Chapter 14 Biomass Chronosequences of United States Forests: Implications for Carbon Storage and Forest Management

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14.1 Forest Management and Carbon Sequestration

Forests account for a large fraction of the carbon stored in global soils and vegetation (Dixon et al. 1994). Accordingly, considerable effort has been devoted to understanding the impact of land use and forest management on carbon sequestration, and thus on climate change (Harmon et al. 1990; Lugo and Brown 1992; Heath and Birdsey 1993; Dixon et al. 1994; Houghton et al. 1999; Caspersen et al. 2000; Fang et al. 2001; Pacala et al. 2001; Birdsey et al. 2006). The optimal strategy for forest management aimed at carbon sequestration is controversial. On the one hand, logging diminishes the pool of standing carbon and can result in a large net transfer of carbon to the atmosphere (Harmon et al. 1990; Vitousek 1991; Schulze et al. 2000; Harmon 2001; Harmon and Marks 2002). On the other hand, if the harvested wood has a sufficiently long residence time or is used to offset fossil fuel emissions, repeated harvest and regrowth can effectively sequester carbon (Vitousek 1991; Marland and Marland 1992; Marland and Schlamadinger 1997).

For a given parcel of land, the relative merits of plantation forestry vs old-growth protection or restoration depends, in part, on the late-successional carbon storage trajectory. Classical models of ecosystem development propose that live biomass density (biomass per unit area) increases over time to an asymptote (Kira and Shidei 1967; Odum 1969). In contrast, reviews of biomass dynamics in the forest ecology literature tend to emphasize the variety of patterns that can ensue over the course of succession (Peet 1981, 1992; Shugart 1984). In the context of forest management aimed at carbon sequestration, of particular interest is the possibility that live biomass density may decline late in succession in some ecosystems (Loucks 1970; Bormann and Likens 1979). For example, data in Canada's National Forest Biomass Inventory indicate that biomass declines are common in some types of 'overmature' stands, and these declines are accounted for in the Carbon Budget Model of the Canadian Forest Sector (Kurz and Apps 1999).

The expected trajectory of live biomass density over time does not in itself determine the optimal strategy for carbon sequestration. Additional factors that must be considered include (1) the impacts of management on other forest carbon

pools, particularly soils (Johnson and Curtis 2001) and coarse woody detritus (Harmon 2001; Janisch and Harmon 2002); and (2) the amount of carbon stored under different management scenarios in forests, wood products, landfills, and displaced fossil fuel emissions (e.g., due to biofuel production; Marland and Marland 1992; Marland and Schlamadinger 1997; Liski et al. 2001; Harmon and Marks 2002; Kaipainen et al. 2004). Furthermore, carbon sequestration must be balanced with other management objectives, such as maintaining biodiversity and protecting and restoring old-growth forests (Thomas et al. 1988; Messier and Kneeshaw 1999; Schulze et al. 2002). Nevertheless, were substantial declines in live biomass density expected as forests aged, this would clearly be one factor to consider in devising forest management policies.

Little old-growth forest remains on productive land in the United States (US). In western Washington and Oregon, for example, roughly 20% of the original oldgrowth remained in the 1980s (Greene 1988; Spies and Franklin 1988), and this fraction has undoubtedly decreased. In the eastern US, less than 1% of the presettlement forest is thought to remain (Davis 1996). Considerable controversy has arisen over the fate of the remaining old-growth in the Pacific Northwest (Thomas et al. 1988), while in the eastern US, there are urgent pleas from conservationists to set aside large tracts of second growth as future old-growth reserves (Zahner 1996). From a carbon sequestration perspective, the attractiveness of protecting or expanding old-growth habitat depends, in part, on the expected late-successional biomass trajectory. The primary goal of this chapter is to quantify these trajectories for different US forest types. We assembled biomass chronosequences for US forest types using data from the US Forest Service's Forest Inventory and Analysis (FIA) program. Where possible, we compared late-successional FIA biomass estimates to old-growth biomass estimates in the literature.

14.2 Mechanisms of Biomass Decline

First, we review mechanisms that could result in late-successional declines in forest biomass, focusing on aboveground live tree biomass (AGB, in per area units). Understanding the effects of these mechanisms on total forest carbon storage would need to consider additional pools (e.g., soils, coarse woody detritus), particularly in cases where declines in live biomass are concurrent with the accumulation of undecomposed dead biomass [see Sect. 14.2.3 and cf. Chaps. 5 (Wirth and Lichstein), 8 (Knohl et al.), 11 (Gleixner et al.) and 21 (Wirth), this volume].

14.2.1 Transition from Even- to Uneven-Aged Stand Structure

Peet (1981) suggested that, depending on the degree of population synchrony in mortality and the time lag between mortality and regeneration, a range of success-

sional patterns in AGB could occur, including an increase to an asymptote, an increase to a peak followed by a decline to a lower asymptote, or oscillations. A well-known example of how the timing of growth and mortality could cause a latesuccessional biomass decline involves the 'stand-breakup' hypothesis of Bormann and Likens (1979). Following major disturbance, such as stand-replacing fire, hurricane, or logging, AGB increases as the initially even-aged cohort of trees matures, but may decline as the canopy breaks up (Bormann and Likens 1979). Canopy breakup (i.e., synchronous mortality of a substantial fraction of canopy trees) may occur if the initial cohort is dominated by individuals with similar natural lifespans. In addition, death of large canopy trees may induce a mortality wave if other trees are damaged directly by the falling dead trees, or indirectly by increased wind exposure or insect/disease pressure (Oliver and Larson 1996). Eventually, the landscape may reach a dynamic equilibrium, termed the 'shifting mosaic,' with patches in various stages of development (Bormann and Likens 1979). In the context of AGB declines, the key point is that an even-aged cohort of large trees, characteristic of mature second-growth and plantation forests, can have higher AGB than an uneven-aged old-growth forest. While this scenario is plausible, the transition from an even- to an uneven-aged forest will not necessarily result in an AGB decline. Depending on the growth and mortality rates of surviving trees (which may be released from competition as the even-aged cohort breaks up), as well as the rate of biomass accumulation by younger cohorts, AGB (averaged across the landscape) may increase, decrease, or remain essentially constant during the transition to an old-growth state. At question here is not the validity of the landscape-scale steady-state concept (the 'shifting mosaic'), but whether or not attainment of this steady state typically involves a decline in AGB. In lieu of sufficient data to test their hypothesis directly, Bormann and Likens (1979) presented simulation results from the JABOWA model (Botkin et al. 1972) as evidence in support of their hypothesized AGB decline.

14.2.2 Large Mortality Events

The demographic transitions discussed by Bormann and Likens (1979) and Peet (1981) are generic; i.e., they do not require particular mortality events to trigger AGB declines, but rather view declines as a likely consequence of normal demographic processes. Large mortality events due to wind, fire, or insect outbreaks may also cause late-successional AGB declines. Depending on the severity of disturbance, these events may be viewed as stand-initiating disturbances that reset succession, or as perturbations to the successional trajectory of AGB. Although these disturbances may occur at any time during succession, to the extent that their severity or likelihood of occurrence increases with stand age, it is appropriate to view them as potential mechanisms of late-successional AGB decline. Susceptibility of forest stands to wind damage increases with stand age in some systems (Sprugel and Bormann 1981; Canham and Loucks 1984; Foster 1988), and numerous studies have reported a positive correlation between tree size and vulnerability to wind (e.g., Greenberg and McNab 1998; Dunham and Cameron 2000; Peterson 2000; Veblen et al. 2001). Susceptibility of some forests to insect attack is also thought to increase with stand age. For example, mature stands of *Abies balsamea* in eastern Canada tend to suffer higher mortality to spruce budworm (*Choristoneura fumiferana*) than younger stands (Maclean 1980). Taylor and MacLean (2005) attributed late-successional wood-volume declines in *Abies balsamea* stands to the combined effects of spruce budworm and wind.

Although wind and insect outbreaks seem reasonable candidates for causes of latesuccessional AGB decline, the notion that fire could cause such a decline is in many cases problematic. Firstly, stand age may be relatively unimportant compared to weather in determining fire behavior of closed-canopy boreal forests (Bessie and Johnson 1995; Johnson et al. 1998). Secondly, in forests composed of fire-resistant species, susceptibility to fire decreases with tree size and age, and biomass may continue to accumulate for centuries in the presence of recurring surface fires (Wirth et al. 2002). Finally, in some systems (e.g., *Pinus ponderosa* in the southwestern US), dense, crowded stand conditions that encourage crown fire are often attributed to fire suppression, grazing, or logging, rather than natural stand-development (Cooper 1960; Allen et al. 2002; Brown et al. 2004).

14.2.3 Successional Changes in Growth Conditions

Numerous factors may lead to late-successional declines in annual net primary production (NPP) at the stand level (Gower et al. 1996; Ryan et al. 1997). If we express the annual biomass dynamics of a stand as:

 $\Delta biomass = NPP - annual losses$

where annual losses include litter fall, root turnover, whole-tree mortality, etc., then it is clear that a NPP decline will not necessarily cause a biomass decline. Rather, a biomass decline occurs only if net primary production becomes smaller than the annual losses. Kutsch et al. (Chap. 7, this volume) review the extensive literature on mechanisms of NPP decline and also discuss the relevance of the phenomenon for natural forests. Here, we highlight two scenarios in which successional changes in conditions for growth or regeneration are likely to cause AGB declines.

