Observing and Manipulating Pluripotency in Normal and Cloned Mouse Embryos

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Abstract The mouse ooplasm is the ideal platform to study and compare induced and natural pluripotency because it can support both, after somatic cell nuclear transfer (cloning) and after fertilization, respectively. The amount of pluripotency induced after cloning is variable but always limited compared to fertilization. It can be visualized conveniently if the nucleus donor cells carry a green fluorescent protein (GFP) reporter under control of the pluripotency-associated gene *Oct4* promoter. Thus we produced cloned and fertilized mouse embryos transgenic for *Oct4-GFP* (*GOF18-* Δ *PE-EGFP*). We also developed and validated a live cell imaging method, whereby we resolve and selectively pick cloned embryos that hold distinct amounts of induced pluripotency as predicted by GFP intensity and measured by embryonic stem cell derivation. Currently we are developing a microinjection method to change the level of Oct4 without modifying the genome of the embryo. Here we discuss our findings in relation to the epigenetic reprogramming of the nucleus transplant and to cell fate decisions in the cloned or fertilized mouse embryo.

Keywords Embryo • Embryonic stem cell • Green fluorescent protein • Nuclear transfer • Oct4 • Pluripotency • Reprogramming

Natural Pluripotency

In mammalian development, pluripotency is the ability of a cell to give rise to a host of tissues belonging to the three primary germ layers: ectoderm, mesoderm, and endoderm, and the germ cells. Totipotency is the ability to give rise to all tissues including extraembryonic ones, e.g., the trophectoderm. It is believed that contribution

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of germ cells is sufficient to claim totipotency, since the gametes that form the totipotent zygote arise from germ cells. In mouse development, the zygote and the 2-cell stage blastomeres are totipotent. Isolated 4- and 8-cell stage blastomeres cannot form embryos that are viable *in vivo*, although they can contribute to all tissues of chimeric mouse embryos (1), form the whole mouse when supported with tetraploid blastomeres (2), and give rise to pluripotent cell lines (3). This indicates that cell number is important to implement pluripotency (4). At the blastocyst stage, the first cell lineage decision becomes apparent. The blastocyst is composed of an inner cell mass (ICM) and a trophectoderm (TE). The ICM but not the TE is pluripotent and can be derived in cell lines known as embryonic stem (ES) cells in mouse and human (5). Mouse ES cells cannot give rise to TE except after genetic manipulation (6) but can form germ cells both *in vivo* and *in vitro* (7), hence their potency is arguably almost full. Under current protocols, human ES cells can form TE *in vitro* (8) and probably give rise to germ cells, although the latter awaits formal proof.

In our current molecular understanding of pluripotency, which is mainly based on studies of mouse and human ES cells, the transcription factors Oct4, Sox2, and Nanog are crucial to keep cells self-renewing and preserve their pluripotency (9). These functions are implemented via a network of downstream transcriptional activators and repressors (5, 10–12). Studying how the network is regulated is complicated since responses are combinatorial (13) and depend on the protein level of more than a few factors. The case of Oct4 may be regarded paradigmatic for a dose-dependent effect on pluripotency, but it is not exclusive for Oct4. Mouse ES cells heterozygous for a mutation of Nanog are characterized by unstable pluripotency, as seen by *in vitro* cell differentiation in the absence of feeder cells (14). When Nanog is overexpressed, human ES cells acquire the ability to grow feeder-free, while features of the primitive ectoderm are induced (15), whereas hematopoietic stem cells suffer a disorder upon forced expression (16).

In this chapter we discuss the induction of pluripotency in somatic nuclei by means of the nuclear transfer technology that uses the ooplasm as a kind of bioreactor. Establishment of full pluripotency is the most defining aspect of the reprogramming process of somatic nuclei. Although complete reprogramming requires also the silencing of tissue-specific genes, we interchangeably use the terms "reprogramming" and "pluripotency induction." Here we focus on Oct4 as the best (albeit not the only) known transcription factor associated with pluripotency in a dose-dependent manner. Because there can be no educated manipulation nor application without prior description of any biologic phenomena, first we summarize our observations from development of cloned and fertilized mouse embryos that hold different amounts of Oct4. In general, cloned embryos have lower levels of Oct4 than fertilized counterparts. Therefore, we hypothesize that the abnormal development of cloned mouse embryos is contributed, at least in part, by an insufficient level of Oct4. Based on these observations, it becomes a sensible deed to manipulate the level of Oct4 in cloned embryos without this necessarily making sense for fertilized embryos. In fact, the establishment of natural and induced pluripotency might follow different pathways, similar to the case of ES cells derived from blastocyst as opposed to induced pluripotent stem (iPS) cells formed directly from fibroblasts without an intermediate embryo (17). Finally, we anticipate an experimental approach to support nuclear reprogramming and pluripotency in mouse clones via manipulation of the cellular level of Oct4.

