Chapter 10 Hierarchical Clustering-Based Algorithms and In Silico Techniques for Phylogenetic Analysis of Rhizobia

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10.1 Introduction

Evolution can be defined as the development of a species by divergence of it from other pre-existing species. The driving force behind evolution is natural selection in which "unfit" forms are eliminated through changes of environmental conditions or sexual selection so that only the fittest are selected (Darwin [1859](#page-27-0)). Mutation is the mechanism behind the evolution that occurs spontaneously to provide the biological diversity within a population. The development of bioinformatics tools and various in silico methods has provided very useful and fast methods to perform phylogenetic analysis. Two types of methods are most commanly used for it: distance based and character based. The distance-based methods include unweighted paired group method with arithmetic mean (UPGMA) (Murtagh [1984\)](#page-28-0), minimum evolution method (ME) (Rzhetsky and Nei [1993](#page-29-0)), neighbour joining (NJ) (Saitou and Nei [1987](#page-29-1)), and Fitch–Margoliash method (FM) (Fitch and Margoliash [1967](#page-28-1)). The character-based method derives trees that optimize the distribution of the actual data pattern for each character. The most commonly used character-based methods include Maximum Parsimony (MP) method (Sober [1983](#page-29-2)) and Maximum Likelihood (ML) method (Felsenstein [1981\)](#page-28-2). The criteria to

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compare different tree-building methods are computational speed, consistency of estimated topology, statistical consistency of phylogenetic trees, probability of obtaining the correct topology, and reliability of estimated branch length (Roy et al. [2014\)](#page-29-3). According to the computational speed, the NJ method is the superior one from other tree-building methods which are currently in use. This method can handle a large number of sequences with bootstrap tests with ease. If no bias is applied during the estimation of distance through substitution NJ, ME methods are found consistent for estimating trees but MP is often inconsistent. ML methods, on the other hand, have the additional advantage of being more flexible in choosing the evolutionary model. But this method is lengthy and time consuming (Roy et al. [2014\)](#page-29-3). This chapter is a compressive survey on phylogenetic analysis of rhizobia at molecular level. The contributions of few authors who have used hierarchical clustering to assess rhizobial phylogeny have been summarized. The chapter is divided into three sections which include the introduction to the basics and process of molecular phylogenetic analysis, a brief discussion on various hierarchical algorithms and finally, a detailed discussion on different in silico phylogenetic analysis tools to study evolution and phylogeny in rhizobia has been presented.

10.2 Molecular Phylogenetic Analysis

Molecular phylogenetic analysis is the study of relationship among organisms using molecular markers such as DNA or protein sequences. The dissimilarity between two sequences has been caused by mutations during the course of time. The methods in molecular phylogenetic analysis make assumptions about the processes of molecular evolution over time and the accuracy of predicted evolutionary events are tested using in silico simulations. The results of these methods are hypothetical evolutionary trees or phylogenetic trees. Phylogenetic trees are dendograms representing evolutionary divergence between two sequences. There are several types of evolutionary trees such as rooted trees also called cladograms, unrooted trees, or phenogram. The process of generation of a hypothetical phylogenetic tree is called phylogenetic reconstruction. Phylogenetic reconstruction is a probability-based statistical model to make assumptions about the process of nucleotide or amino acid substitution during the timeline in question. There are several types of probabilistic models also which are known as evolutionary models. Evolutionary models describe the different probabilities of the change from one nucleotide or amino acid to other, with the aim of correcting for unseen changes along the phylogeny. The most common models of DNA evolution are Jukes–Cantor (JC or JC69) (Jukes and Cantor [1969\)](#page-28-3), Kimura2 Parameters (K2P or K80) (Kimura [1980\)](#page-28-4), Felsenstien (F81) (Felsenstein [1981\)](#page-28-2) and Hasegawa, Kishino, Yano (HKY85) (Hasegawa et al. [1985\)](#page-28-5), T92 (Tamura [1992](#page-29-4)), TN93 model (Tamura and Nei [1993\)](#page-29-5), GTR: Generalised time-reversible (Tavaré 1986), *etc*. The common amino acid replacement models are point accepted mutation (PAM) (Dayhoff et al. [1978\)](#page-27-1), mtREV, JTT, WAG, BLOSUM62 (BLOck SUbstitution Matrix), Yang, etc. Apart from evolutionary models, alignment of the sequences is also a prerequisite for phylogenetic tree construction. There are several multiple sequence alignment methods available such as ClustalW, Muscle, and NAST. A phylogenetic tree is constructed using distance matrix by examining the closeness of sequences in order to combine them. There are several methods used in literature for constructing phylogenetic trees such as UPGMA, neighbour-joining, maximum parsimony, maximum likelihood, and Baysian analysis.

