Chapter 1 The Deep-Water Crustacean and Pycnogonid Fauna of the Americas in a Global Context

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Abstract Uniting arthropods and the deep sea as a research focus allows us to combine the largest habitat on Earth with the most abundant and successful animal group on our planet. To set the stage for this volume, we briefy introduce the deepsea environment, the history of its exploration and gaps in our knowledge in terms of global distributions of biodiversity, before we discuss the current understanding of the Crustacea and Pycnogonida within the phylum Arthropoda. The ecological context in the deep sea of the Americas is addressed and briefy outlined, including the geological history, biogeographic boundaries, and the effect of a large oxygen minimum zone in the region. Deep-water (>200 m) areas of the Americas represent roughly 72% of the national exclusive economic zones (EEZ) in the west Atlantic Ocean and 86% in the east Pacifc Ocean. As in other regions of the world,

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our knowledge of the diversity and ecology of deep-water arthropod communities of the Americas is still very limited. Comprehensive research programs aimed at exploring the vast offshore areas off the Americas must increase rapidly to study the deep-water fauna before it is substantially, and possibly, irreversibly impacted by human activities and global climate change.

Keywords Pancrustacea · Multicrustacea · Astrobiology · Biogeography · Oxygen minimum zone · Atlantic ocean · Pacifc ocean · Caribbean sea · Pelagic · Benthic · Bathyal · Abyssal · Exclusive economic zone

1.1 Introduction

1.1.1 Our Watery World and the Beginnings of Life

Look out across the ocean on a calm day, from the shore or from the deck of a ship. The vista is daunting in its scale yet innocuous in its features. But beneath this tranquil skin lies a teeming horde of organisms, from the tiniest of viruses to the mightiest whales, all of which are continually infuenced by the physical features of the seawater within which they move—and by which they are moved. (Herring [2002\)](#page-20-0)

Pycnogonids and crustaceans play important biological roles in all the Earth's oceans, and in many habitats they dominate in numbers and/or biomass. Considering the deep sea, however, large gaps in our knowledge remain, and before a range of chapters present diversity, distribution, and signifcance of crustaceans in the American regions, let us expand our focus: How much do we know about our ocean? Do we still "know less about the bottom of our ocean than of the surface of the Moon"? What do we consider the deep sea to be and how diverse is this environment? And of course, the complexity of the question: What is an arthropod, and what place do crustaceans and pycnogonids hold within it?

The deep sea, with its unique chemical properties, remains a hot contender for the origin of all life on Earth around 4 billion years ago (Dodd et al. [2017](#page-18-0)). Most recently, Jordan et al. ([2019\)](#page-20-1) added to evidence that the complex organic compounds necessary for basic cell formation can be formed around deep-sea hydrothermal vents. This prompted the headline news "Life on Earth probably originated in deepsea vents and aliens could be growing the same way now, scientists suggest" (Cockburn [2019](#page-18-1)). Could complex life have similarly evolved in oceans of other solar system bodies?

The Earth may not be the only world in our solar system to contain deep oceans. Many of its celestial bodies show the presence of water either as traces of vapor in their atmospheres or as ice on the surface. The Moon itself has strong indications of ice at its South Polar regions, making it a site considered for a permanently occupied base. Despite a long distance from the Sun in the coldness of space, deep, salty liquid oceans are suspected to exist beneath the icy surface of three of the Galilean moons of Jupiter, Europa, Ganymede, and Callisto, and similarly on Enceladus, a moon of Saturn (Paganini et al. [2020](#page-21-0); Schmidt [2020;](#page-22-0) Cable et al. [2020\)](#page-18-2). Tidal fexing from the gravitational pull of the nearby planet generates suffcient internal heat, and presumably hydrothermal vents, on these moons to form liquid oceans tens of kilometers deep below an icy surface, itself several kilometers thick. Despite their relatively small size in comparison to the Earth, there are strong suggestions that there is signifcantly more water in liquid oceans of some of these worlds than exists on Earth. Naturally, the question that comes to mind is: Are these ocean worlds hospitable for life to exist?

Proposed astrobiology programs are set to explore the conditions in and under the ice with melt probe missions and deployment of ocean gliders, using the Arctic and Antarctic sea ice as analogs (Schmidt [2020\)](#page-22-0). Thus, before extrapolation to any extraterrestrial conditions can be made, it is frst critical to have a sound knowledge of our own watery worlds. As such, the contributions to our understanding of iceocean interactions on Earth and the life it can support, provided by the initiatives of the planetary analog research, are signifcant. Together, they represent progress toward a better understanding of our own oceans under the ice here on Earth while pushing the boundaries of how data from other ocean worlds can be interpreted.

