

Biochemistry of Metals/Metalloids Toward Remediation Process

Magdalena Victoria Monferrán and Daniel Alberto Wunderlin

Abstract The use of phytoremediation for restoration or amelioration of soils polluted with heavy metals is a promising technique for the near future. Generally, if a plant can accumulate more than 1000 mg kg⁻¹ (or 1000 ppm) of Cu, Co, Cr, Ni, or Pb, or more than 10,000 mg kg⁻¹ (or 10,000 ppm) of Mn or Zn, it is defined as a hyperaccumulator. The discovery and elucidation of the mechanism used by hyperaccumulators to take up, translocate, and fix heavy metals in aerial parts is of great interest to understand the role of such plants in bio restoration. The performance of plants for heavy metals phytoremediation depends on several factors, starting from the bioavailability of metals in the soil, which is conditioned by cation exchange capacity, soil pH and organic matter content, the oxidation state of the metal, presence of both natural and synthetic chelants, interaction with soil microorganisms, etc. The mechanism used by roots to uptake bioavailable metals from the soil is also crucial for the success of bioaccumulation, in addition to mechanisms used to translocate metals from root to shoots after absorption. Significant progress in understanding the mechanisms governing metal hyperaccumulation has been made in the last decade through comparative physiological, genomic, and proteomic studies of hyperaccumulators and related non-hyperaccumulator plants. Parts of these studies are discussed here. Finally, the efficiency in detoxification and sequestration is a key property of hyperaccumulators, allowing them to concentrate huge amounts of heavy metals in aerial organs without apparent phytotoxic effect. This exceptionally high heavy metal accumulation becomes even more surprising considering that it mainly occurs in leaves where photosynthesis, essential for plant survival, is accomplished, and that the photosynthetic apparatus is a major target for most of these contaminants. Although extensive laboratory studies on phytoextraction by plants have been reported, less research has been dedicated to evaluate the performance in field

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studies, which seems necessary to both validate laboratory studies and fully demonstrate the usefulness of this technique for site restoration.

Keywords Heavy metals • Phytoextraction • Soil restoration • Hyperaccumulators • Translocation • Fixation • Detoxification

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1 Introduction

Soil is one of the key elements for all terrestrial ecosystems, providing nutrients for plants as well as degradation and transfer of biomass. Heavy metal contamination of soils has become a serious problem in both industrial and intensive agricultural areas, affecting crop yield and quality, soil biomass and fertility, and leads to the bioaccumulation of metals in plants, which can pose serious risks for humans through the ingestion of heavy metals bioaccumulated through the food chain (Gupta and Gupta 1998; Gratao et al. 2005; Rajkumar et al. 2009; Peralta-Videa et al. 2009). This is mainly due to the pollution of agricultural soils by increasing dependence on chemical fertilizers, which has imposed a long-term risk on environmental health (McLaughlin et al. 1999; Wong et al. 2002). Industrialized countries have regulated the emission of toxic substances. Conversely, many developing countries present rapid industrial development, which is sometimes associated with population increase coupled with lack of pollution control, causing huge increase in heavy metal contamination of agricultural soils (Ji et al. 2000).

Numerous efficient soil cleanup techniques are available, but most of them are costly, labor-intensive, and cause soil disturbances, having limited acceptability among the communities. Conventional remediation methods involve pneumatic fracturing, solidification/stabilization, vitrification, excavation, and removal of contaminated soil layer, physical stabilization or washing of contaminated soils

with strong acids or chelating agents, in addition to alternative methods like chemical stabilization, i.e., metal immobilization by using different amendments (Steele and Pichtel 1998; Khan et al. 2004; Bhargava et al. 2012; Addy et al. 2012). Common methods for the immobilization of metals in soils are to apply lime, phosphates, organic matter residues, and other natural or synthetic additives, like zeolites, beringite, and hydrous oxides of Al, Fe, and Mn and also vermiculite (Vangronsveld et al. 1990; Gworek 1992; Khattak and Page 1992; Bolan and Duraisamy 2003; Malandrino et al. 2011).

1.1 Plants as Accumulators of Metals

Plants that take up heavy metals from the soil offer an alternative and less expensive method to strip heavy metals directly from the soil. The use of such plants to remediate soils and water contaminated with pollutants, a technique known as phytoremediation, is emerging as a new tool for in situ remediation (Yang et al. 2005). Phytoremediation takes advantage of the fact that a living plant acts as a solar-driven pump, which can extract and concentrate certain heavy metals from the environment (Raskin et al. 1997). This remediation method maintains the biological properties and physical structure of the soil. The technique is environmentally friendly, potentially cheap, visually unobtrusive, and offers the possibility of biorecovery of the heavy metals (Yang et al. 2005). That is because phytoremediation has gained the increasing attention of scientists, remediation engineers, and environmental professionals in governments and industries.

Phytoremediation technologies include phytoextraction, phytostabilization, phytovolatilization, phytofiltration, and phytodegradation (Fulekar et al. 2009; Marques et al. 2009). Phytoextraction refers to the uptake of contaminants from soil or water by plant roots and their translocation into the shoot, or any other harvestable plant part, to remove contaminants and promote long-term cleanup of soil or wastewater (Sas-Nowosielska et al. 2008). In this approach, plants capable of accumulating heavy metals are grown on contaminated sites and the metal-rich aboveground biomass is harvested on maturity. As a result, a fraction of the soil contaminant is removed. The success of phytoextraction depends on factors like metal availability for uptake as well as plant ability to absorb and accumulate metals in its aerial parts (Fig. 1). As per the economic feasibility, the harvested biomass is usually incinerated or composted and rarely recycled for reuse (Prasad and Freitas 2003).

Plants ideal for phytoextraction should possess multiple traits like ability to grow outside their area of collection, fast growth, high biomass, easy harvesting, and accumulation of a range of heavy metals in their harvestable parts (Jabeen et al. 2009; Seth 2012).

