# P2P Query Reformulation over Both-As-View Data Transformation Rules

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Abstract. The both-as-view (BAV) approach to data integration has the advantage of specifying mappings between schemas in a bidirectional manner, so that once a BAV mapping has been established between two schemas, queries may be exchanged in either direction between the schemas. In this paper we discuss the reformulation of queries over BAV transformation pathways, and demonstrate the use of this reformulation in two modes of query processing. In the first mode, public schemas are shared between peers and queries posed on the public schema can be reformulated into queries over any data sources that have been mapped to the public schema. In the second, queries are posed on the schema of a data source, and are reformulated into queries on another data source via any public schema to which both data sources have been mapped.

#### 1 Introduction

In [1] we presented the **both-as-view** (**BAV**) approach to data integration, and compared it with **global-as-view** (**GAV**) and **local-as-view** (**LAV**) [2]. In BAV, schemas are mapped to each other using a sequence of schema transformations which we term a transformation **pathway**. These pathways are reversible, in that a pathway  $S_x \to S_y$  from a schema  $S_x$  to a schema  $S_y$  may be used to automatically derive the pathway  $S_y \to S_x$ . Also, from BAV pathways it is possible to extract GAV, LAV and GLAV mapping rules [3]. The BAV approach has been implemented as part of the AutoMed data integration system (see http://www.doc.ic.ac.uk/automed).

One advantage of BAV is that it readily supports the evolution of global and local schemas, including the addition or removal of local schemas. An evolution of a schema  $S_x$  to  $S'_x$  is expressed as a pathway  $S_x \to S'_x$ , and then pathways of the form  $S_x \to S_y$  may be 'redirected' to  $S'_x$  by prefixing the reverse of  $S_x \to S'_x$ to derive a pathway  $S'_x \to S_x \to S_y$ . As we discussed in [4], this feature makes BAV well-suited to the needs of **peer-to-peer** (**P2P**) data integration, where peers may join or leave the network at any time, or may change their schemas or pathways between schemas.

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Standard centralised data integration of data sources  $S_1, S_2, \ldots$  into a global schema  $S_p$  is specified by a set of pathways  $S_1 \to S_p, S_2 \to S_p, \ldots$  managed centrally by the data integration system. In the AutoMed P2P data integration system, each peer  $P_x$  manages the integration of a data source  $S_x$  as a pathway  $S_x \to S_p$ , and there is a directory service and P2P protocol that allows the peers to interact. The shared global schema is called a **public schema**, emphasising that no single peer controls the global schema but, by contrast, it is simply a publicly available schema definition that any peers may use. Note that the *same* BAV pathway specification is used to map  $S_x \to S_p$  in both the centralised and the P2P systems. The directory service allows a peer to discover what public schemas  $S_p$  exist, and which peers support pathways to that public schema [5].

One contribution of this paper is that we specify how, given a pathway  $S_x \rightarrow S_y$  and a query q posed on  $S_y$ , q can be reformulated using a combination of LAV and GAV techniques into a query q' posed on  $S_x$ . This is an advance on our previous work which only showed how GAV or LAV views individually could be derived from BAV pathways. A second contribution of this paper is that the P2P protocol combined with the reversibility of BAV pathways allows us to support two types of query processing:

- In **public schema querying** we simulate centralised data integration within a P2P environment: a user at a peer  $P_x$  poses a query on a public schema  $S_p$ , and  $P_x$  asks each other peer  $P_y$  supporting  $S_p$  to either (1) process the query and return the result back to  $P_x$ , or (2) send its pathway to  $S_p$  to  $P_x$ so that  $P_x$  can construct the centralised data integration model and process the query itself.
- In data source querying a user at a peer  $P_x$  poses a query q on data source  $S_x$  and wishes it to be reformulated into a query q' on some other data source  $S_y$ . This is achieved by using the pathway  $S_x \to S_p$  to reformulate q into a query on  $S_p$ . Then  $P_x$  is able to interact with other peers supporting the public schema  $S_p$ , using the public schema querying techniques already described.

Previous work on P2P data integration in the Piazza system has used combinations of LAV and GAV rules between schemas, and a combination of GAV and LAV query processing techniques [6]. Piazza differs from our approach in that mappings must be specified directly between peers. Whilst our approach does not preclude this, we also allow mappings to be specified to a public schema, making our approach more scalable.

Other related work is [7] which uses a superpeer based network topology to provide better scalability than pure peer-to-peer networks. Routing indexes at superpeers store information about the data reachable from the peers directly connected to them, and aid in the forwarding of query requests only to relevant peers.

The need for a superpeer is avoided in the local relational model [8], where peers are directly related by a combination of a domain relation that specifies how the data types of the peers are related, together with coordination formulae that specify that if one predicate is true in one peer, then another predicate is true in another peer. Our approach combines the respective advantages of these systems by having virtual public schemas — allowing peers to reuse the existing integration of other peers with public schemas — but having no physical superpeer nodes that may act as a bottleneck in the system — in particular, any peer can combine the integrations of other peers with public schemas in order to form direct pathways between peers for query and update processing.

In [9] global-local-as-view (GLAV) rules [10] are used to specify the constructs of each schema in terms of the constructs of some set of other peer schemas. There is no distinction between source and global schemas, and any number of GLAV rules may be specified between schemas. However, unlike BAV, [9] does not differentiate between sound, complete and exact rules, as the GLAV rules are always sound. CoDB [11] generalises this to allow sound and complete GLAV rules to be specified.

