# 13 Luminous Bacteria

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#### Isolation, Cultivation, Storage, and Identification of



#### Abstract

Luminous bacteria are those bacteria that carry the lux genes, genes that code for proteins involved in light production. Many luminous bacteria emit light at high, easily visible levels in laboratory culture and in nature, and the phenomenon of light emission has generated interest in these bacteria for over 125 years. Luminous bacteria are especially common in ocean environments where they colonize a variety of habitats, but some

species are found in brackish, freshwater, and terrestrial environments. This chapter, which begins with an historical perspective, summarizes current understanding of the biochemistry and genetics of bacterial light emission, the taxonomy and phylogenetics of light-emitting bacteria, the evolutionary origins and hypothesized physiological and ecological functions of bacterial luminescence, the distributions and activities of these bacteria in nature, their symbiotic interactions with animals and especially with marine fishes, and the quorum sensing regulatory circuitry controlling light production at the operon level. This chapter concludes with information on the isolation, cultivation, storage, and identification of luminous bacteria.

## Introduction and Historical Perspective

Luminous bacteria are those bacteria that carry lux genes, at a minimum *luxA* and *luxB*, the genes coding for bacterial luciferase, either as vertically inherited genes or genes naturally acquired by horizontal transfer. Most of the currently known luminous bacteria express the lux genes and produce light at high, readily visible levels in laboratory culture  $(\mathbf{\odot}$  [Fig. 13.1](#page-1-0)) or in nature. Not all lux gene-carrying bacteria, however, produce levels of light visible to the human eye. To date, luminous bacteria have been found in only three closely related Gammaproteobacteria families, Vibrionaceae, Enterobacteriaceae, and Shewanellaceae, and most species are members of Vibrionaceae. Most luminous bacteria are facultatively aerobic, but two, Shewanella hanedai (Jensen et al. [1980\)](#page-28-0) and Shewanella woodyi (Makemson et al. [1997\)](#page-29-0), are respiratory. Additional and detailed information on the metabolism, physiology, morphology, and ecology of these bacterial groups and individual species can be found in Baumann and Baumann ([1981\)](#page-25-0), Baumann et al. ([1984\)](#page-25-0), Farmer and Hickman–Brenner ([1992\)](#page-27-0), Boemare et al. [\(1993](#page-25-0)), Forst et al. [\(1997](#page-27-0)), and Urbanczyk et al. [\(2007](#page-32-0)). Bacterial luminescence is one of several evolutionarily distinct forms of bioluminescence, an attribute of a wide diversity of eukaryotic organisms (Hastings [1995](#page-28-0); Widder [2010](#page-33-0)).

The ability of certain bacteria to produce light has been known since 1875, when Pflüger ([1875\)](#page-31-0) related the luminescence coming from the slime of fish to bacteria present in the slime (Harvey [1957](#page-28-0); Robertson et al. [2011\)](#page-31-0). Many earlier observations suggest the presence of luminous bacteria and knowledge of their existence. During the 1700s and 1800s, various animal products (such as meats, fish, and eggs), the decaying bodies of marine and terrestrial animals, and even human wounds and corpses, were reported to emit light (Harvey [1940,](#page-28-0) [1952](#page-28-0)). Many

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Bacterial bioluminescence. Colonies of P. mandapamensis from the light organ of the cardinalfish Siphamia versicolor (Perciformes: Apogonidae) are shown growing on LSW-70 agar plates. The plate was photographed in the dark by the light produced by the bacteria

years before those observations and long before bacteria and the oxygen dependence of bacterial luminescence were known, Boyle ([1668](#page-26-0)) demonstrated that the "uncertain shining of fish," the light coming from decaying fish, required air. Indeed, encounters with luminous objects and substances extend back to the beginnings of recorded history in Greece and China (Harvey [1957](#page-28-0)), and they continue in modern times to be causes of concern and wonder. Many of these encounters can be attributed to the saprophytic or pathogenic growth of luminous bacteria on or in marine and terrestrial animals.

According to Harvey [\(1940\)](#page-28-0), J. F. Heller in 1854 was the first to give a name, Sarcina noctiluca, to an organism suspected to be responsible for luminescence. Following Pflüger's work in 1875, other scientists working in the late 1800s and early 1900s isolated and named luminous bacteria, including ''Bacterium lucens,'' "Micrococcus phosphorescens," "Micrococcus pflügeri," "Bacillus phosphorescens," and "Bacterium phosphoreum" (Neush [1879;](#page-30-0) Ludwig [1884](#page-29-0); Fischer [1887](#page-27-0); Molisch [1912;](#page-30-0) Dahlgren [1915;](#page-26-0) Zobell [1946](#page-33-0); Harvey [1952](#page-28-0), [1957](#page-28-0); Robertson et al. [2011\)](#page-31-0). Particularly notable among early researchers of bacterial luminescence was Martinus W. Beijerinck, a founder of general microbiology, who carried out research on the physiology of light-emitting bacteria and who coined the name Photobacterium, a genus within which he grouped all luminous bacteria (Beijerinck [1889a](#page-25-0), [b,](#page-25-0) [1891,](#page-25-0) [1916](#page-25-0); van Iterson et al. [1940](#page-32-0); Robertson [2003;](#page-31-0) Robertson et al. [2011](#page-31-0)). The recent revival and phylogenetic characterization of strains isolated by Beijerinck and stored in the 1920s (Figge et al. [2011](#page-27-0)) provide a direct link to the origins of general microbiology and the first studies of luminous bacteria.

Following these early studies at the end of the nineteenth and the beginning of the twentieth century, luminous bacteria were isolated from various habitats, the chemistry of bacterial light production and the culture requirements for growth and luminescence of the bacteria were characterized, and they were placed taxonomically as microbial systematics developed (e.g., Zobell and Upham [1944;](#page-33-0) Farghaly [1950](#page-27-0); Johnson [1951\)](#page-28-0). In the latter half of the twentieth century and continuing to date, taxonomic efforts have paralleled the growth of microbiology, incorporating the tools and knowledge developing from advances in biochemistry, physiology, and genetics (Baumann and Baumann [1977](#page-25-0), [1981;](#page-25-0) Farmer and Hickman–Brenner [1992;](#page-27-0) Hastings and Nealson [1977,](#page-28-0) [1981;](#page-28-0) Hendrie et al. [1970;](#page-28-0) Nealson and Hastings [1992](#page-30-0); Singleton and Skerman [1973](#page-32-0)). Presently, over 25 species of luminous bacteria are validly described  $(①$  [Table 13.1](#page-2-0)). Marine luminous species are found in Aliivibrio, Photobacterium, Vibrio (Vibrionaceae), and Shewanella (Shewanellaceae), and terrestrial light-producing species are members of Photorhabdus (Enterobacteriaceae) (Dunlap and Kita–Tuskamoto [2006;](#page-26-0) Urbanczyk et al. [2007,](#page-32-0) [2008;](#page-32-0) Ast et al. [2009;](#page-25-0) Dunlap [2009;](#page-26-0) Yoshizawa et al. [2009a,](#page-33-0) [b;](#page-33-0) [2010a](#page-33-0), [b](#page-33-0)). Current understanding of the systematic relationships of luminous bacteria, as well as recent descriptions of new species, has utilized phylogenetic analysis of multiple, functionally independent housekeeping genes, including the 16S rRNA gene, gyrB, pyrH, and recA, among others (e.g., Ast and Dunlap [2005](#page-25-0); Thompson et al. [2005](#page-32-0); Ast et al. [2007b,](#page-25-0) [2009](#page-25-0); Urbanczyk et al. [2007](#page-32-0)). Particularly useful for resolving the separate species status of closely related luminous bacteria is sequence analysis of the lux genes, luxCDABE, found to date in all luminous bacteria, due to their relatively rapid sequence divergence compared to most housekeeping genes (Ast and Dunlap [2004,](#page-25-0) [2005;](#page-25-0) Dunlap et al. [2004;](#page-26-0) Ast et al. [2007a](#page-25-0); Urbanczyk et al. [2007](#page-32-0)). The description of several new species in the past few years ( $\bullet$  [Table 13.1](#page-2-0)) suggests that many more species of luminous bacteria remain to be discovered. The advents of whole genome sequencing, metagenomics, and single-cell genomics and their application to luminous bacteria will undoubtedly provide additional insight into the systematics of luminous bacteria, the evolution of the bacterial luminescence system, and many other aspects of the biology of these bacteria.

## Biochemistry of Bacterial Luminescence

Light emission in bacteria is catalyzed by luciferase, a heterodimeric protein of approximately 80 kD, composed of  $\alpha$  (40 kDa) and  $\beta$  (37 kDa) subunits. Bacterial luciferase mediates the oxidation of reduced flavin mononucleotide ( $FMMH<sub>2</sub>$ ) and a long-chain aliphatic (fatty) aldehyde (RCHO) by  $O<sub>2</sub>$  to produce blue-green light according to the following reaction:

 $FMMH_2 + O_2 + RCHO \xrightarrow{Iuciferase} FMN + H_2O + RCOOH + h\nu (490 nm)$ 

In the luminescence reaction, binding of  $FMMH<sub>2</sub>$  by the enzyme is followed by interaction with  $O_2$  to form a flavin-4ahydroperoxide. Association of this complex with aldehyde forms

## <span id="page-2-0"></span>**D** Table 13.1 Species and habitats of luminous bacteria



#### **D** Table 13.1 (continued)



<sup>a</sup>Representative habitats of luminous strains are listed.

<sup>b</sup>Candidatus name, not cultured (Hendry and Dunlap [2011](#page-28-0)).

<sup>c</sup>Ability of this species to luminescence is not well established; the single strain reported as luminous (Pujalte and Garay [1986](#page-31-0)) may not be available.

a highly stable intermediate, the slow decay of which results in oxidation of the FMNH<sub>2</sub> and aldehyde substrates and the emission of light. Quantum yield for the reaction has been estimated at  $0.1-1.0$  photons. The reaction is highly specific for  $FMMH<sub>2</sub>$ , and the aldehyde substrate in vivo is likely to be tetradecanal.  $FMMH<sub>2</sub>$  is provided by the activity of an NAD(P)H-flavin oxidoreductase (flavin reductase). Synthesis of the long-chain aldehyde is catalyzed by a fatty acid reductase complex composed of three polypeptides, an NADPH-dependent acyl protein reductase (r, 54 kDa), an acyl transferase (t, 33 kDa), and an ATP-dependent synthetase (s, 42 kDa). The complex has a stoichiometry of  $r_{4}s_{4}t_{2-4}$ , and its activity is essential for the production of light in the absence of exogenously added aldehyde. Luciferases from different species of luminous bacteria exhibit substantial amino acid residue and nucleotide sequence identity (Meighen and Dunlap [1993](#page-30-0); Dunlap et al. [2007](#page-27-0)), consistent with a common evolutionary origin of luminescence in bacteria. For references and detailed information on the biochemistry of bacterial light production, the reader is directed to reviews by Hastings [\(1995](#page-28-0)), Lee et al. [\(1990\)](#page-29-0), Hastings et al. ([1985\)](#page-28-0), Meighen ([1988](#page-30-0); [1991](#page-30-0)), Meighen and Dunlap [\(1993](#page-30-0)), and Wilson and Hastings ([1998\)](#page-33-0).

## Species and Phylogeny of Luminous Bacteria

Over 25 species of luminous bacteria are validly described at this time ( $\bullet$  [Table 13.1](#page-2-0)). Taxonomically, luminous bacteria are members of six of genera in three Gammaproteobacteria families: Vibrionaceae, Enterobacteriaceae, and Shewanellaceae  $(\mathbf{\odot}$  [Fig. 13.2](#page-4-0)) To date, no luminous strains belonging to other families have been reported. Most luminous species are members of Aliivibrio, Vibrio, and Photobacterium in Vibrionaceae. Detailed phylogenetic analysis has shown that most extant luminous members of *Vibrionaceae* acquired their *luxCDABE* genes vertically, with only a few cases of acquisition by intraspecies horizontal transfer from members of Vibrionaceae, whereas luminous members of Enterobacteriaceae and Shewanellaceae apparently acquired their lux genes by horizontal transfer from members of Vibrionaceae (Urbanczyk et al. [2008](#page-32-0)). These considerations, and others described below, suggest that the luxCDABE-based luminescence system of bacteria arose just once evolutionarily, apparently in an ancestor of Vibrionaceae (Urbanczyk et al. [2008\)](#page-32-0).

Several new species of luminous bacteria have been described in the past few years ( $\bullet$  [Table 13.1](#page-2-0),  $\bullet$  [Fig. 13.2](#page-4-0)). These include Aliivibrio sifiae (Ast et al. [2009](#page-25-0); Yoshizawa et al. [2010a](#page-33-0)), Photobacterium kishitanii (Ast et al. [2007a](#page-25-0)), Photobacterium aquimaris (Yoshizawa et al. [2009b\)](#page-33-0), Candidatus Photodesmus katoptron (Hendry and Dunlap [2011](#page-28-0)), Vibrio azureus (Yoshizawa et al. [2009a\)](#page-33-0), and Vibrio sagamiensis (Yoshizawa et al. [2010b](#page-33-0)). Recent studies have also revealed the presence of luminous strains of species not previously reported as luminous, that is, Vibrio campbellii (Lin et al. [2010\)](#page-29-0), Vibrio vulnificus (Urbanczyk et al. [2008](#page-32-0)), and Vibrio damsela (Urbanczyk et al. [2008\)](#page-32-0). With respect to V. campbellii, a recent genomic analysis has revealed strain ATCC BAA-1116 (aka BB120), previously classified as Vibrio harveyi and studied intensively for quorum sensing control of luminescence and other cellular functions in this species (e.g., Bassler et al. [1993;](#page-25-0) Waters and Bassler [2005](#page-33-0); Long et al. [2009](#page-29-0)), is actually a member of V. campbellii (Lin et al. [2010](#page-29-0)). Furthermore, newly recognized clades, for example, Aliivibrio "thorii" and Vibrio "beijerinckii" (Ast et al. [2009](#page-25-0); Figge et al. [2011](#page-27-0)), have been identified, and formal description of these and other new species is under way. In most cases, taxonomic identification has followed cultivation-based detection of light emission; most of the bacteria listed in  $\odot$  [Table 13.1](#page-2-0) grow and emit light in laboratory media. However, several luminous bacteria, bioluminescent symbionts of anomalopids (flashlight fish) and ceratioids (deep-sea anglerfish), are known that have not been cultured; these bacteria are members of Vibrionaceae but are divergent from known species of luminous bacteria (Haygood [1990,](#page-28-0) [1993](#page-28-0); Haygood and Distel [1993](#page-28-0)). Very recently, luminous bacteria symbiotic with the anomalopid fish Anomalops katoptron were characterized phylogenetically and assigned Candidatus status as a new Vibrionaceae genus and species, Photodesmus katoptron (Hendry and Dunlap [2011](#page-28-0)).