Plants take up essential and non-essential elements from soils in response to concentration gradients induced by selective uptake of ions by roots, or by diffusion of elements in the soil. The level of accumulation of elements differs

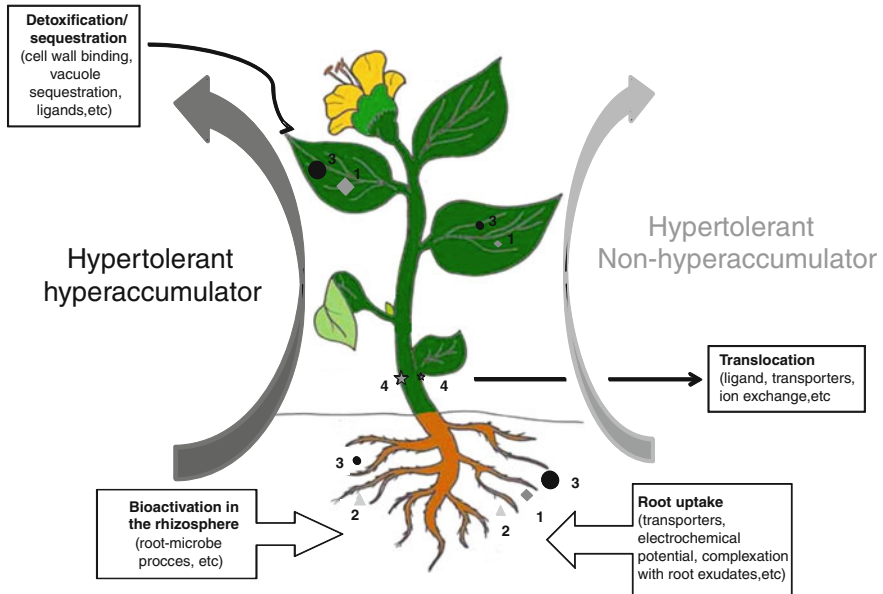


Fig. 1 Major processes proposed to be involved in metal hypertolerance and heavy metal distribution in an excluder non-hyperaccumulator (*right*) and a hyperaccumulator (*left*). (1) Heavy metal binding to the cell walls and/or cell exudates, (2) root uptake, (3) chelation in the cytosol and/or sequestration in vacuoles, (4) root-to-shoot translocation. Different symbols indicate the plant organ in which the different mechanisms occur and the spot sizes of their levels. (CEC cation exchange capacity)

between and within species (Huang and Cunningham 1996; McGrath and Zhao 2003). Baker (1981) suggested that plants could be classified into three categories: (1) excluders: those that grow in metal-contaminated soil and maintain the shoot concentration at low level up to a critical soil value above which relatively unrestricted root-to-shoot transport results, (2) Hyperaccumulators: those that concentrate metals in the aerial part, and (3) indicators: where uptake and transport of metals to the shoot are regulated so that internal concentration reflects external levels, at least until toxicity occurs (Fig. 1).

1.2 Hyperaccumulator Plants

The term “hyperaccumulator” was coined by Brooks et al. (1977) for plants that, in a different way from the excluder plants, actively take up large amounts of one or more heavy metals from the soil. Moreover, heavy metals are not retained in the roots but translocated to the shoot and accumulated in aboveground organs, especially leaves, at concentrations 100- to 1000-fold higher than those found in non-hyperaccumulating species. They show no symptoms of phytotoxicity (Rascioa 2011; Reeves

2006). Although a distinct feature, hyperaccumulation also relies on hypertolerance, an essential key property allowing plants to avoid heavy metal poisoning, to which hyperaccumulator plants are as sensitive as non-hyperaccumulators (Chaney et al. 1997).

Usually if a plant can accumulate more than 1000 mg kg^{-1} (or 1000 ppm) of Cu, Co, Cr, Ni, or Pb, or more than $10,000 \text{ mg kg}^{-1}$ (or 10,000 ppm) of Mn or Zn, it is defined as a hyperaccumulator (Wu et al. 2010). The hyperaccumulator species are distributed in a wide range of vaguely related families, occurring on metal-rich soils in both tropical and temperate zones. Hyperaccumulators are found from South Africa, New Caledonia, Latin America to North America, and Europe (Baker and Brooks 1989). Initially the term hyperaccumulator referred to plants able to accumulate more than 1 mg g^{-1} Ni (dry weight) in the shoot, an exceptionally high heavy metal concentration, considering that in vegetative organs of most plants Ni toxicity starts from 10 to 15 g g^{-1} . Threshold values were successively provided to define the hyperaccumulation of other heavy metals, based on their specific phytotoxicity. According to such criterion, hyperaccumulators are plants that concentrate $>10 \text{ mg g}^{-1}$ (1 %) Mn or Zn, $>1 \text{ mg g}^{-1}$ (0.1 %) As, Co, Cr, Cu, Ni, Pb, Sb, Se, or Tl, and $>0.1 \text{ mg g}^{-1}$ (0.01 %) Cd in aerial organs of such plants, without evidences of phytotoxic damage (Verbruggen et al. 2009). Ni is hyperaccumulated by a great number of taxa (more than 75 %), reaching the highest concentration in plants. Conversely, a low number of hyperaccumulators has been found for Cd.

The time that plants use to diminish the amount of heavy metals in contaminated soils depends on the biomass production and on their bioconcentration factor (BCF), which is the ratio of metal concentration in the shoot tissue to the soil (McGrath and Zhao 2003). BCF is determined by the capacity of the roots to take up metals and their ability to accumulate, store, and detoxify metals while maintaining metabolism, growth, and biomass production (Gleba et al. 1999; Guerinot and Salt 2001; Clemens et al. 2002). With the exception of hyperaccumulators, most plants have metal bioconcentration factors lower than 1, which means that it takes longer than a human lifespan to reduce soil contamination by 50 % (Peuke and Rennenberg 2005). Hyperaccumulators have a bioconcentration factor greater than 1, sometimes reaching values as high as 50–100.

1.3 High Biomass Crops

For successful and economically feasible phytoextraction, it is necessary to use plants with BCF of 20 (or more) and a biomass production of 10 t ha^{-1} ; or plants with a BCF of 10 and a biomass production of 20 t ha^{-1} (Peuke and Rennenberg 2005). The rate of phytoextraction is directly proportional to plant growth rate and the total amount of metal phytoextracted is correlated to the plant biomass, which makes the process of phytoextraction very slow (Shah and Nongkynrih 2007). This triggers the need for identification of fast growing and strongly metal-accumulating

genotypes, namely biotechnological modifications, whose description is out of the scope of this chapter.

