# Chapter 3 Carbon Metabolism During Symbiotic Nitrogen Fixation

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# 3.1 Introduction

Legumes have the ability to grow in low nitrogen soils because of their capacity to incorporate atmospheric nitrogen into amino acids. This ability has been gained via the sequestering of the pre-existing mycorrhizal developmental pathway (Parniske [2008\)](#page-13-0) and through the formation of a specialised organ, the root nodule, in which there is a symbiotic relationship with rhizobium bacteria of the soil. The plant supplies carbon (C) to the symbiotic partner, and in return, the bacterium (in modified form known as a bacteroid) fixes atmospheric nitrogen  $(N_2)$  to generate amino acids that are supplied to the plant. Legumes pay a price for this relationship. In seminal studies from Pate's laboratory (Pate and Herridge [1977;](#page-14-0) Pate et al. [1979a](#page-14-0), [b](#page-14-0)), it was reported that in the annual lupin (Lupinus albus L.) approximately 51 % of C from photosynthesis was sequestered by the roots and 4.0–6.5 g C utilised by the nodule to fix every gram of nitrogen (N). However, 34  $\%$ of the C supplied to the nodule returned to the shoot in the form of symbiotic nitrogen fixation (SNF) products. This large commitment of C being translocated to nodules was supported by later studies on the same species (Layzell et al. [1981\)](#page-13-0) and in other species (see Gordon [1992](#page-12-0)), which gave values between 40 % and 50 %. In a study on Trifolium repens L. cv. Blanca (white clover), Gordon et al. ([1987\)](#page-12-0) showed that half of the 45 % processed by the nodule was respired. Here, we review the importance of some recent developments and key enzymes involved in the metabolic pathway of carbon to the bacteroid.

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The metabolic pathway of C supplied from the leaves of a legume plant to its root nodules can be divided into three phases: the catabolism to hexoses of photosynthesis-derived sucrose entering infected cells, the metabolism of hexoses to phosphoenolpyruvate (PEP) via glycolysis and the conversion of PEP to dicarboxylic acids (DCA) for transport into bacteroids. The upregulation of genes during nodulation (nodule enhanced, NE) as exemplified by the nodulin genes (Verma et al. [1986\)](#page-14-0) has often been used as prime facie evidence for the specific involvement of their products in SNF. However, as we shall see later, this is not always the case as it may reflect another facet of the nodulation process not associated with nodule function per se, for example, cell division. The use of the model legumes Lotus japonicus and Medicago truncatula has greatly enhanced our understanding of nodulation and C delivery since one can investigate enzymes in the pathway through the use of specific mutants. Moreover, large datasets for transcripts and metabolites (e.g. [http://mtgea.noble.org/v2/\)](http://mtgea.noble.org/v2/) are now available together with mutants for several genes encoding enzymes of the pathway (e.g. Horst et al. [2007](#page-12-0)). By interrogating such databases, one can clearly identify that a large set of genes concerned with carbohydrate metabolism is altered in expression during nodulation, and this is a reflection of both metabolism (Fig. [3.1](#page-2-0)) and the creation of a nodule.

## 3.2 Sucrose Catabolism

When sucrose from the aerial parts of the plant is delivered via the phloem to the root nodule, there are two routes by which it can be utilised by a cell, both involving enzymatic cleavage of the disaccharide to its individual monomers. The two enzymes involved are sucrose synthase (SUS, EC 2.4.1.13) and invertase (INV, EC 3.2.1.26), each using a different mechanism. The former catalyses the cleavage of sucrose to UDP-glucose and fructose in a reversible reaction, whereas the latter generates the individual hexoses, glucose and fructose, in an irreversible reaction. It was not until mutants of SUS were isolated in *Pisum sativum* (pea; Wang et al. [1998](#page-14-0); Craig et al. [1999](#page-11-0)) that it became clear that this enzyme was the only one essential for SNF and assimilation.

