



PRE-MAIN SEQUENCE STARS

HI line analysis of Herbig Ae/Be stars using X-Shooter spectra

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Abstract. Herbig Ae/Be stars are intermediate-mass pre-main sequence stars undergoing accretion through their circumstellar disk. The optical and infrared (IR) spectra of HAeBe stars show HI emission lines belonging to Balmer, Paschen and Brackett series. We used the archival X-Shooter spectra available for 109 HAeBe stars from Vioque *et al.* (2018) and analysed the various HI lines present in them. We segregated the stars into different classes based on the presence of higher-order lines in different HI series. We discussed the dependence of the appearance of higher-order lines on the stellar parameters. We found that most massive and younger stars show all the higher-order lines in emission. The stars showing only lower-order lines have $T_{\text{eff}} < 12,000$ K and an age range of 5–10 Myr. We performed a case B line ratio analysis for a sub-sample of stars showing most of the HI lines in emission. We noted that all but four stars belonging to the sub-sample show lower HI line ratios than theoretical values, owing to the emitting medium being optically thick. The HI line flux ratios do not depend on the star's spectral type. Further, from the line ratios of lower-order lines and Paschen higher-order lines, we note that line ratios of most HAeBe stars match with electron density value in the range of 10^9 – 10^{11} cm^{-3} . The electron temperature, however, could not be ascertained with confidence using the line ratios studied in this work.

Keywords. Spectroscopy—emission-line stars—case B recombination.

1. Introduction

Herbig Ae/Be (HAeBe) stars are pre-main sequence (PMS) stars with masses ranging from 2 to 10 solar masses (M_{\odot}). They show several emission lines in their optical and infrared (IR) spectrum, which are known to arise through various formation mechanisms, i.e., accretion column, circumstellar disk and/or winds (Cabrit *et al.* 1990; Muzerolle *et al.* 2004; Kurosawa *et al.* 2006). They also exhibit IR excess, indicating the thermal heating and reprocessing from the dust present in the circumstellar environment of the star (Hillenbrand *et al.* 1992; Malfait *et al.* 1998). The optical/IR emission lines belonging to the HI series, namely, Balmer, Paschen and Brackett lines, are often seen in Young Stellar Objects (YSOs) spectra and are known to arise from

the material accretion from the disk. They also arise from stellar winds and jets of the most active YSOs.

The current understanding of the accretion process in HAeBe is the magnetospheric accretion model. Although initially introduced to explain accretion in highly magnetic low-mass PMS known as T-Tauri stars (TTS, Hartmann *et al.* 1994; Muzerolle *et al.* 2001), studies have shown that it can be extended till late HBe stars. Since massive HBe stars do not possess convective outer layers, the magnetic fields are weak to sustain accretion. Hence, for HBe stars, the accretion may predominantly happen through boundary-layer accretion (Mendigutía 2020). A strong correlation exists between accretion luminosity and HI emission line luminosity in YSOs (Muzerolle *et al.* 1998; Calvet *et al.* 2004; Natta *et al.* 2006; Alcalá *et al.* 2014). The mass accretion rates are derived from HI emission lines, especially H α and Br γ (Arun *et al.* 2019; Wichittanakom *et al.* 2020; Grant *et al.* 2022), assuming the magnetospheric infall model. Given the complex circumstellar environment of HAeBe stars, the HI emission can arise from

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diverse physical conditions. This contribution from various regions makes it difficult to study the optical HI lines, often affected by opacity effects. The higher order HI lines belonging to Brackett and, to some extent, the Paschen series are less complicated and have lower optical depths (Folha & Emerson 2001). Hence, simultaneous analysis of emission lines belonging to different HI series is required.

The case B recombination model, in which the gas is optically thick to Lyman series and continuum photons, can be considered a close approximation to the HI line emitting regions in YSOs. It has been previously used to explain the HI decrement values (Nisini *et al.* 2004; Bary *et al.* 2008; Kraus *et al.* 2012; Whelan *et al.* 2014). Many of these works only study the line ratios of lower-order emission lines (such as H α , Br γ). It is crucial to study the higher-order lines of the Brackett and Paschen series to disentangle the opacity effects. Benedettini *et al.* (1998) found that the observed ratios do not match expected case B models or a completely ionized wind model by studying the IR HI recombination lines in two HAeBe stars. Nisini *et al.* (2004) studied the Brackett decrement of a class I source and found that the Br lines are optically thick up to higher order lines when compared to case B ratios for electron Temperature (T) = 10,000 K, electron density ($\log(n_e)$)¹ = 6 and T = 6000 K, $\log(n_e)$ = 4. For TTS, Bary *et al.* (2008) studied the IR HI lines using low-resolution spectra of 16 TTSs. They arrived at the result that the Paschen and Balmer decrement values fitted best with physical conditions of the emitting medium having $T < 2000$ K and $\log(n_e) = 10$, which is in contrast to the temperatures expected in magnetospheric columns (6000–12,000 K; Muzerolle *et al.* 2001). However, a similar analysis for a sample of HAeBe stars is lacking in the literature.

