# **Polymeric Micelles for Targeted Drug Delivery Systems**



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# **Abbreviations**



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# **1 Introduction**

In current medicine and pharmacology, targeted drug delivery has gained importance as a method that enables one to increase the concentration of delivered drugs in a certain place and block or strongly limit their accumulation in healthy organs and tissues. Targeted delivery makes it possible not only to increase the duration and effcacy of drug action but also to largely reduce side effects. Nanotechnology and nanoproducts play a special role in this regard. The interest in the development of delivery systems is due to many reasons, above all to the enormous potential benefts, both medical and economic.

After a "normal" drug is injected or administered orally, it enters the bloodstream, which distributes the drug molecules more or less evenly to all organs and tissues of the body. A small portion of the drug (0.001–0.01%) enters the lesion site, whereas the bulk of it is eliminated from the body and also causes toxicity. Targeted delivery implies a different scheme, in which the carrier with the drug enters the bloodstream, circulates in the body, and accumulates only in the lesion site. However, so that this scheme could be implemented, the following requirements must be satisfed (Fig. [1\)](#page-2-0).

# **2 Stages in the Preparation of Drug Delivery Systems**

The postulate that a drug (agent), for its effect to take place, must frst bind to the corresponding receptors in the cells of the pathological focus (target) was formulated by John Langley in 1878 [\[1](#page-26-0)]. The idea of targeted delivery of drugs (the socalled magic bullet) belongs to the German scientist Paul Ehrlich, who put it forward in 1906. In his opinion, the "magic bullet" is an ideal medicine "capable of independently fnding the source of disease or the focus of disease and striking them without affecting healthy organs and tissues of the body" [[2\]](#page-26-1).

The "target agent" concept is based on the fact that a drug, to implement its effect, must frst bind to the corresponding receptors located on the target cells. The selectivity of the drug action is determined by its pharmacodynamics and pharmacokinetics and by its metabolism and excretion from the body. There are four levels of drug action:

- (a) Molecular level, at which protein molecules are direct targets for most drugs.
- (b) Cellular level, at which biochemical and other components of the cell participate in transduction (generating a biological response to a certain external action).
- (c) Tissue level, at which changes occur in the functions of the heart, skin, lungs, etc.
- (d) Systemic level, at which changes occur in the functions of the cardiovascular and nervous systems, the gastrointestinal tract, etc.

<span id="page-2-0"></span>

Fig. 1 Basic requirements for targeted drug delivery

The frst drugs based on lipid emulsions were proposed in December 1932 by J. Johnson, when a British patent was registered on behalf of the I.G. Farbenindustrie Aktiengesellschaft. The patent stated that "pharmaceutical preparations for subcutaneous and intramuscular injections may be obtained by combining drugs with liquids such as fats or oils, if necessary together with waxes or wax-like substances, with water or other fluids, and a dispersing agent." These pharmaceutical preparations can rightfully be considered prototype drug delivery systems [\[3](#page-26-2)].

Lipid molecules are capable of forming two types of structures in an aqueous medium: liposomes and micelles. Usually, the terms "liposomes" and "lipid vesicles" are used synonymously. However, liposomes were frst described as particles formed by the mechanical dispersion of a suspension of swollen phospholipids in water.

Liposomes are closed bubbles formed by one or more lipid bilayers, inside which there is a space, usually flled with water with substances dissolved in it. In fact, liposomes are spherical vesicles with one or more lipid bilayers. They are formed in mixtures of phospholipids with water. The inside of the liposomes contains water or a solution in which ultrasound treatment was done (Fig. [2](#page-3-0)).

Micelles (a diminutive from Latin *mica* "particle, grain") are aggregates of surfactants in a colloidal solution (sol), consisting of a large number of amphiphilic molecules. Figure [3](#page-3-1) shows a schematic representation of a phospholipid micelle in an aqueous solution.

<span id="page-3-0"></span>

<span id="page-3-1"></span>**Fig. 2** Lipid bilayer and its closure, forming a liposome ([https://commons.wikimedia.org/w/](https://commons.wikimedia.org/w/index.php?curid=9035720) [index.php?curid=9035720](https://commons.wikimedia.org/w/index.php?curid=9035720))



**Fig. 3** Scheme for a phospholipid micelle in an aqueous solution [\(https://en.wikipedia.org/wiki/](https://en.wikipedia.org/wiki/Micelle) [Micelle\)](https://en.wikipedia.org/wiki/Micelle)

The frst idea of the target polymer–drug conjugate was proposed by G. Ringsdorf in 1975 [[4\]](#page-26-3). In 1976, English researcher Gregory Gregoriadis suggested placing drugs inside liposomes to promote their penetration into the body. This can be considered the beginning of the use of nanocontainers.

The widespread use of liposomes with encapsulated drugs led to an increase in their concentration in the pathological focus, increasing the time of drug action and facilitating the release of the drug in a particular location. In the case of local administration of liposomal drugs, no specifc delivery of liposomes is required; they act by slowly releasing the drug into the environment. Therefore, these cosmetic products based on liposomes were introduced to the market: in particular, as cosmetic products by Christian Dior, L'Oreal, Procter & Gamble, Johnson & Johnson, Avon, etc. [[5\]](#page-26-4).

At the beginning of the twenty-frst century, synthesized conjugates are being actively tested in preclinical and clinical trials. Many liposomal preparations successfully pass clinical tests and reach the market [\[6](#page-26-5)].

In particular, during the COVID-19 pandemic, Pfzer/BioNTech, and Moderna mRNA vaccines were developed, consisting of nucleoside-modifed mRNA encoding the SARS-CoV-2 spike protein, which is encapsulated in lipid nanoparticles [\[7](#page-26-6), [8](#page-26-7)].

# **3 Approaches to Making Targeted Drug Delivery Systems**

The agent in a targeted drug delivery system can be a drug that binds to a target through a pharmacophore. A target is a specifc molecular structure that is the aim of targeted drug delivery. Molecular targets include hormone and neurotransmitter receptors, enzymes, ion channels, transporter molecules, and nucleic acids. The receptor is that part of the target where the binding to the drug occurs, which is followed by activation of specifc biochemical processes.

# *3.1 Active and Passive Transport*

It is known that cellular metabolism, bioenergetic processes, the formation of biopotentials, the generation of a nerve impulse, and other processes are related to the transfer of substances through the membranes. In many cases, therapeutic therapy requires drug delivery through the cell membranes. The effectiveness of a drug depends largely on how permeable the membrane is to it.

Targeted delivery can be subdivided into passive and active transport. Transport by simple and facilitated diffusion is called passive; in it, substances are delivered along the concentration gradient. Under nonequilibrium conditions, the directional movement of particles is initiated by various mechanisms. The existence of an artificially maintained concentration gradient or the presence of stationary external forces of various natures leads to the stationary drift of particles. It is this drift that is considered the main mechanism of particle movement through biological membranes and is called passive transport [[9,](#page-27-0) [10\]](#page-27-1).

Passive diffusion across cell membranes plays a large part in the delivery of many pharmaceutical agents to intracellular targets. For measurements, biomimetic systems have been combined with advanced methods; so, attention is paid to timeresolved fuorescence, surface plasmon resonance, light scattering, etc. [\[11](#page-27-2)].

Active transport is possible only in conjunction with the hydrolysis of adenosine triphosphoric acid. Concentration, electric potential, pressure, and other gradients, which support life processes, are generated owing to active transport [\[11](#page-27-2), [12](#page-27-3)].

