Agnieszka Dmytryk, Katarzyna Chojnacka, and Edward Rój

Abstract

Increasing customer need for natural products of both high and well-defined activity has enhanced the use of biological materials, such as algal biomass. At the same time, algae transport and storage issues, concerning fresh seaweeds in particular, have led to the development of biomolecule isolation, including extraction. To the best of our knowledge, various approaches have been successfully applied in extracting biologically active compounds from algal biomass, among which solvent and temperature treatment are the most common. Considering novel methods, processing under high pressure (pressurized liquid and supercritical fluid extraction) and ultrasound-. microwave-, and enzyme-assisted extraction have been reported. The approaches differ in their efficacy and selectivity and extract purity, determining the usability of the final product in either bulk manufacturing or as a high-value material. Application of algae-based constituents in food and beverage products, dietary and feed supplements, cosmetics, and pharmaceuticals is being widely discussed. Recently, the usability of algae oil in the technology of biofuels has been extensively examined. In the current work, preparation of algal extracts and formulations for potential industrial use are discussed.

Keywords

Phycocolloids \cdot Astaxanthin $\cdot \beta$ -carotene \cdot Algae oil \cdot Eicosapentaenoic acid \cdot Docosahexaenoic acid

Faculty of Chemistry, Department of Advanced Material Technologies, Wrocław University of Science and Technology, Wrocław, Poland e-mail: agnieszka.dmytryk@pwr.edu.pl

E. Rój

K. Chojnacka et al. (eds.), *Algae Biomass: Characteristics and Applications*, Developments in Applied Phycology 8, https://doi.org/10.1007/978-3-319-74703-3_5

5.1 Introduction

The extraction of natural materials has been practiced since the Paleolithic Period (Herrero et al. 2010) and was developed by various civilizations in a quite advanced manner (Chemat et al. 2012). In coastal and island regions, there is also a several-thousand-year tradition of using algal biomass for daily-life products - including food, feed and fertilizers, as well as specialized formulas related to health, body care, and beauty (Newton 1951; Hallsson 1964; Hoppe 1979; Chapman and Chapman 1980; Tseng 1981; Bradford and Bradford 1996; Caliceti et al. 2002; Dillehay et al. 2008: Craigie 2011: Perosa et al. 2015). Contrarily, the commercial potential of algal biomass and products thereof was largely untapped in continental Europe until the bulk production of polysaccharide colloids (phycocolloids) as foodstuff stabilizers and thickeners started in the interwar period (Naylor 1976). A breakthrough in public awareness about the health benefits of algae derivatives came after World War II - when a series of research activities on microalgal proteins led to the unexpected discovery of compounds showing antibiotic activity (Borowitzka 1995; Cornet 1998; Becker 2004). In parallel, the first report about algae extraction appeared (Milton 1952), describing the technology of liquid fertilizer further adapted for industrial-scale production. The development of liquefaction of algal biomass, performed since then, enabled easier transport, and hence wider application, of the derived products (Craigie 2011).

The global algae market is increasing, following customer demand for high-value food products, which has recently exceeded consumption of algae-based food. Such a trend has entailed the elaboration of several extraction methods that are both safe and efficient. In this chapter, recent trends in the processing of algal biomass into deliverables are reviewed.

The Methods of Algal Biomass Extraction: Toward the Application

A. Dmytryk (🖂) · K. Chojnacka

Supercritical Extraction Department, New Chemical Syntheses Institute, Puławy, Poland

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5.2 Various Approaches to Algae Extraction for Obtaining Valuable Products

Conventional (traditional) extraction methods include inorganic and organic solvent processes, usually combined with heating, among which the Soxhlet technique, hydrodistillation, and alcohol-based maceration might be indicated (Wang and Weller 2006; Michalak and Chojnacka 2014). Such an approach is, however, both time- and energyconsuming and might influence the structure, and hence the properties, of the isolated compounds (Puri et al. 2012). The separation of the final product from the extractant also constitutes an environmental issue, as large amounts of production-related wastes containing chemicals are released (EPA 2014).