Interferometric analysis of HAeBe stars by Eisner *et al.* (2009) found that the formation of Br γ emission is from a compact region around the star, consistent with the magnetospheric accretion paradigm. The above result was in contrast to the findings of Kraus *et al.* (2008), where observation of only one HAeBe was consistent with funnel flow. Further, Beck *et al.* (2010) found many TTSs with spatially extended Br γ emission from the point source. It is clear that the HI line emission (especially Br γ) can arise from different regions. Hence, we do not attempt to disentangle the physical conditions of different line formation regions.

In this work, we use the available X-Shooter spectra of HAeBe stars, which provide near-simultaneous optical/NIR spectra in the wavelength range (3500–25,000

Å). Then, we classify the stars based on the presence of emission lines belonging to the Balmer, Paschen and Brackett series. We check for a correlation between the presence of higher-order lines and the stellar parameters of HAeBe stars. Then, we calculate the line flux ratios from the measured line equivalent widths (EWs) and continuum flux values from Gaia DR3 synthetic photometry (Gaia Collaboration *et al.* 2022a,b) for stars showing all higher-order lines in emission. We compare various line decrements to the case B recombination values, provided in Storey & Hummer (1995), to understand the physical conditions of the gaseous medium.

Section 2 briefly describes the X-Shooter instrument and the HAeBe sample used for the present study. Section 3.1 provides an account of the relation between the presence of higher-order emission lines and the stellar parameters. Section 3.2 describes the case B recombination analysis performed for a subset of HAeBe stars showing higher-order hydrogen emission lines in their spectra. Section 4 provides a summary of the results of this work.

2. Data

The most extensive compilation of HAeBe stars, which has 252 stars, is done by Vioque *et al.* (2018). The catalog provides accurate stellar and disk parameters of the HAeBe stars estimated using Gaia DR2 data. Fairlamb *et al.* (2017) has done an extended analysis of accretion-related properties of HAeBe stars for 91 HAeBe stars using X-Shooter spectra. X-Shooter (Vernet *et al.* 2011) provides near-simultaneous wavelength coverage from 3000 to 25,000 Å over three separate arms: UVB:3000–5600 Å; VIS:5500–10,200 Å and NIR:10,200–24,800 Å. The resolution of the instrument varies between 8000 and 12,000, depending on the wavelength and the slit size used. We crossmatched the coordinates of 252 HAeBe stars with those listed in ESO phase 3 archive² with a search radius of 20". However, only spectra within 3" of the central co-ordinate of the star were retained to avoid source confusion. We found that 109 HAeBe stars have spectra in the X-shooter archive. The X-Shooter spectrum of HBe star V921 Sco is shown in Figure 1 for representational purpose. The EW values used in this work are from Fairlamb *et al.* (2017), where the observed EW values are corrected for underlying photospheric absorption and veiling carefully after taking care of the telluric bands. The photospheric templates corresponding to the stellar parameters of the star were taken from Munari *et al.*

¹ n_e given in cm^{-3} units.

²http://archive.eso.org/wdb/wdb/adp/phase3_spectral/form.

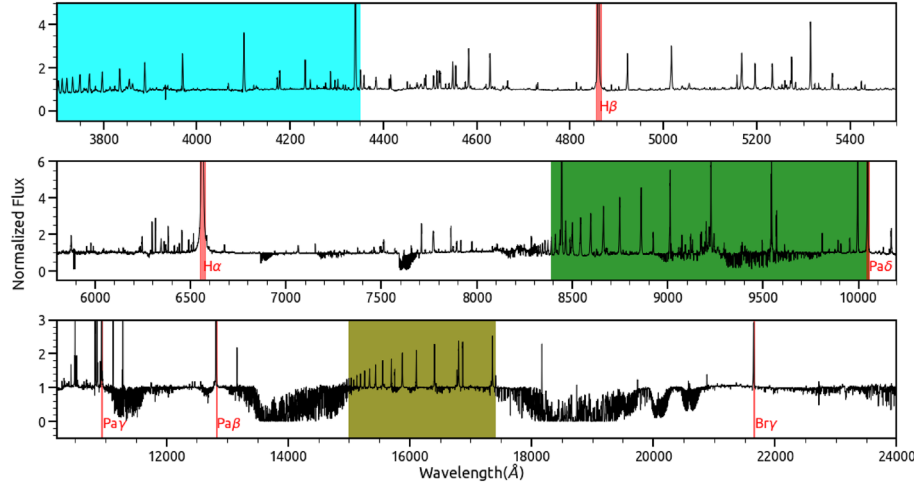


Figure 1. A representative continuum normalized spectrum in which all the higher order lines in emission are shown. The three panels shown, denote the three different arms of the X-Shooter (UVB, VIS and NIR). The important lower-order lines are marked and annotated in red. The higher-order line regions of Balmer, Paschen and Brackett are highlighted in cyan, green and olive shades, respectively.

(2005). The downloaded spectra were handled and visually checked using the Image Reduction and Analysis Facility (IRAF; Tody 1986).

3. Analysis and results

The presence of HI lines belonging to Balmer, Paschen and Brackett series in each star was visually identified. The spectra are then segregated into groups based on the presence of higher-order lines in each series. The distribution of stellar parameters for the sample of stars is taken from Vioque *et al.* (2018). The EW values taken from Fairlamb *et al.* (2017) were converted into line flux values based on the continuum flux values using the synthetic photometry magnitudes provided in the latest Gaia DR3 release (Gaia Collaboration *et al.* 2022b). We used ‘pyneb’³ python library to retrieve the theoretical case B recombination values calculated by Storey & Hummer (1995).

