# <span id="page-0-0"></span> **Anatomy of the Shoulder**

Enrico Bellato, Davide Blonna, and Filippo Castoldi

 When we study arthroscopic anatomy of the shoulder, we must not focus solely on structures visible from inside the joint. Whatever encloses the glenohumeral joint is important, in particular with reference to surgical approaches and portals. Moreover, we have to know the structures to be avoided so that we do not cause damages and complications.

# **Anatomical Landmarks**

 Before starting arthroscopy, we have to identify the acromioclavicular joint, the acromion, the scapular spine, and the coracoid process.

# **Acromioclavicular Joint**

 This is a diarthrodial joint with an articular disc, usually perforated at its center  $[1]$ . It is the only articulation between the clavicle and the scapula. However, 1 % of people have a coracoclavicular joint  $[2]$ , and about 30 % have articular cartilage on the coracoid and clavicular surfaces without a real joint  $[3]$ .

 Articular surfaces of the acromioclavicular joint are on the medial edge of the acromion and the distal aspect of the clavicle. Superior aspect of the distal clavicle is covered by insertion of the deltoid and trapezius muscles; inferiorly, it is characterized by the coracoclavicular processes where the

Department of Orthopaedics and Traumatology, Mauriziano- Umberto I Hospital – University of Turin Medical School, Largo Turati 62, Torino 10128, Italy e-mail: bellatoenrico@gmail.com; filippo.castoldi@unito.it

D. Blonna, MD Department of Orthopaedics and Traumatology, Mauriziano-Umberto I hospital, Largo Turati 62, Torino 10128, Italy e-mail: davide.blonna@virgilio.it

coracoclavicular ligaments originate: the conoid tubercle medially and the trapezoid line laterally.

 The acromioclavicular joint is enveloped by the articular capsule that is thinner inferiorly and by ligaments. The *acromioclavicular ligaments* (capsular ligaments) are responsible for controlling posterior translation of the clavicle, and there are two of them: the superior (which blends with trapezius and deltoid fibers) and inferior (thinner than the superior and sometimes absent) [4]. The coracoclavicular ligaments (Fig.  $1.1$ ), on the other hand, control vertical stability  $[4]$ . We can distinguish two coracoclavicular ligaments:

- The *conoid ligament* originates from the conoid tubercle, characterized by an inverted cone shape, with a base wider than the surface where the ligament inserts. Variations of the insertion on the coracoid process have been described [5]:
	- 1. It inserts on the most posterior part of the dorsal aspect of the coracoid process, behind the insertion of the trapezoid ligament; it runs posteriorly up to the highest point of the vertical part of the coracoid, where we can find the "Testut tubercle"  $(52 \%)$  [6].



 **Fig. 1.1** The coracoid origin of the conjoint tendon and of the pectoralis minor tendon; medial to the coracoid, there are important neurovascular structures

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E. Bellato, MD ( $\boxtimes$ ) • F. Castoldi, MD

- 2. It runs posteriorly to join the transverse scapular ligament (33 %).
- 3. A well-defined accessory conoid ligament, which originates at the base of the coracoid, runs superolaterally and inserts on the clavicle, just lateral to the trapezoid ligament.
- The *trapezoid ligament* originates from the trapezoid line of the clavicle which is three times thicker than the ligament insertion surface on the most posterior aspect of the horizontal part of the coracoid; it takes 15.3 mm from this ligament and the lateral edge of the clavicle  $[5]$ .

 Blood supply to the acromioclavicular joint derives mainly from the acromial artery; innervation is supplied by the pectoral, axillary, and suprascapular nerves [7].

## **Acromion**

 It translates as the "highest point of the shoulder," even though the highest point is actually the lateral edge of the clavicle. It is the rectangular extension of the scapular spine.

 According to Bigliani et al., the slope of the acromion can present in three different ways  $[8, 9]$ : type I "flat," type II "curved," and type III "hooked"; the last one is supposed to be associated with a rotator cuff lesion in 70 % of cases  $[8, 8]$ [9](#page-10-0)]. Recently, an anatomical study found type I in 10.2  $%$  of cases and type II in 89.8 % of cases; the absence of type III may indicate that it is a misinterpretation of the so-called acromial spur  $[10]$ . After Bigliani, the acromion was also classified as "cobra shaped" (associated with degenerative changes in 26 % of cases), "square-tipped," and "intermediate" type [11]. The mean distance between acromion and humerus is 9–10 mm (6.6–13.8 mm for males and 7.1–11.9 for females)  $[12]$ .

Ossification nuclei of the acromion may be not fused by the age of 25, so we can see the so-called os acromiale. This variation was first described by the anatomist Cruveilhier [ $13$ ] and by the radiologist Lilienfeld [ $14$ ]. Its frequency is approximately  $7-15\%$  [15, 16], and there are several possible shapes in anterior-posterior order: pre-acromion, meso- acromion, meta-acromion, and basi-acromion. Mesoacromion and meta-acromion are thought to be the most frequent [17].