Over time, the large-scale use of organic solvents led to concern over environmental damage, which resulted in an international agreement – the Montreal Protocol (1989) – aimed at restricting the industrial application of ozonedepleting substances. As the protocol was gaining more signatories, the interest in deployment of new technologies increased (Ramsey et al. 2009). In parallel – since the early 1990s – green chemistry has been developed to limit the risk of chemical exposure for living organisms by reducing or eliminating the use and/or generation of hazardous substances (Ibañez et al. 2012; Chemat et al. 2012). To achieve this goal, principles of natural product extraction have been established to facilitate green-labelled processes:

- I. The implementation of innovation through variety selection and the involvement of plant-based renewables
- II. The use of alternative solvents, including, in particular, water or agro-solvents
- III. The reduction of energy consumption through energy recovery and the application of innovative technologies
- IV. The production of side streams and residues, instead of waste, capable of being valorized within the bio- and agro-refining industry
- V. The reduction of unit operations and favoring of safety, robustness, and control in processes
- VI. Aiming for non-denatured, contaminant-free, and biodegradable extracts

Following these guidelines enables to introduce solutions that are efficient in terms of raw materials, solvents, and energy consumption, including within industrial-scale activities (Chemat et al. 2012).

Traditional methods, reported in the late 1980s and 1990s, are still used for extraction of phycocolloids, including treatment of algal biomass with a hot alkali solution (alkali hydrolysis) and precipitation of fibers in the presence of inorganic salts and/or alcohol afterward (Armisen and

Galatas 1987; McHugh 1987, 2003; Porse 1998). The process also enables to obtain soluble proteins and peptides (McHugh 2003; Kadam et al. 2013). At the same time, the large-scale use of organic solvents involves hexane, chloroform, and both methanolic and ethanolic alcohol to provide fractions of carotenoids, fatty acids, and phenolic compounds, respectively (Li et al. 2002; Borowitzka 2013a; Kadam et al. 2013). However, there are a number of researches concerning novel processes, such as pressurized liquid extraction (PLE), supercritical fluid extraction (SFE), and enzyme-, microwave-, and ultrasound-assisted extraction (EAE, MAE, UAE, respectively), which would meet the green extraction principles (Ibañez et al. 2012; Wijesinghe and Jeon 2012). Since the costs of novel methods are higher compared to conventional operations, they are dedicated mostly to high-value products, as follows:

- PLE phenolic compounds, fatty acids and xanthophylls
- SFE, particularly with supercritical CO₂ (SC-CO₂) as the extractant fatty acids and carotenoids
- MAE phenolic compounds and carbohydrates
- UAE phenolic compounds and minerals
- EAE carbohydrates, antioxidants

Moreover, both SFE and MAE provide efficient extraction of algae oil. Yet, there are still some obstacles to overcome in implementing the above mentioned approaches into industrial practice. EAE substrate specificity and operational conditions represent its main limitations, while PLE and MAE are not suitable for obtaining thermolabile compounds. In the near future, SFE and UAE are the most likely to be widely adapted into the large-scale production of algae derivatives (Kadam et al. 2013; Esquivel-Hernández et al. 2017 and relevant references therein).

5.3 Global Algae Market

Half of the net primary production of biomass is assumed to be aquatic (Bowles 2007). Indeed, global algae production is about $28.5 \cdot 10^6$ tonnes of fresh weight per year – besides catches from midwater outside the official statistics (FAO 2016), expected to accomplish a 5.3% increase in compound annual growth rate (CAGR) by 2024 (Transparency Market Research 2016). According to the available data, the production of microalgae is much lower compared to seaweeds because of different target applications, as well as cultivation issues and poor reflection in the worldwide reporting system (Borowitzka 1999; FAO 2016).

In commercial algal farming, Asian countries, particularly China and Indonesia, are predominant, as they represent more than 80% of global production. Such a market share is rooted in the traditional use of algae, with direct consumption $(9 \cdot 10^6$ tonnes of fresh weight) and further processing for food and/or food additives remaining a great utilization of aquaculture (FAO 2014, 2016).

In 2012, the global algae market was worth US\$ $6.4 \cdot 10^9$ (FAO 2014). At the same time, the revenue is expected to reach over US\$ $1.1 \cdot 10^9$ at 7.4% CAGR by 2024 (Transparency Market Research 2016). There is steady growth in the market for algal metabolites, comprising, besides polysaccharides and derivatives, pigments, mainly carotenoids, and fatty acids (Esquivel-Hernández et al. 2017). The latter is also involved in the algae oil market, which constitutes an object of even greater interest (Grand View Research 2017a). The variety of biologically active compounds extractable from algal biomass enables to obtain products of different customer value. The overview of the current global algae market is shown in Fig. 5.1.