3.1 Classification of HAeBe stars based on the presence of HI lines

The presence of different series of HI emission lines depends on the physical conditions of the emitting region. It is known that HAeBe stars have a complex gas and dusty disk structure. Hence, it is essential to study the statistical presence of various HI emission lines with respect to the stellar parameters.

The spectra were grouped based on the presence of series lines, as explained below:

Table 1. Percentage distribution of different groups classified based on the presence of different series of HI emission lines.

Series	Balmer (%)	Paschen (%)	Brackett (%)
I	36	46	40
II	21	12	–
III	31	13	40
IV	11	29	20

- Series I: If most of the higher-order lines are seen in the emission.
- Series II: If only the lower order of the series is seen in the emission (Hα and Hβ in case of Balmer; Paβ and Paγ in case of Paschen).
- Series III: If only the lowest order line were seen in the emission (only Hα in case of Balmer; only Paβ in case of Paschen; only Brγ in case of Brackett).
- Series IV: No emission lines in the series were observed.

Table 1 shows the statistical breakup of various groups for HAeBe in our sample. It also shows that the higher-order lines of the Paschen and Brackett series are present in a higher percentage of stars than the Balmer series. Also, Paschen II and III stars are only ~12% and ~13%, while 40% of stars belong to Brackett III.

Figure 2 shows a histogram representation of various stellar parameters taken from Vioque *et al.* (2018) with respect to the different classes defined. The inferences derived from this distribution analysis are listed below:

³<http://research.iac.es/proyecto/PyNeb/>.

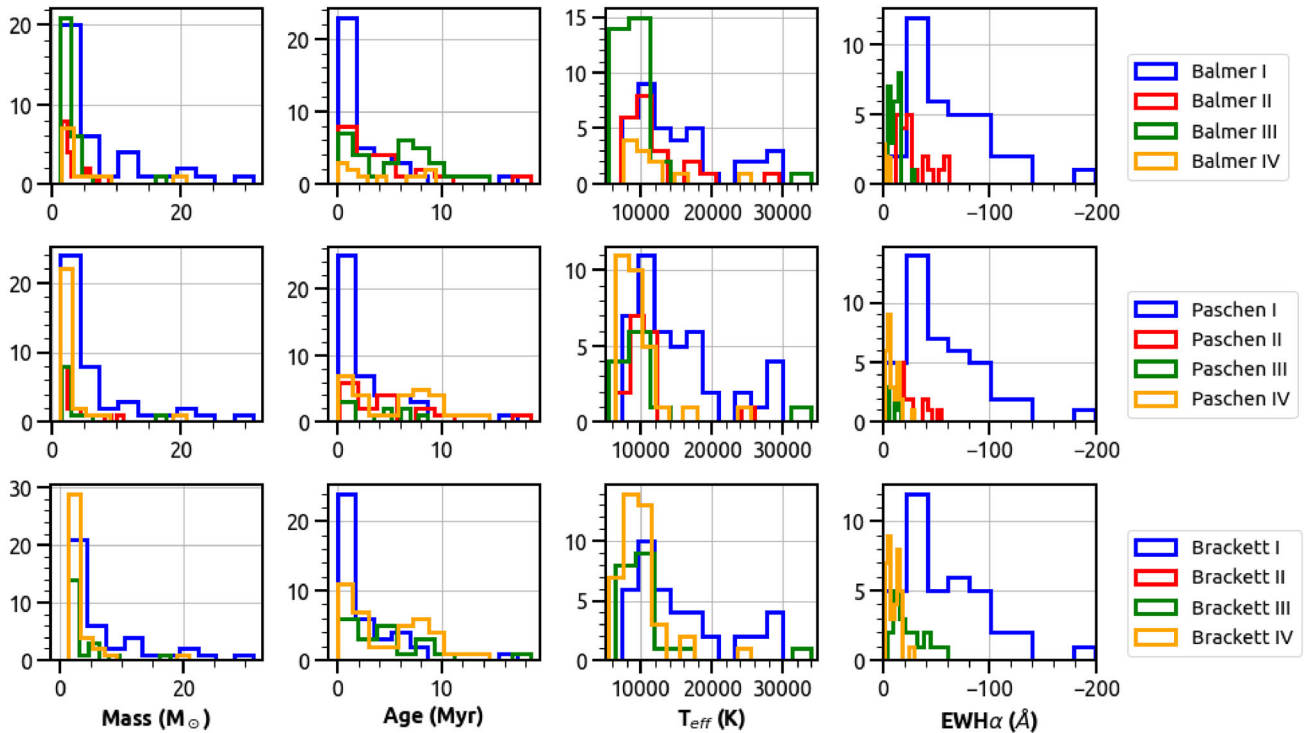


Figure 2. Histogram representations of different groups of HI series as explained in Section 3.1. The panels show the relationship between different groups and the stellar parameters estimated by [Vioque et al. \(2018\)](#). Series I, II, III and IV are given in blue, red, green and orange, respectively.

