Chapter 21 Training and Participatory Research in Health Promotion Courses: Reflections and Contributions for Knowledge and Experiences



Nilza Rogeria de Andrade Nunes, Rosilda Mendes, Anabele Pires Santos, Cléria Maria Lobo Bittar, Kátia Maria Braga Edmundo, and Nina Wallerstein

Contents

| Introduction. | 322 |
|---|-----|
| Context of the Experience. | 324 |
| The Methodological Path. | 326 |
| Training and Learning Experience. | 326 |
| Introduction, Expectations, and History of the Projects. | 327 |
| Power and Empowerment and Paulo Freire's Dialogue Methodology | 328 |
| Community-Based Participatory Research Model. | 329 |
| Considerations About the Applicability of the Experiment | 332 |
| References | 334 |

N. R. de Andrade Nunes (⊠)

Pontifícia Universidade Católica do Rio de Janeiro (PUC-RJ), Rio de Janeiro, Brazil

R. Mendes

Universidade Federal de São Paulo, São Paulo, Brazil

A P Santos

Universidade Federal de Ouro Preto, Ouro Preto, Brazil

C. M. L. Bittar

Universidade Estadual Paulista (UNESP), Franca, Brazil

K. M. B. Edmundo

Universidade Estácio de Sá; Centro de Promoção da Saúde (CEDAPS), Rio de Janeiro, Brazil e-mail: katia@cedaps.org.br

N. Wallerstein

University of New Mexico, Albuquerque, NM, USA

e-mail: nwallerstein@salud.unm.edu

© The Author(s), under exclusive license to Springer Nature Switzerland AG 2022

321

Introduction

Health promotion as advocated by the National Health Promotion Policy (PNPS) in Brazil considers the autonomy and uniqueness of individuals, collectivities, and territories. Its main objective is "to promote equity and the improvement of conditions and living modalities, expanding the potential for individual and collective health and reducing vulnerabilities and health risks from social, economic, political, cultural and environmental determinants" (Brasil, 2014, p.13).

Starting from this premise, we consider that training processes in health promotion for undergraduates, graduate students, and professionals from different disciplines should also involve participants from social movements and community groups. This involvement thus enhances the collective construction of research and action projects, with tools, skills, and abilities to translate health promotion theory, policy, and research into practice (Battel-Kirk et al., 2009; Pinheiro et al., 2015).

A training process, supported by the principles and guidelines of community-based participatory research (CBPR) and fostering the participation of subjects and the community in all stages of the knowledge construction process, proves to be equally potent as a training methodology in health promotion. We understand communities to be specific groups of people and organizations, including from professional, patient/user, and public manager sectors. This set of stakeholders can be considered an ecologically connected system, in which taking account of contexts and cultural knowledge is considered an important partnership practice (Trickett & Beehler, 2013).

In CBPR, all participants are co-authors of decisions with goals to reduce inequities and improve living and health conditions. The CBPR theoretical and methodological framework has had its effectiveness demonstrated in international studies, for example, at the University of New Mexico, Engage for Equity: A Long-Term Study of Community-Based Participatory Research and Community-Engaged Research Practices and Outcomes (Wallerstein et al., 2020). Beyond Engage for Equity, a major new scoping review identified 100 studies of reviews in English of different types of reviews (systematic, narrative, etc.) of community-engaged/CBPR and other participatory research, with 58% of those demonstrating outcomes (Ortiz et al., 2020). Adding other languages would even more show the growth of the field.

Through the experience developed in Brazil, reported here, the importance of a course on CBPR is highlighted for the development of competencies in health promotion, understood as a combination of knowledge, skills, and attitudes, which allows an individual to perform tasks according to identified demands (Battel-Kirk et al., 2009; Pinheiro et al., 2015). In addition to guaranteeing elements of "diagnosis," "planning," and "implementation" in health promotion, participatory research that adopts the process of doing and sharing knowledge with groups and communities creates opportunities for participants to be flexible and permeable actors to produce the necessary changes. These learnings can be transformed into elements of "advocacy," developing "communication" and "leadership" in the process of following CBPR methodologies so that actions can be implemented and evaluated in a

participatory way. Thus, the process of participatory research alone generates empowerment for its participants in the combined act of "teaching-learning-reflecting-acting" and adds value to training in health promotion.

CBPR is designed with the subjects involved, because its members are directly affected by the issues that, according to their understanding and perception, need changes. Here we highlight the contribution of Paulo Freire's thought, which is based on a political-pedagogical vision that is guided by the methodological principles of action-reflection-action, whose main concepts are dialectical union between theory and practice; education as a political act; and valorization of popular knowledge and dialogue as a condition for knowledge, autonomy, and transformational change (Freire, 1991, 1992, 2011). The action-reflection-action process is proposed as a cyclical model, which starts from self-reflection (generating questions) to listening (from the thematic questions and from the analysis of the experience itself), to dialogue (from the group reflection, from the analysis of a selected case or a concrete reality), to action (as part of planning alternatives and solutions to the problem situation), and to synthesis (which presupposes the collective evaluation of alternatives and arguments). These assumptions can support educators to engage in critical dialogue, using multiple methods and strategies. They can, above all, assist in the development of negotiation skills and other necessary skills for the establishment of dialogue between the various actors in relation (Mendes, 2008). By incorporating these philosophical, evaluative, and political assumptions, research makes it possible to establish effective, affective, cultural, and social communication and, consequently, strongly encourage participation.