1.2 The Deep Sea

1.2.1 How Little Do We Know of Earth's Deep Ocean?

In 1818, British explorer John Ross reported that he had collected a basket star from a depth of 1600 m during his search of the Northwest Passage – the frst true deepsea faunal record. Despite 200 years of subsequent intensive deep-sea research, a common quote persists: "95 % of the ocean remains unexplored and we know more about the surface of the Moon than the ocean foor." Does this statement still hold in the twenty-frst century?

The exploration of both the deep sea and space is relatively new, but true deepsea discoveries predate the Russian and US space programs by nearly 140 years with the frst satellite *Sputnik 1* launched into Earth's orbit by the Soviet Union only in 1957. Also, the surface of the Moon is about one-tenth of the area covered by ocean on Earth, i.e., 38 compared to 362 million km² (Gregersen [2010](#page-19-0); Charette and Smith [2010\)](#page-18-3), and the combined total of physical samples available from the Moon are about 380 kg (Zeigler et al. [2019](#page-23-0)), compared to the swathes of deep-sea geological samples and biological specimens collected over the last two centuries. Twelve men have walked on the Moon, and, as of July 2020, thirteen people have visited the deepest point on Earth, the Challenger Deep of the Mariana Trench (Lobner [2020\)](#page-20-2). Notably, the dive of the *Bathyscaphe Trieste* took Jacques Piccard and US Navy Lieutenant Don Walsh to a depth of around 10,900 m in 1960, just one year before Soviet Air Force Pilot Yuri Gagarin was the frst person in space in 1961.

Yet, the deep sea is more than the deepest point on Earth. Every year, hundreds of manned submersible dives are conducted into the deep sea, taking scientists to bathyal and abyssal depths to study underwater features and faunal communities. In fact, several manned submersibles are rated to dive more than 1000 m, including the 6500 m rated American *DSV Alvin* and Japanese *DSV Shinkai* 6500 and the 7000 m rated Chinese *DSV Jiaolong* (Kelley et al. 2016). At even greater depths, the ability to research at hadal depths has substantially increased in 2018 and 2019 with the Five Deeps Expedition, which completed 39 dives with the submersible DSV *Limiting Factor* to the deepest point in every ocean (Jamieson [2020](#page-20-3)). In addition to manned submersibles, many research expeditions every year deploy a variety of sampling equipment and sensors, such as CTDs, sediment traps, baited landers, epibenthic sleds, and remotely operating and autonomous vehicles. They survey, image, and collect specimens in order to study the deep sea. There are also longterm research stations, like the Monterey Bay Aquarium Research Institute's "Station M" which has been sampling the abyssal zone since 1989 (Smith et al. [2017\)](#page-22-1). Arguably, there is a greater continued presence of scientists in the deep sea than in space, and the International Space Station (ISS) has been continuously occupied only since November 2000, with a total of 240 individuals from 19 countries who have visited the ISS since then (Garcia [2020\)](#page-19-1).

The metrics that are applied to compare what we know of the bottom of the ocean and the surface of the Moon, however, are those of remote sensing and mapping. Detailed maps of the surfaces of the Moon, Mars, and Venus so far exceed the resolution available for our ocean foor. A near-global map of the lunar surface was compiled in 2011 by the NASA's Lunar Reconnaissance Orbiter (LRO) to a scale of 100 m, which included the second ever image of the far side of the Moon. In contrast, the entire ocean foor has now been mapped to a maximum resolution of around 5 km (Sandwell et al. [2014\)](#page-22-2), which allows for the identifcation of large features such as underwater mountains, ridges, or trenches. However, less than 18% of the seafoor has actually been measured directly (Mayer et al. [2018](#page-21-1)). While indeed the surface of our nearest celestial neighbors is better mapped than the deep ocean, this might change in the near future.

With an ambitious target, the Nippon Foundation-GEBCO Seabed 2030 Project is a focused global initiative for mapping the entire ocean foor to a resolution of about 140 m (at 4000 m depth), similar to those provided by the LRO, by the year 2030 (Mayer et al. [2018\)](#page-21-1). Of course, accurate bathymetry maps are crucial for understanding the geomorphology that impacts many seafoor processes and habitat heterogeneity and, in turn, their biological communities (Stewart and Jamieson [2018\)](#page-22-3). However, in situ images and specimens are what many scientists are interested in, but considering the global scale and the cost and effort to sample the deep sea (Clark et al. [2016](#page-18-4)), the distribution of deep-sea biological specimens remains very scarce globally. This is exemplifed using the Ocean Biogeographic Information System (OBIS) database, the world's largest repository of marine biological data. The distribution of over 4.4 million sample records from depths \geq 200 m (per degree latitude and longitude) across the surface of all oceans is shown (Fig. [1.1\)](#page-4-0). It is immediately evident that some areas (e.g., parts of continental Americas, Europe,

Fig. 1.1 OBIS records for all Animalia, depth ≥200 m, 4,440,609 records, 1° grid colored by counts of records from 0 (white) to 1055 (dark blue). Projection: Equal Earth (sphere) Americas, ArcGIS Pro 2.4.2. (The Esri Third-Party Software Acknowledgments are available online at [https://](https://links.esri.com/open-source-acknowledgments) links.esri.com/open-source-acknowledgments.) (Extracted 28 November 2019)

and Asia) are relatively densely sampled, but the majority, particularly of the oceanic areas, have not been sampled at all.