In boreal forests, the accumulation on the forest floor of insulating moss, lichens, and dead organic matter over the course of succession leads to the development of cool, wet soil conditions ('paludification') with low mineralization rates (Van Cleve and Viereck 1981; Harper et al. 2005). As nutrients accumulate in dead organic matter, there may be insufficient nutrients available to replace AGB losses. In addition to nutrient limitation, development of thick beds of moss or lichen may directly inhibit seedling establishment, thus preventing tree regeneration (Strang 1973; Van Cleve and Viereck 1981). In the absence of fire, which leads

to increased nutrient availabilities and improved regeneration conditions (Van Cleve and Viereck 1981), the endpoint of succession in some boreal forests is a treeless bog (Strang 1973). Although AGB is likely to decline with paludification, total carbon storage may increase as moss, lichens, and dead organic matter accumulate.

Another scenario in which declining growth conditions could result in AGB declines involves species effects on litter quality and nutrient availability. Pastor et al. (1987) suggested that successional replacement of *Betula papyrifera* by *Picea* spp. in boreal North America could result in decreased nitrogen availability (due to poor quality of *Picea* litter) and reduced AGB. Increased understorey light levels and decomposition rates following breakup of the *Picea* canopy could again favor *Betula* regeneration and lead to cyclic succession (Pastor et al. 1987).

14.2.4 Species Effects on Forest Stature

In some systems, early-successional species are replaced later in succession by species of smaller stature. In the US Pacific Northwest, long-lived, early-successional *Pseudotsuga menziesii* (70–80 m height) is eventually replaced (in the absence of major disturbance) by *Tsuga heterophylla* (50–65 m) in coastal forests and *Abies amabilis* (45–55 m) in subalpine forests (Franklin and Hemstrom 1981). In boreal Quebec, late-successional AGB decline was attributed to replacement of *Populus tremuloides* by more shade-tolerant conifers, which are both shorter and more susceptible to insect attack (Pare and Bergeron 1995). Shugart (1984) gives several additional examples of declining forest stature with succession: replacement of *Pinus taeda* by *Quercus falcata* in Arkansas (southeastern US), and replacement of *Eucalyptus regnans* and *Eucalyptus obliqua* (both with a mean height over 90 m) by *Nothofagus-Atherosperma* forest (less than 40 m height) in Tasmania. Species effects on forest stature and AGB trajectories are explored in detail in Wirth and Lichstein (Chap. 5, this volume).

14.3 Aboveground Biomass Chronosequences for US Forests

Clearly, there are a variety of mechanisms that could cause late-successional declines in AGB. However, we are aware of few well-documented examples of this phenomenon in temperate forests. To assess the relevance of late-successional AGB declines for US forest management, we assembled chronosequences of mean AGB for different forest types across the coterminous US (excluding Alaska and Hawaii) using the US Forest Service's Forest Inventory and Analysis (FIA) database. Our main objective was to determine the relative frequency of expected late-successional AGB declines vs increases among US forest types. We adopted

the 'space-for-time' substitution approach (Pickett 1989), i.e., we assembled chronosequences from different-aged stands in different locations. A more direct approach to studying biomass dynamics would be to quantify biomass across time in remeasured plots (e.g., Peet 1981; Debell and Franklin 1987; Taylor and MacLean 2005). However, FIA remeasurement data are not currently available for the entire US. Therefore, we adopted the space-for-time approach, as it enabled us to examine chronosequences for all forested regions of the coterminous US. Because old-growth forests are rare in much of the US, and are therefore unlikely to be well-characterized by the FIA's systematic sampling scheme (one plot per \sim 2,400 ha), we also searched the literature for AGB estimates from US old-growth forests.

14.3.1 Methods

14.3.1.1 FIA Data

In December 2006, we downloaded all available FIA data for the coterminous US from http://fia.fs.fed.us/; FIA documentation referred to below is available from this site. Roughly half of the data are plot remeasurements, the remainder being initial plot installations. We included both types of plots in our analysis and treated them equally because (1) remeasurement data exist only for some regions; and (2) even for the existing remeasurement data, assembling time series for individual plots is precluded by the plot-labeling system in the data currently available to the public. Accounting for temporal autocorrelation in AGB within remeasured plots would increase our statistical power to detect AGB declines or increases, but the fact that we could not do so (point 2 above) should not bias our results.

14.3.1.2 FIA Sampling and Plot Designs

Beginning in 1999, FIA sampling (i.e., the spatial arrangement of plots and their remeasurement intervals; Bechtold and Scott 2005; Reams et al. 2005) and plot designs have been standardized across the US (USDA 2006). The FIA divides the US into hexagons of \sim 2,400-ha, with one plot randomly located within each hexagon. Field data are collected on plots located on both public and private lands classified as accessible forest. To be considered 'forest,' an area must be at least 10% stocked with trees, at least 0.4 ha in size, and at least 36.6 m wide. Inaccessible land includes hazardous conditions and private property where access is denied.

Each plot includes four 7.3 m radius subplots: a central subplot and three peripheral subplots whose centers are 18.3 m from the plot center at azimuths 0° , 120° , and 240° . The diameter and status (live, dead, or cut) is recorded for all trees (>12.7 cm diameter) within subplots and for all saplings (2.54–12.7 cm diameter)

within 2.07 m radius microplots (one per subplot). In some parts of the western US, subplot radii are extended to 18 m for large trees (diameter > 53.3, 61, or 76.2 cm, depending on region). Diameter is measured at breast height (1.37 m) or, in the case of multi-trunked western woodland species, at the root collar. Prior to 1999, sampling and plot designs varied by FIA unit (group of counties within a state), with most units adopting a plot design with five or ten variable-radius subplots (i.e., wedge-prism samples) for trees and fixed-radius microplots for saplings.

14.3.1.3 Data Stratification

Each tree or sapling is assigned to a 'condition' whose attributes include stand age, land ownership, soil class (xeric, mesic, or hydric), etc. (USDA 2006). Prior to 1999, each FIA plot was assigned a single condition. Beginning in 1999, a single plot could include multiple conditions, but multiple-condition plots (\sim 20% of the post-1999 plots; \sim 10% of all plots) were excluded from our analysis. Thus, hereafter, we refer to condition attributes as plot attributes. We now describe the plot attributes used to stratify the data.

Forest Type

The FIA uses an algorithm to assign each plot to one of around 150 forest types based on current species composition¹. In most cases, forest type reflects species composition of the largest trees on a plot, but may reflect species composition of smaller trees if they are very dense, or if there is low stocking density of large trees. We adopt scientific names for each forest type, rather than the English names used by the FIA. Each of the names we present can unambiguously be matched to a forest type in the FIA documentation (Appendix D in USDA 2006).

We split several widespread FIA forest types dominated by species with morphologically distinct varieties (Flora of North America Editorial Committee 1993+): We split the *Pseudotsuga menziesii* type into coastal (var. *menziesii*) and Rocky Mountain (var. *glauca*) varieties. We split the *Pinus contorta* type into coastal (var. *contorta*), Cascades-Sierra Nevada (var. *murrayana*), and Rocky Mountain (var. *latifolia*) varieties. We split the *Pinus ponderosa* type into Cascades-Sierra Nevada (var. *nurrayana*), and Rocky Mountain (var. *latifolia*) varieties. We split the *Pinus ponderosa* type into Cascades-Sierra Nevada (var. *nurrayana*), and Rocky Mountain (var. *latifolia*) varieties. We split the *Pinus ponderosa* type into Cascades-Sierra Nevada (var. *ponderosa*) and Rocky Mountain (var. *scopulorum*) varieties. Because the FIA does not distinguish among the preceding varieties, we reclassified these forest types by comparing plot latitude–longitude to range maps (Flora of North America Editorial Committee 1993+). We also split the *Populus tremuloides* type into eastern and western types based on plot location.

We present AGB chronosequences (mean AGB of FIA plots vs age class) for each forest type separately. Stratifying the data by forest type has the advantage of

¹http://srsfia2.fs.fed.us/publicweb/statistics_band/stat_documents.htm

minimizing edaphic or other differences across stand ages; i.e., to the extent that species composition reflects the edaphic conditions of a site, we would expect different aged stands of the same forest type to have similar edaphic conditions. Although stratifying by forest type should limit the influence of confounding factors, we note that this strategy is not foolproof. For example, some shade-intolerant species that are replaced during succession by more tolerant species on mesic sites may persist as climax species on drier sites (Horn 1971; Franklin and Hemstrom 1981; Oliver and Larson 1996). To address this concern, we further stratified the data by soil class (see below) within each forest type.

Within each forest type, we pooled FIA data across all US states. Although many forest types are geographically restricted, some occur across large, heterogeneous areas. To determine if aggregation (pooling FIA plots from heterogeneous areas) strongly affected our results, we compared chronosequences derived from pooled data to chronosequences derived from smaller regions (New England, Southeast, upper Midwest, lower Midwest, mid-Atlantic, interior West). These comparisons (not shown) indicated that pooling did not qualitatively change our results.

Stratifying by forest type minimizes successional changes in AGB associated with species turnover (e.g., Sect. 14.2.4). To assess the importance of AGB changes associated with species turnover, we compared chronosequences of typical early-, mid-, and late-successional forest types in several US regions (see Sect. 14.3.2.3, Results, for details).