Oct4 as the Prototypic Determinant of Pluripotency

Oct4 is historically *the* pluripotency-associated factor (18-20). Somatic stem cells do not depend on Oct4 for self-renewal (20), and since they are also not pluripotent, this confirms the role of Oct4 in pluripotency rather than multi- or oligopotency. Yet we should resist the temptation to adopt an Oct4-centered view when dealing with pluripotency. Forced expression of Sox2 in the absence of Oct4 also keeps mouse ES cells pluripotent (21). In this chapter, we choose to confine our study to Oct4 in mouse development, being aware that there is a lot more to pluripotency than just Oct4.

Homozygous mouse embryos lacking the *Oct4* locus form morphologically normal blastocysts but fail to form a pluripotent ICM (22). During embryogenesis, Oct4 knock-down in the ICM by RNA interference impairs cardiogenesis (23), whereas ubiquitous Oct4 expression driven by the chicken β -actin promoter and the cytomegalovirus enhancer affects midhindbrain patterning (24). In the adult mouse, epithelial cells respond to a bulk increase in Oct4 level and become neoplastic (25). In mouse ES cells, experimental manipulation of Oct4 protein levels below 50% or above 150% of the physiologic amount leads to differentiation along different lineages *in vitro* (6). Similarly, a bias in differentiation *in vitro* is observed in human ES cells upon manipulation of Oct4 level (26). In vivo, overproduction of Oct4 increases the malignant potential of mouse ES cell-derived tumors, while reduction of Oct4 induces tumor regression (27). In embryoid bodies, Oct4 overproduction inhibits hematopoietic differentiation in a dose-dependent manner (28). Maintenance of a certain protein level may be under post-translational control (29).

Induced Pluripotency

Pluripotency can be induced in somatic cells by nuclear transfer in the ooplasm, by cell–cell fusion where the partner cell is already pluripotent, by exposure to pluripotent cell extracts or specific molecules, and by retroviral delivery of genes encoding pluripotency factors. Induction of pluripotency becomes apparent from several landmarks, which include but are not limited to:

- 1. Reactivation of somatic cell-encoded *Oct4* and *Nanog* (14, 30) with demethylation of their relevant control genomic sequences
- 2. Silencing of tissue-specific genes (31)
- 3. Silencing of *Xist* and reactivation of the inactivated X-chromosome in female somatic cell (32, 33)

- 4. Teratoma formation by injection of pluripotent cells into severe combined immunodeficiency (SCID) mice
- 5. Formation of endodermal, mesodermal, and ectodermal tissues in embryoid bodies or contribution of such tissues in chimeric embryos

Historically, the chief method for pluripotency induction, known since 1928 from Hans Spemann and practiced since the 1950s by Briggs, King, and Gurdon, is to transplant the nucleus of a differentiated cell in an ooplasm. More than half a century later, transferring metaphase or interphase somatic genomes into metaphase zygotes or unfertilized oocytes, respectively, is still used to induce pluripotency (*34*). However, in humans this method is widely regarded as ethically objectionable. Cloned embryos are potentially implantable and may develop to term when transferred to a foster mother. In humans, in humans this potential of cloned embryos raises ethical concerns regarding the technique. Therefore, human reproductive cloning has not been permitted in any country to date. Another complication in oocytemediated nuclear reprogramming is the fact that special micromanipulation skills are needed, and freshly prepared unfertilized oocytes are required for making cloned blastocysts efficiently. In one day, only 100–200 nuclei may be successfully transplanted. The molecular and functional aspects of ooplasm-mediated nuclear reprogramming are dealt in the section "Ooplasm-Mediated Induction of Pluripotency."

Alternatively, pluripotency can be induced in somatic cells by fusion with ES cells (30, 35) or by delivering via retroviruses specific genes encoding pluripotency-associated factors. Cell fusion and direct gene transfer give rise to iPS cells without generating an intermediate embryo. However, these methods entail modification of the donor genome, i.e., tetraploidy after fusion or insertional mutagenesis after retroviral infection. Strategies are being developed to eliminate the ES cells' chromosomes after cell fusion (36) and to deliver the factors without insertional mutagenesis. So far, four factors have proven sufficient to induce pluripotency in mouse and human somatic cells after retrovirus-mediated delivery (OCT4, SOX2, C-MYC, KLF4 (17, 37); OCT4, SOX2, NANOG, LIN28 (38)). Most recently the number of factors has been reduced to three (OCT4, SOX2, KLF4 (39)).

Multi- and pluripotency can also be induced by exposing somatic cells to pluripotent cell extracts (40) or synthetic molecules (41) and by transduction of defined factors as proteins (42). When 293T cells are permeabilized and exposed to extracts of NCCIT human carcinoma cells, they form colonies that can be maintained for at least 23 passages (40). In these colonies, markers of differentiation such as Lamin A are down-regulated, pluripotency associated genes *Oct4* and *Sox2* are up-regulated, the Oct4 protein is detected in the cell nucleus, and the *Oct4* promoter is demethylated (positions -1534 to -1773). Despite these remarkable observations, the nature of reprogramming induced via cell extracts is not yet firmly established. In particular, functional proof is lacking that cells reprogrammed by extracts can form unrelated tissues when placed in a proper proper developmental system, as is known for ES cells when injected into blastocysts. It is also unclear how the reprogramming factors reach their targets in the nucleus. This is an issue

in protein transduction since a substantial proportion of the factor remains trapped inside cytoplasmic vesicles and thus is not (promptly) available (43).