The same pattern emerges when one examines the global distribution of samples with depth. Webb et al. ([2010\)](#page-23-1) revealed "biodiversity's big wet secret," using OBIS records to clearly show that the number of biological records sharply declined from a depth of >200 m and then again between 5000 and 6000 m (Fig. [1.2](#page-5-0)). More than 50% of all OBIS records are from the continental shelf, which constitutes <10% of the ocean surface. The global distribution of records through the water column further highlights the paucity of records from the deep pelagic ocean. Thus, we can put to rest the oversimplistic and nonsensical comparison between our presumed knowledge of the deep ocean and the Moon. Over the past century, much work, time, and innovation have allowed us to reach deeper toward a fuller understanding of the deep ocean. Yet, there is much work in the next century to be done.

1.2.2 The Deep-Sea Environment

"Ninety per cent of the two-thirds of the surface of the Earth covered by the sea lies beneath the shallow margins of the continents; and most lies under 2 km or more of water. We may, therefore, with some justifcation, speak of the deep-sea bottom as constituting the most typical environment, and its inhabitants as the typical lifeforms of the solid face of our planet. Yet, because of the remoteness of this habitat and the diffculties in observing and sampling these organisms, they are known to only few scientists; and as living rather than pickled specimens, to less than a

Fig. 1.2 Global distribution within the water column of recorded marine biodiversity. The horizontal axis splits the oceans into fve zones on the basis of depth, with the width of each zone on this axis proportional to its global surface area. The vertical axis is ocean depth, on a linear scale. This means that area on the graph is proportional to volume of ocean. The number of records in each cell is standardized to the volume of water represented by that cell and then log_{10} -transformed. The inset shows in greater detail the continental shelf and slope, where the majority of records are found. (Reproduced from Webb et al. ([2010\)](#page-23-1), [https://doi.org/10.1371/journal.pone.0010223.g002\)](https://doi.org/10.1371/journal.pone.0010223.g002)

handful. Yet the possibility of life existing at these great depths, and a curiosity about the nature of these life forms in what appears to be one of the most 'difficult' of environments has fascinated Man since the early days of oceanic exploration" Gage and Tyler ([1991:](#page-19-2) xi).

This Preface of what has become a standard textbook on deep-sea biology still rings true. The sheer scale of the three-dimensional space, that is, the open ocean, remains as daunting today as it was three decades ago. The average depth of the ocean is around 3700 m and covers an estimated area of 362 million km² (Charette and Smith [2010\)](#page-18-3), holding nearly all the space that can be inhabited by life on Earth. The deep sea as defned herein is considered as the area deeper than the continental shelf (on average to 200 m depth), reaching to nearly 11,000 m at the Challenger Deep, Mariana Trench, Pacifc Ocean. This includes the world's largest mountain range (the Mid-Atlantic Ridge) and the deepest canyons. Within the deep sea, there are three zones: the bathyal extending down the continental slope from 200 to 3000 m; the abyssal, from 3000 to 6000 m, covering 54% of the Earth's surface with a vast network of abyssal plains that are punctuated by ocean ridges and trenches (Smith et al. [2008](#page-22-4)); and the hadal, from 6000 to 11,000 m, accounting for the deepest 45% of the ocean and consisting of subduction trenches, fracture zone, troughs, and depressions (Jamieson et al. [2009\)](#page-20-4).

