial cell adhesion molecule-1; PECAM-1), vascular endothelial cadherin (VE-cadherin), and endothelial cell nitric oxide synthase (eNOS). However, pulmonary ECs exhibit diversity in structure and functions among artery, capillary (microvascular), and vein ECs (King et al., 2004; Adkison et al., 2006; Stevens et al., 2008). It is known that macrovascular and microvascular ECs can be distinguished by their distinctive lectin bindings (Gebb and Stevens, 2004; King et al., 2004). Microvascular ECs uniquely bind *Griffonia simplicifolia*, a lectin that specifically interacts with α -galactose (Magee et al., 1994; Gebb and Stevens, 2004; King et al., 2004). In contrast, macrovascular ECs such as pulmonary artery ECs bind *Helix pomatia*, a lectin that interacts with α - and β -*N*-acetyl-galactosamine (Gebb and Stevens, 2004; King et al., 2004).

Functional differences between pulmonary artery ECs and pulmonary microvascular ECs have been demonstrated (King et al., 2004). Pulmonary microvascular ECs possess a more restrictive barrier than pulmonary artery ECs (Parker and Yoshikawa, 2002). A previous in vitro study demonstrated that when confluent monolayers of ECs are stimulated by thapsigargin, an inhibitor of sarcoplasmic reticulum Ca^{2+} -ATPase, which elicits store-operated Ca^{2+} entry, the permeability of FITC-labeled dextran was increased in pulmonary artery ECs

but not in pulmonary microvascular ECs (Gebb and Stevens, 2004). Pulmonary microvascular ECs also possess a greater proliferative ability than pulmonary arterial ECs. King et al. (2004) reported that pulmonary microvascular ECs grow approximately two times faster in response to 10% fetal bovine serum than pulmonary artery ECs in rats. It is known that adult (postnatal) endothelium does not actively proliferate in the intact mature blood vessel. However, injured or senescent ECs must be continually replenished to maintain homeostasis of the vascular system (Aird, 2007a, b). In general, microvascular ECs have an intrinsic ability to proliferate at high rates, which is essential for vascular homeostasis and repair (Carmeliet, 2003).

In adults, ECs differentiate from endothelial progenitor cells (EPCs) which have been isolated from the bone marrow, blood stream, and intima or adventitia of vascular walls (Asahara et al., 1997; Reyes et al., 2002; Carmeliet, 2003). Asahara et al. (1999) found circulating EPCs expressing both endothelial surface markers and leukocyte markers (CD14 and CD45). Alvarez et al. (2008) demonstrated that pulmonary microvascular ECs obtained from rat lungs express both endothelial markers (CD31, CD144, eNOS, and von Willebrand factor) and progenitor cell antigens (CD34 and CD309) but not the leukocyte marker CD45. In that report, these EPC-like “resident pulmonary microvascular EPCs” exhibited highly proliferative behavior and formed vascular networks in an in vitro Matrigel assay (Alvarez et al., 2008). Thus, it is likely that pulmonary microvascular ECs are enriched with EPCs that display vasculogenic ability while maintaining functional microvascular specificity.

7.2.2 Role of Mechanical Stress in Endothelial Cell Functions

Each EC senses both biochemical (e.g. cytokines, chemokines, growth factors, hormones, and lipid mediators) and biophysical signals (e.g. fluid shear stress, cyclic stretch, and blood pressure) from the surrounding microenvironment. Many functional properties of ECs are dynamically regulated by these mechanical forces in both physiological and pathological conditions (Davies, 1995; Chien, 2007). The effects of physical forces on EC functions have been investigated intensively using a device that can apply stretch or fluid shear stress to cultured ECs or isolated vascular tissues. The EC properties affected by physical forces involve morphology, vascular tone, anti-thrombotic activity, cell differentiation, mediator release, and gene expression (Ando and Yamamoto, 2009). The best known EC function regulated by fluid shear stress and cyclic stretch is NO production via eNOS activation, which causes vascular dilation (Rubanyi et al., 1986; Awolesi et al., 1995; Uematsu et al., 1995). The endogenous NO production by pulmonary ECs is important for maintaining the relatively lower vascular resistance in the lung. An in situ study by Kuebler et al. clearly demonstrated that NO production is regulated by shear stress and cyclic stretch in pulmonary microvascular ECs of the isolated lung from rats and mice (Kuebler et al., 2003). Loss of shear stress due to ischemia also up-regulates

NO production by altering intracellular Ca^{2+} signaling in pulmonary microvascular ECs isolated from rats (Al-Mehdi et al., 2000).

Mechanical stimulation of ECs alters the secretion of another vasodilator, prostacyclin, and the vasoconstrictor endothelin-1 (Frangos et al., 1985; Kuchan and Frangos, 1993). cDNA microarray analysis demonstrated that gene expression patterns of heat shock 10-kDa protein-1 (HSP-10), thrombomodulin, and catalase are regulated by cyclic stretch in human umbilical vein ECs (HUVECs) (Frye et al., 2005). Similarly, gene expression profiling by cDNA microarray analysis is significantly affected by fluid shear stress in human aortic ECs (Brooks et al., 2002).

7.2.3 Mechanical Stretch Induces Cytokine Production by Pulmonary Endothelial Cells

The microvasculature of the lung is involved in the recruitment of inflammatory cells into the inter-alveolar space and is therefore crucial in inflammatory lung diseases. It is well established that vascular ECs produce a variety of cytokines and chemokines such as IL-1, IL-6, IL-8, IL-18, tumor necrosis factor (TNF)- α , MCP-1, and granulocyte/macrophage colony stimulating factor (GM-CSF) in response to both chemical and physical stimuli (Wung et al., 1996; Okada et al., 1998; Kawai et al., 2002; Kobayashi et al., 2003; Minami and Aird, 2005; Sasamoto et al., 2005; Ando and Yamamoto, 2009). Human pulmonary microvascular ECs also produce IL-8, MCP-1, and GM-CSF in response to TNF- α , lipopolysaccharide (LPS), or IL-1 β (Beck et al., 1999; Burg et al., 2002). These inflammatory cytokines and chemokines play important roles in the pathogenesis of ALI/ARDS (Puneet et al., 2005).

The pulmonary microvasculature is exposed to cyclic stretch during the tidal breathing necessary for gas exchange. Moreover, cyclic stretch is the predominant mechanical stress for pulmonary microvascular ECs in the mechanically ventilated lung. Experimental studies using cultured cells have demonstrated that mechanical stretch induces synthesis of cytokines and chemokines in pulmonary microvascular ECs. When human pulmonary microvascular ECs cultured on fibronectin-coated elastic silicone membranes were stretched uniaxially (20% strain, 50 cycles/min) using a cell stretch apparatus in vitro, the concentrations of IL-6, IL-8 and MCP-1 in the cell culture medium as assessed by enzyme-linked immunosorbent assay (ELISA) were significantly increased (Iwaki et al., 2009). In contrast, IL-1 β production was not observed in either the static or stretched condition in human pulmonary microvascular ECs. The increases in IL-8 mRNA expression and protein synthesis were enhanced by application of 20% stretch in a time-dependent manner. When human pulmonary microvascular ECs were exposed to cyclic stretch with 5 or 20% amplitude for 12 h, the IL-8 production was significantly higher in the cells exposed to the larger (20%) strain than the lower (5%) strain (Iwaki et al., 2009). Consistent with these results, Pinhu et al. (2008) reported that cyclic stretch (30% elongation) induced IL-8 mRNA expression in human pulmonary microvascular ECs. These in vitro findings in pulmonary microvascular ECs indicate that large stretching of

the lung enhanced pulmonary inflammation via cytokine/chemokine production in mechanically ventilated patients with ALI/ARDS in vivo (Dreyfuss and Saumon, 1998; Ranieri et al., 1999; Li et al., 2009).

Fluid shear stress is another essential mechanical force for maintaining vasculature homeostasis (Davies, 1995; Ando and Yamamoto, 2009). ECs are not only able to sense the fluid shear stress but also to discriminate among distinct patterns of flow. It has been shown that fluid shear stress increases production of MCP-1 and GM-CSF in HUVECs (Shyy et al., 1994; Kosaki et al., 1998) and IL-1 and IL-6 in bovine aortic ECs (Sterpetti et al., 1993). In bovine pulmonary microvascular ECs, a high pulsatile flow induced mRNA expression of MCP-1, adhesion molecules (ICAM-1, E-selectin), vascular endothelial growth factor (VEGF) and its receptor Flt-1 (Li et al., 2009). Therefore, altered EC responses to fluid shear stress may be related to the pathophysiology of certain pulmonary diseases such as ALI/ARDS, pulmonary embolism, and pulmonary hypertension.

7.2.4 Role of p38 MAP-Kinase in Stretch-Induced IL-8 Production in Pulmonary Microvascular Endothelial Cells

The mechanisms of mechanical force sensing (mechanosensing) and conversion of these forces into intracellular biochemical signals (mechanotransduction) involve membrane extracellular matrix (ECM) receptors (e.g. integrins), focal adhesions, actin cytoskeleton, mechano-sensitive ion channels, GTP-binding proteins, reactive oxygen species, cyclooxygenase, and many protein kinases (Hamill and Martinac, 2001; Ali et al., 2006; Ito et al., 2006a, 2008, 2010; Chien, 2007; Copland and Post, 2007; Cohen et al., 2010;). Although the specific mechanosensor or mechanoreceptor in ECs has not been identified yet, the ECM-integrins-cytoskeleton pathway is considered to act as a mechanosensing complex (Ingber, 1993; Ali and Schumacker, 2002).

The family of mitogen-activated protein-kinases (MAP-kinases) involves p38 MAP-kinase, extracellular signal-regulated kinase (ERK)1/2, and c-Jun NH₂-terminal kinase (JNK). In general, IL-8 production is regulated by activation of the MAP-kinase family (Hoffmann et al., 2002). Hashimoto et al. (1999) demonstrated that activation of p38 MAP-kinase regulates TNF- α - and IL-1 α -induced IL-8 production in human pulmonary artery ECs. The MAP-kinases are representative protein kinases involved in mechanotransduction processes in ECs (Tseng et al., 1995; Kito et al., 2000; Oudin and Pugin, 2002; Chien, 2007; Iwaki et al., 2009). The activation of p38 MAP-kinase regulates the IL-8 synthesis induced by cyclic stretch in human pulmonary microvascular ECs (Iwaki et al., 2009). In human pulmonary microvascular ECs, IL-8 synthesis induced by cyclic stretch (20%, 12 h) was significantly blocked by the p38 inhibitor SB203580, whereas neither the ERK1/2 inhibitor U0126 nor JNK inhibitor SP600125 affected it (Iwaki et al., 2009). Moreover, 20% cyclic stretch transiently upregulated phosphorylation of p38 MAP-kinase, demonstrating that p38 activation is essential to initiate IL-8 synthesis following cyclic stretching in human pulmonary microvascular ECs (Fig. 7.1). In contrast, neither JNK nor ERK1/2 is involved in these mechanisms.

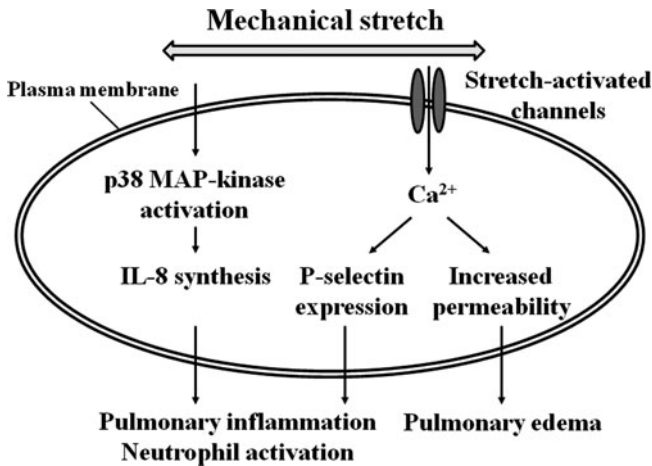


Fig. 7.1 Mechanotransduction pathways activated by mechanical stretch in pulmonary microvascular endothelial cells. Activation of p38 MAP-kinase is involved in IL-8 synthesis. It is considered that Ca^{2+} influx via stretch-activated channels induces P-selectin expression and increases endothelial permeability

It is well known that transcription of the IL-8 gene is regulated by nuclear factor (NF)- κ B (Blackwell and Christman, 1997; Hoffmann et al., 2002). Mechanical stretch of human pulmonary microvascular ECs induces translocation of p65/RelA into the nucleus (Iwaki et al., 2009), which indicates NF- κ B activation (Blackwell and Christman, 1997). However, the IL-8 production induced by cyclic stretch is not inhibited by NF- κ B inhibitors, either SN50 or ammonium pyrrolidinedithiocarbamate. Because IL-8 gene expression is regulated by multiple transcription factors (Hoffmann et al., 2002), transcription factors other than NF- κ B may be involved in the stretch-induced IL-8 gene expression in human pulmonary microvascular ECs. Additionally, it is possible that activation of p38 MAP-kinase regulates IL-8 production via stabilization of IL-8 mRNA rather than inducing mRNA synthesis (Hoffmann et al., 2002).

7.2.5 Stretch-Activated Calcium Channels in Pulmonary Endothelial Cells

An increase in intracellular Ca^{2+} concentration ($[Ca^{2+}]_i$) is essential for a number of important EC functions such as NO production and vascular permeability to maintain normal vascular homeostasis (Nilius and Droogmans, 2001; Wu et al., 2005). On the other hand, an excessive $[Ca^{2+}]_i$ elevation induced by ionomycin or thrombin promotes EC permeability and edema formation in the lung (Garcia et al., 1997; Mehta and Malik, 2006). As in other mammalian cell types, pulmonary ECs possess mechanosensitive ion channels including Ca^{2+} -permeable stretch-activated cation channels (Naruse et al., 1998; Nilius and Droogmans, 2001; Boriek and Kumar, 2008; Hayakawa et al., 2008; Ito et al., 2010). Uni-axial stretching of

human pulmonary microvascular ECs *in vitro* increases $[Ca^{2+}]_i$, which are inhibited by the extracellular Ca^{2+} -free condition or gadolinium ion (Gd^{3+}), a potent inhibitor of stretch-activated channels (Ito et al., 2010). This Ca^{2+} influx is activated by a large ($\geq 20\%$) strain and is increased in a strain-dependent manner (Ito et al., 2010). "Part I. Mechanosensitive Channels, Mechanosensitivity in Cells and Tissues Vol. 1, edited by Kamkin and Kiseleva" provides a more detailed description of mechanosensitive ion channels. Regulation of stretch-activated Ca^{2+} channels by the actin cytoskeleton has been reported as one of the mechanisms of ECs (Hayakawa et al., 2008; Ito et al., 2010). The stretch-activated Ca^{2+} influx was inhibited by actin disruption with cytochalasin D and enhanced by increased actin polymerization with jasplakinolide or sphingosine-1-phosphate (Ito et al., 2010). On the other hand, the increases in $[Ca^{2+}]_i$ due to Ca^{2+} influx and release induced by thapsigargin or thrombin were preserved in human pulmonary microvascular ECs (Ito et al., 2010). Therefore, stretch-activated Ca^{2+} channels and other Ca^{2+} mobilizing pathways, specifically receptor-operated channels and store-operated channels (Nilius and Droogmans, 2001; Yao and Garland, 2005), are differently regulated by the actin cytoskeleton in human pulmonary microvascular ECs.

