

# How Do Elevated Triglycerides and Low HDL-Cholesterol Affect Inflammation and Atherothrombosis?

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**Abstract** This review article summarizes recent research into the mechanisms as to how elevated levels of triglyceride (TG) and low levels of high-density lipoprotein cholesterol (HDL-C) contribute to inflammation and atherosclerosis. Evidence supports the role of TG-rich lipoproteins in signaling mechanisms via apolipoproteins C-III and free fatty acids leading to activation of NFK $\beta$ , VCAM-1 and other inflammatory mediators which lead to fatty streak formation and advanced atherosclerosis. Moreover, the cholesterol content in TG-rich lipoproteins has been shown to predict CAD risk better than LDL-C. In addition to reverse cholesterol transport, HDL has many other cardioprotective effects which include regulating immune function. The “functionality” of HDL appears more important than the level of HDL-C. Insulin resistance and central obesity underlie the pathophysiology of elevated TG and low HDL-C in metabolic syndrome and type 2 diabetes. Lifestyle recommendations including exercise and weight loss remain first line therapy in ameliorating insulin resistance and the adverse signaling processes from elevated levels of TG-rich lipoproteins and low HDL-C.

**Keywords** Triglyceride · HDL-C · Triglyceride-rich lipoproteins · Apolipoproteins · Apolipoprotein C-III · Inflammation · Foam cells · Fatty streak · Reverse cholesterol transport · Cholesterol efflux · Toll receptors · Insulin resistance · Metabolic syndrome

## Introduction

The lowering of low density lipoprotein (LDL) cholesterol (C) with statin drugs has significantly reduced cardiovascular events; however, patients with LDL-C less than 70 mg/dL on statin drugs continue to have cardiovascular events. In the Treating to New Targets (TNT) trial, subjects with coronary heart disease (CHD) were randomized to atorvastatin 10 mg or 80 mg. Those in the lowest quintile of high density lipoprotein (HDL)-C had the highest event rate even with LDL-C <70 mg/dL [1]. A graded decrease in levels of triglyceride (TG) from the lowest to highest HDL quintile was observed, a finding suggesting that metabolic syndrome and/or insulin resistance may be contributing. Taken together, these findings suggest that high levels of TG and low levels of HDL-C were contributing to residual risk. Therefore, additional treatment options need to be sought to prevent cardiovascular events.

TG levels between 200 and 800 mg/dL are associated with low levels of HDL-C, small, dense LDL particles, atherogenic TG-rich remnants and insulin resistance, all of which are associated with central obesity, metabolic syndrome and type 2 diabetes and increase the risk for CHD [2]. The metabolic syndrome now has a single global definition with at least three of the following: central obesity (waist circumference >88 cm (35 inches) in women and >100 cm (40 inches, 90 cm Asian) in men, fasting blood glucose  $\geq 5.56$  mmol/L (100 mg/dL), TGs  $\geq 1.7$  mmol/L (150 mg/dL), low HDL-C (<1.04 mmol/L [40 mg/dL] in men and <1.7 mmol/L [50 mg/dL] in women), and systolic and/or diastolic blood pressure  $\geq 130/\geq 85$  mm Hg [2]. Elevated serum TGs are most often observed in the metabolic syndrome which has a prevalence of 24 % in US adults and 43 % of adults older than 60 years [3] and increases the risk of cardiovascular outcomes two-fold and all-cause mortality, 1.5-fold. Therefore, reliable assessment of the risk associated with lipid fractions other than LDL is important for the development of accurate screening and treatment strategies.

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In this review, we summarize recent research which has provided insight into the mechanisms by which high levels of TG and TG-rich lipoproteins, and low levels of HDL-C contribute to the development of inflammation, atherosclerosis and acute plaque rupture and thrombus formation. On the basis of these mechanisms, we provide suggestions for evaluation, treatment and management.

### Epidemiological and Clinical Trial Evidence Linking Triglyceride Levels with Risk for CHD

In prospective population-based cohort studies, TG levels were an independent univariate predictor of CHD; however, the risk of TG was generally attenuated or eliminated after adjustment, especially for HDL-C levels [reviewed in 4, 5]. The largest meta-analysis to date, the Emerging Risk Factors Collaboration (ERFC), comprised 302,430 people without initial vascular disease from 68 long-term prospective studies (Europe and North America) for a total of 12,785 cases of CHD (8,857 nonfatal MIs and 3,928 deaths from CHD) during 2.79 million person-years of follow-up (median, 6.1-years to first outcome) [6]. The HR for the primary outcome (nonfatal MI and CHD death) for TG was 1.37 (95 % CI, 1.31-1.42) after adjustment for nonlipid risk factors. However, after further adjustment for HDL-C and non-HDL-C, the HR for TG was reduced to 0.99 (95 % CI, 0.94-1.05). In case-control studies and angiographic studies, TG has remained an independent predictor after adjustment for TC or LDL-C [7–14] and HDL-C [13–18]. In clinical outcome trials, subjects with elevated TG levels showed improvement in CVD risk primarily when high LDL-C and low HDL-C (the atherogenic dyslipidemia triad) accompanied elevated TG at baseline. On the basis of this, a recent AHA statement on TG concluded that TG levels may provide information on risk especially when combined with low HDL-C and elevated LDL-C [19••].