 Moreover, Lilienfeld drew a distinction between "typical" and "atypical" (also known as "secundarium") os acromiale, a term that should be used for displaced acromial ossification centers [14]. This condition is rare (if it really exists) and must not be confused with calcifications due to degenerative or post-traumatic events.

The acromion and the coracoacromial ligaments define the supraspinatus outlet, also called "fornix humeri." The coracoacromial ligament (Fig.  $1.1$ ) runs from the coracoid to the acromion edge. It has several different parts: the principal

one consists of fibers of the conjoint tendon, the clavipectoral fascia, and the rotator interval. The most lateral aspect originates at the lateral edge of the rotator interval and inserts on the conjoint tendon forming a structure called "falx." Biomechanical studies have shown a tension-band wiring function of the coracoacromial ligament: after a complete lesion of this ligament, the acromion experiences a ten times higher bending force  $[18]$ .

## **Spine of the Scapula**

 It is an oblique process that runs from the medial margin to the upper lateral part of the scapula and becomes gradually thicker; it ends at the acromion process. It is the boundary between the infraspinatus fossa and the supraspinatus fossa and functions as part of insertion of the trapezius and the posterior deltoid. Size and shape of the scapular spine are quite steady, varying less than 1.5 cm from the mean in any dimension  $[19]$ .

## **Coracoid Process**

 The name comes from its similarity to a "crow bill." It comes off the base of the glenoid anteriorly and it hooks laterally; its smooth apex is the insertion surface of the conjoint tendon anteriorly (footprint:  $15.5 \pm 1.8$  mm in width) and of the pectoralis minor tendon medially (footprint:  $11.8 \pm 2.8$  mm in width)  $[20]$  (Fig. [1.1](#page-0-0)). Its dimensions and relationships with ligaments and tendons are fundamental to coracoid osteotomy and transfer, which nowadays can be carried out arthroscopically  $[21-25]$ . Coracoid length is about 45.6 mm; width and height in the mid-portion are about 16.1 mm and 13.5 mm, respectively. The mean distance between the tip of the coracoid and the coracoclavicular ligaments insertion is about 28.5 mm. The mean distance from the posterior extent of coracoacromial ligament footprint to the anterior extent of the coracoclavicular ligament footprint is about 2.8 mm, while the mean distance from the posterior extent of pectoralis minor tendon footprint to the anterior extent of the coracoclavicular ligament footprint is about 3.7 mm [20].

 Vascularization is also very important: some authors believe that the coracoid process receives blood supply from its apical muscular insertions, and the bony fragment ischemia is held responsible for postoperative complications after coracoid transfer procedures, such as nonunion and bone resorption  $[26-28]$ . In a recent study, no vessels were identified at the osteotendinous junction and a complete ischemia of the coracoid follows the osteotomy. The vertical portion of the coracoid is supplied by a branch of the suprascapular artery  $[29, 30]$ ; the horizontal portion is supplied by a branch of the acromial branch of the thoracoacromial

artery, which runs beneath the coracoacromial ligament and enters next to the insertion of this ligament  $[29]$ . A direct branch from the second portion of the axillary artery, behind the pectoralis minor muscle, can seldom be found [29].

 The coracoid process is a fundamental landmark for shoulder arthroscopy since the arthroscopic instruments must not go beyond it. In fact just medial to the coracoid, under the pectoralis minor tendon, there are important neurovascular structures such as the axillary artery and the cords of the brachial plexus (Fig. [1.1 \)](#page-0-0).

# **Muscles**

# **Deltoid**

 This is the most important and largest among the shoulder muscles. Its external boundary is the subcutaneous fat, while the bursa and fascial spaces bound the deep side. The thick and deep fascia hosts vessels and nerves supplying the deltoid. Three portions are identified  $[31]$ :

- The anterior deltoid: it originates from the lateral third of the clavicle and from the anterior edge of the acromion.
- The middle third: it originates from the lateral acromion.
- The posterior deltoid: it originates at the posterior edge of the acromion and the spine of the scapula.

These portions differ in structure  $[32]$ : the anterior and posterior thirds have parallel fibers, while the middle third is multipennate and stronger. Three collagenous raphae divide these sections. One is anterior and originates from the anterolateral corner of the acromion, between the anterior and middle third of the deltoid. The other two are posterior: one is between the middle and posterior portion of the muscle, about 16 mm medial to the posterolateral corner of the acromion; the second ("mid-deltoid") originates from the posterolateral corner of the acromion and lies within the most posterior aspect of the middle third of the deltoid [33]. These three "classical" portions have been reassessed by different authors [34–37]. Recently, Sakoma et al. [38] identified seven segments, each one characterized by an intramuscular tendon: three posterior, three anterior, and a middle one. Each one is proximally separated from the others by precise landmarks. The middle segment and the second posterior one are bounded by the two acromial corners; within this section of the acromion, we can find two little bony tubercula which divide the lateral border of the acromion into three facets, called anterior, middle, and posterior facets: their widths are 19.5, 14.2, and 17.9 mm, respectively. Thanks to a PET study, the seven segments also seem to represent the functional units of the deltoid [38].