In spite of the crucial role of $[Ca^{2+}]_i$ elevation in the neuropeptide-induced IL-8 production in the NCM460 colon epithelial cell line (Zhao et al., 2001), increased $[Ca^{2+}]_i$ via the stretch-activated channel is not involved in the mechanisms of stretch-induced IL-8 production in human pulmonary microvascular ECs (Fig. 7.1). The IL-8 production induced by cyclic stretch (20%, 12 h) is not inhibited by the blockade of Ca^{2+} influx pathways with the Ca^{2+} chelator EGTA or Gd^{3+} in human pulmonary microvascular ECs (Iwaki et al., 2009).

There has been some evidence for a contribution by increases in $[Ca^{2+}]_i$ to lung injury induced by physical forces. An *ex vivo* study demonstrated that elevation of hydrostatic pressure to 20 cmH₂O increased endothelial $[Ca^{2+}]_i$ with exocytosis of the leukocyte adhesion receptor P-selectin in a single lung venular capillary isolated from the rat (Kuebler et al., 1999). Endothelial expression of P-selectin increases the number of rolling leukocytes on the vessel surface, indicating that P-selectin expression is related to the pathogenesis of lung injury (Mulligan et al., 1992). Parker et al. (1998) demonstrated that Gd^{3+} prevented the increase in vascular permeability induced by high airway pressure ventilation in isolated rat lung. Furthermore, both *in vivo* and *ex vivo* studies in rodents have shown that inhibition of TRPV-4, a subfamily of transient receptor potential (TRP) cation channels, reduced the lung injury induced by mechanical ventilation (Alvarez et al., 2006; Hamanaka et al., 2007; Jian et al., 2008). These findings suggest that excessive $[Ca^{2+}]_i$ elevation via stretch-activated channels, possibly TRPV-4, in response to physical forces may contribute to pulmonary edema and inflammation as the pathogenesis of physical force-induced lung injury (Kuebler et al., 1999; Hamanaka et al., 2007). Nevertheless, the specific TRP genes for putative stretch-activated Ca^{2+} channels have not been identified in ECs yet. Collectively, $[Ca^{2+}]_i$ elevation via stretch-activated Ca^{2+} channels is responsible for endothelial permeability and P-selectin expression as a mechanotransduction signal but is not involved in IL-8 production in pulmonary ECs (Fig. 7.1).

7.2.6 Induction of Endothelial Cell Alignment by Cyclic Stretch

Cyclic stretch and fluid shear stress modulate the cell morphology of ECs (Naruse et al., 1998; Ando and Yamamoto, 2009). In general, longitudinal axes of cultured EC monolayers are distributed randomly in vitro. In contrast, ECs, including human pulmonary microvascular ECs, subjected to cyclic stretch are elongated, and their long axes are aligned perpendicularly to the stretch axis and accompanied by actin polymerization (Naruse et al., 1998; Kaunas et al., 2005; Iwaki et al., 2009). There is no significant orientation of stress fibers following uni-axial stretching of less than 3% in amplitude in bovine aortic ECs (Kaunas et al., 2005). Both in vivo and in vitro studies have demonstrated that the fluid shear stress induces EC alignment parallel to the direction of fluid flow with actin remodeling (Langille and Adamson, 1981; Ando and Yamamoto, 2009). Taken together, reorganization and remodeling of the actin cytoskeleton is important for determining EC alignment in response to cyclic stretch and shear stress.

Several pathways are proposed for the mechanotransduction responsible for cell alignment induced by cyclic stretch or shear stress. In bovine pulmonary arterial ECs, p38 MAP-kinase regulated shear stress-induced cell alignment but not cyclic stretch-induced cell reorientation (Kito et al., 2000; Azuma et al., 2001). Similarly, the stretch-induced cell reorientation was not affected by p38 MAP-kinase inhibition in human pulmonary microvascular ECs either (Iwaki et al., 2009). Ca^{2+} influx via the stretch-activated cation channels is involved in the cyclic stretch-induced cell alignment of ECs (Naruse et al., 1998; Thodeti et al., 2009). Thodeti et al. (2009) demonstrated that inhibition of TRPV-4 using a specific small interfering RNA (siRNA) and the pharmacological inhibitor ruthenium red suppressed the cell alignment induced by cyclic stretch in bovine adrenal cortex capillary ECs. Another study reported that fluid shear stress-mediated cell alignment was regulated by Ca^{2+} influx via P2X₄, a subtype of ATP-operated cation channel P2X purinoceptors, in HUVECs (Yamamoto et al., 2000). Although the role of stretch-induced reorientation of pulmonary ECs in the pathophysiology of pulmonary diseases remains unclear, the capacity of ECs to realign in response to the direction of physical forces is considered to contribute to vascular homeostasis, wound repair, angiogenesis, and pathogenesis (Chien, 2007), hence uncovering the molecular mechanisms underlying reorientation should contribute to a better understanding and improving lung repair during mechanical ventilation considered next.

7.3 Ventilator-Induced Lung Injury

7.3.1 Mechanical Ventilation in Acute Lung Injury and ARDS

ALI and ARDS are characterized by acute respiratory failure that results from non-cardiac pulmonary edema and systemic inflammation caused by direct (e.g., pneumonia or acid aspiration) or indirect pulmonary injury (e.g., sepsis, pancreatitis,

or severe trauma) (Ashbaugh et al., 1967; Tate and Repine, 1983; Bernard et al., 1994; ARDSnet, 2000; Matthay et al., 2003). Despite improvements in the management and treatment of ARDS, mortality rates in patients with ARDS remain high (approximately 40%) due to severe respiratory failure and multiple organ failure (Kollef and Schuster, 1995; Slutsky and Tremblay, 1998). To date, there is no universally effective therapy for this disease. Mechanical ventilation is often used to maintain adequate oxygenation and to reduce respiratory muscle efforts in patients with ALI/ARDS. However, the mechanically ventilated lung is exposed to excessive cyclic mechanical strain and positive pressure, which causes further lung damage called VILI (Dreyfuss and Saumon, 1998; Gattinoni et al., 2003; Pinhu et al., 2003; Uhlig and Uhlig, 2004; Vlahakis and Hubmayr, 2005; Oeckler and Hubmayr, 2007; Pelosi and Rocco, 2008). Because VILI is the major critical complication in mechanically ventilated patients with ALI/ARDS, lung protective ventilation strategies that reduce mechanical stress are necessary to reduce mortality rates (Suki et al., 1998; ARDSnet, 2000; Gattinoni et al., 2003; Peek et al., 2009; Sud et al., 2010a, b).

7.3.2 Mechanical Stress as Pathogenesis of Ventilator-Induced Lung Injury

Several mechanisms of VILI have been proposed. Mechanical ventilation at high peak pressures causes lung damage (barotrauma) characterized by air leaks into extra-alveolar spaces due to disruption of the airspace wall (Denney and Glas, 1964). Alveolar overdistension at large tidal volume also causes lung injury (volutrauma) (Dreyfuss et al., 1988; Pinhu et al., 2003). In ALI/ARDS, the loss of integrity of the alveolar-capillary membrane leads to exudation of protein-rich fluid into the airspaces, followed by hyaline membrane deposition and surfactant destruction (Dos Santos and Slutsky, 2006). Moreover, neutrophil recruitment to the airspace causes a severe inflammatory response (Dos Santos and Slutsky, 2000). As a result, the number of normal alveolar units is reduced, and the distribution of injured lung tissue becomes heterogeneous. The regular tidal volume is directed into smaller normal lung regions which results in excessive stretch in those regions. Furthermore, injured alveoli that remain collapsed are exposed to repetitive cyclic strain as well as shear stress as the lung units collapse and reopen during mechanical ventilation. The repeated recruitment and derecruitment of the collapsed lung cause further lung damage called atelectrauma (Gattinoni et al., 1987; Pinhu et al., 2003; Dos Santos and Slutsky, 2006). The mechanism by which cellular damage occurs during atelectrauma is related to the mechanical stress-induced separation of the plasma membrane from the cytoskeleton which offers a simple clinical solution by strengthening the adhesion between the membrane and the cytoskeleton using hypertonic treatment of the lung (Oeckler et al., 2010).

In the three mechanisms described above (barotraumas, volutrauma, and atelectrauma), the lung is directly injured by physical forces (i.e. transpulmonary pressure, mechanical stretch, and shear stress). In contrast to these pathways,

mechanical ventilation injures the lung via activating cellular responses (biotrauma). During mechanical ventilation, various kinds of pulmonary cells, alveolar and bronchial epithelial cells, vascular ECs, airway smooth muscle cells, fibroblasts, and macrophages, are subjected to mechanical forces (Marini et al., 2003; Vlahakis and Hubmayr, 2005). If excessive, mechanical stress directly induces cellular stress failure of the epithelial cells and capillary ECs (West and Mathieu-Costello, 1992; Vlahakis and Hubmayr, 2005), which results in pulmonary edema and inflammation. Furthermore, the biophysical forces alter normal cellular functions in the lung (Iwaki et al., 2009; Ito et al., 2010), which leads to inflammatory mediator production, abnormal tissue remodeling and repair, and apoptosis (Slutsky and Tremblay, 1998; Vlahakis and Hubmayr, 2005; Dos Santos and Slutsky, 2006).

7.3.3 Role of Pulmonary Endothelial Cells in Pathophysiology of Ventilator-Induced Lung Injury

Because pulmonary microvascular ECs form the alveolar-capillary barrier together with alveolar epithelial cells, dysfunction of the pulmonary EC barrier plays a key role in the pathophysiology of VILI (Matthay et al., 2003). Pulmonary microvascular ECs are one of the primary targets of mechanical stretch during mechanical ventilation (West and Mathieu-Costello, 1992; Haseneen et al., 2003; Marini et al., 2003). An experimental study demonstrated that endothelial permeability in response to high peak inflation pressure as assessed by filtration coefficients (K_f), is greater in the microvascular region than in the pulmonary artery lesion in isolated rat lungs (Parker and Yoshikawa, 2002).

There are several mechanisms by which mechanical force causes endothelial barrier disruption and increases endothelial permeability in the lung. The first mechanism is direct injury to the pulmonary ECs by physical forces. Mechanical stress is able to directly induce stress failure of the alveolar-endothelial barrier during mechanical ventilation (West and Mathieu-Costello, 1992; Wirtz and Dobbs, 2000; Vlahakis and Hubmayr, 2005). At a cellular level, mechanical stress could cause stress failure of pulmonary microvascular ECs, leading to necrosis and apoptosis (Vlahakis and Hubmayr, 2005; Adkison et al., 2006). Raaz et al. found that cyclic stretch (30% increase in membrane surface area, cycling frequency 40/min) employed for 24 h induced apoptosis with a decrease in Akt phosphorylation in human pulmonary microvascular ECs (Raaz et al., 2009). The second mechanism is alterations in the cytoskeletal structure without ultra-structural cell damage. Changes in the integrity of the endothelial barrier and gap formation between neighboring ECs are caused by mechanical stretch and shear stress via cytoskeletal rearrangement and generation of tensile forces within the cell (Birukov et al., 2002, 2003). This mechanism involves cellular contraction via small GTPase RhoA activation followed by phosphorylation of myosin light chain. The third mechanism is the effects of mechanical forces on EC functions as described in Sections 7.2.2 and 7.2.3. Pulmonary microvascular ECs produce a variety of mediators, cytokines, and

chemokines in response to physical forces. Several *in vitro* studies have demonstrated that cyclic stretch of human pulmonary microvascular ECs induces IL-6, IL-8, MCP-1, and matrix metalloproteinase-1 and -2, all of which may contribute to the pathogenesis of VILI (Haseneen et al., 2003; Pinhu et al., 2008; Iwaki et al., 2009). These studies suggest that pulmonary ECs enhance inflammation of the lung via cytokine/chemokine production in response to large stretching in mechanically ventilated patients with ALI/ARDS which may ultimately lead to multiple organ failure.

How alveoli and the microvasculature react to distension during ventilation *in vivo* is not fully understood because the distribution of edema and inflammation is spatially and temporally heterogeneous in the lung with ARDS (Dreyfuss and Saumon, 1998; Uhlig and Uhlig, 2004). When the lung volume is increased by high tidal ventilation, alveoli and pulmonary microvascular ECs are expected to be stretched by 20% or more (Tschumperlin and Margulies, 1999). In cultured alveolar epithelial cells, a 25% increase in cell surface area corresponding to a 8–12% linear distension correlates with physiological levels of mechanical cyclic strain *in vivo* (Tschumperlin et al., 2000). By contrast, cyclic stretch with a 37–50% increase in cell surface area corresponding to a 17–22% linear distension is relevant to pathophysiological conditions induced by mechanical ventilation. Birukov et al. (2003) elongated human pulmonary artery ECs 5 and 18% using a cell stretch device and found that the larger mechanical stretch reduced the endothelial barrier function. It was reported that 17–18.5% elongation of human pulmonary microvascular ECs induced matrix metalloproteinase-2 (Haseneen et al., 2003). Pinhu et al. reported that cyclic stretch (30% elongation) induced IL-8 mRNA expression in human pulmonary microvascular ECs. Taken together, mechanical strain of pulmonary microvascular ECs beyond the physiological levels alters cellular properties, which may lead to progression of VILI in mechanically ventilated patients with ALI/ARDS.

7.3.4 Neutrophil Activation in Ventilator-Induced Lung Injury

Neutrophil recruitment to the airspace plays a critical role in the inflammatory response of ALI/ARDS and VILI (Fowler et al., 1987; Ware and Matthay, 2000; Matthay and Zimmerman, 2005; Puneet et al., 2005). Although neutrophil activation protects against pulmonary infection by bacteria, its excessive activation may have harmful effects on the lungs. Neutrophils are major effector cells in the generation of the tissue injury characteristic of VILI (Dreyfuss and Saumon, 1998; Dos Santos and Slutsky, 2000). Both *in vitro* and *in vivo* studies have provided evidence that neutrophil oxidants and proteases can injure cells forming the alveolar-capillary membrane (Cochrane et al., 1983a). Neutrophil elastase is a potent proteolytic enzyme targeting the extracellular matrix (ECM) components elastin, fibrinogen, proteoglycan, and collagen. Furthermore, neutrophil elastase induces pulmonary EC damage, which causes pulmonary edema (Lee et al., 1981; Cochrane et al., 1983b; Kaynar et al., 2008).

Normally, more than 90% of the cells in the air space are alveolar macrophages, less than 10% are lymphocytes, and only 1–2% are neutrophils (Puneet et al., 2005). Neutrophils predominate in the pulmonary edema fluid and bronchoalveolar lavage fluid of patients with ARDS (Pittet et al., 1997), even in the absence of pulmonary infection (Idell and Cohen, 1985). Mechanical ventilation leads to release of mediators and cytokines/chemokines that prime neutrophils. Tsuno et al. observed interstitial lymphoid infiltration and alveolar macrophage and neutrophil infiltration were in the lungs of piglets mechanically ventilated at high tidal volume for 22 h (Tsuno et al., 1991). To elucidate how mechanical stress to the lung induces neutrophil activation is important for better understanding the mechanisms of VILI.

7.3.5 Roles of IL-8 in Ventilator-Induced Lung Injury

IL-8 is the major chemoattractant CXC chemokine for neutrophils (Donnelly et al., 1993; Goodman et al., 1996; Puneet et al., 2005). Therefore, release of IL-8 is considered to play an important role in the inflammatory response and progression of VILI (Oudin and Pugin, 2002). In 1987, IL-8 was first cloned as a neutrophil chemoattractant factor from LPS-stimulated human mononuclear cell culture supernatants (Yoshimura et al., 1987). In the lung, various types of cells such as leukocytes, macrophages, alveolar epithelial cells, and ECs produce IL-8 in response to mechanical stretch or pro-inflammatory cytokines (Pugin et al., 1998; Beck et al., 1999; Hashimoto et al., 1999; Vlahakis et al., 1999; Burg et al., 2002; Mukaida, 2003; Iwaki et al., 2009). Again, mechanical stretch-induced IL-8 release by pulmonary microvascular ECs would be involved in the mechanisms of neutrophil activation in VILI.

