# A Comparison Framework and Review of Service Brokerage Solutions for Cloud Architectures

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Abstract. Cloud service brokerage has been identified as a key concern for future cloud technology development and research. We compare service brokerage solutions. A range of specific concerns like architecture, programming and quality will be looked at. We apply a 2-pronged classification and comparison framework. We will identify challenges and wider research objectives based on an identification of cloud broker architecture concerns and technical requirements for service brokerage solutions. We will discuss complex cloud architecture concerns such as commoditisation and federation of integrated, vertical cloud stacks.

**Keywords:** Cloud Broker, Service Brokerage, Architecture Patterns, Cloud Broker Comparison, State-of-the-art Review, Research Challenges.

### 1 Introduction

Several organisations active in the cloud technology area, such as Gartner and NIST [13,21], have identified cloud service brokerage as an important architectural challenge. Architecture and programming model concerns are key enabler of any service brokerage solution that mediates between different providers by integrating, aggregating and customising services from different providers. We compare cloud service management and brokerage solutions, i.e. we discuss a broader classification in terms of components and features of cloud service brokers, specifically looking at architecture, language and quality as technical aspects in a refined, more descriptive model. We address challenges based on an identification of cloud broker architecture patterns for service brokerage solutions. Our key contribution is a discussion of service broker solutions based on a 2-pronged comparison framework. Such a dedicated framework does not exist for cloud brokers and goes beyond existing service taxonomies such as [14].

The paper is organised as follows. Cloud service brokerage is introduced in Section 2. Section 3 discusses wider architectural concerns. In Section 4, we introduce and apply the comparison framework. These investigations lead into a broader research challenges discussion in Section 5.

## 2 Cloud Service Brokerage

Gartner and NIST define Cloud Service Brokerage [13,21]. They follow a similar three-pronged classification. They define a cloud broker as an entity that

manages the use, performance and delivery of cloud services and negotiates relationships between cloud providers and cloud consumers [12].

In this overview of key concepts, we follow Gartner. Aggregation is actually singled out by both organisations. NIST intermediation and Gartner customisation focus on enhancing existing service. NIST arbitration and Gartner integration have in common a flexible mediation and integration of different systems.

- Aggregation is about delivering two or more services to possibly many consumers, not necessarily providing new functionality, integration or customisation, but offering centralised management of SLAs and security.
- Customisation is about altering or adding capabilities, here to change or improve and enhance the service function, possibly combined with analytics.
- Integration addresses the challenges of making independent services work together as a combined offering, which is often integration of a vertical cloud stack or data/process integration within a layer. Classical techniques such as transformation, mediation and orchestration are the solutions.

We now look at the possible impact of the different cloud layers IaaS and PaaS on cloud service broker requirements. Brokers have to deal with various cloud layer-specific concerns [5], e.g. for IaaS these are:

- The key IaaS need is elasticity. With techniques such as replication, provisioned services can be scaled. Images can be replicated and moved to other, interoperable offerings and platforms to create a virtual layered environment.
- Problems that arise are that platform engines are often proprietary or do not replicate fully unless standards like OVF for VMs are used. Also, replicating an image with data needs bandwidth, which requires optimised solutions.
- Image and data handling aims to minimise replication and manage deletion, use segmentation for services, differentiate user-data and images/services to optimise and include intelligent data management such as map-reduce techniques. Horizontal scaling often requires the full dataset to be replicated. Vertical scaling can be based on data segmentation and distribution.

This indicates that automation is here of critical importance as the cloud elasticity need is the driver of these techniques. For the PaaS layer:

- Platforms need to facilitate composition and service mashups [11,4].
- For most applications, base image duplication can suffice, but too many users per application generally require full replication with customer-specific data/code. In case base images (e.g. for .NET) are available, we only need to replicate service instances, but not a full image.
- Further problems arise for composition as QoS is generally not compositional,
   e.g. the security of a composition is determined by its weakest link.

