# Data Sharing and Exchange: General Data-Mapping Semantics

Rana Awada<sup>( $\boxtimes$ )</sup> and Iluju Kiringa<sup>( $\boxtimes$ )</sup>

University of Ottawa, EECS, Ottawa, Ontario, Canada {rawad049,iluju.kiringa}@uottawa.ca

Abstract. Traditional data sharing and exchange solved the problem of exchanging data between applications that store same information using different vocabularies. We discuss in this paper the data sharing and exchange problem between applications that store *related* data which do not necessarily possess the same meaning. We first consider this problem in settings where source instances are *complete* – that is, do not contain unknown data. Then we address more collaborative scenarios where peers can store incomplete information. We define the semantics of these settings, and we provide the data complexity for generating solutions and the minimal among those. Also, we distinguish between *sound* and *complete* certain answers as semantics for conjunctive query answering.

## 1 Introduction

Integrating related data from independent sources which possess differences in both structure and vocabulary, is a problem that was first addressed in data coordination (DC) settings [6]. A DC setting [6]  $\mathfrak{S}$  consists of two schemas  $\mathbf{S}_1$  and  $\mathbf{S}_2$ , and a set of mapping tables  $\{\mathcal{M}\}$ . DC settings introduced so far considered mapping tables  $\mathcal{M}$  with general interpretation of related data; that is, a pair (a, b) holds in  $\mathcal{M}$  if a is related to b (where a belongs to the instance of  $\mathbf{S}_1$  and b belongs to the instance of  $\mathbf{S}_2$ ), and the related relationship does not possess any particular meaning. Although DC amalgamates data of different applications in a single result, it still uses in this set the different vocabularies of these applications. Such a property makes it harder in applications to analyse this data and make decisions about it. We elaborate this property in the following example.

Example 1. Let  $\mathfrak{S} = (\mathbf{S}_1, \mathbf{S}_2, \mathcal{M})$  be a DC setting. Assume that schema  $\mathbf{S}_1$  of university  $Univ_a$  consists of the relation symbols Student(sname, sage) and Enroll(sname, cname, cgrade), and schema  $\mathbf{S}_2$  of  $Univ_b$  consists of the relation symbols St(sname, sage) and Take(sname, cname, cgrade). Relation Student (St) stores students' names and ages information. Relation Enroll (Take) stores the set of courses that each student completed with the final grades that he/she received in these courses. In addition, assume that  $\mathbf{S}_1$  and  $\mathbf{S}_2$  are connected by the mapping table  $\mathcal{M}$  which contains the pairs: {(Cid\_a,Cid\_1), (Cid\_a,Cid\_2)}. Let  $I_1 = \{$ Student(Alex,18), Enroll(Alex,Cid\_a,80) $\}$  be an instance of  $\mathbf{S}_1$ , and  $I_2$ 

= {St(Ben,19), Take(Ben,Cid\_1,B), Take(Ben,Cid\_2,C)} be an instance of  $\mathbf{S}_2$ . To retrieve the list of students from both universities that completed course Cid<sub>a</sub> or those corresponding to it according to  $\mathcal{M}$ , authors in [6] rewrite a query Qposed to  $Univ_a$  to a query Q' using  $\mathcal{M}$  then pose it to  $Univ_b$ . Query Q' can be: Select sname, cname From Take Where cname = Cid<sub>1</sub> Or cname = Cid<sub>2</sub>. The combined result of Q and Q' is {(Alex,Cid<sub>a</sub>), (Ben,Cid<sub>1</sub>), (Ben,Cid<sub>2</sub>)}.

In Example 1, the combined result of Q and Q' has elements  $\operatorname{Cid}_a$ ,  $\operatorname{Cid}_1$ , and  $\operatorname{Cid}_2$ which are different vocabularies. Such a property makes it hard to compare the performances of Alex and Ben in a certain course. In DC [6], one source element can be mapped in  $\mathcal{M}$  to one or more target elements. Clearly, a higher number of mapped elements lead to bigger sizes of combined results, and more expensive query computations. For some queries, retrieving a portion of the result can be informative enough for users to escape the more expensive computation of the full result.Therefore, to control the size or related information returned, authers in [6] introduced the notions of complete and sound query translations that allow users compute the full set of correct answers of conjunctive queries (CQs), called *complete* answers, and a portion of those, named *sound* answers, respectively. From Example 1, query Q' is a complete query translation, while a sound query translation can be Q'' = Select *sname*, *cname* From *Take* Where *cname* = Cid<sub>1</sub> (since both Cid<sub>1</sub> and Cid<sub>2</sub> are mapped to Cid<sub>a</sub> in  $\mathcal{M}$ ).

Our main interest in this work is to solve the heterogeneity problem in DC settings while allowing users to generate sound and complete answers of CQs. Intuitively, one possible solution is to exchange data from independent sources and store it in a separate target using a unified set of vocabularies, prior to applying queries. It turns out that data sharing and exchange (DSE) settings introduced recently in [3] provides such a functionality, and in particular, DSE solutions in this setting suits well our requirement to generate sound and complete answers. As given in [3], a DSE setting is a tuple  $\mathfrak{S} = (\mathbf{S}, \mathbf{T}, \mathcal{M}, \Sigma_{st})$ , where  $\mathbf{S}$  and  $\mathbf{T}$  are source and target schemas, respectively;  $\mathcal{M}$  is an st-mapping table, and  $\Sigma_{st}$  consists of a set of mapping *source-to-target tuple-generating* dependencies (st-tgds). DSE [3] however supports applications that refer to same elements using different sets of vocabularies; that is, they use the equivalence semantics of related data in st-mapping tables.