7.4 Pathogenesis of COPD

7.4.1 Mechanical Damage of the Parenchyma in Pulmonary Emphysema

Another mechanical stress-related pulmonary disorder is chronic obstructive pulmonary disease (COPD), which is characterized by airflow limitation that is not fully reversible and is associated with an abnormal inflammatory response in the small airways and alveoli (Cosio et al., 2009). The primary risk factor for this disease is long-term exposure to cigarette smoke (Rabe et al., 2007). Pulmonary emphysema defined by destruction of lung parenchyma distal to the terminal bronchioles is the major pathologic feature of COPD. An early study demonstrated that one-way valves placed in the airways caused mechanical hyperinflation and produced emphysema-like changes in the remaining tissues (Harris and Chillingworth, 1919). Therefore, besides various biological factors such as inflammation (Barnes, 2000), mechanical force has long been considered a potential etiologic factor in

the development and progression of emphysema (West, 1971; Suki et al., 2003; Ito et al., 2005, 2006).

Previous clinical evidence reveals that mechanical forces accelerate the progression of emphysema in patients with severe emphysema undergoing lung volume reduction surgery (LVRS). LVRS involves surgical resection and resizing of the hyper-expanded lung to fit the chest wall (Brantigan and Mueller, 1957; Cooper et al., 1995; Ingenito et al., 1998; Meyers and Patterson, 2003). Because the remaining lung tissue of these patients is stretched to fill the thoracic cavity, mechanical stress on the lung increases significantly. Indeed, it has been reported that patients who undergo LVRS experience a deterioration in lung function over time, which is accelerated compared with their rate of lung function decline before surgery (Gelb et al., 2001). Thus, the increased mechanical forces on the weak fiber network of emphysematous lung parenchyma that follow LVRS may be responsible for the accelerated rate of mechanical damage to the alveolar walls (Suki et al., 2003). Nevertheless, little is known about how the altered mechanical forces affect cellular signaling in the lung.

7.4.2 Role of Endothelial Cells in Pathogenesis of COPD

Dysfunctions of pulmonary microvascular ECs have been implicated in the pathogenesis of COPD (Kasahara et al., 2001; Nana-Sinkam et al., 2007). Indeed, cigarette smoking impairs endothelial functions and integrity. Inhibition of VEGF and VEGF receptor significantly contributes to alveolar cell death and emphysematous change (Kasahara et al., 2001). Moreover, circulating EPCs are decreased in patients with COPD (Palange et al., 2006). Taken together, both the lung endothelial disorder and impairment of microvasculature regeneration are considered to be involved in the pathogenesis of COPD. Interestingly, statins, which improve the integrity of the microvasculature, have inhibitory effects on the development of emphysema in rodent models of COPD (Lee et al., 2005; Takahashi et al., 2008). Clinical evidence suggests that statin treatment may reduce mortality from COPD (Dobler et al., 2009). While the mechanism is unclear, pulmonary microvascular ECs may be a therapeutic target of this disease which is important since currently no medication is known to stop the progression of emphysema.

7.5 Role of Mechanical Stress in Normal Lung Physiology and Development

The respiratory system composed of the lung, airways, and chest wall, is a dynamic organ because it is exposed to various kinds of physical forces derived from tidal breathing, blood flow, and surface tension (Tschumperlin and Drazen, 2006). It is well documented that these mechanical forces are important for fetal lung maturation, vasculogenesis, development of the respiratory system, and maintenance of

lung homeostasis and structure in vivo (Riley et al., 1990; Harding and Hooper, 1996; Torday et al., 1998; Liu and Post, 2000; Wirtz and Dobbs, 2000; Sanchez-Esteban et al., 2001).

Many important cellular functions are directly affected by mechanical stimuli in the physiological condition. An important example is secretion of pulmonary surfactant, a complex mixture of phospholipids and apoproteins, that lines the air-liquid interface throughout the lung, lowering surface tension, and contributing to alveolar stability (Weaver and Whitsett, 1991). Pulmonary surfactant synthesis and secretion by alveolar epithelial type II cells is regulated by mechanical stretch (Chander and Fisher, 1990; Wirtz and Dobbs, 1990; Arold et al., 2009). The biomechanical properties of the connective tissue network composed of cells and ECM including collagen, elastic fibers (mostly elastin), and proteoglycans determine the physiology of the lung parenchyma (Fredberg and Stamenovic, 1989; Cavalcante et al., 2005; Suki et al., 2005; Pelosi and Rocco, 2008). Moreover, mechanical interaction between cells and the ECM via integrin adhesion receptors have major regulatory effects on cellular physiology (Geiger and Bershadsky, 2002; Moore et al., 2010).

Mechanical forces affect enzymatic activity in living tissues (Khan and Sheetz, 1997; Zhang et al., 2009). Jesudason et al. (2010) demonstrated that physiologically relevant macroscopic mechanical forces modified enzyme activity of the lung parenchyma in mice. Using fluorescently conjugated porcine pancreatic elastase and fluorescent recovery after a photobleach (FRAP) technique, they found that elastase activity was significantly stronger in stretched than in unstretched (relaxed) alveolar walls. These findings suggest an important role for the coupling between mechanical forces and enzyme activity in ECM breakdown and remodeling in normal lung physiology as well as in certain disease conditions such as pulmonary emphysema and fibrosis.

7.6 Conclusion and Perspectives

Although mechanical stress is important for maintaining normal lung homeostasis and development, lack or excess of physiological levels of mechanical forces contribute to the pathogenesis and progression of pulmonary diseases such as VILI and COPD. The pulmonary microvascular ECs forming the alveolar-capillary barrier with alveolar epithelial cells play an important role in regulating vascular permeability and pulmonary inflammation. When the lung is exposed to large cyclic stretching during mechanical ventilation, the pulmonary microvasculature may induce production of inflammatory cytokines/chemokines and mediators, leading to increased severity of VILI. Understanding how mechanical stretch alters the functions and morphology of pulmonary microvascular ECs may lead to novel treatment strategies for physical force-related pulmonary diseases.

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Chapter 8

Implications of Cytokines in Cochlear Pathophysiology

Keiji Tabuchi and Akira Hara

Abstract The cochlea is a mechanosensitive organ that perceives sounds. Hair cells with mechanosensitive transducer channels are the sensory cells of hearing. The stria vascularis generates specific electrochemical gradients of potassium and an endocochlear potential that are needed for the mechano-electrical transduction of hair cells. Spiral ganglion neurons form the VIIIth cranial nerve and conduct action potentials. So far, little is known about the effects of cytokines/chemokines on the cochlear physiology in auditory perception. Recent reports have clarified the involvements of cytokines in the death of cochlear cells in various cochlear injuries. On the other hand, neurotrophic factors play key roles in the development and maintenance of spiral ganglion neurons. This review summarizes what is currently known about the involvement of cytokines in cochlear pathophysiology.

Keywords Cochlea · Cytokine · Hair cell · Spiral ganglion · Stria vascularis

8.1 Introduction

There are three steps in an acoustical situation: generation of sound by a source, propagation of sound from the source to a receiver, and reception of the sound. Sound generation usually originates from mechanical vibration, and sound is transferred by the movement of air molecules in the direction of propagation (Yates, 1995; Hartmann, 1995). The movement of air molecules in the external auditory canal causes movement of the tympanic membrane, which, in turn, vibrates the middle ear ossicles and cochlea. The cochlea is a specialized organ for the mechanotransduction of auditory stimuli, and the sense of hearing relies on the fine structures of the cochlea. In this review, we first describe the cochlear structures and auditory transduction.

Cytokines are produced by a variety of cells and are used in the cell-cell communication at immediate and intermediate ranges. They act by binding to their distinct

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receptors and subsequently activate intracellular signaling cascades. It has been demonstrated that inflammatory cytokines play a key role in the death of hair cells in various cochlear injuries as well as cellular stress responses. This review focuses on mechanisms of hair cell death induced by inflammatory cytokines. Based on their anti-inflammatory and anti-apoptotic actions, glucocorticoids have been widely used in daily clinics in the treatment of sensorineural hearing loss of acute onset. The protective actions of glucocorticoids against cytokine/chemokine-induced cochlear injuries are also reviewed.

Growth factors are essential for the development and maintenance of organs. The effects of growth factors on hair cell development are still unclear, but recent findings have demonstrated that neurotrophin 3 (NT3) and brain-derived neurotrophic factor (BDNF) are of particular importance in the development of cochlear neuronal cells. Therefore, the effects of these neurotrophic factors on auditory afferent neurons are also reviewed in addition to the pathological actions of inflammatory cytokines in the cochlea.

8.2 Overview of the Cochlear Structure and Transduction of Acoustic Stimuli

The cochlea adopts a characteristic spiral form for sound reception. In humans, the total length of the cochlea is about 35 mm, coiled into 2 1/2-2 3/4 turns. It is divided into three compartments: the scala vestibuli, scala media, and scala tympani. The scala vestibuli is contiguous with the scala tympani at the top of the cochlea (helicotrema), and they are filled with perilymph. The scala media is filled with endolymph. Perilymph is high in sodium and low in potassium, but endolymph shows unique characteristics as extracellular fluid. Namely, endolymph is high in potassium and low in sodium, and has an extracellular potential (termed the endocochlear potential (EP)) of approximately +80 mV compared to perilymph. The stria vascularis plays a critical role in EP generation by recycling potassium in the cochlea.

The scala media and scala tympani are separated by the basilar membrane, on which is the organ of Corti. Acoustical stimuli move the tympanic membrane and then the stapes footplate. The movement of the stapes footplate causes fluctuation in the volume of the scala vestibuli. This volume fluctuation induces vertical displacement of the basilar membrane and generates a travelling wave.

Displacement of the basilar membrane causes oscillation of the organ of Corti. The organ of Corti has two types of cochlear sensory cells: inner hair cells (IHCs) and outer hair cells (OHCs). IHCs are flask-shaped and true afferent receptor cells. On the other hand, OHCs are cylindrically shaped cells that form three rows. OHCs contribute to the active process, also being known as cochlear amplifier. OHCs add energy to the traveling wave of the basilar membrane to enhance its movement. Two mechanisms have been proposed for cochlear amplification in mammals: somatic electromotility, and active hair-bundle motility (Gillespie and

Muller, 2009). Somatic electromotility is caused by voltage-dependent changes in the conformation of molecules of prestin expressed in the lateral wall of OHCs (Dallos, 2008; Dallos et al., 2008).

Cochlear hair cells face endolymph only in their apical membrane and hair bundles. Other parts of hair cells (basolateral parts of hair cells) face perilymph. Transduction channels exist in the tip region of hair bundles. They are mechanically-sensitive nonselective cation channels with a high permeability to calcium (Corey and Hudspeth, 1979; Ohmori, 1985; Jaramillo and Hudspeth, 1991). Travelling waves cause deflection of the stereocilia (the hair of hair cells) toward the tallest stereocilia, which leads to the shearing of shorter stereocilia. This deflection of the stereocilia opens the transduction channels, results in an influx of cations, and depolarizes hair cells. Because endolymph is high in potassium, potassium entry into hair cells results in hair cell depolarization. EP is the driving force for the influx of potassium from the endolymphatic space into hair cells, contributing to the perception of auditory stimuli. Although the mechanotransduction of hair cells has been studied in considerable detail, the molecules that form the transduction channels have not been clarified (Tabuchi et al., 2005; Tabuchi and Hara, 2009; Gillespie and Muller, 2009).

8.3 Production of Proinflammatory Cytokines in the Cochlea

Recent studies have demonstrated that proinflammatory cytokines are secreted by cells in the modiolus and organ of Corti as well as fibrocytes in the lateral wall (Kahn et al., 2010). However, it has been suggested that proinflammatory cytokines are produced in the cochlea mainly by stimulated fibrocytes in the spiral ligament and by the infiltrating leukocytes (Yoshida et al., 1999; Satoh et al., 2002). The treatment of cultured primary spiral ligament fibrocytes with recombinant interleukin-1 β (IL-1 β) stimulates the release of IL-6 and tumor necrosis factor α (TNF α). In addition, other proinflammatory cytokines/chemokines like monocyte chemoattractant protein-1, macrophage inflammatory protein-2, and soluble adhesion molecules are also produced by the IL-1 β stimulated fibrocytes (Ichimiya et al., 2000; Yoshida et al., 1999). The secretion of these cytokines/chemokines and other mediators induces inflammatory cell movement, which would prolong inflammatory responses in the cochlea. Since an increase of proinflammatory cytokines in the cochlea plays a key role in cochlear infiltration leukocytes, generation of proinflammatory cytokines by fibrocytes in the lateral wall is an important step in cochlear inflammatory responses.

The causes and mechanisms of proinflammatory cytokine generation in the cochlear fibrocytes have not been clarified. However, it has been suggested that reactive oxygen species generated in various cochlear injuries are one of the main causative factors for the generation of proinflammatory cytokines. Based on a culture experiment using HEI-OC1 cells, cisplatin treatment induces the activation of NADPH oxidase, which, in turn, causes the overproduction of reactive oxygen species (Kim et al., 2010). Reactive oxygen species generated by cisplatin exposure

increase the synthesis of proinflammatory cytokines, including TNF α , IL-1 β , and IL6, though the activation of MEK1/extracellular signal-regulated kinase (ERK) (Kim et al., 2010).

8.4 Involvement of Cytokines in Cochlear Hair Cell Death in Cochlear Injuries

Various forms of trauma cause damage to hair cells. Recent studies have shown that hair cell death occurs through apoptosis, which leads to permanent hearing loss. Apoptosis mainly occurs through the sequential actions of caspases. Two upstream initiator caspases, caspase-8 and caspase-9, and their associated extrinsic and intrinsic pathways are well known. The extrinsic pathway begins with the activation of cell surface death receptors. Activation of these death receptors cleaves caspase-8, which, in turn, activates downstream effector caspases such as caspase-3. In contrast, the intrinsic pathway is initiated by changes in the mitochondrial membrane permeability. Cytochrome c released from mitochondria forms a protein complex with Apaf 1. This, in turn, activates caspase-9 and the downstream effector caspases. Activated effector caspases then cleave critical intracellular proteins to induce the final stages of cell death. The current literature, using cell lines or explants from neonatal rodents, supports the intrinsic apoptotic pathway as the major pathway of hair cell death induced by aminoglycosides in the cochlea (Tabuchi et al., 2007; Ding et al., 2009). However, recent findings have suggested that the extrinsic as well as intrinsic pathways are activated in the course of hair cell death in various cochlear injuries (Nicotera et al., 2003; Ding et al., 2007).

It has been demonstrated that the inner ear functions, hearing and balance functions, are influenced by immune responses inside the inner ear (Rahman et al., 2001). Although immune responses are necessary to protect the inner ear against infectious labyrinthitis, they also damage the inner ear, leading to cochlear degeneration and permanent hearing loss (Ryan et al., 2002; Satoh et al., 2003). Proinflammatory cytokines including TNF α , IL-1 β , and IL-6 are expressed after ototoxic insults, such as the excessive administration of cisplatin (So et al., 2007), hypoxia (Kahn et al., 2010), vibration (Zou et al., 2005), and acoustic overstimulation (Fujioka et al., 2006).