- We found that most HBe stars belong to series I due to the presence of higher-order lines in emission. This correlation may suggest a distinctness in the circumstellar environment of HBe stars compared to HAe stars.
- The age dependence of series I stars is evident from the histograms, where most of the series I stars are young, with ages < 2 Myr. The series II and III stars seem to be distributed in the 5–10 Myr age range. It is also surprising to note that some series II and III have an age range of 1–5 Myr, which points to the fact that the emitting region can evolve in different ways in the initial few Myrs.
- Even though spectral type and mass are related, some exciting inferences can be taken from T_{eff} distribution. The series I stars seem to be evenly distributed in T_{eff} range 10,000–30,000 K. Most stars with $T_{\text{eff}} < 12,000$ K seem to belong to series II and III.
- From $\text{EWH}\alpha$ histograms, we see that series I stars are intense $\text{H}\alpha$ emitters ($> 20 \text{ \AA}$). The Balmer groups follow the expected trend that Balmer II stars are slightly more intense emitters than Balmer III stars. Even though we did not find

$\text{H}\alpha$ in emission for Balmer IV stars, the $\text{EWH}\alpha$ reported by [Vioque et al. \(2018\)](#) is between 0 and 10 \AA , which may be because of variability.

This work focuses on understanding the formation of HI emission lines, especially the higher-order emission lines. A crude understanding of recombination emission tells us that the higher-order lines can appear in two conditions. One, if the ionized medium is spatially large enough or highly ionized to the extent, the higher-order transitions become favorable. Two, even if the emitting medium is small, the temperature and density of the medium play a role in modifying the emissivity ratios of higher-order lines with respect to lower-order lines.

Looking closely at the statistical results mentioned above, we see that the Balmer I stars show a mild correlation to the T_{eff} . Most HAe ($< 10,000$ K) belong to Balmer III, where only $\text{H}\alpha$ is seen in emission. As we move on to higher T_{eff} (late HBe stars), there is a mix of Balmer I and Balmer II stars. Thus, the T_{eff} of the host star may play a role in higher-order line emission. Further, as mentioned earlier, the older stars predominantly show only the lower-order lines in emission. However, it should also be noted that not all young stars belong to series I. Several younger stars do not show higher-order

lines. Under the assumption that higher-order line emission is due to circumstellar medium of the star, then, the above inference shows that some younger stars lose their dynamic circumstellar environment too early in their PMS phase.

We compare the observed H I line flux values to the theoretical case B recombination values to understand the physical conditions from which these higher-order lines are emitted. Though it is known that case B recombination model cannot be strictly applied to Herbig systems (owing to opacity effects and multiple H I emission regions), we attempt to analyse the observed line ratios of series I stars with the case B theoretical values.

3.2 H I case B recombination analysis

Baker & Menzel (1938) described two specific cases of electron recombination. Case A was applied to physical conditions, where all the hydrogen transitions are optically thin, so any photons emitted by atoms within the gas escape with no subsequent interaction. Case B recombination is applied when the emitting medium is assumed to be optically thick to Lyman photons, but is optically thin to photons of all other H I transitions. Hummer & Storey (1987) presented theoretical values of the H I line emissivity ratio assuming different temperature and density conditions of the medium. This work compares the observed line flux ratios to different case B recombination values based on T and $\log(n_e)$ as calculated by Hummer & Storey (1987). We use ‘pyneb’ software to obtain case B recombination line emissivity ratios for various temperature and density values. The case B recombination models (Hummer & Storey 1987; Storey & Hummer 1995) provide emissivity values for H I recombination transition for a range of temperatures ($500 \text{ K} < T < 30,000 \text{ K}$) and electron densities ($\log(n_e) = 2-14$).

The EW of H I lines used here were obtained from Fairlamb *et al.* (2017). The EW was then converted into line fluxes using the appropriate continuum band flux. To maintain the homogeneity in obtaining continuum flux values, we used the newly released data from Gaia DR3, which using low-resolution BP/RP spectra, provides a catalog of synthetic photometry in widely used filter passbands. The 2MASS (Skrutskie *et al.* 2006) J, H and K_S magnitudes were converted into flux using appropriate conversion relations to calculate NIR flux values. The broadband flux values were extinction corrected using the A_V value given by Vioque *et al.* (2018).

The observed line flux for each emission line was calculated as the product of EW and the corresponding extinction corrected broadband continuum flux value (Mathew *et al.* 2018).

From 51 stars, which have Gaia DR3 synthetic photometry values, we selected 21 stars which show the lower-order lines (such as $H\alpha$, $H\beta$, $Pa\beta$, $Pa\gamma$ and $Br\gamma$) in emission and of this 21 stars, 13 stars show higher-order lines of Paschen and Brackett series in emission as well. We use this sample of HAeBe stars for our following analysis. The spectral type of these stars ranges from A0 to B0, i.e., HBe stars.