We discuss in this paper a DSE setting, denoted by  $DSE_G$ , to exchange *related* information between applications that possess different schemas and different domains of constants. Our main contributions are the following: (1) we provide algorithms to generate DSE solutions in LOGSPACE, (2) we provide algorithms to generate more compact universal DSE solutions, minimal universal DSE solutions, in LOGSPACE, (3) we formally define sound and complete certain answers as semantics for CQ answering and we provide algorithms to generate those, (4) finally, we address the  $DSE_G$  problem in more challenging settings where source instances contain unknown information in the form of *nulls*.

#### 2 Preliminaries and Related Work

We start this section by defining the notations that we will use through our the paper. Then we give a brief summary of two settings defined previously in the literature to address the data exchange and data coordination problems. These are data exchange (DE) [5] and DSE [3] settings.

A schema **R** is a finite set  $\{R_1, \ldots, R_k\}$  of relation symbols, with each  $R_i$ having a fixed arity  $n_i > 0$ . Let **D** be a countably infinite domain. An *instance* Iof **R** assigns to each relation  $R_i$  of **R** a finite  $n_i$ -ary relation  $R_i^I \subseteq \mathsf{D}^{n_i}$ . Sometimes we write  $R_i(\bar{t}) \in I$  instead of  $\bar{t} \in R_i^I$ , and call  $R_i(\bar{t})$  a fact of I. The domain dom(I) of instance I is the set of all elements that occur in any of the relations  $R_i^I$ . We often define instances by simply listing the facts that belong to them.

**Data Exchange Settings.** Data exchange [5] is the problem of extracting an instance over a source schema **S** and transform it to confirm to an independent target schema **T**. More formally, a DE setting is a tuple  $\mathfrak{S} = (\mathbf{S}, \mathbf{T}, \Sigma_{st})$ , where **S** is a source schema, **T** is an independent target schema,  $\Sigma_{st}$  is a set of st-tgds which are FO sentences of the form  $\forall \bar{x} \forall \bar{y} \forall \bar{z} \ (\phi(\bar{x}, \bar{y}) \to \exists \bar{w} \ \psi(\bar{z}, \bar{w}))$ , where  $\phi(\bar{x}, \bar{y})$  and  $\psi(\bar{z}, \bar{w})$  are conjunctions of relational atoms over **S** and **T**, respectively. It was customary in DE to exchange data based on st-tgds that consists of positive predicates and equality formulas, until authors in [4] introduced a solution that solved the problem of exchanging data using st-tgds which contain negated predicates and/or inequality formulas. In their solution, they extended the source schema **S** to  $\hat{\mathbf{S}} := \mathbf{S} \cup \{\hat{R} : \neg R \in \Sigma_{st}\} \cup \{N\}$ . They also re-constructed  $\Sigma_{st}$  to  $\hat{\Sigma}_{st}$  by replacing each negated literal  $\neg R(\bar{x})$  with  $\hat{R}(\bar{x})$ , and inequality  $x \neq y$  over **S** with and N(x, y) over  $\hat{\mathbf{S}}$ , respectively. Each table  $\hat{R}$  is populated with the evaluation of  $\neg R(\bar{x})$  on the instance I of **S**, and N(x, y) contains all the pairs of elements (a, b) in dom(I) such that  $a \neq b$ .

An instance J of a target schema  $\mathbf{T}$  is said to be a solution for a source instance I under  $\mathfrak{S} = (\mathbf{S}, \mathbf{T}, \Sigma_{st})$ , if the instance (I, J) of  $\mathbf{S} \cup \mathbf{T}$  satisfies  $\Sigma_{st}$ . The DE literature identified a class of "good" solutions, called the *universal* solutions, that in a precise way represent all other solutions. To define those, authors in [5] used the notion of homomorphism between instances. Let  $K_1$ and  $K_2$  be instances of the same schema  $\mathbf{R}$ . A homomorphism h from  $K_1$  to  $K_2$  is a function  $h : dom(K_1) \to dom(K_2)$  such that: (1) h(c) = c for every  $c \in \text{Const} \cap dom(K_1)$ , and (2) for every  $R \in \mathbf{R}$  and tuple  $\bar{a} = (a_1, \ldots, a_k) \in \mathbb{R}^{K_1}$ , it holds that  $h(\bar{a}) = (h(a_1), \ldots, h(a_k)) \in \mathbb{R}^{K_2}$ . Let  $\mathfrak{S}$  be a DE setting, I a source instance and J a solution under  $\mathfrak{S}$ . Then J is a *universal* solution under  $\mathfrak{S}$ , if for every solution J' for I under  $\mathfrak{S}$ , there exists a homomorphism from J to J'.

**Data Sharing and Exchange Settings.** DSE [3] exchanges data between applications that refer to same objects using different instance values. Formally, a DSE setting is a tuple  $\mathfrak{S} = (\mathbf{S}, \mathbf{T}, \mathcal{M}, \Sigma_{st})$ , where: (1)  $\mathbf{S}$  and  $\mathbf{T}$  are a source and a target schema, respectively; (2)  $\mathcal{M}$  is a binary relation symbol that appears neither in  $\mathbf{S}$  nor in  $\mathbf{T}$ , and that is called a *source-to-target (st-) mapping* and (3)  $\Sigma_{st}$  consists of a set of *mapping* st-tgds, which are FO sentences of the form  $\forall \bar{x} \forall \bar{y} \forall \bar{z} (\phi(\bar{x}, \bar{y}) \land \mu(\bar{x}, \bar{z}) \rightarrow \exists \bar{w} \psi(\bar{z}, \bar{w}))$ , where (i)  $\phi(\bar{x}, \bar{y})$  and  $\psi(\bar{z}, \bar{w})$  are conjunctions of relational atoms over **S** and **T**, resp., (*ii*)  $\mu(\bar{x}, \bar{z})$  is a conjunction of atomic formulas that only use the relation symbol  $\mathcal{M}$ .