The remainder of the paper begins with a review of the BAV data integration approach in Section 2 together with details of a data integration example. We then describe in Section 3 the process of query reformulation over BAV pathways, and illustrate how it supports public schema querying. In Section 4 we discuss how to improve support for data source schema querying, where a certain degree of pathway repair may be needed in order to fully support data source schema querying.

#### 2 Overview of BAV Data Integration

The basis of the BAV approach to data integration is a low-level **hypergraphbased data model (HDM)**. Higher-level modelling languages are specified in terms of this lower-level HDM. An HDM schema consists of a set of nodes, edges and constraints, and each modelling construct of a higher-level modelling language is specified as some combination of HDM nodes, edges and constraints. For each type of modelling construct of a modelling language (*e.g.* Table, Column, Primary Key and Foreign Key in the relational model) there are available a set of primitive schema transformations for adding such a construct to a schema, removing such a construct from a schema and, in the case of constructs with textual names, renaming such a construct. Schemas are incrementally transformed by applying to them a sequence of primitive schema transformations, each primitive transformation adding, deleting or renaming just one schema construct.

In general, schema constructs may be extensional *i.e.* have a data extent associated with them (*e.g.* Table and Column in the relational model) or may be constraints (*e.g.* Primary Key and Foreign Key in the relational model). In this paper we will restrict our discussion to the relational model, and hence extensional schema constructs consist of sets of values. The general form of a primitive transformation that adds an extensional construct c of type T to a schema S in order to generate new schema S' is  $\operatorname{add} T(c, q_S)$ , where  $q_S$  is a query over S specifying the extent of c in terms of the existing constructs of S. The semantics of this transformation are that  $\forall x \, . \, x \in c \leftrightarrow x \in q_S$ . In the AutoMed implementation of BAV,  $q_S$  is expressed in a functional **intermediate query** language (IQL) (see Section 2.1). When it is not possible to specify the exact extent of the new construct c being added in terms of the existing schema constructs, the primitive transformation extend  $T(c, \operatorname{Range} q_l q_u)$  must be used instead of add. This adds a new construct c of type T to a schema S, generating a new schema S'. The query  $q_l$  over Sstates what is the minimum extent of c in S';  $q_l$  may be the constant Void if no lower bound on the extent can be specified. The query  $q_u$  over S states what is the maximal extent of c in S', and may be the constant Any if no upper bound on the extent can be specified. For non-Void  $q_l$  therefore,  $\forall x . x \in c \leftarrow x \in q_l$ ; and for non-Any  $q_u$ ,  $\forall x . x \in c \rightarrow x \in q_u$ . Also,  $\operatorname{add} T(c, q_S)$  is equivalent to extend T $(c, \operatorname{Range} q_S q_S)$ .

In a similar fashion, the transformation  $\text{delete}T(c, q_s)$  when applied to schema S' generates a new schema S with the construct c of type T removed. The extent of c may be recovered using the query  $q_S$  on S, and  $\forall x \, . \, x \in c \leftrightarrow x \in q_S$ . Note therefore that from a transformation  $\text{delete}T(c,q_S)$  used to transform schema S' to schema S we can automatically infer that  $\text{add}T(c,q_S)$  transforms S to S', and vice versa. When it is not possible to specify the exact extent of the construct c being deleted from S' in terms of the remaining schema constructs, the transformation  $\text{contract}T(c, \text{Range } q_l q_u)$  must be used instead of delete. This removes a construct c of type T from schema S' to form a new schema S. The query  $q_l$  over S states what is the minimum extent of c in S', while the query  $q_u$  over S states what is the maximal extent of c in S'. Again,  $q_1$  may be Void and  $q_u$  may be Any. delete $T(c,q_S)$  is equivalent to contract $T(c, \text{Range } q_l q_u)$  used to transform S' to schema S we can infer that extend  $T(c, \text{Range } q_l q_u)$  transforms S to S', and vice versa.

Finally, the transformation rename T(c, c') causes a construct c of type T in a schema S to be renamed to c' in a new schema S', where  $\forall x.x \in c \leftrightarrow x \in c'$ . Thus, from rename T(c, c') used to transform S to S' we can infer that rename T(c', c) transforms S' to S.

#### 2.1 AutoMed's IQL Query Language

IQL is a comprehensions-based functional query language [12], and such languages subsume query languages such as SQL-92 and OQL in expressiveness [13]. It supports strings e.g. 'Computer Science', booleans True and False, real numbers, integers, tuples e.g.  $\{1,2,3\}$ , and sets, bags and lists. There are several polymorphic primitive operators for manipulating sets, bags and lists. The operator ++ concatenates two lists, and performs bag union and set union on bags and sets, respectively. The operator flatmap applies a collection-valued function f to each element of a collection and applies ++ to the resulting collections. For sets, it is defined recursively as follows, where [] denotes the empty set and (SCons x xs) denotes a set containing an element x with xs being the rest of the set (which may be empty):

flatmap f [] = [] flatmap f (SCons x xs) =(f x) ++(flatmap f xs)

Henceforth in this paper, we confine our discussion to collections that are sets.