Advances in drug delivery have prompted researchers to consider two important strategies in the development of new multifunctional liposomal particles: passive and active targeting strategies. In passive targeting, owing to the physical properties of the nanocontainer, the liposome-encapsulated substance accumulates in a certain affected body area and interacts selectively with the anatomical structures of the target tissue vessels while producing its pharmacological effect. Another drug delivery variant is the use of a guiding vector—for example, monoclonal antibodies, receptor ligands, enzymes, or glycoproteins [\[12](#page-27-3)[–14](#page-27-4)].

### *3.2 Vector Use in Drug Delivery Systems*

A vector is a compound that ensures drug delivery to the pharmacological target. After the vector is attached to the nanocarrier–drug conjugate, the resulting structure must be stable and nontoxic, and the ability to recognize the target and the effciency of nanocarrier loading must be preserved. Specifc proteins (transferrin, the peptide hormone gonadoliberin), radiolabeled monoclonal antibodies, viruses, and folic acid all can be used as vectors.

An experiment using a vector as a delivery system was frst done in 1958. For targeting a drug (methotrexate), conjugation to an antibody was done. However, the term "vector" did not exist at that time; it appeared only in the 1970s. In 1975, immunologists S. Milstein and G. Koeller developed a method for generating hybrid somatic cells for antibody production. This opened up the possibility of wide application of antibodies in various felds of biology and medicine.

The first vectors used for targeted delivery were antibodies bound to liposomes. The method of their attachment was relatively simple and allowed the grafting of a sufficient amount of antibodies onto the liposome surface without violating the liposome integrity or changing the affnity and specifcity of the antibodies.

Viruses such as the adenovirus, the vesicular stomatitis virus, the cytomegalovirus, the lentivirus, and the retrovirus are widely used vectors because they ensure highly contagious, efficient delivery [[15–](#page-27-5)[17\]](#page-27-6). However, viral vectors have several limitations, such as toxicity, immunogenicity, carcinogenicity, high cost, and diffculty of large-scale production in clinical practice [[18–](#page-27-7)[20\]](#page-27-8). Consequently, increasing scientifc attention has been given to the development of nonviral vectors and carriers [[21–](#page-27-9)[23\]](#page-27-10). Recent studies have shown that nonviral vectors have the following advantages: low immunogenicity, biodegradability, easy synthesis, low production cost, and absence of restrictions on the size of injected molecules [[24–](#page-27-11)[28\]](#page-27-12). The most widely studied nonviral vectors are polymers, liposomes, and inorganic nanoparticles [[29–](#page-28-0)[33\]](#page-28-1). The main vectors used as drug delivery systems are listed in Table [1](#page-6-0).

Nonviral vectors can prevent premature degradation of nucleic acids, proteins, or drugs and can prolong the therapeutic effect and reduce side effects. Biomedical applications place high demands on the physicochemical properties of vectors. Meanwhile, the residual toxic effects of catalysts, solvents, and other substances in the synthetic process cannot be ignored. Therefore, it is necessary to standardize toxicological tests and determine safe exposure limits. Despite these diffculties, the widespread use of nonviral vectors to improve the effciency of drug delivery and gene therapy is expected in the near future.

The key role of vectors can be understood as increasing drug pharmacokinetics to improve therapy. The growing number of gene therapy and vaccine vectors and drug delivery carriers has been extensively investigated because of their ease of use, targeting ability, high bioavailability, and good biocompatibility [[35–](#page-28-2)[37\]](#page-28-3).

For example, a system was described that delivers doxorubicin (DOX) to the lungs and is based on the macrophages of active [[38\]](#page-28-4) and inactive cells [\[39](#page-28-5)]. Effcient and minimally invasive drug delivery systems have been developed for the treatment of persistent human diseases. These are based on chimeric vector systems combining at least two different vector systems. For example, chimeric drug delivery systems combining viral and nonviral features have been developed. Fusigenic nonviral particles have been constructed by conferring viral fusion proteins onto nonviral vectors. HVJ (hemagglutinating virus of Japan; Sendai virus) liposomes were constructed by combining DNA-loaded liposomes with a fusogenic envelope derived from the HVJ. The resulting HVJ envelope vector efficiently and rapidly introduced plasmid DNA into both cultured cells in vitro and organs in vivo. In addition, proteins, synthetic oligonucleotides, and drugs were also effciently introduced into cells with the HVJ envelope vector. The authors have shown that the HVJ envelope vector is a promising tool for gene therapy experiments both ex vivo and in vivo [\[40](#page-28-6)].

Vector	Characteristics
Polymers	Easy to synthesize, cheap, biodegradable, nonimmunogenic, can be extensively modified
Liposomes	Low-toxic, has good biocompatibility and improved pharmacokinetics, easy to synthesize
Gold nanoparticles	Stable and biocompatible, has a high surface-area-to-volume ratio, easy to modify
Mesoporous silica nanoparticles	Has a substantial surface area, a large pore size, low density, adsorption ability, and tunable pore size, easy to modify, highly biocompatible
Carbon nanotubes	Has a good adsorption ability, excellent chemical stability, high tensile strength, and significant electrical and thermal conductivity

<span id="page-6-0"></span>**Table 1** Characteristics of several nonviral vectors and methods used to make them

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# *3.3 Cellular Penetration of Delivery Systems and Release of Drugs*

Separate attention should be paid to the release of the drug and its penetration into the cell when the delivery system enters the pathological focus. This process depends largely on the nature of the interaction between the carrier (e.g., liposomes) and the cell membrane. The following kinds of the interaction of the carrier with the cell membrane can be distinguished (Fig. [4\)](#page-7-0) [\[41](#page-28-8)]:

- (a) Liposomes are adsorbed (attached) on the cell surface.
- (b) The drug goes directly into the cell through the uptake of liposomes by the cell (endocytosis).
- (c) Liposome membranes may fuse with cell membranes and become part of them, in which case the properties of the cell membranes may change. This includes an increase in the cell membrane permeability owing to the formation of additional membrane channels.
- (d) Sometimes the cell membrane and the liposome exchange lipids.
- (e) Liposomes may fuse with cell membranes and become part of them. The properties of the cell membranes, such as their viscosity and permeability and the amount of electric charge, may change. The number of channels crossing the membranes may also increase or decrease.

<span id="page-7-0"></span>

**Fig. 4** Ways of penetration of the liposome contents into the cell. (Reprinted under the Creative Commons Attribution (CC BY SA 3.0) [[41](#page-28-8)])

Thus, liposomes have paved the way for a new method of cell targeting, which can be called "membrane engineering." A multiscale diffusion model was developed incorporating chemical properties of material and geometry of microstructure, which is especially useful in predicting mass release from drug vectors. Owing to this model, it is possible to predict mass distribution in a fow similar to the one found in capillaries [[42\]](#page-28-9).

### *3.4 Development of Liposomal Drugs for Targeted Delivery*

Liposomal drug delivery systems have proven breakthroughs and are innovative in the treatment of many diseases [\[43](#page-28-10)]. The main factors behind the development of liposome-based drug delivery systems were the use of three key methods.

The frst method is the coating of liposomes with polyethylene glycol (PEG). This coating makes liposomes better protected from the reticuloendothelial system by reducing their recognition by macrophages, which allows liposome elimination from the body to be slowed down.

PEG also generates increased osmotic pressure around the liposome, preventing the approach of other cells. As a result, PEGylated liposomes circulate longer in blood and accumulate in tumor tissues in larger amounts than conventional liposomes.

The second method is the use of antibodies as vectors, which ensures the possibility of targeted drug delivery owing to the interaction of the antibody attached to the particle with the cell membrane receptor.

The third method is related to the fact that the endothelial cells of tumor vessels proliferate 30–40 times faster than do the endothelial cells of normal tissue vessels, so tumor capillaries are characterized by larger pores. These pores are used for the passive delivery of liposomal drugs to the tumor.