Participatory research differs from more conventional research since in opening itself to the participation of people from the choice, deepening, and problematization of issues in relation to the object being investigated, and establishing objectives and analyses of these data, it supposes that participants know "that they already have and that it is brought" into the research, which in Freire's terms (1991, 1992) would be the generating themes. As Green et al. (1996) have stated, the greatest contribution of this type of research is in the epistemological and political field, since it proposes to question the positivist academic supremacy when recognizing the partnership between researchers and the community.

The elaboration and sharing take place in coexistence relationships that incite, at the same time, the researcher to collect the knowledge derived from actions which contributes directly to the production of knowledge (Thiollent, 1996). For Borda (1986, p. 46,47), it is about "taking off the mask of neutrality and the disguise of objectivity" and asking the following questions: "What kind of knowledge do we want and need? Who is scientific knowledge for and who will benefit from it?". As an instrument of social transformation, it opposes the adoption of a rigid model of knowledge production that leads to a reductionist and static view of reality (Borda, 1986). Freire (1991) argues that reality is not something static but is built on a dynamic relationship between objectivity and subjectivity.

It is recognized that the phenomenon to be investigated is part of people's daily lives, which has the primacy of discussing it and presenting it according to their historical and cultural references, attributing meanings to it. CBPR also departs

from conventional models because, by providing full participation, it recognizes that the community has its own voice and knowledge and not only behaves toward groups and people but as objects to be observed, studied, and scrutinized by "outside" inward. It demonstrates flexibility and strengthens the role of local actors and their contributions with their knowledge to the processes of partnership and shared power, influencing the change in living and health conditions.

The participation of those involved in all stages of the research – from the definition of objectives to the implementation of actions, per se – does not guarantee that there is, in fact, "spontaneous knowledge directed toward action," unless the dialectical conditions are guaranteed for reflective dialogue and actions represented by researchers and the community (Westphal et al., 1996). This focus on the health field favors an implementation structure that supports participation and equity, which has already been amply proven through many CBPR projects that report impacts on health equity policies, practices, and results (Cargo & Mercer, 2008; Israel et al., 2010; Wells et al., 2013; O'Mara-Eves et al., 2013; Ortiz et al., 2020; Oetzel et al., 2018). Within CBPR, the form of community-engaged research most committed to equity, shared power, and empowerment is the major driver of this approach (Kleba & Wendausen, 2009; Wallerstein et al., 2019), like much of participatory action research that comes from the global south (Borda, 1986). Thus, development of collaborative actions for health promotion practices, based on the principles of popular education and shared power, promotes respect, overcomes prejudices, and reduces hierarchies of power in the search for equity.

Context of the Experience

In 2019, the research group "Multiple Seeds" (Multiples Sementes) was created, which constitutes a collaborative network between the Center of Participatory Research, College of Population Health, University of New Mexico (USA); the School of Public Health of the University of São Paulo; the Federal University of São Paulo; the Federal University of Brasília; the Federal University of Minas Gerais; the Federal University of Ouro Preto; Federal University of Pernambuco; Community University of Chapecó; Pontifical Catholic University of Rio de Janeiro; Federal University of Paraíba; State University of Maringá; State University of Bahia; Federal University of Goiás; and University Estácio of Sá. This group aims to share tools and reflections on CBPR, foster a collaborative network of educators and multipliers and participatory research centers for local development and democratization of knowledge, and expand the training and research network.

In 2020, the course "Participatory Research and Empowerment" was offered simultaneously in five cities: São Paulo/SP, at USP's School of Public Health; in Rio de Janeiro/RJ, at the Pontifical Catholic University of Rio de Janeiro (PUC-Rio), in

Chapecó/SC, at the Health Secretariat of Chapecó; in Recife/PE, at the Federal University of Pernambuco; and in Goiânia/GO, at the Federal University of Goiás. The experience took place in 2021, and an edition will be held in February 2022 on national-level dialogue with health promotion, Freire-based popular education, and interactive and participatory methodologies in a transversal and structuring way. The participants' experiences were necessary inputs for the development of skills, attitudes, and positive feelings in the face of interventions anchored in the theoretical assumptions of CBPR.