10.3 Basics of Phylogeny

A phylogeny is a graphical representation that provides a hypothesis of how organisms are related at evolutionary level. The relationships are not expressed as per cent sequence similarity, but time since they share a common ancestor. Phylogenetic trees are a primary tool used in evolutionary biology and are used to interpret the timing and order of evolutionary events. Charles Darwin has used tree for the first time to represent phylogeny. Figure [10.1](#page-2-0) is the only figure in Charles Darwin's book Origin of Species by Natural Selection [\(1859](#page-27-0)) depicting evolutionary history. Some modern applications of phylogeny include analysis of changes that have occurred during the evolution in order to create tree of life of for various organisms, phylogenetic relationships among genes predicting similar functions in order to detect orthologues, detecting changes in rapidly changing sequences, etc.

Fig. 10.1 First use of phylogenetic tree to show the evolutionary history of an organism (Origin of Species by Natural Selection 1859)

To display phylogenetic trees, two fundamental forms are used such as rooted trees and unrooted trees. The root of a tree represents the common ancestor of all depicted organisms. All trees need not to be rooted, but rooting does help to interpret tree. Trees are rooted with the inclusion of an outgroup, a taxon known a priori to be the most distant taxon to the group under study. The tips of a tree are referred to as external nodes which typically represent living or extant taxa and ancestors are represented by internal (ancestral) nodes. The phylogenetic topology is the patterns of branch length and splitting depict evolution, diversification, and relatedness. Topology illustrates the history of cladogenesis (splitting of branches as a result of diversification) and anagenesis (change within lineages such as mutation or substitution). In general, diversification events should be dichotomous (one lineage splits into two); however, trees may not be completely dichotomous. Polytomies are common when one computes a consensus tree (a topology that agrees with those found in several trees). These are trees that are generated from bootstrap analysis with many replicates (the fusion of multiple high scoring trees that should be considered as candidates). Lengths illustrate divergence in the characters used to construct the phylogeny (substitutions in DNA sequence). To infer the evolutionary history of an organism, different molecular markers such as DNA, RNA, and protein sequences are used. DNA or protein sequences from homologous (orthologous) genes or proteins from different organisms have been aligned using sequence alignment algorithms. Sequence alignments are arrangements of multiple DNA or protein sequences that tend to minimize the number of gaps and mismatches if an alignment is done judiciously. Hence, sequence alignment is a major tool in construction of a phylogenetic tree. There are three methods for constructing phylogenetic trees: maximum parsimony, distance measure, and maximum likelihood. Maximum parsimony is employed when the evolutionary distances between taxa are relatively short and assumes the rate of mutation among all sequences are equal. Maximum parsimony is based on Fitch's algorithm which is a bottom-up dynamic programming framework for evaluating the parsimony of a given tree and treats each sequence locus as independent of the rest.

Maximum likelihood is often used to construct trees for publication, with the cost of time-consuming processing and is most sensitive when working sequences spanning large evolutionary distances. Maximum likelihood is a robust method that outperforms alternative methods such as parsimony and distance methods (UPGMA) but it is computationally very intensive; therefore, it is slow on most computers. The popular phylogenetic maximum likelihood algorithms are PHYLIP, RAxML, genetic algorithm for rapid likelihood inference (GARLI), PHYML, etc. Statistical support for a phylogenetic tree has performed by a bootstrap analysis. Distance methods are often used to generate a starting tree for the maximum likelihood method and are important to understand the functionality of these three methods in detail in order to construct an approximate real tree of evolution. Distance methods aim to identify the tree that minimizes sequence divergence. The idea behind this approach is that the minimum sequence divergence minimizes evolution. These methods do not utilize an alignment during the tree

search; instead they use a pairwise distance matrix. Distance matrix can be computed by determining the proportion of nucleotides that differ between all pairs.

Distance method is a stepwise process which includes five basic steps—alignment of sequences, computation of pairwise distances between sequences, applying evolutionary correction, construction of tree (Hierarchical Clustering) and evaluating tree, and selecting the best one. There are several sequence alignment tools available such as ClustalW, Muscle, and NAST. The simplest method to find pairwise dissimilarity is Hamming distance which can find number of mismatches. Hamming distance does not take into account the likelihood of one amino acid to other. These problems can be addressed by assigning these sequences a number in order to associate with each possible alignment. The scoring scheme is a set of rules which assigns the alignment score to any given alignment of two sequences. The scoring scheme is residue based: it consists of residue substitution scores, minus penalties for gaps. The alignment score is the sum of substitution scores and gap penalties. Point accepted mutation (PAM matrices) and Blocks Substitution Matrix (BLOSUM) are substitution matrices for amino acid alignment. Different versions of PAM and BLOSUM Substitution Matrix are given in Table [10.1](#page-4-0) (Source NCBI).