The drug inclusion in liposomes enhances patient tolerability of the encapsulated drug and enables the drug therapeutic index (ratio between therapeutic effect and toxicity) to be increased. The reduction in systemic toxicity is based on the preferential accumulation of medium-sized (50–200-nm) particles in tumor tissue owing to enhanced permeability and retention (increased capillary permeability and impaired lymphatic drainage in tumor tissue) [\[44](#page-28-11), [45](#page-28-12)]. To be well transported to tumor tissue, liposomes can be equipped with carbohydrate ligands of the sialyl Lewis family, which are specifc to selectins—carbohydrate-binding lectins involved in the primary interaction of blood leukocytes with endothelial cells and thus involved in various infammatory and metastatic processes. Selectins are promising targets for the delivery of therapeutic agents to the vessels of tumor tissue [[46\]](#page-29-0).

The liposome membrane is usually formed from the same phospholipids that are part of the biological membrane: phosphatidylcholine, phosphatidylethanolamine, and phosphatidylserine. Depending on the method of liposome preparation, the liposome size may range from a few microns to tens of nanometers (nanosomes). If an aqueous drug solution is used in the production of liposomes, part of this solution is closed inside the liposomal container and is introduced into the human body in just such form of dosage. This is important when a toxic compound, such as an anticancer agent, is used or when the drug substance needs to be protected from degradation until it is delivered to the target. The attachment of PEG molecules protects the liposomes themselves from capture by the immune system cells and thus increases the time for which the liposomes remain in the bloodstream. Liposomes deliver the drug to the cells either by fusion with their membrane or by endocytosis. On the basis of different targeting strategies, liposomes are classifed into passive, active, physicochemically targeting, and multifunctional. The manufacturing technology of drug liposomes is mature and consists of flm dispersion, reverse-phase evaporation, chemical gradient loading, and other methods such as the following:

- (a) Heating to produce empty liposomes by hydration of phospholipids in an aqueous solution containing 3% glycerol by increasing the temperature to 60 °C or 120 °C
- (b) Lyophilization of a monophasic solution for the encapsulation of heat-sensitive drugs such as DNA [\[47](#page-29-1)]

Liposomal drug delivery systems are believed promising in the treatment of cancer and other diseases. Owing to the development of pharmaceutical technologies, a new type of liposome, the double functional liposome, has been proposed. The advantage of these new liposomes is their expanded function, which enables the elimination of drug-resistant cancer, destruction of cancer stem cells and mitochondria, induction of apoptosis, regulation of autophagy by using the microenvironment, and suppression of resistant cancer genes [\[48](#page-29-2)].

A targeted liposome is a drug delivery system that selectively localizes the drug in the target tissue, organ, cell, or intracellular structure through local or systemic administration. Homobifunctional and heterobifunctional cross-linking approaches are used to prepare antibody–drug conjugates and antibody-mediated targeted liposomes. For the preparation of antibody-mediated liposomes, antibodies are conjugated directly to the distal end of PEG, which is already bound to the liposome membrane [[47,](#page-29-1) [49\]](#page-29-3).

For the preparation of ligand-mediated liposomes, a chemical targeting ligand is often used. Such a ligand forms a complex with a specifc protein on cells or organelles to reach a target; for example, dequalinium is used to deliver drugs to mitochondria [[49,](#page-29-3) [50\]](#page-29-4).

## *3.5 Drug Release from the Delivery System*

Targeted drug delivery leads to the preferential accumulation of the drug in the target area, which does not depend on the method and route of drug administration. On the other hand, targeted therapy or targeted medicine means a specifc interaction between a drug and its receptor at the molecular level. Effective targeted drug delivery systems imply four basic requirements: preservation of the therapeutic dose, avoidance of prior drug degradation, targeting, and release of the encapsulated drug.

Three controlled release technologies are currently available including (a) periodic release (a constant amount of the drug is released at a constant interval); (b) feedback release (the drug is released on command from a physical signal); and (c) continuous release (the drug is released at a constant rate) [\[51](#page-29-5)[–56](#page-29-6)].

The methods of drug release from the polymer are divided into physical and chemical. In the physical method, the release is controlled by diffusion of the drug/ solvent or penetration of the drug through the membrane [\[57](#page-29-7)]. The drug is placed in a container with a membrane wall. The rate of its release from diffusion-controlled systems depends strongly on the physical properties and size of the drug molecules and the loading level. The surface area of the membrane and the length of the diffusion pathway are also important. The chemical method consists in the hydrolytic or enzymatic cleavage of the main chain or the detachment of a side chain from a biodegradable polymer. The drug release from the delivery system is controlled by diffusion control. Functionalization of the surface of the drug delivery system and selection of the correct membrane material is crucial for the kinetics of drug release.

The controlled-release frame/membrane material should be nonimmunogenic, nontoxic, and biocompatible, have reduced tensile strength, retain large drug amounts, and, most importantly, allow controlled release of the drug. Typically, nanoparticles with a specifc drug are loaded into the reservoir, and then the reservoir surface is coated with a programmable-rate membrane, which can be further engineered to control the drug release behavior.

The release of a particular drug from the drug delivery system (DDS) can be modulated by external or internal stimuli. The rationale behind activation-modulated drug delivery systems is that different organs have different biological environments (physical, chemical, electrical, and biochemical). For example, different organs/ parts of the body have different pH values, such as blood (pH 7.4), tumor tissues (pH  $6.5-7.2$ ), lysosomes (pH  $4.5-5.0$ ), and the gastrointestinal tract (pH  $6.2-7.9$ ). Therefore, a pH-sensitive delivery system releases the drug only in its target area. Thus, the pH becomes an intrinsic stimulus for the targeted delivery of therapeutic agents [\[58](#page-29-8)[–60](#page-29-9)].

The reduced cell cytosolic environment, as compared to body fuids, becomes a stimulus for redox-sensitive drug delivery systems to release active agents only in the cytosol and not in body fuids [\[61](#page-29-10)]. Tumor tissue suffers from hypoxia owing to impaired metabolism, and hypoxia-sensitive drug delivery systems serve as excellent modulated activation (in this case, hypoxia) of targeted drug delivery systems [\[62](#page-29-11)]. Magnetic nanoparticles loaded with therapeutic agents can be directed by an external magnetic feld to a specifc organ and can be stimulated to release the drug only at that location—an ideal example of an externally controlled/modulated drug delivery system [\[63](#page-29-12)].

Recent advances in microfabrication have made it possible to develop controlledrelease systems for drug delivery. Two types of delivery devices are most popular: microvessels and micro-/nanofuidic ones. Much promise is held by controlledrelease chip-based drug delivery systems [\[64](#page-30-0)].

# **4 Selection of Carriers for Delivery Systems**

Most low-molecular-weight drugs used in clinical practice have high hydrophobicity and low bioavailability. Therefore, nanotechnology development can increase drug bioavailability.

Nanoscale systems, depending on the material from which they are made, can be divided into lipid, polymeric, inorganic, peptide, and viruslike [\[65](#page-30-1)]. Lipid-based formulations include liposomes, self-assembled colloidal structures consisting of lipid bilayers surrounding an aqueous core, and solid lipid nanoparticles. Among polymeric nanosystems designed by using natural or synthetic polymers, one can fnd several structures used in pharmaceuticals and medicine (e.g., nanoparticles, nanocapsules, micelles, and dendrimers), whereas inorganic nanocarriers such as gold, silica, and silver are used in both imaging and therapy [\[66](#page-30-2), [67\]](#page-30-3). Figure [5](#page-11-0) shows structures composed of a core material containing both a hydrophobic and a hydrophilic region, surface modifers (biocompatibility modifers and targeting moieties), and a therapeutic payload [\[68](#page-30-4)].