Soil Class

FIA field crews assign each plot to one of three soil physiographic classes (hereafter, 'soil classes'): xeric (dry), mesic (moderate but adequate moisture), and hydric (excessive moisture). Each of these classes is subdivided into about five subclasses, but this finer classification is available only for post-1999 inventories. Therefore, we used the coarse three-class scheme to stratify data within forest types.

Stand Age

We define stand age as time since the last stand-replacing disturbance (Table 14.1). Because stand age (according to our definition) is not available from the FIA, we used two different proxies for stand age that are available for each FIA plot: mean age of canopy trees (A_{μ}) , and mean diameter at breast height (dbh) of the *k* largest trees (D_k) . (Diameters measured at the root collar were converted to dbh; see Sect. 14.3.1.5.) We restrict our analysis to D_1 (the largest dbh in each plot) and D_2 . For each forest-type/soil-class combination with ≥ 250 FIA plots, we assembled three chronosequences, using A_{μ} , D_1 , or D_2 as the time axis defining the age classes. Although A_{μ} and D_k may depend on species composition, as well as stand age, this should not qualitatively affect our results because chronosequences within forest types, by definition, control for species composition.

Term	Definition
AGB	Aboveground live tree biomass density (Mg ha ⁻¹), roughly half of which is corbon
FIA	United States Forest Service's Forest Inventory and Analysis program
Forest type	FIA assigns each plot to a forest type based on current species composition
Stand age	Time since last stand-replacing disturbance
A_{μ}	Mean age of canopy trees in a stand
D _k	Mean dbh of k largest trees in a stand or FIA plot; $D_1 = dbh$ of largest tree

Table 14.1 Glossary of abbreviations and terms used in text

Below, we discuss the limitations associated with using A_{μ} and D_{k} as proxies for stand age. First, we describe the procedure for estimating A_{μ} (this variable is referred to as 'stand age' in the FIA documentation), which the FIA defines as "the average age of the live trees not overtopped in the predominant stand sizeclass" (USDA 2005). The FIA estimates A_{μ} by coring two or three dominant or codominant trees at the point of diameter measurement (breast height for most species) (USDA 2005). Depending on species and region, additional years (typically five or ten) are added to the age of the core to account for early growth (USDA 2005). Field crews have substantial latitude in selecting which trees to core, which – particularly when the predominant size-class is uneven-aged – can result in estimates of A_{μ} that do not accurately reflect a stand's history (R. Birdsey, personal communication). This should introduce noise into our analysis but should not bias our results.

If AGB peaks and then declines with stand age, then the shape of the relationship between AGB and A_{μ} or D_1 (or, more generally, D_k) depends on the details of how the decline occurs. First, consider the case where A_{μ} declines late in succession, as implied by the 'stand-breakup' hypothesis (Sect. 14.2.1), but D_1 continues to increase (Fig. 14.1a). This would occur if at least one canopy tree survived the transition from an even- to an uneven-aged stand structure. In this case, AGB would increase monotonically with A_{μ} , but would peak and decline with D_1 (Fig. 14.1d). Next, consider the case where A_{μ} increases with stand age, but D_1 peaks and then declines (Fig. 14.1b). This might occur if tree stature decreased with succession (e.g., due to decreased nutrient availability; Sect. 14.2.3). In this case, AGB would increase monotonically with D_1 , but would peak and decline with increasing A_{μ} (Fig. 14.1e). Finally, consider the case where both A_{μ} and D_{1} peak and then decline with stand age (Fig. 14.1c). This would occur if a synchronized mortality event (e.g., insect outbreak; Sect. 14.2.2) killed all of the large trees in a stand, and would result in an increasing relationship between AGB and both A_{μ} and D_{1} (Fig. 14.1f). Although it would appear, on the surface, that our methods would fail to detect an AGB decline under this scenario, synchronized mortality events often play out over a number of years. For example, although severe spruce budworm attacks may result in whole-canopy mortality, a decade or more may pass before the last individuals succumb (Maclean 1980). Thus, in many stands undergoing a severe mortality event, one or more large trees would still be sampled in inventory plots,



Fig. 14.1 Hypothetical relationships between aboveground live tree biomass (AGB), stand age, mean age of canopy trees in a stand (A_{μ}) , and diameter at breast height (dbh) of largest tree (D_1) (Table 14.1) for three cases (**a**–**c**) in which AGB peaks and then declines to an asymptote with increasing stand age: **a** at least one canopy tree survives the transition from an even- to an unevenaged old-growth stand, so that D_1 increases even as A_{μ} declines; **b** forest stature declines in old stands (e.g., due to paludification), but A_{μ} continues to increase; **c** both A_{μ} and D_1 peak and then decline with stand age, as would occur if a synchronous mortality event killed all large trees in a stand. Panels **d**–**f** show the relationships resulting from (**a**–**c**) if AGB is plotted against A_{μ} or D_1 [the stand age proxies available for United States (US) Forest Service's Forest Inventory and Analysis program (FIA) plots]. See Sect. 14.3.1.3 for details. Note that the variables in the figure have different units, so their relative positions on the *y*-axis are arbitrary

and D_1 would remain a useful proxy for stand age. In many situations, then, the scenario depicted in Fig. 14.1c would reduce our statistical power to detect mean AGB declines, but would not prevent us from detecting declines if sample sizes were large enough.

In summary, if mean AGB declines with stand age, then mean AGB should also decline with A_{μ} or D_1 in most cases. The primary scenario in which our methods would fail to detect a mean AGB decline is where the decline results from mortality events that kill all large trees in a stand within a short enough time interval so that few stands are undergoing mortality at any given time.

14.3.1.4 Data Filtering

We excluded plots containing multiple FIA conditions (defined above), plots where there was clear evidence of artificial regeneration (e.g., plantations), and plots where any cut trees or saplings were recorded. Cut trees are not recorded on initial plot installations (USDA 2005), and it is likely that data from some of these plots were affected by past selective harvest. For remeasured plots, cut trees are only recorded if harvest occurred between the current and previous plot measurement (USDA 2005); thus, data from remeasured plots may be affected by selective harvest that predated the previous measurement.

14.3.1.5 Biomass Estimation

We estimated total aboveground live biomass (dry weight) for live trees and saplings in the FIA data using diameter-based allometries in Jenkins et al. (2003). To estimate these allometries, Jenkins et al. (2003) compiled biomass allometries from the literature for US tree species, generated pseudo-data from each published equation, and then fit an allometry to pseudo-data pooled within each of ten species groups. Following Jenkins et al. (2003), we used the hardwood biomass allometry of Freedman (1984) for hardwood trees with diameter >70 cm, and – for woodland species whose diameter is measured by the FIA at the root collar – we estimated dbh according to Chojnacky and Rogers (1999). This latter conversion was necessary because the Jenkins et al. (2003) allometries predict biomass from dbh.

AGB of each FIA plot (in Mg ha⁻¹) was estimated as the sum of individual tree and sapling biomasses after appropriate scaling of the individual estimates. This scaling entails dividing each individual estimate by the area on which the tree or sapling is sampled. This area reflects both the FIA plot design (e.g., fixed- vs variable-radius subplots; number of subplots) as well as adjustments for inaccessible land (e.g., if only two of four subplots could be sampled, then the area represented by each tree is doubled). The area sampled by each tree or sapling was calculated from the TPACURR (current trees per acre) field in the FIA SNAPSHOT data (USDA 2006).

14.3.1.6 Old-Growth Literature Data

We searched the published literature for AGB estimates for old-growth forests in the coterminous US. Because old-growth is rare in the eastern US, we also included studies from southeastern Canada. If the same stand was described in more than one study, we cite the one study that provided the most information (species composition, site characteristics, etc.). To be considered old-growth, we did not require that a forest had reached a 'climax' state of relatively stable species composition. Rather, we adopted a broad definition of old growth (see also Chap. 2 by Wirth et al., this volume) including both 'true old-growth' (in which the initial wave of regeneration following major disturbance has entirely disappeared) and 'transition old-growth' (in which relics of the initial regeneration wave still persist) (Oliver and Larson 1996). This broad definition allows for old-growth stands dominated by short-lived, early-successional species (Oliver and Larson 1996).

Many of the studies of old growth in the eastern US are in remnant patches with some history of human disturbance (e.g., selective culling of valuable trees). We included these studies if the stands were described by the original authors as 'old growth,' but we note any known disturbances in our results. We also included stands that, based on the authors' description, we judged to be old-growth, even if the authors did not label them as such. Such cases involved forests recovering from natural disturbance that had attained the typical lifespan of the dominant canopy species. We excluded AGB estimates from Whittaker (1966) because Busing et al. (1993) concluded that Whittaker (1966) non-randomly selected plots with unusually large trees, and because some of Whittaker's sites were sampled in larger plots by Busing et al. (1993) and Busing (1998). We also excluded the *Pinus ponderosa* study of Hicke et al. (2004) because these authors found that AGB was still rapidly increasing 200 years after fire.

We assigned one or more FIA forest types to each literature study, with multiple types assigned if there was no clear best match. For consistency with the FIA algorithm, we assigned forest types to literature studies based on current species composition. Our assignments differed from those of the original authors if the latter were based on potential climax, rather than current, species composition.