Given the computed distance matrix from above, we could construct a tree. However, how do we know that multiple mutations haven't occurred at the same locus? Multiple substitutions can be caused by enough evolutionary time, high mutation rates, action of positive natural selection. It is quite possible homologous nucleotide positions have undergone multiple substitutions. To generate distance values that correct for multiple hits, one can perform the Jukes–Cantor correction or the Kimura 2-paramter model. Jukes–Cantor correction assumes that all types of mutations/substitutions occur at the same rate. Kimura two-parameter model corrects for multiple hits, giving differential weight to transitions and transversions. In the next step, we can construct tree using hierarchical clustering. UPGMA is the most popular hierarchical clustering algorithm used in the research to construct a single rooted phylogenetic tree. The basic assumption of UPGMA is that distance from any node to leaf will be the same for all common descendants and there is a constant rate of evolution. Two sequences with shortest evolutionary distance between them are assumed to have been the last to diverge. UPGMA is very computationally efficient and provides a good starting point for more sophisticated phylogenetic analysis. However, some issues with UPGMA are that it is very sensitive to unequal evolutionary rates and clustering only works if data is ultrametric (the evolutionary rate is the same for all branches).

Table 10.1 Different versions of PAM and

Source: https://www.ncbi.nlm.nih.gov/blast/html/sub_matrix.html

10.4 Phylogenetic Tree Construction Using Hierarchical Clustering Algorithms and Tools

When talking about phylogenetic analysis, hierarchical clustering algorithms are unignorable. Given a set of sequences, hierarchical clustering algorithms, cluster these sequences and seek to build a hierarchy of clusters based on the differences. These algorithms work behind the construction of phylogenetic tree (Fig. [10.2\)](#page-5-0).

Two different types of hierarchical algorithms are available in literature—agglomerative and divisive strategies. Agglomerative hierarchical clustering is a bottom-up approach where each sequence is considered as a cluster in its own. These singleton clusters merge with other clusters when one moves up in hierarchy. On the other hand, divisive hierarchical clustering algorithm is a top-down approach in which all sequences start in one cluster and splits are performed as one moves down in hierarchy. The results of both these hierarchical clustering are dendrograms representing phylogenetic trees.

10.5 Hierarchical Clustering Algorithms

UPGMA (Unweighted Pair-Group Method using arithmetic Averages) is probably the most popular hierarchical algorithm for computational biology. D'haeseleer has used UPGMA for gene expression analysis and Liu and Rost have used it for protein sequence clustering. UPGMA was used for gene ontology (GO) by Ashburner et al. and classifies genes into hierarchies of biological processes and molecular functions. ProtoNet was used to build a hierarchy of protein sequences from sequence similarities. This way UPGMA can be used for a variety of phylogenetic analysis. UPGMA has been used as a phylogenetic tree construction tool for rhizobia number of researches (Blažinkov et al. [2007](#page-27-2); Abdel-Aziz et al. [2008;](#page-27-3) Faisal et al. [2009](#page-28-6); Dourado et al. [2009](#page-27-4); Jurelevicius et al. [2010](#page-28-7); Lyra et al. [2013;](#page-28-8) Jia et al. [2015](#page-28-9); Hassen et al. [2014;](#page-28-10) Baginsky et al. [2015](#page-27-5)). The other algorithms for hierarchical clustering that are not very popular such as AGNES, DIANA, BIRCH, ROCK, Chameleon, and CURE but have also been referred in this chapter.

10.6 Hierarchical Clustering Tools

Besides hierarchical algorithms, other hierarchical clustering tools for evolutionary study of rhizobia are also available in literature. R package is a statistical tool having a variety of functions related to sequence analysis (Bontemps et al. [2005;](#page-27-6) Vercruysse et al. [2011;](#page-29-7) Knief et al. [2011;](#page-28-11) Tian et al. [2012](#page-29-8); McGinn et al. [2016\)](#page-28-12). Another tool is SPSS that is basically a statistical tool but have some plugins available for phlogenetic study. SPSS was used by Ba et al. ([2002\)](#page-27-7) for phygenetic study of rhizobia. Similarly, GeneSpring 7.3.1 was used by Koch et al. [\(2010](#page-28-13)). Other tools and packages that are available for phylogenetic tree construction are Cluster 3.0, ELKI, Octave, Orange, SCaVis, Scikit-learn, Weka, and CrimeStat. There are several evidences of using hierarchical clustering for phylogenetic tree creation in literature but the name of the algorithm has not been authors (Mathur and Tuli [1990;](#page-28-14) Frédéric Ampe et al. [2003;](#page-28-15) Korner et al. [2003](#page-28-16); Bontemps et al. [2005;](#page-27-6) Capoen et al. [2007](#page-27-8); Brechenmacher et al. [2008;](#page-27-9) Schuller et al. [2012;](#page-29-9) Choi and Yun [2016\)](#page-27-10).