The world's fve oceans are connected by powerful global currents. Paradoxically, however, instead of being a single, uniform system, the ocean is complex and heterogeneous. There are myriad communities with changing interactions and relationships, and many of the species that inhabit these communities are adapted to the extreme environmental conditions of increasing hydrostatic pressure with depth, no light, low temperature, and limited food inputs (Perrone et al. [2003](#page-21-2); Downing et al. [2018\)](#page-19-3). Some deep-sea communities are highly specialized, such as the hydrothermal vent assemblages. These hydrothermally active habitats have only been recently discovered, the frst in 1977 around the Galapagos Rift (Lonsdale [1977](#page-21-3)). Other distinct deep-sea communities, including prominent crustaceans, inhabit only the extreme depths of the hadal subduction trenches (Beliaev [1989](#page-17-0); Jamieson [2015\)](#page-20-5). In contrast, some species inhabit all oceans, with cosmopolitan species among pelagic crustaceans not uncommon (see review by Halsband et al. [2020](#page-19-4)). Increasingly powerful genetic tools, however, have revealed that many supposedly widespread species are mosaics of several cryptic or pseudocryptic species, in both pelagic (e.g., Andrews et al. [2014;](#page-17-1) Cornils and Held [2014](#page-18-5); Cornils et al. [2017\)](#page-18-6) and benthic shallow-water and deep-sea crustaceans (e.g., Garlitska et al. [2012](#page-19-5); Havermans et al. [2013\)](#page-19-6). In most cases, though, some general boundaries around regional assemblages can be drawn based on submarine topography, stable environmental characteristics, and geotectonic history. For example, Longhurst ([2007\)](#page-21-4), refned by Reygondeau and Dunn [\(2019](#page-22-5)), proposed nested global biogeographic partitions for pelagic ecosystems. Spalding et al. [\(2007](#page-22-6)), with Marine Ecoregions of the World (MEOW), did the same for the world's coastal and shelf areas (depths <200 m), and Watling et al. ([2013\)](#page-23-2) refned the UNESCO's [\(2009](#page-23-3)) Global Open Oceans and Deep Seabed (GOODS) classifcation with a delineation of bathyal, abyssal, and hadal provinces. While these marine biogeographic boundaries are rarely strict, the classifcations in all cases are proposed to be of use as management tools and for analyses (such as predictive modelling) or to guide establishment of marine protected areas and minimize the negative impact of commercial activities in marine environments. The delineations of these global classifcations were substantially guided by knowledge of deep-sea fauna distributions, so a common limitation is that of the fauna itself, which continues to bring surprises.

1.2.3 The Deep Sea of the Americas

1.2.3.1 The Ecological Context

The Americas stretch in a continuous landmass from the Arctic Ocean in the north to the Antarctic Ocean in the south and covers nearly 30% of the Earth's land area. The continent delimits the Atlantic Ocean from the Pacifc Ocean and entirely encompasses the Caribbean Sea. To the north, narrow and shallow passages between Alaska and Russia (~80 km distance) and Canadian Ellesmere Island and Greenland (16 km distance) limit the present movement of water between deep oceans (Fig. [1.3](#page-8-0)). Instead, the only connection of deep oceanic waters remains the relatively small gap of the Drake Passage, between the southern tip of South America (56°S) and the northern tip of Palmer Peninsula in west Antarctica (62°S, Fig. [1.4\)](#page-9-0). Here, waters join the Antarctic Circumpolar Current that fuels the thermohaline circulation or the global conveyor belt (Iudicone et al. [2008](#page-20-6)). "Engines" of this global circulation, where warm surface water sinks downward to join the cold bottom waters, are located near the Americas in the northern Atlantic Ocean (Labrador Sea) and on either side of South America (Ross Sea and Weddell Sea; Kuhlbrodt et al. [2007\)](#page-20-7).

In geological history, the continental movements changed underwater topography and exchange of water and associated fauna, with biological signals of these events still detectable in regional faunas (e.g., Feldmann and Schweitzer [2006](#page-19-7)). The breakup of Gondwana and Laurasia about 200 million years ago (mya) resulted in the formation of the separate Pacifc, Indian, and Atlantic oceans which was completed during the Eocene Epoch (~50 mya). The formerly widespread Tethyan fauna began to regionally differentiate, facilitating lineage divergence. The eastern Pacifc Ocean fauna remained connected to that of the Atlantic until relatively recently, being separated by the formation of the Isthmus of Panama during the Pliocene; strong evidence indicates a progressive shoaling and that a deep-water connection was shut off around 10 mya (Bacon et al. [2015](#page-17-2); O'Dea et al. 2016). The linking of North and South America by the Isthmus of Panama had major impacts on global climate, oceanic and atmospheric currents, and biodiversity, yet the timing of this critical event remains contentious. In 1914, a new connection between the Pacifc Ocean and the Caribbean Sea had been established by the Panama Canal with a number of channels and locks transiting through the freshwater Gatun Lake. Surprisingly little is known about the effect of the Panama Canal on the distribution of marine biota, but crustaceans appear to be some of the most successful hitchhikers that have been transported in both hull-fouling and ballast waters (Cohen [2006;](#page-18-7) Ros et al. [2014](#page-22-7)). The discussions typically consider shallow-water species, but it is probable that some vertically migrating planktonic stages of deep-water taxa are transported in ballast waters and survive the interoceanic transit, particularly in light of a signifcant expansion of the capacity of the Panama Canal (Brierley [2014;](#page-18-8) Muirhead et al. 2015).