Nowadays, the use of high-biomass crops for phytoextraction of metals is attracting huge attention (Doty 2008; Capuana 2011). Fast growing trees are ideal low-cost candidates for phytoextraction due to their extensive root systems, high rates of water uptake and transpiration, rapid growth, large biomass production, and easy harvesting with subsequent growth of new plant generations without disturbance of the site (Peuke and Rennenberg 2005). Several tree species are currently under study for use in the phytoremediation of metal contaminated soils (Pulford and Watson 2003; Rosselli et al. 2003; Meers et al. 2007; Unterbrunner et al. 2007; Brunner et al. 2008; Domínguez et al. 2008). Plants ideal for phytoextraction should possess multiple traits like the ability to grow outside their area of collection, fast growth, high biomass, easy harvesting, and accumulation of a range of heavy metals in their harvestable parts (Jabeen et al. 2009; Seth 2012).

The relationship between metal hyperaccumulation and tolerance is still a subject of debate. Scientific reports range from no correlation between hyperaccumulators and the degree of tolerance to metals (Baker et al. 1994) to strong association between them (Chaney et al. 1997). There is a growing consensus that plants must also tolerate the metals that they accumulate; thus, being able to cope with high concentrations of metals in their tissues (Fig. 1).

There is also a general agreement that metal hyperaccumulation is an evolutionary adaptation by specialized plants to live in habitats that are naturally rich in specific minerals, giving them the ability to tolerate high levels of metals, in addition to protection against herbivores or pathogens, drought tolerance, and allelopathy (Boyd and Martens 1992; Macnair 1993). The hypothesis of protection against pathogens and herbivores is considered the most accepted (Boyd and Martens 1992; Huitson and Macnair 2003; Boyd 2007; Noret et al. 2007; Galeas et al. 2008). However, the mechanisms of metal uptake, tolerance to high metal concentrations, and the exact roles that high level of elements play in the survival of hyperaccumulators remains controversial.

The degree of hyperaccumulation of one or more heavy metals can vary significantly from species to species, even in diverse populations and ecotypes of the same species (Deng et al. 2007). However, hyperaccumulation depends on three basic characteristics distinguishing hyperaccumulators from related non-hyperaccumulator taxa:

- A high bioconcentration factor (BCF);
- A faster and effective root-to-shoot translocation of metals;
- A much greater ability to detoxify and sequester huge amounts of heavy metals in the leaves.

Significant progress in understanding the mechanisms governing metal hyperaccumulation has been made in the last decade through comparative physiological, genomic, and proteomic studies of hyperaccumulators and related

non-hyperaccumulator plants. Part of these studies will be discussed in the following sections.

2 Factors Affecting Metal Uptake by Plants

The uptake of heavy metals by plants depends on several factors some, of which are discussed below.

Several edaphic factors like sorptive capacity of the soil, heavy metal content, cation exchange capacity (CEC), soil pH, and organic matter content affect metal hyperaccumulation in plants (Alloway 1995; Tiller et al. 1995; Cheng 2003; Chaney et al. 2007).

Soil is a complex heterogeneous medium, which consists of solid phases containing minerals, organic matter, and fluid phases (soil water and soil air), which interact allowing the entering of ions into the soil system (Alloway 1995). The ability of soils to adsorb metals from aqueous solution has decisive consequences for both agricultural issues such as soil fertility but is also associated with environmental questions such as soil pollution, remediation, and waste deposition. Heavy metals are the most toxic inorganic pollutants occurring in soils and can be of natural or anthropogenic origin (Siegel 2002). Some of them are toxic, even if their concentration is very low. Moreover, heavy metals toxicity increases with their accumulation in water, soils, and interfaces (sediments, etc.). Adsorption is the main process responsible for accumulation of heavy metals into soils and sediments (Bradl 2004).

The most important interfaces involved in the adsorption of heavy metal adsorption to soils are inorganic colloids such as clays, metal oxides and hydroxides (Bradl 2004), metal carbonates and phosphates. Also, organic colloidal matter arising from detritus and living organisms such as algae and bacteria provide interfaces for heavy metal adsorption (Kerndorf and Schnitzer 1980; Lion et al. 1982; Fein et al. 1999; Fein and Delea 1999). The adsorption of heavy metals onto the soil matrix regulates their further release, forming solutions that are also influenced by inorganic and organic ligands, some of them natural, such as humic and fulvic acids (Schlautmann and Morgan 1994; Duker et al. 1995; Zachara et al. 1994), but also man-supplied such as NTA, EDTA, polyphosphates, and others (Bowers and Huang 1986; Zachara et al. 1995a, b; Szecsody et al. 1994), which can be found in contaminated soils and wastewater. The most important parameters controlling heavy metal adsorption and their distribution between soil and water are soil type, metal speciation, metal concentration, soil pH, solid/solution mass ratio, and contact time (Cavallaro and McBride 1980; Stahl and James 1991; Martinez and Motto 2000; Temminghoff et al. 1997; Kent et al. 2000). In general, greater metal retention and lower solubility occurs at high soil pH (Temminghoff et al. 1994, 1995; Semu et al. 1987; Barrow and Cox 1992; Yin et al. 1996). The above-mentioned processes affect not only the adsorption (Bradl 2004) but also the

release of metals from contaminated soils and should be considered for remediation techniques.

Generally, only a fraction of soil metal is readily available (bioavailable) for plant uptake since the bulk of soil metals is commonly found as insoluble compounds unavailable for transport into roots (Lasat 2002). Cations of heavy metals are often bound to soil particles because of soil CEC. The CEC is a measure of the soil's capacity to exchange ions. The negative charges are supplied by clay and organic matter of the soil. The binding affinity of cations reduces cation movement in vascular plants. Thus, the higher the CEC of the soil, the greater the sorption and immobilization of the metals.

Metal solubility and availability are dependent on soil characteristics and are strongly influenced by soil pH, which is considered as the major factor influencing the availability of elements in the soil for plant uptake. Plants absorb mineral elements in ionic form in solution, the presence of these forms being strongly influenced by matrix pH (Dzantor and Beauchamp 2002). A lower soil pH increases the concentration of heavy metals in the solution by decreasing their adsorption. In soil, the solution concentrations of metal contaminants tend to increase with decreasing pH, mainly because of their displacement from exchangeable sites on solid surfaces by increasing the activity of hydrogen ions as there is a decrease in pH. This can increase the availability of the contaminant for plant uptake, but can also result in concentrations of elements at levels that are toxic to the plant. Many metal cations like Cd, Cu, Hg, Pb, and Zn are reported to be more soluble and available in the soil solution at low pH (below 5.5) (Blaylock and Huang 2000). The increased availability of metals at low pH has led phytoextraction researchers to study the incorporation of acidifiers (NH_4^+ containing fertilizers, organic and inorganic acids, and elemental S) into metal contaminated soils to improve the success of phytoextraction. However, in spite of the promise of some acidifying agents, little research has been carried out on this subject, which needs further investigation.