<span id="page-11-0"></span>

**Fig. 5** Generalized nanomedicine carrier. Structure composed of a core material containing both a hydrophobic and a hydrophilic region, surface modifers (biocompatibility modifers and targeting moieties), and a therapeutic payload [[68](#page-30-4)]

Nanocomposites include polymers or lipid-based systems to form bubbles and physically or chemically trap the drug in them. Nanocomposites solubilize drugs and impart stability to them, increasing their circulation in the bloodstream and accumulation in the target organs [[65\]](#page-30-1).

In the selection of nanocarriers, a key part is played by drug optimization through the improvement of the water solubility of hydrophobic drugs [[69,](#page-30-5) [70](#page-30-6)] and the stabilization of easily degradable compounds [[71,](#page-30-7) [72](#page-30-8)]. In addition, one should consider the role of nanosystems in ensuring drug retention in tissues, protection of drugs from enzymatic degradation, and enhancement of cellular absorption and highprecision delivery [\[73](#page-30-9)]. All aspects have a substantial impact on treatment effcacy [[74\]](#page-30-10).

# *4.1 Carriers: Their Advantages and Disadvantages*

The use of a carrier is extremely important to ensure drug effcacy and safety. Some substances cannot withstand the journey through the digestive or circulatory system and will be inactive by the time they reach the disease area. Others can be hazardous to healthy tissues, so their potential must be unlocked at the disease site. Solid dosage forms (tablets, capsules, etc.) account for up to 90% of medications used as research objects and are the most popular and convenient dosage forms. The choice of a carrier for dosage forms containing high-molecular-weight components as an active pharmaceutical substance or an additive requires a comprehensive approach, with account taken of the effect of the carrier on the physicochemical and adsorptive properties of the active material. The following requirements are imposed on carriers:

- (a) They should not interact with the drugs.
- (b) They should ensure drug stability for the required period and contain the required amount of the dispersed phase in the dispersion medium.
- (c) They should be nontoxic.
- (d) They should ensure the optimal therapeutic effect of the drug [[75\]](#page-30-11).

All carriers can be divided into three types: artifcial, natural (biological), and hybrid. They can also be divided into three generations on the basis of their chronological appearance and physical size:

- (a) First-generation drug carriers (microcapsules, microspheres; size, 1–2 microns), produced as various dosage forms: powders, tablets, capsules, suspensions, emulsions, and so on. In pharmaceutical technology, microencapsulation began to be used in the late 1950s–early 1960s.
- (b) Second-generation drug carriers (nanocapsules, nanoparticles, nanotubes, dendimers, liposomes, polymer conjugates, etc.; size, <1 micron), which are collectively called colloidal carriers. Nanocapsules are intended for parenteral administration near a specifc organ or tissue. The size is less than 100 nm [[76\]](#page-30-12).

(c) Third-generation drug carriers, involving the use of nanotechnology, biotechnology, genetic engineering, and other felds. These include antibodies [[77–](#page-30-13)[80\]](#page-30-14), glycoproteins [[81,](#page-31-0) [82](#page-31-1)], cellular markers and receptors [\[3](#page-26-2), [83–](#page-31-2)[86\]](#page-31-3), viruses and oncolytic viruses [[87,](#page-31-4) [88](#page-31-5)], and other materials. Third-generation carriers open new possibilities for high levels of selective action and targeted drug delivery. Different types of stimuli-responsive nanocarriers are shown in Fig. [6](#page-13-0) [[89\]](#page-31-6).

Nanoscale drug delivery agents (1–250 nm) can change the therapy of various diseases, owing frst of all to the increased ability to overcome biological barriers, increased half-life, and targeted drug delivery. Currently, several nanotechnological platforms are used for targeted drug delivery that differ in their physical and chemical structure. These include polymersomes, nanoshells, dendrimers, polymer micelles, and polymer–drug conjugates [\[55](#page-29-13), [90,](#page-31-7) [91](#page-31-8)]. Liposomes as a dosage form have numerous advantages. The most signifcant of them include (a) the unique ability to deliver drugs into cells, biocompatibility; (b) the absence or the minimal possibility of allergic reactions (invisible liposomes for the immune system—stealth liposomes); (c) protection of drugs from degradation in the body; (d) improving the pharmacokinetic profle of drugs and increasing their therapeutic effcacy; and (e) reduction of the general toxic effect on the body, versatility and the ability to modify the liposome structure so as to achieve specifc properties [\[92](#page-31-9), [93](#page-31-10)]. The main diffculty with liposome design is related to their in vitro and in vivo stability, which varies with nanoparticle size, surface charge, lipid composition, number of lamellae, and surface modifcations (with ligands or polymers). All these factors make liposomes diffcult to manufacture and use [[94\]](#page-31-11). Liposomes can hardly penetrate tissues with severe microcirculation disorders; they can block pulmonary capillaries (leading to microvascular embolism), can cause an increase in blood glucose levels, and lead to impaired blood clotting and cholesterol metabolism. Nanosized polymer particles (nanocontainers, nanospheres, dendrimers) are loaded with drugs either by drug absorption or by conjugation with side acid groups and end of groups. For example, OH groups of polyethylene glycol are associated with vector molecules.

<span id="page-13-0"></span>

**Fig. 6** Different types of stimuli-responsive nanocaries [\[89\]](#page-31-6)

Among various drug nanocarriers, carbon carriers such as fullerenes, graphene and its oxide, carbon nanotubes, and detonation nanodiamonds are considered very promising. The prospects for the use of these carriers are due to their physicochemical characteristics, the possibility of targeted modifcation of the surface, and variation in particle size. Two main approaches have been adopted for modifying the surface of carriers: adsorption and covalent grafting.

For DDS as a carrier, it was proposed to use not graphene itself but its oxide. This is due to the possibility of chemical modifcation of its surface. Because anticancer drugs are usually water-insoluble, graphene oxide overcomes this disadvantage. It has been proposed as a platform for doxorubicin, camptothecin, cisplatin, etc. Graphene oxide can be used to track tumor angiogenesis. However, when graphene toxicity studies were carried out, it turned out that graphene and its derivatives can be dangerous to biological systems. Therefore, the use of graphene and its oxide as a carrier for delivery systems requires additional toxicological studies. There are two known ways of using carbon nanotubes as a carrier including (a) the attachment of drug molecules to the outer surface of the tube; (b) the placement of drug molecules inside the tube, after which it acts as a container.

Carbon nanotubes, like other pure carbon materials, have an inert hydrophobic surface, as a result of which they are poorly dispersed in water, stick together, and form very large aggregates. However, data on the toxicity of carbon nanotubes themselves have been obtained, and their further application requires additional studies. Inorganic materials such as gold, iron, and silicon dioxide are used in nanoparticle synthesis that has various applications in biology and medicine. The synthesis of inorganic nanoparticles makes it possible to control the size, structure, and geometric shape of the fnal product. Colloidal gold nanoparticles are also considered a promising platform for making drug delivery systems. They are easily synthesized and biocompatible, and their surface can be functionalized. For example, gold nanoparticles (AuNPs), which are the most studied, are used in various forms such as nanospheres, nanorods, nanostars, nanoshells, and nanocells [[95\]](#page-31-12). In addition, inorganic nanoparticles have unique physical, electrical, magnetic, and optical properties owing to the properties of the base material itself. For example, AuNPs have free electrons on their surface that continuously vibrate at a frequency that depends on their size and shape, which gives them photothermal properties [\[96](#page-31-13)]. AuNPs are also easily functionalized, which makes it possible to give them additional properties and delivery capabilities [\[95](#page-31-12)]. Iron oxide is another widely studied material for the synthesis of inorganic nanoparticles, and the resulting nanoparticles based on it make up the majority of FDA-approved inorganic nanomedicines [\[97](#page-31-14)]. Other common inorganic nanoparticles include calcium phosphate and mesoporous silica nanoparticles, which have been successfully used for gene and drug delivery [\[98](#page-31-15), [99\]](#page-32-0). Owing to their unique properties, inorganic nanoparticles have good biocompatibility and stability and fll a niche where properties are required that are unattainable for organic materials. However, their clinical use is limited because of their low solubility and toxicity, especially in formulations containing heavy metals [\[100](#page-32-1)].

