Clinical Research and Methodological Aspects for tDCS Research

26

Adam J. Woods and Donel M. Martin

Abstract

Although transcranial direct current stimulation (tDCS) is seemingly simple and easy to apply, specific aspects of sound application and design must be taken into consideration to obtain reliable results in clinical and research settings. This chapter provides an overview of methodological, design, and application techniques important for technically sound application of tDCS. Topics covered in this chapter include: clinical/research trial design; patient/participant screening practices; electrode selection, preparation, and placement; montage selection; assessment for adverse events/safety, and functional effects monitoring. This chapter is intended: (1) to provide information for education of researchers and clinicians new to tDCS, (2) to provide a description of methodological details important for experienced tDCS researchers and clinicians attempting to replicate clinical and research outcomes, and (3) to highlight methodological details important for consideration in clinical and research applications of tDCS.

Keywords

Transcranial direct current stimulation • Methodology • Design • Application • Reproducibility • Technical guide • Safety • Patient and participant screening • Electrodes preparation • Montage selection

A.J. Woods, Ph.D. (🖂)

Center for Cognitive Aging and Memory, Institute on Aging, University of Florida, Clinical Translational Research Bldg, 2004 Mowry Rd, Gainesville, FL 32610, USA

Department of Aging and Geriatric Research, McKnight Brain Institute, University of Florida, Gainesville, FL, USA

Department of Neuroscience, University of Florida, Gainesville, FL, USA e-mail: ajwoods@ufl.edu Sydney Neurostimulation Centre (SyNC), School of Psychiatry, The University of New South Wales, Sydney, NSW, Australia

D.M. Martin, Ph.D.

[©] Springer International Publishing Switzerland 2016 A. Brunoni et al. (eds.), *Transcranial Direct Current Stimulation in Neuropsychiatric Disorders*, DOI 10.1007/978-3-319-33967-2_26

Introduction

Transcranial direct current stimulation (tDCS) was reintroduced as a method for noninvasive brain stimulation (NIBS) in humans approximately 15 years ago, in 1998-2000 [1, 2]. Since its reintroduction to the scientific and clinical community, the application of tDCS across a variety of healthy, psychiatric, and neurological populations has increased exponentially. However, like many nascent fields, methods used to apply tDCS have varied over the past 15 years. This variation, together with a lack of standardized reporting methods for the field, has likely played a role in issues of reproducibility for certain effects previously demonstrated with tDCS [3]. Specifically, variability in tDCS application methodology, design, stimulation parameters, and other factors have undermined the ability to reproducibly apply tDCS within and between patients and healthy subjects. For example, inconsistent placement of electrodes alters the location and intensity of stimulation to various brain regions [4]. In contrast, different levels of stimulation intensity (e.g., 1 vs. 2 mA) result in partially nonlinear changes in hypopolarzing versus hyperpolarizing resting membrane potentials under anode versus cathode electrodes, respectively [5]. Furthermore, certain medications can alter excitability effects of tDCS on resting membrane potentials (e.g., serotonin selective reuptake inhibitors, SSRIs; [6]) relative to effects previously shown in healthy adults not taking these medications. These are only a few examples of methodological and design factors that significantly alter the potential outcomes of clinical applications or research of tDCS. Unfortunately, studies often do not provide the level of methodological detail required to guide clinicians/researchers new to the field of tDCS or experienced researchers attempting to replicate study effects. These details are of critical importance for not only reproducing effects from a given study and consistent clinical outcomes, but also for education of a new generation of tDCS researchers and clinicians.

In this chapter, we provide guidance on methodological and design aspects of tDCS, covering basic methodological issues, effective approaches, and reproducible methods for the application of tDCS in both clinical and research settings. These materials are intended to provide easily implemented and reproducible methods for both new and experienced tDCS researchers and clinicians.

Clinical/Research Trial Designs

Protocol Intensity/Duration/ Repetition

When designing an experimental or intervention protocol it is important to choose tDCS parameters (i.e., stimulation intensity, duration and repetition) based on the outcome being investigated (i.e., neurophysiological, cognitive, or behavioral), as well as the clinical population being studied. This is because findings with the use of particular parameters for one outcome may not directly correspond with another similar or different outcome, or in a different subject population. Neurophysiological responses (e.g., MEP amplitudes) to tDCS and other noninvasive brain stimulation techniques, for example, have been shown to have little or no correspondence to motor learning capacity [7]. As such, stimulus parameters chosen based on findings of effects on MEP amplitudes measured in the motor cortex in healthy participants may not produce equivalent effects on alternative outcomes (e.g., cognitive or behavioral) when assessed following stimulation of the same or different brain regions. This principle also can apply to the administration of stimulus parameters found effective for healthy subjects to clinical populations. Whilst 1 mA stimulation intensity delivered over the left dorsolateral prefrontal cortex for 10 min improved working memory performance in healthy participants [8], 2 mA stimulation intensity for 20 min was necessary to produce similar effects in patients with schizophrenia [9].

Similarly, this principle may equally apply when choosing the interval for repeated tDCS administrations, for example, in intervention protocols. This appears to be the case, as both the stimulus polarity and interval between sessions can interact to cause different effects on outcomes. In healthy subjects, differently spaced intervals (i.e., 0 min to 24 h) between consecutively applied tDCS given with the cathode electrode over the motor cortex has been shown to directly affect both the magnitude and duration of post stimulation neurophysiological effects [10]. Similar differential behavioral effects due to both the polarity and duration of the spaced interval on cognitive outcomes have been found, with improvement in working memory performance following two sessions of tDCS with the cathode electrode over the left prefrontal cortex, although not when the anode electrode was placed over the same region, given 10 min apart [11]. The latter finding additionally highlights the potential role of metaplastic effects within the stimulated region on outcomes (i.e., when tDCS is administered again during the after effects of a previous tDCS administration).