Ooplasm-Mediated Induction of Pluripotency

Although nuclear transfer in an ooplasm is ethically objectionable, it remains the most efficient method to induce pluripotency, as it allows up to 60% blastocyst formation and from these about 20% ES cell line derivation (44). Full development of cloned embryos in the uterus provides the ultimate proof of effective reprogramming, as evidenced by the thousands of cloned animals produced worldwide (45).

A central question in ooplasm-mediated induction of pluripotency is why gene expression of resultant cloned embryos does not resemble that of fertilized embryos. The obvious answer is that a somatic genome does not have the epigenetic makeup of a gametic genome. The ooplasm machinery modifies the somatic chromatin in a way the chromatin was not prepared for (46); hence, gene expression tends to be abnormal. Another possibility is that nuclear reprogramming is random or stochastic and thereby generates gene expression patterns that are mostly abnormal, no matter which type of input. Bortvin et al. (47) analyzed the expression of Oct4 and 10 Oct4-related genes in individual cloned mouse blastocysts derived from cumulus cells. They found that 62% of these correctly expressed all tested genes. In contrast, ES cell-cloned embryos expressed these genes quite normally, although later studies exposed that levels of Oct4 mRNA in ES cell clones are actually lower than in somatic cell clones (48, 49). Additionally, ES cells derived from cumulus cellcloned mouse embryos accumulate chromosomal aneuploidies (50). Although these views imply that nuclear reprogramming is bound to go wrong, they do not mean that it cannot be normalized, rescued, or prevented from getting worse. Recent observations suggest that cell fate in mouse embryos may be manipulated by changing the level of defined factors.

In a recent paper, Torres-Padilla et al. (51) showed that microinjection of mRNA encoding CARM1 (coactivator arginine methyltransferase 1) in one mouse blastomere at the 2-cell stage causes a developmental bias. At the blastocyst stage, the cell progeny of the injected blastomere is found enriched, albeit not exclusively localized, in the ICM. Notably, deletion of the CARM1 gene allows mouse development to E18.5 (52). Because depletion of CARM1 does not impair development to near term, increase, rather than reduction, of this factor appears to be more consequential for pluripotency. As CARM1 is normally present in the embryo, it would be even more interesting to introduce factors that are lacking in cloned embryos, such as Oct4.

In our so far unpublished studies, we have found that the level of Oct4 protein is 40% lower in cloned than in fertilized mouse embryos produced by intracytoplasmic sperm injection (ICSI) (Fig. 1). This is in line with the report that cloned mouse embryos exhibit correct timing but the wrong level of gene expression (53). The immunoblotting method used to measure the amount of Oct4 in embryos is obviously



Fig. 1 Quantitation of Oct4 in nuclear transfer (NT) and intracytoplasmic sperm injection (ICSI) mouse embryos by immunoblotting. Calibrator: mouse embryonic stem (ES) cells. Antibody anti-Oct4 from Santa Cruz (sc-5279). (a) Western blotting after SDS-PAGE (b) histogram of the western blot in (a) after densitometry, presenting the amount of Oct4 per developmental unit (one embryonic stem cell [ESC] or one oocyte or one embryo). Lanes of the gel: 1: 5,000 ESC; 2: 10,000 ESC; 3: 25,000 ESC; 4: 50,000 ESC; 5: 120 NT morulae; 6: 120 ICSI morulae; 7: 120 NT blastocysts; 8: 120 ICSI blastocysts; 9: 50,000 ESC; 10: 25,000 ESC; 11: 10,000 ESC; 12: 5,000 ESC; 13: 140 oocytes; 14: 140 8-cell NT embryos; 15: 140 8-cell ICSI embryos; 16: 50,000 ESC; 17: 25,000 ESC; 18: 10,000 ESC; 19: 5,000 ESC

destructive, thereby preventing test hypotheses on subsequent development. Therefore, we sought to measure embryonic pluripotency without consuming the embryos for the assay. This requires a suitable reporter.

Visualization of Mouse Embryo Pluripotency Using the Oct4-GFP Transgene

Transgenic strains of mice with the green fluorescent protein (GFP) as a reporter allow tracking of embryonic blastomeres and discrimination between the G1 and G2 phase of their cell cycle (H2B-GFP (54)), monitoring of X-chromosome activity (X-linked GFP (55)), or monitoring of organogenesis (Hox-GFP (56)). As of May 2007, as many as 53 GFP mouse strains were available from the Jackson Laboratory (Bar Harbor, Maine, USA). Among them is one strain that carries GFP under control of the *Oct4* promoter.

