

# Medial Unicompartmental Knee Arthroplasty: Indications and Technique

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## **Case Example**

Active 70-year-old male with chief complaint of medial right knee pain. Patient has a past medical history of hypertension and coronary artery disease and past surgical history significant for right knee arthroscopy with medial meniscectomy 2 years previously. His symptoms are recalcitrant to conservative treatment with activity modification, physical therapy, anti-inflammatory medications, and multiple intra-articular injections. On physical examination, he stands 5'10" tall and weighs 265 lbs. with a BMI of 38. He walks with a shortened stance phase on the right side, has focal tenderness isolated to the medial joint line, range of motion 10-115°, and is ligamentously stable in all planes. Radiographs reveal osteoarthritis localized to the medial compartment (Fig. 7.1).

## Introduction

Unicompartmental knee arthroplasty (UKA) was introduced in the 1970s by Marmor and was initially met with great enthusiasm, promising an alternative to osteotomy [1]. Early excitement disappeared with poor results reported by several authors. Laskin reported on 37 patients in 1978, finding contralateral compartment degeneration at 4–7 years and results inferior to bicompartmental and tricompartmental arthroplasty of the knee [2]. In 1980, Insall and Aglietti also reported poor results, with early deterioration at an average follow-up of 6 years [3]. These early failures were likely due to the degree of constraint of the initial implants, poor implant design, imprecise instrumentation, and unclear indications. A unicompartmental knee arthroplasty could not be treated as "half" a total knee arthroplasty (TKA) and in that early form, with excellent results being reported with TKA, most surgeons abandoned UKA.

Learning from the initial mistakes, indications were proposed, instrumentation improved, and implant designs were refined. Proposed indications addressed age, weight, level of activity, pain, range of motion, and angular deformity, and limitations in the degeneration of the remaining compartments [4]. Several authors then began to publish promising results. In 1999, Berger et al. found 98% survival at 10 years in 62 knees [5], and more recently 90% survival at 20 years [6]. Pandit also published results from 1000 cases, showing 94% survival at 10 years and 91% survival at 15 years [7]. These promising results suggest that solutions had been found to the early challenges and partial knee replacements were once again a viable treatment option for select patients with knee arthritis.

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**Fig. 7.1** Preoperative radiographs of case example demonstrating bone-on-bone medial compartment arthritis on the AP, maintained posteromedial tibial plateau on the lateral, and maintained joint space between the lateral facet and trochlea



# **Current Trends**

With the development of surgical pathways, multimodal pain strategies, improvement in surgical technique and the advent of same-day surgery protocols, patient's expectations about unicompartmental knee replacement surgery have changed. The promise of simpler, quicker surgery, and faster recovery has led to a significant increase in the frequency of UKA [8], particularly for isolated medial compartment arthritis. Additionally, indications have expanded with continued excellent results [9–11]. Long-term follow-up has shown encouraging longevity and function from the implants currently available and published data suggests increasing utilization of ambulatory surgery centers (ASC) is safe and effective for same-day procedures [12–14]. To that end, Centers for Medicare and Medicaid Services has designated partial knee replacements as an outpatient procedure and indications for hospital stays greater than 23 hours must now be well indicated.

# Indications/Contraindications

The primary indications for medial UKA are isolated anteromedial arthritis and spontaneous osteonecrosis of the knee [15-17]. Approximately three decades ago, Kozinn & Scott described their ideal candidate as less the

60 years of age, weighing less than 180 pounds, and low demand with minimal pain at rest, less than 5° flexion contracture, a preoperative arc of flexion of 90°, and a passively correctable angular deformity of less than 10° of varus. Additionally, patellofemoral joint arthritis, inflammatory arthropathy, chondrocalcinosis, and cruciate ligament deficiency were suggested as contraindications [4].