All studies used either locally developed allometries or published allometries to estimate biomass from diameter data. Although these allometries yield different estimates than the Jenkins et al. (2003) allometries that we applied to the FIA data, there should be no systematic bias in comparing our FIA results to the literature data because the Jenkins et al. allometries 'average over' those reported in the literature. Another inconsistency concerning the literature studies involves the minimum size of measured stems. However, since canopy trees comprise the vast majority of AGB, this should have little impact on our results.

14.3.2 Results

14.3.2.1 FIA Chronosequences within Forest Types

Chronosequences of mean AGB vs A_{μ} for the 79 forest-type/soil-class combinations represented by ≥ 250 FIA plots are shown in Fig. 14.2. The figure and the analyses presented below are restricted to age classes represented by ≥ 10 plots. Standard errors, which indicate our confidence in mean AGB, are small for age classes with many plots, regardless of the variability among plots. We do not present estimates of plot-to-plot variation, because we do not know how much of this variation reflects true heterogeneity among the sampled stands vs sampling errors due to small plot size (i.e., the minimum area sampled for trees is only 0.067 ha per plot under the current FIA plot design).

We tested for late-successional AGB declines/increases as follows: For each of the 79 chronosequences in Fig. 14.2, we performed three two-tailed *t*-tests (one for each time axis: A_{μ} , D_1 , and D_2 ; see Table 14.1) to determine if mean AGB in the oldest age class was significantly different from the largest mean AGB among all other age classes. Using A_{μ} as the time axis, there were four late-successional AGB declines and 18 increases out of 79 chronosequences (Table 14.2 and * symbols in Fig. 14.2). Of 79 chronosequences, 6 exhibited a late-successional decline in at least one of the three tests (time axes), whereas 52 chronosequences exhibited an increase in at least one of the three tests (Table 14.2); assuming that in most cases at least one of our time axes is a meaningful proxy for stand age, we can conclude that late-successional AGB declines are rare among US forest types and that late-successional AGB increases are relatively common across the range of age classes adequately sampled by the FIA. Exactly which chronosequences show significant declines/increases changes somewhat depending on the details of the analysis (e.g., number of age classes; minimum sample size to include an age class), but our main results are robust to such details.

We did not correct for multiple testing (e.g., Bonferroni correction), so the nominal type I error rate (0.05) in the above tests is probably an underestimate. This bias may have resulted in our over-reporting late-successional declines and increases, but should not bias the relative frequency of declines vs increases.

Our estimates of AGB are similar to those from other studies that estimate AGB from FIA data. For example, reported mean AGB estimates from FIA plots in mature eastern US forests range from about 125 to 250 Mg ha⁻¹, depending on forest type and region (Brown et al. 1997; Schroeder et al. 1997; Jenkins et al. 2001). This range includes most of our mean estimates in older age classes in the eastern US (Fig. 14.2).

14.3.2.2 Comparison of Old-Growth Literature and Old FIA Plots

We located old-growth literature AGB estimates for 27/79 cases in Fig. 14.2. Literature values were similar regardless of whether the stands had been subject to selective cutting ('S' symbols in Fig. 14.2) or had no known history of human disturbance ('U' symbols). Therefore, we calculated a single mean literature value

Fig. 14.2a–e AGB chronosequences for soil-class/forest-type combinations with $n \ge 250$ FIA plots. Means and standard errors are shown for age classes with n > 10 plots. An *asterisk* above the error bar in the oldest age class indicates that its mean is significantly different from the largest mean of any other age class (Table 14.2). All y-axes have a maximum of 500 Mg ha⁻¹ except for *Pseudotsuga* and *Tsuga heterophylla* types on mesic soils (panels 61–63). Within each region/soil class, forest types are ordered alphabetically within coniferous and broad-leaved (angiosperm) types. The *histograms* show the age distribution of FIA plots; the bar heights are scaled so that the modal height is equal to the height of the panel frame. The total number of plots is given above each panel. The curves show the mean proportion of AGB in each age class comprised by trees in different dbh classes (see legends at top left): 2.54-50 cm dbh area below solid curve; 50-70 cm *dbh* area between solid and dashed curves; 70–100 cm *dbh* area between dashed and dotted curves; >100 cm dbh area above dotted curve. Old-growth AGB estimates from the literature are plotted as S or U at the far right of each panel: S indicates stands that have been selectively logged or otherwise disturbed (see Table 14.3 notes), U indicates stands with no known history of human disturbance, triangles indicate means of literature values. The same literature values are plotted for all soil classes with n > 250 FIA plots for a given forest type. See footnote v in Table 14.3 for key to literature references. Abbreviations: Ac. rub. Acer rubrum; Bet. al. Betula alleghaniensis; C-SN Cascades-Sierra Nevada variety; Frax. am./penn. Fraxinus americana/pennsylvanica; Jun. Juniperus; Liq./Liquidambar Liquidambar styraciflua; Lirio./Liriodendron Liriodendron tulipifera; Mag. vir. Magnolia virginiana; Nys. Nyssa; Pin. Pinus; Prunus ser. Prunus serotina; Pseudotsuga Pseudotsuga menziesii; Q. Quercus; Ulm. am. Ulmus americana



Fig. 14.2a (Continued)



East, mesic (continued)

Fig. 14.2b (Continued)



Fig. 14.2c (Continued)



West, xeric (continued)

Mean age of canopy trees (A_µ; yrs)

Fig. 14.2d (Continued)



Mean age of canopy trees (A_u; yrs)

Fig. 14.2e (Continued)

(triangles in Fig. 14.2) for each of the 27 cases for which literature values were available. Mean literature values were higher than mean AGB in the oldest FIA age class in all but one case (Fig. 14.2, panel 26), and higher than the highest mean AGB of any FIA age class in all but two cases (Fig. 14.2, panels 26 and 74).

Some old-growth AGB estimates from the literature were considerably higher than FIA means, most notably the estimates from the eastern cove forests studied by Busing (1998; upper three literature values in Fig. 14.2, panels 22, 25, and 26) and the exceptional value for *Pseudotsuga* forest (1,591 Mg ha⁻¹; Fig. 14.2, panel 62) from Fujimori et al. (1976). The latter value is an estimate of stem biomass only; the AGB estimate for this stand would be even higher. (All other literature AGB values in Fig. 14.2 were calculated in a way comparable to our FIA estimates.)

For most of the eastern forest types, the contribution of large trees to AGB in the FIA data was small (typically < 5% of AGB due to trees with dbh >70 cm), even for the oldest age classes (see curves in Fig. 14.2 for AGB in different dbh classes). In contrast, Brown et al. (1997) found that trees with dbh > 70 cm comprised 20-30% of total AGB in old-growth hardwood stands at different sites in the eastern US. Similarly, Mroz et al. (1985) recorded 12 trees ha⁻¹ with dbh >65 cm in two Acer saccharum stands in northern Michigan, which would account for roughly 20% AGB in their study. Spetich and Parker (1998) found that trees with dbh >100 cm accounted for 16% of total AGB in an old-growth mixed Quercus stand in Indiana. Based on geography, soil, and topography, the above studies are probably representative of old-growth hardwood forests in much of the eastern US. On unusually good sites in the eastern US, large trees may comprise an even greater proportion of AGB. For example, in the southern Appalachian mixed hardwood and *Tsuga canadensis* forests studied by Busing et al. (1993) and Busing (1998), trees with dbh >70 cm and >100 cm comprised about 70% and 25%, respectively, of total AGB. These stands are in moist, topographically sheltered 'coves,' and are of unusual stature among surviving eastern old-growth forests. In contrast, eastern old-growth on poor soils or near the northern or elevational limits of the temperate hardwood zone may have much lower AGB contributions of large trees. For example, Martin and Bailey (1999) found very few trees with dbh >50 cm in a transition northern-hardwood/subalpine-conifer old-growth stand in the White Mountains in New Hampshire. Similarly, Morrison (1990) found that trees with dbh > 50 cm comprised just 14.5% and 6.5% of total AGB in two oldgrowth Acer saccharum stands in northern Ontario.

In contrast to eastern forest types, large trees accounted for a substantial proportion of AGB in the FIA data for some western forest types, particularly those found at low to mid elevations on mesic soils. For example, trees with dbh > 100 cm accounted for roughly half of AGB in the oldest FIA age classes for the coastal *Pseudotsuga menziesii* and *Tsuga heterophylla* types (Fig. 14.2, panels 62 and 63). Trees with dbh > 100 cm are characteristic of old-growth *Pseudotsuga* forests in the Pacific Northwest (Franklin et al. 1981) and accounted for roughly 50–70% of total live stem biomass in five old-growth *Pseudotsuga* communities studied by Grier and Logan (1977).