Automated management is a key concern. Standardisation in terms of OVF as an image format or OCCI as an interface for infrastructure-level resource management functionality are solutions. Interoperability can be achieved through standardisation – based on open and published standards or de-facto based on

widely used open-source or proprietary systems. A problem is that even standards often do not succeed. Some proposals in the Web services stack (WS-\*) are examples. Problems encountered are diversion of specifications, the slow process of standardisation and competing standardisation bodies – the latter is an obvious problem in the cloud domain, where organisations from different areas of IT and computing are active (SNIA, DMTF, OMG, W3C, OGF etc). While some mature standards exist for the services domain in the context of Web Services (W3C, OASIS etc), cloud services are not necessarily WS-compliant. Some solutions exist IaaS standards like OCCI and CIMI cover service lifecycle management, TOSCA addresses portability and CDMI is about data management. IaaS open-source systems supporting these standards are Openstack, which is a lifecycle management product in the line of CIMI and OCCI aims, or the mO-SAIC API that supports composition and mashups at an infrastructure level [20]. PaaS systems include Cloudify, a management tool for vertical cloud stack integration, and Compatible One, a broker for horizontal integration [8,9].

### 3 Cloud Service Broker Architectures

Cloud brokerage solutions build up on existing virtualisation, cloud platform and IaaS/PaaS/SaaS offerings. We can single out three architecture patterns:

Cloud Management: supports the design, deployment, provisioning and monitoring of cloud resources, e.g. through management portals. This is an extension of the core lifecycle management (LCM), adding monitoring features or graphical forms of interaction. Rudimentary features for the integration of compatible services can be provided.

A management layer is often identified in cloud architecture to management that facilitate efficient and scalable provisioning in a number of the platforms reviewed below.

- Cloud Broker Platform: supports the broker activity types discussed earlier aggregation, customisation, integration which needs a specific language to describe services in a uniform way and to define the integration mechanism.
   The origin of this is the common broker pattern from software design patterns, applied to a cloud setting.
- Cloud Marketplace: builds up on broker platform to provide a marketplace
  to bring providers and customers together. Again, service description for core
  and integrated services plays a role for functionality and technical quality
  aspects. Trust is the second key element that needs to be facilitated.

Marketplaces for apps are omnipresent and this marketplace pattern is a reflection of upcoming cloud-specific marketplaces (DT will be mentioned as a sample case below).

These layers can be put on top of the classical cloud architecture layers SaaS, PaaS and IaaS. The discussion below will show that a fine-grained characterisation of cloud brokerage solutions, even beyond these three is necessary to

identify and distinguish specific challenges. We look into open-source solutions (or solutions provided by publicly funded projects) as these are well-documented.

## 3.1 Open-Source Solutions

Open-source solutions can thus be categorised based on the presented scheme:

- Open IaaS: OpenStack, for instance, is a basic IaaS cloud manager that transforms data-centres to become IaaS clouds [25].
- Open PaaS: OpenShift and CloudFoundry are open PaaS platforms assisting the cloud app developer by commoditising the software stack [7,24].

The Open IaaS/PaaS solutions can be differentiated from respective IaaS/PaaS brokers. In the following, we will try to point out the salient differences between some cloud brokers that go beyond IaaS/PaaS management solutions. Optimis and CompatibleOne are IaaS-oriented, and only 4CaaSt targets PaaS and to some extent also the SaaS domain. There is, however, SaaS broker activity in the commercial space.

An observation here is that the broker pattern receives attention and that reusable solutions are in development, starting with the IaaS layer, but including IaaS and PaaS over time. The existence of marketplaces, which are interesting for the diverse SaaS space, indicates the existence of broker solution. The AppDirect commercial broker is an example. However, a wider range of commoditised, ready-to-use broker platforms can be expected in the future – to service the different broker types defined, but also provide a fuller range of features as our discussion of the open-source solutions indicates.