Mitogen-activated protein kinases (MAPKs) are serine-threonine kinases that mediate intracellular signaling associated with a variety of cellular activities including cell proliferation, differentiation, survival, death, and transformation. The mammalian MAPK family consists of ERK, p38 MAPK, and c-Jun NH₂-terminal kinase (JNK), also known as stress-activated protein kinase (SAPK). The JNK and p38 signaling pathways are activated by pro-inflammatory cytokines such as TNF α and IL-1 β in addition to cellular stresses (Kim and Choi, 2009). The activation of MAPKs is demonstrated after the IL-1 β treatment of cochlear culture cells (Nam, 2006). These pathways are activated in various cochlear injuries, and reportedly involved in hair cell death through apoptotic mechanisms. Several reports indicated

that the JNK pathway was activated during the course of the aminoglycoside-induced apoptosis of hair cells, and that aminoglycoside-induced hearing loss was alleviated by JNK inhibitors (Murai et al., 2008; Ylikoski et al., 2002; Wang et al., 2003; Nakamagoe et al., 2010). Recent reports have indicated that the JNK pathway is also involved in hair cell death in acoustic injury and age-related hearing loss (Wang et al., 2003; Sha et al., 2009). The excessive administration of gentamicin, acoustic overstimulation, and aging are also known to activate p38 MAPK (Sha et al., 2009; Tabuchi et al., 2010; Wei et al., 2005). Upregulation of the mRNA level of p38 MAPK was reported in acute phases of cases with permanent threshold shifts in acoustic injury (Meltser et al., 2010).

It has been demonstrated that the cochlea can be protected against various cochlear injuries by the inhibition of proinflammatory cytokines and MAPK pathways, at least in part (Abi-Hachem et al., 2010; Dinh and Van De Water, 2009). Cochlear damage induced by cisplatin is attenuated by the downregulation of proinflammatory cytokines (So et al., 2008). The blockade of IL-6 signaling using anti-IL-6 receptor antibody (MR16-1) suppressed the cochlear inflammatory response and improved hearing impairment in the noise-damaged cochlea (Wakabayashi et al., 2010).

Proinflammatory cytokines can induce hair cell death via MAPK pathways (Abi-Hachem et al., 2010; Dinh and Van De Water, 2009). In addition to directly inducing hair cell death, proinflammatory cytokines/chemokines can damage the cochlea by the recruitment of inflammatory cells. TNF α infused into the scala tympani of the cochlea resulted in the infiltration of leukocytes within the scala tympani (Keithley et al., 2008). Gene array analysis showed increased expressions of cytokines/chemokines after acoustic overexposure (Tornabene et al., 2006). The recruitment of leukocytes and macrophages to the cochlea was observed in acoustic injury (Hirose et al., 2005; Miyao et al., 2008). These leukocytes further damage the cochlea by the production of inflammatory cytokines and reactive oxygen species.

8.5 Involvement of Cytokines in Degeneration of Spiral Ganglion Neurons

The role of proinflammatory cytokines in the injury of spiral ganglion neurons is currently unclear. However, recent findings have suggested that same deteriorative actions of proinflammatory cytokines as observed in hair cells may exist in cochlear neuronal injury. Wei et al. (2010) demonstrated that salicylate induces apoptotic genes, particularly among members of the TNF family, including Tnfsf10, Lta (TNF ligands), and Fas (TNF receptor), in the culture explant of spiral ganglion cells. As salicylate induces the soma shrinkage of cultured cells and causes the apoptosis of these cells, their findings suggests that TNF family substances are involved in the salicylate-induced apoptosis of spiral ganglion cells. Furthermore, blockade of the IL-6 signaling pathway decreased the infiltration of activated macrophages around spiral ganglion cells and suppressed the loss of spiral ganglion neurons in cochlear acoustic injury (Wakabayashi et al., 2010).

8.6 Neurite Outgrowth with Growth Factors

Generally, developing neurons depend on trophic factors for continued survival, growth, and differentiation. Members of the family of neurotrophins, especially neurotrophin 3 (NT3) and brain-derived neurotrophic factor (BDNF), and their high-affinity receptors, TrkB and TrkC, respectively, reportedly play an important role in the development of auditory afferent neurons. They are also involved in the maintenance of their innervations to hair cells. The neurotrophins are first expressed in the otocyst around the time afferent sensory neurons become postmitotic, and they are critical for the survival of spiral ganglion neurons. The distribution of neurotrophins varies along a base-to-apex gradient in the cochlea. NT-3 knockout mice show a complete loss of spiral ganglion neurons in the basal turn of the cochlea, but only a partial loss in middle and apical turns at the embryonic stage (Fritzsche et al., 1997). The distribution pattern of NT3 reportedly changes during development. Namely, trophic effects of NT3 are more evident in the basal turn in the embryonic stage, as described above. However, the expression of NT3 decreases from the apical to basal cochlear turn in the post-natal stage, and this expression pattern persists into adulthood (Sugawara et al., 2007). BDNF, on the other hand, supports the sensory neurons of the apex and middle turn of the cochlea and of the semicircular canals.

In addition to the roles in the development of spiral ganglion neurons, NT-3 and BDNF exhibited neuroprotective and neurotrophic effects in the presence of cochlear injuries. Namely, they protect spiral ganglion neurons from cochlear injuries. They significantly enhance the survival of spiral ganglion neurons and promote neurite outgrowth (Staecker et al., 1996; Altschuler et al., 1999). The overexpression of BDNF significantly increased the survival rate of spiral ganglion neurons in the deafened ear (Miller et al., 1997). The pharmacological application of BDNF and NT-3 also increases the survival rate of spiral ganglion neurons in culture, and protects spiral ganglion neurons from a variety of ototoxic drugs (Zheng and Gao, 1996; Gao, 1999; McGuinness and Shepherd, 2005). The most prominent effect on survival was seen when the concentration of both neurotrophins was 5 ng/ml (Mou et al., 1998). Recently, Sun and Salvi (2009) demonstrated that BDNF and NT3 modulate neurotransmitter receptor expressions on developing spiral ganglion neurons. BDNF and NT3 enhanced the expression of gamma-aminobutyric acid (GABA) receptors and suppressed glycine receptor expression on spiral ganglion neurons in mouse pups. In addition, it has been demonstrated that NT3 is capable of altering the firing characteristics of spiral ganglion neurons (Zhou et al., 2005).

Hair cells and supporting cells are major sources of NT3 in the cochlea, and, thus, the loss of inner hair cells may lead to the degeneration of nerve fibers from the sensory epithelium, and eventually to the degeneration of spiral ganglion neurons (Nadol, 1997; Sugawara et al., 2007). Mammalian auditory hair cells and spiral ganglion neurons are not considered to spontaneously regenerate after cell death. Cochlear implants are useful to restore the auditory function in patients with severe or profound hearing loss of hair cell origin. Namely, in the absence of hair cells, cochlear implant electrodes can stimulate spiral ganglion neurons. From this point of view, the effects of BDNF and NT3 to enhance the survival of spiral ganglion

neurons may be important (Shibata et al., 2010). Furthermore, elevated levels of BDNF and NT3 not only increased the survival of spiral ganglion neurons, but also induced the sprouting of peripheral nerve fibers. Shibata et al. (2010) reported that forced expression of the BDNF gene in epithelial or mesothelial cells that remain in the deaf ear induced the robust regrowth of nerve fibers towards the cells that secrete the neurotrophin.

8.7 The Lateral Wall and Cytokines/Chemokines

Cochlear acoustic injury and the ototoxicity of aminoglycosides and cisplatin predominantly damage hair cells. In several diseases, however, it has been suggested that the cochlear lateral wall including stria vascularis is mainly damaged and cochlear inflammatory responses may be involved in the generation of injury of the cochlear lateral wall. Ichimiya et al. (1999) showed that immunostaining for connexin 26 was decreased in the spiral ligament, accompanied by marked fibrinogen staining in this region, after the administration of viable *Streptococcus pneumoniae* into the middle ear cavity in mice. Connexin 26 is critical for potassium recycling and EP generation in the cochlea. Pendred syndrome is an autosomal-recessive disorder characterized by deafness and goiter. This disorder is caused by a mutation of *Slc26a4*, which codes for pendrin, an anion exchanger. In *Slc26a4*-knockout mice, marginal cells of the stria vascularis are disorganized (Jabba et al., 2006). In this knockout mouse, macrophages infiltrate the cochlea, and macrophage infiltration is observed only in the stria vascularis (Jabba et al., 2006). Based on these findings, Jabba et al. (2006) suggested that inflammatory actions in the stria vascularis might be the main cause of this disease.

8.8 Protective Effects of Glucocorticoids Against Cochlear Injury

Glucocorticoids have been used for the treatment of inner ear disorders such as idiopathic sudden sensorineural hearing loss, acoustic injury, Meniere's disease, and immune-mediated hearing loss for decades. Most clinicians accept glucocorticoids as the treatment of choice for sensorineural hearing loss of sudden-onset, although their precise protective mechanism has not yet been clarified. Animal studies have demonstrated that glucocorticoids exhibit protective effects against various cochlear injuries. Prednisolone and methylprednisolone ameliorated ischemia-reperfusion injury of the cochlea in the guinea pig and chinchilla (Tabuchi et al., 2003). Dexamethasone, prednisolone, and methylprednisolone were reported to decrease the threshold shift of the hearing level and prevent hair cell death induced by acoustic overexposure (Tabuchi et al., 2006; Hirose et al., 2007). Glucocorticoids also protect the cochlea from ototoxic agents. Glucocorticoids reportedly protect hair cells against the ototoxicity of aminoglycosides (Himeno et al., 2002). Generally, glucocorticoids inhibit the release of proinflammatory cytokines and stimulate the

production of anti-inflammatory cytokines. It has been demonstrated that glucocorticoids inhibit the synthesis and release of inflammatory cytokines in the cochlea (Maeda et al., 2005). In addition, Dinh et al. (2008a, b) suggested that TNF α may increase Bax expression, change the Bax/Bcl ratio, and initiate the apoptosis of hair cells, and that dexamethasone may decrease BAX expression induced by TNF α in hair cells and protect such cells against TNF α -induced apoptosis. Kalinec et al. (2009) recently showed that glucocorticoids activate a myosin IIC-mediated mechanism that drives annexin A1 from the lipid droplets to the apical region of Hensen cells, where it is released into the external milieu. Their findings suggest that annexin A1 may be one of the major mediators of the anti-inflammatory effects of glucocorticoids in the cochlea.

8.9 Conclusion and Perspectives

Recent findings have clarified that inflammatory cytokines are involved in the activation of MAPKs and hair cell death in various cochlear diseases such as acoustic injury and aminoglycoside ototoxicity. The activation of MAPK cascades contributes to disease progression through inducing the apoptosis of auditory hair cells. In addition to the actions of inflammatory cytokines directly inducing hair cell death, they are also involved in the infiltration of inflammatory cells into the cochlea. These cells enhance the production of cytokines and generate reactive oxygen species. The deteriorating roles of inflammatory cytokines are also suspected in injuries of the spiral ganglion neurons and cochlear lateral wall in some situations. Glucocorticoids have been used in the treatment of cochlear diseases. The anti-inflammatory actions of glucocorticoids partially serve to preserve the cochlear function.

Neurotrophic factors play critical roles in the development and survival of spiral ganglion neurons. Advances in cochlear implant surgery have made the issue of cochlear neuronal survival more prominent.

The cochlea is a mechanosensory organ that facilitates hearing. Our understanding of the effects of cytokines will offer new insights regarding cochlear pathophysiology and the treatment of sensorineural hearing loss.

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Chapter 9

Primary Cilia are Mechanosensory Organelles with Chemosensory Roles

Brian S. Muntean, Xingjian Jin, and Surya M. Nauli

Abstract In the previous volume, we discussed the roles of primary cilia as mechanosensory organelles. Primary cilia have also been proposed to be chemosensory organelles. As a mechanosensory organelle, primary cilium could initiate the release of various cytokines-like substances, involving nitric oxide and purinergic agonists. As a chemosensory organelle, primary cilium also contains various receptors responding to hedgehog and Wnt signaling systems. In this section, we will describe cilia as newly recognized communication devices in response to agonist to regulate cell cycle and cellular development.

Keywords Centriole · Centrosome · Basal body · Primary cilium · Shear stress · Signal transduction

9.1 Introduction

The cilium family consists of motile and non-motile (primary) cilia. One difference between the two is their physiological tissue expression. Motile cilia are seen in places such as the respiratory system. They have the ability to beat in a particular motion that helps with the passage of fluid over cells. When present, motile cilia are seen on a cell in multiple copies. In contrast, the primary cilium does not possess similar motor functions and exists as a single copy on the cell.

The structure of a motile cilium mimics that of a flagellum (Fig. 9.1). The core axoneme structure is a circular arrangement of nine outer microtubule doublets (A+B) along with two inner microtubule singlets. The primary non-motile cilium has the outer nine microtubule doublets but lacks the inner pair of microtubules and thus is designated as a “9+0” axoneme (versus “9+2” for the former, motile cilia). In either case, the cilium is surrounded by the plasma membrane. Motile and non-motile cilia may look quite similar, but as this basic structural information eludes, they have drastically different functions.

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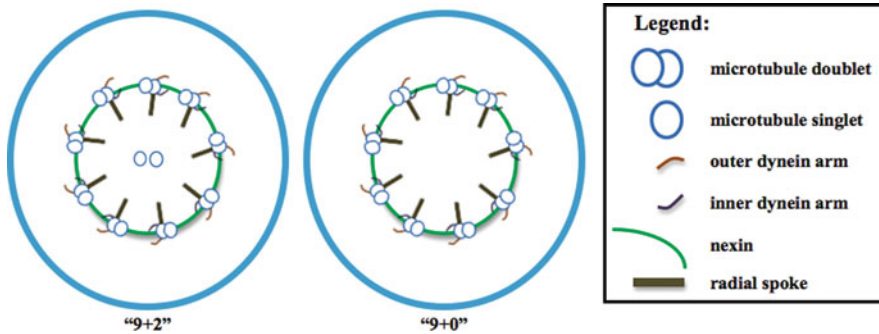


Fig. 9.1 Cross sections of motile and non-motile cilium. Although there is some exception, “9+2” cilia are usually referred as motile cilia. In general, the non-motile cilia have “9+0” microtubules arrangement. A structural nexin protein connects the outer microtubule doublets to form a ring in both motile and non-motile cilium. The radial spokes are oriented inward from the outer microtubule doublets

A structural nexin protein connects the outer microtubule doublets to form a ring in both motile and nonmotile cilium (Fig. 9.1). The motile cilium is then complemented with radial spokes oriented inward from the outer microtubule doublets. It also features two dynein arms that are present per A-tubule of each outer microtubule doublet. They are oriented to approach the adjacent B-tubule of the next microtubule doublet. These arms slide along the axoneme, providing motile cilia its ability to beat.

A primary cilium is a small hair-like projection extended from the basal body or mother centriole (Fig. 9.2). This region, where the triplet microtubules of the basal body give rise to the doublet microtubules of the cilium, is referred to as the transition zone (Rohatgi and Snell). A series of membrane proteins at the transition zone, termed the ciliary necklace, help distinguish the ciliary membrane from the cell’s plasma membrane (Gilula and Satir, 1972). Ciliary pockets can also be found on each side of the primary cilium. These are invaginations into the cell membrane adjacent to the ciliary necklace common to many species (Sorokin, 1962; Gilula and Satir, 1972; Moser et al., 2009). This aperture creates a semi-enclosed area at the transition zone (designated as the ciliary sheath) that is thought to help restrict protein and lipid entry into the cilium and is formed during ciliogenesis (Rohatgi and Snell, 2010).