				Conifer	rous forest t	ypes							Broad-	-leaved fore	est types			
	n total ^a		n decl	lines ^b			n incr	eases ^c		<i>n</i> total		n decl	ines			n incr	eases	
		A_{μ}	D_1	D_2	Any^d	A_{μ}	D_1	D_2	Any		A_{μ}	D_1	D_2	Any	A_{μ}	D_1	D_2	Any
East																		
Xeric	1	0	0	0	0	0	0	0	0	9	0	0	0	0	1	б	З	9
Mesic	15	0	0	0	0	4	1	б	9	19	0	0	0	0	6	6	8	14
Hydric	2	0	0	0	0	0	1	1	1	2	0	0	0	0	0	0	0	0
West																		
Xeric	L	-	0	0	1	0	9	4	9	2	0	0	0	0	0	-	2	0
Mesic	6	1	1	0	2	2	8	9	8	0	I	I	I	I	I	I	I	I
Hydric	0	I	I	I	I	I	I	I	I	0	I	I	I	I	I	I	I	I
Boreal																		
Xeric	1	0	0	0	0	1	0	1	1	0	I	I	I	I	I	I	I	I
Mesic	9	1	0	0	1	0	7	2	2	4	1	0	0	1	0	4	б	4
Hydric	4	0	0	1	1	0	1	1	-	1	0	0	0	0	1	0	1	1
Total	45	б	1	1	5	7	19	18	25	34	1	0	0	1	11	17	17	27
^a Number ^b Number	of forest ty	pes th: pes in	tt appe which	ar in Fi mean ∕	g. 14.2, whi AGB of olde	ich includ sst age cla	les fore ass was	st-type/ signific	/soil-clas cantly le	ss combina ss than the	tions w largest	$\sinh \ge 2$ t mean	250 FI∕ of any	A plots age class in	n a given	chrone	vedneu	Se
chronose	juence	rypca 1	וו איוור	וו וויכמ		Ulucsi ag	20 11400	6 60 M	Igunua	ILLY BIVAIN	I UIAU		RCol III	Call UI a	UIIM	ge vias	a H	givui

 ^{d}N umber of forest types in which a significant difference was observed in at least one of the three tests (A_{11} , D_1 , or D_2)

Table 14.3 Literature AGB estimates for old-growth forest	ts in the coterminous L	JS and south	eastern Canada		
Dominant species (in decreasing order of importance)	AGB (Mg ha ⁻¹) ^a	Age^{b}	Panel numbers ^c	State/province	Reference key ^v
Populus tremuloides	284	55	73, 79	Minnesota	1 ^d
Populus tremuloides	299	74	73, 79	Minnesota	
Populus tremuloides	184	64	73, 79	Minnesota	
Picea engelmannii, Abies lasiocarpa	130	400	57	Colorado	2
Picea engelmannii, Abies lasiocarpa	325	400	57	Colorado	
Picea engelmannii, Abies lasiocarpa	217	250	57	Colorado	
Picea engelmannii, Abies lasiocarpa	273	200	57	Colorado	
Picea engelmannii, Abies lasiocarpa	313	200	57	Colorado	
Abies lasiocarpa, Picea engelmannii	274	350	56	Colorado	
Picea engelmannii, Abies lasiocarpa	228	350	57	Colorado	
Picea engelmannii, Abies lasiocarpa	237	250	57	Colorado	
Abies lasiocarpa, Picea engelmannii	161	450	56	Colorado	
Pinus contorta, Picea engelmannii, Abies lasiocarpa	194	200	48, 57, 58	Colorado	
Picea engelmannii, Abies lasiocarpa	132	300	57	Colorado	
Abies lasiocarpa, Picea engelmannii	237	450	56	Colorado	
Picea engelmannii, Abies lasiocarpa	285	450	57	Colorado	
Abies lasiocarpa, Picea engelmannii	223	400	56	Colorado	
Picea engelmannii, Abies lasiocarpa	394	450	57	Colorado	
Picea engelmannii, Abies lasiocarpa	488	400	57	Colorado	
Picea engelmannii, Abies lasiocarpa	264	400	57	Colorado	
Picea engelmannii, Abies lasiocarpa	180	400	57	Colorado	
Populus tremuloides	186	123	74	New Mexico	3^{e}
Liriodendron tulipifera, Quercus alba, Quercus velutina	390	340	32	Maryland	4
Liriodendron tulipifera, Quercus alba	430	340	I	Maryland	
Tsuga canadensis, Halesia carolina	416	>400	22	Tennessee	5 ^f
Tsuga canadensis, Halesia carolina	441	>400	22	Tennessee	
Tsuga canadensis, Halesia carolina	471	>400	22	Tennessee	
					(continued)

Table 14.3 (Continued)					
Dominant species (in decreasing order of importance)	AGB $(Mg ha^{-1})^a$	Age ^b	Panel numbers ^c	State/province	Reference key ^v
Acer saccharum	394	>400	25, 26	Tennessee	
Halesia carolina, Acer saccharum	329	>400	25, 26	Tennessee	
Halesia carolina, Aesculus octandra, Acer saccharum	326	>400	25, 26	Tennessee	
Tsuga canadensis, Acer rubrum, Halesia carolina	410	>400	22, 25, 26	Tennessee	
Sequoia sempervirens	3,350-4,642	>1,000	I	California	6 ^g
Acer saccharum, Acer saccharinum, Fagus grandifolia	$218^{m,n}$	I	26	Ohio	7
Pinus albicaulis	390	640	I	Montana	$8^{\rm h}$
Pinus albicaulis	240	360	I	Montana	
Pinus albicaulis	225	310	I	Montana	
Pinus albicaulis	206	330	I	Montana	
Pseudotsuga menziesii	1,591	>500	62	Oregon	9 ⁱ
Abies procera, Pseudotsuga menziesii	1,687	310	I	Washington	
Acer saccharum, Betula alleghaniensis	261	I	26	New Hampshire	10
Juniperus monosperma, Pinus edulis	53 ⁰	350	49	Arizona	11
Pseudotsuga menziesii	665	450	62	Oregon	12
Pseudotsuga menziesii	976	450	62	Oregon	
Pseudotsuga menziesii	492	450	62	Oregon	
Pseudotsuga menziesii	808	450	62	Oregon	
Pseudotsuga menziesii	555	450	62	Oregon	
Abies amabilis	446	180	I	Washington	13
Pseudotsuga menziesii, Tsuga heterophylla	620	500	62, 63	Washington	14
Acer saccharum, Quercus rubra, Fagus grandifolia	230	400	26	Quebec	15
Pinus ponderosa	245	190	50, 59	Oregon	16
Pinus ponderosa	247	251	50, 59	Oregon	
Pinus ponderosa, Calocedrus decurrens	314	316	50, 59	Oregon	
Betula alleghaniensis, Fagus grandifolia, Acer saccharum	209	I	26	New Hampshire	17
Quercus alba, Acer saccharum, Carya glabra	197 ^{m, p}	Ι	2, 3, 36, 37	Illinois	18
Pinus monophylla, Juniperus osteosperma	60-121	260-320	49	Nevada	19 ^j

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Acer saccharum, Betula alleghaniensis	245 ^q	≥ 120	26	Ontario	20
Acer saccharum	210^{9}	≥ 120	26	Ontario	
Acer saccharum	324 ^r	I	26	Michigan	21
Acer saccharum	$282^{\rm s}$	Ι	26	Michigan	
Fagus grandifolia, Quercus prinus, Acer saccharum	330^{m}	Ι	5, 24, 25, 26, 39	Kentucky	22^{k}
Pinus contorta	160	300	48, 58	Colorado	23
Fagus grandifolia, Quercus alba, Acer saccharum	250^{m}	I	2, 26, 32, 36	Indiana	24
Fagus grandifolia, Acer spp.	247^{m}	Ι	26	Indiana	
Mixed hardwoods	235^{m}	Ι	3, 24, 32, 35, 37	Indiana	
Fagus grandifolia, Acer spp., Liriodendron tulipifera	222^{m}	I	24, 26, 32	Indiana	
Pseudotsuga menziesii, Acer macrophyllum	584	460	62	Oregon	25
Pseudotsuga menziesii, Tsuga heterophylla	649	460	62	Oregon	
Pseudotsuga menziesii, Thuja plicata	848	460	62	Oregon	
Pseudotsuga menziesii, Tsuga heterophylla.	837	460	62	Oregon	
Pseudotsuga menziesii, Tsuga heterophylla	635	450	62	Oregon	
Pseudotsuga menziesii, Tsuga heterophylla	1,244	460	62	Oregon	
Pseudotsuga menziesii, Tsuga heterophylla	1,065	460	62	Oregon	
Pseudotsuga menziesii, Pinus lambertiana	862	460	62	Oregon	
Pseudotsuga menziesii, Pinus lambertiana	524	450	62	Oregon	
Abies procera, Pseudotsuga menziesii	685	450	I	Oregon	
Tsuga heterophylla , Pseudotsuga menziesii	744	450	63	Oregon	
Pseudotsuga menziesii, Tsuga heterophylla	1,261	450	62	Oregon	
Pseudotsuga menziesii, Thuja plicata	1,124	450	62	Oregon	
Pseudotsuga menziesii, Thuja plicata	1,024	450	62	Oregon	
Tsuga heterophylla, Picea sitchensis	820	150	63	Oregon	
Tsuga heterophylla, Picea sitchensis	975	150	63	Oregon	
Tsuga heterophylla, Picea sitchensis	1,030	150	63	Oregon	
Tsuga heterophylla, Picea sitchensis	1,093	150	63	Oregon	
Tsuga heterophylla, Picea sitchensis	900	150	63	Oregon	
					(continued)