Most luminous strains isolated from natural habitats group taxonomically as members of well-recognized species that typically are considered to be luminous ( $\bullet$  [Table 13.1](#page-2-0)). However, luminescence often is not a uniformly consistent phenotype of even these luminous species (e.g., Wollenberg et al. [2011](#page-33-0)) or their genera. Nonluminous species of Vibrio are well known and are more common than luminous strains (e.g., Baumann and Baumann [1981](#page-25-0)), and several nonluminous species of Photobacterium and Aliivibrio have been found, some of which apparently lack lux genes (Dunlap and Ast [2005](#page-26-0); Urbanczyk et al. [2011a](#page-32-0)). Furthermore, strains of Photorhabdus luminescens symbiotic with entomopathogenic nematodes have been found that do not produce light and lack genes necessary for light

<span id="page-4-0"></span>

Phylogeny of luminous bacteria. The analysis, parsimony implemented in PAUP\*, is based on sequences of the 16S rRNA and gyrB genes. Luminous species (in boldface) are found in three families, Vibrionaceae, Shewanellaceae, and Enterobacteriaceae. These families contain many more nonluminous species than shown here. Also, recently identified luminous bacteria, for example, Vibrio ''beijerinckii'' (proposed name) (Figge et al. [2011](#page-28-0)) and Candidatus Photodesmus katoptron (Hendry and Dunlap 2011), and additional species whose descriptions are underway, are not shown

production (Akhurst and Boemare [1986](#page-25-0); Forst and Nealson [1996](#page-27-0)). In addition, strains luminous on primary isolation often become dim or dark in laboratory culture (Nealson and Hastings [1979,](#page-30-0) [1992](#page-30-0); Akhurst [1980](#page-25-0); Silverman et al. [1989](#page-32-0)), and some species that grow well in laboratory culture at room temperature, that is, A. logei and S. hanedai, typically produce readily visible light only when grown at cooler temperatures. In some cases, that is, luminous bacteria infecting crustaceans (Giard and Billet [1889b](#page-27-0)) and strains of A. fischeri symbiotic with the Hawaiian sepiolid squid, *Euprymna scolopes* (Boettcher and Ruby [1990\)](#page-26-0), the bacteria produce a high level of light in their

natural habitat but produce little or no light when grown in laboratory culture.

Adding to this complexity, V. cholerae, generally considered to be a nonluminous species, has many luminous strains (e.g., Kaeding et al. [2007;](#page-28-0) Zo et al. [2009\)](#page-33-0), and many of the nonluminous strains of this species carry lux genes that apparently are not expressed in laboratory culture (Palmer and Colwell [1991;](#page-31-0) Ramaiah et al. [2000](#page-31-0)). In addition, bacteria identified as related to V. harveyi and V. cincinnatiensis carry the lux genes but have been found to have lux gene mutations that result in a dark phenotype (O'Grady and Wimpee [2008\)](#page-30-0). Furthermore,

luminous strains of three other species generally known as nonluminous, Vibrio vulnificus, Vibrio chagasii, and Photobacterium damselae, recently were identified (Urbanczyk et al. [2008\)](#page-32-0). This substantial variation in the incidence of luminous strains within a species has implications for understanding the evolutionary origins of bacterial luminescence and its patterns of inheritance, as described in sections that follow. It should be noted that the presence of luminescence strains has likely been overlooked in many species. Routine use of cooler temperatures (10–20 $\degree$ C) for growth and examination, and utilization of conditioned media, inducers, and luciferase substrates (Fidopiastis et al. [1999](#page-27-0)), along with the application of probes for luxA and other lux genes (Wimpee et al. [1991](#page-33-0)), and full sequence-based characterization of the *lux* operons of new luminous bacteria will undoubtedly lead to a more complete understanding of the species diversity of bacteria able to produce light. A further complication in gaining a more comprehensive understanding of the diversity of luminous bacteria is that descriptions of new species of luminous bacteria often lack detailed information on the lux genes, relationships to type strains, or detailed phylogenetic analysis (e.g., Yoshizawa et al. [2009b,](#page-33-0) [2010b\)](#page-33-0). In this regard, characterization of multiple newly isolated strains, the use of multiple independent loci, and the use of type strains and other key strains are imperatives in new species descriptions for revealing the otherwise hidden species diversity of luminous bacteria (e.g., Ast et al. [2009\)](#page-25-0).

## The Bacterial Luminescence Operon

The genes coding for the  $\alpha$ - and  $\beta$ -subunits of bacterial luciferase, luxA and luxB, respectively, are part of the lux operon, luxCDABE, which is present in the genomes of all luminous bacteria examined to date as a conserved, contiguous, and coordinately expressed set of genes ( $\bullet$  [Fig. 13.3](#page-6-0)). The luxC, luxD, and luxE genes, respectively, code for the r, s, and t polypeptides of the fatty acid reductase complex that synthesizes and recycles aldehyde substrate for luciferase. The lux operons of most bacteria also contain luxG, which codes for a flavin reductase (Lin et al. [1998](#page-29-0); Meighen and Dunlap [1993;](#page-30-0) Nijvipakul et al. [2008;](#page-30-0) Swartzman et al. [1990a](#page-32-0)). The absence of luxG from the lux operon of Ph. luminescens apparently is compensated for by the activity of a flavin reductase activity coded for by an Escherichia coli fre-like gene, homologs of which are found in various luminous bacteria (Zenno et al. [1992,](#page-33-0) [1994;](#page-33-0) Zenno and Saigo [1994\)](#page-33-0). Several species of Photobacterium bear an additional lux operon gene, luxF, between luxB and luxE. The luxF gene, coding for a nonfluorescent flavoprotein, is apparently specific to *Photobacterium*, as it is not present in the *lux* operons of Aliivibrio, Photorhabdus, Shewanella, or Vibrio species  $(•$  [Fig. 13.3](#page-6-0)), but it has been secondarily lost in *Photobacterium* leiognathi (Ast and Dunlap [2004](#page-25-0)). The LuxF protein might function in the luminescence system by scavenging an inhibitory side product of the luciferase reaction (Moore and James [1995](#page-30-0)), but it is not necessary for light production even in those Photobacterium species that normally carry this gene (Kaeding

et al. [2007\)](#page-28-0). In the examined species of luminous Photobacterium, the lux operon genes are followed, without a transcriptional stop or other regulatory sites, by genes involved in the synthesis of riboflavin, ribEBHA, the products of which presumably function in generating FMNH<sub>2</sub>, a substrate of luciferase (Lee and Meighen [1992](#page-29-0); Lee et al. [1994;](#page-29-0) Lin et al. [2001;](#page-29-0) Sung and Lee [2004](#page-32-0); Ast et al. [2007b\)](#page-25-0). We refer to this gene arrangement as the Photobacterium lux-rib operon ( $\bullet$  [Fig. 13.3](#page-6-0)). Strains of P. phosphoreum lack one of the rib genes, ribE; the gene presumably was lost in the divergence from an ancestral Photobacterium that gave rise to this species. The presence of genes for synthesis of riboflavin as part of the lux operon might facilitate light production by ensuring coordinate synthesis of luciferase and substrates for the enzyme. In this regard, the lux operon of V. campbellii (previously classified as V. harveyi; Lin et al. [2010\)](#page-29-0) contains ribB, coding for 3,4-dihydroxy-2-butanone 4-phosphate synthase, a key enzyme in riboflavin synthesis (referred to originally as  $luxH$ ; Swartzman et al. [1990b](#page-32-0)) as the final gene, as does the lux operon of Candidatus Photodesmus katoptron (Hendry and Dunlap [2011](#page-28-0)). Furthermore, although ribB is not part of the lux operon of A. fischeri, its expression nonetheless is under the same quorum sensing control as the lux genes (Callahan and Dunlap [2000](#page-26-0)).

In addition to presence of ribEBHA genes in Photobacterium as part of the lux-rib operon, genes upstream of the lux operon contribute to luminescence and also show genus and species differences. In Photobacterium mandapamensis, for example, the lux-rib operon is preceded by lumQ and lumP, which form the lumazine operon. The function of lumQ is not yet known, although it might code for a DNA binding protein (Lin et al. [1995](#page-29-0)). LumP, a 21 kDa fluorescent accessory protein referred to as lumazine protein, functions to shift the emission wavelength of luciferase from blue-green (495 nm) to blue (475–486 nm) and enhance the intensity of light emission (Lee [1993](#page-29-0); O'Kane et al. [1985,1991](#page-30-0); Petushkov et al. [1996](#page-31-0)). LumP, which has been isolated from P. phosphoreum and strains called P. leiognathi (which actually are P. mandapamensis, see below) and also purified from P. kishitanii, contains a noncovalently bound fluorophore, 6,7-dimethyl-8-ribityllumazine, the immediate biosynthetic precursor of riboflavin (O'Kane et al. [1985;](#page-30-0) Sato et al. [2010](#page-31-0); Small et al. [1980\)](#page-32-0). In P. leiognathi lumP is not found, although approximately 200 nucleotides of the P. leiognathi luxC–lumQ intergenic region can be aligned to the P. mandapamensis lumP gene ( $\bullet$  [Fig. 13.4](#page-7-0); Ast et al. [2007b\)](#page-25-0). The activity of the LumP protein apparently accounts for the blueshifted luminescence of P. mandapamensis compared to P. leiognathi, one of the diagnostic traits distinguishing these two species (O'Kane et al. [1985](#page-30-0), [1991;](#page-30-0) Lee [1993;](#page-29-0) Petushkov et al. [1996](#page-31-0); Ast and Dunlap [2004;](#page-25-0) Kaeding et al. [2007](#page-28-0)). The genes flanking the P. leiognathi and P. mandapamensis lux-rib operons are homologous to a single contiguous region in nonluminous P. angustum (Lin et al. [1993](#page-29-0), [1995,](#page-29-0) [1996a](#page-29-0), [b,](#page-29-0) [2001](#page-29-0); Ast et al. [2007b](#page-25-0)).

In the examined Aliivibrio species, regulatory genes, luxI and luxR, which control transcription of the lux operon, precede or flank the luxCDABEG genes ( $\odot$  [Fig. 13.3](#page-6-0)). The luxI gene codes for an acyl-homoserine lactone (acyl-HSL) synthase

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Genes of the lux operons of luminous bacteria. Shown are the lux genes and the organization of lux operons for those bacteria for which complete lux operon sequence data are available. Contiguous genes of the luminescence operons of luminous bacteria are aligned to highlight commonalities and differences. Four distinct types of lux operons are evident based on commonalities of gene content, organization, and sequence similarity, (1) the Aliivibrio/Shewanella type, with luxI/luxR regulatory genes; (2) Photobacterium type, with ribEBHA genes; (3) the Vibrio/Candidatus Photodesmus type, with neither regulatory nor additional linked genes; and (4) the Photorhabdus type, composed of just the core luxCDABE genes

(Schaefer et al. [1996\)](#page-31-0), and luxR codes for a receptor protein that interacts with acyl-HSL to activate transcription of the lux operon (Engebrecht et al. [1983](#page-27-0)), as described in more detail below. In Aliivibrio fischeri, luxI is the first gene of the lux operon, and luxR, upstream of luxI, is divergently transcribed ( $\bullet$  Fig. 13.3). The same gene arrangement is present in Shewanella hanedai, and this identity together with the high degree of lux gene sequence similarity in S. hanedai and A. fischeri has led to the suggestion that S. hanedai acquired its lux operon by horizontal transfer from A. fischeri or the ancestor of A. fischeri (Urbanczyk et al. [2008\)](#page-32-0), as described in more detail

below. In Aliivibrio salmonicida, a bacterium that requires exogenous addition of aldehyde to produce a high level of light (Fidopiastis et al. [1999\)](#page-27-0), two luxR genes, homologous to A. fischeri luxR, flank the lux operon; a luxI gene also is present, divergently transcribed from the downstream  $luxR$  ( $\odot$  Fig. 13.3; Nelson et al. [2007;](#page-30-0) Hjerde et al. [2008\)](#page-28-0). Very recently, the same arrangement of luxI and luxR genes as in A. salmonicida was identified in Aliivibrio logei (Manukhov et al. [2011\)](#page-29-0). In contrast to A. salmonicida, however, A. logei does not require exogenous aldehyde to produce a high level of light (Manukhov et al. [2011](#page-29-0)); sequence comparison of the two operons identified mutations in

<span id="page-7-0"></span>

**1kb**

#### **D** Fig. 13.4

Region upstream of the lux operon in Photobacterium. (a) The luxrib operon is preceded in P. mandapamensis by lumQ and lumP. (b) For the lux-rib<sub>1</sub> operon of P. leiognathi, lumQ is present upstream and lumP is not found, although approximately 200 nucleotides of the P. leiognathi luxC–lumQ intergenic region can be aligned to the P. mandapamensis lumP gene sequence. (c) The region upstream of the lux-rib<sub>2</sub> operon of P. leiognathi contains lumQ and a transposase gene. For details, see the text and Ast et al. [\(2007b](#page-25-0)). The regions flanking the lux-rib operons of other Photobacterium species remain to be defined, but preliminary information for some species indicates differences from the arrangement shown here (Urbanczyk et al. unpublished data)

luxD of A. salmonicida that presumably account for the exogenous aldehyde requirement of this species. Genes flanking the lux operons of other luminous Aliivibrio species ( $\bullet$  [Table 13.1](#page-2-0)) apparently have not yet been identified.

The arrangement of genes flanking the lux operons of the examined Vibrio species differs substantially from that in Photobacterium and in Aliivibrio ( $\bullet$  [Fig. 13.3](#page-6-0)). First, regulatory genes controlling transcription of the lux operon are not part of and are not adjacent to the *lux* operon in those *Vibrio* species examined; specifically, a luxR gene, which is not homologous to A. fischeri luxR, is not physically associated with the lux operon in V. campbellii (V. harveyi); the role of  $luxR_{Vh}$  in the phosphorelay cascade controlling luminescence in this species is outlined below. Conservation of luxCDABE as a unit might reflect a need for close interaction of luciferase and fatty acid reductase proteins, based on coordinate regulation, to facilitate substrate generation necessary for efficient light production. However, it is not obvious what led to the genus-specific differences in the presence of genes flanking and contiguous with the lux operons of luminous members of Aliivibrio, Photobacterium, and Vibrio, three closely related genera of Vibrionaceae.

# Genomes of Luminous Bacteria

The genomes of luminous Vibrio and Photobacterium species are similar in structure, overall size, and organization to other members of Vibrionaceae, with two chromosomes of unequal size and an overall size of approximately 4.5–5.4 Mb (Egan et al. [2005;](#page-27-0) Okada et al. [2005;](#page-30-0) Ruby et al. [2005;](#page-31-0) Vezzi et al. [2005](#page-32-0); Reen et al. [2006](#page-31-0); Lauro et al. [2009;](#page-29-0) Ast et al. [2007a;](#page-25-0) Urbanczyk et al. [2011a,](#page-32-0) [b;](#page-32-0) Urbanczyk et al. unpublished data). The significance of this organization for members of Vibrionaceae is not yet known, but differences between the two replicons suggest that each chromosome carries out substantially different roles in the cell. More of the core (essential) genes are found on the large chromosome, whereas the small chromosome contains mostly lineage specific genes. Furthermore, gene content and position appear to be more highly conserved on the large chromosome than on the small chromosome (Reen et al. [2006](#page-31-0)). The small chromosome in members of Vibrionaceae nonetheless contains some essential genes (Reen et al. [2006](#page-31-0)), which might guarantee retention of the small chromosome during cell division (Egan et al. [2005](#page-27-0)). The origin of the small chromosome in Vibrionaceae remains unknown but has been hypothesized in V. cholerae to have originated from a plasmid that accumulated additional genes, including some genes transferred from the large chromosome (Egan et al. [2005\)](#page-27-0). The apparent ubiquity of two chromosomes of unequal size in Vibrionaceae suggests that the small chromosome may have arisen in the ancestral lineage leading to Vibrionaceae.