The operator flatmap can be used to specify **comprehensions** over sets. These are of the form  $[h \mid q_1; \ldots; q_n]$  where h is an expression termed the **head** and  $q_1, \ldots, q_n$  are **qualifiers**, with  $n \ge 0$ . Each qualifier is either a filter or a **generator**. A generator has syntax p < -e where e is a set-valued expression and p is a **pattern** i.e. an expression involving variables and tuple constructors only. The variables of p are successively bound by iterating through e. Any variables appearing in the head, h, inherit these bindings. A filter is a boolean-valued expression, which must be satisfied by the values generated by the generators in order for these values to contribute to the final result of the comprehension. Comprehensions are a convenient high-level syntax and add no extra expressiveness to languages such as IQL since they translate into applications of flatmap. We give the translation below for a set comprehension, where Q denotes a sequence of qualifiers and [h] a set comprising a single element h:

 $\begin{array}{l|l} \left[ h \mid p < -e; \ Q \right] \equiv flatmap \left( lambda p.[h \mid Q] \right) e \\ \left[ h \mid e; \ Q \right] & \equiv if \ e = True \ then \ \left[ h \mid Q \right] \ else \ \left[ \right] \\ \left[ h \mid \right] & \equiv \left[ h \right] \end{array}$ 

IQL supports unification of variables appearing in the patterns of generators within the same comprehension. For example,  $[\{a, b, c, d, e\} | \{a, b, c\} < -r; \{d, c, e\} < -s]$  is equivalent to  $[\{a, b, c, d, e\} | \{a, b, c\} < -r; \{d, c2, e\} < -s; c = c2]$ 

Several equivalences hold for these IQL operators [14], which follow from their definition and from the interpretation assigned to the Void and Any constants.

#### 2.2 An Example

Figure 1 shows four schemas  $S_1$ ,  $S_2$ ,  $S_3$ ,  $S_p$ .  $S_1$ ,  $S_2$ ,  $S_3$  are data source schemas while  $S_p$  is what in a centralised data integration system would be called a **global** schema and in our P2P system is called a **public schema**. The semantics of the application domain are that a student with name sname may repeatedly sit the exam for a course (identified by ccode, and each having a title) over any number of semesters, and achieve an exam mark on each exam sitting. However, for all attempts of the course, the student will have the same tutor (tutors having been introduced at the start of 1994, along with a coursework mark cwmark that students can attempt only once per course). Each student studies for one degree. Each degree is identified by a dcode, has a title dname and has an associated qualification.

Schema  $S_p$  is a virtual schema modelling the application domain, omitting the information about tutors and about the qualification associated with degrees. The cwmark is shown as optional (by a '?' suffix) since it was only awarded from 1994 onwards. Schema  $S_1$  represents a data source that holds information about courses with a ccode greater or equal to 500, and holds data in first normal form (since dname is dependent on just sname and title is dependent on just ccode). Schema  $S_2$  represents a data source that holds information about courses with a ccode less than 500, and is also in first normal form, since it holds in tname the tutor's name (an optional attribute), which is dependent on just sname and ccode. Schema  $S_3$  represents a data source that details students' tutors, the



Fig. 1. Three data sources  $S_1$ ,  $S_2$ ,  $S_3$ , and a public schema  $S_p$ 

degrees students studied, and the coursework mark students gained for courses, and is held in third normal formal.

We consider below fragments of the pathways  $S_1 \to S_p$  and  $S_2 \to S_p$  in order to illustrate the BAV approach and the use of IQL queries within transformations. Within  $S_1 \to S_p$  it is necessary to decompose the studies table in  $S_1$  in order to produce the separate course table that is present in  $S_p$ . Here is the fragment of that pathway:

(1) extendTable( $\langle (course \rangle), Range([\{c\} | \{s, c, t\} < - \langle (studies \rangle)]) Any)$ 

 $(2) extendColumn(((course, ccode)), Range[\{c, c\} | \{c\} < - ((course))] Any)$ 

 $\underbrace{ \textcircled{3}} extendColumn(\langle\!( course, title \rangle\!), Range([\{c, ti\} \mid \{\{s, c, t\}, ti\} < - \langle\!( studies, title \rangle\!)]) Any)$ 

 $(4) contractColumn(\langle\!\langle studies, title \rangle\!\rangle,$ 

 $\mathsf{Range\,Void\,}[\{\{\mathsf{s},\mathsf{c},\mathsf{t}\},\mathsf{ti}\}\mid\{\mathsf{s},\mathsf{c},\mathsf{t}\}<-\langle\!\langle\mathsf{studies}\rangle\!\rangle;\{\mathsf{c},\mathsf{ti}\}<-\langle\!\langle\mathsf{course,title}\rangle\!\rangle])$ 

Transformation (1) states that the course table in  $S_p$  contains as its set of keys at least those ccode attributes of studies in  $S_1$  (the first argument of the Range constructor). We note here that the AutoMed representation of a relational table models the table itself by its set of primary key values, and models each attribute a of the table by the projection of the table onto the primary key attributes plus a (see [1]).

Transformations (2) and (3) add the ccode and title columns to course. Again these are extend transformations with upper bound Any. The final transformation (4) removes the title attribute of the studies table and specifies the upper bound that the title attribute in  $S_p$  places on the extent of the title attribute in  $S_1$ .

The pathway  $S_2 \to S_p$  needs to specify that the tutor tname has no representation in  $S_p$ , using transformation (5) below. The remainder of the pathway is not required for the examples that follow, and is therefore omitted from our discussion.

(5) contractColumn(((teach,tname)), Range Void Any)

## 3 Query Reformulation over BAV Pathways

In this section, we discuss how query reformulation can be undertaken over BAV pathways. We first illustrate how BAV pathways can be used for GAV and LAV query reformulation, and hence can support GAV and LAV query processing. We then present a BAV-specific query reformulation algorithm which subsumes as special cases GAV and LAV query reformulation.

**GAV query reformulation** is based on query unfolding. For example, to evaluate a query q on  $S_p$  with respect to  $S_1$ , we traverse the pathway  $S_p \rightarrow S_1$  (i.e. the *reverse* of the pathway  $S_1 \rightarrow S_p$  described earlier) replacing each scheme in q that appears in an delete or contract transformation with the corresponding query of that transformation.