10.7 Phylogenetic Tools Used for Rhizobial Research (1990–1999)

Phylogenetic analysis of rhizobia and agrobacteria was performed by Willems and Collins ([1993\)](#page-29-10) using 16s RNA gene sequences obtained from EMBL Data Library. Tools used for pairwise sequence analysis and phylogenetic tree construction have been discussed in Table [10.2](#page-7-0). Results of phylogenetic analysis suggested that the genera Bradyrhizobium and Azorhizobium belong to distinct phylogenetic lineages, and there is evidence of intermixing of Rhizobium and Agrobacterium species in subgroups. Phylogenetic relationships among *Rhizobium* species for nodulating the common bean (Phaseolus vulgaris L.) was determined by Berkum et al. in [1996](#page-27-11). A direct sequencing of amplified 16s ribosomal DNA genes was performed. Tools used for alignment of sequences, creation, and analysis of phylogenetic trees have been discussed in Table [10.2.](#page-7-0) As a result, four clusters were formed—cluster 1 with

Table 10.2 The phylogenetic tools used for rhizobial research (1990-1999) Table 10.2 The phylogenetic tools used for rhizobial research (1990–1999)

Rhizobium leguminosarum bv. trifolii, R. leguminosarum bv. viciae, and R. leguminosarum bv. phaseoli. Cluster 2 and cluster 3 which comprises Rhizobium etli and Rhizobium tropici, and cluster 4 contained a single bean-nodulating strain (Berkum et al. [1996](#page-27-11)). Genetic and phylogenetic study of four Rhizobium genera was performed by Young and Haukka ([1996\)](#page-29-11). Phylogenietic tree of rhizobia and some related bacteria was created by the neighbour-joining method from SSU rRNA sequences and subdivided rhizobia into three genera: Rhizobium, Bradyrhizobium, and Azorhizobium that lie in distinct branches of subdivision of the Proteohacteria that contains many non-rhizobial bacterial species. Results revealed that the common rhizobial ancestor does not contain genes for legume nodules but procured by phylogenetically distinct bacteria in course of evolution. In essence, nitrogen fixation genes are often linked to nodulation genes, but it need not to have the same evolutionary history. Tan and colleagues have studied the phylogenetic relationships of Mesorhizobium tianshanense with other related rhizobia (Tan et al. [1997\)](#page-29-12). The details of phylogenetic tools used for the study have been given in Table [10.2](#page-7-0). A clear difference was appeared between M. tianshanense cluster and Rhizobium cluster for SDS-PAGE.

The DNA–DNA relatedness between type strain of *M. Tianshanense* and type or reference strain of Mesorhizobium loti, M. huakuii, M. ciceri, and M. Mediterraneum ranged from 4.4 to 43.8%. Phylogenetic analysis based on the 16s rRNA gene sequences showed that M. tianshunense was closely related to the Mesorhizobium but distinguished from the other four species in this branch. These results further confirmed that these bacteria constitute a distinct rhizobial species (Tan et al. [1997](#page-29-12)). The characterization of R . *etli* and other R *hizobium* spp. was performed by Sessitsch et al. ([1997\)](#page-29-13) using PCR analysis with repititive primers that nodulate P. vulgaris in Australian soil. The plasmid profiles, nifH profiles, PCR-RFLP analysis of 16s rRNA gene, and of the 16s rRNA–23s rRNA intergenic spacer and nodulation phenotypes were analysed. Dendograms were generated using SAHN and results suggested that *Phaselous vulgaris* strain found in Austria were derived from rhizobia obtaining in Mesoamerica (Sessitsch et al. [1997](#page-29-13)). The genetic diversity and phylogeny of 40 rhizobia that nodulating four Acacia species viz. A. Gummifera, A. Raddiana, A. Cyanophylla, and A. Horrid from Morocco were analysed by Khbaya et al. [\(1998](#page-28-17)) using rRNA and 16S-23S rRNA spacer by PCR with RFLP analysis. Tools used for phylogenetic analysis are discussed in Table [10.2.](#page-7-0) 16s RNA analysis identified three clusters out of which two belonging to Sinorhizobium meliloti and Sinorhizobium fredii. The third cluster was Rhizobium galegae that is closely related to the Agrobacterium tumefaciens species whose phylogenetic position was determined with respect to other rhizobia and agrobacteria using PCR-RFLP with nine restriction enzymes of 23s rRNA genes of 42 rhizobial and agrobacterial strains retrieved from the EMBL database. As a result, 27 and 32 different restriction patterns were found for 16s and 23s RNA which were aligned using PILEUP and a phylogenetic tree was constructed using CLUSTALW. The 16S analysis of R. galegae formed a sub-group on the Agrobacterium branch, but in the 23s analysis, they are part of the Rhizobium branch (Khbaya et al. [1998\)](#page-28-17).