While data mappings possessed no particular meaning in DC settings [6], authors in [3] adopted the equivalence semantics in st-mapping tables; that is two elements a and b are mapped in an st-mapping table  $\mathcal{M}$  only if they possess the same meaning. Apparently, and as discussed in [3], such equivalence interpretation of related data can entail new equivalent elements in  $\mathcal{M}$ . For example, if an element a is related to elements a' and a'' in  $\mathcal{M}$  and element b is related to elements a' and b' in  $\mathcal{M}$ , then as a consequence elements a'' and b' are considered equivalent according to the semantics of  $\mathcal{M}$  and a can be mapped to b' in  $\mathcal{M}$ . This equivalence property in st-mapping tables made the knowledge exchange framework [2] be a natural representation for DSE [3]. A knowledge base (KB) over a schema  $\mathbf{R}$  is a pair  $(K, \Sigma)$ , where K is an instance of  $\mathbf{R}$  (the explicit data) and  $\Sigma$  is a set of logical sentences over  $\mathbf{R}$  (the implicit data).

In DSE [3], source and target instances store explicit data accompanied with implicit information in the form of full tgds<sup>1</sup> – denoted by  $\Sigma_s$  and  $\Sigma_t$  respectively–that complete the source KB, the st-mapping table, and the target KB with the entailed information. They also defined a class of "good" solutions – they called it universal DSE solutions – that could be generated in LOGSPACE.

Let  $\mathfrak{S} = (\mathbf{S}, \mathbf{T}, \mathcal{M}, \Sigma_{st})$  be a DSE setting [3], I a source instance,  $\mathcal{M}$  an stmapping table, J a target instance. Denote by  $K_{\mathbf{R}'}$  the restriction of instance K to a subset  $\mathbf{R}'$  of its schema  $\mathbf{R}$ . Recall that  $\Sigma_s, \Sigma_t$  are the source and target completions of  $\mathfrak{S}$ , respectively. Then, J is a DSE solution for I and  $\mathcal{M}$  under  $\mathfrak{S}$ , if for every  $K \in \mathsf{Mod}((J \cup \{\mathcal{M}\}), \Sigma_t)^2$  there is  $K' \in \mathsf{Mod}((I \cup \{\mathcal{M}\}), \Sigma_s)$  such that the following hold: (a)  $K'_{\mathcal{M}} \subseteq K_{\mathcal{M}}$ , and (b)  $K_{\mathbf{T}} \models ((K'_{\mathbf{S}} \cup \{K'_{\mathcal{M}}\}), \Sigma_{st})$  under  $\mathfrak{S}$ . In addition, J is a universal DSE solution for I and  $\mathcal{M}$  under  $\mathfrak{S}$ , if J is a DSE solution, and for every  $K' \in \mathsf{Mod}((I \cup \{\mathcal{M}\}, \Sigma_s)$  there is  $K \in \mathsf{Mod}((J \cup \{\mathcal{M}\}, \Sigma_t)$ such that (a)  $K_{\mathcal{M}} \subseteq K'_{\mathcal{M}}$ , and (b)  $K_{\mathbf{T}} \models ((K'_{\mathbf{S}} \cup \{K'_{\mathcal{M}}\}), \Sigma_{st})$  under  $\mathfrak{S}$ .

### 3 General Data Sharing and Exchange

As before, instances of **S** (resp. **T**) are called source (resp. target) instances<sup>3</sup>. Instances of  $\mathcal{M}$  are called st-mapping tables<sup>4</sup>. Also, as the case in [3], we assume the existence of two (not necessarily disjoint) countably infinite sets of constants  $\mathsf{Const}^{\mathbf{S}}$  and  $\mathsf{Const}^{\mathbf{T}}$ , that denote the set of source and target constants, respectively. We also assume the existence of a countably infinite set  $\mathsf{Var}$  of labeled nulls (that is disjoint from both  $\mathsf{Const}^{\mathbf{S}}$  and  $\mathsf{Const}^{\mathbf{T}}$ ). For the time being we assume that  $dom(I) \in \mathsf{Const}^{\mathbf{S}}$ . We will drop this assumption later in section 4. Also, as the case in [3], st-mapping tables are over ( $\mathsf{Const}^{\mathbf{S}}, \mathsf{Const}^{\mathbf{T}}$ ).

<sup>&</sup>lt;sup>1</sup> A full tgd is a tgd that does not contain existentially quantified variables.

<sup>&</sup>lt;sup>2</sup>  $\mathsf{Mod}((J \cup \{\mathcal{M}\}), \Sigma_t)$  is defined as the set of instances of  $(\mathbf{T} \cup \{\mathcal{M}\})$  that contain the explicit data in  $(J \cup \{\mathcal{M}\})$  and satisfy the implicit data in  $\Sigma_t$ .