A primary cilium is generally present on most cell types in eukaryotes, and it is notably absent in plants and fungi. Henneguy and Lenhossék first described the cilium in the late 1800s. For many years following, the primary cilium was considered an evolutionary relic. However, the past couple of decades of research have radically changed the scientific perspective on cilia biology. The cellular functions of this mysterious organelle have recently begun to unfold. The primary cilium, a specialized compartment potentially housing thousands of proteins, is now recognized for its central role in various signaling pathways and as a cellular sensory organelle. These new discoveries allow us to appreciate its significant physiological importance. Accordingly, disruptions or mutations in ciliary components gives rise

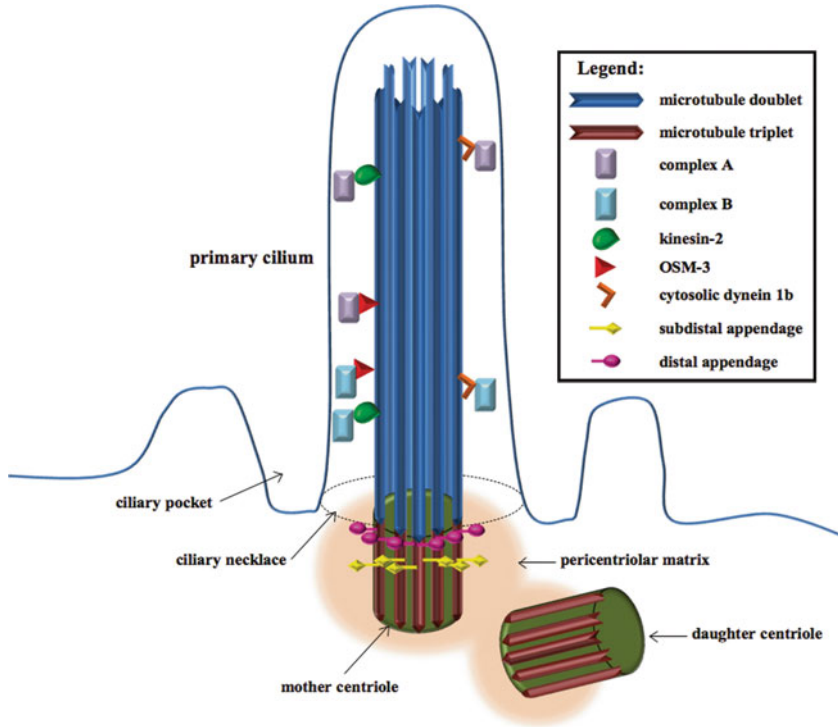


Fig. 9.2 Non-motile primary cilium. A primary cilium is extended from the mother centriole, complemented by distal and subdistal appendages. Ciliary pockets are found on each side of the cilium, and ciliary necklace distinguishes the ciliary membrane from the cell’s plasma membrane. The IFT cargo consists of two distinct particles referred to as complex A and complex B, involved in retrograde and anterograde transports, respectively. This system is critical for assembling the primary cilium by adding new axonemal subunits. Kinesin-2 and OSM-3 are the molecular motors involved in anterograde movement, while cytoplasmic dynein 1b is used for recycling IFT components by retrograde movement

to an astounding array of diseases encompassing various tissue types. A few of these cilium-related disorders include polycystic diseases of the liver and kidney, Bardet-Biedl syndrome, Joubert syndrome, Meckel-Gruber syndrome, nephronophthisis, and defects in left-right asymmetry. As they serve as unique sensory organelles (Nauli and Zhou, 2004; Kolb and Nauli, 2008; Ratnam and Nauli, 2010), the remainder of this text will focus entirely on the primary non-motile cilium.

9.2 Primary Cilia-Induced Nitric Oxide and ATP Release

The primary cilium acts as a mechanosensory organelle that responds to external stimulation through polycystin-1 and polycystin-2. In response to the flow of fluid, polycystin-1 becomes activated and its extracellular domain is thought to stimulate polycystin-2 (McGrath et al., 2003; Chauvet et al., 2004; Masyuk et al., 2006; Nauli

et al., 2006, 2008; Xiao et al., 2006; Xu et al., 2007, 2009; AbouAlaiwi et al., 2009b; Hou et al., 2009). This leads to a calcium influx through the polycystin-2 channel (Abdul-Majeed and Nauli, 2010). Prominent examples of this are seen in vascular endothelial and renal epithelial cells.

In vascular endothelial cells, subtle flow changes sensed by the primary cilium induce nitric oxide (NO) release (Nauli et al., 2008; AbouAlaiwi et al., 2009b). In response to fluid shear stress, endothelial cells have the ability to generate NO through a complex biochemical cascade involving calcium, calmodulin, Akt/PKB, and protein kinase C. In the isolated artery, NO production is further enhanced by a pressurized biomechanical force that involves purinergic receptor activation. Primary cilium and its constituent sensory proteins, polycystin-1 and polycystin-2, play a crucial role in transmitting extracellular shear stress to intracellular NO biosynthesis.

In renal epithelial cells, subtle flow changes sensed by the primary cilium induce ATP release, which further amplifies the epithelial response to cilia activation (Hovater et al., 2008; Praetorius and Leipziger, 2009; Xu et al., 2009). Loss of apical cilia on renal epithelial cells impairs ATP secretion across the apical cell surface and ATP-dependent calcium signals. The flow-sensitive ATP release and paracrine receptor activation are modulated by ecto-nucleotidase activity and abrogated by purinergic receptor inhibition or extracellular ATP hydrolysis. The purinergic receptor is also expressed in epithelial cilia of cholangiocytes (Masyuk et al., 2008). Thus, primary cilia have been recognized as both mechano- and sensory organelles.

9.3 Chemosensory Signaling Through Primary Cilia

Aside from purinergic system, roles of primary cilia in signaling of Hedgehog and Wnt have been very well studied. Thus, we will take a look at these signaling systems in this section.

9.3.1 *Hedgehog*

The Hedgehog (Hh) signal transduction pathway is dependent upon the Patched 1 (Ptch1) and Smoothed (Smo) transmembrane receptors (Fig. 9.3). When the Hh protein morphogen is absent, inactive Smo is localized on the membrane of intracellular vesicles whereas Ptch1 is displayed on the plasma membrane of the cell. Under these circumstances, the regulatory protein glioma-associated oncogene (Gli1 as an activator; Gli2 and Gli3 as latent repressors) is phosphorylated by protein kinase A (PKA), casein kinase 1 α (CK1 α), and glycogen synthase kinase 3 β (GSK3). Gli is also ubiquitinated and then processed by proteasomes. The digested form of Gli passes into the nucleus and represses Hh genes to regulate the signal. The hydrolysis of Gli is reliant on the scaffold protein Costal2 (Cos2) that is not only the docking partner of the three kinases but also connects Gli to microtubules, thus regulating its cellular location.

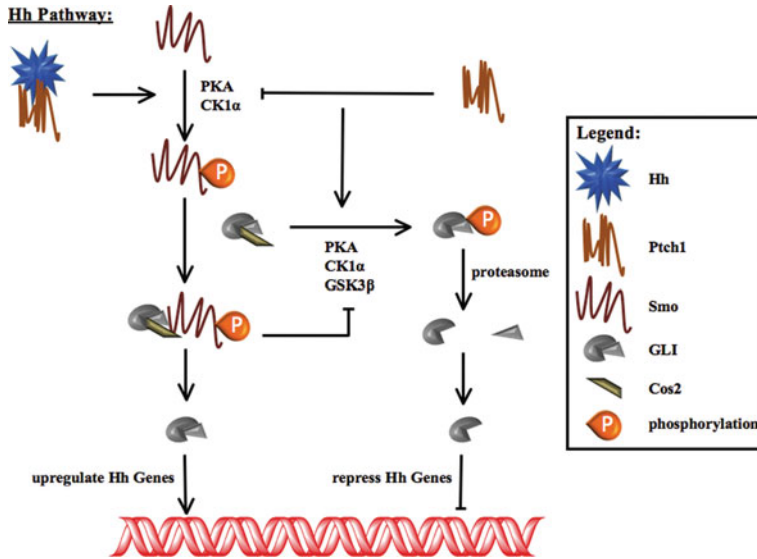


Fig. 9.3 Hedgehog signaling. Hedgehog (Hh) binds to Patched-1 (Ptch1), leading to the phosphorylation of Smoothened (Smo) by protein kinase A (PKA) and casein kinase 1 α (CK1 α). The adaptor protein Cos2 binds to GLI and is recruited to the activated Smo. GLI then translocates to the nucleus to upregulate Hh target genes. In the absence of Hh, Smo phosphorylation is inhibited. This prevents Cos2 from binding Smo and allows Cos2 to dock PKA, CK1 α , and glycogen synthase kinase 3 α (GSK3 β). These kinases phosphorylate and tag GLI for degradation. The hydrolyzed GLI product represses transcription of Hh target genes

The three Hh protein homologs are Sonic hedgehog (Shh), Indian hedgehog (Ihh), and Desert hedgehog (Dhh). Hh proteins have a C-terminal cysteine that is attached to a cholesterol moiety, and the amino terminus is palmitoylated (Bumcrot et al., 1995; Saqui-Salces and Merchant, 2010). These hydrophobic accessories make Hh less soluble, however, they also enable the formation of covalently cross-linked oligomers that are extremely stable. This increases Hh’s biological activity and promotes long range signaling, despite the hydrophobicity (Marti et al., 1995; Porter et al., 1995; Dierker et al., 2009). Dispatched transmembrane receptor and a disintegrin and metalloprotease 17 (ADAM17) are needed for cellular secretion of Hh (Dierker et al., 2009).

When present, Hh binds to Ptch1, leading to the internalization and lysosomal degradation of Patched receptors (Fig. 9.3). This allows Smo to be phosphorylated by PKA and CK1 α , thus allowing movement to the cell’s surface where its vesicle fuses with the plasma membrane. This activated Smoothened initiates the downstream cascade of the hedgehog pathway, beginning with the recruitment of Cos2 and its attached Gli. The binding to Smoothened prevents Cos2 from docking any kinases. This prevents Gli from being hydrolyzed and allows Gli to translocate to the nucleus intact, whereupon it upregulates Hh gene transcription.

Hh signaling is essential for embryonic development. The concentration gradient of Hh controls segment patterning and cell fate and regulates cell growth and proliferation (Jia and Jiang, 2006). Although Hh signaling is drastically reduced in adult tissues, it is still needed to maintain post-natal tissue, as its overexpression or other alterations in the pathway are implicated in various cancers (Johnson et al., 1996; Dahmane et al., 1997; Taylor et al., 2002; Evangelista et al., 2006; Caro and Low, 2010).

The primary cilium has been found to be essential for proper Hh signaling. The intraflagellar transport (IFT) components IFT172, IFT88/Polaris, and Kif3A act downstream of Ptch1 (Huangfu et al., 2003). IFT172 and, surprisingly, both retrograde and anterograde motors (cDHC1b/DHC2 and Kif3A) are required for Gli processing. IFT172 also acts downstream of Smo (Huangfu and Anderson, 2005). When IFT proteins are eliminated, Hh cannot stimulate Gli activation (Liu et al., 2005). It is interesting that IFT components appear to play a role in both positive and negative feedback of the Hh response.

In addition, many other players in the Hh pathway have been geographically linked to the primary cilium. The Gli proteins (Gli1, Gli2, and Gli3) have been localized to the base of the cilium through immunostaining (Haycraft et al., 2005). Fused (Fu) and its nemesis Suppressor of Fused (SuFu) are other important regulators of Hh in vertebrate systems. Fu is a kinase that promotes Gli2/Gli3 processing and ultimate upregulation of Hh signaling. SuFu rivals this activity by keeping Gli2/Gli3 in the cytosol.

Smo has been localized to the primary cilium in the presence of Hh. A hydrophobic and basic residue found on the carboxy terminal adjacent to the seventh transmembrane segment of Smo allows this translocation (Corbit et al., 2005). This sequence is conserved among other seven-pass transmembrane ciliary proteins, including neuronal somatostatin receptor 3 and serotonin receptor 6 (Handel et al., 1999; Brailov et al., 2000). Mutations of these residues prevent Smo from traveling to the ciliary membrane regardless of Hh's presence. In this event, Smo localizes to the plasma membrane instead (Corbit et al., 2005). Ptch1 is also found on cilia. In the absence of Hh, Ptch1 regulates Smo activity by preventing Smo from translocating to the cilia. Prior to Smo translocation, Ptch1 is observed to leave the cilium (Corbit et al., 2005; Rohatgi et al., 2007). An increasing number of recent investigations are exploring the small molecule regulation of this receptor translocation (Stanton and Peng, 2010).

The evidence of IFT's importance toward Hh signal transduction suggests that actual IFT proteins could be involved in the Hh pathway in some unknown manner. This may explain the role of Hh signaling through the cilium. Another theory is that the confinement of Hh components to a small organelle, such as the membrane enclosed primary cilium, will increase their local concentration and yield a more efficient response (Jia and Jiang, 2006). In fact, there may be a synergistic effect between the two ideas. Nonetheless, cilia are absolutely necessary for vertebrate Hh signaling but are surprisingly dispensable for invertebrates.

9.3.2 Wnt

Sharing similarities with the Hh pathway, Wnt signaling is another cilia-dependent pathway in development (Figs. 9.4 and 9.5). The Wnt protein family consists of 19 secreted glycoproteins. Wnt ligands activate seven-pass transmembrane G-protein coupled receptors in the Frizzled (Fz) family. There are various intracellular processes regulated by Wnt signaling. There are two distinct Wnt pathways: the canonical (Wnt- β -catenin) and non-canonical (β -catenin independent) pathways (Abdul-Majeed and Nauli, 2011). Of these, the Wnt- β -catenin dependent pathway will be discussed first.