## 3.2.1 Sucrose Synthase

Sucrose is believed to move to the infected core of the nodule via the uninfected cells. This is where the highest content of SUS can be found in both Glycine max (soybean) and white clover (Gordon et al. [1992](#page-12-0), [1995](#page-12-0)). The first defined plant mutants shown to affect N assimilation were isolated from a forward screen of pea seeds for a wrinkled phenotype (Wang et al. [1990,](#page-14-0) [1998\)](#page-14-0). The mutants were at the rug4 locus of pea, and their seeds had a lowered starch content, which generated the

<span id="page-2-0"></span>

Fig. 3.1 Schematic representation of the possible sucrose catabolising metabolic pathways in nitrogen-fixing nodules. For simplicity, only enzymes discussed in this chapter are shown. SUS sucrose synthase, INV invertase, PEPC phosphoenolpyruvate carboxylase, CA carbonic anhydrase, MDH malate dehydrogenase, OPP oxidative pentose phosphate pathway, TCA tricarboxylic acid cycle, ETC electron transport chain

wrinkled phenotype (Wang and Hedley [1991](#page-14-0)). Subsequently, it was found that the locus encoded a sucrose synthase (SUS) whose activity was clearly required for starch synthesis in the seed (Craig et al. [1999\)](#page-11-0). The  $rug4$  mutant plants when grown in the presence of rhizobium in N-free composts or poor soil in the field showed severe symptoms of N starvation. The plants had low chlorophyll contents and a low N content indicating that they derived little of their N from fixation. Craig et al. [\(1999](#page-11-0)) concluded therefore that this SUS isoform was needed to supply C for SNF. Furthermore, the rug4 nodules showed the early senescence phenotype that is characteristic of this class of mutants (e.g. Novak et al. [1995\)](#page-13-0). Since the plants grew normally when supplied with N, it was concluded that normal growth and development was supported by other SUS isoforms. In a detailed analysis of these mutants, Gordon et al. [\(1999](#page-12-0)) showed that several changes occurred in the enzymes of N assimilation, some decreasing in activity (phosphofructokinase, PEP carboxylase, Gln synthase, Gln oxoglutarate aminotransferase and Asp aminotransferase), others increasing their activities (PPi-dependent, Fru-6-P phosphotransferase, pyruvate decarboxylase and alcohol dehydrogenase). INV also decreased and there was substantially less leghaemoglobin in the mutants. Neither nodules nor isolated bacteroids of rug4 mutants showed apparent nitrogenase activity despite the presence of normal levels of nitrogenase protein. Furthermore, mutant plants showed little of no N accumulation. Gordon et al. [\(1999](#page-12-0)) hypothesised that SUS was needed to maintain nitrogenase activity and they concluded that the Rug4 isoform of SUS was essential for SNF, INV being unable to compensate for its loss in the mutant.

The Rug4 isoform of SUS represents the NE form (nodulin-100; Thummler and Verma [1987\)](#page-14-0). Studies by Barratt and co-workers showed that SUS was encoded by a small gene family in both pea (Barratt et al. [2001](#page-11-0)) and Arabidopsis (Bieniawska et al. [2007\)](#page-11-0). In pea, there are six cytosolic isoforms of SUS, two of which are present in the nodule (SUS1 and SUS3; Barratt et al. [2001](#page-11-0)). It is in legumes where we see the most dramatic effect of reduced SUS activity, since a quadruple knockout mutant of the four main isoforms in Arabidopsis showed no phenotype indicating a high level of redundancy within the gene family in this species (Barratt et al. [2009](#page-11-0)). The use of L. japonicus permitted a further analysis of SUS isoforms. Like pea and Arabidopsis, there are six isoforms, and two are present in the nodule, LjSUS1 and LjSUS3 (Horst et al. [2007](#page-12-0)); LjSUS3 is the main and the NE isoform. However, when the NE isoform was knocked out through the isolation of a TILLING mutant creating a premature stop codon in the coding sequence, the plants could grow and fix nitrogen although with reduced capacity, the plants showing symptoms of N starvation. It was only when the activity of both isoforms was removed by creating a double mutant that the plant became severely impaired and unable to fix N, indicating that LjSUS1 must also contribute to the maintenance of N assimilation. The wild type (WT) phenotype could be restored, however, by application of N. The different contributions of the NE isoform in pea  $(rug4)$  and in Lotus (LjSUS3) to the total nodule SUS activity (90 % vs. 70 %) may account for the different phenotypes (Horst et al.  $2007$ ). In *M. truncatula*, when the gene encoding the main nodule-enhanced isoform (Hohnjec et al. [1999\)](#page-12-0) was targeted by using an antisense construct (Baier et al. [2007](#page-11-0)), a severe decrease in protein content of up to 90 % in some transgenic lines was observed using western blotting. The M. truncatula downregulated plants showed a similar growth and development phenotype to those in the pea  $rug4$  and L. *japonicus* double mutants albeit less severe. However, enzyme activity was not measured in the M. truncatula plants and so it was not clear how much activity was present due to the remaining protein. Only the NE isoform was detected in nodules by western blotting, but an additional isoform was observed in roots. Interestingly, the antisense construct decreased the transcript and protein levels of both isoforms.