The nod gene of the Mesorhizobium huakuii and R. galegae was studied by a, b-unsaturated N-acyl substitutions (Yang et al. [1999](#page-29-14)). The in silico tools used for this analysis are discussed in Table [10.2.](#page-7-0) The benchmarking of the evolutionary dynamics of symbiotic and housekeeping loci of the genetic coherence of rhizobial lineages was performed by isolating 47 rhizobial strains from nodules of 13 genera of the temperate herbaceous Papilionoideae across several continents. Analysis showed that each locus subdivides strains into genera Rhizobium, Sinorhizobium, and Mesorhizobium. In contrast to the previous study, results indicate a lack of lateral transfer across major chromosomal subdivisions and a significant incongruence of nod and GSII phylogenies within rhizobial subdivisions which strongly suggests horizontal transfer of nod genes among congenerics (Yang et al. [1999\)](#page-29-14).

10.8 Phylogenetic Tools Used for Rhizobial Research (2000–2010)

A study of nitrogen-fixing nodules of Ensifer adhaerens harbouring R. tropici symbiotic plasmids was performed (Rogel et al. [2001](#page-29-15)). The ribosomal fingerprinting was performed digesting PCR products with 16S rRNA gene restriction enzyme HinfI, MspI, RsaI, HhaI, Sau3A1, and DdeI with primers fD1 and rD1 from E. adhaerens transconjugants. The details of in silico analysis are given in Table [10.3.](#page-11-0) Results indicated that E. adhaerens is related to Sinorhizobium spp. E. Adhaerens did not nodulate P. vulgaris (bean) or Leucaena leucocephala, but with symbiotic plasmids from R. tropici, it formed nitrogen-fixing nodules on both hosts. A close relationship among P. vulgaris symbionts was revealed on classifying a collection of 83 rhizobial strains based on nodC and niH genes in 23 recognized species distributed in the genera Rhizobium, Sinorhizobium, Mesorhizobium and Bradyrhizobium, as well as unclassified rhizobia from various host legumes. Irrespective of 16S rRNA-based classification, phylogenetic trees revealed that nodC and nifH were similar but incongruence in some cases suggested that genetic rearrangements have occurred in course of evolution. This is an indication of lateral genetic transfer across Rhizobium and Sinorhizobium genera that played a role in diversification and in structuring of population of rhizobia (Rogel et al. [2001](#page-29-15)).

Velázquez et al. [\(2005](#page-29-16)) worked on the coexistence of symbiosis and pathogenicity-determining genes in Rhizobium rhizogenes strains that enabled them to induce nodules and tumours or hairy roots in plants. The in silico tools are discussed in Table [10.3.](#page-11-0) Rhizobium sequence analysis of 12 rhizobial species was performed using 16S rRNA and *dnaK* genes (Table [10.3\)](#page-11-0) (Eardly et al. [2005\)](#page-27-12). The discordance between 16S rRNA and *dnaK* phylogenies was tested with the incongruence length difference (ILD) test. As a result, two groups of related species were identified by neighbour-joining and maximum parsimony analysis. One group consisted of M. loti and Mesorhizobium ciceri, and the other group consisted of Agrobacterium rhizogenes, R. tropici, R. etli, and R. leguminosarum. Although

Table 10.3 The phylogenetic tools used for rhizobial research (2000-2010) Table 10.3 The phylogenetic tools used for rhizobial research (2000–2010)

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bootstrap support for the placement of the remaining six species varied, A. tumefaciens, A. rubi, and A. vitis were consistently associated in the same sub-cluster. The three other species included were R , galegae, S , meliloti, and Brucella ovis. The placement of R . galegae was the least consistent in this study. It was placed flanking the A. rhizogenes-Rhizobium cluster in the dnaK nucleotide sequence trees. On the other hand, it was placed with the other three Agrobacterium species in the 16S rRNA and the DnaK amino acid trees. An effort to explain the inconsistent placement of R. Galegae was performed by examining the polymorphic site distribution patterns among the various species. The similarity in localized runs of nucleotide sequence was an evident and suggesting that the R. galegae genes are chimeric. These results provide a tenable explanation for the phylogenetic placement of R. galegae, and they also illustrate a potential pitfall in the use of partial sequences for species identification (Eardly et al. [2005](#page-27-12)).