As mentioned earlier, case B recombination assumes that the medium is optically thick to Lyman photons and optically thin to other photons. If this assumption is valid in the emitting medium, the $F(H\alpha/H\beta)$ ratio, for example, will stay close to the theoretical range of 2.8–3.1. However, the ratio will differ from the theoretical values if the medium becomes optically thick to other photons. Since the opacity effects are wavelength-dependent, the ratio will be less than the theoretical value for an optically thick medium. In other words, more $H\alpha$ photons will be absorbed compared to $H\beta$ photons, decreasing the $F(H\alpha/H\beta)$ ratio.

Figure 3 shows the distribution of various H I line ratios and the respective theoretical values. All the line ratios arise from an optically thick medium (since the ratios are less than case B values). It is interesting to note that for four stars, the Balmer line ratios ($F(H\alpha/H\beta)$ and $F(H(8-2)/H(9-2))$) are above the theoretical value. The cases where the ratios are higher than case B values may be explained by bringing the idea of multiple H I emitting regions. These four stars belong to late HBe stars, namely, HD 95881 (A0), HU CMa (B7), HD 97048 (B9) and HD 94509 (B9). They can be further studied in detail to understand the additional emission component providing the line ratio excess. As we move to the Paschen series, namely, $F(Pa\beta/Pa\gamma)$ and $Pa(11-3)/Pa(12-3)$, we see that all the stars studied here have emission medium that is optically thick to Paschen photons as well. The multiple H I line emitting medium evident in the Balmer series is not visible in the Paschen series. This may be due to the physical conditions of the (secondary) emitting medium favoring only Balmer emission over other series. For the Brackett series, we only check the $F(Br(12-4)/Br(13-4))$ ratio. All the stars show values close to the optically thin case B theoretical values. This means that the medium is optically thin to Brackett series lines. It is interesting to see that the different H I series show different characteristics. A more detailed line analysis, mainly

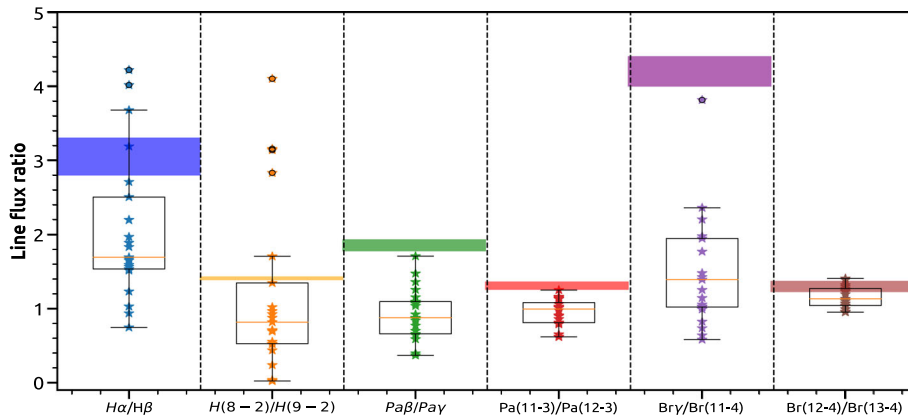


Figure 3. Boxplot representations of various HI ratios values and the range of theoretical case B ratios are given in each case. The shaded region for each ratio denotes the range of theoretical case B values for $2000 < T < 12,000$ and $4 < \log(n_e) < 13$ from Storey & Hummer (1995).

including Pa α , Br β and Br α emission lines, is needed to conclusively show the difference of opacity effects in different series of HI.

As we see from Figure 4, there is no dependence of the line flux ratios on the effective temperature (T_{eff}) of the star. As the amount of ionizing flux changes rapidly with temperature, we can say that the line flux ratios do not depend on the incoming radiation. Since the spectra do not include lower-order lines of Brackett (Br α and Br β), comparing Brackett lower-order lines to higher-order lines is out of the scope of this work.

We analysed three distinct sets of line ratios. Figures 5–7 are separated into different panels with $\log(n_e)$ fixed and the temperature varied. In this way, the degeneracy in the line ratios for different temperature and density values can be understood to some extent. To begin with, we used the lower-order lines present in the X-Shooter spectra for our analysis. The ratio of the lines mentioned above with respect to H β is shown in Figure 5. Since H α is prone to opacity effects, we did not consider it our reference value. From the 21 stars used in this analysis, it can be seen that all the ratios show a range of values and do not favor any particular value. Hence, the physical properties of the emitting medium change drastically from star to star. Most of the observed Paschen decrement values match closely with theoretical values of $\log(n_e) = 10$ –12. However, the line ratios are not sensitive to temperature to provide a range of temperature estimates.

In addition to the lower-order lines, we also compared the ratios of Paschen higher order lines (Pa6⁴

to Pa14) to the theoretical case B values. Pa13 was not considered in this analysis since it can be blended with the CaII triplet line at 8662 Å. The theoretical values of the Paschen emissivity ratio with respect to Pa5 are shown for different temperature and $\log(n_e)$ values. The Paschen decrement does not seem sensitive to temperature for $\log(n_e)$ values between 4 and 7. As the electron density decreases, the Paschen decrement values become more and more temperature-sensitive, especially in the higher-order lines of Paschen (Pa8 to Pa14). In this analysis, we found that most of the stars match with $\log(n_e) = 8$ –11 values with temperature values of around 3000–6000 K (2nd row of Figure 6). The case B density values observed here are less than the best-matched values obtained using lower-order line ratios.