One further point can be made concerning the role of starch accumulation in nodule function from the detailed analysis of the rug4 mutant by Gordon et al. ([1999\)](#page-12-0). The mutant nodules contained substantial amounts of starch albeit lower than in the WT, which indicates that nodule starch cannot be mobilised to substitute for the loss of UDP-glucose delivered by SUS. This is also supported by the fact that the starchless plastidial phosphoglucomutase mutants, Psrug3 and Ljpgm1, have perfectly functional nodules. In contrast, Ljgwd1 mutants that cannot break down starch and accumulate very large amounts in all starch-storing organs,

<span id="page-4-0"></span>including nodules, have impaired nodule function (Vriet et al. [2010\)](#page-14-0). Put together, these data indicate a rather counterintuitive concept that starch accumulation in nodules is in competition with the delivery of C to the bacteroids for SNF rather than acting as a source of C. However, different species have adopted different strategies to maintain a supply of C to nodules especially during darkness (Gordon [1992\)](#page-12-0), and so this may not be the case for all legumes.

## 3.2.2 Invertase

INV are a large family of proteins, divided by their pH optima. The acid forms are present in the cell wall or vacuole whereas the others are cytosolic with a pH optimum that is neutral or alkaline (N/A). Early findings in soybean showed that both N/A INV and SUS were present in nodules (Morell and Copeland [1984](#page-13-0), [1985](#page-13-0)) although it was not clear which catalysed the hydrolysis of sucrose. Soluble acid INV were not detected in legume nodules initially (Gordon et al. [1999](#page-12-0)), but low activity was subsequently found in those of L. japonicus (Flemetakis et al. [2006\)](#page-12-0). Despite there being much information on the acidic forms, there was a paucity of information about the N/A isoforms until recently. In this respect, the breakthrough was made through research on legumes.

Genomic studies in rice, Arabidopsis and poplar revealed families of genes encoding the different isoforms (Ji et al. [2005;](#page-13-0) Qi et al. [2007](#page-14-0); Bocock et al. [2008](#page-11-0)). The gene sequences encoding the different classes of INV, however, are so different that they cannot be combined into a single phylogenetic tree. Map-based cloning of a gene in rice  $(Oscy+invI)$  and Arabidopsis  $(Atcy\textit{t}ivI)$ gave the first indication that N/A INV could have a specific effect on plant growth and development, but due to redundancy of genes in these species (Qi et al. [2007;](#page-14-0) Jia et al. [2008\)](#page-13-0), the phenotype was unclear and the precise role was not found until studies were initiated on *L. japonicus*. Flemetakis et al. [\(2006](#page-12-0)) identified two genes expressed in L. *japonicus* roots encoding N/A isoforms that accounted for most of the activity present; only one, LjINV1, was expressed in the nodule. Subsequently, seven genes encoding N/A INV were described in *L. japonicus* (Welham et al. [2009\)](#page-14-0), LjINV1 being the most highly expressed in all organs examined. Because the main isoform, LjINV1, was NE, Flemetakis et al. ([2006\)](#page-12-0) proposed that it had a role in supplying hexose phosphates for nodule metabolism and SNF. Subsequently, the characterization of TILLING mutants indicated that LjINV1 was not essential for nodule formation or function but rather had a general role in growth and cell development of the whole plant (Welham et al. [2009](#page-14-0)).