An attempt was performed for monophyletic clustering and characterization of protein families of M. tuberculosis, Rhizobium sp., E. coli, H. pylori, Synechocystis sp., M. thermoautotrophicum, A. aeolicus, B. burgdorferi, P. horikoshii, T. pallidum, B. subtilis, M. jannaschii, H. influenzae, and A. fulgidus was made (Zhang et al. [2007\)](#page-29-17) (Table [10.3](#page-11-0)). A polyphasic characterization of Brazilian R. tropici strains effective in fixing $N₂$ with common bean (P. vulgaris L.) was done (Pinto et al. [2007\)](#page-28-19). Phylogenetic analysis was performed using tools indicated in Table [10.3.](#page-11-0) The results have shown that the trend of a group of monophyletic proteins might be characterized by a normal distribution, while the strength and variability of this trend can be described by the sample mean and variance of the observed correlation coefficients after a suitable transformation. Genotypic characterisation of indigenous R. leguminosarum was performed (Blažinkov et al. 2007). Thirteen R. leguminosarum by. viciae strains were isolated from continental part of Croatia and were analysed using two DNA fingerprinting methods, Randomly Amplified Polymorphic DNA (RAPD-PCR) and Repetitive Extragenomic Palindromic-PCR (REP-PCR). The UPGMA algorithm was used to perform hierarchical cluster analysis and to construct a dendrogram. An evolution and functional characterization of the RH50 gene from the ammonia-oxidizing bacterium Nitrosomonas europaea was performed. For phylogenetic analysis, various tools are used that are discussed in Table [10.3.](#page-11-0) Analysis with nonparametric bootstrap analysis and an approximate likelihood ratio test, both methods resulted in similar grouping of strains. Cluster analysis of REP and RAPD-PCR profiles showed significant differences among R . *leguminosarum by. viciae* isolates. These results suggested the presence of adapted indigenous R. leguminosarum by. viciae strains, probably with higher competitive ability, whose symbiotic properties were evaluated (Blažinkov et al. [2007](#page-27-2)).

Phylogenetic analysis of nitrogen-fixing and quorum-sensing bacteria was performed (Chaphalkar and Salunkhe [2010](#page-27-13)). Protein sequences of NifH (nitrogenase reductase), LuxA (Luciferase alpha subunit), and LuxS (Sribosyl homocysteine lyase) from 30, 17, and 25 species of bacteria were aligned, respectively. Phylogenetic analyses on the basis of 16S rRNA was performed using GeneBee, ClustalW, and PHYLIP. Further details are given in Table [10.3](#page-11-0). Phylogenetic trees were constructed in the form of cladograms, phylograms, and unrooted radial trees. According to the results obtained, the most highly evolved group of organisms with respect to their nitrogenase reductase protein is that of *Desulfovibrio* vulgaris and Chlorobium phaeobacteriodes. Bacillus thuringiensis and Bacillus subtilis hold the most highly evolved forms of LuxS protein. The motif pattern analysis between Bradyrhizobium japonicum and R. leguminosarum NifH protein sequence shows that there may be quorum-sensing mediated gene regulation in host bacterium interaction (Chaphalkar and Salunkhe [2010](#page-27-13)).

10.9 Phylogenetic Tools Used for Rhizobial Research (2011–2016)

The genetic diversity of rhizobia-nodulating lentil (Lens culinaris) in Bangladesh was performed by phylogenetic analysis of housekeeping genes (16S rRNA, recA, $atpD$, and $glnII$) and nodulation genes ($nodC$, $nodD$, and $nodA$) of 36 bacterial isolates from 25 localities across the country (Rashid et al. [2012\)](#page-28-20). BioEdit, Mega, and MrBayes were used for alignment and tree construction and analysis (Table [10.4](#page-16-0)). Results indicated that most of the isolates (30 out of 36) were related to R. etli and R. leguminosarum. Only 30 isolates were able to re-nodulate lentil under laboratory conditions. The protein-coding housekeeping genes of the lentilnodulating isolates showed 89.1–94.8% genetic similarity to the corresponding genes of R . *etli* and R . *leguminosarum*. The same analyses showed that they split into three distinct phylogenetic clades (Rashid et al. [2012](#page-28-20)).

A characterization of rhizobia-nodulating Galega officinalis and Hedysarum coronarium was performed (Liu et al. [2012\)](#page-28-21). The study indicated that these species of New Zealand form effective nodules with R . galegae and R . Sullae only. The sequence analysis of 16S rRNA and housekeeping genes and plant nodulation tests were carried out. Only R. galegae strains were isolated from G. officinalis and selected strains induced effective nodules when re-inoculated onto the host plant. Agrobacterium vitis, R. galegae, and R. sullae strains were isolated from nodules of H. coronarium, but only R. sullae induced effective nodules on this plant. For phylogenetic analyses, DNA sequences were aligned and Maximum Likelihood (ML) trees were constructed with 1000 bootstrap replications using MEGA5 software (Table [10.4\)](#page-16-0). Model test was performed and the best model was selected for each gene. The models of evolution used for 16S rRNA, *atpD*, and *recA* were T92+G+I, T92+I, and T92+G, respectively. Results from this study concur with previous reports on their high degree of specificity in relation to their rhizobial symbionts. *Mesorhizobium* spp. known to nodulate New Zealand native legumes were not found in the nodules of G. officinalis and H. coronarium. However, further work, which included cross-nodulation tests with native rhizobia and sampling of both legumes at various sites, would confirm the specificity of these legumes in New Zealand (Liu et al. [2012\)](#page-28-21). A discovery of a new beta-proteobacterial

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Table 10.4 (continued) Table 10.4 (continued)

Rhizobium strains was performed in (Taulé et al. 2012), which was able to efficiently nodulate Parapiptadenia rigida (Benth.) Brenan.