When Wnt ligands are absent, glycogen synthase kinase 3 (GSK3), CK1 α , axin, and adenomatous polyposis coli (APC) form a complex in the cytosol (Fig. 9.4). Axin binds GSK3 and CK1 α . β -catenin then joins by binding Axin and APC. β -catenin is phosphorylated first by CK1 α and then by GSK3. This second phosphorylation by GSK3 marks β -catenin for ubiquitylation by SCF E3 ligases and proteasomal degradation (Kimelman and Xu, 2006). Hence, these four proteins are referred to as a degradation or destruction complex and maintain very low cellular levels of β -catenin. Under these conditions, Groucho binds to DNA regulatory

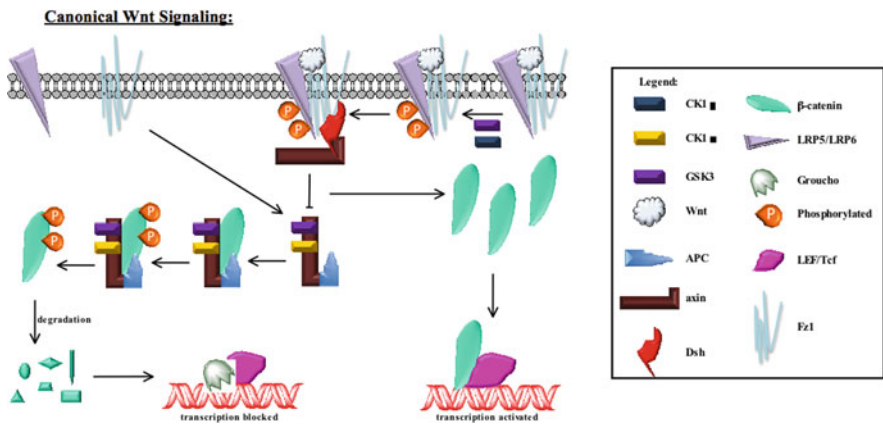


Fig. 9.4 Canonical Wnt signaling. GSK3, CK1 α , Axin, and APC form a cytosolic degradation complex in the absence of Wnt ligands. β -catenin binds to this complex through interactions with axin and APC and is sequentially phosphorylated by CK1 α and GSK3. This marks β -catenin for ubiquitylation and proteasomal degradation. Under these conditions, Groucho prevents transcription of Wnt target genes by binding to the regulatory proteins LEF and TCF. Conversely, the binding of Wnt to Fz and LRP tethers the cytosolic domains of the receptors together, allowing GSK3 and CK1 α to then phosphorylate LRP. Dsh binds to Axin and is recruited to Fz at the plasma membrane. By reducing the cellular pool of Axin, the formation of the degradation complex is prevented. This leads to a buildup of β -catenin which then translocates to the nucleus, displaces Groucho from LEF and TCF, and activates the transcription of Wnt target genes such as c-Myc, cyclin-D1, fibronectin, and connexin 43

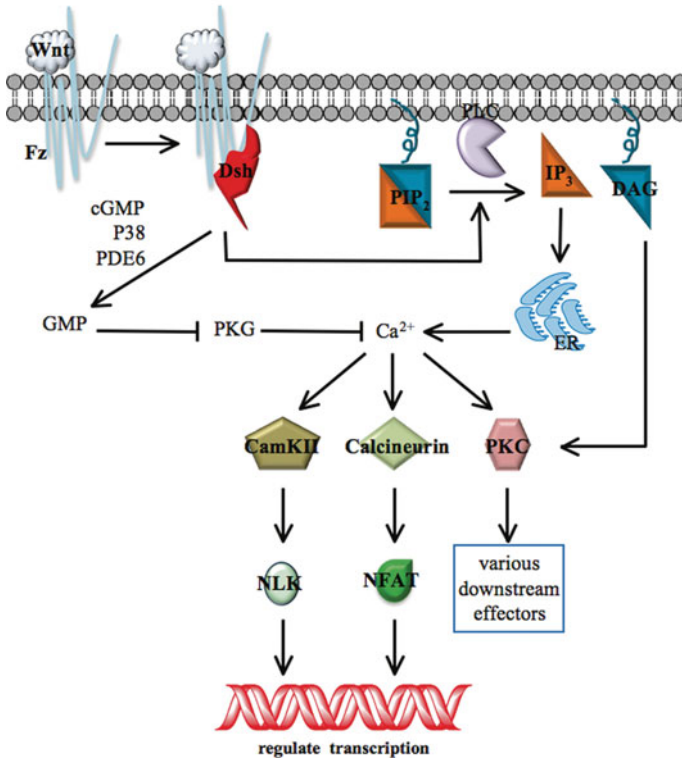
Non-canonical Wnt pathway:

Fig. 9.5 Non-canonical Wnt signaling. Wnt binding to Frizzled (Fz) in the absence of low-density lipoprotein receptor-related proteins (LRP) brings Dishevelled (Dsh) to the plasma membrane. As seen with traditional G-protein coupled receptors, phospholipase C (PLC) is activated and cleaves phosphatidylinositol 4,5-bisphosphate (PIP₂) into inositol 1,4,5-trisphosphate (IP₃) and diacylglycerol (DAG). IP₃ activates calcium channels on the endoplasmic reticulum, and DAG activates calcium-dependent protein kinase (PKC). Additionally, the Wnt/Fz/Dsh complex causes p38 kinase (p38) and phosphodiesterase 6 (PDE6) to hydrolyze cyclic GMP (cGMP) which then inactivates cGMP-dependent protein kinase (PKG), leading to an increase in intracellular calcium. The rise in calcium is followed by the activation of PKC, calcium/calmodulin-dependent kinase II (CamKII), and calcineurin. PKC is a regulator of various downstream processes. CamKII activates Nemo-like kinase (NLK), and calcineurin activates nuclear factor of activated T cells (NFAT). NLK and NFAT translocate to the nucleus to regulate gene expression

proteins lymphoid enhancer-binding factor (LEF) and T cell factor (TCF) to prevent transcription of Wnt target genes such as c-Myc, cyclin-D1, fibronectin, and connexin 43.

When Wnt is present (Fig. 9.5), it binds to Fz receptors, such as Fz1, and low-density lipoprotein receptor-related proteins (LRP5 or LRP6) (Yang-Snyder et al., 1996). This tethers the two transmembrane receptors, allowing GSK3 and casein kinase 1 γ (CK1 γ) to phosphorylate the cytoplasmic tails of LRP5 or LRP6. Dishevelled (Dvl) then brings Axin to LRP5/LRP6 and Fz at the cell surface. This

disperses the destruction complex proteins, which then prevents the degradation of β -catenin. The increased levels of β -catenin are able to enter the nucleus, displace Groucho from LEF/TCF, and activate gene transcription.

An alternative LRP5/LRP6 independent pathway exists by Wnt interacting with only Fz receptors (commonly referred to as the non-canonical Wnt or β -catenin independent pathway). There are various ways to activate this pathway, and the molecular details are not as clear. In the most studied mechanism, Fz2 is activated by Wnt5a in the absence of LRP co-receptors, and Dvl associates with the complex at the cell membrane (Sheldahl et al., 1999). As seen in traditional GPCRs, this binding activates phospholipase C (PLC). PLC then cleaves PIP₂ into IP₃ and DAG. IP₃ opens calcium channels on the endoplasmic reticulum to release calcium into the cytosol (Slusarski et al., 1997a). The Wnt/Fz/Dvl complex also causes p38 kinase and phosphodiesterase 6 to hydrolyze cyclic GMP (Ahumada et al., 2002; Wang et al., 2004; Ma and Wang, 2007). This effectively inactivates protein kinase G, which is not only critical to the pathway but also leads to a further increase of intracellular calcium (Ma and Wang, 2006).

This build up of cellular calcium is followed by protein kinase C (PKC) activation (Slusarski et al., 1997b; Ahumada et al., 2002), calcium/calmodulin-dependent kinase II (CamKII) (Kuhl et al., 2000), and calcineurin (Saneyoshi et al., 2002). PKC can have various downstream effectors and is also activated by the previously synthesized DAG. CamKII functions to activate Nemo-like kinase (NLK) while calcineurin activates nuclear factor of activated T cells (NFAT) (Ishitani et al., 2003; Dejmek et al., 2006). NLK and NFAT translocate to the nucleus where they regulate gene expression (Ishitani et al., 1999; Saneyoshi et al., 2002).

9.4 Centrosome as a Cellular Division Marker

The centrosome is a cytoplasmic organelle consisting of a pair of centrioles encircled by an electron dense mass of material termed the pericentriolar matrix (PCM). A single centrosome is generally present in each cell. The centrioles are composed of cylindrical units that lie next to each other. Each one is approximately 200 nm wide and 400 nm in length. The centrioles differ in that the older “mother” centriole was constructed at least two cell cycles ago and is complemented by distal and subdistal appendages. The juxtaposed “daughter” centriole was constructed in the previous cell cycle and does not bear appendage structures (Loncarek and Khodjakov, 2009).

Within the PCM, there is a “proteinous cloud” at the proximal end and appendage structures at the distal end of the mother centriole (Paintrand et al., 1992). The proximal end is composed of nine microtubule triplets. The distal domain of the centriole differs, as it is constructed of nine microtubule doublets in addition to projecting nine distal and subdistal appendages toward the plasma membrane perpendicular from the centriole. The distal appendages (sometimes referred to as transitional fibers) are extremities found at the extreme distal end of the centriole. The subdistal

appendages, proximal to the distal appendages, are filaments whose tips fuse with microtubules (Paintrand et al., 1992; Chretien et al., 1997; Kenney et al., 1997; Ibrahim et al., 2009).

9.4.1 Pericentriolar Matrix and Microtubules

The PCM provides the centrosome its ability to serve as the microtubule organizing center (MTOC) of the cell (Kellogg et al., 1994). A unique form γ -tubulin is found exclusively in the PCM where γ -tubulin ring complexes (γ -TuRC) are formed (Zheng et al., 1995). These complexes nucleate microtubule growth in such a fashion that the minus end of the microtubule is attached to the centrosome, leaving the plus end directed toward the plasma membrane. In addition, γ -TuRC are thought to influence the lattice structure of microtubules. The microtubules nucleated from γ -TuRC consist of 13 protofilaments that are able to assemble at concentrations lower than those required for spontaneous microtubule nucleation; spontaneous microtubule nucleation usually consists of 14 protofilaments (Evans et al., 1985).

There is an uneven association of microtubules between the centrioles during G1 phase. The mother centriole is responsible for the array of microtubules seen from the MTOC, while the microtubules originating from the daughter are quickly released into the cytoplasm. The daughter centriole is also oriented away from the mother centriole's radial array of microtubules (Piel et al., 2000, 2001). While there have been many proteins identified within the PCM, the general structure of this fibrous mass is still unclear. Electron microscopy has revealed staggering differences in the PCM surrounding the mother and daughter centrioles.

The intensity of the PCM varies throughout the cell cycle and is inconsistent across different cell types (Rusan and Rogers, 2009). In G1 and S phase, electron micrographs indicate that the PCM levels are at their lowest (Vorobjev and Chentsov Yu, 1982). Similarly, γ -tubulin and γ -TuRC are also at their lowest concentration during G1 and S phase (Khodjakov and Rieder, 1999; Piehl et al., 2004). As the cell arrives at G2, centrosome duplication is complete and PCM/ γ -tubulin levels of each centrosome are similar to those in G1/S. The centrosomes then mature throughout mitosis, which is hallmarked by increased PCM/ γ -tubulin concentrations as well as rates of microtubule nucleation (Snyder and McIntosh, 1975; Kuriyama and Borisy, 1981; Vorobjev and Chentsov Yu, 1982; Khodjakov and Rieder, 1999; Piehl et al., 2004). These levels peak during prophase and metaphase, which allows the mitotic spindle to form. The PCM, γ -tubulin, and microtubule nucleation sharply decrease after mitosis is complete.

9.4.2 Pericentriolar Matrix Composition

Several proteins have been linked to these structures in the PCM. Ninein has been localized to the subdistal appendages and shown to bind minus-end microtubules. As microtubules are released from γ -tubulin at the centrosome, ninein is proposed to

be involved in the translocation and anchoring of the microtubules to apical surfaces in the cell (Moudjou et al., 1996; Mogensen et al., 2000; Piel et al., 2000; Ou et al., 2002).

Centrosomal protein 170 (CEP170) localizes to subdistal appendages of mature centrioles during interphase. CEP170 assists in maintaining microtubule organization and, although expressed throughout the cell cycle, is phosphorylated by Polo-like kinase 1 (Plk1) during mitosis. The result of this interaction makes CEP170 capable of serving as a marker for centriole maturation (Guarguaglini et al., 2005).

ϵ -tubulin is another centrosomal protein that is unique to the subdistal appendages. It has also been co-localized with ninein and is required for both centriole duplication and microtubule organization (Dupuis-Williams et al., 2002; Chang et al., 2003).

Cenexin, previously referred to as Outer Dense Fiber 2 (ODF2), is a scaffold protein found at the subdistal/distal appendages of the mature centriole (Nakagawa et al., 2001). It has been shown that cenexin is necessary for appendage formation and ciliogenesis (Ishikawa et al., 2005). As its localization at the appendages depends on the cell cycle, cenexin is able to serve as a marker for centriole maturation (Lange and Gull, 1995).

hCenexin1, a splice variant of cenexin/ODF2, also localizes to the centrosome and has specialized functions throughout the cell cycle. hCenexin1 is responsible for recruiting ninein to the centrosome during interphase and ciliogenesis during G0/G1. hCenexin1 is phosphorylated by Cdc2 in late G2/early M phase to form a complex with Plk-1 which can in turn recruit and dock pericentrin and γ -tubulin to the centrosome (Soung et al., 2006, 2009). It has been proposed that the ODF2, originally discovered in rat sperm tail cytoskeleton, but previously characterized as a centrosomal protein, has likely been hCenexin1 all along (Brohmann et al., 1997; Turner et al., 1997).

Centrosomal P4.1-associated protein (CPAP; human analog to SAS-4) has been localized with γ -tubulin in the centrosome (Hung et al., 2000). The cellular CPAP concentration gradient is regulated by the cell cycle; it increases in S phase and decreases after the completion of mitosis (Tang et al., 2009). CPAP's functional role is to interact with γ -tubulin and recruit tubulin to promote procentriole growth (Hung et al., 2000, 2004; Hsu et al., 2008). A cellular deficiency in CPAP inhibits procentriole formation, whereas overexpressed CPAP emanates an overly long procentriole (Kohlmaier et al., 2009; Schmidt et al., 2009; Tang et al., 2009). CPAP has recently been shown to form a homodimer that prevents centrosome separation before G2/M phase (Zhao et al., 2010).

CP110, or CEP110, serves as a cap to limit procentriole growth and antagonizes the function of CPAP (Schmidt et al., 2009). CP110 is essential for centriole duplication and is stabilized by CEP97 (Spektor et al., 2007). Cellular levels of CP110 are dependent on the cell cycle and are highest during phase G1/S (Chen et al., 2002). CP110 is a substrate for CDK-cyclin phosphorylation, and siRNA knockdown can block centriole duplication (Chen et al., 2002; Kleylein-Sohn et al., 2007).

CDK5RAP2 (Cdk5 regulatory subunit associated protein or CEP215) is found in the PCM and localized with γ -TuRC throughout the cell cycle (Andersen et al., 2003). It is required for γ -TuRC attachment to the centrosome. CDK5RAP2 overexpression or depletion corresponded in the appropriate over-recruitment of centrosomal proteins or unorganization of microtubule arrays (Fong et al., 2008). CDK5RAP2 also appears to be essential for centriole cohesion during interphase. This is unique in a sense that CDK5RAP2 does not associate with known centriole fiber proteins such as rootletin, C-NAP1, or CEP86. However, CDK5RAP2 is speculated to couple with pericentrin to carry out its cohesive role (Graser et al., 2007). Another role of CDK5RAP2 is to localize dynein to the centrosome (Lee and Rhee, 2010).

9.4.3 Centriole Replication

The centrosome, which is composed of a mother centriole and a daughter centriole, is replicated once per cell cycle in a process described as the centriolar cycle (Fig. 9.6). The mother centriole can be distinguished by the presence of two appendages. In G1 phase, the two centrioles are held together through cohesion fibers. Rootletin and C-Nap1 both interact to help maintain this linkage. Rootletin overexpression results in greater fiber formation, whereas siRNA depletion of either rootletin or C-NAP1 causes the centrosomes to bifurcate (Fry et al., 1998; Mayor et al., 2000; Bahe et al., 2005). CEP68, while not shown to bind directly to either rootletin or C-NAP1, also appears to play a role in centriole cohesion (Graser et al., 2007).