The above analysis was repeated with Brackett higher order lines (Br12–Br16). We did not consider Br17–Br20 because they are very weak, and the values may be erratic. The theoretical values of the Brackett decrement seem to be more temperature-sensitive than the Paschen decrement for $\log(n_e)$ values between 7 and 10. Similar to what was observed in Figure 6, most stars match with $\log(n_e) = 7$ –11. It can also be seen that the ratio of the Brackett series is more sensitive to density and temperature values compared to the Paschen series.

The above analysis shows that the HI line ratios do not follow a particular trend, especially since they do not match the theoretical case B values. A different model for recombination, like that of Kwan & Fischer (2011), applicable for winds and accretion flows in classical T Tauri stars, should be tested for line ratio analysis in HAeBe systems as well. Interestingly, the observed Brackett series ratio varies drastically from star to star compared to the Paschen series ratio. In this work, we

⁴Pa' n ' denotes the transition between upper-level n and the lower level corresponding to Paschen series. Similar convention is followed for Brackett series

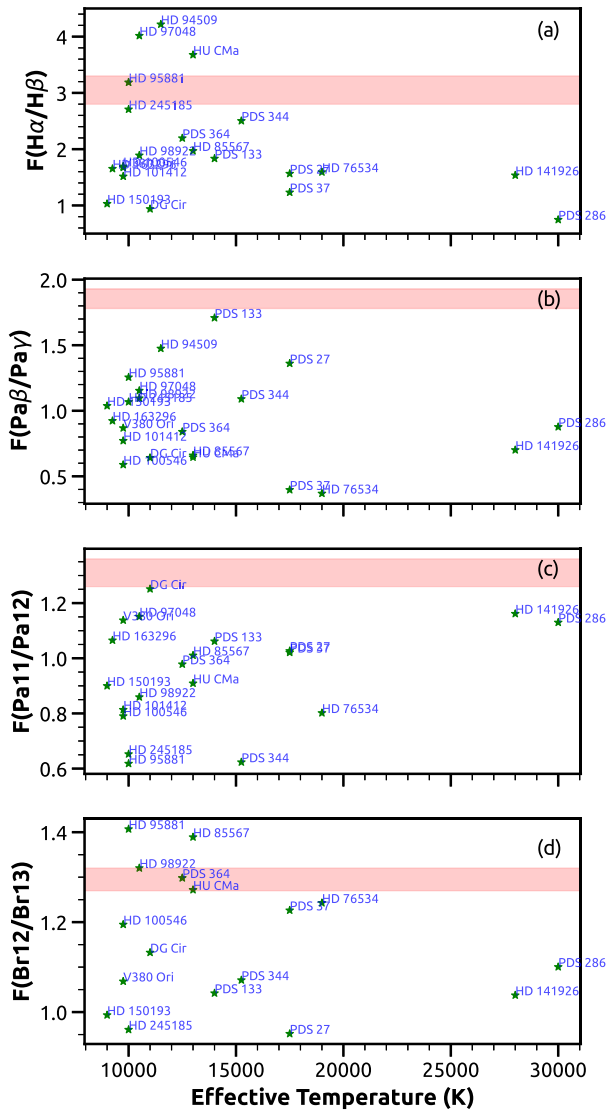


Figure 4. A scatter plot of various line flux ratios plotted against the star’s effective temperature is shown. The T_{eff} values are from [Vioque et al. \(2018\)](#). The red shaded region in each panel denotes the range of theoretical case B ratio for $2000 < T < 12,000$ and $4 < \log(n_e) < 13$ from [Storey & Hummer \(1995\)](#). The name of the star is annotated next to each point.

are limited by the availability of high signal-to-noise ratio spectra, which will help to constrain higher-order lines EW ratios more accurately.

4. Conclusion

We carried out a spectroscopic analysis of a subset of HAeBe stars using the archival X-Shooter spectra. X-Shooter provides a unique opportunity by providing a near-simultaneous wavelength coverage starting from

3000 Å to 25,000 Å, which aids in measuring the emission lines of the HI series in the same epoch. As an initial step into understanding the line ratios of different HI emission lines, we queried the pre-existing X-Shooter spectra of well-characterized HAeBe stars and visually checked for the presence of various HI lines. We visually classified the Herbig stars into different categories based on the presence of HI emission lines. These segregated groups of stars are checked for a correlation between the presence of higher-order HI lines and stellar parameters.

From our analysis of stellar parameters belonging to different groups, it can be seen that most of the stars massive than $10 M_{\odot}$, show all the series lines in emission. The presence of higher-order emission lines in most HBe stars points to the distinction in the circumstellar environment and change in accretion mode between HAe and HBe stars. As expected, most stars showing all emission lines are very young (< 2 Myr). There is no clear dependence of the presence of series lines on the star’s effective temperature. However, as mass and spectral type of star are correlated, series I stars primarily belong to B spectral type, and series II/III stars mainly belong to the A spectral type. Series I stars show intense (> 50 Å) $H\alpha$ emissions when compared to series II (20–60 Å) and series III (5–20 Å) HAeBe stars.