## 4 Service Management and Brokerage Comparison

In this section, we compare cloud solutions using a dedicated 2-pronged framework, which we will introduce first.

- The first is a categorisation schema for a basic classification (Tables 1, 2).
- The second is a more detailed, descriptive classification (Tables 3 to 5).

We compare a number of selected solutions, essentially open-source solutions or publicly funded frameworks.

In Tables 1 and 2, we categorise a number of solutions [7,8,10,16,18,23,20,24,25,34,1,9]. We categorise languages in terms of the cloud layer support, but also specific features or functions each of them provides. We have defined a comparison framework to categorise solutions along the following concerns:

- System Type: Multi Cloud API Library, IaaS Fabric Controller, Open PaaS Solution, Open PaaS Provider.
- Distribution Model: Open Source (for all solutions considered).

	CATEGORIES and TYPE								
Name	Category	Cloud Layer	Multi Cloud API Library	laaS Fabric Controller	Open PaaS Solution	Open PaaS Provider			
OpenNebula	CLOUD FABRIC CONTROLLER	laaS		Υ					
OpenStack	CLOUD FABRIC CONTROLLER	laaS		Υ					
libcloud	API LIBRARY	PaaS	Υ						
jclouds	API LIBRARY	PaaS	Υ						
simpleAPI	API LIBRARY	PaaS	Y						
DeltaCloud	API SERVER	PaaS	Υ						
Cloudify	CLOUD DEVOPS & LCM	PaaS	Υ		Y				
Mosaic	PAAS	PaaS	Y		Υ				
Cloud Foundry	PAAS	PaaS	Υ		Y	Υ			
OpenShift	PAAS	PaaS			Y				
CompatibleOne	IAAS BROKER	PaaS			Υ				
4Caast	SERVICE BROKER	PaaS							
Optimis	IAAS BROKER	PaaS			Υ				

Table 1. Open Source Clouds - System Category and Type

Table 2. Open Source Clouds - Core Capabilities and Features/Components

	CORE CAPABILITES				CORE FEATURES				ADVANCED FEATURES			
Name	Multi laaS Support	Multi Language / Multi Framework	Multi Stack		Native Data store	Native Message Queue	Programming Model	Elasticity Scalability	QoS / SLA Monitoring	Service Discovery / Composition	Broker	Market- Place
OpenNebula												
OpenStack					Υ							
libcloud	Y											
jclouds	Y											
simpleAPI	Y											
DeltaCloud	Υ											
Cloudify	Υ	Y	Y	Υ			Υ	Υ	Υ			
Mosaic	Y			Y	Υ	Y	Y	Υ		Y	Υ	
Cloud Foundry	Y	Y	Y				Υ					
OpenShift		Y	Y					Y				
CompatibleOne	Υ			Υ			Y	Υ	Υ	Υ	Υ	
4Caast				Y	Υ	Υ			Υ	Υ	Υ	Υ
Optimis				Y	Y		Y	Y	Y		Y	

- Core Capabilities: Multi-IaaS Support, Multi Language / Multi Framework Support, Multi Stack Support.
- Core Features/Components (development and deployment time): Service Description Language, Native Data Store, Native Message Queue, Programming Model, Elasticity & Scalability, QoS/SLA Monitoring.
- Advanced Features/Components: Service Discovery/Composition, Broker,
   Marketplace towards broker and marketplace features.

We chose these concerns to, firstly, broadly categorise the solution in terms of is main function (the system type that indicates its target layer and central function in that layer) and whether it is proprietary or open-source. Secondly, a range of standard properties and individual components are singled out. Properties chosen here (the Core Capabilities) refer to necessary capabilities for brokers to integrate offerings. The two features categories organised a number of system components into common and more advanced ones.