This course was an outgrowth of an initiative from Nina Wallerstein, with sponsorship by the Health Promotion Unit of the Pan American Health Organization (PAHO), to launch a course with Latin American colleagues in 1999 on Empowerment, Community Participation and Health Promotion, grounded in the philosophy of Paulo Freire. Its current third revision (co-authored by Wallerstein and Parajon, 2021) has been evolving with much collaboration with Brazilian colleagues. The course is now focused on community-based participatory research and empowerment which takes, as its reference, the experience of the "Engage for Equity: Advancing Community Engaged Partnerships" National Institutes of Health study. Engage for Equity (E2) is a 16-year investigation into what makes CBPR and participatory health research (PHR) effective in reducing health inequities (Wallerstein et al., 2020). Engage for Equity has developed CBPR tools and resources to improve participatory methodologies and to evaluate the results of partnerships between universities and communities. Its scope is the creation and implementation of workshops, training tools, and use of resources to strengthen participatory methodologies in diverse contexts to achieve equity in health through interdisciplinary and intersectoral educational practices, committed to critical learning (Parker et al., 2020). In particular, the workshops are based on the CBPR conceptual model, which is being used internationally for strategic planning, evaluation, organizational learning, and quality improvement of partnerships processes, and outcomes (Wallerstein et al., 2021).

This report concerns the experience of the Rio de Janeiro Nucleus, whose authors acted as facilitators under the supervision of Professor Nina Wallerstein of the University of New Mexico, USA. The participants, coming from different areas of activity and professional training, were constituted as an interdisciplinary work group, composed of members with diverse experiences (medical practitioners, social workers, nurses, leaders, dentists, educators, sociologists, psychologists, nutritionists) who were able to share learnings guided by this training process which also successfully produced capacity for a multiplying effect.

The course procedural and training objectives and activities were intended to integrate opportunities for building empowerment into the participatory research process, to analyze local problems and different forms of power relationships, and to collaboratively build skills in participatory processes, so that they could be applied for transforming power relations toward greater equity in health. The course integrated popular education by Paulo Freire as a foundation for facilitating CBPR processes; supported personal and collective reflection on the roles and positions of

power and privilege of different social actors; worked with instruments and methods to formulate, identify, measure, and make visible outcome indicators from participatory research processes; and supported reflections on and sharing of experiences inherent to the field of health promotion.

The Methodological Path

The course was offered in the form of face-to-face workshops and addressed the following themes: power, individual and community empowerment, and participatory community-based research, oriented toward training in health promotion.

Workshops can be considered methodological tools that are characterized by dialogue between the subjects with the intention of reflecting on the daily life and work. In this way, the problematizing workshops are in harmony because they are open models of training and research, in which reflection is maintained as a guiding principle in the entire study process (Chiesa & Westphal, 1995). Galletti (2004) clarifies the word "workshop," saying that it is a broad term, originating from the Latin *officina*, with different meanings, but encompassing the world of work and has in one of its numerous meanings the place where great transformations take place.

We emphasize that workshops have been widely used in the scope of participatory methodologies and in health promotion in the training processes, pointing to new configurations and uses of the activity. Our intention, when using this strategy to produce data, was to open space to reinvent the encounter between subjects, favoring the processes of creation and production of subjectivities, which could enrich, permanently and dynamically, the exchange of experiences. The workshops allow full integration between theoretical knowledge and practice, as commented by Vieira and Volquind (2002), allowing for reflection in action.

The curricular basis of the course used the CBPR methodological steps created in Engage for Equity, which brings a pedagogy that combines the formal and the experiential and, above all, fosters practical and critical mechanisms for the development of more inclusive training processes in the search for alternative paths to construct health promotion interventions that have a positive impact on improving lives.

Training and Learning Experience

Following the principles of the training process, the "Participatory Research and Empowerment" course was developed in 2020 in 8 modules held in 3 meetings, with 21 participants. Table 21.1 presents the course modules and their objectives.

Table 21.1 Methodological path, course module, and objectives

| Module | Purposes |
|--|---|
| 1. Introduction, expectations, and history of the projects | Know the participants Identify participants expectations Discuss definitions of empowerment and CBPR Provide personal and collective reflection, aiming to strengthen the learning environment Share actions or projects developed for reflection during the course |
| 2. Power and empowerment | Reflect on power relations in society Discuss inequality, inequities, and power Provide critical self-reflection on actions and resources in working with the community |
| 3. Paulo Freire's dialogue methodology | Present transformative approaches based on Freire's theoretical framework Understand the code development process to expand listening and dialogue with the community Reflect on power hierarchies and trust building Recognize motivation and community engagement processes |
| 4. Community-based participatory research model | Learn and apply the domains of the CBPR conceptual model Recognize the importance of community collaboration in the design, planning, and execution of projects to achieve health outcomes |
| 5. Partnership indicators | Present different perspectives of evaluation processes Understand community participation throughout the process Reflect on the CBPR approach |
| 6. Participatory assessment with a focus on results | Reflect on the development of participatory evaluation Understand how results and indicators should be part of decision-making Understand that decision-making must meet the needs of the community. |
| 7. Empowerment indicators | Apply the evaluation process by results Develop indicators for projects with the community |
| 8. Systematization of the course and assessment | Reflect on participatory methods used in the course Evaluate participants' experiences and learnings during the course |