Taken together these collective findings suggest that if no prior reference study exists when designing an experimental or intervention protocol, titration of tDCS parameters in relation to stimulus intensity, duration, and repetition should be considered. This can be achieved, for example, through a clinical pilot. Such piloting can also be invaluable for informing future studies.

Methodological Aspects of Online and Offline Protocols

A potentially important methodological consideration when designing an intervention or study using tDCS is the timing of tDCS administration in relation to task execution. That is, when tasks are given, it is important to determine whether these are performed during the application of tDCS (i.e., "online"), or following tDCS administration (i.e., "offline"). This consideration is based on evidence indicating that both the physiological and behavioral effects of tDCS are different during and after stimulation. For example, functional neuroimaging has shown that while an increase in regional blood activity occurs during stimulation, activity is reduced immediately following stimulation [12]. Different behavioral outcomes have also been demonstrated with "online" compared

to "offline" protocols. While improved motor learning was found to occur with "online" stimulation, decreased learning was found when the same task was performed "offline" [13]. Similarly, better performance on a cognitive training task was found with "online" compared to "offline" tDCS, with greater maintenance of learning found the following day [14]. When evaluating outcomes in interventions involving repeated tDCS administrations these effects should also be considered, as "offline" effects or "aftereffects" immediately following tDCS administration may affect task performance and/or other measurements, for example, cognitive or neurobiological changes following a course of tDCS for depression. While these aftereffects have primarily been shown in the context of research studies [1, 15, 16], their impact should be carefully considered in multi-session treatment studies.

A further methodological consideration is the relative effect of task related activity within stimulated regions, as this has also been shown to affect outcomes. For example, different effects on post stimulation cortical excitability have been found depending on whether subjects were sitting passively at rest during tDCS, paying attention to a cognitive task, or actively engaging the stimulated region with performance of a motor task [17]. Further, the relative level of taskrelated activity has also been found to be relevant. Whilst performance of a slow motor task during anodal stimulation of the motor cortex significantly improved learning and increased cortical excitability, poorer learning and decreased cortical excitability was found when subjects performed a fast motor task [18]. Relative activity levels during tDCS have further been shown to affect whether neuroplastic changes occur following stimulation, with ongoing background activity shown to be necessary to induce long term potentiation in an in vitro animal model [19].

As such, both the timing of task execution and the relative state of stimulated regions in relation to tDCS administration together are potentially important considerations when assessing outcomes for a particular study or intervention. Correspondingly, attempts should be made to control for potential brain state effects whenever behavioral or physiological outcomes are examined during or after tDCS administration. This could be achieved, for example, by requiring subjects to sit at rest for a given period prior to commencement of tDCS and implementing methods to standardize or restrict behavioral activity during and following stimulation.

Blinding, Sham, and Active Control

A relative advantage of tDCS compared to other noninvasive brain stimulation methods is the ability to implement effective blinding. The usual approach for blinding subjects is to apply a "sham" stimulation protocol which typically involves ramping the stimulation up and down similar to active stimulation, although only providing constant stimulation for a few seconds. The advantage of this methodology is while subjects will feel the initial itching/tingling sensation suggestive of active stimulation, the overall stimulation duration is too short to induce aftereffects. For 1 mA tDCS with an electrode size of 25 cm^2 , this method has been shown to reliably blind subjects [20]. As stronger stimulation intensities induce larger sensations, providing a brief constant stimulation at the maximum intensity, however, may compromise blinding [21]. An alternative approach is to apply topical anesthetics to abolish skin sensations [22]. Care should be given if this approach is taken, as local anesthetics may reduce cutaneous sensations indicative of skin damage which could in turn increase the risk for adverse side effects. However, a recent paper found no relationship between increased skin sensation and probability of skin burns, suggesting that the use of topical anesthetics may be a safe alternative in the sham procedure [23]. Nonetheless, care should be taken when considering the use of topical anesthetics.

Experimenter blinding is accomplished by use of tDCS stimulators, which include a sham stimulation function that enables the experimenter to remain unaware of the stimulation condition. However, even in this situation it is important to note that the presence of skin erythema due to vasodilation, as well as sensations reported by subjects during and following stimulation can nevertheless compromise experimenter blinding. Skin erythema though can be reliably reduced by acetylsalicylate, or topical application of ketoprofen [24]. Having one experimenter record side effects following tDCS (e.g., skin reddening) while another one only assess efficacy measures can further blind the primary interventionist to study conditions. Hence, for reliable double blinding, several different approaches should be considered.

Alternatively, or in addition, an active control condition may be considered. This may be useful to determine specificity if the overall goal is to demonstrate that stimulation applied over one cortical region induces a particular effect. Application of tDCS to an alternative brain region (i.e., as an active control) therefore may provide a stronger foundation for interpretation of results. For such designs, use of high definition tDCS electrode montages (e.g., 4×1) should be considered, as this enables better localisation the stimulation effects particularly for cortical regions [25–28]. Notwithstanding, the choice of the control (i.e., sham or active) should be hypothesis driven, as this can have a profound impact on study conclusions.