Hence, SUS activity is sufficient to supply C for SNF. Since more ATP molecules are generated for each sucrose molecule converted to malate via the SUS reaction, this reaction may be favoured over the N/A INV route, the products being less dependent on ATP for further metabolism (Gordon [1992](#page-12-0)). The SUS route also supports the hypothesis that regulation of nodule activity could be achieved via a regulation of SUS activity (Gordon et al. [1997;](#page-12-0) Galvez et al. [2005](#page-12-0)).

From the data on SUS and INV alone, it is clear that NE expression can be very misleading although it is used as a rule of thumb for involving a specific gene product in nodulation, SNF and assimilation. However, if one considers that the nodule is also an organ with its own meristem, either initially as in determinate nodules (such as Lotus and soybean) or persistently as a distinct zone within indeterminate nodules (such as pea and Medicago), it is hardly surprising that genes involved with meristem development and function would not also be highly expressed when compared to whole roots, stems or leaves. Thus the true measure of nodule enhancement may be best made by comparison with meristems such as the shoot or root apex, a comparison that has never been carried out in transcript studies involving nodulation.

## 3.3 PEP to Malate and Transport into the Bacteroid

### 3.3.1 PEP Carboxylase

Phosphoenolpyruvate carboxylase (PEPC, EC 4.1.1.31) is a widespread enzyme present in multiple isoforms in bacteria, cyanobacteria, green algae and higher plants. In photosynthetic higher plants, different PEPC isoforms fulfil distinct physiological functions. During  $C_4$  photosynthesis and Crassulacean acid metabolism (CAM), PEPC is responsible for the initial fixation of inorganic C in the form of bicarbonate ( $HCO_3^-$ ; Izui et al. [2004\)](#page-12-0). In  $C_3$  leaves and non-photosynthetic sink organs, including seeds, roots and nodules, specific PEPC isoforms represent key players during dark  $CO<sub>2</sub>$  fixation serving various biochemical and physiological functions (Vidal and Chollet [1997](#page-14-0)). PEPC accounts for about 0.5–2.0 % of the soluble protein in M. sativa (alfalfa) and soybean nodules (Vance et al. [1994](#page-14-0)). The significance of dark  $CO_2$  fixation during SNF will be discussed later (see Sect. [3.4\)](#page-9-0). In vascular plants, PEPC is typically regulated post-translationally by metabolite allosteric effectors, including the activators glucose-6-phosphate and triose phosphates, and the inhibitors malate and aspartate (Zhang and Chollet [1997\)](#page-15-0). Furthermore, PEPC activity is regulated by the reversible phosphorylation by a specific  $Ca^{2+}$ -insensitive Ser/Thr kinase, phosphoenolpyruvate carboxylate kinase (PEPCK), also including NE isoforms (Nimmo et al. [2001](#page-13-0); Xu et al. [2007](#page-15-0)). In L. japonicus, antisense-induced suppression of the NE Ljpepc1 transcript resulted in plants showing typical nitrogen-deficiency symptoms and reduced nitrogenase activity. Furthermore, the decrease of nodule PEPC activity resulted in significant changes in SUS and asparagine aminotransferase activities coupled to lower contents for sucrose, succinate, asparagine, aspartate and glutamate (Nakagawa et al. [2003;](#page-13-0) Nomura et al. [2006\)](#page-13-0) implicating PEPC in the regulation of C/N metabolic fluxes in L. *japonicus* nodules. Interestingly, the observed low efficiency of SNF in M. truncatula, when compared to that of alfalfa, was correlated to a significantly lower PEPC activity and organic acid content in this model legume (Sulieman and Schulze [2010\)](#page-14-0).