<sup>&</sup>lt;sup>3</sup> We denote source instances by  $I, I', I_1, \ldots$  and target instances by  $J, J', J_1, \ldots$ 

<sup>&</sup>lt;sup>4</sup> We slightly abuse notations and denote both st-mapping relations and st-mapping tables by  $\mathcal{M}$ .

Formally, a DSE<sub>G</sub> setting  $\mathfrak{S}$  is a setting where the definition of a DSE setting introduced in [3] applies to  $\mathfrak{S}$ . We consider in DSE<sub>G</sub> source KBs of the form  $((I \cup \{\mathcal{M}\}), \emptyset)$ , which correspond to data in the source instance I and the st-mapping table  $\mathcal{M}$ . On the other hand, the target KBs are of the form  $((J \cup \{\mathcal{M}\}), \Sigma_t)$ , where J contains a portion of the exchanged data, and  $\Sigma_t$  contains a set of FO sentences, of type full tgds, over a schema that includes **T** and  $\mathcal{M}$ .

We assume in a  $DSE_G$  setting that the st-mapping table  $\mathcal{M}$  possesses the following particular characteristic: for each value  $a \in (dom(\mathcal{M}) \cap \mathsf{Const}^{\mathbf{S}})$ , there exists an element  $a' \in (dom(\mathcal{M}) \cap \mathsf{Const}^{\mathbf{T}})$  such that  $\mathcal{M}(a, a')$  holds, and for no  $b \in (dom(\mathcal{M}) \cap \mathsf{Const}^{\mathbf{S}})$  – different than  $a - \mathcal{M}(b, a')$  holds. We say a' uniquely identifies a in  $\mathcal{M}$ . More formally, we assume  $\mathcal{M}$  satisfies the following constraint:  $\forall x \exists y \forall z (\mathcal{M}(x, y) \land \mathcal{M}(z, y) \to x = z)$ . To be used later, we store in a fresh table C, defined in both schemas  $\mathbf{S}$  and  $\mathbf{T}$ , the set of values in  $(dom(\mathcal{M}) \cap \mathsf{Const}^{\mathbf{T}})$  that uniquely identify source elements mapped in  $\mathcal{M}$ . So, following Example 1, and assuming that  $\mathcal{M}$  includes the pair  $\{(\operatorname{Cid}_b, \operatorname{Cid}_2), (\operatorname{Cid}_b, \operatorname{Cid}_3)\}$ , then  $\operatorname{Cid}_1$  uniquely identifies  $\operatorname{Cid}_a$  and  $\operatorname{Cid}_3$  uniquely identifies  $\operatorname{Cid}_a$ , and  $C = \{\operatorname{Cid}_1, \operatorname{Cid}_3\}$ .

We adopt (universal) DSE solutions introduced in [3] with the restriction of  $\Sigma_s = \emptyset$  to define the semantics of DSE<sub>G</sub>. We illustrate DSE solutions in DSE<sub>G</sub> settings in the following example.

Example 2. (Example 1 cont.) In reference to the DC setting  $\mathfrak{S}$  given in Example 1, let  $I_1$  be the source instance and  $\mathcal{M}$  the st-mapping table in  $\mathfrak{S}$ . Also, assume that the set of mapping st-tgds  $\Sigma_{st}$  is the following:

(a)  $Student(x, y) \land \mathcal{M}(x, x') \land \mathcal{M}(y, y') \to St(x', y').$ 

(b)  $Enroll(x, w, u) \land \mathcal{M}(x, x') \land \mathcal{M}(w, w') \land \mathcal{M}(u, u') \to Take(x', w', u').$ 

Then a possible DSE solution J for I and  $\mathcal{M}$  under  $\mathfrak{S}$  would be  $J = \{St(Alex, 18), Take(Alex, Cid_1, B), Take(Alex, Cid_2, B)\}.$ 

Clearly, C is the sole set of target values in a DSE<sub>G</sub> instance that correctly captures the set of source values exchanged to a target instance. Therefore, we use C as a fundamental part of the FO sentences – the implicit data – in  $\Sigma_t$ . The set of FO sentences d over a schema that includes  $\mathcal{M}, C$ , and a fresh table C', which specify the target elements in  $(dom(\mathcal{M}) \cap \mathsf{Const}^T)$  that are in C, are the following: (1)  $\forall x \forall y \forall z (\mathcal{M}(x, y) \land \mathcal{M}(z, y) \land x \neq z \rightarrow C'(y))$ , (2)  $\forall x \forall y (\mathcal{M}(x, y) \land \neg C'(y) \rightarrow C(y))$ .

Authors in [4] addressed the problem of chasing dependencies which contain negated predicates and inequality formulas. We adopt this solution and apply it to the set of rules d to populate the table C. We prove the following result:

**Theorem 1.** Let  $\mathfrak{S}$  be a fixed  $DSE_G$  setting and  $\mathcal{M}$  be an st-mapping table. Then generating C is in LOGSPACE.

We define below a target completion program as a set of full tgds, denoted  $\Sigma_t$ , over a schema that includes **T** and  $\mathcal{M}$ , such that applying  $\Sigma_t$  to a universal DSE solution J generates a universal DSE solution J' for I and  $\mathcal{M}$  under  $\mathfrak{S}$  which contains the complete set of exchanged data; that is  $((I \cup \{\mathcal{M}\}), J') \models \Sigma_{st}$ .