Fig. 1.3 Geophysical and bathymetric map of North America and surrounding shelf and seas, showing the 200m bathymetric contour line (dark lines) and the national exclusive economic zones (white lines). The Gulf of Mexico is abbreviated (GOM). Projection: North America Lambert Conformal Conic. Credit: Esri, Garmin, GEBCO (General Bathymetric Chart of the Oceans), NOAA (National Oceanic and Atmospheric Administration) National Geophysical Data Center, and other contributors

The modern distributions of marine organisms around the Americas generally follow global latitudinal clines. The range boundaries of crustaceans and other marine invertebrates generally coincide with transitions between oceanic domains with distinct biogeochemical properties and planktonic and benthic communities (Watling et al. [2013;](#page-23-2) Reygondeau and Dunn [2019](#page-22-5)). In general, little is known about distribution pattern of deep-water pycnogonids of the Americas. Some species of *Colossendeis* feature a cosmopolitan or very wide distribution (Staples [2007;](#page-22-8) Hendrickx [this volume](#page-19-8)). American species of Pycnogonida have been sparsely

Fig. 1.4 Geophysical and bathymetric map of South America and surrounding shelf and seas showing the 200 m bathymetric contour line (dark lines) and the national exclusive economic zones (white lines). Projection: South America Lambert Conformal Conic. Credit: Esri, Garmin, GEBCO (General Bathymetric Chart of the Oceans), NOAA (National Oceanic and Atmospheric Administration) National Geophysical Data Center, and other contributors

studied, and this volume contributes to their general knowledge (Soler et al. [this](#page-22-9) [volume\)](#page-22-9).

In the western Atlantic Ocean, the biogeographic boundaries for marine species are often related to convergence regions of currents, where the cold Labrador Current meets the Gulf Stream in the north or the Falkland Current meets the Brazil Current in the south. These regions often show marked changes in regional species assemblages in both shallow and deep water (e.g., see Boschi [\(2000](#page-18-9)) for shallowwater crabs and Schnabel et al. [\(2011](#page-22-10)) for deep-water squat lobsters). While the Caribbean and the Gulf of Mexico communities appear to be distinct and diverse based on continental shelf species (Boschi [2000](#page-18-9); Briggs [2003](#page-18-10)), these distinctions are less pronounced at pelagic bathyal and abyssal depths (Watling et al. [2013;](#page-23-2) Sutton et al. [2017](#page-23-4)). As a result, no single pattern is evident.

The separation between biogeographical provinces in the eastern Pacifc Ocean is similarly related to major oceanographic processes. This includes areas of upwelling off Peru, Chile, and California and the presence of an extensive oxygen minimum zone that creates a large median wedge between a generally northern and southern fauna (see below). These biogeographic regions have been reported for shallow-water decapods (Wicksten 1989), bathyal squat lobsters (Macpherson et al. 2010), and mesopelagic plankton (Sutton et al. [2017](#page-23-4)). In all cases, however, studies point to extensive caveats, sampling gaps, and general patchy knowledge that often confound and preclude extrapolations to large regional and global scales.

1.2.3.2 The Oxygen Minimum Zone

Striking features affecting the composition and abundance of the deep-water pelagic and benthic communities worldwide are oxygen minimum zones (OMZ). While many small coastal areas are occasionally affected by short-term or smaller-scale oxygen depletions (Rabalais and Turner [2001;](#page-21-5) Gooday et al. [2009\)](#page-19-9), at the oceanic level, OMZs are particularly ubiquitous and persistent in the East Pacifc, the northern part of the Indian Ocean, and the East Atlantic (Diaz and Rosenberg [1995;](#page-18-11) Levin et al. [2000](#page-20-8)) (Fig. [1.5\)](#page-11-0). Of these, the East Pacifc OMZ is by far the widest of its kind (Fig. [1.5](#page-11-0)), ranging almost uninterrupted from Alaska to central Chile (Helly and Levin [2004](#page-19-10)), over about 90° of latitude and up to about 7000 km offshore (Diaz and Rosenberg [1995\)](#page-18-11). The widest OMZ cores are found off western Mexico, Central America, and Peru. The core narrows considerably toward higher latitudes (the northern part of the Baja California Peninsula to Oregon and further north) as well as south of Peru (Helly and Levin [2004\)](#page-19-10). In these areas, dissolved oxygen concentration rapidly decreases with depth and reaches severe hypoxic values or even close to anoxic conditions in what is known as the OMZ core (Helly and Levin [2004](#page-19-10), Fig. [1.6\)](#page-12-0). The depth at which the upper and lower limits of the OMZ core occur and the degree of intensity of the OMZ depend on geographic location. Thus, the bathymetric range (interval) corresponding to hypoxic (either mild or severe) or anoxic conditions will vary signifcantly from one locality to another (Helly and Levin [2004;](#page-19-10) Serrano [2012;](#page-22-11) Papiol et al. [2016\)](#page-21-6).