### TG-Rich Lipoprotein Metabolism

The metabolism of TG-rich containing lipoprotein fractions significantly impacts the levels and composition of other lipoprotein fractions which also contribute to cardiovascular risk [20]. Triacylglycerols are the major source of metabolic energy for utilization in skeletal muscle and storage in adipose tissue and are comprised of a glycerol backbone in which each of the three hydroxyl groups is esterified with a fatty acid [21]. Cholesterol and TGs are almost insoluble in plasma; therefore, they are transported in spherical lipoprotein particles which contain a central core of varying amounts of TG and cholesteryl ester (CE) (both nonpolar lipids) covered on the surface by polar lipids comprised of phospholipids, one

or more apolipoproteins (apo) and unesterified cholesterol [21]. They are divided into five major classes based on density, which are inversely related to size and lipid content: chylomicrons (CM), very low-density lipoprotein (VLDL), intermediate density lipoprotein (IDL), LDL and HDL [22]. Containing mainly TG in their core, CMs and VLDL are the major TG carriers in plasma and are the two largest classes of lipoproteins.

ApoB-100 is synthesized by the liver and secreted in the form of VLDL, a TG-rich-lipoprotein which in plasma contains 60 % TG by mass and 20 % CE by mass [22]. The TGs in VLDL come from glycerol with fatty acids taken up from plasma either as albumin-bound fatty acids or as TG-fatty acids in remnant lipoproteins as they return to the liver or are newly synthesized in the liver. Produced in the intestine in response to dietary fat, CMs contain apoB-48, the amino terminal 48 % of apoB-100, which is synthesized by the intestine and produced by a premature stop codon at the apoB-100 codon 2153 by tissue specific mRNA processing (Fig. 1) [23]. Within the intestinal cell, free fatty acids (FFAs) combine with glycerol to form TGs, and cholesterol is esterified by acyl-coenzyme A:cholesterol acyltransferase (ACAT) to form cholesterol esters. Microsomal triglyceride transfer protein (MTP) transfers TGs from the cytosol to the endoplasmic reticulum (ER) containing nascent apoB during the assembly of CM and VLDL in enterocytes and hepatocytes, respectively [24].

CMs enter lacteals in the intestinal villi and travel via the lymphatics to the thoracic duct and then into the blood stream. In the plasma, both CMs and VLDL particles adhere to glycosaminoglycan molecules on endothelial cells of capillaries, primarily in muscle, lung and adipose tissue [25], where interaction with lipoprotein lipase (LPL) and glycosylphosphatidylinositol-anchored high-density lipoprotein-binding protein 1 (GPIHBP1) results in hydrolysis of VLDL and CM TGs to FFAs and glycerol, a process forming smaller particles termed “VLDL remnants” (or IDL) and CM remnants, respectively [26, 27]. The removal of TG from VLDL by LPL exposes the apoE molecules on the lipoprotein surface of VLDL [26]. ApoE functions as a ligand in the receptor-mediated clearance of CM and VLDL remnants in the liver via several receptors- a remnant receptor [28, 29], the LDL receptor (an apoB/apoE receptor), the LDL receptor-related protein (LRP), the VLDL receptor and apoE receptors [22]. Using stable isotopes, Welty et al. [30] showed that 50 % of VLDL are directly removed from plasma; the remaining 50 % are converted to IDL which then interact with hepatic lipase (HL) and are converted to CE-rich LDL, the major cholesterol carrying lipoprotein in normal human plasma. ApoB-100 is the main structural protein of LDL and contains the LDL-receptor-binding domain; therefore, LDL is removed from the circulation by binding mainly to hepatic LDL receptors (Fig. 1) [22].