Let  $\mathfrak{S} = (\mathbf{S}, \mathbf{T}, \mathcal{M}, \Sigma_{st})$  be a DSE<sub>G</sub> setting.  $\Sigma_t$ , is the following set of FO sentences over  $\mathbf{T} \cup \{\mathcal{M}, \text{REL}\}$ , and REL is a fresh binary table:

- 1. For each  $T \in \mathbf{T} \cup \{\mathcal{M}\}$  of arity n and  $1 \le i \le n$ :
- $\forall x_1 \cdots \forall x_n (T(x_1, \dots, x_i, \dots, x_n)) \to \operatorname{ReL}(x_i, x_i)).$
- 2.  $\forall x \forall y \forall z (\mathcal{M}(z, x) \land \mathcal{M}(z, y) \land C(x) \to \operatorname{ReL}(x, y)).$ 3. For each  $T \in \mathbf{T}$  of arity n:  $\forall x_1, y_1 \cdots \forall x_n, y_n (T(x_1, \dots, x_n) \land \bigwedge_{i=1}^n \operatorname{ReL}(x_i, y_i) \to T(y_1, \dots, y_n)).$

The first rule defines the reflexive relation REL on the domain of the target instance. The second rule captures the target elements that are related to the same source value in the st-mapping table  $\mathcal{M}$ . The last rule allows to complete the symbols of **T**, by adding elements declared to be related in REL.

Intuitively, applying a procedure (based on the *chase* [4]) to the instance  $(I \cup \{\mathcal{M}\})$ , generates a universal DSE solution in DSE<sub>G</sub>. Thus, since the chase runs in LOGSPACE [1] and following Theorem 1, we can conclude that there exists a LOGSPACE algorithm that generates DSE solutions in fixed DSE<sub>G</sub> settings.

Most compact solutions in a DSE<sub>G</sub> setting can be identified by the class of *minimal* universal DSE (MUDSE) solutions introduced in [3]. A MUDSE solution J for a source instance I and an st-mapping table  $\mathcal{M}$  in DSE<sub>G</sub> is such that (1) there exists no proper subset J' of J where J' is a universal DSE solution for I and  $\mathcal{M}$  under  $\mathfrak{S}$ , and (2) there exists no universal DSE solution J' such that  $(dom(J') \cap \mathsf{Const}^T)$  is properly contained in  $(dom(J) \cap \mathsf{Const}^T)$ .

*Example 3.* (Example 2 cont.) In reference to Example 2, a possible MUDSE solution J for I and  $\mathcal{M}$  under  $\mathfrak{S}$  would be  $J = \{St(Alex, 18), Take(Alex, Cid_1, B)\}$ .

We provide a procedure  $CompMUDSE_{G}sol_{\mathfrak{S}}$ , a variant of  $CompMUDSEsol_{\mathfrak{S}}$  [3], that given an instance I and an st-mapping table  $\mathcal{M}$  in a  $DSE_G$  setting  $\mathfrak{S}$ , generates a MUDSE solution J for I and  $\mathcal{M}$  under  $\mathfrak{S}$ .  $CompMUDS_{G}sol_{\mathfrak{S}}$ :

Input: A source instance I, an st-mapping table  $\mathcal{M}$ , and a set  $\Sigma_{st}$  of st-tgds. Output: A Canonical MUDSE solution J for I and  $\mathcal{M}$  under  $\mathfrak{S}$ .

- 1. Populate in the table C elements from  $\mathcal{M}$  using the set of FO sentences d.
- 2. Apply a procedure (based on the *chase* [4]) to the instance  $(I \cup \{\mathcal{M}\})$ , and generate a target instance J.
- 3. Compute a set of classes  $\{C_1, \ldots, C_m\}$  over dom(C) such that  $c_1$  and  $c_2$  exist in  $C_i$  if there exists a constant a such that  $\mathcal{M}(a, c_1)$  and  $\mathcal{M}(a, c_2)$  hold.
- 4. Choose a set of witnesses  $\{w_1, \ldots, w_m\}$  such that  $w_i \in C_i$ , for  $1 \le i \le m$ .
- 5. Compute from J the instance  $J' := \operatorname{replace}(J, w_1, \ldots, w_m)$  by replacing each occurrence of target constant  $c \in C_i \cap dom(J)$   $(1 \le i \le m)$  with  $w_i \in C_i$ .
- 6. Apply a procedure (based on the core [5]) to the target instance J' and generate the target instance  $J_1$  that is the core of J'.

We prove the correctness of  $CompMUDSE_{G}sol_{\mathfrak{S}}$  and that it runs in LOGSPACE in the following result:

**Theorem 2.** Let  $\mathfrak{S}$  be a fixed  $DSE_G$  setting, I a source instance, and  $\mathcal{M}$  an st-mapping table. Let  $J^*$  be an arbitrary result for  $CompMUDSE_Gsol_{\mathfrak{S}}$ . Then,  $J^*$  is a MUDSE for I and  $\mathcal{M}$  under  $\mathfrak{S}$ . Also,  $CompMUDSE_Gsol_{\mathfrak{S}}$  runs in LOGSPACE.

#### 4 $DSE_G$ and Incomplete Source Data

We discuss in this section  $DSE_G$  in collaborative settings in which several sources interact, we denote it by  $DSE_I$  to avoid any confusion. In such scenarios, it is most likely that data in a source instance is obtained by an earlier exchange from a different source, and hence may contain null values. The most intuitive tables with null values are called naïve tables. Arenas et al. addressed in [2] the DE problem in such collaborative settings. They proved that target instances with positive conditional tables, named also as *pc-tables*<sup>5</sup>, are the best tool to represent source instances that contain naïve tables and/or pc-tables.