Modern indications do not strictly exclude patients based on age, weight, activity level, having chondrocalcinosis, or the presence of arthritis within the patellofemoral joint [11, 18, 19]. Contraindications are limited to active infection, inflammatory arthropathy, ligamentous instability, contracture of the medial collateral ligament, a functionally absent ACL, and previous high tibial osteotomy [18, 20]. Medial UKA has been shown to be a viable option in patients 75 years and older [21–23] as well as in younger, active patients [24–27]. Good results and survival have also been demonstrated in the obese population [28–31]. Patellofemoral arthrosis of the medial facet and/or central trochlea have not been shown to adversely affect medial UKA outcomes [32, 33]. Furthermore, the presence of lateral osteophytes does not preclude excellent results at 15-year follow-up [34]. Acceptable results have been achieved in ACL-deficient patients without subjective instability by decreasing the posterior slope of the tibial component [35, 36]. Moreover, respectable results have also been reported with medial UKA performed concurrently with ACL reconstruction [37, 38]. A more detailed discussion of appropriate patient selection and the necessity of the ACL are discussed in Chaps. 2 and 11 of this book (Fig. 7.2).

#### Technique

The patient is positioned supine on the operating room table. All bony prominences are well padded. A tourniquet is placed high on the operative thigh and Foley catheter may be inserted. The operative extremity is prepped and draped in



**Fig. 7.2** Clinical photo of resected medial tibial plateau showing focal anteromedial arthritis. Lateral radiograph illustrating posteromedial wear secondary to nonfunctional ACL

normal sterile fashion. Antibiotics are given within 1 hour of incision. The leg is exsanguinated and tourniquet inflated. With the knee in moderate flexion, incision is made medial to midline, extending from the proximal pole of the patella to just medial to the tibial tubercle. Fullthickness skin flaps are developed, and underlying extensor mechanism and joint capsule are exposed. The knee joint is accessed via a minimidvastus arthrotomy, taking great care to avoid damage to the intact cartilage at the superior aspect of the arthrotomy. All compartments of the knee are inspected to confirm moving forward with UKA is appropriate. The patella is subluxed laterally and a portion of the retropatellar fat pad is excised to facilitate visualization. Marginal osteophytes are removed with combination of osteotome and rongeur. The anterior horn of the medial meniscus is released from its coronary ligament attachment laterally and subperiosteal medial release is performed as needed along the medial face of the tibia utilizing Bovie electrocautery. Partial medial meniscectomy is carried out to improve exposure. Extramedullary tibial cutting guide is placed parallel to the long axis of the tibia in the coronal plane and matching the tibia's native slope in the sagittal plane (up to  $7^{\circ}$ ). A conservative horizontal cut is performed with an oscillating saw, typically 1–2 mm below the arthritic surface, depending on the amount of cartilage and bone loss. Resection is completed with a vertical cut, utilizing a narrow, reciprocating saw blade, just medial to the peak of the medial tibial eminence. Care is taken to avoid disrupting the cruciate ligament attachments laterally, the tibial collateral ligament medially, and breaching the posterior tibial cortex distally. Proximal tibial bone fragment, residual meniscus, and guide are removed. Flexion and extension gaps are checked with a spacer block and ensured to be equal before turning attention to the distal femur. In extension, the resection guide is placed flush with the distal femoral condyle, perpendicular to the tibial shaft, and rotationally parallel to the resected tibial surface. The anatomic angle of the distal femoral cut is typically  $4-6^{\circ}$  of valgus relative to the anatomic axis of the femur, matching the tibial

cut in the coronal plane. The cut is made using an oscillating saw with retractors positioned to protect the medial collateral ligament and adjacent soft tissues. The guide and excess bone are removed. Extension gap is again checked using a spacer block before sizing the femoral component with the knee in flexion. In an effort to avoid patellar impingement, the appropriate sized femoral component will have 1-2 mm of exposed bone between the anterior edge of the guide and the cartilage tidemark with the posterior aspect of the guide resting against the posterior femoral condyle and parallel to the tibial resection. The appropriate resection guide is then secured in position with the posterior surface parallel to the tibial resection and biased laterally toward the intercondylar notch. Lug holes are drilled, and posterior femoral condyle and chamfer cuts completed. The tibia is then sized to maximize coverage without generating overhang of the tibial cortex. Trial components are inserted, and all retractors are removed. The knee is taken through a range of motion and stability tested. Gap spacers are used to assess the flexion and extension gaps. The joint should have 1-2 mm of laxity in both flexion and extension, ideally just a touch looser in flexion. Care should be taken to avoid overstuffing the joint. Unacceptable tightness or asymmetry should be addressed by adjusting the thickness of the polyethylene insert, resecting additional tibia, altering its slope, or changing the size of the femoral component. Once adequate balance is achieved, femoral and tibial preparation is completed. Supplementary anchorage holes are created in particularly sclerotic bone as needed. All components and retractors are then removed. The wound is copiously irrigated using pulsatile lavage. Bone is then carefully dried. Vacuum mixed polymethylmethacrylate (PMMA) is used for fixation of the final components. Cement is placed on the components first and subsequently pressurized into the bone using cement gun. Final components are inserted, and excess PMMA is carefully removed. The cement hardens with trial polyethylene insert and the knee in approximately 30° of flexion. A 1-mm gap spacer can be used to help pressurize the