In view of the different predicted roles for the large and small chromosomes in Vibrionaceae, it is significant that in luminous species for which complete sequences of both chromosomes are available, the lux operons are all located on the small chromosome. These species include A. fischeri (Ruby et al. [2005;](#page-31-0) Mandel et al. [2009\)](#page-29-0), A. salmonicida (Hjerde et al. [2008](#page-28-0)), and V. campbellii (Lin et al. [2010\)](#page-29-0). This pattern indicates that the lux genes have an accessory function, that is, they are not part of the core genome, a view that is consistent with the many nonluminous Vibrionaceae species and many nonluminous strains of luminous species, as noted above. Which chromosome, large or small, carries the lux genes is not yet known in Photobacterium species. A single chromosome is characteristic of Enterobacteriaceae and Shewanellaceae, and the lux genes in Photorhabdus and luminous Shewanella are chromosomal.

The genomes of luminous bacteria analyzed to date have been found to carry multiple rRNA operons. Specifically, the genome of A. fischeri carries 12 rRNA operons (Ruby et al. [2005](#page-31-0)), the P. kishitanii genome has eight or more (Ast et al. [2007a](#page-25-0)), the P. mandapamensis genome has six or more (Urbanczyk et al. [2011b](#page-32-0)), and the Ph. luminescens genome has seven (Duchaud et al. [2003](#page-26-0); Wilkinson et al. [2009\)](#page-33-0). A high copy number of rRNA operons may be an adaptation for a copiotrophic lifestyle and for rapid response to nutrient availability (Klappenback et al. [2000](#page-29-0); Lauro et al. [2009\)](#page-29-0). Taken together, the relatively large genome size and multiple rRNA operons of luminous bacteria and other members of Vibrionaceae may be adaptations for rapidly utilizing a wide range of different nutrients under feast-or-famine conditions.

# Evolutionary Origin and Function of Bacterial **Luminescence**

The origin of bacterial luminescence has been of interest since the early days of microbiology. The natural presence of genes necessary for producing light defines the luminous bacteria. The necessary genes, luxA and luxB, encoding the luciferase subunits, luxC, luxD and luxE, for the fatty acid reductase subunits, and luxG, encoding a flavin reductase, are consistently found together as a cotranscribed unit, luxCDABEG. The reason for this conservation of lux genes as a unit is not known, but it might relate to efficient light production; the contiguous presence of these genes as an operon might help promote the coordinated production of luciferase and substrates for luciferase, long-chain aldehyde and reduced flavin mononucleotide (FMNH<sub>2</sub>). The conservation of these genes as a unit in nearly all luminous bacteria examined suggests that the lux operon arose just once in the distant past. Supporting this view, phylogenetic analysis demonstrates that the individual lux genes of different bacterial species are homologous, as was suggested by the high levels of amino acid sequence identities of the inferred Lux proteins. This homology implies that the bacterial luxCDABEG genes arose one time in the evolutionary past. The use by luciferase of oxygen as a substrate implies that this enzymatic activity originated after oxygenic photosynthesis by ancestors of modern-day cyanobacteria began to increase the level of  $O_2$  on Earth, approximately 2.4 billion years ago, during the Great Oxidation Event. A marine origin for bacterial luminescence (Palmer and Colwell [1991](#page-31-0); Dunlap [2009\)](#page-26-0) seems likely because most species of luminous bacteria are marine  $\circ$  [Table 13.1](#page-2-0)).

Seliger ([1987\)](#page-31-0) proposed that bacterial luminescence arose under ecological selection for light emission. A flavoprotein catalyzing fatty acid  $\alpha$ -oxidation reactions with low chemiluminescent quantum yields is postulated to have mutated under hypoxic conditions to accept  $FMMH<sub>2</sub>$  as the flavin cofactor, generating a fortuitously high fluorescence yield, termed ''protobioluminescence,'' via the 4a-hydroxy-FMNH product. This flavin-dependent, aldehyde-oxidizing protoluciferase produced sufficient light and with an appropriate emission spectrum, to be detected by phototactic organisms. Ingestion by visually cueing animals of particles colonized and made luminous by these early luminous bacteria presumably enhanced their reproduction by bringing them into the animal's nutrient-rich digestive system, ensuring the emitter's survival and thereby possibly leading to selection for more intense light output (Widder [2010\)](#page-33-0). It is possible that early evolutionary steps leading to protoluciferase involved oxygen detoxification activity that permitted early anaerobic organisms to survive an increasingly aerobic environment (McElroy and Seliger [1962;](#page-29-0) Rees et al. [1998\)](#page-31-0). An alternative hypothesis for the evolution of bacterial luciferase for DNA repair (Czyz˙ et al. [2003](#page-26-0)) has been called into question (Walker et al. [2006](#page-33-0)).

A single gene was hypothesized to encode bacterial protoluciferase (O'Kane and Prasher [1992](#page-30-0)). Although a singlesubunit protoluciferase, monomer or dimer, presumably would have differed somewhat from the modern-day luciferase a-subunit and therefore might have produced light, the inability of either of the extant  $\alpha$ - or  $\beta$ -subunits alone to produce light in vitro or in vivo (Li et al. [1993\)](#page-29-0) argues against the single-gene hypothesis. Alternatively, bacterial protoluminescence may have arisen following a gene duplication event that is postulated to have created luxB from luxA (Baldwin et al. [1979](#page-25-0); O'Kane and Prasher [1992](#page-30-0); Meighen and Dunlap [1993\)](#page-30-0). Based on amino acid sequence identities, a tandem duplication of the ancestral luxA gene, followed by sequence divergence in the duplicated gene, is thought to have given rise to luxB, leading to the formation of the heterodimeric luciferase present in extant luminous bacteria. Similarly, a tandem duplication of *luxB* followed by loss of approximately 300 nucleotides coding for N-terminus amino acids is thought to have given rise to  $luxF$  in a luminescent ancestor of Photobacterium; this gene apparently was later secondarily lost in P. leiognathi (Baldwin et al. [1979](#page-25-0); O'Kane and Prasher [1992;](#page-30-0) Meighen and Dunlap [1993;](#page-30-0) Ast and Dunlap [2004;](#page-25-0) Dunlap [2009](#page-26-0)).

Although the evolutionary origin of luxA and other bacterial luminescence genes remains obscure (Dunlap and Kita– Tuskamoto [2006](#page-26-0)), the conserved gene content and gene order of the lux operon in bacteria, luxCDABEG, and the high levels of lux gene and Lux protein amino acid sequence identities among luminous bacteria (e.g., Meighen and Dunlap [1993](#page-30-0)) leave little doubt of the homology of all presently known bacterial lux operons. Furthermore, the general congruence of phylogenies based on lux genes and other protein coding genes (and the 16S rRNA gene) (Urbanczyk et al. [2008](#page-32-0)) suggests that the lux operon is ancestral at least to Aliivibrio, Photobacterium, and Vibrio, and possibly to Vibrionaceae. The association of the fatty acid reductase genes, luxCDE, with luxA might have predated the luxA to luxB gene duplication event. Alternatively, the presence of ERIC sequences flanking luxA and luxB in Ph. luminescens (Meighen and Szittner [1992](#page-30-0)) might mark an insertion of the *luxAB* genes into the fatty aldehyde reductase operon during the evolution of the bacterial luminescence system. The origins and evolution of other luminescence genes are not well understood (O'Kane and Prasher [1992](#page-30-0)).

The evolution of bacterial luminescence system also involved recruitment of regulatory and other genes to the *lux* operon. The lux operons of certain Aliivibrio species contain two regulatory genes, luxR and luxI ( $\odot$  [Fig. 13.3](#page-6-0)), the protein products of which mediate a population density-responsive autoinduction, that is, quorum sensing. Recruitment of regulatory genes to the lux operon during evolution of Aliivibrio presumably enhanced quorum sensing control of luminescence (Dunlap [2009\)](#page-26-0). Furthermore, as mentioned above, luminous Photobacterium strains carry genes involved in the synthesis of riboflavin, the ribEBHA genes, as part of the *lux-rib* operon (Lee et al. [1994](#page-29-0); Ast et al. [2007b](#page-25-0)). Recruitment of the *rib* genes to the *lux* operon likely happened in an ancestor of Photobacterium, since other luminescent bacteria contain the rib genes elsewhere in the genome and not associated with the lux operon (e.g., Callahan and Dunlap [2000\)](#page-26-0). An interesting exception to that general pattern is the presence of  $ribB$  initially named  $(luxH)$  as the last gene of the lux operon in V. campbellii (previously classified as V. harveyi; Lin et al. [2010](#page-29-0)).

The production of light consumes a substantial amount of energy, through the synthesis of Lux proteins and through their activity (Dunlap and Greenberg [1991](#page-26-0)). This energetic cost, which may explain the fact that luciferase synthesis is regulated in most luminous bacteria, suggests that activity of the

luminescence system plays an important role in the physiology and ecology of luminous bacteria. Most attention to what that role might be has focused on oxygen. One consideration is that, as noted above, the light-emitting reaction might have arisen evolutionarily as a detoxification mechanism, removing oxygen and thereby allowing an organism that is otherwise anaerobic to survive. Related to this possibility is that luciferase, as an oxidase, might function as a secondary respiratory chain that is active when oxygen or iron levels are too low for the cytoplasmic membrane-associated electron transport system to operate. This activity would allow cells expressing luciferase to reoxidize reduced coenzyme even when oxygen levels are low (Hastings and Nealson [1981](#page-28-0); Hastings [1983;](#page-28-0) Nealson and Hastings [1992](#page-30-0)). Consistent with this view, growth of cytochrome-deficient luminous bacteria is dependent on induction of luciferase, limitation for iron stimulates light production, low oxygen levels promote the luminescence of some luminous bacteria, and luciferase synthesis can be induced under anaerobic conditions (Eberhard et al. [1979](#page-27-0); Haygood and Nealson [1985;](#page-28-0) Makemson [1986;](#page-29-0) Makemson and Hastings [1982;](#page-29-0) Nealson and Hastings [1977,](#page-30-0) [1979](#page-30-0)). As an alternative to the electron transport system, the activity of luciferase in reoxidizing reduced coenzyme could permit cells of luminous bacteria in low oxygen habitats, such as in animal gut tracts, to continue to transport and metabolize growth substrates, thereby continuing to gain energy through substrate-level phosphorylation. Furthermore, light production presumably facilitates dissemination of luminous bacteria. The feeding of animals on luminous particles (decaying tissues, fecal pellets, and moribund animals infected by luminous bacteria), to which they are attracted, would bring the bacteria into the animal's nutrient-rich gut tract for additional rounds of reproduction followed by dispersal (Hastings and Nealson [1981;](#page-28-0) Nealson and Hastings [1992](#page-30-0)), and recent evidence supports this possibility (Zarubin et al. [2012](#page-33-0)). Alternatively, the function of the bacterial lux system might be to generate a halotolerant flavodoxin, with light emission an incidental consequence (Kasai [2006\)](#page-28-0). Future studies may test and possibly provide additional support for these and other proposed functions for luminescence, such as a physiological role for luciferase activity in bioluminescent symbioses, but it is not yet clear what factors, physiological or ecological, actually select for the retention and expression of this energetically expensive enzyme system.

# **Horizontal Acquisition of the Bacterial lux** Genes

Inheritance of the lux genes has been shown to be primarily vertical. However, some instances of acquisition by horizontal transfer have been identified (Ast et al. 2007; Urbanczyk et al. [2008](#page-32-0)). In the instances identified, horizontal acquisition of lux genes within Vibrionaceae has been found to be limited to species within the same genera, and no instance of the horizontally transferred genes replacing vertically inherited lux operons has been reported. In contrast to the proposal that horizontal gene transfer drives bacterial speciation (e.g., Gogarten et al. [2002;](#page-27-0) Ochman et al. [2000](#page-30-0)), horizontal acquisition of lux genes apparently has not led to phylogenetic divergence of the recipients (Urbanczyk et al. [2008](#page-32-0)). The predominant pattern of vertical inheritance of the lux genes, together with the fact that most species of luminous bacteria are members of Vibrionaceae, leads to the hypothesis that these genes arose in an ancestor of Vibrionaceae. The scattered incidence of luminous members in Vibrionaceae, with many nonluminous species and many species with nonluminous strains, indicates that the *lux* genes have been lost from many descendants of this putative ancestor (Urbanczyk et al. [2008;](#page-32-0) Dunlap [2009\)](#page-26-0).

In Photobacterium, many strains of P. leiognathi carry two intact and apparently functional lux-rib operons in their genomes (Ast et al. [2007b\)](#page-25-0). This situation represents an unusual case of natural merodiploidy in bacteria, the presence of two or more copies of the same gene or genes in the genome of a bacterium, because of the large number of genes involved and because the second operon did not arise by tandem duplication of the first. The two lux-rib operons are distinct in sequence and genomic location. One operon,  $lux-rib<sub>1</sub>$ , is in the ancestral chromosomal location of the lux-rib operon in P. leiognathi and related bacteria. The other,  $lux-rib_2$ , is located elsewhere in the genome and is present in many but not all strains of P. leiognathi; it is flanked by genes coding for transposases, which suggests it can transfer between strains. Phylogenetic analysis indicates that the  $lux-rib_1$  and  $lux-rib_2$ operons are more closely related to each other than either is to the lux and rib genes of other bacterial species (Ast et al. [2007b](#page-25-0)). This finding rules out interspecies horizontal transfer as the origin of the lux-rib<sub>2</sub> operon in P. leiognathi; instead, lux-rib<sub>2</sub> apparently arose in the distant past within a lineage of P. leiognathi that either has not yet been sampled or has gone extinct.

Merodiploidy of the lux-rib operon in P. leiognathi also is the first instance of merodiploid strains of a bacterium having a nonrandom geographic distribution; strains bearing a single lux-rib operon are found over a wide geographic range, whereas lux-rib merodiploid strains have been found only in coastal waters of Honshu, Japan (Ast et al. [2007b;](#page-25-0) Urbanczyk et al. [2012b](#page-32-0)). The presence of multiple copies of each of the lux and rib genes might provide opportunities for sequence divergence and selection that could lead to the evolution of new gene functions in one or the other of the duplicate genes.

The P. leiognathi lux-rib<sub>2</sub> operon has also been found in two strains of P. mandapamensis, which also carry a normal P. mandapamensis lux-rib operon, and in a strain of P. damselae, a species not previously known to be luminous (Urbanczyk et al. [2008](#page-32-0)). Furthermore, evidence has been obtained indicating horizontal acquisition of the lux genes by a recently recognized species, P. aquimaris (Yoshizawa et al. [2009b;](#page-33-0) Urbanczyk et al. [2012a](#page-32-0)).

