# Chapter 8 Numerical Synthesis of Stephenson Six-Bar Mechanism Using a CAD Geometric Approach



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Abstract Geometric construction and analytical calculation are recognised as two basic approaches for planar mechanism design. However the geometric construction is only available for relatively simple cases while the analytical calculation is quite complicated and far from being visualised too. Both of them are complicated to be used for the Stephenson six-bar mechanism design due to complexity. Therefore the Computer-aided Design (CAD) geometric approach is developed to fulfil research needs. In this study, an approximate position and posture synthesis for the Stephenson six-bar mechanism is investigated via using the CAD geometric approach. Firstly using the geometric constraint and dimension driving techniques, a primary simulated mechanism is generated. Then based on different tasks of path and motion generations for the dimensional synthesis, the simulated mechanisms of the Stephenson sixbar mechanism are developed from primary simulation. The computer simulation results on approximation dimensional synthesis of the mechanism prove that the CAD geometric approach not only visualises the mechanism accurately and reliably but also increases the number of prescribed positions of synthesis for mechanism.

**Keywords** Stephenson six-bar mechanism · CAD geometric approach · Path sythesis · Motion Sythesis

## 8.1 Introduction

The purpose of synthesis of mechanisms is to achieve motion transformation from input to output of such mechanisms, which can generate specifically desired motions at certain positions with specified postures [1]. The main outputs of the mechanisms include function, path, and motion and so on.

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The approximate mechanism synthesis refers to that if the mechanism can produce accurate positions and postures at some positions, but which can produce approximate positions and postures at other positions, and the differences between actual and provided positions and postures must be within an allowable limit. The geometric method and analytic method are two basic methods commonly used [2]. The geometric method is simple and visualised, but inaccurate, less repeatable, and provides only a few numbers of synthesis positions. The analytic method is accurate and repeatable, but complex and not visualised [3–5]. Thus the CAD geometric approach was developed for mechanism synthesis. This method is very useful and powerful to research all kinds of mechanisms for researchers.

In this study, the CAD geometric approach is developed and utilised for conducting the approximate position and motion syntheses for Stephenson six-bar mechanism via using the CAD geometric approach as a showcase. Firstly using the geometric constraint and dimension driving techniques, a primary simulated mechanism is constructed. Then based on different tasks of path and motion generations for the dimensional synthesis, the simulated mechanisms of the Stephenson six-bar mechanism are developed from the primary simulated model. The computer model and simulations are further used for the path synthesis and motion synthesis to extract approximated solutions, which are further validated by comparing with those accurate solutions availiable.

### 8.2 Simulation of Basic Stephenson Six-Bar Mechanism

The Stephenson six-bar mechanism is shown in Fig. 8.1a, which is used to construct a mechanism synthesis at the k prescribed position via using the CAD geometric approach. When the mechanism is at the ith position, two triangles  $\Delta_1$  and  $\Delta_2$ , and four lines  $O_1O_2$ ,  $L_{bi}$ ,  $L_{di}$  and  $L_{ei}$  constitute the mechanism. Line  $O_1O_2$  is fixed, and line  $L_{ei}$  is a floating bar. In order to produce an approximate orientation of the bar  $L_{ei}$ , the two lines  $M_i$  and  $N_i$  are constructed using the suitable geometric constraint and dimension driving. In order to produce an approximate trajectory positions of the bar  $L_{ei}$ , the line  $S_i$  is constructed using the suitable geometric constraint and dimension driving. The multiple approximate positions and postures of bar  $L_{ei}$  are then produced.