Patient/Participant Screening

Using modern stimulation parameters, tDCS given either over a single treatment session or over several sessions spaced apart, has been safely administered to healthy subjects and patients with diverse psychiatric (e.g., schizo-phrenia, attention deficit hyperactivity disorder, anorexia) and neurological conditions (e.g., stroke, epilepsy, traumatic brain injury) in experimental protocols. Increasingly, tDCS has also been given over multiple repeated sessions to patients as a therapeutic intervention. Careful screening, however, is critical for minimizing the risk for adverse side effects for all protocols using tDCS in both healthy and patient populations.

Prior to stimulation, it is necessary to conduct formal screening for potential comorbid neuropsychiatric and neurological conditions as well as structural abnormalities. This is important both to accurately characterize the particular patient population being investigated and to determine the relative risk for unexpected side effects for particular subjects. For example, mood switching in patients with major depressive disorder and bipolar disorder have been reported in several case reports [29]. For neuropsychiatric conditions, this can be achieved using published formal structured interviews, for example, the Structured Clinical Interview for DSM-5 (SCID-5: [30]) or the M.I.N.I.6. International Neuropsychiatric Interview (M.I.N.I. 6.0: [31]). Potential neurological conditions can be screened either through either patient interview or self-report questionnaires (e.g., Transcranial magnetic stimulation Adult Safety Screen; TASS; [32]). Due to the potential for local enhancement of current density as a result of anatomical abnormalities (e.g., to the skull), exclusion criteria for tDCS (i.e., metal in the head, pacemaker, no stimulation over fissures, or cranial holes) are also typically implemented.

Screening for concurrent medication use is also important, as particular psychoactive medications can interact with tDCS effects. For example, D-Cycloserine, a common treatment for tuberculosis, has been shown to prolong the neuromodulatory effects of tDCS [33]. Other common medications, including selective serotonin reuptake inhibitors (SSRIs; [34]), mood stabilizers (i.e., sodium and calcium channel blockers; [6]), antipsychotics (i.e., dopamine antagonists; [35]), and common pain killers and sedatives (e.g., benzodiazepines; [36]), have also though been shown interact with tDCS. Concomitant medication use should therefore be kept stable throughout the study period and ideally for at least 4-6 weeks prior to tDCS administration in therapeutic interventions. Furthermore, the experimenter should be notified immediately of any medication changes during any tDCS study, as this may affect outcomes.

Lastly, as tDCS is administered using electrodes place upon on the scalp, it is necessary to inspect the skin where the electrodes will be placed. Skin damage to these areas (e.g., disease, irritation, or lesion) during administration of tDCS can potentially increase the likelihood of further skin damage or skin burns [37].

Electrodes and Contact Medium

The role of electrodes in tDCS is to facilitate delivery of current from the stimulation device to the scalp. Teams of clinical trial researchers have reported application of thousands of tDCS sessions without any skin injury using rigorous control of electrode selection and preparation, along with adherence to established tDCS protocols, operator training, and use of certified devices [34, 38–41]. The tDCS electrode assembly most commonly comprises (1) a metal or conductive rubber (e.g., biocarbon) electrode, (2) an electrode sponge, and (3) an electrolyte-based contact medium (e.g., saline, gel, or conductive cream) to facilitate current delivery to the scalp, and (4) any materials used to shape these components or otherwise direct current flow (plastic casing, rivets).

The metal or conductive rubber electrode is the site of electrochemical reactions during tDCS [42], and should never directly contact the skin. An electrolyte must be used as a buffer between the electrode assembly and the skin. Sufficient electrolyte volume prevents chemicals formed at the electrode during the electrochemical reaction occurring during stimulation from reaching the skin [43]. The electrolyte can be placed in a sponge encasing the electrode (i.e., saline) or, in the case of electrode cream, placed directly on the electrode surface. For saline, oversaturation of the electrode sponge can significantly undermine reproducibility of tDCS application and effects. When sponges are oversaturated, saline is evacuated from the sponge and covers an area of the scalp outside of the surface area electrode sponge. Rather than delivering current through a specified surface area on the scalp under the electrode (e.g., 5×5 cm), the electrode surface area and area of current delivery now encompasses the entire area of the scalp that is covered in saline. This creates an unreproducible and amorphous

area of current delivery within and between subjects. It is important to obtain good contact under, and only under, the electrode with the electrode sufficiently, but not overly saturated. Methods allowing quantification of saline (e.g., syringes) can assist in achieving a consistent and appropriate amount of contact medium.

Consistent with issues introduced by oversaturation of sponges, the shape/size of electrodes/ sponges significantly alters the distribution of current delivered to the scalp and the brain [44, 45]. At a constant current intensity level (e.g., 1 mA), increases in electrode size or differences in electrode assembly shape result in differences in the distribution of the current across the surface area of the scalp, resulting in differences in the distribution of current throughout the brain [44, 45]. Thus, it is critical for investigators to consistently report not only the current intensity applied and the amount of contact medium used, but also the shape and size of the electrode assembly.