The organic content of the soil also has a strong bearing on the extent of phytoextraction of heavy metals. The addition of peat and manure is reported to increase Cu, Zn, and Ni accumulation in wheat (Narwal and Singh 1998). Peat and manure are heterogeneous substances that can concurrently exert mobilizing and stabilizing effects (Schmidt 2003). Acid peat reduces soil pH, which increases concentration of soluble metals in the soil. It also increases the CEC of soils, provides sorption sites, reduces metal mobility, and promotes higher binding affinity (Schmidt 2003).

The oxidation state of a metal contaminant also determines its solubility and relative availability for uptake by plant systems. In general, the oxidized forms of most common metal contaminants are less soluble and consequently less available for plant uptake, chromium being the exception. Synthetic chelating agents have been used to increase the uptake and translocation of metals, affording a high removal rate (Lasat 2000). Synthetic chelating agents such as EDTA can effectively increase the solubility of metal contaminants in soils (Ebbs et al. 1998). However, the use of synthetic chelating agents often leads to poor biodegradability

and decreased plant growth and biomass production (Grcman et al. 2001; Blaylock et al. 1997). There are also some concerns on the mobility of chelated metals by leaching from polluted soil (Grcman et al. 2001). Recently, the use of natural low molecular weight organic acids (NLMWOA) is emerging as an alternative to synthetic chelating agents for the remediation of heavy metals. It is well known that exudation of NLMWOA by roots plays a significant role in heavy metal solubility (Krishnamurti et al. 1998; Nigam et al. 2001) and increased root growth (Uren and Reisenamer 1998). Some studies have shown that the application of NLMWOA has positive effects on the phytoextraction of heavy metals from soil (Krishnamurti et al. 1998; Nigam et al. 2001). However, higher concentrations of NLMWOA lead to decreased biomass, while lower concentrations of NLMWOA result in poor phytoextraction (Long et al. 2002). In addition, the effectiveness of NLMWOA is dependent on the species of plant being used (Long et al. 2002).

Since plant-associated microbes possess the capability of plant growth promotion and/or metal mobilization/immobilization, there has been increasing interest in the possibility of manipulating plant–microbe interactions in metal contaminated soils (Aafi et al. 2012; Azcón et al. 2010; Braud et al. 2009; Dimkpa et al. 2008, 2009a, b; Hryniewicz et al. 2012; Kuffner et al. 2010; Luo et al. 2011, 2012; Maria et al. 2011; Mastretta et al. 2009; Orłowska et al. 2011; Sheng et al. 2008a, b). Microbial metabolites/processes promote plant growth and metal mobilization/immobilization *in vitro*, but are unable to confer beneficial traits on their host in metal contaminated soils. Although promising results have been reported under laboratory conditions, showing that inoculation of beneficial microbes, particularly plant growth promoting bacteria and/or mycorrhizae, may stimulate heavy phytoextraction or phytostabilization, only a few studies have demonstrated the effectiveness of the microbial assisted heavy metal phytoremediation in field conditions (Brunetti et al. 2011; Juwarkar and Jambhulkar 2008; Rajkumar et al. 2012; Wu et al. 2011; Yang et al. 2012).

3 Mechanism of Glutathione-Mediated Metal Stress Tolerant in Plants

GSH plays a fundamental role in many cellular detoxification processes of xenobiotics and heavy metals. GSH does this by prior activation and conjugation with such compounds (Alfenito et al. 1998). The conjugation of GSH with such molecules is governed by glutathione S transferase (Edwards and Dixon 2005). The conjugates are subsequently transported to the vacuole and protects plant cell from their harmful effects (Yazaki 2006). One protective role of GSH in plants during heavy metal stress exposure is the quenching of ROS. Second, GSH acts as a precursor for the synthesis of phytochelatins (PCs). PCs are a set of novel heavy metal-binding peptides. These were first isolated from cell suspension cultures of a

higher plant after exposure to Cd (Grill et al. 1985). Since then, PCs have been found in some eukaryotes, including higher plants (Grill et al. 1988; Gekeler et al. 1989). PCs are synthesized inductively by exposure to not only Cd, but also by other heavy metals such as Hg, Cu, Zn, Pb, and Ni. During the exposure of plants to such metals, PCs are synthesized from GSH, catalyzed by phytochelatin synthase (PCS). Thereafter, numerous physiological studies have indicated their role in heavy metal detoxification as well as in the maintenance of ionic homeostasis (Zenk 1996; Hirata et al. 2005).

4 Metals Uptake by Plants

Comparative studies have revealed that the enhanced Zn uptake into *T. caerulescens* and *A. halleri* roots, in comparison to congener non-hyperaccumulator species, can be attributed to the constitutive overexpression of some genes belonging to the Zinc-regulated transporter Iron-regulated transporter Proteins (ZIP) family, coding for plasma membrane located cation transporters (Assunção et al. 2001) (Fig. 2).