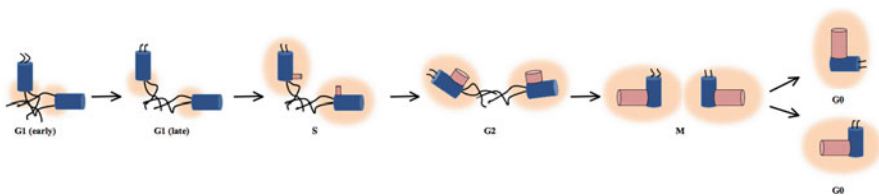


Fig. 9.6 Centriole cycle. In early G1, the perpendicular centrioles are held together through cohesion fibers maintained by rootletin, C-Nap1, and CEP68. As the replication begins in late G1, the centrioles begin to split and separate. This coincides with elevated levels of Cdk2. During S phase of cell cycle, a procentriole structure begins to form at the proximal ends of the parent centrioles. In G2 phase, the procentriole continues to elongate throughout the cell cycle. This complex is referred to as “engaged”, because all of the structures are held relatively close together, commonly called the diplosome. During mitotic phase, procentriole growth is complete. The diplosome becomes disengaged, and the two centrosomes are localized at opposite poles in the cell. Following mitosis, the two daughter cells will enter G0 phase. Each of the daughter cells has one centrosome. Each of the centrosomes consists of a pair of centrioles. The centriole that was present at least two cell cycles ago is denoted as mother centriole, whereas the centriole that was constructed in the previous cell cycle is termed daughter centriole

Centriole replication begins at G1/S phase (Fig. 9.6). As the levels of Cdk2 begin to rise during this stage of the cell cycle, the two mature centrioles disorientate from each other and lose their orthogonal arrangement (Crasta and Surana, 2006). This allows a procentriole structure to begin to elongate at a right angle on the proximal end of each of the existing centrioles (Vorobjev and Chentsov Yu, 1982; Chretien et al., 1997). Cdk2-cyclin E and Cdk2-cyclin A have been reported to be involved in centriole duplication (Meraldi et al., 1999). In fact, cyclin E has been localized to γ -tubulin in the centrosome and shown to enhance S phase entry when in excess (Matsumoto and Maller, 2004).

The procentriole grows to reach the full length of a mature centriole sometime during mitosis (Fig. 9.6). The completion time of procentriole growth varies across species (Vorobjev and Chentsov Yu, 1982). The mature centriole and elongated daughter centriole remain at right angles with respect to one another. The complex of all four centrioles remains “engaged” and is designated as the “diplosome” (Hinchcliffe and Sluder, 2001; Loncarek and Khodjakov, 2009). This diplosome is lost in anaphase when the spindle poles are assembled in the cell, and thus the centrosome becomes “disengaged”. During disengagement, the distance between centrosomes increases and the perpendicular mother/daughter centriole geometry dissipates. By the end of mitosis (usually around anaphase), four equally sized centrioles are present. Following telophase and cytokinesis, each daughter cell receives one equivalent centrosome, which consists of a mother centriole that was carried over from the existing cell and a daughter centriole that was newly constructed during the cell cycle.

9.4.4 Key Proteins in the Centriolar Cycle

Separase, the protease associated with chromosome segregation, which is activated by anaphase-promoting complex (APC/C), is thought to be required for centriolar disengagement. Procentriole growth can only occur after the centrosome splits in G1/S phase. Therefore, it is proposed that the centriole engagement/disengagement prevents overduplication of centrioles in normal cells. This arrangement of events can occur because procentriole growth in G1/S phase and disengagement by separase in anaphase occur at distant time points in the cell cycle, ultimately limiting centrosome replication to take place only once per cell division (Tsou and Stearns, 2006). Centriole reduplication has been shown in CHO cells arrested in S phase (upon hydroxyurea treatment) after laser ablation to physically remove daughter centrioles (Loncarek et al., 2008). It seems logical that the close proximity of juxtaposed centrioles provides a steric hindrance that blocks further procentriole formation.

There is, however, criticism of separase’s involvement in this process. These arguments stem from the observation that centrioles can disengage when separase is not expected to be active (Loncarek and Khodjakov, 2009). For example, daughter centrioles are seen to form and then disengage during interphase. They then travel to the cell surface to facilitate ciliogenesis (Dawe et al., 2007). In addition, centrosomal

disengagement during mitotic arrest has been observed (Keryer et al., 1984; Sluder and Begg, 1985; Loncarek and Khodjakov, 2009).

Nucleophosmin (NPM/B23) is bound to centrosomes and dissociates upon phosphorylation by Cdk2-cyclin E during G1/S phase. This event is required for centriole duplication (as NPM/B23 antibodies prevent centriole replication) and allows splitting of the mature centrioles. Following mitosis, unphosphorylated NPM/B23 exits the nucleus and attaches to the centrosome to regulate the process (Okuda et al., 2000).

Mps1 protein kinase, localized to the centrosome when phosphorylated, is another substrate for Cdk2 and is thought to play a role in centrosome duplication (Fisk et al., 2003). It has been deemed necessary for spindle assembly checkpoint (Stucke et al., 2002). Mps1 degradation is prevented by Cdk2 and may be necessary for centriole duplication (Kasbek et al., 2007), although this report conflicts with a previous attempt to link Mps1 with centriole duplication (Stucke et al., 2002).

9.4.5 Procentriole Formation

The procentriole formation varies slightly depending on the species. In *C. elegans*, the procentriole begins as a small central tube, roughly 60 nm long and perpendicular to the existing centriole (Pelletier et al., 2006). The tube will grow into a full-length centriole, and microtubules are added to its surface in a precise manner to achieve the nine-fold symmetrical pattern observed in mature centrioles (Kemp et al., 2004; Pelletier et al., 2004, 2006; Strnad and Gonczy, 2008). This process requires several centrosomal proteins. SPD-2, analogous to CEP192, recruits ZYG-1, analogous to Plk4/SAK, to the centrosome (Andersen et al., 2003; Pelletier et al., 2004). ZYG-1/Plk4/SAK is then able to draft SAS-5, followed by SAS-6/hsSAS-6, to the centrosome. Only after these events occur can central tube development continue (Bettencourt-Dias et al., 2005; Kleylein-Sohn et al., 2007). Next, SAS-4/CPAP/DSAS-4 is required at the centrosome in order for microtubular attachment to occur (Leidel et al., 2005; Peel et al., 2007; Zhu et al., 2008). It is noteworthy that an SAS-5 functional analogue has not been recognized in other species, and the *Drosophila* SPD-2 analogue (DSpd2) is not required and has comparatively nonspecific centriolar localization during somatic cell centriole duplication (Dix and Raff, 2007).

In other organisms, including *Drosophila*, *Chlamydomonas reinhardtii*, and numerous vertebrates, the central tube development occurs as a cartwheel structure (Fig. 9.7). The cartwheel does not have attached microtubules, yet it portrays centriolar symmetry due to the extension of nine spoke-like structures emerging from a central hub. The ends of the spokes are capped by pinhead looking structures that are later attached to triplet microtubules (Cavalier-Smith, 1974; O'Toole et al., 2003). Bld10p (CEP135 in humans; Bld10 in *drosophila*) is one constituent of these pinhead caps (Matsuura et al., 2004). By exploiting mutated versions of Bld10p, it has been deduced that both the cartwheel structure and Bld10p are central to developing the nine-microtubule triplet symmetry and obtaining the correct

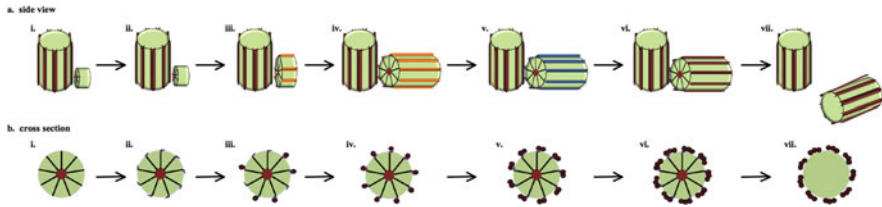


Fig. 9.7 Procentriole formation in vertebrates. A procentriole is an immature form of centriole seen in an early replication stage. Various replication stages of a procentriole are shown from the side view (**a**) and the cross section (**b**). **i.** A procentriole begins with a cartwheel structure that is formed at a right angle to the proximal end of the mature centriole. These spokes share the same nine-fold symmetry as observed in mature centrioles. **ii.** The procentriole consists of a central hub that radially emanates nine spoke like structures. A pinhead shaped figure caps the tip of each spoke. **iii.** As the procentriole enlarges, a microtubule singlet (shown in *orange*) is attached to each of the pinheads. **iv.** The procentriole core continues to grow, and each pinhead radiates a strand of microtubules. **v.** A microtubule doublet (shown in *blue*) is formed at the pinhead by the addition of new microtubules. **vi.** Microtubules are continually added until the microtubule triplet (shown in *red*) configuration is achieved. **vii.** As a mature centrosome, each centriole is an equivalently sized barrel displaying the nine-fold microtubule triplet. The cartwheel template used in procentriole formation has not been observed in a mature centrosome

length of mature centrioles. Furthermore, the Bld10p mutants gave rise to centrioles with shortened spokes and abnormal symmetry (Hiraki et al., 2007). In paramecium, Bld10p is needed to build the cartwheel (as depletion effects cartwheel formation) but does not appear to be necessary for the symmetry. Instead, Sas6p ensures that the proper centriolar symmetry is achieved (Jerka-Dziadosz et al., 2010; Kitagawa et al., 2011).

As mentioned previously for centriole replication, this process requires centrosomal proteins such as CPAP, CP110, and CEP97. The procentrioles continue to grow throughout G2 and into S phase (Kuriyama and Borisy, 1981). Phosphorylation of rootletin and C-NAP1 by Nek2 kinase stimulates centriolar separation at the G2/M transition (Faragher and Fry, 2003).

9.5 Conclusion and Perspective on Chemosensory Primary Cilia

Other than regulating centrosomal duplication and cell division (AbouAlaiwi et al., 2009a, 2011), the physiological role of chemosensory functions of cilia are not well understood. It has, however, been hypothesized that primary cilia regulate centrosomal duplication to control planar cell polarity (PCP). PCP refers to the positioning of cells along a plane and their organization with respect to one another. These cells arrange their organelles and biomolecules in a very particular way. The cellular morphology is then consistent among neighboring cells.

The exact molecular mechanism of PCP signaling is not clear. Nonetheless, Fz and Dsh seem to be the critical components of PCP while the other players appear to regulate the Fz/Dsh effect. Regular PCP signaling is mediated through Fz/Dsh

interactions. In addition, Wnt signaling is also able to initiate PCP through receptor tyrosine kinase-like orphan receptors (Nishita et al., 2010). Taken together, both Hedgehog and Wnt signaling systems are involved in PCP. However, their molecular interactions, in terms of centrosomal duplication and cell division, remain to be explored with regards to sensory primary cilia.

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Chapter 10

Identification of Mechanosensitive Genes in Chondrocytes and Osteoblasts and Their Role in OA Pathogenesis

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Abstract Osteoarthritis is a pathological condition resulting of the deregulation of the homeostatic mechanisms of the whole joint, triggered by mechanical and biochemical factors. Mechanical factors play a key role in this process by directly breaking the matrix scaffold or by altering the production of matrix components and anabolic/catabolic factors. However, recent studies have shown that only some, but not all genes and regulatory pathways are sensitive to mechanical stimuli. It is also emphasized that cell responses to mechanical stimuli are dependent of their physical characteristics including the magnitude and the frequency. This chapter proposes a review of the responses of chondrocytes and osteoblasts to mechanical stimuli described in the literature recently.

Keywords Osteoarthritis · Cartilage · Bone · Mechanical stimuli

10.1 Introduction

Osteoarthritis (OA), the most common form of arthritis, is a complex disease characterized by a progressive loss of cartilage, an abnormal subchondral bone remodeling and a chronic inflammation of synovial membrane. These metabolic and structural modifications are driven by biochemical and mechanical factors which act in concert to deregulate the homeostasis of joint tissues. Numerous biochemical mediators including metalloproteinases, cytokines, reactive oxygen and nitrogen species, prostanoids and cytokines are directly involved in OA onset and progression. Secreted cytokines, mainly those classified as pro-inflammatory, therefore, are critical mediators of metabolic and structural changes occurring in OA joint tissues. IL-1 β , TNF and IL-6 have been identified as the most active cytokines in OA,

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although others, such as IL-8, IL-15, IL-17, IL-18 and IL-21, leukemia inhibitory factor (LIF) and chemokines have been implicated (see details in Kapoor et al., 2011).

IL-1 β , IL-6 and TNF- α are produced by the major cells of the joint, including synovial cells, chondrocytes and osteoblasts. They stimulate the production of a number of inflammatory and catabolic factors. IL-1 β and TNF- α can act independently or in synergy with other cytokines, such as IL-6 which is considered as a potent cofactor of IL-1 activity. A large number of studies have demonstrated that IL-1 β , TNF- α and IL-6 down-regulate the synthesis of the major extracellular components and stimulate the release of several proteolytic enzymes, among which are the matrix metalloproteinases MMP-1 (collagenase-1), MMP-3 (stromelysin-1) and MMP-13 (collagenase-3) (see details in Goldring et al., 2011). These three proteases are key actors of the cartilage degradation because they cleave the two major components of cartilage extracellular matrix, type II collagen and aggrecan molecules. IL-1 β , TNF- α and IL-6 also stimulate the production of prostanoids (e.g. PGE₂) and reactive oxygen and nitrogen species (e.g. nitric oxide). These mediators are directly involved in the development of chronic inflammation and cartilage degradation. Further, IL-6 is a critical cytokine of the metabolic changes of subchondral bone occurring in OA. It triggers osteoclast differentiation and bone resorption. This effect of IL-6 is indirect and mediated through the production by IL-6-stimulated osteoblasts of receptor activator of NF- κ B ligand (RANKL), IL-1 β , parathyroid (PTH)-related protein (PTH-rP) and PGE₂, all of which trigger the production of IL-6 by osteoblasts.

Most forms of OA are secondary and results from superimposed risks factors affecting distribution and severity of loading forces acting on specific joints, such as injury, overuse to overexercises, malalignment, joint instability from loss ligamental or meniscal support or underloading. In regard to underloading, disuse immobilization from chronic inanition, neurologic disorders, or postoperative casting can lead to cartilage atrophy, with increased vulnerability to cartilage injury, unless a progressive program of rehabilitation is conducted. This underlines the fact that mechanical stimuli are essential to maintain the homeostatic balance between the catabolic and anabolic events in chondrocytes. Indeed, many studies have demonstrated that the mechanical conditions of the joint is important and regulate the biological activity of the chondrocytes, but also osteoblasts *in vivo*. Considerable effort has been directed toward understanding the process by which physical signals are converted to biochemical signals by the chondrocytes and the osteoblasts. Currently, there is significant evidence that these cells may transduce mechanical signals into biochemical responses through various intracellular and intercellular signaling pathways involving integrin, cyclic AMP, etc. (see Liedert et al., 2006).

In this chapter, we review in detail the genes involved in OA pathogenesis which are sensitive to mechanical stimuli. By this way, we attempt to make the connection between mechanical and biochemical factors involved in OA pathophysiology.

10.2 Mechanosensible Genes in Chondrocytes

Non-physiological mechanical strains are known to induce cartilage degradation (Sun, 2010). The intracellular events induced by mechanical overload are similar to those that are initiated by proinflammatory cytokines in arthritis. Magnitude-dependent signals of mechanical strain utilize the NF- κ B transcription factors as common elements to abrogate or aggravate proinflammatory responses (Agarwal et al., 2004). Furthermore, mitogen-activated protein kinases (MAPK), activated by IL-1 β and TNF- α , are activated by static loading in chondrocytes as well (Fitzgerald et al., 2008).