Table 14.3 (Continued)					
Dominant species (in decreasing order of importance)	AGB (Mg ha ⁻¹) ^a	Age^{b}	Panel numbers ^c	State/province	Reference key ^v
Tsuga heterophylla, Picea sitchensis	798	150	63	Oregon	
Tsuga heterophylla, Picea sitchensis	972	150	63	Oregon	
Tsuga heterophylla, Picea sitchensis	844	150	63	Oregon	
Pinus ponderosa	169	300	50, 59	Oregon	
Pinus ponderosa, Pinus contorta	137	400	50, 59	Oregon	
Pinus ponderosa, Pinus contorta	157	400	50, 59	Oregon	
Pinus ponderosa, Pinus contorta	219	500	50, 59	Oregon	
Tsuga heterophylla, Thuja plicata	569	500	63	Washington	
Abies amabilis, Chamaecyparis nootkatensis	726	300	I	Washington	
Abies amabilis, Thuja plicata	727	700	I	Washington	
Abies amabilis, Tsuga heterophylla	419	750	I	Washington	
Tsuga heterophylla, Pseudotsuga menziesii	721	750	63	Washington	
Abies amabilis, Tsuga heterophylla	1,024	1,000	I	Washington	
Abies amabilis, Tsuga heterophylla	662	1,000	I	Washington	
Abies amabilis, Tsuga heterophylla	800	1,200	I	Washington	
Pseudotsuga menziesii, Tsuga heterophylla	1,113	550	62	Washington	
Pseudotsuga menziesii, Tsuga heterophylla	702	470	62	Washington	
Tsuga heterophylla, Picea sitchensis	610	280	63	Washington	
Tsuga heterophylla, Picea sitchensis	945	280	63	Washington	
Tsuga heterophylla, Picea sitchensis	574	280	63	Washington	
Tsuga heterophylla, Picea sitchensis	843	280	63	Washington	
Tsuga heterophylla	658	230	63	Washington	
Tsuga heterophylla, Picea sitchensis	694	230	63	Washington	
Tsuga heterophylla, Picea sitchensis	766	230	63	Washington	
Quercus rubra, Quercus alba, Quercus macrocarpa	211^{t}	I	2, 3, 36, 37, 40	Indiana	26
Abies balsamea	123	09	65, 75	New York	27 ¹
Abies amabilis	465	175	I	Washington	28
Acer saccharum, Carya ovata, Quercus velutina	262 ^{m, u}	I	2, 3, 36, 37, 40	Illinois	29

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Sequoia sempervirens	732	I	I	California	30
Sequoia sempervirens	1,799	Ι	I	California	
Sequoia sempervirens	2,980	Ι	I	California	
Sequoia sempervirens	3,280	Ι	I	California	
Sequoia sempervirens	3,300	I	I	California	
^a Numbers are in biomass units, rather than carbon ^b Age is given if reported by authors. Depending	(C). If aboveground C was r on the study, 'age' may ref	eported, we	e converted C to A tree age, maximu	GB assuming a biomass:C 1 am tree age, or time since	ratio of 2:1 last stand-replacing
disturbance ^c Panel number(s) in Fig. 14.2 in which old-orowth	AGB estimate annears Based	d on renorte	d species composi	tion each old-orowth study	was assioned to one
or more FIA forest types. No panel number is given	in cases where no matching	FIA chrono	sequence was avai	lable (<250 FIA plots for th	the forest type in each
soil class)					
^d Stands with age > 50 years and where <i>Populus trei</i>	<i>muloides</i> comprised $> 50\%$ c	of total AGI	3 are included here	: authors state that P. tremul	loides stands in their
study area "attain at least some old-growth charact	teristics, such as fallen large	trees and s	tanding snags, by a	age 50–80"	
Regeneration from 1880 stand-replacing fire					
Stand ages reported in Busing et al. (1993)	no for come chand				
AOD tange tenets university another assumption h_{Conde} with a ~ 300 wears are included here. Au	its tot same statut	-evode) sse	bullom-woled bue) for all stands Wa ranort A	GB as 75% of total
based on the renorted range scross stands $(70, 80\%)$	ALLIOIS INPUT INTAL STATIL DIVILI	-UVUUD) eeb	ninug-word nin		
AGB estimate is for stem biomass only					
^j Cited in Grier et al. (1992), who report AGB and a	age range from Meeuwig (19	(626			
^k Three communities identified in 52-ha tract: $Fagu$	us grandifolia (lower slope),	Acer sacch	arum/Tilia heteroj	phylla (middle slope), and ζ	Juercus prinus/Acer
rubrum (upper slope). Brown et al. (1997) estimate	ed mean AGB for the entire	tract from t	he pooled dbh dist	ribution reported by Muller	. (1982)
We considered this 'wave-regenerated' stand to be	old-growth because its age it	s close to th	e natural lifespan o	of Abies balsamea in the stu	dy area according to
me aumor ^m Biomass calculated by Brown et al (1997) by an	ulvino standard allometric ed	mations to	dhh distrihution re	ported in original naner_AI	ll other AGR values
were estimated by the original authors using allom	netric equations	damona ro		that we are an and the transferred	
^{n-u} Selectively logged or otherwise disturbed stands	s:				
"Part of study area (Carmean Woods) selectively le	ogged for large Quercus unti	$1 \sim 50$ year	s prior to study		
^o Cattle and sheep grazing and small amount of fue	el-wood removed				
^p Study area (21 ha) selectively cut until 1898, and	1.2 ha completely cleared in	1800s. No	trees cut between	and 1898 and time of surve	ey (1964)
^q A few valuable Betula alleghaniensis removed in	1950s				
^r Selective logging of Ulmus americana and Tilia a	<i>mericana</i> in early 1900s				

1900
around
alba
Quercus
of
logging
Selective

Grazed from mid-1800s to 1917. Up to 50 dead or damaged trees removed from 8-ha tract in 1940s-1950s. Theft of 3-4 Juglans nigra in 1960s. Surveyed in 1992

^uAbout 100 trees removed from 7-ha tract from 1800s to 1950s. Surveyed in 1967

^v/ Alban and Perala (1992), 2 Binkley et al. (2003), 3 Binkley et al. (2004), 4 Brown and Parker (1994), 5 Busing (1998), 6 Busing and Fujimori (2005), 7 Cho and Boerner (1991), 8 Forcella and Weaver (1977), 9 Fujimori et al. (1976), 10 Goodale and Aber (2001), 11 Grier et al. (1992), 12 Grier and Logan (1977), 13 Grier et al. (1981), 14 Harmon et al. (2004), 15 Hooper et al. (2001), 16 Law et al. (2003), 17 Martin and Bailey (1999), 18 McClain and Ebinger (1968), 19 Meeuwig (1979), 20 Morrison (1990), 21 Mroz et al. (1985), 22 Muller (1982), 23 Ryan and Waring (1992), 24 Schmelz and Lindsey (1965), 25 Smithwick et al. (2002), 26 Spetich and Parker (1998), 27 Sprugel (1984), 28 Turner and Singer (1976), 29 Weaver and Ashby (1971), 30 Westman and Whittaker (1975)

14.3.2.3 Successional Changes in Biomass Associated with Species Turnover

We assembled FIA AGB chronosequences for early-, mid-, and late-successional forest types on mesic soils within restricted geographic and/or elevation ranges (Fig. 14.3; see figure legend for details of plot filtering). We used A_{μ} as the time axis to define the age classes; but because the emphasis here is on comparing AGB between, rather than within, chronosequences, our results do not depend strongly on how the age classes are defined. Our assignment of forest types to successional stages follows published accounts (Christensen and Peet 1981; Franklin and Hemstrom 1981; Heinselman 1981; Burns and Honkala 1990; Bergeron and Dansereau 1993; Pacala et al. 1996), but some degree of subjectivity is unavoidable. We included forest types with > 10 plots in at least three different age classes. Some of the included types are represented by fewer than 250 FIA plots and therefore do not appear in Fig. 14.2. If more than four types were available for a given successional class in a region, we present chronosequences only for the four types with the longest available chronosequences; this restriction does not qualitatively affect the results. It is most meaningful to base comparisons among successional stages on the older age classes or on the overall mean across age classes; i.e., it does not make sense to compare AGB in old age classes of early-successional types to young age classes of late-successional types.

Among the seres we examined (Fig. 14.3), the *Pseudotsuga-Tsuga* transition in the Cascade Mountains of the Pacific Northwest provides the strongest evidence for an AGB decline associated with species turnover. In the upper Midwest, the midsuccessional temperate forest types of relatively high AGB (*Acer rubrum, Quercus rubra,Pinus strobus*) are most likely to be replaced by the late-successional temperate types (*Acer saccharum/Fagus/Betula* or *Tsuga canadensis*) with similar AGB, rather than the late-successional boreal types (*Picea glauca, Abies balsamea*) with relatively low AGB (Burns and Honkala 1990). In all of the comparisons in Fig. 14.3, it is possible to identify transitions that could result in AGB declines; e.g., *Liquidambar/Liriodendron* to *Quercus/Carya* in the Piedmont, *Quercus rubra* to succeeding types in New England, or *Betula/Populus* to *Picea/Abies* in the upper Midwest. However, with the exception of the *Pseudotsuga-Tsuga* transition, these declines are small, and the overall impression is that species turnover is not associated with substantial AGB declines.

Unlike the FIA chronosequences within forest types (Fig. 14.2, Table 14.2), there was no evidence for late-successional AGB increases across forest types; i.e., except for the *Pseudotsuga-Tsuga* transition, mean and maximum AGB appeared relatively constant across successional stages in the seres we examined (Fig. 14.3).