Clearly, DSE<sub>I</sub> combines both the KB exchange and the DE with incomplete information [2] concepts, and hence require applying the techniques from both settings. Authors in [2] defined a variant *chase* algorithm which generates in fixed DE settings universal solutions with pc-tables in PTIME. We combine this fact with the result given in Theorem 1 to deduce that there exists a PTIME algorithm that generates a universal DSE solution  $(J, \Sigma_t)$  for a source knowledge base  $(I, \emptyset)$  in a fixed DSE<sub>I</sub> setting. On the other hand, we show in the following Theorem that checking whether a given pc-table target instance is a universal DSE solution in a fixed DSE<sub>I</sub> setting is of a higher complexity.

**Theorem 3.** Let  $\mathfrak{S} = (\mathbf{S}, \mathbf{T}, \mathcal{M}, \Sigma_{st})$  be a fixed  $DSE_I$  setting where  $\Sigma_{st}$  is a set of fixed st-tgds, I a pc-table over  $\mathbf{S}$ , and J a pc-table over  $\mathbf{T}$ . Also let the set of implicit data  $\Sigma_t$  be a fixed set of full tgds. Then, checking if J is a universal DSE solution for I is  $DP_2^P$ -complete.

The class of MUDSE solutions discussed so far in this work and in DSE settings [3], contained solely of naïve tables. We prove in the following result that the best tool to represent the most compact DSE solutions for target instances with naïve tables in DSE<sub>I</sub> is indeed a naïve table. That is, there does not exist a DSE solution with pc-tables that is more compact under  $\mathfrak{S}$ .

**Theorem 4.** Let  $\mathfrak{S} = (\mathbf{S}, \mathbf{T}, \mathcal{M}, \Sigma_{st})$  be a  $DSE_I$  setting, I a source instance,  $\mathcal{M}$  an st-mapping table, and J a MUDSE solution (with naïve tables) for I and  $\mathcal{M}$  under  $\mathfrak{S}$ . Then there does not exist a solution J' under  $\mathfrak{S}$  such that J' contains pc-tables,  $|J'|^6 < |J|$ , and  $Rep(J') = Rep(J)^{-7}$ .

Given a DSE<sub>I</sub> setting  $\mathfrak{S}$  and a DSE solution J with pc-tables. At first, one can think that generating the smallest subset instance of J, in the favor of generating a MUDSE solution J' of J under  $\mathfrak{S}$ , is possible by applying the Greedy algorithm introduced in ordinary DE settings [5]. Briefly, a Greedy algorithm

<sup>&</sup>lt;sup>5</sup> A pc-table is a naïve table extended with a *local* condition for each tuple. This local condition is a positive boolean combination of formulas of the form  $\perp = \perp'$  and  $\perp = a$ , where  $\perp, \perp' \in \mathsf{Var}$  and  $a \in \mathsf{Const.}$ 

<sup>&</sup>lt;sup>6</sup> |T| define the number of tuples in a table T.

<sup>&</sup>lt;sup>7</sup>  $Rep(R) = \{\rho(R) \mid \rho : Var(R) \to Const is a valuation for the variables in table R (in case R is a pc-table, then a fact <math>\rho(t) \in \rho(R)$  only if the condition  $\psi$  in t is such that  $\rho(t) = true$ ).

R			
A	В	C	Condition
x	y	z	true
1	1	1	x = 1
2	2	2	x = 1
3	3	3	x = 1
1	1	1	$x = 2 \land y = 2 \land z = 2$

R			
A	В	C	Condition
r	$\boldsymbol{y}$	y	y = z
r	x	z	x = y
r	a	b	true
\$	y	d	true
Ş	f	z	true
	$\frac{R}{A}$	$\begin{array}{c c} R \\ \hline A & B \\ \hline x & y \\ \hline x & x \\ \hline x & a \\ \hline c & y \\ \hline c & f \end{array}$	$\begin{array}{c ccccc} R \\ \hline A & B & C \\ \hline x & y & y \\ \hline x & x & z \\ \hline x & a & b \\ \hline c & y & d \\ \hline c & f & z \end{array}$

R'			
A	В	C	Condition
x	y	z	$x=y\vee y=z$
x	a	b	true
c	y	d	true
e	f	z	true

**Fig. 1.** DSE solution J

**Fig. 2.** DSE solution  $J_1$ 

**Fig. 3.** DSE solution  $J'_1$ 

initially initializes a fresh instance J' to J, then checks for each tuple  $t \in J'$  whether  $(J' - t) \equiv J$  holds (or in other words Rep(J' - t) = Rep(J)). If so, it updates J' to be J' - t. However, we show in Example 4 that this is not the case.

Example 4. Let  $\mathfrak{S} = (\mathbf{S}, \mathbf{T}, \mathcal{M}, \Sigma_{st})$  be a DSE<sub>I</sub> setting and J be a DSE solution under  $\mathfrak{S}$ . Assume that J consists of the pc-table R given in Fig. 1. Notice that  $[R - \{\langle 1, 1, 1 : x = 1 \rangle, \langle 2, 2, 2 : x = 1 \rangle\}] \equiv R$  and  $[R - \{\langle 3, 3, 3 : x = 1 \rangle\}] \equiv R$ . However,  $[R - \{\langle 1, 1, 1 : x = 1 \rangle, \langle 2, 2, 2 : x = 1 \rangle, \langle 3, 3, 3 : x = 1 \rangle\}] \not\equiv R$ . Therefore, to check whether pc-table R' is the smallest subset pc-table of R, we need to non-deterministically determine whether there exists an instance  $R'' \subset R$  such that |R''| < |R'| and  $R'' \equiv R$ .