Electrode Location

Another critical consideration for tDCS is determining where to place electrodes on the head. Studies monitoring physiological changes following tDCS and computational modeling studies of predicted current flow demonstrate that the relative location of electrodes results in significant differences in where and how much current is delivered to the brain [4, 27, 46]. For example, Nitsche and Paulus [1] demonstrated that relative differences in electrode locations altered whether or not tDCS impacted TMS generated motorevoked potentials (MEPs). Numerous modeling studies have demonstrated significant differences between relative locations of electrodes, with results varying from stimulation of the whole brain to more selective stimulation of particular lobes of the brain [4, 27, 46]. Woods et al. [4] further demonstrated that as little as 1 cm of movement in electrode position significantly altered the distribution of predicted current flow in the brain, as well as the intensity of stimulation in specific brain regions. Computational modeling of electric current through the brain can be a useful tool for the a priori design of tDCS electrode positions for a given study. In this same context, the importance of electrode location also highlights yet another critical consideration, preparation of a stable electrode placement on the head.

Head size and shape vary from person to person. Thus, it is necessary to use a method for common localization of electrode position. There are several methods for addressing this issue: (1) International 10–20 (or 10–5) Electrode Placement System [47, 48], or another gross anatomical coordinate system [49], (2) neuronavigation systems (e.g., MRI guided), or (3) physiology-based placement (e.g., TMS generated MEPs). These methods can be used to consistently center each electrode on the head, accommodating varied head shape or size.

Electrode Placement

Once desired locations are identified based on specific study design needs, the electrode assembly must be affixed to the head for delivery of current. Nonconductive headgear used to position the electrodes on the body or scalp (e.g., elastic straps) are not typically included in the electrode assembly but are critical for appropriate electrode placement [4]. For tDCS using sponge-covered electrodes, elastic straps are the most commonly used headgear for electrode placement. If these straps are undertightened or overtightened, electrodes have a strong tendency to move over the course of a tDCS session. Thus, the distribution of current delivery changes over the duration of a tDCS session [4]. This too undermines tDCS replicability. Furthermore, if electrode straps are overtightened, there is an increase in the probability of evacuation of saline from the electrode sponges. Regardless, the contour at the base of the skull below the inion and the flat of forehead provide for stable placement of a strap around the head. For participants with long hair, placement of the back of the strap under the hairline also improves stability of the strap preparation, whereas placement over the

hair leads to a high probability of upward drift of the strap and the electrodes placed on the head. Use of cross-straps over the head should also avoid overtightening of the cross-strap to avoid this same issue. Use of a cross-strap under the chin can counteract this tendency, but may be uncomfortable to participants. If under-chin straps are used, these should be used for all participants to maintain consistency of participant experience in the study.

tDCS Stimulator Selection

A limited set of certified tDCS-stimulators are currently available (e.g., produced/distributed by Brainstim, Magstim, Neuroconn, Neuroelectrics, Newronika, and Soterix Medical). These devices are designed to deliver constant current through two or more electrodes [50, 51]. Available stimulators differ based on specific features, such as: suitability for alternative stimulation protocols (e.g., transcranial alternating current stimulation, transcranial random noise stimulation, transcranial pulsed current stimulation), custom programming capabilities, number of stimulation channels, available stimulation intensity level, stimulator size, stimulator weight, stimulator portability, compatibility with magnetic resonance imaging (MRI), blinding options, and sham options. Certified tDCS-stimulators provide the basic features required to deliver tDCS. Thus, selection of a stimulator depends on the planned application and study protocol (number of electrodes, requirements for blinding, desired stimulation intensity, sham options, etc.). In any case, exactness of delivered current, as programmed, is of crucial importance, and should be tested at a regular interval (e.g., by aid of an oscilloscope), as minor deviances can result in prominent alterations of experimental outcomes. Thus, while a certified stimulator from a manufacturer may be delivered performing to exact specifications, repeated stimulation may result in alteration of the exactness of delivered current (i.e., delivery of less than or more than 2 mA when stimulator set to 2 mA) and should be tested for consistent delivery of tDCS to patients and participants. Certified tDCS-stimulators also have the advantage of limiting the intensity of current to, typically, less than 3 mA. In contrast, many stimulation devices repurposed for tDCS (e.g., iontophoresis stimulators) provide the ability to deliver stimulation up to and beyond 1 Amp—a significant safety concern regarding skin lesions/burns. Stimulators should be chosen that provide optimal safety for participants and patients, as well as based on the specific features required for a given stimulation protocol.

Assessment of Safety/Adverse Events and Monitoring During Stimulation

It is important to make the distinction between tolerability and safety aspects in relation to tDCS. Whilst tolerability refers to the presence of uncomfortable and unintended effects (e.g., tingling, and itching sensation under the electrodes), safety refers to damaging effects. Using modern protocols, comfort ratings for tDCS have generally shown a favorable tolerability profile [52]. The most frequently reported side effects are tingling and itching sensations under the electrodes, headache, and tiredness [41]. The sensation of phosphenes elicited by abrupt current onset or offset is avoided by ramping current intensity in both active and sham conditions. Erythema under the electrodes is caused by tDCS-induced vasodilation, and hence is not a safety issue [53].

In relation to safety aspects, no structural damage of brain tissue as examined with diffusion-weighted and contrast enhanced MRI [54], or neural damage as assessed using neuron specific enolase [54, 55] have been reported using the modern protocols introduced by Nitsche and colleagues. To date only one seizure, which potentially may be attributed to tDCS, has been reported since the introduction of modern tDCS protocols. This occurred when repeated tDCS sessions in combination with administration of escitalopram was given to a 4 year old boy who had a prior history of epileptic activity and a recent adjustment to his antiepileptic medication

regime [56]. This report thus further highlights the importance for careful patient screening and monitoring, as well as titration with the use of both novel tDCS protocols and established protocols used in different clinical populations.