## 3.3.2 Carbonic Anhydrase

One of the final products of sucrose metabolism is  $CO<sub>2</sub>$ , which accumulates to a high level in nodules. Carbonic anhydrase (CA; carbonate dehydratase, EC 4.2.1.1) is a zinc-containing enzyme that catalyses the reversible hydration of carbon dioxide to form bicarbonate, which is the required substrate for PEP carboxylase. Several CA families ( $\alpha$ -,  $\beta$ -,  $\gamma$ -,  $\delta$ - and ζ- CAs) are present in plants, animals and microorganisms, suggesting that this simple conversion of a membrane-permeable gas into a membrane-impermeable ionic product is vital to many important biological functions. Currently, only β-CAs have been extensively studied in higher plants. In contrast, plant  $\alpha$ -CA isoforms are biochemically and physiologically poorly characterised, including dioscorin-like nectarine (Nectarine III, NEC3) from tobacco, reported to possess both monodehydroascorbate reductase and CA activity (Carter and Thornburg [2004](#page-11-0)), and storage proteins (dioscorins, DB2 and DB3) from the yam tuber *Dioscorea batatas* which lacks CA activity (Gaidamashvili et al. [2004](#page-12-0)). Recently, γ-CA isoforms have been localised to the mitochondrial complex I of Arabidopsis thaliana (Sunderhaus et al. [2006\)](#page-14-0).

The presence of high CA activity in nodules was reported quite early during the study of SNF (Atkins [1974\)](#page-11-0). Nodule CA activity was later measured in a number of crop legumes including pea, bean and Lupinus angustifolius (Lane et al. [2005\)](#page-13-0). The first nodule-specific CA transcripts belonging to the β-class CAs were identified in the nodules of soybean (Kavroulakis et al. [2000\)](#page-13-0), alfalfa (de la Pena et al. [1997\)](#page-12-0) and L. japonicus (Flemetakis et al. [2003](#page-12-0)), but the exact biochemical and physiological role of this CA isoform during symbiosis remains unclear. Based on transcript accumulation and localization patterns, it has been proposed that β-CAs may fulfil distinct physiological roles during nodule development. In L. japonicus and soybean at early stages of nodule development, the expression of CA1 precedes the expression of nitrogenase. In addition, both  $L<sub>i</sub>CA1$  protein and CA activity are present in all cell types, co-localising with PEPC. Thus the expression of LjCA1 has been correlated with the need to convert most of the  $CO<sub>2</sub>$  produced by respiration to bicarbonate, which in turn can be channelled to various biosynthetic processes including production of oxaloacetate for amino acid biosynthesis, lipogenesis, pyrimidine biosynthesis and gluconeogenesis (Kavroulakis et al. [2003](#page-13-0); Hoang and Chapman [2002](#page-12-0); Flemetakis et al. [2003\)](#page-12-0). At later stages of nodule development, all nodule β-CAs studied so far have been found to localise to a few layers of inner cortical cells in both determinate and indeterminate nodules (de la Pena et al. [1997;](#page-12-0) Kavroulakis et al. [2000](#page-13-0); Flemetakis et al. [2003\)](#page-12-0). These cell layers appear more compact with less obvious intercellular gas spaces, compared to the immediately adjacent outer cortical cells and to the cells forming the boundary layer, and they are proposed to participate in the formation of a physical barrier to the diffusion of gases (Parsons and Day [1990\)](#page-13-0). The strictly regulated spatial accumulation of β-CA transcripts has been implicated in an osmoregulatory mechanism involving the localised production of malate through the combined activities of CA and PEPC

and is analogous to the process that occurs in stomatal guard cells (de la Pena et al. [1997](#page-12-0)). Alternatively, the localization of β-CA transcripts and protein in the nodule inner cells has been proposed to facilitate the diffusion of the excess  $CO<sub>2</sub>$ towards the rhizosphere, in a mechanism similar to that proposed for the facilitated diffusion of atmospheric  $CO<sub>2</sub>$  towards the chloroplasts in photosynthetic tissues (Badger and Price [1994](#page-11-0)).