Among seaweed metabolites, phycocolloids, including alginates, agar, and carrageenan, are still of the greatest interest, as their market volumes are estimated at $2.5 \cdot 10^4$ (considering propylene glycol alginate of food and pharma grade only), $1.5 \cdot 10^4$, and $5.8 \cdot 10^4$ tonnes, respectively. Although sales of carrageenan are the highest, market development for that phycocolloid is currently quite slow, at 2% annual average growth rate (AAGR). The fastest-developing market is for agar, as it provides AAGR at a level of 7%. Contrarily, AAGR for alginates is negative, while their price

is still high – US\$ 14 per kg, as compared to US\$ 9 for carrageenan and US\$17 for agar (Porse and Rudolph 2017).

The volume of the phycocolloid market is reflected in its value, which reaches US\$ $3.8 \cdot 10^8$ (Markets and Markets 2015), US\$ $2.5 \cdot 10^8$ (Grand View Research 2017b; Mordor Intelligence 2017a), and US\$ $7.6 \cdot 10^8$ (Micromarket Monitor 2017; Mordor Intelligence 2017b) for alginates, agar, and carrageenan, respectively. A review of the commercial application of phycocolloids is shown in Table 5.1.

When considering microalgae derivatives, carotenoids comprise a billion-dollar market, with astaxanthin in the leading position, US\$ 4.0.108 (Algae Industry Magazine 2015; BCC Research 2015), and β -carotene in second place – US\$ 1.7.10⁸ (Grand View Research 2016; Borowitzka 2013a). Algae are an important source for industrial-scale production of carotenoids - providing 26 and 38% of the total contribution to the market revenue of astaxanthin and β-carotene, respectively. Approaches with different biologically originated materials, as well as fermentation and chemical synthesis, have also been implemented. The latter is, however, considered cost consuming and disadvantageous, particularly in regard to products for human consumption (Grand View Research 2016, 2017c). The commercial extraction of β-carotene from microalgae Dunaliella salina exceeds the processing of other natural sources, such as plants (including carrots, sweet potatoes, and pumpkins),

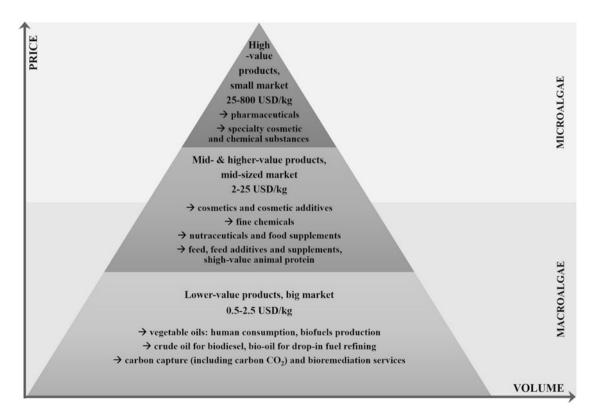


Fig. 5.1 Global value market for algae products (Thurmond 2009; Hennig and Jain 2017)