Another potentially relevant aspect to safety is the application of tDCS using an extracephalic reference electrode based on adverse side effects reported in an early study [57]. Computer modeling of the use of an extracephalic electrode placed upon the shoulder suggests that cardiac or brainstem activities should not be affected [58, 59]. Data in healthy subjects suggests that using an extracephalic electrode reference does not modulate brainstem autonomic activity **[60]**. Notwithstanding, this assumption does not necessarily apply for any tDCS protocol, independent from current intensity, and stimulation duration, and without regard for inclusion/exclusion criteria. Hence, careful patient monitoring to demonstrate safety is recommended particularly for novel protocols.

The most immediate safety risk for tDCS is the potential for skin lesions or burns following repeated treatments [23, 61]. Risk to subjects, however, can be substantially ameliorated through the implementation of several previously outlined recommendations [37]. (1) Subjects should be screened for skin disease, irritation or lesions underneath where the electrodes will be placed to minimize focalisation of current density. Skin should also be checked prior to every tDCS administration. (2) A single-use sponge should be placed between the electrode and the scalp, as repeated use of sponges may lead to the build-up of substances, which could cause electrochemical reactions [61]. (3) Sponges should be evenly saturated with contact medium (e.g., saline) so that no dry portion of the sponge is in contact with the skin. If using electrolyte cream directly on an electrode, the thickness of the cream application should be consistent (~3 mm) and should cover the electrode completely, preventing direct contact of the electrode with the skin. (4) Care should be taken to ensure adequate and even contact of the electrode skin interface is achieved. (5) Finally, standardized monitoring of patient comfort (e.g., discomfort/pain during stimulation) and side effects following stimulation should be implemented [37, 62], to regularly assess subjects' skin condition and risk for burns.

Monitoring Functional Effects of tDCS

There are several possible approaches to monitoring the functional effects of tDCS. Effects on motor cortex plasticity and motor cortex excitability, for example, are typically examined through experimental designs which involve firstly determining the motor cortex hotspot for a targeted muscle (e.g., first dorsal interosseous) using single pulse TMS, obtaining a measure of baseline excitability, and then measuring physiological changes following tDCS stimulation [55, 63]. Another commonly used approach is to examine cognitive effects either during or following tDCS administration (for review see [64]).

Increasingly, investigators are additionally employing neuroimaging tools (e.g., EEG and fMRI) to further explore functional effects. EEG, whilst lacking the spatial resolution of other techniques, has the advantage of allowing for enhanced temporal resolution for assessing tDCS related functional effects. EEG measures voltage fluctuations resulting from ionic current flow via scalp recorded activity and thus is useful for elucidating changes in processing over time within specific regions or across circuits [18]. Similarly to the assessment of functional cognitive changes, functional effects can be measured "online" or "offline" following stimulation. Both methods, however, are associated with methodological challenges. Firstly, the tDCS electrodes will need to be integrated together with the EEG electrodes, so as to avoid both types of electrodes being in direct contact and potential bridging between tDCS and nearby EEG electrodes via spreading of the conductive medium. The latter can be potentially avoided through the use of small sized electrodes, similarly to those used with HD-tDCS [25]. Secondly, for "online" protocols, as tDCS involves the application of an electrical current and EEG directly measures very small electrical changes within the brain, there is the potential for direct interference from tDCS. This can thus result in saturation of an EEG recording amplifier that does not have sufficient range. Artifacts related to the tDCS device can also introduce external noise. Such effects may potentially be accounted for by the use of a phantom head so as to identify potential artifacts introduced by the tDCS device [65].

Functional effects may further be investigated using magnetic resonance imaging (MRI), which incorporates several methods including Blood Oxygen Level Dependent (BOLD) fMRI [15, 66], Arterial Spin Labeling [12], as well as proton and non-proton MR Spectroscopy [67]. tDCS can be applied within the bore of the magnet, with the option of assessing effects either during "online" stimulation, and "offline," where subjects are removed from the scanner, have tDCS applied, and then are returned in the scanner. There are several methodological considerations in regard to the use of tDCS within the MR bore. Firstly, due to the potential for premature drying out of the electrodes during concurrent scanning (which may last up to or over an hour), biocarbon electrodes should be attached to the participant using thick electrical conductance paste (e.g., Ten-20 paste), rather than saline soaked sponges or low viscosity electrode gel. Secondly, electrodes should be marked with oil-capsules so their position can be checked on the resulting images. It is also very important that electrodes are not in contact with the head coil, or headphones, to prevent electrode displacement and unexpected interactions between the stimulator and the scanner. Specially designed MRI compatible (nonferrous or appropriately shielded) tDCS cables and electrodes passed through the magnet suite waveguide and into the magnet bore are also necessary, with loops avoided and placed away from subjects to avoid the risk of eddy current induction and potential RF burns. Lastly, when analyzing data, consideration should also be given to the potential warping of the magnetic field due to the introduction of tDCS resulting in false-positive findings.