components while the cement cures. Once the cement is mature, knee range of motion, stability, and gap balance are again verified prior to insertion of definitive polyethylene liner. The wound is then copiously irrigated and closed in layered fashion (Fig. 7.3).

#### **Implant Options**

Initial failures suggest that constraint is best limited in implant design [2, 3, 39]. Learning from early design limitations has led to reliable survivability in multiple designs. Options

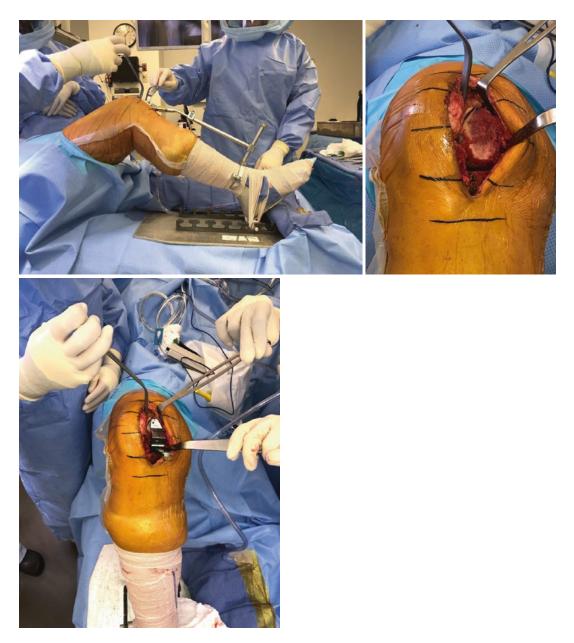


Fig. 7.3 Photos demonstrating the leg position and slope in tibial guide, incision and exposure as well as tidemark, and appropriate sizing of femoral component beneath tidemark

for the medial compartment of the knee include fixed- and mobile-bearing designs, monoblock and modular tibial options, and cemented and cementless implants. Functional outcomes and longevity appear similar between fixed- and mobile-bearing designs [40-43], although progression of lateral compartment arthritis is more common in the mobile-bearing group and polyethylene insert dislocation is a complication unique to mobile-bearing implants [20]. Retrospective analysis has also shown that fixed-bearing implants better tolerate suboptimal rotation of the tibial component [44]. While reasonable midterm results have been reported in an all-polyethylene tibial designs [45, 46] and there is valid concern regarding bone loss in revision of metal-backed modular tibial components [47], the literature more consistently shows superior survivability with metal-backed designs and the risk of early failure with monoblock all-polyethylene tibial implants [48–51]. Biomechanical data help support and explain these findings, with significantly greater strain on the cancellous bone of the proximal tibia with all-polyethylene tibial components [52, 53]. Cementless implants offer the potential for faster surgery, avoidance of cementation errors, and diminished aseptic loosening. The limited available evidence is promising, with survival, reoperation rate, failure, and clinical outcomes similar to cemented implants [54, 55]. However, the majority of results are restricted to a single, mobile-bearing implant design, and include only midterm follow-up of 5 years. Long-term follow-up is necessary to validate these findings.

## Technology

Interest in leveraging technological advances in surgical technique continues to grow among surgeons, researchers, manufacturers, and patients. The goal of robotics and patient-specific instrumentation (PSI) is to minimize limb malalignment and component malposition in an effort to improve implant durability and outcomes. However, these technologies are expensive and have failed to show significant clinical benefit as of yet. Two Level 1 studies have been conducted using PSI guides for medial unicompartmental knee arthroplasty [56, 57], and neither showed an advantage when compared to conventional instrumentation. The majority of studies investigating robotic-assisted UKA have reported on accuracy of component placement and shown a statistical advantage when compared to conventional techniques, but there are few reports documenting clinical outcomes and long-term follow-up results are lacking [58, 59]. It remains unknown if more accurate component position leads to improved clinical outcomes or enhances long-term survival of implants.