 Innervation is supplied by the axillary nerve. Its anterior branch supplies in 100 % of cases the middle and the anterior third of the deltoid and in 18 % of cases also the posterior

 **Fig. 1.2** The supraspinatus muscle has an internal tendon within its anterior portion

third; the posterior branch supplies the posterior third in 90 % of cases and the middle third in 38 % of cases. As a consequence, the middle and the posterior portions are doubly supplied in 38 and 18  $%$  of cases, respectively [39]. Vascular supply is mainly derived from the posterior humeral circumflex artery and from the deltoid branch of the thoracoacromial artery [40].

## **Rotator Cuff**

#### **Supraspinatus**

 This lies on the superior portion of the scapula and has a fleshy origin from the supraspinatus fossa. Two portions are described [41]:

- Anterior (40 % of the tendon width): it is fusiform and entirely originates at the supraspinatus fossa; within the center of the muscle belly, we find an internal tendon onto which the larger anterior muscle mass inserts (Fig.  $1.2$ )  $[42, 43]$ .
- Posterior (60 % of the tendon width): it is smaller than the anterior and originates from the spine of the scapula and the glenoid neck; it does not show an internal tendon.

Both of these portions are again divided into superficial, middle, and deep sections, based on fiber orientation and insertion [43].

 The tendon runs beneath the coracoacromial arch and inserts into the superior facet of the greater tuberosity of the humerus (Fig. 1.3). It may have an asymptomatic calcium deposit in as many as 2.5 % of shoulders [\[ 44](#page-11-0) ]. Inferiorly, the tendon is quite difficult to distinguish from the articular capsule; it is provided with a synovial sheath, which merges into the capsule of the shoulder joint  $(Fig. 1.4)$   $[45]$ . The



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**Fig. 1.3** The supraspinatus and infraspinatus tendons



**Fig. 1.4** Both the supraspinatus and the infraspinatus tendons are covered by a synovial sheath which merges into the capsule of the shoulder joint

 insertional footprint has a trapezoidal or triangular shape with a major proximal base; its average length is  $6.9-23$  mm and its average width is  $12.6-16$  mm  $[46, 47]$  $[46, 47]$  $[46, 47]$ . The insertional portion of the tendon is characterized by two peculiar structures [48]:

- Crescent: the most distal aspect of the tendon; it is a crescent- shaped sheet of rotator cuff comprising the distal portions of the supraspinatus and infraspinatus insertions; it is very thin, avascular, and so prone to lesions.
- Cable: it is a thick pre-insertional portion (partially involving also the other tendons of the rotator cuff) acting as a suspension bridge capable of stress transfer to protect the crescent; its outer border extends anteriorly to the long head of the biceps and posteriorly to the inferior border of the infraspinatus; some authors stated that it could be an extension of the coracohumeral ligament [49].

 Mean tendon width and thickness are 25 mm and  $10-12$  mm, respectively  $[50, 51]$ . It is important to remember the distance between articular cartilage of the humeral head and supraspinatus footprint is about  $0.9-1.9$  mm  $[46, 50]$  $[46, 50]$  $[46, 50]$ : this bare area, which we can calculate during arthroscopy, seems to correlate with partial tendon lesions [46]. Microscopic studies have illustrated a more or less defined layered appearance [46, [52](#page-11-0)].

#### **Infraspinatus**

 This is the main external rotator muscle and accounts for 55–60 % of external rotation force  $[53]$ . It is a pinnate muscle with a median raphe (often confused with the boundary between infraspinatus and teres minor muscles). It is characterized by three pennate origins in 80 % of cases, bipennate or monopennate origins in 20 % of cases  $[45]$ . It has a fleshy origin from the medial aspect of the spine of the scapula and from the infraspinatus fossa. It is sheathed with a dense fascia along with the teres minor; this fascia reflects anteriorly to blend with the fascia of the long head of the triceps. Above the glenohumeral joint, it is 29 mm in width (in neutral rotation) and is characterized by its raphe [33]. As a consequence, this could be considered for the posterior portal as much more suitable and safer than the infraspinatus/teres minor interval (Fig.  $1.5$ ) [54]. In fact this interval is often difficult to find, crosses the most inferior margin of the joint, and can host a venous plexus  $[33]$ . It has a tendinous insertion into the middle impression of the greater tuberosity, more distal than the supraspinatus footprint (Figs.  $1.3$  and  $1.4$ ). It has a trapezoidal shape with an average maximum length of 10–29 mm and width of 19–32.7 mm  $[46, 47]$ . As the supraspinatus muscle, it is sheathed with a synovial sheath which merges into the capsule of the shoulder joint (Fig. 1.4) [45]. During arthroscopy it is difficult to draw a distinction between supraspinatus and infraspinatus muscles. Codman described an area lacking in cartilage, called "rim rent," on the uppermost margin of the anatomic humeral neck: this landmark could be useful to identify the infraspinatus/supraspinatus interval [55]. Minagawa et al. stated that the interval is about 4.3 mm posterior  $[47]$ .