In the following we review various solutions with respect to three facets: architecture & interoperability, languages & programming, and quality. This format allows us to drill down and compare using a more descriptive format. We will not

	Cloudify	CloudFoundry	OpenShift	Compatible 1	4Caast
	- Console for	- Console	- Divided into	- ACCORDS	- Execution
Archi-	platform com-	pushes app to	control plane	exposes features	Container REC
tecture	mands. Web	cloud; deploy-	(Broker) and	through REST	runs instances.
	management	ment manage-	messaging /	API.	- Deployment
	console for mon-	ment / configu-	application	- Parser val-	Manager maps
	itoring.	ration through	hosting in-	idates Man-	deployment
	- Service Man-	console	frastructure	ifest against	model (service
	ager uses script-	- Controller	(Nodes).	CORDS schema	template, QoS
	ing (recipe) to	runs as a cloud	- Controller is	and maps ele-	constraints) to
	cater for middle-	VM on the tar-	command CLI	ments to valid	OVF. Service
	ware stack	get IaaS; con-	shell, used to	OCCI categories	Manager de-
	- Cloud Con-	trols all Cloud-	create apps.	which are then	ploys images
	troller is REST	ify spawned	GIT for app	instantiated.	using Claudia.
	endpoint to	cloud VMs.	management /	- Publisher pro-	- REC includes
	manage app	Does not man-	deployment.	vides which end-	an agent (ap-
	deployment &	age IaaS layer	- Gear is appli-	point serves	plication LCM,
	control; injects	functions. The	cation con-	which cate-	control) and a
	agent on VM	IaaS provider	tainer and	gories. Parser	server (storage,
	to install & or-	must support	a virtual	runs and pro-	config data).
	chestrate app	Cloudify. Apps	server/node	duces a plan of	Deployment
	deploy/monitor/	created using	accessed via	OCCI instances	Server (Chef)
	scale	Cloudify are	ssh. Cartridge	for resolution	talks to Ser-
	- Cloud Driver:	deployed to	service runs on	(instance can	vice and REC
	VM templates	Cloudify VMs	a Gear. App	receive/send	Manager. OVF
	for different	controlled by a	LCM scripts	data).	Manager cre-
	IaaS clouds in	cloud controller	allow for post-	- Broker pro-	ates extended
	configuration.	on Cloudify-	deployment	cesses plan	OVFs from ab-
	Triggers host	compliant IaaS	action hooks to	and invokes in-	stract resolved
	provisioning	clouds.	run on VMs.	stances.	BluePrints.
	Supports Azure,	Supports AWS,	Uses Delta-	OCCI provider	FlexiScale
Clouds	OpenStack,	vSphere, Open-	Cloud; app	interfaces	driver pro-
Sup-	CloudStack,	stack, Rack-	runs on Red-	(PROCCIs)	vided. Open-
ported	EC2, Rackspace,	space. Is hosted	Hat certified	for OpenStack,	Nebula sup-
/	Terramark	as public PaaS	public cloud	OpenNebula	ported. Generic
Inter-	(buildable	on Cloudify.	(needs delta-	and Azure (also	IaaS Cloud
oper-	for any of the	Private cloud is	cloud support).	SlapOS and	API through
ability	jclouds above)	available.		SlapGrid).	Tcloud.

Table 3. Architecture and Interoperability

consider all 13 products initially compare, but only select the most advanced ones for each aspect. This second, deeper and more descriptive classification schema is based on three facets.

Architecture and Interoperability. The solution architecture is a key element in the definition of a broker. Of practical relevance are the existing, typically lower-layer solutions that the system supports. This is an interoperability concern. CompatibleOne is OCCI-compatible in its support for VM management. For instance, Mosaic assumes a Linux OS, which runs Mosaic App Components (called CloudLets). A number of common commercial cloud solutions are supported by Mosaic, including Amazon and Rackspace products.

In Table 3, a number of PaaS-level solutions are summarised in terms of these two aspects. Common are the utilisation of configuration management solutions, such as Chef or GIT. The deployment is managed through consoles or APIs, mapping PaaS-level requests down to IaaS operations. As often many IaaS solutions are supported, interoperability is a critical concern.