First, the basic mechanism at the kth position is constructed using the geometric constraint and dimension driving, before constructing the Stephenson six-bar simulation mechanism, as shown in Fig. 8.1b. The construction process is described as follows:

1. First, construct one line  $L_{a1}$  and a dimension  $D_{a1}$ , then the same k lines are moved and copied using 'Move' and 'Copy' commands, where k is the prescribed number of positions. The dimensions  $D_{ai}$  are used as driving dimensions, setting  $D_{ai} = D_{a1}$  (i = 2, 3...k), and the dimensions  $D_{ai}$  of the line  $L_{ai}$  (i = 2, 3...k) are changed as driven dimensions using the constraint function of the dimension



(a) Stephenson six-bar mechanism (b) Basic Stephenson six-bar simulation mechanism

Fig. 8.1 Stephenson six-bar mechanism and its basic simulation

equation. In order to simplify the view, all the driven dimensions  $D_{ai}$  (i = 2, 3...k) are hided using the 'Hide' command. All the driven dimensions  $D_{ai}$  (i = 2, 3...k) change accordingly when modifying the driving dimension  $D_{a1}$ .

- 2. Second, construct two circles  $C_a$  and  $C_b$  with the radii  $R_a$  and  $R_b$ , respectively. The two centres of circles are connected to the  $O_1$  using a geometric constraint command. The two ends of the set of lines are respectively connected to the point  $a_i$  on the  $C_a$  and the point  $b_i$  on  $C_b$  (i = 2, 3...k) using coincide command. Thus three sets of lines  $R_a$ ,  $R_b$  and  $L_{ai}$  can made up k identical equivalent triangle  $\Delta_{1i}$ (i = 1, 2, ...k), and the triangle  $\Delta_{1i}$  can rotate with  $O_1$ .
- Repeat Steps 1 and 2, construct a line L<sub>ci</sub>, two circles C<sub>c</sub> and C<sub>d</sub>, and respectively dimensioned D<sub>ci</sub>, R<sub>c</sub> and R<sub>d</sub>, O<sub>2</sub> as the center of the circle. Thus three sets of lines R<sub>c</sub>, R<sub>d</sub> and L<sub>ci</sub> can made up k identical equivalent triangle Δ<sub>2i</sub> (i = 1, 2, ... k), and the triangle Δ<sub>2i</sub> can rotate with respect to O<sub>2</sub>.
- 4. Repeat Step 1, construct three sets of lines  $L_{bi}$ ,  $L_{di}$  and  $L_{ei}$  ( $i = 1, 2, 3 \dots k$ ).
- 5. Lastly, the two lines  $L_{ei}$  and  $L_{di}$  are connected to the point  $e_i$  at the ith position using the 'Coincide' command. The free ends of  $L_{ei}$  and  $L_{di}$  are connected to  $a_i$  on the  $C_a$  and the point  $d_i$  on  $C_d$  using the 'Coincide' command, respectively. The two ends of the  $L_{bi}$  are connected to  $b_i$  on the  $C_b$  and the point  $c_i$  on  $C_c$ .

# 8.3 Path Synthesis of the Simulated Stephenson Six-Bar Mechanism

The one point at the floating bar should move along the prescribed path relative to the base following the rule of the path synthesis. According to the requirements of the path synthesis, the six-bar mechanism of the approximate path synthesis is constructed on the basis of the basic simulation mechanism, as shown in Fig. 8.2. The input function is determined by the accurate angle  $\Phi_i$  of the crank (the triangle



Fig. 8.2 Path synthesis of the Stephenson six-bar simulated mechanism

 $\Delta_1$ ). The position of the output path is determined by the approximate position of the point  $e_i$  in the floating bar  $L_{ei}$ . At the *i*th position in Fig. 8.1, the end point  $p_i$  of the line  $S_i$  is as the accurate position point of the output path, the other point  $e_i$  of the line  $S_i$  is as the approximate position point of the output path. Obviously, the point  $e_i$  is restricted the arc  $C_s$  of the radius  $S_i$ , so any point on the  $C_s$  may be the approximate position of the prescribed synthesis position is added. The path synthesis of the Stephenson six-bar mechanism can be achieved at more positions. When the length of the radius  $S_i$  is gradually reduced to the allowable limit, the ideal simulation mechanism of approximate path synthesis can be obtained, as shown in Fig. 8.2b.