With respect to S. hanedai and S. woodyi, comparison of genes flanking the lux operons suggested that these species had acquired lux genes from a member of Aliivibrio (Kasai et al. [2007](#page-28-0)), a possibility confirmed through phylogenetic analysis (Urbanczyk et al. [2008\)](#page-32-0). In Photorhabdus species as well, the

<span id="page-10-0"></span>luxCDABE genes may have been acquired by horizontal gene transfer (Forst et al. [1997\)](#page-27-0), possibly from an ancestor of V. harveyi (Meighen [1999\)](#page-30-0). Differences between ecologically distinct strains of Ph. luminescens in the DNA flanking the lux operon (Meighen and Szittner [1992](#page-30-0)) raise the possibility that lateral transfer of the lux genes to this species occurred more than once (Forst et al. [1997](#page-27-0)). However, phylogenetic analysis of the Photorhabdus lux genes in the context of Vibrionaceae and Shewanellaceae sequences did not find support either for or against horizontal acquisition of the lux genes by Ph. luminescens (Urbanczyk et al. [2008\)](#page-32-0). It is possible that substantial sequence divergence of the lux genes has occurred since their transfer to Ph. luminescens, thereby making problematic the identification of their source species.

Instances of the horizontal acquisition of lux genes have been identified also in Vibrio (Urbanczyk et al. [2008\)](#page-32-0). The only known luminous strain of the human pathogen V. vulnificus (Oliver et al. [1986](#page-30-0)) apparently acquired its lux genes from V. harveyi, and in V. chagasii, a species not previously known to be luminous (Thompson et al. [2003](#page-32-0)), two luminous strains were identified and through phylogenetic analysis were shown to have acquired their lux genes apparently from V. harveyi and V. splendidus, respectively (Urbanczyk et al. [2008\)](#page-32-0). A mechanism for these transfers, however, has not been proposed.

It should be noted that most species of Vibrionaceae lack the lux genes and therefore are nonluminous. Also, most strains of some luminous species, such as V. cholerae, are nonluminous. The low incidence of luminous species in the family suggests that the lux genes have been lost over evolutionary time from many of the lineages that have given rise to extant species. It also seems likely that nonluminous variants of luminous species can arise frequently through loss of one of more the core genes of the lux operon, luxCDABE (e.g., Wollenberg et al. [2011\)](#page-33-0). The scattered incidence of lux genes in Vibrionaceae presumably relates to different ecologies of the different species. It is not clear, however, how having and expressing lux genes contributes to the lifestyle of most luminous bacteria, because there are no obvious ecological differences between luminous and nonluminous species except in the case of those species that are bioluminescent symbionts of fish and squids.

# Habitats and Ecology of Luminous Bacteria

The luminous Aliivibrio, Photobacterium, Vibrio, and Shewanella species occur in the marine environment, whereas Photorhabdus species are terrestrial. Vibrio cholerae also occurs in brackish environments and freshwater, although strains of this species also commonly occur in coastal seawater (e.g., Kaeding et al. [2007](#page-28-0); Urbanczyk et al. [2008\)](#page-32-0).

#### Marine

Luminous bacteria are globally distributed in the marine environment ( $\odot$  *[Table 13.1](#page-2-0)*) and have been isolated from seawater,

sediment, and suspended particulates from a wide variety of locations (Baumann and Baumann [1981](#page-25-0); Harvey [1952;](#page-28-0) Zobell [1946](#page-33-0)). They also commonly colonize marine animals as saprophytes, commensal enteric symbionts, and parasites (Baumann and Baumann [1981](#page-25-0); Harvey [1952](#page-28-0); Kozukue [1952](#page-29-0); Makemson et al. [1997;](#page-29-0) Makemson and Hermosa [1999](#page-29-0); Meighen and Dunlap [1993](#page-30-0); Ruby and Morin [1979](#page-31-0); ZoBell [1946\)](#page-33-0). They can also be isolated from inanimate surfaces and macroalgae (Makemson et al. [1992](#page-29-0)). A few species of luminous bacteria establish bioluminescent symbiosis with marine fish and squids (Dunlap [2009](#page-26-0); Dunlap et al. [2007](#page-27-0); Hastings and Nealson [1981;](#page-28-0) Haygood [1993](#page-28-0); Ruby [1996](#page-31-0); Ruby and Morin [1978](#page-31-0); Visick and Ruby [2006](#page-32-0); Urbanczyk et al. [2011a,](#page-32-0) [b](#page-32-0)). In seawater, the incidence of luminous bacteria generally is low (from 0.01–40 cells per ml; Nealson and Hastings [1992\)](#page-30-0), with higher numbers in coastal seawater and lower numbers in open ocean and deeper waters (Ruby and Nealson [1978;](#page-31-0) Ruby et al. [1980](#page-31-0)). Possibly reflecting this variation, metagenomic analyses of different marine waters have identified the presence of genes related to luxA (Martín Cuadrado et al. [2007](#page-29-0)) and conversely showed an absence of bacterial lux genes (Nealson and Venter [2007](#page-30-0)). Therefore, the geographic distribution of luminous bacteria in the plankton varies substantially.

In contrast to their generally low incidence in seawater, luminous bacteria can attain very high numbers in saprophytic, commensal, parasitic, and symbiotic associations with animals (up to  $10^{11}$  cells per ml in symbiotic habitats; Ruby and Nealson [1976](#page-31-0); Dunlap [1984](#page-26-0); Nealson and Hastings [1992](#page-30-0); Visick and Ruby [2006](#page-32-0)). For example, luminous bacteria can be readily isolated by enrichment from the muscle tissue and skin of marine fish (e.g., Budsberg et al.  $2003$ ; Ast and Dunlap  $2005$ ) ( $\bullet$  Fig. 13.5), and Photobacterium iliopiscarium, a nonluminous species closely



#### **D** Fig. 13.5

Saprophytic growth of luminous bacteria. Luminous bacteria have colonized this slice of fish meat, which was photographed in the dark by the light the bacteria produce. Growth of luminous bacteria in and on surfaces of animal tissues is common in nature. This attribute is one means by which luminous bacteria from the environment can be enriched for and isolated

related to P. phosphoreum and P. kishitanii, has been isolated from the intestines of several species of cold-water fish and from spoiled packaged fish (Ast and Dunlap [2005](#page-25-0); Flodgaard et al. [2005](#page-27-0); Onarheim et al. [1994](#page-30-0); Urakawa et al. [1999\)](#page-32-0). Saprophytic, commensal, parasitic, and symbiotic habitats have the potential to make substantial contributions to the density and distribution of luminous bacteria in seawater, sediments, and marine snow (Reichelt et al. [1977;](#page-31-0) O'Brien and Sizemore [1979](#page-30-0); Ruby and Morin [1979](#page-31-0); Haygood et al. [1984;](#page-28-0) Nealson et al. [1984;](#page-30-0) Ramesh et al. [1987](#page-31-0); Ruby and Lee [1998](#page-31-0); Visick and Ruby [2006](#page-32-0)), which in turn presumably serve as environmental sources of these bacteria for recolonization of animals. As commensal enteric symbionts of fish, luminous bacteria may contribute significantly to the digestion of crustacean prey through the activity of chitinase (Spencer [1961;](#page-32-0) Baumann and Schubert [1984;](#page-25-0) Ramesh and Venugopalan [1989\)](#page-31-0). It should be noted that luminous bacteria coexist with and presumably carry out metabolic activities similar to nonluminous bacteria in these different habitats. Luminous bacteria in general, however, show little specificity when forming opportunistic saprophytic and enteric associations with marine animals such as mussels and clams. This lack of specificity can be attributed to the steady influx of bacteria from the water column, which presumably would prevent selection for specialization (Preheim et al. [2011\)](#page-31-0). The exception to this general lack of specificity is bioluminescent symbiosis, in which the luminous bacteria able to colonize this kind of habitat typically are present as single species.

In contrast to their associations with marine animals, luminous bacteria apparently do not commonly colonize the surfaces of marine algae. Agar digestion is often observed among nonluminous Vibrio species and other marine bacteria (e.g., Humm [1946\)](#page-28-0), and various attempts, successful (Makemson et al. [1992](#page-29-0)) and otherwise, have been made to isolate lightemitting bacteria from algal surfaces. To date, however, only one luminous strain, provisionally identified as a member of V. harveyi, that has the ability to digest agar has been isolated from algae (Fukasawa et al. [1987](#page-27-0)). The uniqueness suggests that the single known isolate of agar-digesting luminous bacteria might have acquired either the genes for agar digestion or the lux genes by horizontal gene transfer.

The distributions and numbers of individual species of luminous bacteria tend to correlate with certain environmental factors (Baumann and Baumann [1981\)](#page-25-0). Primary among these factors are temperature and depth (Ruby and Nealson [1978;](#page-31-0) Yetinson and Shilo [1979](#page-33-0); Ruby et al. [1980](#page-31-0); Ramaiah and Chandramohan [1987\)](#page-31-0), salinity (Yetinson and Shilo [1979;](#page-33-0) Feldman and Buck [1984](#page-27-0)), and nutrient limitation and sensitivity to photooxidation (Shilo and Yetinson [1980](#page-32-0); Makemson and Hastings [1982](#page-29-0); Haygood and Nealson [1985a](#page-28-0)). Temperature, along with being an important environmental factor, can influence whether luminous bacteria from environmental samples are detected. For example, Shewanella hanedai, which is psychrotrophic, grows and produces light at low temperature (e.g.,  $4-15$  °C) and grows but does not produce light at room temperature (24  $^{\circ}$ C). Therefore, incubation of platings of environmental samples at lower temperatures may reveal the

presence of other luminous species with naturally temperaturesensitive luminescence systems. Temperature relationships would appear to be species-specific, however. For example, S. woodyi (found in squid ink and seawater in the Alboran Sea near Gibraltar; Makemson et al. [1997](#page-29-0)), a species closely related to S. hanedai, grows and produces light at room temperature.

Studies of the distribution and density of luminous bacteria in the marine environment traditionally have used visual detection of luminescent colonies arising from seawater spread on nutrient-containing agar plates to identify the presence of these bacteria. However, there are several kinds of luminous bacteria that can be missed with this method. One kind is bacteria that are physiologically cryptic for luminescence, producing visible light in culture only in response to the addition of inducers or other substances to the growth medium (Boettcher and Ruby [1990](#page-26-0); Fidopiastis et al. [1999](#page-27-0); Nelson et al. [2007](#page-30-0)) or that require growth at lower than typical room temperatures for light production. Another kind is bacteria with incomplete or defective lux operons (O'Grady and Wimpee [2008\)](#page-30-0). Furthermore, enzyme assay and antibody methods have detected luciferase in several Vibrio spp. that do not produce visible light in culture (Nealson and Walton [1978;](#page-30-0) Makemson and Hastings [1986](#page-29-0); Kou and Makemson [1988](#page-29-0)). Similarly, luxA-based DNA probes and PCR amplification of lux gene sequences have identified lux genecontaining bacteria from seawater that do not produce light in culture (Potrikus et al. [1984](#page-31-0); Palmer and Colwell [1991;](#page-31-0) Lee and Ruby [1992](#page-29-0); Wimpee et al. [1991](#page-33-0); Ramaiah et al. [2000](#page-31-0); Grim et al. [2008](#page-27-0)). These studies demonstrate that bacteria carrying the lux genes are more abundant in the marine environment and more phylogenetically diverse than is revealed by analysis of strains isolated on the basis of the production of readily visible levels of light. A counterpoint to this view, however, is the apparently low incidence of lux gene sequences in metagenomic databases (Martín Cuadrado et al. [2007;](#page-29-0) Nealson and Venter [2007](#page-30-0)), which suggests that luminous *Photobacterium*, *Vibrio*, and Aliivibrio, and presumably nonluminous members of these genera as well, represent a very small fraction of the microscopic plankton.

#### Freshwater

Luminous strains of V. cholerae can be isolated from freshwater and brackish estuarine waters (Desmarchelier and Reichelt [1981;](#page-26-0) West and Lee [1982](#page-33-0); West et al. [1983;](#page-33-0) Palmer and Colwell [1991;](#page-31-0) Ramaiah et al. [2000](#page-31-0);  $\bullet$  [Table 13.1](#page-2-0)), as well as from coastal seawater (e.g., Urbanczyk et al. [2008](#page-32-0)). The first such strain, isolated in 1893 by F. Kutscher from the Elbe River in Germany (Harvey [1952\)](#page-28-0), was named "Vibrio albensis" and later was synonymized with V. cholerae(Reichelt et al. [1976](#page-31-0)). This species also infects freshwater crustaceans; Thulis and Bernard in 1786 described the luminescence of a freshwater crustacean (possibly the common amphipod Gammarus pulex, which apparently was infected with luminous bacteria) from a river in southern France (Harvey [1957](#page-28-0)). Yasaki ([1927\)](#page-33-0) reported the isolation of luminous bacteria from strongly luminous specimens of the freshwater shrimp, Xiphocaridina compressa, in Lake Suwa, Japan. Initially characterized as Microspira phosphoreum, the bacterium was later redescribed as Vibrio yasakii (Majima [1931\)](#page-29-0). A bacterium responsible for this "light disease of shrimp" was isolated more recently from freshwater shrimp in Lake Biwa, Japan, and identified as non-O1 V. cholerae (Shimada et al. [1995](#page-32-0)). In addition to V. cholerae in freshwater habitats, strains of P. phosphoreum have been isolated from migrating salmon in the Yukon River, Alaska (Budsberg et al. [2003;](#page-26-0) Ast and Dunlap [2005](#page-25-0)); presumably, their association with fish slime protected these marine bacteria from osmotic lysis.

## Terrestrial

Luminous bacteria in the terrestrial environment have been noticed mostly as parasites of insects that cause the infected animal to luminesce. Observations of luminous midges, caterpillars, mole crickets, mayflies, and ants, among other infected insects, have been reported from the 1700s into modern times (Harvey [1952;](#page-28-0) Haneda [1950\)](#page-28-0). As described and summarized by Harvey (Harvey [1952;](#page-28-0) Harvey [1957](#page-28-0)), other early reports of terrestrial luminescence attributable to luminous bacteria include luminous mutton, veal, eggs of chickens and lizards, human corpses, and battlefield wounds. Many, and perhaps all, of the observations of luminous insects result from colonization by members of the genus Photorhabdus, of which three species are currently described, Ph. luminescens, Ph. temperata, and Ph. asymbiotica (Fischer–Le Saux et al. [1999;](#page-27-0)  $\odot$  [Table 13.1](#page-2-0)). Two of the three Photorhabdus species occur as the mutualistic symbionts of soil nematodes of the family Heterorhabditidae ( $\bullet$  [Table 13.1](#page-2-0)) (Akhurst and Dunphy [1993](#page-25-0); Forst and Nealson [1996](#page-27-0); Forst et al. [1997](#page-27-0); Gerrard et al. [2006;](#page-27-0) Kuwata et al. [2008;](#page-29-0) Waterfield et al. [2009](#page-33-0)). They are carried in the intestine of the infective juvenile stage of the nematode and participate in a lethal infection of insect larvae. When the nematode enters the insect, via the digestive tract or other openings, and penetrates the insect's hemocoel, the bacteria are released into the hemolymph, where they use its constituents for growth. The bacteria elaborate a variety of extracellular enzymes that presumably break down macromolecules of the hemolymph. Proliferation of the bacteria leads to death of the insect, and its carcass becomes luminous. The bacteria also produce various extracellular and cell surface-associated factors pathogenic for the insect, as well as bacteriocins and hydroxystilbene and anthraquinone antibiotics, which apparently inhibit the growth of other microorganisms in the insect cadaver and combat scavenging organisms, such as nematodes and amoeba (Akhurst [1982](#page-25-0); Sicard et al. [2007](#page-32-0); Waterfield et al. [2009\)](#page-33-0). Crystalline protein inclusion bodies of unknown function are also produced (Bintrim and Ensign [1998](#page-25-0)). The nematodes feed on the bacteria or products of bacterial degradation of the hemolymph enabling them to develop and sexually reproduce (Boemare et al. [1997;](#page-25-0) Forst et al. [1997\)](#page-27-0). Completion of the nematode life cycle involves reassociation with the bacteria and the emergence from the insect cadaver of the nonfeeding infective juveniles, carrying

the bacteria in their intestines. Cells of Ph. luminescens presumably are present in soil, but association with the nematode apparently is important for their survival and dissemination. Luminescence of the infected insect larva might function to attract nocturnally active animals to feed on the glowing carcass, thereby increasing the opportunities for the bacterium and the nematode to be disseminated. However, luminescence in Ph. luminescens, which is stimulated in laboratory culture by exogenous aldehyde, is not required for successful symbiosis with the nematode; not all strains of Ph. luminescens produce luminescence (Akhurst and Boemare [1986;](#page-25-0) Forst and Nealson [1996](#page-27-0); Schmidt et al. [1989\)](#page-31-0). Furthermore, bacteria in the genus Xenorhabdus, which are symbiotic with entomopathogenic nematodes in the family Steinernematidae, are ecologically very similar to Photorhabdus, except that they do not produce light (Akhurst and Dunphy [1993\)](#page-25-0). The similarities between the lifestyles and activities of Photorhabdus and Xenorhabdus are postulated to be a case of ecological convergence (Forst and Nealson [1996\)](#page-27-0).