Languages and Programming. Service description plays a key role for interoperability [28]. For selected solutions, we look at the following three aspects:

- service language the core notation, including the coverage of concerns vertically (PaaS/IaaS integration) and horizontally (full lifecycle management) and how this is manipulated (format and API).
- programming model using the language to program brokerage solutions, linking to SOA principles and other development paradigms.
- service engineering covering wider design and architecture concerns, including monitoring and mashups.

Cloudify, for instance, uses application recipes and resource node templates in the form of Groovy scripts as the programming model. A service recipe contains LCM scripts, monitoring probes and IaaS resources requirements. Mosaic uses an OWL ontology as the notation and a component-based application programming model for portability of apps across Mosaic-compliant clouds. More solutions are compared in Table 4. Patterns emerge as solutions to compose, connect and manage clouds in distributed contexts.

Quality. Scalability and elasticity are specific cloud concerns, and need to be addressed by the service description notation. Load balancers are typically used to control elasticity based on monitored key performance indicators (KPIs). Multi-tenancy, if available, can alleviate elasticity problems. Based on specifications, these are looked after by configuration management tools to set up probes and monitoring tools to collect and analyse data. Table 5 covers these concerns.

Summary. We can categorise the open-source solutions based on some of the central aspects. This summarises a selection of currently available solutions in terms of their support aims and allows us to identify trends. Developers are supported in three categories: a) API library: libcloud, Jcloud, deltacloud, b) Devops: Cloudify and c) Full PaaS: CloudFoundry, OpenShift. A trend goes from provider-oriented solutions to developer-oriented solutions to end user-oriented cloud management [3] – 4Caast being an example of the latter.

## 5 Challenges – Brokers, Markets and Federated Clouds

The need for interoperability becomes apparent in the context of cloud service brokerage, where independent actors in the ecosystem integrate, aggregate/compose and customise/adapt existing services [13,21]. End-to-end personalisation becomes achievable. Prosumers create mashups from existing services.

From the above comparison between various cloud solutions, we can note a difference between the needs of cloud brokerage and cloud marketplaces. We did already introduce them as different patterns above.

Reservoir Compatible One 4Caast Optimis Service Defini-Units of Service Resources and Ser-Service Manifest Service tion Manifest for Manifest: Image & vices are described includes sections metadata: software Infrastructure. Imin a Blueprint BP. per component per Language stack (OS, middleage: System (base which is an ab-VM. Service Regis-OS) & Package stract description ter has sections for ware, app, config, of what needs to SP requirements data) in a virtual (stack config); Inimage; has service frastructure: Storbe resolved into and IP capabilities, infrastructure enti-VM abstract dedescriptions for age, Compute & Network. Image is ties. BPs are stored scription, TREC contracts between service provider SP (trust, risk, ecodescription of manand managed in a and infrastructure ual app build. Im-BP repository via a efficiency, cost), REST API. A BP provider IP. age has agent that elasticity, data pro-Manifests (OVF) is embedded in VM is resolved when all tection. Optimis & runs on startup. relate abstract enrequirements are also provides a tities and LCM / Agent is script to fulfilled by another cloud provider deoperation of serrun required con-BP, via the Resoscription schema vices. Feedback lution Engine (is for a SP to provide figuration, set up between SP and IP monitoring probes, service orchestraits capabilities in allows IP to scale or download comtion feature). an XML Optimisand monitor. ponents. compliant format. Elasticity is defined PaaS4Dev: Java Uses Active MQ, Java schemas, jaxb, Programusing ECA rules to EE services (EE5/6 postgresql, jonas, xmlbeans, REST, minqscale infrastructure web profile) & Enow2orchestra, monitor; also jax-Modeldynamically based terprise OSGi serapache serv bus. ws, cxf, javagat. on application KPI vices (http., indi, Ontology-based BP IDE is Eclipse with metrics. Rules in transaction) for plugin for Optimis schema using Jena, OCL. development SPARQL. core classes. Service provision-- Nested manifests - Request Lan-Toolkit provides guage BRL & re-Serviceing described in support service image mgmt, con-Engi-Deployment Decomposition. quest patterns cretext manager inneeringscriptor. Service - COSACS modate Blueprint BP iects context inconfiguration auule embeds in VM service specificaformation to VMs tomation based on image mechanisms tion - mapped to and Elasticity En-Xen configuration. to manage lifecycloud operations gine to add/remove cle actions, e.g. Service Elasticity and cloud mgmt resources. Service is achieved through post-creation mon-API calls. Mashup Deployment Opmapping Manifest for composition. timiser optimises itoring setup and KPIs with run-time appliance configu-- BP consists of BP placement of sermetrics gathered ration, in conjuncimages, contains vices. Configuby app monitoring tion with image functional, KPI & ration using the