Fig. 1.5 Worldwide distribution of oxygen minimum zones. Data from the World Ocean Atlas

Oxygen depletion in the water column strongly affects pelagic communities not adapted to hypoxic or near-anoxic conditions. Likewise, in areas where the OMZ intercepts the continental shelf and slope, the composition and size of benthic communities will depend upon their tolerance to oxygen depletion. Additionally, the amount of organic matter available for consumption by detritus feeders is another critical driver (Levin et al. [2000](#page-20-8), [2010;](#page-20-9) Papiol et al. [2016](#page-21-6)). Of paramount importance for local fsheries is the shallowest depth at which the OMZ core occurs, and shallow habitat compression has been predicted for hypoxia-intolerant taxa (Stramma et al. [2010](#page-23-5)). Indeed, the shallowest the depletion of dissolved oxygen starts, the highest the impact on fshery activities. In most of the East Pacifc Ocean, fshing activities have traditionally taken place on the continental shelf (Méndez [1982;](#page-21-7) Hendrickx [1995;](#page-19-11) Rojas-Morales et al. [2000](#page-22-12); Álvarez-León [2002](#page-17-3); Tabash Blanco [2007](#page-23-6); Hendrickx and Serrano [2010](#page-19-12); Díaz Merlano et al. [2011](#page-18-12); Mendo and Wosnitza-Mendo [2014;](#page-21-8) Reyes et al. [2014;](#page-21-9) Villalobos-Rojas et al. [2014;](#page-23-7) Vieira et al. [2016\)](#page-23-8). Considering the entire East Pacifc Ocean and with a few local exceptions, the upper boundary of the OMZ found between 40 and 60°N is located much deeper (between 650 and 550 m depth) than in other areas. Indeed, it is very shallow between 25°N and 5°N (200 m depth or less) and between 5°S and about 20°S (100 m depth or less; Fig. [1.6](#page-12-0)). Similarly, the depth at which the OMZ core lower boundary is found on average varies with latitude. In the higher latitudes (40–60°N), it is located at 1100–1200 m depth; in the intermediate latitudes (30–5°N), it occurs at 800–1000 m; and in the lower latitudes (0–25°S), it is much shallower (400–500 m; Helly and Levin [2004](#page-19-10)). Consequently, as for other groups of invertebrates, deepwater crustaceans tolerant of (some) oxygen depletion, or living permanently below the OMZ core, will be found at different depths depending on the latitudinal range they inhabit (Papiol et al. [2016\)](#page-21-6).

Along the OMZ, the deep-water fauna occurring below the lower boundary of the core is almost entirely distinct from the fauna found on the shelf or above the upper boundary of the core (Kameya et al. [1997;](#page-20-10) Quiroga et al. [2009](#page-21-10); Hendrickx and

Fig. 1.6 Dissolved oxygen profles obtained offshore in four localities in the East Pacifc. (**a**) Off western Mexico. (**b**) Off Costa Rica. (**c**) Off Peru. (**d**) Off Chile. (Sources or by courtesy of (**a**) Hendrickx and Serrano ([2010\)](#page-19-12), (**b**) Lu et al. ([2019\)](#page-21-12), (**c**) Mosch et al. ([2012\)](#page-21-13), (**d**) Escribano et al. [\(2009](#page-19-14)))

Serrano [2010](#page-19-12)). Migration of adult stages of benthic species through the OMZ, from shallow to deep water or inversely, appears to be strongly limited due to their physiological intolerance to oxygen depletion (Quiroga et al. [2009](#page-21-10); Hendrickx and Serrano [2014\)](#page-20-11). In a similar manner, dispersal and vertical migrations of pelagic forms (including the larval stages of benthic species) are also perturbed or limited (Judkins [1980](#page-20-12); Saltzman and Wishner [1997;](#page-22-13) Hidalgo et al. [2005\)](#page-20-13), particularly in localities where the upper boundary of the OMZ is very shallow (e.g., less than 25 m depth; Criales-Hernández et al. [2008](#page-18-13)). Consequently, this might interfere with latitudinal and longitudinal distribution and dispersion patterns of many planktonic and nektonic species in areas where the OMZ is wide and strong (Judkins [1980;](#page-20-12) Morales et al. [1999](#page-21-11); Escribano et al. [2000\)](#page-19-13).

1.2.3.3 Political Boundaries and Deep Territorial Seas

All but two of the 35 countries of the Americas (namely, Bolivia and Paraguay) adjoin at least one of the three major oceans. Combined, in the Atlantic Ocean, the total area covered by national exclusive economic zones (EEZ), the territorial sea extending from the coastline to 200 nautical miles offshore (outlined in white in Figs. [1.3](#page-8-0) and [1.4\)](#page-9-0), covers about 14.6 M km², of which 10.5 M km² (72%) are deeper than 200 m. Comparatively, in the Pacific Ocean, the EEZs cover about 13.9 M km^2 , of which 11.9 M km2 (86%) are deeper than 200 m (Figs. [1.3](#page-8-0) and [1.4;](#page-9-0) FMI [2018](#page-19-15), [2019,](#page-19-16) GEBCO [2020](#page-19-17)). Higher proportion of deep sea in the Pacifc is linked to the presence of several faraway offshore islands, e.g., Clarion, Malpelo, Galápagos, and Easter Islands.