#### Outcomes and Survival

Although there is some debate regarding improvement in patient-reported outcomes when compared to TKA [60-63], it is generally accepted that appropriately selected patients have high satisfaction rates and improved function following UKA. Nevertheless, UKA is associated with a lower occurrence of complications, readmission, and mortality [64, 65]. If 100 patients receiving TKA received UKA instead, the result would average one fewer death and three more reoperations in the first 4 years following surgery [65]. It is important to point out that the threshold for revision of UKA is much lower, and UKA still compares favorably in economic evaluations of estimated cost and health outcome even when considering slightly higher rates of revision [66].

The results of UKA have significantly improved in the past few decades, with greater than 94% survival at 10 years for metal-backed, fixed-bearing medial UKA in multiple cohort studies [6, 67, 68] and an average of 91% for all medial UKA in a systematic review [69]. Of note, registry data consistently shows worse outcomes, with an average 10-year survival of only 84.1% in the aforementioned systematic review [69]. A plausible explanation for this trend is that registry data includes multiple implants performed by multiple surgeons with varying levels of experience. The revision rate is significantly lower for surgeons performing at least 30 UKAs per year [70]. Cohort studies may allow better understanding of how specific implants perform at single center institutions by high volume surgeons [16].

#### Complications

A recent systematic review found the most common modes of failure for fixed-bearing medial UKA are progression of adjacent compartment arthritis (36%) and aseptic loosening (28%). Instability (12%), polyethylene wear (12%), tibial subsidence (4%), unexplained pain (2%), and infection (2%) are less common. When looking at all medial UKAs, that is, mobile- and fixed-bearing, early failures (<5 years) were most commonly caused by aseptic loosening (25%), progression of osteoarthritis (20%), and bearing dislocation (17%) [71].

Newer designs and better instrumentation have significantly reduced the incidence of aseptic loosening. Varus deformity, younger age, and weight have been advocated as possible risk factors for mechanical failure [72]. Mechanical loosening is also likely influenced by undercorrection of constitutional deformity, component malalignment, excessive tibial slope, and anterior cruciate ligament deficiency. In addition, all these factors may contribute to wear-induced periprosthetic osteolysis, with a further increase in component subsidence and/or loosening [73]. Progression of adjacent compartment arthritis was responsible for 38% and 40% of midterm (5-10 years) and late failures (>10 years), respectively [71]. Overcorrection of the leg mechanical axis may cause degenerative changes in the contralateral compartment [74]. Degeneration of the patellofemoral joint may occur in the presence of an oversized femoral component [6]. Disease progression and component failure are discussed further in Chap. 17.

## Revision

Revision of UKA to TKA results in poorer outcomes than primary TKA, but that may be a result of poor preoperative function rather than complexity of the surgery. Revision results were once thought to be equivalent to a primary TKA, Fig. 7.4 Example of UKA to TKA conversion requiring medial augment and stem



but it has been recently suggested that the results may more closely approximate that of a revision total knee, as reported by several authors [75–80]. Revision UKA more frequently requires augments, stems, bone graft, and thicker polyethylene components than primary TKA [78]. It may also be associated with longer operative times, higher reoperation rates, and worse postoperative clinical outcome scores [79]. However, the mode of UKA failure affects the complexity of revision. Isolated liner exchange for polyethylene wear has been shown to be a valuable treatment option in a well-fixed, metal-backed fixed-bearing UKA [81] (Fig. 7.4).

#### Conclusion

In appropriately selected patients, medial UKA is an excellent surgical option for the treatment of isolated medial compartment arthritis of the knee. The procedure is well suited to rapid recovery protocols and outpatient surgery through a well-structured surgical pathway. Long-term results suggest high patient satisfaction and survivability rivaling TKA. Revision occurs most commonly as a result of progression of arthritis within the remaining compartments of the knee and for component loosening. Results of revision to TKA may more closely approximate that of revision TKA than primary arthroplasty.



Fig. 7.5 Postoperative radiographs of a 70-year-old patient introduced at the beginning of this chapter

### **Case Example**

The patient underwent uncomplicated medial UKA for isolated medial compartment arthritis. Note maintained constitutional varus, subtle lateral bias of the femoral component, native slope of tibial component, and penetrating cement mantle. The patient achieved an excellent result and looks forward to having his contralateral side done soon (Fig. 7.5).

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