Source: the authors, 2021

Introduction, Expectations, and History of the Projects

In Module 1, after the presentation of the team and workshop participants, a sheet of paper and 5" X 7" cards were distributed so participants could write their course expectations, using the following guidelines: my name is, my course expectations are, participatory action research is, and empowerment is. The cards were posted on a mural, having been grouped by themes to make it easier for everyone to see them. The use of this methodological strategy of mobile visualization called Metaplan (Cordioli, 2001) allowed the participants to express themselves freely, since it facilitates the participatory process in a non-hierarchical way.

Another welcoming dynamics called "biography" allowed the participants to present their life and work trajectories. The intention of this activity was for the group to get to know each other, create bonds, and identify possible partnerships based on common work themes. From then on, the following themes of collective interest were identified to generate four working groups that continued together throughout the formative process of the workshop: work and gender; access to primary health care; mental health; and community empowerment.

A collaborative tool from CBPR, called River of Life (Rio da Vida), makes it possible for researchers to document their projects' context and history, recognizing the route, main milestones, achievements, and barriers. It also allows to review where and how the project started, the status, and what the participants want for the future (Parker et al., 2020; Sanchez-Youngman and Wallerstein, 2018). Participants are encouraged to use symbols that portray the history of the project. This tool used in the workshop provided a reflection on the life journey of the partnership or project, making it possible to create a historical timeline of engagement with communities and partnerships.

As an example, during the training process, the group that chose to work with the theme of gender violence created boats in their River representing women assisted by the project who are victims of violence. They demonstrated the difficulties they experienced with stones in the River, identified as violence, political context, police operation, and other complex daily situations. This graphic representation allowed the group to reflect on the importance of context analysis to guide professional practices around health promotion.

In continuity, a reminder of previous activities was carried out. Participants reported the impact that some dynamics had on them and how they reverberated throughout the formative process, giving rise to a discussion on equity, justice, and power. Also highlighted were the "crossings" of daily life in their different contexts, which do not necessarily reflect who we are nor our potentials and our creativity. In general, we mechanically repeat gestures that make us do our duty. The activities carried out so far have proved to be mobilizing for working with the communities, which should reflect the horizontality of decision-making considering the mutual interests.

Power and Empowerment and Paulo Freire's Dialogue Methodology

In Modules 2 and 3, the discussion of power and empowerment was mediated by a collective activity that aims at power relations. The objective of this activity is to provide an experience that generates reflections on aspects of our society that dynamically influence unequal relations of power, privilege, collaboration, and capacity to dare to propose new rules, as well as to discuss the impact of these issues on their projects. The interactive activity also allows each participant to recognize

in himself and in the other, the conditions that generate inequalities or expand possibilities for reflection on inequities and power, among other related themes. This activity was very potent for the debate about the conditions of power and privilege that are often seen as "natural" and limit our ability to react to unjust rules.

In general, innovative reflection-action tools such as those used in the workshop provide academic and community partners with structured, yet flexible ways of examining their practices and identifying collaborative approaches for greater collective empowerment. Process tools and activities that stimulate our values and commitment to equity and align our work with others who share our vision and ideals contribute to broader project outcomes and reinforce the objectives of the partnership (Parker et al., 2020).

The theoretical questions about power and empowerment have been deepened based on the Freirian framework of "praxis." Reflecting on hierarchies of power is critical to empowerment, and the tools provided opportunities for continued reflection on power and other issues that support sustained participation in commitment and trust. The topic of power was debated in the workshop projects and was central to the discussions. The memory and history of Paulo Freire and his conceptions were presented in a shared way by participants and facilitators, materializing the essence and theoretical coherence of the workshop.

Community-Based Participatory Research Model

In Module 4, the CBPR conceptual model was presented with four domains: context, partnership processes, intervention and research, and results, which is available on the website https://engageforequity.org. In general, each domain includes constructs or themes that enhance communication between the various actors (communities, universities, professionals, and governments); favor the voices of the community within the research; intervene in real local needs with strong participation of those involved; and combine knowledge and social action for change with an impact on social policies and practices. However, the central dimension of CBPR weakly highlights the specific research and data collection method used but more strongly invests on changing the relationship between researchers and subjects involved, so that people become collaborative partners in the investigative processes (Wallerstein & Duran, 2006; Wallerstein & Duran, 2018).

The format proposed by the model was used by the groups as a reference to develop their intervention projects by articulating participatory research principles and values of health promotion. There was a fine line in relation to what is defined as "research" and "action"/"intervention," and for many of the course participants, these themes still deserve further theoretical and methodological deepening. An important aspect presented by participants was the adequacy of the activities carried out to promote health promotion actions, both in the context of scientific research and in the areas of assistance, education, development, and health promotion.