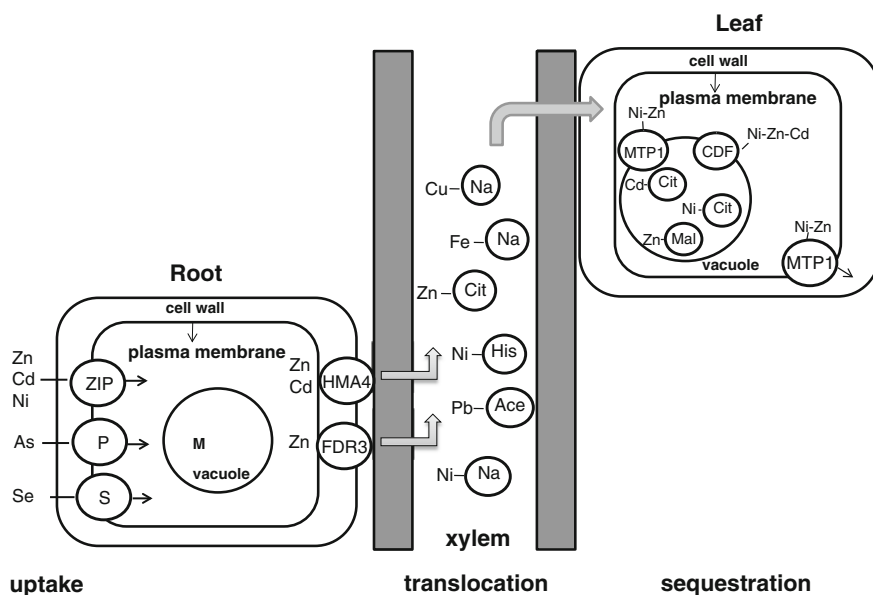


Fig. 2 Schematic picture showing transport systems constitutively overexpressed and/or with enhanced affinity to metals, which are thought to be involved in uptake, root-to shoot translocation, and heavy metal sequestration traits of hyperaccumulator plants. *Ace* acetate; *CDF* cation diffusion facilitators; *Cit* citrate; *FDR3* a member of the multidrug and toxin efflux family; *His* histidine; *HMA* heavy metal transporting ATPases; *M* metals; *Mal* malate; *MTP1* Metal transporter proteins; *NA* nicotinamine; *P* phosphate; *S* sulfate transporters; *ZIP* zinc-regulated transporter iron-regulated transporter proteins). (Modified from Rascio and Navari-Izzo 2011)

In non-hyperaccumulating plants, the expression of these ZIP genes (ZTN1 and ZTN2 in *T. caerulescens* and ZIP 6 and ZIP 9 in *A. Halleri*) is Zn-regulated (Assunção et al. 2010), occurring at detectable levels only under Zn deficiency, while hyperaccumulators is irrespective of Zn supply still persisting at high Zn availability (Assunção et al. 2001; Weber et al. 2004).

The electrochemical potential gradient of the plasma membrane in the root cells of plants drives Cd and other cations into the root cells (Blaylock and Huang 2000; Huang et al. 1992; Wang et al. 1994). However, external factors such as Fe concentration can reduce the uptake of Cd. For instance, in *Hordeum vulgare* (barley), Fe concentrations of 0–10 M reduced the Cd uptake (Sharma et al. 2004a, b). In *Thlaspi caerulescens* Ganges ecotype, Fe deficiency upregulates the expression of genes encoding for Fe(II) uptake, which promotes the uptake of Cd (Lombi et al. 2002). Also, in *Arabidopsis halleri* the transfer of Cd from the growing medium to the root xylem is partially shared with Zn and/or Fe transport (Ueno et al. 2008). In maize plants (*Zea mays*) the exposure to Cd enhances the release of the phyto siderophore 2-deoxymugineic acid from the roots under Fe deficiency conditions, which chelates Cd. This weak complex enables the uptake of Cd and Fe. On the other hand, it seems that in *Lactuca sativa*, an Mn-enriched medium promotes the uptake of Cd, 64 % of which is accumulated in the cell walls and potentially translocated to the consumers (Ramos et al. 2002).

The decreasing uptake of Cd by roots, supplied with increasing Zn concentration, found in the Cd/Zn hyperaccumulator *A. halleri* and in most ecotypes of *T. caerulescens*, clearly demonstrates that Cd influx is largely due to Zn transporters, with a strong preference for Zn over Cd ((Zhao et al. 2002). Surprisingly, in plants of the Ganges ecotype of *T. caerulescens*, which exhibit an exceptionally high ability to hyperaccumulate Cd in aerial tissues, Cd uptake is not inhibited by Zn, thus suggesting the presence in root cells of a specific and efficient independent Cd transport system (Lombi et al. 2001). The supposed existence of a transporter specific to this metal, regarded as unessential, raises the question as to whether Cd might play some physiological roles in that *T. caerulescens* accession. In shoots of the Ganges plants a positive correlation between Cd concentration and carbonic anhydrase activity has been found (Liu et al. 2007). The only physiological function of this heavy metal had previously been noticed in the marine diatom *Thalassiosira weissflogii*, owing to its finding in the active metal-binding site of a peculiar Cd-containing carbonic anhydrase (Lane et al. 2005).

Chromium enters plants by reduction and/or complexation with root exudates, such as organic acids, which increase the solubility and mobility of Cr through the root xylem (Bluskov et al. 2005). Both Cr(VI) and Cr(III) enter into the root cells by the symplast pathway, where Cr(VI) is reduced and accumulated in the cortex (Shanker et al. 2005). Though Cr is poorly translocated to aerial parts, it is mobilized and accumulated inside tissues depending on its chemical form (James and Barlett 1983). Hexavalent Cr damages root membranes because it has high oxidation power. In addition, it has been reported that Cr(VI) reduces the uptake of the essential elements Fe, K, Mg, Mn, P, and Ca (Gardea-Torresdey et al. 2005). Because of their similarity in ionic radius, Cr(III) replaces Fe(III) in heme proteins,

decreasing their activity (Pandey and Sharma 2003). Zayed and Terry (2003) reported that Cr enters to plants as Cr(III) by a passive mechanism, while Cr(VI) uptake is inhibited by SO_4^{2-} and Ca^{2+} ions. Kim et al. (2006) suggested that Cr(VI) enters *Nicotiana tabacum* by sulfate or phosphate transport system, or by an active mechanism, being retained in the vacuoles by the cell wall. At neutral pH, Cr(VI) compounds are tetrahedral and are transported across cell membranes through similar tetrahedral ion channels, while Cr(III) is octahedral and transported through diffusion across membranes (Cohen et al. 2006). Montes-Holguin et al. (2006) reported that *Convolvulus arvensis* plants, treated with potassium dichromate or chromium nitrate, had different percents of chromium compounds in leaves, similar to chromium acetate, chromium phosphate, and chromium nitrate. The highest percent of chromium nitrate-type compounds suggests, due to the high solubility of chromium nitrate, that plants with high capability of chromium accumulation can contribute Cr to the food chain as trivalent Cr.

As Pb is not an essential element, plants do not have channels for Pb uptake. Instead, this element is bound to carboxylic groups of mucilage uronic acids on root surfaces (Morel et al. 1986; Sharma and Dubey 2005), but it is still unknown how this element goes into the root tissue. Although some plants species tolerate Pb through complexation and inactivation (*Allium cepa*, *H. vulgare*, and *Z. mays*), other species show toxicity (*Brassica napus* and *Phaseolus vulgaris*), because Pb obstructs some metabolic pathways (Wierzbicka 1999).

Several studies have shown that most of the absorbed Pb remains in roots, which makes the root the first barrier for the Pb translocation to the aboveground plant parts (Blaylock and Huang 2000).