An 8.5 kb DNA region upstream the start codon of mouse *Oct4* gene was found to be capable to drive expression of β -galactosidase (LacZ) indistinguishable from endogenous *Oct4* (57). This region contains regulatory sequences, chiefly the proximal



Fig. 2 Schematic of the structure of the Oct4-GFP (green fluorescent protein) transgene

enhancer (PE) which is relevant to expression in the epiblast, and the distal enhancer (DE), which is relevant to expression in preimplantation stages and in germ cells. To allow for live cell imaging, the LacZ-encoding sequence was replaced with enhanced GFP (EGFP). The construct was used to generate a transgenic mouse strain known as GOF18 (58). In a subsequent variant, the 8.5 kb DNA control region was shortened by excision of the PE (59). Linked to EGFP, the shortened region was used to generate a transgenic mouse strain known as OG2 (GOF18-ΔPE-EGFP; deposited at the Jackson Laboratory as B6;CBA-Tg(Pou5f1-EGFP)2Mnn/J (60)) (Fig. 2). By further reducing the size of the Oct4 control region in the transgene, Hübner et al. (7) obtained a marker solely for germ cells, termed gc-Oct4, which provides another tool to track primordial germ cells (61, 62).

It should be emphasized that both the GOF18 and OG2 mouse strains are transgenic models that have both advantages and disadvantages. Although knock-in reporters obtained by homologous recombination allow faithful regulation of the reporter by the full set of genomic control sequences, this usually impairs one of the two alleles and thus introduces possible dosage effects. Some genes are indeed haplo-insufficient (e.g., *Berf-1* (63)). Transgenes instead may not always be faithful mirrors of the endogenous gene expression, but they also do not directly interfere with its function. The *Oct4* promoter is silent in sperm and somatic cells, and its activation provides a direct measure of the reprogramming process. Work from our laboratory until recently (64) has shown that the quantitative expression of *GOF18-* ΔPE -*EGFP* transgene is proportional to that of the endogenous *Oct4*. This, together with the fact that OG2 probably has only two insertions in the genome (as detected by Southern blotting of EcoR1 digest with GFP probe; Konstantinos Anastassiadis, personal communication), portrays GOF18- ΔPE -EGFP as a valid tool to monitor nuclear reprogramming.

Live Cell Confocal Imaging of Cloned Mouse Embryos Expressing Oct4-GFP (GOF18- Δ *PE-EGFP)*

To study embryonic potential in relation to Oct4 level, we produced mouse embryos that carry the *GOF18-* Δ *PE-EGFP* transgene from either sperm of homozygous (t/t) donors and wild-type oocytes (ICSI) or cumulus cell of hemizygous (t/+) donors (nuclear transfer; NT) so as to have the same number of copies of *GOF18-* Δ *PE-EGFP* in both cloned and fertilized embryos.

In previous work, we used wide-field fluorescence microscopy and qualitative criteria to score the pattern of GOF18- Δ PE-EGFP in live mouse blastocysts (96 hpa) cloned from OG2 cumulus cells (65). Because our checkpoint was at least 24 h past the onset of *Oct4* expression at the morula stage as we scored the blastocysts, we might have missed information about Oct4 induction. One problem with early assessment is that early stages of development are more sensitive to manipulation including imaging and photo damage. Confocal microscopy might serve our purpose as it has been shown to preserve the full developmental potential of preimplantation embryos (66).

Using the Perkin-Elmer UltraView RS3 system, we first detected GOF18- Δ PE-EGFP fluorescence at the 4-cell stage and were able to score the pattern of GOF18- Δ PE-EGFP in live cloned morulae (78 hpa) in a quantitative manner (Fig. 3a–c). Thanks to a spinning (>1,800 rpm) disk with 20,000 pinholes that let only 1–4% of the incident light pass through, the energy delivered to the embryo is very low (below the saturation threshold of the fluorophore), yet an image is produced due to the high quantum efficiency (up to 75%) of a charge-coupled device (CCD) light detector. A Nikon CFI Plan Apochromat VC 60× WI objective lens (N.A. 1.20) was used to convey 488-nm laser excitation to the GFP-expressing morula. The source was a three-line (488 nm, 568 nm, 647 nm) Argon/Krypton



Fig. 3 Representative images of three mouse morulae (**a**–**c**) expressing GOF18- Δ PE-EGFP and their transition to blastocyst after imaging with UltraView RS3 (**a** \rightarrow **A**; **b** \rightarrow **B**; **c** \rightarrow **C**)

laser (Melles Griot). No auxiliary lens (e.g., optovar) or optical device (e.g., filter) was present in the optical path except for the UltraView's own, and the laser was not attenuated (100% AOTF). Optical sections were captured using a 1.3 megapixel Hamamatsu ORCA ER digital camera with standardized settings (999 ms camera exposure, 2×2 binning hence 672×512 image pixels, no electronic gain).

A total of 794 morulae cloned from OG2 t/+ cumulus cells and 546 morulae obtained from fertilization with sperm of OG2 t/t males were imaged. Morulae were placed individually in 1.0 μ L drops of α -MEM arrayed 5 × 5 on a 50-mm thin-bottom plastic dish (Greiner Bio-One, Lumox dish, catalog 96077303) overlaid with mineral oil (Sigma catalog M5310). A Tokai-Hit environmental minichamber maintained the dish in a gas phase of 5% CO₂ at the temperature of 37°C during the time of imaging (about 20 min. per dish).

Photodamage to the embryo would be readily apparent from the inability of the morula to form a blastocyst (cavitation) within 10 h (Fig. 3a–c). To test this, we compared imaged to non-imaged morulae. Not only the rates of morula-to-blastocyst transition were very similar in imaged versus nonimaged morulae, but cloned morulae exposed to GFP excitation formed fetuses at a similar rate to unexposed controls (64).