The extent of the deep sea (>200 m depth) in these American countries is extraordinarily variable, depending on two factors: (1) the size of their EEZ and (2) the steepness of the continental margin. For the Americas, the largest EEZ is that of the USA (not including Hawaii), but this includes the Alaska portion which makes up nearly half (about 2.5 M km² of a total of 5.5 M km²). In contrast, the smallest EEZ is found around San Cristobal and Nevis of the Lesser Antilles with 9,974 km²; however, this has a proportionally very large deep-water extension, with 93.5% of its EEZ deeper than 200 m. The country with the highest proportion of water deeper than 200 m is Barbados, with 99.8%. By comparison, Argentina with the smallest portion of the EEZ deeper than 200 m (26.1%) is a country with a proportionally large continental shelf. The deepest point in the Americas is Milwaukee Deep, at 8376 m, of the Puerto Rico Trench off the Island of Puerto Rico (Stewart and Jamieson [2019\)](#page-22-14). Given the signifcant proportion of deep-water habitat lying in the EEZ of countries of the Americas, national tasks of exploring and understanding the structure and functions of these large ecosystems remain colossal. Intensive studies of both the deep-water benthic and pelagic communities that are recognized as diverse and abundant should be considered, as well as monitoring in a permanent manner the environmental conditions prevailing in these ecosystems, particularly deploying deep-water observatories in key areas.

1.2.4 Marine Arthropoda

The phylum Arthropoda comprises insects, spiders, pycnogonids, scorpions, millipedes, and crustaceans. They all share segmented, chitinous exoskeletons and need to molt regularly to grow. Arthropods have a body form so versatile they have been compared to Swiss Army knives and are the most diverse metazoan form of life; with more than 1.3 million known species, they encompass nearly 80% of all known animals (Zhang [2013](#page-23-9)). However, the relationships among these groups remain hotly debated. Aria and Caron ([2017\)](#page-17-4) recently observed that retracing the evolutionary history of arthropods has been one of the greatest challenges in biology. The contributions herein primarily cover Crustacea, as the dominant marine arthropods, but Pycnogonida (sea spiders) are also included as they are one of only two other relatively diverse groups of marine arthropods (the other being the marine mites, e.g., Bartsch [2006\)](#page-17-5). The exclusively marine Pycnogonida are currently placed within the subphylum Chelicerata, which includes the terrestrial spiders and ticks, but the exact phylogenetic placement of pycnogonids remains unclear. Recent genomicscale analysis of the chelicerates indicated that the marine forms (pycnogonids and the horseshoe crabs) form successive sister groups to terrestrial chelicerates, suggesting a single colonization of land within Chelicerata (Lozano-Fernandez et al. [2019b\)](#page-21-14).

Progressing from the historical view, the Crustacea are now accepted to not be monophyletic inasmuch as insects (Hexapoda) are derived from within the crustaceans (Regier et al. [2010](#page-21-15); Schwentner et al. [2017](#page-22-15); Lozano-Fernandez et al. [2019a\)](#page-21-16). The crustacean sister group to insects is still debated, but the consistent consensus based on major molecular and morphological datasets points to the remipedes, a small group of highly derived cave dwellers (Lozano-Fernandez et al. [2019a;](#page-21-16) Ahyong [2020\)](#page-17-6) that were thought by some to be the most "primitive" crustacean form (Schram [1983](#page-22-16)). The crustaceans and insects are now variously grouped together as Pancrustacea, Tetraconata, or simply Crustacea sensu lato, in which the hexapods are understood as terrestrial crustaceans.