Human clinical infections have yielded P. asymbiotica, introduced apparently by spider and insect bites (Farmer et al. [1989](#page-27-0); Peel et al. [1999\)](#page-31-0). Luminous battlefield wounds are intriguing in this regard because luminescence apparently was a sign that the wound would heal well (Harvey [1957](#page-28-0)). Indeed, luminous bacteria will grow and produce light on living mammalian tissue (Johnson [1988](#page-28-0)). Perhaps antibiotic-producing, nonpathogenic Photorhabdus strains promoted wound healing by preventing the growth of putrefying, pathogenic bacteria. On the other hand, the human pathogenicity of P. asymbiotica suggests that this species might have killed rather than healed if introduced into wounds. The recent description of P. asymbiotica and P. temperata and the presence of genetically distinct subspecies within Ph. luminescens and P. temperata (Fischer Le Saux et al. [1999](#page-27-0); Tailliez et al. [2010](#page-32-0)) indicate that additional diversity, possibly at the species level, may exist in this genus.

Along with terrestrial Photorhabdus species, marine luminous bacteria might have been responsible for some of the early reports of luminous meats and eggs, especially if brine was used in their preparation or they otherwise were exposed to seawater. Haneda ([1950\)](#page-28-0), following the observation by Molisch ([1925\)](#page-30-0) of luminous bacteria growing on beef, demonstrated that luminous bacteria could be isolated from certain samples of beef, pork, and chicken meat. These meats might have contained enough salt to support the growth of marine species, and Haneda cultured the bacteria in media containing 0.5 % salt. However, whether these bacteria were terrestrial (i.e., Photorhabdus), from brackish water (i.e., V. cholerae), or marine in origin is not known.

#### Parasitism of Marine Invertebrates

Most of the commonly encountered marine luminous bacteria are not known to be highly invasive or virulent in animals. Many or perhaps all luminous species, however, can act as

opportunistic pathogens upon entering an animal's body through lesions resulting from injury or stress. First noted in marine animals apparently by Viviani in 1805 (Harvey [1957](#page-28-0)), infections of marine crustaceans by luminous bacteria are common, causing the infected animal to luminesce (Giard [1889;](#page-27-0) Giard and Billet [1889](#page-27-0); Inman [1926\)](#page-28-0). Luminous bacteria inhabit the gut tract and colonize external surfaces of marine crustaceans (Inman [1926](#page-28-0); Baross et al. [1978](#page-25-0); O'Brien and Sizemore [1979](#page-30-0); Lavilla–Pitogo et al. [1992](#page-29-0)); many are chitinolytic (Spencer [1961](#page-32-0); Baumann and Schubert [1984](#page-25-0)). The bacteria enter the hemocoel of the animal through lesions in the gut or carapace, developing luminescence and killing the animal within a few days. The species of luminous bacteria infecting isopods and amphipods commonly encountered in coastal environments have not been identified in recent times, but they exhibit characters consistent with members of the genera Aliivibrio, Photobacterium, and Vibrio (Hastings and Nealson [1981](#page-28-0); P. Dunlap, unpubl. data). Nonluminous bacteria undoubtedly cause similar infections that go unnoticed due to the lack of light production.

As opportunistic pathogens of marine crustaceans, luminous bacteria and their nonluminous relatives have had a profoundly deleterious effect on commercial prawn mariculture (Owens and Busico–Salcedo [2006;](#page-31-0) Haldar et al. [2011](#page-28-0)). The development of intensive monoculture of Penaeus monodon, the giant tiger prawn, and other penaeids during the 1980s led to a dramatic increase in disease and death of the animals due to luminous bacteria. Shrimp hatchery rearing ponds can become heavily infested with luminous bacteria, with shrimp larvae developing ''luminescent vibriosis,'' a pathogenic state responsible for massive mortalities. The problem continues in growout ponds, where the infection localizes to the hepatopancreas in juveniles, limiting the growth of the animals and further increas-ing losses to mortality (Lavilla–Pitogo and de la Peña [1998](#page-29-0)). Primarily responsible are strains of V. harveyi, though other luminous and nonluminous Vibrio species have been identified (Lavilla–Pitogo et al. [1990;](#page-29-0) Karunasagar et al. [1994;](#page-28-0) Lavilla– Pitogo and de la Peña [1998;](#page-32-0) Suwanto et al. 1998; Leano et al. [1998](#page-29-0); Austin and Zhang [2006\)](#page-25-0).

#### Parasitism of Vertebrates

In contrast to the situation with marine invertebrates, luminous bacteria apparently only rarely infect vertebrate animals. The ability of P. asymbiotica to infect humans has been mentioned above. Vibrio harveyi has been identified in fish disease, and recently, A. salmonicida (a pathogen of salmonids and cod) has been shown to contain a lux operon (Nelson et al. [2007](#page-30-0)). Clinical strains of V. vulnificus and V. cholerae typically are nonluminous, but a luminous strain of V. vulnificus has been isolated from a lethal human infection (Oliver et al. [1986;](#page-30-0) Kaeding et al. [2007](#page-28-0)), and luminous strains of V. cholerae have been isolated from humans suffering from cholera (Jermoljewa [1926](#page-28-0)). Furthermore, Weleminsky ([1895](#page-33-0)) demonstrated that a nonluminous clinical isolate of V. cholerae developed luminescence apparently by passage through pigeon's blood (Harvey [1952](#page-28-0)). Vibrio cholerae strains that are luminous or that contain the luxA gene are present in relatively high percentages in freshwater and estuarine environments (West and Lee [1982;](#page-33-0) West et al. [1983](#page-33-0); Palmer and Colwell [1991;](#page-31-0) Ramaiah et al. [2000](#page-31-0)). However, O1 or O139 serotypes of V. cholerae, which are responsible for life-threatening cases of human diarrheal disease, do not include the light-producing or luxA gene–containing strains (Palmer and Colwell [1991](#page-31-0); Ramaiah et al. [2000;](#page-31-0) Grim et al. [2008\)](#page-27-0).

# Bioluminescent Symbiosis

A special attribute of a few of the luminous bacteria is the ability to form highly specific, luminescence-based mutualisms, called bioluminescent symbiosis, with certain marine fish and squids ( $\bullet$  [Table 13.2](#page-14-0)). Early work is reviewed in detail by Harvey ([1952\)](#page-28-0), Buchner ([1965\)](#page-26-0), Herring and Morin ([1978\)](#page-28-0), and Hastings and Nealson [\(1981](#page-28-0)). In these associations, the animal cultures a dense population of luminous bacteria in a tissue complex called a light organ, providing them with nutrients and oxygen for reproduction and light production. The animal in turn uses the bacterial light for luminescence displays associated with sex-specific signaling, predator avoidance, seeing and attracting prey, or schooling. In most of the bacterially bioluminescent fish, the light organs are associated with the gastrointestinal tract; in others, they are subocular (anomalopids), mandibular (monocentrids), or escal (ceratioids). In squids, the bacterial light organs are found as bilobed structures within the mantle cavity, associated with the ink sac. Accessory tissues associated with the light organ, that is, shutter, lens, and reflector, direct and focus the light the bacteria produce. The light organs open to the external environment, either directly or via the intestinal tract or mantle cavity, allowing the excess bacterial cells to be released from the animal's light organ into the environment as the light-organ population reproduces. In the cases studied, the members of each new host generation of the animal acquire their symbiotic bacteria from the environment. These associations typically are highly specific at the animal family– bacterial species level; members of a family of fish or squid often all harbor the same individual bacterial species as their symbiont (Harvey [1922,](#page-28-0) [1952](#page-28-0); Okada [1926](#page-30-0); Harms [1928](#page-28-0); Kishitani [1930;](#page-29-0) Yasaki [1928;](#page-33-0) Haneda [1938,](#page-28-0) [1950](#page-28-0); Ahrens [1965;](#page-25-0) Buchner [1965;](#page-26-0) Hastings [1971;](#page-28-0) Morin et al. [1975;](#page-30-0) Herring [1977](#page-28-0); Herring and Morin [1978](#page-28-0); Nealson [1979](#page-30-0); McFall–Ngai [1983](#page-30-0); McFall–Ngai and Dunlap [1983;](#page-30-0) Haygood et al. [1984;](#page-28-0) Nealson et al. [1984;](#page-30-0) Dunlap and McFall–Ngai [1987](#page-26-0); Wei and Young [1989;](#page-33-0) McFall Ngai and Morin [1991;](#page-29-0) McFall Ngai and Ruby [1991](#page-30-0); Ruby and Asato [1993;](#page-31-0) Graf and Ruby [1998](#page-27-0); Wada et al. [1999;](#page-32-0) Woodland et al. [2002;](#page-33-0) Sasaki et al. [2003;](#page-31-0) Jones and Nishiguchi [2004;](#page-28-0) Sparks et al. [2005](#page-32-0); Dunlap et al. [2009](#page-27-0); Charkrabarty et al. [2011;](#page-26-0) Dunlap and Nakamura [2011](#page-26-0)). The bacteria are housed extracellularly, and in most cases they are known to not be obligately dependent on the host for their reproduction, as they colonize a variety of other habitats (Baumann and Baumann [1981;](#page-25-0) Hastings and Nealson [1981;](#page-28-0) Visick and Ruby [2006\)](#page-32-0). Bioluminescent symbiosis

**D**Table 13.2 Table 13.2



<span id="page-14-0"></span>



 $\mathbf{1}$  $\blacksquare$ 

Table 13.2 (continued) Table 13.2 (continued)

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ªData are from (Ast and Dunlap 2005; Ast et al. 2009; Castle and Paxton 1984; Dunlap et al. 2004; Dunlap et al. 2007; Fidopiastis et al.1998; Fukasawa and Dunlap 1986; Haygood and Distel 1993; Haygood et al. 1992;<br>Hendry a "Data are from (Ast and Dunlap [2005;](#page-25-0) Ast et al. [2009](#page-25-0); Castle and Paxton [1984](#page-26-0); Dunlap et al. [2004](#page-26-0); Dunlap et al. [2007;](#page-27-0) Fidopiastis et al[.1998;](#page-27-0) Fukasawa and Dunlap [1986](#page-27-0); Haygood and Distel [1993](#page-28-0); Haygood et al. [1992](#page-28-0);  $\mathbf{I}$ Hendry and Dunlap [2011](#page-28-0); Kaeding et al. [2007](#page-28-0); Nishiguchi [2000;](#page-30-0) Wada et al. [2006](#page-32-0); Wolfe and Haygood [1991;](#page-33-0) and Dunlap unpubl. data.

appears to be a unique kind of symbiosis; the bacterial metabolic product needed by the host animal is light, used in bioluminescence displays, rather than a bacterially produced nutrient or enzymatic activity needed for host nutrition (Claes and Dunlap [2000](#page-26-0)).

Luminous bacteria might also form symbioses with pyrosomes and salps; little is known, however, and the topic remains controversial (Harvey [1952;](#page-28-0) Buchner [1965\)](#page-26-0). Pyrosome zooids bear a pair of simple photophores that contain intracellular bacteroids, but the involvement of the bacteroids in pyrosome luminescence has been both discounted and supported (Galt [1978](#page-27-0); Herring [1978](#page-28-0); Mackie and Bone [1978;](#page-29-0) Haygood [1993](#page-28-0)). Although the bacteroids have not been cultured, the presence of bacterial luciferase in photophores is consistent with a bacterial origin for pyrosome luminescence (Leisman et al. [1980](#page-29-0)). A similar proposal for luminous myctophid and stomiiform fish, that the luminescence of the fish's photophores is produced by symbiotic luminous bacteria (Foran [1991](#page-27-0)), however, has been conclusively refuted (Haygood et al. [1994\)](#page-28-0).

The following information focuses primarily, although not exclusively, on bioluminescent symbiosis in fish. Detailed information on the bioluminescent mutualism of A. fischeri with the sepiolid squid Euprymna scolopes can be found in the chapter by K. Visick (Chap. 20, "Vibrio fisheri[: Squid Symbiosis,](http://dx.doi.org/10.1007/978-3-642-30123-0_20)" Vol. 1).

## Patterns of Host Affiliation

Six species of luminous bacteria form bioluminescent symbioses with fish and squids, A. fischeri, A. "thorii," A. wodanis, P. kishitanii, P. leiognathi, and P. mandapamensis. Their currently known host affiliations are listed in  $\bullet$  [Table 13.2](#page-14-0). There are over 460 species of bacterially luminous marine fish, in 21 families of seven teleost orders, and several species of squid in two families of two cephalopod orders (Dunlap et al. [2007](#page-27-0); Herring and Morin [1978](#page-28-0); Nelson [2006\)](#page-30-0) ( $\bullet$  [Fig. 13.6](#page-17-0)). The most numerous of these symbiotic bacteria, due to the exceptional abundance of their host animals in the marine environment, are likely to be P. kishitanii and P. leiognathi. The hosts of P. kishitanii are fish of diverse families in deep-sea habitats worldwide, many of which are abundant, and the hosts of P. leiognathi are primarily fish of the family Leiognathidae, which are abundant in shallow coastal waters of Southeast Asia and South Asia (Tiews and Caces Borja [1965](#page-32-0); Kühlmorgen–Hille [1974;](#page-29-0) Herring and Morin [1978;](#page-28-0) Cohen et al. [1990;](#page-26-0) Orlov and Iwamoto [2006](#page-31-0); Dunlap et al. [2007](#page-27-0); Dunlap et al. [2009\)](#page-27-0). The bioluminescent symbionts of deep-sea fish previously were thought to be P. phosphoreum, but detailed phylogenetic analyses of the phosphoreum species group identified P. kishitanii as the species occurring in light organs of deepsea fish. Despite extensive testing, no bonafide member of P. phosphoreum has been found in light-organ symbiosis (Ast and Dunlap [2005;](#page-25-0) Ast et al. [2009](#page-25-0); Dunlap and Ast [2005;](#page-26-0) Dunlap et al. [2007;](#page-27-0) Kaeding et al. [2007;](#page-28-0) Urbanczyk et al. [2007\)](#page-32-0). Similarly, strains of bacteria from light organs of the sepiolid squids Sepiola affinis and Sepiola robusta, previously identified as A. logei (V. logei) (Fidopiastis et al. [1998](#page-27-0)), were recently identified based on detailed phylogenetic criteria as three entities, A. fischeri; A. "thorii", a newly recognized bacterial clade; and A. wodanis, a previously described species newly recognized as a bioluminescent symbiont; apparently no bonafide member of A. logei has been found in light-organ symbiosis (Ast et al. [2009](#page-25-0)). In addition to these bacteria, strains identified as V. harveyi have been found in the light organ of larval leiognathid fish (Dunlap et al. [2008](#page-27-0)); it is not yet known if V. harveyi is present as an incidental, transient colonizer of the nascent light organ of this fish, as a pathogen, or, possibly, as an actual symbiont (Dunlap et al. [2008](#page-27-0)).