GFP Image Analysis

For each morula, five fluorescence confocal sections were captured 5 µm apart from each other in the equatorial region. In order to match the pattern of GFP in morulae with the ability to form blastocyst, combined (maximum projection) images were analyzed with the software ImageJ (67). It was obvious that images had complex patterns (Fig. 3). Our group has shown that "patches" of higher or lower GFP intensity in the morula are not contributed by mosaic aneuploidy (50), thereby warranting further analysis with ImageJ. A region of interest (ROI) was drawn by hand using the polygon selection tool of ImageJ including only pixels belonging to the embryo. For each maximum projection, we measured 15 image parameters extracted by ImageJ and we performed a principal component analysis (PCA) to check whether the images of embryos contain information about the probability of embryo survival. The proportion of variability explained by the first three principal components was 84.6% for the ICSI morulae and 80.6% for the NT morulae. We plotted the components in three-dimensional projections (Fig. 4a, a') and observed that the nonsurvival cases (in black) tend to have lower values of their first principal component than the survival cases (in white). To better expose the degree to which the first three principal components of the survival population overlap with the components of the nonsurvival population, we performed a Delaunay triangulation. Although the tetrahedrons of the non-survival (in black) and survival cases (in white) overlap in a central region, they cover distinguishable nonsurvival and survival regions (Fig. 4b, b').

Given the results of the PCA, we focused on searching the more informative image parameter and found that this was GFP intensity. Distributions of GFP intensity



Fig. 4 Principal component analysis of mouse morulae expressing GOF18- Δ PE-EGFP. (**a**, **a'**) nuclear transfer (NT) morulae. (**b**, **b'**) intracytoplasmic sperm injection (ICSI) morulae. The *spheres* in (**a**, **b**) correspond to the three-dimensional projection of the principal components, and the *tetrahedrons* in (**a'**, **b'**) represent their connection using the Delaunay triangulation. *White colors* represent survival cases; *black colors*, nonsurvival cases

were noticeably different in clones and ICSI morulae, and the average GFP intensity was lower in clones than ICSI (Fig. 5). This was confirmed by immunoblotting of the endogenous Oct4 protein. A total of 794 cloned and 546 ICSI morulae were allowed to develop to blastocyst, while the corresponding images were processed with ImageJ.

Intervals of GOF18- ΔPE -EGFP Intensity Define Morulae that Have Distinct Blastocyst Potentials (Subsets)

In the following experiments, we used only GFP intensity as the image component that gives the most information about embryonic potential. Absolute intensity values of GFP depend on biological as well as non-biological factors, such as type and age of the light source, objective lens, and camera, which are difficult to reproduce exactly in different laboratories. For better reproducibility, we ranked the morulae by GFP intensity (Fig. 5) and allocated them into quartile intervals:

- 1. 0-25th percentile, low GFP, subset 1
- 2. 26th–50th percentile, low-medium GFP, subset 2

- 3. 51th-75th percentile, medium-high GFP, subset 3
- 4. 76th-100th percentile, high GFP, subset 4

On the day following imaging, the records of image analysis and blastocyst formation were matched. Table 1 shows the data from 176 ICSI and 316 NT morulae that



Fig. 5 Distribution of green fluorescent protein (GFP) intensity among mouse morulae expressing GOF18- Δ PE-EGFP. (a) intracytoplasmic sperm injection (ICSI) morulae and (b) nuclear transfer (NT) morulae

	N morulae	N blastocysts (%)	Mean GFP intensity ^a	SD	Skewness	Kurtosis
ICSI subs	et					
1	44	13 (18.6%)	263.5	18.7	-0.16	-0.28
2	44	20 (28.6%)	317.7	31.1	-0.42	-0.17
3	44	18 (25.7%)	344.8	37.3	-0.32	-0.45
4	44	19 (27.1%)	383.5	41.5	-0.39	-0.23
NT subset						
1	79	7 (7.6%)	235.0	13.1	+0.04	-0.46
2	79	14 (15.2%)	268.6	22.4	-0.19	-0.56
3	79	33 (35.9%)	300.5	28.6	-0.20	-0.51
4	79	38 (41.3%)	353.5	40.2	-0.24	-0.36

 Table 1
 Unequal allocation of developmental potential to subsets of cloned morulae defined by
 GFP intensity

Abbreviations: ICSI intracytoplasmic sperm injection; GFP green fluorescent protein; NT nuclear transfer; SD standard deviation

^a Arbitrary Unit of intensity of 16-bit grayscale image analyzed using ImageJ.

were analyzed by quartile allocation, until practical reasons emerged and called for the introduction of tertiles (see the section "Success in Deriving ES Cell Lines Increases with Increased GOF18- Δ PE-EGFP Intensity of Morulae"). Blastocyst formation was associated with GFP intensity in NT morulae ($r^2 = 0.42$) more than in ICSI morulae ($r^2 = 0.26$) (Table 1).