Polymeric nanoparticles can be synthesized from natural or synthetic materials, as well as from monomers or preformed polymers, providing a wide range of possible structures and characteristics. When choosing polymers as drug carriers, investigators rely on their physical properties, which determine the release rate of drugs. Thus, it is preferable to use hydrophobic polymers that decompose to small water-soluble molecules, which ensures their rapid clearance. When hydrophilic biodegradable polymers are used, owing to their high affnity for water, when chemical bonds are broken, rather large molecules pass into the environment, which complicates their participation in metabolism. The most common polymers used as platforms for building delivery systems are polyesters. They are biodegradable, biocompatible, and easily degraded owing to the hydrolysis of the ester bond. Typically, polyglycolic, polylactic acids, and copolymers of lactic and glycolic acids are used.

Despite being biocompatible and biodegradable in vivo, polymers have disadvantages such as lack of stability, sterilization diffculties, and scaling up problems. One of the modern variants of polymeric nanocarriers is dendrimers. The most commonly used are polyamidoamine dendrimers. The unique properties of dendrimers are due to the radial symmetry of their molecules, highly ordered structure, and tree-like branching. They have sizes of 1.1 nm and above, depending on the number of stages of synthesis, and a strictly fxed molecular weight.

The drug is encapsulated inside the dendrimer molecules (Fig. [7](#page-15-0)), which increases its solubility and stability under physiological conditions. In addition, drugs can be grafted to the surface of dendrimers. This makes the use of dendrimers as carriers for targeted transport promising.

From many types of nanosized particles and materials studied, cyclodextrins (CDs), natural cyclic oligosaccharides, and molecular nanocontainers have attracted researchers' attention. CDs were discovered in 1891 by M.-A. Villiers, and the frst

<span id="page-15-0"></span>

#### **DENDRIMER**

**DENDRON** 

**Fig. 7** Schematic representation of the internal cavities of a drug-flled dendrimer ([https://en.](https://en.wikipedia.org/wiki/Dendrimer) [wikipedia.org/wiki/Dendrimer](https://en.wikipedia.org/wiki/Dendrimer))

detailed description of their preparation from starch was given in 1903. F. Kramer in 1954 was the frst to show that CDs can form molecular inclusion complexes with a wide range of substrates of the "guest-host" type, in which CD molecules with their internal hydrophobic cavity play the role of hosts. The formation of inclusion complexes by CDs can radically change the physicochemical and biological properties of the included molecules, which has led to their demand as an object of modern chemical and pharmaceutical technologies. CDs can increase the solubility of poorly soluble drugs in water, as well as enhance the penetration of drugs through biological membranes [[101\]](#page-32-2). CDs are of great interest because they are non-toxic [\[102](#page-32-3), [103](#page-32-4)].

The disadvantage of many drugs based on CDs is a rapid decrease in their concentration in plasma blood owing to metabolic destruction in the body itself, which necessitates an increase in dose loads and, accordingly, increases the likelihood of side effects. Cases of damage to the auditory nerve have been described [[104\]](#page-32-5), and nephrotoxic effects have been observed after CD application [\[105](#page-32-6)[–107](#page-32-7)].

Special attention should be paid to the direction in which natural containers are used as carriers—blood cells of humans or animals. They have the following advantages: a wide range of delivery targets, a decrease in immunogenicity and an increase in drug circulation time in vivo, biocompatibility, and controlled release of drugs. In addition, owing to the specifc receptors on the membrane surface, they can be used in targeted delivery. Delivery systems based on blood cells are divided into systems using erythrocytes, platelets, and leukocytes.

The disadvantage of erythrocytes as carriers in delivery systems is their large volume  $(90 \mu m^3)$ . Because of this, the erythrocyte cannot penetrate the tissues, and the area of its delivery is limited only to the affected foci accessible to the bloodstream.

Platelets have a short lifespan (7–10 days), but despite this, they are also considered promising drug carriers. Platelets specifcally target the sites of damage and contain many biologically active proteins, and during pathological processes, these proteins are released from platelets by exocytosis. Owing to this feature, drugs are released locally at the sites of platelet activation.

Leukocytes, unlike other blood cells, have adhesive properties. In infammatory conditions, leukocytes can adhere to the endothelium, which contains the protein E-selectin, which is synthesized in response to infammation. Thus, leukocytes can be used in antitumor therapy owing to their similarity in adhesive properties to tumor cells. Leukocytes are used as carriers for the targeted transport of antibiotics to the site of infammation owing to the slow release of the drug from cells in the vascular bed.

The most common forms of polymer nanoparticles are nanocapsules (cavities surrounded by a polymer membrane or shell) and nanospheres (solid matrix systems). Within these two broad categories, nanoparticles are divided into polymersomes, micelles, and dendrimers.

In general, polymeric nanoparticles are ideal candidates for drug delivery, because they are biodegradable, water-soluble, biocompatible, biomimetic, and storage stable. Their surfaces can easily be modifed for additional targeting [[104\]](#page-32-5), which allows them to deliver drugs, proteins, and genetic material to target tissues, making them useful in oncological medicine, gene therapy, and diagnostics. However, the disadvantages of polymer nanoparticles include an increased risk of particle aggregation and toxicity [\[108](#page-32-8)].

### **5 Polymer Carrier Micelles in Delivery Systems**

Polymeric nanoparticles are nanosized drug delivery systems characterized by a core–shell structure that results from the self-assembly of amphiphilic block copolymers in an aqueous solution. In a dilute aqueous solution, the amphiphilic molecules exist separately, and the amphiphiles act as surfactants, lowering the surface tension at the air–water interface. If more chains are added to the system, adsorption at the interface becomes higher until unimer aggregation occurs owing to the saturation of the solution volume. At this stage, the critical micelle concentration (CMC) is reached. Thus, this variable is defned as the minimum concentration of polymers in solution leading to the formation of micelles. According to this, micelles are stable at a concentration of polymer chains higher than the CMC, whereas disas-sembly of the system is observed after dilution below the CMC [[109,](#page-32-9) [110\]](#page-32-10).

Owing to the presence of various functional groups (hydroxyl, carboxyl, and amino groups) in their molecular chains, micelles can be chemically altered and modifed with side chains. The incorporation of hydrophobic drugs into the micellar core can further enhance the stability of the micelles. This is an important feature for injectable biomedical applications.

Polymeric micelles are of interest for drug delivery, because the hydrophobic drug loaded into the micelle core is protected by an external hydrophilic corona. This corona hinders micelle removal by the mononuclear phagocytic system. Because of this system, the stability of the active substance is increased, and its circulation time in vivo is extended.

The driving force behind the formation of micelles is a decrease in the free energy of the system owing to the removal of hydrophobic segments from the aqueous medium with the formation of a micellar core. An important factor in drug delivery is the relative thermodynamic (possibility of disassembly) and kinetic (disassembly rate) stability of the substance. The relatively small size of micelles allows them to accumulate passively in neovascularized or poorly vascularized tumors, which may lead to reduced systemic toxicity [[111,](#page-32-11) [112\]](#page-32-12).

Structural features of polymeric micelles (hydrophilic shell) help to avoid unexpected loss of drugs from serum components and prevent rapid elimination of drugs from systemic circulation [\[113](#page-32-13), [114](#page-32-14)]. Ideal polymeric micelles are expected to reduce the toxicity of therapeutic compounds.