However, in all the aforementioned studies, the strictly localised expression of the nodule-specific β-CAs could not explain the high levels of CA activity detected in both the infected and uninfected cells of the central tissue in mature nitrogenfixing nodules (Atkins et al. [2001;](#page-11-0) Flemetakis et al. [2003](#page-12-0)). This raised the possibility that alternative CA isoforms, of either plant or microbial origin and differing enough at the nucleotide level compared to β-CAs, are responsible for the observed CA activity. Recently, the availability of genome and EST sequence databases from the model legumes and their microsymbionts revealed the presence of several CA-like sequences, belonging to  $\alpha$ - and  $\gamma$ - classes. In *L. japonicus*, two genes encoding NE α-CA isoforms have been indentified (Tsikou et al. [2011\)](#page-14-0). Both CO2 hydration and bicarbonate dehydration activities of the full-length proteins were demonstrated by heterologous expression. Temporal and spatial expression analysis of  $LiCAA1$  and  $LiCAA2$  revealed that both genes are induced early during nodule development and remain active in nodule inner cortical cells, vascular bundles and the central tissue during all stages of nodule development. Interestingly, both genes were slightly to moderately downregulated in ineffective nodules formed by mutant Mesorhizobium loti strains, indicating that these genes may also be involved in biochemical and physiological processes not directly linked to SNF and assimilation. In addition, it was recently demonstrated that also M. loti harbours an active periplasmic  $\alpha$ -CA on the symbiosis island (Kalloniati et al. [2009\)](#page-13-0). The MlCaa1 gene was found to be expressed in both nitrogen-fixing bacteroids and freeliving bacteria. Interestingly, gene expression in batch cultures was induced by increasing the pH of the medium. Nodulation of  $L$ . *japonicus* with a  $M|Caal$ deletion mutant strain showed no differences in shoot traits and nutritional status, but the plants consistently formed more nodules and exhibited a higher fresh weight, N content, nitrogenase activity and  $^{13}$ C content. It was proposed that although the deletion mutant does not abolish the ability to form nitrogen-fixing nodules, this α-CA may participate in an auxiliary ATP-independent mechanism that could buffer the bacteroid periplasm by providing an alternative source of protons, thus creating an environment favourable for  $NH_3$  protonation and facilitating its diffusion and transport to the plant (Day et al. [2001](#page-11-0); White et al. [2007\)](#page-15-0). An interesting analogous mechanism to the proposed role of MlCaa1 during symbiosis comes from the physiological role of the *Helicobacter pylori* periplasmic  $α$ -CA homologue (Fig. [3.2](#page-8-0)).

<span id="page-8-0"></span>

## 3.3.3 Malate Dehydrogenase

There is substantial evidence that the dicarboxylic acid (DCA) imported into the nodule is malate (reviewed by Udvardi and Day [1997](#page-14-0); White et al. [2007\)](#page-15-0). Although rhizobia do take up and can grow on sucrose and other sugars, bacteroids cannot use them, preferring malate or succinate to be most effective but also utilising formate and oxaloacetate (Herrada et al. [1989;](#page-12-0) Ou Yang et al. [1990](#page-13-0)). A plant DCA transporter has been identified in Alnus glutinosa that is expressed in nodules at the interface between plant cells and bacteria (Jeong et al. [2004\)](#page-13-0), but in the absence of studies on specific plant mutants for DCA transporters, the exact specificity remains unknown. Furthermore, bacteroid membranes contain DCA transporters, and defects in bacteria transporters lead to ineffective nodules (Ronson et al. [1981;](#page-14-0) Udvardi and Day [1997](#page-14-0)). Malate is a key player in plant metabolism; it is a product of starch breakdown in plastids; it is utilised by mitochondria, glyoxisomes and peroxisomes; and it is the predominant DCA present in nodules (Rosendahl et al. [1990\)](#page-14-0). Its level is also sensitive to SNF activity and decreases markedly in ineffective nodules (Schulze et al. [2002\)](#page-14-0). There are numerous isoforms of malate dehydrogenase (MDH) in the cell, which makes analysis of enzyme activities difficult. Miller et al. ([1998\)](#page-13-0) characterised several isoforms in alfalfa and detected <span id="page-9-0"></span>a unique protein in the nodules whose expression was enhanced during nodulation. The gene encoding this isoform has no introns, unlike all other isoforms. This group also detected a similar protein in pea (Fedorova et al. [1999\)](#page-12-0). The enzyme's  $K<sub>m</sub>$ favoured very markedly the formation of malate from oxaloacetate. The authors therefore regarded this enzyme as a key player in the manipulation of SNF, and preliminary investigations of transgenic lines showed that some had an increase in transcript and protein levels of the enzyme and improved SNF, although this has not been followed up (Schulze et al. [2002](#page-14-0)).