Specific transporters for Ni hyperaccumulation have not yet been recognized. However, the preference of Zn over Ni by some Zn/Ni hyperaccumulators, supplied with the same concentration of both heavy metals, strongly suggests that a Zn transport system might also be employed for Ni entrance into roots (Assunção et al. 2008). Substantial evidence exists that As can enter plant roots as arsenate, via transporters of the chemical analog phosphate (Meharg and Whitaker 2002) (Fig. 2). In root cells of the As hyperaccumulator *Pteris vittata*, plasma membranes have a higher density of phosphate/arsenate transporters than non-hyperaccumulator *P. tremula*, probably due to constitutive gene overexpression (Caille et al. 2005). Furthermore, the enhanced As uptake by the hyperaccumulating fern depends on the higher affinity for arsenate by the phosphate/arsenate transport systems (Poynton et al. 2004) as well as on the plant's ability to increase as bioavailability in the rhizosphere by reducing pH via root exudation of large amounts of dissolved organic carbon (Gonzaga et al. 2009). The pH decrease, in fact, enhances the water soluble As that can be taken up by the roots (Gonzaga et al. 2009; Fitz and Wenzel 2002).

The chemical similarity between sulfate and selenate accounts for the root uptake of Se in this form through high-affinity sulfate transporters (Fig. 2), whose activity is regulated by the S status of the plant (Hirai et al. 2003). In Se hyperaccumulators, such as *Astragalus bisulcatus* (Fabaceae) and *Stanleya pinnata* (Brassicaceae), the

Se/S ratios in shoots are much higher than in non-hyperaccumulator related species. This supports the idea of a role in this increased Se uptake of one or more sulfate transporters, which may have acquired a Se-specificity, becoming independent of the plant S status (Galeas et al. 2007).

5 Root-to-Shoot Translocation

Enhanced metal xylem loading, and translocation to the shoots, is a next key physiological step in the metal hyperaccumulation trait that accounts for the increased metal flow toward the shoot, where metals are detoxified and stored.

Different from non-hyperaccumulator plants, which retain in root cells most of the heavy metal taken up from the soil, detoxifying them by chelation in the cytoplasm or storing them into vacuoles, hyperaccumulators rapidly and efficiently translocate these elements to the shoot via the xylem. This involves, of course, the heavy metal availability for xylem loading, which derives from a low sequestration into and a ready efflux out of the vacuoles, plausibly due to specific features of root cell tonoplast (Lasat et al. 2000). Once in the xylem, metals are generally chelated to organic acids such as histidine (Krämer et al. 1996), nicotianamine (NA), citrate, and malate or oxalate (Senden et al. 1995), although also free Zn^{2+} has been found in xylem sap of *T. caerulescens* (Salt et al. 1999) (Fig. 2). Histidine has generally been reported as the ligand involved in the long distance root-to-shoot transport of Ni through xylem, such as in the Ni hyperaccumulator *Alyssum lesbiacum* (Krämer et al. 1996), but probably also in *T. caerulescens* (Morel et al. 2009). Krämer et al. (1996) showed that exogenously applied Ni, to enhance the Ni content of *A. lesbiacum* plants, increased free histidine levels, while external application of histidine to non-accumulator *A. montanum* plants greatly enhanced root elongation and plant biomass (Ni tolerance), and Ni influx through the xylem. Citrate has been shown to be transported into the xylem by FRD3, a member of the MATE family. This protein is essential for efficient iron translocation via vascular tissues (Durrett et al. 2007). Citrate is probably also involved in Zn translocation as FRD3 is much higher expressed in roots of *T. caerulescens* than those of *A. thaliana* (van de Mortel et al. 2006). This could be a side effect though, of a high Zn uptake compromising Fe uptake.

Fe and a few divalent metal ions like Zn, Ni, and Cu are also chelated and transported in plants by NA (Ling et al. 1999; Pich et al. 2001; Takahashi et al. 2003). NA is synthesized by trimerization of S-adenosylmethionine by the enzyme nicotianamine synthetase (NAS) (Shojima et al. 1990). All four NAS genes are highly expressed in *T. caerulescens* compared to *A. thaliana* (van de Mortel et al. 2006), and often show a different pattern of expression, indicating their involvement in the hyperaccumulation of Zn, Cd, and/or Ni. This could be direct or indirect. In the chloronerva mutant of tomato, which is impaired in NA biosynthesis (Ling et al. 1999), Fe, Zn, and Mn xylem transport are not, or hardly, affected compared to wild type. Cu xylem transport, however, was strongly

reduced and Cu accumulated in the roots (Pich and Scholz 1996). NA is also important for Ni transport in *T. caerulescens*. Ouerdane et al. (2006) identified Ni–NA complexes in Ni-exposed *T. caerulescens* plants. They did not quantify Ni–His complexes, so it is not clear what the relative contributions of Ni–His and Ni–NA are to Ni root-to-shoot translocation, but both appear to be important.

A large body of evidence indicates that fast and efficient root-to-shoot translocation of large amounts of heavy metals in hyperaccumulator plants relies on enhanced xylem loading by a constitutive overexpression of genes coding for transport systems common to non-hyperaccumulators. The P1B-type ATPases, a class of proteins, also named Heavy Metal transporting ATPases (HMAs), are of particular importance. They operate in heavy metal transport and play a role in metal homeostasis and tolerance (Axelsen and Palmgren 1998). Genes encoding bivalent cation transporters belonging to HMAs (among which HMA4) are overexpressed in roots and shoots of Zn/Cd hyperaccumulators *T. caerulescens* and *A. halleri* (Talke et al. 2006; Papoyan and Kochian 2004; Hanikenne et al. 2008). Moreover, the HMA4 expression is upregulated when these plants are exposed to high levels of Cd and Zn, whereas it is downregulated in non-hyperaccumulator relatives (Papoyan and Kochian 2004). The overexpression of HMA4 supports a role of the HMA4 protein (which belongs to the Zn/Co/Cd/Pb HMA subclass and is localized at xylem parenchyma plasma membranes) in Cd and Zn efflux from the root symplasm into the xylem vessels, necessary for shoot hyperaccumulation. In fact, the increased expression of HMA4 enhances the expression of genes belonging to the ZIP family, implicated in heavy metal uptake. This strongly suggests that the root-to-shoot translocation acts as a driving force of the hyperaccumulation, by creating a permanent metal deficiency response in roots (Hanikenne et al. 2008).