 Both tendons display a layered structure (from the most superficial to the deepest)  $[46]$ :

- Superficial fibers of the coracohumeral ligament
- Tendinous fibers parallel to the muscle fibers
- Rare fibers with orientation not well defined
- Flat connective tissue
- Articular capsule

#### **Teres Minor**

This is the smallest of the rotator cuff muscles (Fig. [1.5](#page-4-0)). It originates on the middle portion of the lateral border of the scapula and rarely overlies the infraspinatus as far as the medial border of the scapula  $[56]$ . Some fibers originate

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**Fig. 1.5** The infraspinatus/teres minor interval crosses the most inferior margin of the joint. The suprascapular nerve is about 1.5–2 cm from the posterior border of the glenoid

from the connective tissue in the infraspinatus/teres minor interval. The tendon inserts into the inferior impression of the greater tuberosity, which displays a triangular shape (average maximum length, 29 mm; average width, 21 mm). It quickly becomes thinner and is characterized by few tendinous fibers superiorly and a fleshy portion inferiorly. The mean distance between the footprint and the articular cartilage is  $10 \text{ mm}$  [46].

## **Subscapularis**

 This is a triangular-shaped multipennate muscle. It has a fleshy origin from the subscapularis fossa. The superior portion (60 %) inserts into the lesser tuberosity with a tendinous insertion, while the inferior portion  $(40 \%)$  is mainly fleshy and inserts under the lesser tuberosity enclosing humeral head and neck  $[57]$ .

 The subscapularis tendon is 155 mm in length and about 31 mm in width  $[58]$ . However, the portion we can see during arthroscopy represents only 26–36 % of the entire tendon (Fig. 1.6) [58, [59](#page-11-0)].

Many anatomical variations have been described  $[60-63]$ . Recently, Staniek and Brenner [64] described the so-called infraglenoid muscle. They identified this structure in 64  $%$  of cadavers: it originates from the upper/lateral third of the lateral border of the scapula and inserts at the crest of the lesser tuberosity (86 %), at the lesser tubercle itself (12 %) or at both anatomical structures (2 %).



 **Fig. 1.6** During arthroscopy we can see only 26–36 % of the entire subscapularis tendon. The subscapular recess is between the subscapularis tendon and the superior glenohumeral ligament

## **Biceps Brachii**

 Even though it is considered mainly an elbow muscle, the biceps brachii is often involved in shoulder pathologic processes. It has a short head originating from the coracoid tip (laterally to the coracobrachialis muscle) and a

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**Fig. 1.7** (a) The long head of the biceps (*LHB*) originates from both the supraglenoid tubercle and the superior labrum. (b) LHB long head of the biceps brachii, *SGL* superior glenohumeral ligament, *MGL* middle glenohumeral ligament, *IGC* inferior glenohumeral complex, *PC* posterior capsule

long head (LHB) which originates from both the supraglenoid tubercle and the superior labrum (Fig.  $1.7$ ) [65]. Anterior labral attachment is observed in 33 % of cases, posterior labral attachment is seen in 100 % of cases, and isolated posterior labral attachment is seen in 67 % of shoulder joints  $[66]$ . Four types of LHB origin have been described  $[65]$ :

- Type I: the entire LHB attaches to the posterior labrum.
- Type II: most of the LHB fibers attach to the posterior labrum, but a small portion attaches to the anterior labrum.



**Fig. 1.8** The superior glenohumeral ligament (*SGL*) is one of the four structures forming the "pulley" which stabilizes the long head of the biceps (*LHB*)

- Type III: the LHB attaches equally to the anterior and posterior part of the labrum.
- Type IV: most of the LHB fibers attach to the anterior labrum, but a small portion attaches to the posterior labrum.

 Sometimes (25 % of cases, particularly among young patients) we can see small fibrovascular bands of synovium that run from the LHB to the surrounding synovium and capsule; these anatomical variants have been called "vincula biceps"  $[67]$ .

The intra-articular portion of the LHB (Fig. 1.8) is stabilized by a structure called "pulley" which is medial to the tendon and just above the bicipital groove  $[68-71]$ . It consists of four principal structures:

- Coracohumeral ligament: it is characterized by an anterior and posterior portion.
- Superior glenohumeral ligament (Fig. 1.8): it originates from the supraglenoid tubercle; its medial aspect forms a fold parallel to the LHB and laterally it becomes a U-shaped sling; it blends into the coracohumeral ligament, just before the insertion on the lesser tuberosity, forming a sling similar to the ring bends of a finger flexor tendon.
- Fibers of the supraspinatus and subscapularis tendons: these tendon fibers arise from the "fasciculus obliquus," a thin connective structure which runs from the supraspinatus to the subscapularis tendon and helps to build the roof of the rotator cuff interval. The uppermost aspect of the subscapularis tendon is considered by some authors the most important structure to stabilize the LHB  $[72]$ .