A collection of Angico-nodulating isolates was obtained and 47 isolates were selected for genetic studies. According to entero-bacterial repetitive intergenic consensus PCR patterns and RFLP analysis of their nifH and 16S rRNA genes, the isolates could be grouped into seven genotypes, including the genera Burkholderia, Cupriavidus, and Rhizobium, among which the Burkholderia genotypes were the predominant group. Details of the tools used for this study was given in Table [10.4](#page-16-0). The bootstrap consensus tree inferred from 1000 replicates is taken to represent the evolutionary history of the amino acid sequences analysed. Branches corresponding to partitions reproduced in <50% bootstrap replicates are collapsed. The percentage of replicate trees in which the associated taxa clustered together in the bootstrap test (1000 replicates) has been shown next to the branches. The tree is drawn to scale, with branch lengths in the same units as those of the evolutionary distances used to infer the phylogenetic tree. The evolutionary distances were computed using the Poisson correction method and are in the units of the number of amino acid substitutions per site. All positions containing alignment gaps and missing data were eliminated in pairwise sequence comparisons. Phylogenetic studies of nifH, nodA, and nodC sequences from the Burkholderia and the Cupriavidus isolates indicated a close relationship of these genes with those from betaproteobacterial rhizobia (beta-rhizobia) rather than from alpha-proteobacterial rhizobia (alpha-rhizobia). In addition, nodulation assays with representative isolates showed that while the Cupriavidus isolates were able to effectively nodulate Mimosa pudica, the Burkholderia isolates produced white and ineffective nodules on this host (Taulé et al. [2012\)](#page-29-18). Rhizobium pongamiae sp. from root nodules of Pongamia pinnata was studied in (Kesari et al. [2013](#page-28-22)). Phylogenetic analysis of sequences of 16S rRNA, recA, and atpD genes was performed using tools discussed in Table [10.4.](#page-16-0) Phenotypic and molecular study of rhizobia isolated from nodules of peanut (Arachis hypogaea L.) grown in Brazilian Spodosols (Pernambuco State) was performed (Lyra et al. [2013\)](#page-28-8). A total of 22 bacterial strains were isolated from nodules of seven peanut varieties. Refer Table [10.4](#page-16-0) for details. The genome sequence of the clover-nodulating Rhizobium leguminosarum by. trifolii strain TA1 was analysed (Table [10.4\)](#page-16-0) (Reeve et al. [2013\)](#page-28-23). A little information about the phylogeny of the isolates was found by the analysis of the phenotypic characteristics-colony morphology and IAR. A great diversity of these rhizobia and the presence of new species were revealed by using compilation of phenotypic and molecular characteristics.

The genome sequence and transfer properties of Rhizobium grahamii was studied (Althabegoiti et al. [2014\)](#page-27-14). The Genome sequence was obtained from R. grahamii CCGE502 type strain isolated from Dalea leporina in Mexico. It comprises one chromosome and two extrachromosomal replicons (ERs), pRgrCCGE502a and pRgrCCGE502b, and a plasmid integrated in the CCGE502 chromosome. Several analysis tools were used for phylogenetic study. Details of these tools are presented in Table [10.4](#page-16-0). The analysis showed variable degrees of nucleotide identity and gene content conservation in R. grahamii CCGE502 replicons as compared to R. mesoamericanum genomes. The extrachromosomal replicons from R. grahamii were similar to those found in other related Rhizobium species. A limited similarity was observed in R. grahamii CCGE502 symbiotic plasmid and megaplasmid in distant Rhizobium species. The set of conserved genes in R. grahamii are highly expressed in R. phaseoli on plant roots. This was an indication of its role in root colonization. The diversity and nitrogen fixation efficiency of rhizobia isolated from nodules of Centrolobium paraense was studied (Baraúna et al. [2014\)](#page-27-15). Soil samples were collected from four sites of the Roraima Cerrado, Brazil and used to cultivate C. paraense in order to obtain nodules. The results revealed that C. paraense is able to nodulate with different Rhizobium species and *Bradyrhizobium* isolates had the highest symbiotic efficiency on C. Paraense and showed a contribution similar to the nitrogen treatment, some of which have not yet been described. The nitrogen-fixing rhizobial strains were isolated from non-inoculated bean plants. Total nine isolates were obtained which belong to the Rhizobium and Sinorhizobium groups. The strains showed several large plasmids, except for a Sinorhizobium americanum isolate (Table [10.4\)](#page-16-0) (Mora et al. 2014). Fourteen narrow-host-range bacteriophages that infect R, etli were isolated from rhizosphere soil of bean plants from agricultural lands in Mexico using an enrichment method (Santamaría et al. 2014). The complete genome of nine phages of size varied from 43 to 115 kb was obtained. Four phages were resistant to several restriction enzymes. A large proportion of open reading frames of these phage genomes (65–70%) consisted of hypothetical and orphan genes. Refer Table [10.4](#page-16-0) for details of in silico tools used in this study. Authors have classified these phages into four genomic types on the basis of their genomic similarity, gene content, and host range and proposed that these bacteriophages correspond to novel species (Santamaría et al. [2014](#page-29-19)).