As(III) and/or biotransformed to less toxic organic compounds such as DMA, MMA, or as inorganic As(III) complexed with thiol groups. For instance, Indian mustard store As in roots complexed with thiolate ligands (Pickering et al. 2000). In addition, the majority of plants are able to synthesize enough arsenate reductase, which reduces most of the As(V) to As(III) (Dhankher et al. 2006). Lopez et al. (2008) used X-ray absorption spectroscopy and liquid chromatography-mass spectrometry to study the speciation of As in Honey mesquite (*Prosopis* species). These researchers treated the plants with 50 mg As(V) L⁻¹ but the analyses showed both species (As(III) and As(V)) in roots; while As(III) was found to be the predominant species in stems, demonstrating that mesquite reduced As(V) to As(III). Moreover, when plants were exposed to As(III), a percentage of the As was oxidized to As(V) in the soil matrix and was then absorbed by the roots. Arsenic was mobilized within plant tissues in the soluble fraction and chelated with cyclohexylenedinitrotetraacetic acid, nitrilo triacetic acid, or As-sulfur complexes.

In wheat, Cd is stored in root cell vacuoles by phytochelatin that are presumed to influence the symplastic radial Cd movement (Stolt et al. 2003; Cobbett 2000). Concerning Cd transport inside plants, Diatloff et al. (2006) reported for the first time that a low affinity cation transporter (LCT1), responsible for Ca transport in

wheat, is also responsible for Cd transport in the yeast *Pichia pastoris*. It is likely that this transporter is also involved in Cd transport in many plants. It has also been determined that the gene *ZntA*, which in *Arabidopsis* is localized in the plasma membrane, participates in the transport of Cd from the roots to the shoots (Lee et al. 2003). Engineered crop plants bearing the *ZntA* gene would potentially be capable of growing in Cd impacted lands without incurring the risk of transporting Cd to the food chain. However, it seems that in *Z. mays* the entrance of Cd into the root symplast is unregulated, but its translocation toward the shoots is controlled and restricted to some extent by unknown factors (Perriguet et al. 2008). *S. kali*, a potential Cd hyperaccumulator handles Cd through the production of low molecular weight thiols (LMWT), mainly in roots and stems (de la Rosa et al. 2004). However, these same researchers have proposed that LMWT are at most contributing to half of the total-Cd binding in leaves (de la Rosa et al. 2005). In rice, the concentration of Cd in grains is governed somewhat by its uptake and transport from roots to shoots, and to a greater extent, by the transport of Cd from shoots to grain. In a study performed in China by Liu et al. (2007), it was found that about 0.73 % of the total Cd taken up by six rice cultivars was transferred to the grain. This represents an average of 1.02 mg kg⁻¹, which is 100 times higher than the concentration allowed by the European Union for Cd concentration in rice grain (Olsson et al. 2005).

In the roots, most of the Pb is bound to ion exchangeable sites in the cell walls and extracellular precipitation as phosphate and carbonate (Blaylock and Huang 2000; Sharma and Dubey 2005). The unbound Pb is moved through Ca channels, accumulating near the endodermis (Huang and Cunningham 1996; Antosiewicz 2005). Previous experimental results suggest that at low concentration, the Casparian strip of the endodermis is a partial barrier for Pb movement into the central cylinder tissue (Seregin et al. 2004). Varga et al. (1997) found that, in roots of wheat, Pb is fixed to the cell wall but it can be removed as a complex using citric acid. However, Marmiroli et al. (2005) reported that in European walnut (*Juglans regia*) Pb is retained in the lignocellulosic structure of roots. As described by Cobbett (2000), Pb, like other toxic elements, is complexed by the cysteine-rich low molecular weight polypeptides, widely known as phytochelatins. However, in *Sesbania drummondii*, Pb is transported to stems and leaves in structures similar to Pb-acetate, Pb-nitrate, and Pb-sulfide (Sharma et al. 2004a, b) (Fig. 2). In addition, Lopez et al. (2007, 2009) have reported the formation of different Pb complexes in stems and leaves of alfalfa.

6 Detoxification/Sequestration

Great efficiency in detoxification and sequestration is a key property of hyperaccumulators which allows them to concentrate huge amounts of heavy metals in aboveground organs without suffering any phytotoxic effect. This exceptionally high heavy metal accumulation becomes even more astonishing

bearing in mind that it principally occurs in leaves where photosynthesis, essential for plant survival, is accomplished, and that the photosynthetic apparatus is a major target for most of these contaminants. The preferential heavy metal detoxification/sequestration does occur in locations, such as epidermis (Freeman et al. 2006), trichomes (Kupper et al. 2000), and even cuticle (Robinson et al. 2003), where they do least damage to the photosynthetic machinery. In many cases, heavy metals are also excluded from both subsidiary and guard cells of stomata (Frey et al. 2000; Cosio et al. 2005).

This may preserve the functional stomatal cells from metal phytotoxic effects. The detoxifying/sequestering mechanisms in aerial organs of hyperaccumulators consist mainly in heavy metal complexation with ligands and/or in their removal from metabolically active cytoplasm by moving them into inactive compartments, mainly vacuoles and cell walls (Fig. 2). Comparative transcriptome analyses between hyperaccumulator and related non-hyperaccumulator species have demonstrated that also the sequestration trait relies, at least in part, on constitutive overexpression of genes that, in this case, encode proteins operating in heavy metal transfer across the tonoplast and/or plasma membrane and involved in excluding them from cytoplasm. Cation Diffusion Facilitator (CDF) family members, also named Metal Transporter Proteins (MTPs), which mediate bivalent cation efflux from the cytosol, are important candidates. MTP1, a gene encoding a protein localized at tonoplast, is highly overexpressed in leaves of Zn/Ni hyperaccumulators (Kim et al. 2004; Gustin et al. 2009). It has been suggested that MTP1, besides the role in Zn tolerance, may also play a role in enhancing Zn accumulation.

The Zn transport into the vacuole, in fact, may initiate a systemic Zn deficiency response that includes the enhancement of the heavy metal uptake and translocation via the increased expression of ZIP transporters in hyperaccumulator plants (Gustin et al. 2009). MTP members also mediate the Ni vacuolar storage in *T. goesingense* shoots (Persant et al. 2001). Moreover, the finding that MTP1 is localized at both vacuolar and plasma membrane suggests that it can also operate in Zn and Ni efflux from cytoplasm to cell wall (Kim et al. 2004).