The engagement of the people involved permeates their individual history and their contexts. As a pedagogical support for the discussion of "identity and belonging," a playful activity carried out with a large map of Brazil, using colored tapes, papers, and adhesive tapes, produced affective memories of the places they came from and their life trajectories. Throughout the workshop, the collaborative ambience fostered reciprocity among the members, this aspect being part of the training process in the CBPR methodology, which recognizes the importance of building spaces conducive to reflection and the collective construction of socially relevant projects.

The principles and methodologies of Freirian popular education in Freire were presented in Module 4 as a way of seeing the world. In its pedagogical path, in exercises for coding and decoding "generative themes," participants create scenes and/or objects that lead to the problematization of a given situation. The identified themes are codified, and their contradictions are pointed out and start to gain meaning as these themes are dialogued and contextualized through a critical and social view of the subject discussed (Freire, 1992). Within the scope of the workshop, participants in small groups brought objects or images that represented people's reality and presented them to the larger group. As the codifications were elaborated, the participants made their critical analysis, revealing the hidden contradictions.

To exemplify, we can highlight the coding/decoding exercise of the group that worked on access to primary care as a theme. An urban transport card for the city of Rio de Janeiro was presented as a code and triggers the question: does the card guarantee everyone's access to health? The debate brought as an argument that the transport card is not a guarantee for some people to access to health services, especially for elderly and people with disabilities, nor does it guarantee full circulation in the city.

After a reflective and affective dive that led to individual and collective deepening, the domains of the CBPR conceptual model were resumed, deepening the construction of projects that addressed the themes related to work and gender with women from the favela, reflections on facilitating access to primary health care, mental health from an intersectoral perspective, and ways to involve and strengthen community work.

Partnership Indicators, Participatory Assessment with a Focus on Results, and Empowerment Indicators

In Modules 5–7, participatory assessment, partnership, and empowerment indicators were addressed. In general, it is a challenge to health promotion to define qualitative indicators that can guide and reveal the results obtained from participatory experiences. Evaluative approaches in health promotion policies require innovative and complex strategies, theories, and mechanisms through which actions and programs bring about changes. In each social context, varied methods are required, but,

above all, methodologies need to be consistent with the problems involved. Thus, understanding of meanings, perceptions, and cultural aspects is fundamental for successive approximations to the complex reality. To evaluate is to make a judgment of value, and in this direction, the reflections presented in the workshop pointed out that the evaluation process should not be taken as an end but as a precious opportunity; inclusion of diverse actors in reflections about health promotion interventions, programs, or policies for learning and evaluative capacity building can generate information that supports decision-making (Mendes & Sacardo, 2019).

In carrying out this module, the "Definition of Indicators" activity for project evaluation enabled participants to identify the need for the community to actively participate in all stages of the project to be developed, contributing to planning of activities and to identifying results to be achieved. It also made it possible to discuss the political dimension of the actions. Empowerment and autonomy led to the construction of a new narrative in these groups and implied looking at the approach as something constructed, as "fabric sewn" by several hands. This implies for the researcher/researcher/facilitator a change of paradigm and conscience: what is "their objective" or "their looking" no longer makes sense when what is sought is the recognition of choices and reframing by the whole group. In this Module, the participants had difficulties in identifying and building indicators that would make it possible to measure the process and results of health promotion actions. While more time for skill-building was needed, this area of participatory evaluation still constitutes one of the biggest challenges to the evaluation of participatory practices and health promotion projects.

Systematization of the Course and Assessment

Module 8 at the end of the course brought instruments, systematized roadmaps for content evaluation, methodological strategies, facilitation, involvement, and participation. It should be noted that the evaluation was being carried out throughout the training process, but at this moment we sought to recover the most significant learnings of the group. With different expectations, we highlight that the opportunity to acquire new theoretical and practical learning was pointed out, as well as the possibility of reflecting on professional performance and experiencing the CBPR method.

From our point of view, training in health promotion was strengthened based on the methodological construction favored by the development of content and reflections from using the CBPR model and the overall CBPR approach. The experiential aspect acted as a facilitator of the teaching-learning process to the extent that it made everyone part of their own learning process, expanding repertoires and giving reflective vigor to the development of health promotion skills. Thus, the group of participants demonstrated alignment with the purposes of the course and were open to participatory methodologies in all its stages, showing themselves to be involved and committed to all activities.

Considerations About the Applicability of the Experiment

The group's engagement favored the recognition of the intense and organic connection between research and action and doing **with** the people, between the knowledge built and the transformation generated in the experienced reality. We highlight important aspects of the methodological formative path of the workshop, starting from reflecting from the personal experiences to generate the central themes that, in this way, embodied the process of collective construction.