# *5.1 Brief History of Obtaining Polymer Micelles*

The term "micelle" was frst introduced by McBain in 1913. According to modern concepts, micelles are aggregates of long-chain amphiphilic molecules or surfactant ions that spontaneously appear in their solutions at a certain concentration. The last property essentially depends on the nature of the polar group and, especially, on the length of the molecular chain [[115\]](#page-32-15).

In the past decade, polymer micelles have been studied in nanotechnologies, biotechnologies [\[116](#page-32-16)], biomedical engineering [\[117](#page-32-17)], and environmental technologies [\[118](#page-33-0)]. In biomedicine, especially in the detection and treatment of cancer, polymer-based micellar systems have been widely studied owing to their success at the clinical level. In 1984, polymer micelles (~200 nm) were frst used by Bader et al. [\[119](#page-33-1)] to deliver anti-cancer molecules.

The term "micellar nanoparticles" has been mentioned in publications since the mid-1990s [[120\]](#page-33-2), especially in transdermal therapy [\[121](#page-33-3)]. Micellar nanoparticles are used in veterinary medicine; for example, Scott-Moncrieff et al. [[122\]](#page-33-4) showed that whereas insulin in combination with mixed micelles is completely absorbed in dogs, its bioavailability is much lower than in similar studies in rats. It has been shown [\[123](#page-33-5)] that the rate of insulin release from micelles can be controlled by changing the concentration of glucose.

Comparative studies of the biodynamic parameters of the aqueous form of diminazene and diminazene enclosed in water-dispersed micelles in ram erythrocytes and sheep blood plasma showed that surfactants improve the intracellular penetration of the active substance owing to the interaction with the cell membrane [\[124](#page-33-6), [125](#page-33-7)].

Vail et al. [[126\]](#page-33-8) found the efficacy and safety of water-soluble micellar paclitaxel (Pascal Vet), as compared with free lomustine, for the treatment of inoperable grade 2 and 3 mast cell tumors in dogs.

Oral intake of natural vitamin E, contained in micelles in racehorses, effectively increased the concentration of *α*-tocopherol in blood plasma, as compared with the control [[127\]](#page-33-9). Another study by the same authors in adult and weaned piglets showed that oral administration of micellized natural vitamin E to sows (75 mg/day) and piglets (1.7 mg/day) altered the fatty acid profle in piglet tissues and improved their oxidative status [\[128](#page-33-10)]. Micelles were also used for the oral delivery of vitamin B12 [\[129](#page-33-11)].

The bioavailability and pharmacokinetic parameters of tilmicosin (a semisynthetic antimicrobial agent) were studied in broiler chickens by oral administration by using various micellar nanoparticles (solid lipid nanoparticles, nanostructured lipid carriers, and lipid core nanocapsules). Al-Qushawi et al. [[130\]](#page-33-12) showed that lipid nanoparticles improved the bioavailability and pharmacokinetic parameters of tilmicosin in broiler chickens. Troncarelli et al. [\[131](#page-33-13)] described the importance of various nanoparticles as antimicrobial agents in veterinary medicine.

Micellar nanoparticles have a greater loading capacity and excellent stability and can be considered safer for parenteral administration.

# *5.2 Basic Principles for the Preparation of Polymer Micelles*

Drugs may be encapsulated depending on the preparation method and the drug physicochemical characteristics. The simplest preparation method is direct dissolution. Other methods include dialysis, evaporation of the emulsion with a solvent (or co-solvent), and pouring of the solution, followed by hydration of the flm. The choice of method depends on the polymer characteristics and the drug, as described in [\[132](#page-33-14), [133](#page-33-15)].

Because the properties of micelles (such as polarity and degree of hydration) are not uniform inside the carrier, a drug, depending on its properties, can be placed either close to the surface or in the inner core [\[134](#page-33-16)]. Typically, hydrophobic drugs are loaded and placed in the inner core. In certain cases, a drug may also be covalently linked to a polymer (polymer–drug conjugate).

The hydrophilic part usually consists of PEG, but other polymers can be used: poly(vinylpyrrolidone), poly(acryloylmorpholine), or poly(trimethylene carbonate). The hydrophobic segment may consist of poly (propylene oxide) or polyesters (poly (ε-caprolactone) or polymers and copolymers of glycolic and lactic acids [[109\]](#page-32-9).

Most examples of clinically approved polymer micellar drugs or polymer micellar drugs in clinical development are in the feld of cancer therapy. There have been reports of preclinical studies using small molecule drugs in polymeric micelles for the treatment of autoimmune, cardiovascular, skin, and eye diseases; dementia; microbial infections; pulmonary arterial hypertension; and spinal cord injury and wound healing. Polymer micelles signifcantly improve drug solubility, stability, and bioavailability.

# *5.3 Stability of Polymer Micelles*

Drug release from polymeric micelles can occur either by drug diffusion from intact micelles or by disassembly of micelles. Micelles must have a good thermodynamic and kinetic stability to avoid uncontrolled drug release [[135–](#page-34-0)[137\]](#page-34-1). Therefore, several physicochemical strategies have been proposed to stabilize the encapsulated drug in the micellar core to avoid the rapid disaggregation of the system [\[138](#page-34-2)].

It is known that the CMC can be decreased by increasing the length of the hydrophobic part of the unimer [[135,](#page-34-0) [139\]](#page-34-3). Block copolymers conjugated with lipid molecules were synthesized. Other strategies include hydrophobic block functionalization, cross-linking of the micelle core, or formation of a conjugate between the polymer and the drug [\[140](#page-34-4)].

The structural stability of micelles should be investigated under relevant conditions, because proteins of plasma or intracellular fuids can be absorbed on the surface of micelles, which leads to the formation of the so-called protein corona. Such a corona partially masks the functional groups of the outer shell, modifying the physiological response of the nanocarriers [\[141](#page-34-5), [142](#page-34-6)].

Serum proteins play a key role in the stability of micelles by promoting their degradation or aggregation [[143\]](#page-34-7). Micellar disaggregation can be observed as a result of interaction with mucus, epithelium, lipids of the stratum corneum, and sebum [[144,](#page-34-8) [145\]](#page-34-9).

The use of hydrophilic blocks with "anti-fouling" properties reduces the binding of serum components (serum proteins and the complement system) and protects the encapsulated drug from loss of cargo in the circulatory system. Polymer micelles should be designed in such a way as to resist their excretion from the body owing to the adsorption of plasma proteins and/or activation by the reticuloendothelial system (RES) [\[146](#page-34-10)]. For imparting "anti-fouling" properties to polymer micelles, several hydrophilic blocks were added to the structure of block copolymers, as described in [[147\]](#page-34-11). It has been established that the physicochemical properties of hydrophilic polymers (molecular weight and surface density) are closely related to the stability, system circulation time, and biodistribution of polymer micelles in vivo [\[148](#page-34-12)].

The possibility of regulating drug release depending on the pH medium or under the infuence of ultrasound, magnetic feld, or temperature changes has been shown [[149\]](#page-34-13).

The amount of drugs loaded into micelles also can affect the stability, morphology, and size of micelles in an aqueous solution. Hydrophobic interactions between drugs and the hydrophobic block of amphiphilic block copolymers are some of the main factors of drug solubilization in polymer micelles. Additional molecular interactions that exist in the core, such as hydrogen bonds, are no less signifcant, because they can enhance the molecular interactions between the polymer and the drug in the core.

# *5.4 Polymeric Micelles and Questions of Kinetics and Biodynamics of Drugs*

The purpose of studying micelle pharmacokinetics is to quantitatively characterize micelle absorption, distribution, and elimination (metabolism and excretion). Pharmacokinetic data are needed to establish a relationship that "concentration effect" is less than a "dose effect." The results of pharmacokinetics help to choose an approximate dosing regimen.