### TG-Rich VLDL ApoC-III and Proinflammatory Signaling

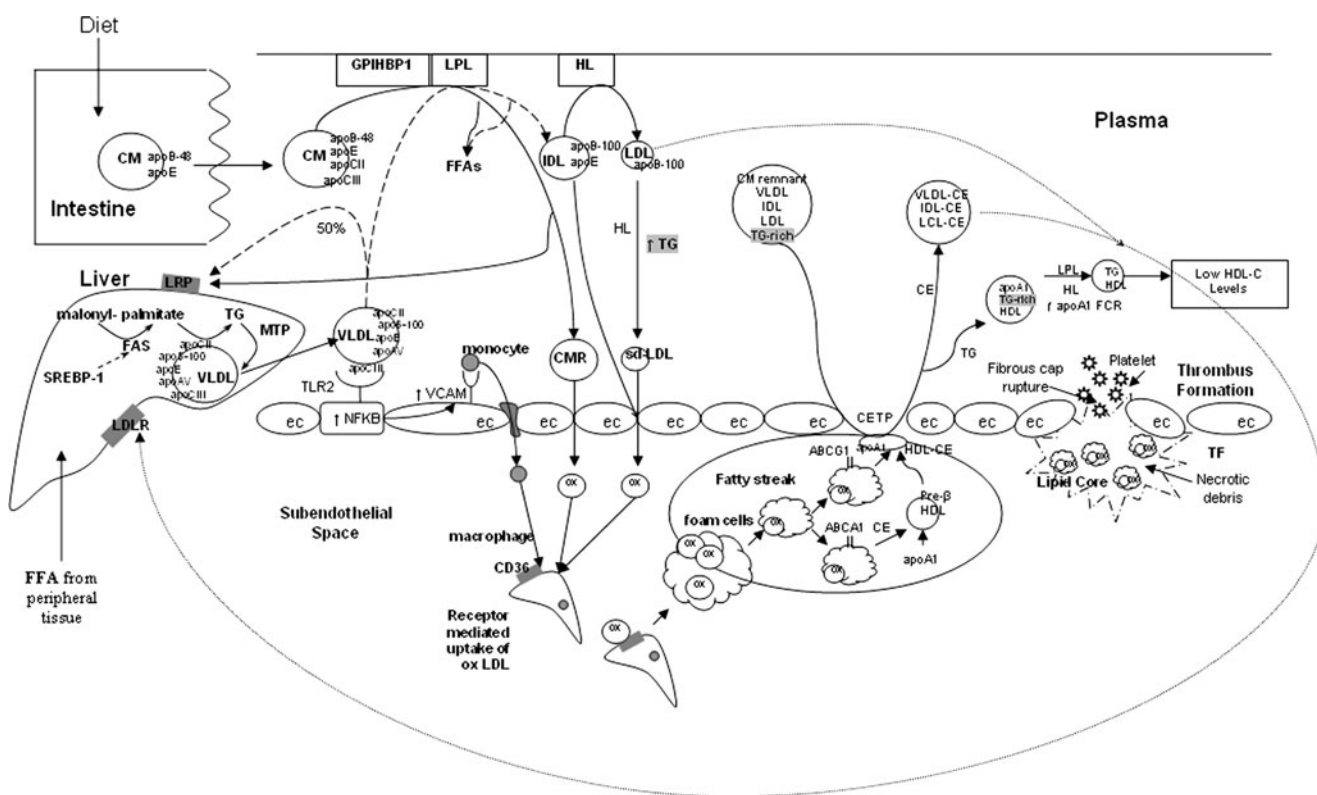
The C apolipoproteins play an important role in VLDL metabolism. ApoC-II is an activator of LPL which hydrolyzes the core TGs, thereby, releasing FFAs and lowering TG levels. ApoC-III, a 79-amino-acid glycoprotein synthesized by the liver and intestines [31], is an inhibitor of LPL and thereby, can raise TG levels [32]. It also stimulates VLDL synthesis and inhibits the binding of remnants to the LDL-R mediated by apoE. Thus, TG-rich apoC-III VLDL particles circulate longer and are converted to TG-rich remnants which are then lipolyzed by HL to small, dense LDL particles [33]. Persons lacking apoC-III have efficient lipolysis of TGs and therefore, low levels of TG. Subjects lacking one allele for apoC-III had TG levels of approximately 50 mg/dL and decreased coronary calcium at CT scanning [34].

ApoC-III plays an important role in inflammation and the development of atherosclerosis by acting as a proinflammatory mediator by activating the Toll-like receptor 2 (TLR2) signaling

pathway in mouse atherosclerosis [35]. Activation of TLR2 leads to activation of NFK $\beta$ , a master regulator of over 200 genes involved in inflammation. Activation of NFK $\beta$  leads to upregulation of vascular cell adhesion molecules (Fig. 1) as VCAM1 which bind peripheral monocytes to endothelial cells [36, 37]. Support for the role of apoC-III comes from human epidemiological studies in which apoC-III containing lipoproteins independently predicted CHD [38]. Genetic variants in apoC-III are also associated with nonalcoholic fatty liver disease (NAFLD) and insulin resistance [39, 40]. Thus, TG-rich lipoproteins as VLDL apoC-III exhibit proinflammatory properties and may initiate early inflammatory events in atherosclerosis via signaling mechanisms.

### Metabolic Syndrome: Role of Insulin in TG-Rich Lipoprotein Metabolism

The pathophysiology of metabolic syndrome appears related to a genetic predisposition created by multiple genes coupled



**Fig. 1** TG-rich lipoprotein and HDL metabolism. In adipose and muscle capillaries, TG in CM (from intestine) and VLDL (from liver) are hydrolyzed into FFA by endothelial-bound LPL and GPIHBP1. ApoC-II activates LPL, thus lowering levels of TG whereas apoC-III inhibits LPL, thus raising TG levels. The apoC-III in TG-rich VLDL can bind to the TLR2 receptor, thus activating NFK $\beta$ , a proinflammatory transcription factor, which upregulates VCAM1 on the endothelial cell to which monocytes attach and migrate into the subendothelial space where they are converted to macrophages which take up oxidized lipoproteins

and form foam cells and the fatty streak. When TG levels are high, HL converts TG-rich LDL to small, dense LDL which have a longer half-life and are more readily oxidized. HDL particles pick up the CE from foam cells and transfer it via CETP to apoB-containing particles in exchange for TG. These TG-enriched HDL particles are catabolized faster than large, CE-rich HDL, a finding resulting in lower levels of HDL-C in the setting of high TG levels. TF = tissue factor; ox = oxidized lipoprotein; ec = endothelial cell; sd = small dense; CMR = chylomicron remnant

with a sedentary lifestyle and a diet containing excess calories. With development of obesity, the ability of adipocytes to store TGs as fat is exceeded; therefore, fat is stored in liver and skeletal muscle [41]. Increased levels of circulating FFAs released from adipocytes cause insulin resistance in muscle and other tissues [41]. Adipocyte expression of monocyte chemoattractant protein-1 and other cytokines causes infiltration of macrophages and other immune cells into adipocytes [42•]. These macrophages release cytokines which cause insulin resistance in muscle, liver and other tissues by impairing insulin signaling due to increased serine phosphorylation of insulin receptor substrate-1 (IRS-1) [42•].