Table 4. Service Language, Programming Model and Service Engineering

The brokerage needs to automate as far as possible the process of matching service requirements with resource capacity and capabilities [33]. The ideal would be a total commoditisation of IaaS so that any compute resource, be it from a private OpenStack cloud or a public EC2 instance, could be plugged into a user's compute capacity. Therefore, interoperability will remain of importance. In this regard, it is useful to look at new areas of compatibility that should be considered in matching that are not handled by brokers currently.

policy parameters.

Toolkit IDE.

production module.

agents.

	CloudFoundry	OpenShift	Compatible 1	4Caast	Optimis
	Can add/re-	- Gears au-	Elasticity	Not in current	The toolkit in-
Elasticity	move in-	tomatically	is provided	release.	cludes an Elas-
/ Scala-	stances for	added/removed	by the load		ticity Engine to
bility	scalability	as load changes	balancer		add / remove
	and increase/	- Multi-tenancy	module for		resources.
	decrease CPU	efficiency using	the IaaS		
	& memory	multi-gears on	resources.		
	limits on VMs				
	There is only	The application	via	Monitoring	Framework uses
QoS /	a basic log-	scaling, when	COMONS	based on probe	REST to get
SLA	ging facility	automatic, is	Monitoring	injection on	CPU/disk usage
Monitor	with Cloud	based on con-	module.	PICs via REST.	from monitor-
ing	foundry but	current appli-		Modified JAS-	ing. Monitors
	there are	cation request		MINe frame-	reside on log-
	many third-	thresholds. The		work provides	ical/physical
	party Cloud	amount of re-		dynamic probe	nodes and run
	Foundry mon-	sources con-		deployment &	as scripts to feed
	itoring plug-	sumed by an		config. Chef	data to moni-
	ins can be	application can		recipe configs	tor store. SLA
	used to pro-	be monitored		VM probes to	Manager built
	vide applica-	and viewed		be used by REC	using WSAG4J
	tion monitor-	from the Con-		manager. Mon-	is implemen-
	ing, such as	sole.		itoring is based	tation of OGF
	Hyperic.			on collectd stats	WS-Agreement
				for forecasting.	standard.

Table 5. Quality: Scalability/Elasticity and SLAs

For example, none of the three open-source solutions that were assessed considered data integrity as a matching criterion; however, they all included performance in their criteria. Security policy is another aspect that has a technical nature, but is also abstract insofar as it can be implemented by a cloud provider. Data integrity and security policy enforcement, if considered as criteria when evaluating cloud interoperability, may need to be formalised using a language to describe common aspects, similar to the languages that have been created to model other cloud entities.

The marketplace will need to additionally focus on the architecture of the applications as well as the cloud. The appstore model appears to be the defacto model of choice for the marketplace, but this seems more an admission of the success of the Apple initiative rather than any research. There may be a potential to explore other forms of the online marketplace suitable to cloud apps and their composition [19,11]. This could also be pushed to an even more commodity-based scenario where all services could be registered on a wide-area multi-marketplace scale facilitating an even greater eco-system.