## Species Specificity, Cosymbiosis, and Symbiont: Host Codivergence

Previously, bioluminescent symbioses were characterized as species specific, with the light organ of each animal thought to harbor a single, pure culture of bacteria and with the members of each family of fish or squids thought to all harbor the same bacterial species as their symbiont (Hastings and Nealson [1981;](#page-28-0) Nealson and Hastings [1992;](#page-30-0) Dunlap and Kita–Tsukamoto 2006). This pattern of specificity still generally holds, but several deviations from a strict host family–bacterial species specificity have been identified. On the one hand, individual light organs of certain squid and fish have been found to harbor two bacterial species, a situation termed cosymbiosis. In contradicting a strict one-to-one relationship, cosymbiosis requires the mechanism by which the host might select its symbiotic bacteria, such as surface recognition, to respond to features common to both bacterial species or to distinct features of each (Ast et al. [2009;](#page-25-0) Fidopiastis et al. [1998;](#page-27-0) Dunlap et al. [2007;](#page-27-0) Dunlap et al. [2008;](#page-27-0) Kaeding et al. [2007;](#page-28-0) Dunlap et al., unpubl. data). On the other hand, different host species and genera within a family have been found to harbor different species of bacteria ( $\bullet$  [Table 13.2](#page-14-0)). One example of this breakdown of host family level bacterial specificity is the presence in light organs of Acropoma hanedai of P. kishitanii, whereas P. mandapamensis is present as the primary symbiont in light organs of Acropoma japonicum. Another is the presence in different species of Coelorinchus of P. kishitanii or A. fischeri (Dunlap et al. [2007;](#page-27-0) Kaeding et al. [2007](#page-28-0); Wada et al. [2006](#page-32-0)). These discrepancies suggest that a strict genetically based host selection of a specific symbiotic bacterium (McFall Ngai and Morin [1991](#page-29-0)) may not be operative in bioluminescent symbiosis or may not be operative for all bacterially luminous animals.

Consistent with this possibility is the lack of codivergence, that is, cospeciation, between host and symbiont lineages ( $\bullet$  [Fig. 13.7](#page-18-0)). Genetic selection might reasonably lead to a codivergence, as reported for squid-symbiotic bacteria (Nishiguchi et al. [1998](#page-30-0)), but instead of congruent host and symbiont phylogenies, detailed phylogenetic analysis based on homologous genes, suitable numbers of strains, and a diversity of hosts reveals instead that the patterns of symbiont affiliations for fish and squids are strikingly noncongruent

<span id="page-17-0"></span>

Bacterially luminous fish. Shown are a few of the more than 460 species of fish that host luminous bacteria as bioluminescent symbionts. Counterclockwise from the top, the fish are Physiculus japonicus (Gadiformes: Moridae) (photo by A. Fukui), host of P. kishitanii and, less commonly, A. fischeri; Eubleekeria jonesi (Perciformes: Leiognathidae) (photo by P.V. Dunlap), host of P. leiognathi; Acropoma japonicus (Perciformes: Acropomatidae) (photo by A. Fukui), host of P. mandapamensis and, less commonly, P. leiognathi; Chlorophthalmus nigromarginatus (Aulopiformes: Chlorophthalmidae), host of P. kishitanii; Monocentris japonicus (Beryciformes: Monocentridae) (photo by P.V. Dunlap), host of A. fischeri; and Aulotrachichthys prosthemius (Beryciformes: Trachichthyidae) (photo by A. Fukui), host of P. kishitanii

(Dunlap et al. [2007](#page-27-0)). Furthermore, phylogenetically distantly related hosts, for example, bacterially luminous aulopiforms, most gadiforms, and certain beryciforms, all harbor the same bacterial species, P. kishitanii, whereas some closely related hosts, such as the acropomatid fish A. hanedai and A. japonicum, as noted above, harbor distinct species, P. kishitanii and P. mandapamensis, respectively (Dunlap et al.  $2007$ ) ( $\blacklozenge$  [Fig. 13.7](#page-18-0)).

An alternative hypothesis to account for the observed patterns of symbiont–host affiliation in bioluminescent symbiosis is environmental congruence. This hypothesis, first outlined by Hastings and Nealson [\(1981](#page-28-0)), links the differing environmental distributions of different species of luminous bacteria, that is, where each species is most abundant, with the environmental distribution of its host animal (Dunlap et al. [2007](#page-27-0); Hastings and

<span id="page-18-0"></span>

Host affiliations of symbiotic luminous bacteria. Families of bacterially luminous squids and fish are listed on the left, with lines to the corresponding bacterial species on the right that have been isolated from light organs of these animals. Different members of individual families of fish and some squids often harbor different species of bacteria, in some cases within the light organ of the same host specimen. Some of the bacteria, for example, A. fischeri, P. kishitanii, P. mandapamensis, are found in light organs of a diversity of fish and squids. These attributes highlight the lack of strict family level bacterial species specificity and the lack of phylogenetic congruence between host and symbiont in bioluminescent symbiosis (Dunlap et al. [2007](#page-27-0); Kaeding et al. [2007](#page-28-0)). The question mark for the link from Leiognathidae to V. harveyi reflects the single instance that this bacterial species has been isolated from light organ symbiosis (Dunlap et al. [2008](#page-27-0))

Nealson [1981](#page-28-0); Kaeding et al. [2007](#page-28-0); Dunlap et al. [2008](#page-27-0)). Temperature, which influences the presence and relative numbers of the different species of luminous bacteria in the marine environment, may be the key environmental factor; deeper, colder dwelling hosts harbor the more psychrotrophic luminous species found in those habitats, P. kishitanii, for example, as their bioluminescent symbiont, whereas shallower and warmer dwelling hosts harbor the more mesophilic luminous species found in those habitats, A. fischeri and P. leiognathi, for example. An important further consideration is the ontogenetic ecology of the host. Early life history stages of these animals, for example, eggs, larvae, and juveniles, often are distributed in the environment differently from adults. The key factor therefore may be where in the environment the animal is when it is developmentally ready to initiate symbiosis. The luminous bacterial species most abundant in and adapted to the conditions of those habitats presumably would the ones most likely to initiate symbiosis (Dunlap et al. [2007](#page-27-0); Kaeding et al. [2007](#page-28-0)). Information about

early life history stages of bacterially luminous animals, especially fish, is very limited, but evidence is beginning to accumulate that supports the environmental congruence hypothesis (Dunlap et al. [2008\)](#page-27-0). Nonetheless, some form of host selection must be occurring because to date only luminous bacteria, and only certain species of luminous bacteria, have been found in light organs of fish and squid. Most likely, a combination of environmental congruence and some level of selection are operative.

The luminous bacteria symbiotic with two other groups of fish, the flashlight fish, family Anomalopidae, and bacterially luminous deep-sea anglerfish, in order Lophiiformes, present a possible contrast to the apparent lack of strict species specificity in bioluminescent symbiosis. Microscopic analysis showing the presence of masses of bacterial cells within the light organs, assays specific for bacterial luciferase, and other studies convincingly demonstrate the bacterial nature of light emission in these fish (Bassot [1966](#page-25-0); Harvey [1922;](#page-28-0) Haygood et al. [1984](#page-28-0); Kessel [1977](#page-28-0); Leisman et al. [1980](#page-29-0); Munk et al. [1998](#page-30-0)), but the bacteria from light organs of these fish have not been grown in laboratory culture despite numerous attempts (Hastings and Nealson [1981](#page-28-0); Haygood [1993](#page-28-0); Hendry and Dunlap [2011](#page-28-0); Herring and Morin [1978](#page-28-0)). The inability to grow these bacteria in the laboratory suggests that they have lost the ability to reproduce outside the host light organ and are therefore might be obligately dependent on their hosts (Haygood [1993;](#page-28-0) Haygood and Distel [1993](#page-28-0)). An obligate relationship presumably would lead to a very high degree of specificity and possibly also to codivergence between the host fish and its bacteria. 16S rRNA gene sequence analysis of the symbiotic bacteria of two ceratioids, representing different families of lophiiformes, places these bacteria as members of Vibrionaceae and possibly as a new bacterial species in each fish (Haygood and Distel [1993](#page-28-0); Hendry and Dunlap [2011\)](#page-28-0). Analysis of the luxA and 16S rRNA genes of anomalopid symbionts suggested these bacteria are members of Vibrio and that different genera of the fish harbor bacteria that differ at greater than the strain level (Haygood [1990;](#page-28-0) Wolfe and Haygood [1991\)](#page-33-0). Consistent with and extending these findings, a recent detailed multilocus analysis classified the bacteria symbiotic with the anomalopid fish Anomalops katoptron as a new Vibrionaceae genus and species, Candidatus Photodesmus katoptron, which is closely related to Vibrio (Hendry and Dunlap [2011\)](#page-28-0).

## Symbiont Acquisition

In the few cases studied, bacterially luminous squid and fish have been found to acquire their symbiotic luminous bacteria from the environment with each new host generation. The sepiolid squid E. scolopes acquires cells of A. fischeri from seawater shortly after hatching from the egg as aposymbiotic juveniles; bacteria other than the native symbiont fail to colonize the light organ or do so less effectively (Wei and Young [1989;](#page-33-0) McFall Ngai and Ruby [1991\)](#page-30-0). In fish, the symbiotic bacteria are acquired later, following development of larvae and inception of light organ formation (Wada et al. [1999](#page-32-0); Dunlap et al. [2008;](#page-27-0)



Developing light organ. This electron micrograph of a section of the light organ of the fish Nuchequula nuchalis (Leiognathidae) (micrograph prepared by Sasha Meschinchi, Microscopy and Imaging Laboratory, University of Michigan) shows tubules of the nascent light organ. Some tubules are empty, whereas some are filled or becoming filled with bacteria

Dunlap et al.  $2009$ ; Dunlap et al.  $2012$ ) ( $\bullet$  Fig. 13.8), which is consistent with acquisition of the bacteria from the environment. Also consistent with environmental acquisition, symbiotic bacteria apparently are not present on eggs within the ovary of anomalopid fish (Haygood [1993\)](#page-28-0).

# Quorum Sensing Control (Autoinduction) of Bacterial Luminescence

In many luminous bacteria, luciferase synthesis and luminescence are regulated in a population density-responsive manner. At low population density, very little luciferase is synthesized, and consequently, little light is produced, whereas at high population density, luciferase levels are induced 100–1,000-fold and light levels increase by  $10^3$ – $10^6$ -fold. Population density–responsive induction of luciferase synthesis and luminescence is controlled in part by the production and accumulation in the cell's local environment of small signal molecules, called autoinducers (acyl-homoserine lactones, AHLs, and other low molecular weight compounds), which function via regulatory proteins to activate transcription of the lux operon. Originally called autoinduction and discovered through study of the pattern of luminescence and luciferase production of V. harveyi in batch culture (Nealson et al. [1970\)](#page-30-0), this gene regulatory mechanism is now referred to as quorum sensing to reflect its relationship with population density (Fuqua et al. [1994](#page-27-0); Greenberg [1997;](#page-27-0) Hastings and Greenberg [1999](#page-28-0); Miller and Bassler [2001\)](#page-30-0).

Over the past 30 years, there has been a very substantial accumulation of information on how two luminous bacteria, V. harveyi (a key strain recently was reclassified as V. campbellii; Lin et al. [2010](#page-29-0)) and A. fischeri, regulate luminescence by quorum sensing. Studies in these two bacteria established a base of knowledge that led to the discovery of biochemically and genetically homologous quorum sensing systems in a wide variety of nonluminous bacteria; quorum sensing controls many cellular activities other than light production, particularly the production of extracellular enzymes and other extracellular factors thought to be adaptive for bacteria at high population density and in association with animal and plant hosts (Fuqua et al. [1996](#page-27-0); Dunlap [1997;](#page-26-0) Bassler, et al. [1997;](#page-25-0) Swift et al. [1999;](#page-32-0) Callahan and Dunlap [2000](#page-26-0); Waters and Bassler [2005](#page-33-0); Dunlap and Kita– Tuskamoto [2006](#page-26-0); Higgins et al. [2007](#page-28-0)). Quorum sensing therefore is not only not unique or even special to luminous bacteria, it is also widespread and evolutionarily conserved across a diversity of bacteria. As a signal–response mechanism by which bacteria can assess their local population density, quorum sensing might have arisen evolutionarily as a diffusion sensor or efficiency sensor (Redfield [2002](#page-31-0); Hense et al. [2007\)](#page-28-0), mediating whether or not cells produce extracellular enzymes and other factors for obtaining nutrients. Substantial attention has been placed recently on the definition and correct usage of terms for quorum sensing and other chemically mediated bacterial interactions (Platt and Fuqua [2010](#page-31-0); Stacy et al. [2012](#page-32-0)). This form of genetic regulation has been studied in detail in A. fischeri and V. harveyi but remains poorly understood in other luminous bacteria (Meighen [1999](#page-30-0)). It should be noted also that some luminous bacteria express luminescence constitutively during growth in batch culture (Katznelson and Ulitzur [1977;](#page-28-0) P. Dunlap, unpubl. data) and therefore apparently do not use a quorum sensing system to control luminescence. An overview of quorum sensing in V. harveyi and A. fischeri is provided here, and more information on this topic is provided in the chapters by B. Bassler (Chap. 22, "Quorum Sensing," Vol. 2) and K. Visick (Chap. 20, "Vibrio fisheri[: Squid Symbio](http://dx.doi.org/10.1007/978-3-642-30123-0_20)[sis](http://dx.doi.org/10.1007/978-3-642-30123-0_20),'' Vol. 1).

Early Studies of Quorum Sensing Control of Luminescence. In A. fischeri and V. harveyi, expression of the lux operon, which initially is low in early exponential phase cultures, induces strongly as cultures attain the high cell densities associated with late exponential to early stationary phases of growth (Hastings and Greenberg [1999](#page-28-0)). Early analyses of the ''phases of luminescence'' in culture (e.g., Baylor [1949](#page-25-0); Farghaly [1950\)](#page-27-0) were followed by the demonstration that luciferase synthesis is inducible and that complete medium contained a compound inhibitory to induction (Nealson et al. [1970;](#page-30-0) Eberhard [1972](#page-27-0)). During growth, cells of A. fischeri and V. harveyi were found also to release into the medium species-specific positively acting secondary metabolites, called autoinducers. These compounds accumulate in the growth medium in a population densitydependent manner, and once they attain threshold concentrations, they induce luciferase synthesis (Nealson et al. [1970;](#page-30-0) <span id="page-20-0"></span>Eberhard [1972](#page-27-0); Nealson [1977;](#page-30-0) Nealson and Hastings [1979;](#page-30-0) Ulitzur and Hastings [1979](#page-32-0); Rosson and Nealson [1981\)](#page-31-0).