Following the intuition in Example 4 we provide the result in Theorem 5

**Theorem 5.** Let  $\mathfrak{S} = (\mathbf{S}, \mathbf{T}, \mathcal{M}, \Sigma_{st})$  be a  $DSE_I$  setting where  $\Sigma_{st}$  is a fixed set of st-tgds, I a source instance with pc-tables over  $\mathbf{S}$  and J a DSE solution with pc-tables over  $\mathbf{T}$ . Also, let  $\Sigma_t$  be a fixed set of full tgds. To check if there exists a DSE solution J' for I and  $\mathcal{M}$  under  $\mathfrak{S}$  such that  $J' \subset J$  is  $\Pi_2^{\mathbb{P}^{\parallel}}$ -complete.

In some DSE<sub>I</sub> instances  $\mathfrak{S}$ , MUDSE solutions are not the most compact solutions under  $\mathfrak{S}$ . Consider the DSE solution  $J_1$  given in Fig. 2. We can see that the DSE solution  $J'_1$  given in Fig. 3 is such that  $J_1 \equiv J'_1, J'_1 \not\subset J_1$ , and  $|J_1| > |J'_1|$ . Although pc-tables are proved in [2] to be the best tool to represent source instances with incomplete information, we show in the following proposition that for some DSE solutions with pc-tables there exist target instances with conditional tables (c-table)<sup>8</sup> that are equivalent and more compact than those.

**Proposition 1.** Let  $\mathfrak{S} = (\mathbf{S}, \mathbf{T}, \mathcal{M}, \Sigma_{st})$  be a  $DSE_I$  setting, I a source instance,  $\mathcal{M}$  an st-mapping table, and  $\Sigma_{st}$  be a set of st-tgds. Let J be a DSE solution for I and  $\mathcal{M}$  under  $\mathfrak{S}$ . Then, the right tool to represent the most compact DSEsolution J' of J is a c-table.

### 5 Query Answering

We distinguish in  $DSE_G$  between *sound* and *complete* certain answers as semantics for CQs answering. Let  $\mathfrak{S}$  be a  $DSE_G$  setting, I a source instance, and  $\mathcal{M}$ 

<sup>&</sup>lt;sup>8</sup> c-tables are more general pc-tables that can include inequality formulas, along with equalities, in their conditions.

an st-mapping table. A complete certain answer for a CQ Q over I and  $\mathcal{M}$  under  $\mathfrak{S}$ , denoted by complete-certain<sub> $\mathfrak{S}$ </sub>  $((I \cup \{\mathcal{M}\}), Q)$ , corresponds to the set of tuples that belongs to the evaluation of Q over  $K_{\mathbf{T}}$ , for each DSE solution J for I and  $\mathcal{M}$  under  $\mathfrak{S}$  and  $K \in \mathsf{Mod}((J \cup \{\mathcal{M}\}), \Sigma_t)$ . A sound certain answer, on the other hand, denoted by sound-certain<sub> $\mathfrak{S}$ </sub>  $((I \cup \{\mathcal{M}\}), Q)$ , would be a set P of tuples that belongs to the evaluation of Q over a DSE solution J such that applying a query completion program, denoted by  $\Sigma_q$ , in the style of the target completion program  $\Sigma_t$ , to P would regenerate the set complete-certain<sub> $\mathfrak{S}$ </sub>  $((I \cup \{\mathcal{M}\}), Q)$ .

Computing the set complete-certain<sub> $\mathfrak{S}$ </sub> answers using MUDSE solutions proved in [3] to be less expensive in run times than when using universal DSE solutions completed with  $\Sigma_t$ . Therefore, we introduce in what follow the method to compute complete-certain<sub> $\mathfrak{S}$ </sub> answers of CQs using MUDSE solutions in DSE<sub>G</sub>.

Let  $\mathfrak{S}$  be a DSE<sub>G</sub> setting, I a source instance,  $\mathcal{M}$  an st-mapping table, and  $Q(\bar{x}) = (\bar{x}) \exists \bar{y} \ \phi(\bar{x}, \bar{y}) \land \psi(\bar{y})$  be a CQ over **T** where:  $\bar{x}$  is a set of distinguished variables,  $\phi(\bar{x}, \bar{y})$  is a conjunction of predicate formulas with distinct variables, and  $\psi(\bar{y})$  is a conjunction of formulas of the form  $y_1 = y_2$  where  $y_1, y_2 \in \bar{y}$ .

To compute sound-certain<sub>S</sub>( $(I \cup \{\mathcal{M}\}), Q$ ), we adopt a method similar to the combined approach given in description logic (DL) KB-exchange settings [7]. To do so, it first applies rules 1 and 2 in the target completion process  $\Sigma_t$  to populate the table REL with elements entailed to be related by  $\mathcal{M}$ . Then, rewrites query  $Q(x_1, \ldots, x_n)$  to query:  $Q'(x_1, \ldots, x_n) = (\bar{x}) \exists \bar{y} \exists \bar{w} \ \phi(\bar{x}, \bar{y}) \land \psi'(\bar{y})$ where  $\psi'(\bar{y})$  constitutes the formula REL  $(y_1, y') \land \text{REL}(y_2, y')$  for each formula  $y_1 = y_2$  in  $\psi(\bar{y})$ , to generate the set of sound certain answers.