For most forest types, the chronosequences in Fig. 14.3 are similar to those in Fig. 14.2 (which pools data across all geographic locations), although in some cases, small sample sizes in Fig. 14.3 result in chronosequences with few age classes and large standard errors (e.g., Rocky Mountain *Pseudotsuga*). AGB is somewhat

higher for coastal *Pseudotsuga* in Fig. 14.3 compared to Fig. 14.2 (panel 62), perhaps because the former was restricted to elevations 400–1,200 m, whereas the latter included all elevations (up to 1,866 m). For *Abies lasiocarpa*, the sharper decline in AGB in Fig. 14.3 compared to Fig. 14.2 (panel 56) may reflect sampling errors in the smaller dataset used in Fig. 14.3, violation of the space-for-time substitution assumption in Fig. 14.3 (e.g., if older stands tend to be at higher elevation), or a genuine effect that is masked in Fig. 14.2 by pooling over too large a geographic area.

The coastal *Pseudotsuga-Tsuga* AGB decline from ~800 to 500 Mg ha⁻¹ suggested by the FIA data (Fig. 14.3) is greater than that suggested by the oldgrowth literature data (Fig. 14.2, panels 62, 63), which have a mean of 878 and 809 Mg ha⁻¹ for coastal *Pseudotsuga* and *Tsuga*, respectively. However, all but three of the literature values for *Tsuga* are from coastal *Tsuga/Picea sitchensis* sites (Smithwick et al. 2002). The three old-growth *Tsuga* literature values from the Cascades have a mean AGB of 678 Mg ha⁻¹. This brings the mean decline suggested from the literature (~200 Mg ha⁻¹) closer in line with that suggested by the FIA data (~300 Mg ha⁻¹).

14.4 Discussion

14.4.1 Late-Successional AGB Trajectories

Three lines of evidence suggest that, in most US forest types, AGB will stabilize or increase late in succession: (1) in the FIA chronosequences that controlled for successional changes in species composition (Fig. 14.2), late-successional AGB declines were rare, whereas late-successional AGB increases were relatively common (Table 14.2); (2) for a given forest type, old-growth AGB estimates from the literature tend to be higher than AGB in the oldest FIA age classes (Fig. 14.2); and (3) only one of the six regional seres we examined (Fig. 14.3), which account for successional AGB decline. We now examine each of these lines of evidence and discuss the validity of our results.

14.4.1.1 FIA Chronosequences Within Forest Types

FIA data for only six of 79 forest-type/soil-class combinations provided statistical evidence for a late-successional AGB decline (Table 14.2). The true number of declines may be even smaller, because we did not correct for multiple testing (e.g., Bonferroni correction). Mechanisms that could lead to late-successional AGB declines within forest types (i.e., in the absence of major changes in species composition) are reviewed in Sects. 14.2.1–14.2.3. Either these mechanisms are not very important in the US, or our approach masked their effects. We now address three factors that could bias our FIA chronosequence results within forest types:



Mean age of canopy trees (A_u; yrs)

Fig. 14.3

(1) violation of the space-for-time substitution assumption, (2) inadequate proxies for stand age, and (3) limited chronosequence lengths.

Space-for-Time Substitution

The key assumption of the space-for-time substitution approach (Pickett 1989) is that stands that are currently in older age classes are informative about the future condition of stands (in other locations) that are currently in younger age classes. There are many reasons why this assumption might be false. We mention three that seem particularly important. (1) Beginning in the late 1800s, agricultural abandonment followed by forest regrowth would likely have occurred first on the least productive soils (Williams 1989; Birdsey et al. 2006). This would bias the older FIA age classes towards being on poorer sites than the younger age classes, and could potentially bias our results towards detecting 'false' late-successional declines. (2) Unlogged forests tend to be on unproductive and/or inaccessible sites (Stahle 1996), which would again bias the older age classes towards being on poor sites. (3) Since the most productive sites, supporting the most massive forests, would have been logged first, they may now host relatively old second-growth, while the poorest sites (logged later) may now host relatively young second-growth. This would bias the older age classes towards being on the richest sites. We do not know the relative importance of these different factors, but taken together, they seem as likely to bias our results in favor of detecting 'false' AGB declines as to prevent us from detecting 'true' ones.

Stand-Age Proxies

Because stand age (time since the last stand-replacing disturbance) is not available for FIA plots, we used three proxies $-A_{\mu}$, D_1 , and D_2 (Table 14.1) – as the time axes

Fig. 14.3 AGB chronosequences from FIA data for typical early- (left column), mid- (middle column), and late-successional (right column) forest types in several US regions. Only in the Cascade Mountains is there strong evidence for a substantial AGB decline associated with successional changes in species composition. In the upper Midwest, the mid-successional forest types with the highest AGB (Acer rubrum, Quercus rubra) are likely to be replaced by latesuccessional types of similar AGB (Acer saccharum/Fagus grandifolia/Betula alleghaniensis or Tsuga canadensis), rather than the boreal types of lower AGB (Picea glauca, Abies balsamea). Means and standard errors are shown at the midpoint of each age class with $n \ge 10$ plots. All data are from plots classified as being on mesic soils. 'New England' includes New York, Massachusetts, Connecticut, Rhode Island, Vermont, New Hampshire, and Maine. Data for other regions are restricted to the states indicated in the figure labels. Additional restrictions are as follows: Piedmont plots are east of the Appalachian Mountains; Rocky Mountains plots are at 2,500–3,500 m elevation; Cascade Mountains plots are at 400–1,200 m elevation and 121–123° W longitude. Abbreviations: Abies bals. A. balsamea; Abies lasio. A. lasiocarpa; Ac. sac. Acer saccharum; Bet. al. Betula alleghaniensis; Pic. engel. Picea engelmannii; Picea glau. P. glauca; Pinus resin. P. resinosa; Pinus strob. P. strobus

for AGB chronosequences within FIA forest types. A_{μ} is the time axis for the chronosequences presented in Fig. 14.2, whereas all three indexes were used in the analyses presented in Table 14.2 As discussed in Sect. 14.3.1.3 (see Stand Age) in most cases, mean AGB should decline with at least one of these indexes if in fact mean AGB declines with stand age. We acknowledge that there is no real substitute for knowing the true stand ages, but the fact that we detected significant late-successional AGB declines in only six of 79 chronosequences (Table 14.2) suggests that such declines rare in the US.

Chronosequence Lengths

In some forest types, there may be insufficient FIA data in old age classes to quantify late-successional AGB trajectories. This is likely the case, for example, in some of the *Pinus* types in the eastern US (Fig. 14.2, panels 11–20). The proportion of chronosequences showing late-successional AGB declines was lower in the east than in western or boreal regions, regardless of which stand-age proxy was used to define the age classes (Table 14.2). Nevertheless, AGB declines were neither common nor severe in any region. Comparing the three regions in terms of late-successional AGB increases is less straightforward: using A_{μ} as the stand-age proxy, relatively more increases were observed in the east compared to western or boreal regions (Table 14.2). In contrast, if we take D_1 or D_2 as the stand-age proxy, relatively fewer increases using age classes defined by D_1 or D_2 , the results based on A_{μ} are perhaps more credible. In this case, we would conclude that the relatively greater number of AGB increases in the east might be due to limited chronosequence lengths in this region.

"In summary, the conclusion that late-successional AGB declines are rate in US forests appears to be robust, despite limited chronosequence lenghts in the eastern US. In contrast, this data limitation may have inflated the observed frequency of late-successional AGB increases in the eastern US."

14.4.1.2 Comparison of Literature and FIA Data

We were unable to locate old-growth literature AGB estimates for most forest types, so that literature values were available for comparison with only 27/79 FIA chronosequences (Fig. 14.2). The paucity of old-growth literature estimates reflects at least three factors: (1) Most studies of old-growth structure do not report AGB estimates. We hope that our work will encourage more researchers to include AGB estimates in their published work. If local biomass-allometry equations are not available, generalized equations (e.g., Jenkins et al. 2003) can be used. (2) The concept of old-growth is difficult to apply to forest types dominated by short-lived pioneer species (e.g., *Populus* spp. and some *Pinus* spp.) and to ecosystems where

the expected return time of stand-replacing disturbances (e.g., fire) is shorter than the time required for forests to reach quasi-equilibrium (Johnson et al. 1998). (3) Examples of old-growth are rare or nonexistent for some US forest types, particularly in the eastern US. This reflects the young age of most forests in this region (Fig. 14.2, histograms), as well as the elimination of the conditions needed to create or maintain some old-growth communities. For example, old-growth *Pinus palustris* (Platt et al. 1988, Means 1996) and *Pinus taeda/echinata* (Bragg 2002) forests – which are maintained by frequent, low-intensity fires in the southeastern US – have been mostly replaced by more shade-tolerant hardwoods due to disruption of natural fire-regimes (Means 1996; Gilliam and Platt 1999; Bragg 2004).