Insulin resistance leads to increased adipocyte lysis which leads to increased levels of FFAs which flux to the liver where increased rates of hepatic TG and apoC-III synthesis lead to increased secretion of TG-rich VLDL containing apoC-III (Fig. 1) and elevated levels of TG in the plasma [43]. Insulin inhibits apoC-III gene transcription; therefore, insulin resistance leads to overproduction of apoC-III [44]. Down regulation of LPL expression in insulin resistance leads to decreased catabolism of TG-rich VLDL. Insulin causes degradation of apoB in the liver [45]; therefore, in insulin-resistant states, less apoB degradation leads to increased production and secretion of VLDL and increased plasma TG levels [46]. FFAs also block apoB degradation. MTP gene expression is inhibited by insulin; therefore, increased MTP transfer of TG to VLDL apoB is another explanation for why VLDL secretion and TG levels are increased in insulin resistance syndromes [47]. Moreover, insulin resistance is also associated with increases in intrahepatic expression of genes of TG biosynthesis, i.e., sterol regulatory element-binding protein-1C [48••]; increased intrahepatic TGs cause nonalcoholic fatty liver disease.

Lipolysis of TG-rich lipoproteins produces oxidized fatty acids which have a number of adverse effects including eliciting proinflammatory responses in endothelial cells by activating Toll-like receptors [reviewed in 49••], leading to endothelial cell insulin resistance, upregulation of NFK $\beta$  and expression of adhesion molecules, macrophage cytotoxicity and promotion of coagulation [reviewed in 50•]. FFAs can also suppress the atheroprotective and anti-inflammatory effects of HDL. In contrast, esterification of FFA to TG reduces inflammation. Therefore, insulin resistance increases production of apoB, FFA, apoC-III and VLDL, all of which lead to increased secretion of TG-rich VLDL which is associated with increased proinflammatory mechanisms which can cause atherosclerosis and thrombosis.

### Role of Lipids in Atherosclerotic Plaque Formation

To transport TG and cholesterol to peripheral tissues, lipoprotein particles cross the endothelial barrier in blood vessels to reach the extracellular space (Fig. 1). The subendothelial

retention of apoB-100-containing lipoproteins via a charge-mediated interaction with proteoglycans in the extracellular matrix is thought to be the initiating event in atherogenesis. Smaller, electronegative LDL particles penetrate the endothelial barrier 1.7-fold better than large LDL particles; CM and VLDL remnants also can cross. All of these particles interact with positively charged intimal proteoglycans [51]. Oxidation, by reactive oxygen species, of fatty acids of surface phospholipids of the apoB-containing lipoprotein particles results in modification of lysine residues of apoB (termed Ox-PL). Of note, the presence of Ox-PL precedes the appearance of the monocytes [52]; dietary cholesterol can lead to Ox-PL [53•].

Scavenger receptors on macrophages recognize modified apoB in oxLDL, and unregulated uptake of the modified lipoprotein particle causes macrophage accumulation of lipids, a process leading to a foamy cytoplasm and the term foam cells (Fig. 1) [reviewed in 4]. The most important scavenger receptor is CD36 (also called scavenger receptor B) [54]. As foam cells increase in number, the fatty streak develops. VLDL particles from patients with hypertriglyceridemia are enriched in apoE, which can lead to a conformational change in the VLDL particle that facilitates binding to the macrophage scavenger receptor. CM remnants and IDL are also small enough to enter the subendothelial space where they are taken up in an unregulated fashion by scavenger receptors on macrophages, leading to foam cell formation similar to oxLDL (55 and reviewed in reference 4). In support of this, remnant lipoproteins have been identified in the arteries of humans [56]. Remnant cholesterol is the cholesterol content of VLDL, IDL and chylomicron remnants (which are all TG-rich lipoproteins) expressed as TC- (HDL-C+LDL-C). Elevated nonfasting TG is a marker of elevated nonfasting remnant cholesterol. In a Mendelian randomization study of 73,513 subjects from Copenhagen, the hazard ratio for CAD was greater for subjects in the highest versus lowest quintile of remnant cholesterol (HR: 2.3;95%CI: 1.7 to 3.1) compared with those in the upper versus lower quintile of LDL-C (HR:1.8;95% CI: 1.4 to 2.2) [57]. Therefore, remnant cholesterol predicted risk of CAD better than LDL-C.

Endothelium-dependent vasomotor function in human coronary arteries is impaired by both IDL and LDL [58]. Several angiographic trials of cholesterol-lowering therapy have shown that serum IDL concentrations are predictive of an increased incidence of CHD [59] and an increased incidence of coronary events in those with CHD, independently of other factors [60–62] VLDL and IDL have been identified in human atherosclerotic plaques [63], and these particles are associated with progression of mild to moderate coronary lesions. In the Monitored Atherosclerosis Regression Study (MARS) angiographic trial, IDL, but not VLDL or LDL, was associated with progression of carotid artery intima-media thickness [64]. Moreover, the total TG level and markers for

TG metabolism predicted risk of progression of low-grade but not high-grade coronary artery lesions [65, 66].

### Effect of TG-Rich Lipoproteins on Thrombosis, Necrotic Core Formation and Plaque Rupture

In vitro studies have implicated TG-rich lipoproteins (and in some experiments, TG lipolysis products) in promotion of coagulation [67]. VLDL increases transcription of the plasminogen activator-1 gene, leading to decreased lysis of thrombi [68]. Insulin resistance in macrophages promotes formation of a necrotic core in atherosclerotic plaques by enhancing macrophage apoptosis [69]. This leads to rupture of the shoulder of the plaque, causing plaque rupture and exposure of the necrotic core to circulating blood and tissue factor which precipitates thrombosis, leading to unstable angina pectoris and myocardial infarction [70•]. Macrophages and smooth muscle cells in plaque overexpress the potent procoagulant tissue factor. Nishi et al. [71] found that the vulnerability of plaques was related to the amount of LDL containing oxidized phosphatidylcholine in the lesion, a finding highlighting the importance of ox-PL in plaque rupture.