In the absence of specific mutants for NE MDH, however, the essential nature of malate for SNF remains unproven. In our preliminary studies with a TILLING mutant of LjNEMDH predicted to have a deleterious effect on the activity of this isoform, there was a whole plant and root cell phenotype, but nodule function was unaffected (Welham, Edwards, and Wang, unpublished). This situation is similar to that observed for  $LjINV1$  (see Sect. [3.2.2\)](#page-4-0) where there was no effect on SNF but a profound effect on plant development (Welham et al. [2009\)](#page-14-0). In alfalfa, the NE MDH isoform represents 50 % of the total activity for this enzyme in the nodule (Miller et al. [1998\)](#page-13-0), but in Lotus, when using the same antibodies for immunoprecipitation (Miller et al. [1998](#page-13-0)), this isoform only appears to represent ca. 20 % of the activity (Welham, Edwards and Wang, unpublished). Hence, as for SUS activity, other MDH isoforms may also be important for nodule function, at least in L. japonicus.

#### 3.4 Dark  $CO<sub>2</sub>$  Fixation in Nitrogen-Fixing Nodules

Several studies have demonstrated that  $N_2$ -fixing nodules are capable of fixing  $CO_2$ , while the oxaloacetate produced can be utilised either for the synthesis of malate or as a source of C skeletons for the assimilation of the symbiotically reduced N (Chollet et al. [1996](#page-11-0)). Studies using  ${}^{14}CO_2$  have demonstrated that dark  $CO_2$  fixation in nodules supplies the bacteroids with C skeletons, mainly in the form of organic acids, for respiration and other biochemical processes (Rosendahl et al. [1990;](#page-14-0) Vance and Heichel [1991\)](#page-14-0). In addition, organic acids containing dark-fixed  $CO<sub>2</sub>$ can be transported from nodules to shoots of legumes (Minchin and Pate [1973;](#page-13-0) Maxwell et al. [1984](#page-13-0); Vance et al. [1985\)](#page-14-0). Recently,  $Na<sub>2</sub><sup>13</sup>CO<sub>3</sub>$  labelling of L. japonicus roots showed that  $N_2$ -fixing nodules and both nodulated and non-nodulated roots could incorporate  ${}^{13}CO_2$ . However, nodulated plants exported significantly higher amounts of  $^{13}$ C from roots to the shoots (Fotelli et al. [2011\)](#page-12-0). In addition, dark  $CO<sub>2</sub>$  fixation in nodules was found to be directly linked with SNF as ineffective nodules formed by  $\Delta ni fA$  and  $\Delta ni fH$  mutant M. loti strains incorporated significantly less label when compared to the  $N_2$ -fixing nodules.  $Fix^-$  plants also exhibited a significant decrease in  ${}^{13}$ C accumulation in leaves, an observation possibly reflecting the lack of amide amino acid export from the  $fix^-$  nodules. In contrast, <sup>13</sup>C labelling in the stems of  $\hbar x^-$  plants remained constant, indicating that compounds other than amides may account for the 13C label in stems, with organic