Afterwards, we performed group-as-a-whole case B recombination analysis of 21 stars in series I and II. We see that the line flux ratios do not show any dependence on the star’s spectral type, which points to the idea that the ratios do not depend on the incoming ionizing radiation. Based on the trend of line ratios shown in [Figures 3 and 4](#), we see that the optical depth of the medium affects various HI series differently. An in-depth analysis of opacity dependence of wavelength is required to understand this further. The line flux ratios of lower order lines belonging to Balmer, Paschen and Brackett are compared to various temperature and $\log(n_e)$ case B ratios. We found that even though the temperature cannot be adequately constrained using these ratios, the line ratios of most stars closely matches for $\log(n_e) = 9–11$. Then, we analysed the Paschen line decrements with Pa(5-3) as the reference. This analysis, in addition to validating the $\log(n_e) = 9–11$, also provides an estimate of temperature in the range of 3000–6000 K compared to the values provided by [Bary et al. \(2008\)](#) for TTS. The same analysis is repeated using the higher order Brackett lines, where most line ratios do not match any of the case B recombination models. It might be due to the weak Br14–Br16 lines, where

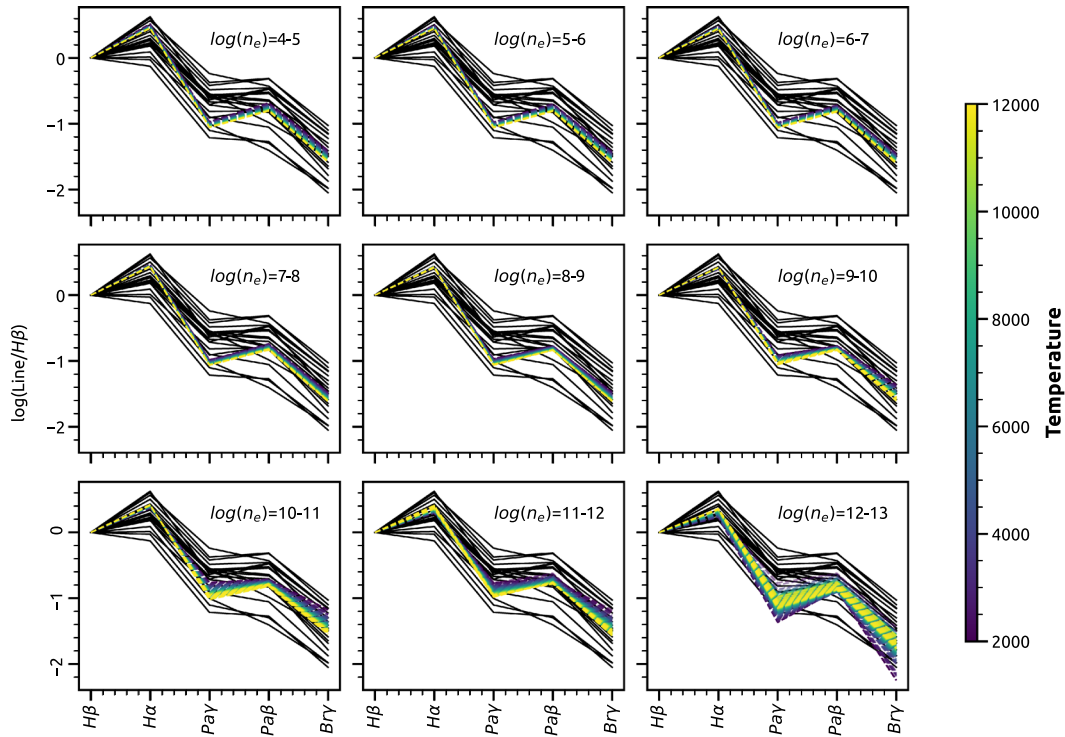


Figure 5. Case B recombination model analysis of lower order emission lines belonging to Balmer, Paschen and Brackett series. The solid black lines represent the line flux ratios of 21 H AeBe stars with lower-order lines in emission. The dotted lines in each panel represent the theoretical case B recombination line ratios, where the colormap denotes the corresponding temperature of emitting media.