Concluding Remarks

In this chapter, we deliver guidance for technically sound application of tDCS. Although the technique is seemingly simple and easy to apply, specific aspects must to be taken into careful consideration to perform reproducible application and obtain reliable results. In the absence of careful consideration for the topics covered in this chapter, it is difficult, if not impossible, to interpret study findings, and difficult to facilitate attempts to replicate prior findings. In addition to other available technical guides to tDCS [68], this chapter will arm researchers and clinicians new to tDCS with insight into methodological considerations necessary for consistent application of tDCS in both clinical and research settings. For experienced researchers, this chapter provides a critical review of methodological aspects of tDCS important for consideration in attempts to replicate existing effects in the literature and important for inclusion in reports of tDCS effects. In summary, with careful consideration of the topics covered in this chapter, clinicians and researchers should be well equipped to perform consistent and reproducible tDCS in clinical and research settings.

References

- Nitsche MA, Nitsche MA, Paulus W, Paulus W. Excitability changes induced in the human motor cortex by weak transcranial direct current stimulation. J Physiol. 2000;527(Pt 3):633–9.
- Priori A, Berardelli A, Rona S, Accornero N, Manfredi M. Polarization of the human motor cortex through the scalp. Neuroreport. 1998;9(10):2257–60.
- Horvath JC, Forte JD, Carter O. Quantitative review finds no evidence of cognitive effects in healthy populations from single-session transcranial direct current stimulation (tDCS). Brain Stimul. 2015;8(3):535–50.
- Woods AJ, Bryant V, Sacchetti D, Gervits F, Hamilton R. Effects of electrode drift in transcranial direct current stimulation. Brain Stimul. 2015;8(3):515–9.
- Batsikadze G, Moliadze V, Paulus W, Kuo M-F, Nitsche M. Partially non-linear stimulation intensity-dependent effects of direct current stimulation on motor cortex excitability in humans. J Physiol. 2013;591(Pt 7):1987–2000.

- Nitsche MA, Fricke K, Henschke U, Schlitterlau A, Liebetanz D, Lang N, et al. Pharmacological modulation of cortical excitability shifts induced by transcranial direct current stimulation in humans. J Physiol. 2003;553(Pt 1):293–301.
- López-Alonso V, Cheeran B, Fernández-Del-Olmo M. Relationship between non-invasive brain stimulation-induced plasticity and capacity for motor learning. Brain Stimul. 2015;8(6):1209–19.
- Fregni F, Fregni F, Boggio PS, Boggio PS, Nitsche M, Nitsche M, et al. Anodal transcranial direct current stimulation of prefrontal cortex enhances working memory. Exp Brain Res. 2005;166(1):23–30.
- Hoy KE, Arnold SL, Emonson MRL, Daskalakis ZJ, Fitzgerald PB. An investigation into the effects of tDCS dose on cognitive performance over time in patients with schizophrenia. Schizophr Res. 2014;155(1-3):96–100.
- Monte-Silva K, Kuo M-F, Liebetanz D, Paulus W, Nitsche MA. Shaping the optimal repetition interval for cathodal transcranial direct current stimulation (tDCS). J Neurophysiol. 2010;103(4):1735–40.
- Carvalho S, Boggio PS, Gonçalves ÓF, Vigário AR, Faria M, Silva S, et al. Transcranial direct current stimulation based metaplasticity protocols in working memory. Brain Stimul. 2014;8(2):289–94.
- Stagg CJ, Lin RL, Mezue M, Segerdahl A, Kong Y, Xie J, et al. Widespread modulation of cerebral perfusion induced during and after transcranial direct current stimulation applied to the left dorsolateral prefrontal cortex. J Neurosci. 2013;33(28):11425–31.
- Stagg CJ, Jayaram G, Pastor D, Kincses ZT, Matthews PM, Johansen-Berg H. Polarity and timingdependent effects of transcranial direct current stimulation in explicit motor learning. Neuropsychologia. 2011;49(5):800–4.
- Martin DM, Liu R, Alonzo A, Green M, Loo CK. Use of transcranial direct current stimulation (tDCS) to enhance cognitive training: effect of timing of stimulation. Exp Brain Res. 2014;232(10):3345–51.
- Woods AJ, Hamilton RH, Kranjec A, Minhaus P, Bikson M, Yu J, et al. Space, time, and causality in the human brain. Neuroimage. 2014;92:285–97.
- Gill J, Shah-Basak PP, Hamilton R. It's the thought that counts: examining the task-dependent effects of transcranial direct current stimulation on executive function. Brain Stimul. 2014;8(2):253–9.
- Antal A, Terney D, Poreisz C, Paulus W. Towards unravelling task-related modulations of neuroplastic changes induced in the human motor cortex. Eur J Neurosci. 2007;26(9):2687–91.
- Bortoletto M, Veniero D, Thut G, Miniussi C. The contribution of TMS–EEG coregistration in the exploration of the human cortical connectome. Neurosci Biobehav Rev. 2014;49C:114–24.
- Fritsch B, Reis J, Martinowich K, Schambra HM, Ji Y, Cohen LG, et al. Direct current stimulation promotes BDNF-dependent synaptic plasticity: potential implications for motor learning. Neuron. 2010;66(2):198–204.