Small ligands, such as organic acids, have a major role as detoxifying factors. Such ligands may be instrumental in preventing the persistence of heavy metals as free ions in the cytoplasm and even more in enabling their entrapment in vacuoles where the metal–organic acid chelates are primarily located. Citrate, for instance, is the main ligand of Ni in leaves of *T. goesingense* (Kramer et al. 2000), while citrate and acetate bind Cd in leaves of *S. nigrum* (Sun et al. 2006). Moreover, most Zn in *A. halleri* and Cd in *T. caerulescens* are complexed with malate (Sarret et al. 2002).

Leaf cell vacuoles are the sites of sequestration of excess essential and non-essential metals (Vogeli-Lange and Wagner 1990). Küpper et al. (1999) found that the highest concentration of leaf Zn and Cd was present in leaf epidermal cells, which contained four times higher concentrations of these metals compared to mesophyll cells. The epidermis may be preferred, since most epidermis cells lack chloroplasts, which could be compromised by high metal concentrations.

Milner and Kochian (2008) suggested the role of TcZNT1 in facilitating uptake of Zn from leaf apoplast into bundle sheath and mesophyll cells in *T. caerulescens*.

Once metals have reached their target destinations, they need to be stored in vacuoles. The main candidates for this function are members of the CDF protein family. These proteins have also been established as conferring tolerance to various metals like Zn, Mn, Cd, Co, or Ni by sequestering metals in the vacuoles (Montanini et al. 2007). In *T. caerulescens*, a CDF family member TcZTP1 (similar to AtMTP1/AtZAT) (van der Zaal et al. 1999; Desbrosses-Fonrouge et al. 2005) showed constitutively high expression and was suggested to play a role in Zn tolerance (Assunção et al. 2001). Overexpression of TcZTP1 enhances tolerance and accumulation of Zn and Cd in *A. thaliana*, accumulation of Zn, and tolerance to Zn, Cd, and Ni in *N. tabacum* (Hassan and Aarts 2011).

Recently, Guimarães et al. (2009) reported that shoots and roots have different roles in metal hyperaccumulation and hypertolerance in *T. caerulescens*. Reciprocal grafting experiments using *T. caerulescens* and the non-hyperaccumulator *T. perfoliatum* showed that in *T. caerulescens*, Zn hyperaccumulation is mainly controlled by root processes, while shoot processes control the hypertolerance to Zn. The authors advocated that shoot-governed hypertolerance would be driven mainly by MTP1 (ZTP1) (Assunção et al. 2001; Persant et al. 2001). This supports the idea that tissue-specific expression of potential genes will be crucial in mimicking metal tolerance and hyperaccumulation traits in engineered high biomass plants useful for phytoremediation. Furthermore, one can hypothesize that since shoot tissues involved in tolerance do not seem to influence the hyperaccumulation trait, there appears to be no feedback mechanism from shoots to roots for metals that are loaded and stored in the shoot tissues. This suggests that hyperaccumulators are disturbed in the feedback signal transduction pathway indicating to roots that shoots are becoming overloaded with metals and that metal uptake needs to cease. However, Hanikenne et al. (2008) postulated that, for *A. halleri*, strong activity of HMA4 in fact depletes root cells from Zn, even at high Zn concentrations, which somehow leads them to continue Zn uptake at a high rate.

The heavy metal detoxification in hyperaccumulators, in contrast with tolerant non-hyperaccumulator plants, does not rely on high molecular mass ligands, such as phytochelatins (Schat et al. 2002; Raab et al. 2004), likely because of the excessive sulfur amounts and the prohibitive metabolic cost that a massive synthesis of this kind of chelators would require (Zaho et al. 2002).

7 Improvement for Enhanced Phytoextraction

The development of transgenic plants with increased metal uptake, accumulation, and tolerance to toxicity is now being considered a promising alternative. Genetic engineering is a technique that can be applied advantageously to the development of ideal phytoremediation plants that combine high metal accumulating capacity and high aboveground biomass yield (Kärenlampi et al. 2000).

With the use of genetic engineering, it is feasible to manipulate a plant's capacity to tolerate, accumulate, and/or metabolize pollutants, and to create an ideal plant for environmental cleanup (Bhargava et al. 2012). Many genes are reported to be involved in metal uptake, translocation, sequestration, chemical modification, and tolerance. The introduction and overexpression of the hyper-accumulating genes into a non-hyperaccumulator plant could be a possible way to enhance metal uptake, accumulation, tolerance, and detoxification process (Clemens et al. 2002). The overexpression of genes encoding the rate-limiting gene product is expected to lead a faster overall rate of the pathway and to more efficient phytoremediation (Pilon-Smits and Pilon 2002).

Several reports on transgenic plants tolerant to the presence of toxic levels of metals have appeared in recent years (Reisinger et al. 2008; Bhuiyan et al. 2011; Balestrazzi et al. 2009; Haydon and Cobbett 2007; Nagata et al. 2006). In most of these studies, the overexpression of genes encoding for the enzymes of phytochelatin synthetase, ACC deaminase, S-metabolism, glutathione, Hg^{2+} -reductase, arsenate reductase, aldolase/aldehyde reductase, enzymes of histidine biosynthesis, and metallothionein (MT)-genes have been effectively carried out (Shah and Nongkynrih 2007). The bioengineering of transporter genes to manipulate the transport of metal ions inside the cell has also been successfully exploited and a combination of these genes in rapidly growing plant species has led to promising results.

Modification or overexpression of the enzymes that are involved in the synthesis of PCs is a promising approach to enhance heavy metal tolerance and accumulation in plants and has been tried to genetically transform high biomass plants into efficient phytoremediators (Zhu et al. 1999). Several attempts have been made to increase the formation of PCs by overexpressing genes encoding enzymes that could stimulate the synthesis of cysteine and glutathione.

8 Conclusions

The use of phytoremediation for site restoration or amelioration of polluted soils is a promising technique for the near future. The discovery and elucidation of the mechanism used by hyperaccumulators is of great interest to understand the role of such plants in bioremediation. However, there is a need for testing different plants under realistic field conditions to fully evaluate their usefulness for soil restoration.

On the other hand, the use of both synthetic and natural chelating agents, microorganisms (siderophores) needs further research to improve the uptake capacity of plants, leading to increased bioavailability of heavy metals, avoiding leachates of soluble metals that could reach groundwater or non-polluted areas. There is also a need to develop methods for biorecovery of heavy metals fixed in the aerial parts of plants, in addition to the safe use of wood arising from trees used for bioremediation. All in all, phytoremediation is a promising technique that needs

both field and laboratory research to fulfill requisites necessary for safe use in restoring polluted environments.

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