 Vascular supply of the tendon has been an interesting object of investigation as particular areas of the LHB are supposed to be prone to rupture because of mechanical or vascular factors. The LHB seems to be characterized by double/triple vascularization:

- One vessel at the osteotendinous junction (the acromial branch of the thoracoacromial artery)
- One vessel at the musculotendinous junction (the most important; a branch of the brachial artery)
- One intermediate mesotendon-derived vessel (rare; a branch of the anterior humeral circumflex artery)

 As a consequence, we can see two regions of poor blood supply: the proximal being as much as 1.2–3 cm from the supraglenoid tubercle [73].

#### **Bursae**

 Many bursae are described in the shoulder. They are totally avascular hollow spaces. The most important are:

- 1. *Subacromial bursa* : lubricates motion between the rotator cuff and the acromion; it does not usually connect with the glenohumeral joint  $[74]$  and has a capacity of  $5-10$  ml  $[75]$ .
- 2. Subdeltoid bursa: usually fused with the subacromial bursa.
- 3. *Subscapularis bursa*: lubricates motion between the subscapularis tendon and the coracoid. It is located between the upper portion of the subscapularis tendon and the glenoid neck and should be more correctly considered a recess of the joint as it actually connects with the glenohumeral joint (Fig.  $1.6$ ). Free bodies or inflammatory synovial processes can be found in this recess.
- 4. *Coracobrachialis bursa*: not always detachable; in 20 % of cases, it is an extension of the subacromial bursa [ [75 \]](#page-12-0). We can also find other bursae:
	- Between the infraspinatus and the capsule
	- Between the supraspinatus and the capsule
	- Between the coracoid and the capsule
	- Between the teres minor and the capsule
	- Between the trapezius and the spine of the scapula
	- Between the latissimus dorsi and the teres major

# **Articular Surfaces**

 The glenohumeral joint is formed by the humeral head and the glenoid fossa. The glenohumeral surfaces have been classified into three types  $[76]$ :

- Type A: the humeral surface has a radius of curvature smaller than that of the glenoid  $\rightarrow$  small circular contact area.
- Type B: the humeral and glenoid surfaces have similar radii of curvature  $\rightarrow$  larger circular contact area.

• Type C: the humeral surface has a radius of curvature larger than that of the glenoid  $\rightarrow$  peripheral ring-shaped contact.

# **Glenoid**

 The glenoid cavity is slightly concave and measures about  $6-8$  cm<sup>2</sup> [77]. It is pear-shaped (Fig. [1.7](#page-5-0)) because of the socalled glenoid notch, well expressed in 55 % of the population  $[78]$ . It is covered with hyaline cartilage and displays a thinner central circular portion known as a "bare area." The cartilage is thickest at the periphery (3.81 mm) and thinnest at the center  $(1.14 \text{ mm})$  [79]. Beneath this thin area of cartilage is an area of subchondral bone thickening termed "Asskay tubercle" [80].

 Glenoid vertical axis measures 39 mm, while the horizontal one is about 23–29 mm. Its vertical radius of curvature is usually 2.3 mm larger than the humeral  $[81]$ . The glenoid could be either anteverted or retroverted: it is retroverted about 7.5° in 75 % of the population and anteverted about  $2-10^{\circ}$  in 25 % of cases. It is angled at an average of 15° medially with regard to the scapular plane [76, [82](#page-12-0), [83](#page-12-0)].

 The glenoid is completely rounded by the labrum, a circu-lar rim which slightly increases glenoid concavity (Fig. [1.7](#page-5-0)). It is commonly triangular, but it may also be round, crescent in shape, or blunted  $[84]$ . It consists of dense fibrous tissue with a few elastic fibers: we can find fibrocartilage only in a small transitional zone between the labrum and the glenoid bone [85]. Detrisac and Johnson described two anatomical variants [86]:

- Meniscal-shaped: it inserts on the glenoid through a transitional fibrocartilaginous part and is centrally lifted off.
- The labrum inserts centrally and peripherally on all sides.

Cooper et al.  $[87]$  stated that the labrum is meniscalshaped only apparently in its upper portion; in fact this portion inserts directly into the biceps tendon distal to the insertion of the tendon to the supraglenoid tubercle, and the collagen fibers of the labrum and biceps tendon intermingle in this area. Two other important anatomical variants of labrum insertion have been described:

- *Buford complex*: it is detected in 1.5 % of cases; the absence of the anterosuperior labrum is associated with a cord-like middle glenohumeral ligament originating anteriorly to the LHB and running over the subscapularis tendon. It should not be confused with a labrum tear or a SLAP lesion [88].
- *Sublabral hole*: it is detected in 12 % of cases; in the anterosuperior area, there is a hole beneath the labrum insertion  $[70]$ .

#### **Humeral Head**

 The humeral head has a wide, almost hemispheric articular surface. It is medially and proximally bent with an inclination angle of about  $137^\circ$  [89]. It is covered with articular cartilage 1.5–2 mm thick, which is usually thicker in the upper portion  $[90]$ . The humeral head is characterized by two "bare areas": one is located in the posterior aspect of the head, between the posterior insertion of the rotator cuff and articular surface; it is 2–3 cm long and usually cannot be seen in young patients; it is probably associated with agerelated degenerative processes and must not be confused with Hill-Sachs lesion  $[91]$ . The second one is anterior, between the subscapularis footprint and the articular surface, and has a trapezoidal shape  $[92]$ .