#### Example Query 1: To reformulate the query

 $q_1 = [\{\mathsf{ti}\} \mid \{\mathsf{c},\mathsf{ti}\} < - \langle\langle \mathsf{course},\mathsf{title} \rangle\rangle; \mathsf{c} = 500]$ 

first (4) is ignored (since its reverse is an extend transformation), and then (3) unfolds  $\langle\!\langle course, title \rangle\!\rangle$  giving:

$$\label{eq:constraint} \begin{split} & [\{ti\} \mid \{c,ti\} < - \mbox{Range}([\{c,ti\} \mid \{s,c,t,ti\} < - \mbox{(studies,title)}]) \mbox{ Any; } c = 500] \\ & Using \mbox{ equivalence rules for IQL [14], this simplifies to} \end{split}$$

 $\mathsf{Range}[\{ti\} \mid \{c,ti\} <- [\{c,ti\} \mid \{s,c,t,ti\} <- \langle\!\langle studies,title \rangle\!\rangle]; c = 500]$  Any and then to:

Range[{ti} | {s, c, t, ti} <- ((studies, title)); c = 500] Any Transformations (2) and (1) have no further effect on this query, and thus this is the transformed query that can execute on data source  $S_1$ .

As another example, consider table reg in  $S_3$  that has sname and ccode as its key attributes. In the pathway  $S_3 \to S_p$ , reg is mapped to table sit of  $S_p$  that has sname, ccode and sem as its key attributes since students may (re)sit the examination part of any course once in any semester. Recall that the tutors for courses were only introduced from sem 1 of 1994. Below is the relevant fragment of the pathway  $S_3 \to$  $S_p$ . We note that transformation 6 contains the expression Const1s c in the head of the comprehension. Here, Const1 is an IQL constructor (Skolem function), used because it is not possible to derive the sem attribute of  $\langle\!\langle sit \rangle\!\rangle$  from  $\langle\!\langle reg \rangle\!\rangle$ . (6 extend Table( $\langle\!\langle sit \rangle\!\rangle$ ,

 $\mathsf{Range}\left[\{\mathsf{s},\mathsf{c},\mathsf{Constl}\,\mathsf{s}\,\mathsf{c}\}\mid\{\mathsf{s},\mathsf{c}\}<-\langle\!\langle\mathsf{reg}\rangle\!\rangle\right]\,\mathsf{Any})$ 

- $(7) extendColumn(\langle\!\langle sit, sname \rangle\!\rangle, Range[\{\{s, c, t\}, s\} \mid \{s, c, t\} < \langle\!\langle sit \rangle\!\rangle] Any)$
- $\textcircled{8} extendColumn(\langle\!\langle sit, ccode \rangle\!\rangle, Range\left[\{\{s, c, t\}, c\} \mid \{s, c, t\} < \langle\!\langle sit \rangle\!\rangle\right] Any)$
- (9) addColumn( $\langle\!\langle sit, cwmark \rangle\!\rangle$ ,

 $[\{\{\mathsf{s},\mathsf{c},\mathsf{t}\},\mathsf{cw}\}\mid\{\mathsf{s},\mathsf{c},\mathsf{t}\}<-\langle\!\langle\mathsf{sit}\rangle\!\rangle;\{\{\mathsf{s},\mathsf{c}\},\mathsf{cw}\}<-\langle\!\langle\mathsf{reg},\mathsf{cwmark}\rangle\!\rangle])$ 

 $\textcircled{0} extendColumn(\langle\!\langle sit, sem \rangle\!\rangle, \mathsf{Range}\left[\{\{s, c, t\}, t\} \mid \{s, c, t\} < - \langle\!\langle sit \rangle\!\rangle\right] \mathsf{Any})$ 

 $(1) deleteColumn(\langle\!\langle \mathsf{reg},\mathsf{sname} \rangle\!\rangle, [\{\{\mathsf{s},\mathsf{c}\},\mathsf{s}\} \mid \{\mathsf{s},\mathsf{c}\} < - \langle\!\langle \mathsf{reg} \rangle\!\rangle])$ 

 $\textcircled{1} deleteColumn(\langle\!\langle \mathsf{reg},\mathsf{ccode} \rangle\!\rangle, [\{\{\mathsf{s},\mathsf{c}\},\mathsf{c}\} \mid \{\mathsf{s},\mathsf{c}\} < - \langle\!\langle \mathsf{reg} \rangle\!\rangle])$ 

 $\textcircled{3} deleteColumn(\langle\!\langle \mathsf{reg}, \mathsf{cwmark} \rangle\!\rangle, [\{\{\mathsf{s},\mathsf{c}\},\mathsf{cw}\} \mid \{\{\mathsf{s},\mathsf{c},\mathsf{t}\},\mathsf{cw}\} < - \langle\!\langle \mathsf{sit}, \mathsf{cwmark} \rangle\!\rangle])$ 

 $( 4) contractTable(\langle\!\langle \mathsf{reg} \rangle\!\rangle, \mathsf{RangeVoid} [\{\mathsf{s},\mathsf{c}\} \mid \{\mathsf{s},\mathsf{c},\mathsf{t}\} < - \langle\!\langle \mathsf{sit} \rangle\!\rangle; \mathsf{t} > = `1994-1'] )$ 