November 2011)		
Compound	Algae source	Application
Acl. alginic acid, AA; sodium alginate, SA; calcium alginate, CA; propylene glycol alginate, PGA)	Phaeophyceae: species of Ascophyllum, Durvillaea,	Food (E 400–E 404, PGA – E 406):
		Thickening agent for the following products:
	Ecklonia, Saccharina, Laminaria, Lessonia,	Fillings and icings for baked goods (pastries and cakes)
	Macrocystis, Saccharina, Sargassum	Sauces, syrups, and ice cream toppings
		Mayonnaise and salad dressings
		Dairy products, such as yogurt (PGA), chocolate milk, whipped cream
		Fruit drinks with fruit pulp added (PGA)
		Stabilizing agent for the following products:
		Ice cream
		Beer foam
		Gelling agent for the following products:
		Artificial fruits (e.g., cherries) (CA)
		Jellies (SA)
		Paste to stuff olives with
		Binding agent to restructure and reform products, such as meat, fish, onion rings, and shrimp substitutes (SA, CA)
		Gel-coating layer to preserve frozen fish (CA)
		Fining agent to clarify wine
		Textiles:
		Thickening agent for dye-containing paste in textile printing
		Biotechnology
		Carrier to immobilize biocatalysts – enzymes or cells – by entrapping them with beads (CA)
		Pharmaceuticals and healthcare sector:
		Component of polymer fibers for wound dressings (CA)
	Bhadanhuta: species of	Tablet disintegrant (AA)
		Component of dietary foods and tablets for heartburn/indigestion to swell in the stomach and reduce the sense of hunger and the likelihood of reflux-derived irritation, respectively (AA)
		Component of controlled-release systems for medicinal drugs
		Paper:
		Surface sizing agent
		Film former to improve ink holdout and printability
		Component of starch adhesives
		Paper coating
		Other
		Component of coatings for welding rods or electrodes
		Binder in fish feed
		Mold release agents for plaster molds and fiberglass
		Plastics
		Coating for anti-tack paper – a release agent for synthetic
		Resin decorative boards (SA)
Agor		Food (90% of global agar production, E 406):
Agar	Rhodophyta: species of <i>Gelidium, Gracilaria</i> , and <i>Gelidiella</i>	Stabilizing and thickening agent for the following products:
		Fillings and icings for baked goods (pastries and cakes), meringues
		Confections, such as jellies and candies
		Ices and sherbets
		Dairy products, such as cheese, cream, and yogurt
		Gelled meat and fish
		Fining agent to clarify wine (mainly plum wine)
		Biotechnology:
		Culture media, mainly bacteriological
		Ornamental plant cultivation:
		Growth substrate for obtaining plant clones or copies in orchid nurseries
		Pharmaceuticals:
		Smooth laxative

 Table 5.1
 Commercial use of algal colloids (polysaccharides and derivatives) (McHugh 2003, Commission Regulation (EU) No 1129/2011 of 11 November 2011)

Compound	Algae source	Application
Carrageenan	Rhodophyta:	Food (E 407, processed Eucheuma seaweed E 407a):
	Kappaphycus alvarezii,	Stabilizing and thickening agent for the following products:
	Eucheuma denticulatum,	Dairy products, such as cottage cheese, chocolate milk, UHT sterilized milk, cream
	Betaphycus gelatinum,	Ice cream and sherbets
	Chondrus crispus, Gigartina skottsbergii,	Liquid coffee whiteners
	Sarcothalia crispata,	Dry instant chocolate mixes
	Mazzaella laminarioides,	Low-oil or no-oil salad dressings (also thickened by carrageenan)
	Chondracanthus	Reduced-oil mayonnaise (also thickened by carrageenan)
	canaliculatus	Gelling and thickening agent for the following products:
		Jellies
		Mousse desserts
		Fruit drink mixes
		Ham (retainment of soluble protein during cooking of ham in brine solutions)
		Precooked poultry products
		Low-fat meat and poultry products (e.g., frankfurters)
		Fining agent to clarify beer
		Pet food:
		Gelling and thickening agent for canned food
		Household chemistry:
		Component of air freshener gels
		Cosmetics:
		Component of toothpaste
		Biotechnology:
		Carrier to immobilize biocatalysts – enzymes or cells – by entrapping them with beads

 Table 5.1 (continued)

fungi, palm oil, and microbial production (Borowitzka 2013b; Grand View Research 2016; Oilgae 2016). At the same time, the most known source of astaxanthin, microal-gae *Haematococcus pluvialis*, is increasingly competing with krill, shrimp by-products, and yeast (*Phaffia* species) (Grand View Research 2017c; Transparency Market Research 2017), while remaining predominant toward Pacific sockeye salmon and *Paracoccus* bacteria (Transparency Market Research 2017).

As natural pigments, both astaxanthin and β -carotene are primarily used to improve the color of food products (Algae Industry Magazine 2016); however, various trends in their application have been developed (Borowitzka 2013a). The biggest share in the astaxanthin market (about 40%) belongs to the sector of feed additive enhancing pigmentation in aquaculture animals (fish, e.g., salmon and trout, and crustaceans, e.g., shrimp), which, however, mostly involves synthetic and microbial-derived compounds (Research and Markets 2015; Transparency Market Research 2017). Astaxanthin of natural origin, algae in particular, shows great antioxidant activity (determined by its oxygen radical absorbance capacity) and thus has become more profitable, being launched for food and beverages, nutritional and dietary supplements, and nutraceuticals (Enzing et al. 2014, Algae Industry Magazine 2015, BBC Research 2015, Research and

Markets 2015; Grand View Research 2017c). The latter holds the second-biggest market share (about 32%), and the new concept of nutraceutical delivery with soft gels is projected to reach the fastest growth rate (Grand View Research 2017c).