 The average radius of curvature of the humeral head is 24 mm in the coronal plane and 22 mm in the axial plane [81]. Articular surface diameter is about 43.3 mm [93]. Humeral head retroversion may be calculated between a line perpendicular to the articular margin plane and the transepicondylar (about 18°) or the tangent elbow axes (about  $21-23^{\circ}$  [89, [93](#page-12-0)].

 The anatomical neck of the humeral head is the boundary between the articular surface and the tuberosities. These display different impressions hosting the footprints of the rotator cuff tendons and ligaments [46]. The tuberosities distally continue as the two lips of the bicipital groove. The groove, in its central portion, is about 6.2 mm wide and 5 mm deep [94]. The roof of the groove is formed by:

- Some fibers of the supraspinatus and subscapularis tendon; they form a sheath 7 mm long which envelops and stabilizes the LHB in its middle portion; this sheath is also strengthened by some fibers of the coracohumeral ligament.
- Superior glenohumeral ligament.
- Transverse humeral ligament.
- Falciform ligament: it is the main distal stabilizer, but is not always present; it is a tendinous expansion from the insertion of the sternocostal portion of the pectoralis major tendon.

## **Shoulder Capsule**

 The capsule is large: it has twice the surface area of the humeral head. Its normal capacity is  $10-15$  ml, but this can decrease to 5 ml or less in cases of adhesive capsulitis and increase to 30 ml or more in cases of laxity  $[95]$ . It normally extends from the glenoid neck to the anatomical humeral neck. However, its anterior insertion is quite variable and we can see three main types [96]:

- I: the capsule inserts in or next to the labrum
- II: the insertion is at the level of the scapular neck
- III: the insertion is more medial

It is mainly made of types I, III, and V collagen [97] and is strengthened around 360° by the rotator cuff. The tendons blend 2.5 mm into the capsule, especially the subscapularis,

and form the so-called musculotendinous/capsulotendinous cuff [95]. Capsule thickness is not uniform, the inferior glenohumeral ligament being the thickest portion and the poste-rior capsule the thinnest portion (Fig. [1.7](#page-5-0)). The thickness is mainly determined by the middle collagen layer and ranges from 1.32 to 4.47 mm. The thickest portion is next to the axillary nerve [98].

## **Ligaments**

The ligaments are thickenings of the shoulder capsule.

#### **Coracohumeral Ligament**

 The coracohumeral ligament (CHL) is believed to represent phylogenetically the old insertion of the pectoralis major, since in 15 % of the population, part of this muscle crosses the coracoid process to insert on the humeral head [99]. It originates from the proximal third of the horizontal part of the coracoid, under the insertion area of the coracoclavicular ligament, and has a variable insertion:

- Superficial fibers insert into the greater tuberosity; only 15–50  $%$  of the fibers insert into the lesser tuberosity; they blend into muscular fibers of the supraspinatus and subscapularis tendons.
- Deep fibers blend into expansions of the subscapularis tendon; only a few fibers run over the LHB and insert into the lesser tuberosity  $[100, 101]$  $[100, 101]$  $[100, 101]$ .

Anterior border of the CHL is well defined medially, while it blends into the capsule laterally. The posterior border is normally difficult to distinguish. Although it is considered a ligament, its histological features are more similar to capsular tissue [72, 100, 102].

 Several authors showed that the CHL is the key ligament which keeps the LHB aligned within the bicipital groove  $[72, 103-105]$ . Its contribution to the stability of the joint is very small, best demonstrated with the arm at the side, and consists of a triple function: support of the arm, restraint of external rotation below 60° of abduction, and stabilization of the LHB  $[103]$ .

#### **Glenohumeral Ligaments**

 Glenohumeral ligaments are collagenous reinforcements of the capsule (Fig. 1.7).

#### **Superior Glenohumeral Ligament**

 Superior glenohumeral ligament (SGL) is a fairly constant structure, missing in 5–10 % of the population  $[91, 106]$  $[91, 106]$  $[91, 106]$ . However, there is a wide variability in its dimensions and consistency. The SGL (also called Flood ligament) arises from the superior tubercle of the glenoid, displaying three possible origins  $[71, 107]$ : along with the LHB, just anterior to the LHB, and along with the middle glenohumeral ligament. It inserts into the fovea capitis of the humerus, just above the lesser tuberosity. The gap between the superior and the middle glenohumeral ligament is called the Weitbrecht foramen.

 SGL contributes very little to static stability of the joint; it develops the most strain at 0° of abduction. It is considered one of the most important stabilizers of the LHB in the bicipital groove  $[72, 104]$ .