There are a family of constructors Const1, Const2, ... Any expression of the form Consti  $e_1 \ldots e_n$  is only comparable with an expression constructed using the same constructor i.e. with an expression of the form Consti  $e'_1 \ldots e'_n$ . Thus, an expression of the form Consti  $e_1 \ldots e_n = \text{Consti} e'_1 \ldots e'_n$  evaluates to True if  $e_j = e'_j$  evaluates to True for all j otherwise it evaluates to False, and similarly for the other comparison operators. Any other kind of comparison of Consti returns the value Null, denoting "unknown". If Null is the value of a filter in a comprehension, then the result will be a Range expression i.e. the second rule of comprehension translation in Section 2.1 becomes:

$$[h \mid e; Q] \equiv if e = True then [h \mid Q] elseif e = False then [] else (Range Void [h \mid Q])$$

**Example Query 2:** Consider the following query posed on  $S_p$ :  $q_2 = [\{s, c, cw\} | \{\{s, c, t\}, cw\} < - \langle (sit, cwmark) \rangle; t > = '1997-1']$ Unfolding  $\langle\!\langle sit, cwmark \rangle\!\rangle$  using (9) we obtain:  $[{s, c, cw} | {s, c, t, cw} < -[{s, c, t, cw} | {s, c, t} < - \langle \langle sit \rangle \rangle;$  $\{\{s, c\}, cw\} < -\langle\langle reg, cwmark \rangle\rangle]; t > = '1997-1']$ which using IQL equivalences [14] simplifies to  $[\{s, c, cw\} | \{s, c, t\} < - \langle \langle sit \rangle \rangle; \{\{s, c\}, cw\} < - \langle \langle reg, cwmark \rangle \rangle; t > = '1997-1']$ Unfolding  $\langle\!\langle sit \rangle\!\rangle$  using (6) we obtain:  $[\{s, c, cw\} \mid \{s, c, t\} < - \mathsf{Range}[\{s, c, \mathsf{Const1} \ s \ c\} \mid \{s, c\} < - \langle\!\langle \mathsf{reg} \rangle\!\rangle] \mathsf{Any};$  $\{\{s, c\}, cw\} < - \langle \langle reg, cwmark \rangle \rangle; t > = '1997-1' \}$ Using IQL equivalences [14] this simplifies to Range[{s, c, cw} | {s, c, t} <- [{s, c, Const1 s c} | {s, c} <-  $\langle (reg) \rangle$ ];  $\{\{s, c\}, cw\} < - \langle (reg, cwmark) \rangle; t > = '1997-1' \}$  Any Swapping the last two qualifiers of the outer comprehension, and moving t >='1997-1' into the inner comprehension gives: Range[{s, c, cw} | {s, c, t} <- [{s, c, Const1 s c} ]  $\{s, c\} <- \langle\!\langle reg \rangle\!\rangle; (Const1 s c) >= '1997-1'];$  $\{\{s,c\},cw\} < - \langle \langle reg,cwmark \rangle \rangle$  Any At run time this gives the same result as the following query, since Const1 s c >='1997-1' evaluates to Null: Range Void  $[{s, c, cw} | {s, c, t} < -[{s, c, Const1 s c} ]$  $\{s, c\} < - \langle \langle reg \rangle \rangle; \{\{s, c\}, cw\} < - \langle \langle reg, cwmark \rangle \rangle$ i.e. it returns as an upper bound the student names, courses they have taken and coursework marks obtained from  $S_3$ . Consider now the  $\langle\!\langle \mathsf{studies}, \mathsf{dname} \rangle\!\rangle$  attribute of  $S_1$ , which corresponds in  $S_p$  to some instances of the join between ((student,dcode)) and ((degree,dname)). This is expressed in BAV by the following fragment of the pathway  $S_1 \to S_p$ :  $(15) extendTable(\langle\!\langle student \rangle\!\rangle, Range[\{s\} | \{s, c, t\} < - \langle\!\langle studies \rangle\!\rangle] Any)$ (16) addColumn( $\langle$ (student,sname $\rangle\rangle$ , [{s,s} | {s} <-  $\langle$ (student $\rangle\rangle$ ]) (17) extendColumn(((student,dcode)), Range Void Any) (18) extendTable( $\langle\!\langle degree \rangle\!\rangle$ , Range[ $\{d\} \mid \{s, d\} < - \langle\!\langle student, dcode \rangle\!\rangle$ ] Any)  $(19) addColumn(\langle\!\langle degree, dcode \rangle\!\rangle, [\{d, d\} \mid \{d\} < - \langle\!\langle degree \rangle\!\rangle])$ 

- $\begin{array}{l} \textcircled{1} contractColumn(\langle\!\!\langle studies, dname \rangle\!\!\rangle, \mathsf{Range Void}[\{\{s, c, t\}, dn\} \mid \{s, c, t\} < \langle\!\!\langle sit \rangle\!\!\rangle; \\ \{s, d\} < \langle\!\!\langle student, dcode \rangle\!\!\rangle; \{d, dn\} < \langle\!\!\langle degree, dname \rangle\!\!\rangle] \end{array}$

**Example Query 3:** Consider the following query on  $S_p$ :

 $\begin{array}{l} q_3 = [\{\mathsf{s}\} \mid \{\mathsf{s},\mathsf{d}\} < - \; \langle\!\langle \mathsf{student},\mathsf{dcode} \rangle\!\rangle; \{\mathsf{d},\mathsf{dn}\} < - \; \langle\!\langle \mathsf{degree},\mathsf{dname} \rangle\!\rangle; \\ \mathsf{dn} = `\mathsf{CS}'] \end{array}$ 

Using GAV, ((degree,dname)) would unfold using (20) and ((student,dcode)) would then unfold using (17), obtaining:

 $[{s} | {s,d} < - Range Void Any;$ 

 $\{d, dn\} <- Range[\{d, dn\} \mid \{s, d\} <- Range Void Any;$ 

 $\{\{s, c, t\}, dn\} < - \langle (studies, dname) \rangle$  Any; dn = 'CS'

which simplifies to just Range Void Any, i.e. giving no answers.