Old-growth literature AGB estimates were higher, on average, than mean AGB in the oldest FIA age class in 26/27 cases, and higher than the largest mean AGB of any FIA age class in 25/27 cases (see triangles in Fig. 14.2 for mean literature values). Other studies have also found that AGB estimates from FIA plots tend to be lower than those reported in the literature (Brown et al. 1997; Van Tuyl et al. 2005). One possible explanation for higher AGB in the old-growth literature is that these studies may sample older forests than the oldest FIA age classes, and that AGB tends to increase late in succession. This explanation is consistent with the observation that late-successional AGB increases are common relative to declines in FIA chronosequences (Table 14.2). Another explanation for higher AGB in the literature is sampling. Researchers, particularly those interested in old growth, may introduce sampling biases when selecting study sites; e.g., by (perhaps unintentionally) selecting sites with few gaps and unusually large trees (Busing et al. 1993). In contrast, the FIA is a systematic (unbiased) inventory. Thus, aside from any differences in stand age, FIA plots may be on poorer sites and may be more impacted by both natural and anthropogenic disturbances (e.g., selective logging, edge effects) compared to old growth described in the literature. On the other hand, because unlogged forests tend to be on unproductive sites (Stahle 1996), there could be a poor-site bias in the old-growth literature. In light of the unknown impacts of the above sampling effects, the observation that AGB in the old-growth literature tends to be higher than AGB in the oldest FIA age classes cannot be taken as strong evidence for late-successional AGB increases. However, this observation is at least consistent with our conclusions from the FIA chronosequences that latesuccessional AGB declines are rare in US forests, whereas increases are relatively common.

Associated with the differences in mean AGB between the old-growth literature and the oldest FIA plots are structural differences, with large trees (e.g., dbh >70 cm) comprising a smaller proportion of total AGB in the FIA compared to the literature, particularly in the eastern US (Sect. 14.3.2.2). The extensive literature review of eastern US old-growth by Tyrrell et al. (1998) does not include biomass estimates, but does include data on size (dbh) distributions that could be compared with FIA data. We expect that such a comparison would show that the density of large trees is higher in the old-growth literature compared to the oldest FIA age classes. As with comparisons of mean AGB, it would be difficult to know if structural differences between the literature and the FIA are due to differences in stand age or other sampling effects.

14.4.1.3 Impact of Successional Changes in Species Composition

Our results are consistent with previous reports that, in some systems, changes in species composition result in late-successional AGB declines (Franklin and Hemstrom 1981; Shugart 1984; Pastor et al. 1987; Pare and Bergeron 1995). However, our results suggest that in the US, such declines typically represent less than 10% of peak AGB (Fig. 14.3). Among the seres we examined, the largest AGB decline associated with species turnover was in the Cascade Mountains in the Pacific Northwest, where FIA data suggest that a transition from old-growth Pseudotsuga menziesii to old-growth Tsuga heterophylla would result in a mean AGB decline from ~ 800 to 500 Mg ha⁻¹ (Fig. 14.3). This decline is most likely due to the stature of the dominant species in these forest types (Franklin and Hemstrom 1981; Chap. 5 by Wirth and Lichstein, this volume). AGB estimates from the Cascade Mountains sites in Smithwick et al. (2002) lead to a qualitatively similar result (decline from 878 to 678 Mg ha⁻¹) for an old-growth Pseudotsuga-Tsuga transition. It is important to note that the successional transition resulting in this AGB decline of 200–300 Mg ha⁻¹ may occur over millennia (Franklin and Hemstrom 1981), a time scale that is not particularly relevant to forest management. In contrast, conversion of an old-growth Pseudotsuga landscape to a managed landscape with a 50–100 year rotation length releases \sim 250–350 Mg C ha⁻¹ (equivalent to 500–700 Mg biomass ha^{-1}) into the atmosphere, after accounting for storage in wood products (Harmon et al. 1990; Harmon and Marks 2002). In terms of forest management aimed at C storage in the Pacific Northwest, stand-replacing fires, though infrequent (Franklin and Hemstrom 1981), seem a more relevant concern than the possible loss of biomass over millennial time scales due to species turnover.

Unlike the FIA chronosequences within forest types (Sect. 14.4.1.1), the seres we examined provided no evidence for late-successional AGB increases across forest types (i.e., due to species turnover; Fig. 14.3). Thus, late-successional AGB increases, when they occur, are not expected to depend on late-successional changes in species composition.

14.4.2 Summary and Validity of Results

In summary, our results suggest that substantial late-successional AGB declines are rare in US forests. In contrast, late-successional AGB increases are relatively common, particularly in the eastern US. This may be due to the fact that many 'old' eastern forests are still accruing AGB as they transition from mature secondgrowth to old-growth. The largest decline we identified involves replacement of *Pseudotsuga menziesii* in the Pacific Northwest by a late-successional species, *Tsuga heterophylla*, of smaller stature. Our approach may have underestimated the importance of late-successional AGB declines due to major windthrow or insect outbreaks, because the stand-age proxies available to us for FIA plots would not be meaningful if all large trees in a stand died within a short period of time (Sect. 14.3.1.3, Stand Age). Even so, it is unlikely that this situation is common in US forests, and our conclusion that AGB of most US forests will not, under current conditions, decline with age should be robust. Paludification and other mechanisms involving late-successional nutrient depletion (Sect. 14.2.3) appear to be of minor importance in most of the coterminous US; this is not surprising, since these mechanisms have been described primarily in boreal regions (e.g., Van Cleve and Viereck 1981; Harper et al. 2005). The boreal forests at the northern fringes of the coterminous US may not be representative of those at higher latitudes.

14.4.3 Implications

Among the proposed mechanisms for late-successional AGB declines that we reviewed, the most generic is the demographic transition from an even-aged forest of large trees to an uneven-aged forest of different-sized trees (Bormann and Likens 1979). The AGB chronosequences we present for different US forests types, together with the old-growth AGB estimates we compiled from the literature, suggest that this demographic transition does not typically result in AGB declines in US forests. This finding is consistent with the biome-wide biomass chronosequences that Pregitzer and Euskirchen (2004) assembled from literature data, which show a small live biomass decline in the oldest age class for boreal forests, but an increase in temperate and tropical forests. This suggests that late-successional biomass declines tend to occur in particular environments for particular reasons (e.g., insect outbreaks in boreal forests; MacLean 1980; Bergeron et al. 1995), rather than as an inevitable result of successional dynamics (see also Chap. 5 by Wirth and Lichstein, this volume). While not discounting the possibility that the demographic hypothesis of Bormann and Likens (1979) may be correct in some cases, we note that the evidence originally presented in support of this hypothesis was based not on data, but on the JABOWA forest simulator (Botkin et al. 1972). Other forest simulation models, including FORET (Shugart 1984), FORCLIM (Bugmann 1996), and SORTIE (Pacala et al. 1996), also show mid-successional biomass peaks, followed by a decline to an asymptote. Pacala et al. (1996) attributed the biomass peak in SORTIE to an overly simplistic mortality submodel that failed to cause sufficient self-thinning of large saplings.

For all forest types, the age distribution of FIA plots in our sample peaked at either early- or mid-successional age classes (Fig. 14.2, histograms). In some boreal and western ecosystems, where natural return times for stand-replacing disturbances are relatively short, the age distributions in Fig. 14.2 may be similar to those expected in unmanaged landscapes. In contrast, in most of the eastern US and in productive forests of the Pacific Northwest (e.g., Fig. 14.2, panels 62 and 63), the observed age distributions largely reflect landuse history (e.g., extensive clearing followed by agricultural abandonment in the east) and forest management (Williams 1989; Van Tuyl et al. 2005; Birdsey et al. 2006). The age distributions in Fig. 14.2 are not rigorous descriptions of the age distributions of US forest types because we did not correct for inaccessible land or for regional variation in sampling intensity and coverage prior to implementation of the FIA's national standard protocol in 1999. Nevertheless, the age distributions in Fig. 14.2 should be good approximations of the true distributions for most US forest types.

Because landuse and management have shifted the age distribution of US forests on productive sites towards younger age classes, and because our results do not support the notion of widespread late-successional declines in AGB, a substantial amount of additional carbon could probably be stored in US forests if large tracts of second growth were reserved from future harvest. This conclusion is consistent with previous studies of carbon storage in US forests (Heath and Birdsey 1993; Brown et al. 1997; Jenkins et al. 2001; Smithwick et al. 2002). It is well known that recovery of US forests from past landuse plays an important role in the northern hemisphere terrestrial carbon sink (Birdsey et al. 1993; Heath and Birdsey 1993; Houghton et al. 1999; Caspersen et al. 2000; Pacala et al. 2001; Birdsey et al. 2006). Our results suggest that projections of future carbon storage in US forests (e.g., Birdsey et al. 1993, 2006; Heath and Birdsey 1993) can reasonably assume that, in most cases, AGB will stabilize or increase, rather than peak and decline, as succession proceeds. Clearly, this conclusion applies to biomass accumulation in the absence of major disturbance such as stand-replacing fire.

The expected increase in US forest carbon stores under a reduced harvest regime does not translate directly into a prescription for forest management, which must balance socio-economic, carbon sequestration, and biodiversity objectives at different spatial and temporal scales. Forest management aimed at preservation of biodiversity and old-growth habitat must look beyond local and regional landscapes (Messier and Kneeshaw 1999; Berlik and Kittredge 2002); e.g., reduced harvest of US forests may be harmful for global conservation unless US consumption of wood products is also decreased. While recognizing the need to balance the goals of US forest management with those of global conservation, we note that there is so little old growth remaining on productive lands in the US that preserving these remnants would have little impact on available national harvest. Indeed, there is so little old growth left in the eastern US (< 1%) that increasing its current area by an order of magnitude is not incompatible with maintaining or increasing total harvest from US forests.

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