#### **Middle Glenohumeral Ligament**

 Middle glenohumeral ligament (MGL) is missing in 8–30 % of the population and shows the greatest variations among the glenohumeral ligaments: it can be very thin or as thick as the LHB  $[106, 108, 109]$  $[106, 108, 109]$  $[106, 108, 109]$ . MGL originates just beneath or just medial to the SGL and inserts just medial to the lesser tuberosity, under the subscapularis tendon which blends into. Morgan et al.  $[110]$  showed the following anatomic variants for MGL:

- Normal  $(66 \%)$ .
- Cord-like (19 %): it is separated from the inferior glenohumeral ligament by a recess or by the so-called Rouviere foramen.
- Fan-like  $(5 \%)$ : it is often associated with a thickening of the anterior band of the inferior glenohumeral ligament.
- Missing  $(10\%)$ .

 MGL stabilizes the joint in a 45° abducted position; additionally, it is tightened over the anterior aspect of the humeral head when a position of extension and 45° of external rotation is held as the arm is abducted from  $0^{\circ}$  to  $90^{\circ} [71, 103]$  $90^{\circ} [71, 103]$  $90^{\circ} [71, 103]$ .

#### **Inferior Glenohumeral Ligament**

 Inferior glenohumeral ligament (IGL) is missing in 7–25 % of population and is the main static stabilizer of the abducted arm [107, [111](#page-13-0)].

 IGL is a hammock-like structure which originates on the inferior aspect of the glenoid and consists of two different structures: the anterior and posterior bands. The anterior band originates on various portions from 2 to 4 o'clock [106, [108](#page-13-0)]; the posterior band (generally thinner than the anterior one) originates from various portions from 7 to 9 o'clock  $[108]$ . Between them there is the axillary pouch or recess. All together these structures identify the so-called inferior glenohumeral complex (IGC) (Fig.  $1.9$ ), which inserts on the humeral head in two possible ways:

- "Collar-like" attachment, just under the articular margin
- "V-shaped" attachment, with the anterior and posterior band attaching close to the articular surface and the axillary recess inserting further from the articular edge [95]



 **Fig. 1.9** The inferior glenohumeral complex

# **Rotator Interval**

 The space between the upper border of the subscapularis tendon and the anterior margin of the supraspinatus tendon is called the rotator interval (RI). It has a triangular shape with its apex above the bicipital groove. The rotator interval consists of four layers [112]:

- The superficial layer of the CHL
- Supraspinatus and subscapularis fibers
- The deep layer of the CHL ligament
- The SGL

 The RI is believed to perform different roles. Jost et al. distinguished two regions: a medial one, from the coracoid to the cartilage boundary, controlling the inferior translation with the arm at the side and a lateral one, which covers the humeral head up to the greater tuberosity, controlling the external rotation with the arm at the side  $[112]$ . Harryman et al. showed how it stabilizes the shoulder posteroinferiorly and anteroinferiorly in a  $60^\circ$  abducted position [101]. Slatis and Alto underlined its role in the medial stabilization of the LHB [105].

## **Neurovascular Structures**

#### **Axillary Nerve**

 The axillary nerve runs from the anterior to the posterior aspect of the shoulder through the quadrangular space. Here the nerve is medial to the posterior circumflex humeral artery [33] and can suffer from impingement lesions [113]. It splits into the anterior and posterior branches either within the quadrangular space  $(65–66 \%)$  or within the posterior deltoid  $(33-35\%)$  [39, [114](#page-13-0)]. The anterior branch gives off one branch to the joint capsule, one to the anterior portion of the deltoid, one to the middle portion of the deltoid, and one to the posterior third of the deltoid  $[39]$ . The posterior branch pierces the deep fascia and develops into different branches:

- One branch to the teres minor (the nearest branch to the glenoid rim $[115]$
- The superior lateral brachial cutaneous nerve
- One branch to the posterior portion of the deltoid (78– 90 %) [\[ 39](#page-11-0) , [116](#page-13-0) ]
- One branch to the middle portion of the deltoid  $(38\%)$  [39]
- One branch to the posterior joint capsule [117] Some anatomical studies have evaluated the axillary nerve position relative to specific anatomical landmarks:
- Wright et al. stated that it is  $32.8 \pm 6$  mm from the most inferior arthroscopically detectable aspect of the subscapularis tendon  $[59]$ .
- Lin et al. showed it to be about 45.5 mm from the tip of the greater tuberosity  $[118]$ .
- Kamineni et al. measured the distance between the nerve and the lateral border of the acromion, both laterally (about 57 mm) and anteriorly (about 51 mm)  $[119]$ .
- The inferior glenohumeral ligament is on average 2.5 mm from the axillary nerve  $[115]$ ; moreover, the nerve is closer to the humeral than the glenoid insertion of the capsule and is probably closest in the neutral position and during internal rotation  $[120]$ .
- The nearest aspect of the glenoid border to the nerve is from 4:30 to 7:00 o'clock [115, 120, 121].