### Effect of TG-Rich Lipoproteins on Level of HDL-C in Humans

Levels of TG-rich lipoproteins also impact HDL level and particle size. The cardioprotective effect of HDL has been largely attributed to its role in reverse cholesterol transport (RCT) which involves removing cholesterol from peripheral cells including macrophages in the arterial wall and directing to the liver for recycling or excretion [72]. Cholesterol efflux is the first step in the formation of HDL particles which occurs when lipid-poor apoA-I (which has been secreted from the liver) interacts with the ATP binding cassette transporter (ABC) A1 receptor on the surface of peripheral cells as macrophages to produce nascent HDL (nHDL) (Fig. 1) [21, 73•]. This results in transfer of free cholesterol and phospholipid to the apoA-I, forming a pre-beta particle. The free cholesterol is then esterified under the action of lecithin-cholesterol-acyl transferase (LCAT) and ABCG1 to form a mature HDL particle.

There are two pathways by which RCT can occur. In the first, the scavenger receptor class B type 1 (SRB-1) mediates hepatic uptake of CE from HDL particles without uptake of apoA-I or the whole HDL particle [74]. In the second pathway, cholesteryl ester transfer protein (CETP) catalyzes the transfer of CE from HDL to apoB-containing lipoproteins (VLDL and LDL) in exchange for TG from the apoB-containing lipoproteins (Fig. 1) [21, 75]. This exchange results in apoB-containing lipoproteins which are enriched

with CEs and depleted of TGs, and HDL particles which are depleted of CEs and enriched with TGs. The TG-rich and CE-poor HDL particles are catabolized faster than large, CE-rich HDL (apoA-I FCR is increased as noted in Fig. 1), a finding resulting in lower levels of HDL-C in the setting of high TG levels [76]. The apoB-containing lipoproteins, now enriched in CE, can also be taken up by the liver receptors as previously described [75]. When TG levels are high, the apoB particles are TG-enriched and hepatic lipase then hydrolyzes the TGs within the TG-rich LDL to release FFAs, a process which remodels the LDL particles into smaller and denser LDL particles which can enter the arterial intima more easily than larger LDL particles, thus making them more atherogenic (Fig. 1). Small, dense LDL particles also bind less avidly to the LDL receptor, thus prolonging their half-life in the circulation and making these particles more susceptible to oxidative modification and to subsequent uptake by the macrophage scavenger receptors [77].

The exchange via CETP action is thought responsible for the inverse relationship between levels of TG and HDL-C. Specifically, the larger the VLDL pool (higher TG level), the greater the CETP-mediated transfer of CE from HDL to VLDL in exchange for TG, resulting in TG-rich small, dense HDL which are catabolized more rapidly, leading to low levels of HDL-C [78, 79]. These small, dense HDL also have reduced antioxidant and anti-inflammatory properties. Thus, the greater the increase in hepatic VLDL-TG synthesis and secretion that characterizes insulin-resistant/hyperinsulinemic individuals, the lower will be the HDL-C concentration.

### HDL and Cholesterol Efflux

Although the risk of developing CHD is inversely correlated with plasma levels of HDL-C [8, 80], recent studies suggest that the amount of cholesterol efflux from cells is a better predictor of CHD than HDL-C concentration [81•]. In statin-treated men with LDL-C <70 mg/dL who had high TG (mean 215 mg/dL) and low levels of HDL-C (mean 31 mg/dL), cholesterol efflux was reduced compared to normolipidemic subjects [82•]. This finding suggests that decreased cholesterol efflux may contribute to the residual risk observed in statin-treated subjects with low HDL-C even when LDL-C <70 mg/dL. Decreased cholesterol efflux has also been found to be inversely related to carotid IMT and angiographic coronary artery disease independent of HDL-C level [8]. Taken together, the evidence suggests that the functional status of HDL is more important than its level.

Three human infusion studies have been done with apoA-I Milano or reconstituted HDL with the goal of increasing the number of functional HDL particles. Reduction in atheroma volume was 4.2 %, and 3.4 %, respectively, and decreased expression of VCAM-1 (a measure of macrophage

activation) occurred in the third [reviewed in [83••]. However, there is no clinical assay yet for the measurement of HDL functionality.

### Anti-Inflammatory Effects of HDL on T Cell Function

In addition to participating in RCT, HDL and apoA-I can exert anti-inflammatory effects by modulating T cell activation. “Lipid rafts” are regions of the plasma membrane which contain free cholesterol (FC), sphingomyelin (SM), and gangliosides [84•]. Cholesterol efflux by HDL can reduce the raft-like regions in the membrane, a process which may affect immune cell responses. T cells can participate in the atherosclerotic process [85–88]; the T regulatory cell (Treg-CD4+CD25+FoxP3+) is reported to suppress atherosclerosis by inhibiting proinflammatory T cells [89–91]. Similar to macrophages, T and B cells can also take up CE, leading to their dysfunction and the development of an autoimmune phenotype [92, 93]. Higher levels of plasma membrane cholesterol enhance the inflammatory T helper response, thus increasing inflammation mediated via T cells. In contrast, reduction of plasma membrane FC or SM via HDL and RCT has been correlated with the attenuation of inflammatory responses [94, 95, 96••].

HDL carries apoB-bound sphingosine-1-phosphate (S1P), a lipid mediator with anti-inflammatory properties when present at low concentration, thus providing another cardioprotective effect of HDL [reviewed in [97••]. S1P promotes the development of inflammatory T helper 1 cells while suppressing differentiation of Treg cells. Therefore, HDL and apoA-I can suppress inflammation by modifying the lipid-raft environment by promoting FC efflux from tissues and inflammatory cells, such as T cells and macrophages, resulting in an increased fraction of Treg cells that attenuate inflammation.