The construction process is described as follows:

- 1. Construct one datum line *B*, the two ends  $B_1$  and  $B_2$  of the line *B* are fixed, as shown in Fig. 8.1a.
- Construct k lines P<sub>i</sub> (i = 1, 2, 3 ... k), the end of the line P<sub>i</sub> is connected to point B<sub>2</sub>, as shown in Fig. 8.1b.
- 3. Construct *k* lines  $R_{ai}$  (i = 1, 2, 3 ... k), the two ends of line  $R_{ai}$  are connected to the points  $O_1$  and  $a_i$ . The angle of the lines  $R_{a1}$  and  $R_{ai+1}$  (i = 1, 2, 3 ... k) is as input function, and label prescribed value.
- 4. Construct k lines  $S_i$  and dimension  $D_{si}$ , the two ends of the line  $S_i$  are connected to the other end of the line  $P_i$  and point  $e_i$  of the bar  $L_{ei}$ .
- 5. Gradually reduce the dimension  $D_{s1}$  until  $D_{s1} = 1$  mm, the point *pi* and the point *ei* are almost coincident.
- 6. Label the prescribed value for angle  $\theta i$  and length of the line *Pi*. The maximum difference between the accurate k position and the actual position of the floating bar is defined by the dimension  $D_{s1}$ .

The results can be obtained from the approximate path synthesis of the six-bar simulation mechanism as follows:

- When the dimension of line  $S_1$  reduced to zero ( $D_{s1} = 0$ ), the approximate path synthesis and the accurate path synthesis of the simulated mechanism are the same, as shown in Fig. 8.2a. When the angle  $\Phi_i$  is given with a prescribed value of the input function, and the angle  $\theta_i$  and the length of the line  $P_i$  are given with the prescribed value for the output path, the maximum number of positions is found as 6 in the path synthesis of the simulated mechanism.
- When the length of the line  $S_1$  is reduced to  $1 \text{ mm} (D_{s1} = 1 \text{ mm})$ , the actual path position of the floating bar is close to accurate prescribed position, their difference is within the limit. Thus the simulated mechanism can achieve the approximate synthesis of the path position and orientation. Now the number k of the floating bar can be increased to 11, all the angle  $\Phi_i$ , the angle  $\theta_i$  and the length of the lines  $P_i$  can be given with initial values of driving dimensions. This shows that the maximum number of prescribed positions can be increased to 11, which are significantly more than 6 of the prescribed positions of the accurate path synthesis of the simulated mechanism. These results show that the six-bar mechanism can complete a path synthesis with more prescribed positions.

### 8.4 Motion Synthesis of the Simulated Stephenson Six-Bar Mechanism

According to the requirements of the motion synthesis, two kinds of motion syntheses of the six-bar mechanism are constructed for the basic simulated mechanism, as shown in Figs. 8.3 and 8.4, respectively.

In the first motion synthesis of the simulated mechanism, the azimuth angle of the floating bar  $L_{ei}$  is given with the prescribed accurate value at the k prescribed position, and the path position of the floating bar is given with an approximate value of the allowable limit. The constructed method of the first motion synthesis of the simulated mechanism is similar to the approximate path synthesis for the simulated mechanism. The prescribed angle  $\alpha i$  ( $i = 1, 2, 3 \dots k-1$ ) between the line B and the bar  $L_{ei}$  will be replaced by using accurate input angles  $\Phi_i$ , as shown in Fig. 8.3b.

The result can be obtained from the approximate motion synthesis of the simulated six-bar mechanism as follows:

- 1. When the dimension of the line  $S_1$  is reduced to zero ( $D_{s1} = 0$ ), the actual path position of the floating bar  $L_{ei}$  is the same as the accurate path position at the *k* prescribed positions, as shown in Fig. 8.3a. The maximum number of positions is 4 in the motion synthesis of the simulated mechanism.
- 2. When the dimension of the line  $S_1$  is reduced to  $1 \text{ mm} (D_{sI} = 1 \text{ mm})$ , the actual path position of the floating bar  $L_{ei}$  is very close to the accurate path position at k prescribed position, as shown in Fig. 8.3b. Using the first six-bar simulation mechanism of approximate motion synthesis, which shows that the maximum



Fig. 8.3 Motion synthesis of the first Stephenson six-bar simulated mechanism



Fig. 8.4 Motion synthesis of the second Stephenson six-bar simulated mechanism

number of prescribed positions can be increased to 11, which is significantly more than 4 of the prescribed positions of the accurate motion synthesis of the simulated mechanism.