Subsets of Morulae Defined by GOF18- Δ PE-EGFP Contain Specific Levels of Oct4, Nanog, Sox2, and Cdx2 Transcripts

An important question in oocyte-mediated nuclear reprogramming is whether genes are reprogrammed independently of one another. Thus we analyzed the GFP subsets for expression of the endogenous genes *Oct4*, *Nanog*, and *Sox2* (pluripotency- and ICM-associated), and *Cdx2* (TE-associated) (*64*). Levels of mRNA (cDNA) were measured using TaqMan real-time PCR and normalized to the endogenous control *Hprt* (Table 2).

In general, correlation with GFP intensity was substantial for all genes analyzed. Except for Cdx2, cloned morulae had lower mRNA values than those of ICSI morulae, with *Sox2* mRNA at bare levels (p < 0.01). Differences of mRNA levels between cloned and ICSI blastocysts were less prominent; only for *Sox2* was the difference significant. This led us to speculate (*64*) that embryonic potential might be limited by the factor present in the least amount, reminiscent of the Liebig's Law of the Minimum, a principle developed in agricultural science whereby plant growth is limited by the scarcest resource available. It would therefore be interesting to increase the level of Sox2 in the embryo.

	ICSI 1	ICSI 2	ICSI 3	ICSI 4	NT 1	NT 2	NT 3	NT 4
Morulae								
Oct4	0.412	0.540	0.610	0.671	0.370	0.424	0.543	0.527
Nanog	0.083	0.174	0.129	0.162	0.063	0.074	0.109	0.122
Sox2	0.002	0.034	0.050	0.052	0.004	0.003	0.002	0.006
Cdx2	0.082	0.162	0.159	0.179	0.110	0.172	0.205	0.197
Hprt	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000
Blastocysts								
Oct4	0.530	0.879	0.774	0.715	0.429	0.421	0.360	0.465
Nanog	0.121	0.125	0.125	0.127	0.182	0.133	0.214	0.194
Sox2	0.015	0.139	0.228	0.195	0.037	0.044	0.086	0.150
Cdx2	0.232	0.384	0.565	0.485	0.525	0.443	0.483	0.472
Hprt	1.000	1.000	1.000	1.000	1.000	1.000	1.000	1.000

 Table 2
 Correlates of gene expression (mRNA) and GFP intensity (subsets 1–4) in NT and ICSI embryos allocated to subsets

Abbreviations: ICSI intracytoplasmic sperm injection; GFP green fluorescent protein; NT nuclear transfer

Transcript levels normalized to Hprt. Hprt internal control and normalizer, therefore set to value 1

Success in Deriving ES Cell Lines Increases with Increased GOF18- Δ PE-EGFP Intensity of Morulae

Since the blastocyst rate increases with higher intensity of GOF18- Δ PE-EGFP, we hypothesized that the level of Oct4 in the embryo could have an effect on the pluripotent founder cells in the ICM and ES cell derivation. Indeed, a statistically not significant increase of the total cell number was observed in cloned blastocysts that had Oct4 riboprobe signal localized more prominently to the putative ICM. We set out to follow this up by deriving ES cells.

ES cell derivation was conducted according to a standard protocol (44, 64). Since derivation is labor-intensive and a substantial number of lines is required for each subset, we reduced the number of subsets from four to three. Practically, the morulae were scored for GFP as described, and allocated to tertile instead of quartile intervals of GFP intensity (0–33%, subset 1; 34–67%, subset 2; 68–100%, subset 3).

Overall, 104 and 21 ES cell lines were derived from NT and ICSI embryos, respectively. NT-ES cell derivation was more efficient (χ^2 test, p = 0.000012) for clones of GFP subsets 3 and 2 (36%, 27%) than for subset 1 (9% of blastocysts form ES cells). ES cell derivability was almost equal for ICSI embryos across the three groups (χ^2 test, p = 0.49). All ES cell lines displayed characteristic morphology of undifferentiated ES cells. The pluripotent status was confirmed by immunohistochemical analysis of SSEA-1, alkaline phosphatase (AP), and Oct4 proteins.

ES cells derived from cloned or fertilized embryos are held to be transcriptionally and functionally indistinguishable (68, 69). However, Gidekel et al. (27) reported that ES cells transplanted *in vivo* behave differently depending on the residual amount of Oct4. To probe if the different rates of ES cell derivation from embryos that had different amounts of Oct4 corresponded to qualitative differences of the ES cells, we allowed them to differentiate *in vivo* by injecting them into recipient blastocysts followed by embryo transfer.

Six lines per subset were selected for prevalent normal karyotype (4 of 6 lines, 3 of 6 lines, and 4 of 6 lines of GFP intervals 1, 2, 3, respectively), each presenting greater than 50% euploid chromosome sets. Approximately 15 cells were injected into fertilization-derived blastocysts: 286, 347, and 334 blastocysts were injected with ES cells of GFP subset 1, 2, and 3, respectively. The injected blastocysts were transferred into uteri of pseudopregnant mice. On average, 17% of the injected blastocysts had formed proper fetuses at 14.5 dpc (166 of 967) and 28% fetuses had GFP-positive gonads (46 of 166). Distribution of the chimeric fetuses according to the subset of origin of the ES cells was unbiased (n = 54, 61, 51). Germline contribution was observed regardless of the GFP subset (subset 1, 28%; subset 2, 38%; subset 3, 16%; defined as the proportion of fetuses with GFP+ gonads).