In this volume, the chapters addressing Crustacea are primarily focused on the class Malacostraca. This highly diverse class includes Decapoda (e.g., crabs, prawns, and lobsters), Peracarida (e.g., amphipods, isopods, and cumaceans), and Stomatopoda (mantis shrimps). Other chapters present aspects of the Copepoda, which are united with the Malacostraca in the superclass Multicrustacea (Schwentner et al. [2018;](#page-22-17) Lozano-Fernandez et al. [2019a](#page-21-16)). It comprises over 57,100 species, about 85% of all known Crustacea (~67,000) worldwide (Ahyong et al. [2011\)](#page-17-7). Multicrustacea are primarily marine and can be found throughout the world's oceans and depths. They range in size from a fraction of a millimeter in length for the minute parasitic Tantulocarida Boxshall and Lincoln, [1983](#page-18-14) to the Japanese spider crab, *Macrocheira kaempferi* (Temminck, [1836](#page-23-10)), with a leg span that can reach 3.8 m (Davie et al. [2015](#page-18-15)). Moreover, Multicrustacea can be described by a number of superlatives: the aforementioned Japanese spider crab is the largest living arthropod; the coconut crab, *Birgus latro* (Linnaeus, [1767](#page-23-11)) is the largest land invertebrate with a weight of up to 4 kg and a leg span of up to 1 m (Drew et al. [2010](#page-19-18), Fig. [1.7](#page-15-0) center); the deep-sea amphipod of the genus *Hirondellea* Chevreux, [1889](#page-18-16) dominates the scavenging community at extreme depths in the world's trenches including Challenger Deep (Dahl [1959;](#page-18-17) Kobayashi et al. [2012;](#page-20-14) Lacey et al. [2016\)](#page-20-15); planktonic copepods are the dominant mesozooplankton in the marine environment, comprising as much as 80% of its total biomass (Kiørboe [1998\)](#page-20-16). With the diversity in form and number of marine arthropods, it is clear that distributions (vertical and horizontal), lifestyles, and abundances are not uniform throughout the deep sea but differ according to both geological and evolutionary histories (Wilson and Ahyong [2015\)](#page-23-12). Deepwater decapods are most diverse and abundant in the bathyal zone, substantially giving way to peracarids at abyssal depths and to almost entirely relinquish to peracarids at hadal depths. Just as the habitats of the deep sea are not uniform,

Fig. 1.7 The diversity of shape and form illustrated in the Nouveau Larousse Illustré Ocean Educational Chart by Adolphe Millot (1857–1921), showing examples of various decapods such as crabs, shrimps, and lobsters (1–26), stomatopods (27–28), amphipods and isopods (29–32), notostracan (33), copepods (34–38), and barnacles (39–40)

neither are the faunas, but nearly universally, the ecological signifcance of Multicrustacea in the marine realm cannot be overstated. They play a fundamental role in exporting, redistributing, and repackaging carbon and nutrients (e.g., Longhurst [1995;](#page-21-17) Smith et al. [2008](#page-22-4); Jamieson et al. [2009\)](#page-20-4), and many species are economically important.

As marine arthropods constitute a signifcant portion of the marine biodiversity in nearly all regions and across all depths, they present an excellent model for our understanding of large-scale patterns at global scales. Yet, large areas of the deep sea remain unknown, at the same time as the global climate is undeniably changing.

1.3 Conclusions

The deep ocean surrounding the North and South American continents hosts a wide diversity of arthropods, from microscopic peracarids and benthic copepods to some of the largest decapods such as king crabs. Contributions herein address a wide range of biological aspects related to deep sea crustaceans and pycnogonids, ranging from taxonomic inventories, phylogenetics, and biogeography to community analysis, ecology, reproduction, and fsheries (see Preface).

As in many other regions of the world, our knowledge of the composition and ecology of the deep-water arthropod communities of the Americas is still very limited. Most countries of the Americas, in particular in Central and South America, are yet to implement comprehensive research programs aimed at exploring the vast offshore areas extending off their coastlines. In many cases, limitations are directly linked to the high cost of managing offshore research. Nevertheless, it is noteworthy that despite very limited means, there has been a consistent effort in the last decades to explore the deep-water resources with a view to identify potentially lucrative deep-water fshing grounds or mineral deposits. While this effort is understandable, there is obviously a very high risk that these marine communities are adversely affected when we lack detailed knowledge of the composition and ecology. Returning to the earlier claim, we know more about the surface of the moon than the ocean foor – is it still that case? We certainly have more data, more images, and more samples from the deep sea than the surface of the Moon. However, the sheer scale and complexity of the deep sea and its living systems mean that even in the twenty-frst century, the claim remains arguably true.

Unfortunately, it is becoming apparent that depth does not shield the deep ocean and its inhabitants from anthropogenic disturbance (Jamieson et al. [2017,](#page-20-17) [2019\)](#page-20-18). The state of impact is symbolized by the recent description of *Eurythenes plasticus Weston, 2020*, a scavenging amphipod from hadal depth of the Mariana Trench named for the presence of microplastic in its gut (Weston et al. [2020\)](#page-23-13). At a time where the global community is increasingly aware of the challenges and risks due to human disturbances and climate change, the immense effects of the deep ocean upon our climate remain a signifcant piece in the puzzle that is ill-understood (Bindoff et al. [in press\)](#page-18-18). Indications are that climate change might threaten the

biodiversity of the deep sea proportionately more compared to shallow-water ecosystems (Brito-Morales et al. [2020\)](#page-18-19). Let us remind ourselves that research and the regional and global initiatives to tackle these challenges, through technical advances and protection measures such as marine protected areas and sustainable management of fshing and mining, have to be considered with optimism for the future. A prerequisite for any of these initiatives is detailed knowledge of the fauna and communities in the deep sea. A challenge to all of these initiatives in the Americas is the signifcant knowledge gap that exists for many parts of the region. Contributions in the present volume are intended to fll some of these gaps.

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