acids being the most prominent candidates (Fotelli et al. [2011](#page-12-0)), since significant amounts of these compounds are present in the xylem sap of amide-transporting legumes (Vance et al. [1985](#page-14-0)). Gene expression studies also revealed that transcripts for both NAD- and NADP-malic enzymes are significantly upregulated in the stems of rhizobium-inoculated plants when compared to the stems of non-inoculated plants (Fotelli et al. [2011](#page-12-0)). Interestingly, transcript accumulation in stems was only dependent on the presence of nodules rather than on SNF and export, as a similar effect was observed in plants harbouring ineffective nodules. These findings suggest that dark  $CO<sub>2</sub>$  fixation may fulfil multiple biochemical and physiological roles during SNF. It has been well established that  $CO<sub>2</sub>$  concentration in the rhizosphere can influence SNF, and prolonged elevated  $CO<sub>2</sub>$  supply to the root/ nodule system of alfalfa led to a significant increase in nodule  $CO<sub>2</sub>$  fixation, SNF and growth (Grobbelaar et al. [1971;](#page-12-0) Yamakawa et al. [2004](#page-15-0); Fischinger et al. [2010\)](#page-12-0). These beneficial effects of nodule dark  $CO<sub>2</sub>$  fixation are traditionally attributed to the production of malate, the principal source of energy and C skeletons for the bacteroids (Rosendahl et al. [1990](#page-14-0); Vance and Heichel [1991](#page-14-0)). However, previous studies have demonstrated that organic acids translocated from roots to the shoots can be decarboxylated with the released  $CO<sub>2</sub>$  recycled through photosynthesis to form carbohydrates (Cramer and Richards [1999](#page-11-0); Hibberd and Quick [2002](#page-12-0)). The observation that nodulation induces the expression of genes encoding malate decarboxylating enzymes in the stems of  $L$ . *japonicus* points to the possible refixation of  $CO_2$  respired or taken up by nodules in the stems through a  $C_4$ -type mechanism. The existence of this mechanism could have a positive impact on the C budget of the plant as a whole, by at least partially reducing the C costs of nodules while at the same time maintaining a constant pool of malate in nodules, as organic acid accumulation is suggested to have a negative regulatory impact on nitrogenase activity (Le Roux et al. [2008](#page-13-0)). Future work should aim towards the quantification of the  $CO<sub>2</sub>$  recycled through such a mechanism and this relative contribution to the whole plant C budget.

#### 3.5 Conclusions and Perspectives

Considerable progress has been made over the last 10 years towards our understanding of the mechanisms operating to set up a nodule, so much so that it is now timely to attempt to transfer the ability to nodulate to non-legumes ([http://](http://www.gatesfoundation.org/How-We-Work/Quick-Links/Grants-Database/Grants/2012/06/OPP1028264) [www.gatesfoundation.org/How-We-Work/Quick-Links/Grants-Database/Grants/](http://www.gatesfoundation.org/How-We-Work/Quick-Links/Grants-Database/Grants/2012/06/OPP1028264) [2012/06/OPP1028264](http://www.gatesfoundation.org/How-We-Work/Quick-Links/Grants-Database/Grants/2012/06/OPP1028264)). Creating a nodule to receive bacteria is only part of the story, however, since many metabolic processes require adjustments before the nodule can function correctly (Udvardi and Poole [2013\)](#page-14-0). The use of model legumes has helped us to determine, for example, which is the key enzyme for delivering carbohydrate to the nodule, but we still have little understanding of its regulation or which plant processes are key to nodule function since the lesions in only a few non-fixing mutants have been determined (Udvardi and Poole [2013\)](#page-14-0). Many of the

<span id="page-11-0"></span>enzyme isoforms required for correct functioning of carbon metabolism exist in non-legumes, in common with some of the components of signalling (Antolin-Llovera et al. 2012; Zhu et al. [2006](#page-15-0)), but their regulation will be different. As mentioned, legumes pay a significant price, which can be viewed as a 'carbon tax' on the plant, for receiving fixed nitrogen from bacteroids. This requires modifications to their metabolism and to specific isoforms involved in the process. Until we fully understand both the steps in the pathway of carbon to the nodule and its regulation, our ability to levy a tax on non-legumes or even manipulate the level of tax in legumes will be severely limited. In this regard, future attention needs to be refocussed on nodule fixation and especially those plant genes concerned with taxation.

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