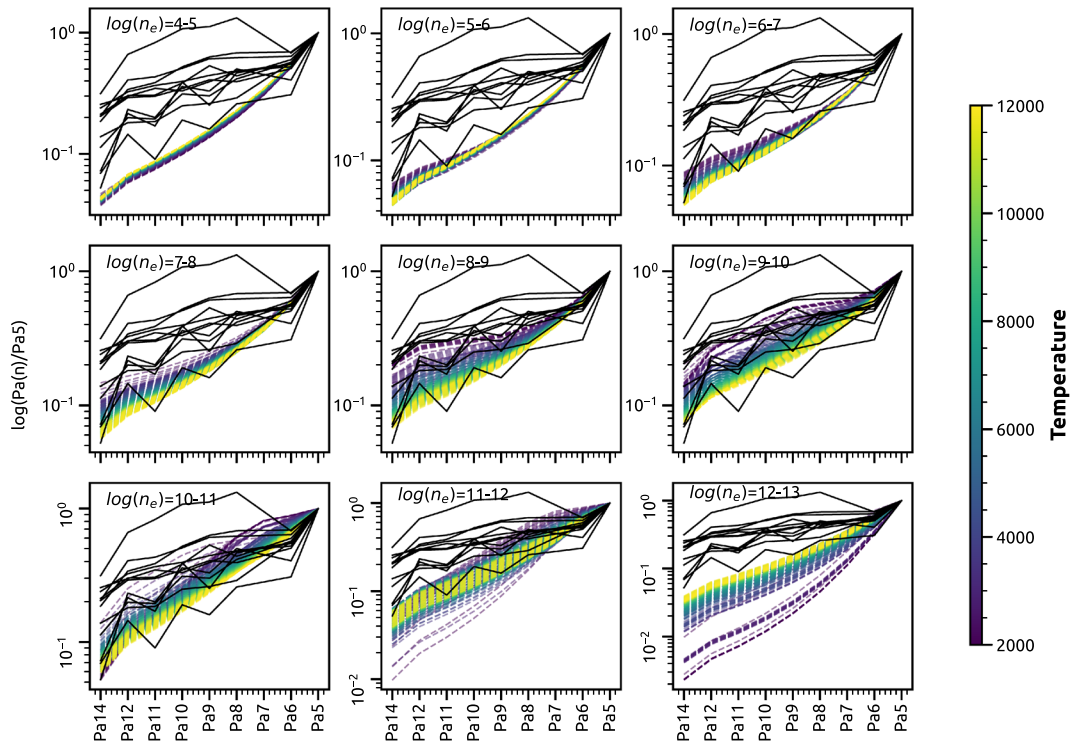


Figure 6. Case B recombination model analysis of Paschen emission lines with Pa5 as reference. The solid black lines represent the line flux ratios of 13 H AeBe stars with all higher-order lines in emission. The dotted lines in each panel represent the theoretical case B recombination line ratios, where the colormap denotes the corresponding temperature of emitting medium.

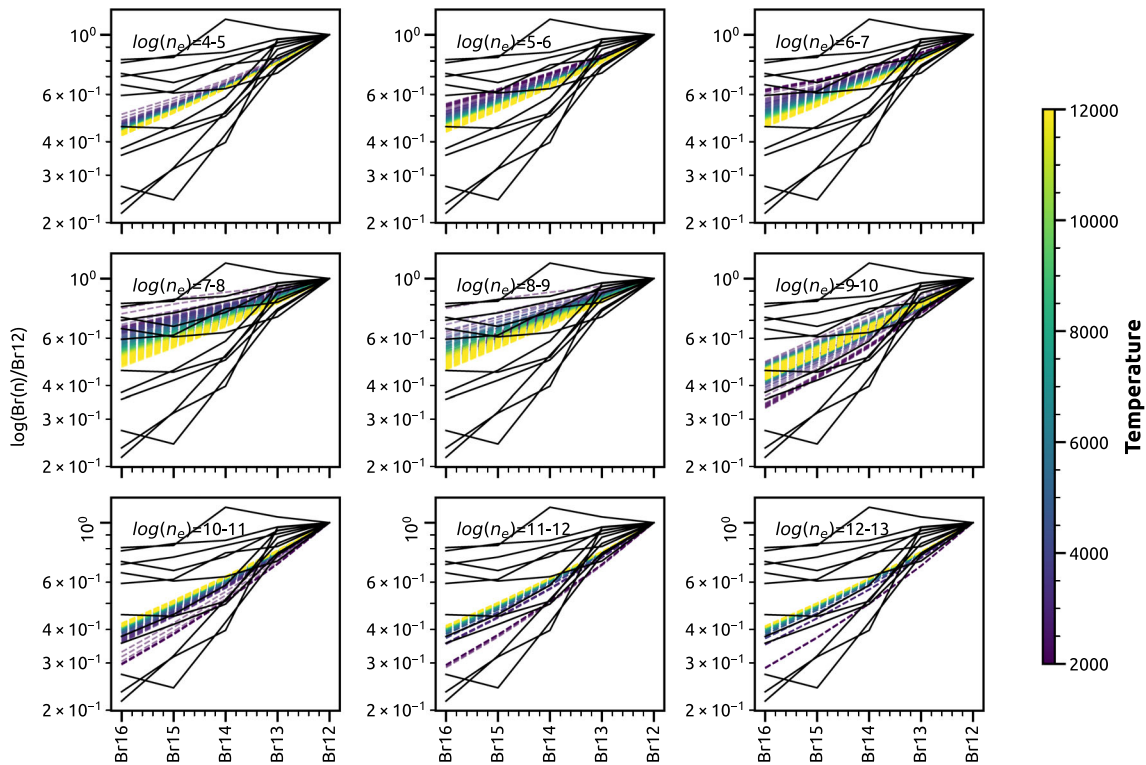


Figure 7. Case B recombination model analysis of Brackett emission lines with Br(12-5) as reference. The solid black lines represent the line flux ratios of 13 H AeBe stars with all higher-order lines in emission. The dotted lines in each panel represent the theoretical case B recombination line ratios, where the colormap denotes the corresponding temperature of emitting media.

the EW errors are sometimes similar to observed EW values. We plan to study the Brackett series in more detail using the infrared spectroscopic surveys, such as APOGEE (Majewski *et al.* 2007).

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