As mentioned above, micelles are nanosized colloidal particles with a hydrophobic interior (core) and a hydrophilic surface (shell). The polymer micelle consists of two separate regions: an inner hydrophobic region of the polymer chain (central region) and an outer region of well-solvated hydrophilic polymer chains (crown or shell region), which imparts colloidal stability to the system [\[150](#page-34-14), [151\]](#page-34-15). Drugs and contrast agents can either be placed into the micelle lipid core or covalently bond to its surface. Micelles are somewhat smaller (about 50 nm) than liposomes. To ensure the long-term circulation of micelles in the bloodstream, various modifcations of their shells have been proposed, making them thermodynamically stable and biocompatible [\[152](#page-34-16)]. The kinetics of drug release from polymer micelles is highly dependent on many factors: the size of the micelles, the length, crystallinity, and polarity of the hydrophobic block, as well as the compatibility between the micelle core and the drug molecules. The larger the micelles, the slower is the release of the drug [[153\]](#page-34-17). Long hydrophobic blocks cause a slow drug release rate, and the closer is the temperature to room temperature, the higher is the viscosity of the medium and the slower is the release [\[154](#page-35-0)]. A larger core diameter may result in higher core crystallinity, which slows drug release [\[155](#page-35-1)]. In [\[156](#page-35-2), [157\]](#page-35-3), it has been established that the greater is the poly( $\gamma$ -benzyl L-glutamate (PBLG) content in the copolymer, the larger is the micelle particle size. It has been found that the length of the hydrophobic block of a micelle is not signifcant in measuring the release rate. Also, the higher is the hydrophobicity, the slower is the release rate [\[158](#page-35-4), [159\]](#page-35-5). The rate of drug release from micelles decreases with increasing drug/polymer ratio at a constant copolymer concentration [[160\]](#page-35-6).

Drug release is highly dependent on where the drug molecules are located [[161\]](#page-35-7). If the drug is located predominantly in the crown, then the length of the core of the forming block, the micelle size, and the molecular volume of the drug are less important for determining the release rate [[162\]](#page-35-8). The amount of drug loaded into the micelle core is the determining factor for its release rate. Gref et al. [[163\]](#page-35-9) observed a faster release of lidocaine if it was dispersed in the micelle cores. In [[156,](#page-35-2) [157\]](#page-35-3), it was shown that the release of adriamycin and clonazepam from micelles was slower at higher concentrations of the respective drugs in the micelle core. At high loads of lidocaine, crystallization of the drug in micelles is observed [\[153](#page-34-17)]. Drug release is possible only after the drug dissolves and diffuses into the external solution, so crystallization slows down drug release [[164\]](#page-35-10). So far, there has been no clear picture of how the drug is released from micelles and freely diffuses from the core of an intact micelle, or release is observed after rupturing of the micelle. Some researchers have reported a biphasic release profle [[111,](#page-32-11) [155\]](#page-35-1). Studies to analyze the release of drugs in vitro in an environment that mimics physiological conditions have been conducted [\[153](#page-34-17), [154,](#page-35-0) [156](#page-35-2), [165–](#page-35-11)[167\]](#page-35-12). The decisive factors infuencing the kinetics of drug release from a polymeric micelle include (a) the stability of micelles; (b) their compatibility with the main drug; (c) the molar volume of drugs; and (d) physiological conditions. Mechanical forces acting on polymer micelles in veins and small capillaries can also have a strong effect on drug release rates [\[111](#page-32-11)].

# *5.5 Preclinical and Clinical Trials Using Polymeric Micelles*

Preclinical studies are mandatory for all micellar medicinal products, regardless of whether the original or known pharmacological substance is used to make them [\[168](#page-35-13), [169\]](#page-35-14). When combining several pharmacological substances in one dosage form, the toxicity of the combination as a whole and of each ingredient separately is studied, if it has not been previously approved for use in medical practice [\[169](#page-35-14),

[170\]](#page-35-15). The strategy for the preclinical testing of micellar medicinal products should be a three-tiered approach, which includes (a) physicochemical characteristics of the micellar drug; (b) interaction of medicinal substances in micellar form at the cellular level in vitro (rate of cellular uptake and intercellular persistence); and (c) safety assessment of a micellar medicinal product in laboratory animals [\[171](#page-35-16)].

The manifestation of the toxic properties of polymer micelles largely depends on the route of their entry into the body  $[172-174]$  $[172-174]$ . Therefore, the acute toxicity of polymer micelles can be judged only from the results of studies using the route of administration that is supposed to be used in clinical trials. On the frst day after polymer micelles with the drug are administered, animals should be under continuous observation. The total duration of acute toxicity observation should be at least 30 days. The cumulative properties of pharmacological substances contained in polymer micelles are evaluated in chronic toxicity studies. Three doses of polymer micelles are used in chronic toxicity experiments. Doses are calculated by the amount of active substance in the composition of the dosage form. The route of administration is similar to the clinical one. If multiple routes of administration are recommended, then all routes used should be evaluated [\[169](#page-35-14), [171,](#page-35-16) [174–](#page-36-1)[176\]](#page-36-2). Tests to assess the functional state of phagocytes, antioxidant system, expression of infammatory markers, level of oxidative processes, and related damages are also used [\[177](#page-36-3)]. Siegrist et al. [\[171](#page-35-16)] recommend the following parameters for assessing the damaging effect of potential drugs contained in polymer micelles: complement activation, platelet aggregation, hemolysis, oxidative stress, cell viability, phagocytosis, infammation, and DNA damage. Mandatory assessment of the damaging effect should be subject to the structure and function of the nervous system, kidneys, and liver as possible main targets of the toxic action of polymer micelles [[178\]](#page-36-4). For the frst phase of clinical trials in humans or target animals, on the basis of preclinical studies, the maximum recommended starting dose is calculated [[177,](#page-36-3) [178\]](#page-36-4).

# *5.6 Prospects for the Use of Micelles in Diseases, Including Cancer*

Polymeric micelles are of interest as carriers of hydrophobic drugs. In particular, micelles can be used for the parenteral administration of drugs such as amphotericin B, propofol, and paclitaxel [[179\]](#page-36-5). Like liposomes, micelles can be used for targeted drug delivery to target cells. This is achieved by attaching pH-sensitive elements to the surface of micelles.

Compared to other nanocarriers, polymer micelles are smaller, have a simple sterilization preparation process, and have a good solubilization property. The latter, unfortunately, is associated with lower stability in biological fuids. Especially diffcult is the study of micelle interaction with the biological environment, which is necessary to predict the drug behavior after administration in vivo.

The use of nanoplatforms can lead to both therapy and diagnostics, hence the term "theranostics" [\[180](#page-36-6)]. The polymer micellar base was frst used for anti-cancer drugs by Professor Kataoka in the late 1980s or early 1990s to increase the accumulation of drugs in tumor tissues. The size of micelles can be adjusted in the diameter range of 20–100 nm, ensuring that they do not pass through the walls of the vessels, so a reduction in the incidence of side effects can be expected [\[181](#page-36-7)].

The successful development of theranostic nanoplatforms requires the concomitant development of quantitative imaging techniques that will enable early disease detection and measure therapeutic response. Depending on the ratio of phospholipids and hydrophobic compounds, the micelle core can be adapted to accommodate several single hydrophobic molecules/nanoparticles. In [\[180](#page-36-6)], the encapsulated drug showed sustained release from the micellar core for 7 days. The biocompatibility of the micellar system was confrmed by cell viability analysis. The great potential of these theranostic micelles has been established for the imaging and therapy of various diseases, including cancer. Three widely studied classes of block copolymers are characterized by the presence of hydrophobic blocks and are poly(propylene oxide), poly(L-amino acids), and polyesters. These classes of block copolymers have been applied to some complex molecules in the pharmaceutical industry. Polymeric micelles can reduce toxicity, improve delivery to desired biological sites, and improve the therapeutic efficacy of active pharmaceutical ingredients [[182\]](#page-36-8).