However the query  $q_3$  on  $S_p$  can yield answers using **LAV query processing**. There are two main techniques for this, the **inverse rule** algorithm [15,16] and the **bucket** algorithm [17]. For simplicity we focus here on the former. Using the inverse rule approach, the definition of a construct c by a query of the form  $[h \mid Q]$  is inverted in a two-step process. First, replace each variable in Q that does not appear in h by a distinct **Const**i with arguments the variable(s) in h. For example, (15) has two such variables, c and t which are replaced by **Const2** s and **Const3** s respectively; while in (21), there is one such variable d, which is replaced by **Const8** s dn (see below). Next, for each generator p < -cs in Q, generate a query defining cs in terms of  $[p \mid h < -c; Q']$  where Q' consists of all the filters from Q. To illustrate, we list below all the inverse rules derived from the fragment (15–21) of the BAV pathway  $S_1 \rightarrow S_p$ .

- $\textcircled{15.1} (\langle \mathsf{studies} \rangle \rangle = \mathsf{Range Void} [\{\mathsf{s}, \mathsf{Const2} \; \mathsf{s}, \mathsf{Const3} \; \mathsf{s} \} \mid \{\mathsf{s}\} < \langle \langle \mathsf{student} \rangle \rangle]$
- $(16.1) \text{((student))} = [\{s\} \mid \{s, s\} < \text{((student, sname))}]$
- $\textcircled{(a.1)}{(|{\mathsf{student}},{\mathsf{dcode}}\rangle)} = \mathsf{Range\,\mathsf{Void}}\,\left[\{\mathsf{Const4}\,\,\mathsf{d},\mathsf{d}\}\mid\{\mathsf{d},\mathsf{d}\}< \left<\!\!\left<\mathsf{degree},\mathsf{dcode}\right>\!\!\right>\right]$
- $\stackrel{(19.1)}{=} \langle\!\langle \mathsf{degree} \rangle\!\rangle = [\{\mathsf{d}\} \mid \{\mathsf{d},\mathsf{d}\} < \langle\!\langle \mathsf{degree},\mathsf{dcode} \rangle\!\rangle]$
- $\textcircled{0.1} (\langle \mathsf{student},\mathsf{dcode} \rangle \rangle = \mathsf{Range} \, \mathsf{Void} \, [\{\mathsf{Const5} \, \mathsf{d} \, \mathsf{dn},\mathsf{d}\} \mid \{\mathsf{d},\mathsf{dn}\} < \, \langle \langle \mathsf{degree},\mathsf{dname} \rangle \rangle]$

 $\textcircled{21.3} \left\langle\!\left\langle sit\right\rangle\!\right\rangle = & \mathsf{Range}\left[\left\{s, c, t\right\} \mid \left\{\left\{s, c, t\right\}, dn\right\} < - \left\langle\!\left\langle studies, dname\right\rangle\!\right\rangle\right] \mathsf{Any}$ 

Query processing that requires to use a particular construct can now combine the direct definition of the construct within the BAV pathway with all the inverse rules for that construct derived from the BAV pathway. These definitions can be combined using a merge function defined as follows, where union and intersect are set union and set intersection:

 $\mathsf{merge}\left(\mathsf{Range}\,\mathsf{e1}\,\mathsf{e2}\right)\left(\mathsf{Range}\,\mathsf{e1}'\,\mathsf{e2}'\right) = \mathsf{Range}\left(\mathsf{union}\,\mathsf{e1}\,\mathsf{e1}'\right)\left(\mathsf{intersect}\,\mathsf{e2}\,\mathsf{e2}'\right)$ 

Returning to our example, when a query is submitted to  $S_p$  and answers are required from  $S_1$ , the rules (15, (16), (17), (18), (19), (20), (21), (212), (213)

 $\langle \langle student, dcode \rangle \rangle = merge(\widehat{17}) (\widehat{21.1}) = (\widehat{21.1}) and$ 

 $\langle \langle \text{degree,dname} \rangle \rangle = \text{merge} \langle 20 \rangle \langle 1.2 \rangle = \langle 1.2 \rangle$ 

Substitution now for  $\langle (student, dcode) \rangle$  and  $\langle (degree, dname) \rangle$  in  $q_3$  gives:

 $[\{s\} \mid \{s,d\} < - \mathsf{Range}[\{s,\mathsf{Const8} \ s \ c \ t \ dn\} \mid$ 

 $\{\{s, c, t\}, dn\} <- \langle\!\langle studies, dname \rangle\!\rangle\}$  Any;

 $\{d, dn\} \leq - Range[\{Const8 s c t dn, dn\} | \{\{s, c, t\}, dn\} < -$ 

 $\langle\!\langle studies, dname \rangle\!\rangle$ ] Any; dn = 'CS']

which simplifies to:

 $\begin{array}{l} \mathsf{Range}[\{s\} \mid \{s,d\} < - \left[\{s,\mathsf{Const8} \; s \; c \; t \; dn\} \mid \{\{s,c,t\},dn\} < - \; \langle\!\!\langle \mathsf{studies},\mathsf{dname} \rangle\!\!\rangle \right]; \\ \{d,dn\} < - \left[\{\mathsf{Const8} \; s \; c \; t \; dn,dn\} \mid \{\{s,c,t\},dn\} < - \; \langle\!\!\langle \mathsf{studies},\mathsf{dname} \rangle\!\!\rangle \right]; \\ dn = \; \mathsf{'CS'} \right] \mathsf{Any} \end{array}$ 

which when evaluated would give the same set of answers as:

 $\mathsf{Range}[\{s\} \mid \{\{s, c, t\}, \mathsf{dn}\} < - \langle\!\langle \mathsf{studies}, \mathsf{dname} \rangle\!\rangle; \mathsf{dn} = \mathsf{'CS'}] \mathsf{Any}$ 

#### 3.1 BAV Query Reformulation

Following the examples presented above, we now summarise how combined GAV and LAV query reformulation can be carried out over a BAV pathway  $S_x \rightarrow S_y$ , with the aim of obtaining the maximal information that would be derivable from the BAV pathway by means of GAV and LAV query processing techniques.