Analysis of quorum sensing attained benchmarks of progress in the 1980s with the identification of autoinducer signal molecules and lux regulatory genes. The first autoinducer, 3-oxohexanoyl-HSL (3-oxo-C6-HSL), and the first lux regulatory genes, luxI (encoding 3-oxo-C6-HSL synthase; Schaefer et al. [1996](#page-31-0)) and  $luxR<sub>Af</sub>$  (encoding acyl-HSL receptor/transcriptional activator), were identified in A. fischeri (Eberhard et al. [1981;](#page-27-0) Engebrecht et al. [1983](#page-27-0); Engebrecht and Silverman [1984](#page-27-0)), followed by identification of 3-hydroxybutanoyl-HSL and a nonhomologous regulatory gene,  $luxR_{V<sub>b</sub>}$  in *V. harveyi* (Cao and Meighen [1989;](#page-26-0) Martin et al. [1989](#page-29-0); Showalter et al. [1990\)](#page-32-0).

Quorum Sensing Regulatory Circuitry. Ongoing progress since the 1980s has substantially deepened understanding of the quorum sensing genetic regulatory circuitry controlling luminescence in V. harveyi and A. fischeri. The two regulatory

systems are strikingly different. In V. campbellii (previously classified as V. harveyi; Lin et al. [2010\)](#page-29-0), three chemically distinct autoinducers are produced, 3-hydroxybutanoyl-HSL (harveyi autoinducer-1, HAI-1), (2 S,4 S)-2-methyl-2,3,3,4 tetrahydroxytetrahydrofuran borate (V. harveyi autoinducer-2, AI-2Vh), and (S)-3-hydroxytridecan-4-one (cholerae autoinducer, CAI-1) (Cao and Meighen [1989;](#page-26-0) Cao and Meighen [1993](#page-26-0); Chen et al. [2002;](#page-26-0) Higgins et al. [2007\)](#page-28-0) ( $\bullet$  Fig. 13.9). Synthesis of HAI-1 is dependent on LuxM (Bassler et al. [1993](#page-25-0)), synthesis of  $AI-2<sub>Vh</sub>$  is catalyzed by LuxS (Schauder et al. [2001](#page-31-0)), and synthesis of CAI-1 is catalyzed by CqsA (Kelly et al. [2009;](#page-28-0) Wei et al. [2011\)](#page-33-0). Each of these molecules is specifically recognized by a different cytoplasmic membrane-associated twocomponent histidine kinase receptor, LuxN (Bassler et al. [1993;](#page-25-0) Freeman et al. [2000](#page-27-0)), LuxPQ (Bassler et al. [1994b](#page-25-0)), and CqsS (Henke and Bassler [2004\)](#page-28-0), respectively  $(②$  Fig. 13.9). When concentrations of the autoinducers are low, such as at low



#### **D** Fig.13.9

Regulatory circuitry controlling luminescence in V. campbellii. The expression of lux operon, and of other quorum sensing-regulated genes, in V. campbellii (previously classified as V. harveyi), is coordinated by three chemically distinct autoinducers, HAI-1, AI-2<sub>Vh</sub>, and CAI-1, that modulate the phosphorylation state of luxU. The synthesis of each autoinducer is catalyzed by a different protein, LuxM, LuxS, and CqsA, and each is recognized by a different cytoplasmic membrane-associated two-component histidine kinase receptor, LuxN, LuxPQ, and CqsS, respectively. Low concentrations of the autoinducers lead to phosphorylation of LuxO and via quorum regulatory RNAs to the destabilization the luxR<sub>Vh</sub> transcript, thereby blocking lux operon transcriptional activation by LuxR<sub>Vh</sub>. High concentrations of the autoinducers reverse the phosphorylation cascade, allowing formation of LuxR<sub>Vh</sub> and activation of lux operon transcription. Arrows indicate positive interactions or transcriptional activation, whereas bars indicate blocking of transcription. See the text for details and references (Redrawn from Tu et al. ([2010\)](#page-32-0))

<span id="page-21-0"></span>population density or in habitats in which the autoinducers diffuse away rapidly from cells, that is, seawater, the receptor proteins function as kinases, transferring phosphate to LuxU, a histidine-phosphotransfer protein. LuxU then transfers the phosphate to LuxO, a DNA binding response regulator, the expression of which is subject to repression by LuxT (Bassler [1999](#page-25-0); Bassler et al. [1994a](#page-25-0); Cao et al. [1995](#page-26-0); Freeman and Bassler [1999a](#page-27-0), [b;](#page-27-0) Surete et al. [1999;](#page-32-0) Lilley and Bassler [2000](#page-29-0); Lin et al. [2000](#page-29-0); Miyamoto et al. [2003](#page-30-0); Waters and Bassler [2006\)](#page-33-0). LuxO  $\sim$  P, together with sigma factor  $\sigma^{54}$ , then activates expression of genes coding for five small quorum regulatory RNAs (Qrr), Qrr1 through Qrr5 (Lenz et al. [2004;](#page-29-0) Tu and Bassler [2007](#page-32-0)). The Qrr RNAs bind and destabilize the  $luxR<sub>Vh</sub>$  transcript, blocking production of  $LuxR<sub>Vh</sub>$  protein, the transcriptional activator of the lux operon (Showalter et al. [1990](#page-32-0); Swartzman et al. [1992](#page-32-0)), and thereby preventing activation of lux operon transcription. Conversely, once autoinducer concentrations have attained high levels in the cell's local environment, they bind to their receptors, causing the receptors to switch from kinases to phosphatases, leading to the dephosphorylation of LuxO. With the resulting cessation of *qrr* gene transcription,  $luxR<sub>Vh</sub>$  message is produced and translated, and  $LuxR<sub>Vh</sub>$  activates lux operon transcription. Negative autoregulation of  $LuxR<sub>Vh</sub>$  adds additional complexity to this system (Chatterjee et al. [1996;](#page-26-0)

Miyamoto et al. [1996\)](#page-30-0), as does the negative autoregulation of LuxO and posttranscriptional control of LuxO by Qrr sRNAs (Tu et al. [2010](#page-32-0);  $\bullet$  [Fig. 13.9](#page-20-0)). The complexity of this regulatory system apparently benefits V. campbellii by allowing a fine tuning of its quorum sensing response to differences in the various habitats the bacterium colonizes (Waters and Bassler [2005;](#page-33-0) Ng and Bassler [2009;](#page-30-0) Tu et al. [2010](#page-32-0)).

Quorum sensing control of luminescence in A. fischeri involves a very different regulatory system. A population density-dependent accumulation of the autoinducer 3-oxohexanoyl-homoserine lactone (3-oxo-C6-HSL), a membranepermeant molecule, triggers induction when it reaches a critical concentration ( $\bullet$  Fig. 13.10). Synthesis of 3-oxo-C6-HSL is catalyzed by LuxI, an acyl-homoserine lactone synthase. The regulatory genes, luxRAf and luxI, are directly linked to the lux operon ( $\bullet$  [Figs. 13.2](#page-4-0),  $\bullet$  13.10). The luxR<sub[>](#page-4-0)Af</sub> gene, which is upstream of the lux operon and divergently transcribed from it, encodes a transcriptional activator protein,  $LuxR<sub>A6</sub>$ , which associates with 3-oxo-C6-HSL, forming a complex that binds at a site in the lux operon promoter and that facilitates the binding of RNA polymerase, thereby activating transcription of the genes for light production, luxICDABEG. Because luxI is a gene of the lux operon, increased transcription leads to increased synthesis of 3-oxo-C6-HSL in an autocatalytic, positive feedback manner.



#### **D** Fig. 13.10

Regulatory circuitry controlling luminescence in A. fischeri. The expression of the lux operon, and of other quorum sensing-regulated genes, in A. fischeri is mediated primarily by the concentration of AI-1, which forms a complex with Lux $R_{AF}$ . Synthesis of AI-1 is dependent on LuxI, and the AI-1/LuxR<sub>Af</sub> complex activates luxICDABEG transcription. Together with cAMP, the CRP protein activates expression from the luxR<sub>Af</sub> promoter, increasing synthesis of LuxR<sub>Af</sub> and potentiating the system to induce strongly once sufficient AI-1 has accumulated. Increased expression from the lux operon promoter leads to a stimulation of AI-1 synthesis in an autocatalytic, positive feedback manner, resulting in a rapid and strong induction of luciferase synthesis. A second autoinducer, AI-2<sub>Af</sub>, interacts with LuxR<sub>Af</sub>, interfering with the interaction between AI-1 and LuxR<sub>Af</sub>. The hypothesized AI-2<sub>Af</sub>/LuxR<sub>Af</sub> complex is thought to be transcriptionally less effective and functions to delay the onset of AI1/LuxR<sub>Af</sub> activation of luxICDABEG transcription. See the text for details and references. Figure provided by K. Dougan, University of Michigan

The result is a rapid and strong induction of luciferase synthesis and luminescence (Engebrecht et al. [1983](#page-27-0); Engebrecht and Silverman [1984](#page-27-0); Kaplan and Greenberg [1985;](#page-28-0) Eberhard et al. [1991](#page-27-0); Schaefer et al. [1996;](#page-31-0) Stevens and Greenberg [1997\)](#page-32-0).

Other regulatory factors modulate quorum sensing in A. fischeri. GroEL is necessary for production of active  $LuxR<sub>Af</sub>$ (Adar et al. [1992;](#page-25-0) Adar and Ulitzur [1993](#page-25-0); Dolan and Greenberg [1992](#page-26-0)), and 3' 5'-cyclic AMP (cAMP) and cAMP receptor protein (CRP) activate transcription of luxR and thereby potentiate the cell's response to 3-oxo-C6-HSL (Dunlap and Greenberg [1985;](#page-26-0) [1988](#page-26-0); Dunlap [1989;](#page-26-0) Dunlap and Kuo [1992](#page-26-0)). LuxRAf/3-oxo-C6-HSL also negatively autoregulates  $luxR<sub>Af</sub>$  expression (Dunlap and Greenberg [1988](#page-26-0); Dunlap and Ray [1989](#page-26-0)), and a second autoinducer, octanoyl-HSL, synthesis of which is catalyzed by AinS, interacts with  $LuxR<sub>Af</sub>$  apparently to delay lux operon induction (Eberhard et al. [1986](#page-27-0); Kuo et al. [1996;](#page-29-0) Hanzelka et al. [1999\)](#page-28-0) ( $\bullet$  [Fig. 13.10](#page-21-0)). Under anaerobic conditions, Fnr contributes to lux operon expression (Müller Breitkreutz and Winkler [1993](#page-30-0)). A homolog of the V. harveyi luxO gene is carried by A. fischeri, and as with V. harveyi, LuxO in A. fischeri functions as a repressor of luminescence (Miyamoto et al. [2000](#page-30-0), [2003](#page-30-0)), apparently in a qrr-dependent manner (Miyashiro et al. [2010](#page-30-0)). In addition, LitR, which has substantial sequence similarity to Lux $R_{\text{A}f}$ , positively regulates lux operon expression (Fidopiastis et al. [2002](#page-27-0)), and LexA is thought to contribute to control of luminescence (Shadel et al. [1990](#page-31-0); Ulitzur and Dunlap [1995\)](#page-32-0).

Despite the many differences in the quorum sensing regulatory systems of V. harveyi and A. fischeri, there are some commonalities. The C-terminal half of the A. fischeri AinS protein is 34 % identical to the V. harveyi LuxM protein, and the Nterminal portion of A. fischeri AinR, encoded by ainR, a gene downstream of ainS, is 38 % identical to the amino terminus of V. harveyi LuxN (Gilson et al. [1995\)](#page-27-0). Whether AinR itself, possibly through interaction with C8-HSL, plays a role in lux regulation in A. fischeri (Gilson et al. [1995](#page-27-0); Kuo et al. [1994\)](#page-29-0) has not been established. The deduced amino acid residue sequence of A. fischeri LuxO is approximately 70 % identical to that of V. harveyi (Miyamoto et al. [2000\)](#page-30-0), and a gene immediately downstream of luxO in A. fischeri is likely to be a homolog of V. harveyi luxU. Whether these homologies indicate overlaps in quorum sensing control, however, remains to be determined.

Another commonality between the two systems is expression of the lux operons of both species is dependent on cyclic AMP (cAMP) and cAMP receptor protein (CRP) (Ulitzur and Yashphe [1975;](#page-32-0) Chen et al. [1985;](#page-26-0) Dunlap and Greenberg [1985;](#page-26-0) [1988](#page-26-0); Dunlap [1989](#page-26-0); Dunlap and Kuo [1992](#page-26-0)). Consistent with this dependence, the regulatory regions upstream of the lux operons of both species contain a CRP binding site (Engebrecht and Silverman [1987;](#page-27-0) Devine et al. [1988;](#page-26-0) Miyamoto et al. [1988](#page-30-0)). Mutants of V. harveyi and A. fischeri apparently defective in adenylate cyclase and unable to produce light in the absence of added cAMP have been isolated and characterized (Ulitzur and Yashphe [1975](#page-32-0); Dunlap [1989\)](#page-26-0). Furthermore, CRP from V. harveyi has been purified and shown to be immunologically and functionally homologous to CRP of Escherichia coli

(Chen et al. [1985\)](#page-26-0), and the cya and crp genes of A. fischeri have been cloned and found to be highly similar in deduced amino acid residue sequence to E. coli cya and crp genes (P. Dunlap et al., unpubl. data). In V. harveyi, cAMP-dependent binding of CRP activates lux operon expression as well as expression of  $luxR<sub>Vh</sub>$  (Chatterjee et al. [2002](#page-26-0)). Studies with A. fischeri and with E. coli carrying the A. fischeri luxR-luxICDABEG genes indicate that a major effect of cAMP–CRP is to activate expression of Lux $R_{\text{Af}}$  while repressing transcription from the lux operon promoter (Dunlap and Greenberg [1985;](#page-26-0) [1988](#page-26-0); Dunlap and Kuo [1992;](#page-26-0) Shadel et al. [1990](#page-31-0)), although other important lux regulatory effects have also been described (Shadel and Baldwin [1991](#page-31-0); [1992a](#page-31-0), b). Control by cAMP–CRP suggests that the luminescence systems of these bacteria might be part of the cellular response to stresses associated with nutrient limitation and decreasing growth rate.

Physiological Control of Luminescence. The presence of glucose can suppress bacterial luminescence; this catabolite repression effect presumably operates by modulating the levels of cAMP and CRP in the cell (Nealson et al. [1972;](#page-30-0) Meighen and Dunlap [1993](#page-30-0); Dunlap [1997](#page-26-0)). In V. harveyi, catabolite repression by glucose in batch culture is permanent and is reversed by addition of cAMP (Nealson et al. [1972\)](#page-30-0), whereas glucose repression of luminescence in A. fischeri is temporary, not reversed by addition of cAMP, and is eliminated by prior growth in the presence of glucose (Ruby and Nealson [1976](#page-31-0)). Complicating these differences from studies in batch culture are studies of A. fischeri grown in phosphate-limited chemostat culture; glucose repression of luminescence under these conditions is permanent, and it is reversible by cAMP (Friedrich and Greenberg [1983](#page-27-0)). A further complication for studies of cAMP control of luminescence in A. fischeri is the presence in this species of a novel, exceptionally potent periplasmic cyclic nucleotide phosphodiesterase specific for extracellular 3' 5'-cyclic nucleotides; activity of the enzyme enables cells to grow on exogenously supplied cAMP as a sole source of carbon and energy, nitrogen, and phosphorus (Dunlap et al. [1992;](#page-26-0) Dunlap and Callahan [1993](#page-26-0); Callahan et al. [1995\)](#page-26-0).