We highlight the opportunity to use CBPR approaches in order to acquire new theoretical and practical learning, based on the possibility of reflecting on professional performance. Training in health promotion is enhanced by the methodological construction favored by the development of content and reflections arising from this approach. The proposed experiential aspect acted as a facilitator of the teaching process, in that it made everyone subjects and authors of their own learning, expanding repertoires and giving the necessary reflexive vigor to the development of competencies in health promotion.

The activities allowed the participants to "dive in" in their identities and establish connections, building and strengthening care bonds with each other during the training process. This contributed to the construction of new knowledge, about new approaches and practices.

The 2020 edition of the course materialized a methodological path designed by several hands, configuring new tributaries to our Rivers of Life through the meetings provided throughout the preparation and execution of the course. This path was marked by co-creation, dialogue, dynamism, shared values, knowledge built, and affections exchanged between all involved. As a result of this experience, the network of *Multiples Sementes* formed a close-knit group of facilitators throughout the year 2020. Given the context of the pandemic of COVID-19 in the year 2021, this group of facilitators chose to deliver the course remotely at the national level simultaneously, in nine groups from nine regions of Brazil. This new approach of an online synchronous format, with 104 participants, allowed for large group presentations, small group projects, and regional dialogues all on zoom. It configured the potential for reapplication of the CBPR and empowerment course and the methodological approaches, considering the different contexts and subjects, but maintaining the guidelines and principles regarding the purposes of action-reflection-transversal action, as an important strategy for health promotion training.

Our results demonstrate and recommend that this active and participatory methodology can be applied in undergraduate or graduate courses as discipline, short-term courses or intersectoral social programs with the goal of developing theoretical and practical skills for the promotion of healthy and equitable communities.

Table 21.2 displays our reflection on the six triggering questions suggested by the editors.

 Table 21.2
 Authors' reflections on the six triggering questions suggested by the editors

| Questions | Take-home messages |
|--|---|
| What is our vision about HP? | Our group understands health promotion as a set of values that refer to citizenship, development, solidarity, quality of life, democracy, and social participation, which combined with public policy strategies, stimulating community actions and developing skills and institutional partnerships, favors the expansion of people's emancipation and collective empowerment. In this perspective, this set of factors seeks to act actively in the social determinants of health, promoting active and autonomous processes |
| What is the | The context referred to in the Participatory Research and empowerment |
| institutional and political context of your experience (participants, professions and courses involved, duration and frequency of activities)? | course, from which this experience derives, was designed by national and international higher education institutions. Researchers and health professionals from the following backgrounds participated: Nursing, nutrition, biology, psychology, sociology, pharmacy, physical education, and social work. The course was offered for 3 days, morning and afternoon. It is noteworthy that the organization of the course brings together the organization of the curriculum matrix and its operationalization monthly |
| Which theories and methodologies are used in the teaching-learning process? | Community-based participatory research (CBPR) seeks to integrate the participation of subjects in all stages of the knowledge construction process. It is guided by the approach of Paulo Freire, which is based on a political-pedagogical vision that is based on the methodological principles of action-reflection. CBPR is designed with the subjects involved, because its members are directly affected by the issues that, according to their understanding and perception, need changes. The workshop, held in 3 days and distributed in eight modules, was based or participatory methodologies and health promotion. It sought to guarantee the "to do with" and activate the ability to operate from the contents generated by cultures and disciplinary, professional, and personal views that conform to the group of participants, including the facilitators themselves |
| What kind of forms of assessment are applied, results achieved, and challenges faced? | The evaluation process adopted follows the guideline of the teaching-learning methodology and is constructed in a participatory way in different dimensions and stages of the training process. It involves considering evaluation as a strategic process and as part of a sociopolitical action. Also supported is the construction of collective interest as well as the intervention to be developed. The results are collected and analyzed based on the production of relevant information, on a quantitative and qualitative basis, obtained from multiple sources, focusing on the production of flexible information, including dimension of knowledge, skills, and attitudes present in the training process for health promotion. The methodological approach adopted – Participatory evaluation – Is challenging, as it contemplates a new look at external an normative evaluations that integrate disciplinary degrees, present in the health field. The evaluative conception adopted presupposes the construction of a mentality in which interdisciplinarity, intersectionality, and dialogue with reality in the perspective of change are established as guidelines and visions of professional performance, theoretical and methodological paths adopted, and practices in all stages of the journey |

(continued)

Table 21.2 (continued)