Additional antiatherogenic properties of HDL include antioxidative effects (protecting apoB lipoproteins from oxidation), antithrombotic and anti-inflammatory properties and maintenance of endothelial function. Due to space limitations, we refer the reader to two excellent very recent reviews summarizing these areas [83••, 98••].

### Recommendations for Evaluation and Management

Table 1 outlines a management approach to patients with hypertriglyceridemia based on the TG cut points defined by ATP III and the AHA statement on TG [2, 99]. Elevated levels of non-HDL-C are predictive of cardiovascular disease and cardiovascular disease mortality, similar to the predictive value of apoB and as good as, or better than, that of LDL-C [6] and reviewed in reference 4]. Non-HDL-C is

total cholesterol minus HDL-C, which is the sum of VLDL-C, IDL-C and LDL-C. Therefore, non-HDL-C includes the cholesterol in all of the atherogenic apoB-containing lipoproteins: TG-enriched lipoproteins, CMs, CM remnants, VLDL and VLDL remnants, IDL, LDL and lipoprotein (a). Non-HDL-C is accurate and reliable in a nonfasting state; therefore, measurement of non-HDL is practical and easy [99]. When lipid levels are normal, non-HDL-C is highly correlated with apoB levels [100]. Because high LDL-C and TG confer greater risk for CHD than high LDL-C alone, NCEP ATP III guidelines and the European Society of Cardiology (ESC) and European Atherosclerosis Society (EAS) guidelines recommend the use of non-HDL-C as a secondary target of therapy when the serum TG level is  $\geq 2.26$  mmol/L (200 mg/dl) after achieving LDL-C target with non-HDL-C goal 0.8 mmol/L (30 mg) higher than LDL-C goal [99, 101••].

The prevalence of small, dense LDL particles (pattern B) increases substantially as fasting plasma TG levels rise above 1.7 mmol/L (150 mg/dL) [102]; therefore, there is no need to measure LDL particle size. Measurement of waist circumference and elevation of TGs will identify patients at high risk [101••].

Lifestyle recommendations remain first line therapy (Table 1). By improving insulin sensitivity, weight loss decreases TG levels. TG levels can be lowered 20 to 30 % with weight reduction [103]. Exercise is also very important to lower TG levels. As noted earlier, LPL hydrolyzes VLDL, thus lowering TG levels. Physical activity increases LPL activity whereas inactivity leads to loss of skeletal muscle LPL, thus, shifting from fatty acid to glucose oxidation and leading to a redistribution of TG to heart and liver, thereby, increasing TG in these tissues and leading to insulin resistance. Factors that reduce LPL activity produce dramatic hypertriglyceridemia. Therefore, exercise is extremely important in upregulating LPL and lowering TG levels.

### Medications

Table 2 summarizes the major medications which lower elevated TG concentrations: statins, fibrates, niacin, omega 3-fatty acids and PCSK9 inhibitors. Several studies have shown that monotherapy with various fibrates reduces risk of CHD events in patients with high TGs and low HDL-C, especially in patients with diabetes mellitus or characteristics of the metabolic syndrome (Table 3) [104–107]. In a post-hoc subgroup analysis in the Fenofibrate Intervention and Event Lowering in Diabetes (FIELD) trial, those with metabolic syndrome and marked dyslipidemia (TG  $\geq 2.3$  mmol/l [204 mg/dL] and low HDL-C) had the highest risk (17.8 %) of developing CVD over 5 years (106). Fenofibrate had the greatest benefit in this group in whom a 27 % relative risk

**Table 1** Management approach to hypertriglyceridemia

TG 1.7–2.25 mmol/L (150–199 mg/dL): Counseling on TLC diet, 30 minutes of daily aerobic exercise and ideal body weight

TG 2.26–5.64 mmol/L (200–499 mg/dL): non-HDL-C is secondary target after LDL-C goal reached

1. Review medications

- Change to lipid neutral or favorable agents when possible (eg. alpha blockers, biguanides, thiazolidinedione)
- Lower doses of or stop drugs that increase triglycerides such as beta blockers (particularly nonselective agents), glucocorticoids, diuretics (thiazide and loop), ticlopidine, oral estrogens, tamoxifen, isotretinoin, bile acid-binding resins, cyclosporin, protease inhibitors, phenothiazines, second-generation antipsychotics

2. Laboratory studies:

Exclude secondary disorders of lipid metabolism:

- Fasting blood glucose (type 2 diabetes or metabolic syndrome)
- Serum BUN and creatinine (renal disease)
- Thyroid function studies (TSH) (hypothyroidism)
- Autoimmune disorders as paraproteinemia or SLE
- Pregnancy

3. Therapeutic lifestyle changes (diet and exercise)

- Weight loss
- Avoid concentrated sugars and simple carbohydrates
- Reduce saturated fat
- Reduce or eliminate alcohol
- Increase omega-3 fatty acid intake through fish consumption
- Aerobic exercise minimum of 3 hours weekly

4. Recheck lipid profile in 3–6 months (give enough time for adequate weight loss)

*Primary prevention:*

If LDL-C goal not reached in 3–6 months with steps 1–3 above, consider adding statin therapy

Once LDL-C goal reached, determine non-HDL-C goal.