In addition to glucose, other physiological factors can strongly influence the amount of light produced by luminous bacteria grown in laboratory culture. Oxygen, amino acids, iron, and osmolarity have distinct effects, depending on the species studied (Harvey [1952](#page-28-0); Coffey [1967;](#page-26-0) Nealson et al. [1970](#page-30-0); Hastings and Nealson [1977;](#page-28-0) Makemson and Hastings [1982;](#page-29-0) Dunlap [1985](#page-26-0); Haygood and Nealson [1985](#page-28-0)a; Hastings et al. [1987;](#page-28-0) Guerrero and Makemson [1989](#page-27-0); Dunlap [1991](#page-26-0)). Those factors that stimulate growth rate, such as readily metabolized carbohydrates, tend to decrease light production and luciferase synthesis. They do so presumably by directing the consumption of oxygen and reducing power  $(FMNH<sub>2</sub>)$  away from luciferase (e.g., McElroy and Seliger [1962;](#page-29-0) Coffey [1967\)](#page-26-0) and by indirectly or directly influencing lux gene expression (Dunlap and Greenberg [1985](#page-26-0); Dunlap [2000](#page-26-0)). Conversely, factors that restrict growth rate, such as limitation for iron and low or high osmolarity of the growth medium, depending on the species, tend to stimulate the synthesis and activity of luciferase (Hastings and Nealson [1977;](#page-28-0) Makemson and Hastings [1982;](#page-29-0) Haygood and Nealson [1985;](#page-28-0) Hastings et al. [1987](#page-28-0); Dunlap [1991](#page-26-0)). The mechanisms by which these factors operate, however, are not well understood, although they presumably interface with the quorum sensing control circuitry in some way.

Other Genes Subject to Quorum Sensing Regulation. Studies of V. harveyi led to the first demonstration of non-lux quorumsensing-regulated genes. In V. harveyi, the production of the fatty acid storage product poly-b-hydroxybutyrate is controlled in a cell density-dependent manner by 3-OH-C4-HSL (Sun et al. [1994](#page-32-0); Miyamoto et al. [1998](#page-30-0)). Along with that finding,  $LuxR<sub>Vh</sub>$ has been shown to control various non-lux genes and to act as either a transcriptional activator or repressor (Chatterjee et al. [1996](#page-26-0); Miyamoto et al. [1996](#page-30-0); Miyamoto and Meighen [2006;](#page-30-0) Waters and Bassler [2006](#page-33-0); Pompeani et al. [2008](#page-31-0)). In A. fischeri, proteomic analysis of mutants defective in luxR, luxI, and ainS revealed the presence of several quorum-sensing-controlled non-lux genes, components of a LuxR-dependent quorumsensing regulon; these genes code for a variety of different of proteins, some of which apparently contribute to the ability of A. fischeri to colonize its squid host, E. scolopes (Callahan and Dunlap [2000;](#page-26-0) Qin et al. [2007](#page-31-0)). Transcript analysis confirmed and extended these results to several additional genes (Antunes et al. [2007](#page-25-0)).

# Isolation, Cultivation, Storage, and Identification of Luminous Bacteria

When working with luminous bacteria, and particularly when isolating new strains from nature, the possibility that these bacteria could be pathogenic (e.g., Kaeding et al. [2007\)](#page-28-0) should always be kept in mind and appropriate care to avoid infection should always be used. Additional and detailed information on the isolation, cultivation, and phenotypic characterization of luminous bacteria can be found in Nealson ([1978\)](#page-30-0), Baumann et al. [\(1984](#page-25-0)), Baumann and Baumann [\(1981](#page-25-0)), Farmer and Hickman–Brenner ([1992\)](#page-27-0), and Baumann and Schubert ([1984\)](#page-25-0).

#### Isolation

Luminous bacteria can be isolated from most marine environments, and two methods, direct plating of seawater and enrichment from marine fish skin, are effective and simple for this purpose. An easily prepared complete medium that is suitable for growing all known luminous bacteria, LSW-70, contains natural or artificial seawater, diluted to 70 % of full strength, 10 g  $l^{-1}$  tryptone or peptone, and 5 g  $l^{-1}$  yeast extract, with 15 g  $l^{-1}$ agar for solid medium (Dunlap et al. [2004](#page-26-0)). Sugars and sugar alcohols (i.e., glucose, glycerol) are unnecessary for good growth and luminescence and can lead to acid production and death of cultures (Hill [1928;](#page-28-0) Johnson and Shunk [1936;](#page-28-0) Dunlap et al. [1995](#page-26-0)); their use in isolation media should be avoided. For isolations from environments where high numbers of bacteria that form spreading colonies may be present, such as coastal

seawater, sediment, and intestinal tracts of marine animals, the use of agar at 4 % (40 g  $1^{-1}$ ) (Baumann et al. [1984](#page-25-0)) is recommended. This harder, less moist agar limits the ability of bacteria motile on solid surfaces, for example, certain peritrichously flagellated bacteria and bacteria that move by gliding motility, to spread over the plate and cause cross contamination of colonies.

Direct plating of seawater involves simply spreading an appropriate volume, typically 10–100 ml for coastal seawater, of the sample on one or more plates and incubating at room temperature or, preferably, cooler temperatures, such as 15–20 °C. For open ocean seawater and other samples with a lower number of bacteria, larger volumes, for example, 100 ml to 1 l, can be filtered through membrane filters with a pore size of 0.2  $\mu$ m or 0.45  $\mu$ m to collect the bacteria. The filters are then placed, bacteria side up, on plates of the above medium. Once colonies have arisen, usually within 18–24 h at room temperature and longer for lower temperatures, the plates can be examined in a dark room. Luminous colonies can then be picked (sterile wooden toothpicks are suitable for this purpose) and streaked for isolation on fresh plates of the same medium. Use of a red light, such as a photographic darkroom light, on a variable intensity control can make the picking of luminous colonies easier; by adjusting the red light, colonies of nonluminous bacteria can be made to appear reddish, whereas luminous colonies are blue due to their luminescence. Samples collected from warm waters and incubated at room temperature are more likely to yield V. harveyi and related luminous Vibrio species, as well as A. fischeri, P. leiognathi, and P. mandapamensis, whereas cold seawater samples plated and incubated at lower temperatures are likely to yield A. logei, P. kishitanii, P. phosphoreum, and S. hanedai. It should be noted that some strains of A. logei and S. hanedai grow well but do not produce light at room temperature; attempts to isolate these and other psychrotrophic bacteria should be carried out at 15 °C. Also, some bacteria, such as A. salmonicida, may not produce visible levels of light unless aldehyde is added to the medium (Fidopiastis et al. [1999\)](#page-27-0); a simple screening approach for finding these bacteria is, once the observer is dark adapted, to add a drop of decyl aldehyde to the underside of the lid of the plates used for plating environmental samples and look for previously dark colonies that then become luminous.

Enrichment from fish or squid can be made using fresh samples and sterile seawater or frozen samples with natural, unsterilized seawater (e.g., Ast and Dunlap [2005\)](#page-25-0). The tissue, preferably with the skin on, is placed in a tray, skin up, covered halfway with seawater, incubated, and observed daily in the dark for luminous spots (see  $\bullet$  [Fig. 13.5](#page-10-0)), which arise in one to a few days. These spots, colonies of luminous bacteria, can then be picked and streaked for isolation on the medium described above containing 4 % agar. From fish and squid, a variety of different species of luminous bacteria can be isolated, especially when different incubation temperatures, such as  $4^{\circ}$ C, 15 $^{\circ}$ C, and  $22^{\circ}$ C, are used.

Various crustaceans (e.g., gammarid and caprellid amphipods) are suitable sources for luminous bacteria, as they can become infected with luminous (and nonluminous) bacteria and develop a strong luminescence before and for several hours after dying. In a dark room, after dark adapting for 12–15 min, one can pick out the infected, luminous crustaceans from collected seaweed. In a lighted room, the exoskeleton of the animal is punctured to obtain the hemolymph, which is streaked onto LSW-70 agar plates. The plates can be incubated at ambient or cool temperatures and are observed after 12–24 h for luminous colonies, which are then picked and streaked to obtain pure cultures.

# Cultivation

The easily prepared complete medium, LSW-70 (Dunlap et al. [2004](#page-26-0)), detailed above, is suitable for the growth and luminescence of all culturable luminous bacteria. Most complete marine media, whether prepared with artificial or natural seawater to supply appropriate levels of Na<sup>+</sup>, Ca<sup>2+</sup>, and Mg<sup>2+</sup>, support the growth of luminous bacteria from marine habitats. Previously, a commonly used complete medium was SWC, prepared with natural seawater diluted to 70 % or 75 %, 5 g per liter of tryptone or peptone, 3 g per liter of yeast extract and 3 ml per liter of glycerol, and with 15 g per liter of agar for solid medium. Traditionally, SWC was buffered with 50 mM Tris or HEPES, or 1 g per liter of solid calcium carbonate was incorporated into the agar medium to control acid production (Nealson [1978\)](#page-30-0). Acid production during growth in SWC, which can lead to death of the cells, results, however, from the presence of glycerol, and elimination of this component avoids the problem (Hill [1928](#page-28-0); Johnson and Shunk [1936](#page-28-0); Dunlap et al. [1995](#page-26-0)) with no major effect on growth or luminescence. Nealson ([1978\)](#page-30-0) listed and compared various formulations for complete and minimal media. Artificial seawater can be prepared according to the formulation of Mac-Leod, as described by Nealson [\(1978\)](#page-30-0), or for routine culture work, a commercial aquarium marine salt mix can be used. Procedures for preparing minimal media have been described by Nealson ([1978\)](#page-30-0). Growing marine luminous bacteria in liquid medium may require a low agitation rate, since strong aeration can cause some species to clump at low population density.

#### **Storage**

Luminous bacteria have been revived from sealed glass ampoules after more than 80 years and 28 years of storage (Figge et al. [2011](#page-27-0); Haneda [1981](#page-28-0)). Storage of luminous bacteria on agar slants or in agar stabs is suitable for only short periods, that is, days; longer-term storage on media is not recommended, as dim and dark variants easily arise with most species, and survival can be poor. Similarly, survival under refrigeration is poor for some species. Lyophylization or storage in liquid nitrogen may be an option if appropriate equipment is available (Baumann et al. [1984](#page-25-0)). Perhaps most convenient and effective for retaining strains in their original state is storage at ultralow temperature, for example,  $-75\,^{\circ}\text{C}$  to  $-80\,^{\circ}\text{C}$ , in a cryoprotective medium. An effective cryoprotective medium for the storage of luminous bacteria is filter-sterilized double strength deep freeze medium (2X DFM), prepared with 1 % w/v yeast extract, 10 % dimethyl sulfoxide (DMSO), 10 % glycerol, and 02 M K<sub>2</sub>HPO<sub>4</sub>/NaH<sub>2</sub>PO<sub>4</sub> (pH 70). 2X DFM, originally developed by R. Rodriquez for storing yeast, was recommended to us several years ago by E. F. DeLong. Storage using 2XDFM works well for all species of luminous bacteria (P. Dunlap, pers. obs.). For storage of a strain, a dense culture is prepared by growing the strain in a complete liquid medium (e.g., LSW-70 broth) with aeration overnight or longer, to attain a dense population, adding 0.5 ml each of the culture and 2X DFM to cryovials, briefly vortexing to mix, allowing the mixture to stand for 5 min, and then placing the vial into the ultralow temperature freezer. Commercial cell freezing containers containing isopropanol, which allow a slow rate of cooling, work particularly well. Quick freezing in an ethanol bath kept in the ultralow temperature freezer or chilled with dry ice works well, but the ethanol can cause the labeling on tubes to smear. Cultures of luminous bacteria stored in this manner retain viability apparently indefinitely when the vials are kept at constant ultralow temperature.

## Identification

The taxonomy of the marine luminous bacteria and their relationships to other marine enterobacteria were established during the 1970s and 1980s through the use of an array of diagnostic physiological, biochemical, and molecular traits (Reichelt and Baumman [1973](#page-31-0); Reichelt et al. [1976;](#page-31-0) Baumann and Baumann [1981](#page-25-0); Baumann and Baumann [1981\)](#page-25-0). Very substantial progress was made through this work in clarifying the genus and species diversity of luminous bacteria, and that work established a foundation for understanding the ecological distributions and evolutionary relationships of these bacteria. At a practical level, the use at the time of as few as 10–25 phenotypic traits allowed the identification of many of the commonly encountered species of marine luminous bacteria (Nealson [1978](#page-30-0); Baumann and Baumann [1981](#page-25-0); Hastings and Nealson [1981](#page-28-0)).

More recently, however, many of the entities thought to be single species based on these phenetic traits have been found to represent multiple, evolutionarily distinct lineages, that is, separate species and genera, when examined by molecular phylogenetic criteria (e.g., Ast and Dunlap [2005;](#page-25-0) Ast et al. [2009](#page-25-0)). Consequently, current methods for the rapid and accurate identification of luminous bacteria and for descriptions of new species increasingly are based on phylogenetic analysis of gene sequences, which is now inexpensive, rapid, and highly accurate. For rapid identifications, sequence analysis of just the luxA or luxB genes often is adequate for good provisional identifications and can be supplemented or replaced by analysis of the sequence of gyrB. A multilocus approach using housekeeping genes such as the 16S rRNA gene, gyrB, pyrH, recA, rpoA, and glnA has proven very effective for robustly separating closely related luminous bacteria and for revealing the rare instances in which a strain apparently has acquired lux genes horizontally.

<span id="page-25-0"></span>Information on primers and amplification procedures for these and other genes can be found in Ast et al. (2009), Thompson et al. [\(2005](#page-32-0)), Urbanczyk et al. [\(2008](#page-32-0)), Fischer Le Saux et al. ([1999\)](#page-27-0), and Peat et al. ([2010\)](#page-31-0). Together with housekeeping genes, sequence analysis of the lux genes has proven particularly valuable for new species descriptions and rapid identification of newly isolated strains (e.g., Ast and Dunlap 2004; Haygood [1990](#page-28-0); Ast and Dunlap 2005; Thompson et al. [2005](#page-32-0); Ast et al. 2007b; Urbanczyk et al. [2007;](#page-32-0) Ast et al. 2009).

Complete characterization of a new species of luminous bacteria, however, should include more than just a multigene phylogenetic analysis. Diagnostic biochemical and morphological traits, DNA hybridization analysis, determination of the mol%  $G + C$  ratio, fatty acid profile analysis, and comparative genomic analysis such as amplified fragment length polymorphism (AFLP) or repetitive extragenic polymorphic PCR (rep-PCR), in the context of the bacterium's ecology (e.g., Ast et al. 2007a), provide a more complete description suitable for new species. Furthermore, the examination of multiple independent isolates of the new entity and the inclusion in the analysis of the type strains of all closely related and relevant species are critically important for accurate and definitive work.

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