Numerous types of biodegradable and synthetic block copolymers with different architectures (diblock, triblock, and graft copolymers) and physical properties (charged and neutral) are used to obtain various nanostructures such as vesicles [\[183](#page-36-9)[–185](#page-36-10)] and spherical and rod-shaped micelles for targeted drug delivery [[111\]](#page-32-11).

Most polymeric micelles are designed to deliver hydrophobic anticancer drugs, which often have to be infused with surfactants and organic solvents. When administered systemically, such low-molecular-weight antitumor agents are distributed throughout the body, reducing the effective dose in target tissues and causing intoxication. In addition, the rapid clearance of anticancer drugs from the body leads to repeated administration of an effective drug concentration, which increases chronic toxicity and leads to acquired drug resistance. Thus, polymer micelles are much more benefcial for stabilizing drugs under aqueous conditions, protecting these agents inside their core from the external environment, circulating stably in the bloodstream, and selectively accumulating in tumors, where they can release drugs in a programmed manner [\[186](#page-36-11)].

Polymeric micelles can be designed to respond to specifc stimuli to achieve spatiotemporal control over their functions, such as reporting on the conditions of their environment, releasing their cargo, and exerting therapeutic effects. Such signals may be endogenously present in the body and enhanced in affected tissues. For example, compared to healthy tissues, the tumor microenvironment provides unique stimuli for selective micelle activation, including acidic pH between 6.5 and 7.2 through aerobic glycolysis and lactate production and an altered redox potential. Moreover, endosomal/lysosomal pH (pH 6.5–4.5), enzymes, adenosine

triphosphate (ATP), intracellular ROS, and redox potential can additionally be used to control the action of micelles inside cells [[186\]](#page-36-11).

The promising therapeutic potential of micelles loaded with oligonucleotides, especially for cancer therapy (particularly for RNAi-based cancer therapy), has been described in [[187\]](#page-36-12). Shen et al. [\[188](#page-36-13)] developed an oligonucleotide delivery system using pH-sensitive polymeric micelle-like nanoparticles and showed that this system effectively delivers oligonucleotides of various lengths (20,100 bp) into cells and has signifcant potential for cancer treatment.

Micellar forms have been proposed to create new forms of drugs:

1. *Anticancer drug* Doxorubicin [\[89](#page-31-6)] Paclitaxel [[189\]](#page-36-14) Camptothecin [[68\]](#page-30-4) Carboplatin [[68\]](#page-30-4) Docetaxel [\[190](#page-36-15)] Cisplatin [[191\]](#page-37-0) Methotrexate [[192\]](#page-37-1) Ethaselen [[193\]](#page-37-2) 5-fuorouracil [[194\]](#page-37-3) Indisulam [[195\]](#page-37-4) Disulfiram [\[196](#page-37-5)] Amifostine [[197\]](#page-37-6) Cyclosporine [\[198](#page-37-7)] Gemcitabine [[199\]](#page-37-8) 2. *Hormones* Estradiol [[190\]](#page-36-15) Dexamethasone [\[200](#page-37-9)] 3. *Anti-infective (antiviral, antibacterial, antifungal, antiparasitic) drugs* Adamantane [\[201](#page-37-10)] Ciprofloxacin [[202\]](#page-37-11) Amphotericin B [\[203](#page-37-12)] Ivermectin [[204\]](#page-37-13)

Also, small organic molecules, siRNA, aptamers, peptides, carbohydrates, and antibodies have been proposed [\[64](#page-30-0)].

# *5.7 Current Status and Prediction*

Among the nanoparticles used in pharmaceuticals, polymer micelles have clear advantages, because they contain amphiphilic polymers that self-assemble in an aqueous medium. These amphiphilic polymers are built with different polymer blocks. These blocks can be selected depending on the stability of the hydrophobic/ lipophilic balance, size, ability to use the drug, the ability of micellization, and stability in the systemic circulation. The nano-size of micelles allows more efficient exit through the vasculature, as compared with other drug delivery systems. Hydrophilic polymer coating will remain unrecognized by the reticuloendothelial system during circulation [\[205](#page-37-14)]. Therefore, micelle-based nanoparticles can be considered a system with unique characteristics, as compared with other nanocarriers. These characteristics include their smaller size, which allows passive targeting of target organs (even poorly permeable ones) [\[206](#page-37-15)] and more effcient cell internalization [\[141](#page-34-5)]; good solubilizing properties of the hydrophobic compounds assimilated into the lipophilic core; and increased circulation time in blood [\[207](#page-37-16), [208](#page-37-17)]. Micelles are characterized by simple preparation and high scalability, as compared with polymeric nanoparticles and liposomes requiring complex, time-consuming, and costly manufacturing procedures [\[141](#page-34-5), [208](#page-37-17)]. Despite the disagreement among scientists about the degree of accumulation of nanodrugs in tumors [[209\]](#page-38-0), it is important to point out that several clinically successful drugs, such as doxil and abraxane, are used to provide therapeutic assistance and effectively deliver a suffcient amount of active drugs to target tissues [\[210](#page-38-1)].

In the past few decades, polymer micelles have emerged as one of the most promising nanodelivery systems for cancer treatment. Micelles on PEG–PLA are well studied owing to their excellent biodegradability and biocompatibility. Genexol-PM is already approved for the treatment of breast cancer in South Korea [\[211](#page-38-2)]. With the progressive development of cancer therapies, the PEG–PLA micelles are increasingly used in combination with photodynamic, photothermal, gene, and immune therapy. The controlled delivery of therapeutic agents is an actively developing feld and depends on the uniqueness of the tumor, the microenvironment around the tumor, and the combination with different therapeutic loads.

Nevertheless, the safety of new concepts being developed should not be forgotten, because there are data that are related not only to the toxicity of micelles [\[212](#page-38-3)] but also to their ability to cause neuroendocrine disorders [\[213](#page-38-4)]. Thus, polymeric micelles still need to be carefully studied in animal models before they can be recommended for human treatment.

# **6 Conclusion**

More than 100 years have passed since the date of the emergence of the idea of targeted drug transport. Today, in pharmacy chains in different countries, we can buy drugs with targeted delivery ability. Such drugs are still few, but there is no doubt that their number will constantly grow. Most of the drugs that have reached the pharmaceutical market are made by using liposomal technology or CDs. An even greater number of drugs are at the stages of preclinical and clinical trials. The main trends in the development of research in the feld of targeted drug transport are as follows:

(a) Development of effective vectors.

- (b) Development of non-liposomal carriers with low toxicity. For example, the use of blood cells is attractive but requires the establishment of special units in medical institutions, because each patient needs an individual remedy.
- (c) Determination of the optimum between the loaded amount of drug carrier and the necessary therapeutic minimum.
- (d) Optimization of drug release methods.
- (e) A signifcant increase in the stability of drugs and an increase in their shelf life.
- (f) Cheaper drug production.
- (g) Development of legislative norms for the regulation, certifcation, and production of directed transport systems.

As already mentioned, there is considerable interest in the development of polymeric micelles capable of acting as true delivery vehicles for various potent drugs that are not found in therapeutic formulations owing to their water-insoluble, hydrophobic nature. Micelles have advantages as nanocarriers for drug delivery and treatments owing to their excellent physicochemical properties, drug loading and release capacities, facile preparation methods, biocompatibility, and tumor targetability.

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**Confict of Interest** There are no conficts of interests in this chapter.

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