Suppose we wish to reformulate a query q posed on  $S_x$  to be posed with respect to  $S_y$ . (We note that, due to the reversibility of BAV pathways, from a pathway  $S_x \to S_y$  it is also possible to reformulate a query q posed on  $S_y$  to be posed with respect to  $S_x$ . The process is exactly as described below except that now it is with respect to the, automatically derivable, *reverse* pathway  $S_y \to S_x$ . This was the scenario illustrated in the examples above, where pathways  $S_x \to S_p$ were used to reformulate queries on  $S_p$  so that they could be evaluated on  $S_x$ .)

The first step is to construct a set of view definitions,  $\mathcal{V}$ , defining constructs in  $S_x$  in terms of constructs in  $S_y$ . This is undertaken by traversing the pathway  $S_x \to S_y$ , and at each transformation step t taking one of the following actions:

- if t is of the form  $\mathsf{rename}(c, c')$  the rule c = c' is added to  $\mathcal{V}$ ;
- if t is of the form delete(c, q) or contract(c, q), the rule c = q is added to  $\mathcal{V}$ ;
- if t is of the form  $\operatorname{add}(c,q)$ , where q is a comprehension referencing schema constructs  $c_1, \ldots, c_n$  in its generators, then invert the rule c = q (as described above) to obtain a set of rules of the form  $c_i = q_i$  for  $1 \le i \le n$  such that the only scheme referenced in each  $q_i$  is c; add these rules to  $\mathcal{V}$ ;
- if t is of the form  $\operatorname{extend}(c, \operatorname{Range}\operatorname{Void} q_u)$ , where  $q_u$  is a comprehension as in the case of  $\operatorname{add}(c, q)$ , then invert the rule  $c = \operatorname{Range}\operatorname{Void} q_u$  to obtain a set of rules of the form  $c_i = \operatorname{Range} q_i$  Any; add these rules to  $\mathcal{V}$ ;
- if t is of the form extend(c, Range  $q_l$  Any), where  $q_l$  is a comprehension as in the case of add(c, q), then invert the rule  $c = \text{Range } q_l$  Any to obtain a set of rules of the form  $c_j = \text{Range Void } q_j$ ; add these rules to  $\mathcal{V}$ ;
- if t is of the form  $\operatorname{extend}(c, \operatorname{Range} q_l q_u)$ , where  $q_l$  and  $q_u$  are comprehensions as in the case of  $\operatorname{add}(c, q)$ , then invert the rule  $c = \operatorname{Range} q_l q_u$  by inverting separately  $q_u$  and  $q_l$ , as in the previous two cases, to obtain from  $q_u$  a set of rules of the form  $c_i = \operatorname{Range} q_i$  Any and from  $q_l$  a set of rules of the form  $c_j = \operatorname{Range} \operatorname{Void} q_j$ ; add these rules to  $\mathcal{V}$ ;

We note that the worst-case complexity of constructing  $\mathcal{V}$  is  $O(N \times M)$  where N is the number of primitive transformations in the pathway and M is the maximum number of schema constructs appearing in comprehension expressions.

Once constructed,  $\mathcal{V}$  can be used to reformulate a query q posed on  $S_x$  with respect to  $S_y$ . We term a schema construct c which appears in  $S_y$  final otherwise it is **non-final**. The query reformulation algorithm is as follows, where the function NF(q) returns the set of non-final schemes occurring in an IQL query q:

while 
$$NF(q) \neq \emptyset$$
  
for each  $c \in NF(q)$   
 $e :=$ Range Void Any  
for each rule  $r \in \mathcal{V}$  such that  $head(r) = c$ 

$$e := merge \ e \ body(r)$$
$$q := [c/e]q$$

In other words, non-final constructs in q are successively replaced by their definition in  $\mathcal{V}$  until there are no non-final constructs left. It is easy to see that this process terminates: Let  $\mathcal{G}$  be the graph obtained from  $\mathcal{V}$  by creating a node in  $\mathcal{G}$  for each schema construct in the head of a rule in  $\mathcal{V}$  and an arc  $c \to c'$  in  $\mathcal{G}$  if c' appears in a rule defining c. The acyclicity of  $\mathcal{G}$  follows from the syntactic properties of BAV transformation sequences: an add or extend transformation can only add a construct that does not exist in the input schema, and the query within the transformation can only refer to constructs existing in the input schema; a delete or contract transformation can only delete a scheme that exists in the input schema and the query within the transformation can only refer to schemes existing in the output schema. By the acyclicity of  $\mathcal{G}$  the query reformulation algorithm must terminate. The complexity of the query reformulation algorithm is again  $O(N \times M)$ .