- 20. Ambrus GG, Al-Moyed H, Chaieb L, Sarp L, Antal A, Paulus W. The fade-in – short stimulation – fade out approach to sham tDCS – reliable at 1 mA for naïve and experienced subjects, but not investigators. Brain Stimul. 2012;5(4):499–504.
- 21. O'Connell NE, Cossar J, Marston L, Wand BM, Bunce D, Moseley GL, et al. Rethinking clinical trials of transcranial direct current stimulation: participant and assessor blinding is inadequate at intensities of 2mA. PLoS One. 2012;7(10):47514.
- Guleyupoglu B, Febles N, Minhas P, Hahn C, Bikson M. Reduced discomfort during high-definition transcutaneous stimulation using 6% benzocaine. Front Neuroeng. 2014;7:28.
- Palm U, Keeser D, Schiller C, Fintescu Z, Reisinger E, Padberg F, et al. Skin lesions after treatment with transcranial direct current stimulation (tDCS). Brain Stimul. 2008;1(4):386–7.
- 24. Guarienti F, Caumo W, Shiozawa P, Cordeiro Q, Boggio PS, Benseñor IM, et al. Reducing transcranial direct current stimulation-induced erythema with skin pretreatment: considerations for sham-controlled clinical trials. Neuromodulation. 2015;18(4):261–5.
- 25. Datta A, Bansal V, Diaz J, Patel J, Reato D, Bikson M. Gyri-precise head model of transcranial direct current stimulation: improved spatial focality using a ring electrode versus conventional rectangular pad. Brain Stimul. 2009;2(4):201–7.e1.
- 26. Nikolin S, Loo CK, Bai S, Dokos S, Martin DM. Focalised stimulation using high definition transcranial direct current stimulation (HD-tDCS) to investigate declarative verbal learning and memory functioning. Neuroimage. 2015;117:11–9.
- Minhas P, Bikson M, Woods AJ, Rosen AR, Kessler SK. Transcranial direct current stimulation in pediatric brain: a computational modeling study. Conf Proc IEEE Eng Med Biol Soc. 2012;2012:859–62.
- Kessler SK, Minhas P, Woods AJ, Rosen A, Gorman C, Bikson M. Dosage considerations for transcranial direct current stimulation in children: a computational modeling study. PLoS One. 2013;8(9):e76112.
- Gálvez V, Alonzo A, Martin D, Mitchell PB, Sachdev P, Loo CK. Hypomania induction in a patient with bipolar II disorder by transcranial direct current stimulation (tDCS). J ECT. 2011;27(3):256–8.
- First MB, Williams JBW, Spitzer RL, Gibbon M. Structured clinical interview for DSM-IV-TR axis I disorders, clinical trials version (SCID-CT). New York, NY: New York State Psychiatric Institute; 2007.
- 31. Sheehan DV, Lecrubier Y, Sheehan KH, Amorim P, Janavs J, Weiller E, et al. The mini-international neuropsychiatric interview (M.I.N.I.): the development and validation of a structured diagnostic psychiatric interview for DSM-IV and ICD-10. J Clin Psychiatry. 1998;59 Suppl 2:22–33;quiz 34–57.
- Keel JC, Smith MJ, Wassermann EM. A safety screening questionnaire for transcranial magnetic stimulation. Clin Neurophysiol. 2001;112(4):720.

- Nitsche MA, Jaussi W, Liebetanz D, Lang N, Tergau F, Paulus W. Consolidation of human motor cortical neuroplasticity by D-cycloserine. Neuropsychopharmacology. 2004;29(8):1573–8.
- 34. Brunoni AR, Valiengo L, Baccaro A, Zanao TA, Oliveira AC, Goulart AC, et al. The sertraline versus electrical current therapy for treating depression clinical study: results from a factorial, randomized, controlled trial. JAMA Psychiatry. 2013;70(4):383–91.
- 35. Nitsche MA, Lampe C, Antal A, Liebetanz D, Lang N, Tergau F, et al. Dopaminergic modulation of longlasting direct current-induced cortical excitability changes in the human motor cortex. Eur J Neurosci. 2006;23(6):1651–7.
- 36. Brunoni AR, Ferrucci R, Bortolomasi M, Scelzo E, Boggio PS, Fregni F, et al. Interactions between transcranial direct current stimulation (tDCS) and pharmacological interventions in the major depressive episode: findings from a naturalistic study. Eur Psychiatry. 2013;28(6):356–61.
- Loo CK, Martin DM, Alonzo A, Gandevia S, Mitchell PB, Sachdev P. Avoiding skin burns with transcranial direct current stimulation: preliminary considerations. Int J Neuropsychopharmacol. 2010;14(03):425–6.
- Brunoni AR, Ferrucci R, Bortolomasi M, Vergari M, Tadini L, Boggio PS, et al. Transcranial direct current stimulation (tDCS) in unipolar vs. bipolar depressive disorder. Prog Neuropsychopharmacol Biol Psychiatry. 2011;35(1):96–101.
- Loo CK, Alonzo A, Martin D, Mitchell PB, Galvez V, Sachdev P. Transcranial direct current stimulation for depression: 3-week, randomised, sham-controlled trial. Br J Psychiatry. 2012;200(1):52–9.
- Kalu UG, Sexton CE, Loo CK, Ebmeier KP. Transcranial direct current stimulation in the treatment of major depression: a meta-analysis. Psychol Med. 2012;42:1791–800.
- Fertonani A, Ferrari C, Miniussi C. What do you feel if I apply transcranial electric stimulation? Safety, sensations and secondary induced effects. Clin Neurophysiol. 2015;126(11):2181–8.
- Merrill DR, Bikson M, Jefferys JGR. Electrical stimulation of excitable tissue: design of efficacious and safe protocols. J Neurosci Methods. 2005;141(2):171–98.
- 43. Minhas P, Bansal V, Patel J, Ho JS, Diaz J, Datta A, et al. Electrodes for high-definition transcutaneous DC stimulation for applications in drug delivery and electrotherapy, including tDCS. J Neurosci Methods. 2010;190(2):188–97.
- Minhas P, Datta A, Bikson M. Cutaneous perception during tDCS: role of electrode shape and sponge salinity. Clin Neurophysiol. 2011;122(4):637–8.
- Kronberg G, Bikson M. Electrode assembly design for transcranial direct current stimulation: a FEM modeling study. IEEE Eng Med Biol Soc Annu Conf. 2012;2012:891–5.
- 46. Kessler SK, Minhas P, Woods AJ, Rosen A, Gorman C, Bikson M. Dosage considerations for transcranial direct current stimulation in children: a computational modeling study. PLoS One. 2013;8(9), e76112.