In the second motion synthesis of the simulated mechanism, the azimuth angle of the floating bar  $L_{ei}$  is given prescribed approximate value at *k* prescribed positions, and the path position of the floating bar is given with an accurate value of the allowable limit. When the dimension of line  $S_1$  reduced to zero ( $D_{s1} = 0$ ), the floating bar  $L_{ei}$  can obtain accurate position. In order to obtain approximate azimuth angle, the two

sets of lines  $M_i$  and  $N_i$   $(i = 1, 2, 3 \dots k-1)$  are increased at the basic simulation mechanism in Fig. 8.1, as shown in Fig. 8.4.

The construction process is described as follows:

The first end of the line  $M_i$  is connected to the point  $e_i$  of the floating bar  $L_{ei}$ , and the second end of the line  $M_i$  is connected to the first end of line  $N_i$ . The second end of the line  $N_i$  is connected to the point  $q_i$  of the floating bar  $L_{ei}$  (i = 1, 2, 3 ... k-1), which is equivalent to a sliding pair of planar mechanism. Because the geometric constraints can make point  $q_i$  sliding in line  $L_{ei}$ , the line  $M_i$  can rotate with point  $e_i$ . When the azimuth angle  $\psi i$  between line B and line  $M_i$  is given prescribed accurate value, the actual approximate azimuth angle  $\Phi_i$  (i = 1, 2, 3 ... k-1) of the bar  $L_{ei}$  can be obtained between line B and line  $L_{ei}$ , as shown in Fig. 8.4. The results show that it not only reduces the constraint number of the second motion synthesis simulation mechanism, but also increases prescribed position number.

When the dimension of line  $N_i$   $(i = 1, 2, 3 \dots k-1)$  are gradually reduced to small enough, which can construct the motion synthesis of the second Stephenson simulated mechanism as shown in Fig. 8.4. The maximum difference  $\Delta \psi_i$   $(i = 1, 2, 3 \dots k)$  between the angle  $\psi_i$  and angle  $\varphi_i$  can be obtained using the equation  $\Delta \psi$  $= |\varphi_i - \psi_i| = N_i/M_i$  at k prescribed positions. The motion synthesis of the second Stephenson simulated mechanism is under ideal conditions, so long as the  $\Delta \psi$  is less than the allowable value.

The result can be obtained from the approximate motion synthesis of the second six-bar simulated mechanism as follows:

When the dimension of line  $S_1$  is reduced to zero ( $D_{s1} = 0$ ), and the dimension of line  $N_1$  is reduced to small enough, and the dimension of the line  $M_1$  is given with an equal value (700 mm) with the floating bar, the actual path position of the floating bar is the same as its exact position, as shown in Fig. 8.4. Based on the approximate motion synthesis of the second six-bar simulated mechanism, the maximum number of the prescribed positions can be increased to 11, which is significantly more than 4 of the prescribed positions of the accurate motion synthesis of the simulated mechanism, as shown in Fig. 8.4.

#### 8.5 Conclusion

The path and motion simulation mechanism have been constructed by using the CAD geometric approach. The six-bar approximate simulation mechanism obtained by using this approach can be used for path and motion syntheses at 11 prescribed positions, which are more than the number of the accurate simulation mechanisms. The results show that the CAD geometric approach is equivalent to the geometric method and the analytic method but the CAD geometric approach is more cost-effective, visualised, accurate and repeatable. Therefore this method can be not only used in simple mechanism, but also can be used to analyse complex mechanisms.

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