Although our data corroborate the view that ES cells derived from cloned or fertilized embryos are indeed indistinguishable from each other, we maintain that further investigation is necessary. In two recent studies, NT-ES cells were found to have higher aneuploidy rates than ES cells from fertilized embryos (50), and the nuclear transfer procedure was found to leave a specific mark on NT-ES cells (70).

Manipulating Pluripotency in Cloned Mouse Embryos

Oct4 is deficient in cloned mouse embryos after ooplasm-mediated induction of pluripotency (broad literature, e.g., Sebastiano et al. (53)) and clones with lower or higher Oct4 level attain lower or higher developmental rates, respectively (64). Oct4 exhibits a dose–effect response in pluripotent ES cells (6), and it is among the three or four factors that converted mouse and human fibroblasts into ES-like cells after retrovirus-mediated delivery to the nucleus (17, 37–39). For these reasons, we became interested whether the level of Oct4 is a determinant of blastomere fate in normal and cloned mouse embryos.

It is possible that subsets of cloned mouse embryos with low, intermediate, and higher levels of GOF18- Δ PE-EGFP represent discrete stages in the induction of pluripotency. Microinjection of the arginine methyltransferase CARM1 mRNA into blastomeres has recently been shown to be feasible and resulted in alteration of their fate (*51*). Therefore, using a similar approach we decided to examine the impact of changing the Oct4 level on ooplasm-induced pluripotency. To avoid any genetic manipulation, we did not use retrovirus-mediated delivery of Oct4 cDNA, which could result in insertional mutagenesis. Instead, we implemented a dual strategy based on microinjection of known amounts of Oct4 mRNA or recombinant protein into the ooplasm prior to somatic nuclear transfer or into a blastomere of a 2-cell stage embryo. This approach allows us to monitor the effects of changing Oct4 levels without modifying the genome of the embryo.

For recombinant Oct4 (rOct4) production, we expressed a GST-Oct4-His construct in the *Escherichia coli* BL21 strain and purify the recombinant protein in two-steps, using the Äkta Purifier chromatographic system (GE Healthcare). First, GST-Oct4-His was captured by Ni-affinity chromatography, eluted by high concentrations of imidazole and the GST tag cleaved by thrombin. In the second step, the resulting Oct4-His protein was purified from thrombin, imidazole, and other contaminants by size-exclusion chromatography. To verify the activity of the rOct4 obtained in this way, we made use of 2-cell stage embryos derived from the GOF18-(Δ PE)-EGFP transgenic mouse described above. If the rOct4 injected is functional, it can bind to the Oct4 promoter and induce higher levels of expression of EGFP as compared to embryos injected with recombinant GST as a control.

In a pilot experiment, one blastomere of the 2-cell stage mouse embryo was injected with rOct4 protein, along with a tracer (Alexa 488 dextran beads 40 kDa) (Fig. 6). Blastocyst formation was not affected by the procedure. The injected blastomere was tracked to see its contribution to the ICM or TE. We examined six blastocysts and observed 4 instances of blastocysts with the green fluorescent tracer in the ICM and 2 instences in the TE (2). Torres-Padilla et al. (51) showed that the pattern of the second cell division (meridian, equatorial) determines the shape of the 4-cell embryo, and according to this shape, the allocation of blastomere in the blastocyst is biased. Therefore, it will be very interesting to track the cleavage timing and geometry of the injected blastomere.

In parallel to this approach, we have also implemented a second strategy, based on microinjection of *in vitro* transcribed mRNA encoding for Oct4. We have cloned



Fig. 6 Two-cell mouse embryo injected with rOct4 (**a**, green tracer showing as white) and mock (**b**, no tracer) developed to the blastocyst stage and the progeny of the injected blastomere localized in the inner cell mass (ICM) or trophectoderm (TE) of the blastocyst

the Oct4 cDNA in the pcDNA3.1-FLAG vector, which allows its *in vitro* transcription by the bacteriophage T7 polymerase. The resulting mRNA is then *in vitro* polyadenylated at the 3' and capped at the 5' terminus and finally injected in 1- or 2-cell stage embryos. The ability of the produced mRNAs to be properly translated will be tested using the reticulocyte lysate system (Promega) and 1- or 2-cell stage embryos derived from *GOF18-(\Delta PE)-EGFP* transgenic mice, as for rOct4. Compared with the previous strategy, this method offers the advantage of being able to deliver mRNAs encoding not only for wild-type Oct4, but potentially for any mutant of interest. In addition, this method offers a higher precision in the amount of mRNA delivered (measured by a Nanodrop[®] system) as compared to the injection of rOct4 protein, whose amount we roughly estimate using the Bradford method. Lastly, the injection of both rOct4 and of mRNA appears to be advantageous over the use of retro- or lentiviruses because there are no potential issues of gene reactivation at later stages and because the time window in which the exogenous protein will be present in the embryo is short and defined. Although we do not know the half-lives of our rOct4 or Oct4 mRNA in the embryo, experiments can be designed in which various amounts of proteins and mRNA are injected. In any case, the effects of our method are likely to be transient and limited to the very early stages of development, thus allowing us to understand the impact of transiently modulating the levels of Oct4 in the zygote or in the 2-cell stage embryo.