Intuitively, the set complete-certain<sub> $\mathfrak{S}$ </sub> $((I \cup \{\mathcal{M}\}), Q)$  cannot be simply obtained by posing Q to the MUDSE solution J, since J might be incomplete with respect to  $\mathcal{M}$ . Therefore, we present below two possible methods for computing those complete certain answers using J.

The first method would be to complete J with the information entailed by the target completion program  $\Sigma_t$  as a first step, and this is done by applying  $\Sigma_t$  to J (denoted as  $\Sigma_t(J)$ ) and generate a complete target instance  $\hat{J}$ , then apply Q to  $\hat{J}$  as a second step and discard tuples with null values.

A second method, on the other hand, leverages the approach we used to compute sound-certain<sub> $\mathfrak{S}$ </sub>( $(I \cup \{\mathcal{M}\}), Q$ ). It first populates the table REL and rewrites Q to a query Q' the same way we did to compute sound-certain<sub> $\mathfrak{S}$ </sub>( $(I \cup \{\mathcal{M}\}), Q$ ). Then it completes the evaluation of Q' on J by returning the answer of  $\hat{Q}'(z_1, \ldots, z_n) = Q'(x_1, \ldots, x_n) \wedge \bigwedge_{i=1}^n \operatorname{REL}(x_i, z_i)$ . We prove the correctness of the above query re-writing methods in the below proposition.

**Proposition 2.** Let  $\mathfrak{S} = (\mathbf{S}, \mathbf{T}, \mathcal{M}, \Sigma_{st})$  be a DSE<sub>G</sub> setting, I a source instance,  $\mathcal{M}$  an st-mapping table, J a MUDSE solution, and Q a fixed conjunctive query over  $\mathbf{T}$ . Then, complete-certain<sub> $\mathfrak{S}$ </sub> $((I \cup \{\mathcal{M}\}), Q) = \hat{Q}(J)$  where  $\hat{Q}(z_1, \ldots, z_n) =$  $(\bar{x}) \exists \bar{y} \exists \bar{w} \ \phi(\bar{x}, \bar{y}) \land \operatorname{ReL}(y_1, w_1) \land \operatorname{ReL}(y_2, w_1) \land \cdots \land \bigwedge_{i=1}^n \operatorname{ReL}(x_i, z_i), w_i \in \bar{w}.$ 

Following Proposition 2, we deduce that the query re-writing method to compute sound-certain<sub> $\mathfrak{S}$ </sub> is correct. Also, based on the result in Theorem 2 that MUDSE solutions can be generated in LOGSPACE in a fixed DSE<sub>G</sub> setting, and

		<ul> <li>Complete answer using core DS</li> </ul>
Q1	Fetch the name and age of each student	Complete answer using MUDSE
6	enrolled in a course	Sound answer using MUDSE
Q2	Fetch the name and age of each student	87
	with the names of courses he completed	<b>8</b> 6
Q3	Fetch the name of each student with the	£ 5
1	name and grade of each course he finished	ž 4
Q4	Fetch the list of teachers that already	23
t	taught a course	
Q5	Fetch the list of teachers' names and the	
l	list of courses they taught	
Q6	Fetch the names of students with the names	0
(	of courses they completed and the name of	Q1 Q2 Q3 Q4 Q5 Q6
t	the teacher that taught each course	List of Cojunctive gueries in Table
Q7	Fetch the list of pairs of students' names	
(	and ages that took the same course	Fig. 4. Queries of table 1 run ti

since checking if a fixed CQ is satisfied in a database is in LOGSPACE [2], we can deduce that computing complete-certain  $\mathfrak{S}$  and sound-certain  $\mathfrak{S}$  is in LOGSPACE.

10 \_

04 Q5 06 07

of table 1 run times

#### 6 Experiments

We conducted our experiments on a Lenovo workstation with a Dual-Core Intel(R) 1.80GHz processor, 4GB of RAM, and a 297 GB hard disk. We used PostgreSQL(v9.2) database system. We considered in our experiments the  $DSE_G$ setting of Example 1 extended with relations Teacher (tname, tage) and Teach(tname, cname) that specify teachers' information and the list of courses they teach, respectively. We used a DSE solution (that is a core [5]) with 55,000 tuples, where each course in the source is related to 5 courses in the target. It is clear in Fig. 1 how MUDSE solutions compute efficiently both sound and complete certain answers for CQs.

#### 7 **Concluding Remarks**

We defined in this paper a  $DSE_G$  setting with general semantics of related data in an st-mapping table  $\mathcal{M}$ . We defined algorithms to generate DSE and MUDSE solutions. Also, we distinguished between sound and complete certain answers of CQs and we showed how to compute those. Finally, we addressed  $DSE_G$  in a setting where the source instance contain unknown information.

# References

- 1. Arenas, M., Barceló, P., Libkin, L., Murlak, F.: Relational and xml data exchange (2010)
- 2. Arenas, M., Perez, J., Reutter, J.: Data exchange beyond complete data (2011)

- 3. Awada, R., Barceló, P., Kiringa, I.: Sharing and exchanging data (2013)
- 4. Deutsch, A., Nash, A., Remmel, J.: The chase revisited (2008)
- 5. Fagin, R., Kolaitis, P.G., Popa, L.: Data exchange: getting to the core (2005)
- Kementsietsidis, A., Arenas, M., Miller, R.J.: Mapping data in peer-to-peer systems: Semantics and algorithmic issues (2003)
- 7. Lutz, C., Toman, D., Wolter, F.: Conjunctive query answering in el using a database system (2008)