Reinforce lifestyle changes. If still not at non-HDL-C goal, consider:

- niacin (extended release) if fits ACCORD or FIELD subgroup, TG >2.3 mmol/L (204 mg/dL) and HDL <0.88 mmol/L (34 mg/dL); up to 2 g daily
- fish oil (omega-3 fatty acids) up to 3.2 g EPA and DHA daily (especially if HDL-C is normal).
- repeat labs 6–8 weeks after dose adjustments.

*Secondary prevention:*

In addition to following steps 1–3 above, statin therapy should be utilized to reach LDL-C goal with repeat labs 6–8 weeks after dose adjustments.

TG 5.65–11.29 mmol/L (500–999 mg/dL)

Weight loss; increased exercise—follow steps 1–3 above

Consider very low-fat diet (<15 % of caloric intake)

Remember that LDL-C cannot be estimated when TG >400 mg/dL

Consider fibrate therapy or extended release niacin, e.g., (monitor INR on fibrate and warfarin)

• Fenofibrate

- fenofibrate micronized 200 mg/d taken with dinner
- fenofibrate 160 mg/d; unnecessary to take with meal
- Tricor (nanocrystalized) 145 mg/d; taken without regard to meals

• Gemfibrozil (Lopid) 600–1200 mg/d (usually 600 mg bid) 30 to 60 minutes before meals

Extended release niacin

-Niaspan—up to 2 g daily at bedtime; take with snack; aspirin 30 minutes before limits flushing

TG ≥11.3 mmol/L (1000 mg/dL)

Follow steps 1–3 above.

Initiate Fibrate therapy—monitor serum creatinine; with n-3 fatty acids (2–4 g/day) as adjunct therapy

With acute pancreatitis:

- Very-low-fat diet (10 %–15 % of energy intake)
- Cessation of alcohol
- Insulin, if indicated for glycemic control
- Admit patient to hospital if necessary
  - Nothing by mouth: IV fluid replacement
  - Plasma exchange has been used.

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**Table 2** Pharmacologic treatment for hypertriglyceridemia

Drug class	Decrease in TG (%)	Decrease in LDL-C (%)	Increase in HDL-C (%)	Maintenance regimen	Contra-indications	Side effects	Selective decrease in small dense LDL-C	Selective Increase in HDL <sub>2</sub> cholesterol
Nicotinic acid-extended release	17-26	10-25	15-35	1500-2000 mg once a day at bedtime	Hypersensitivity, hepatic dysfunction	Flushing, pruritus, nausea, hepatitis (at higher doses), migraine (rare)	Yes	Yes
Fibrate: gemfibrozil	35-50	No change to slight increase	15-25	Gemfibrozil, 600 mg twice a day	Hepatic dysfunction, end-stage renal disease; statin contraindicated	Myositis, cholelithiasis	Yes	No
Fibrate: fenofibrate	41-53	6 to 20	18-33	Fenofibrate, 145 mg once a day	Hypersensitivity, hepatic dysfunction, end-stage renal disease	Myositis, cholelithiasis	Yes	No
Statins	5	20-60	5-10	Multiple agents	Hypersensitivity, pregnancy, breast-feeding	Myalgia, influenza-like syndrome, rhabdomyolysis (rare), weakness	No	No
Nicotinic acid and statin	20-35	30-65	20-45	Same as for individual agents	Same as for individual agents	Same as for individual agents	Yes	Yes
Statin and fibrate*	35-55	20-60	15-30	Same as for individual agents	Same as for individual agents	Same as for individual agents	Yes	No
Cholesterol absorption inhibitors	No change	17	No change	Ezetimibe 10 mg daily	Hepatic dysfunction	Hepatitis	No	No
PCSK9 inhibitor-AMG 145 [111]	7.4-11.3	37.3-52.5	4.2-10.2	AMG 145 70, 105 or 140 mg SC injection every 2 weeks	Currently under study in statin-intolerant patients	Injection site induration	?	?

\*Gemfibrozil increases plasma levels of statin drugs; therefore, use fenofibrate when combination therapy with statin is required

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**Table 3** Cardiovascular risk reduction with fibrate therapy or extended release niacin ( $\pm$  statin) in patients with and without diabetes or features of the metabolic syndrome (MS)

Study	Treatment (mg/day)	Patients	End point	Absolute risk reduction (%)	Relative risk reduction (%)	p-value
Primary prevention						
Helsinki Heart Study [104]	Gemfibrozil 1200 mg vs placebo	4081 men with no prior CVD	Nonfatal MI+CAD death	13.8	34	<0.02
		-1146 (28 % with MS)	Nonfatal MI+CAD death	27.2	71	<0.0005
		292*	Nonfatal MI+CAD death	9.1	71	0.004
FIELD [105]	Fenofibrate 200 mg vs placebo	9795 men and women with type 2 diabetes (some with CAD)	Nonfatal MI+CAD death	0.7	11	NS
			Total CVD events	3.2	11	0.035
		7664 without CHD	Nonfatal MI+CAD death	1.9	19	0.004
		8183 with MS	Total CVD events	1.4	11	0.052
		314 with MS and marked dyslipidemia**	Total CVD events	4.3	27	0.005
ACCORD [108]	Simvastatin+fenofibrate 160 mg vs simvastatin +placebo	5518 men and women with type 2 diabetes	Fatal CVD, nonfatal MI or nonfatal stroke	0.2	8	0.32
		Subset with TG >2.3 mmol/L (204 mg/dL) and HDL $\leq$ 0.88 mmol/L (34 mg/dL)	Fatal CVD, nonfatal MI or nonfatal stroke	4.9	28	0.057
Secondary prevention						
VA-HIT [106]	Gemfibrozil 1200 mg vs placebo	2531 men with CAD	Nonfatal MI, CAD death+ stroke	5.6	24	<0.001
		769 (30 %) with diabetes	Nonfatal MI, CAD death+ stroke	10.0	32	0.004
Bezafibrate Infarction Prevention Study (BIP) [107]	Bezafibrate 400 mg vs placebo	3090 men and women with Previous MI	Nonfatal MI+CAD Death	1.4	9.4	NS
		1470 (48 %) with MS***		4.3	25	0.03
AIM- HIGH [109] Stopped early after 3 years due to lack of benefit	N Niacin extended release 1.5-2 g vs placebo; all received simvastatin 40-80 mg+Ezetimibe 10 mg if needed	3414 men and women with CAD	Fatal CVD, nonfatal MI, ischemic stroke, hospitalization for acute coronary syndrome, coronary or cerebral revascularization	+0.2	+2	0.79