Twenty rhizobial strains isolated from the root nodules of soybean (Glycine max L.) were collected from diverse agro-climatic and soil conditions in Egypt (Youseif et al. [2014\)](#page-29-20). The strains were characterized using a polyphasic approach, including nodulation pattern, phenotypic characterization, 16S rDNA sequencing, nifH and nodA symbiotic genes sequencing, and REP-PCR fingerprinting. Please refer Table [10.4](#page-16-0) for details. The complete sequencing of 16S rRNA demonstrated that native soybean-nodulating rhizobia are phylogenetically related to Bradyrhizobium, Ensifer, and Rhizobium (syn. Agrobacterium) genera. The study of tolerance ability to environmental stresses revealed that local strains survived in a wide pH ranges (pH 5–11) and a few of them tolerated high acidic conditions (pH 4). Agrobacterium strains were identified as the highest salt tolerant and were survived under 6% NaCl; however *Ensifer* strains were the uppermost heat tolerant and can grow at 42°C. The DNA and the 16S rRNA gene of 14 isolates of rhizobianodulating Phaseolus lunatus from Brazil were extracted and sequenced using primers fD1 and rD1 (Araujo et al. [2015](#page-27-16)). Phylogenetic study was performed using tools discussed in Table [10.4](#page-16-0). More than 50% of strains studied were positioned in the Bradyrhizobium clade and one strain was positioned in the R. etli/Rhizobium phaseoli clade. Two strains were grouped within the R. tropici group and three strains, ISOL16, ISOL21, and ISOL27 represent new lineages. This is a clear indication of that there is a high species diversity of rhizobia-nodulating P. lunatus in Northeast Brazil, including potential new species. To study the genetic diversity of Rhizobium from nodulating beans grown in a Mediterranean climate soils of Chile, the genetic similarity among the PCR-RFLP patterns was performed (Baginsky et al. [2015\)](#page-27-5). The phylogenetic analysis tools used in this study have been presented in Table [10.4.](#page-16-0) The bayesian phylogenetic analysis of rhizobia of the genus Sulla was performed on three Tunisian wild legume species (Chriki-Adeeb and Chriki [2015\)](#page-27-17). The phylogenetic relatedness and substitution rates of 16S rRNA gene and ITS region sequences were analysed by using a relaxed-clock program (Multidivtime) (Table [10.4\)](#page-16-0). The results indicate that Bayesian inferred trees were congruent and showed a clear split between Agrobacterium and Rhizobium species. The ITS region evolutionary rate was 15-fold higher than the 16S rRNA gene rate, suggesting that the ITS region represented an appropriate molecular marker for inferring phylogenies and divergence times in bacteria. Phylogeny of genospecies of R. leguminosarum that are not ecologically coherent was studied by (Kumar et al. [2015\)](#page-28-25). Phylogenetic trees were constructed using either neighbour-net or maximum likelihood (ML) methods. A molecular phylogenetic analysis of Rhizobium sullae isolated from Algerian *Hedysarum flexuosum* was performed by (Aliliche et al. 2016) using 16S rRNA, *recA*, *nodD*, and *nifH* genes (Table [10.4\)](#page-16-0). Choi and Yun have analysed transcriptional profiles of Rhizobium vitis. Complete linkage hierarchical clustering based on the Euclidean distances of samples was performed using the normalized significant genes. The patterns of expressed changes were analysed for groups using the Avadis Prophetic Ver. 3.3 software (Choi and Yun [2016](#page-27-10)).

10.10 Conclusion

A number of hierarchical clustering-based algorithms and in silico techniques have been used by researchers for phylogenetic analysis of rhizobia. These popular tools include Blast, Blastn, and BioEdit for pairwise sequence alignment; Muscle, TCofee, ClustalW, and ClustalX for multiple sequence alignment; Phylip tools for phylogenetic inference such as Drawgram to plot rooted tree, DrawTree to draw unrooted tree, consensus to compute consensus tree; MrBayes for Bayesian inference of phylogeny of Rhizobium; Mega—a complete package for sequence alignment and phylogenetic inference and UPGMA—a hierarchical algorithm for creating evolutionary tree. We hope the information content from this chapter will help emerging researchers to perform further empirical study to understand rhizobial phylogeny in more details.

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