Questions Take-home messages Which principles, For professionals and people to act and develop health promotion pillars, competencies, practices that result in strengthening individuals and communities, it is or approaches to essential to define competencies that consider the complexity of this health promotion do field. Specifically in relation to the pedagogical approach of the course you base your plan of in question, such competencies have been understood as a combination teaching and of knowledge, skills, and attitudes that make it possible to guarantee elements of "diagnosis," "planning," and "implementation" of practices learning? and research. Adopting as a fundamental objective of health promotion, the activation of the power of action means building training initiatives that are strongly supported by values that support the construction of the subjects' autonomy, participation, and promotion of partnerships and the strengthening of subjectification processes, which they can attribute meanings and senses to the lived experiences. The process of training in participatory research also generates empowerment for its participants in the combined act of "teaching-learning-reflecting-acting" and adds even more value to training What could others This methodology makes it possible to build new knowledge and learn from your propose solutions to problems recognized by the community, through experience? What is the recognition of its traditional and conventional practices and localized and what is knowledge. It does not prioritize a hierarchy of knowledge that values "generalizable"? only what is produced by the researcher and the academy; on the contrary, it understands that the experiences, knowledge, beliefs, and values brought by the subjects have meanings and reflect the social, cultural, and historical context in which they are inserted. Concepts such as equity, empowerment, and solidarity, among others, are understood within what the actors understand and interpret and are mediated by the researcher, who, far from giving them only theoretical meanings, elaborates them based on what these actors understand as they do them – Being the causes, motivations, aspirations, beliefs, and values. Thus, for each social context, the facts presented and the set of values must be appreciated and incorporated in the solution of the problems faced by these subjects

References

Battel-Kirk, B., Barry, M. M., Taub, A., & Lysoby, L. (2009). A review of the international literature on health promotion competencies: Identifying frameworks and core competencies. *Global Health Promotion*, 16(2), 12–20. https://doi.org/10.1177/1757975909104100

Borda, O. F. (1986). Aspectos teóricos da pesquisa participante: Considerações sobre o significado e o papel da ciência na participação popular. In C. R. Brandão (Ed.), *Pesquisa participante*. Editora Brasiliense.

Cargo, M., & Mercer, S. L. (2008). The value and challenges of participatory research: Strengthening its practice. Annual Review of Public Health, 29(1), 325–350. https://doi.org/10.1146/annurev. publhealth.29.091307.083824

Chiesa, A. M., & Westphal, M. F. (1995). A sistematização de oficinas educativas problematizadoras no contexto dos serviços públicos de saúde. *Saúde em debate*, 46, 19–22.

- Freire, P. (1991). Pedagogia do oprimido (20th ed.). Paz e Terra.
- Freire, P. (1992). Educação como prática da liberdade (20th ed.). Paz e Terra.
- Freire, P. (2011). Pedagogia da autonomia: Saberes necessários à prática educativa (43rd ed.). Paz e Terra.
- Galletti, M. C. (2004). Oficina em saúde mental: Instrumento terapêutico ou intercessor clínico? Editora UCG.
- Green, L. W., O'Neill, M., Westphal, M., Morisky, D., & Editors, G. (1996). The challenges of participatory action research for health promotion. *Promotion & Education*, 3(4), 3–4. https:// doi.org/10.1177/102538239600300401
- Israel, B. A., Coombe, C. M., Cheezum, R. R., Schulz, A. J., McGranaghan, R. J., Lichtenstein, R., Reyes, A. G., Clement, J., & Burris, A. (2010). Community-based participatory research: A capacity-building approach for policy advocacy aimed at eliminating health disparities. American Journal of Public Health, 100(11), 2094–2102. https://doi.org/10.2105/AJPH.2009.170506
- Kleba, M. E. & Wendausen, A. (2009). Empoderamento: processo de fortalecimento dos sujeitos nos espaços de participação social e democratização política. Saúde e Sociedade, 18(4), 733–743. https://doi.org/10.1590/S0104-12902009000400016.
- Mendes, R. (2008). A emergência e o protagonismo dos sujeitos. In C. Botazzo & M. A. de Oliveira (Eds.), *Atenção básica no Sistema Único de Saúde: Abordagem interdisciplinar para os serviços de saúde bucal* (pp. 165–172). Páginas e Letras Editora e Gráfica.
- Mendes, R., & Sacardo, D. P. (2019). Avaliação em Promoção da Saúde Enfoque na Participação e na Construção de Capacidades Avaliativas. In M. C. F. In Pelicioni (Ed.), *Educação e Promoção da Saúde: teoria e prática* (p. 368). Grupo Gen Livraria Santos Editora.
- O'Mara-Eves, A., Brunton, G., McDaid, G., Oliver, S., Kavanagh, J., et al. (2013). Community engagement to reduce inequalities in health: A systematic review, meta-analysis and economic analysis. *Public Health Research*, 1(4), 1. https://doi.org/10.3310/phr01040
- Ortiz K, N. J., Shea, L., Oetzel, J., Garoutte, J., Sanchez-Youngman, S., et al. (2020). Partnerships, processes, and outcomes: A health equity–focused scoping meta-review of community-engaged scholarship. *Annual Review of Public Health*, 41(1), 177–199. https://www.annualreviews.org/doi/10.1146/annurev-publhealth-040119-094220.
- Oetzel, J., Wallerstein, N., Duran, B., Sanchez-Youngman, S., Nguyen, T., Woo, K., Wang, J., Schulz, A. M., Kaholokula, J. K., Israel, B. A., & Alegria, M. (2018). Impact of participatory health research: A test of the CBPR conceptual model: Pathways to outcomes within community-academic partnerships. *Biomedical Research International*, 2018, 7281405. https://doi.org/10.1155/2018/7281405
- Parker, M., Wallerstein, N., Duran, B., Magarati, M., Burgess, E., Sanchez-Youngman, S., Boursaw, B., Heffernan, A., Garoutte, J., & Koegel, P. (2020). Engage for equity: Development of community-based participatory research tools. *Health Education & Behavior*, 47(3), 359–371. https://doi.org/10.1177/1090198120921188
- Pinheiro, D. G. M., Scabar, T. G., Maeda, S. T., Fracolli, L. A., Pelicioni, M. C. F., & Chiesa, A. M. (2015). Competências em promoção da saúde: Desafios da formação. *Saúde e Sociedade*, 24(1), 180–188. https://doi.org/10.1590/S0104-12902015000100014
- Portaria No 2.446, de 11 de novembro de 2014. Redefine a Política Nacional de Promoção da Saúde (PNPS), (testimony of Brasil. Ministério da Saúde). Recuperado 5 de janeiro de 2021, de http://bvsms.saude.gov.br/bvs/saudelegis/gm/2014/prt2446_11_11_2014.html.
- Sanchez-Youngman, S., Wallerstein, N. (2018). Partnership river of life: Creating a historical time line. In Wallerstein, N., Duran, B., Oetzel, J. G., Minkler, M. (Eds.), Community-based participatory research for health: Advancing social and health equity, 3rd ed., 363–367. Jossey-Bass. Thiollent, M. (1996). Metodologia da pesquisa-ação (7th ed.). Cortez.