Besides preventing oxidative stress, the compound also has capability for healing UV-induced damage, which has led to its successful use in the treatment of cardiovascular disease, neurodegenerative disease (Alzheimer's, Parkinson's), and both ophthalmic and orthopedic disorders (Enzing et al. 2014; Grand View Research 2017c). For the same reason, astaxanthin is applied as an antiaging agent in cosmetics, cosmeceuticals, and personal care products, forming the third-largest sector in terms of market share (about 18%) (Research and Markets 2015; Grand View Research 2017c; Transparency Market Research 2017).

Despite lower market value than astaxanthin, β -carotene was the first high-value compound extracted commercially from microalgae (Borowitzka 2013a) and is generally the most prominent carotenoid (BBC Research 2015). Being a precursor to vitamin A and both an antioxidative and antiinflammatory agent, β -carotene is suited to a wide range of applications (Enzing et al. 2014; Grand View Research 2016), yet its use as a color additive (E 160a) seems to remain the most prominent (Commission Regulation (EU) No 1129/2011 of 11 November 2011). In fact, the food and beverage sector holds the leading market share, since it contributes one-third of the total revenue and shows a further upward trend. A slightly smaller market share, still 30%, belongs to dietary supplements, which are followed by cosmetics and personal care products – almost 22% of total revenue. The third-largest applicant sector involves a great variety of formulations, starting from bath and shower preparations, moving through face cleansers, aftershave lotions, shampoos, and hair conditioners, and ending at makeup and sun-care products (Grand View Research 2016). The beneficial health properties of β -carotene encourage its application in animal feed as well (Enzing et al. 2014).

According to the conventional approach, neither eicosapentaenoic nor docosahexaenoic acid (EPA and DHA, respectively) is an essential fatty acid. Yet, they are customarily classified as such due to functionality criteria (Hassam et al. 1977a, b; NIH 2016) and the limited efficiency of natural synthesis (Harris 2010). Since diets are usually low in EPA and DHA, and thus these fatty acids are commonly deficient, there is a great opportunity for the sectors of dietary and nutritional supplements to be advanced (Joint WHO/ FAO Expert Consultation 2003). EPA- and DHA-based supplements held the biggest share – over US\$ $1.0 \cdot 10^9$, in the revenue of the omega-3 ingredients market, which is valued at about US\$ $3.5 \cdot 10^9$ and is expected to reach US\$ $4.0 \cdot 10^9$ within the next 5 years. The other profitable area of application is divided into four sectors, as follows: functional food, infant formulas, pet food, and pharmaceuticals (Global Market Insights 2016). Relating to the latter, EPA and DHA ingredients show a protective effect against cardiovascular conditions, arthritis, and cancer (Joint WHO/FAO Expert Consultation 2003; Global Market Insights 2016). More than 75% of feedstock for omega-3 fatty acid production is fish oil, mostly from sardines and anchovies. However, its unpleasant organoleptic properties, along with the increasing popularity of the vegetarian lifestyle among customers, enhance the position of algae oil, currently at about 8% of market share, as an alternative source material (Global Market Insights 2016).

Though economically beneficial, the use of fatty acids for human consumption – including supplements, as well as foods and beverages – is the smallest applicant sector of the US\$ $1.5 \cdot 10^{9}$ -worth algae oil market. The leading market share belongs to fuel grade products, such as biodiesel, jet fuel, and gasoline, which provide almost 40% of the total revenue. Algae oil is also successfully applied, at about 30% of total revenue, to animal feed (Grand View Research 2017a).

Besides separate fractions, algal extracts within mixtures of biologically active compounds are also gaining attention. The applicability of such products will be reviewed in subsequent chapters of this book.

5.4 Conclusion

Algal biomass is a rich source of various biologically active compounds. In industrial production, phycocolloids, carotenoids, and essential fatty acids are of particular importance. Biofuel production from algae oil has also been exhaustively verified. While phycocolloids have been successfully extracted through the use of alkali hydrolysis, for the other constituents, novel techniques – improved in terms of efficiency, solvent use, and both time and cost consumption – have been developed. Among the known approaches, ultrasound-assisted and SC-CO₂ extraction are considered promising for industrial implementation, yet the latter seems to be the most suitable to fulfill the market demand.

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