The combination of the above described two methods will hopefully provide exciting insights in the effects of engineering Oct4 levels in the early embryo without affecting its genome. A major question that still needs to be addressed is what the consequences of transiently changing Oct4 levels in a blastomere of a 2-cell stage embryo would be. Will the subsequent cleavage pattern be influenced? Will the fate of the injected blastomere be biased? Our strategy will possibly also allow us to map the region(s) in Oct4 responsible for a given effect by injecting mRNAs encoding for certain point mutants or deletions of Oct4.

What GOF18- \triangle PE-EGFP May and May Not Tell Us About Nuclear Reprogramming

We used the GOF18- ΔPE -EGFP transgenic tool to investigate why gene expression of cloned embryos does not resemble that of fertilized embryos. In some cloned embryos, somatic cell-encoded GFP under control of the GOF18-ΔPE promoter is visible at the late 4-cell stage, i.e., 48 h after nuclear transfer. This is rather unexpected based on a previous report where GOF18-GFP and GOF18-∆PE-EGFP were detected at the 8-cell stage after fertilization (58). In case of reprogramming by fusion with ES cells, somatic GOF18-GFP is reactivated 36–48 h after fusion with ES cells (30). In both cases, nuclear transfer and cell fusion data imply that two to four cell cycles are sufficient to enable significant induction of pluripotency in the somatic genome. However, the level of expression, whether mRNA or protein, is lower than normal while the timing is correct (53). This suggests that erasure of somatic, repressive mechanisms is partial, and only some of the gene regulatory elements can be used by the cellular machinery of the ooplasm. It is well possible that repeated exposure of the somatic genome to reprogramming factors is a key event in the erasure of somatic cell memory. Therefore, it will be interesting to test if preventing cell cycle progression after nuclear transfer allows for the expression of pluripotency-associated genes.

Expression of these genes when the cell cycle is blocked would be a strong indication that the ooplasm can actively reprogram the nucleus transplant.

The underlying mechanism to reprogramming is not known, but there are clues to it. Pronuclear mouse eggs microinjected with unmethylated GOF18- Δ PE-EGFP plasmid show GFP expression already at the 2-cell stage (71), therefore, the mechanism underlying reprogramming may involve DNA demethylation. This is in accord with our observation that the Oct4 DE is more methylated in cloned morulae when GOF18- Δ PE-EGFP levels are lower (64). Thus it would be sensible to reduce the DNA methylation of the somatic genome prior or immediately after nuclear transfer. Regardless of the agent used, genomic imprints relying on CpG methylation should not be modified, especially if applications in tissue regeneration are envisioned. In fact, Tada et al. (30) showed that when using embryonic germ (EG) cells for fusion, imprints are erased, while they are retained when ES cells are used.

In spite of lower expression levels, Oct4 and GOF18-ΔPE-EGFP are informative of the developmental potential of cloned morulae. GOF18- Δ PE-EGFP level predicts development to blastocyst, and the correlation is higher for cloned than for fertilized embryos (64). Differences in GOF18-APE-EGFP expression are mirrored by the expression of the pluripotency-related transcripts Oct4, Nanog, Sox2, and Cdx2. There are clones that appear indistinguishable from fertilized embryos, but they are far less competent to develop to later stages *in vivo* than fertilized counterparts. In contrast, ES cell formation is less clear-cut. Although the rate of NT-ES cell derivation was proportional to GFP intensity, no differences could be detected subsequently. Established ES cells might always contribute to organogenesis in vivo after prior selection for in vitro proliferation during derivation. Indeed ES cells derived from cloned blastocysts are reported to be equivalent to those derived from fertilized blastocysts (68, 69). It would be interesting to know, before selection occurs, if precursor ICM cells give rise to NT-ES cells in a similar or different way than ICM cells of normal embryos. The different responses of clones and ICSI embryos to Oct4 level suggest that the dose-effect response does not only apply to ES cells but also to embryo development, albeit in different ways. Although some aspects are conserved between natural and induced pluripotency, other aspects are distinct.

In conclusion, flawed resetting of epigenetic marks may explain why gene expression levels in clones are abnormal. Given the 30,000 genes that make up the mouse genome and the long list of genes that are dysregulated besides Oct4, it seems unlikely that reprogramming is only random and subject to selection, otherwise no embryo would survive. The "antichaos" model proposed by Stuart Kauffman (72) explains how a complex system that is disordered at the beginning spontaneously organizes into a high degree of order. We propose that all embryos are inherently dysregulated at the outset and self-organize out of such chaos. Self-organization needs a certain amount of time, and a somatic nucleus transplant commences this process from a more distant starting point than a gamete. Most cloned embryos form blastocysts *in vitro* but are doomed *in utero*, while ES cells derived from those blastocysts appear normal. This suggests that the *in vivo* environment allows minimal flexibility, whereas the *in vitro* environment allows substantial flexibility.

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