- Trickett, E. J., & Beehler, S. (2013). The ecology of multilevel interventions to reduce social inequalities in health. *American Behavioral Scientist*, 57(8), 1227–1246. https://doi.org/10.1177/0002764213487342
- Vieira, E., & Volquind, D. L. (2002). Oficinas de ensino. O que? Por quê? Como? EDIPUCRS.
- Wallerstein, N., Belone, L., Burgess, E., Dickson, E., Gibbs, L., Parajon, L. C., Ramgard, M., Sheikhattari, P., & Silver, G. (2021). Community Based Participatory Research: Embracing Praxis for Transformation. In D. Burns, J. Howard, & S. Ospina (Eds.), *The SAGE handbook of participatory research*. SAGE Publishing.
- Wallerstein, N., & Duran, B. (2018). Theorical, historical and Practice roots CBPR. In: Wallerstein, N., Duran, B., Oetzel, J. e Minkler, M., (Eds.), *Community-Based Participatory Research*, 3rd ed. Jossey-Bass.
- Wallerstein, N., Muhammad, M., Sanchez-Youngman, S., Espinosa, P., Avila, M., Baker, E., Barnett, S., Belone, L., Golub, M., Lucero, J., Mahdi, I., Noyes, E., Nguyen, T., Roubideaux, Y., Ruddock, C., Sigo, R., & Duran, B. (2019). Power dynamics in community based participatory research: A multi-case study analysis partnering contexts, histories and practices. *Health Education and Behavior*, 46(1S), 19S–32S. https://doi.org/10.1177/1090198119852998
- Wallerstein, N., Parajon, L., & C. (2021). With Brazilian co-creation. In R. Mendes & C. Santana (Eds.), *Tools for CBPR and empowerment: A participatory research and action course*. São Paulo.
- Wallerstein, N. B., & Duran, B. (2006). Using community-based participatory research to address health disparities. *Health Promotion Practice*, 7(3), 312–323. https://doi.org/10.1177/1524839906289376
- Wallerstein, N., Oetzel, J. G., Sanchez-Youngman, S., Boursaw, B., Dickson, E., Kastelic, S., Koegel, P., Lucero, J. E., Magarati, M., Ortiz, K., Parker, M., Peña, J., Richmond, A., & Duran, B. (2020). Engage for equity: A long-term study of community-based participatory research and community-engaged research practices and outcomes. *Health Education & Behavior*, 47(3), 380–390. https://doi.org/10.1177/1090198119897075
- Wells, K. B., Jones, L., Chung, B., Dixon, E. L., Tang, L., Gilmore, J., Sherbourne, C., Ngo, V. K., Ong, M. K., Stockdale, S., Ramos, E., Belin, T. R., & Miranda, J. (2013). Community-partnered cluster-randomized comparative effectiveness trial of community engagement and planning or resources for services to address depression disparities. *Journal of General Internal Medicine*, 28(10), 1268–1278. https://doi.org/10.1007/s11606-013-2484-3
- Westphal, M. F., Nunes Da Silva, N., Goretti Salles Maciel, M., & M. (1996). Participatory research as social mobilization for health. *Promotion & Education*, 3(4), 21–24. https://doi.org/10.1177/102538239600300409