# **Suprascapular Nerve**

 Suprascapular nerve is a mixed motor and sensory nerve which typically stems from the fifth and sixth cervical roots [122], even though a contribution from the fourth cervical root has been described [123]. The nerve enters the supraspinatus fossa passing through the suprascapular notch, under the superior transverse scapular ligament (STLS) (Fig. 1.10). This ligament has a variable relationship with the origin of the omohyoid muscle, which is adjacent medial to the ligament in 44 % of cases or partly located on the ligament in 18 % of cases  $[124]$ . The suprascapular notch is about 6 mm high and about 8 mm wide  $[124]$ . At least five subtypes have been described  $[125]$  and type I (U-shaped) is the most common  $(43.7\%)$  [126]. The STLS is about 9–11.5 mm long and about 3.5 mm thick  $[124, 127]$ . The ligament is missing in 1.5–9.5 % of cases and is substituted by a bony bridge in 3–12.5 % of cases [5, [124](#page-13-0), [128](#page-13-0), 129]. In 5.7 % of cases, it consists of two distinct parts  $[130]$ . Normally the nerve runs under the ligament while the suprascapular artery and vein run over the ligament. However, some anatomical variations



 **Fig. 1.10** The suprascapular nerve passes under the superior transverse scapular ligament (STLS)

are described: in type I (59.4 %) all suprascapular vessels run over the STSL; in type II (29.7 %) the vessels run over and under the STSL simultaneously; in type III (10.9 %) all vessels run under the STSL [124].

 After passing through the suprascapular notch, the nerve gives off a motor branch to the infraspinatus muscles and sensory branches to the glenohumeral joint and to the coracoacromial and coracoclavicular ligaments. Then, it runs over the spinoglenoid ligament and enters the infraspinatus fossa. At the spinoglenoid notch, it is about 1.5 cm from the posterior border of the glenoid  $[33]$ . The nerve splits into various branches (from four to six) which pierce the infraspinatus muscle generally  $2 \text{ cm}$  from the articular surface  $\lceil 33 \rceil$ (Fig. [1.5](#page-4-0) ). It does not usually supply the skin; however, some rare branches are described supplying the posterior aspect of the shoulder  $[131-134]$ .

## **Musculocutaneous Nerve**

 It is one of the two terminal branches of the lateral cord of the brachial plexus. It pierces the coracobrachialis muscle as much as 1.5–9 cm from the tip of the coracoid [135–137]. It runs inferiorly supplying the biceps brachii and the brachialis muscle, whose nerves are about 14 cm from the musculocutaneous nerve  $[138]$ . We find it again at the elbow as the lateral cutaneous nerve of the forearm.

 There are many possible anatomical variations: there can be communications between the musculocutaneous and the median nerve  $(10-53 \%)$  [139-142]; the nerve can be missing  $(1.4-5\%)$  [142-145] or may not pierce the coracobrachialis muscle  $(7.5-11\%)$  [142, [143](#page-13-0)]. Many different ways to classify these anatomical variations have been proposed [ [143 ,](#page-13-0) [146](#page-13-0) , [147](#page-13-0) ]. Recently, Guerri-Guttenberg and <span id="page-10-0"></span>Ingolotti published a new classification according to four items [142]:

- Presence/absence of the nerve
- Perforation or not of the coracobrachialis muscle
- Presence of communications/fusion or not
- Relationships between the communication and the point of entry of the nerve into the coracobrachialis muscle

## **Anterior Humeral Circumflex Artery**

Anterior humeral circumflex artery originates from the third portion of the axillary artery and runs lateral and parallel to the inferior border of the subscapularis muscle, beneath the LHB, and partially supplies the infraspinatus and subscapularis muscles. It gives off an important branch to the humeral head: the anterolateral ascending artery, which runs along the lateral border of the bicipital groove and pierces the greater tuberosity. The terminal intraosseous portion is called "arcuate artery" because of its shape and gives off many branches supplying the humeral head [148, 149].

Brooks et al. [150] described three intraosseous anastomoses between the arcuate artery and:

- Three to four posteromedial vessels coming from the posterior humeral circumflex artery (These vessels can supply the humeral head despite a lesion of the anterior humeral circumflex artery)
- Metaphyseal vessels
- Vessels of the greater and lesser tuberosities

 The authors showed that the arcuate artery alone can supply the whole humeral head. However, after a four-part fracture, blood is mainly supplied by posteromedial vessels [ $150$ ]. This theory was later confirmed by Hertel  $[151]$ .

#### **Posterior Humeral Circumflex Artery**

Posterior humeral circumflex artery is greater than anterior humeral circumflex artery. It runs lateral to the axillary nerve within the quadrangular space  $[33]$  and then splits into two branches:

- Anterior branch: it runs about 5 cm from the acromion and communicates with the acromial branch of the thoracoacromial artery and with the deltoid branch of the brachial artery; moreover, it gives off branches for the glenohumeral joint and for the skin above the middle third of the deltoid.
- Posterior branch: it provides a higher blood supply to the bone than the anterior branch (Fig. 1.11).

 Some studies showed that the posterior humeral circumflex artery only supplied the posterior aspect of the greater tuberosity and a tiny posteroinferior portion of the humeral head [148, [149](#page-13-0)]. More recently, Duparc et al. showed that



Fig. 1.11 The posterior humeral circumflex artery

this is the main vessel supplying the subchondral bone of the humeral head and the greater tuberosity  $[152]$ .

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