- Klem GH, Lüders HO, Jasper HH, Elger C. The tentwenty electrode system of the international federation. The International Federation of Clinical Neurophysiology. Electroencephalogr Clin Neurophysiol Suppl. 1999;52:3–6.
- Oostenveld R, Praamstra P. The five percent electrode system for high-resolution EEG and ERP measurements. Clin Neurophysiol. 2001;112(4):713–9.
- 49. Seibt O, Brunoni AR, Huang Y, Bikson M. The pursuit of DLPFC: non-neuronavigated methods to target the left dorsolateral pre-frontal cortex with symmetric bicephalic transcranial direct current stimulation (tDCS). Brain Stimul. 2015;8(3):590–602.
- Agnew WF, McCreery DB. Considerations for safety in the use of extracranial stimulation for motor evoked potentials. Neurosurgery. 1987;20(1):143–7.
- Bronstein JM, Tagliati M, McIntyre C, Chen R, Cheung T, Hargreaves EL, et al. The rationale driving the evolution of deep brain stimulation to constant-current devices. Neuromodulation (US). 2015;18(2):85–9.
- 52. Brunoni AR, Amadera J, Berbel B, Volz MS, Rizzerio BG, Fregni F. A systematic review on reporting and assessment of adverse effects associated with transcranial direct current stimulation. Int J Neuropsychopharmacol. 2011;14(8):1133–45.
- Durand S, Fromy B, Bouyé P, Saumet JL, Abraham P. Vasodilatation in response to repeated anodal current application in the human skin relies on aspirin-sensitive mechanisms. J Physiol. 2002;540(Pt 1):261–9.
- Nitsche MA, Liebetanz D, Lang N, Antal A, Tergau F, Paulus W. Safety criteria for transcranial direct current stimulation (tDCS) in humans. Clin Neurophysiol. 2003;114(11):2220–2. author reply 2222–3.
- Nitsche MA, Paulus W. Sustained excitability elevations induced by transcranial DC motor cortex stimulation in humans. Neurology. 2001;57(10):1899–901.
- Ekici B. Transcranial direct current stimulationinduced seizure: analysis of a case. Clin EEG Neurosci. 2015;46(2):169.
- Lippold OC, Redfearn JW. Mental changes resulting from the passage of small direct currents through the human brain. Br J Psychiatry. 1964;110:768–72.
- Parazzini M, Rossi E, Rossi L, Priori A, Ravazzani P. Evaluation of the current density in the brainstem during transcranial direct current stimulation with extra-cephalic reference electrode. Clin Neurophysiol. 2013;124(5):1039–40.
- Parazzini M, Rossi E, Rossi L, Priori A, Ravazzani P. Numerical estimation of the current density in the heart during transcranial direct current stimulation. Brain Stimul. 2013;6(3):457–9.
- Vandermeeren Y, Jamart J, Ossemann M. Effect of tDCS with an extracephalic reference electrode on cardio-respiratory and autonomic functions. BMC Neurosci. 2010;11:38.
- Frank E, Wilfurth S, Landgrebe M, Eichhammer P, Hajak G, Langguth B. Anodal skin lesions after treatment with transcranial direct current stimulation. Brain Stimul. 2010;3(1):58–9.

- Martin DM, Alonzo A, Ho K-A, Player M, Mitchell PB, Sachdev P, et al. Continuation transcranial direct current stimulation for the prevention of relapse in major depression. J Affect Disord. 2013;144(3):274–8.
- 63. Ho K-A, Taylor JL, Chew T, Gálvez V, Alonzo A, Bai S, et al. The effect of transcranial direct current stimulation (tDCS) electrode size and current intensity on motor cortical excitability: evidence from single and repeated sessions. Brain Stimul. 2016;9(1):1–7.
- 64. Coffman BA, Clark VP, Parasuraman R. Battery powered thought: enhancement of attention, learning, and memory in healthy adults using transcranial direct current stimulation. Neuroimage. 2014;85(Pt 3):895–908.
- Veniero D, Bortoletto M, Miniussi C. On the challenge of measuring direct cortical reactivity by TMS-EEG. Brain Stimul. 2014;7(5):759–60.
- 66. Baudewig J, Siebner HR, Bestmann S, Tergau F, Tings T, Paulus W, et al. Functional MRI of cortical activations induced by transcranial magnetic stimulation (TMS). Neuroreport. 2001;12(16):3543–8.
- Stagg CJ, Nitsche MA. Physiological basis of transcranial direct current stimulation. Neuroscientist. 2011;17(1):37–53.
- Woods AJ, Antal A, Bikson M, Boggio PS, Brunoni AR, Celnik P, et al. A technical guide to tDCS, and related non-invasive brain stimulation tools. Clin Neurophysiol. 2016;127(2):1031–48.