PGE₂ is also a major catabolic mediator involved in cartilage degradation and chondrocyte apoptosis (Miwa et al., 2000; Hardy et al., 2002). Higher levels of PGE₂ are observed in OA cartilage when compared to normal cartilage (Jacques et al., 1999). Mechanical compression of cartilage explants (0.5 Hz, 1 MPa) significantly increased PGE₂ production, resulting from an increase in COX-2 and mPGES1 expression in chondrocytes (Gosset et al., 2006). Shear stress is known to induce IL-6 production by chondrocytes (Mohtai et al., 1996) and high magnitude cyclic tensile strain increased expression of IL-1 β and TNF- α in these cells (Honda et al., 2000).

While the pathways involved in the destruction of cartilage by mechanical overloading are being elucidated, less is known concerning the mechanisms initiated by underloading. Joint immobilization in animal models show that cartilage degradation is mediated by MMP-8 and MMP-13, the main enzymes responsible for the degradation of type II collagen, which are also involved in hypertrophic differentiation of chondrocytes (Ando et al., 2009). In these models, immobilization also increases expression of HIF-1 α , VEGF, and decreases expression of chondromodulin-1 (Sakamoto et al., 2009).

While overloading or reduced loading cause cartilage degradation, moderate levels of activity maintain normal cartilage integrity. Physiologic mechanical stimulation of the articular cartilage generates biochemical signals which increase the anabolic activity of the chondrocytes (15% compressive strain amplitude at 1 Hz) (Lee and Bader, 1997).

Studies demonstrate that biomechanical signals within a physiologic range of intensity, duration, and frequency are potent antiinflammatory signals that attenuate proinflammatory genes induction in chondrocytes. Agarwal group showed that cyclic tensile strain with a magnitude of 10% or higher is proinflammatory in nature, whereas 3–6% cyclic tensile strain is anti-inflammatory and inhibits IL-1-induced proinflammatory gene induction (Gassner et al., 1999; Xu et al., 2000). At low magnitudes in vitro, biomechanical signals inhibit IL-1 β - or TNF- α -induced transcriptional activation of COX-2, MMPs, IL-1 β , and other proinflammatory molecules (Chowdhury et al., 2003, 2006; Agarwal et al., 2004; Ferretti et al., 2005). Furthermore, a recent study shows that chondrocytes exposed to moderate levels of dynamic cyclic load (0.2–0.5 MPa) inhibit IL-1 β -induced matrix degradation (Torzilli et al., 2010). In vivo, motion-based therapies have been demonstrated to mitigate joint inflammation in rabbit with antigen-induced arthritis. Mechanical

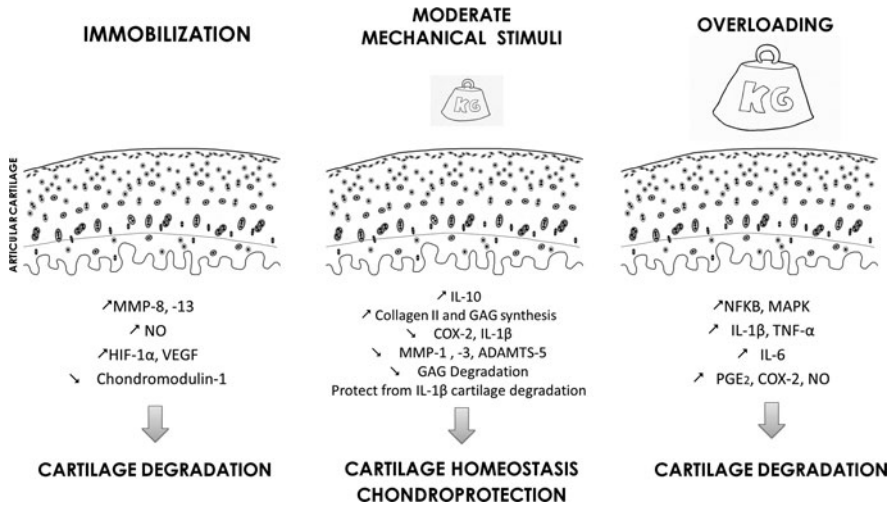


Fig. 10.1 Effect of mechanical stimuli on cartilage

signals generated from these passive joint motion therapies were reported to suppress expression of proinflammatory catabolic mediators, such as IL-1 β , COX-2, and MMP-1 as well as inducing expression of the antiinflammatory cytokine, IL-10 (Ferretti et al., 2005; 2006) (Fig. 10.1).

10.3 Mechanosensitive Genes in Osteoblasts

Bone remodeling results from the coordinated and balanced activities of osteoblasts and osteoclasts. Osteoblasts functions are intimately linked to osteoclast activity via the osteoblastic production of cytokines, growth factors and prostaglandins. The production of some of these factors is controlled by mechanical strains (Liedert et al., 2006). Recently, a number of in vitro models have attempted to screen genes and signaling pathways involved in this mechanism, mainly by stretching osteoblasts (Mikuni-Takagaki, 1999; Ignatius et al., 2005; Kusumi et al., 2005; Liu et al., 2006a; Siddhivarn et al., 2006; Tang et al., 2006; Kanno et al., 2007; Sasaki et al., 2007) or by submitting them to a fluid shear stress (Chen et al., 2003; Inoue et al., 2004; Tanaka et al., 2005). Osteoblasts possess mechanosensors activating intracellular signals including ion channels, integrins, calveolar membrane structure and cytoskeleton (Rubin et al., 2006). Nevertheless, response to physical signals may be quite different according to the type of mechanical stimulus applied. Fluid shear stress have been shown to elicit multiple intracellular signaling pathways involving intracellular calcium rise, extracellular signal-regulated kinase (ERK)1/2 activation of c-Fos and nuclear factor (NF)- κ B translocation (Chen et al., 2003; Inoue et al., 2004). Downstream of such signaling events is induction of various gene expression including type I collagen (COL1A1), osteopontin (OPN),

insulin-like growth factor-I (IGF-1) and cyclooxygenase (COX)-2 (Nomura and Takano-Yamamoto, 2000; Chen et al., 2003).

Cyclic tensile strains were also potent activator of the signaling cascade formed by ERK/c-fos/NF- κ B (Liu et al., 2006a). Stretching increased the production of vascular endothelial growth factor (VEGF), transforming growth factor (TGF)- β 1 (Singh et al., 2007), alkaline phosphatase activity (AP), osteocalcin (OC), osteoprotegerin (OPG), MMP-1 and -3 (Kanno et al., 2007), COX-1 and -2, PGD₂ synthase, peroxisome proliferator-activated receptor (PPAR) γ -1 synthesis, but decreased the soluble receptor activator of nuclear factor ligand (sRANKL) released (Tang et al., 2006) by osteoblasts. In contrast, no significant effect was reported on MMP-2, tissue inhibitor of metalloproteinases (TIMP)-1 and -2, and PPAR γ -2 synthesis (Siddhivarn et al., 2006; Sasaki et al., 2007). More relevant of the *in vivo* loading stress, little is known on the effect of compression on bone cells. In fact, compression associates both stimuli, including stretching and fluid flow. Current experimental approaches in this field have included animal studies with bones biopsy culture after external loading (Fox et al., 1996; Noble et al., 2003; Hoffler et al., 2006; Mann et al., 2006). Compressive strain induced an early ERK activation and c-fos mRNA and protein production (Jackson et al., 2006) and subsequently an increase of AP, COL1A1, PGE₂ and PGI₂ synthesis, and mRNA expression levels of Runt-related gene-2 (RUNX)2, OC, OPN, and COX-2 (Jackson et al., 2006). However, mineralization was inhibited, despite an increase in calcium accumulation, suggesting that loading may inhibit mineralization in order to increase matrix deposition (Jackson et al., 2006). Recently, Koyama et al. have demonstrated that IL-1, IL-6 and IL-8 gene expression in the osteosarcoma cell line Saos-2 is increased by very low compression (up to 3 g/cm², static) (Koyama et al., 2008).

To better understand subchondral bone sclerosis, we recently developed an original osteoblast compression model to investigate the influence of mechanical stimuli on bone metabolism (Sanchez et al., 2009). This original model of 3D osteoblast culture allowed studying the compression of osteoblasts/osteocytes embedded in their newly synthesized extracellular matrix. Moreover, the model conserves cell/matrix interactions and allows fluid flow through a three-dimensional extracellular matrix, permitting the study of compression, tension, and fluid shear stimuli.

In our study, high amplitude compression (6 and 10% corresponding to 1 and 1.67 MPa) was applied at the frequency of 1 Hz. These loading conditions are included in the range of mechanical strains applied on bone during locomotion. *In vivo* bone strain measurements taken during locomotion demonstrated large amplitude strains between 1 and 1.6 MPa at frequencies ranging from 0.5 to 2 Hz (Turner et al., 1995).

In our experimental conditions, we observed a strong accumulation of PGE₂ in the culture medium of loaded 3D-osteoblasts. This confirms previous studies demonstrating that fluid flow, compression and stretching stimulate PGE₂ production by osteoblasts (Bakker et al., 2003, 2006; Reilly et al., 2003; Grimston et al., 2006). Further, we demonstrated that PGE₂ accumulation probably results from an imbalance between PGE₂ synthesis and degradation. Indeed, in our experimental conditions, compression increased COX-2 expression but decreased 15-PGDH

expression. 15-PGDH is a cytosolic enzyme which catalyzes the first step in the catabolic pathway of prostaglandins, and is believed to be the key enzyme responsible for the biological inactivation of this biologically potent eicosanoid (Cho et al., 2006).

Another important finding was that compression had no significant effect on COX-1 and mPGES gene expression. This contrast with previously reported data showing that compression of cartilage explants increases mPGES1 expression by chondrocytes (Gosset et al., 2006). This observation is important since it was suggested that PGE₂ can act as a potent stimulator of both bone resorption and formation (Harada et al., 1995; Suzawa et al., 2000; Mitsui et al., 2006). Therefore, our results indicate that compression induces PGE₂ accumulation in bone through the COX-2 and 15PGDH pathways.

PGE₂ is also a mediator involved in IL-6-induced osteoclast formation and bone resorption (Liu et al., 2006b). In this study, we showed that IL-6 is a highly mechano-sensitive gene. IL-6 gene expression is early increased (1 h) and IL-6 protein secretion is highly stimulated (up to 32-fold) by compression. The role of IL-6 on bone physiology is complex. IL-6 clearly stimulates osteoclasts and bone resorption in vivo and in vitro (Palmqvist et al., 2002; De Benedetti et al., 2006). Data on in vivo and in vitro effects of IL-6 on osteoblasts are still conflicting, and several models have shown contradictory results (Franchimont et al., 2005). In a recent model of transgenic mice overexpressing IL-6, a marked decrease in osteoblast activity, proliferation and expression of gene of bone matrix protein was found (De Benedetti et al., 2006). This last result suggests that IL-6 could downregulate bone formation.

Using specific inhibitors, we have identified some signaling pathways involved in the compression-induced IL-6 and PGE₂ production. It clearly appeared that alpha5beta1 integrin, intracellular Ca²⁺, NF-κB and ERK1/2 were involved. In contrast, these effects of compression were not affected by JNK and p38 inhibitors. These data confirm the involvement of Ca²⁺, ERK1/2 and NF-κB in the transduction of mechanical signals (Chen et al., 2003; Inoue et al., 2004; Jansen et al., 2004). We have also investigated the role of IL-1 in the compression-stimulated IL-6 and PGE₂ production. IL-1 is a well known PGE₂ and IL-6 inducer suggesting that the effects of compression on these mediators could be mediated by IL-1. This hypothesis is supported by the work of Koyama and collaborators, who have recently demonstrated that compression induced the production of IL-6 by osteoblasts subsequently to IL-1β production (Koyama et al., 2008). However, in our model, IL-1ra did not significantly modify IL-6 and PGE₂ production indicating that IL-1 is not involved in this response. This discrepancy can be explained by differences in the source of osteoblasts (osteosarcoma cell line vs primary osteoblasts) and in the compression model used (monolayer vs 3D). Finally, using an IL-6 neutralizing antibody and piroxicam, a COXs inhibitor, we have investigated the potential interaction between IL-6 and PGE₂ during compression. Interestingly, IL-6 neutralization significantly reduced compression-stimulated PGE₂ production and the full inhibition of PGE₂ synthesis by piroxicam drastically inhibited IL-6 production. These findings provide evidence for an interaction between PGE₂ and IL-6

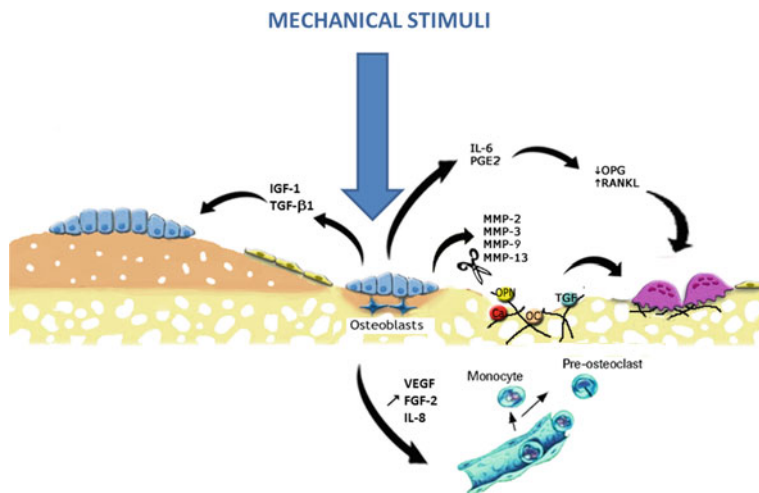


Fig. 10.2 Hypothetical model of mechanical stress impact on bone

to amplify the response of osteoblasts to compression. As shown in Fig. 10.2, this increased IL-6 and PGE₂ production by osteoblasts could increase osteoclasts differentiation and activation via effect on the RANK/RANKL/OPG system (Liu et al., 2005). Indeed, we observed that compression decreased OPG gene expression, but did not modify RANKL. OPG is a decoy receptor for RANKL which inhibits osteoclast activation. Therefore, we can conclude that compression by decreasing OPG/RANKL ratio, could promote osteoclasts activity and bone remodeling. Since it was reported that IL-6 is the mediator of PGE₂-induced suppression of OPG production by osteoblasts (Liu et al., 2005), we speculate that IL-6 and PGE₂ are major mediators of the compression-induced bone remodeling.

We also observed an increase of MMPs expression and production, particularly MMP-3. These MMPs could degrade, in parallel to osteoclasts, the bone matrix and release some growth factor and cytokine, i.e. TGF-β, which then enhance bone matrix synthesis (Fig. 10.2).

10.4 Conclusion and Perspectives

In the absence of mechanical strains, cartilage atrophy occurs indicating that mechanical stimuli play a critical role in the control of cartilage homeostasis. Moderate levels of mechanical stimuli have anabolic and anti-inflammatory effects, suggesting that mechanical stimuli exert a beneficial effect on cartilage. In contrast, abnormal mechanical strains play a critical role in OA pathogenesis, not only by inducing cartilage matrix breakdown and cells apoptosis, but also stimulating the production of proinflammatory mediators. Unfortunately, in the literature the words “abnormal” or “moderate” are not clearly defined and the physical characteristic of

the stimuli are often missing. There is no consensus on the definition of a “physiological” and a “pathological” mechanical stimuli *in vitro*. Different frequency, magnitude and duration are reported in the literature. Therefore, the interpretation of the effects of mechanical stimuli is confused. A systematic research of the impact of frequency, magnitude and type of mechanical stimulus on chondrocytes response should be performed.

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