Commoditisation. The commoditisation of cloud services is an emerging need from the discussion above – specifically from the language and programming facet. A trend is to move from the lower IaaS layer to PaaS and onwards to

encompass SaaS, aiming to integrate lower layers – 4CaaSt is an example. To make this work, services at all layers need to be available for a uniform way of processing in terms of selection, adaptation, integration and aggregation. Commoditisation is the concept to capture this need. Some concrete observations related to the reviewed three open-source solutions are: fully functional image and vertical stack building capabilities (CompatibleOne leadership), operational support of service composition (4CaaSt leadership) and graphical manipulation of service abstractions (Optimis leadership). Facilitated can commoditisation be through a uniform representation through description templates such as recipes, manifests or blueprints. These need to cover the architecture stack and meet the language and quality concerns discussed in Section 4. Commercial providers are equally working on the commoditisation of cloud services as described above.

Commoditisation is an enabler of marketplace functions that sit on top of a broker. Thus, additional challenges and requirements for marketplaces are:

- Data integration and security enforcement as non-functional requirements.
- Social network functions allow service ratings by the communities.
- SLA management to be integrated, e.g. in terms of monitoring results.

Commoditisation needs to be facilitated through an operational development and deployment model. It therefore acts as an enabler. Trust is an equally important concern that more difficult to facilitate technically than commoditisation. A mechanism is needed for not only vetting individual providers, but also to allow this to happen in layered, federated and brokered cloud solutions.

In another direction, there has not been a proliferation of cloud capacity clearing-houses that would operate similar to a spot market to allow clouds to buy and sell spare cloud capacity on a very short-term basis. It is not clear what new areas of research would be needed to facilitate such a movement in the cloud. It seems reasonable that, with the continued commoditisation of the cloud by brokers and marketplaces, such a trend could be seen eventually.

Federated Clouds. Federation is the second requirement for brokerage solutions [6], i.e. to work across independently managed and provided cloud offerings of often heterogeneous nature. Challenges and requirements in this context arising from the architecture and interoperability discussion (the first facet) are:

- Reference architectures e.g. NIST cloud brokerage reference architecture.
- Scope of control the management of configuration and deployment based on integrated and/or standards-based techniques [17].
- Federation and syndication as forms of distributed cloud architectures [32].

### 6 Conclusions

We have introduced the main concepts of service brokerage for clouds, using some concrete systems and platforms to identify current trends and challenges and compare current, primarily open-source solutions. Brokerage relies on interoperability, quality-of-service and other architectural principles. Brokers and marketplaces

will play a central role for new adopters migrating into the cloud or between cloud providers [15,29]. Brokers will act as first points of call.

A 2-pronged comparison framework is the first contribution where we provided a first categorisation scheme to characterise the solution in terms of type, common components and features. The second scheme is a more descriptive, layered taxonomy starting with architecture and interoperability, languages and programming, and quality as facets.

An observation of our comparison based on the framework is the emergence of cloud broker solutions on top of cloud management. A further separation of marketplaces, often in the form of appstores, is necessary. A number of activities work in this direction. Compatible One is a good example showing how OCCI is used as an infrastructure foundation and built upon to provider PaaS-level brokerage. 4CaaSt in a similar vein aims to integrate the layers and move toward a marketplace solution. Commercial solutions, such as DT and UShareSoft, show already existing brokerage and marketplace solutions ranging from images to software services, essentially commoditising the respective cloud resources.

Service description mechanisms discussed in [22,31,27] (in the form of manifests, recipes and blueprints), but also in standards like TOSCA and CloudML, can serve to abstract, manipulate and compose cloud service offerings in an effort to commoditise the cloud. These description mechanisms, based on an abstract model serve two purposes: Firstly, to abstractly capture, present and manipulate cloud resources. Secondly, to serve as a starting point to link to configuration and other deployment concerns in federated clouds. Thus, commoditisation and federation emerge as challenges from our discussion.

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