BIP = Bezafibrate Infarction Prevention; CAD = coronary artery disease; CVD = cardiovascular disease; FIELD = Fenofibrate Intervention and Event

Lowering in Diabetes; HHS = Helsinki Heart Study; MI = myocardial infarction; NS = not significant; VA-HIT = Veterans Affairs HDL Intervention Trial.

\* Patients with TG >204 mg/dL and an LDL/HDL >5 (may or may not have had DM or the MS); ACCORD = Action to Control Cardiovascular Risk in Diabetes; AIM-HIGH: Atherothrombosis Intervention in Metabolic Syndrome with Low HDL/High Triglycerides: Impact on Global Health Outcomes

\*\* Defined as elevated triglycerides (>204 mg/dL [ $\geq$ 2.3 mmol/L]) and HDL <1.03 mmol/L for men and <1.29 mmol/L for women

\*\*\* Defined as elevated triglycerides (>204 mg/dL [1 mg/dL=0.0113 mmol/L]), low high-density lipoprotein cholesterol (<42 mg/dL [1 mg/dL=0.02586 mmol/L]), body mass index >26, and blood glucose >\_5.5 mmol/L

reduction in total CVD events occurred (HR 0.73; 95 % CI: 0.58-0.91,  $p=0.005$ , number needed to treat=23) compared to 6 % in all others (HR 0.94; 95 % CI: 0.83-1.06,  $p=0.321$ , number needed to treat =143) [105]. However, clinical trials have shown no additional benefit when either fenofibrate or

niacin were added to statin drugs in lowering risk for CHD (Table 3) [108, 109]. In a subset analysis of the Action to Control Cardiovascular Risk in Diabetes (ACCORD), those with TG  $\geq$ 2.3 mmol/L (204 mg/dL) (TG was lowered an average of 35 %) and HDL  $\leq$ 0.88 mmol/L (34 mg/dL)

(HDL-C increased an average of 12.9 %) randomized to fenofibrate had a 28 % reduction in relative risk (12.4 % event rate compared to 17.3 % in placebo [ $p=0.057$ ]) compared to rates of 10.1 % in both study groups for all other subjects (Table 3) [108]. Therefore, the addition of fenofibrate to a statin may provide additional benefit in type 2 diabetics only in those with high TG and low HDL-C.

Two clinical trials testing whether niacin in combination with a statin provides additional benefit to a statin alone have been stopped early. The Atherothrombosis Intervention in Metabolic Syndrome with Low HDL/High Triglycerides: Impact on Global Health Outcomes (AIM-HIGH) trial was stopped after 3 years due to no significant difference in the primary outcome (Table 3) but a significant increase in stroke in those on niacin [109]. In a post-hoc subset analysis of AIM HIGH, patients with a baseline HDL <0.88 mmol/L (34 mg/dL) and TG >2.3 mmol/L (204 mg/dL) had a significant reduction in cardiovascular events on niacin (unpublished results). The Heart Protection Study 2-Treatment of HDL to Reduce the Incidence of Vascular Events (HPS-2 THRIVE) study was a secondary-prevention trial testing whether the addition of extended-release niacin to a statin provided additional benefit to a statin alone. It was stopped early due to a significant increased risk of nonfatal but serious side effects thought related to the extended-release niacin preparation which included laropiprant, a DPI antagonist which blocks  $PGD_2$  mediated vasodilation to prevent flushing (marketed as Tredaptive) [110]. Therefore, Tredaptive has been withdrawn from the market, and the role of niacin in lipid-lowering therapy is unclear.

## Conclusion

Hypertriglyceridemia is associated with other lipid abnormalities that predispose to atherosclerosis including low levels of HDL-C, the presence of small, dense LDL particles and atherogenic TG-rich lipoprotein remnants and insulin resistance. High levels of TG lead to TG-rich lipoproteins enriched with apoC-III which affect signaling pathways which activate  $NFK\beta$  and increase inflammatory molecules leading to development of the fatty streak and advanced atherosclerosis. Moreover, the cholesterol content in TG-rich lipoproteins has been shown to predict CAD risk better than LDL-C. The “functionality” of HDL appears more important than level in affecting atherosclerosis and immunity. Insulin resistance related to central obesity appears to underlie the pathophysiology of elevated TGs and low HDL-C. Lifestyle recommendations including exercise and weight loss remain first line therapy. Clearly, preventing obesity and insulin resistance is most important in terms of preventing the adverse sequelae from high TG and low HDL-C.

## Compliance with Ethics Guideline

**Conflict of Interest** Francine K. Welty declares that she has no conflict of interest.

**Human and Animal Rights and Informed Consent** This article does not contain any studies with human or animal subjects performed by any of the authors.

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