## 4 Data Source Schema Query Processing

BAV pathways can in principle be used to map directly between peer schemas in a P2P data integration scenario, and the techniques we have described above can be used to reformulate queries with respect to a BAV pathway between two peer data source schemas. However, in AutoMed we also support P2P BAV data integration via **public schemas**, as already described in the Introduction. A desirable property in data integration is that the mapping between a pair of schemas  $S_x$  and  $S_y$  should form a complete mapping, in the sense that it identifies all possible mappings between schema objects in  $S_x$  and  $S_y$ . In our P2P framework, we can construct mappings between  $S_x$  and  $S_y$  by finding some shared or public schema  $S_z$  for which we already know the pathways  $S_x \rightarrow$  $S_z$  and  $S_z \rightarrow S_y$ , and form a concatenation of these two pathways to form a pathway  $S_x \to S_y$ . However, this pathway may not in general represent a complete mapping, since  $S_z$  might not contain a schema object to represent data associated with schema objects that appear in  $S_x$  and  $S_y$  and for which a mapping could be specified in a *direct* pathway from  $S_x$  to  $S_y$ . Suppose that  $SO_x$ is a schema object in  $S_x$  and  $SO_y$  is a schema object in  $S_y$  for which a mapping between  $SO_x$  to  $SO_y$  could be established, but that it is currently absent due to the absence of a corresponding schema object in  $S_z$ . Then the pathway  $S_x \to S_z$ must contain a transformation of the form

(a) contractObj<sub>x</sub>(SO<sub>x</sub>, Range Void Any)

expressing the fact that  $SO_x$  cannot be derived or represented in  $S_z$ , and similarly  $S_z \to S_y$  must contain a transformation of the form

(b) extendObj<sub>y</sub>(SO<sub>y</sub>, Range Void Any)

expressing the fact that  $SO_y$  cannot be derived or represented in  $S_z$ .

Hence, we can use the presence of pairs of transformations of the form of (a) and (b) to extract pairs of schema objects that might be mappable between  $S_x$ 

and  $S_y$ , and feed such pairs into a **schema matching** process [18] in order to derive any mappings that exist between objects as yet unmapped in  $S_x$  and  $S_y$ . AutoMed supports a suitable schema matching tool [19], which automatically derives possible matchings between pairs of schema objects, and the transformations representing their mapping; the user is then asked to confirm or manually modify the matchings and generated transformations.

Thus, to construct a complete mapping  $S_x \to S_y$  from two complete mappings  $S_x \to S_z$  and  $S_z \to S_y$ , we can: (i) Form the set  $U_x$  of schema objects that appear in contract transformations in  $S_x \to S_z$ , and the set  $U_y$  of schema objects that appear in extend transformations in  $S_z \to S_y$ . (ii) Perform a pairwise match of objects in  $U_x$  against objects in  $U_y$ ; for each positive match found, remove the transformation steps that contract/extend the matched pair of objects, and replace with the transformations that represent the match found. To illustrate, we return to our running example. Within the pathway  $S_3 \to S_p$  there are two transformations:

contractColumn(((degree,qual)), Range Void Any)
 contractColumn(((reg,tutor)), Range Void Any)

When deriving the pathway  $S_2 \to S_3$  from  $S_2 \to S_p$  (which will include transformation (5)) and the reverse of  $S_3 \to S_p$ , a schema match table as follows is first formed (the filled in circles indicate that the reverse of a transformation is being used):

Data Source $S_2$		Data Source $S_3$	
Transformation	Schema Object	Transformation	Schema Object
5	⟨⟨teach,tname⟩⟩	22	$\langle\!\langle degree,qual \rangle\!\rangle$
		23	<pre>((reg.tutor))</pre>

The schema matching process should then discover that  $\langle \text{(teach,tname)} \rangle$  and  $\langle \langle \text{reg,tutor} \rangle \rangle$  match (specifically, that they are equivalent, with the exception of the key used). Hence transformations (5) and (3) can be removed and the following transformations added to the end of  $S_2 \rightarrow S_3$ :

 $\begin{array}{l} \textcircled{24} addColumn(\langle\!\langle \mathsf{reg},\mathsf{tutor}\rangle\!\rangle, [\{\{\mathsf{s},\mathsf{c}\},\mathsf{tu}\} \mid \{\{\mathsf{s},\mathsf{c},\mathsf{t}\},\mathsf{tu}\} < - \langle\!\langle \mathsf{teach},\mathsf{tname}\rangle\!\rangle]) \\ \textcircled{25} deleteColumn(\langle\!\langle \mathsf{teach},\mathsf{tname}\rangle\!\rangle, [\{\{\mathsf{s},\mathsf{c},\mathsf{Const1sc}\},\mathsf{tu}\} \mid \{\{\mathsf{s},\mathsf{c}\},\mathsf{tu}\} < - \langle\!\langle \mathsf{reg}\rangle\!\rangle]) \\ \end{array}$ 

## 5 Concluding Remarks

The BAV approach has the advantage in a P2P data integration setting of allowing bidirectional logical mappings to be specified between peers. We have discussed how these mappings can be used to support two types of query processing in a P2P data integration system, where either queries are posed on the schema of a data source at a peer or on a virtual public schema. We have shown how GAV and LAV query reformulation can be combined over BAV pathways — specifically, for a comprehensions-based query language — thus obtaining the maximal information from BAV pathways that would be derivable by means of GAV and LAV query processing techniques.

We have focused here on query processing along a single BAV pathway, which cannot generate cyclic relationships between schema objects and hence for which query answering is decidable c.f. [20]. The extension of P2P query processing along a network of arbitrary BAV pathways is an area of ongoing work, and in particular we wish to investigate the applicability of the epistemic semantics approach of [9,21] to BAV.

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